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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

water Add to come

For calendar year 2011 or tax year beginning , and ending A Employer identification number Name of foundation 99-0261414 RJW FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (808) 946-2966 3737 MANOA ROAD City or town, state, and ZIP code C if exemption application is pending, check here HONOLULU, HI 96822 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test 2, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization; E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis.) ▶\$ 33,322. Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and for charitable purposes (cash basis only) expenses per books income income 10,000. N/A Contributions, gifts, grants, etc., received if the foundation is not required to attach Sch. B. Interest on savings and temporary cash investments 4. STATEMENT 4. 104. 104. STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -1,188 . 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 29,101. 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less return and allowances c Gross profit or (loss)⊀ 11 Other income S 108. Total. Add Ines 8,920 12 RS 14 Other employee salaries and wages 15 Pension plans, employed penefits Operating and Administrative Expenses 16a Legal fees 475. **b** Accounting fees STMT 3 0. STMT 4 188. 188. c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 2. 4. STMT 5 23 Other expenses 24 Total operating and administrative 665 192 expenses. Add lines 13 through 23 10,000. 10,000. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 192 10,665 10,000. Add lines 24 and 25 27 Subtract line 26 from line 12: -1,7458 Excess of revenue over expenses and disbursements 0. b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see instructions.

듄	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
<u> </u>	<u>art</u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
-	1	Casir - non-interest-bearing	2,905.	2,240.	2,240.
	2	Savings and temporary cash investments	13,757.	13,946.	13,946.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	}		
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts	1		
S.	8	Inventories for sale or use			<u></u>
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations	4,956.		
	b	Investments - corporate stock	8,231.		
	c	Investments - corporate bonds			
	ĺ	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation	1		
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	5,478.	17,482.	17,136.
		Land, buildings, and equipment basis			
	` `	Less accumulated depreciation	1	İ	
	15	Other assets (describe ►			
	"				
	16	Total assets (to be completed by all filers)	35,327.	33,668.	33,322.
_	17		<u> </u>		
	18	Grants payable			
s	19	Deferred revenue			
Liabilities	20				
ΞĢ	21	Mortgages and other notes payable		- · · ·	
Ĩ	22	Other liabilities (describe)		· · · · · · · · · · · · · · · · · · ·	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	ĺ	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
	25	Temporarily restricted		\	
Bal	26	Permanently restricted			
or Fund Balar	ļ	Foundations that do not follow SFAS 117, check here			
Ŀ	1	and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	35,413.	33,668.	
sets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
ē	30	Total net assets or fund balances	35,413.	33,668.	
2			<u> </u>		
	31	Total liabilities and net assets/fund balances	35,413.	33,668.	
		III Analysis of Changes in Net Assets or Fund E			
_	art				
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	-	st agree with end-of-year figure reported on prior year's return)		1	35,413.
		r amount from Part I, line 27a		2	-1,745.
-		r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	33,668.

6

5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

RJW FOUNDATION

(a) List and desc	and Losses for Tax on I ribe the kind(s) of property sold (e. arehouse; or common stock, 200 sl	g., real estate,	Moone	(b) How acquired P - Purchase D - Donation	(c) Da (mo.	te acquired , day, yr.)	(d) Date sold (mo., day, yr.)
1a		<u> </u>			 		
b SEE ATTACHED	STATEMENT						
С							
d					 _ _		-
<u>e</u>				<u> </u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale) Gain or (loss) ilus (f) minus (
<u>a</u>		 					
<u>b</u>							
d							
e 29,101.		 	30,28	9.	-		-1,188.
	ng gain in column (h) and owned by	y the foundation			(I) Gains	(Col. (h) gain	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), if any			ut not less than es (from col. (
a							
b		 					
<u>c</u>		 					
<u>d</u>				- 			-1,188.
е	C 11	<u> </u>					1,100.
2 Capital gain net income or (net ca	apital loss) $ \begin{cases} \text{If gain, also ent} \\ \text{If (loss), enter} \end{cases} $			} 2			-1,188.
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8,	column (c).	and (6):				NT / N	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder Section 4940(e) fo	r Paducad	Tay on Net	Investment	Income	N/A	
(For optional use by domestic privat						<u></u>	
f section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation does not qua	tion 4942 tax on the distributable a lify under section 4940(e). Do not o	complete this pa	rt.				Yes X No
	each column for each year; see ins	tructions before	making any entri				(8)
(a) Base period years Calendar year (or tax year beginn	ing in) Adjusted qualifying d		Net value of no	(c) ncharitable-use as		Distrib (col. (b) div	(d) oution ratio rided by col. (c))
2010		9,999.			0.		.000000
2009		0.			0.		.000000
2008							
2007							·
	. <u> </u>						·· ·····
2 Total of line 1, column (d)					_ 2	:	.000000
3 Average distribution ratio for the		il on line 2 by 5,	or by the number	of years			
the foundation has been in existe	ence if less than 5 years				3	<u> </u>	.000000
4 Enter the net value of noncharita	ble-use assets for 2011 from Part X	K, line 5			_4		
5 Multiply line 4 by line 3					_ 5		0.
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)				6		0.
7 Add lines 5 and 6					7	,	0.
8 Enter qualifying distributions froi	m Part XII, line 4				8		10,000.
	n line 7, check the box in Part VI, lir	ne 1b, and comp	lete that part usin	g a 1% tax rate.	L		/
123521 12-02-11		<u></u>				F	orm 990-PF (2011)

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4	1940(e), oı	4948	- see i	nstru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.)	ĺ				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instruct		İ				^
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 19	6 P	1	ļ			0.
	of Part I, line 27b	ļ					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, co	ol. (b). ノ					^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	┼			0.
	Add lines 1 and 2		3	 			0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	 			<u> </u>
	Credits/Payments:		-	1			
	2011 estimated tax payments and 2010 overpayment credited to 2011 6a		_				
	Exempt foreign organizations - tax withheld at source		_				
	Tax paid with application for extension of time to file (Form 8868) 6c 6c			1			
	Backup withholding erroneously withheld 6d 6d		┥.	1			0.
	Total credits and payments. Add lines 6a through 6d		7	+			<u> </u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8	+			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	 -			<u> </u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	ر درور ما	10	-			
	Enter the amount of line 10 to be: Credited to 2012 estimated tax	Refunded	<u> </u>				
	art VII-A Statements Regarding Activities				$\overline{}$	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it partic	ipate or interv	ene III		1a	163	X
	any political campaign?	. for definition			1b		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions				10		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any m	iatenais publi	snea or				
	distributed by the foundation in connection with the activities.				10		X
	Did the foundation file Form 1120-POL for this year?				 		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	1).				
	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$.		1		
е	^	i loulluation					
•					2		X
Z	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities				+		
•	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles (of incorporatio	n or				
3	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	or incorporatio	11, 01		3		X
40	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	of Yes," has it filed a tax return on Form 990-T for this year?		1	N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			•	5		X
·	If "Yes," attach the statement required by General Instruction T.						
6							
•	By language in the governing instrument, or						
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that cor 	nflict with the s	tate law				
	remain in the governing instrument?				6	İ	X
7	Did the foundation have at least \$5,000 in assets at any time during the year?				7	X	
•	If "Yes," complete Part II, col (c), and Part XV.						
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions) NON	E					
	· · · · · · · · · · · · · · · · · · ·						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or	designate)					
	of each state as required by General Instruction G? If "No," attach explanation				8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	4942(j)(5) for	calendar				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV				9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names a	ind addresses			10		X

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	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13_		X
	Website address ► N/A			-0
14	The books are in care of ► THE FOUNDATION Telephone no. ► (808)		<u>-29</u>	66
	Located at ► 3737 MANOA ROAD, HONOLULU, HI ZIP+4 ►9	<u>6822</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			ـــا
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			<u> </u>
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			ł
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			l
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	İ		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	1		İ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			ŀ
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	ľ		
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		l
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		₩
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			١,,
	before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):	-		1
â	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		İ	
	before 2011?	j	}	l
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	1		ĺ
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	١		1
	statement - see instructions.) N/A	<u>2b</u>	 	₩
,	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		1	1
9.	Did the foundation hold more than a 20' direct or indirect interest in any hydrogen enterprise at any time			l
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
]]
	of "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3ь	1	}
A	1 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1	\vdash	
•	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		x
	me mere and the property series and mere and or me mere had been additioned in			

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Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to:						
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No			
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,				
any voter registration drive?			s X No	! [
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	l i		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section					
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No] }		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or	_			
the prevention of cruelty to children or animals?		Ye	s X No] [
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations				
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h	nere					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it maintai	ined				
expenditure responsibility for the grant?	N	Γ/A 🔲 Υ∈	es 🔲 No	1 1		
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).		ļ	1 1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to						
a personal benefit contract?		Ye	es 🗶 No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		_ l_	6b X		
If "Yes" to 6b, file Form 8870						
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Ye	es 🗶 No 📙			
b If "Yes," did the foundation receive any proceeds or have any net income attribu	utable to the transaction?		N/A	7b		
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	У			
1 List all officers, directors, trustees, foundation managers and their	compensation.					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
JAMES W. Y. WONG	PRESIDENT		,			
3737 MANOA ROAD	1					
HONOLULU, HI 96822	0.00	0.	0.	0.		
DARRYL P. WONG	SEC/TREAS					
3737 MANOA ROAD	1		1			
HONOLULU, HI 96822	0.00	0.	0.	0.		
WARREN M. WONG	VICE-PRESIDEN	r				
3737 MANOA ROAD						
HONOLULU, HI 96822	0.00	0.	0.	0.		
	L	<u> </u>				
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	T/d/s			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
NONE						
	1		İ	ĺ		
			<u> </u>			
]					
		L	<u> </u>			
Total number of other employees paid over \$50,000	·		■			

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Part VIII Info	ormation About Officers, Directors, Trustees, Food Employees, and Contractors (continued)	undation Managers, Highly		
	d independent contractors for professional services. If none,	enter "NONE."		
(a	Name and address of each person paid more than \$50,000	(b) Type of service	(c) Cor	mpensation
NONE				
<u> </u>	<u> </u>			
				
 .				
Total number of others	s receiving over \$50,000 for professional services		•	0
Part IX-A Sur	mmary of Direct Charitable Activities			
	our largest direct charitable activities during the tax year. Include relevant ns and other beneficiaries served, conferences convened, research paper		Expense	es
1 N/A		<u> </u>	 	
<u> </u>			1	
			1	
2				
			1	
	<u> </u>		ļ	
3			4	
			4	
			 	
-			†	
	· -		1	
Part IX-B Sum	nmary of Program-Related Investments			
Describe the two large	est program-related investments made by the foundation during the tax y	ear on lines 1 and 2.	Amoun	it
1 N/A]	
	<u> </u>		4	
			<u> </u>	
2			-{	
			-}	
All other program-rela	ted investments. See instructions.		+	
3				
]	
Total. Add lines 1 th	rough 3	>		0.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	10,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for th	e section

Form **990-PF** (2011)

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,	Corpus	100/0 0/10/10 10 10	2010	
line 7				0.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:				-
, , ,		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
eFrom 2010 10,000.				
f Total of lines 3a through e	10,000.			
4 Qualifying distributions for 2011 from				
Part XII, line 4; ►\$ 10,000.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	10,000.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:	20 000			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,000.			
b Prior years' undistributed income. Subtract		0.		
line 4b from line 2b		U •		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line	· · · · · · · · · · · · · · · · · · ·			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011, Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	20,000.			
10 Analysis of line 9:	-			
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010 10,000.				
e Excess from 2011 10,000.				5 000 PF (2011)

Form 990-PF (2011) RJW FOU					61414 Page 1
Part XIV Private Operating F	oundations (see in	nstructions and Part V	II A, question 9)	N/A	_
1 a If the foundation has received a ruling of	r determination letter tha	at it is a private operating			
foundation, and the ruling is effective for	r 2011, enter the date of	the ruling	▶		
b Check box to indicate whether the found	lation is a private operat	ing foundation described	ın section	4942(j)(3) or 4942(j)(3)	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years]
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,			 		
line 4 for each year listed		ĺ			Ĭ
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	İ				
e Qualifying distributions made directly	·-			-	
for active conduct of exempt activities.				1	
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Compl	ete this part only	if the foundat	ion had \$5,000 or m	ore in assets
at any time during t	the year-see inst	tructions.)			
Information Regarding Foundation a List any managers of the foundation whyear (but only if they have contributed in NONE	o have contributed more		ntributions received by	the foundation before the clo	ose of any tax
b List any managers of the foundation who other entity) of which the foundation ha			(or an equally large p	portion of the ownership of a p	partnership or
NONE	•				
2 Information Regarding Contribut			-	pes not accept unsolicited req	ueste for funde. If
the foundation makes gifts, grants, etc.	(see instructions) to ind	ividuals or organizations	under other condition		
a The name, address, and telephone num	ber of the person to who	om applications should b	e addressed:		
SEE STATEMENT 7					
b The form in which applications should t	e submitted and inform	ation and materials they	should include:		
c Any submission deadlines:	····				
					
d Any restrictions or limitations on award	s, such as by geographi	cal areas, charitable field:	s, kinds of institutions	, or other factors:	

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to **Amount** any foundation manager or substantial contributor Name and address (home or business) a Paid during the year CHAMINADE UNIVERSITY GENERAL 3140 WAIALAE AVENUE HONOLULU, HI 96816 10,000. 10,000. ➤ 3a Total b Approved for future payment NONE Total **▶** 3b ٥.

(e) Related or exempt

Excluded by section 512, 513, or 514

Enter gross amounts unless otherwise indicated.

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				
b	_				
C	_				
d					
e	_				
f	_		+		
g Fees and contracts from government agencies			+		
2 Membership dues and assessments			+		
3 Interest on savings and temporary cash			1 4		
investments	—		14	4.	
4 Dividends and interest from securities			14	104.	
5 Net rental income or (loss) from real estate:	1		+		
a Debt-financed property			++		
b Not debt-financed property					
6 Net rental income or (loss) from personal	1 1				
property		····			
7 Other investment income					
8 Gain or (loss) from sales of assets other	1		1.4	265	1 452
than inventory	<u> </u>		14	265.	-1,453
9 Net income or (loss) from special events	-				<u></u>
O Gross profit or (loss) from sales of inventory			+-+		
1 Other revenue:					
a	_ 		+		
D	- 		+		
<u> </u>	_		+		
d			+		
e		0		373.	-1,453.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		<u>. </u>	13	-1,433
See worksheet in line 13 instructions to verify calculations.	\			" 	1,000
				_ 	·
Part XVI-B Relationship of Activities	s to the Acco	mplishment of E	Exempt F	Purposes	
Line No. Explain below how each activity for which in	ncome is reported in	column (e) of Part XVI	-A contribute	ed importantly to the accomp	olishment of
the foundation's exempt purposes (other th					
			·		
					· · · · · · · · · · · · · · · · · · ·
					
				"	
			-		
					· - :
					-
				- .	
				-	
					· · · · · · · · · · · · · · · ·
				-	· -
				·	

Unrelated business income

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	Did the oi	roanization directly or indir	ectly engage in any o	of the following	with any other organization	n described in section	n 501(c) of	Y	es No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?									
9		from the reporting founda							
•	(1) Cash	· -	ation to a nononantal	no oxompt org	amzation of.			1a(1)	x
								1a(2)	X
	(2) Othe							14(2)	 -
Đ	Other trai							16/10	x
		s of assets to a noncharital	• •					1b(1)	$\frac{x}{x}$
	• •	hases of assets from a nor	•	rganization				1b(2)	$\frac{1}{X}$
	• •	al of facilities, equipment, o						1b(3)	
	(4) Reim	nbursement arrangements						1b(4)	X
	(5) Loar	is or loan guarantees						1b(5)	X
	(6) Perfe	ormance of services or me	mbership or fundrais	ing solicitatioi	ns			1b(6)	X
C	Sharing of	of facilities, equipment, ma	ılıng lısts, other asse	ts, or paid emp	oloyees			1c	X
d	If the ans	wer to any of the above is	"Yes," complete the f	ollowing sche	dule. Column (b) should alv	ways show the fair m	arket value of the good:	s, other assets	5,
	or service	es given by the reporting fo	oundation. If the four	idation receive	ed less than fair market valu	ie in any transaction	or sharing arrangement	i, show in	
	column (d) the value of the goods,	other assets, or serv	ices received.					
(a)L	ine no	(b) Amount involved	(c) Name of	noncharitable	exempt organization	(d) Description	of transfers, transactions, a	nd shanng arran	gements
				N/A					
	<u> </u>						·		
							-		
					-				
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	la Aba far	undakan dunakhi ar indiras	the affiliated with an	alatad ta ana	or more toy everent ereces	izationa dagarihad			
Za		•	•		or more tax-exempt organi	izations described		Yes	X No
		n 501(c) of the Code (othe		(3)) or in sect	10ft 52 <i>f ?</i>			162	LAL NU
	IT Yes,	complete the following sch			(h) Type of organization	T	(c) Description of relation	nehin	
		(a) Name of org	Janizalion		(b) Type of organization		(c) Description of relatio	попр	
		N/A							
								_	
							-		
						ļ			
	1				<u> </u>	<u> </u>			
	andi	er penalties of perjury, declare belief, it is true, contect and cor	that I have examined the molete. Declaration of pr	s return, includin eparer (other thai	ig accompanying schedules and n taxpayer) is based on all inforr	statements, and to the nation of which preparer	has any knowledge	May the IRS dis	cuss this
	gn 📐	1 / KM	1 1/11		11/25/12	Secl		shown below (s	ee instr)?
He	ere 📗	70/4	y / US		1/20/10	- Sec.	(ran).	X Yes	L∐ No
	Sıç	nature of officer or trustee			Date	Title	L		
		Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTI	N	
							self- employed		
Pá	aid	REYNOLD LU			D LUM, CPA	07/17/12		001416	
Рг	eparer	Firm's name ► SHE	EA & CO.,	CPA'S,	INC.		Firm's EIN ▶ 99-	019029	6
U	se Only	<i>(</i>							
	_	Firm's address ▶ 15	85 KAPIOI	ANI BL	VD., SUITE 1	240			
			NOLULU, H				Phone no. (80	8) 949	-4209
_	-	·						Form 990-	PF (2011)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Employer identification number Name of the organization RJW FOUNDATION 99-0261414 Organization type (check one): Filers of: Section: Form 990 or 990-F7 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt chantable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, chantable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part II, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

RJW FOUNDATION

99-0261414

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	nal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HAWAII TAX INSTITUTE FOUNDATION P O BOX 1381 HONOLULU, HI 96807	\$10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- _ \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

RJW FOUNDATION

99-0261414

art II	Noncash Property (see instructions). Use duplicate copies of Par	t ii ii addidonai space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
			
(a)		(c)	
No. rom	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
Part I		(see instructions)	
		 \$	
(a) No.	(b)	(c)	(d)
from Part I	Description of noncash property given	FMV (or estimate) (see instructions)	Date received
alti			
		\$	
(a)			
No. from	(b)	(c) FMV (or estimate)	(d)
Part I	Description of noncash property given	(see instructions)	Date received
1		\$	
(a)		(c)	4.0
No. from	(b) Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
Part I		(see ilisu uctions)	
1		_	
		_{\$}	
(a) No.	(b)	(c)	(d)
from Part I	Description of noncash property given	FMV (or estimate) (see instructions)	Date received
arti			
1			

Employer identification number

UNDATION		99-0261414
Exclusively religious, charitable, etc., ind year. Complete columns (a) through (e) and the total of exclusively religious, charitable, e	ividual contributions to section 501(c)(the following line entry. For organization tc., contributions of \$1,000 or less for the nal space is needed.	7), (8), or (10) organizations that total more than \$1,000 for the scompleting Part III, enter he year. (Enter this information once)
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
Transferee's name, address, a	and ZIP + 4	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift	
	Use duplicate copies of Part III if addition (b) Purpose of gift (b) Purpose of gift Transferee's name, address, a (b) Purpose of gift (b) Purpose of gift Transferee's name, address, a	(e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4

LPa	art IV Capital Gains and Los	sses for Tax on Investment Income				
		describe the kind(s) of property sold ick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
10		7-10 TRSY ETF	P	09/14/10	01/06/11	
		7-10 TRSY ETF	P		03/16/11	
		TIPS ETF	P	09/14/10		
		I CDA		P	05/04/11	~ - 1 ~ ~ 1 ~ ~
		CI SINGAPORE		P	04/28/11	07/19/11
	50 ISHARES PAC			P	12/08/10	02/23/11
	70 ISHARES S&P			P	12/08/10	09/07/11
	100 POWERSHARE		-	P	08/04/11	10/24/11
	JPM US GOVT MO			P		VARIOUS
÷	CAPITAL GAINS			-		
,					+	
÷						
m					† ·	
n					<u> </u>	
0					 	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		h) Gain or (loss) plus (f) minus (g)	
_	1,793.	(or anowasio)	1,982.		Pido (1)	-189.
<u>a</u>	2,775.		2,973.			$\frac{103.}{-198.}$
<u>b</u>	5,435.		5,478.			-43.
<u>c</u>	1,481.		1,708.			$\frac{-23.}{}$
<u>d</u>	1,306.		1,512.			-206.
e f	2,234.		2,378.			-144.
_	3,778.		4,097.			-319.
g h	2,080.		2,207.			$\frac{-127.}{}$
"	7,954.		7,954.			0.
	265.		.,3314	· 		265.
l k	2031					
<u>`</u>						
m						
<u>n</u>				-		
0						·····
Ť	Complete only for assets shown	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Lo	osses (from col. (h))
_		(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess	s of col. (h) gain ove	
	(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but	not less than "-0-")	
a						-189.
b						-198.
c						-43.
d						-227.
e						-206.
f				• •		-144.
g						-319.
h						-127.
ī	·					0.
T	<u></u>					265.
k						
工				-		
m						
n						
0						
		f If gain, also enter	r in Part I line 7			
2	Capital gain net income or (net ca	apital loss) { If (loss), enter "-()-" in Part I, line 7	2		-1,188.
3	Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ar	nd (6):			
	If gain, also enter in Part I, line 8,	, column (c).	}			
	If (loss), enter "-0-" in Part I, line	8	<i>)</i>	3	N/A	

FORM 990-PF INTEREST ON SAVI	NGS A	ND TEM	PORARY CA	ASH IN	IVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
WEDBUSH					•		4.
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A				4.
FORM 990-PF DIVIDENT	S AND	INTER	EST FROM	SECUF	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT	-	ITAL GAINS IVIDENDS	COLUMN (A	.)
WEDBUSH	•		369.		265.	1	04.
TOTAL TO FM 990-PF, PART I, I	LN 4		369.		265.	1	04.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
TAX PREPARATION	<u> </u>	475.		0.			0.
TO FORM 990-PF, PG 1, LN 16B		475.		0.			0.
FORM 990-PF (OTHER	PROFES	SIONAL F	EES		STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
INVESTMENT FEES		188.		188.			0.
TO FORM 990-PF, PG 1, LN 16C		188.	-	188.			0.
=							

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC	EST- COME	(C) ADJUSTED NET INCOM		ABLE
FOREIGN TAX ROUNDING	4.		4.			0.
TO FORM 990-PF, PG 1, LN 23	2.		4.			0.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARK VALUE	ET
30 ISHARES BARCLAYS 7-10 YR 100 ISHARES GOLD TRUST 50 ISHARES S&P 500 VALUE 50 ISHARES S&P 500 GROWTH 130 SECTOR SPDR CONSUMER STAI 20 VANGUARD SMALL CAP ETF	PLES	COST COST COST COST COST		3,175. 1,774. 3,640. 3,377. 4,053. 1,463.	1, 3, 3, 4,	157. 523. 469. 371. 223. 393.
TOTAL TO FORM 990-PF, PART I	I, LINE 13			17,482.	17,	136.

99-0261414

RJW FOUNDATION

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JAMES W. Y. WONG 3737 MANOA ROAD HONOLULU, HI 96822

TELEPHONE NUMBER

(808) 946-2966

FORM AND CONTENT OF APPLICATIONS

NONE

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION'S PRIMARY EMPHASIS IS ON SUPPORTING OTHER ROMAN CATHOLIC PUBLIC CHARITIES THUS APPLICANTS SHOULD EXPLAIN THEIR RELATIONSHIP TO THE ROMAN CATHOLIC PURPOSE.

Form **8868**

(Rev. January 2012) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an **Exempt Organization Return**

► File a separate application for each return.

OMB No. 1545-1709

 \triangleright X

If you	are filing for an Automatic 3-Month Extension, complet	e only Pa	rt i and check this box					
If you	are filing for an Additional (Not Automatic) 3-Month Ext	tension, c	complete only Part II (on page 2 of t	this form).				
Electron required	complete Part II unless you have already been granted a nic filing (e-file). You can electronically file Form 8868 if y to file Form 990-T), or an additional (not automatic) 3-mor o file any of the forms listed in Part I or Part II with the exc	ou need a oth extens	a 3-month automatic extension of tin tion of time You can electronically fi	ne to file (6 le Form 88	6 months for a 6 368 to request	an extension		
	I Benefit Contracts, which must be sent to the IRS in pap							
	w.irs gov/efile and click on e-file for Chanties & Nonprofits		(see instructions) To more details t	on the elec	Zuorne ming or	uns tom,		
Part I			ubmit original (no copies nee	eded)				
	ration required to file Form 990-T and requesting an auton							
Part I or		natic offic	THE EXCENSION CHECK THIS DOX and	complete				
	"y corporations (including 1120-C filers), partnerships, REM	ICs and to	nusts must use Form 7004 to reques	t an eyten	ision of time			
	come tax returns	ros, and a	usts must use i omi i oo4 to reques	t wi caton	Sion or time			
Type or	Name of exempt organization or other filer, see instru-	ctions.		Employe	r identification i	number (EIN) or		
print File by the	RJW FOUNDATION			X	99-0263	1414		
due date for filing your return See	1 3737 MANOA ROAD	ee instruc	tions.	Social se	curity number	(SSN)		
instruction		oreign add	ress, see instructions.					
Enter th	e Return code for the return that this application is for (file	a separa	te application for each return)			0 4		
Applica	tion	Return	Application			Return		
Is For		Code	is For			Code		
Form 99	00	01	Form 990-T (corporation)			07		
Form 99	10-BL	02	Form 1041-A					
Form 99	10-EZ	01	Form 4720			09		
Form 99	00-PF	04	Form 5227			10		
Form 99	00-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11		
Form 99	00-T (trust other than above)	06	Form 8870			12		
Telep If the	THE FOUNDATION cooks are in the care of 3737 MANOA ROAL chone No. (808) 946-2966 corganization does not have an office or place of business s is for a Group Return, enter the organization's four digit	s in the Ur Group Exe	FAX No. inted States, check this box emption Number (GEN)					
box ▶	. If it is for part of the group, check this box	-	ich a list with the names and EINs o		ers the extens	ion is for.		
	request an automatic 3-month (6 months for a corporation AUGUST 15, 2012 , to file the exemp	•	tion return for the organization name		The extension			
	is for the organization's return for: ► X calendar year 2011 or							
•	tax year beginning	, an	nd ending		•			
2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period								
3a If	this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any					
_	nonrefundable credits. See instructions. 3a \$					0.		
	this application is for Form 990-PF, 990-T, 4720, or 6069,	-		AL	•	0.		
_								
	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 0 •							
	, coming at the paragraphic records tax rayment cystem).	JUJ 11311U		<u> </u>	<u></u>			