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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011**For calendar year 2011 or tax year beginning** 3/1/2011 **, and ending** 2/29/2012

Name of foundation Axe-Houghton Foundation		A Employer identification number 13-6200200
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 55 Walls Dr	Room/suite 3rd Fl	B Telephone number (see instructions) (800) 839-1754
City or town, state, and ZIP code Fairfield CT 06824		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 7,087,214	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	4	4		
	4 Dividends and interest from securities	181,757	181,757		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	131,301			
	b Gross sales price for all assets on line 6a 734,100				
	7 Capital gain net income (from Part IV, line 2)		131,301		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	313,062	313,062			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	31,258	31,258		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,683			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	255			255
	22 Printing and publications				
	23 Other expenses (attach schedule)	40,174			40,174
	24 Total operating and administrative expenses. Add lines 13 through 23	77,370	31,258		40,429
	25 Contributions, gifts, grants paid	291,000			291,000
26 Total expenses and disbursements. Add lines 24 and 25	368,370	31,258		331,429	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-55,308				
b Net investment income (if negative, enter -0-)		281,804			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	37,887	49,041	49,041
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	5,849,656	5,783,194	7,038,173
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis			
Liabilities	Less accumulated depreciation (attach schedule)			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,887,543	5,832,235	7,087,214
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
Net Assets or Fund Balances	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	5,887,543	5,832,235	
	30 Total net assets or fund balances (see instructions)	5,887,543	5,832,235	
	31 Total liabilities and net assets/fund balances (see instructions)	5,887,543	5,832,235	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,887,543
2 Enter amount from Part I, line 27a	2	-55,308
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	5,832,235
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,832,235

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 734,100		602,799	131,301	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			131,301	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	131,301
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	314,562	6,689,323	0.047024
2009	439,556	6,140,526	0.071583
2008	419,507	6,709,909	0.062521
2007	384,648	8,173,519	0.047060
2006	359,455	7,805,848	0.046049
2 Total of line 1, column (d)			2 0.274237
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.054847
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 6,992,306
5 Multiply line 4 by line 3			5 383,507
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,818
7 Add lines 5 and 6			7 386,325
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 331,429

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,636	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	5,636	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,636	
6 Credits/Payments				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,300		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	3,300		
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,337		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 0 Refunded <input type="checkbox"/>	11	0		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ Foundation Source	Telephone no ▶	(800) 839-1754	
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE	ZIP+4 ▶	19809-1377	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>	5b	N/A
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)		<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,077,796
b	Average of monthly cash balances	1b	20,992
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	7,098,788
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,098,788
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	106,482
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,992,306
6	Minimum investment return. Enter 5% of line 5	6	349,615

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	349,615
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,636
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	5,636
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	343,979
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	343,979
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	343,979

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	331,429
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	331,429
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	331,429

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				343,979
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			182,859	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 331,429				
a Applied to 2010, but not more than line 2a			182,859	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				148,570
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				195,409
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ABINGDON THEATRE COMPANY 312 W 36TH ST NEW YORK NY 10018	N/A	509(a)(1)	Lost on the Natchez Trace Project	4,000
ACTORS COMPANY THEATRE INC 900 BROADWAY STE 905 NEW YORK NY 10003	N/A	509(a)(1)	Production of Lost in Yonkers by Neil Simon	4,000
AMERICAN GLOBE THEATRE LTD 145 W 46TH ST 3RD FL NEW YORK NY 10036	N/A	509(a)(1)	Shakespeare for Schools, School Tour	6,000
AQUILA THEATRE COMPANY 4 WASHINGTON SQ N NEW YORK NY 10003	N/A	509(a)(2)	Shakespeare Leaders in Harlem	2,000
ATLANTIC THEATER COMPANY 76 9TH AVE NEW YORK NY 10011	N/A	509(a)(1)	Atlantic Stage 2 New Play Development and Production	5,000
CHERRY LANE ALTERNATIVE INC 38 COMMERCE ST NEW YORK NY 10014	N/A	509(a)(1)	Mentor Project	6,000
CHILD INC CENTRAL HARLEM INITIATIVE 223 W 132ND ST NEW YORK NY 10027	N/A	509(a)(1)	The Oratory Program	3,500
CITY COLLEGE FUND 160 CONVENT AVE S 166 NEW YORK NY 10031	N/A	509(a)(1)	The Poetry Outreach Center	2,500
CIVILIANS INC 138 S OXFORD ST, 3C BROOKLYN NY 11217	N/A	509(a)(1)	The Civilians' Cabaret and Podcast Series Project	4,000
CLASSICAL THEATRE OF HARLEM INC 566 W 159TH ST, STE 44 NEW YORK NY 10032	N/A	509(a)(2)	Future Classics A Play Reading Series	4,000
COMMUNITY-WORD PROJECT INC 42 BROADWAY 18TH FL NEW YORK NY 10004	N/A	509(a)(1)	Classroom Arts Residencies Writing and Performing Poetry	3,000
Total See Attached Statement			▶ 3a	291,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	4	
4 Dividends and interest from securities			14	181,757	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	131,301	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0		313,062	0
13 Total. Add line 12, columns (b), (d), and (e)				13	313,062

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:		31,258	31,258	0	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	31,258	31,258	0	0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		5,683	0	0	0	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose	
1	Estimated Tax for 2012	3,300	0	0	0	
2	Excise Tax for 2011	2,383	0	0	0	
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:		40,174	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
		40,174				
1	Administrative Fees		39,924	0	0	39,924
2	State or Local Filing Fees		250	0	0	250
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

		TOTAL:		5,783,194	7,038,173
	Description	Shares	Book Value End of Year	FMV End of Year	
1	ARTIO GLOBAL INVESTMENT FUNDS (JIEIX)	3,553	103,409	91,028	
2	COLUMBIA FDS SRS TR I DIVIDEND INCOME FUND CLASS (GSFTX)	11,509	144,930	164,921	
3	CRM MID CAP VALUE FUND (CRIMX)	3,495	95,593	101,851	
4	ETFS GOLD TRUST (SGOL)	1,077	128,976	180,398	
5	HARBOR CAPITAL APPRECIATION FUND #1012 (HACAX)	6,793	214,778	285,577	
6	HARBOR FDS INTL FD (HAINX)	1,747	70,646	105,198	
7	ISHARES GOLD TRUST (IAU)	5,490	64,550	90,475	
8	ISHARES SILVER TRUST (SLV)	3,539	65,367	118,733	
9	PIMCO FUNDS FOREIGN BOND FUND INSTITUTIONAL SHARES (PFORX)	12,954	138,547	138,607	
10	PIMCO LOW DURATION INSTL (PTLDX)	43,069	450,152	448,774	
11	PIMCO TOTAL RETURN FUND (PTTRX)	20,508	223,749	228,051	
12	SELECTED AMER SHR CL D (SLADX)	5,364	236,725	230,496	
13	SPDR GOLD TR GOLD SHS (GLD)	549	64,505	90,195	
14	T ROWE PRICE MID CAP VALUE (TRMCX)	7,035	154,369	164,701	
15	T ROWE PRICE HIGH YIELD FUND (PRHYX)	6,130	35,213	41,625	
16	T ROWE PRICE SMALL-CAP VALUE FD INC (PRSVX)	2,343	78,198	87,591	
17	THIRD AVENUE SMALL-CAP VALUE FUND (TASCX)	4,200	90,551	89,747	
18	TWEEDY BROWNE GLOBAL VALUE FUND (TBGVX)	3,607	74,013	83,939	
19	TWEEDY, BROWNE GLOBAL VALUE FD II (TBCUX)	1,853	19,182	21,482	
20	VANGAURD HIGH-YIELD CORPORATE FUND ADMIRAL SHARES (VWEAX)	7,049	35,185	41,588	
21	VANGUARD GNMA FUND (VFIIX)	12,466	139,587	137,751	
22	VANGUARD GROWTH INDEX FUND SIGNAL SHARES (VIGSX)	9,138	193,316	299,814	
23	VANGUARD INFLATION-PROTECTED SEC FD-AD (VAIPX)	13,669	308,198	385,742	
24	VANGUARD INTERMEDIATE-TERM CORPORATE FUND (VFICX)	12,225	116,815	124,812	
25	VANGUARD INTL GROWTH FD ADMIRAL SHS (VWILX)	1,740	95,109	103,188	
26	VANGUARD SHORT-TERM CORPORATE FD ADMIRAL SHS (VFSUX)	89,925	937,414	966,696	
27	VANGUARD TOTAL BOND MARKET INDEX FUND SIGNAL SHARE (VBT SX)	22,533	230,573	248,761	
28	VANGUARD TOTAL INTERNATIONAL STOCK INDEX SIGNAL (VTSGX)	13,443	288,260	397,367	
29	VANGUARD TOTAL STOCK MARKET INDEX FUND SIGNAL SH (VTSSX)	36,108	735,260	1,195,162	
30	VANGUARD VALUE INDEX FUND SIGNAL SHARES (VVISX)	13,055	180,677	298,819	
31	VANGUARD WINDSOR II FD ADMIRAL SHS (VWNAX)	1,513	69,347	75,084	

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

TOTAL:							Avg Hrs	Comp	Benefits	Expense Acct
Name	Street	City	State	Zip Code	Title					
1 Lynn F Angelson	Foundation Source 55 Walls Dr	Wilmington	DE	19809	President / Director		3	0	0	0
2 Suzanne Davidson	Foundation Source 55 Walls Dr	Wilmington	DE	19809	Director / Secretary		1	0	0	0
3 Bruce D Haims	Foundation Source 55 Walls Dr	Wilmington	DE	19809	Director / Treasurer		1	0	0	0
4 Jeffrey Steinman	Foundation Source 55 Walls Dr	Wilmington	DE	19809	Director		1	0	0	0
5 Robert B von Mehren	Foundation Source 55 Walls Dr	Wilmington	DE	19809	Vice President / Director		1	0	0	0
6 Carolyn Weber	Foundation Source 55 Walls Dr	Wilmington	DE	19809	Director		1	0	0	0
7										
8										
9										
10										

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

CONSTITUTIONAL EDUCATION FOUNDATION INC

Street

60 LAFAYETTE ST 3RD FL RM A23

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Constitution Works Project

Amount

5,000

Name

CSC REPERTORY LTD

Street

136 E 13TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

CSC's Production of Bertolt Brecht's Galileo

Amount

8,500

Name

CULTURE PROJECT INC

Street

49 BLEEKER ST STE 602

City

NEW YORK

State

NY

Zip Code

10012

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Women Center Stage 2012 Festival

Amount

4,000

Name

DALTON SCHOOLS INC

Street

108 E 89TH ST

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Dalton School Debate Team Fund

Amount

4,500

Name

DE LA SALLE ACADEMY

Street

202 W 97TH ST

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Public Speaking Program

Amount

2,000

Name

ELAINE KAUFMAN CULTURAL CENTER-

Street

129 W 67TH ST

City

NEW YORK

State

NY

Zip Code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Drama For Literacy

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ENSEMBLE STUDIO THEATRE INC

Street

549 W 52ND ST

City

NEW YORK

State

NY

Zip Code

10019

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2012 EST Mainstage Production Season

Amount

4,000

Name

EPIC THEATRE CENTER INC

Street

55 W 39TH ST RM 302

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Epic Theatre Ensemble's Shakespeare Remix Program

Amount

4,500

Name

FOUNDATION CENTER

Street

79 5TH AVE FL 2

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

GROUP I ACTING COMPANY INC

Street

630 9TH AVE, STE 214

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Primary Shakespeare Project

Amount

5,000

Name

HALEAKALA INC

Street

512 W 19TH ST

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Literature Program at The Kitchen

Amount

4,000

Name

JUSTICE RESOURCE CENTER

Street

122 AMSTERDAM AVE, RM 504A

City

NEW YORK

State

NY

Zip Code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Justice Resource Center

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LA MAMA EXPERIMENTAL THEATRE CLUB INC

Street

74A E 4TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

La MaMa's Experiments Playreading & Poetry Electric Spoken Word Series

Amount

4,000

Name

LABYRINTH INC

Street

155 BANK ST

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New Play Development at Labyrinth Theater Company

Amount

5,000

Name

LARK THEATRE COMPANY INC

Street

311 W 43RD ST, STE 406

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Thursdays at the Lark

Amount

4,000

Name

MABOU MINES DEVELOPMENT FOUNDATION INC

Street

150 1ST AVE

City

NEW YORK

State

NY

Zip Code

10009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Lucia's Chapters of Coming Forth by Day

Amount

5,000

Name

MANHATTAN CLASS COMPANY INC

Street

311 W 43RD ST STE 302

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

MCC Theater's 2011-12 Mainstage Season

Amount

7,000

Name

MINT THEATER COMPANY INC

Street

311 W 43RD ST STE 307

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Love Goes to the Press by Martha Gellhorn and Virginia Cowles

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NEW 42ND STREET INC

Street

229 W 42ND ST FL 10

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Presentation of Rumpelstiltskin, Wuthering Heights

Amount

5,000

Name

NEW DRAMATISTS INC

Street

424 W 44TH ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Playwrights Lab

Amount

8,500

Name

NEW GROUP INC

Street

410 W 42ND ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The New Group's 2011 - 2012 Mainstage Season

Amount

5,000

Name

NEW YORK CLASSICAL THEATRE INC

Street

40 W 116TH ST#B 1004

City

NEW YORK

State

NY

Zip Code

10026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

2012 Season of Free Classical Theatre Across Manhattan

Amount

3,000

Name

NEW YORK PUBLIC RADIO

Street

160 VARICK ST

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Radio Rookies

Amount

7,000

Name

NEW YORK THEATRE WORKSHOP INC

Street

79 E 4TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New York Theatre Workshop's 2011/12 Season

Amount

6,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

OPEN CHANNELS NEW YORK INC

Street

161 CHRYSTIE ST

City

NEW YORK

State

NY

Zip Code

10002

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Dixon Place 2011-2012 Literary Program

Amount

3,000

Name

OUR TIME THEATRE COMPANY

Street

330 W 42ND ST FL 12

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Our Time NYC

Amount

4,000

Name

PEARL THEATRE CO INC

Street

307 W 38TH ST RM 1805

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Pearl Theatre Company's Speech and Text Program

Amount

6,000

Name

PHOENIX THEATRE ENSEMBLE INC

Street

303 PARK AVE S

City

NEW YORK

State

NY

Zip Code

10010

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Agamemnon Home by Glyn Maxwell

Amount

3,000

Name

PLAY PRODUCTION COMPANY INC

Street

321 W 44TH ST STE 802

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New Voices from Mexico

Amount

3,000

Name

PLAYWRIGHTS HORIZONS INC

Street

416 W 42ND ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Playwrights Horizons 2011/2012 Production Season

Amount

6,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

POETRY PROJECT LIMITED

Street

131 E 10TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Friday Late-Night Event Series

Amount

2,500

Name

POETRY SOCIETY OF AMERICA

Street

15 GRAMERCY PARK S

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New York Poetry Programs

Amount

3,000

Name

POETS & WRITERS INC

Street

90 BROAD ST

City

NEW YORK

State

NY

Zip Code

10004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

NYC Readings/Workshops Program

Amount

3,000

Name

POETS HOUSE INC

Street

10 RIVER TER

City

NEW YORK

State

NY

Zip Code

10282

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Axe-Houghton Multimedia Archive and Poets House's Upgraded Website

Amount

4,000

Name

PRIMARY STAGES COMPANY INC

Street

307 W 38TH ST

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Primary Stages 2011/2012 Season

Amount

6,000

Name

RATTLESTICK PRODUCTIONS INC

Street

224 WAVERLY PL

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Rattlestick's 2011/2012 Season

Amount

2,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

RED BULL THEATER INC

Street

PO BOX 250863

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Breathing Life into the Page

Amount

5,000

Name

RIPE TIME INC

Street

138 S OXFORD ST STE 4D

City

BROOKLYN

State

NY

Zip Code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The World is Round

Amount

3,500

Name

SECOND STAGE THEATRE

Street

305 W 43RD ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Blue Flower, How I Learned to Drive, and Lonely, I'm Not

Amount

8,500

Name

SHAKESPEARE SOCIETY INC

Street

118-122 BAXTER ST STE 705

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Shakespeare In Schools

Amount

6,000

Name

SIGNATURE THEATRE COMPANY

Street

480 W 42ND ST

City

NEW YORK

State

NY

Zip Code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Signature Theatre Company's 2012 Inaugural Season at Signature Center

Amount

8,500

Name

SOHO REPERTORY THEATRE INC

Street

401 BROADWAY STE 300

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2011/2012 Season and New Play Development

Amount

4,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

STORYVILLE CENTER FOR THE SPOKEN WORD INC

Street

330 W 38TH ST RM 1403

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Moth Mainstage

Amount

3,000

Name

SYMPHONY SPACE INC

Street

2537 BROADWAY

City

NEW YORK

State

NY

Zip Code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Symphony Space Literature in Performance Programs

Amount

5,000

Name

TADA THEATRE AND DANCE ALLIANCE INC

Street

15 W 28TH ST

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TADA! Youth Theater's 2011/2012 Production of the History Mystery

Amount

3,500

Name

TARGET MARGIN THEATER INC

Street

138 S OXFORD ST STE 5A

City

BROOKLYN

State

NY

Zip Code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Target Margin Lab

Amount

4,000

Name

TEACHERS AND WRITERS COLLABORATIVE

Street

520 8TH AVE RM 2020

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Spoken Word Poetry Program

Amount

3,000

Name

THE FLEA THEATER INC

Street

41 WHITE ST

City

NEW YORK

State

NY

Zip Code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2011-2012 Theater Season

Amount

4,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THEATER BREAKING THROUGH BARRIERS CORP

Street

306 W 18TH ST APT 3A

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2011-12 Productions - Trip to Blind Theater Festival in Croatia, Readings-Workshops

Amount

2,500

Name

THEATER LABRADOR INC

Street

109 W 27TH ST, STE 9A

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Alicegraceanon Project

Amount

4,000

Name

THEATRE FOR A NEW AUDIENCE INC

Street

154 CHRISTOPHER ST

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Theatre for a New Audience

Amount

6,000

Name

VINEYARD THEATRE AND WORKSHOP CENTER INC

Street

108 E 15TH ST

City

NEW YORK

State

NY

Zip Code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2011-2012 Season Productions

Amount

7,500

Name

WORKING THEATRE CO INC

Street

520 8TH AVE STE 303

City

NEW YORK

State

NY

Zip Code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TheaterWorks! Adult Education Program

Amount

3,500

Name

YOUNG MENS & YOUNG WOMENS HEBREW ASSOCIATION

Street

1395 LEXINGTON AVE

City

NEW YORK

State

NY

Zip Code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Unterberg Poetry Center's 2011/2012 Main Reading Series

Amount

3,000