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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

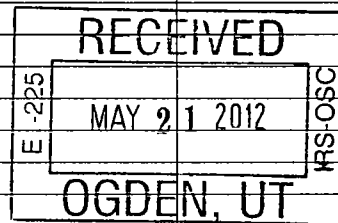
2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation <b>ROBERT M. GOLDEN FOUNDATION C/O MORLEY GOLDEN</b>		A Employer identification number <b>95-6099985</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 286</b>	Room/suite	B Telephone number <b>(858) 558-9200</b>
City or town, state, and ZIP code <b>SUN VALLEY, ID 83353-0286</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 5,090,723.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		272.	272.		STATEMENT 1
4 Dividends and interest from securities		115,891.	115,891.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		137,347.			
b Gross sales price for all assets on line 6a		881,601.			
7 Capital gain net income (from Part IV, line 2)			137,347.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		253,510.	253,510.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		3,266.	327.		2,939.
b Accounting fees STMT 4		3,750.	375.		3,375.
c Other professional fees STMT 5		26,606.	26,606.		0.
17 Interest					
18 Taxes STMT 6		7,047.	152.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		100.	0.		100.
24 Total operating and administrative expenses Add lines 13 through 23		40,769.	27,460.		6,414.
25 Contributions, gifts, grants paid		403,390.			403,390.
26 Total expenses and disbursements. Add lines 24 and 25		444,159.	27,460.		409,804.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<190,649.>			
b Net investment income (if negative, enter -0-)			226,050.		
c Adjusted net income (if negative, enter -0-)				N/A	



SCANNED MAY 23 2012

Operating and Administrative Expenses

914  
25

**ROBERT M. GOLDEN FOUNDATION**

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			255,220.	441,973.	441,973.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 9		4,163,420.	3,786,018.	4,648,750.
	c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 <b>Total assets</b> (to be completed by all filers)			4,418,640.	4,227,991.	5,090,723.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 <b>Total liabilities</b> (add lines 17 through 22)			0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>					
	24 Unrestricted			4,418,640.	4,227,991.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
30 <b>Total net assets or fund balances</b>			4,418,640.	4,227,991.		
31 <b>Total liabilities and net assets/fund balances</b>			4,418,640.	4,227,991.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,418,640.
2 Enter amount from Part I, line 27a	2	<190,649.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,227,991.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,227,991.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CHARLES SCHWAB #4500 - PUBLICLY TRADED</b>			
<b>b SECURITIES</b>	P	VARIOUS	VARIOUS
<b>c CHARLES SCHWAB #4500 - PUBLICLY TRADED</b>			
<b>d SECURITIES</b>	P	VARIOUS	VARIOUS
<b>e CAPITAL GAINS DIVIDENDS</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b 98,669.</b>		<b>90,403.</b>	<b>8,266.</b>
<b>c</b>			
<b>d 770,532.</b>		<b>653,851.</b>	<b>116,681.</b>
<b>e 12,400.</b>			<b>12,400.</b>

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			<b>8,266.</b>
<b>c</b>			
<b>d</b>			<b>116,681.</b>
<b>e</b>			<b>12,400.</b>

<b>2 Capital gain net income or (net capital loss)</b>	<b>2</b>	<b>137,347.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	388,547.	5,247,977.	.074037
2009	388,299.	4,758,591.	.081600
2008	437,637.	6,436,226.	.067996
2007	418,389.	7,847,231.	.053317
2006	384,416.	7,299,406.	.052664

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.329614</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.065923</b>
<b>4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5</b>	<b>4</b>	<b>5,396,302.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>355,740.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>2,261.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>358,001.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	<b>8</b>	<b>409,804.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,261.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,261.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,261.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,440.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,179.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 1,179. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ MORLEY GOLDEN Telephone no. ▶ 858-558-9200			
Located at ▶ P.O. BOX 286, SUN VALLEY ID ZIP+4 ▶ 83353-0286				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ▶	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b
		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CONNIE GOLDEN	PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MARILYN GOLDEN KELLEY	VICE PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MORLEY GOLDEN	SEC/TREASURER			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
ELLEN H. WHELAN	ASS'T SECRETARY			
4365 EXECUTIVE DR., STE 1100				
SAN DIEGO, CA 92121-2189	0.50	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000** **0**

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	

All other program-related investments. See instructions.

3		

Total. Add lines 1 through 3

0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	5,131,294.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	347,185.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	5,478,479.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	5,478,479.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	82,177.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	5,396,302.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	269,815.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	269,815.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	2,261.
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2,261.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	267,554.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	267,554.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	267,554.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	409,804.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	409,804.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	2,261.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	407,543.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

ROBERT M. GOLDEN FOUNDATION  
C/O MORLEY GOLDEN

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				267,554.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	41,567.			
b From 2007	41,533.			
c From 2008	116,688.			
d From 2009	151,855.			
e From 2010	258,965.			
f Total of lines 3a through e	610,608.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	409,804.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				267,554.
e Remaining amount distributed out of corpus	142,250.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	752,858.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	41,567.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	711,291.			
10 Analysis of line 9:				
a Excess from 2007	41,533.			
b Excess from 2008	116,688.			
c Excess from 2009	151,855.			
d Excess from 2010	258,965.			
e Excess from 2011	142,250.			

## N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## ROBERT M. GOLDEN FOUNDATION

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C/O MORLEY GOLDEN

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**Part XV** . **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT ATTACHED FOR COMPLETE LISTING	NONE	PUBLIC	GENERAL	403,390.
<b>Total</b>			<b>3a</b>	403,390.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

Form 990-PF (2011)



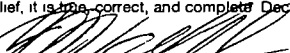
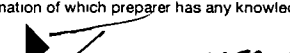
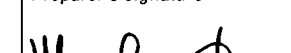
**Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		Date <u>5/12/12</u>			 Title <u>Treasurer</u>
Paid Preparer Use Only	Print/Type preparer's name <b>MARK W. LINDSAY</b>		Preparer's signature  <b>MAY 08 2012</b>	Date <b>08 2012</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00236185</b>
	Firm's name ▶ <b>LINDSAY &amp; BROWNELL, LLP</b>				Firm's EIN ▶ <b>33-0885895</b>	
	Firm's address ▶ <b>4225 EXECUTIVE SQUARE, SUITE 1150 LA JOLLA, CA 92037</b>				Phone no. <b>(858) 558-9200</b>	

Form **990-PF** (2011)

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
UNION BANK #4950	123.
UNION BANK #5651	149.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	272.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	128,291.	12,400.	115,891.
TOTAL TO FM 990-PF, PART I, LN 4	128,291.	12,400.	115,891.

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FORM 990-PF LEGAL FEES STATEMENT 3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DLA PIPER LEGAL FEES	3,266.	327.		2,939.
TO FM 990-PF, PG 1, LN 16A	3,266.	327.		2,939.

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FORM 990-PF ACCOUNTING FEES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LINDSAY & BROWNELL ACCOUNTING	3,750.	375.		3,375.
TO FORM 990-PF, PG 1, LN 16B	3,750.	375.		3,375.

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FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TRUST INVESTMENT MGT FEES	26,309.	26,309.		0.	
BANK CHARGES	297.	297.		0.	
TO FORM 990-PF, PG 1, LN 16C	26,606.	26,606.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX EXPENSE	152.	152.		0.	
FEDERAL EXCISE TAX	6,895.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	7,047.	152.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FORM 199 FEE FOR STATE REPORTING	10.	0.		10.	
FRANCHISE TAX BOARD	15.	0.		15.	
ATTORNEY GENERAL FILING FEE	75.	0.		75.	
TO FORM 990-PF, PG 1, LN 23	100.	0.		100.	

## FOOTNOTES

STATEMENT 8

## SUPPLEMENTARY STATEMENT

PART: XV LINE 1A:



NO FOUNDATION MANAGERS HAVE CONTRIBUTED MORE THAN  
2% OF THE TOTAL CONTRIBUTIONS RECEIVED BY THE  
FOUNDATION BEFORE THE CLOSE OF ANY TAX YEAR. THE  
FOUNDATION WAS ORIGINALLY FOUNDED BY THE DISTRIBUTION  
OF THE ESTATE OF ROBERT GOLDEN IRA A/C EFFECTIVE  
9/6/91, DATE OF DEATH.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB - EQUITIES	3,786,018.	4,648,750.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,786,018.	4,648,750.

7:27 AM  
05/03/12  
Cash Basis

# **ROBERT M. GOLDEN FOUNDATION** **Transaction Detail By Account** January through December 2011

Type	Date	Num	Split	Paid Amount
<b>American Cancer Society</b>				
Check	4/20/2011	1359	US Bank 4950 - Morley Account	500 00
Total American Cancer Society				500 00
<b>Anderson Center for Dental Care</b>				
Check	3/1/2011	216	US Bank 5651 - Marilyn Account	1,000 00
Total Anderson Center for Dental Care				1,000 00
<b>Angel Faces</b>				
Check	3/13/2011		WFB 6635 - Connie Account	5,000 00
Total Angel Faces				5,000 00
<b>Animal Shelter of WRV</b>				
Check	10/30/2011		US Bank 4950 - Morley Account	250 00
Check	12/7/2011		US Bank 4950 - Morley Account	1,000 00
Total Animal Shelter of WRV				1,250 00
<b>Aquability</b>				
Check	8/3/2011		US Bank 4950 - Morley Account	100 00
Total Aquability				100 00
<b>BCRD</b>				
Check	10/15/2011		US Bank 4950 - Morley Account	500 00
Total BCRD				500 00
<b>Birch Aquarium</b>				
Check	11/13/2011		WFB 6635 - Connie Account	5,000 00
Total Birch Aquarium				5,000 00
<b>Border View YMCA</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	300 00
Total Border View YMCA				300 00
<b>Bowmar Society</b>				
Check	2/15/2011	212	US Bank 5651 - Marilyn Account	1,000 00
Total Bowmar Society				1,000 00
<b>Burn Institute</b>				
Check	10/10/2011		WFB 6635 - Connie Account	5,000 00
Total Burn Institute				5,000 00
<b>Camp Oliver</b>				
Check	3/13/2011		WFB 6635 - Connie Account	5,000 00
Total Camp Oliver				5,000 00
<b>Catholic Community Services</b>				
Check	5/5/2011		US Bank 5651 - Marilyn Account	3,000 00
Total Catholic Community Services				3,000 00
<b>Children's Home Society Washington</b>				
Check	11/23/2011		US Bank 4950 - Morley Account	250 00
Total Children's Home Society Washington				250 00
<b>Company of Fools</b>				
Check	11/6/2011		US Bank 4950 - Morley Account	500 00
Total Company of Fools				500 00
<b>Cottey College</b>				
Check	3/1/2011	213	US Bank 5651 - Marilyn Account	5,000 00
Total Cottey College				5,000 00
<b>Dental Foundation of Oregon</b>				
Check	7/1/2011	174	US Bank 5651 - Marilyn Account	5,000 00
Total Dental Foundation of Oregon				5,000 00

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05/03/12  
Cash Basis

# ROBERT M. GOLDEN FOUNDATION Transaction Detail By Account January through December 2011

Type	Date	Num	Split	Paid Amount
<b>East County YMCA</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	300 00
Total East County YMCA				300 00
<b>Easter Seals</b>				
Check	5/5/2011	219	US Bank 5651 - Marilyn Account	1,000 00
Total Easter Seals				1,000 00
<b>Elder Help of San Diego</b>				
Check	6/17/2011		WFB 6635 - Connie Account	15,000 00
Total Elder Help of San Diego				15,000 00
<b>Environmental Resource Center</b>				
Check	12/20/2011	1325	US Bank 4950 - Morley Account	1,000 00
Total Environmental Resource Center				1,000 00
<b>Eugene Concert Choir</b>				
Check	6/1/2011	165	US Bank 5651 - Marilyn Account	1,000 00
Total Eugene Concert Choir				1,000 00
<b>Eugene Opera</b>				
Check	5/5/2011	220	US Bank 5651 - Marilyn Account	2,000 00
Total Eugene Opera				2,000 00
<b>Food for Lane County</b>				
Check	6/1/2011	166	US Bank 5651 - Marilyn Account	1,000 00
Total Food for Lane County				1,000 00
<b>Friends of Balboa Park</b>				
Check	3/1/2011	215	US Bank 5651 - Marilyn Account	1,000 00
Check	7/20/2011		WFB 6635 - Connie Account	5,000 00
Total Friends of Balboa Park				6,000 00
<b>Friends of Vista Hill</b>				
Check	6/22/2011		WFB 6635 - Connie Account	5,000 00
Total Friends of Vista Hill				5,000 00
<b>Habitat for Humanity</b>				
Check	6/1/2011	167	US Bank 5651 - Marilyn Account	10,000 00
Total Habitat for Humanity				10,000 00
<b>Heifer Project International</b>				
Check	7/1/2011	172	US Bank 5651 - Marilyn Account	5,000 00
Total Heifer Project International				5,000 00
<b>Hospice of the Wood River Valley</b>				
Check	11/12/2011		US Bank 4950 - Morley Account	500 00
Check	12/15/2011	1323	US Bank 4950 - Morley Account	2,000 00
Total Hospice of the Wood River Valley				2,500 00
<b>John G. Shedd</b>				
Check	12/10/2011	182	US Bank 5651 - Marilyn Account	5,000 00
Total John G. Shedd				5,000 00
<b>Ketchum Sun Valley Historic Museum</b>				
Check	11/12/2011		US Bank 4950 - Morley Account	500 00
Total Ketchum Sun Valley Historic Museum				500 00
<b>Kidspark</b>				
Check	12/10/2011	183	US Bank 5651 - Marilyn Account	2,000 00
Total Kidspark				2,000 00
<b>Komen Race for the Cure</b>				
Check	10/15/2011		US Bank 4950 - Morley Account	3,000 00
Total Komen Race for the Cure				3,000 00

7:27 AM  
05/03/12  
Cash Basis

**ROBERT M. GOLDEN FOUNDATION**  
**Transaction Detail By Account**  
January through December 2011

Type	Date	Num	Split	Paid Amount
<b>Make a Wish Foundation</b>				
Check	6/1/2011	169	US Bank 5651 - Marilyn Account	5,000 00
Total Make a Wish Foundation				5,000 00
<b>Marine Toys for Tots</b>				
Check	5/13/2011	218	US Bank 5651 - Marilyn Account	1,000 00
Total Marine Toys for Tots				1,000 00
<b>Maritime Museum of San Diego</b>				
Check	10/11/2011		WFB 6635 - Connie Account	5,000 00
Check	11/23/2011		US Bank 4950 - Morley Account	250 00
Total Maritime Museum of San Diego				5,250 00
<b>McCallum Theater</b>				
Check	3/27/2011	1358	US Bank 4950 - Morley Account	50 00
Total McCallum Theater				50 00
<b>Montana Raptor Cons</b>				
Check	11/22/2011		US Bank 4950 - Morley Account	1,000 00
Total Montana Raptor Cons				1,000 00
<b>National Foundation for Transplants</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	150 00
Total National Foundation for Transplants				150 00
<b>Newport Aquatic Center</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	150 00
Total Newport Aquatic Center				150 00
<b>Oasis</b>				
Check	1/27/2011	207	US Bank 5651 - Marilyn Account	1,000 00
Total Oasis				1,000 00
<b>OPB</b>				
Check	5/5/2011		US Bank 5651 - Marilyn Account	1,000 00
Total OPB				1,000 00
<b>Oregon Shakespeare Festival</b>				
Check	7/1/2011	173	US Bank 5651 - Marilyn Account	7,000 00
Total Oregon Shakespeare Festival				7,000 00
<b>Palomar YMCA</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	300 00
Total Palomar YMCA				300 00
<b>Penninsula Family YMCA</b>				
Check	3/7/2011	217	US Bank 5651 - Marilyn Account	10,000 00
Total Peninsula Family YMCA				10,000 00
<b>PEO Foundation</b>				
Check	10/15/2011		US Bank 4950 - Morley Account	100 00
Total PEO Foundation				100 00
<b>Pierre Fauchard Academy</b>				
Check	12/10/2011	184	US Bank 5651 - Marilyn Account	1,000 00
Total Pierre Fauchard Academy				1,000 00
<b>Point Loma Nazarene College</b>				
Check	3/1/2011	214	US Bank 5651 - Marilyn Account	5,000 00
Total Point Loma Nazarene College				5,000 00
<b>Presbyterian Church of Bigwood</b>				
Check	1/23/2011	1353	US Bank 4950 - Morley Account	3,000 00
Check	4/24/2011	1360	US Bank 4950 - Morley Account	3,000 00
Check	7/18/2011	1316	US Bank 4950 - Morley Account	400 00
Check	11/6/2011		US Bank 4950 - Morley Account	15,000 00
Total Presbyterian Church of Bigwood				21,400 00

7:27 AM  
05/03/12  
Cash Basis

**ROBERT M. GOLDEN FOUNDATION**  
**Transaction Detail By Account**  
January through December 2011

Type	Date	Num	Split	Paid Amount
<b>Project Wildlife</b>				
Check	8/10/2011		WFB 6635 - Connie Account	15,000 00
Total Project Wildlife				15,000 00
<b>Rady Children's Hospital</b>				
Check	2/11/2011	1357	US Bank 4950 - Morley Account	250 00
Check	9/12/2011		WFB 6635 - Connie Account	10,000 00
Check	9/20/2011	178	US Bank 5651 - Marilyn Account	5,000 00
Total Rady Children's Hospital				15,250 00
<b>RCHA</b>				
Check	2/15/2011	208	US Bank 5651 - Marilyn Account	10,000 00
Total RCHA				10,000 00
<b>Rhapsody on the Point</b>				
Check	5/5/2011		US Bank 5651 - Marilyn Account	500 00
Total Rhapsody on the Point				500 00
<b>Ronald McDonald House</b>				
Check	9/20/2011	177	US Bank 5651 - Marilyn Account	1,000 00
Total Ronald McDonald House				1,000 00
<b>San Diego Center for the Blind</b>				
Check	11/1/2011		WFB 6635 - Connie Account	5,000 00
Total San Diego Center for the Blind				5,000 00
<b>San Diego Hospice</b>				
Check	8/10/2011		WFB 6635 - Connie Account	5,000 00
Total San Diego Hospice				5,000 00
<b>San Diego Humane Society</b>				
Check	2/22/2011		WFB 6635 - Connie Account	10,000 00
Total San Diego Humane Society				10,000 00
<b>San Diego Museum of Art</b>				
Check	5/5/2011		US Bank 5651 - Marilyn Account	2,000 00
Total San Diego Museum of Art				2,000 00
<b>San Diego Natural History Museum</b>				
Check	2/3/2011	1354	US Bank 4950 - Morley Account	250 00
Total San Diego Natural History Museum				250 00
<b>San Diego Rescue Mission</b>				
Check	10/11/2011		WFB 6635 - Connie Account	500 00
Total San Diego Rescue Mission				500 00
<b>San Diego Zoological Society</b>				
Check	6/1/2011	171	US Bank 5651 - Marilyn Account	1,000 00
Total San Diego Zoological Society				1,000 00
<b>Santa Fe Christian School</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	300 00
Total Santa Fe Christian School				300 00
<b>Sawtooth Botanical Garden</b>				
Check	10/15/2011		US Bank 4950 - Morley Account	250 00
Check	10/15/2011		US Bank 4950 - Morley Account	3,500 00
Total Sawtooth Botanical Garden				3,750 00
<b>Scripps Research Institute</b>				
Check	6/26/2011		WFB 6635 - Connie Account	10,000 00
Total Scripps Research Institute				10,000 00
<b>Senior Community Center</b>				
Check	10/30/2011		WFB 6635 - Connie Account	15,000 00
Total Senior Community Center				15,000 00

7:27 AM  
05/03/12  
Cash Basis

**ROBERT M. GOLDEN FOUNDATION**  
**Transaction Detail By Account**  
January through December 2011

Type	Date	Num	Split	Paid Amount
<b>SMART</b>				
Check	2/15/2011	209	US Bank 5651 - Marilyn Account	1,000 00
Total SMART				1,000 00
<b>Smile Train</b>				
Check	2/15/2011	210	US Bank 5651 - Marilyn Account	5,000 00
Total Smile Train				5,000 00
<b>Special Olympics Oregon</b>				
Check	2/15/2011	211	US Bank 5651 - Marilyn Account	5,000 00
Total Special Olympics Oregon				5,000 00
<b>St Therese of Carmel</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	1,000 00
Total St Therese of Carmel				1,000 00
<b>St. Luke's Wood River Foundation</b>				
Check	12/7/2011		US Bank 4950 - Morley Account	20,000 00
Total St Luke's Wood River Foundation				20,000 00
<b>st. Luke's Wood River Volunteer Core</b>				
Check	11/12/2011		US Bank 4950 - Morley Account	700 00
Total st Luke's Wood River Volunteer Core				700 00
<b>Sun Valley / Ketchum Vol</b>				
Check	10/15/2011		US Bank 4950 - Morley Account	500 00
Total Sun Valley / Ketchum Vol				500 00
<b>Sun Valley Adaptive Sports</b>				
Check	12/15/2011	1324	US Bank 4950 - Morley Account	2,000 00
Total Sun Valley Adaptive Sports				2,000 00
<b>Sun Valley Center for the Arts</b>				
Check	7/20/2011		US Bank 4950 - Morley Account	2,500 00
Total Sun Valley Center for the Arts				2,500 00
<b>Sun Valley Summer Symphony</b>				
Check	12/7/2011		US Bank 4950 - Morley Account	5,000 00
Total Sun Valley Summer Symphony				5,000 00
<b>Sun Valley Youth Hockey</b>				
Check	11/15/2011		US Bank 4950 - Morley Account	250 00
Total Sun Valley Youth Hockey				250 00
<b>The Advocates</b>				
Check	12/7/2011		US Bank 4950 - Morley Account	1,000 00
Total The Advocates				1,000 00
<b>The Community Library</b>				
Check	5/25/2011		US Bank 4950 - Morley Account	350 00
Check	7/13/2011	1315	US Bank 4950 - Morley Account	500 00
Check	8/3/2011	1368	US Bank 4950 - Morley Account	500 00
Check	10/15/2011		US Bank 4950 - Morley Account	5,000 00
Total The Community Library				6,350 00
<b>The Nature Conservancy of CA</b>				
Check	12/20/2011	1326	US Bank 4950 - Morley Account	2,000 00
Total The Nature Conservancy of CA				2,000 00
<b>United Through Reading</b>				
Check	9/30/2011	179	US Bank 5651 - Marilyn Account	2,000 00
Total United Through Reading				2,000 00
<b>United Way of Lane County</b>				
Check	9/30/2011	181	US Bank 5651 - Marilyn Account	5,000 00
Total United Way of Lane County				5,000 00

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Cash Basis

**ROBERT M. GOLDEN FOUNDATION**  
**Transaction Detail By Account**  
January through December 2011

Type	Date	Num	Split	Paid Amount
<b>Wagon Days Ducks</b>				
Check	8/30/2011		US Bank 4950 - Morley Account	500 00
Total Wagon Days Ducks				500 00
<b>Wood River Land Trust</b>				
Check	11/6/2011		US Bank 4950 - Morley Account	1,000 00
Total Wood River Land Trust				1,000 00
<b>World Vision</b>				
Check	12/15/2011		US Bank 4950 - Morley Account	250 00
Total World Vision				250 00
<b>World Wildlife Fund</b>				
Check	6/1/2011	168	US Bank 5651 - Marilyn Account	5,000 00
Total World Wildlife Fund				5,000 00
<b>Y Kids to Camp</b>				
Check	6/1/2011	170	US Bank 5651 - Marilyn Account	2,000 00
Total Y Kids to Camp				2,000 00
<b>YMCA</b>				
Check	2/22/2011		WFB 6635 - Connie Account	15,000 00
Check	6/28/2011		US Bank 4950 - Morley Account	140 00
Check	12/15/2011		US Bank 4950 - Morley Account	300 00
Total YMCA				15,440 00
<b>Zoological Society of San Diego</b>				
Check	2/3/2011	1355	US Bank 4950 - Morley Account	250 00
Total Zoological Society of San Diego				250 00
<b>Heritage Foundation</b>				
Check	7/1/2011	175	US Bank 5651 - Marilyn Account	10,000 00
Total Heritage Foundation				10,000 00
<b>Immaculate Conception</b>				
Check	11/22/2011		US Bank 4950 - Morley Account	1,000 00
Total Immaculate Conception				1,000 00
<b>KSDS San Diego City College</b>				
Check	11/22/2011		US Bank 4950 - Morley Account	1,000 00
Total KSDS San Diego City College				1,000 00
<b>Lee Pesky Learning Center</b>				
Check	11/7/2011		US Bank 4950 - Morley Account	2,000 00
Total Lee Pesky Learning Center				2,000 00
<b>Sagebrush Equine Training Center</b>				
Check	12/15/2011	1322	US Bank 4950 - Morley Account	1,000 00
Total Sagebrush Equine Training Center				1,000 00
<b>Sanford Burnham Institute</b>				
Check	6/17/2011		WFB 6635 - Connie Account	10,000 00
Check	10/15/2011		US Bank 4950 - Morley Account	20,000 00
Total Sanford Burnham Institute				30,000 00
<b>Stanford University</b>				
Check	8/24/2011		US Bank 4950 - Morley Account	3,000 00
Total Stanford University				3,000 00
<b>Stephens College</b>				
Check	9/17/2011	176	US Bank 5651 - Marilyn Account	1,000 00
Total Stephens College				1,000 00
<b>The Hunger Coalition</b>				
Check	11/6/2011		US Bank 4950 - Morley Account	2,000 00
Check	12/7/2011		US Bank 4950 - Morley Account	1,000 00
Total The Hunger Coalition				3,000 00



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Cash Basis

**ROBERT M. GOLDEN FOUNDATION**  
**Transaction Detail By Account**  
January through December 2011

Type	Date	Num	Split	Paid Amount
<b>Wood River Foundation</b>				
Check	7/2/2011		US Bank 4950 - Morley Account	10,000 00
Check	10/15/2011		US Bank 4950 - Morley Account	5,000 00
Total Wood River Foundation				15,000 00
<b>TOTAL</b>				<b>403,390.00</b>