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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
CARL W JOHNSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
5900 WILSHIRE BOULEVARD SUITE 2300

City or town, state, and ZIP code
LOS ANGELES, CA 90036

A Employer identification number
95-4438839

B Telephone number (see page 10 of the instructions)
(323) 634-2400

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 5,194,606

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,669			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	33,812	33,780		
	4 Dividends and interest from securities.	131,243	128,594		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	21,032			
	b Gross sales price for all assets on line 6a 2,354,167				
	7 Capital gain net income (from Part IV , line 2)		21,032		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	31,301	0		
	12 Total. Add lines 1 through 11	220,057	183,406		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	966	0		0
	b Accounting fees (attach schedule).	53,503	0		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	2,158	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	59,395	56,612		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	116,022	56,612		0
	25 Contributions, gifts, grants paid	257,500			257,500
	26 Total expenses and disbursements. Add lines 24 and 25	373,522	56,612		257,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-153,465			
	b Net investment income (if negative, enter -0-)		126,794		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	199,380	71,757	71,757
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,990,110	3,820,740	4,376,005
	c	Investments—corporate bonds (attach schedule).	466,466	609,496	625,084
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	109,156	102,675	120,679
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	1,640	1,081	1,081
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,766,752	4,605,749	5,194,606
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,766,752	4,605,749	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,766,752	4,605,749	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,766,752	4,605,749	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,766,752
2	Enter amount from Part I, line 27a	2	-153,465
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,613,287
5	Decreases not included in line 2 (itemize) ▶ _____	5	7,538
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,605,749

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	21,032
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	295,272	5,448,181	0 054196
2009	221,750	4,865,488	0 045576
2008	276,750	6,183,242	0 044758
2007	382,264	7,600,225	0 050296
2006	370,951	7,481,830	0 049580

2	Total of line 1, column (d).	2	0 244406
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048881
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	5,652,564
5	Multiply line 4 by line 3.	5	276,303
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,268
7	Add lines 5 and 6.	7	277,571
8	Enter qualifying distributions from Part XII, line 4.	8	257,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,536
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,536
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,536
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,000	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	3,536	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	5,536
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	3,000
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 3,000	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  JESS S MORGAN & COMPANY INC Telephone no  (323) 634-2400 Located at  5900 WILSHIRE BLVD SUITE 2300 LOS ANGELES CA ZIP +4  90036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,451,814
b	Average of monthly cash balances.	1b	168,278
c	Fair market value of all other assets (see page 24 of the instructions).	1c	118,552
d	Total (add lines 1a, b, and c).	1d	5,738,644
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,738,644
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	86,080
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,652,564
6	Minimum investment return. Enter 5% of line 5.	6	282,628

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	282,628
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	2,536
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,536
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	280,092
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	280,092
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	280,092

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	257,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	257,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	257,500
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				280,092
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				12,859
f Total of lines 3a through e.	12,859			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 257,500				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				257,500
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	12,859			12,859
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				9,733
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007.				
b Excess from 2008.				
c Excess from 2009.				
d Excess from 2010.				
e Excess from 2011.				

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

SUSAN J OLLWEILER EXEC DIR CARL W J
5900 WILSHIRE BOULEVARD SUITE 2300
LOS ANGELES,CA 90036
(323) 634-2400

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE IN WRITING AND MUST INCLDE A DESCRIPTION OF THE CHARITABLE PURPOSE
ADDITIONALLY, PLEASE INCLUDE THE MOST RECENT FORM 990/ 990PF, BUDGET, 501(C)(3) LETTER AND LIST OF MAJOR CONTRIBUTORS

c

Any submission deadlines

AUGUST 1ST OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION CONCENTRATES ITS SUPPORT IN THE AREAS OF EDUCATION, HEALTH CARE AND AIDING INDIVIDUALS WITH DEVELOPMENTAL NEEDS THE FOUNDATION DIRECTS THE MAJORITY OF ITS SUPPORT TO ORGANIZATIONS IN SOUTHERN CALIFORNIA

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	257,500
b Approved for future payment See Additional Data Table				
Total			3b	200,000

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	33,812	
4	Dividends and interest from securities. . . .			14	131,243	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	21,032	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a MORGAN INVESTORS X- ORDINARY LOSS		-461	14		
b	ROYALTIES			15	147	
c	TV WRITERS SETTLEMENT ROYALTIES			15	31,615	
d						
e						
12	Subtotal. Add columns (b), (d), and (e). . .		-461		217,849	0
13	Total. Add line 12, columns (b), (d), and (e).			13		217,388

(See worksheet in line 13 instructions on page 28 to verify calculations)

[illegible]

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge			
	*****		2012-10-19	*****
	Signature of officer or trustee		Date	Title
	Preparer's Signature ▶ TIMOTHY D BODNER		Date	Check if self-employed ☒ PTIN P00396713
Paid Preparer's Use Only	Firm's name ▶ JESS S MORGAN & COMPANY INC		Firm's EIN ▶ 95-2483169	
	5900 WILSHIRE BLVD SUITE 2300			
	Firm's address ▶ LOS ANGELES, CA 90036		Phone no (323) 634-2400	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Additional Data

Software ID:
Software Version:
EIN: 95-4438839
Name: CARL W JOHNSON FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROM K-1 MORGAN INVESTORS VIII	P		
FROM K-1 MORGAN INVESTORS X	P		
FROM K-1 POWERSHARES DB US DOLLAR INDEX 1256 CONTRACTS & STRADDLES	P		
MOTOROLA MOBILITY HLDG	P	2009-11-05	2011-01-27
APPLE INC	P	2006-03-29	2011-03-16
ISHARES RUSSELL 3000 INDEX	P	2009-02-10	2011-03-16
ISHARES DOW JONES ENERGY	P	2009-02-11	2011-03-16
MEDTRONIC INC	P	2001-09-17	2011-03-16
ORACLE CORPORATION	P	2009-03-02	2011-03-16
SPDR S&P RETAIL ETF	P	2008-08-21	2011-03-16
VERIFONE HLDGS INC	P	2009-06-23	2011-03-16
CARPENTER TECHNOLOGY CORP 7 625% DUE 08-15-11	P	2009-06-02	2011-03-18
ALCOA INC 6 000% DUE 07-15-13	P	2009-05-14	2011-05-13
GOLDMAN SACHS HIGH YIELD	P	2009-07-10	2011-06-01
SPDR BARCLAYS HIGH YLD ETF	P	2009-10-19	2011-06-01
WESTERN ASSET HIGH INCOME	P	2001-07-24	2011-06-01
VITAL IMAGES INC	P	2001-09-24	2011-06-10
MEDTRONIC INC	P	2001-10-18	2011-08-01
MEDTRONIC INC	P	2002-06-14	2011-08-01
MEDTRONIC INC	P	2002-07-09	2011-08-01
TEVA PHARMACEUTICAL INDS	P	2004-10-15	2011-08-01
ISHARES TR BARCLAYS AGG BOND	P	2009-03-12	2011-08-18
ISHARES TR BARCLAYS AGG BOND	P	2009-04-06	2011-08-29
ISHARES TR BARCLAYS AGG BOND	P	2009-04-06	2011-09-08
ISHARES TR MSCI EMERG MKT	P	2010-07-12	2011-09-14
ISHARES TR MSCI EAFE IDX	P	2010-07-08	2011-09-14
GOLDMAN SACHS BRIC FD	P	2010-07-12	2011-09-14
PROSHARES ULTRASHT 20 YR TSY	P	2009-08-03	2011-09-19
PROSHARES ULTRASHT 20 YR TSY	P	2010-07-23	2011-09-19
PROSHARES ULTRASHT 20 YR TSY	P	2010-09-09	2011-09-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES BROKER DEALER INDEX	P	2008-08-13	2011-09-22
ISHARES BROKER DEALER INDEX	P	2008-08-19	2011-09-22
ISHARES BROKER DEALER INDEX	P	2009-03-02	2011-09-22
GOLDMAN SACHS HIGH YIELD	P	2009-07-10	2011-09-22
SAJAN INC EX @ \$6 EXP 10-3-11	P	2006-10-02	2011-10-03
GOLDMAN SACHS BRIC FD	P	2010-07-12	2011-10-04
ISHARES TR MSCI EMERG MKT	P	2010-07-12	2011-10-04
LAZARD EMERGING MKTS	P	2002-07-31	2011-10-06
ABBOTT LABS	P	2010-02-01	2011-10-25
AMGEN INC	P	2002-04-29	2011-10-25
AMGEN INC	P	2009-06-23	2011-10-25
CHEVRON CORP	P	2009-02-12	2011-10-25
CISCO SYSTEMS INC	P	2001-12-21	2011-11-17
CISCO SYSTEMS INC	P	2002-02-04	2011-11-17
FAMOUS DAVES INC	P	2009-11-04	2011-11-17
INDIA FUND INC	P	2008-06-11	2011-11-23
INDIA FUND INC	P	2004-05-14	2011-11-23
APPLE INC	P	2006-03-29	2011-11-28
BERKSHIRE HATHAWAY CL B	P	2010-06-09	2011-11-28
FAMOUS DAVES INC	P	2009-11-04	2011-11-28
ISHARES TR MSCI EMERG MKT	P	2010-07-12	2011-11-28
ISHARES BARCLAYS 1-3 YR CRD BOND	P	2009-02-10	2011-11-29
APPLE INC	P	2006-03-29	2011-12-13
ARES CAPITAL CORP	P	2010-11-10	2011-12-13
DISNEY WALT CO	P	2010-06-30	2011-12-13
ISHARES TR DJ HOME CONSTN	P	2010-11-04	2011-12-13
IPATH DOW COMMODITY INDEX	P	2010-09-09	2011-12-14
FAMOUS DAVES INC	P	2009-11-04	2011-12-14
FAMOUS DAVES INC	P	2001-11-08	2011-12-14
MOTOROLA SOLUTIONS INC	P	2011-01-04	2011-01-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SONUS NETWORKS INC	P	2011-02-15	2011-02-25
CENDANT CORP	P	2011-02-25	2011-02-25
SONUS NETWORKS INC	P	2011-02-25	2011-02-25
APPLIED MICRO CIRCUITS	P	2011-03-08	2011-03-08
I2 TECHNOLOGIES INC	P	2011-03-08	2011-03-08
I2 TECHNOLOGIES INC	P	2011-03-08	2011-03-08
OPENWAVE SYS INC	P	2011-03-08	2011-03-08
L-3 COMMUNICATIONS CORP 5 875% DUE 01-15-15	P	2010-10-18	2011-03-09
ARES CAPITAL CORP	P	2010-11-10	2011-03-16
EMC CORP	P	2010-06-08	2011-03-16
GOLDMAN SACHS BRIC FD	P	2010-07-12	2011-03-16
ISHARES TR DJ HOME CONSTN	P	2010-11-04	2011-03-16
LERNOUT & HAUSPIE	P	2011-04-11	2011-04-11
BROADCOM CORP	P	2011-05-03	2011-05-03
BROADCOM CORP	P	2011-05-16	2011-05-16
ADELPHIA COMM 0 000% DUE 10-01-04	P	2011-06-16	2011-06-16
Q WEST COMM INTL INC	P	2011-07-14	2011-07-14
Q WEST COMM INTL INC	P	2011-07-14	2011-07-14
ADELPHIA COMM 0 000% DUE 10-01-04	P	2011-07-18	2011-07-28
AKAMAI TECHNOLOGIES	P	2011-04-25	2011-07-28
ISHARES BARCLAYS 1-3 YR CRD BOND	P	2010-11-30	2011-09-08
PROSHARES ULTRASHT 20 YR TSY	P	2011-06-01	2011-09-19
PROSHARES ULTRASHT 20 YR TSY	P	2011-08-18	2011-09-19
ISHARES TR DJ US INDUSTRL	P	2011-07-19	2011-09-22
ISHARES BROKER DEALER INDEX	P	2011-09-08	2011-09-22
CELGENE CORP	P	2011-02-01	2011-10-25
ISHARES TR DJ HOME CONSTN	P	2010-11-04	2011-10-25
MOTOROLA SOLUTIONS INC	P	2011-06-13	2011-10-25
ORACLE CORPORATION	P	2011-09-08	2011-10-25
SPDR S&P RETAIL ETF	P	2011-09-08	2011-10-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VERIFONE HLDGS INC	P	2011-09-08	2011-10-25
JUNIPER NETWORKS	P	2011-09-20	2011-11-17
ISHARES SOXX SEMICDCTRS	P	2011-09-08	2011-11-28
ISHARES BARCLAYS INTERM CRD BOND	P	2011-11-03	2011-11-28
ISHARES BARCLAYS 1-3 YR CRD BOND	P	2011-10-04	2011-11-28
VERIFONE HLDGS INC	P	2011-09-08	2011-11-28
ISHARES BARCLAYS 1-3 YR CRD BOND	P	2011-10-12	2011-11-29
ISHARES BARCLAYS 1-3 YR CRD BOND	P	2011-10-12	2011-11-29
SCHERING-PLOUGH	P	2011-12-09	2011-12-09
BOEING CO	P	2010-12-20	2011-12-13
EMC CORP	P	2011-09-08	2011-12-13
ISHARES TR S&P GBL TELECOM	P	2011-08-01	2011-12-13
ISHARES TR DJ US INDUSTRIAL	P	2011-07-19	2011-12-13
MOTOROLA SOLUTIONS INC	P	2011-06-13	2011-12-13
ISHARES BARCLAYS INTERM CRD BOND	P	2011-10-12	2011-12-14
L-3 COMMUNICATIONS CORP 6 375% DUE 10-15-15	P	2011-06-30	2011-12-22
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		4,593	-4,593
		1,012	-1,012
4,280			4,280
30,958		31,045	-87
8,946		1,588	7,358
30,158		19,491	10,667
8,416		5,670	2,746
18,372		20,595	-2,223
15,112		7,693	7,419
31,389		19,974	11,415
26,118		3,612	22,506
102,500		103,375	-875
82,500		70,125	12,375
49,970		40,336	9,634
20,222		19,201	1,021
51,696		58,804	-7,108
93,750		24,750	69,000
6,983		8,622	-1,639
27,934		34,103	-6,169
17,458		19,814	-2,356
43,639		24,499	19,140
55,011		50,297	4,714
32,773		30,113	2,660
76,952		70,263	6,689
50,139		49,900	239
108,022		108,395	-373
76,303		79,963	-3,660
43,522		102,142	-58,620
29,160		48,243	-19,083
32,728		49,518	-16,790

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,145		25,922	-9,777
20,181		31,773	-11,592
10,090		8,150	1,940
95,622		84,664	10,958
			0
31,526		39,231	-7,705
31,276		37,006	-5,730
16,970		6,804	10,166
16,069		16,113	-44
14,276		12,923	1,353
2,855		2,557	298
10,533		6,850	3,683
1,830		1,861	-31
5,490		5,529	-39
4,536		3,064	1,472
20,547		40,349	-19,802
18,760		19,456	-696
5,637		882	4,755
7,501		7,277	224
910		625	285
8,860		9,381	-521
46,636		45,491	1,145
3,910		588	3,322
4,513		4,899	-386
6,164		5,456	708
5,753		6,070	-317
40,889		40,691	198
12,764		8,566	4,198
466		306	160
32			32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2			2
1,400			1,400
2			2
3			3
2			2
1			1
			0
71,371		71,575	-204
8,054		8,165	-111
12,677		9,005	3,672
54,185		48,690	5,495
6,748		6,313	435
45			45
147			147
37			37
119			119
142			142
79			79
290			290
40,146		68,213	-28,067
52,263		52,263	0
43,522		64,927	-21,405
43,522		48,145	-4,623
11,141		14,071	-2,930
14,127		15,265	-1,138
16,606		13,036	3,570
5,329		6,070	-741
4,561		4,553	8
11,413		9,409	2,004
5,286		4,873	413

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,008		3,672	336
4,540		4,048	492
4,802		4,844	-42
53,044		53,933	-889
51,800		52,124	-324
6,291		5,508	783
25,903		26,010	-107
25,909		26,010	-101
118			118
7,169		6,318	851
5,692		5,442	250
7,238		7,682	-444
6,079		6,691	-612
6,587		6,466	121
53,157		53,188	-31
45,956		46,406	-450
6,902			6,902

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,593
			-1,012
			4,280
			-87
			7,358
			10,667
			2,746
			-2,223
			7,419
			11,415
			22,506
			-875
			12,375
			9,634
			1,021
			-7,108
			69,000
			-1,639
			-6,169
			-2,356
			19,140
			4,714
			2,660
			6,689
			239
			-373
			-3,660
			-58,620
			-19,083
			-16,790

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-9,777
			-11,592
			1,940
			10,958
			0
			-7,705
			-5,730
			10,166
			-44
			1,353
			298
			3,683
			-31
			-39
			1,472
			-19,802
			-696
			4,755
			224
			285
			-521
			1,145
			3,322
			-386
			708
			-317
			198
			4,198
			160
			32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2
			1,400
			2
			3
			2
			1
			0
			-204
			-111
			3,672
			5,495
			435
			45
			147
			37
			119
			142
			79
			290
			-28,067
			0
			-21,405
			-4,623
			-2,930
			-1,138
			3,570
			-741
			8
			2,004
			413

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			336
			492
			-42
			-889
			-324
			783
			-107
			-101
			118
			851
			250
			-444
			-612
			121
			-31
			-450
			6,902

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WALLACE D FRANSON	PRESIDENT 0 00	0	0	0
5900 WILSHIRE BOULEVARD SUITE 2300 LOS ANGELES, CA 90036				
DAVID D WATTS	SECRETARY 0 00	0	0	0
5900 WILSHIRE BOULEVARD SUITE 2300 LOS ANGELES, CA 90036				
TIM BODNER	TREASURER 0 00	0	0	0
5900 WILSHIRE BOULEVARD SUITE 2300 LOS ANGELES, CA 90036				
KATHLEEN NELSON	DIRECTOR 0 00	0	0	0
5900 WILSHIRE BOULEVARD SUITE 2300 LOS ANGELES, CA 90036				
CHRISTOPHER D MONTAN	DIRECTOR 0 00	0	0	0
5900 WILSHIRE BOULEVARD SUITE 2300 LOS ANGELES, CA 90036				
GENE TORNCELLO	DIRECTOR 0 00	0	0	0
5900 WILSHIRE BOULEVARD SUITE 2300 LOS ANGELES, CA 90036				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF BURBANK 2244 N BUENA VISTA STREET BURBANK, CA 915043308	NONE	PUBLIC CHARITY	GENERAL	5,000
CANINE COMPANIONS FOR INDEPENDENCE PO BOX 446 SANTA ROSA, CA 954020446	NONE	PUBLIC CHARITY	GENERAL	7,500
CHILDRENS HOSPITAL LOS ANGELES FOUNDATION 4650 SUNSET BOULEVARD 29 LOS ANGELES, CA 90027	NONE	PUBLIC CHARITY	GENERAL	25,000
CHRYSLIS 516 S MAIN STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	GENERAL	15,000
CITY OF HOPE 1055 WILSHIRE BLVD LOS ANGELES, CA 90017	NONE	PUBLIC CHARITY	GENERAL	25,000
JUNIOR BLIND OF AMERICA 5300 ANGELS VISTA BOULEVARD LOS ANGELES, CA 90043	NONE	PUBLIC CHARITY	GENERAL	5,000
LOS ANGELES HABILITATION HOUSE 2041 SAN GABRIEL AVE LONG BEACH, CA 90810	NONE	PUBLIC CHARITY	GENERAL	10,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 2440 S SEPULVEDA BLVD SUITE 115 LOS ANGELES, CA 90064	NONE	PUBLIC CHARITY	GENERAL	5,000
NEW DIRECTIONS 5276 HOLLISTER AVENUE 207 SANTA BARBARA, CA 93111	NONE	PUBLIC CHARITY	GENERAL	25,000
PARA LOS NINOS 500 LUCAS AVENUE LOS ANGELES, CA 900172002	NONE	PUBLIC CHARITY	GENERAL	10,000
SEAL BEACH SWIM CLUB 11200 LEXINGTON DR LOS ALAMITOS, CA 90720	NONE	PUBLIC CHARITY	GENERAL	10,000
TAKING THE REINS 3919 RIGALI AVE LOS ANGELES, CA 90039	NONE	PUBLIC CHARITY	GENERAL	5,000
THE ACHIEVABLE FOUNDATION 5901 GREEN VALLEY CIRCLE SUITE 320 CULVER CITY, CA 90230	NONE	PUBLIC CHARITY	GENERAL	10,000
THE PAINTED TURTLE 1300 4TH STREET SUITE 300 SANTA MONICA, CA 90401	NONE	PUBLIC CHARITY	GENERAL	25,000
WLACC 16525 SHERMAN WAY STE C8 VAN NUYS, CA 914063753	NONE	PUBLIC CHARITY	GENERAL	10,000
CALIFORNIA STATE UNIVERSITY LONG BEACH 1250 BELLFLOWER BLVD LONG BEACH, CA 90840	NONE	PUBLIC CHARITY	GENERAL	45,000
DESERT CANCER FOUNDATION 74091 LARREA STREET PALM DESERT, CA 92260	NONE	PUBLIC CHARITY	GENERAL	10,000
GREATER LOS ANGELES ZOO ASSOCIATION 5333 ZOO DRIVE LOS ANGELES, CA 90027	NONE	PUBLIC CHARITY	GENERAL	10,000
Total  3a				257,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
GREATER LOS ANGELES ZOO ASSOCIATION5333 ZOO DRIVE LOS ANGELES, CA 90027	NONE	PUBLIC CHARITY	GENERAL	20,000
BOYS & GIRLS CLUB OF BURBANK 2244 N BUENA VISTA STREET BURBANK, CA 915043308	NONE	PUBLIC CHARITY	GENERAL	15,000
CALIFORNIA STATE UNIVERSITY LONG BEACH1250 BELLFLOWER BLVD LONG BEACH, CA 90840	NONE	PUBLIC CHARITY	GENERAL	135,000
UNIVERSITY OF CALIFORNIA AT BERKELEY SCHOOL OF ENGINEERING2080 ADDISON STREET BERKELEY, CA 94720	NONE	PUBLIC CHARITY	GENERAL	30,000
Total  3b				200,000

TY 2011 Accounting Fees Schedule

Name: CARL W JOHNSON FOUNDATION

EIN: 95-4438839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BUSINESS MANAGEMENT FEES	53,503	0		0

**TY 2011 Investments Corporate
Bonds Schedule****Name:** CARL W JOHNSON FOUNDATION**EIN:** 95-4438839

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	609,496	625,084

**TY 2011 Investments Corporate
Stock Schedule****Name:** CARL W JOHNSON FOUNDATION**EIN:** 95-4438839

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	3,820,740	4,376,005

TY 2011 Investments - Other Schedule**Name:** CARL W JOHNSON FOUNDATION**EIN:** 95-4438839

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MORGAN INVESTORS IV PARTNERSHIP	FMV	4,302	4,300
MORGAN INVESTORS V PARTNERSHIP	FMV	7,348	7,382
MORGAN INVESTORS VIII PARTNERSHIP	FMV	4,470	14,201
MORGAN INVESTORS X PARTNERSHIP	FMV	86,555	94,796

TY 2011 Legal Fees Schedule

Name: CARL W JOHNSON FOUNDATION

EIN: 95-4438839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	966	0		0

TY 2011 Other Assets Schedule

Name: CARL W JOHNSON FOUNDATION

EIN: 95-4438839

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FINE ARTS AND MEMORABILIA	1	1	1
PURCHASE INTEREST RECEIVBALE	1,639	1,080	1,080

TY 2011 Other Decreases Schedule

Name: CARL W JOHNSON FOUNDATION

EIN: 95-4438839

Description	Amount
PAYMENT OF FEDERAL TAXES	6,469
RETURN ON CAPITAL ADJUSTMENT FOR VARIOUS SECURITIES	1,069

TY 2011 Other Expenses Schedule

Name: CARL W JOHNSON FOUNDATION

EIN: 95-4438839

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	55,943	55,943		0
OFFICE SUPPLIES & MISCELLANEOUS	188	0		0
TRAVEL	615	0		0
INSURANCE	1,250	0		0
DUES	695	0		0
MORGAN INVESTORS IV - OFFICE SUPPLIES & MISC	1	1		0
MORGAN INVESTORS V - BANK & CUSTODIAL FEES	1	1		0
MORGAN INVESTORS V - OFFICE SUPPLIES & MISC	3	3		0
MORGAN INVESTORS VIII - 2% PORTFOLIO DEDUCTIONS FROM PASSTHRU ENTITIES	28	28		0
MORGAN INVESTORS VIII - OFFICE SUPPLIES & MISC	3	3		0
MORGAN INVESTORS X - 2% PORTFOLIO DEDUCTIONS FROM PASSTHROUGH ENTITIES	281	281		0
MORGAN INVESTORS X - NON- DEDUCTIBLE EXPENSES	35	0		0
MORGAN INVESTORS X - OFFICE SUPPLIES & MISC	1	1		0
MORGAN INVESTORS V - INVESTMENT ADVISORY FEES	150	150		0
POWERSHARES DB US DOLLAR INDEX - 2% PORTFOLIO DEDUCTIONS FROM PASSTHRU ENTIT	201	201		0

TY 2011 Other Income Schedule**Name:** CARL W JOHNSON FOUNDATION**EIN:** 95-4438839

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MORGAN INVESTORS X-ORDINARY LOSS	-461	0	-461
ROYALTIES	147		147
TV WRITERS SETTLEMENT ROYALTIES	31,615		31,615

TY 2011 Taxes Schedule**Name:** CARL W JOHNSON FOUNDATION**EIN:** 95-4438839

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAX BOARD	85	0		0
FOREIGN TAXES	2,073	0		0