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990,

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2011

Open to Public Inspection

<u>A</u> _		alendar year, or tax year beginning $03/01/11$, and ending $02/29/1$	12		
<u>B</u> .	Check if applicable	C Name of organization ANCIENT FREE & ACCEPTED MASON OF CT		D Employer	ridentification number
Ш	Address change	GRAND LODGE			
\Box	Name change	Doing Business As			0243277
\equiv	·	Number and street (or P O box if mail is not delivered to street address)	Room/suite	E Telephone	
닏	Initial return	PO BOX 250		203-	<u>-679-5903</u>
	Terminated	City or town, state or country, and ZIP + 4			
\Box	Amended return	WALLINGFORD CT 06492-0250		G Gross receip	ts \$ 1,744,621
금		F Name and address of pnncipal officer			
Ш	Application pending	JAMES T. MCWAIN	H(a) Isthusag	roup return for affi	iliates? Yes X No
		PO BOX 250	H(b) Are all aff	ihates included?	Yes No
		WALLINGFORD CT 06492-0250	If "No	," attach a list (s	ee instructions)
_	Tax-exempt status	501(c)(3) X 501(c) (10) ∢ (insert no) 4947(a)(1) or 527	-		
÷	 	ww.ctfreemasons.net	H(c) Group ex	emption number	.
<u>-</u>				0.40	State of legal domicile CT
	Form of organization Part I St	X Corporation Trust Association Other ► L \ Jmmary	real of formation	J-10 N	State of legal dofflicite 02
					
		escribe the organization's mission or most significant activities			
e S	THE	ORGANIZATION IS A CHARITABLE BENEVOLENT FOUNDATION.			
аŭ					
Ĕ					
Š	2 Check th	is box F if the organization discontinued its operations or disposed of more than 25%	of its net assets	3	
& Governance	i	of voting members of the governing body (Part VI, line 1a)		3	350
ري 90		of independent voting members of the governing body (Part VI, line 1b)		4	350
Activities		mber of individuals employed in calendar year 2011 (Part V, line 2a)		5	3
÷				6	5000
Ä		mber of volunteers (estimate if necessary)			
		related business revenue from Part VIII, column (C), line 12		7a	-73,966
_	b Net unre	lated business taxable income from Form 990-T, line 34		7b	0
	1		Prior Ye		Current Year
<u> </u>	8 Contribu	tions and grants (Part VIII, line 1h)		9,875	551,029
Revenue	9 Program	service revenue (Part VIII, line 2g)		8,250	48,528
Š	10 Investme	ent income (Part VIII, column (A), lines 3, 4, and 7d)		9,843	248,924
ΩC	11 Other re	venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		4,785	-64,917
	12 Total rev	renue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,753	783,564
	13 Grants a	nd similar amounts paid (Part IX, column (A), lines 1-3)	7	2,223	301,143
	14 Benefits	paid to or for members (Part IX, column (A), line 4)		0	0
,	l	other compensation, employee benefits (Part IX, column (A), lines 5–10)	3	6,137	35,814
cbenses	16a Professi	onal fundraising fees (Part IX, column (A), line 11e)		0	0
ē	h Total fun	idraising expenses (Part IX, column (D), line 25) ► RECEIVED			
EX		idialsing expenses (Fait IX, Column (D), Illie 23) PREDICTION	41	3,369	467,135
_	17 Other ex	penses (Part IX, column (A), lines 11a–11d, 11f–24e)		1,729	804,092
	18 Total exp	penses (Part IX, column (A), lines 11a–11d, 11f-24e) penses Add lines 13–17 (must equal Part IX, 60 mm (A), line 25) pelses expenses Subtract line 18 from line 12			
	19 Revenue		Beginning of Cu	1,024	-20,528
Net Assets or		W STALLIT			End of Year 1,739,338
Sset	20 Total ass	sets (Part X, line 16) OGDEN, UI	1,91	4,086	1,739,336
¥,	21 Total liat	Sintes (Fait X, Inte 25)	1 00	4 000	1 720 220
		ets or fund balances Subtract line 21 from line 20	1,97	4,086	1,739,338
	Part II S	ignature Block			
L	Inder penalties of	perjury, I declare that I have examined this return, including accompanying schedules and stateme	nts, and to the be	st of my know	ledge and belief, it is
_ tr	rue, correct, and c	complete Seclaration of preparer (other than officer) is based on all information of which preparer h	as any knowledge	•]	
5	1	Lux Merry /		W -	1/11/2012
Ši	an 📗 🗀	Signature of efficer		Date	1 7
He	gn ere	I Charles (Maxson Treasurer			
GY.		Type or print name and title			
=	_ ' '	preparer's name Prepareds signature	Date	Check	of PTIN
Pai	id	Thomas O. Como of			LJ"
	naror	Company Company CDN to TIC		/12 self-empl	
11,1	S Only			irm's EIN	52-2436535
يج	e Only	61 Main Street			060 046 0461
4	Firm's ad			Phone no	860-346-2100
Ma		ss this return with the preparer shown above? (see instructions)	<u> </u>		Yes No
EA	- Donosus-l. D	advetion Act Notice, see the congrate instructions			- nan

			243277	Page 2
	Statement of Program Service	ce Accomplishments a response to any question in this Part	Ш	
	nbe the organization's mission	a response to any question in this Fait		
		RITABLE BENEVOLENT FOUN	DATION.	
	•			
2 Did the orga	anization undertake any significant pro	ogram services during the year which were not list	ted on the	
-	990 or 990-EZ?	gram control canning the year miner mane men		Yes X No
If "Yes," des	scribe these new services on Schedu	e O		
-	inization cease conducting, or make	significant changes in how it conducts, any progra	m	
services?	scribe these changes on Schedule O			Yes X No
	~	omplishments for each of its three largest program	services, as measured by	
		izations and section 4947(a)(1) trusts are required		
grants and a	allocations to others, the total expens	es, and revenue, if any, for each program service	reported	
4- (Codo	\ /F) (Davies f	
4a (Code THE ORG)(Expenses \$	including grants of \$ SERVICES AS A DOMESTIC) (Revenue \$ FRATERNAL.	,
		LODGE SYSTEM RELATING '		
		ND FRATERNAL PURPOSES.		
4b (Code) (Expenses \$	including grants of \$) (Revenue \$	
.5 (5555	, (Exponded t	morading grains or \$, (, , , , , , , , , , , , , , , , , ,	,
4c (Code) (Expenses \$	including grants of \$) (Revenue \$)
			 	
-	am services (Describe in Schedule (-		
(Expenses	\$ inclu ram service expenses ▶	ding grants of \$) (F	Revenue \$	
TE IVIAI PROGI	am scraice gyhenses			

Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," X complete Schedule A 1 X 2 2 is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to X candidates for public office? If "Yes." complete Schedule C. Part I 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-197 if "Yes," complete Schedule C, 5 X Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If X 6 "Yes," complete Schedule D, Part I 7 Did the organization receive or hold a conservation easement, including easements to preserve open space. X 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," X 8 complete Schedule D, Part III Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," X 9 complete Schedule D. Part IV 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted X endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII, VIII, IX, or X as applicable Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," X 11a complete Schedule D. Part VI b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more X of its total assets reported in Part X, line 169 If "Yes," complete Schedule D, Part VII 11b Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more X 11c of its total assets reported in Part X, line 169 If "Yes," complete Schedule D, Part VIII d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets X 11d reported in Part X, line 16? If "Yes," complete Schedule D, Part IX X 11e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses X the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete X Schedule D, Parts XI, XII, and XIII 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if X the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional 12b X 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 14a 14a Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate X foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any X organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV 15 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance X to individuals located outside the United States? If "Yes." complete Schedule F, Parts III and IV 16 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on 17 X Part IX. column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on X Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 19 If "Yes," complete Schedule G, Part III 20a 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b

Part IV Checklist of Required Schedules (continued) Y<u>es</u> No 21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization X in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States 22 X on Part IX, column (A), line 27 If "Yes," complete Schedule I, Parts I and III 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated X employees? If "Yes," complete Schedule J 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b X through 24d and complete Schedule K If "No," go to line 25 24a 24b b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? 25b If "Yes," complete Schedule L, Part I Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or X disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled X entity or family member of any of these persons? If "Yes," complete Schedule L, Part III 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) X 28a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete b X 28b Schedule L, Part IV An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) C X was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c X 29 29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M 30 X Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, 31 X 31 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," X complete Schedule N, Part II 32 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I X 33 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, X IV, and V, line 1 34 35a 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? Did the organization receive any payment from or engage in any transaction with a controlled entity within the X meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, X Part VI 37 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and

38

19? Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V Yes No 5 Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 0 1b b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable Did the organization comply with backup withholding rules for reportable payments to vendors and X 1c reportable gaming (gambling) winnings to prize winners? 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return X If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) X За За Did the organization have unrelated business gross income of \$1,000 or more during the year? X 3b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial X account)? 4a If "Yes," enter the name of the foreign country b See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b 5c c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the X organization solicit any contributions that were not tax deductible? 6a If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods X and services provided to the payor? 7a 7b b If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was X 7с required to file Form 8282? 7d If "Yes," indicate the number of Forms 8282 filed during the year d X 7e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g g h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 9 Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a Did the organization make a distribution to a donor, donor advisor, or related person? 9b b 10 Section 501(c)(7) organizations. Enter 10a Initiation fees and capital contributions included on Part VIII, line 12 10b b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter 11 Gross income from members or shareholders 11a а Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes." enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b Enter the amount of reserves on hand 13c C 14a X 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14h

DAA

"No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions Check if Schedule O contains a response to any question in this Part VI X Section A. Governing Body and Management Yes No 350 Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O 350 1b b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with X 2 any other officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct X 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X Did the organization become aware during the year of a significant diversion of the organization's assets? 5 5 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint X one or more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, X 7b stockholders, or persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following X 8a a The governing body? X 8b Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at X 9 the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? X 11a 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990 X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," X describe in Schedule O how this was done 12c X 13 13 Did the organization have a written whistleblower policy? 14 X Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement X with a taxable entity during the year? 16a If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed None 17 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, physical address, and telephone number of the person who possesses the books and records of the CHARLES MAXSON 69 Masonic Ave organization > 203-679-5903 CT 06492 WALLINGFORD

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orm 990 (2011)	ANCIENT	FREE	Čt.	ACCEPTED	MASUN	OF.	CT	UD-UZ43Z//

⊃age **7**

Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the orga	nization nor any	relate	ed or	ganı	zatio	ns cor	npe	ensated any current officer,	director, or trustee	
(A) Name and Title	(B) Average hours per week (describe hours for	bo of	x, unle ficer a	Pos check ess pe nd a d	rson i	than one s both a r/trustee	n)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
	related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)		organization and related organizations
(1) ROBERT G. FITZGE	RALD	╁	-	-	-	╁╌┼				
SECRETARY	20.00	x						13,680	0	0
(2) CHARLES C. MAXSO	N									
TREASURER	20.00	X						6,000	0	0
(3) THOMAS MAXWELL										
SENIOR WARDED	10.00	X						0	0	0
(4) SIMON LAPLACE										
DEPUTY WARDEN	10.00	X						0	0	0
(5) DONALD DEAN										
GRANDMASTER	10.00	X			L			0	0	0
(6) GARY ARSENEAU										
GRAND MASTER	10.00	X						0	0	0
(7)										
(8)										
(9)		-			-					
(10)		-								
(11)		+-								
(12)		-	-	 		\vdash				
(13)		<u> </u>					_			
(14)			-	_	_	-				

Form 990 (2)	111 ANCTENT	FREE	£	ACCEPTED	MASON	OF	CT	06-0243277

	* VI Section A. Officers (A) Name and title	(B) Average hours per week (describe hours for	(di	o not o	Pos check ess pe	C) sition more rson i	than o	ne an ee)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	con	(F) Estimate imount other impensation the	of ation	
		related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)		or	ganizat nd relat ganizati	ion led	
(15)														
(16)								<u> </u>						
(17)														
(18)				_										
(19)			ļ				ļ							
(20)					-									
(21)							<u> </u>	ļ						
(22)						-								
(23)														
(24)														
(25)														
1b	Sub-total				<u> </u>		- ـ ـ ـ ـ	>	19,680					
c d	Total from continuation she Total (add lines 1b and 1c)	ets to Part VII, S	ecu	on A				<u> </u>	19,680)				
2	Total number of individuals (in reportable compensation from			to th	ose	liste	d ab	ove)	who received more than \$1	100,000 in				
3	Did the organization list any fo	rmer officer, dire	ctor,	or tr	uste	e, ke	y em	iploy	yee, or highest compensate	d			Yes	No
4	employee on line 1a? If "Yes," For any individual listed on line organization and related organ	e 1a, is the sum o	f rep	ortat	ole c	omp	ensa	tion	and other compensation from	om the		3		X
5	individual Did any person listed on line 1	_										4		Х
	for services rendered to the or	ganization? If "Ye										5		X
Sec 1	ction B. Independent Contract Complete this table for your fix	e highest compe												
	compensation from the organi	zation Report co (A) d business address	mpei	ns <u>atı</u>	on fo	or the	e cale	enda	ir year ending with or within Descri	(B) ption of services		Cor	(C)	ion
														-
_								T						
2	Total number of independent		-						e listed above) who					
DAA	received more than \$100,000	oi compensation	rrom	tne	orga	nıza	แบก			0	<u>_</u>		<u>aar</u>	(2011)

	rt V		nent of Reve	nue						rage o
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
इइ	1a	Federated cam	npaigns	1a						
필		Membership du	· -	1b		551,029	1	1	1	
آقي	С	Fundraising ev	ents	1c			I		1	
뚩길		Related organiz		1d				Í	İ	
S,E		Government grants (1e					Ī	
Sign	_	All other contributions							I I	
E E		and similar amounts		1f			1		1	
Öğ	a	Noncash contribution	ns included in lines 1a-	 1f	 S		1		ŧ	
Contributions, Gifts, Grants and Other Similar Amounts	_	Total. Add line				•	551,029		1	
e e						Busn. Code				
je	2a	LODGE ST	UPPLIES REVE	NUE		900099	48,528	48,528		
Se	b									
<u>i</u>	c									
,동	d						-			
Ë	е									
Program Service Revenue	f	All other progra	am service rever	nue						
ے		Total. Add line				>	48,528			
	3	Investment inc	ome (including d	lividend	s, interes	t,				
		and other simil	lar amounts)			▶	41,533	41,533		
l	4	Income from in	vestment of tax-	exemp	bond pro	ceeds 🕨				
İ	5	Royalties								
			(ı) Real		(II) F	Personal			1	
	6a	Gross rents							1	
1	b	Less rental exps					1			
	С	Rental inc or (loss)	L <u>. </u>				1		1	
	d		me or (loss)		,	•				
	/a	Gross amount from sales of assets	(i) Secunties		(11)	Other	1		I	
		other than inventory	998	,755					1	
	þ	Less cost or other				1				
		basis & sales exps		,364					1	
		Gain or (loss)		,391					1	
		Net gain or (los		ſ		•	207,391	207,391		
စ္	8a		om fundraising evei	nts		l			1	
Other Revenu		(not including \$				1				
ا ۾			reported on line 1c)						1	
ē		See Part IV, line		a					1	
됩		Less direct ex		b					1	
-			(loss) from fund	- 1	events	•				
	9a		om gaming activitie	- 1		1			1	
		See Part IV, line		a					1	
		Less direct ex		d	utio =		†		†	
			(loss) from gam	ng actr	villes	<u> </u>				
	ıva	Gross sales of				95,727			1	
		returns and all		a b		169,693				
		Less cost of g	joods sold (loss) from sale:	- 1	entor:	109,093	-73,966		-73,966	
	U		cellaneous Revenue	. OI 111VE	J. ILOI Y	Busn Code	, , , , , , , , ,		, , , , , ,	
	11a		NEOUS INCOME			900099	8,939	8,939	†	
	b					900099	110	110		
	C								··-	
	d		nue							
	e					•	9,049			······································
	12		e. See instruction	าร		, i	783,564	306,501	-73,966	0
										Form 990 (2011)

Part IX: Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

	Check if Schedule O contains a response	to any question in this Part	IX		
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1			expenses	general expenses	expenses
•	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	301,143			
2	Grants and other assistance to individuals in	301,143			
2	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
•	organizations, and individuals outside the				
	U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
•	trustees, and key employees	19,680			
6	Compensation not included above, to disqualified	,			· · · · · · · · · · · · · · · · · · ·
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	12,480			
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	3,654			
11	Fees for services (non-employees)				
а	Management				
þ	Legal				
C	Accounting	3,200			
d	Lobbying			***************************************	
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees	6,645			
g	Other				
12	Advertising and promotion				
13	Office expenses	69,953			
14	Information technology	24,222			
15	Royalties	166 455			
16	Occupancy	166,457			
17	Travel	25,800			
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials	62 630		··· · · · · · · · · · · · · · · · · ·	
19	Conferences, conventions, and meetings	62,630			
20	Interest	-			
21 22	Payments to affiliates	-			-
22	Depreciation, depletion, and amortization Insurance	60,764			
24	Other expenses Itemize expenses not covered	00,704			
24	above (List miscellaneous expenses in line 24e If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O)				
а	CONTINGENCIES/MISC.	38,594			
b	PUBLIC AWARENESS	8,257			
c	DUES	250			
d	BANK FEES	186			
е	All other expenses	177			
25	Total functional expenses. Add lines 1 through 24e	804,092	0	0	0
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Par	X Balance Sheet			
		(A)		(B)
		Beginning of year		End of year
'	1 Cash—non-interest bearing	21,514	1	15,322
] :	2 Savings and temporary cash investments	153,064		148,218
;	Pledges and grants receivable, net		3	
4	4 Accounts receivable, net		4	······································
:	Receivables from current and former officers, directors, trustees, key			
	employees, and highest compensated employees. Complete Part II of		ı	
	Schedule L		5	
(6 Receivables from other disqualified persons (as defined under section			
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing	g		
Ì	employers and sponsoring organizations of section 501(c)(9) voluntary		1	
হ্য	employees' beneficiary organizations (see instructions)		6	
Assets	7 Notes and loans receivable, net		7	
⋖	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
1	0a Land, buildings, and equipment cost or		1	
	other basis Complete Part VI of Schedule D 10a			
	b Less accumulated depreciation 10b		10c	4
1	1 Investments—publicly traded securities	1,799,508		1,575,798
1	2 Investments—other securities See Part IV, line 11		12	
1	3 Investments—program-related See Part IV, line 11		13	
1	4 Intangible assets		14	
1	5 Other assets See Part IV, line 11	1 07 1 00 6	15	1 500 000
1	6 Total assets. Add lines 1 through 15 (must equal line 34)	1,974,086		1,739,338
1	7 Accounts payable and accrued expenses		17	
1	8 Grants payable		18	
1	9 Deferred revenue		19	
	Tax-exempt bond liabilities		20	
2	1 Escrow or custodial account liability Complete Part IV of Schedule D		21	
S 2	Payables to current and former officers, directors, trustees, key			
#	employees, highest compensated employees, and disqualified persons			
Liabilities	Complete Part II of Schedule L		22	
2 2	Secured mortgages and notes payable to unrelated third parties		23	
2	4 Unsecured notes and loans payable to unrelated third parties		24	
2	Other liabilities (including federal income tax, payables to related third	_		
	parties, and other liabilities not included on lines 17-24) Complete Par	i X		
	of Schedule D		25	
	Total liabilities. Add lines 17 through 25	0	26	0
	Organizations that follow SFAS 117, check here ▶ 🛣 and comp	DIETE		
ő	lines 27 through 29, and lines 33 and 34.	1,974,086		1 720 220
	7 Unrestricted net assets	1,974,086		1,739,338
8 2	7 Temporarily restricted net assets		28	——————————————————————————————————————
Net Assets or Fund Balances	Permanently restricted net assets		29	
ᆔ	, , , , , , , , , , , , , , , , , , , ,	nd		
_ ا ک و	complete lines 30 through 34.	ŀ	,,	
Se 3	Capital stock or trust principal, or current funds		30	
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Paid-in or capital surplus, or land, building, or equipment fund		31	
	Retained earnings, endowment, accumulated income, or other funds	1,974,086	32	1,739,338
- 1	Total net assets or fund balances	1,974,086		1,739,338
	14 Total liabilities and net assets/fund balances	1,314,080	34	1,139,338

orm	990 (2011) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277			<u>Pa</u>	ge 12
Pa	rt Xł Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1		83,	
2	Total expenses (must equal Part IX, column (A), line 25)	2			092
3	Revenue less expenses Subtract line 2 from line 1	3			<u>528</u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,9		
5	Other changes in net assets or fund balances (explain in Schedule O)	5		<u>14,</u> :	<u> 220</u>
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33,				
	column (B))	6	1,7	<u>39,</u>	<u>338</u>
Pa	art XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990 X Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in				
	Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	X	
b	Were the organization's financial statements audited by an independent accountant?		2b		X
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight				
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c		X
	If the organization changed either its oversight process or selection process during the tax year, explain in				
	Schedule O				
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were				
	issued on a separate basis, consolidated basis, or both				
	X Separate basis Consolidated basis Both consolidated and separate basis				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			l	
	the Single Audit Act and OMB Circular A-133?		3a	<u> </u>	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				1
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2011)

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SCHEDULE 1 (Form 990)

Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

Open to Public Inspection

OMB No 1545-0047

Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes' Employer Identification number 06-0243277 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States $\mathbf{C}\mathbf{I}$ & ACCEPTED MASON OF General Information on Grants and Assistance the selection criteria used to award the grants or assistance? ANCIENT FREE GRAND LODGE Name of the organization Part III Part

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×

NATIONAL MONUMENT C.H.I.P. PROGRAM (h) Purpose of grant ENDOWMENT FUND ENDOWMENT FUND or assistance to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. non-cash assistance (g) Description of (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of noncash assistance 524 9,628 7,165 269,256 (d) Amount of cash grant (c) IRC section applicable ო m Part II can be duplicated if additional space is needed 02-0728496 54-0545202 06-1435920 02-0728496 (b) EIN (3) GRGE WASHINGTON MASONIC NATL MEMORI (2) CONNECTICUT FREEMASON FOUNDATION (4) MASONIC CHARITY FOUNDATION OF CT (1) CONNECTICUT FREEMASON FOUNDATION CT 06492 CT 06492 CT 06492 VA 22301 (a) Name and address of organization or government 101 CALLAHAN DR 69 MASONIC AVE PO BOX 250 PO BOX 70 WALLINGFORD WALLINGFORD WALLINGFORD ALEXANDRIA 9 9 6

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

8

6

Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2011)

ANCIENT2 07/10/2012 10 00 AM

Schedule I (Fo	Schedule (Form 990) (2011) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277	& ACCEPTED M	ASON OF CT 0	6-0243277		Page 2
Part III	Grants and Other Assistance to Individuals in the L Part III can be duplicated if additional space is needed	Individuals in the U	nited States. Compl	ete if the organization	United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.	
•	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(e) Method of valuation (book, F) Description of non-cash assistance FMV, appraisal, other)
-						
2						
က						
4						
S						
9						
7						
Part (V	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information	plete this part to provi	de the information re	equired in Part I, line 2	, and any other additional i	nformation

Schedule I (Form 990) (2011)

SCHEDULE O (Form 990 or 990-EZ) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

• Attach to Form 990 or 990-EZ.

2011 Open to Public Inspection

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service
Name of the organization

ANCIENT FREE & ACCEPTED MASON OF CT GRAND LODGE

Employer identification number 06-0243277

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990

The Form 990 is reviewed by the Treasurer, and then reviewed by the Grand Master before it is filed.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

The by-laws of the Grand Lodge dictate the process for conflicts or

complaints and includes a full trial commission.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation All documents are available at the annual meetings of the Grand Lodge.

They are also available upon request at the offices of the Grand Lodge, 69 Masonic Ave, Wallingford, CT.