



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning 4/1/2011, and ending 3/31/2012

Name of foundation Albert O Wilson Foundation, Inc		A Employer identification number 04-6039669
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd	Room/suite 123	B Telephone number (see instructions) (800) 839-1754
City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,484,641	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	42	42		
	4 Dividends and interest from securities	43,130	43,130		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	59,291			
	b Gross sales price for all assets on line 6a 234,072				
	7 Capital gain net income (from Part IV, line 2)		59,291		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	102,463	102,463			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	12,583	12,583		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,603	103		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	10,784			10,784
	24 Total operating and administrative expenses. Add lines 13 through 23	24,970	12,686		10,784
	25 Contributions, gifts, grants paid	75,000			75,000
26 Total expenses and disbursements Add lines 24 and 25	99,970	12,686		85,784	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	2,493				
b Net investment income (if negative, enter -0-)		89,777			
c Adjusted net income (if negative, enter -0-)					

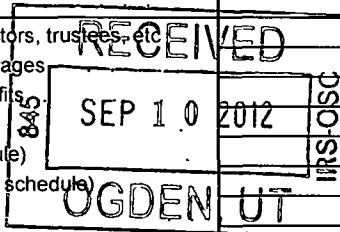
For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

7614

SCANNED SEP 11 2012



Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	40,004	12,709	12,709
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	30		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	14,805		
	b Investments—corporate stock (attach schedule)	1,486,538	1,448,684	1,162,288
	c Investments—corporate bonds (attach schedule)	212,931	295,408	309,644
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,754,308	1,756,801	1,484,641
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,754,308	1,756,801	
	30 Total net assets or fund balances (see instructions)	1,754,308	1,756,801	
	31 Total liabilities and net assets/fund balances (see instructions)	1,754,308	1,756,801	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,754,308
2 Enter amount from Part I, line 27a	2	2,493
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,756,801
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,756,801

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 234,072		174,781	59,291	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			59,291	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	59,291
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	79,455	1,371,136	0.057948
2009	61,988	1,254,825	0.049400
2008	63,760	1,308,901	0.048713
2007	101,050	2,053,822	0.049201
2006	94,750	1,815,859	0.052179
2 Total of line 1, column (d)			2 0.257441
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.051488
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 1,410,617
5 Multiply line 4 by line 3			5 72,630
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 898
7 Add lines 5 and 6			7 73,528
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 85,784

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		1	898
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	898
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	898
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,835	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,835	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	937	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 937 Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ Foundation Source Telephone no ▶ (800) 839-1754			
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 ▶ 19809-1377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	00			
	00			
	00			
	00			
	00			

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,386,735
b	Average of monthly cash balances	1b	45,363
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,432,098
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,432,098
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	21,481
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,410,617
6	Minimum investment return. Enter 5% of line 5	6	70,531

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	70,531
2a	Tax on investment income for 2011 from Part VI, line 5	2a	898
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	898
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,633
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	69,633
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,633

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	85,784
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	85,784
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	898
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	84,886

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				69,633
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	5,573			
b From 2007	1,055			
c From 2008	0			
d From 2009	331			
e From 2010	11,628			
f Total of lines 3a through e	18,587			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 85,784				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				69,633
e Remaining amount distributed out of corpus	16,151			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	34,738			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	5,573			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	29,165			
10 Analysis of line 9				
a Excess from 2007	1,055			
b Excess from 2008	0			
c Excess from 2009	331			
d Excess from 2010	11,628			
e Excess from 2011	16,151			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF MIDDLESEX CO INC 181 WASHINGTON ST SOMERVILLE MA 02143	N/A	509(a)(1)	Support Programs Benefiting Inner City Youth	5,000
CAMBRIDGE CAMPING ASSOCIATION INC 99 BISHOP ALLEN DR CAMBRIDGE MA 02139	N/A	509(a)(1)	Support Programs to Send Inner City Youth to Summer Camp	4,000
CAMBRIDGE FAMILY YMCA 820 MASSACHUSETTS AVE CAMBRIDGE MA 02139	N/A	509(a)(1)	General & Unrestricted	5,000
CAMBRIDGE SCHOOL VOLUNTEERS INC 459 BROADWAY CAMBRIDGE MA 02138	N/A	509(a)(2)	General & Unrestricted	7,000
CITYSPROUTS INC 25 RIVER ST CAMBRIDGE MA 02139	N/A	509(a)(1)	General & Unrestricted	3,000
COMMUNITY ART CENTER INC 119 WINDSOR ST CAMBRIDGE MA 02139	N/A	509(a)(1)	General & Unrestricted	4,000
CROSSROADS FOR KIDS INC 119 MYRTLE ST DUXBURY MA 02332	N/A	509(a)(2)	Scholarships for Cambridge/Somerville Inner City Youth	8,000
EXPLORATION SCHOOL INC 932 WASHINGTON ST NORWOOD MA 02062	N/A	509(a)(1)	Scholarships for Cambridge/Somerville Inner City Youth	7,500
JUST A START INC 1035 CAMBRIDGE ST STE 12 CAMBRIDGE MA 02141	N/A	509(a)(1)	General & Unrestricted	3,000
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON MA 02114	N/A	509(a)(1)	General & Unrestricted	1,000
NEW ENGLAND AQUARIUM CORPORATION CENTRAL WHARF BOSTON MA 02110	N/A	509(a)(1)	Support Educational Visits for Inner City Youth	2,000
Total See Attached Statement			▶ 3a	75,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	42	
4	Dividends and interest from securities			14	43,130	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	59,291	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		0		102,463	0
13	Total. Add line 12, columns (b), (d), and (e)				13	102,463

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Part I, Line 16c - Other Professional Fees

		TOTAL:					
		(a)	(b)	(c)	(d)		
		Expenses per	Net Investment	Adjusted Net	Charitable		
		Books	Income	Income	Purpose		
1	Investment Management Services	12,583	12,583	0	0		
2							
3							
4							
5							
6							
7							
8							
9							
10							

Form 990-PF, Part I, Line 18 - Taxes

		TOTAL:				1,603	103	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Estimated Tax for 2012	1,500	0	0	0			
2	Foreign Tax Paid	103	103	0	0			
3								
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:						10,784	0	0	0	10,784
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose					
1	Administrative Fees	10,054	0	0	10,054					
2	State or Local Filing Fees	35	0	0	35					
3	Foundation Dues & Memberships	695	0	0	695					
4										
5										
6										
7										
8										
9										
10										

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

		Description	TOTAL:			FMV End of Year
			Shares	Book Value End of Year	1,448,684	
1	ABBOTT LABS (ABT)		200	8,603		12,258
2	ADVENT SOFTWARE, INC (ADVS)		980	5,691		25,088
3	ANADARKO PETROLEUM CORP (APC)		300	16,402		23,502
4	ANALOG DEVICES INC (ADI)		200	5,514		8,080
5	AON PLC (AON)		500	11,285		24,530
6	AT&T CORP COM NEW (T)		700	21,117		21,861
7	AVERY DENNISON CORP (AVY)		510	21,043		15,366
8	BANK NEW YORK MELLON CORP COM (BK)		960	19,448		23,165
9	BANK OF HAWAII CORP (BOH)		340	12,757		16,439
10	BARCLAYS BANK PLC SER 3 - 7.100% (BCS-PA)		1,600	40,000		39,600
11	BOSTON PRIVATE FINANCIAL HOLDINGS, INC - COMMON S (BPFH)		27,717	707,060		274,674
12	CENOVUS ENERGY INC (CVE)		400	2,560		14,376
13	CHUBB CORP (CB)		450	12,747		31,100
14	COLGATE-PALMOLIVE COMPANY (CL)		200	10,129		19,556
15	COLONIAL PTYS TR SH BEN INT (CLP)		790	38,813		17,167
16	COMCAST CORP CL A (CMCSA)		750	14,100		22,508
17	COMMONWEALTH REIT (CWH)		500	20,154		9,310
18	CONOCOPHILLIPS (COP)		260	14,981		19,763
19	COVIDIEN LTD (COV)		640	27,609		34,995
20	DU PONT DE NEMOURS (DD)		400	15,560		21,160
21	ENCANA CORP (ECA)		400	2,775		7,860
22	ENDURANCE SPCLTY HLDGS LTD (ENH)		570	19,919		23,176
23	ENERGY CORP (ETR)		150	14,875		10,080
24	GOLDMAN SACHS GROUP SECURITIES (GJS)		1,000	25,000		15,020
25	HEALTH CARE REIT INC. (HCN)		600	17,586		32,976
26	HOSPITALITY PROPERTIES TRUST (HPT)		400	9,061		10,588
27	JOHNSON & JOHNSON (JNJ)		400	20,237		26,384
28	M&T BANK CORP (MTB)		250	18,875		21,720
29	MEDTRONIC INC (MDT)		640	22,792		25,082
30	MICROSOFT CORPORATION (MSFT)		800	21,955		25,808
31	MORGAN STANLEY CAP TR VII - 6.600% - 10/15/2066 (MSZ)		100	2,500		2,431
32	OCCIDENTAL PETE CORP (OXY)		240	12,378		22,855
33	OLD REP INTL CORP (ORI)		1,675	27,093		17,671
34	PROCTER GAMBLE CO (PG)		400	20,359		26,884
35	QUALCOMM INC (QCOM)		400	1,323		27,224
36	ROYAL DUTCH SHELL PLC (RDS-A)		320	22,543		22,442
37	SANOFI-AVENTIS-CVR-WII (GCVRV)		350	746		473
38	ST JUDE MED INC (STJ)		500	20,157		22,155
39	STRUCTURED PRODUCTS CORP 6.00 C (HYL)		1,000	25,000		24,000
40	TIME WARNER CABLE INC (TWC)		292	22,420		23,798
41	TIME WARNER INC. (TWX)		503	13,864		18,988

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

TOTAL:				1,448,684	1,162,288
	Description	Shares	Book Value End of Year	FMV End of Year	
42	UNILEVER N V N Y (UN)	400	12,302	13,612	
43	WEATHERFORD INTL NEW (WFT)	900	13,212	13,581	
44	WELLS FARGO CAPITAL XI PFD - 6.250% - 06/15/2067 (FWF)	1,000	25,000	25,340	
45	XEROX CP (XRX)	1,830	16,071	14,786	
46	ZIMMER HOLDINGS INC (ZMH)	200	15,068	12,856	

Form 990-PF, Part II, Line 10c - Investments - Corporate Bonds

		TOTAL:		295,408	309,644
	Description	Shares	Book Value End of Year	FMV End of Year	
1	AMERICAN EXPRESS CR CORP INTER 3.50% 12/15/2014 (02586JAS5)	50,000	50,000	51,500	
2	CAMPBELL SOUP CO-4.250%-04/15/2021 (134429AW9)	20,000	19,886	21,935	
3	MERRILL LYNCH CO INC MTN BE 6 87500% 04/25/2018 SR (59018YNG4)	40,000	39,600	44,468	
4	NEWELL RUBBERMAID INC 04.70000% 08/15/2020 (651229AK2)	60,000	62,445	63,756	
5	ROYAL BK OF CANADA-2.30%-07/20/2016 (78008TLB8)	50,000	50,070	51,317	
6	ROYAL BK OF SCOTLAND-4 00%-10/28/2022 (78009KMZ2)	20,000	19,730	18,488	
7	TIME WARNER CABLE INC NOTE-3.50%-02/01/2015 (88732JAV0)	15,000	15,263	15,888	
8	WELLS FARGO & CO 4 625% 04/15/2014 (949746FS5)	40,000	38,414	42,292	
9					
10					

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

TOTAL:										0	0	0	0
	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Acct			
1	Kirk A Brincklow	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Trustee	1	0	0	0			0
2	Alexandra M Dohan	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Trustee	1	0	0	0			0
3	Robert S Hurlbut	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Trustee	1	0	0	0			0
4	Susan W King	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Trustee	1	0	0	0			0
5	Hannah N McClennan	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Vice President / Trustee	1	0	0	0			0
6	William P Rice*	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	President / Trustee	1	0	0	0			0
7	William P Rice Jr	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Trustee	1	0	0	0			0
8	Albert O Wilson Jr	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Trustee Emirtus	1	0	0	0			0
9	Anita Wilson	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Clerk / Trustee	1	0	0	0			0
10	*William P Rice, President/Trustee of the Albert O. Wilson Foundation Inc (the "Foundation"), is the President and Founder of the advisory firm Anchor Capital Advisors LLC, a disqualified person with respect to the Foundation, which provides investment management services to the Foundation. In the taxable year ending March 31, 2012, the Foundation paid \$12,583 for investment management services rendered by such disqualified person as reported in Part I, line 16c. Such advisory firm billed the Foundation at the same rate or below the rate it charges its other clients.												

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ON THE RISE INC

Street

341 BROADWAY

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

PHILLIPS BROOK HOUSE ASSOCIATION

Street

ONE N HARVARD YARD

City

CAMBRIDGE

State

MA

Zip Code

02138

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support the Cambridge Youth Enrichment Program

Amount

3,000

Name

RIVERSIDE COMMUNITY CARE INC

Street

450 WASHINGTON ST

City

DEDHAM

State

MA

Zip Code

02026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Support The Guidance Center in Cambridge

Amount

2,000

Name

SALVATION ARMY - CAMBRIDGE-SOMERVILLE CORP

Street

402 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Phase 2 of Construction

Amount

5,000

Name

ST PETER'S EPISCOPAL CHURCH

Street

838 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip Code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Afterworks Program

Amount

2,000

Name

USS CONSTITUTION MUSEUM INC

Street

PO BOX 1812

City

BOSTON

State

MA

Zip Code

02129

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support Programs for Inner City Youth

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

VNA CARE NETWORK INC

Street

120 THOMAS ST

City

WORCESTER

State

MA

Zip Code

01608

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Support the Residential Hospice Care Program at the de Rham Hospice Home

Amount

3,500

Name

WANG CENTER FOR THE PERFORMING ARTS INC

Street

270 TREMONT ST

City

BOSTON

State

MA

Zip Code

02116

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Assist Funding Citi Spotlights Program

Amount

2,500

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0