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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning APR 1, 2011, and ending MAR 31, 2012

Name of foundation <b>Bangor Savings Bank Foundation</b>		A Employer identification number <b>04-3353896</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>99 Franklin Street</b>		B Telephone number <b>(207) 942-5211</b>
City or town, state, and ZIP code <b>Bangor, ME 04402</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>4,221,773.</b> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		477,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		25,926.	25,926.		
4 Dividends and interest from securities		73,930.	73,930.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<3,623.>			
b Gross sales price for all assets on line 6a		1,602,178.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		544.	0.		Statement 1
12 Total. Add lines 1 through 11		573,777.	99,856.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 2		1,250.	625.		625.
c Other professional fees Stmt 3		23,359.	23,359.		0.
17 Interest					
18 Taxes Stmt 4		1,716.	394.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		26,325.	24,378.		625.
25 Contributions, gifts, grants paid		667,607.			667,607.
26 Total expenses and disbursements. Add lines 24 and 25		693,932.	24,378.		668,232.
27 Subtract line 26 from line 12		<120,155.>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			75,478.		
c Adjusted net income (if negative, enter -0-)				N/A	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1 Cash - non-interest-bearing	500.	119,750.	119,750.	
	2 Savings and temporary cash investments	172,094.	7,179.	7,179.	
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock Stmt 5	2,472,328.	2,358,465.	3,198,420.	
	c Investments - corporate bonds Stmt 6	801,416.	840,789.	896,424.	
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis				
	Less: accumulated depreciation				
	15 Other assets (describe)				
	16 Total assets (to be completed by all filers)	3,446,338.	3,326,183.	4,221,773.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	3,446,338.	3,326,183.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30 Total net assets or fund balances	3,446,338.	3,326,183.		
	31 Total liabilities and net assets/fund balances	3,446,338.	3,326,183.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,446,338.
2 Enter amount from Part I, line 27a	2	<120,155.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	3,326,183.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,326,183.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly traded securities</b>		P		
<b>b Capital gain distributions</b>		P		
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,602,132.		1,605,801.	<3,669.>
<b>b</b> 46.			46.
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<3,669.>
<b>b</b>			46.
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> </div>	<b>2</b>	<3,623.>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	618,793.	3,853,977.	.160560
2009	582,935.	3,550,843.	.164168
2008	525,153.	3,484,602.	.150707
2007	642,245.	4,256,349.	.150891
2006	578,149.	4,111,554.	.140616

<b>2</b> Total of line 1, column (d)	<b>2</b>	.766942
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.153388
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	<b>4</b>	4,033,124.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	618,633.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	755.
<b>7</b> Add lines 5 and 6	<b>7</b>	619,388.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	668,232.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	755.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	755.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	755.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011		6a	1,324.
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	
d Backup withholding erroneously withheld		6d	
7 Total credits and payments Add lines 6a through 6d		7	1,324.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	569.
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 569. Refunded <input type="checkbox"/>		11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> ME		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Bangor Savings Bank Telephone no ► (207) 942-5211 Located at ► 99 Franklin Street, Bangor, ME ZIP+4 ► 04402			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

<b>Part IX-A</b> <b>Summary of Direct Charitable Activities</b>	
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Number of organizations and other stakeholders covered, conferences attended, research papers produced, etc.	
1	N/A
2	
3	
4	

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	N/A	
2		
All other program-related investments See instructions		
3		
<b>Total.</b> Add lines 1 through 3		0

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,944,530.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	150,012.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	4,094,542.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,094,542.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	61,418.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,033,124.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	201,656.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	201,656.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	755.
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	755.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	200,901.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	200,901.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	200,901.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	668,232.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	668,232.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	755.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	667,477.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				200,901.
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2011				
<b>a</b> From 2006	374,869.			
<b>b</b> From 2007	436,162.			
<b>c</b> From 2008	352,797.			
<b>d</b> From 2009	406,803.			
<b>e</b> From 2010	428,490.			
<b>f</b> Total of lines 3a through e	1,999,121.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$	668,232.			
<b>a</b> Applied to 2010, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2011 distributable amount				200,901.
<b>e</b> Remaining amount distributed out of corpus	467,331.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	2,466,452.			
<b>b</b> Prior years' undistributed income: Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b: Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2010: Subtract line 4a from line 2a: Taxable amount - see instructions			0.	
<b>f</b> Undistributed income for 2011: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7	374,869.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,091,583.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2007	436,162.			
<b>b</b> Excess from 2008	352,797.			
<b>c</b> Excess from 2009	406,803.			
<b>d</b> Excess from 2010	428,490.			
<b>e</b> Excess from 2011	467,331.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities**

**Subtract line 2d from line 2c**

- 3** Complete 3a, b, or c for the alternative test relied upon.

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

See Statement 8

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
See Statement 9	None	Public	Various	667,607.
<b>Total</b>			<b>3a</b>	667,607.
<b>b</b> Approved for future payment				
None				
<b>Total</b>			<b>3b</b>	0.

Form 990-PF (2011)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

[illegible]



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2011**

Name of the organization

Employer identification number

Bangor Savings Bank Foundation

04-3353896

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

Bangor Savings Bank Foundation

04-3353896

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bangor Savings Bank 99 Franklin Street Bangor, ME 04402	\$ 477,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization	Employer identification number
Bangor Savings Bank Foundation	04-3353896

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
Bangor Savings Bank Foundation	04-3353896

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF	Other Income	Statement	1
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Tax refund	544.	0.	
Total to Form 990-PF, Part I, line 11	544.	0.	

Form 990-PF	Accounting Fees	Statement	2
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	1,250.	625.		625.
To Form 990-PF, Pg 1, ln 16b	1,250.	625.		625.

Form 990-PF	Other Professional Fees	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment advisory fees	23,359.	23,359.		0.
To Form 990-PF, Pg 1, ln 16c	23,359.	23,359.		0.

Form 990-PF	Taxes	Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign taxes	394.	394.		0.
Excise tax	1,322.	0.		0.
To Form 990-PF, Pg 1, ln 18	1,716.	394.		0.

Form 990-PF	Corporate Stock	Statement	5
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Description	Book Value	Fair Market Value
Corporate stocks	2,358,465.	3,198,420.
Total to Form 990-PF, Part II, line 10b	2,358,465.	3,198,420.

Form 990-PF	Corporate Bonds	Statement	6
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Description	Book Value	Fair Market Value
Corporate bonds	840,789.	896,424.
Total to Form 990-PF, Part II, line 10c	840,789.	896,424.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	7
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Name and Address	Title and Avg Hrs/Wk	Compensation	Employee Ben Plan Contrib	Expense Account
Gary Smith 99 Franklin Street Bangor, ME 04402	Chairman 0.50	0.	0.	0.
Kathryn L. Barber 99 Franklin Street Bangor, ME 04402	Director 0.10	0.	0.	0.
Gena R. Canning 99 Franklin Street Bangor, ME 04402	Director 0.10	0.	0.	0.
James J. Conlon 99 Franklin Street Bangor, ME 04402	President 0.40	0.	0.	0.
George F. Eaton II, Esq. 99 Franklin Street Bangor, ME 04402	Director 0.10	0.	0.	0.

James H. Goff 99 Franklin Street Bangor, ME 04402	Director 0.40	0.	0.	0.
Charles E. Hewett, Ph.D 99 Franklin Street Bangor, ME 04402	Director 0.10	0.	0.	0.
Richard J. McGoldrick 99 Franklin Street Bangor, ME 04402	Director 0.40	0.	0.	0.
Martha G. Newman 99 Franklin Street Bangor, ME 04402	Director 0.40	0.	0.	0.
William D. Purington 99 Franklin Street Bangor, ME 04402	Director 0.10	0.	0.	0.
Dr. Robert A. Strong, CFA 99 Franklin Street Bangor, ME 04402	Director 0.10	0.	0.	0.
Yellow Light Breen 99 Franklin Street Bangor, ME 04402	VP/Sec'y/Clerk 2.00	0.	0.	0.
Bruce G. Nickerson 99 Franklin Street Bangor, ME 04402	Treasurer 0.60	0.	0.	0.
Scott A. Oxley 99 Franklin Street Bangor, ME 04402	Director 0.00	0.	0.	0.
Vincent P. Veroneau 99 Franklin Street Bangor, ME 04402	Director 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.

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Form 990-PF	Grant Application Submission Information	Statement	8
	Part XV, Lines 2a through 2d		

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Name and Address of Person to Whom Applications Should be Submitted

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Stacey Haskell, Bangor Savings Bank Foundation  
99 Franklin Street  
Bangor, ME 04402

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Telephone Number

---

(207) 942-5211

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Form and Content of Applications

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Organizations recognized under IRS code section 501(c)(3) must provide a copy of their determination letter with their application or grant proposal.

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Any Submission Deadlines

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Applications for grants and requests for donations may be submitted throughout the year.

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Restrictions and Limitations on Awards

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Awards, grants and donations are designed to promote education, health & wellness, cultural awareness and the arts, and to support organizations that contribute to the quality of life in the communities where Bangor Savings Bank operates.

Name	Name Address	Status	Purpose of Grant	Relationship	Amount
AD FOR KIDS	18 MARKET SQUARE HOULTON, ME 04730	Public Charity	2011 Community Matters More	None	5 000
AMICUS	PO BOX 2489 96 THIRTEENTH ST BANGOR, ME 04401	Public Charity	2011 Community Matters More	None	1,000
BANGOR HUMANE SOCIETY	693 MOUNT HOPE AVENUE BANGOR, ME 04401	Public Charity	2011 Community Matters More	None	5 000
BETH C WRIGHT CANCER RESOURCE CTR	P O BOX 322 ELLSWORTH, ME 04505	Public Charity	2011 Community Matters More	None	1 000
BOYS AND GIRLS CLUBS OF SOUTHERN ME	P O BOX 7830 PORTLAND ME 04112	Public Charity	2011 Community Matters More	None	1 000
BROADREACH FAMILY AND COMMUNITY SERVICES	8 STEPHENSON LN BELFAST, ME 04915	Public Charity	2011 Community Matters More	None	1 000
CAMDEN-ROCKPORT ANIMAL RESCUE LEAGUE	P O BOX 707 ROCKPORT, ME 04856	Public Charity	2011 Community Matters More	None	5 000
CARING UNLIMITED	P O BOX 590 SANFORD, ME 04073	Public Charity	2011 Community Matters More	None	1,000
CARVER MEMORIAL LIBRARY	P O BOX 439 SEARSPORT, ME 04674	Public Charity	2011 Community Matters More	None	1,000
CHARLOTTE WHITE CENTER	148 EAST MAIN STREET DOVER-FOXCROFT, ME 04426	Public Charity	2011 Community Matters More	None	1,000
CHISOLM SKI CLUB	P O BOX 616 RUMFORD ME 04276	Public Charity	2011 Community Matters More	None	1 000
COASTAL MAINE BOTANICAL GARDENS	P O BOX 234 BOOTHBAY, ME 04537	Public Charity	2011 Community Matters More	None	1 000
COASTAL STUDIES FOR GIRLS	P O BOX 266 FREEPORT, ME 04032	Public Charity	2011 Community Matters More	None	1,000
COMMUNITY CARE	P O BOX 936 BANGOR, ME 04401	Public Charity	2011 Community Matters More	None	1,000
DAY ONE	525 MAIN STREET SOUTH PORTLAND, ME 04106	Public Charity	2011 Community Matters More	None	1,000
DEXTER PUBLIC HEALTH	P O BOX 185 DEXTER ME 04930	Public Charity	2011 Community Matters More	None	1,000
DOVER-FOXCROFT HISTORICAL SOCIETY	28 ORCHARD ROAD DOVER-FOXCROFT, ME 04426	Public Charity	2011 Community Matters More	None	1,000
EASTERN AREA AGENCY ON AGING	450 ESSEX STREET BANGOR ME 04401	Public Charity	2011 Community Matters More	None	1 000
EMMAUS HOMELESS SHELTER	P O BOX 811 ELLSWORTH, ME 04505	Public Charity	2011 Community Matters More	None	5,000
FAMILIES UNITED	P O BOX 1373 ELLSWORTH, ME 04605	Public Charity	2011 Community Matters More	None	1 000
FAMILY ICE CENTER	P O BOX 6127 FALMOUTH, ME 04105	Public Charity	2011 Community Matters More	None	1 000
FIVE TOWN COMMUNITIES THAT CARE	P O BOX 1135 ROCKPORT, ME 04856	Public Charity	2011 Community Matters More	None	1,000
FORGOTTEN FELINES	P O BOX 19 BANGOR, ME 04401	Public Charity	2011 Community Matters More	None	1,000
FRANKLIN COUNTY ANIMAL SHELTER	550 INDUSTRY RD FARMINGTON, ME 04938	Public Charity	2011 Community Matters More	None	1 000
GEORGES RIVER LAND TRUST	8 NORTH MAIN ST SUITE 200 ROCKLAND ME 04841	Public Charity	2011 Community Matters More	None	1 000
GOOD SAMARITAN AGENCY	100 RIDGEWOOD DRIVE BANGOR, ME 04401	Public Charity	2011 Community Matters More	None	1 000
GREATER FRANKLIN CNTY HOMELESS COALITION	P O BOX 200 EAST WILTON ME 04234	Public Charity	2011 Community Matters More	None	1 000
GREENLAND POINT CENTER INC	P O BOX 333 PRINCETON ME 04668	Public Charity	2011 Community Matters More	None	1,000
GREENVILLE HOUSING CORPORATION	25 HIGH STREET GREENVILLE ME 04441	Public Charity	2011 Community Matters More	None	1 000
HAMPDEN VFW POST 4633	CANOE CLUB RD HAMPDEN, ME 04444	Public Charity	2011 Community Matters More	None	1 000
HARVEST HILLS ANIMAL SHELTER	1389 BRIDGTON ROAD FRYEBERG ME 04037	Public Charity	2011 Community Matters More	None	1,000
HEART OF MAINE CHORUS OF SWEET ADELINES	P O BOX 83 BANGOR, ME 04402	Public Charity	2011 Community Matters More	None	1,000
HOSPICE VOLUNTEERS OF WATERVILLE AREA	304 MAIN STREET WATERVILLE, ME 04901	Public Charity	2011 Community Matters More	None	1,000
HOUSE IN THE WOODS INC	2819 LEE RD LEE ME 04455	Public Charity	2011 Community Matters More	None	1,000
ICE FISHING 4A CAUSE	80 COUNTRY CLUB RD HOLLIS, ME 04042	Public Charity	2011 Community Matters More	None	1,000
IMPROVED ORDER OF REDMEN OF MAINE	13 TARRATINE TRIBE 153 MAIN STREET BELFAST, ME 04915	Public Charity	2011 Community Matters More	None	1 000
IN-A-PINCH NON FOOD PANTRY	35 SOUTH STREET BIDDEFORD ME 04005	Public Charity	2011 Community Matters More	None	1 000
JACOB BREWER HOME	P O BOX 151 ELLSWORTH, ME 04605	Public Charity	2011 Community Matters More	None	1,000
KATAHDIN AREA SUPPORT GROUP	10 FIELD STREET MILLINOCKET, ME 04462	Public Charity	2011 Community Matters More	None	1,000
KENNEBEC BEHAVIORAL HEALTH SERVICES	67 EUTIS PARKWAY WATERVILLE ME 04901	Public Charity	2011 Community Matters More	None	1 000
KENNEBEC VALLEY HUMANE SOCIETY	10 PETHAVEN LANE AUGUSTA, ME 04330	Public Charity	2011 Community Matters More	None	5 000
LAKE GEORGE REGIONAL PARK	P O BOX 896 SKOWHEGAN, ME 04976	Public Charity	2011 Community Matters More	None	1 000
LEARNING WORKS	181 BRACKETT STREET PORTLAND ME 04102	Public Charity	2011 Community Matters More	None	1 000
MAINE DEVELOPMENT DISABILITIES COUNCIL	139 STATE HOUSE STATION AUGUSTA ME 04333	Public Charity	2011 Community Matters More	None	1 000
MAINE DISCOVERY MUSEUM	74 MAIN STREET BANGOR, ME 04401	Public Charity	2011 Community Matters More	None	1 000
MAINE HANDICAPPED SKIING	8 SUNDANCE LN NEWRY, ME 04261	Public Charity	2011 Community Matters More	None	1 000
MAINE STATE MUSIC THEATRE	22 ELM STREET BRUNSWICK ME 04011	Public Charity	2011 Community Matters More	None	1,000
MAINE STATE SOCIETY PROTECTION OF ANIMALS	P O BOX 10 WINDHAM, ME 04062	Public Charity	2011 Community Matters More	None	1,000
NATIONAL EXCHANGE CLUB OF WATERVILLE	P O BOX 153 WATERVILLE ME 04903	Public Charity	2011 Community Matters More	None	1,000
NEIGHBORS SUPPORTING NEIGHBORS FOOD PANTRY	3026 ROUTE 2 HERMON, ME 04401	Public Charity	2011 Community Matters More	None	1,000
NEWPORT CULTURAL CENTER	154 MAIN STREET NEWPORT, ME 04953	Public Charity	2011 Community Matters More	None	1,000
NORTH ATLANTIC ARTS ALLIANCE	P O BOX 593 CORNISH, ME 04020	Public Charity	2011 Community Matters More	None	1 000
NORTHEAST HEARING AND SPEECH	75 WEST COMMERCIAL STREET PORTLAND, ME 04101	Public Charity	2011 Community Matters More	None	1 000
OPEN HANDS OPEN HEARTS	P O BOX 246 SACO ME 04072	Public Charity	2011 Community Matters More	None	5 000
P E T S	415 MILO ROAD DOVER-FOXCROFT, ME 04426	Public Charity	2011 Community Matters More	None	1,000
PISCATAQUIS REGIONAL YMCA	48 PARK STREET DOVER-FOXCROFT ME 04426	Public Charity	2011 Community Matters More	None	1 000
PITTSFIELD HISTORICAL DEPOT	P O BOX 181 PITTSFIELD ME 04967	Public Charity	2011 Community Matters More	None	1,000
PREBLE STREET	P O BOX 1459 PORTLAND ME 04104	Public Charity	2011 Community Matters More	None	5 000

RIVER VALLEY ANIMAL ADVOCATES	P O BOX 268 CANTON, ME 04221	Public Charity	2011 Community Matters More	None	1,000
RUMFORD GROUP HOMES-HOMELESS SHELTERS	160 LINCOLN AVENUE RUMFORD ME 04276	Public Charity	2011 Community Matters More	None	1,000
SENIORS PLUS MEALS ON WHEELS	P O BOX 659 LEWISTON ME 04243	Public Charity	2011 Community Matters More	None	5,000
SOMERSET HUMANE SOCIETY	P O BOX 453 SKOWHEGAN, ME 04976	Public Charity	2011 Community Matters More	None	1,000
SUNRISE COUNTY ECONOMIC COUNCIL	P O BOX 679 MACHIAS ME 04654	Public Charity	2011 Community Matters More	None	1,000
THE PUBLIC THEATRE	31 MAPLE STREET LEWISTON ME 04240	Public Charity	2011 Community Matters More	None	1 000
WALDO COMMUNITY ACTION PARTNERS	P O BOX 130 BELFAST ME 04915	Public Charity	2011 Community Matters More	None	1 000
WOMENS HEALTH RESOURCE LIBRARY	P O BOX 463 ELLSWORTH, ME 04605	Public Charity	2011 Community Matters More	None	1 000
YESTERDAYS CHILDREN INC	P O BOX 829 ELLSWORTH, ME 04605	Public Charity	2011 Community Matters More	None	1 000
YORK COUNTY SHELTER PROGRAMS	4 SHAKER HILL RD ALFRED, ME 04002	Public Charity	2011 Community Matters More	None	1 000
BANGOR MUSEUM & HISTORY CENTER	159 UNION STREET BANGOR, ME 04401	Public Charity	Capital campaign	None	5,000
BANGOR PUBLIC LIBRARY	145 HARLOW STREET BANGOR, ME 04401	Public Charity	Great Fire Special Project	None	5 000
BIG BROTHERS BIG SISTERS OF MIDCOAST ME	16 SCHOOL ST #201 ROCKLAND ME 04841	Public Charity	To help fund the expansion of Big Brothers Big Sisters youth mentoring services into Penobscot County and serve the area dropped by Big Brother Big Sisters of Eastern Maine	None	5,000
COMMUNITY PARTNER, INC	443 MAIN STREET BIDDEFORD ME 04005	Public Charity	Funds are requested for a technology grant to purchase 3 laptops computers, 6 desktop computers, 3 two-line phones, a voice mail system and electronic wiring	None	3,000
DOWNTOWN BANGOR PARTNERSHIP	73 HARLOW STREET BANGOR, ME 04401	Public Charity	Great Fire Special Project	None	5,000
FARMINGTON GRANGE #12	381 MOSHER HILL ROAD FARMINGTON, ME 04938	Public Charity	Funds will aid in the completion of building a commercial kitchen and distribution center in the West Farmington Grange for farmers and food processors. The commercial kitchen will help create jobs, foster entrepreneurial skills, increase profitability for farmers and processors, provide access to local healthy foods for restaurants, schools, and institutions and increase the supply of local foods	None	2,500
FIDDLEHEAD CENTER FOR THE ARTS	25 SHAKER ROAD GRAY, ME 04039	Public Charity	Funds will be used to supply necessary materials and equipment for the Arts and Sciences programs as well as establish a Senior Citizen outreach program	None	2 500
GOODWILL HINCKLEY	P O BOX 159 HINCKLEY, ME 04944	Public Charity	Request funds to purchase computers and software for the 2011-2012 school year for Averill Academy, the alternative education program	None	5 000
GREATER FRANKLIN DEVELOPMENT COUNCIL	P O BOX 107 FARMINGTON ME 04938	Public Charity	Funds will help to develop a website with one-stop information and links for Franklin County economic development. The goal of the council is to create jobs in Franklin county by attracting, retaining, and supporting employers	None	5,000
HAMMOND STREET SENIOR CENTER	2 HAMMOND STREET BANGOR ME 04401	Public Charity	Great Fire Special Project	None	5,000
HEALTHCARE CHARITIES	77 EXCHANGE STREET #300 BANGOR, ME 04101	Public Charity	Support of capital campaign to construct a new cancer treatment and cancer research facility	None	10,000
KENNEBEC VALLEY COMMUNITY ACTION PROGRAM	97 WATER STREET WATERTOWN, ME 04901	Public Charity	Funds will support the Youth Empowerment Through Employment Program that serves Waterville area youth at risk of not graduating from school	None	2,500
MAINE GENERAL HEALTH	6 EAST CHESTNUT STREET AUGUSTA, ME 04330	Public Charity	Funds will assist with construction of New Regional Hospital and Comprehensive Outpatient Center to begin in summer of 2011 and planned opening in summer of 2014	None	10,000
MAINE MUSEUM OF PHOTOGRAPHIC ARTS	240 CONCORD STREET WEST PORTLAND ME 04103	Public Charity	Requests for a grant to finish and launch Maine's first museum dedicated to the photographic arts that will feature 500 living Maine artists	None	3 000
MSAD #74	P O BOX 360 ANSON, ME 04911	Public Charity	Requesting funding to initiate a program for student health "Less Screen, More Lean" This program will encourage students to decrease sedentary media activities and increase daily physical activity	None	4 000
PENOBSCOT THEATRE	131 MAIN STREET BANGOR MAINE 04401	Public Charity	Great Fire Special Project	None	5 000
RAGGED MOUNTAIN RECREATION AREA FOUNDATIO	5 SPRING MOUNTAIN DRIVE ROCKPORT ME 04956	Public Charity	Funds will help develop an all-season facility at the Ragged Mountain Recreation Area that will serve the community utilize natural resources, and serve as a catalyst for expanded economic opportunities	None	5 000
SEARSPORT HISTORICAL SOCIETY	4 SEARS ISLAND ROAD SEARSPORT, ME 04974	Public Charity	Request funds to move an 1830 s barn from its present location in Stockton to our 1830 s farmhouse/headquarters in Searsport to provide exhibit space for our large farm artifacts now stored offsite	None	2 500
SKOWHEGAN PUBLIC LIBRARY	9 ELM STREET SKOWHEGAN, ME 04976	Public Charity	The current 1889 building needs to be restored and renovated in order to meet ADA and fire and safety codes, while preserving its historical value	None	2 500
THE CENTER FOR GRIEVING CHILDREN	555 FOREST AVENUE PORTLAND, ME 04101	Public Charity	Request funds to support the Multi Cultural Peer Support Program for approximately 36 refugee and immigrant children dealing with loss and trauma from war torn countries	None	5 000
THE LANDING SCHOOL	286 RIVER ROAD ARUNDEL ME 04046	Public Charity	The request is for funding for the marine systems technology program to accommodate equipment needs for additional enrollment in September 2011	None	2 500
WILLIAM FARNSWORTH LIBRARY AND ART MUSEUM	16 MUSEUM STEET ROCKLAND, ME 04841	Public Charity	The request seeks support for fall 2011 program activities at Julia's Gallery for Young Artists	None	5 000
ANDROSCOGGIN LAND TRUST	P O BOX 3145 AUBURN MAINE 04212-3145	Public Charity	To support coalition facilitation and community outreach to engage the public in the "Engaging Communities in Protecting Quality of Place along the Androscoggin Greenway" project	None	5 000



CANCER COMMUNITY CENTER	778 MAIN STREET SOUTH PORTLAND MAINE 04105	Public Charity	To support the program that provides free activities and support services provided to those affected by cancer in Maine	None	2,500
HEALTH SERVICES FOUNDATION	20 HARTFORD STREET P O BOX 1231 HOULTON MAINE 04730	Public Charity	To assist the Foundation with the purchase of GE Sonographic Care Full Field Digital Mammography System for Houlton Regional Hospital	None	5,000
NEW ENGLAND SCHOOL OF METALWORK	7 ALBISTON WAY AUBURN MAINE 04210	Public Charity	To fund the start-up costs for an Apprentice to help coordinate programs while developing metalworking skills and building Maine workforce	None	5,000
PENOBSCOT VALLEY HOSPITAL	7 TRANSALPINE RD LINCOLN MAINE 04457	Public Charity	To purchase 2 special "falls prevention beds" for inpatients at the hospital	None	5,000
PORTLAND MUSEUM OF ART	7 CONGRESS STREET PORTLAND MAINE 04101	Public Charity	To help support the ARTworks education program which brings art to children	None	5,000
SEEDS OF INDEPENDENCE	P O BOX 8 FREEPORT, MAINE 04032	Public Charity	To fund a 12-week session held during the fall of 2011 for Seeds of Independence's Rebound Program	None	5,257
BELFAST FARMERS MARKET	256 HIGH STREET BELFAST, MAINE 04915	Public Charity	To repair the back lot of the Waterfall Arts facility so that it is a safe, clean location for the vendors and customers	None	3,600
WATERVILLE OPERA HOUSE IMPROVEMENT ASSOC	93 MAIN STREET WATERVILLE MAINE 04901	Public Charity	Help to qualify for matching funds from the Harold Alfond Foundation and will be used for construction costs for renovating the Opera House	None	5,000
ALPHA ONE	127 MAIN STREET SOUTH PORTLAND, MAINE 04106	Public Charity	To purchase a van and adaptive driving technology to provide evaluation and training for adaptive driving for Maine citizens with a disability	None	2,500
CHARLOTTE WHITE CENTER	148 EAST MAIN STREET DOVER-FOXCROFT, ME 04426	Public Charity	To help fund the LifeJackets (a youth development program that promotes year-round healthy activity choices and community involvement in youth) and the Angels programs (distributes school supplies and clothing to disadvantaged households)	None	2,500
DOWNEAST FAMILY YMCA	P O BOX 25 ELLSWORTH, MAINE 04605	Public Charity	To help fund the completion of a 50 acre, 9 building camp on Webb Pond for its 40-year old summer camp program	None	5,000
Husson University	One College Circle Bangor, Maine 04401	Public Charity	\$15M Capital campaign to construct meeting house	None	30,000
KATAHDIN AREA COUNCIL	P O BOX 1869 BANGOR MAINE 04402	Public Charity	Recruitment plan and development of additional programs at Camp Roosevelt for 2010, 2011 and 2012	None	5,000
Katahdin Valley Health Center	30 Houlton Street PO Box 500 Patten ME 04765	Public Charity	Construction of 14 clinical exam rooms	None	5,000
LEMONADE DAY MAINE	P O BOX 7338 PORTLAND, MAINE 04112-7338	Public Charity	To help fund expansion efforts statewide	None	25,000
MAINE COAST MEMORIAL HOSPITAL	50 UNION STREET ELLSWORTH, MAINE 04605	Public Charity	To assist with building a new emergency center that will be completed in 2010 (\$50,000 over 5 yrs.)	None	10,000
MAINE COMMUNITY COLLEGE SYSTEM	323 STATE STREET AUGUSTA, MAINE 04330	Public Charity	The MCCC will raise \$3.1 million for the Technology Initiative at Maine's Community Colleges over an 18 month period. As funds are collected they will be allocated immediately to the 7 colleges and in turn used to alleviate the most urgent technology needs at each campus	None	10,000
MAINESHARE	153 HOSPITAL STREET P O BOX 2095 AUGUSTA, MAINE 04338	Public Charity	Annual Gift	None	1,000
Penobscot Nation Boys and Girls	12 Wabanaki Way Indian Island, Me 04468	Public Charity	Request for funding to provide the youth population of the Penobscot Indian Community with positive cultural and age appropriate after-school activities and special initiatives	None	5,000
SANFORD-SPRINGVALE YMCA	P O BOX 249 SANFORD, MAINE 04073	Public Charity	Capital campaign to renovate & expand existing facility	None	5,000
THE LEWISTON EDUCATION FUND	36 OAK STREET LEWISTON, MAINE 04240	Public Charity	Provide grants to classroom teachers, develop an annual fund campaign, develop marketing materials to promote LEF and community awareness and participation. Our plan will run October 2010 thru August 2015 (over five years)	None	5,000
THE UMAINE HUTCHINSON CENTER	80 BELMONT AVENUE BELFAST, MAINE 04915	Public Charity	Assist UMaine to construct science & technology wing	None	6,000
UNITED MID-COAST CHARITIES	21 ELM STREET CAMDEN, MAINE 04843	Public Charity	Annual Gift	None	1,800
UNITED WAY OF ANDROSCOGGIN COUNTY	66 ASH STREET LEWISTON MAINE 04240	Public Charity	Annual Gift	None	1,000
UNITED WAY OF AROOSTOOK COUNTY	480 MAIN STREET 3RD FLOOR PRESQUE ISLE MAINE 04769	Public Charity	Annual Gift	None	1,250
UNITED WAY OF EASTERN MAINE	24 SPRINGER DRIVE BANGOR MAINE 04401	Public Charity	Annual Gift	None	40,500
UNITED WAY OF GREATER PORTLAND	ONE CANAL PLAZA SUITE 300 BOX 15200	Public Charity	Annual Gift	None	6,500
UNITED WAY OF KENNEBEC VALLEY	228 WATER STREET AUGUSTA, MAINE 04330	Public Charity	Annual Gift	None	3,500
UNITED WAY OF MID-MAINE	105 KENNEDY MEMORIAL DRIVE WATERVILLE MAINE 04901	Public Charity	Annual Gift	None	3,500
UNITED WAY OF OXFORD COUNTY	106 MAINE STREET SOUTH PARIS MAINE 04281	Public Charity	Annual Gift	None	1,700
UNITED WAY OF TRI-VALLEY AREA	232 BROADWAY P O BOX 126 FARMINGTON MAINE 04938	Public Charity	Annual Gift	None	1,750
UNITED WAY OF YORK COUNTY	36 WATER STREET KENNEBUNK, MAINE 04043	Public Charity	Annual Gift	None	2,750
Unsty College	90 Quaker Hill Rd Unsty Me 04988	Public Charity	Funds will provide solar array for a new student residential facility, leveraging nearly \$400,000 in other external funding	None	5,000

University of Maine Cooperative Extension	Cooperative Extension P O Box 9300 Portland, Maine 04014	Public Charity	Add nine volunteer positions	None	5,000
YORK HOSPITAL	15 HOSPITAL DRIVE YORK, MAINE 03909	Public Charity	To improve access to healthcare by expanding and renovating York Hospital's Surgery Center - a project of the larger For Every Patient Campaign	None	5,000
VOLUNTEERS OF AMERICAN NORTHERN NEW ENGLA	14 MAINE STREET BRUNSWICK, MAINE 04011	Public Charity	To redevelop a wing of the Kimball Health Center, Saco, ME into a transitional housing apartment community for homeless male and female Maine veterans. The building is scheduled for completion 8-1-10. (Payable July 2010-June 2011)	None	2,500
OUR TOWN BELFAST	P O BOX 19 BELFAST, MAINE 04915	Public Charity	Funds will be used for next stage of a two-year "on the ground" organizing effort of the comprehensive Main street approach which employs a 4 point strategy to revitalize the downtown area	None	5,000
ATLANTIC CHALLENGE FOUNDATION	643 MAIN STREET ROCKLAND, MAINE 04841	Public Charity	To support the school's boatbuilding shop programs	None	5,000
COBSCOOK COMMUNITY LEARNING CENTER	10 COMMISSARY POINT ROAD TRESCOTT, MAINE 04652	Public Charity	To support the construction of Heartwood Lodge at the CCLC	None	5,000
GOOD SAMARITAN AGENCY	100 RIDGEWOOD DRIVE BANGOR, ME 04401	Public Charity	To help fund the Teen Parent Education Program. The TPE Program is a special purpose program established to meet the educational needs of pregnant/parenting women to earn high school diploma	None	5,000
MAINE PARENT FEDERATION	P O BOX 2067 AUGUSTA, MAINE 04401	Public Charity	To support the outreach and training efforts to military families of children with disabilities	None	5,000
MAINESTREAM FINANCE	262 HARLOW STREET BANGOR, MAINE 04401	Public Charity	To increase and improve the use of technology in microenterprise services so as to improve service delivery, increase access to services and serve a greater number of people	None	5,000
MID-MAINE HOMELESS SHELTER	P O BOX 2584 WATERTOWN, MAINE 04903-2584	Public Charity	To support the Shelter's Rebuilding Lives Campaign which involves building a new shelter and start a small endowment	None	5,000
MUSEUM L-A	35 CANAL STREET BOX A-7 LEWISTON, MAINE 04240	Public Charity	To continue work on Museum L-A's new home by providing stabilization of the current structure and prepare for future work	None	5,000
ONE LONGFELLOW SQUARE INC	181 STATE STREET SUITE 201 PORTLAND, MAINE 04101	Public Charity	To support arts enrichment activities for students in the greater Portland area	None	2,500
SCHOODIC EDUCATION AND RESEARCH	P O BOX 277 WINTER HARBOR, MAINE 04893	Public Charity	To design the development and delivery of family and children's programs that reach underserved audiences on the Schoodic Peninsula	None	5,000
TREKKERS INC	P O BOX 455 TENANTS HARBOR, MAINE 04860	Public Charity	To support the 2012 College/Career Exploration Program that helps 11th grade students explore their post-secondary options	None	5,000
UNIVERSITY OF MAINE FARMINGTON	MERRILL HALL 224 MAIN STREET FARMINGTON, MAINE 04938	Public Charity	To advance community economic development through a new student internship program linking student skills with critical needs of local businesses and organizations	None	15,000
GOOD SHEPHERD FOOD-BANK	3121 HOTEL ROAD AUBURN, MAINE 04210	Public Charity	2012 Hunger Initiative	None	56,000
THE SALVATION ARMY	65 S PARK STREET BANGOR, MAINE 04401	Public Charity	2012 Humanitarian Efforts	None	25,000
Morrison Developmental Center	60 Chamberlain Road PO Box 1539 Scarborough, ME 04070-1539	Public Charity	Capital campaign to construct a single-level campus in Scarborough	None	10,000
EASTER SEALS MAINE	125 PRESUMPSCOT ST PORTLAND, ME 04103	Public Charity	To expand Easter Seals Maine programming to provide a Deployment Cycle Support Program to needy veterans and their families from greater Portland	None	2,500
FREINDS OF LITHGOW LIBRARY	P O BOX 2456 AUGUSTA, ME 04338	Public Charity	Support for capital campaign. Construction to begin in 2013 and completion by 2015	None	10,000
HOULTON COMMUNITY ARTS COUNNCIL	7 BIRD STREET P O BOX 836 HOULTON, ME 04730	Public Charity	To assist in the capital campaign for Phase II of construction of performing arts center	None	10,000
INLAND HOSPITAL	200 KENNEDY MEMORIAL DRIVE WATERTOWN, ME 04601	Public Charity	To renovate and modernize Inland's Medical-Surgical inpatient facilities	None	10,000
MOBILIZE MAINE	125 COMMUNITY DRIVE AUGUSTA, ME 04333	Public Charity	Support activities for 2012	None	10,000
NEWPORT CULTURAL CENTER	154 MAIN STREET NEWPORT, ME 04953	Public Charity	To update the fire security and lighting systems	None	2,500
PENOBSCOT BAY YMCA	P O BOX 840 ROCKPORT, ME 04856	Public Charity	To ensure that 300 children learn to swim and be safe around water	None	3,000

PENOBSCOT RIVER RESTORATION TRUST	P O BOX 5695 AUGUSTA, ME 04332	Public Charity	To help restore the Penobscot River's sea-run fisheries by removing Great Works dam, enable community-based work to realize restoration benefits	None	5,000
THE BELFAST HISTORICAL SOCIETY	10 MARKET STREET BELFAST ME 04915	Public Charity	To fund one of two museum interns for 2012 and 2013	None	3 000
VOLUNTEERS OF AMERICAN NORTHERN NEW ENGLA	14 MAINE STREET BRUNSWICK, MAINE 04011	Public Charity	To support Veterans Career House	None	5 000
WAYNFLETE SCHOOL-SUSTAINABLE	350 SPRING STREET PORTLAND, ME 04102	Public Charity	To fund the technical program materials associated with development of an innovative month-long summer program	None	3,000
WERU COMMUNITY RADIO	P O BOX 170 EAST ORLAND, ME 04431	Public Charity	To replace aged broadcasting equipment necessary for the radio station to operate	None	5 000
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