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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

			of the Treasury enue Service	Note. The fou	ndation may b	reate e able i	o use a copy of this	e Founda return to sati	ation sfy state <u>repo</u> i	rting requirements.	<u> 2011 </u>
Fo	1 C8	len	dar year 2011 or tax y					, and e			
N	lam	e of	foundation							A Employer identification	number
			KANDER R.							99-6007059	
			nd street (or P 0 box number 10. BOX 317			address)			Room/suite	B Telephone number 808-694-45	43
~			own, state, and ZIP coo		2170					C If exemption application is p	
E	Ct	_	OLULU, HI all that apply:	96802- Initial retur			Initial return of a fo	ormer public	charity	D 1. Foreign organizations	s, check here
SOATE I				Final return Address ch			Amended return Name change			Foreign organizations me 2. check here and attach co	beting the 85% test,
, EM —	Ct	eck	type of organization:		n 501(c) <u>(3)</u> ex		rivate foundation			2. check here and attach & E If private foundation sta	
딣	_		ction 4947(a)(1) none: irket value of all assets		J Accounting		ixable private foundations: X Cash	ation Acc	rual	under section 507(b)(1)	•
			Part II, col. (c), line 1	6)	Ot	her (sp	ecify)			F If the foundation is in a under section 507(b)(1)	
2	<u>></u>	<u> </u>				mn (d)	must be on cash	basis.)			T (1)
	a	rt I	(The total of amounts in necessarily equal the an	columns (b), (c), ar	nd (d) may not) Revenue and penses per books		nvestment come	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	Ì	1	Contributions, gifts, g							N/A	
	-	2	Check I fi the four Interest on savings and to cash investments	• • • • • • • • • • • • • • • • • • • •	to attach Sch B	ļ					CM3 MENONIMI 1
	ł	3	cash investments Dividends and interes		•		5. 25,053.	 	5. 25,053.		STATEMENT 1 STATEMENT 2
		-	Gross rents	it iromi scourinc	3		23,033.		,0		DIATEMENT Z
		þ	Net rental income or (loss	3)							
	<u>•</u>	6a	Net gain or (loss) from sai				13,096.				
	Revenue	b	Gross sales price for all assets on line 8a		,880.						
	Be	7	Capital gain net income (1]	L3,096.		
		8 9	Net short-term capital Income modifications	•			<u></u>				
		10a	Gross sales less returns	'			·				
	-	b	Less Cost of goods sold								
		C	Gross profit or (loss)								
		11	Other income			<u> </u>	20 154	 	00 154		
	\dashv	12 13	Total. Add lines 1 thi Compensation of officers				38,154. 16,179.		38,154. 12,134.		4,045.
		14	Other employee salar		is, 610		10,173.	<u> </u>	L <u>4,134.</u>		2,023.
贰		15	Pension plans, emplo	yee benefits							
800T	Se		Legal fees								
=7 ≅%	Expenses		Accounting fees	•	rmt 3	<u> </u>	1,300.	<u></u>	390.		910.
			Other professional fe Interest	es				 			
)) (aţi	18	Taxes	S	rmt 4	<u> </u>	2,017.	 	135.		
	nist	19	Depreciation and dep								
	Administrative	20	Occupancy Travel, conferences,	RECEIV	FD						
1	Ā	21				<u> </u>		 			
₹ ₹	and	22 23	Printing and publicat	_	012 050-51			 		 	
5	ting	23	Other expenses Total operating and	AUG 102	AIX S			 		<u> </u>	
	Operating				드		19,496.	. :	12,659.	,	4,955.
	0	25	expenses. Add lines Contributions, gifts,	grants paid	UT		39,000.				39,000.
		26	Total expenses and	disbursements							
_	_	07	Add lines 24 and 25	line 40:		 	58,496.	 	12,659.	 	43,955.
			Subtract line 26 from				-20,342.				
			Recess of revenue over one over over one over one over over one over over one over over over over one over over over over over over over ove	•			-40,344.		25,495		
			Adjusted net income							N/A	
1	235	21	LILLA For December	ode Daduation A	-A N-A'		4!				5 000 PE (2011)

Part 组 Analysis of Changes in Net Assets or Fund Balances

29 Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances

31 Total liabilities and net assets/fund balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30		<u> </u>
(must agree with end-of-year figure reported on prior year's return)	1	930,543.
2 Enter amount from Part I, line 27a	2	-20,342
3 Other increases not included in line 2 (itemize) ► RETURNED PRIOR YE.	AR GRANT	5,000
4 Add lines 1, 2, and 3	4	915,201.
5 Decreases not included in line 2 (itemize)	_	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line	30 6	915,201.

Form **990-PF** (2011)

0.

915,201

915,201

930,543.

930,543.

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Form **990-PF** (2011)

See the Part VI instructions.

Part VII — Excilso Tax Based on Investment Income (Section 4940(p), 9490(p), or 4948 - see instructions) I sempt operating foundation sectored misched 4940(p) (c) neck here ≥ in and reter VN on the 1. Date of uting or determination letter. (statch capy of latter if incessary-see instructions) Domestic foundations had ment the section 4940(p) requirements in Part V, check here ≥ individual content to the content of the part of Part I, line 12, cot (b) 2 I avoider section 51 (domestic section 4947(p)(1) trusts and basels foundations only (blane after 4% of Part I, line 12, cot (b) 2 I as under section 51 (domestic section 4947(p)(1) trusts and basels foundations only (blane after 4): 3 3 5.10 - 4 4 0 0 - 5 1 2 based on investment income. Subtract line 4 from line 3 if zero or less, enter 4): 5 5 5.10 - 1 4 0 0 - 5 1 2 based on investment income. Subtract line 4 from line 3 if zero or less, enter 4): 5 5 5.10 - 1 4 0 0 - 5 1 2 based on investment income. Subtract line 4 from line 3 if zero or less, enter 4): 6 1 0 0 - 5 1 2 based on investment income. Subtract line 4 from line 3 if zero or less, enter 4): 6 1 0 0 - 2 1 0 0 - 2 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		990-PF (2011) ALEXANDER R. TULLOCH TRUST 99-60 Pet VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948 - 8	00705	9		Page 4
Dates of Pulling or determination letter: 1	_		ee ins	truc	TIOI	15)
b Domestic foundations that meet the section 494(a) injuriments in Part V, check have	1 4	Date of ruling or determination letter				
of Part I, line 27b 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 510. Add lines 1 and 2 3 Subtitle A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Q O. 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Based or line 4 from or line 4 from line 3 If zero or li	h	Domestic foundations that meet the section 4040(a) requirements in Book to shock here.			_	1 ^
LA Illother Gomestic foundations enter 2% of the 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2						10.
2 Tax under section 511 (domestic section 447(a)(1) inusts and taxable foundations only. Others enter-0-) 3 5.0. 3 5.10. 3 5.10. 4 0 5 Subtita A (income) tax (domestic section 447(a)(1) inusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from ine 3 it zero or less, enter-0- 5 Credits/Payments. 2 2011 sestimated tax payments and 2010 overpayment credited to 2011 5 Earnipt foreign organizations - tax withheid at ource 5 Earnipt foreign organizations - tax withheid at ource 5 Earnipt foreign organizations - tax withheid at ource 5 Earnipt foreign organizations - tax withheid at ource 6 Earnipt foreign organizations - tax withheid at ource 7 Tax based on payments. Add lines 6 at through 6d 8 Earnipt foreign organizations - tax withheid at ource 8 Tax pad with application for extension of time to file (form 8585) 6 d 7 Total credits and payments. Add lines 6 at through 6d 7 Total credits and payments. Add lines 6 at through 6d 8 Destine any penalty for underapyment of estimated tax Check here ○	C					
3 Add inses 1 and 2 Subtites A (normer) tax (domesabic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax paid with application for sections of time to the (Form 8668) 6 Enter the amount of line application for sections of time to the (Form 8668) 6 Backup withholding erroneously withheld 7 Total credits and papements. Add lines 5a more than line 7, enter amount owed 8 Enter any genalty for underpayment of estimated tax Check here ☑ if Form 2220 is attached 9 Tax dae. If the total of line 5 and 8 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than line 10 to the Credited line 5 and 8, enter the amount overpald 10 Overpayment, if line 7 is more than line 10 to the Credited line 2012 estimated tax № 530 · Refunded ▶ 10 530 · Refunded ▶ 11 0 530 · Part VIII-A ∫ Statements Regarding Activities 11 Enter the amount of line 10 to be Credited line 2012 estimated tax № 530 · Refunded ▶ 11 0 530 · Part VIII-A ∫ Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any ophtical campaign? 1 If the answer is Yes' to facer the, attach a detailed description of the activities and complete in the control of the activities of the foundation in connection with the activities. 1 During the foundation in the form 1120-POL for this year? 1 If Yes, a state of adesired description of the activities of line of the foundation managers ▶ \$ 0 . (2) On foundation managers ▶ \$ 0 . (3) On the foundation regarded secretion of the activities. 1 Has the foundation engaged in any activities that have not previously pegorate to the IRS, in its governing instrument, articles of incorporation, or	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only (them exten 0.)				Λ
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12 Dump the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13	_					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaigin? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1lf the answer is "Yes" to fact 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation file Form \$120.PDL for this year? 3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation № \$ O. (2) On foundation managers ▶ \$ O. a 8 Enter the remiburisement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ O. a 8 Enter the remiburisement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ O. a 8 Has the foundation made any changes, not previously reported to the IRS? 1lf "Yes," attach a detailed description of the activities. 9 Has the foundation made any changes, not previously reported to the IRS? 1lf "Yes," attach a detailed description of the activities. 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 2 Has the foundation have are still the foundation of the activities of the foundation during the y						<u> </u>
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If the answer is "Yes" to fact 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Eight be foundation file Form 1120-PQL for this year? In the foundation file Form 1120-PQL for this year? In the foundation is Form 1120-PQL for this year? In the foundation is Form 1120-PQL for this year? In the foundation is Form 1120-PQL for this year? In the foundation is Form 1120-PQL for this year? In the foundation is Form 1120-PQL for this year? In the foundation is Form 120-PQL for this year? In the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. If "Yes," attach a detailed description of the activities. In the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes In the foundation have unrelated business gross income of \$1,000 or more during the year? In the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either In the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? In the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction GP If "No," attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction GP If "No," attach explanation Is the foundation claiming status as a private	b			- +		X.
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	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		_		
					PF (

Part VII-A Statements Regarding Activities (continued))	<u> Page 5</u>
The state of the s		
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	<u> </u>	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		
If "Yes," attach statement (see instructions)	<u> </u>	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	L
Website address ► N/A		
14 The books are in care of ► BANK OF HAWAII Telephone no. ►808-694-		
Located at ► 130 MERCHANT STREET, HONOLULU, HI ZIP+4 ► 9681	<u> </u>	 -
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N/A	•—
and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	Yes	No
securities, or other financial account in a foreign country?	03	X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign		-
country		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
a disqualified person?	1	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1	
(5) Transfer any income or assets to a disqualified person (or make any of either available		
for the benefit or use of a disqualified person)?		}
(6) Agree to pay money or property to a government official? (Exception. Check "No"	1	
If the foundation agreed to make a grant to or to employ the official for a period after		
termination of government service, if terminating within 90 days.)		1
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		- T
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	_	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	İ	x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	-	
defined in section 4942(j)(3) or 4942(j)(5)):	1	!
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		
before 2011?	1	}
If "Yes," list the years \blacktriangleright		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
statement - see instructions.) N/A 2t	Д-	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
during the year?		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A		
Form 4720, to determine if the foundation had excess business holdings in 2011.) 1		x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	+	+*
had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4	.	X
Form 9		

12-02-11

orm 990-PF (2011) ALEXANDER R. TULLOCH TRU			99-600705	59 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be H	equirea (continu	ied)	
5a During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section)			B X No	
(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?	r to carry on, directly or indire		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Ye:	B X No	
(4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)?	n described in section	Ye.	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	fer the excentions described i		s 🗶 No	
section 53.4945 or in a current notice regarding disaster assistance (see instru		i riegulutions	N/A 5	ib di
Organizations relying on a current notice regarding disaster assistance check h			▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi expenditure responsibility for the grant?			s 🗔 No	
If "Yes," attach the statement required by Regulations section 53 494		/A	s no	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			_	
a personal benefit contract?		Ye	s X No	, ,
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b, file Form 8870	personal benefit contract?		-	6b X
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	☐ Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	<i>(</i>	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII	TRUSTEE			
P.O. BOX 3170	1 00	16 170		•
HONOLULU, HI 96802	1.00	16,179.	0.	0.
	1			
	<u> </u> -			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."	l <u></u> ,	<u></u>
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
		ļ		
	4			l .
	† 			
	+			
		<u> </u>		
	<u> </u>			
Total number of other employees paid over \$50,000			>	0
			Form	990-PF (2011)

F <u>orm 990-PF (2011)</u>	ALEXANDER R. TULLOCH TRUST	99-6	007059 Pag	e 7
Part VIII Infor	mation About Officers, Directors, Trustees, Foundat Employees, and Contractors (continued)	ion Managers, Highly		
	independent contractors for professional services. If none, enter	"NONE."		
	Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensa	tion
NONE		-		
Total number of others	receiving over \$50,000 for professional services	-	>	0
	Imary of Direct Charitable Activities or largest direct charitable activities during the tax year. Include relevant statisti	cal information such as the		
number of organizations	s and other beneficiaries served, conferences convened, research papers produ	iced, etc.	Expenses	
2				
3				
4				
Part IX-B Sumi	mary of Program-Related Investments t program-related investments made by the foundation during the tax year on the state of the state	ines 1 and 2	Amount	
1 N/A	A program routes most made by the footballing the day your on			
2				
	ed investments. See instructions.			
Total Add lines 1 thr		•		0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	965,468.
Ь	Average of monthly cash balances	1b	24,347.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	989,815.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	989,815.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,847.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	974,968.
6	Minimum investment return. Enter 5% of line 5	6	48,748.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	48,748.
28	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	510.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	48,238.
4	Recoveries of amounts treated as qualifying distributions	4	5,000.
5	Add lines 3 and 4	5	53,238.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	53,238.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
8	, , , , , , , , , , , , , , , , , , , ,	1a	43,955.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	····
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
þ		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,955.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,955.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies f	or the section

Form **990-PF** (2011)

Part XIII Undistributed Income (see in	nstructions)	·		
	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
Distributable amount for 2011 from Part XI, line 7				53,238.
2 Undistributed income, if any, as of the end of 2011	_			
a Enter amount for 2010 only			0.	
b Total for prior years:		_		
		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009 5, 274.				
e From 2010	E 274			
f Total of lines 3a through e	5,274.			
4 Qualifying distributions for 2011 from	ţ			
Part XII, line 4: ►\$ 43,955.			0.	
a Applied to 2010, but not more than line 2a			<u> </u>	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		<u> </u>		
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount	<u>_</u>		 	43,955.
e Remaining amount distributed out of corpus	0.			43,733,
5 Excess distributions carryover applied to 2011	5,274.			5,274
(If an amount appears in column (d), the same amount must be shown in column (a).)				<u> </u>
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	····		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.		·	0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012			_	4,009
7 Amounts treated as distributions out of			}	
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006	_			
not applied on line 5 or line 7	0.			<u> </u>
9 Excess distributions carryover to 2012.	_		[
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9:	0.		 	
a Excess from 2007				
b Excess from 2008]	
c Excess from 2009				
d Excess from 2010				

e Excess from 2011

Form 990-PF (2011) ALEXANI	DER R. TULLO	OCH TRUST			07059 Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective fo	•	•	▶└┌		
b Check box to indicate whether the four		ing foundation described		4942(j)(3) or49	942(j)(5) I
2 a Enter the lesser of the adjusted net	Tax year	(1-) 2010	Prior 3 years	(4) 2000	(a) Tatal
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a		 		_	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			ļ		Ļ
for active conduct of exempt activities.		1			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year				İ	
histed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)	1				
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
	ormation (Comp	lete this part only	v if the foundati	ion had \$5,000 or m	ore in assets
at any time during				. ,	
1 Information Regarding Foundat	ion Managers:	· · · · · · · · · · · · · · · · · · ·		···	
a List any managers of the foundation v	-	re than 2% of the total co	entributions received by	the foundation before the clo	ose of any tax
year (but only if they have contributed					•
NONE					
b List any managers of the foundation v	vho own 10% or more of	the stock of a corporatio	n (or an equally large p	ortion of the ownership of a r	partnership or
other entity) of which the foundation I			(: ;		· · · · · · · · · · · · · · · · · · ·
NONE					
2 Information Regarding Contribu	ution, Grant, Gift, Loa	n. Scholarship, etc	Programs:		
Check here X if the foundation				es not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, et					
a The name, address, and telephone nu				<u> </u>	
N/A	mber of the percent to wa	iom applications should	be addressed.		
247 22					
b The form in which applications should	the submitted and inform	nation and materials the	should include.		
N/A	7 Do Sabrinitoa and inion	nation and materials they	Should moldate.		
c Any submission deadlines;					
N/A					
d Any restrictions or limitations on awa	rds, such as by geograph	unal areas, charitable field	de kinde of institutions	or other factors:	
N/A	ius, sucii as by geograpi	गण्या बारवञ, जावा ।खिणस ॥सा	ออ, พาเนอ ปา เกริเนนเบทร	, טו טוווט ומטוטוס.	
M/B					
123601 12-02-11	· · · · · · · · · · · · · · · · · · ·				Form 990-PF (201
· · ·		1	0		. 31111 223 11 (201
		-	-		

SPECIAL OLYMPICS HAWAII		FOR UNIFIED SPORTS	
1500 S. BERETANIA ST. #208		PROGRAM	
HONOLULU HI 96826			5,000

PROGRAM

RESIDENT CAMP

1441 PALI HIGHWAY
HONOLULU, HI 96813
6,000.

	1	Į.	Į.	,	
Total				► 3a	39,000
b Approved for future payment					
MONTE				į.	
NONE					
	l	į.	1		

Form **990-PF** (2011)

15,000,

Total

710 GREEN ST.

HONOLULU_HI 96813

YMCA OF HONOLULU

(e) Related or exempt

function income

Excluded by section 512, 513, or 514

(c)
Exclusion
code

(d)
Amount

1 Program service revenue:

Enter gross amounts unless otherwise indicated.

Part XVI-A Analysis of Income-Producing Activities

4				
		+		
Fore and contracts from any analysis and				
g Fees and contracts from government agencies				
Membership dues and assessments				
Interest on savings and temporary cash		1 4	_	
Investments Dividends and interest from securities		14	5.	
·		14	25,053.	
Net rental income or (loss) from real estate:			····	
a Debt-financed property				
Not debt-financed property	·			
Net rental income or (loss) from personal				
property		- - 		
Other investment income				
Gain or (loss) from sales of assets other			12 006	
than inventory		18	13,096.	
Net income or (loss) from special events				
Gross profit or (loss) from sales of inventory		_		
Other revenue:				
<u>a</u>				
b				· · · -
·				
. 1				
d				
e			20. 154	
e Subtotal. Add columns (b), (d), and (e)		0.	38,154.	
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		0.	38,154.	
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.)			13	
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)			13	
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to t	ne Accomplishment of	Exempt Pu	13	38,154
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to t ine No. Explain below how each activity for which income in	ne Accomplishment of	Exempt Pu	13	38,154
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to t	ne Accomplishment of	Exempt Pu	13	38,154
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to t ine No. Explain below how each activity for which income in	ne Accomplishment of	Exempt Pu	13	38,154
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to t ine No. Explain below how each activity for which income in	ne Accomplishment of	Exempt Pu	13	38,154
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Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to to the No. Explain below how each activity for which income in the No.	ne Accomplishment of	Exempt Pu	13	38,154
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Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to t ine No. Explain below how each activity for which income in	ne Accomplishment of	Exempt Pu	13	38,154

Unrelated business income

(b)

Amount

(a) Business code

Form **990-PF** (2011)

orm 990			NDER R. TU						00/059		ge 13
Part X	VII	Information Re		fers To a	nd Transaction	ons ar	nd Relationsl	hips With Nonc	charitable	•	
4 Did	<u> </u>	Exempt Organ		fat falls				504/1) /		Yes	NIa
1 Did the organization directly or indirectly engage in any of the following with any other organization								on 501(c) of		105	NO
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organization of: a Transfers from the reporting foundation to a noncharitable exempt organization of:							zations?				
	Cash	om the reporting rounds	Mon to a nonchantabl			1a(1)		x			
	Other a	cepte				1a(2)		X			
		actions:				18(2)					
		of assets to a noncharital	hle exempt organization			16(1)		_X_			
		ses of assets from a nor				1b(2)		X			
		of facilities, equipment,	•			1b(3)		X			
٠,		ursement arrangements				1b(4)		X			
٠,		or loan guarantees							1b(5)		X
		mance of services or me	mbership or fundrais	ing solicitatio	ns				1b(6)		X
		facilities, equipment, ma	•	•					10		X
d If th	e answ	er to any of the above is	"Yes," complete the fo	ollowing sche	dule. Column (b) sh	ould alw	ays show the fair n	narket value of the go	ods, other ass	sets,	
		given by the reporting fo									
colu	mn (d)	the value of the goods,	other assets, or service	ces received.					·		
(a) Line no	(b) Amount involved	(c) Name of	noncharitable	exempt organizatio	n	(d) Description	of transfers, transactions	s, and sharing ar	rangeme	ents
	_			N/A							
	 				 		<u> </u>				
	<u> </u>										
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	ᆜ		<u> </u>				1				
		dation directly or indirec				t organiz	zations described		_		.
		501(c) of the Code (othe		(3)) or in sect	tion 527?				Yes	LX	No
<u>b</u> If "	es, co	mplete the following sch			T	 1					
		(a) Name of org	ganization		(b) Type of organ	ization		(c) Description of rela	ationship		
		N/A									
		. — — — —							 		
		_ 			 						
	Under	and the afternal declara	s the state of the								
C:		penalties of perjury, I declare lief, it is true, correct, and co							May the IRS return with the	discuss	this
Sign Here			amenli		AUG 0 2				shown below	v (see in	<u>str</u>)?
11010	Sign	ature of officer of youste	Vice President		Date				_ X Yes	s ∟ 	No_
			Title	Chaok Life is	DTIM						
		Print/Type preparer's n	ant	Preparer's s	ngriature	ļ	Date		PTIN		
Paid								self- employed			
	aro-			l			L	<u> </u>			
Prepa		Firm's name						Firm's EIN			
Use (Jilly	Eirm'n address >						 			
		Firm's address 🕨									
								Phone no.			

622 12-02-11

FORM 990-PF INTEREST ON SAVI	NGS A	ND TEM	PORARY CA	ASH IN	VESTMENTS	STATI	MENT	1
SOURCE						Al	OUNT	
PACIFIC CAPITAL CASH ASSETS								5.
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A					5.
FORM 990-PF DIVIDEND	S ANI	INTER	EST FROM	SECUP	RITIES	STAT	EMENT	2
SOURCE		GROSS	AMOUNT		TAL GAINS		UMN (A MOUNT)
BOH ACCT # 115026353			30,501.		5,448.		25,0	53.
TOTAL TO FM 990-PF, PART I, L	N 4		30,501.		5,448.		25,0	53.
FORM 990-PF	A	CCOUNTI	NG FEES			STAT	EMENT	3
DESCRIPTION	EXPI	(A) ENSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTEI NET INCON		(D) HARITA PURPOS	
TAX PREPARATION FEE		1,300.		390.			9	10.
TO FORM 990-PF, PG 1, LN 16B		1,300.		390.			9	10.
FORM 990-PF		TAX	ES			STAT	EMENT	4
DESCRIPTION	EXP	ENSES		EST-	(C) ADJUSTEI NET INCOM	o c		
FOREIGN TAXES WITHHELD 2011 ESTIMATED TAXES 2011 ESTIMATED TAXES 2010 EXTENSION TAX PAYMENT		135. 257. 260. 1,365.		135. 0. 0.				0. 0. 0.
TO FORM 990-PF, PG 1, LN 18		2,017.	· 	135.				0.
, , , , , ,	 _							

FORM 990-PF OTHER	INVESTMENTS	STATEMENT 5	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT-INV	COST	884,850.	912,213.
TOTAL TO FORM 990-PF, PART II, LINE	13	884,850.	912,213.

ALEXANDER RUSSELL TULLOCH TRUST 2011 FORM 990-PF PART II, INVESTMENTS-OTHER

EIN: 99-6007059

Description	Units	Book Value	Market Value
AT&T INC	450.000	13,322.40	13,608.00
ABBOTT LABORATORIES	120.000	6,123.81	6,748.00
ABERDEEN CORE FIXED INCOME FUND CL I	16447.053	178,927.91	180,424.00
ABERDEEN ASIA-PACIFIC EX-JAPAN EQUITY FUND INSTITUTIONAL CLASS	2902.837	23,249.50	28,535.00
ABERDEEN INTL EQUITY INSTITUTIONAL FUND CL SHS	6305.385	68,193.67	75,980.00
ALLSTATE CORP	40.000	1,236.60	1,096.00
ALTRIA GROUP INC	340.000	8,839.59	10,081 00
AMERICAN EXPRESS CO	110.000	4,923.78	5,189.00
AMERISOURCEBERGEN CORP	60.000	1,807.19	2,231.00
APACHE CORP	30.000	2,941.72	2,717.00
APPLE INC	15.000	4,309.10	6,075.00
ASTRAZENECA PLC SP ADR	200.000	9,689.32	9,258.00
BCE INC	220.000	8,705.76	9,167.00
BANK OF NEW YORK MELLON CORP	60.000	1,548.75	1,195.00
BAXTER INTL INC	40.000	1,920.82	1,979.00
BEAM INC	20.000	950.61	1,025.00
BERKSHIRE HATHAWAY INC CL B	70.000	5,939.48	5,341.00
BEST BUY CO INC	50.000	1,778.91	1,169.00
BRISTOL MYERS SQUIBB CO	302.000	8,639.18	10,642.00
CENTURYLINK INC	200.000	7,662.07	7,440.00
CHEVRON CORP	50.000	4,398.73	5,320.00
CINCINNATI FINL CORP	80.000	2,294.61	2,437.00
COCA COLA CO	30.000	1,963.24	2,099.00
COGNIZANT TECH SOLUTIONS CORP	40.000	2,432.90	2,572.00
COLUMBIA ACORN INTERNATIONAL FUND CL Z	551.849	19,702.97	18,934.00
CONOCOPHILLIPS	130.000	8,270.75	9,473.00
CON EDISON	70.000	3,830.76	4,342.00
COVANCE INC	20.000	1,147.83	914.00
CUMMINS ENGINE INC	30.000	2,690.76	2,641.00
DOMINION RESOURCES INC /VA	140.000	6,671.50	7,431.00
DOVER CORP	40.000	1,950.42	2,322.00
DUKE ENERGY CORP	420.000	7,860.98	9,240.00
EMC CORP	170.000	3,535.56	3,662.00
EBAY INC	40.000	844.21	1,213.00
EMERSON ELECTRIC CO	30.000	1,526.77	1,398.00
EXPEDITORS INTL WASH INC	30.000	1,361.12	1,229.00
EXPRESS SCRIPTS	110.000	5,147.42	4,916.00
FREEPORT MCMORAN COPPER & GOLD CLASS B	50.000	2,129.59	1,840.00
GENERAL ELECTRIC CO	160.000	2,623.36	2,866.00
GILEAD SCIENCES INC	100.000	3,447.74	4,093.00
GLAXOSMITHKLINE PLC ADR	230.000	9,776.73	10,495.00
GOLDMAN SACHS GROUP INC	20.000	3,055.34	1,809.00
GOOGLE INC CL A	8.000	4,212.03	5,167.00
HCP INC	80.000	3,024.38	3,314.00
HALLIBURTON CO	30.000	1,121.40	1,035.00

ALEXANDER RUSSELL TULLOCH TRUST 2011 FORM 990-PF

PART II, INVESTMENTS-OTHER EIN: 99-6007059

HANCOCK JOHN BK & THRIFT BANK & THRIFT OPPORTUNITY FUND HEALTH CARE REIT INC HEINZ H J CO HEINZ H J CO HEINZ H J CO HONEYWELL INTERNATIONAL INC JOHN JOHN JOHN JOHN JOHN JOHN JOHN JOHN	Description	Units	Book Value	Market Value
HEINZ H J CO	HANCOCK JOHN BK & THRIFT BANK & THRIFT OPPORTUNITY FUND	30.000	535.57	411.00
HESS CORP	HEALTH CARE REIT INC	80.000	4,060.87	4,362.00
HONEYWELL INTERNATIONAL INC	HEINZ H J CO	190.000	10,043.45	10,268.00
HUMANA INC 20.000	HESS CORP	10.000	576.26	568.00
INTEL CORP	HONEYWELL INTERNATIONAL INC	30.000	1,322.98	1,631.00
INTUITIVE SURGICAL INS		20.000		
JP MORGAN CHASE & CO		100.000	1,948.43	2,425.00
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	TEVA PHARMACEUTICAL INDS LTD SP ADR	80.000	4,042.14	3,229.00

ALEXANDER RUSSELL TULLOCH TRUST 2011 FORM 990-PF PART II, INVESTMENTS-OTHER

EIN: 99-6007059

Description	Units	Book Value	Market Value
TIME WARNER CABLE INC	20.000	1,448.20	1,271.00
TOTAL SA SP ADR	160.000	8,258.90	8,178.00
US BANCORP	50.000	1,082.30	1,353.00
UNILEVER PLC SPONSORED ADR	180.000	5,921.18	6,034.00
UNITED TECHNOLOGIES CORP	20.000	1,446.35	1,462.00
VANGUARD LONG-TERM TREASURY FUND CL ADM	1677.526	22,411.75	22,378.00
VARIAN MEDICAL SYSTEMS INC	50.000	2,944.20	3,357.00
VERIZON COMMUNICATIONS	270.000	9,744.98	10,832.00
VERISK ANALYTICS INC CL A	80.000	2,732.36	3,210.00
VISA INC CL A SHARES	50.000	3,658.27	5,077.00
VODAFONE GROUP PLC SP ADR	340.000	9,118.72	9,530.00
WAL-MART STORES INC	40.000	2,158.01	2,390.00
WATSON PHARMACEUTICAL	30.000	1,228.53	1,810.00
WELLS FARGO COMPANY	90.000	2,452.37	2,480.00
WINDSTREAM CORP	230.000	2,939.46	2,697.00
Investments - Other		884,850.19	912,213.00

Form **8868**

(Rev January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

If you a	re filing for an Automatic 3-Month Extension, complet	te only Pa	rt I and check this box			ightharpoons	
	re filing for an Additional (Not Automatic) 3-Month Ex			this form)		-	
	emplete Part II unless you have already been granted a				m 8868.		
	c filing (e-file). You can electronically file Form 8868 if y					orporation	
	o file Form 990-T), or an additional (not automatic) 3-moi						
	file any of the forms listed in Part I or Part II with the exc						
	Benefit Contracts, which must be sent to the IRS in pap						
	urs gov/efile and click on e-file for Chanties & Nonprofits		(366 instructions). For more details o	11 1110 0100	aone mag or a	us ionn,	
Part I	Automatic 3-Month Extension of Time		ubmit original (no copies ne	adad)			
	tion required to file Form 990-T and requesting an autor						
Part I only		nauc 6-mc	onth extension - check this box and t	complete			
All other o	corporations (including 1120-C filers), partnerships, REM ome tax returns.	ICs, and t	rusts must use Form 7004 to reques	t an exten	sion of time		
Type or	Name of exempt organization or other filer, see instru	ctions.		Employer	ployer identification number		
orint	ALEXANDER R. TULLOCH TRUST			X	99-6007	059	
File by the due date for iling your	Number, street, and room or suite no. If a P.O. box, s	ee instruc	tions		curity number (
eturn See nstructions	P. O. BOX 3170, DEPT 715			ليا	 		
nstructions	City, town or post office, state, and ZIP code. For a fo	oreign add	ress, see instructions.				
	HONOLULU, HI 96802-3170						
							
Enter the	Return code for the return that this application is for (file	a separa	te application for each return)			0 4	
Applicati	on	Return	Application			Return	
s For		Code	Is For			Code	
Form 990		01	Form 990-T (corporation)			07	
Form 990	-BL	02	Form 1041-A	•		08	
Form 990	-EZ	01	Form 4720			09	
Form 990	-PF	04	Form 5227			10	
Form 990	-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11	
Form 990	-T (trust other than above)	06	Form 8870			12	
	BANK OF HAWAII	<u> </u>					
The bo	ooks are in the care of 130 MERCHANT S'	TREET	- HONOLULU, HI 96	813			
	none No ▶ 808-694-4543		FAX No D				
	organization does not have an office or place of business	s in the l lr					
• If this	is for a Group Return, enter the organization's four digit	Group Exe	emotion Number (GEN)	if this is fo	r the whole grou	in check this	
box 🕨	If it is for part of the group, check this box						
	quest an automatic 3-month (6 months for a corporation				eis the exterisi	JI 18 101.	
			tion return for the organization name		The extension		
ie f	or the organization's return for:	it Organiza	tion return for the organization hame	eu above.	THE EXTENSION		
	X calendar year 2011 or						
			al analysis				
	l tax year beginning	, an	a enaing		_		
2 if ti	ne tax year entered in line 1 is for less than 12 months, c Change in accounting period	heck reas	on: Initial return	Fınal retur	n		
	nis application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any				
	prefundable credits. See instructions.	 		3a	\$	510.	
b If the	nis application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and				
est	imated tax payments made. Include any prior year overp	payment a	llowed as a credit.	3b	\$	1,040.	
c Ba	ance due. Subtract line 3b from line 3a Include your pa	ayment wit	h this form, if required,				
by	using EFTPS (Electronic Federal Tax Payment System)	See instru	ctions.	3c	\$	0.	
Caution.	If you are going to make an electronic fund withdrawal	with this F	orm 8868, see Form 8453-EO and Fo	orm 8879-	EO for payment	instructions.	
LHA F	or Privacy Act and Paperwork Reduction Act Notice,	see Instr	uctions.		Form 886	8 (Rev. 1-2012)	