Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 04/01, **2011, and ending** 03/31, 20**12**

Name of foundation: BARRIE A. AND DEEDEE WIGMORE FOUNDATION

A Employer identification number: 13-2967487

Number and street (or P O box number if mail is not delivered to street address): C/O BCRS ASSOCIATES, LLC 77 WATER STREET

Room/suite: 9TH FL

B Telephone number (see instructions): (212) 440-0800

City or town, state, and ZIP code: NEW YORK, NY 10005

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 8,106,509.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income N/A	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	5.	5.		ATCH 1
	4	Dividends and interest from securities	152,827.	152,827.		ATCH 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	64,125.			
	b	Gross sales price for all assets on line 6a 1,190,005.				
	7	Capital gain net income (from Part IV, line 2)		64,125.		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	25,587.	25,587.		ATCH 3
	12	**Total** Add lines 1 through 11	242,544.	242,544.	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) ATCH 4	10,000.			10,000.
	b	Accounting fees (attach schedule) ATCH 5	4,750.	2,375.		2,375.
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 6	27,205.	26,785.		420.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	41,955.	29,160.		12,795.
	25	Contributions, gifts, grants paid	2,494,876.			2,494,876.
	26	Total expenses and disbursements Add lines 24 and 25	2,536,831.	29,160.	0	2,507,671.
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-2,294,287.			
	b	**Net investment income** (if negative, enter -0-)		213,384.		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing		1,002.	1,002.
2	Savings and temporary cash investments	63,293.	58,101.	58,101.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10 a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule) ATCH 7	5,870,735.	3,615,254.	4,646,761.
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 8)	2,939,129.	2,904,515.	3,400,645.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	8,873,157.	6,578,872.	8,106,509.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
27	Capital stock, trust principal, or current funds	8,873,157.	6,578,872.	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	8,873,157.	6,578,872.	
31	**Total liabilities and net assets/fund balances** (see instructions)	8,873,157.	6,578,872.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,873,157.
2	Enter amount from Part I, line 27a	2	-2,294,287.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 9	3	2.
4	Add lines 1, 2, and 3	4	6,578,872.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,578,872.

Form **990-PF** (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	64,125.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	702,064.	9,921,047.	0.070765
2009	1,018,045.	9,465,753.	0.107550
2008	650,946.	10,000,007.	0.065095
2007	852,612.	12,250,165.	0.069600
2006	209,413.	12,001,554.	0.017449

2	**Total** of line 1, column (d)	2	0.330459
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.066092
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	8,727,969.
5	Multiply line 4 by line 3	5	576,849.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,134.
7	Add lines 5 and 6	7	578,983.
8	Enter qualifying distributions from Part XII, line 4	8	2,507,671.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	2,134.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,134.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,134.
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,078.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,700.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,778.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	644.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 644. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ 0 (2) On foundation managers ▶$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BCRS ASSOCIATES, LLC Telephone no ▶ 212-440-0800

Located at ▶77 WATER STREET - 9TH FLOOR NEW YORK, NY ZIP + 4 ▶ 10005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		N/A
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE	NONE	NONE
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL	NONE
2 REVENUE CODE SECTION 501(C)(3).	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	NONE
2 N/A	
All other program-related investments See instructions 3 N/A	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	5,425,912.
b	Average of monthly cash balances	1b	37,725.
c	Fair market value of all other assets (see instructions)	1c	3,397,245.
d	**Total** (add lines 1a, b, and c)	1d	8,860,882.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,860,882.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	132,913.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,727,969.
6	**Minimum investment return.** Enter 5% of line 5	6	436,398.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	436,398.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,134.		
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,134.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	434,264.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	434,264.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	434,264.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	2,507,671.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,507,671.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,134.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,505,537.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7					434,264.
2	Undistributed income, if any, as of the end of 2011					
a	Enter amount for 2010 only				NONE	
b	Total for prior years 20____,20____,20____					
3	Excess distributions carryover, if any, to 2011					
a	From 2006	691,260.				
b	From 2007	125,600.				
c	From 2008	157,820.				
d	From 2009	549,943.				
e	From 2010	215,800.				
f	**Total** of lines 3a through e		1,740,423.			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 2,507,671.					
a	Applied to 2010, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required - see instructions)					
c	Treated as distributions out of corpus (Election required - see instructions)					
d	Applied to 2011 distributable amount					434,264.
e	Remaining amount distributed out of corpus		2,073,407.			
5	Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		3,813,830.			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount - see instructions					
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				NONE	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					NONE
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		691,260.			
9	**Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		3,122,570.			
10	Analysis of line 9					
a	Excess from 2007	125,600.				
b	Excess from 2008	157,820.				
c	Excess from 2009	549,943.				
d	Excess from 2010	215,800.				
e	Excess from 2011	2,073,407.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

ATTACHMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE LIST ATTACHED				2,494,876.
Total . . . . ▶ 3a				2,494,876.
b *Approved for future payment* NONE				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	5.	
4 Dividends and interest from securities			14	152,827.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	64,125.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 12				25,587.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				242,544.	

13 **Total** Add line 12, columns (b), (d), and (e) . . . . . . 13 242,544.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee

Date 2/13/13

Title TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name JOSEPH BULGER	Preparer's signature	Date 2/13/13	Check ☐ if self-employed	PTIN P01366942
Firm's name ▶ BCRS ASSOCIATES, LLC			Firm's EIN ▶ 13-4078147	
Firm's address ▶ 77 WATER STREET, 9TH FLOOR NEW YORK, NY 10005			Phone no 212-440-0800	

Form 990-PF (2011)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		LTCG THRU GS MEZZANINE OFFSHORE FD LP PROPERTY TYPE: SECURITIES				P	VAR	VAR
31,449.							31,449.	
		LTCG - SEE STATEMENT ATTACHED PROPERTY TYPE: SECURITIES				P	VAR	VAR
1,089,597.		1,048,020.					41,577.	
		STC(L) - SEE STATEMENT ATTACHED PROPERTY TYPE: SECURITIES				P	VAR	VAR
68,959.		77,860.					-8,901.	
TOTAL GAIN(LOSS)							64,125.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST ON CHECKING		4.	4.	
INTEREST ON CREDIT BALANCE		1.	1.	
	TOTAL	5.	5.	

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
DIVIDENDS	107,609.	107,609.	
ACCRETION ON BONDS	6,368.	6,368.	
REGIMENT CAPITAL - DIVIDEND DISTRIBUTION	25,912.	25,912.	
PORTFOLIO INCOME - GS MEZZANINE 2006 OS	12,938.	12,938.	
TOTAL	152,827.	152,827.	

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
SECURITIES LITIGATION - MARSH & MCLENNAN	25,379.	25,379.	
REMAINDER DIST FDS DISP TPG-AXON PRTRS	208.	208.	
TOTALS	25,587.	25,587.	

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SULLIVAN AND CROMWELL	10,000.			10,000.
TOTALS	10,000.			10,000.

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
BCRS ASSOCIATES, LLC	4,750.	2,375.		2,375.
TOTALS	4,750.	2,375.		2,375.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NEW YORK STATE FILING FEE	250.			250.
PUBLIC NOTICE FEE	125.			125.
BANK CHARGES	45.			45.
MGT FEES THRU GS MEZZANINE 2006 O/S	26,785.	26,785.		
TOTALS	27,205.	26,785.		420.

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED LONG POSITION	5,870,735.	3,615,254.	4,646,761.
TOTALS	5,870,735.	3,615,254.	4,646,761.

ATTACHMENT 8

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
GS MEZZANINE PARTNERS 2006, OFFSHORE, L.P.	310,795.	276,181.	220,468.
WHALE ROCK FLAGSHIP FUND LTD	1,000,000.	1,000,000.	1,431,546.
REGIMENT CAPITAL LTD	1,628,334.	1,628,334.	1,748,631.
TOTALS	2,939,129.	2,904,515.	3,400,645.

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
ROUNDING		2.
	TOTAL	2.

BARRIE A. AND DEEDEE WIGMORE FOUNDATION 13-2967487

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
BARRIE A. WIGMORE C/O BCRS ASSOCIATES, LLC 77 WATER STREET 9TH FL NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0
DEEDEE WIGMORE C/O BCRS ASSOCIATES, LLC 77 WATER STREET 9TH FL NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0
DONALD LENZ C/O BCRS ASSOCIATES, LLC 77 WATER STREET 9TH FL NEW YORK, NY 10005	TRUSTEE/PART-TIME	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 11

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

BARRIE A. WIGMORE; C/O BCRS ASSOCIATES, LLC
77 WATER STREET-9TH FLOOR; NY, NY 10005

BARRIE A. AND DEEDEE WIGMORE FOUNDATION 13-2967487

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 12

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
SECURITIES LITIGATION - MARSH & MCLENNAN			01	25,379.	
REMAINDER DISTRIBUTION FUNDS DISPOSITION TPG-AXON			01	208.	
TOTALS				25,587.	

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust: BARRIE A. AND DEEDEE WIGMORE FOUNDATION

Employer identification number: 13-2967487

Note: *Form 5227 filers need to complete only Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-8,901.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	-8,901.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	73,026.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	73,026.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

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Part III Summary of Parts I and II

Caution: *Read the instructions* ***before*** *completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-8,901.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			73,026.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			64,125.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of

a The loss on line 15, column (3) **or** b $3,000 16 (   )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20 If zero or less, enter -0-	22	
23	Subtract line 22 from line 17 If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust: BARRIE A. AND DEEDEE WIGMORE FOUNDATION

Employer identification number: 13-2967487

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a	STC(L) - SEE STATEMENT ATTACHED	VAR	VAR	68,959.	77,860.	-8,901.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -8,901.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041 **Schedule D-1 (Form 1041) 2011**

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Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a LTCG THRU GS MEZZANINE OFFSHORE FD LP	VAR	VAR	31,449.		31,449.
LTCG - SEE STATEMENT ATTACHED	VAR	VAR	1,089,597.	1,048,020.	41,577.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 73,026.

Schedule D-1 (Form 1041) 2011

FEDERAL FOOTNOTES

THE BARRIE A. AND DEEDEE WIGMORE FOUNDATION EIN:13-2967487

SUPPLEMENTARY STATEMENTS

PART: XV LINE: 2 SUPPLEMENTAL INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE TRUSTEES CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS OR SCHOLARSHIPS ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS IN ITS ACTIVITIES.

BARRIE A. AND DEEDEE WIGMORE FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 3/31/2012
EIN: 13-2967487

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
4/4/2011	BULLY PROJECT NYC INC VALHALLA, NY	1,000 00
4/13/2011	AUSABLE CLUB PRESERVATION FOUNDATION ST HUBERT'S, NY	5,000 00
4/15/2011	NEW YORK HISTORICAL SOCIETY NEW YORK, NY	10,000 00
4/19/2011	PEN AMERICAN CENTER NEW YORK, NY	5,000.00
4/27/2011	TARRAGON THEATRE TORONTO ONTARIO, CANADA	1,051 09
4/27/2011	TORONTO BOTANICAL GARDEN TORONTO ONTARIO, CANADA	1,051 09
5/6/2011	BOY SCOUTS CAMP SCHOLARSHIP FUND NEW YORK, NY	2,000 00
6/2/2011	PENDRAGON SARANAC LAKE, NY	5,000 00
6/8/2011	MOOSE JAW WILDLIFE FEDERATION MOOSE JAW, SK	1,027 85
6/9/2011	WORCESTER COLLEGE DEVELOPMENT FUND OXFORD, UK	856,648.00
6/14/2011	CENTRAL PARK CONSERVANCY NEW YORK, NY	62,500 00
7/25/2011	OLANA PARTNERSHIP HUDSON, NY	5,000 00
7/27/2011	THE CITY OF MOOSE JAW MULTIPLEX BUILDERS FUNDRAISING CAMPAIGN MOOSE JAW, SK	105,764 15

BARRIE A. AND DEEDEE WIGMORE FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 3/31/2012
EIN: 13-2967487

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
8/10/2011	SARANAC LAKE FIGURE SKATING ACADEMY SARANAC LAKE, NY	1,000 00
8/23/2011	SEARCH AND CARE NEW YORK, NY	2,000 00
9/6/2011	MEMORIAL SLOAN-KETTERING CANCER CENTER NEW YORK, NY	5,000.00
9/7/2011	ADIRONDACK COMMUNITY TRUST KEENE FLOOD RECOVERY FUND LAKE PLACID, NY	5,000 00
9/9/2011	CENTRAL PARK CONSERVANCY NEW YORK, NY	5,000 00
9/22/2011	MUSEUM OF MODERN ART NEW YORK, NY	1,136.00
10/3/2011	VISITING NURSE SERVICE OF NEW YORK NEW YORK, NY	10,000.00
10/5/2011	ADIRONDACK MEDICAL CENTER KEENE VALLEY, NY	5,000 00
12/7/2011	WORCESTER COLLEGE OXFORD, UK	1,159,488.00
12/16/2011	SASKATCHEWAN PRAIRIE FESTIVAL OF WORDS MOOSE JAW, SK	24,170 94
12/16/2011	METROPOLITAN MUSEUM OF ART NEW YORK, NY	100,000 00
12/19/2011	TRI-LAKES HUMANE SOCIETY SARANAC LAKE, NY	35,000 00
12/19/2011	METROPOLITAN MUSEUM OF ART NEW YORK, NY	10,000 00
12/19/2011	SARANAC LAKE FREE LIBRARY	5,000 00

BARRIE A. AND DEEDEE WIGMORE FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 3/31/2012
EIN: 13-2967487

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
	SARANAC LAKE, NY	
12/20/2011	SARANAC LAKE HIGH PEAKS HOSPICE SARANAC LAKE, NY	1,000 00
12/21/2011	THE DOE FUND NEW YORK, NY	1,000.00
12/21/2011	ADIRONDACK CAROUSEL SARANAC LAKE, NY	1,000 00
12/22/2011	ADIRONDACK MUSEUM BLUE MOUNTAIN LAKE, NY	5,000.00
12/22/2011	BOSTON GLOBAL BRIDGE INSTITUTE BOSTON, MA	5,000 00
12/22/2011	ARTS GUILD OF OLD FORGE OLD FORGE, NY	1,000.00
12/23/2011	SARANAC LAKE CIVIC CENTER SARANAC LAKE, NY	5,000 00
12/27/2011	SARANAC LAKE SENIOR CENTER SARANAC LAKE, NY	2,000 00
12/29/2011	THE SALVATION ARMY NEW YORK, NY	10,000 00
12/30/2011	BIDE-A-WEE NEW YORK, NY	5,000 00
1/4/2012	SARANAC LAKE ROTARY RAY BROOK, NY	1,000 00
1/9/2012	THE NATURE CONSERVANCY NEW YORK, NY	1,000.00
1/10/2012	SARANAC LAKE VOLUNTEER FIRE DEPARTMENT SARANAC LAKE, NY	5,000.00

BARRIE A. AND DEEDEE WIGMORE FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 3/31/2012
EIN: 13-2967487

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
2/7/2012	TARRAGON THEATRE TORONTO ONTARIO, CANADA	1,004 42
2/7/2012	TORONTO BOTANICAL GARDEN TORONTO ONTARIO, CANADA	1,004 42
2/7/2012	UNITARIAN CHURCH OF VANCOUVER VANCOUVER, BC CANADA	2,008 84
2/7/2012	CAMOSUN COLLEGE FOUNDATION VICTORIA BC, CANADA	1,004 42
2/7/2012	ROLPH ROAD ELEMENTARY SCHOOL TORONTO ONTARIO, CANADA	2,008 84
2/7/2012	ALBERTA CANCER FOUNDATION BUST-A-MOVE EDMONTON, AB CANADA	1,004 42
2/7/2012	NEW YORK FOUNDATION FOR THE ARTS, INC/ARTSPIRE BROOKLYN, NY	1,000 00
2/14/2012	MUSEUM OF FINE ARTS BOSTON BOSTON, MA	2,000 00
2/21/2012	SARANAC LAKE WINTER CARNIVAL COMMITTEE SARANAC LAKE, NY	1,000 00
2/21/2012	NORTH COUNTRY PUBLIC RADIO CANTON, NY	1,000 00
2/24/2012	PEN AMERICAN CENTER NEW YORK, NY	5,000.00
2/27/2012	VILLAGE IMPROVEMENT SOCIETY SARANAC LAKE, NY	1,000 00
3/1/2012	KNOX & NIXON MEMORIAL FUND OF THE MEDICAL BENEVOLENT SOCIETY SASKATOON, SK CANADA	1,001 90
3/1/2012	CANADIAN FOUNDATION FOR ILEITIS & COLITIS	1,001 90

BARRIE A. AND DEEDEE WIGMORE FOUNDATION
CHARITABLE CONTRIBUTIONS
FYE 3/31/2012
EIN: 13-2967487

DATE	CONTRIBUTION / CITY, STATE	AMOUNT
	SASKATOON, SK CANADA	
3/1/2012	CENTER FOR FAMILIES/CITY OF CAMBRIDGE CAMBRIDGE, MA	1,000.00
3/15/2012	DAFFEST SARANAC LAKE, NY	1,000 00
	TOTAL CONTRIBUTIONS PAID *	**$ 2,494,876.28**

** ALL CONTRIBUTIONS WERE MADE TO THE GENERAL PURPOSE FUND OF PUBLIC CHARITABLE ORGANIZATIONS THAT WERE CLASSIFIED UNDER SECTION 501 (c) (3) OF THE INTERNAL REVENUE CODE*

REALIZED GAINS AND LOSSES STATEMENT PAGE ONE OF ONE

WIGMORE BARRIE A & DEEDEE FDN
From 01-Apr-2011 To 31-Mar-2012

Base Currency USD

Realized Gains/Losses

Description	Trade Date	Date Sold / Covered	Qty	Proceeds (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
CISCO SYSTEMS, INC CMN	1-Dec-10	19-Oct-11	400	6,895 91	7,760 00	(864 09)	Short-Term
CISCO SYSTEMS, INC CMN	1-Dec-10	19-Oct-11	100	1,723 98	1,940 00	(216 02)	Short-Term
CISCO SYSTEMS, INC CMN	9-Dec-10	19-Oct-11	2,000	34,479 53	39,060 00	(4,580 47)	Short-Term
CISCO SYSTEMS, INC CMN	1-Dec-10	19-Oct-11	600	10,343 86	11,640 00	(1,296 14)	Short-Term
CISCO SYSTEMS, INC CMN	1-Dec-10	19-Oct-11	900	15,515 79	17,460 00	(1,944 21)	Short-Term
				68,959.07	77,860.00	(8,900.93)	**TOTAL SHORT-TERM CAPITAL LOSSES**

Description	Trade Date	Date Sold / Covered	Qty	Proceeds (Base)	Cost (Base)	Gain/Loss (Base)	Gain Type
UTILICORP UNITED INC 8 27% 11/15/2021	14-Nov-08	5-May-11	200,000	242,558 28	172,874 38	69,683 90	Long-Term
OMNICOM GROUP CMN	15-Jun-06	19-Oct-11	2,000	84,302 97	89,736 40	(5,433 43)	Long-Term
WALGREEN CO CMN	2-Oct-07	19-Oct-11	3,000	101,218 95	116,434 50	(15,215 55)	Long-Term
MC DONALDS CORP CMN	17-Jun-10	19-Oct-11	1,000	90,270 66	70,335 10	19,935 56	Long-Term
CISCO SYSTEMS, INC CMN	7-Mar-05	19-Oct 11	4,000	68,959 07	73,367 60	(4,408 53)	Long-Term
CISCO SYSTEMS, INC CMN	24-Jan-06	19-Oct-11	5,000	86,198 84	91,852 00	(5,653 16)	Long-Term
CISCO SYSTEMS, INC CMN	12-Aug-10	19-Oct-11	300	5,171 93	6,483 00	(1,311 07)	Long-Term
CISCO SYSTEMS, INC CMN	12-Aug-10	19-Oct-11	100	1,723 98	2,161 00	(437 02)	Long-Term
CISCO SYSTEMS, INC CMN	12-Aug-10	19-Oct-11	100	1,723 98	2,161 00	(437 02)	Long-Term
CISCO SYSTEMS, INC CMN	12-Aug-10	19-Oct-11	1,500	25,859 65	32,415 00	(6,555 35)	Long-Term
MEDTRONIC INC CMN	19-Jul-04	19-Oct-11	3,000	100,462 36	150,276 60	(49,814 24)	Long-Term
COMCAST CORPORATION CMN CLASS A NON VOTING	24-Jan-06	19-Oct-11	9,000	209,344 97	164,273 40	45,071 57	Long-Term
UNITED PARCEL SERVICE, INC CLASS B COMMON STOCK	24-Jan-05	15-Dec-11	1,000	71,801 62	75,650 00	(3,848 38)	Long-Term
				1,089,597.26	1,048,019.98	41,577.28	**TOTAL LONG-TERM CAPITAL GAINS**

LONG POSITION STATEMENT PAGE ONE OF THREE

DEPOSITS & MONEY MARKET FUNDS

	Quantity	Market Price	Market Value	Unit Cost	Original Cost	Unrealized Gain (Loss)	Yield to Maturity / Current Yield	Estimated Annual Income
DEPOSITS & MONEY MARKET FUNDS								
MONEY MARKET FUNDS								
GS FINANCIAL SQUARE FEDERAL FUND - FST SHARES Moody's Aaa	128,559 050	1 0000	128,559 05	1 0000	128 559 05	0 00	0 0100	12 86
TOTAL DEPOSITS & MONEY MARKET FUNDS								**12 86**

PUBLIC EQUITY

	Quantity	Market Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
US STOCKS								
CME GROUP INC CMN CLASS A (CME)	502 00	289 3300	145 243 66	265 6271	133 344 80	11 898 86	3 0830	4,477 84
COMCAST CORPORATION CMN CLASS A NON VOTING (CMCSK)	20 500 00	29 5100	604,955 00	17 7663	364,209 60	240,745 40	2 2026	13 325 00
EXXON MOBIL CORPORATION CMN (XOM)	2 500 00	86 7300	216,825 00	65 8140	164,535 00	52 290 00	2 1676	4 700 00
GOLDMAN SACHS GROUP, INC (THE) CMN (GS)	2 500 00	124 3700	310 925 00	147 3277	368,319 20	(57 394 20)	1 1257	3 500 00
GOOGLE, INC CMN CLASS A (GOOG)	950 00	641 2400	609,178 00	516 8023	490,962 18	118,215 82		
MC DONALDS CORP CMN (MCD)	3,400 00	98 1000	333,540 00	72 8728	247,767 50	85,772 50	2 8542	9,520 00
MEDTRONIC INC CMN (MDT)	4 000 00	39 1900	156 760 00	37 4681	149,872 50	6 887 50	2 4751	3,880 00
NIKE CLASS-B CMN CLASS B (NKE)	1,000 00	108 4400	108,440 00	42 1700	42 170 00	66 270 00	1 3279	1,440 00
OMNICOM GROUP CMN (OMC)	6,000 00	50 6500	303,900 00	42 3443	254,065 80	49,834 20	2 3692	7,200 00
PEPSICO INC CMN (PEP)	3,000 00	66 3500	199,050 00	39 5100	118,530 00	80,520 00	3 1047	6,180 00
SYSCO CORPORATION CMN (SYY)	5,000 00	29 8600	149,300 00	28 1632	140,816 00	8,484 00	3 6169	5,400 00
UNITED PARCEL SERVICE, INC CLASS B COMMON STOCK (UPS)	5,000 00	80 7200	403,600 00	66 0414	330,206 90	73 393 10	2 8246	11,400 00
WALGREEN CO CMN (WAG)	16,000 00	33 4900	535,840 00	33 4304	534,886 50	953 50	2 6874	14,400 00
TOTAL US STOCKS			4 077 556 66		3 339,685 98	737,870 68	2 4629	85,422 84

LONG POSITION STATEMENT PAGE TWO OF THREE

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
US EQUITY								
EQUITY OPTIONS/WARRANTS								
CALL/CMCSK @ 25 EXP 01/19/2013 (CMCSK 130119C00025000)	(90 00)	5 4000	(48,600 00)	2 5277	(22,749 55)	(25,850 45)		
CALL/CMCSK @ 30 EXP 01/19/2013 (CMCSK 130119C00030000)	(115 00)	2 0750	(23 862 50)	1 5500	(17,824 64)	(6 037 86)		
CALL/CME @ 290 EXP 01/19/2013 (CME 130119C00290000)	(5 00)	25 5500	(12 775 00)	23 3895	(11,694 77)	(1,080 23)		
CALL/GOOG @ 650 EXP 01/19/2013 (GOOG 130119C00650000)	(9 00)	57 0500	(51 345 00)	62 5821	(56 323 91)	4,978 91		
CALL/GS @ 120 EXP 01/19/2013 (GS 130119C00120000)	(10 00)	15 8750	(15 875 00)	10 6998	(10,699 79)	(5 175 21)		
CALL/GS @ 130 EXP 01/19/2013 (GS 130119C00130000)	(15 00)	10 7250	(16,087 50)	9 8498	(14 774 71)	(1 312 79)		
CALL/MCD @ 100 EXP 01/19/2013 (MCD 130119C00100000)	(10 00)	4 3000	(4 300 00)	4 0999	(4,099 92)	(200 08)		
CALL/MCD @ 105 EXP 01/19/2013 (MCD 130119C00105000)	(24 00)	2 4100	(5,784 00)	5 2999	(12 719 75)	6,935 75		
CALL/MDT @ 35 EXP 01/19/2013 (MDT 130119C00035000)	(20 00)	5 4250	(10,850 00)	3 5999	(7,199 85)	(3 650 15)		
CALL/MDT @ 40 EXP 01/19/2013 (MDT 130119C00040000)	(20 00)	2 4650	(4,930 00)	2 1200	(4 239 91)	(690 09)		
CALL/NKE @ 100 EXP 01/19/2013 (NKE 130119C00100000)	(5 00)	13 7000	(6,850 00)	8 9998	(4 499 91)	(2 350 09)		
CALL/NKE @ 105 EXP 01/19/2013 (NKE 130119C00105000)	(5 00)	10 5750	(5,287 50)	8 1498	(4,074 92)	(1 212 58)		
CALL/OMC @ 50 EXP 07/21/2012 (OMC 120721C00050000)	(60 00)	2 4750	(14,850 00)	1 5300	(9 179 81)	(5 670 19)		
CALL/UPS @ 82 5 EXP 01/19/2013 (UPS 130119C00082500)	(50 00)	3 2250	(16 125 00)	2 2600	(11,299 79)	(4,825 21)		
CALL/WAG @ 35 EXP 01/19/2013 (WAG 130119C00035000)	(50 00)	2 0900	(10 450 00)	2 4800	(12 399 75)	1 949 75		
CALL/WAG @ 40 EXP 01/19/2013 (WAG 130119C00040000)	(110 00)	0 6900	(7,590 00)	1 8017	(19 818 99)	12,228 99		
CALL/XOM @ 85 EXP 01/19/2013 (XOM 130119C00085000)	(10 00)	6 0250	(6,025 00)	5 4999	(5 499 89)	(525 11)		
CALL/XOM @ 95 EXP 01/19/2013 (XOM 130119C00095000)	(15 00)	1 7750	(2,662 50)	3 0599	(4,589 91)	1,927 41		
TOTAL EQUITY OPTIONS/WARRANTS			(264 249 00)		(233,689 77)	(30 559 23)		
TOTAL US EQUITY			**3,813,307 66**		**3,105,996 21**	**707,311 45**	**2 4629**	**85,422 84**
NON-US EQUITY								
NON-US STOCKS								
ACCENTURE PLC CMN (ACN)	6,400 00	64 5000	412,800 00	28 5323	182,606 82	230 193 18	2 0930	8 640 00

PUBLIC EQUITY (Continued)

	Quantity	Market Price	Market Value	Unit Cost	Cost Basis	Unrealized Gain (Loss)	Dividend Yield	Estimated Annual Income
NON-US EQUITY								
NON-US STOCKS								
COCHLEAR LIMITED ORDINARY FULLY PAID (*COH)	5 000 00	64 1148	320,573 91	46 0462	230,230 93	90,342 98	3 8772	12,429 36
TOTAL NON-US STOCKS			733,373 91		412 837 75	320,536 16	2 8729	21 069 36
NON-US EQUITY OPTIONS/WARRANTS								
CALL/ACN @ 65 EXP 01/19/2013 (ACN 130119C00065000)	(64 00)	4 4500	(28 480 00)	5 0218	(32,139 36)	3 659 36		
TOTAL NON-US EQUITY			**704,893 91**		**380,698 39**	**324,195 52**	**2 8729**	**21,069 36**
TOTAL PUBLIC EQUITY			**4,518,201 57**		**3,486,694 60**	**1,031,506 97**	**2.5345**	**106,492 20**

	Market Value	Original Cost	Unrealized Gain (Loss)	Estimated Annual Income
TOTAL PORTFOLIO	4,646,760 62	3,615,253.65	1,031,506 97	**106,505 06**

LONG POSITION STATEMENT PAGE THREE OF THREE

Form **8868**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. BARRIE A. & DEEDEE WIGMORE FOUNDATION	Employer identification number (EIN) or ☒ 13-2967487
	Number, street, and room or suite no If a P.O. box, see instructions. c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ BCRS ASSOCIATES, LLC

Telephone No. ▶ 212-440-0800 FAX No. ▶ N/A

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until NOVEMBER 15 , 20 12 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☐ calendar year 20 ____ or

▶ ☒ tax year beginning APRIL 1 , 20 11 , and ending MARCH 31 , 20 12 .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 2,876.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 1,176.00
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 1,700.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. BARRIE A. & DEEDEE WIGMORE FOUNDATION	Employer identification number (EIN) or ☒ 13-2967487
	Number, street, and room or suite no. If a P.O. box, see instructions. c/o BCRS ASSOCIATES, LLC; 77 WATER STREET - 9TH FLOOR	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10005	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	**Return Code**	**Application Is For**	**Return Code**
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ BCRS ASSOCIATES, LLC

Telephone No. ▶ 212-440-0811 FAX No. ▶ N/A

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until FEBRUARY 15 , 20 13 .

5 For calendar year ______ , or other tax year beginning APRIL 1 , 20 11 , and ending MARCH 31 , 20 12 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ALL INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE TAX RETURN IS NOT YET AVAILABLE.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 2,876.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 2,876.00
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.00

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶ 11/15/2012