efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491176001002

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 02-01-2011 , and ending 01-31-2012

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
WILKINSON FOUNDATION

A Employer identification number
38-6497639

Number and street (or P O box number if mail is not delivered to street address) Room/suite
3435 PACIFIC AVENUE

B Telephone number (see page 10 of the instructions)
(415) 567-5673

City or town, state, and ZIP code
SAN FRANCISCO, CA 94118

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 5,386,929

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,875	1,875		
	4	Dividends and interest from securities	133,850	133,850		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	213,181			
	b	Gross sales price for all assets on line 6a 1,489,108				
	7	Capital gain net income (from Part IV, line 2)		213,181		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,561		808	
	12	**Total.** Add lines 1 through 11	351,467	348,906	808	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,750	1,375		1,375
	c	Other professional fees (attach schedule)	14,983	14,983		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	950	950		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	3,110			3,110
	22	Printing and publications				
	23	Other expenses (attach schedule)	101			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,894	17,308		4,485
	25	Contributions, gifts, grants paid	320,500			320,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	342,394	17,308		324,985
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	9,073			
	b	**Net investment income** (if negative, enter -0-)		331,598		
	c	**Adjusted net income** (if negative, enter -0-)			808	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	278,483	230,340	230,340
2	Savings and temporary cash investments			
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	3,130,311	3,244,250	3,497,754
c	Investments—corporate bonds (attach schedule)	1,649,119	1,592,396	1,658,835
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,057,913	5,066,986	5,386,929
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	1,735,956	1,735,956	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	267,865	267,865	
29	Retained earnings, accumulated income, endowment, or other funds	3,054,092	3,063,165	
30	**Total net assets or fund balances** (see page 17 of the instructions)	5,057,913	5,066,986	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,057,913	5,066,986	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,057,913
2	Enter amount from Part I, line 27a	2	9,073
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,066,986
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,066,986

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	See attached - Short Term see attached	P	2011-02-01	2012-01-31
b	See attached - Long Term see attached	P	2015-02-01	2012-01-31
c	Capital Gain Dist see attached	P	2011-02-01	2012-01-31
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,666	0	10,520	-3,854
b	1,422,831	0	1,265,408	157,423
c	59,612	0	0	59,612
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	0	0	0	-3,854
b	0	0	0	157,423
c	0	0	0	59,612
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	213,181
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	55,758

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	235,673	5,350,356	0 044048
2009	205,566	4,662,063	0 044093
2008	152,779	5,207,960	0 029336
2007	386,036	6,392,992	0 060384
2006	261,612	6,047,627	0 043259

2	**Total** of line 1, column (d).	2	0 221120
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 044224
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	5,569,481
5	Multiply line 4 by line 3.	5	246,305
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,316
7	Add lines 5 and 6.	7	249,621
8	Enter qualifying distributions from Part XII, line 4.	8	324,985

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	3,316
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	3,316
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	3,316
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a: 948		
b	Exempt foreign organizations—tax withheld at source	6b:		
c	Tax paid with application for extension of time to file (Form 8868)	6c: 3,000		
d	Backup withholding erroneously withheld	6d:		
7	Total credits and payments Add lines 6a through 6d		7	3,948
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	632
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 0	**Refunded** ▶	11	632

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ ____________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶BARY WILKINSON Telephone no ▶(415) 567-5673

Located at ▶3435 PACIFIC AVE SAN FRANCISCO CA ZIP+4 ▶94118

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶	0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	5,544,816
b	Average of monthly cash balances	1b	109,479
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	5,654,295
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,654,295
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	84,814
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,569,481
6	**Minimum investment return.** Enter 5% of line 5	6	278,474

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	278,474
2a	Tax on investment income for 2011 from Part VI, line 5	2a	3,316		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,316
3	Distributable amount before adjustments Subtract line 2c from line 1			3	275,158
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	275,158
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	275,158

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	324,985
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	324,985
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,316
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	321,669

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				275,158
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			81,015	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 324,985				
a Applied to 2010, but not more than line 2a			81,015	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				243,970
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				31,188
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SEE ATTACHED SEE ATTACHED, MI 48236		501c3	general char purpose	320,500
Total . . . . ▶ **3a**				320,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,875	
4 Dividends and interest from securities			14	133,850	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	213,181	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Misc income from checks written off			1	2,561	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				351,467	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 351,467

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-05-30	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature ELIZABETH A LUNDWALL CPA	Date 2012-06-24	Check if self-employed ☑	PTIN
Firm's name ▶ ELIZABETH A LUNDWALL CPA		Firm's EIN ▶	
Firm's address ▶ 10168 ROSEMARIE RUN BRIGHTON, MI 481147655		Phone no	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☑ No

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
WARREN S WILKINSON 2 WOODLAND PLACE GROSSE POINTE, MI 48236	trustee 0 50	0	0	0
GUERIN S WILKINSON 2170 S ZEEB ROAD ANN ARBOR, MI 48103	trusee 0 50	0	0	0
TOM S WILKINSON 708 PARKMAN BLOOMFIELD HILLS, MI 48304	trustee 0 50	0	0	0
BRUCE WILKINSON 2123 GRANDVIEW STREET ST LOUIS, MO 63131	trustee 0 50	0	0	0
DR STEPHEN WILKINSON 915 UPPER BRANCH MARSHALL, MI 49068	trustee 0 50	0	0	0
BARY WILKSON 3435 PACIFIC AVE SAN FRANCISCO, CA 94118	trustee 1 00	0	0	0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491176001002

TY 2011 Other Expenses Schedule

Name: WILKINSON FOUNDATION

EIN: 38-6497639

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
misc office	101			

TY 2011 Other Income Schedule

Name: WILKINSON FOUNDATION

EIN: 38-6497639

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Income	2,561		808

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491176001002

TY 2011 Taxes Schedule

Name: WILKINSON FOUNDATION

EIN: 38-6497639

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
federal	950	950		

Wilkinson Foundation
Short and Long Term Gains
1/31/2012

Date Purch	Sale	Stock	Sales Price	Cost Basis	G/L
L	3/10/2011	Fidelity Real Estate Invest - 1000 shrs	27,020 00	18,529 23	8,490 77
L	3/10/2011	Mutual Series - 3000 shrs	38,550 00	33,840 00	4,710 00
L	3/10/2011	RS Value Fund - 1000 shrs	26,510 00	27,450 00	(940 00)
L	5/31/2011	First Eagle Fund - 1146 shrs	32,664 76	24,000 00	8,664 76
L	5/31/2011	Hartford Growth - 2220 shrs	65,625 48	34,500 00	31,125 48
L	5/31/2011	Pimco Real Return - 2859 shrs	33,402 14	32,630 00	772 14
L	8/23/2011	Fidelity Shore Term Bond	25,590 00	24,870 00	720 00
L	8/23/2011	Fidelity Total Bond	88,720 00	83,680 00	5,040 00
L	8/23/2011	Eaton Vance Tax Class A - 12077 shrs	178,381 74	180,000 00	(1,618 26)
L	8/23/2011	Janus Fund Class T Share - 3000 shrs	76,410 00	69,207 28	7,202 72
L	8/23/2011	Pimco Total Return Admin - 6949 shrs	76,583 03	77,000 00	(416 97)
L	8/23/2011	T Rowe Price Intl Bond - 2000 shrs	21,200 00	20,300 00	900 00
L	11/14/2011	Janus Fund Class T Shrs - 4600	126,983 16	80,652 71	46,330 45
L	11/14/2011	RS Value Fund - 4589 887 shrs	100,829 66	115,000 00	(14,170 34)
L	1/26/2012	Fidelity Advisor - 2035 shrs	35,275 47	29,230 00	6,045 47
L	1/26/2012	Fidelity Real Estate Invest - 900 shrs	26,460 00	9,504 00	16,956 00
L	1/26/2012	American Beacon - 3000 shrs	56,160 00	54,450 00	1,710 00
L	1/26/2012	William Blair Small Cap - 1001 shrs	21,911 91	20,000 00	1,911 91
L	1/26/2012	Cohen and Steers - 2067 shrs	20,175 71	24,000 00	(3,824 29)
L	1/26/2012	Hartford Capital - 4152 shrs	131,687 73	110,774 28	20,913 45
L	1/26/2012	Mutual Series Beacon - 5721 shrs	69,288 95	64,540 00	4,748 95
	1/26/2012	T Rowe Price Equity - 5901 shrs	143,400 76	131,250 00	12,150 76
Total Short Term			**1,422,830.50**	**1,265,407.50**	**157,423.00**
S	11/14/2011	RS Value Fund - 4589 887 shrs	6,665 49	10,520 00	(3,854 51)
					0 00
Total Long Term			6,665 49	10,520 00	(3,854 51)
Grand Total			1,429,495 99	1,275,927 50	153,568 49
		cap gain distribution	59,612	-	59,612 37
		total	1,489,108	1,275,928	213,181

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2012

Recipient Name and Address	Recipient Status	Recipient Relationship and Purpose of Grant	Amount
African Wildlife Foundation Washington DC	501 (C)(3)	None General Charitable Purpose	$ 3 000
Alternative for Community and Environment 2181 Washignton Street Boston MA 02119	501 (C)(3)	None General Charitable Purpose	$ 3 000
American Red Cross Southeastern Michigan Chapter PO Box 44110 Detroit MI 48244	501 (C)(3)	None General Charitable Purpose	$ 250
American Chestnut Foundation 160 Zillicoa Street Suite D Ashville NC 28801	501 (C)(3)	None General Charitable Purpose	$ 1 000
Americare 88 Hamilton Ave Stamford CT 06902	501 (C)(3)	None General Charitable Purpose	$ 3 000
Ann Arbor Summer Festival 310 Depot Street Suite 3 Ann Arbor MI 48104	501 (C)(3)	None General Charitable Purpose	$ 750
Appalachian Sustainable Agriculture Project 306 W Haywood Street Suite 200 Ashville NC 28801	501 (C)(3)	None General Charitable Purpose	$ 2 000
Arlington Education Foundation Arlington VA 22201	501 (C)(3)	None General Charitable Purpose	4000
Arlington Food Pantry 670R Massachusetts Ave Arlington MA 02476	501 (C)(3)	None General Charitable Purpose	$ 2 000
Ashville Art Museum 2 South Pack Square//P O Box 1717 Ashville NC 28806	501 (C)(3)	None General Charitable Purpose	$ 2 000
Ashville School 360 Asheville School Road Ashville NC 28806	501 (C)(3)	None General Charitable Purpose	$ 1 000
ASPCA 424 E 92nd Street New York NY 10128	501 (C)(3)	None General Charitable Purpose	$ 500
Avalon Housing 404 W Washington Ave Ann Arbor MI 48103	501 (C)(3)	None General Charitable Purpose	$ 5 000
Beneficial Animal Teaching Study (BATS) 217 N Oak Ave Mineral Wells TX 76067-4946	501 (C)(3)	None General Charitable Purpose	$ 12 000
Bell Isle Botanical Society 810 East Jefferson Ave Detroit MI 48214	501 (C)(3)	None General Charitable Purpose	$ 500
Best Friends Animal Society 5001 Angel Canyon Road Kanab Utah 84741-5000	501 (C)(3)	None General Charitable Purpose	$ 950
Capuchin Soup Kitchen 4390 Conner Ave Detroit MI 481215	501 (C)(3)	None General Charitable Purpose	$ 2 000
Cass Clinic 3745 Cass Ave Detroit MI 48201	501 (C)(3)	None General Charitable Purpose	$ 5 000
Cathedral School Annual Giving 1275 Sacramento Street San Francisco CA 94108	501 (C)(3)	None General Charitable Purpose	$ 15 000
CERES 99 Chauncy Street 6th Floor Boston MA 02111	501 (C)(3)	None General Charitable Purpose	$ 4 000
Chelsea Center for the Development of Arts 400 Congdon Street Chelsea MI 48118	501 (C)(3)	None General Charitable Purpose	$ 1 450
Chelsea Depot Association 1620 Commerce Park Drive Chelsea MI 48118	501 (C)(3)	None General Charitable Purpose	$ 400
Chelsea Chamber Players P O Box 572 Chelsea MI 48118	501 (C)(3)	None General Charitable Purpose	$ 600
Citizen School 308 Congress Street Boston MA	501 (C)(3)	None General Charitable Purpose	$ 2 000
COTS 26 Peterboro Detroit MI 48201-2757	501 (C)(3)	None General Charitable Purpose	$ 8 000
Covenant Christian School 2143 North Ballas Road St Louis MO 63131	501 (C)(3)	None General Charitable Purpose	$ 26 000
Defenders of Wildlife 1130 17th Street NW Washington DC 20036	501 (C)(3)	None General Charitable Purpose	$ 1 000
Detroit Historical Society 5401 Woodward Avenue Detroit MI 48202	501 (C)(3)	None General Charitable Purpose	$ 500
Detroit Institute of Arts 5200 Woodward Ave Detroit MI 48202	501 (C)(3)	None General Charitable Purpose	$ 300
Detroit Public Television 1 Clover Court	501 (C)(3)	None General Charitable Purpose	$ 250

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2012

Recipient Name and Address	Recipient Status	Recipient Relationship and Purpose of Grant	Amount
Wixom MI 48393-2247			
Detroit Riverfront Conservancy 600 Renaissance Center #1720 Detroit MI 48243	501 (C)(3)	None General Charitable Purpose	$ 250
Detroit Zoological Society 8450West 10 Mile Road Royal Oak MI 48067	501 (C)(3)	None General Charitable Purpose	$ 1 000
Doctors Without Borders P O Box 5030 Hagerstown MD 21741-5030	501 (C)(3)	None General Charitable Purpose	$ 1 500
Ele s Place 1145 W Oakland Ave Lansing MI 48915-2000	501 (C)(3)	None General Charitable Purpose	$ 1 000
Edgewood Auxiliary 1801 Vicente Street San Francisco CA 94116	501 (C)(3)	None General Charitable Purpose	$ 1 000
Faith Iin Action 3303 Whitemarsh Lane Fairfield CA 94534	501 (C)(3)	None General Charitable Purpose	$ 1 200
Farm Sanctuary P O box 150 Watkins Glen N Y 14891	501 (C)(3)	None General Charitable Purpose	$ 1 250
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson NY 105333	501 (C)(3)	None General Charitable Purpose	$ 2 000
Food Gatherers P O Box 131037 Ann Arbor MI 48113	501 (C)(3)	None General Charitable Purpose	$ 2 500
Friends of the Arlington Council on Aging 27 Maple Street Arlington MA	501 (C)(3)	None General Charitable Purpose	$ 3 000
Friends of Robbins Library 700 Massachusetts Avenue Boston MA	501 (C)(3)	None General Charitable Purpose	$ 2 000
Friends of the WNC Nature Center P O Box 19151 Asheville NC 28815	501 (C)(3)	None General Charitable Purpose	$ 2 000
Good Shepherd Food Bank 111 Pine Tree Industrial Parkway Portland Maine 04102	501 (C)(3)	None General Charitable Purpose	$ 500
Grand Valley State University 1 Campus Drive Allendale MI 49401	501 (C)(3)	None General Charitable Purpose	$ 1 000
Greater Boston Foodbank 99 Atkinson Street Boston MA 02118	501 (C)(3)	None General Charitable Purpose	$ 4 000
Green Opportunities PO Box 7235 Ashville NC 28802	501 (C)(3)	None General Charitable Purpose	$ 2 000
Grosse Pointe Crisis Club Fisher Road Grosse Pointe MI 48230	501 (C)(3)	None General Charitable Purpose	$ 5 000
Grosse Pointe Historical Society 381 Kercheval Ave Grosse Pointe Farms MI 48236	501 (C)(3)	None General Charitable Purpose	$ 10 000
Habitat for Humanity 618 S Creyts Rd Suite C Lansing MI 48917	501 (C)(3)	None General Charitable Purpose	$ 500
Hanger Hall School 30 Ben Lippen Road Ashville NC 28806	501 (C)(3)	None General Charitable Purpose	$ 1 000
Harvard College Fund 124 Mt Auburn St Cambridge MA 02138-5762	501 (C)(3)	None General Charitable Purpose	$ 12 000
Heifer International 1 World Avenue Little Rock AK 72202	501 (C)(3)	None General Charitable Purpose	$ 2 000
Henry Ford Health System (Sand Castles) 1 Ford Place 5a Detroit MI 48202	501 (C)(3)	None General Charitable Purpose	$ 250
Hillsdale College 33 East College St Hillsdale MI 49242	501 (C)(3)	None General Charitable Purpose	$ 2 000
Hollis Elementary School 554 River Road Hollis ME 04042	501 (C)(3)	None General Charitable Purpose	$ 12 000
Hotchkiss School PO Box 800 Lakeville CT 06039-9978	501 (C)(3)	None General Charitable Purpose	$ 5 500
Housing Corporation of Arlington 20 Academy St Suite 203 Arlington MA 02476	501 (C)(3)	None General Charitable Purpose	$ 2 000
Humane Society of Macomb 11350 22 Mile Road Shelby Township MI 48317-2604	501 (C)(3)	None General Charitable Purpose	$ 2 000
Huron River Watershed Council 1100 N Main Suite 120 Ann Arbor MI 48104	501 (C)(3)	None General Charitable Purpose	$ 1 500
Jane Goodhall Institute 4245 North Fairfax Drive Suite 600	501 (C)(3)	None General Charitable Purpose	$ 500

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2012

Recipient Name and Address	Recipient Status	Recipient Relationship and Purpose of Grant		Amount
Arlington VA 22203				
Kresge Eye Institute 4717 Saint Antoine St Detroit MI 48201	501 (C)(3)	None General Charitable Purpose	$	1 000
Leader Dogs for the Blind 1039 S Rochester Road Rochester MI 48307	501 (C)(3)	None General Charitable Purpose	$	8 250
Leavitt Mill Health Center 1013 Narragansett Trail Buxton Me 04093	501 (C)(3)	None General Charitable Purpose	$	1 000
Madison County Animal Shelter 389 Long Brance Road Marshall NC 28753	501 (C)(3)	None General Charitable Purpose	$	2 000
Maine Children s Cancer Fund 100 Campus Drive Suite 107 Scarborough ME 04074	501 (C)(3)	None General Charitable Purpose	$	1 500
Maine Public Radio 309 Marginal Way Portand ME 04101	501 (C)(3)	None General Charitable Purpose	$	500
Margaret Fuller House 71 Cherry St Cambridge MA 02139	501 (C)(3)	None General Charitable Purpose	$	2 000
Michigan Humane Society 7401 Chrysler Drive Detroit MI 48211	501 (C)(3)	None General Charitable Purpose	$	2 000
Michigan Red Cross 100 Mack Ave Detroit MI 48201	501 (C)(3)	None General Charitable Purpose	$	2 000
Michigan School of Professional Psychiatry 26811 Orchard Lake Road Farmington Hills MI 48334	501 (C)(3)	None General Charitable Purpose	$	5 000
National Peace Corps Association 1900 St NE Stuie 205 Washington DC 20036	501 (C)(3)	None General Charitable Purpose	$	1 000
National Parks Conservation 1300 19th Street Washington DC 20036	501 (C)(3)	None General Charitable Purpose	$	750
New England Grass Roots Envion Fund PO Box 1057 Montpelier VT 05601	501 (C)(3)	None General Charitable Purpose	$	4 000
Neighbors in Need PO Box 64 Marshall NC 28753	501 (C)(3)	None General Charitable Purpose	$	2 000
North Carolina Arboretum 100 Frederick Law Olmsted Way Ashville NC 28806	501 (C)(3)	None General Charitable Purpose	$	4 000
Northern Michigan University 1401 Presque Isle Avenue Marquette MI 49855	501 (C)(3)	None General Charitable Purpose	$	5 000
Old Newsboys of Detroit (Goodfellows) PO Box 44444 Detroit MI 48244	501 (C)(3)	None General Charitable Purpose	$	500
Otis College of Art and Design 9045 Lincoln Blvd Los Angeles CA 90045	501 (C)(3)	None General Charitable Purpose	$	1 000
Oxfam 26 West Street Boston MA 02111	501 (C)(3)	None General Charitable Purpose	$	1 250
Ozone House 1705 Washtenaw Ave Ann Arbor MI 48104	501 (C)(3)	None General Charitable Purpose	$	1 000
Political Economic Research Center (PERC) 502 South 19th Ave Suite 211 Bozeman MT 59718	501 (C)(3)	None General Charitable Purpose	$	1 000
Priory School Of St Louis 500 South Mason Road Creve Coeur MO 63141	501 (C)(3)	None General Charitable Purpose	$	500
Rainbow Connection 77 South Main St Box 68 Mount Clemens MI 48046-6879	501 (C)(3)	None General Charitable Purpose	$	5 000
Raquet Up PO Box 11044 Detroit MI 48211	501 (C)(3)	None General Charitable Purpose	$	1 000
Saco River Grange Hall Saco River ME	501 (C)(3)	None General Charitable Purpose	$	5 000
Salvation Army 16030 Northland Drive Southfield MI 48075	501 (C)(3)	None General Charitable Purpose	$	15 000
San Fransisco Zoo 1 Zoo Road San Francisco CA 94132	501 (C)(3)	None General Charitable Purpose	$	1 000
San Francisco Parks Trust 501 Stanyan Street San Francisco CA 94117	501 (C)(3)	None General Charitable Purpose	$	5 000
Santa Catalina School 1500 Mark Thomas Dr Monterey CA 93940	501 (C)(3)	None General Charitable Purpose	$	1 000
Schools Administration District (Hollis) PO Box 38	501 (C)(3)	None General Charitable Purpose	$	9 000

Wilkinson Foundation
EIN# 38-6497639
Grants and Contributions Paid During the Year
Year Ended 1/31/2012

Recipient Name and Address	Recipient Status	Recipient Relationship and Purpose of Grant	Amount
Bar Mills ME 04004			
Sierra Club Foundation 85 Second Street Second Floor San Francisco CA 94105	501 (C)(3)	None General Charitable Purpose	$ 1 000
Siskiyou Project 9335 Takilma Road Cave Junction OR 97523	501 (C)(3)	None General Charitable Purpose	$ 500
Sister City Association of Chelsea Michigan 5200 South Lake Drive Chelsea MI 48118	501 (C)(3)	None General Charitable Purpose	$ 1 300
St Louis Center 16195 Old US 12 Chelsea MI 48118	501 (C)(3)	None General Charitable Purpose	$ 5 000
St Luke s School 1755 Caly St San Francisco CA 94109	501 (C)(3)	None General Charitable Purpose	$ 6 375
Sunshine Project P O Box 66880 St Louis MO 63166	501 (C)(3)	None General Charitable Purpose	$ 1 500
Think Detroit 111 W Willis Detroit MI 48201	501 (C)(3)	None General Charitable Purpose	$ 1 250
Thunderbird (AGSIM) 15249 N 59th Avenue Glendale AZ 85306-6000 USA	501 (C)(3)	None General Charitable Purpose	$ 2 125
United Way 1212 Griswold Detroit Mi 48226	501 (C)(3)	None General Charitable Purpose	$ 1 250
Vanderbilt 5209 Medical Center East Nashville TN 37232 (8802)	501 (C)(3)	None General Charitable Purpose	$ 1 500
Wayneflete School 360 Spring Street Portland ME 04102	501 (C)(3)	None General Charitable Purpose	$ 1 000
WDET 101 9 Radio 4800 Cass Ave Detroit MI 48201	501 (C)(3)	None General Charitable Purpose	$ 1 000
WFMU (Auricle Communications) 43 Montgomery Street Jersey City NJ 07302	501 (C)(3)	None General Charitable Purpose	$ 1 000
William Beaumont Hospital 468 Cadieux Grosse Pointe MI 48230	501 (C)(3)	None General Charitable Purpose	$ 10 000
Youth and Adult Health 11 State House Station Augusta Maine 04333	501 (C)(3)	None General Charitable Purpose	$ 1 000
Youth Dance Theatre of MI PO Box 5 Chelsea MI 48118	501 (C)(3)	None General Charitable Purpose	$ 5 550
Total			$ 320 500

Additional Data

Software ID:	
Software Version:	
EIN:	38-6497639
Name:	WILKINSON FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description