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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning FEB 1, 2011, and ending JAN 31, 2012

Name of foundation **THE MARGARET L. WENDT FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) **40 FOUNTAIN PLAZA, SUITE 277**

City or town, state, and ZIP code **BUFFALO, NY 14202**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 116,929,267.** (Part I, column (d) must be on cash basis)

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

A Employer identification number **16-6030037**

B Telephone number **(716) 855-2146**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
 2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		45,684.	45,684.		
4 Dividends and interest from securities		3,829,309.	3,829,309.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		3,589,170.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			3,589,170.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<677,005.>	<677,005.>		Statement 2
12 Total. Add lines 1 through 11		6,787,158.	6,787,158.		
13 Compensation of officers, directors, trustees, etc		348,749.	209,249.		139,500.
14 Other employee salaries and wages		93,526.	56,116.		37,410.
15 Pension plans, employee benefits					
16a Legal fees Stmt 3		89,201.	44,601.		44,600.
b Accounting fees Stmt 4		27,000.	13,500.		13,500.
c Other professional fees Stmt 5		513,346.	455,788.		57,558.
17 Interest		484,055.	484,055.		0.
18 Taxes Stmt 6		56,000.	0.		0.
19 Depreciation and depletion		2,204.	2,204.		
20 Occupancy		25,594.	12,797.		12,797.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 7		58,303.	32,066.		26,237.
24 Total operating and administrative expenses Add lines 13 through 23		1,697,978.	1,310,376.		331,602.
25 Contributions, gifts, grants paid		2,881,872.			2,881,872.
26 Total expenses and disbursements. Add lines 24 and 25		4,579,850.	1,310,376.		3,213,474.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		2,207,308.			
b Net investment income (if negative, enter -0-)			5,476,782.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	19,250.	320,095.	320,095.
	2 Savings and temporary cash investments	6,046.	6,047.	6,047.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 15,841,255.			
	Less: allowance for doubtful accounts ▶ 0.	13,097,327.	15,841,255.	15,841,255.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	62.	62.	62.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 9	92,705,023.	97,713,690.	97,713,690.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶ 1,969,309.			
	Less accumulated depreciation ▶	2,201,867.	1,969,309.	1,969,309.
	12 Investments - mortgage loans			
	13 Investments - other Stmt 10	325,425.	325,425.	325,425.
	14 Land, buildings, and equipment: basis ▶ 111,447.			
	Less accumulated depreciation ▶ 106,678.	5,386.	4,769.	4,769.
	15 Other assets (describe ▶ Statement 11)	786,660.	748,615.	748,615.
	16 Total assets (to be completed by all filers)	109,147,046.	116,929,267.	116,929,267.
	17 Accounts payable and accrued expenses	19,162,113.	17,726,331.	
	18 Grants payable	990,482.	1,859,386.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	20,152,595.	19,585,717.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	88,669,451.	97,018,550.	
	25 Temporarily restricted	325,000.	325,000.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	88,994,451.	97,343,550.	
	31 Total liabilities and net assets/fund balances	109,147,046.	116,929,267.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	88,994,451.
2 Enter amount from Part I, line 27a	2	2,207,308.
3 Other increases not included in line 2 (itemize) ▶ See Statement 8	3	6,141,791.
4 Add lines 1, 2, and 3	4	97,343,550.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	97,343,550.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE DETAILED SCHEDULE ATTACHED		Various	Various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			3,589,170.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,589,170.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,589,170.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	7,410,331.	84,847,920.	.087337
2009	8,871,082.	72,437,825.	.122465
2008	7,754,345.	94,710,109.	.081875
2007	6,324,795.	124,039,662.	.050990
2006	5,437,198.	126,466,174.	.042993

2 Total of line 1, column (d)	2	.385660
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.077132
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	92,908,888.
5 Multiply line 4 by line 3	5	7,166,248.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	54,768.
7 Add lines 5 and 6	7	7,221,016.
8 Enter qualifying distributions from Part XII, line 4	8	5,840,649.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	109,536.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	109,536.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	109,536.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	72,031.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	72,031.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	47.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	37,552.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>ROBERT J. KRESSE, TRUSTEE</u> Telephone no. ► <u>716-855-2146</u> Located at ► <u>40 FOUNTAIN PLAZA, BUFFALO, NY</u> ZIP+4 ► <u>14202</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS LUNT	TRUSTEE			
40 FOUNTAIN PLAZA, SUITE 277				
BUFFALO, NY 14202	2.00	116,250.	0.	0.
ROBERT KRESSE	TRUSTEE			
40 FOUNTAIN PLAZA, SUITE 277				
BUFFALO, NY 14202	2.00	116,250.	0.	0.
JANET L. DAY	TRUSTEE			
40 FOUNTAIN PLAZA, SUITE 277				
BUFFALO, NY 14202	2.00	116,249.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGARET HARDY - 40 FOUNTAIN PLAZA, SUITE 277, BUFFALO, NY 14202	32.00	93,526.	0.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GROESBECK INVESTMENT MGMT. 140 RT. 17, N PARAMAS, NJ 07652	INVESTMENT	398,230.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
See Statement 12	2,627,175.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	2,627,175.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	77,234,370.
b	Average of monthly cash balances	1b	169,673.
c	Fair market value of all other assets	1c	16,919,701.
d	Total (add lines 1a, b, and c)	1d	94,323,744.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	94,323,744.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,414,856.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	92,908,888.
6	Minimum investment return. Enter 5% of line 5	6	4,645,444.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,645,444.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	109,536.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	109,536.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,535,908.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,535,908.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,535,908.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,213,474.
b	Program-related investments - total from Part IX-B	1b	2,627,175.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,840,649.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,840,649.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				4,535,908.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				248,670.
c From 2008				3,079,210.
d From 2009				5,295,343.
e From 2010				3,227,015.
f Total of lines 3a through e	11,850,238.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	5,840,649.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				4,535,908.
e Remaining amount distributed out of corpus	1,304,741.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,154,979.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012 Subtract lines 7 and 8 from line 6a	13,154,979.			
10 Analysis of line 9:				
a Excess from 2007				248,670.
b Excess from 2008				3,079,210.
c Excess from 2009				5,295,343.
d Excess from 2010				3,227,015.
e Excess from 2011				1,304,741.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

MR. ROBERT KRESSE

40 FOUNTAIN PLAZA, BUFFALO, NY 14202

b The form in which applications should be submitted and information and materials they should include:

LETTER FORM, DESCRIPTION OF ORGANIZATION, NEED OR PROBLEM

c Any submission deadlines:

ONE MONTH PRIOR TO QUARTERLY MEETINGS; FOUR TIMES PER YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WNY AREA - NO GRANTS TO INDIVIDUALS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE				2,881,872.
Total			3a	2,881,872.
b Approved for future payment				
None				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☒ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	SECTION	See Statement 14
MARGARET L. WENDT	501(c)(2)	
	TITLE	
FOUNDATION HOLDINGS	HOLDING CO.	

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

12/3/12
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes	☐ No
--	-----------------------------

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

Thomas P. Dobiesz

Thomas P. Doherney

11/29/12

P00601313

Firm's name ► CHIAMPOU TRAVIS BESAW & KERSHNER LLP

Firm's EIN ► 16-1468002

Firm's address ► 45 BRYANT WOODS NORTH
AMHERST, NY 14228

Phone no. **716-630-2400**

Form **990-PF** (2011)

The Margaret L. Wendt Foundation
2/15/2012

1

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Niagara University Our File #507-0004 Buffalo-Niagara Competitiveness Project \$ 100,000.00	1541693 507-0004	2/1/2011	\$12,500.00		4594
Preservation League of New York State Our File #1119-0006 Funds to support the League's Regional Office of Technical and Grant services for Western & Central New York and the Southern Tier \$ 30,000 00	1541494 1119-0006	2/1/2011	\$3,750.00		4593
United Way of Buffalo and Eric County Our File #134-0046 Annual Grant \$ 110,000 00	1541750 134-0046	2/1/2011	\$110,000.00		4596
Total February 2011 (7 items)			\$265,750.00		
March 2011					
Buffalo Prep Our File #870-0009 Expansion of the Middle School Prep program \$ 35,000.00	1541608 870-0009	3/1/2011	\$8,750 00		4626
Houghton College Our File #236-0016 Funds over 2 years to help cover expenses for the City Semester program \$ 170,700 00	1541607 236-0016	3/15/2011	\$16,175.00		4640

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Total March 2011			\$24,925.00		
(2 items)					
April 2011					
The Buffalo Fine Arts Academy Our File #141-0014 Support in second year for operational expenses commencing April 2011 \$ 100,000.00	1541621 141-0014	4/1/2011	\$12,500.00		4652
Buffalo Maritime Center Our File #1687-0001 Support over 3 years for the addition of a full-time professional Shipwright/Manager & Executive Assistant \$ 120,000 00	1541669 1687-0001	4/1/2011	\$10,000.00		4660
Buffalo Niagara Convention & Visitors Bureau Our File #1450-0003 Host the 2011 National Preservation Conference in Buffalo \$ 150,000 00	1541292 1450-0003	4/1/2011	\$50,000 00		4653
Canisius College Our File #123-0008 Provide busing for middle school classes to participate in educational programs at Iroquois National Wildlife Refuge during May-June 2011 \$ 5,000 00	1541776 123-0008	4/13/2011	\$5,000.00		4666

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Hope of Buffalo, Inc. Our File #649-0005 <i>Capital Improvements on various halfway houses & upgrade of office equipment</i> \$ 15,000 00	1541698 649-0005	4/18/2011	\$15,000.00		4669
The Jimmy Fund <i>Memorial gift</i> \$ 250.00	1541778 1715-0001	4/19/2011	\$250.00		
May 2011					
Total April 2011 (6 items)			\$92,750.00		
Buffalo Olmsted Parks Conservancy Our File #664-0011 <i>To meet operational goals, cover significant one-time transitional costs & lay a strong foundation for the coming year</i> \$ 150,000 00	1541724 664-0011	5/1/2011	\$37,500.00		4681
Network of Religious Communities Our File #1404-0002 <i>Support for the Casino Litigation</i> \$ 2,780,000.00	1541173 1404-0002	5/11/2011	\$75,000.00		4694
New York State Historical Association Our File #1695-0001 <i>Support the growth of the National History Day program in Buffalo over 2 school years</i> \$ 36,000 00	1541705 1695-0001	5/1/2011	\$4,500.00		4688

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Niagara University Our File #507-0004 Buffalo-Niagara Competitiveness Project \$ 100,000 00	1541693 507-0004	5/1/2011	\$12,500.00		4687
Preservation League of New York State Our File #1119-0007 Continue general programming and permit greater involvement in Buffalo to welcome the National Trust \$ 17,500.00	1541777 1119-0007	5/1/2011	\$4,375.00		4690
Total May 2011 (5 items)			\$133,875.00		
June 2011					
AIDS Community Services of WNY Our File #759-0012 Expansion & upgrading of Evergreen Health Services and associated improvements \$ 218,000 00	1541717 759-0012	6/7/2011	\$25,784.00		4711
Buffalo Inner City Ballet Our File #349-0018 To continue service to low income families who can't afford dance tuition \$ 5,000 00	1541771 349-0018	6/15/2011	\$5,000.00		
Buffalo Prep Our File #870-0009 Expansion of the Middle School Prep program \$ 35,000 00	1541608 870-0009	6/1/2011	\$8,750.00		4703

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Houghton College Our File #236-0016 Funds over 2 years to help cover expenses for the City Semester program \$ 170,700 00	1541607 236-0016	6/1/2011	\$16,175.00		4704
Read to Succeed Buffalo Our File #1278-0012 To help cover infrastructure, operating & program costs in 2011 \$ 79,806 00	1541742 1278-0012	6/23/2011	\$19,951.50		4722
Total June 2011 (5 items)			\$75,660.50		
<u>July 2011</u>					
AIDS Community Services of WNY Our File #759-0012 Expansion & upgrading of Evergreen Health Services and associated improvements \$ 218,000.00	1541717 759-0012	7/27/2011	\$55,885.00		4760
The Buffalo Fine Arts Academy Our File #141-0014 Support in second year for operational expenses commencing April 2011 \$ 100,000 00	1541621 141-0014	7/1/2011	\$12,500.00		4732
Buffalo Maritime Center Our File #1687-0001 Support over 3 years for the addition of a full-time professional Shipwright/Manager & Executive Assistant \$ 120,000 00	1541669 1687-0001	7/1/2011	\$10,000.00		4730

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Buffalo Neighborhood Stabilization Company, Inc. <i>Our File #1721-0001</i> <i>To help renovate 20 additional vacant houses on Buffalo's West Side</i> \$ 30,000 00	1541810 1721-0001	7/14/2011	\$7,500 00		4742
Buffalo Niagara Convention & Visitors Bureau <i>Our File #1450-0003</i> <i>Host the 2011 National Preservation Conference in Buffalo</i> \$ 150,000 00	1541292 1450-0003	7/1/2011	\$50,000.00		4733
Holy Trinity Lutheran Church <i>Our File #119-0025</i> <i>Organ maintenance</i> \$ 13,487 62	1541807 119-0025	7/12/2011	\$13,487.62		4726
Network of Religious Communities <i>Our File #1404-0002</i> <i>Support for the Casino Litigation</i> \$ 2,780,000 00	1541173 1404-0002	7/15/2011	\$50,000 00		4746
Read to Succeed Buffalo <i>Our File #1278-0012</i> <i>To help cover infrastructure, operating & program costs in 2011</i> \$ 79,806 00	1541742 1278-0012	7/14/2011	\$19,951.50		4745
Roycroft Campus Corporation <i>Our File #1542-0007</i> <i>Support for operations in 2011</i> \$ 150,000 00	1541745 1542-0007	7/1/2011	\$75,000.00		4731
Total July 2011 (9 items)			\$294,324 12		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
August 2011					
Brush Up Buffalo, Inc. Our File #1483-0008 Support for the September 10, 2011 annual community improvement event \$ 5,000 00	1541818 1483-0008	8/10/2011	\$5,000.00		
Buffalo Neighborhood Stabilization Company, Inc. Our File #1721-0001 To help renovate 20 additional vacant houses on Buffalo's West Side \$ 30,000 00	1541810 1721-0001	8/1/2011	\$7,500.00		4774
Buffalo Olmsted Parks Conservancy Our File #664-0011 To meet operational goals, cover significant one-time transitional costs & lay a strong foundation for the coming year \$ 150,000.00	1541724 664-0011	8/1/2011	\$37,500.00		4776
Erie Canal Harbor Development Corporation Our File #1722-0001 To help share the cost of stipends for qualified artists to design large scale public art commissions for Canalside \$ 5,000.00	1541813 1722-0001	8/1/2011	\$5,000.00		
Erie Canal Harbor Development Corporation Our File #1722-0001 To help share the cost of stipends for qualified artists to design large scale public art commissions for Canalside \$ 5,000 00	1541813 1722-0001	8/29/2011	(\$5,000.00)		VOID - Void of Payment [4660] for \$5,000.00, paid on 8/1/2011.

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Excalibur Leisure Skills Center Our File #563-0008 Provide essential 2011 interim program funding \$ 5,000.00	1541793 563-0008	8/8/2011	\$5,000.00		4783
Guiding Eyes For The Blind Our File #1585-0003 Services to the Buffalo area blind residents & those who help raise future guide dogs \$ 5,000 00	1541772 1585-0003	8/1/2011	\$5,000.00		4778
New York State Historical Association Our File #1695-0001 Support the growth of the National History Day program in Buffalo over 2 school years \$ 36,000.00	1541705 1695-0001	8/1/2011	\$4,500.00		4773
Niagara University Our File #507-0004 Buffalo-Niagara Competitiveness Project \$ 100,000.00	1541693 507-0004	8/1/2011	\$12,500.00		4772
Preservation League of New York State Our File #1119-0007 Continue general programming and permit greater involvement in Buffalo to welcome the National Trust \$ 17,500 00	1541777 1119-0007	8/1/2011	\$4,375.00		4775

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Read to Succeed Buffalo <i>Our File #1278-0012</i> <i>To help cover infrastructure, operating</i> <i>& program costs in 2011</i> \$ 79,806.00	1541742 1278-0012	8/1/2011	\$19,951.50		4777
Saved by Grace Ministry, Inc. <i>Our File #1710-0001</i> <i>Purchase of one portable X-Ray</i> <i>machine with all training & accessories</i> \$ 27,919 25	1541761 1710-0001	8/23/2011	\$11,985.80		4797
Saved by Grace Ministry, Inc. <i>Our File #1710-0001</i> <i>Purchase of one portable X-Ray</i> <i>machine with all training & accessories</i> \$ 27,919 25	1541761 1710-0001	8/31/2011	\$15,933 45		4799
Seneca Babcock Community Association, Inc. <i>Our File #1501-0002</i> <i>Purchase nine tables and seventy-four</i> <i>chairs</i> \$ 4,858.00	1541784 1501-0002	8/8/2011	\$4,858.00		4784
September 2011					
			Total August 2011 (14 items)	\$134,103.75	
Buffalo Niagara Riverkeeper <i>Our File #1511-0005</i> <i>Loan guaranteed to cover salaries of</i> <i>personnel for two months</i> \$ 60,000.00	1541849 1511-0005	9/27/2011	\$30,000 00		4824

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Erie Community College Foundation <i>Our File #593-0015</i> <i>Renovation of the ECC North Campus auditorium</i> \$ 140,000 00	1541558 593-0015	9/27/2011	\$140,000.00		4822
Houghton College <i>Our File #236-0016</i> <i>Funds over 2 years to help cover expenses for the City Semester program</i> \$ 170,700.00	1541607 236-0016	9/1/2011	\$16,175.00		4804
University at Buffalo Foundation, Inc. <i>Our File #138-0074</i> <i>To help cover the cost of photography equipment for the Bruce Jackson Documentary "Post-Industrial Buffalo"</i> \$ 10,000 00	1541815 138-0074	9/6/2011	\$10,000 00		4802 Paid to Research Foundation of SUNY, PO Box 9, Albany, NY 12201-0009
October 2011					
			Total September 2011 (4 items)	\$196,175.00	
AIDS Community Services of WNY <i>Our File #759-0012</i> <i>Expansion & upgrading of Evergreen Health Services and associated improvements</i> \$ 218,000 00	1541717 759-0012	10/13/2011	\$43,690.00		4845
The Buffalo Fine Arts Academy <i>Our File #141-0014</i> <i>Support in second year for operational expenses commencing April 2011</i> \$ 100,000 00	1541621 141-0014	10/1/2011	\$12,500 00		4835

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Buffalo Maritime Center <i>Our File #1687-0001</i> <i>Support over 3 years for the addition of</i> <i>a full-time professional Shipwright/Manager &</i> <i>Executive Assistant</i> \$ 120,000 00	1541669 1687-0001	10/1/2011	\$10,000.00		4834
Buffalo Niagara Convention & Visitors Bureau <i>Our File #1450-0003</i> <i>Host the 2011 National Preservation</i> <i>Conference in Buffalo</i> \$ 150,000 00	1541292 1450-0003	10/1/2011	\$50,000 00		4836
Buffalo Niagara Riverkeeper <i>Our File #1511-0005</i> <i>Loan guaranteed to cover salaries of</i> <i>personnel for two months</i> \$ 60,000 00	1541849 1511-0005	10/27/2011	\$30,000.00		4854
The Campaign for Greater Buffalo History, Architecture & Culture <i>Our File #1530-0003</i> <i>Improvements & Updates to the</i> <i>Open-Air Autobus</i> \$ 17,112.00	1541851 1530-0003	10/11/2011	\$7,276.55		4849
NARSAD <i>Our File #1709-0001</i> <i>Support for Mental Illness Research at</i> <i>the University of Rochester</i> \$ 75,000 00	1541759 1709-0001	10/1/2011	\$37,500.00		4838
WNY Women's Fund <i>Our File #1714-0001</i> <i>Out of School Time Initiative</i> \$ 30,000.00	1541773 1714-0001	10/1/2011	\$15,000 00		4837 Check payable to United Way of Buffalo & Erie County

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
November 2011 Total October 2011 (8 items) \$205,966.55					
Artists in Buffalo Inc. <i>Our File #1667-0001</i> <i>To design & produce a visual arts website</i> \$ 15,000.00	1541244 1667-0001	11/15/2011	\$2,158.10		4878
Buffalo Neighborhood Stabilization Company, Inc. <i>Our File #1721-0001</i> <i>To help renovate 20 additional vacant houses on Buffalo's West Side</i> \$ 30,000.00	1541810 1721-0001	11/1/2011	\$7,500.00		4867
Buffalo Olmsted Parks Conservancy <i>Our File #664-0011</i> <i>To meet operational goals, cover significant one-time transitional costs & lay a strong foundation for the coming year</i> \$ 150,000.00	1541724 664-0011	11/1/2011	\$37,500.00		4871
The Campaign for Greater Buffalo History, Architecture & Culture <i>Our File #1530-0003</i> <i>Improvements & Updates to the Open-Air Autobus</i> \$ 17,112.00	1541851 1530-0003	11/21/2011	\$8,694.63		4889

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Compeer Greater Buffalo Our File #1058-0006 Support for Vet2Vet, a new program to assist Veterans \$ 25,000.00	1541791 1058-0006	11/15/2011	\$6,250.00		4879
Graycliff Conservancy, Inc. Our File #1378-0002 To complete Phase III of the restoration of the Graycliff estate \$ 350,000.00	1541313 1378-0002	11/15/2011	\$25,745.00		4880
The Iron Island Preservation Society of Lovejoy, Inc. Our File #1151-0007 To cover the cost of a new roof \$ 15,000.00	1541814 1151-0007	11/16/2011	\$5,000.00		4886
The Iron Island Preservation Society of Lovejoy, Inc. Our File #1151-0007 To cover the cost of a new roof \$ 15,000.00	1541814 1151-0007	11/16/2011	\$5,000.00		4885
Network of Religious Communities Our File #1404-0002 Support for the Casino Litigation \$ 2,780,000.00	1541173 1404-0002	11/22/2011	\$75,000.00		4891
New York State Historical Association Our File #1695-0001 Support the growth of the National History Day program in Buffalo over 2 school years \$ 36,000.00	1541705 1695-0001	11/1/2011	\$4,500.00		4869

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Niagara University Our File #507-0004 Buffalo-Niagara Competitiveness Project \$ 100,000 00	1541693 507-0004	11/1/2011	\$12,500.00		4868
Preservation League of New York State Our File #1119-0007 Continue general programming and permit greater involvement in Buffalo to welcome the National Trust \$ 17,500 00	1541777 1119-0007	11/1/2011	\$4,375.00		4870
Read to Succeed Buffalo Our File #1278-0012 To help cover infrastructure, operating & program costs in 2011 \$ 79,806.00	1541742 1278-0012	11/1/2011	\$19,951.50		4872
Total November 2011 (13 items)			\$214,174 23		
<u>December 2011</u>					
AIDS Community Services of WNY Our File #759-0012 Expansion & upgrading of Evergreen Health Services and associated improvements \$ 218,000 00	1541717 759-0012	12/1/2011	\$54,956.00		4897
Colored Musicians Club Our File #1010-0003 Toward design & construction of the Museum's lobby, reception area, exhibits & storage space \$ 150,000 00	1541670 1010-0003	12/1/2011	\$38,769.50		4899

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Houghton College Our File #236-0016 Funds over 2 years to help cover expenses for the City Semester program \$ 170,700 00	1541607 236-0016	12/1/2011	\$16,175.00		4898
The Iron Island Preservation Society of Lovejoy, Inc. Our File #1151-0007 To cover the cost of a new roof \$ 15,000 00	1541814 1151-0007	12/5/2011	\$5,000.00		4896
			Total December 2011 (4 items)	\$114,900.50	
January 2012					
The Buffalo Fine Arts Academy Our File #141-0014 Support in second year for operational expenses commencing April 2011 \$ 100,000.00	1541621 141-0014	1/2/2012	\$12,500.00		4933
Buffalo Maritime Center Our File #1687-0001 Support over 3 years for the addition of a full-time professional Shipwright/Manager & Executive Assistant \$ 120,000 00	1541669 1687-0001	1/2/2012	\$10,000.00		4932
Buffalo Philharmonic Orchestra Society Our file #110-0019 Endowment Fund \$ 74,806.00	1541887 110-0019	1/31/2012	\$74,806 00		4960

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Christ the King Seminary Our File #468-0008 Support of the Seminary's Strategic Plan 2012 \$ 15,000.00	1541787 468-0008	1/31/2012	\$7,500.00		
Erie Canal Drama Theatre Inc. Our File #1598-0003 Toward operating cost of the production Clinton's Ditch \$ 3,000 00	1541789 1598-0003	1/31/2012	\$3,000.00		payable to Innovative Charitable Initiatives f/b/o/ Erie Canal Drama Theatre
Erie County S.P.C.A. Our File #111-0025 Annual Grant \$ 2,600 00	1541885 111-0024	1/31/2012	\$2,600.00		4959
Food Bank of Western New York, Inc. Our File #499-0005 Funds for the purchase of nutritious food & personal care items for their 350 member agencies \$ 10,000.00	1541863 499-0005	1/31/2012	\$10,000.00		4968
The Foundation Center Our File #1105-0015 Renew Annual Support for 2011 \$ 3,500 00	1541825 1105-0015	1/31/2012	\$3,500 00		
Holy Trinity Lutheran Church Our File #119-0027 Organ tuning & proposal for maintenance related repairs \$ 23,055.00	1541889 119-0027	1/30/2012	\$23,055.00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Holy Trinity Lutheran Church <i>Our File #119-0026</i> <i>Annual Grant</i> \$ 38,250 00	1541883 119-0025	1/31/2012	\$38,250 00		4957
Kenan Center, Inc. <i>Our File #908-0002</i> <i>Complete the renovation of the Kenan Center Arena Annex</i> \$ 10,581 54	1541785 908-0002	1/31/2012	\$10,581 54		
The Niagara Frontier Radio Reading Service, Inc. <i>Our File #710-0008</i> <i>Funds to continue programming throughout 2011-12 and to generate matching funds</i> \$ 25,000.00	1541841 710-0008	1/31/2012	\$25,000.00		4961
Niagara Lutheran Home Foundation <i>Our File #117-0024</i> <i>Annual Grant</i> \$ 14,070.00	1541884 117-0024	1/31/2012	\$14,070 00		4958
United Negro College Fund, Inc. <i>Our File #498-0012</i> <i>2012 Annual Campaign</i> \$ 3,500 00	1541867 498-0012	1/31/2012	\$3,500.00		4969
Urban Christian Ministries <i>Our File #212-0012</i> <i>Mentoring Program, Computer Training, IT Infrastructure, Block Club Basketball, Summer Camp & After School Programs</i> \$ 15,000.00	1541803 212-0012	1/31/2012	\$15,000 00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
West Seneca Community Food Pantry <i>Our File #1730-0001</i> <i>To help cover the cost to build an addition to the present facility</i> \$ 5,000 00	1541854 1730-0001	1/31/2012	\$5,000 00		4970
Western New York Grantmakers Association <i>Our File #1406-0010</i> <i>Annual Membership Contribution for 2012</i> \$ 2,000 00	1541888 1406-0010	1/31/2012	\$2,000 00		4966
Total January 2012 \$260,362.54 (17 items)					
Grand Total \$2,012,967.19 (94 items)					
CASH TO ACCTUAL ADJUSTMENT 868,905.00					
TOTAL GRAND PAID \$ 2,881,872.19					

Schedule of Realized Gains and Losses

February 1, 2011 - January 31, 2012

The Margaret L. Wendt Foundation
356-08775

Units	Security Description	Original Cost	Purchase Date	Proceeds	Sale Date	Gain or (-Loss)
Short-term						
5,000	Strayer Ed Inc Com	\$609,531.09	01/24/11	\$581,201.68	08/04/11	\$-28,329.41
10,000	Linear Technology Corp	319,667.41	11/12/10	328,238.23	10/27/11	8,570.82
65,000	Dominion Res Inc Va New	2,797,977.00	11/08/10	3,291,662.64	11/04/11	493,685.64
10,000	McDonalds Corp	773,430.72	03/11/11	980,728.37	01/25/12	207,297.65
	Short-term Total	\$4,500,606.22		\$5,181,830.92		\$681,224.70
Long-term						
62,194	Sysco Corp	\$1,933,450.87	05/21/08	\$1,826,341.11	02/02/11	\$-107,109.76
3,682	Sysco Corp	110,447.88	12/17/02	108,122.78	02/02/11	-2,325.10
6,318	Sysco Corp	189,519.19	12/17/02	185,522.94	02/03/11	-3,996.25
10,000	Sysco Corp	299,766.43	09/27/02	293,641.87	02/03/11	-6,124.56
8,069	Energy Transfer Ptnrs L P	295,982.85	11/11/08	429,715.00	02/07/11	133,732.15
6,931	Energy Transfer Ptnrs L P	254,239.32	11/11/08	369,111.16	02/08/11	114,871.84
702	Energy Transfer Ptnrs L P	25,456.38	09/23/08	37,385.09	02/08/11	11,928.71
215	Energy Transfer Ptnrs L P	7,796.47	09/23/08	11,351.16	02/09/11	3,554.69
24,083	Energy Transfer Ptnrs L P	873,313.48	09/23/08	1,282,712.52	02/14/11	409,399.04
8,000	Chevron Corp	736,395.08	12/13/07	797,613.30	03/11/11	61,218.22
2,000	Chevron Corp	182,791.06	07/17/07	199,403.33	03/11/11	16,612.27
25,000	Enterprise Prods Partners	598,794.62	11/11/08	1,021,970.18	03/11/11	423,175.56
12,000	Pepsico Inc	945,422.34	12/13/07	771,697.98	03/11/11	-173,724.36
12,000	Pepsico Inc	844,317.05	09/24/08	771,697.98	03/11/11	-72,619.07
10,000	United Technologies Corp	628,800.44	05/01/06	806,801.40	03/11/11	178,000.96
2,000	Kinder Morgan Egy Ptns LP	41,678.89	07/25/00	141,880.85	06/28/11	100,201.96

Schedule of Realized Gains and Losses February 1, 2011 - January 31, 2012

The Margaret L. Wendt Foundation
356-08775

Units	Security Description	Original Cost	Purchase Date	Proceeds	Sale Date	Gain or (-Loss)
4,000	Kinder Morgan Egy Ptns LP	83,357.77	07/25/00	291,038.62	07/12/11	207,680.85
7,000	Paychex Inc	298,640.23	07/25/07	197,715.09	07/28/11	-100,925.14
18,000	Paychex Inc	767,932.03	07/25/07	485,069.97	08/04/11	-282,862.06
55,000	Paychex Inc	2,181,547.20	03/02/07	1,482,158.23	08/04/11	-699,388.97
10,000	Paychex Inc	396,369.89	12/13/07	269,483.31	08/04/11	-126,886.58
37,000	Paychex Inc	1,200,577.45	09/24/08	997,088.26	08/04/11	-203,489.19
10,000	Oneok Inc New	472,918.26	07/29/10	639,352.82	08/05/11	166,434.56
600	Oneok Inc New	16,890.27	02/06/09	38,361.17	08/05/11	21,470.90
34,400	Oneok Inc New	963,820.00	02/09/09	2,199,373.70	08/05/11	1,235,553.70
5,000	Weingarten Rlty Invs	125,465.38	12/10/02	110,528.33	10/25/11	-14,937.05
39,450	Weingarten Rlty Invs	989,618.72	12/11/02	872,068.55	10/25/11	-117,550.17
5,550	Weingarten Rlty Invs	138,620.29	12/12/02	122,686.45	10/25/11	-15,933.84
30,000	Xilinx Inc	819,433.56	08/10/10	939,076.55	10/25/11	119,642.99
45,000	Linear Technology Corp	1,456,233.56	07/28/10	1,477,072.02	10/27/11	20,838.46
14,000	Kinder Morgan Egy Ptns LP	291,752.21	07/25/00	1,234,935.96	01/25/12	943,183.75
10,000	V F Corp	743,848.01	05/08/08	1,315,471.92	01/25/12	571,623.91
	Long-term Total	\$18,915,197.18		\$21,726,449.60		\$2,811,252.42
	Total	\$23,415,803.40		\$26,908,280.52		\$3,492,477.12

LITIGATION SETTLEMENTS:

CONAGER DIST. FUND	1,496.13
MENA CORP	13,596.66
MARSH & MCLENNAN	89,557.23
GEN. GROWTH SECURITIES	1,043.15
ADJ TOTAL REALIZED GAINS	3,529,170.29

GROESBECK INVESTMENT MANAGEMENT CORP

Margaret L. Wendt Foundation
Fixed asset Rollforward
ID #16-6030037
1/31/2012

Equipment, Furniture, & Fixtures

	Acq Year	Dep Method	Cost at 1/31/2012	Disposals	Cost at 1/31/2012	Accum Dep 1/31/2011	Current Year Depre Exp	Disposals	Accum Dep 1/31/2012
Furniture & Equipment-fully Depreciated as of 1/31/04	Various	5Yr/SL	37,560 42	-	37,560 42	37,560 42	-	-	37,560 42
File Cabinets	2001	5Yr/SL	803 99	-	803 99	803 99	-	-	803 99
Clocks (2)	2001	5Yr/SL	136 00	-	136 00	136 00	-	-	136 00
File Cabinets	2001	5Yr/SL	489 80	-	489 80	489 80	-	-	489 80
Television & Equipment	2003	5Yr/SL	647 99	-	647 99	647 99	-	-	647 99
Refrigerator	2005	5Yr/SL	119 99	-	119 99	119 99	-	-	119 99
Telephones	2006	5Yr/SL	353 97	-	353 97	306 76	47 21	-	353 97
Desk Chair	2007	5Yr/SL	380 61	-	380 61	266 42	76 12	-	342 54
Computer/Installation/Consultation	2008	5Yr/SL	3,915 35	-	3,915 35	1,957 68	783 07	-	2,740 75
Ricoh Copier	2009	5Yr/SL	5,299 00	-	5,299 00	2,031 28	1,059 80	-	3,091 08
External Hard Drive	2011	5Yr/SL	1,218 15	-	1,218 15	-	182 72	-	182 72
New Dell Computer Monitor	2011	5Yr/SL	368 66	-	368 66	-	55 30	-	55 30
Subtotal-Furniture & Equipment			51,293 93	-	51,293 93	44,320 33	2,204 22	-	46,524 55

Leasehold Improvements

Leasehold Improvements-fully Depreciated as of 1/31/04	Various		60,153 55	-	60,153 55	60,153 55	-	-	60,153 55
Subtotal-Leasehold Improvements			60,153 55	-	60,153 55	60,153 55	-	-	60,153 55

Total Fixed Assets

			111,447 48	-	111,447 48	104,473 88	2,204 22	-	106,678 10
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Form 990-PF	Dividends and Interest from Securities	Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
SMITH BARNEY	3,829,309.	0.	3,829,309.
Total to Fm 990-PF, Part I, ln 4	3,829,309.	0.	3,829,309.

Form 990-PF	Other Income	Statement	2
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
LOSS ON ROYCROFT INN	<677,005.>	<677,005.>	
Total to Form 990-PF, Part I, line 11	<677,005.>	<677,005.>	

Form 990-PF	Legal Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
VARIOUS LEGAL EXPENSES	89,201.	44,601.		44,600.	
To Fm 990-PF, Pg 1, ln 16a	89,201.	44,601.		44,600.	

Form 990-PF	Accounting Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CHIAMPOU TRAVIS BESAW & KERSHNER	27,000.	13,500.		13,500.
To Form 990-PF, Pg 1, ln 16b	27,000.	13,500.		13,500.

Form 990-PF	Other Professional Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
GROESBECK INVESTMENT FEES	398,230.	398,230.		0.	
CONSULTING FEES	115,116.	57,558.		57,558.	
To Form 990-PF, Pg 1, ln 16c	513,346.	455,788.		57,558.	

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FEDERAL TAX	56,000.	0.		0.	
To Form 990-PF, Pg 1, ln 18	56,000.	0.		0.	

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
PAYROLL TAXES	5,859.	3,222.		2,637.	
TELEPHONE	3,015.	1,658.		1,357.	
INSURANCE	7,603.	4,182.		3,421.	
NEW YORK STATE FILING FEE	1,500.	825.		675.	
STATIONARY & SUPPLIES	414.	228.		186.	
MISCELLANEOUS EXPENSES	39,912.	21,951.		17,961.	
To Form 990-PF, Pg 1, ln 23	58,303.	32,066.		26,237.	

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	8
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Description	Amount
NET UNREALIZED APPRECIATION IN FAIR VALUE OF INVESTMENTS	6,141,791.
Total to Form 990-PF, Part III, line 3	6,141,791.

Form 990-PF	Corporate Stock	Statement	9
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Description	Book Value	Fair Market Value
SEE ATTACHED	97,713,690.	97,713,690.
Total to Form 990-PF, Part II, line 10b	97,713,690.	97,713,690.

Form 990-PF	Other Investments	Statement	10
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Description	Valuation Method	Book Value	Fair Market Value
APCO	COST	425.	425.
INTEREST IN RESIDUARY TRUST	COST	325,000.	325,000.
Total to Form 990-PF, Part II, line 13		325,425.	325,425.

Form 990-PF	Other Assets	Statement	11
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Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
DIVIDENDS RECEIVABLE	591,285.	512,713.	512,713.
INTEREST RECEIVABLE	173,287.	213,814.	213,814.
PREPAID FEDERAL EXCISE TAX	22,088.	22,088.	22,088.
To Form 990-PF, Part II, line 15	786,660.	748,615.	748,615.

GROESBECK INVESTMENT MANAGEMENT CORP
 PORTVUE - 600049.LBX
 RR: 8
 ACNUK: 035-608775
 RUN: 02/01/12 8:07 A.M.

PORTFOLIO EVALUATION FOR
 The Margaret L. Mendt Foundation
 AS OF DATE: January 31, 2012

PAGE 1
 DON JONES INDUSTRIAL AVG 12632.91
 STANDARD & POORS 500 1312.41

SECURITY DESCRIPTION

COMMON STOCKS

SECURITY DESCRIPTION	PURCHASE DATE	ORIGINAL COST	COST/UNIT	MARKET PRICE	CURRENT VALUE	% VALUE	GAIN/(-LOSS)	ANNUAL YTM/INCOME YLD
150,000 A T & T INC (NEW)	10/09/08	3,654,656	24.36	29.41	4,411,500	4.5	756,844	264,000 6.0
80,000 ABBOTT LABS	02/06/11	3,217,022	40.21	54.15	4,332,000	4.4	1,114,978	153,600 3.5
2,000 APPLE COMPUTER INC	01/25/12	901,402.00	450.70	456.48	912,960	0.9	11,558	54,000 2.3
30,000 BECTON DICKINSON & CO	11/04/11	2,454,791	81.83	78.41	2,352,300	2.4	-102,491	49,500 3.0
9,000 BLACKROCK INC COM	01/25/12	1,695,359	188.37	182.00	1,638,000	1.7	-57,359	328,000 6.6
80,000 BUCKEYE PARTNERS L P	12/02/09	3,155,076	39.44	62.29	4,983,200	5.1	1,828,124	213,500 7.0
70,000 BUCKLE INC	01/25/12	2,483,165	35.47	43.63	3,054,100	3.1	570,935	97,200 3.1
30,000 CHEVRON CORP	07/17/07	2,741,866	91.40	103.12	3,093,600	3.2	351,734	13,500 1.3
15,000 COACH INC	12/07/11	941,024.42	62.73	70.05	1,050,750	1.1	109,726	3,250 1.6
5,000 CVS CORP	12/03/09	154,568.44	30.91	41.75	208,750	0.2	54,182	180,000 5.7
90,000 EL PASO PIPELINE PARTNERS L COM UNIT LPI	03/11/11	3,160,754	35.12	35.13	3,161,700	3.2	946	520,800 5.1
210,000 ENTERPRISE PRODS PARTNERS	01/21/09	3,819,764	18.33	48.30	10,143,000	10.4	6,293,236	28,200 2.7
15,000 GENERAL DYNAMICS CORP	12/09/09	1,010,373	67.36	69.16	1,037,400	1.1	27,027	72,800 2.7
65,000 HARRIS CORP DEL	10/27/11	2,681,946	41.26	41.00	2,665,000	2.7	-16,946	60,000 1.6
20,000 I B M	11/04/11	3,717,182	23.23	26.42	4,227,200	4.3	510,018	134,400 3.2
160,000 INTEL CORP	12/03/06	2,260,696	30.14	65.91	8,498,000	8.7	6,237,304	464,000 5.5
75,000 JOHNSON & JOHNSON	07/25/00	1,865,966	18.66	84.98	6,432,034	4.5	284,606	215,600 2.5
100,000 KINDER MORGAN EGY PTNS LP	07/29/10	4,086,994	37.15	39.74	4,371,400	2.0	-142,438	48,600 2.8
110,000 LILLY, ELI AND COMPANY	02/03/11	2,052,418	76.02	70.74	1,909,980	5.1	-142,438	88,000 2.7
27,000 L-3 COMMUNICATIONS HLDGS INC	11/04/08	2,835,889	56.72	99.05	4,952,500	3.3	395,815	61,800 3.1
50,000 MCDONALDS CORP	11/04/11	2,832,485	25.93	29.53	3,248,300	3.8	415,815	105,000 3.3
110,000 MICROSOFT	09/24/08	2,024,475	67.48	65.67	1,970,100	3.2	-54,375	105,000 3.3
30,000 PEPSICO INC	01/24/11	2,032,510	58.07	106.20	3,177,000	2.4	1,144,490	70,000 1.9
35,000 PRAXAIR INC	04/23/09	2,544,687	50.89	63.04	3,152,000	1.3	607,313	57,600 2.4
50,000 PROCTER & GAMBLE COMPANY	10/27/11	2,272,142	75.74	78.78	2,363,400	2.4	91,258	24,000 1.9
30,000 SHUCKER J M CO COM NEW	11/15/11	1,111,621	55.58	62.84	1,256,800	2.4	145,179	24,000 2.5
20,000 TUPPERWARE CORP	03/21/06	1,770,177	59.01	78.35	2,350,500	2.7	580,323	57,600 2.2
30,000 UNITED TECHNOLOGIES CORP	10/14/08	1,251,291	62.56	131.49	2,629,800	1.3	1,378,509	29,200 2.4
20,000 V F CORP	04/23/09	976,500.05	48.63	61.36	1,227,200	1.3	250,700	29,200 2.4
20,000 WAL MART STORES INC								
TOTAL		\$ 68,605,691			\$ 97,713,690	100.0	\$ 9,107,999.3	762,750 3.9

COMMON STOCKS

Form 990-PF	Summary of Program-Related Investments	Statement 12
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Description

GENESEE GATEWAY PROJECT - BELOW MARKET INTEREST RATE LOAN
FOR RENOVATION OF LATE 1800 AND EARLY 1900 BUILDINGS IN A
DETERIORATED URBAN AREA IN DOWNTOWN BUFFALO, NEW YORK, TO
IMPROVE THE ECONOMY OF THE AREA.

Amount

To Form 990-PF, Part IX-B, line 1

2,627,175.

990-PF	Involvement With Noncharitable Organizations	Statement	13
	Part XVII, Line 1, Column (d)		

Name of Noncharitable Exempt Organization

ML WENDT FDN HOLDING

Description of Transfers, Transactions, and Sharing Arrangements

OPERATING ADVANCES

990-PF	Affiliation with Tax-Exempt Organizations	Statement	14
	Part XVII, Line 2, Column (c)		

Name of Affiliated or Related Organization

MARGARET L. WENDT

Description of Relationship with Affiliated or Related Organization

WHOLLY OWNED SUBSIDIARY

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE MARGARET L. WENDT FOUNDATION	Employer identification number (EIN) or ☒ 16-6030037
	Number, street, and room or suite no. If a P.O. box, see instructions. 40 FOUNTAIN PLAZA, SUITE 277	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BUFFALO, NY 14202	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ROBERT J. KRESSE, TRUSTEE

- The books are in the care of ► **40 FOUNTAIN PLAZA - BUFFALO, NY 14202**

Telephone No. ► **716-855-2146**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **September 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year _____ or
- ☒ tax year beginning **FEB 1, 2011**, and ending **JAN 31, 2012**

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 72,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 88,031.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions	
Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or	
	THE MARGARET L. WENDT FOUNDATION	☒	16-6030037
	Number, street, and room or suite no. If a P O box, see instructions.	Social security number (SSN)	
	40 FOUNTAIN PLAZA, SUITE 277	☐	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	BUFFALO, NY 14202		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

ROBERT J. KRESSE, TRUSTEE

- The books are in the care of ☒ 40 FOUNTAIN PLAZA - BUFFALO, NY 14202

Telephone No. ☒ 716-855-2146

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until December 15, 2012.

5 For calendar year 2011, or other tax year beginning FEB 1, 2011, and ending JAN 31, 2012.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED IN ORDER TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 72,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 88,031.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form 8868 (Rev. 1-2012)