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990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2011

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions) All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 20 JAN 1 2011, and ending **DFC 31** 11 B Check if applicable C Name of organization D Employer identification number HILO ORCHID SOCIETY Address change 99-0236744 Name change Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number Initial return 808-963-6233 Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return HILO, HAWAII 96720 Number ▶ Application pending Cash √ Accrual G Accounting Method H Check ► ✓ If the organization is not Other (specify) ▶ Website: ► WWW HILOORCHIDSOCIETY.ORG required to attach Schedule B **527** (Form 990, 990-EZ, or 990-PF) If the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.) $\overline{\mathbf{V}}$ Check if the organization used Schedule O to respond to any question in this Part I 1 Contributions, gifts, grants, and similar amounts received 56891 2 Program service revenue including government fees and contracts 2 0 3 3615 Membership dues and assessments. 3 4 4 19 5a Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses 0 Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 0 C 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue \$15,000) . 6a 0 Gross income from fundraising events (not including \$ 48056 of contributions from fundraising events reported on the first schedule G if the sum of such gross income and contributions exceeds \$15,000).

Less direct expenses from gaming and fundraising events . . . 3559 6c 1461 Net income or (loss) from gaming and funding givents add lines 6a and 6b and subtract IШ Gross sales of inventory, less returns and allowances. 6d 1998 7a 5376 7b 2499 Gross profit or (loss) from sales of inventory (Subtract fine-7b from line 7a) 7c 2877 8 Other revenue (describe in Schedule O) 8 0 65400 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 10 10 6179 Grants and similar amounts paid (list in Schedule O) 11 11 O Benefits paid to or for members 12 12 0 Salaries, other compensation, and employee benefits. 13 13 376160 Professional fees and other payments to independent contractors 14 14 4391 Occupancy, rent, utilities, and maintenance . 15 Printing, publications, postage, and shipping . . . 15 4315 Other expenses (describe in Schedule O) 16 16 1156 17 17 53657 Total expenses. Add lines 10 through 16 . 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 11743 Asset Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) 37048 19 Net. 20 -751 20 Other changes in net assets or fund balances (explain in Schedule O) .

For Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances at end of year Combine lines 18 through 20

21

Cat No 10642I

Form 990-EZ (2011)

47901

21



(a) Name and address	(b) Title and average hours per week devoted to position	compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
JULIE GOETTSCH	PRESIDENT - 5			
P.O. BOX 118, HAKALAU, HI 96710		0	0	0
DIANE LUOMA	PAST PRESIDENT			
43-2147 POHAKEA RD., PA'AUILO, HI 96776	3	0	0	0
BEN OLIVEROS	VICE-PRESIDENT			
P.O. BOX 1146, MT. VIEW, HI 96778	5	0	0	0
KEN ARMOUR	TREASURER - 5			-
P O BOX 278, HAKALAU, HI 96710		0	0	0
JOHN MCVIKAR	TRUSTEE - 2			
394 LEOIKI PL , HILO, HI 96720	,	0	0	0
BILL RAWSON	TRUSTEE -2			
940 KUMUKOA ST., HILO, HI 96720		0	o	0
KAREN HAGEN	TRUSTEE - 2			
HCR 1 BOX 5278, POHOA, HI 96778		j o	0	o
KAREN KIMMERLE	TRUSTEE - 2			
P.O. BOX 909, KEA'AU, HI 96749		0	o	o
ERIC GUTTORMSEN	TRUSTEE - 2			
12-3605 NOHEA ST. PAHOA, HI 96778		0	o	o
TOM THAYER	TRUSTEE - 2			
1383 WAILUKU DR , HILO, HI 96720		0	o	o
		1		
				Form 990-EZ (2011

Part				
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	rant	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	168	NO_
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		<u> </u>
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		<u> </u>
b c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes." complete Schedule C, Part III.	35b 35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0	,		
ь 38а	Did the organization file Form 1120-POL for this year?	37b 38a	Î	✓
ь 39	If "Yes," complete Schedule L, Part II and enter the total amount involved	Ţ	,	
a b 40a	Initiation fees and capital contributions included on line 9	* 2, * · · · · · · · · · · · · · · · · · ·	, ,	*
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	* *** * *** ; . ***.	✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	77		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		<u>.:</u> _
41	List the states with which a copy of this return is filed ▶ HAWAII			
42a	The organization of profits and in our of the state of th		3-623	3
	Located at ► 29-3800 MAMALAHOA HIGHWAY, HAKALAU, HI At any time during the calendar year, did the organization have an interest in or a signature or other authority over	96	710 Yes	No
b	a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country:	42b		No ✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the tax year		ا اعدا	▶ □
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	Yes	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		✓
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).	45b		

Form 99	90-EZ (201	1)						F	age 4
								Yes	No
46		organization engage, directly or in					-	2.44	
Part		didates for public office? If "Yes," ection 501(c)(3) organizations					· 46	ction	V
uit		01(c)(3) organizations and sections							b
		nd 52, and complete the tables				7			
	<u>C</u>	heck if the organization used Sch	nedule O to respond	to any question in t	his Part VI	<u></u>	<u> </u>	<u> </u>	
47	Did the	e organization engage in lobbying	actuation or house a	nontion EO1/h) plantin	n in offoot d	uring the	tay (Yes	No
71		f "Yes," complete Schedule C, Part		section 501(ii) electio			47		1
48		organization a school as described in		i)? If "Yes," complete :	Schedule E		. 48		1
49a		organization make any transfers to			ation?.		. 49a		√
b		" was the related organization a se					. 49b		d leave
50		ete this table for the organızatıon's /ees) who each received more than							
		ne and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health b contributions to benefit plans, a compens	enefits, o employee nd deferred	(e) Estimat	ed amo	unt of
NA									
	-			-				_	
						}			
f		umber of other employees paid ov		. ▶0					
51		ete this table for the organization' 00 of compensation from the orga			contractors	who each	received	more	than
(a)		address of each independent contractor pa		(b) Type of serv	rice	(c)	Compensat	ion	
NA.		· · · · · · · · · · · · · · · · · · ·							
		·		_					
				-					
	T-4-1-			\$100.000			0		
52		umber of other independent contra e organization complete Schedule A	•	•	and 4947(a)				
JZ		empt charitable trusts must attach			· · · ·		► ✓ Ye	s 🗆	No
Under p	enalties or rrect, and	f perjury, I declare that I have examined this is complete. Declaration of preparer (other than	return, including accompan	lying schedules and statemer in ormation of which preparer i	ents, and to the tras any knowled	pest of my kr	owledge ar	nd belief	f, it is
		Aulia Marttach			5		2		
Sign		Signature of officer			Date				
Here	1	Type or print name and title				· · · ·			
		Print/Type preparer's name	Preparer's signature	Da	ite	Ch [7]	PTIN		
Paid		Time Type property flame				Check LI self-emplo	1f		
Preparer Use Only Firm's name ▶ Firm's EIN ▶									
	Only 📙	Firm's name 🕨			Firm'	s EIN ▶			
Use	Cilly	Firm's name Firm's address liscuss this return with the prepare			Firm'	_	► ☐ Ye		No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Public Inspection

	of the organization						E	Employer id	lentification			
	ORCHID SOCIETY								99-023			
Par			rity Status (All orga						nstructio	ns.		
1 2	A church, condition A school description A hospital or a A medical research	vention of churc ribed in section a cooperative ho	ation because it is: (Fo hes, or association of 170(b)(1)(A)(ii). (Attac spital service organiza on operated in conjunc	churches th Schede ation desc	s describe ule E.) cribed in s	ed in sec	tion 170(170(b)(1)((b)(1)(A)(i (A)(iii).		(iii). Ente	r the	
5	An organization	-	the benefit of a collec	ge or uni	versity ov	vned or	operated	by a go	vernment	al unit d	escrib	ed in
6 7	An organization	on that normally	nment or governmenta receives a substantia (A)(vi). (Complete Par	al part of					nit or from	n the ger	neral p	ublic
8	☐ A community	trust described i	n section 170(b)(1)(A))(vi). (Cor	nplete Pa	rt II.)						
9	receipts from support from	activities related gross investme	receives. (1) more that d to its exempt funct ent income and unrelater June 30, 1975. Se	ions-sul lated bus	bject to c siness tax	ertain ex kable inc	ceptions come (les	s, and (2) ss sectio	no more	than 33	31/3%	of its
10 11	An organization	on organized ar one or more pub	I operated exclusively nd operated exclusive plicly supported organ describes the type of	ely for th	ne benefit described	of, to p	perform to	the funct a)(1) or se	tions of, ection 509	9(a)(2) S		
	other than fou or section 509	his box, I certify indation manage (a)(2).	that the organization ers and other than one	is not co e or more	e publicly	rectly or support	ndirectled organ	ly by one izations o	or more described	in section	ed per on 509	rsons (a)(1)
f g	organization, o	check this box	a written determination							e III sup 	oportii	
3	following pers			,,,,	3			,				
			ndirectly controls, eithody of the supported			her with	persons	describe	d ın (ii) ar	nd 11g(i)	Yes	No
	(ii) A famıly m	ember of a pers	on described in (i) abo	ove? .						11g(ii)	
		•	a person described in		above? .					11g(iii)	
h	Provide the fo	llowing informat	on about the support	ed organ	ızatıon(s).			,	<u></u>	r		
(i)	Name of supported organization	(iı) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	ın col (i) lı	organization sted in your document?	(v) Did you notify the organization in col (i) of your support?				(vii) Amount of support		of
			,,,	Yes	No	Yes	No	Yes	No			
(A)												
(B)					:							
(C)												
(D)												
(E)												
				1			1		1			

Page 2

	· · · · · · · · · · · · · · · · · · ·		_				, ago =
Part	Support Schedule for Organiza	ations Descr	ribed in Secti	ons 170(b)(1)(A)(iv) and 1	70(b)(1)(A)(v	ri)
	(Complete only if you checked the						
	Part III. If the organization fails to						-
Secti	on A. Public Support				,		
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and	(4) 2007	(2) 2000	(6) 2000	(4) 2010	(6) 2011	(1) 1014
-	membership fees received. (Do not						
	include any "unusual grants.")	1					
2	_					_	
_	Tax revenues levied for the organization's benefit and either paid						
	- · ·						
_	to or expended on its behalf		 	<u> </u>	ļ. <u> </u>	<u> </u>	
3	The value of services or facilities						
	furnished by a governmental unit to the] 					
	organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by		• , •	,	, "s	*	
	each person (other than a				1,30		Ì
	governmental unit or publicly			. , .		, ,	1
	supported organization) included on			,	·	>	
	line 1 that exceeds 2% of the amount		. , '	, (İ		İ
	shown on line 11, column (f)			- ,		<u>`</u> \$v	
6	Public support. Subtract line 5 from line 4.		m. "	10 .		â,,	
	on B. Total Support	<u> </u>		· · · · · · · · · · · · · · · · · · ·	i	I	1
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4		† 				
8	Gross income from interest, dividends,			<u>-</u>			-
•	payments received on securities loans,				•		
	rents, royalties and income from similar				•		
	sources						
•							
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on		1				
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)						
11	Total support. Add lines 7 through 10			10	1	*	
12	Gross receipts from related activities, etc	(see instructi	ions)			12	
13	First five years. If the Form 990 is for the	ne organization	n's first, secon	d, third, fourth	i, or fifth tax y	ear as a section	on 501(c)(3)
	organization, check this box and stop he	re					🕨 🗀
Secti	on C. Computation of Public Suppor	rt Percentag	je				
14	Public support percentage for 2011 (line 6	6, column (f) d	livided by line 1	1, column (f))		14	%
15	Public support percentage from 2010 Sch	nedule A. Part	II. line 14 .			15	%
16a	331/3% support test-2011. If the organi					/3% or more, o	
	box and stop here. The organization qua						
ь	331/3% support test-2010. If the organ			_			_
_	check this box and stop here . The organ						▶ ┌
470	•	•	•	•		a ar 16h and	_
178	10%-facts-and-circumstances test—20						
	10% or more, and if the organization me						
	Part IV how the organization meets the "f	acts-and-circt	umstances" tes	ii. The organiz	ation qualifies	as a publicity s	apported
	organization		• • •				🟲 🗀
b	10%-facts-and-circumstances test - 26						
	15 is 10% or more, and if the organization	tion meets the	e "facts-and-ci	rcumstances"	test, check th	ns box and st	top here.
	Explain in Part IV how the organization m	neets the "fact	s-and-circums	ances" test. T	he organizatio	n qualifies as	a publicly
	supported organization						🕨 🗀
18	Private foundation. If the organization di	d not check a	box on line 13.	16a, 16b, 17a	a, or 17b, chec	k this box and	see
	_						

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support	under the te	ists listed bei	ow, piease co	mpiete Part i	1.}	
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees	(u) 2007	(6) 2000	(6) 2003	(a) 2010	(6) 2011	(i) Total
	received. (Do not include any "unusual grants.")			9345	15262	18089	42696
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose			32404	32665	51252	116321
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513			o	o	О	0
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf			0	o	o	0
5	The value of services or facilities						
	furnished by a governmental unit to the]			
	organization without charge			0	0	0	0
6	Total. Add lines 1 through 5			41749	47927	69341	159017
/a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons			0	0	0	0
b	Amounts included on lines 2 and 3					ļ	
	received from other than disqualified persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year			ا	ا		
С	Add lines 7a and 7b		ļ	0	0	0	0
8	Public support (Subtract line 7c from	* 2 80 2	5	J(\$4) of ** 1 7 5 7	ران جعد الدينا ال		
	line 6.)						159017
Secti	on B. Total Support	<u> </u>	1		<u> </u>	3, 40, 1, 1	100017
Calen	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6			41749	47927	69341	159017
10a	Gross income from interest, dividends,		1				
	payments received on securities loans, rents,						
	royalties and income from similar sources .			7	18	19	44
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975			0	0	0	0
	Add lines 10a and 10b			7	18	19	44
11	Net income from unrelated business		1			į	
	activities not included in line 10b, whether or not the business is regularly carried on		į				
12	Other income Do not include gain or	******		0	0	0	0
12	loss from the sale of capital assets						
	(Explain in Part IV.)			o	o	0	0
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)			41756	47945	69360	159061
14	First five years. If the Form 990 is for the	e organization	n's first, secon	d, third, fourth,	or fifth tax ye	ar as a section	
	organization, check this box and stop he	re .					▶ 🗆
<u>Secti</u>	on C. Computation of Public Suppor						
15	Public support percentage for 2011 (line 8					15	100 %
16	Public support percentage from 2010 Sch					16	100 %
	on D. Computation of Investment In					T := T	
17	Investment income percentage for 2011 (17	0 %
18	Investment income percentage from 2010					18	0 %
19a	331/3% support tests—2011. If the organi						
L	17 is not more than 33 ¹ / ₃ %, check this box 33 ¹ / ₃ % support tests—2010. If the organiz						
b	line 18 is not more than 331/3%, check this t						
20	Private foundation. If the organization de						

Schedule A (F Part IV	Supplemental Information. Complete this part to provide the explanations required by Part II, line 10;	Page 4
	Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	
·		

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

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HILO ORCHID SOCIETY	99-0236744					
LINE 10 - TWO SCHOLARSHIPS OF \$1500 EACH TO LOCAL AG. STUDENTS, JOINT FUNDRAISING \$20	679,					
LINE 10 CONTINUED - DONATION TO ORCHID CONSERVATION GROUP \$500						
LINE 16 - LIUABILITY INS \$938, GENERAL EXCISE TAXES PAID \$218	LINE 16 - LIUABILITY INS \$938, GENERAL EXCISE TAXES PAID \$218					
LINE 20 - ACCOUNTS PAYABLE NOT INCLUDED IN 2010 OF \$751						
PART III - THE PURPOSE OF THE SOCIETY IS TO PROMOTE, CARRY ON, AID AND SUPPORT IN EVER	RY POSSIBLE WAY THE KNOWLEDGE					
OF ORCHIDS, TO COORDINATE AND PROMOTE PARTICIPATION IN THE ACTIVITIES OF THE SOCIET	Y; TO MAKE AWARDS FOR					
EXCELLENCE IN THE DEVELOPMENT, CULTURE OR APPRECIATION BY THE MEMBERSHIP OF ORC	HIDS, AND GENERALLY, TO EXTEND					
KNOWLEDGE, PRODUCTION, USE AND APPRECIATION OF ORCHIDS.						

Schedule O (Form 990 or 990-EZ) (2011)	Page 2
Name of the organization	Employer identification number