

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## \*Form \*990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements 2012 For calendar year 2011, or tax year beginning 4/01 , 2011, and ending 3/31 Employer identification number ROY T. MORGAN FOUNDATION 05-0368103 C/O GILSTEIN, KINDER & LEVIN LLP 300 METRO CENTER BOULEVARD 150A В Telephone number (see the instructions) WARWICK, RI 02886 C If exemption application is pending, check here G Check all that apply Initial return Initial Return of a former public charity D 1 Foreign organizations, check here Final return Amended return X Address change 2 Foreign organizations meeting the 85% test, check Name change here and attach computation Section 501(c)(3) exempt private foundation Н Check type of organization Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year J Accounting method | X | Cash (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination ▶\$ (Part I, column (d) must be on cash basis ) 3,263,910. under section 507(b)(1)(B), check here Part | Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) expenses per books income for charitable ıncome purposes (cash basis only) (see instructions)) Contributions, gifts, grants, etc, received (att sch) X if the foundn is not req to att Sch B 13.5 3 Interest on savings and temporary No. cash investments Dividends and interest from securities 107,625 107,625 107. 625 5a Gross rents **b** Net rental income \*\* 103,591 REVERU 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 670,355 ŝ. 103,591 Capital gain net income (from Part IV, line 2) Net short-term capital gain 223 Income modifications 8 10 a Gross sales less returns and allowances 4, b Less Cost of goods sold **%** c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 3 1 15 8 Total. Add lines 1 through 11 211,216. 211,216. 108,848 13 18,000. 9,000. Compensation of officers, directors, trustees, etc. 9,000. Other employee salaries and wages. 15 Pension plans, employee benefits 1,000 1,000. 16 a Legal fees (attach schedule) See St 1 ADM - N - STRAT 1,600. **b** Accounting fees (attach sch) See St 2 1,600. See St 3 30,077. 30,077. c Other prof fees (attach sch) 17 Interest 1.374824. 18 Taxes (attach schedule)(see instrs). See Stm 4 Depreciation (attach Õ sch) and depletion 20 Occupancy Ŝ 21 Travel, conferences, and meetings C. EXPENSES 22 Printing and publications 23 Other expenses (attach schedule) See Statement 5 86 Total operating and administrative expenses. Add lines 13 through 23 52.137 42,501 9,000. Contributions, gifts, grants paid Part XV 130,000 130,000. Total expenses and disbursements. 182,137 42,501 0 Add lines 24 and 25 139,000. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 29,079 168,715 **b** Net investment income (if negative, enter -0-) 108,848 - Barrer Bry C Adjusted net income (if negative, enter 0-).

Form 990-PF (2011)

Page 2

	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	End o	<del></del>
Part		Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing		764.	
	2	Savings and temporary cash investments	113,548.	4,094.	
	3	Accounts receivable	<u> </u>		***************************************
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	<u> </u>		
	7	Other notes and loans receivable (attach sch)		<u> </u>	<u> </u>
S		Less allowance for doubtful accounts ▶			
A S S E T	8	Inventories for sale or use			<del></del>
Ť	9	Prepaid expenses and deferred charges		<del></del>	
S	10 a	Investments — U.S. and state government obligations (attach schedule)	200 700	1105 176	1 074 026
		Investments — corporate stock (attach schedule) Statement 6	980,739.	1,135,476.	1,974,836.
	c	: Investments — corporate bonds (attach schedule) Statement 7	1,118,067.	1,101,099.	1,132,365.
	11	Investments – land, buildings, and equipment basis			,
		Less: accumulated depreciation (attach schedule)			
		Investments – mortgage loans		160.000	156 700
	ì	Investments — other (attach schedule) Statement 8	160,000.	160,000.	156,709.
!	14	Land, buildings, and equipment basis ▶			
	i	Less accumulated depreciation (attach schedule)			
	15 16	Other assets (describe Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	2,372,354.	2,401,433.	3,263,910.
Ļ	17	Accounts payable and accrued expenses			, !
Å	18	Grants payable			
В	19	Deferred revenue			·
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			-{
+	21	Mortgages and other notes payable (attach schedule)	<del></del>		1
Ī	22	Other liabilities (describe.			1
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	· · · · · · · · · · · · · · · · · · ·
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted			
E U	25	Temporarily restricted			·
D	26	Permanently restricted			- i
A B S A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds	2,372,354.	2,401,433.	-
SN	28				↓ .
O E	29	Retained earnings, accumulated income, endowment, or other funds			*****
ŔŠ	30	Total net assets or fund balances (see instructions).	2,372,354.	2,401,433.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,372,354.	2,401,433.	· 1
Par	t III	Analysis of Changes in Net Assets or Fund Balance	ces		
1		I net assets or fund balances at beginning of year — Part II, colui		ee with	
•	end-	of-year figure reported on prior year's return)		<u> </u>	2,372,354.
2	Ente	2	29,079.		
3		increases not included in line 2 (itemize)		3	2 407 422
4		lines 1, 2, and 3		4	2,401,433.
5		asses not included in line 2 (itemize)	Dort II. column (h) Ira	e 30 6	2,401,433.
<u>6</u>	Lota	I net assets or fund balances at end of year (line 4 minus line 5)		0	Form <b>990-PF</b> (2011)

· [• <u>· · ·</u>	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)				(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1	a See Statement 9				<del> </del>	
	b					
	c					
	d	<del></del>				
	e	<del></del>	<del></del>		<u> </u>	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
	a					
	b					
	c					,, <u> </u>
	d					
	e					
		ng gain in column (h) and owned by t	the foundation on 12/31/69		(I) Cours (Coli	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any		(1) Gains (Coli gain minus column (k than -0-) or Losses (fi	), but not less
	a		<u></u>			
i	b					
	с					
	<u>d</u>					
	e					
2	Capital gain net income or (net	If (loss), ent	enter in Part I, line 7 ter -0- in Part I, line 7	2		103,591.
3	Net short-term capital gain or (lo	oss) as defined in sections 1222(5) a	nd (6)			
	in Part I, line 8	8, column (c) (see instructions) If (lo		3		1,223.
Pai	rt V 🗟 Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investmen	nt Income		
	es,' the foundation does not qualif	on 4942 tax on the distributable amo y under section 4940(e) Do not com each column for each year, see the	plete this part		Yes	X No
	(a) Base period years	(b) Adjusted qualifying distributions	(c) Net value of	y chares	(d) Distribution	ratio
	Calendar year (or tax year beginning in)		noncharitable-use asse	`	plumn (b) divided	
	2010	137,000.	3,172			0.043188
	2009	129,000.	3,090	,376.		0.041742
	2008	128,000.	3,181	,241.		0.040236
	2007	189,500.	3,747	,242.		0.050571
	2006	196,670.	3,618	,170.		0.054356
_	Table 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<del> </del>				0.00000
2 3	Total of line 1, column (d).  Average distribution ratio for the	5-year base period — divide the tota	I on line 2 by 5, or by the	2		0.230093
	number of years the foundation	has been in existence if less than 5 y	/ears	3	<u> </u>	0.046019
4	Enter the net value of noncharite	able-use assets for 2011 from Part X	, line 5.	4	3	,242,219.
5	5 Multiply line 4 by line 3					149,204.
6	6 Enter 1% of net investment income (1% of Part I, line 27b)					1,687.
7	Add lines 5 and 6			7		150,891.
8	Enter qualifying distributions from	m Part XII, line 4		8		139,000.
	If line 8 is equal to or greater that Part VI instructions	an line 7, check the box in Part VI, lii	ne 1b, and complete that part	using a 1% t	ax rate See the	

Form 990-PF (2011) ROY T. MORGAN FOUNDATION 05-036	8103	١	Page <b>4</b>
Part VI F Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instru	uctions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here			y : 1/2 ty
Date of ruling or determination letter (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,		3,	374.
check here ▶ and enter 1% of Part I, line 27b	an in	-73.3%	\$ F
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	1 100 12		
	1 4	13 7 7	ز پر تحمیر
Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
3 Add lines 1 and 2		3,	374.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<u> </u>	<u>-</u> -	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	†	3,	374.
6 Credits/Payments	<del>                                     </del>		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 1,600.	, '	4	,
b Exempt foreign organizations — tax withheld at source 6b	· ·	*	۸
c Tax paid with application for extension of time to file (Form 8868)	1	•	
d Backup withholding erroneously withheld			, *
7 Total credits and payments Add lines 6a through 6d		1 .	600.
8 Enter any penalty for underpayment of estimated tax. Check here	+		<del></del>
2 Enter thy permity to uncompanies the second	<del> </del>	<del></del>	774.
No. 20 10 10 10 10 10 10 10 10 10 10 10 10 10	+		773.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2012 estimated tax    Refunded   11	+		
Part VII-A Statements Regarding Activities	<del></del>		
		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Ė	1a	X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	L	1ь	Х
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	\$		, , ,
c Did the foundation file Form 1120-POL for this year?	1-	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	<u> </u>		1 7
(1) On the foundation $\blacktriangleright$ \$ 0. (2) On foundation managers $\blacktriangleright$ \$	0.		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		1, 2	1 ."
foundation managers \$ 0.		- <u>i</u> i-	- J
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	F	2	X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	}	4	-
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	-	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	}-	4a	X
b if 'Yes,' has it filed a tax return on Form 990-T for this year?	<u> </u>		I/A
Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X
If 'Yes,' attach the statement required by General Instruction T	į.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		£*`	7
<ul> <li>By language in the governing instrument, or</li> </ul>			, `
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	_	6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, column (c), and Part XV	L	7 X	<u> </u>
8a Enter the states to which the foundation reports or with which it is registered (see instructions)	「	-   -	1
N/A	_	ļ	
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	_		
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	L	8b X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(6) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part	5)  - XIV  -	9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	1		
and addresses		10	X

BAA

Form 990-PF (2011)

Pal	t VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address	13	Х	
1.1		51-1	E	
14		3T_T	<u> </u>	
		-,=,=		<del></del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A		Ш.
	and enter the amount of tax-exempt interest received or accrued during the year	_		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country.		" , ` ` ;	
Păi	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	. A.s.		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	7	Yes	No
1.		-	162	NU
12	During the year did the foundation (either directly or indirectly)	4.2	*	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No	1960		řa,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes X No	,		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	§	<u> </u>	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? ( Exception. Check 'No' if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  Yes X No	*		XXX.
b	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	<u>'A</u>
	Organizations relying on a current notice regarding disaster assistance check here	1 * 1	^ 1	Qui.
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	<u>``_`</u>	<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$ )	3,5		
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  Yes X No	Sales Sa		٠;
	If 'Yes,' list the years ▶ 20, 20, 20	,		
ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		, *	
	all years listed, answer 'No' and attach statement — see instructions.)	2b	N/	<u>A</u>
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here  20, 20, 20	1 m		19
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			% · -
b	olf 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/	`A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its			
	charitable purposes?	4a	$-\downarrow$	X
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	***	33	. \$2 \\ 
	the tax year beginning in 2011?	4b		X
BAA	F	orm <b>99</b>	0-PF (2	2011)

Form 990-PF (2011) ROY T. MORGAN FOUR Part VII-B Statements Regarding Activit		- 4720 May Po Po		5-036810	03 Page 6
		11 4/20 May be Rei	quirea (contin	ueu)	T 133 18
<ul><li>5a During the year did the foundation pay or incur</li><li>(1) Carry on propaganda, or otherwise attempt</li></ul>	•	(section 4945(e))?	Ye	s X No	
(2) influence the outcome of any specific publi on, directly or indirectly, any voter registrat	c election (see section 4 tion drive?	1955), or to carry	Ye	s X No	
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	Ye	s X No	* \$4.4
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section 4	an a charitable, etc, org 4940(d)(2)? (see instruc	anization described tions)	Ye	s X No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children or	literary, or animals?	Ye	s X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qua current notice regardin	ualify under the exception ng disaster assistance	ns		5b N/A
Organizations relying on a current notice regard	ding disaster assistance	check here		▶ 🗌	33
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsi	bility for the grant?	•	N/A Ye	s No	
If 'Yes,' attach the statement required by Regulation 6a Did the foundation, during the year, receive any					
on a personal benefit contract? <b>b</b> Did the foundation, during the year, pay premiu	•		Contract?	s X No	6b X
If 'Yes' to 6b, file Form 8870		,			
7a At any time during the tax year, was the foundate	ition a party to a prohib	ited tax shelter transacti	on? Ye	s X No	
<b>b</b> If 'Yes,' did the foundation receive any proceed				N/A	7b
Part VIII Information About Officers, D and Contractors	irectors, Trustees	, Foundation Mana	agers, Highly	Paid Emp	ployees,
List all officers, directors, trustees, foundation	managors and their co	mponeation (see instru	ctions)		<del></del>
List all officers, directors, trastees, foundation	(b) Title, and average	(c) Compensation	T	os to (a) i	Evnence account
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contribution employee ben plans and defe compensation	efit of	Expense account, ther allowances
See Statement 10					· · ·
		18,000.		0.	0.
	•				
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1- see inst	ructions). If none	, enter 'NOI	NE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contribution employee ben plans and defe compensation	efit of	Expense account, ther allowances
None					
					<u> </u>
Total number of other employees paid over \$50,000	TEF A03061 1	2/05/11	-	F	0 orm <b>990-PF</b> (2011)

Form 990-PF (2011) ROY T. MORGAN FOUNDATION	05-036	
Part VIII Information About Officers, Directors, Trustees, Foundand Contractors (continued)	dation Managers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional services (see instr	ructions). If none, enter 'NONE.'	_
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
	· ·	
Total number of others receiving over \$50,000 for professional services	<b>•</b>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instruc	ctions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1		
2		
		·
All other program-related investments. See instructions		
Total. Add lines 1 through 3	▶	0.

TEEA0307L 09/01/11

BAA

Form **990-PF** (2011)

	05- <u>0</u> 3681	
Part X   Minimum Investment Return (All domestic foundations must complete this part see instructions.)	. Foreign t	foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		2 271 056
a Average monthly fair market value of securities	1a	3,271,856.
b Average of monthly cash balances	1b	19,737.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	3,291,593.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	.	
	<u>).</u>	_
2 Acquisition indebtedness applicable to line 1 assets	2	<u>0</u> .
3 Subtract line 2 from line 1d	3	3,291,593.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	49,374.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,242,219.
6 Minimum investment return. Enter 5% of line 5	6	162,111.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations check here ► and do not complete this part.	_	undations
1 Minimum investment return from Part X, line 6	11	162,111.
2a Tax on investment income for 2011 from Part VI, line 5	<del></del>	
<b>b</b> Income tax for 2011 (This does not include the tax from Part VI)	<del>`</del>	
c Add lines 2a and 2b	2c	3,374.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	158,737.
4 Recoveries of amounts treated as qualifying distributions	4	130,737.
5 Add lines 3 and 4	5	158,737.
6 Deduction from distributable amount (see instructions)	6	130,737.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	158,737.
		130,737.
Part XII Qualifying Distributions (see instructions)	<del></del> -	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	139,000.
<b>b</b> Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2	<del></del>
2. Amounts got against far appoints aboutable proports that gottafy the		
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3b	<del></del>
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	139,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	139,000.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	the foundati	
RAA	<del></del>	Form <b>990-PF</b> (2011)

## Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2010	(c) 2010	<b>(d)</b> 2011
1 Distributable amount for 2011 from Part XI,				158,737.
line 7 2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2011				i.
<b>a</b> From 2006 20,022.				,
<b>b</b> From 2007 5,013.				ì
<b>c</b> From 2008				
<b>d</b> From 2009				1
e From 2010			<b>\</b>	•
f Total of lines 3a through e	25,035.			
4 Qualifying distributions for 2011 from Part				
XII, line 4 ► \$ 139,000.				
a Applied to 2010, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus	_			1
(Election required — see instructions)	0.			130 000
d Applied to 2011 distributable amount				139,000.
e Remaining amount distributed out of corpus	0.			19,737.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the	19,737.			
same amount must be shown in column (a) )			Į.	!
6 Enter the net total of each column as indicated below:			}	-
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,298.		İ	¢
<b>b</b> Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency			]	ŧ
has been issued, or on which the section		0.		\$ *
4942(a) tax has been previously assessed	<u> </u>	U.	<u> </u>	
d Subtract line 6c from line 6b Taxable	, *	0.		; }
amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from	>		0.	5
line 2a Taxable amount — see instructions				
f Undistributed income for 2011 Subtract lines		!		
4d and 5 from line 1. This amount must be distributed in 2012.				0.
7 Amounts treated as distributions out of		<del> </del>		
corpus to satisfy requirements imposed		1		r E
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
•				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	285.			
- FF				1
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	5,013.	<u> </u>		
10 Analysis of line 9:		1		
<b>a</b> Excess from 2007 5, 013.				
<b>b</b> Excess from 2008				
c Excess from 2009			ļ	
d Excess from 2010				,
e Excess from 2011	<u> </u>	<u></u>	<u></u>	Form <b>990-PF</b> (2011)

Part-XIV Private Operating Foundar		ructions and Pa	rt VII.A questio	05-036810.	3 Page 10 N/A
1 a If the foundation has received a ruling or de	termination letter the				N/A
is effective for 2011, enter the date of the ru	3	ating foundation dos	eribad in agation	<b>□</b> 4042(\(\frac{2}{2}\) os	4040(2)(5)
<ul><li>b Check box to indicate whether the foundation</li><li>2a Enter the lesser of the adjusted net</li></ul>	Tax year	ating loundation des	Prior 3 years	4942(j)(3) or	4942(j)(5)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter			į		
(1) Value of all assets		<u> </u>	<del></del>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	(Camadata thia			- d &E 000	
Part XV Supplementary Information assets at any time during th	e vear — see ir	s part only if the structions.)	e organization i	iau \$5,000 or mo	ore in
1 Information Regarding Foundation Manage					
a List any managers of the foundation who hat close of any tax year (but only if they have	ve contributed mor	e than 2% of the tot	tal contributions rece	erved by the foundation	on before the
None	contributed more tr	ian \$5,000) (See Se	ection 507(a)(2) )		
<b>b</b> List any managers of the foundation who ow				large portion of the	ownership of
a partnership or other entity) of which the fo	oundation has a 10%	% or greater interest	l.		
none					
2 Information Regarding Contribution, Grant	, Gift, Loan, Schola	arship, etc, Progran	ns:		
Check here Lift the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d					
a The name, address, and telephone number	of the person to wh	nom applications sho	ould be addressed:		
, , , ,	,				
See Statement 11					
<b>b</b> The form in which applications should be su	ibmitted and inform	ation and materials	they should include		
See Statement for Line 2a					
c Any submission deadlines			<del></del> , .		
See Statement for Line 2a					
d Any restrictions or limitations on awards, su	ich as by geograph	ical areas, charitabl	le fields, kinds of ins	titutions, or other fac	tors
See Statement for Line 2a					

3 Grants and Contributions Paid During the Ye	ar or Approved for Futu	re Payment		
Recipient		Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	Contribution	
Name and address (home or business)  a Paid during the year  See Statement 12	śubstantial contributor	recipient		
	<u> </u>			
Total	1		<u>► 3a</u>	130,000.
b Approved for future payment  Total			<b>▶</b> 3b	

nter gross amounts unless otherwise indicated	Unrelated	ousiness income	Excluded by	section 512, 513, or 514	(e)
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
c	1				
d					
e		<del></del>			
f					
g Fees and contracts from government agencie	s				
2 Membership dues and assessments				·	
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.					107,625.
5 Net rental income or (loss) from real estate			7		, , ,
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					103,591.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	1.0		1	* *	** ** *
a					
b					
c			<u> </u>		
d					
e					
12 Subtotal Add columns (b), (d), and (e)					211,216.
13 Total. Add line 12, columns (b), (d), and (e)		•		13 _	211,216.
See worksheet in line 13 instructions to verify calc	ulations)				
Part XVI-B Relationship of Activities t	o the Accomplish	ment of Exemp	t Purpose	es .	
ting No.					
Line No. Explain below how each activity for wh accomplishment of the foundation's ex	empt purposes (other t	han by providing fu	nds for such	purposes) (See instri	uctions)
N/A					

Part XVI-B	Relationship of	Activities to the	Accomplishment	of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

## Form 990-PF (2011) ROY T. MORGAN FOUNDATION 05-0368103 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Exempt organ										
describe	organization direct ed in section 501(c to political organiz	) of the Code (oth	gage in any of the er than section 5	e following with a 01(c)(3) organiza	any other ations) or	organization in section 527,			*	Yes	No
•	rs from the reporting		noncharitable ex	xempt organizati	on of						
(1) Cas	h .	_							1a(1)		X
(2) Othe	er assets								1a(2)		X
<b>b</b> Other tra	ansactions										
(1) Sale	es of assets to a n	oncharitable exer	npt organization						1 b (1)		X
(2) Puro	chases of assets f	rom a noncharital	ble exempt organ	ızatıon				]	1b(2)		X
(3) Ren	tal of facilities, equ	uipment, or other	assets					j	1 b (3)		X
	nbursement arran								1 b (4)		X
<b>(5)</b> Loar	ns or loan guarant	ees							1 b (5)		X
(6) Perf	formance of servic	es or membership	p or fundraising s	olicitations				ļ	1 b (6)		X
c Sharing	of facilities, equip	ment, mailing list	s, other assets, o	r paid employee	s				1c	$\neg \neg$	X
<b>d</b> If the an	swer to any of the ds, other assets, of saction or sharing	above is 'Yes,' or r services given b arrangement, sh	complete the follow by the reporting fo	wing schedule Coundation If the	Column ( foundation goods, c	n received less other assets, or	than fair m services re	arket val	lue in		
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable exem	pt organization	(d)	Description of tran	sfers, transact	ions, and s	haring arran	gements	<u>;                                    </u>
N/A				<del></del>							
					<del> </del>						
		<del> </del>			<del> </del>						
			<del></del>		<del></del>		<del></del>				
		<del></del>	<del></del>		<del></del>						
<del></del>		<del></del>									
					<del> </del>						
<del></del>		-}			<del> </del>	<del></del>					
		<del></del>			<del> </del>						
		<del></del>	<del></del>			<del></del>					
		<del></del>			<del></del> -						
		_ <del></del>			<del> </del>						
		<del></del>	<del></del>		<del> </del>						
					<u> </u>						
	undation directly on the discription of the discription of the following		ed with, or relate er than section 50	d to, one or mor 01(c)(3)) or in se	e tax-exe ection 527	mpt organizatio	ons		Yes	X	No
	Name of organiz	ation	<b>(b)</b> Type	of organization		(с	<b>)</b> Descriptio	n of rela	tionship		
N/A			· · · · · · · · · · · · · · · · · · ·			<del></del>					
<del>- ,- :</del>											
Under p correct,	enalties of perjury, I der and complete Declarat	clare that I have examinor of preparer other	ned this return, includi	ng accompanying sch d on all information of	edutes and which prepared	statements, and to arer has any knowle	the best of my dge	knowledge	May the II	RS discu	
lere		1	& Jan.	1/9/1	<b>२ ▶</b> ₽	RESIDENT			this return	shown be	elow
	iture of officer or trusted		11.	Date D	Titl	e			(see instr	Yes	No
	Print/Type preparer's	name	PYROVA	BY XUI	CLA	Date	Check	],,	PTIN		
Paid	James Acet	0	James	Aceto		6113/20/2	self-empi	oyed	P01215	199	
Preparer	Firm's name		ner & Compa	ny, LLP			Firm's EIN ►				
Jse Only	Firm's address		erville Roa								
Joe Omy			I 02886-43				Phone no	(401)	384-6	5464	
BAA	<del></del>							<del></del>	Form 99		2011)

2011	Federal Statements ROY T. MORGAN FOUNDATION C/O GILSTEIN, KINDER & LEVIN LLP	Page 1
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees		
MISCELLANEOUS LEGAL SERV	(a) (b) Net (c)  Expenses Investment Adjusted Net Income  VICES . \$ 1,000. \$ 1,000.  Total \$ 1,000. \$ 1,000. \$	
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
TAX RETURN PREPARATION &	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income  BOOKKEEPING \$ 1,600. \$ 1,600. Total \$ 1,600. \$ 1,600. \$ \$	(d) d Charitable ne Purposes  0. \$ 0.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees		
CLERICAL SERVICES INVESTMENT ADVISORY & CU	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income  \$ 2,250. \$ 2,250.  STODIAN 27,827. 27,827. Total \$ 30,077. \$ 30,077.	
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
FEDERAL EXCISE TAX FOREIGN TAXES	(a) (b) Net (c)  Expenses Investment Adjusted Net Income  \$ 550.	

٠.,

2011	Federal Statements ROY T. MORGAN FOUNDATION C/O GILSTEIN, KINDER & LEVIN LLP	Page : 05-036810
Statement 5 Form 990-PF, Part I, Line 23 Other Expenses		
BANK CHARGES STATE FILING FEE	(a)       (b)       Net       (c)         Expenses       Investment       Adjuste         per Books       Income       Net Inco         \$       36.         50.       \$         Total       \$       0.	ed Charitable
Statement 6 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		
Company Chaples	Valuation Book	Fair Market
Corporate Stocks CORPORATE STOCK	Method         Value           Cost         \$ 1,135,476           Total         \$ 1,135,476	Value 1,974,836. 1,974,836.
Statement 7 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds  Corporate Bonds  CORPORATE BONDS	Valuation Book  Method Value  Mkt Val \$ 1,101,099  Total \$ 1,101,099	Fair Market Value . \$ 1,132,365 \$ 1,132,365.
Statement 8 Form 990-PF, Part II, Line 13 Investments - Other		
	Valuation Book <u>Method</u> Value	Fair Market Value
Other Publicly Traded Secur MUTUAL FUNDS	<del></del>	¢ 156 700
NOTONI LOMPS	Cost \$ 160,000	·
	Total \$ 160,000	. \$ 156,709.

٠.

2011

## **Federal Statements** ROY T. MORGAN FOUNDATION C/O GILSTEIN, KINDER & LEVIN LLP

Page 3

05-0368103

1,056. Total \$ 103,591.

Statement 9 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

Item		(a) De	scription				) Date quired	(d) Date Sold
1	100000 A T 10000 BERK 300 BERKSH	SHIRE HATH	AWAY 2.2%,	8/15/16	Purch Purch	nased 3/ nased 8/	/03/2009 /18/2011 /24/2009	3/22/2012 3/22/2012 9/15/2011
2 3 4 5 6 7	200 BERKSH 40000 BOEI 500 EMERSO	IRE HATHAW NG CO SR N	AY OTE 3.75%,	11/20/16	Purch Purch	nased 7/ nased 2/	/24/2009 /01/1810 /31/1992	9/28/2011 3/26/2012 8/08/2011
7 8 9	100 IBM 500 JOHNSO	N & JOHNSO			Purch Purch	nased 7/ nased 4/	/19/2007 /26/2004	8/08/2011 3/28/2012
10 11	500 MCDONA 200 SCHLUM 500 SOUTHE	BERGER RN CO			Purch Purch	nased 1/ nased 7/	/26/1990 /15/1993 /31/2008	8/08/2011 9/23/2011 3/28/2012
12 13	200000 VER 25000 WAL-						'28/2002 '21/2007	9/26/2011 3/22/2012
<u> Item</u>	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost <u>Basis</u>	(h) Gain (Loss)	(i) FMV _12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(i)	(1) Gain (Loss)
1	107,187. 102,580. 20,371.		99,829. 101,357. 17,913.	7,358. 1,223. 2,458.				\$ 7,358. 1,223. 2,458.
2 3 4 5 6 7	13,259. 43,659. 21,728.		11,942. 40,400. 7,200.	1,317. 3,259. 14,528.				1,317. 3,259. 14,528.
7 8 9	16,908. 32,252. 41,403.		10,919. 26,688. 3,988.	5,989. 5,564. 37,415.				5,989. 5,564.
10 11	12,270. 22,073.		2,566. 17,482.	9,704. 4,591.				37,415. 9,704. 4,591.
12 13	210,609. 26.056		201,480. 25.000	9,129. 1.056.				9,129. 1,056

Statement 10 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

210,609. 26,056.

13

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
RUSSELL S. BOLES 225 CRYSTAL LAKE RD OSTERVILLE, MA 02655	Director 0	\$ 3,000.	\$ 0.	\$ 0.
ELIZABETH GUTTERSON 9 SALISBURY DRIVE WESTWOOD, MA 02090	Secretary 0	3,000.	0.	0.

4,591. 9,129. 1,056.

201,480. 25,000.

2011

### **Federal Statements ROY T. MORGAN FOUNDATION** C/O GILSTEIN, KINDER & LEVIN LLP

Page 4

05-0368103

Statement 10 (continued) Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
JOSEPH KINDER 85 HIGH STREET BRISTOL, RI 02809	Director 0	\$ 3,000.	\$ 0.	\$ 0.
KRISTINE CAMPAGNA 15 LEILA JEAN DRIVE BRISTOL, RI 02809	Treasurer 0	3,000.	0.	0.
MARGARET BOLES FITZGERALD 76 BRISTOL ROAD WELLESLEY, MA 02481	Asst. Treasurer	3,000.	0.	0.
RALPH M. KINDER 157 ROCHAMBEAU AVENUE PROVIDENCE,, RI 02906	President 0	3,000.	0.	0.
	Total	\$ 18,000.	<u>\$ 0.</u>	\$ 0.

## Statement 11 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

RALPH M. KINDER, ESQ.

Care Of:

Street Address:

300 METRO CENTER BLVD

City, State, Zip Code:

WARWICK, RI 02886

Telephone:

Form and Content:

PROPOSAL MUST HAVE PROOF THE ORGANIZATION IS A REGISTERED

501(C)(3) NONPROFIT ORGANIZATION AND A HISTORY OF THE ORGANIZATION & MUST CLEARLY STATE THE PROGRAM(S) BY WHICH THE AUDIENCE WILL BE SERVED, THE VALIDITY OF THE PROGRAMS, THE NUMBER OF CHILDREN BEING SERVED AND THE DESIRED OR ACTUAL OUTCOMES OF SAID PROGRAM(S). ALSO MUST INCLUDE

DETAILS ON PROGRAMATIC BUDGETS RELEVANT TO THE PROGRAM

REQUIRING FUNDING

Submission Deadlines: Restrictions on Awards: JANUARY 31st

SPECIFICALLY DEDICATED TO THE CARE OF CRIPPLED CHILDREN (AGES INFANT THROUDH 21) WITH PHYSICAL LIMITATIONS &

HANDICAPS, RESULTING FROM GENETIC DISPOSITION, TRAUMATIC INJURY OR INFECTIOUS CAUSATION.

2	<b>1</b> 1	1
	U	l

# Federal Statements ROY T. MORGAN FOUNDATION C/O GILSTEIN, KINDER & LEVIN LLP

Page 5

05-0368103

Statement 12 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation <u>Status</u>	Purpose of Grant	Amount
SARGENT REHABILITATION CENTER 800 MQUAKER LANE WARWICK, RI 02818	NONE	EXEMPT	ROY TO MORGAN FAMILY RESOURCE CENTER TO SUPPORT CHILD AND FAMILY EDUCATION, TRAINING AND CONSULTATION	\$ 20,000.
A ARTHUR TRUDEAU MEMORIAL CENTER 250 COMMONWEALTH AVENUE WARWICK, RI 02886	NONE	EXEMPT	FUNDING FOR DEVELOPMENTAL NEEDS OF YOUNG CHILDREN WITH AUTISM	10,000.
MEETING STREET CENTER 1000 EDDY STREET PROVIDENCE, RI 02905	NONE	EXEMPT	NEW FULLY ACCESSIBLE SCHOOL BUS FOR STUDENTS	25,000.
LATHAM SCHOOL 1646 ROUTE 6A, P O BOX 1879 BREWSTER, MA 02631	NONE	EXEMPT	YEAR ROUND PHYSICAL, SPEECH AND OCCUPATIONAL THERAPY INCLUDING TRAINING FOR THE SPECIAL OLYMPICS PROGRAM; ACCESSIBILITY IMPROVEMENTS TO BUILDINGS AND CONSULTING SERVICES WITH PRADER-WILLI SYNDROME EXPERTS AND SUMMERTIME PROGRAMS	60,000.
BOY SCOUNTS OF AMERICA BOX 14777 EAST PROVIDENCE , RI 02914	NONE	EXEMPT	SCECIAL NEEDS SCOUTING FOR 2012	5,000.
SAIL TO PREVAIL (SHAKE A LEG) BOX 1264 NEWPORT, RI 02840	NONE	EXEMPT	CONFIDENCE IS COOL PROGRAM	5,000.
HOSBRO CHILDREN'S HOSPITAL BOX H PROVIDENCE, RI 02901	NONE	EXEMPT	THERAPEUTIC EQUIPMENT	5,000.
			Total	\$ 130,000.