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Form 990-EZ

Department of the Treasury  
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2011

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 03-01-2011, and ending 02-29-2012

B

☐ Check if applicable

☒ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

C Name of organization  
NATIONAL SOCIETY DAUGHTERS OF COLONIAL WARS INC

Number and street (or P O box, if mail is not delivered to street address)  
JACQUELYN G BARNES P0BOX 1546

Room/suite

City or town, state or country, and ZIP + 4  
WESTCLIFFE, CO 812521546

D Employer identification number  
54-6053436

E Telephone number  
(719) 783-0335

F Group Exemption Number

G Accounting method ☒ Cash ☐ Accrual Other (specify) ▶

I Website: ▶ <http://nsdcw.org>

J Tax-Exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) ( ) (insert no ) ☐ 4947(a)(1) or ☐ 527

H Check ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization **and** its gross receipts are normally **not** more than \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return

**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 41,978

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I )

Check if the organization used Schedule O to respond to any question in this Part I . . . . . ☒

|            |    |                                                                                                                                                                                                             |    |         |
|------------|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| Revenue    | 1  | Contributions, gifts, grants, and similar amounts received . . . . .                                                                                                                                        | 1  | 11,113  |
|            | 2  | Program service revenue including government fees and contracts . . . . .                                                                                                                                   | 2  | 6,560   |
|            | 3  | Membership dues and assessments . . . . .                                                                                                                                                                   | 3  | 20,838  |
|            | 4  | Investment income . . . . .                                                                                                                                                                                 | 4  | 3,467   |
|            | 5a | Gross amount from sale of assets other than inventory . . . . .                                                                                                                                             | 5c | 0       |
|            | 5b | Less cost or other basis and sales expenses . . . . .                                                                                                                                                       |    |         |
|            | 6  | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .                                                                                                           |    |         |
|            | 6a | Gross income from gaming (attach Schedule G if greater than \$15,000)                                                                                                                                       | 6d | 0       |
|            | 6b | Gross income from fundraising events (not including \$ _of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) |    |         |
|            | 6c | Less direct expenses from gaming and fundraising events . . . . .                                                                                                                                           |    |         |
| Expenses   | 6d | Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)                                                                                                          |    |         |
|            | 7a | Gross sales of inventory, less returns and allowances . . . . .                                                                                                                                             | 7c | 0       |
|            | 7b | Less cost of goods sold . . . . .                                                                                                                                                                           |    |         |
|            | 7c | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .                                                                                                                    |    |         |
|            | 8  | Other revenue (describe in Schedule O) . . . . .                                                                                                                                                            | 8  |         |
|            | 9  | Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . . .                                                                                                                                            | 9  | 41,978  |
|            | 10 | Grants and similar amounts paid (list in Schedule O) . . . . .                                                                                                                                              | 10 | 25,333  |
|            | 11 | Benefits paid to or for members . . . . .                                                                                                                                                                   | 11 |         |
| Net Assets | 12 | Salaries, other compensation, and employee benefits . . . . .                                                                                                                                               | 12 |         |
|            | 13 | Professional fees and other payments to independent contractors . . . . .                                                                                                                                   | 13 | 3,095   |
|            | 14 | Occupancy, rent, utilities, and maintenance . . . . .                                                                                                                                                       | 14 |         |
|            | 15 | Printing, publications, postage, and shipping . . . . .                                                                                                                                                     | 15 | 4,996   |
|            | 16 | Other expenses (describe in Schedule O) . . . . .                                                                                                                                                           | 16 | 16,647  |
|            | 17 | Total expenses. Add lines 10 through 16 . . . . .                                                                                                                                                           | 17 | 50,071  |
|            | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .                                                                                                                                   | 18 | -8,093  |
|            | 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .                                                  | 19 | 363,164 |
|            | 20 | Other changes in net assets or fund balances (explain in Schedule O) . . . . .                                                                                                                              | 20 |         |
|            | 21 | Net assets or fund balances at end of year Combine lines 18 through 20 . . . . . ▶                                                                                                                          | 21 | 355,071 |

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Cat No 10642I

Form 990-EZ (2010)

**Part II Balance Sheets**

Check if the organization used Schedule O to respond to any question in this Part II ☐

(See the instructions for Part II )

|                                                                                                | (A) Beginning of year |           | (B) End of year |
|------------------------------------------------------------------------------------------------|-----------------------|-----------|-----------------|
| <b>22</b> Cash, savings, and investments . . . . .                                             | 363,164               | <b>22</b> | 355,071         |
| <b>23</b> Land and buildings . . . . .                                                         |                       | <b>23</b> |                 |
| <b>24</b> Other assets (describe in Schedule O) . . . . .                                      |                       | <b>24</b> |                 |
| <b>25 Total assets</b> . . . . .                                                               | 363,164               | <b>25</b> | 355,071         |
| <b>26 Total liabilities</b> (describe in Schedule O) . . . . .                                 |                       | <b>26</b> |                 |
| <b>27 Net assets or fund balances</b> (line 27 of column (B) <b>must</b> agree with line 21) . | 363,164               | <b>27</b> | 355,071         |

**Part III Statement of Program Service Accomplishments**

Check if the organization used Schedule O to respond to any question in this Part III ☒

**Expenses**

(Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others )

What is the organization's primary exempt purpose?  
Education of American Colonial History

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

**28** See Additional Data Table

(Grants \$ ) If this amount includes foreign grants, check here ☐

**28a**

**29**

(Grants \$ ) If this amount includes foreign grants, check here ☐

**29a**

**30**

(Grants \$ ) If this amount includes foreign grants, check here ☐

**30a**

**31** Other program services (describe in Schedule O) . . . . .  
(Grants \$ ) If this amount includes foreign grants, check here ☐

**31a**

**32 Total program service expenses** (add lines 28a through 31a) . . . . . **32** 33,100

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (See the instructions for Part IV )

Check if the organization used Schedule O to respond to any question in this Part IV ☐

| (a) Name and address      | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-.) | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---------------------------|----------------------------------------------------------|--------------------------------------------|---------------------------------------------------------------------|------------------------------------------|
| See Additional Data Table |                                                          |                                            |                                                                     |                                          |
|                           |                                                          |                                            |                                                                     |                                          |
|                           |                                                          |                                            |                                                                     |                                          |
|                           |                                                          |                                            |                                                                     |                                          |

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V ☐

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |     |    |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Yes | No |
| 33  | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . .                                                                                                                                                                                                                                                                                           | 33  | No |
| 34  | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . .                                                                                                                                                                                                    | 34  | No |
| 35  | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T . . . . .                                                                                                                                                                                                              |     |    |
| a   | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?                                                                                                                                                                                                                                                                                    | 35a | No |
| b   | If "Yes" to line 35a, has the organization filed a <b>Form 990-T</b> for the year? If "No," provide an explanation in Schedule O . . . . .                                                                                                                                                                                                                                                                                                                              | 35b |    |
| c   | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . .                                                                                                                                                                                                                                              | 35c | No |
| 36  | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .                                                                                                                                                                                                                                                                             | 36  | No |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions <input type="checkbox"/> <b>37a</b> <input type="text"/>                                                                                                                                                                                                                                                                                                                   |     |    |
| b   | Did the organization file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                                                                                                                                                 | 37b | No |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?                                                                                                                                                                                                                                     | 38a | No |
| b   | If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .                                                                                                                                                                                                                                                                                                                                                                                    | 38b |    |
| 39  | Section 501(c)(7) organizations. Enter                                                                                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| a   | Initiation fees and capital contributions included on line 9 . . . . .                                                                                                                                                                                                                                                                                                                                                                                                  | 39a |    |
| b   | Gross receipts, included on line 9, for public use of club facilities . . . . .                                                                                                                                                                                                                                                                                                                                                                                         | 39b |    |
| 40a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 <input type="checkbox"/> _____, section 4912 <input type="checkbox"/> _____, section 4955 <input type="checkbox"/> _____                                                                                                                                                                                                                            |     |    |
| b   | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .                                                                                                                                         | 40b | No |
| c   | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . <input type="checkbox"/> _____                                                                                                                                                                                                                                                    |     |    |
| d   | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . <input type="checkbox"/> _____                                                                                                                                                                                                                                                                                                                  |     |    |
| e   | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .                                                                                                                                                                                                                                                                                                      | 40e | No |
| 41  | List the states with which a copy of this return is filed <input type="checkbox"/> _____                                                                                                                                                                                                                                                                                                                                                                                |     |    |
| 42a | The organization's books are in care of <input type="checkbox"/> TOMMIE ELAINE SHATTUCK TREASURER Telephone no <input type="checkbox"/> (706) 548-8308<br>437 MILLEDGE CIRCLE<br>Located at <input type="checkbox"/> ATHENS, GA ZIP + 4 <input type="checkbox"/> 306064335                                                                                                                                                                                              |     |    |
| b   | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?<br>If "Yes," enter the name of the foreign country <input type="checkbox"/> _____<br>See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> . | 42b | No |
| c   | At any time during the calendar year, did the organization maintain an office outside of the U S ?<br>If "Yes," enter the name of the foreign country <input type="checkbox"/> _____                                                                                                                                                                                                                                                                                    | 42c | No |
| 43  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . <input type="checkbox"/> <b>43</b> <input type="text"/>                                                                                                                                                    |     |    |
| 44a | Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.                                                                                                                                                                                                                                                                                                                                                     | 44a | No |
| b   | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                                                                                                                                                               | 44b | No |
| c   | Did the organization receive any payments for indoor tanning services during the year?                                                                                                                                                                                                                                                                                                                                                                                  | 44c | No |
| d   | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                                                                                                                                                                                                                                                                                                                                     | 44d |    |
| 45a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                                                                                                                                                                                                                                                 | 45a | No |
| 45b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)                                                                                                                                                                                                                      | 45b | No |

|    |                                                                                                                                                                                            |     |    |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
|    |                                                                                                                                                                                            | Yes | No |
| 46 | Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I |     | No |

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

|     |                                                                                                                                                            |     |    |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
|     |                                                                                                                                                            | Yes | No |
| 47  | Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II |     | No |
| 48  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                                          |     | No |
| 49a | Did the organization make any transfers to an exempt non-charitable related organization?                                                                  |     | No |
| 49b | If "Yes," was the related organization a section 527 organization?                                                                                         |     |    |

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

| (a) Name and address of each employee paid more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|----------------------------------------------------------------|----------------------------------------------------------|------------------|---------------------------------------------------------------------|------------------------------------------|
| NONE                                                           |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

| (a) Name and address of each independent contractor paid more than \$100,000 | (b) Type of service | (c) Compensation |
|------------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                         |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                          |                                                                       |                                                                           |      |                        |                                                              |
|--------------------------|-----------------------------------------------------------------------|---------------------------------------------------------------------------|------|------------------------|--------------------------------------------------------------|
| Sign Here                | *****<br>Signature of officer                                         | 2013-06-13<br>Date                                                        |      |                        |                                                              |
|                          | JACQUELYN G BARNES NATIONAL PRESIDENT<br>Type or print name and title |                                                                           |      |                        |                                                              |
| Paid Preparer's Use Only | Preparer's signature                                                  | NELLY GALLOWAY SHEARER CPA PC                                             | Date | Check if self-employed | Preparer's taxpayer identification number (See instructions) |
|                          | Firm's name (or yours if self-employed), address, and ZIP + 4         | NELLY GALLOWAY SHEARER CPA PC<br>2161 MADISON AVENUE<br>MEMPHIS, TN 38104 |      |                        | EIN                                                          |
|                          |                                                                       |                                                                           |      |                        | Phone no (901) 278-2403                                      |

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

SCHEDULE A  
(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization  
NATIONAL SOCIETY DAUGHTERS OF COLONIAL WARS INC

Employer identification number  
54-6053436

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )

9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )

10

☐

An organization organized and operated exclusively to test for public safety Se**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h  

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

|          | Yes | No |
|----------|-----|----|
| 11g(i)   |     |    |
| 11g(ii)  |     |    |
| 11g(iii) |     |    |

| (i)<br>Name of supported organization | (ii)<br>EIN | (iii)<br>Type of organization (described on lines 1- 9 above or IRC section (see instructions)) | (iv)<br>Is the organization in col (i) listed in your governing document? |    | (v)<br>Did you notify the organization in col (i) of your support? |    | (vi)<br>Is the organization in col (i) organized in the U S ? |    | (vii)<br>Amount of support? |
|---------------------------------------|-------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----|--------------------------------------------------------------------|----|---------------------------------------------------------------|----|-----------------------------|
|                                       |             |                                                                                                 | Yes                                                                       | No | Yes                                                                | No | Yes                                                           | No |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
| Total                                 |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Section A. Public Support                                                                                                                                                                             |          |          |          |          |          |           |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| Calendar year (or fiscal year beginning in)                                                                                                                                                           | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")                                                                                                   |          |          |          |          |          |           |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                                                     |          |          |          |          |          |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge                                                                                             |          |          |          |          |          |           |
| 4 Total. Add lines 1 through 3                                                                                                                                                                        |          |          |          |          |          |           |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |          |          |          |          |          |           |
| 6 Public Support. Subtract line 5 from line 4                                                                                                                                                         |          |          |          |          |          | 0         |

| Section B. Total Support                    |                                                                                                                                                                      |          |          |          |          |          |           |
|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| Calendar year (or fiscal year beginning in) |                                                                                                                                                                      | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 7                                           | Amounts from line 4                                                                                                                                                  |          |          |          |          |          |           |
| 8                                           | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                       |          |          |          |          |          | 0         |
| 9                                           | Net income from unrelated business activities, whether or not the business is regularly carried on                                                                   |          |          |          |          |          |           |
| 10                                          | Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets                                                                       |          |          |          |          |          |           |
| 11                                          | Total support (Add lines 7 through 10)                                                                                                                               |          |          |          |          |          |           |
| 12                                          | Gross receipts from related activities, etc (See instructions )                                                                                                      |          |          |          |          | 12       |           |
| 13                                          | First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here |          |          |          |          |          |           |

| Section C. Computation of Public Support Percentage |                                                                                                                                                                                                                                                                                                                                                                                                        |    |     |
|-----------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|
| 14                                                  | Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f))                                                                                                                                                                                                                                                                                                                   | 14 | 0 % |
| 15                                                  | Public Support Percentage for 2010 Schedule A, Part II, line 14                                                                                                                                                                                                                                                                                                                                        | 15 |     |
| 16a                                                 | <b>33 1/3% support test—2011.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization                                                                                                                                                                           |    |     |
| b                                                   | <b>33 1/3% support test—2010.</b> If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization                                                                                                                                                                    |    |     |
| 17a                                                 | <b>10%-facts-and-circumstances test—2011.</b> If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization      |    |     |
| b                                                   | <b>10%-facts-and-circumstances test—2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization |    |     |
| 18                                                  | <b>Private Foundation</b> If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions                                                                                                                                                                                                                                                                |    |     |

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in)                                                                                                                               | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                        | 27,957   | 31,559   | 31,053   | 40,249   | 38,511   | 169,329   |
| 2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| 3Gross receipts from activities that are not an unrelated trade or business under section 513                                                                             |          |          |          |          |          |           |
| 4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                          |          |          |          |          |          |           |
| 5The value of services or facilities furnished by a governmental unit to the organization without charge                                                                  |          |          |          |          |          |           |
| 6Total. Add lines 1 through 5                                                                                                                                             | 27,957   | 31,559   | 31,053   | 40,249   | 38,511   | 169,329   |
| 7aAmounts included on lines 1, 2, and 3 received from disqualified persons                                                                                                |          |          |          |          |          |           |
| bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |          |          |          |          |          |           |
| cAdd lines 7a and 7b                                                                                                                                                      |          |          |          |          |          |           |
| 8Public Support (Subtract line 7c from line 6.)                                                                                                                           |          |          |          |          |          | 169,329   |

Section B. Total Support

| Calendar year (or fiscal year beginning in)                                                                                                                                   | (a) 2007                 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|----------|----------|----------|----------|-----------|
| 9Amounts from line 6                                                                                                                                                          | 27,957                   | 31,559   | 31,053   | 40,249   | 38,511   | 169,329   |
| 10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                             | 12,958                   | 11,969   | 4,545    | 4,568    | 3,467    | 37,507    |
| bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                                                                      |                          |          |          |          |          |           |
| cAdd lines 10a and 10b                                                                                                                                                        | 12,958                   | 11,969   | 4,545    | 4,568    | 3,467    | 37,507    |
| 11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on                                                 |                          |          |          |          |          |           |
| 12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                                                                             |                          |          |          |          |          |           |
| 13Total support (Add lines 9, 10c, 11 and 12.)                                                                                                                                |                          |          |          |          |          | 206,836   |
| 14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and <b>stop here</b> | <input type="checkbox"/> |          |          |          |          |           |

Section C. Computation of Public Support Percentage

|                                                                                        |    |          |
|----------------------------------------------------------------------------------------|----|----------|
| 15Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f)) | 15 | 81.870 % |
| 16Public support percentage from 2010 Schedule A, Part III, line 15                    | 16 | 78.520 % |

Section D. Computation of Investment Income Percentage

|                                                                                             |    |          |
|---------------------------------------------------------------------------------------------|----|----------|
| 17Investment income percentage for 2011 (line 10c column (f) divided by line 13 column (f)) | 17 | 18.130 % |
| 18Investment income percentage from 2010 Schedule A, Part III, line 17                      | 18 | 21.480 % |

- 19a33 1/3% support tests—2011. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization.
- b33 1/3% support tests—2010. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization.
- 20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions.

**Part IV** **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

|                              |
|------------------------------|
| Facts And Circumstances Test |
|                              |

|             |
|-------------|
| Explanation |
|             |
|             |
|             |
|             |

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization

NATIONAL SOCIETY DAUGHTERS OF COLONIAL WARS INC

Employer identification number

54-6053436

| Identifier                  | Return Reference | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pt III, Line 31             |                  | Scholarship for the University of Georgia through the Arch Foundation                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                             |                  | Contribution to the Virginia Historical Society includes a contribution                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                             |                  | for the Archival Division for storage of this organization's                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                             |                  | papers and the purchase of archival materials for the storage This                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                             |                  | organization also furnishes a subscription to Ancestry com                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                             |                  | for use of anyone in the VHS Library                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                             |                  | Amended return was necessary to adjust bank account                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|                             |                  | balance and interest earned as well as adjustment to                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                             |                  | expenses for Fiscal Year Ended 2/29/12                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|                             |                  | Part 1 - Line 1 was increased to 11,113 which resulted                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|                             |                  | in a change in Net Asset Value at year end to \$355,071                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Form 990EZ, Part I, Line 10 |                  | TO SUPPORT THE PURPOSES & PROJECTS OF CATHEDRAL OF THE PINES CHARITABLE CATHEDRAL OF THE PINES NONE 04/01/2011 1469 SEE SCHEDULE O FOR EXPLANATION CHARITABLE VIRGINIA HISTORICAL SOCIETY NONE 04/04/2011 10644 TO SUPPORT JAMESTOWN HISTORICAL PROJECTS CHARITABLE JAMESTOWN REDISCOVERY PROJECT NONE 04/04/2011 3285 TO PROVIDE FUNDS FOR SCHOLARSHIPS CHARITABLE SWEM LIBRARY-COLLEGE OF WILLIAM AND MARY NONE 04/04/2011 2935 SCHOLARSHIP FUNDS CHARITABLE THE ARCH FOUNDATION FOR THE UNIVERSITY OF GA NONE |
| Form 990EZ, Part I, Line 16 |                  | NATIONAL ASSEMBLY EXPENSE 4767 NATIONAL PRESIDENT'S EXPENSE ALLOWANCE 5492 INSURANCE 100 CORPORATE TAX FEES 521 NATIONAL OFFICERS EXPENSE REIMBURSEMENTS 1314 PROGRAMS TO PROMOTE RESEARCH AND STUDY OF AMERICAN COLONIAL HISTORY 3000 WEB SITE 164 GENERAL MEMBERSHIP EXPENSES 1289                                                                                                                                                                                                                             |
| Form 990, Part IX, Line 24f |                  | SEMI ANNUAL COUNCIL MEETING                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

Additional Data

Software ID:

Software Version:

EIN: 54-6053436

Name: NATIONAL SOCIETY DAUGHTERS OF COLONIAL WARS  
INC

Form 990EZ, Part III - Statement of Program Service Accomplishments

| Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.                                                                   |  | Expenses<br>(Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.) |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------|--------|
| <b>28</b> Promotion of the Study of American Colonial Wars and the American Colonial Period Preservation of Colonial Documents and Records for Research and Study, Publication of Lineage Books<br>(Grants \$ 19,333) If this amount includes foreign grants, check here . . . <input type="checkbox"/> |  | <b>28a</b>                                                                                                   | 19,333 |
| <b>29</b> Annual Membership Meeting to bring officers and members up to date on program activities and handle any business matters which are required to be handled<br>(Grants \$ ) If this amount includes foreign grants, check here . . . <input type="checkbox"/>                                   |  | <b>29a</b>                                                                                                   | 4,767  |
| <b>30</b> Patriotic Education - Awards to Outstanding History Teachers and Patriotic Education Essay Awards and Awards presented to allow State Societies to present local awards<br>(Grants \$ ) If this amount includes foreign grants, check here . . . <input type="checkbox"/>                     |  | <b>30a</b>                                                                                                   | 3,000  |
| See Attached Schedule<br>(Grants \$ 6,000) If this amount includes foreign grants, check here . . . <input type="checkbox"/>                                                                                                                                                                            |  |                                                                                                              | 6,000  |

**Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees**

| <b>(A) Name and address</b>                                                   | <b>(B) Title and average hours per week devoted to position</b> | <b>(C) Compensation (If not paid, enter -0-.)</b> | <b>(D) Contributions to employee benefit plans &amp; deferred compensation</b> | <b>(E) Expense account and other allowances</b> |
|-------------------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------------------|
| JACQUELYN GILLIAM BARNES<br>P O BOX 1546<br>WESTCLIFFE,CO 81252               | President 20 00                                                 | 0                                                 |                                                                                |                                                 |
| SALLY WOOD HLAVAY<br>25150 N WINDY WALK DRIVE VILLA 16<br>SCOTTSDALE,AZ 85255 | 1st VP 3 00                                                     | 0                                                 |                                                                                |                                                 |
| STACEY LEO PANEI<br>43166 ROSALINDS DRIVE<br>HOLLYWOOD,MD 20636               | 2nd VP 3 00                                                     | 0                                                 |                                                                                |                                                 |
| PENNY NAY WOOD<br>P O BOX 512<br>KASILOF,AK 99610                             | Chaplain 5 00                                                   | 0                                                 |                                                                                |                                                 |
| ALICE ELLINGSBERG<br>1225 2ND STREET WEST<br>WEST FARGO,ND 58078              | Rec Sec 10 00                                                   | 0                                                 |                                                                                |                                                 |
| CAROLYN DRENNEN<br>3245 DELL ROAD<br>BIRMINGHAM,AL 35223                      | Corrs Sec 3 00                                                  | 0                                                 |                                                                                |                                                 |
| KAY W GRIER<br>P O BOX 37355<br>ROCK HILL,SC 29732                            | Organ Sec 3 00                                                  | 0                                                 |                                                                                |                                                 |
| TOMMIE ELAINE SHATTUCK<br>437 MILLEDGE CIRCLE<br>ATHENS,GA 306064335          | Treasurer 15 00                                                 | 0                                                 |                                                                                |                                                 |
| L DONNA HOFFMAN<br>P O BOX 92<br>BUCKSPORT,ME 04416                           | Registrar 15 00                                                 | 0                                                 |                                                                                |                                                 |
| JANE HURSH<br>10820 W 56TH STREET<br>SHAWNEE,KS 66203                         | Historian 3 00                                                  | 0                                                 |                                                                                |                                                 |
| MELANIE K PLATTE<br>109 COLONELS WAY<br>WILLIAMSBURG,VA 23185                 | Custodian 3 00                                                  | 0                                                 |                                                                                |                                                 |