Form **990-PF** | Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 **2011**

For calendar year 2011 or tax year beginning , and ending

Name of foundation: NANCY KATAYAMA FOUNDATION, INC.

A Employer identification number: 95-4635060

Number and street (or P O box number if mail is not delivered to street address): 221 E. WALNUT STREET — Room/suite: 220

B Telephone number: (626) 568-9195

City or town, state, and ZIP code: PASADENA, CA 91101

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 1,260,300.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	23,494.	23,494.		STATEMENT 1
	5a Gross rents	6.	6.		STATEMENT 2
	b Net rental income or (loss) 6.				
	6a Net gain or (loss) from sale of assets not on line 10	16,928.			
	b Gross sales price for all assets on line 6a 149,365.				
	7 Capital gain net income (from Part IV, line 2)		16,928.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,687.	<23,261.>		STATEMENT 3
	12 **Total** Add lines 1 through 11	42,115.	17,167.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	2,536.	2,536.		0.
	c Other professional fees STMT 5	7,255.	7,255.		0.
	17 Interest	3,061.	3,061.		0.
	18 Taxes STMT 6	3,079.	1,280.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	11,487.	11,487.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	27,418.	25,619.		0.
	25 Contributions, gifts, grants paid	7,000.			7,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	34,418.	25,619.		7,000.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	7,697.			
	b **Net investment income** (if negative, enter -0-)		0.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1.		
	2 Savings and temporary cash investments	32,621.	55,300.	55,300.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 133,222.			
	Less allowance for doubtful accounts ▶ 0.	0.	133,222.	133,222.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 8	108,887.	268,626.	267,558.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	1,102,735.	794,793.	804,220.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	1,244,244.	1,251,941.	1,260,300.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,244,244.	1,251,941.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	1,244,244.	1,251,941.	
	31 **Total liabilities and net assets/fund balances**	1,244,244.	1,251,941.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,244,244.
2	Enter amount from Part I, line 27a	2	7,697.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,251,941.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,251,941.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	149,365.		132,437.	16,928.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				16,928.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,928.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	69,979.	1,244,118.	.056248
2009	55,000.	1,250,452.	.043984
2008	71,000.	1,444,930.	.049137
2007	80,000.	1,564,738.	.051127
2006	75,000.	1,474,051.	.050880

2 **Total** of line 1, column (d)	2	.251376
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050275
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,164,118.
5 Multiply line 4 by line 3	5	58,526.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	58,526.
8 Enter qualifying distributions from Part XII, line 4	8	7,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6	Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a 479.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	479.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	479.
11	Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 479.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ NANCY KATAYAMA Telephone no ▶ (626) 568-9195

Located at ▶ 221 E. WALNUT STREET, SUITE 220, PASADENA, CA ZIP+4 ▶ 91101

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY KATAYAMA 221 E. WALNUT STREET, SUITE 220 PASADENA, CA 91101	PRESIDENT 0.00	0.	0.	0.
RUSSELL KASPER 221 E. WALNUT STREET, SUITE 220 PASADENA, CA 91101	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	216,409.
b	Average of monthly cash balances		1b	30,270.
c	Fair market value of all other assets		1c	935,167.
d	**Total** (add lines 1a, b, and c)		1d	1,181,846.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,181,846.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	17,728.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,164,118.
6	**Minimum investment return.** Enter 5% of line 5		6	58,206.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	58,206.
2a	Tax on investment income for 2011 from Part VI, line 5	2a		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b 68.		
c	Add lines 2a and 2b		2c	68.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	58,138.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	58,138.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	58,138.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	7,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	7,000.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				58,138.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			4.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010 20,239.				
f Total of lines 3a through e	20,239.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 7,000.				
a Applied to 2010, but not more than line 2a			4.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				6,996.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	20,239.			20,239.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				30,903.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JAPANESE AMERICAN NATIONAL MUSEUM 100 NORTH CENTRAL AVENUE LOS ANGELES, CA 90012	NONE	PUBLIC CHARITY	GENERAL OPERATIONS SUPPORT	5,000.
BARLOW FOUNDATION 2000 STADIUM WAY LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	GENERAL OPERATIONS SUPPORT	2,000.
Total			▶ 3a	7,000.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2011)

123611 12-02-11

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	23,494.	
5 Net rental income or (loss) from real estate					
a Debt-financed property	523000	0.	16	6.	
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	523000		41	1,687.	
8 Gain or (loss) from sales of assets other than inventory	523000		21	16,928.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		42,115.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 42,115.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

123621
12-02-11

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Nancy Katayama 11/13/12 ▶ OWNER

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DONITA M. JOSEPH	[signature]	11/12/12		P00286656
Firm's name ▶ WINDES & MCCLAUGHRY ACCT. CORP.			Firm's EIN ▶ 95-3001179	
Firm's address ▶ P.O. BOX 87 LONG BEACH, CA 90801-0087			Phone no (562)435-1191	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	UBS ACCT #24797 - SEE ATTACHED	P	VARIOUS	12/07/11
b	UBS ACCT #24797 - SEE ATTACHED	P	VARIOUS	12/07/11
c	CAMBELL STRATEGIC ALLOCATION FUND	P	VARIOUS	12/31/11
d	CAMBELL STRATEGIC ALLOCATION FUND	P	VARIOUS	12/31/11
e	CAMBELL STRATEGIC ALLOCATION FUND	P	VARIOUS	12/31/11
f	O'CONNOR FUND	P	VARIOUS	12/31/11
g	O'CONNOR FUND	P	VARIOUS	12/31/11
h	UBS PW PRIVATE EQUITY FUND III, LLC	P	VARIOUS	12/31/11
i	O'CONNOR FUND	P	VARIOUS	12/31/11
j	O'CONNOR FUND	P	VARIOUS	12/31/11
k	O'CONNOR FUND	P	VARIOUS	12/31/11
l	O'CONNOR FUND	P	VARIOUS	12/31/11
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	93,452.		102,817.	<9,365.>
b	28,201.		24,905.	3,296.
c			13.	<13.>
d			4,702.	<4,702.>
e	4,162.			4,162.
f	11,456.			11,456.
g	6,985.			6,985.
h	1,630.			1,630.
i	1,418.			1,418.
j	1,491.			1,491.
k	562.			562.
l	8.			8.
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				<9,365.>
b				3,296.
c				<13.>
d				<4,702.>
e				4,162.
f				11,456.
g				6,985.
h				1,630.
i				1,418.
j				1,491.
k				562.
l				8.
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	16,928.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

123591
05-01-11

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CAMPBELL STRATEGIC ALLOCATION FUND, L.P.	1,153.	0.	1,153.
O'CONNOR FUND	8,203.	0.	8,203.
PAINE WEBBER - 24797	3,813.	0.	3,813.
UBS PW PRIVATE EQUITY FUND III, LLC	10,325.	0.	10,325.
TOTAL TO FM 990-PF, PART I, LN 4	23,494.	0.	23,494.

FORM 990-PF RENTAL INCOME STATEMENT 2

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
UBS PW EVENT & EQUITY FUND, LLC	1	6.
TOTAL TO FORM 990-PF, PART I, LINE 5A		6.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
UBS PW PRIVATE EQUITY FUND III, LLC	<254.>	<254.>	
O'CONNOR FUND	<4,239.>	<4,239.>	
CAMPBELL STRATEGIC ALLOCATION FUND, L.P.	<22,762.>	<22,762.>	
UBS PW PRIVATE EQUITY FUND III, LLC	119.	119.	
ANNUITY	28,690.	3,742.	
O'CONNOR FUND	1.	1.	
UBS PW EVENT & EQUITY FUND, LLC	132.	132.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,687.	<23,261.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	2,536.	2,536.		0.
TO FORM 990-PF, PG 1, LN 16B	2,536.	2,536.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBS FINANCIAL ACCOUNT FEES	7,255.	7,255.		0.
TO FORM 990-PF, PG 1, LN 16C	7,255.	7,255.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	563.	0.		0.
FOREIGN TAX PAID	1,280.	1,280.		0.
EXCISE TAX	1,236.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,079.	1,280.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO DEDUCTIONS	11,388.	11,388.		0.
MISCELLANEOUS EXPENSE	54.	54.		0.
FILING FEE	25.	25.		0.
SECRETARY OF STATE	20.	20.		0.
TO FORM 990-PF, PG 1, LN 23	11,487.	11,487.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PAINE WEBBER (SEE ATTACHED SCHEDULE)	268,626.	267,558.
TOTAL TO FORM 990-PF, PART II, LINE 10B	268,626.	267,558.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ANNUITY	COST	0.	0.
O'CONNOR FUND	COST	364,233.	335,111.
CAMPBELL STRATEGIC ALLOCATION FUND, LP	COST	318,243.	299,516.
UBS PW PRIVATE EQUITY FUND III LLC	COST	112,317.	169,593.
TOTAL TO FORM 990-PF, PART II, LINE 13		794,793.	804,220.

UBS

Account name: NANCY KATAYAMA FOUNDATION INC
Account number: SS 24797 PM

Realized gains and losses

Estimated 2011 gains and losses for transactions with trade dates through 12/30/11 have been incorporated into this statement Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss Please check with your tax advisor To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in, first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order

See Important information about your statement on the last page of this statement for more information We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
AMERIPRISE FINANCIAL INC	FIFO	10 000	Dec 01, 10	Jul 27, 11	528 34	528 81		-0 47	
	FIFO	70 000	Dec 22, 10	Jul 27, 11	3,698.40	4,034 80		-336 40	
	FIFO	119 000	Jun 10, 11	Jul 27, 11	6,287 27	6,769.51		-482 24	
AMERISOURCEBERGEN CORP	FIFO	18.000	Oct 19, 11	Dec 07, 11	658 06	696 84		-38 78	
ANALOG DEVICES INC	FIFO	10 000	Dec 22, 10	May 23, 11	410.62	375 20			35.42
APPLIED MATERIALS INC	FIFO	350 000	May 24, 11	Oct 21, 11	4,109 65	4,860.28		-750 63	
	FIFO	541 000	Jun 10, 11	Oct 21, 11	6,352 35	6,875 19		-522 84	
BROADCOM CORP CL A	FIFO	23.000	May 23, 11	Dec 07, 11	699 41	760.94		-61.53	
COMCAST CORP NEW CL A	FIFO	31 000	Oct 19, 11	Dec 07, 11	719 80	742 65		-22 85	
CYPRESS SEMICONDUCTOR CP	FIFO	19 000	Dec 01, 10	May 24, 11	409 25	312 51			96.74
	FIFO	1 000	Dec 22, 10	May 24, 11	21 54	18 09			3 45
	Adjustment	239 000	Dec 22, 10	Oct 19, 11	3,990 13	4,301.28		-311.15	
	Adjustment	284 000	Jun 10, 11	Oct 19, 11	4,741 40	6,131 22		-1,389 82	
DOW CHEMICAL	FIFO	120.000	Feb 10, 11	Sep 20, 11	3,313.23	4,579.08		-1,265.85	
	FIFO	10 000	May 24, 11	Sep 20, 11	276 10	360.20		-84 10	
	FIFO	193 000	Jun 10, 11	Sep 20, 11	5,328 78	6,775 96		-1,447 18	
EMERSON ELECTRIC CO	FIFO	15 000	May 24, 11	Dec 07, 11	777 43	807.45		-30 02	
EXXON MOBIL CORP	FIFO	8.000	Oct 19, 11	Dec 07, 11	644 94	628 94			16 00
GENL MILLS INC	FIFO	13.000	May 24, 10	Feb 10, 11	462 83	467 76		-4 93	
	FIFO	120.000	Dec 22, 10	Feb 10, 11	4,272.31	4,260.00			12 31
GOOGLE INC CL A	FIFO	1 000	Oct 19, 11	Dec 07, 11	621 12	588.73			32 39
HUMANA INC	FIFO	10 000	May 24, 11	Dec 07, 11	862 38	777 10			85 28
INTEL CORP	FIFO	36 000	May 23, 11	Dec 07, 11	918 34	823 14			95.20
INTERCONTINENTALEXCHANGE INC	FIFO	20 000	Dec 22, 10	May 24, 11	2,397 95	2,416 80		-18 85	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
JPMORGAN CHASE & CO	FIFO	19 000	Oct 19, 11	Dec 07, 11	638 64	631 12			7 52
MCKESSON CORP	FIFO	40 000	Dec 22, 10	Oct 19, 11	2,965.17	2,816.00			149 17
	FIFO	68 000	Jun 10, 11	Oct 19, 11	5,040 78	5,731 04		-690 26	
NEXTERA ENERGY INC COM	FIFO	11.000	Sep 20, 11	Dec 07, 11	626 54	617.59			8 95
SPDR GOLD TRUST	FIFO	66.000	Jul 27, 11	Oct 19, 11	10,583.74	10,394.92			188.82
STARWOOD HOTELS & RESORTS WORLDWIDE INC NEW	FIFO	14 000	May 23, 11	Dec 07, 11	684 30	816.47		-132 17	
THERMO FISHER SCIENTIFIC INC	FIFO	70.000	Dec 22, 10	Oct 19, 11	3,640 87	3,880 10		-239 23	
	FIFO	99 000	Jun 10, 11	Oct 19, 11	5,149 24	6,257.79		-1,108 55	
UNTD TECHNOLOGIES CORP	FIFO	10.000	Dec 01, 10	May 23, 11	861.39	777 58			83 81
	FIFO	50.000	Dec 22, 10	May 23, 11	4,306 96	3,972 00			334 96
WEATHERFORD INTL LTD CHF	FIFO	20 000	Dec 22, 10	Oct 19, 11	297 79	454 40		-156 61	
	FIFO	40.000	May 24, 11	Oct 19, 11	595 59	786 26		-190 67	
	FIFO	367.000	Jun 10, 11	Oct 19, 11	5,464 52	6,789.50		-1,324 98	
Total					**$93,357.16**	**$102,817.25**		**-$10,610.11**	**$1,150.02**
Net short-term capital gains and losses								**-$9,460.09**	

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
ANALOG DEVICES INC	FIFO	116 000	May 03, 10	May 23, 11	4,763 23	3,528 37			1,234 86
APPLE INC	FIFO	2 000	Nov 23, 09	Dec 07, 11	777 86	409 28			368 58
COLGATE PALMOLIVE CO	FIFO	9 000	Feb 27, 08	Dec 07, 11	815 83	697 41			118 42
FEDEX CORP	FIFO	9 000	Feb 01, 10	Dec 07, 11	752 74	722 86			29 88
GENL ELECTRIC CO	FIFO	11 000	Feb 27, 08	Dec 07, 11	182 59	376 31		-193 72	
	FIFO	32 000	Dec 22, 09	Dec 07, 11	531 19	496 00			35 19
GOOGLE INC CL A	FIFO	8 000	Mar 12, 07	May 23, 11	4,133 66	3,613 52			520 14
	FIFO	1 000	Jul 20, 07	May 23, 11	516 71	512 65			4 06

continued next page

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
HESS CORP	FIFO	11 000	Jul 01, 09	Dec 07, 11	653 27	581.56			71 71
ILLINOIS TOOL WORKS INC	FIFO	14 000	Nov 01, 10	Dec 07, 11	657 05	649 19			7 86
INTERCONTINENTALEXCHANGE INC	FIFO	13 000	May 24, 10	May 24, 11	1,558 67	1,516.33			42 34
INTL BUSINESS MACH	FIFO	5 000	Apr 19, 99	Dec 07, 11	969 93	414 64			555 29
MCDONALDS CORP	FIFO	10 000	Mar 02, 07	Dec 07, 11	958 88	443.30			515 58
MCKESSON CORP	FIFO	27 000	Aug 05, 10	Oct 19, 11	2,001.49	1,685.51			315 98
METLIFE INC	FIFO	19 000	Dec 01, 10	Dec 07, 11	618 81	738 12		-119.31	
MICROSOFT CORP	FIFO	3 000	Mar 02, 07	Dec 07, 11	76.32	83 94		-7.62	
	FIFO	30 000	Feb 27, 08	Dec 07, 11	763 18	852 60		-89 42	
NATIONAL GRID PLC NEW SPON ADR	FIFO	16 000	Oct 01, 10	Dec 07, 11	766.54	691.34			75 20
PEPSICO INC	FIFO	9 000	Feb 10, 03	Dec 07, 11	582 28	353 25			229.03
	FIFO	2 000	Feb 27, 08	Dec 07, 11	129 40	143 04		-13 64	
PROCTER & GAMBLE CO	FIFO	1 000	Mar 02, 07	Dec 07, 11	64 93	63 49			1 44
	FIFO	10 000	Feb 27, 08	Dec 07, 11	649.28	672 30		-23.02	
	FIFO	1 000	Dec 22, 09	Dec 07, 11	64.93	61 31			3.62
SCHLUMBERGER LTD NETHERLANDS ANTILLES	FIFO	9 000	May 03, 10	Dec 07, 11	678.43	636 77			41.66
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR	FIFO	16 000	Aug 28, 08	Dec 07, 11	640 46	760 16		-119.70	
THERMO FISHER SCIENTIFIC INC	FIFO	10 000	Aug 04, 10	Oct 19, 11	520.13	454 47			65.66
WEATHERFORD INTL LTD CHF	FIFO	186 000	Feb 01, 10	Oct 19, 11	2,769 49	3,053 87		-284 38	
Total					**$27,597.28**	**$24,211.59**		**-$850.81**	**$4,236.50**
Net long-term capital gains or losses									**$3,385.69**
Net capital gains/losses:								**-$6,074.40**	

continued next page

UBS Portfolio Management Program

Account name: NANCY KATAYAMA FOUNDATION INC
Account number: SS 24797 PM

Your Financial Advisor.
COLEMAN WEALTH CONSULTING GRP
213-972-1511/800-443-5203

Realized gains and losses (continued)

Gains and losses not calculated

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount ($)	Cost basis ($)	Wash sale cost basis adjustment($)	Loss ($)	Gain ($)
SUNCOR ENERGY INC NEW CAD	FIFO	20 000		Dec 07, 11	604 06	0 00	---This information was unavailable---		

Received Time May. 11. 2012 7:26AM No 1725

Account name: NANCY KATAYAMA FOUNDATION INC
Account number: SS 24797 PM

Your Financial Advisor:
COLEMAN WEALTH CONSULTING GRP
213-972-1511/800-443-5203

Your assets

Some prices, income and current values shown may be approximate. As a result, gains and losses may not be accurately reflected. See *Important information about your statement* at the end of this document for more information.

Cash

Cash and money balances

Holding	Opening balance on Dec 1 ($)	Closing balance on Dec 30 ($)	Price per share on Dec 30 ($)	Average rate	Dividend/interest period	Days in period
Cash	-280.00	-5,000.00				
RMA MONEY MKT. PORTFOLIO	31,692.23	60,146 48	1.00	0 01%	Nov 23 to Dec 22	30
Total	**$31,412.23**	**$55,146.48**				

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
AMERISOURCEBERGEN CORP								
Symbol: ABC Exchange: NYSE								
EAI: $125 Current yield· 1 40%	Oct 19, 11	240 000	38.713	9,291 22	37 190	8,925.60	-365.62	ST
APPLE INC								
Symbol: AAPL Exchange: OTC	Nov 23, 09	1.000	204.640	204 64	405.000	405.00	200.36	LT
	Dec 22, 10	10.000	325.299	3,252.99	405.000	4,050.00	797.01	LT
	Jun 10, 11	21.000	330.900	6,948.90	405.000	8,505.00	1,556.10	ST
Security total		32.000	325.204	10,406.53		12,960.00	2,553.47	
BROADCOM CORP CL A								
Symbol: BRCM Exchange: OTC								
EAI. $113 Current yield: 1.23%	May 23, 11	127.000	33 084	4,201.69	29.360	3,728.72	-472.97	ST
	Jun 10, 11	186.000	33.646	6,258.25	29.360	5,460.96	-797.29	ST
Security total		313.000	33 418	10,459.94		9,189 68	-1,270.26	
COLGATE PALMOLIVE CO								
Symbol: CL Exchange: NYSE								
EAI: $290 Current yield: 2.51%	Feb 27, 08	10.000	77.490	774.90	92.390	923.90	149.00	LT
	Dec 22, 09	10.000	83 057	830.57	92.390	923.90	93.33	LT

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Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
	Dec 22, 10	30.000	80.500	2,415.00	92.390	2,771.70	356 70	LT
	Jun 10, 11	75.000	84.606	6,345 45	92.390	6,929.25	583.80	ST
Security total		125.000	82.927	10,365.92		11,548.75	1,182.83	
COMCAST CORP NEW CL A Symbol: CMCSA Exchange: OTC EAI. $187 Current yield. 1.90%	Oct 19, 11	416.000	23.956	9,965.95	23.710	9,863.36	-102.59	ST
EMERSON ELECTRIC CO Symbol: EMR Exchange: NYSE EAI: $328 Current yield: 3.43%	May 24, 11	75.000	53.830	4,037.25	46.590	3,494 25	-543.00	ST
	Jun 10, 11	130.000	51.668	6,716.92	46.590	6,056.70	-660.22	ST
Security total		205.000	52.459	10,754.17		9,550 95	-1,203.22	
EXXON MOBIL CORP Symbol: XOM Exchange. NYSE EAI: $201 Current yield: 2.22%	Oct 19, 11	107.000	78.617	8,412 06	84.760	9,069.32	657.26	ST
FEDEX CORP Symbol: FDX Exchange NYSE EAI: $64 Current yield· 0.62%	Feb 1, 10	8.000	80 318	642.55	83.510	668.08	25 53	LT
	Dec 22, 10	30.000	93.180	2,795 40	83.510	2,505.30	-290.10	LT
	Jun 10, 11	85.000	86 240	7,330 40	83.510	7,098.35	-232.05	ST
Security total		123.000	87 548	10,768 35		10,271.73	-496.62	
GENL ELECTRIC CO Symbol. GE Exchange: NYSE EAI: $388 Current yield: 3.80%	Dec 22, 09	68.000	15 499	1,053 99	17.910	1,217.88	163.89	LT
	Dec 22, 10	150 000	18.060	2,709.00	17.910	2,686.50	-22 50	LT
	Jun 10, 11	352.000	18.498	6,511.51	17 910	6,304.32	-207 19	ST
Security total		570.000	18.025	10,274 50		10,208.70	-65 80	
GOOGLE INC CL A Symbol GOOG Exchange: OTC	Oct 19, 11	13 000	588.728	7,653.47	645.900	8,396.70	743.23	ST
HESS CORP Symbol: HES Exchange: NYSE EAI· $57 Current yield· 0.71%	Jul 1, 09	9.000	52 870	475.83	56.800	511.20	35 37	LT
	Dec 22, 09	20.000	58.917	1,178.34	56.800	1,136.00	-42.34	LT
	Dec 22, 10	20 000	76 136	1,522 72	56 800	1,136 00	-386 72	LT
	Jun 10, 11	93.000	74.230	6,903 39	56.800	5,282 40	-1,620 99	ST

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Account name: NANCY KATAYAMA FOUNDATION INC
Account number: SS 24797 PM

Your Financial Advisor:
COLEMAN WEALTH CONSULTING GRP
213-972-1511/800-443-5203

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
Security total		142 000	70.988	10,080.28		8,065.60	-2,014.68	
HUMANA INC								
Symbol. HUM Exchange: NYSE								
EAI: $133 Current yield: 1.14%	May 24, 11	50.000	77.710	3,885.50	87.610	4,380.50	495.00	ST
	Jun 10, 11	83 000	79.140	6,568.62	87 610	7,271.63	703.01	ST
Security total		133.000	78 602	10,454 12		11,652.13	1,198.01	
ILLINOIS TOOL WORKS INC								
Symbol: ITW Exchange: NYSE								
EAI: $276 Current yield. 3 08%	Nov 1, 10	12.000	46.370	556.45	46.710	560.52	4.07	LT
	Dec 22, 10	60 000	53.500	3,210.00	46.710	2,802.60	-407.40	LT
	Jun 10, 11	120.000	55.078	6,609.43	46.710	5,605.20	-1,004.23	ST
Security total		192.000	54.041	10,375.88		8,968.32	-1,407.56	
INTEL CORP								
Symbol. INTC Exchange. OTC								
EAI: $407 Current yield: 3.46%	May 23, 11	164.000	22.865	3,749.86	24.250	3,977.00	227.14	ST
	May 24, 11	10.000	22.867	228.67	24.250	242.50	13.83	ST
	Jun 10, 11	311 000	21.715	6,753.37	24.250	7,541.75	788.38	ST
Security total		485.000	22.128	10,731.90		11,761.25	1,029.35	
INTL BUSINESS MACH								
Symbol: IBM Exchange: NYSE								
EAI: $192 Current yield: 1.63%	Apr 19, 99	2.000	82.925	165.85	183.880	367.76	201.91	LT
	Jul 7, 05	12.000	75.780	909.36	183.880	2,206.56	1,297.20	LT
	Dec 22, 09	10.000	129.727	1,297.27	183.880	1,838.80	541.53	LT
	Jun 10, 11	40.000	164.630	6,585.20	183.880	7,355.20	770.00	ST
Security total		64.000	139.964	8,957.68		11,768 32	2,810.64	
JPMORGAN CHASE & CO								
Symbol. JPM Exchange. NYSE								
EAI: $259 Current yield: 3.01%	Oct 19, 11	259.000	33.217	8,603 21	33.250	8,611.75	8.54	ST
MCDONALDS CORP								
Symbol: MCD Exchange. NYSE								
EAI: $364 Current yield: 2.79%	Mar 2, 07	7.000	44.330	310.31	100 330	702.31	392.00	LT
	Dec 22, 09	20.000	62.910	1,258.20	100.330	2,006.60	748.40	LT
	Dec 22, 10	20 000	77.030	1,540.60	100.330	2,006.60	466.00	LT

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Account name: NANCY KATAYAMA FOUNDATION INC
Account number: SS 24797 PM

Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
	Jun 10, 11	83.000	81.220	6,741.26	100.330	8,327.39	1,586.13	ST
Security total		130.000	75.772	9,850.37		13,042.90	3,192.53	
METLIFE INC								
Symbol: MET Exchange· NYSE								
EAI: $189 Current yield. 2.37%	Dec 1, 10	47.000	38.848	1,825.87	31.180	1,465.46	-360.41	LT
	Dec 22, 10	40.000	44.700	1,788.00	31.180	1,247.20	-540.80	LT
	Jun 10, 11	169.000	41.220	6,966.18	31.180	5,269.42	-1,696.76	ST
Security total		256.000	41.328	10,580.05		7,982.08	-2,597.97	
MICROSOFT CORP								
Symbol. MSFT Exchange. OTC								
EAI: $352 Current yield. 3.08%	Feb 27, 08	10.000	28.420	284.20	25.960	259.60	-24.60	LT
	Dec 22, 09	50.000	30.817	1,540.85	25.960	1,298.00	-242.85	LT
	Dec 22, 10	70.000	28.240	1,976.80	25.960	1,817.20	-159.60	LT
	May 24, 11	40.000	24 120	964.80	25.960	1,038.40	73 60	ST
	Jun 10, 11	270.000	23.938	6,463.34	25.960	7,009.20	545 86	ST
Security total		440.000	25 523	11,229.99		11,422.40	192.41	
NATIONAL GRID PLC NEW SPON ADR								
Symbol: NGG Exchange. NYSE								
EAI: $647 Current yield. 6.18%	Oct 1, 10	10.000	43 209	432.09	48 480	484.80	52.71	LT
	Dec 22, 10	80.000	44.713	3,577.04	48.480	3,878.40	301.36	LT
	Jun 10, 11	126.000	48.867	6,157.34	48.480	6,108.48	-48.86	ST
Security total		216.000	47 067	10,166.47		10,471.68	305.21	
NEXTERA ENERGY INC COM								
Symbol. NEE Exchange. NYSE								
EAI: $323 Current yield: 3 61%	Sep 20, 11	147.000	56.144	8,253.29	60.880	8,949.36	696.07	ST
PEPSICO INC								
Symbol. PEP Exchange NYSE								
EAI: $315 Current yield. 3.10%	Feb 27, 08	8.000	71.520	572 16	66.350	530.80	-41.36	LT
	Dec 22, 09	20 000	60.740	1,214.80	66.350	1,327.00	112.20	LT
	Dec 22, 10	30.000	65.608	1,968.24	66.350	1,990.50	22.26	LT
	Jun 10, 11	95.000	69.180	6,572.10	66.350	6,303.25	-268.85	ST
Security total		153.000	67 499	10,327.30		10,151.55	-175.75	

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Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
PROCTER & GAMBLE CO								
Symbol: PG Exchange: NYSE								
EAI: $342 Current yield. 3.15%	Dec 22, 09	19.000	61.310	1,164.89	66.710	1,267 49	102 60	LT
	Dec 22, 10	40.000	64.698	2,587.92	66.710	2,668.40	80.48	LT
	Jun 10, 11	104.000	64.969	6,756.80	66.710	6,937.84	181 04	ST
Security total		163.000	64.476	10,509.61		10,873.73	364.12	
SCHLUMBERGER LTD NETHERLANDS ANTILLES								
Symbol: SLB Exchange: NYSE								
EAI. $124 Current yield. 1.46%	May 3, 10	14.000	70.751	990.52	68.310	956.34	-34.18	LT
	Dec 22, 10	30 000	82.878	2,486.34	68.310	2,049 30	-437.04	LT
	Jun 10, 11	80.000	85 384	6,830.72	68.310	5,464.80	-1,365.92	ST
Security total		124.000	83.126	10,307.58		8,470.44	-1,837.14	
STARWOOD HOTELS & RESORTS WORLDWIDE INC NEW								
Symbol. HOT Exchange. NYSE								
EAI: $94 Current yield: 1.04%	May 23, 11	66.000	58.318	3,849 05	47.970	3,166.02	-683.03	ST
	Jun 10, 11	122.000	56.005	6,832.68	47.970	5,852.34	-980.34	ST
Security total		188.000	56.818	10,681.73		9,018.36	-1,663 37	
SUNCOR ENERGY INC NEW CAD								
Symbol: SU Exchange. NYSE								
EAI: $116 Current yield: 1.50%	Dec 22, 09	40.000	34.037	1,361 48	28.830	1,153 20	-208.28	LT
	Dec 22, 10	20.000	37.630	752 60	28.830	576.60	-176.00	LT
	Jun 10, 11	162.000	39.406	6,383.93	28.830	4,670 46	-1,713.47	ST
		46.000	—This information was unavailable—		28 830	1,326.18		
Security total		268.000	38.279	8,498.01		7,726.44	-2,097.75	
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR								
Symbol: TEVA Exchange: OTC								
EAI: $168 Current yield: 1.95%	Aug 28, 08	4 000	47.510	190 04	40.360	161 44	-28 60	LT
	Dec 22, 09	20.000	55.730	1,114 60	40.360	807 20	-307.40	LT
	Dec 22, 10	50.000	51.316	2,565.83	40.360	2,018 00	-547.83	LT
	May 24, 11	10.000	49.160	491.60	40.360	403.60	-88.00	ST

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Your assets › Equities › Common stock (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
	Jun 10, 11	130.000	49.326	6,412.45	40.360	5,246.80	-1,165.65	ST
Security total		214.000	50.348	10,774.52		8,637.04	-2,137.48	
Total				**$268,734.10**		**$267,558.14**	**-$2,502.14**	

Total estimated annual income: $6,054

Your total assets

		Value on Dec 30 ($)	Percentage of your account	Cost basis ($)	Estimated annual income ($)	Unrealized gain or loss ($)
Cash	Cash and money balances	55,146.48	17.09%	55,146.48		
Equities	* Common stock	267,558.14	82.91%	268,734.10	6,054.00	-2,502.14
Total		**$322,704.62**	**100.00%**	**$323,880.58**	**$6,054.00**	**-$2,502.14**

* Missing cost basis information

Account activity this month

For more information about the price/value shown for restricted securities, see *Important information about your statement* at the end of this document.

Date	Activity	Description	Your expense code	Quantity/ Face value	Price/Value ($)	Cash amount ($)	Cash and money balance ($)
Nov 30		Cash and money balance					$31,412.23
Dec 1	Dividend	INTEL CORP PAID ON 521				109.41	31,521.64
Dec 5	Dividend	AMERISOURCEBERGEN CORP PAID ON 258				33.54	31,555.18
Dec 7	Foreign Dividend	TEVA PHARMACEUTICALS IND LTD ISRAEL ADR PAID ON 230				49.42	
Dec 7	Foreign Tax Withheld	TEVA PHARMACEUTICALS IND LTD ISRAEL ADR				-9 88	31,594.72
Dec 8	Transfer	FM SS 10811 1100				9,930.37	
Dec 8	Dividend	MICROSOFT CORP PAID ON 473				94.60	41,619.69
Dec 9	Dividend	EXXON MOBIL CORP PAID ON 115				54.05	
Dec 9	Dividend	EMERSON ELECTRIC CO PAID ON 220				88.00	41,761.74
Dec 12	Sold	AMERISOURCEBERGEN CORP DE		-18.000	36.56	658.06	
Dec 12	Sold	COMCAST CORP NEW CL A DE		-31.000	23.22	719.80	

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Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [X]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	NANCY KATAYAMA FOUNDATION, INC.	[X] 95-4635060
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 221 E. WALNUT STREET, NO. 220	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PASADENA, CA 91101	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ NANCY KATAYAMA
221 E. WALNUT STREET, SUITE 220 - PASADENA, CA 91101
Telephone No. ▶ (626) 568-9195 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until NOVEMBER 15, 2012, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2011 or
▶ ☐ tax year beginning ______, and ending ______.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$	0.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.