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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2011

Department of the Treasury  
Internal Revenue Service

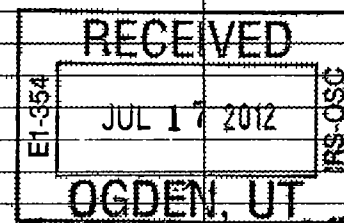
Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning MAR 1, 2011, and ending FEB 29, 2012

Name of foundation <b>K.T. WIEDEMANN FOUNDATION INC.</b>		A Employer identification number <b>48-6117541</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 782499</b>	Room/suite	B Telephone number <b>(316) 650-5038</b>
City or town, state, and ZIP code <b>WICHITA, KS 67278-2499</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>11,222,631.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		103.	103.		STATEMENT 1
4 Dividends and interest from securities		270,411.	270,411.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		128,562.			
b Gross sales price for all assets on line 6a <b>509,987.</b>					
7 Capital gain net income (from Part IV, line 2)			128,562.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		16,356.	16,356.		STATEMENT 3
12 Total. Add lines 1 through 11		415,432.	415,432.		
13 Compensation of officers, directors, trustees, etc		80,000.	61,600.		18,400.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		5,000.	5,000.		0.
b Accounting fees STMT 5		1,900.	1,900.		0.
c Other professional fees STMT 6		50,000.	50,000.		0.
17 Interest					
18 Taxes STMT 7		3,847.	3,847.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		6,601.	6,601.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		147,348.	128,948.		18,400.
25 Contributions, gifts, grants paid		629,548.			629,548.
26 Total expenses and disbursements. Add lines 24 and 25		776,896.	128,948.		647,948.
27 Subtract line 26 from line 12		<361,464.>			
a Excess of revenue over expenses and disbursements			286,484.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED JUL 18 2012



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	362,930.	267,658.	267,658.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	8,419,359.	8,235,242.	8,904,105.
	c Investments - corporate bonds STMT 10	1,673,166.	1,475,983.	1,657,638.
11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 11	278,290.	391,790.	391,790.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe PREPAID TAXES)	1,240.	1,440.	1,440.	
16 Total assets (to be completed by all filers)	10,734,985.	10,372,113.	11,222,631.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	10,734,985.	10,372,113.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	10,734,985.	10,372,113.	
30 Total net assets or fund balances	10,734,985.	10,372,113.		
31 Total liabilities and net assets/fund balances	10,734,985.	10,372,113.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,734,985.
2 Enter amount from Part I, line 27a	2	<361,464.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	10,373,521.
5 Decreases not included in line 2 (itemize) PRIOR YEAR TAX	5	1,408.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,372,113.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD TOTAL INTERNATIONAL FUND	P		05/02/11
b VANGUARD TOTAL STOCK MARKET INDEX FUND	P		05/02/11
c VANGUARD TOTAL BOND INDEX FUND	P		05/02/11
d VANGUARD EMERGING MARKET FUND	P		05/02/11
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 75,000.		45,656.	29,344.
b 100,000.		84,716.	15,284.
c 200,000.		197,183.	2,817.
d 50,000.		53,870.	<3,870.>
e 84,987.			84,987.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			29,344.
b			15,284.
c			2,817.
d			<3,870.>
e			84,987.

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2         </div> </div>	128,562.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c)            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3         </div> </div>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,101,268.	11,081,009.	.099383
2009	1,093,617.	11,269,444.	.097043
2008	992,175.	13,799,114.	.071901
2007	1,604,885.	18,088,024.	.088726
2006	1,128,161.	17,016,016.	.066300

2 Total of line 1, column (d)	2	.423353
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.084671
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	11,337,167.
5 Multiply line 4 by line 3	5	959,929.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,865.
7 Add lines 5 and 6	7	962,794.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	647,948.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	5,730.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	5,730.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	5,730.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,440.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,290.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2012 estimated tax. Refunded	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **► N/A**

14 The books are in care of **► DOUGLAS S PRINGLE** Telephone no **► (316) 650-5038**  
 Located at **► 10 ST JAMES PLACE, WICHITA, KS** ZIP+4 **► 67206**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **► 15** **N/A**

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **Yes** **No**  
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country **16** **X**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		<b>1b</b> <b>X</b>
Organizations relying on a current notice regarding disaster assistance check here <b>►</b> <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		<b>1c</b> <b>X</b>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <b>►</b> _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	<b>N/A</b>	<b>2b</b>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>►</b> _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	<b>N/A</b>	<b>3b</b>
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b> <b>X</b>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		<b>4b</b> <b>X</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS S PRINGLE P.O. BOX 782499 WICHITA, KS 672782499	MANAGING TRUSTEE 30.00	80,000.	0.	0.
LYNNE HANKINS P.O. BOX 782499 WICHITA, KS 672782499	ADVISORY TRUSTEE 0.00	0.	0.	0.
BRUCE A PRINGLE P.O. BOX 782499 WICHITA, KS 672782499	ADVISORY TRUSTEE 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2011)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	11,275,437.
b	Average of monthly cash balances	1b	234,377.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	11,509,814.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,509,814.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	172,647.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,337,167.
6	Minimum investment return. Enter 5% of line 5	6	566,858.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	566,858.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,730.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,730.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	561,128.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	561,128.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	561,128.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	647,948.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	647,948.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	647,948.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				561,128.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006	285,383.			
b From 2007	754,803.			
c From 2008	308,943.			
d From 2009	532,621.			
e From 2010	550,034.			
f Total of lines 3a through e	2,431,784.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$	647,948.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				561,128.
e Remaining amount distributed out of corpus	86,820.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,518,604.			
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income: Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010: Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2011: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	285,383.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,233,221.			
10 Analysis of line 9				
a Excess from 2007	754,803.			
b Excess from 2008	308,943.			
c Excess from 2009	532,621.			
d Excess from 2010	550,034.			
e Excess from 2011	86,820.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMERICAN DIABETES ASSOCIATION/KANSAS CHAPTER 837 S. HILLSIDE WICHITA, KS 67211	NONE		FINANCIAL SUPPORT	15,000.
AMERICAN HEART ASSOCIATION 8630 E 32ND CT NORTH WICHITA, KS 67226	NONE		FINANCIAL SUPPORT	2,000.
ARKANSAS CITY AREA ARTS COUNCIL, INC 110 S SUMMIT ARKANSAS CITY, KS 67005	NONE		FINANCIAL SUPPORT	50,000.
ASSOCIATION OF FUNDRAISING PROFESSIONALS - WICHITA CHAPTER 3313 N HILLSIDE WICHITA, KS 67219	NONE		FINANCIAL SUPPORT	1,000.
BUTLER COMMUNITY COLLEGE 901 S HAVERHILL RD WICHITA, KS 67042	NONE		FINANCIAL SUPPORT	100,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>629,548.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes          | No |
|----------|--|--------------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of  |              |    |
|          | (1) Cash   | <b>1a(1)</b> | X  |
|          | (2) Other assets   | <b>1a(2)</b> | X  |
| <b>b</b> | Other transactions   |              |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | X  |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | X  |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | X  |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |    |




[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee      Date      Title

May the IRS discuss this return with the preparer shown below (see Instr.)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
DERRY A. LARSON	DERRY A. LARSON	06/19/12		P00967244
Firm's name ► LARSON & COMPANY, P.A.			Firm's EIN ► 48-1089910	
Firm's address ► 200 W. DOUGLAS, SUITE 1000 WICHITA, KS 67202			Phone no (316) 263-8030	

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER OF HOPE, INC 400 N EMPORIA WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	5,000.
CHILDREN FIRST CEO OF KANSAS, INC. 15204 SHARON LANE WICHITA, KS 67230	NONE		FINANCIAL SUPPORT	7,000.
CYSTIC FIBROSIS FOUNDATION 6950 SQUIBB ROAD, SUITE 310 MISSION, KS 66202	NONE		FINANCIAL SUPPORT	2,000.
DRESS FOR SUCCESS WICHITA, INC. 1422 N. HIGH WICHITA, KS 67203	NONE		FINANCIAL SUPPORT	11,000.
EL DORADO COMMUNITY CONCERT ASSOCIATION 503 S WASHINGTON ST EL DORADO, KS 67042	NONE		FINANCIAL SUPPORT	8,000.
ENVISION INC 610 N MAIN WICHITA, KS 67203	NONE		FINANCIAL SUPPORT	50,000.
EPISCOPAL SOCIAL SERVICES, INC. 1005 E. 2ND ST. NORTH WICHITA, KS 67214	NONE		FINANCIAL SUPPORT	5,000.
HEARTSPRING, INC 8700 E 29TH ST NORTH WICHITA, KS 67226	NONE		FINANCIAL SUPPORT	2,000.
HESSTON COLLEGE BOX 3000 HESSTON, KS 67062	NONE		FINANCIAL SUPPORT	5,000.
HETLINGER DEVELOPMENTAL SERVICES, INC 707 S COMMERCIAL P O BOX 2204 EMPORIA, KS 66801	NONE		FINANCIAL SUPPORT	5,000.
Total from continuation sheets				461,548.

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE NET, INC 2501 E CENTRAL, SUITE 2 WICHITA, KS 67214	NONE		FINANCIAL SUPPORT	7,500.
KC BLIND ALL STARS FOUNDATION, INC 1100 STATE AVENUE KANSAS CITY, KS 66102	NONE		FINANCIAL SUPPORT	9,800.
KPTS 320 W 21ST ST. NORTH WICHITA, KS 67203	NONE		FINANCIAL SUPPORT	5,000.
KANSAS JUNIOR LIVESTOCK SHOW P O BOX 3086 WICHITA, KS 67201	NONE		FINANCIAL SUPPORT	2,000.
KANSAS UNIVERSITY ENDOWMENT P O BOX 928 LAWRENCE, KS 66044	NONE		FINANCIAL SUPPORT	20,000.
LIVING FREE MINISTRIES 16385 W BAYAUD DR GOLDEN, CO 80401	NONE		FINANCIAL SUPPORT	15,000.
MUSEUM OF WORLD TREASURES, INC 835 E 1ST ST WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	5,000.
NEWMAN UNIVERSITY 3100 MCCORMICK WICHITA, KS 67213	NONE		FINANCIAL SUPPORT	8,000.
ST. JUDE CATHOLIC SCHOOL 3030 N AMIDON WICHITA, KS 67204	NONE		FINANCIAL SUPPORT	3,000.
ST THOMAS AQUINAS HIGH SCHOOL 11411 PFLUMM RD OVERLAND PARK, KS 66215	NONE		FINANCIAL SUPPORT	22,025.
Total from continuation sheets				



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SYMPHONY IN THE FLINT HILLS, INC 311 COTTONWOOD ST STRONG CITY, KS 66869	NONE		FINANCIAL SUPPORT	25,000.
TRINITY LUTHERAN CHURCH 611 S ERIE WICHITA, KS 67211	NONE		FINANCIAL SUPPORT	5,000.
USD 259 923 S CLEVELAND WICHITA, KS 67214	NONE		FINANCIAL SUPPORT	20,000.
UNITED METHODIST OPEN DOOR, INC P O BOX 2756 WICHITA, KS 67201	NONE		FINANCIAL SUPPORT	50,000.
WICHITA CENTER FOR THE ARTS, INC 9112 E CENTRAL WICHITA, KS 67206	NONE		FINANCIAL SUPPORT	8,723.
WICHITA COMMUNITY FOUNDATION 301 N MAIN, SUITE 100 WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	4,500.
WICHITA FESTIVALS, INC. 1820 E DOUGLAS WICHITA, KS 67214	NONE		FINANCIAL SUPPORT	8,000.
WICHITA GRAND OPERA, INC 225 W. DOUGLAS WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	5,000.
WICHITA PARENTS AS TEACHERS (USD 259) 412 S MAIN WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	15,000.
WICHITA PUBLIC LIBRARY 223 S MAIN WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	5,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WICHITA STATE UNIVERSITY FOUNDATION 1845 N FAIRMOUNT CAMPUS BOX 2 WICHITA, KS 67260	NONE		FINANCIAL SUPPORT	10,000.
WICHITA SYMPHONY SOCIETY, INC. 225 W DOUGLAS WICHITA, KS 67202	NONE		FINANCIAL SUPPORT	10,000.
WORLD IMPACT, INC 3701 E 13TH ST NORTH WICHITA, KS 67208	NONE		FINANCIAL SUPPORT	3,000.
WORLD WAS II HISTORY CENTER FOUNDATION 119 W CENTRAL EL DORADO, KS 67042	NONE		FINANCIAL SUPPORT	10,000.
YOUTH ENTREPRENEURS OF KANSAS 4111 E 37T ST N WICHITA, KS 67220	NONE		FINANCIAL SUPPORT	10,000.
YOUTH HORIZONS, INC 1601 E DOUGLAS WICHITA, KS 67211	NONE		FINANCIAL SUPPORT	15,000.
YOUTHVILLE, INC 4505 E 47TH ST WICHITA, KS 67210	NONE		FINANCIAL SUPPORT	10,000.
RAINBOWS UNITED CHARITABLE FOUNDATION INC 3223 N OLIVER WICHITA, KS 67220	NONE		FINANCIAL SUPPORT	50,000.
Total from continuation sheets				

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
INTEREST ON MONEY MARKET	103.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	103.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	270,411.	0.	270,411.
DIVIDENDS	84,987.	84,987.	0.
TOTAL TO FM 990-PF, PART I, LN 4	355,398.	84,987.	270,411.

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FORM 990-PF OTHER INCOME STATEMENT 3

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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
US BANK TR SETTLEMENT	6,356.	6,356.	
REFUND	10,000.	10,000.	
TOTAL TO FORM 990-PF, PART I, LINE 11	16,356.	16,356.	

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FORM 990-PF LEGAL FEES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	5,000.	5,000.		0.
TO FM 990-PF, PG 1, LN 16A	5,000.	5,000.		0.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,900.	1,900.		0.
TO FORM 990-PF, PG 1, LN 16B	1,900.	1,900.		0.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	50,000.	50,000.		0.
TO FORM 990-PF, PG 1, LN 16C	50,000.	50,000.		0.

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FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	3,847.	3,847.		0.
TO FORM 990-PF, PG 1, LN 18	3,847.	3,847.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	2,250.	2,250.		0.
FEES	695.	695.		0.
MISCELLANEOUS SUPPLIES	3,656.	3,656.		0.
TO FORM 990-PF, PG 1, LN 23	6,601.	6,601.		0.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	8,235,242.	8,904,105.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,235,242.	8,904,105.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	1,475,983.	1,657,638.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,475,983.	1,657,638.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ARTWORK	COST	391,790.	391,790.
TOTAL TO FORM 990-PF, PART II, LINE 13		391,790.	391,790.

## K. T. WIEDEMANN FOUNDATION, INC.

P. O. Box 782499  
Wichita, Kansas 67278-2499  
(316) 650-5038

### Guidelines for Grant Applications/April 1, 2012

#### GENERAL

These guidelines are designed to furnish information necessary to apply for a grant from the K. T. Wiedemann Foundation, Inc. ("Foundation"). The Foundation reserves the right to amend the guidelines at any time. It is suggested that the Foundation be contacted prior to the submission of a proposal to determine if the Foundation has funds available to make grants and if the Foundation has an interest in a project. Ultimately, each proposal is evaluated on its consistency with the Foundation's areas of interest, potential value to the community, quality of planning, leadership, support and vision expressed in the proposal.

#### BACKGROUND

K. T. Wiedemann and his wife, Gladys H. G. Wiedemann, lived in Minneapolis, Minnesota, for over forty years. In the 1920's, Mr. Wiedemann established a gasoline and fuel distribution business headquartered in Minneapolis. The service stations that constituted a portion of this business were located primarily in Minnesota, Wisconsin, Iowa and Missouri. In 1950, the Wiedemanns moved to Wichita, Kansas so that they could be near Mr. Wiedemann's extensive land holdings and cattle operations in the Flint Hills and his extensive oil operations in south central Kansas. After Mr. Wiedemann's death on January 29, 1961, the gasoline and fuel distribution business that Mr. Wiedemann owned was operated by Clark Oil and Refining Corporation, Milwaukee, Wisconsin, and formed a significant proportion of the over 1,500 service stations operated by that company in the Midwest. Mrs. Wiedemann passed away on February 6, 1991.

#### FOUNDATION

Mr. Wiedemann was an astute and determined businessman and was known for his unfailing integrity, innate modesty and acts of philanthropy. In the latter regard, he contributed generously and preferred to give anonymously. The philosophy of the Wiedemanns can best be gleaned from the following remarks made by Mrs. Wiedemann prior to her death that appeared in an article in the Wichita Eagle dated February 8, 1991 ("She made Wichita far richer"):

"My husband told me 'that the parable in the Bible about it being more blessed to give than to receive is very true.' It is."

"He (Mr. Wiedemann) used to tell me 'You're going to derive a lot of joy from being able to give to those charities.' And he was right."

## CHANGE IN POLICY REGARDING CHARITABLE CONTRIBUTIONS

(By Doug Pringle)

The Foundation has had a unique history among foundations in Kansas. The foundations that this writer is aware of in Kansas have limited their giving to charities in two ways. First, they have limited their giving to specific fields or narrow fields of interest. Historically, the Foundation has spread its wealth among a very wide variety of charities as is evidenced by the fact that it has been extremely rare for the Foundation to decline a request for support from a charity.

Secondly, other foundations limit their distributions to the minimum amount that they are required by law to distribute to charities. Historically, the Foundation has consistently distributed a far greater amount than it has been required by law to distribute to charities. After Mr. Wiedemann's death, the decision was consciously made to invest the assets associated with the Foundation so that they would produce maximum income. Furthermore, the decision was consciously made after his death to distribute significantly more from the Foundation than the Foundation was required by law to distribute to charities. If the Foundation had distributed only the minimum amount required by law and had invested the assets of the Foundation for maximum growth, the Foundation would be worth hundreds of millions of dollars today.

For nearly sixty years, the Foundation has recognized the importance of one's giving back to one's community (this despite the fact that the Wiedemanns did not make their fortune in Wichita nor did they spend most of their lives in the area). The Foundation, however, believes that the success of a community depends on the strength, good will and vitality of all of the members of its community, and, most importantly, that it is the responsibility of every successful individual and business to share success with their neighbors. The role of the Foundation is as follows:

1. To help charities identify foundations, individuals and businesses that the charities should contact to seek support;
2. To assist charities by sharing the history of the Foundation with other foundations, individuals and businesses;
3. To review proposals that charities are interested in submitting to other foundations, individuals and businesses and to provide objective comments and suggestions concerning how those charities might increase their chances of securing a commitment from those foundations, individuals and businesses; and
4. Although the Foundation has heretofore rarely issued challenge grants, the Foundation will only donate to charities on a challenge grant basis. Challenge grants will be issued solely to individuals and businesses connected with the oil industry and individuals and businesses connected with agriculture and ranching (Flint Hills) who have not contributed to the charity previously.

## APPLICATION CRITERIA

1. Organizations that are interested in participating in challenge grants issued by the Foundation as set forth under CHANGE IN POLICY REGARDING CHARITABLE CONTRIBUTIONS above.
2. Organizations classified as tax-exempt under section 501 (c) (3) with a 509 (a) (1) or 509 (a) (2) designation.
3. Organizations located primarily in Butler, Cowley, and Greenwood Counties in Kansas.
4. Organizations whose primary charitable activities fall within the Foundation's areas of interest-arts; "at-risk" children, youth and families; elderly; health; low income; and mentally and physically challenged.
5. If an organization is religious or religious affiliated, organizations must receive broad based Christian support (Protestant and Catholic churches/organizations). During their lives, the Wiedemanns supported primarily Presbyterian, Lutheran, Catholic, and Methodist causes. The Wiedemanns were also proponents of ecumenical and interfaith efforts. If the organization does not receive that type of support, describe in detail the efforts that have been made by the organization to obtain that type of support.

#### NON-ELIGIBLE FOR SUPPORT

1. Individuals
2. Endowment projects and scholarships are typically not funded
3. Conferences, seminars, media events, or workshops are not supported unless they are an integral part of a broader project
4. Churches or religious affiliated organizations for direct religious activities or religious instruction
5. Operating deficits or retirement of debt
6. Political projects of any kind
7. Civic organizations or trade associations
8. Veterans' organizations, fraternal societies or orders
9. National fundraising efforts

#### GUIDELINES FOR PREPARING GRANT APPLICATION

The Foundation accepts proposals on an ongoing basis. All questions must be answered completely and all attachments provided in order for the proposal to be reviewed. Proposals will be processed as expeditiously as possible based upon the number of proposals submitted, the interest in the project, the start date of the project, and on the fact that the fiscal year of the Foundation ends on the last day of February of each year. If the Foundation deems it advisable, it may request a site visit once the proposal has been received and may also subsequently request a formal presentation. The Foundation does not provide an oral or written explanation for denying a proposal.

One copy of the proposal, together with attachments, should be sent to the address set forth above.

The proposal must contain the following information and must be no longer than 2 pages:



1. Background information-Project title, organization name, contact person, title, address, phone, fax, e-mail address, website
2. History and major accomplishments of the organization
3. Mission and geographic focus of the organization
4. Number of full-time staff, part-time staff and number of volunteers of the organization
5. Frequency of board meetings
6. Approximate number of people served by the organization and by the project
7. Project start date and duration
8. Goals of the project (immediate and long-range). If possible, list as many as three measurable results that you expect to accomplish with this project
9. Principal staff that will be working on the project and their qualifications
10. Implementation plan to achieve the goals
11. Impact on the relevant communities
12. Organizations in the community that are also working on the same issues and how the organization is collaborating with them
13. Criteria and procedures that will be used to evaluate the project
14. Amount requested from the Foundation
15. Information relating to how the project will be affected if the Foundation funds the project in a lesser amount
16. Indicate how the project will be sustained after Foundation funding has ceased

In addition, you must furnish the following attachments:

1. Verification of tax-exempt status as set forth above
2. List the names of any churches or other religious affiliated organizations that support the organization and the amount and type of support that it receives from these groups (see 5. above under Application Criteria)
3. List the ten largest contributors to the organization during the past five years and the total amount of support received from each of them during that time period
4. Organization's current operating budget together with year-to-date revenue and expenses compared with budget, and, if available, next year's operating budget
5. Project budget
6. List individually other funding sources for the project. Include amounts and whether received, committed or pending
7. Most recently submitted IRS Form 990
8. Organization's most recent audited financial statement
9. List of current board of directors
10. List and describe any issues, i.e. legal or accreditation, which might impact the organization's ability to successfully complete the project
11. Copies of any newspaper or periodical articles concerning the organization or the project, if desired
12. Letters of support, if desired