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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation EVELYN AND WALTER HAAS, JR. FUND		A Employer identification number 94-6068932
Number and street (or P.O. box number if mail is not delivered to street address) 114 SANSOME STREET, STE 600	Room/suite	B Telephone number 415-856-1400
City or town, state, and ZIP code SAN FRANCISCO, CA 94104		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 444,540,233. (Part I, column (d) must be on cash basis)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		6,311,983.	6,640,199.		STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		13,812,535.			
b Gross sales price for all assets on line 6a		13,812,535.			
7 Capital gain net income (from Part IV, line 2)			19,183,966.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales, less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		12,918.	3,985.		STATEMENT 2
12 Total. Add lines 1 through 11		20,137,436.	25,828,150.		
13 Compensation of officers, directors, trustees, etc.		574,900.	57,490.		517,410.
14 Other employee salaries and wages		2,470,917.	201,041.		2,227,763.
15 Pension plans, employee benefits		1,120,496.	81,580.		1,037,659.
16a Legal fees STMT 3		8,944.	4,472.		1,922.
b Accounting fees STMT 4		69,948.	34,974.		34,974.
c Other professional fees STMT 5		1,095,478.	929,124.		153,905.
17 Interest		4,072.	0.		4,072.
18 Taxes STMT 6		6,571.	253,195.		0.
19 Depreciation and depletion		310,223.	0.		
20 Occupancy		398,246.	0.		398,246.
21 Travel, conferences, and meetings		201,324.	0.		201,324.
22 Printing and publications		7,629.	0.		7,629.
23 Other expenses STMT 7		526,299.	74,787.		443,937.
24 Total operating and administrative expenses. Add lines 13 through 23		6,795,047.	1,636,663.		5,028,841.
25 Contributions, gifts, grants paid		21,362,649.			28,560,825.
26 Total expenses and disbursements. Add lines 24 and 25		28,157,696.	1,636,663.		33,589,666.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-8,020,260.			
b Net investment income (if negative, enter -0-)			24,191,487.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

21021103 099815 5HV4U5

2011.04040 EVELYN AND WALTER HAAS, JR. 5HV4U51

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	421,099.	167,232.	167,232.	
	2 Savings and temporary cash investments	1,607,777.	5,258,997.	5,258,997.	
	3 Accounts receivable ▶ 197,025.				
	Less: allowance for doubtful accounts ▶	228,078.	197,025.	197,025.	
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	189,598.	380,580.	380,580.	
	10a Investments - U.S. and state government obligations STMT 8	38,594,465.	24,724,107.	24,724,107.	
	b Investments - corporate stock STMT 9	179,669,628.	141,377,792.	141,377,792.	
	c Investments - corporate bonds STMT 10	48,984,151.	44,164,954.	44,164,954.	
11 Investments - land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 11	213,080,873.	226,282,575.	226,282,575.		
14 Land, buildings, and equipment: basis ▶ 3,227,290.					
Less: accumulated depreciation ▶ 1,240,319.	2,081,145.	1,986,971.	1,986,971.		
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers)	484,856,814.	444,540,233.	444,540,233.		
Liabilities	17 Accounts payable and accrued expenses	1,770,915.	1,106,871.		
	18 Grants payable	25,357,008.	18,158,832.		
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ STATEMENT 12)	533,340.	978,811.		
23 Total liabilities (add lines 17 through 22)	27,661,263.	20,244,514.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	457,195,551.	424,295,719.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances	457,195,551.	424,295,719.		
	31 Total liabilities and net assets/fund balances	484,856,814.	444,540,233.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	457,195,551.
2 Enter amount from Part I, line 27a	2	-8,020,260.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	449,175,291.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON SECURITIES	5	24,879,572.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	424,295,719.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FROM PARTNERSHIPS	P	VARIOUS	VARIOUS
b PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			11,607,657.
b 7,576,309.			7,576,309.
c 0.		0.	0.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			11,607,657.
b			7,576,309.
c			0.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	19,183,966.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	32,435,700.	454,101,774.	.071428
2009	38,066,814.	424,154,992.	.089747
2008	38,892,786.	531,972,208.	.073111
2007	37,358,033.	612,545,659.	.060988
2006	33,019,512.	566,774,419.	.058259

2 Total of line 1, column (d)	2	.353533
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.070707
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	468,404,391.
5 Multiply line 4 by line 3	5	33,119,469.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	241,915.
7 Add lines 5 and 6	7	33,361,384.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	33,805,716.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	241,915.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	241,915.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	241,915.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	381,910.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	381,910.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	139,995.
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 139,995. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.HAASJR.ORG	13	X	
14	The books are in care of ► IRA HIRSCHFELD Telephone no. ► 415-856-1400 Located at ► 114 SANSOME STREET, STE 600, SAN FRANCISCO, CA ZIP+4 ► 94104			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? SEE ATTACHMENT D ☒ Yes ☐ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE ATTACHMENT A

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		574,900.	170,256.	15,334.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SYLVIA YEE - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94108	VP PROGRAMS 40.00	255,000.	59,964.	0.
MICHAEL BLAKE - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94108	VP FINANCE 40.00	210,100.	50,370.	0.
JENNIE WATSON - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94108	VP SPECIAL INITIATIVE/HR 40.00	195,000.	45,442.	0.
LINDA WOOD - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94108	PROGRAM DIRECTOR 40.00	150,000.	43,500.	0.
MATT FORMAN - 114 SANSOME STREET, SUITE 600, SAN FRANCISCO, CA 94108	PROGRAM DIRECTOR 40.00	147,692.	42,923.	0.
Total number of other employees paid over \$50,000				16

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES, LLC 100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT CONSULTANT	216,303.
ABERDEEN ASSET MANAGEMENT INC. - 1735 MARKET STREET, 37 FLOOR, PHILADELPHIA, PA 19103	INVESTMENT MANAGER & CUSTODIAN	148,596.
DODGE & COX - 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104	INVESTMENT MANAGER & CUSTODIAN	122,208.
BLACK ROCK 400 HOWARD STREET, SAN FRANCISCO, CA 94105	INVESTMENT MANAGER & CUSTODIAN	95,567.
SILCHESTER - 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGER & CUSTODIAN	70,757.

Total number of others receiving over \$50,000 for professional services

4

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES;	0.
2 MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY;	0.
3 SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS; AND	0.
4 TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES; CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.	772,397.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	474,685,641.
b	Average of monthly cash balances	1b	851,812.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	475,537,453.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	475,537,453.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,133,062.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	468,404,391.
6	Minimum investment return. Enter 5% of line 5	6	23,420,220.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,420,220.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	241,915.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	241,915.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,178,305.
4	Recoveries of amounts treated as qualifying distributions	4	8,933.
5	Add lines 3 and 4	5	23,187,238.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,187,238.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	33,589,666.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	216,050.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	33,805,716.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	241,915.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,563,801.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				23,187,238.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				2,144,316.
d From 2009				16,984,858.
e From 2010				32,657,719.
f Total of lines 3a through e	51,786,893.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 33,805,716.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				23,187,238.
e Remaining amount distributed out of corpus	10,618,478.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	62,405,371.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	62,405,371.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				2,144,316.
c Excess from 2009				16,984,858.
d Excess from 2010				32,657,719.
e Excess from 2011				10,618,478.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT B		501(C)(3)		28,560,825.
Total			▶ 3a	28,560,825.
b Approved for future payment				
SEE ATTACHMENT C		501(C)(3)		7,738,500.
Total			▶ 3b	7,738,500.

Form 990-PF (2011)

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

11/07/12
Date

▶ President
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

SHARON L. ZORBACH

Sharon Zebach
LLP

11/4/12

P00125475

Firm's name ► **DELOITTE TAX LLP**

Firm's EIN ▶ 86-1065772

Firm's address ► 225 WEST SANTA CLARA STREET
SAN JOSE, CA 95113

Phone no. **408-704-4000**

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INVESTMENT INCOME	1,919,690.
PARTNERSHIP INCOME	4,392,293.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	6,311,983.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	3,985.	3,985.	
GRANT RECOVERIES	8,933.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	12,918.	3,985.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	8,944.	4,472.		1,922.
TO FM 990-PF, PG 1, LN 16A	8,944.	4,472.		1,922.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	69,948.	34,974.		34,974.
TO FORM 990-PF, PG 1, LN 16B	69,948.	34,974.		34,974.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMIN/TEMPORARY SERVICES	62,869.	0.		62,869.
INVESTMENT EXPENSE	929,124.	929,124.		0.
PROFESSIONAL SERVICES	103,485.	0.		91,036.
TO FORM 990-PF, PG 1, LN 16C	1,095,478.	929,124.		153,905.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE AND OTHER TAXES	6,571.	0.		0.
FOREIGN TAXES	0.	253,195.		0.
TO FORM 990-PF, PG 1, LN 18	6,571.	253,195.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	21,873.	0.		21,873.
RECRUITING AND RELOCATION	14,256.	0.		14,256.
TELECOMMUNICATIONS	39,295.	0.		39,295.
COMMUNICATIONS DEPARTMENT	159,053.	0.		151,478.
COMPUTER SERVICES	50,632.	0.		50,632.
OFFICE EXPENSE	147,958.	0.		147,958.
BANK CUSTODIAL FEES	74,787.	74,787.		0.
MEMBERSHIP DUES	9,694.	0.		9,694.
PARKING	6,458.	0.		6,458.
ALARM AND SECURITY SERVICES	1,170.	0.		1,170.
MISC BUILDING SERVICES	999.	0.		999.
UTILITIES & JANITORIAL	124.	0.		124.
TO FORM 990-PF, PG 1, LN 23	526,299.	74,787.		443,937.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		24,724,107.	24,724,107.
TOTAL U.S. GOVERNMENT OBLIGATIONS			24,724,107.	24,724,107.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			24,724,107.	24,724,107.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	141,377,792.	141,377,792.
TOTAL TO FORM 990-PF, PART II, LINE 10B	141,377,792.	141,377,792.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	44,164,954.	44,164,954.
TOTAL TO FORM 990-PF, PART II, LINE 10C	44,164,954.	44,164,954.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE FUNDS	FMV	11,749,144.	11,749,144.
PRIVATE EQUITY FUNDS	FMV	46,160,485.	46,160,485.
HEDGE FUNDS	FMV	108,393,516.	108,393,516.
MULTI-STRATEGY	FMV	59,979,430.	59,979,430.
TOTAL TO FORM 990-PF, PART II, LINE 13		226,282,575.	226,282,575.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 12
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED FEDERAL EXCISE TAX	533,340.	284,544.
DEFERRED LEASE INCENTIVE	0.	694,267.
TOTAL TO FORM 990-PF, PART II, LINE 22	533,340.	978,811.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 12	STATEMENT 13
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EXPLANATION

TAXPAYER MAKES GRANTS TO THE SAN FRANCISCO FOUNDATION, A PUBLIC CHARITY, TO BE ADVISED BY THE FUND'S PRESIDENT.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 14
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WALTER J. HAAS C/O EVELYN & WALTER HAAS, JR. FUND ONE MARKET, LANDMARK STE 400 SAN FRANCISCO, CA 94105	CHAIR 8.00	0.	0.	0.
ELIZABETH H. EISENHARDT C/O EVELYN & WALTER HAAS, JR. FUND ONE MARKET, LANDMARK STE 400 SAN FRANCISCO, CA 94105	SECRETARY 2.00	0.	0.	0.
ROBERT D. HAAS C/O EVELYN & WALTER HAAS, JR. FUND ONE MARKET, LANDMARK STE 400 SAN FRANCISCO, CA 94105	TREASURER 2.00	0.	0.	0.
IRA S. HIRSCHFIELD C/O EVELYN & WALTER HAAS, JR. FUND ONE MARKET, LANDMARK STE 400 SAN FRANCISCO, CA 94105	PRESIDENT 40.00	574,900.	170,256.	15,334.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		574,900.	170,256.	15,334.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ATTN: CLAYTON C. JUAN, GRANTS ADMINISTRATOR AT THE ADDRESS ON PAGE 1.

TELEPHONE NUMBER

(415) 856-1400

FORM AND CONTENT OF APPLICATIONS

THE FUND'S WEBSITE (WWW.HAASJR.ORG) SHOULD BE CONSULTED TO DETERMINE THE FUND'S MOST CURRENT INFORMATION ABOUT WHAT WE FUND AND HOW TO APPLY FOR A GRANT. IN 2011, PROPOSALS WERE ACCEPTED ON AN INVITATION-ONLY BASIS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FUND'S WEBSITE (WWW.HAASJR.ORG) SHOULD BE CONSULTED TO DETERMINE THE MOST CURRENT INFORMATION ABOUT WHAT WE FUND. THE FOLLOWING DESCRIBES THE RESTRICTIONS AND LIMITATIONS ON AWARDS IN 2011. THE FUND SUPPORTS PRIMARILY ORGANIZATIONS THAT ARE TAX-EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(A) OF THE CODE. THE FUND GENERALLY DOES NOT MAKE GRANTS FOR CAPITAL CAMPAIGNS, MAJOR EQUIPMENT, BASIC RESEARCH, CONFERENCES, PUBLICATIONS, FILMS OR VIDEOS, DEFICIT OR EMERGENCY FUNDING, SCHOLARSHIPS, DIRECT MAIL CAMPAIGNS, FUNDRAISING EVENTS OR ANNUAL APPEALS.

FORM 990-PF, Part VII, Line 5c -- Expenditure Responsibility
as required by regulations section 53.4945-5d

	GRANTEE	PAYMENT AMOUNT	PAYMENT DATE	PURPOSE AND TOTAL AMOUNT OF GRANT	EXPENDED in 2011	REPORTS RECEIVED	COMMENT
1	Fenton Communications 182 Second Street, Suite 400 San Francisco, CA 94105	\$ 10,000	9/15/2011	To strengthen strategic communications to advance the work of Haas, Jr. Fund grantees. \$10,000	\$10,000	12/20/2011	No funds were diverted from the purpose of the grant.
2	Holly Minch dba Lightbox Collaborative 916 Stanyan Street San Francisco, CA 94117	\$ 20,000	7/29/2011	To strengthen strategic communications to advance the work of Haas, Jr. Fund grantees. \$20,000	\$20,000	1/15/2012	No funds were diverted from the purpose of the grant.
3	Holly Minch dba Lightbox Collaborative 916 Stanyan Street San Francisco, CA 94117	\$ 23,000	1/26/2011	To strengthen strategic communications to advance the work of Haas, Jr. Fund grantees. \$46,000	\$23,000	10/1/2011	No funds were diverted from the purpose of the grant.
4	Holly Minch dba Lightbox Collaborative 916 Stanyan Street San Francisco, CA 94117	\$ 23,000	4/15/2011	To strengthen strategic communications to advance the work of Haas, Jr. Fund grantees. \$46,000	\$23,000	10/1/2011	No funds were diverted from the purpose of the grant.
5	Holly Minch dba Lightbox Collaborative 916 Stanyan Street San Francisco, CA 94117	\$ 115,000	5/30/2011	To research and test strategies to get gay and lesbian people to initiate and pursue conversations about marriage equality with family, friends and neighbors. \$115,000	\$115,000	2/14/2012	No funds were diverted from the purpose of the grant.
6	Holly Minch dba Lightbox Collaborative 916 Stanyan Street San Francisco, CA 94117	\$ 35,000	4/15/2011	To support strategic communications planning for Bridge to Success and communications support for Frisco Day. \$35,000	\$35,000	9/30/2011	No funds were diverted from the purpose of the grant.
7	Holly Minch dba Lightbox Collaborative 916 Stanyan Street San Francisco, CA 94117	\$ 24,000	12/15/2011	To strengthen strategic communications to advance the work of Haas, Jr. Fund grantees. \$24,000	\$12,682	4/1/2012	No funds were diverted from the purpose of the grant.
8	PublicVoice Inc 145 Huguenot Street, Suite 312 New Rochelle, NY 10801	\$40,000	6/9/2009	To train gay anti-violence and healthcare advocates to use the media to focus public and policymaker attention on the need for specific pro-gay federal policy changes. \$60,000	\$40,000 (expended in 2009)	6/13/12	No funds were diverted from the purpose of the grant.

	GRANTEE	PAYMENT AMOUNT	PAYMENT DATE	PURPOSE AND TOTAL AMOUNT OF GRANT	EXPENDED in 2011	REPORTS RECEIVED	COMMENT
9	PublicVoice Inc 145 Huguenot Street, Suite 312 New Rochelle, NY 10801	\$20,000	11/13/2009	To train gay anti-violence and healthcare advocates to use the media to focus public and policymaker attention on the need for specific pro-gay federal policy changes. \$60,000	\$20,000	6/13/12	No funds were diverted from the purpose of the grant.
10	Spitfire Strategies, LLC 1800 M Street, NW Suite 300 North Washington, DC 20036	\$115,000.00	12/1/2010	To support executive-level strategic communications training. \$115,000	\$115,000	1/25/2011; 7/11/11; 4/17/12	No funds were diverted from the purpose of the grant.
11	Spitfire Strategies, LLC 1800 M Street, NW Suite 300 North Washington, DC 20036	\$ 120,000	11/30/2011	To support executive-level strategic communications training and coaching. \$120,000	\$0	No report due	No funds were expended during this reporting period.
12	Westen Strategies LLC 150 Beverly Road NE Atlanta, GA 30309-2656	\$ 100,000	10/15/2011	To research the primary causes of anti-immigrant animus and fear and develop messages to overcome those sentiments. \$100,000	\$0	No report due	No funds were expended during this reporting period.

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Abode Services	588 Brown Road Fremont, CA 94539	To provide emergency shelter, food and support services to low-income individuals and families in Fremont, Newark, Union City and Hayward. \$12,000 over two years (2010-2012)	6,000
Abode Services	588 Brown Road Fremont, CA 94539	To keep individuals and families from becoming homeless through its rental subsidies program \$10,000	10,000
Achievement Rewards for College Scientists Foundation	Northern California Chapter Presidio Building 38, Suite 106 38 Keyes Avenue, P O Box 29405 San Francisco, CA 94129-0405	For an annual contribution \$1,000	1,000
ACLU Foundation of San Diego & Imperial Counties, Inc	P O Box 87131 San Diego, CA 92138-7131	To help immigrants in San Diego County overcome barriers to civic participation \$60,000	60,000
ACLU Foundation of Southern California	1313 West Eighth Street Los Angeles, CA 90017-0000	To promote cooperation between law enforcement and immigrant communities, and to provide legal and technical assistance to California immigrant rights advocates \$120,000 over two years (2011-2013)	60,000
Alameda County Community Food Bank	PO Box 2599 Oakland, CA 94614	To acquire and distribute nutritious food to the hunger relief network in Alameda County \$50,000 over two years (2011-2013)	25,000
Alameda Emergency Food	P O Box 2167 (1900 Thau Way) Alameda, CA 94501-0214	To support an emergency food pantry for low-income families in the city of Alameda \$4,000 over two years (2010-2012)	2,000
American Civil Liberties Union Foundation of Northern California	39 Drumm Street San Francisco, CA 94111	For collaboration among the three ACLU affiliates in California to advance fairness and civil rights \$100,000	100,000
American Civil Liberties Union Foundation, Inc	125 Broad Street, 18th Floor New York, NY 10004	To support litigation by the LGBT Project to secure marriage equality, relationship recognition and nondiscrimination protections for gay people \$100,000	100,000
Anka Behavioral Health, Inc	1875 Willow Pass Road #300 Concord, CA 94520	For the Henry Robinson Multi-Service Center to provide emergency housing and supportive services to homeless families in Oakland \$10,000 over two years (2010-2012)	5,000
Ark of Refuge Inc	1025 Howard Street San Francisco, CA 94103	For the Fellowship Network to train African American faith leaders to advocate for gay equality \$150,000 over two years (2010-2012)	75,000
Asian Amencans/Pacific Islanders in Philanthropy	211 Sutter Street, Suite 600 San Francisco, CA 94108	To increase the capacity of Asian American organizations and encourage Asian community philanthropy in California \$30,000 over two years (2011-2013)	15,000
Asian Pacific American Legal Center	1145 Wilshire Boulevard, Floor 2 Los Angeles, CA 90017	To promote citizenship in Asian American communities in California. \$135,000	135,000
Asian Pacific Environmental Network	310 - 8th Street, Suite 309 Oakland, CA 94607	To increase immigrant participation in Alameda County \$200,000 over two years (2010-2012)	100,000
Asian Pacific Environmental Network	310 - 8th Street, Suite 309 Oakland, CA 94607	To boost the leadership and governance of this regional entity in order to sustain growth \$37,000	37,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Astraea Lesbian Foundation for Justice	195 Willoughby Ave Ste 1214 Brooklyn, NY 11205	To increase the number of people of color in leadership positions in the gay movement through the 21st Century Fellowship \$200,000 over 18 months	150,000
Bay Area Rescue Mission	2114 MacDonald Avenue P O Box 1112 Richmond, CA 94802	To support a shelter and nutritious meals for homeless men, women and children \$8,000 over two years (2011-2013)	4,000
Bay Area Women's and Children's Center	318 Leavenworth Street San Francisco, CA 94102	To support continued and expanding programs for Tenderloin children and families \$25,000	25,000
Bay Citizen	126 Post St , Suite 500 San Francisco, CA 94108	To enhance Bay Area news coverage, stimulate innovation in journalism, and foster civic engagement \$1,000,000 over five years	200,000
Berkeley Community Fund	2111 Martin Luther King Jr Way Berkeley, CA 94704	For the High Hopes Scholarship Program \$250	250
Berkeley Food & Housing Project	2362 Bancroft Way Berkeley, CA 94704	To support emergency shelters for homeless men, women and children in Berkeley \$13,000 over two years (2010-2012)	6,500
Beth Abrams Center for Peace, Justice and the Environment	P O Box 884813 San Francisco, CA 94188	To support an emergency food pantry that provides food to Central American and other immigrant families and homeless individuals in the Mission District \$8,000 over two years (2011-2013)	4,000
BoardSource	750 9th Street, NW, Suite 650 Washington, DC 20001-4590	To develop and disseminate resources for strengthening nonprofit boards \$25,000	25,000
Breast Cancer Action	55 New Montgomery Street, Suite 323 San Francisco, CA 94105	For general support \$1,000	1,000
Breast Cancer Fund	1388 Sutter Street, Suite 400 San Francisco, CA 94109-5400	For general support \$1,000	1,000
Building Opportunities for Self-Sufficiency	2065 Kittredge Street Suite E Berkeley, CA 94704	To support emergency food and housing programs for the East Bay's poor and homeless \$24,000 over two years (2010-2012)	12,000
Building Opportunities for Self-Sufficiency	2065 Kittredge Street Suite E Berkeley, CA 94704	To keep individuals and families from becoming homeless through a rental subsidies program \$20,000	20,000
California Academy of Science	55 Music Concourse Drive Golden Gate Park San Francisco, CA 94118	For an annual contribution \$5,000	5,000
California Budget Project	1107 9th Street, Suite 310 Sacramento, CA 95814	To analyze state budget and policy proposals affecting the education of low- and middle-income students in California \$30,000 over two years (2011-2013)	15,000
California Community Foundation	221 S Figueroa St , Suite 400 Los Angeles, CA 90012	To support a broad-based initiative to help Los Angeles County immigrants become U S citizens \$100,000	100,000
California Forward	300 Montgomery St, Ste 638 San Francisco, CA 94104	To help develop advance policy proposals and reform California's governance and fiscal systems \$300,000 over four years (2010-2014)	100,000
California Pacific Medical Center Foundation	P O Box 45902 San Francisco, CA 94145-0902	For the African American Breast Health Program and the Bayview Child Health Center \$30,000	30,000
California Pacific Medical Center Foundation	P O Box 45902 San Francisco, CA 94145-0902	For general support \$2,000	2,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
California Southern Baptist Convention/ Halcyon Baptist Church	2860 Halcyon Drive San Leandro, CA 94578	To support a food pantry that provides emergency food to families in southern Alameda County \$3,000 over two years (2010-2012)	1,500
Californians for Justice Education Fund, Inc	200 Pine Ave, Suite 502 Long Beach, CA 90802	To organize and train community college students to advocate for policies that lead to better completion rates and more financial support for students \$75,000	75,000
Californians for Justice Education Fund, Inc	200 Pine Ave, Suite 502 Long Beach, CA 90802	To strengthen a newly established senior team and build board fundraising capacity \$41,500	41,500
Californians for Justice Education Fund, Inc	200 Pine Ave, Suite 502 Long Beach, CA 90802	For the 15th anniversary celebration \$500	500
Campaign for College Opportunity	714 W Olympic Blvd Ste 745 Los Angeles, CA 90015	To advance policy solutions to improve student success at California community colleges \$200,000 over two years (2010-2012)	100,000
Campaign for College Opportunity	714 W Olympic Blvd Ste 745 Los Angeles, CA 90015	To plan future direction and for executive coaching \$42,500	42,500
Catholic Charities CYO of the Archdiocese of San Francisco	180 Howard Street, Suite 100 San Francisco, CA 94105-1617	To support St Joseph's Family Center, a shelter for homeless families in San Francisco \$18,000 over two years (2010-2012)	9,000
Catholic Charities CYO of the Archdiocese of San Francisco	180 Howard Street, Suite 100 San Francisco, CA 94105-1617	To keep individuals and families from becoming homeless through eviction prevention services \$20,000	20,000
Catholic Charities of the Diocese of Oakland	433 Jefferson Street Oakland, CA 94607-3592	To support the Critical Family Needs Program , which provides people who are homeless and working poor with financial assistance for housing, food and clothing \$17,000 over two years (2010-2012)	8,500
Catholic Charities of the Diocese of Oakland	433 Jefferson Street Oakland, CA 94607-3592	To keep individuals and families from becoming homeless through its rental subsidies and transitional housing programs \$20,000	20,000
Center for Community Change	1536 U Street, NW Washington, DC 20009	To strengthen the capacity of grassroots organizations to advocate for immigrant rights, and for organizational leadership \$190,000	190,000
Center for Effective Philanthropy	675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	For membership support of foundation survey tools that lead to more effective philanthropy and impact \$5,000	5,000
Centro de Servicios of Alameda County	525 H Street Union City, CA 94587	To support emergency services to low-income immigrant families in the Tri-city area of Alameda County \$4,000 over two years (2010-2012)	2,000
Centro de Servicios of Alameda County	525 H Street Union City, CA 94587	To keep individuals and families from becoming homeless through its rental subsidies and transitional housing programs \$5,000	5,000
Chinatown Community Development Center	1525 Grant Avenue San Francisco, CA 94133	To strengthen its core community development and community planning work and train the next generation of organizational and community leaders. \$300,000 over three years (2009-2012)	100,000
Chinatown Community Development Center	1525 Grant Avenue San Francisco, CA 94133	For benefit dinner \$12,500	12,500

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Chinese for Affirmative Action	The Kuo Building 17 Walter U Lum Place San Francisco, CA 94108	To advance immigrant rights and promote marriage equality within Asian/Pacific Islander communities \$200,000 over two years (2010-2012)	100,000
Chinese for Affirmative Action	The Kuo Building 17 Walter U Lum Place San Francisco, CA 94108	To establish a leadership and governance structure for a new hub organization serving the progressive Asian and Pacific Islander community \$38,000	38,000
Chinese for Affirmative Action	The Kuo Building 17 Walter U Lum Place San Francisco, CA 94108	To help create Asian Americans for Civil Rights and Equality, a new statewide hub for Asian and Pacific Islander groups \$38,000	38,000
Chronicle Season of Sharing Fund	901 Mission Street San Francisco, CA 94103	For emergency support to families and individuals in the Bay Area \$500,000	500,000
Citizens Housing Corporation		To prevent the displacement of low-income residents in San Francisco and Oakland by building large, mixed-use developments near transit lines \$175,000 over two years (2008-2010)	75,000
City Team Ministries	722 Washington Street Oakland, CA 94607	To support emergency shelter and food programs for Oakland residents who are homeless and living on low incomes \$15,000 over two years (2010-2012)	7,500
CityTeam Ministries	164 Sixth Street San Francisco, CA 94103	To support a meal program for homeless individuals in San Francisco \$4,000 over two years (2011-2013)	2,000
Clergy and Laity United for Economic Justice, California	1345 S Burlington Avenue, Suite 206 Los Angeles, CA 90006	To engage faith communities in promoting the need for comprehensive immigration reform \$200,000 over two years (2010-2012)	100,000
Clergy and Laity United for Economic Justice, California	1345 S Burlington Avenue, Suite 206 Los Angeles, CA 90006	To ensure a smooth executive transition and to define the next phase of this young organization's growth \$35,000	35,000
Clergy and Laity United for Economic Justice, California	1345 S Burlington Avenue, Suite 206 Los Angeles, CA 90006	To support its new executive director with coaching and board development \$35,000	35,000
Coaching Corps	310 Eighth Street, Suite 300 Oakland, CA 94607	To expand programs into four Bay Area counties \$5,500,000 over five years (2006-2011)	1,000,000
Coaching Corps	310 Eighth Street, Suite 300 Oakland, CA 94607	To expand the Coaching Corps \$5,500,000 over five years (2012-2016)	100,000
Coalition for Humane Immigrant Rights of Los Angeles	2533 W Third Street Suite 101 Los Angeles, CA 90057	To increase civic participation and organize Latino immigrants to protect their rights \$200,000 over two years (2010-2012)	100,000
Coalition for Humane Immigrant Rights of Los Angeles	2533 W Third Street Suite 101 Los Angeles, CA 90057	To build a senior team and to build a board that can launch an individual donor program \$40,000	40,000
Coalition for Humane Immigrant Rights of Los Angeles	2533 W Third Street Suite 101 Los Angeles, CA 90057	For the 25th Anniversary Celebration	2,500
COFEM	125 Paseo de la Plaza, Suite 101 Los Angeles, CA 90012	To increase the civic participation of Mexican Americans throughout California \$100,000 over two years (2010-2012)	50,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Coleman Children and Youth Services	459 Vienna Street San Francisco, CA 94112	To engage the board, staff and community members in a strategic review during an executive transition \$25,000	25,000
Community Awareness & Treatment Services, Inc	1171 Mission Street, 2nd Floor San Francisco, CA 94103	To support A Woman's Place, 24-hour emergency shelters for homeless women with special needs, such as mental disabilities or HIV \$20,000 over two years (2010-2012)	10,000
Community Awareness & Treatment Services, Inc	1171 Mission Street, 2nd Floor San Francisco, CA 94103	To keep individuals and families from becoming homeless through its rental subsidies program \$20,000	20,000
Community Board Program	3130 24th Street San Francisco, CA 94110	For general support	1,000
Community Housing Partnership	20 Jones Street, Suite 200 San Francisco, CA 94102	To develop mixed-use, supportive housing and engage tenants in community organizing and advocacy work \$240,000 over three years (2008-2011)	40,000
Community Network for Youth Development	657 Mission Street, Suite 410 San Francisco, CA 94105	To promote quality Bay Area after-school youth development programming \$350,000 over three years (2008-2011)	150,000
Compass Community Services	49 Powell St , 3rd Floor San Francisco, CA 94102	To support an emergency shelter and food program for homeless families in San Francisco \$15,000 over two years (2011-2013)	7,500
Compass Community Services	49 Powell St , 3rd Floor San Francisco, CA 94102	To support keep people from becoming homeless, including transitional housing and eviction prevention services \$20,000	20,000
CompassPoint Nonprofit Services	731 Market St , Ste 200 San Francisco, CA 94103	To boost its capacity for sharing best practices in leadership and capacity building and to plan a national fundraising study \$85,000	85,000
Congregation Sha'ar Zahav	290 Dolores Street San Francisco, CA 94103	For general support \$2,500	2,500
Contemporary Jewish Museum	736 Mission Street San Francisco, CA 94103	For an annual contribution \$1,000	1,000
Cornerstone Community Development Corporation	1395 Bancroft Ave San Leandro, CA 94577	To support three emergency shelters in Alameda County for homeless women and children, including those who are escaping domestic violence \$13,000 over two years (2011-1213)	6,500
Cornerstone Community Development Corporation	1395 Bancroft Ave San Leandro, CA 94577	To keep people from becoming homeless, including transitional housing, rental subsidies and eviction prevention services \$10,000	10,000
Council on Foundations	2121 Crystal Drive, Suite 700 Arlington, VA 22202-3706	For membership dues \$40,000	40,000
Dolores Street Community Services	938 Valencia Street San Francisco, CA 94110	To provide emergency shelters for working homeless Latino men in San Francisco \$14,000 over two years (2010-2012)	7,000
Dolores Street Community Services	938 Valencia Street San Francisco, CA 94110	To keep individuals and families from becoming homeless through its rental subsidies program \$10,000	10,000
Dorothy Day House	Catholic Worker of Berkeley P O Box 12701 Berkeley, CA 94712	To support a hot breakfast program for the homeless in Berkeley \$6,000 over two years (2010-2012)	3,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Dunbarton United Methodist Church	3133 Dumbarton Street, NW Washington, DC 20007	To create an online clearinghouse of gay-affirming resources for clergy and congregations \$110,000 over two years (2010-2012)	50,000
Dunbarton United Methodist Church	3133 Dumbarton Street, NW Washington, DC 20007	To develop a governing body and produce strategic and communications plans \$35,000	35,000
Earned Assets Resource Network Inc	235 Montgomery Street, Suite 470 San Francisco, CA 94104	To connect working-poor families in low-income neighborhoods to asset-building opportunities and mainstream financial services \$550,000 over three years (2009-2012)	200,000
East Bay Asian Local Development Corporation	310 Eighth Street Suite 200 Oakland, CA 94607	To advance community development and resident engagement in Oakland's low-income neighborhoods \$300,000 over three years (2009-2012)	150,000
East Bay Asian Local Development Corporation	310 Eighth Street Suite 200 Oakland, CA 94607	To develop a new vision and set of strategies, and to restructure its staff under new executive leadership \$50,000 over two years (2011-2013)	30,500
East Bay Asian Youth Center	2025 East 12th Street Oakland, CA 94606	To provide neighborhood-based after-school programs and engage parents in improving local schools in Lower San Antonio \$200,000 over four years (2009-2012)	100,000
East Oakland Community Project	7515 International Blvd Oakland, CA 94621	To support Crossroads, a shelter in Oakland that serves families and individuals who are homeless, and those people living with HIV/AIDS \$15,000 over two years (2011-2013)	7,500
Employee Matching Gifts Program	114 Sansome St Ste 600 San Francisco, CA 94104	General Support	118,750
Episcopal Community Services of San Francisco	165 Eighth Street 3rd Floor San Francisco, CA 94103	To support two 24-hour emergency shelters for people who are homeless in San Francisco \$22,000 over two years (2010-2012)	11,000
Equality Alliance of San Diego County	PO Box 12266 San Diego, CA 92112-3266	To increase citizenship, voting and immigrant rights in San Diego \$200,000	200,000
Equality California Institute	2370 Market Street San Francisco, CA 94114	To lead a statewide network educating Californians about the importance of extending the freedom to marry to gay and lesbian couples \$170,000	170,000
Equality California Institute	2370 Market Street San Francisco, CA 94114	To ensure a successful leadership transition from a long-time executive director \$36,500	36,500
Equality Federation Institute	567 Sutter Street, 3rd Floor San Francisco, CA 94102	To build the capacity of state-based advocacy organizations to secure equal rights for gay people \$50,000	50,000
Equality Federation Institute	567 Sutter Street, 3rd Floor San Francisco, CA 94102	To support the Institute's new executive director in aligning board and staff behind its new strategic direction and communications plan \$35,000	35,000
Exploratorium	3601 Lyon Street San Francisco, CA 94123-1099	For an annual contribution \$4,000	4,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Family Emergency Shelter Coalition	21455 Birch St , #5 Hayward, CA 94541	To support a coalition of churches and community organizations that provide emergency shelter to families who are homeless in Alameda County \$10,000 over two years (2010-2012)	5,000
Family Equality Council	P O Box 206 Boston, MA 02133	To strengthen the capacity of the board and senior team to support growth \$46,500	46,500
Farmworker Justice Fund, Inc	1126 16th Street, NW , Suite 270 Washington, DC 20036	To educate about the need for improved immigration status for farmworkers in California and the U S \$150,000 over two years (2011-2013)	75,000
Fenton Communications	182 Second Street, Suite 400 San Francisco, CA 94105	To strengthen strategic communications to advance the work of Haas, Jr Fund grantees \$10,000	10,000
Festival Opera Association Inc	675 Ygnacio Valley Road, Suite B215 Walnut Creek, CA 94596	For general support \$5,000	5,000
Food Runners	2579 Washington Street San Francisco, CA 94115	To pick up and deliver salvaged food to San Francisco shelters and food programs \$50,000 over two years (2010-2012)	25,000
Foundation Center	312 Sutter Street, Ste 606 San Francisco, CA 94108-4323	To help the public find information on grant resources \$12,000 over two years (2010-2012)	6,000
Foundation Financial Officers Group	Wallace H Coulter Foundation, The 790 NW 107th Ave Suite 215 Miami, FL 33172	For membership dues \$2,100	2,100
Freedom to Marry, Inc	155 West 19th St, 2nd Floor New York, NY 10011	For Freedom to Marry to provide coordination, strategic advice and messaging support to the national marriage equality movement \$700,000 over two years (2010-2012)	350,000
Friends of the Amherst Public Library	221 Spring St Amherst, OH 44001	For general support \$100	100
Funders for LGBTQ Issues	116 E 16th Street, 7th Floor New York, NY 10003	To research and increase foundation giving to the gay community \$55,000 over two years (2010-2012)	25,000
Gay-Straight Alliance Network	1550 Bryant St , Suite 800 San Francisco, CA 94103	To educate Californians about how same-sex marriage benefits children and families \$82,000	82,000
Gay-Straight Alliance Network	1550 Bryant St , Suite 800 San Francisco, CA 94103	To improve the leadership of its staff and youth-adult board and to boost its communications capacity \$50,000	50,000
Glide Memorial United Methodist Church	330 Ellis Street San Francisco, CA 94102	To support the Daily Free Meals Program, to provide hot meals to low-income and homeless individuals in San Francisco's Tenderloin neighborhood \$12,000 over two years (2011-2013)	6,000
Golden Gate National Parks Conservancy	Fort Mason, Building 201 San Francisco, CA 94123	For the Presidio Trails and Bikeways and Rob Hill Campground \$15,000,000 over 10 years (2007-2017)	3,000,000
Golden Gate National Parks Conservancy	Fort Mason, Building 201 San Francisco, CA 94123	For an annual contribution \$5,000	5,000
Golden Gate National Parks Conservancy	Fort Mason, Building 201 San Francisco, CA 94123	For general support \$10,000	10,000
Golden Gate National Parks Conservancy	Fort Mason, Building 201 San Francisco, CA 94123	For the GGNPC Trails Forever annual dinner \$12,500	12,500
Golden Gate National Parks Conservancy	Fort Mason, Building 201 San Francisco, CA 94123	For general support \$5,000	5,000
Grand Street Settlement Inc	80 Pitt Street New York, NY 10002	For general support \$1,000	1,000

ATTACHMENT B

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Grantmakers Concerned with Immigrants and Refugees	P O Box 1100 Sebastopol, CA 95473-1100	To increase citizenship and immigrant integration in California \$200,000 over two years (2011-2013)	100,000
Grantmakers for Children, Youth and Families	8757 Georgia Avenue, Suite 540 Silver Spring, MD 20910	Membership Dues \$1,500	1,500
Grantmakers for Education	720 SW Washington Street Suite 605 Portland, OR 97205	For annual membership \$3,000	3,000
Grantmakers for Effective Organizations	1725 DeSales Street, NW, Suite 404 Washington, DC 20036	To educate grantmakers about investments in collaborative leadership and to help foundations adopt best practices in evaluation \$50,000	50,000
Grants Managers Network	1101 14th Street, NW, Ste 420 Washington, DC 20005	For membership dues \$2,500	2,500
Harbor House Ministries Inc	1811 - 11th Avenue Oakland, CA 94606	To support an emergency food pantry that serves low-income families in Oakland who are homeless \$6,000 over two years (2009-2011)	3,000
Hebrew Union College - Jewish Institute of Religion	3077 University Avenue Los Angeles, CA 90007	To train emerging leaders and increase acceptance of marriage equality within religious communities \$150,000 over two years (2010-2012)	50,000
Hebrew Union College - Jewish Institute of Religion	3077 University Avenue Los Angeles, CA 90007	To develop the leadership needed for launching a national network of gay-affirming synagogues \$35,000	35,000
Hispanics in Philanthropy	55 Second St , Suite 1500 San Francisco, CA 94105	For organizational membership \$5,000	5,000
Holly Minch dba Lightbox Collaborative	916 Stanyan Street San Francisco, CA 94117	To strengthen strategic communications to advance the work of Haas, Jr Fund grantees \$20,000	20,000
Holly Minch dba Lightbox Collaborative	916 Stanyan Street San Francisco, CA 94117	To strengthen strategic communications to advance the work of Haas, Jr Fund grantees \$46,000	46,000
Holly Minch dba Lightbox Collaborative	916 Stanyan Street San Francisco, CA 94117	To research and test strategies to get gay and lesbian people to initiate and pursue conversations about marriage equality with family, friends and neighbors \$115,000	115,000
Holly Minch dba Lightbox Collaborative	916 Stanyan Street San Francisco, CA 94117	To support strategic communications planning for Bridge to Success and communications support for Frisco Day \$35,000	35,000
Holly Minch dba Lightbox Collaborative	916 Stanyan Street San Francisco, CA 94117	To strengthen strategic communications to advance the work of Haas, Jr Fund grantees \$24,000	24,000
Homeless Prenatal Program	2500 18th Street San Francisco, CA 94110	To support emergency services for homeless families that includes housing assistance, food and transportation \$10,000 over two years (2010-2012)	5,000
Horizons Foundation	550 Montgomery St , Ste 700 San Francisco, CA 94111	To build support for marriage equality among people of color in California \$61,000	61,000
Horizons Foundation	550 Montgomery St , Ste 700 San Francisco, CA 94111	To help launch an executive development and networking program for gay and lesbian board leaders in the Bay Area \$15,000	15,000
Horizons Foundation	550 Montgomery St , Ste 700 San Francisco, CA 94111	For the annual gala \$1,000	1,000
Honzons Foundation	550 Montgomery St , Ste 700 San Francisco, CA 94111	To explore how to significantly increase the number of gay people providing financial support to gay organizations \$61,000	61,000

ATTACHMENT B

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Human Outreach Agency	22425 Flagg Street Hayward, CA 94541-4909	To keep individuals and families from becoming homeless through its rental subsidies program \$10,000	10,000
Immigrant Legal Resource Center	1663 Mission Street, Suite 602 San Francisco, CA 94103	To increase the number of eligible individuals becoming citizens nationwide \$155,000	155,000
Independent Sector	1602 L Street, N W , Suite 900 Washington, DC 20036	For membership dues \$12,500	12,500
Institute for America's Future, Inc	1825 K St , NW Suite 400 Washington, DC 20006	For general support \$1,000	1,000
Intersections International Initiative Inc	274 Fifth Avenue New York, NY 10001	For Believe Out Loud, a strategic religious messaging project supporting gay equality. \$200,000	100,000
Intersections International Initiative Inc	274 Fifth Avenue New York, NY 10001	For Believe Out Loud, a strategic religious messaging project to build mainline Protestant clergy support for gay equality \$200,000	75,000
Islands Hospice, Inc	560 North Nimitz Highway, Suite 204 Honolulu, HI 96817	For general support \$250	250
Jamestown Community Center Inc	3382 26th Street San Francisco, CA 94110	To support the 40th anniversary commemorative activities and to increase the number of youth served in San Francisco's Mission District \$10,000	10,000
Jewish Community Federation of San Francisco	121 Steuart Street San Francisco, CA 94105-9926	For an annual contribution \$250,000	250,000
Jewish Community Federation of San Francisco	121 Steuart Street San Francisco, CA 94105-9926	For an annual contribution \$250,000	250,000
Jewish Vocational Service	225 Bush Street, Suite 400 San Francisco, CA 94104	To help low-income families in San Francisco obtain living-wage jobs with family-supportive benefits \$160,000 over two years (2009-2011)	67,500
Keshet	284 Amory Street Jamaica Plain, MA 02130	To foster greater gay inclusiveness within reform and conservative congregations, and to promote marriage equality and other civil rights protections \$260,000 over two years (2011-2013)	130,000
Kipp Bay Area Schools	426 17th St Oakland, CA 94612	For general support \$10,000	10,000
Lambda Legal Defense and Education Fund	120 Wall Street, Suite 1500 New York, NY 10005-3904	To secure equal rights for same-sex couples \$150,000	18,500
Lambda Legal Defense and Education Fund	120 Wall Street, Suite 1500 New York, NY 10005-3904	To advance marriage equality at the state level and challenge the constitutionality of the Defense of Marriage Act \$100,000	50,000
Larkin Street Youth Services	701 Sutter Street San Francisco, CA 94109	To provide emergency housing to homeless youth in San Francisco \$10,000	10,000
Liberty Hill Foundation	6420 Wilshire Boulevard, Suite 700 Los Angeles, CA 90048	To build a network of people of color organizations supporting marriage equality \$200,000	35,000
Local Initiatives Support Corporation	369 Pine Street Suite 350 San Francisco, CA 94104	To build the capacity of local community development organizations to revitalize low-income neighborhoods in San Francisco and Oakland \$500,000 over three years (2008-2011)	50,000
Los Angeles Gay and Lesbian Community Services Center	McDonald/Wright Building 1625 N Schrader Blvd, Los Angeles, CA 90028	For the Vote for Equality Project, to educate Californians about the importance of marriage equality \$50,000	50,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Los Angeles Mission Inc	PO Box 60127 Los Angeles, CA 90060-0127	For general support \$1,000	1,000
Low Income Investment Fund	100 Pine St , Ste 1800 San Francisco, CA 94111	To support local affordable housing, childcare and education projects in the Bay Area \$375,000 over three years (2008-2011)	100,000
Lyon-Martin Women's Health Service	1748 Market Street, Suite 201 San Francisco, CA 94111	For benefit event \$2,000	2,000
Management Assistance Group	1155 F Street NW, Suite 1050 Washington, DC 20004	To develop a training and consulting program to help social justice organizations operate more effectively \$30,000	30,000
Mercy Housing California	1360 Mission Street Suite 300 San Francisco, CA 94103	To improve housing, youth achievement and resident-leadership opportunities for families in Visitacion Valley \$350,000 over three years (2008-2011)	75,000
Mexican American Legal Defense and Educational Fund	634 S Spring Street, 11th Floor Los Angeles, CA 90014	To protect the civil rights of Latino immigrants in California \$300,000 over two years (2011-2013)	150,000
Mission Economic Development Association	2301 Mission Street, Ste 301 San Francisco, CA 94110	To advance neighborhood revitalization and economic success for working-poor families in low-income communities \$300,000 over three years (2009-2012)	50,000
Mobilize the Immigrant Vote	c/o Movement Strategy Center 436 14th St , 5th Floor Oakland, CA 94612	To increase civic participation in immigrant communities throughout California \$270,000 over two years (2011-2013)	135,000
Mobilizing Americas Youth, Inc	1875 K Street NW 5th Floor Washington, DC 20006	For City College of San Francisco students to have voice and leadership in improving student success on campus \$10,000	10,000
Momentum for Mental Health	438 N White Rd San Jose, CA 95127	For general support	250
Mujeres Unidas y Activas	3543 18th Street #23 San Francisco, CA 94110	To strengthen the organizing and leadership of Latina immigrants \$100,000 over two years (2010-2012)	50,000
Mujeres Unidas y Activas	3543 18th Street #23 San Francisco, CA 94110	To build a strong senior leadership and board team that can manage growth and succession \$50,000	50,000
Museum of Modern Art	11 West 53rd Street New York, NY 10019-5497	For an annual contribution \$5,000	5,000
National Association of Latino Elected Officials NALEO Education Fund	1122 W Washington Blvd , Third Floor Los Angeles, CA 90015	To build the capacity of immigrant rights groups in the Inland Empire to help eligible individuals become United States citizens \$100,000	100,000
National Black Justice Coalition	Post Office Box 71395 Washington, DC 20024	To increase support among African American leaders for marriage equality and other civil rights for gay people \$150,000	50,000
National Center for Family Philanthropy	1101 Connecticut Avenue, NW, Suite 220 Washington, DC 20036	For general support \$35,000	35,000
National Center for Lesbian Rights	870 Market Street, Suite 370 San Francisco, CA 94102	To secure equal rights for gay couples and their families and to overcome injustices faced by gay and lesbian immigrants \$181,000	181,000
National Center for Lesbian Rights	870 Market Street, Suite 370 San Francisco, CA 94102	To educate the public about how the nation's immigration policies disproportionately harm gay people \$30,000	30,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
National Center for Transgender Equality	1325 Massachusetts Avenue, Suite 700 Washington, DC 20005	To advocate for federal and state agency policy reforms to protect transgender people from discrimination \$50,000	50,000
National Committee for Responsive Philanthropy	1331 H Street, N W. Ste 200 Washington, DC 20005	To promote increased foundation funding for community organizing, advocacy, and civic engagement that benefits marginalized communities \$7,500	7,500
National Day Laborer Organizing Network	675 S. Park View Street Los Angeles, CA 90057	To protect immigrants' rights and increase civic participation, especially in California \$100,000 over two years (2010-2012)	50,000
National Gay and Lesbian Task Force Foundation	1325 Massachusetts Ave NW, Suite 600 Washington, DC 20005	For the Institute for Welcoming Resources to increase support among faith communities for marriage equality and other civil rights protections \$1,430,000 over two years (2010-2012)	700,000
National Gay and Lesbian Task Force Foundation	1325 Massachusetts Ave NW, Suite 600 Washington, DC 20005	To work with state and local partners to build public support for marriage equality \$175,000	55,000
National Gay and Lesbian Task Force Foundation	1325 Massachusetts Ave NW, Suite 600 Washington, DC 20005	To align board and staff on new strategic directions and to strengthen board governance \$58,000	58,000
National Gay and Lesbian Task Force Foundation	1325 Massachusetts Ave NW, Suite 600 Washington, DC 20005	To organize the Breakthrough Conversation Project training in California and build public support for gay equality in other key states \$200,000	100,000
National Immigration Forum	50 F Street NW, Suite 300 Washington, DC 20001	To advocate for the rights and integration of immigrants \$255,000 over two years (2011-2013)	130,000
National Immigration Law Center	3435 Wilshire Boulevard, Suite 2850 Los Angeles, CA 90010	To defend and advance the rights of low-income immigrants in California and throughout the country \$250,000 over two years (2011-2013)	125,000
National Immigration Law Center	3435 Wilshire Boulevard, Suite 2850 Los Angeles, CA 90010	To strengthen new senior executive and mid-level teams and its board of directors \$35,000	35,000
National Korean American Service & Education Consortium Inc	1628 16th Street NW, Ste 306 Washington, D C 20009	To promote immigrant civic participation \$250,000 over two years (2010-2012)	125,000
National Korean American Service & Education Consortium Inc	1628 16th Street NW, Ste 306 Washington, D C 20009	For a smooth executive transition to new leadership \$35,000	20,000
National Korean American Service & Education Consortium Inc	1628 16th Street NW, Ste 306 Washington, D C. 20009	To develop an executive director/deputy director partnership and engage the board in strategic guidance and fundraising \$25,000	25,000
Nehirim	125 Maiden Lane, 8th Floor New York, NY 10038	To increase acceptance and support for gays and lesbians within Orthodox communities \$55,000	55,000
Neighborhood Parks Council	451 Hayes Street, 2nd Floor San Francisco, CA 94102	For the Neighborhood Parks Council to support community advocacy and stewardship for safe, family-friendly parks, particularly in low-income communities \$275,000 over three years (2009-2012)	50,000
Neighborhood Parks Council	451 Hayes Street, 2nd Floor San Francisco, CA 94102	To support a merger with a sister parks organization \$25,000	25,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
New Amenca Foundation	1899 L Street, Suite 400 Washington, DC 20036	For leaders in the San Francisco school district to learn how other urban districts are connecting preschool with the elementary school system. \$3,500	3,500
New Israel Fund	703 Market Street, Suite 1503 San Francisco, CA 94103	For an annual contribution \$7,500	7,500
New Organizing Institute Education Fund	2150 Allston Way Suite 360 Berkeley, CA 94704	For Citizen Engagement Laboratory to support Presente org's online advocacy in Latino communities to support immigration reform and civic participation \$75,000	75,000
New Organizing Institute Education Fund	2150 Allston Way Suite 360 Berkeley, CA 94704	For start up support for a new online advocacy project in Asian American communities \$200,000	200,000
Northern California Community Loan Fund	870 Market St. Ste 677 San Francisco, CA 94102	To increase loans, grants and technical assistance in low-income neighborhoods in San Francisco and Oakland \$350,000 over three years (2008-2011)	100,000
Northern California Grantmakers	625 Market Street, 15th Floor San Francisco, CA 94105	For membership dues \$12,500	12,500
Northern Plains Resource Council	220 S 27th Street, Suite A Billings, MT 59101	For a collaboration between the mining industry and environmental groups in rural Montana \$5,000	5,000
Novato Youth Center	680 Wilson Avenue Novato, CA 94947	For an annual contribution \$1,000	1,000
Our Family Coalition	1385 Mission Street, Suite 340 San Francisco, CA 94103	To bring the voices and expertise of gay parents to support marriage equality in California \$50,000	25,000
Our Family Coalition	1385 Mission Street, Suite 340 San Francisco, CA 94103	To strengthen executive leadership and to increase board engagement in fundraising \$25,000	25,000
Pacific News Service	275 9th Street 3rd Floor San Francisco, CA 94103	For New American Media to promote positive images of new immigrants in ethnic and mainstream media \$200,000 over two years (2010-2012)	100,000
Pacific School of Religion	1798 Scenic Avenue Berkeley, CA 94709	To educate African American faith communities in California about the importance of extending the freedom to marry to gay and lesbian couples \$180,000 over two years (2010-2012)	90,000
Pacific School of Religion	1798 Scenic Avenue Berkeley, CA 94709	To promote marriage equality in California and nationwide, through training and clergy advocacy \$200,000	100,000
Parents Communication Center	c/o Polly's Family Support 101 Hahn Street San Francisco, CA 94134	To strengthen and support a resident-driven partnership in Visitacion Valley to prevent youth violence \$145,000 over three years (2009-2012)	40,000
Park Square Advocates Inc	30 Winter Street, Suite 800 Boston, MA 02108	To challenge federal discrimination against legally married gay and lesbian couples \$75,000	75,000
People for the American Way Foundation	1101 15th Street, NW Suite 600 Washington, DC 20005-5002	To strengthen the voices of progressive African American clergy in public debates over full equality for gay people \$50,000	50,000
People United for Economic Justice Building Leadership Through Organizing	500 S Broadway, Suite #247 Santa Maria, CA 93454	To advance immigrant rights and integration in the Central Coast \$50,000	50,000
Philanthropy Roundtable	1150 17th Street, NW Suite 503 Washington, DC 20036	For membership dues \$500	500

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
PICO National Network	2510 J Street Suite 200 Sacramento, CA 95816	To increase the civic participation of immigrants for local, state and national policy reform \$300,000 over two years (2010-2012)	150,000
PICO National Network	2510 J Street Suite 200 Sacramento, CA 95816	To strengthen its internal and external leadership capabilities \$34,000	34,000
Pivot Learning Partners	731 Market Street Suite 400 San Francisco, CA 94103	To develop an implementation plan for early education work in the San Francisco school district \$36,000	36,000
Pivot Learning Partners	731 Market Street Suite 400 San Francisco, CA 94103	To support the development of the San Francisco school district's early education strategic implementation plan \$4,500	4,500
Portola Family Connection Center Inc	2565 San Bruno Avenue San Francisco, CA 94134	For the Little Red Wagon Award annual celebration \$250	250
Progressive Christians Uniting	634 South Spring Street - Suite 300 Los Angeles, CA 90014	To build California Faith Action, a statewide network of religious advocates committed to equal rights and opportunities for all \$200,000 over two years (2010-2012)	100,000
Project Open Hand	730 Polk Street San Francisco, CA 94109	To support a home-delivered meal program and food pantry for people living with HIV/AIDS and other critical illnesses \$20,000 over two years (2010-2012)	10,000
Proteus Fund	101 University Drive, Suite A2 Amherst, MA 01002	To build state and local support for marriage equality \$1,000,000 over two years (2011-2013)	500,000
Public Interest Projects	c/o Public Interest Projects 45 West 36th Street, 6th Floor New York, NY 10018	To launch a collaborative of grassroots organizing groups to amplify the voices of low-income students and parents for education reform in California \$100,000 over 18 months	50,000
Public Interest Projects	FCCP c/o PIP 45 W 36th Street, Floor 6 New York, NY 10018	For membership dues \$5,000	5,000
Public Policy Institute of California	500 Washington Street, Suite 600 San Francisco, CA 94111	To publish reports on public education and state and local realignment of programs in California \$10,000	10,000
Public Religion Research Institute	2027 Massachusetts Avenue NW, 3rd Floor Washington, DC 20036	To carry out research on religious communities' attitudes towards same-sex marriage and other civil rights issues \$145,000	80,000
Radio Bilingue, Inc.	5005 East Belmont Ave Fresno, CA 93727	To support Spanish-language radio programming on immigration policies and civic participation in California \$150,000 over two years (2011-2013)	75,000
Raphael House of San Francisco	1065 Sutter Street San Francisco, CA 94109-5817	To support a shelter for homeless San Francisco families \$15,000 over two years (2011-2013)	7,500
Reconciling Ministries Network	3801 North Keeler Avenue, Floor 3 Chicago, IL 60641	To build the senior team and board capacity to support growth \$41,000	41,000
Reconciling Ministries Network	3801 North Keeler Avenue, Floor 3 Chicago, IL 60641	To promote gay-supportive advocacy, messaging and outreach within the United Methodist Church \$125,000	60,000
Red Tab Foundation	Levi's Plaza 1155 Battery Street, LS7 San Francisco, CA 94111	For general support \$25,000	25,000
Red Tab Foundation	Levi's Plaza 1155 Battery Street, LS7 San Francisco, CA 94111	For general support. \$5,000	5,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Regents of the University of California	1111 Franklin Street Oakland, CA 94607	To support intercollegiate athletics through the UC Berkeley Student Athlete High Performance Initiative Fund \$11,500,000	2,750,000
Regents of the University of California at Berkeley	Berkeley, CA 94720	For the I Michael Heyman Distinguished Professorship Chair at Boalt Hall \$50,000 over five years (2010-2015)	10,000
Regents of the University of California at Berkeley	Berkeley, CA 94720	For Cal Performances education and community programs \$50,000 over two years (2011 -2013)	25,000
Regents of the University of California, Berkeley	2850 Telegraph Avenue, Suite 500 Berkeley, CA 94705	For the Warren Institute on Race, Ethnicity and Diversity to protect the civil rights of immigrants \$100,000 over two years (2010-2012)	50,000
Regents of the University of California, Berkeley	University of California, Berkeley Regional Oral History Office The Bancroft Library #6000 Berkeley, CA 94720-6000	To document Midge Wilson's 30 years of advocacy and commitment to San Francisco's Tenderloin community through the Regional Oral History Office at Bancroft Library \$25,000	25,000
Regents University Of California Los Angeles	P O Box 951476 Los Angeles, CA 90095-1476	For the Williams Institute to analyze and contrast civil unions with full marriage equality, and to create a center to disseminate public opinion data on gay issues \$100K/2 (2011-2013)	75,000
Regents University Of California Los Angeles	P O Box 951476 Los Angeles, CA 90095-1476	For the Michael D Palm Center at the Williams Institute to monitor implementation of the repeal of Don't Ask, Don't Tell and document how research can be used to move public opinion on major social issues \$100,000	100,000
Rockwood Leadership Institute	426 17th St, 4th Floor Oakland, CA 94612	To launch the California Immigrant Rights Leaders Fellowship \$300,000 over 18 months (2010-2012)	100,000
Salvation Army - San Francisco	Golden State Division 832 Folsom Street San Francisco, CA 94107-1123	To provide holiday emergency food to residents of San Francisco who are low-income or homeless \$8,000 over two years (2010-2012)	4,000
San Francisco Ballet Association	455 Franklin Street San Francisco, CA 94102-4438	For an annual contribution \$2,500	2,500
San Francisco Bar Association Volunteer Legal Services Program	301 Battery St , 3rd Floor San Francisco, CA 94111	To keep individuals and families from becoming homeless through legal and other assistance \$20,000	20,000
San Francisco Conservatory of Music Inc	50 Oak Street San Francisco, CA 94102-6011	Annual contribution. \$500	500
San Francisco Education Fund	727 Golden Gate Ave , 2nd Floor San Francisco, CA 94102	To train volunteer interpreters to increase the involvement of limited English proficient parents in the education of their young children in San Francisco schools \$20,000 over two years (2010-2012)	10,000
San Francisco Food Bank	900 Pennsylvania Avenue San Francisco, CA 94107	To expand its food distribution programs to meet rising food needs in these troubled economic times. \$50,000 over two years (2010-2012)	25,000
San Francisco Foundation	225 Bush Street, Suite 500 San Francisco, CA 94104-4224	For general support \$200,000	200,000
San Francisco Foundation	225 Bush Street, Suite 500 San Francisco, CA 94104-4224	For an advised fund \$25,000	25,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
San Francisco Foundation	225 Bush Street, Suite 500 San Francisco, CA 94104	To strengthen and expand Bridge to Biotech, a career training program for low-income students at City College in San Francisco. \$150,000	150,000
San Francisco Foundation	225 Bush Street, Suite 500 San Francisco, CA 94104-4224	For an advised fund \$15,000	15,000
San Francisco Free Clinic	4900 California Street San Francisco, CA 94118-1115	For an annual contribution \$1,000	1,000
San Francisco Host Committee	P O Box 420966 San Francisco, CA 94142	For an annual contribution \$2,500	2,500
San Francisco Organizing Project	3215 Cesar Chavez Street San Francisco, CA 94110	For the Soul of the City event \$300	300
San Francisco Parks Alliance	P O Box 170160 San Francisco, CA 94117-0160	For general support \$10,000	10,000
San Francisco School Alliance Foundation	1390 Market Street, Suite 900 San Francisco, CA 94102	For planning in strategy and communications and for executive coaching \$66,500	66,500
San Francisco School Alliance Foundation	1390 Market Street, Suite 900 San Francisco, CA 94102	To strengthen coordination, increase program quality, and further develop the Beacons model of service \$75,000	75,000
San Francisco Special Events Committee	P O Box 420966 San Francisco, CA 94142	For an annual contribution \$5,000	5,000
San Francisco Symphony	Davies Symphony Hall 201 Van Ness Avenue San Francisco, CA 94102-4585	For Keeping Score MTT on Music, a multimedia project \$8,300,000 over five years (2004-2009)	1,875,000
San Francisco Symphony	Davies Symphony Hall 201 Van Ness Avenue San Francisco, CA 94102-4585	For annual contribution and the Reunion Concert \$25,000	25,000
San Francisco Unified School District	555 Franklin Street San Francisco, CA 94102	To support the San Francisco school district's leadership in developing a Preschool through Third Grade approach to closing the achievement gap \$134,000 over two years (2010-2012)	67,000
San Francisco Unified School District	555 Franklin Street San Francisco, CA 94102	To support the first phase of a Preschool through 3rd Grade plan to close the racial achievement gap in San Francisco \$250,000	250,000
Search for the Common Ground	1601 Connecticut Ave , NW, Suite 200 Washington, DC 20009-1035	To promote consensus on federal recognition of gay relationships among conservative, moderate and progressive leaders \$40,000	40,000
Servicemembers Legal Defense Network Inc	P O Box 65301 Washington, DC 20035	For advocacy efforts to support the repeal process of Don't Ask, Don't Tell \$75,000	75,000
Services, Immigrant Rights and Education Network	1425 Koll Circle, Suite 109 San Jose, CA 95112	For citizenship and advocacy in support of immigrant rights and integration \$170,000 over two years (2010-2012)	85,000
Services, Immigrant Rights and Education Network	1425 Koll Circle, Suite 109 San Jose, CA 95112	To build leadership capacity of staff and board \$35,000	15,000
Society of St Vincent de Paul of Alameda County	9235 San Leandro Street Oakland, CA 94603	To provide free meals and support services to the poor and homeless in Oakland \$10,000 over two years (2010-2012)	5,000
Soulforce	P O Box 2499 Abilene, TX 79604	To address anti-gay discrimination at conservative religious colleges and universities \$25,000	25,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Spanish-Speaking Unity Council of Alameda County	1900 Fruitvale, 2nd Fl Oakland, CA 94601	To strengthen employment programs for immigrants and advance neighborhood planning in the Fruitvale District of Oakland \$300,000 over three years (2008-2011)	100,000
Spanish-Speaking Unity Council of Alameda County	1900 Fruitvale, 2nd Fl Oakland, CA 94601	To strengthen the executive team and board, and for succession planning \$50,000 over two years (2010-2012)	25,000
Spitfire Strategies, LLC	1800 M Street, NW Ste 300 North Washington, DC 20036	To support executive-level strategic communications training and coaching \$120,000	120,000
St. Anthony Foundation / US Conference of Catholic Bishops	150 Golden Gate Avenue San Francisco, CA 94102-3899	To support the Dining Room, providing meals daily to low-income and homeless residents of San Francisco \$15,000 over two years (2010-2012)	7,500
St Mary's Center	925 Brockhurst St Oakland, CA 94608	To keep individuals and families from becoming homeless through its rental subsidies program \$10,000	10,000
St Vincent de Paul Society Particular Council of San Francisco	1233 Van Ness Ave , 2nd Floor San Francisco, CA 94109	To support an emergency food and shelter program for women and children escaping domestic violence \$10,000 over two years (2011-2013)	5,000
Stern Grove Festival Association	832 Folsom Street, Suite 1000 San Francisco, CA 94107	For an annual contribution \$10,000	10,000
Stern Grove Festival Association	832 Folsom Street, Suite 1000 San Francisco, CA 94107	For general support \$1,500	1,500
Strategic Concepts in Organizing and Policy Education	4801 Exposition Blvd Los Angeles, CA 90016	To increase civic participation of immigrants, low-income people and people of color in California \$200,000	200,000
Swords To Plowshares Veterans Rights Organization	1060 Howard Street San Francisco, CA 94103	For the Frontline Drop-in Center, to provide emergency shelter to homeless veterans in San Francisco \$4,000 over two years (2011-2013)	2,000
Swords To Plowshares Veterans Rights Organization	1060 Howard Street San Francisco, CA 94103	To keep individuals and families from becoming homeless through its rental subsidies and transitional housing programs \$5,000	5,000
Tenderloin Health	PO Box 423930 San Francisco, CA 94142	To provide emergency services to homeless individuals with HIV/AIDS \$10,000 over two years (2009-2011)	5,000
Tenderloin Neighborhood Development Corporation	201 Eddy Street San Francisco, CA 94102	To support transit-oriented, affordable housing for working-poor families in the Tenderloin and South of Market neighborhoods \$350,000 over three years (2008-2011)	50,000
Tenderloin Neighborhood Development Corporation	201 Eddy Street San Francisco, CA 94102	For general support \$500	500
Tides Center	655-13th Street, Suite 100 Oakland, CA 94612	To provide leadership development fellowships for nonprofit leaders in San Francisco and Alameda counties \$75,000 over two years (2010-2012)	25,000
Tides Center	1203 Preservation Park Way, Suite 200 Oakland, CA 94612	To support membership in this network of leadership funders, evaluators and program providers. \$5,000	5,000
Tides Center	c/o Haas Jr, Fund 114 Sansome, Suite 600 San Francisco, CA 94104	To support expansion of the Flexible Leadership Awards program \$500,000	500,000
Tides Center	c/o Tides Center P O Box 29198 San Francisco, CA 94129-0198	To inspire a new conversation about immigration in the U S \$50,000	50,000

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Tides Center	895 Rainlily Lane Boulder, CO 80304	To document and broadly share an organization transformation methodology with social justice groups \$35,000	35,000
Tides Foundation	c/o Tides Foundation The Presidio P.O Box 29907 San Francisco, CA 94129-0907	To advance antidiscrimination and other equal rights protections for gay people \$1,000,000 over two years (2010-2012)	476,500
Transgender Law Center	870 Market Street, Suite 400 San Francisco, CA 94102	To combat discrimination based on gender identity and prepare for implementation of pending employment nondiscrimination legislation \$100,000 over two years (2010-2012)	50,000
Tn-City Volunteers Inc	37350 Joseph Street Fremont, CA 94536	To provide food, rental assistance, clothing, and household items to homeless and low-income families living in Fremont, Newark and Union City \$12,000 over two years (2011-2013)	6,000
Trust for Public Land	116 New Montgomery Third Floor San Francisco, CA 94105	To create safe, inviting parks in low-income neighborhoods, and to support ongoing maintenance and programming efforts for their use \$375,000 over three years (2008-2011)	75,000
Truth Wins Out	Post Office Box 96 Burlington, VT 05402	To challenge the harmful myths and anti-gay rhetoric of conservative religious groups \$100,000 over two years (2010-2012)	50,000
Turn On To America	P O Box 643 Lafayette, CA 94549	To support an emergency food box program for low-income families in Alameda and Contra Costa counties. \$4,000 over two years (2010-2012)	2,000
UFW Foundation	4545 E Cesar E Chavez Avenue Los Angeles, CA 90022	To increase the civic participation of farm workers and their families \$100,000 over two years (2011-2013)	50,000
United Way of the Bay Area	221 Main Street, Suite 300 San Francisco, CA 94105	To help low-income families in Alameda and San Francisco counties obtain the Earned Income Tax Credit and related financial services \$225,000 over three years (2009-2012)	75,000
United Way of the Bay Area	221 Main Street, Suite 300 San Francisco, CA 94105	For an annual contribution. \$20,000	20,000
University of California, Berkeley Foundation	2080 Addison Street Berkeley, CA 94720-4200	For the Initiative for Equity, Diversity and Inclusion, a comprehensive effort to create a more equitable, diverse and inclusive university \$16,000,000 over five years	2,632,075
Voto Latino	7600 Wisconsin Avenue Suite 200 Bethesda, MD 20814	To educate the public about the importance of a path to legalization and education access for undocumented students in California and nationally \$200,000 over two years (2011-2013)	100,000
Westen Strategies LLC	150 Beverly Road NE Atlanta, GA 30309-2656	To research the primary causes of anti-immigrant animus and fear and develop messages to overcome those sentiments \$100,000	100,000
Wheaton College	26 East Main Street Norton, MA 02766-2322	For annual contribution. \$5,000	5,000

ATTACHMENT B

Grants Disbursements List 2011

Legal Name	Address	Purpose	Amount
Women's Daytime Drop-In Center	P O Box 11612 Berkeley, CA 94712	To provide daytime safety-net services and nutritious meals to homeless women and children in Berkeley \$10,000 over two years (2011-2013)	5,000
Women's Daytime Drop-In Center	P O Box 11612 Berkeley, CA 94712	To keep individuals and families from becoming homeless through its rental subsidies and transitional housing programs \$10,000	10,000
Asian Pacific American Legal Center	1145 Wilshire Blvd , 2nd Floor Los Angeles, CA 90017	To preserve and advance proactive policies that support immigrants in California. \$300,000 over two years (2010-2012)	150,000
Unitarian Universalist Legislative Ministry California	5405 Wilshire Blvd , Suite 325 Los Angeles, CA 90036	To promote greater acceptance of legally-sanctioned, gay relationships within religious communities \$160,000	75,000
Bay Area Black United Fund, Inc	1212 Broadway St. Suite 842 Oakland, CA 94612	To amplify the voices of black immigrants and African Americans in the immigration reform debate \$100,000 over two years (2010-2012)	50,000
Stanford University Board of Trustees	Stanford University School of Education 505 Lasuen Mall Stanford, CA 94305-3083	For a research partnership with City College, the San Francisco Unified School District and the City of San Francisco to increase high school graduation and college completion rates \$100,000	50,000
Asian Pacific American Legal Center	1145 Wilshire Blvd , 2nd Floor Los Angeles, CA 90017	To create a policy blueprint for the California immigrant movement \$50,000	50,000
Foundation for California Community Colleges	678 13th Street, Suite 200 Oakland, CA 94612	For a strategic plan to improve student retention and completion at City College of San Francisco, and for technical assistance for Bay Area community colleges to boost equity and student success \$150,000	150,000
Public Interest Projects, Inc	45 West 36th St , 6th Floor New York, NY 10018	For Four Freedoms Fund to strengthen the capacity of the national immigrant rights movement \$200,000	200,000
Inland Congregations United for Change Sponsoring Committee, Inc.	1441 North D Street, Suite 214 San Bernardino, Ca 92405-4738	To advance immigrant rights and integration in the Inland Empire \$50,000	50,000
Unitarian Universalist Legislative Ministry California	5405 Wilshire Blvd , Suite 325 Los Angeles, CA 90036	To engage faith communities in public education work to build support for marriage equality in California \$100,000	50,000
San Diego LGBT Center	c/o San Diego LGBT Community Center P O Box 3357 San Diego, CA 92163	To increase voter engagement in San Diego's immigrant communities \$155,000	155,000
Stanford University Board of Trustees	attn Gary Podesta Office of Sponsored Research 340 Panama Street, MC 4100 Stanford, CA 94305	To convene and align statewide immigration policy leaders \$25,000	25,000
Stanford University Board of Trustees	340 Panama Street Stanford, CA 94305	To implement an early literacy assessment program for San Francisco students in preschool through first grade \$152,000	152,000
Total Grants Disbursed in 2011			28,560,825

Grants Approved in 2011 with Outstanding Payments

<u>Legal Name</u>	<u>Payee Address</u>	<u>Purpose</u>	<u>Outstanding</u>
ACLU Foundation of Southern California	1313 West Eighth Street Los Angeles, CA 90017-0000	To promote cooperation between law enforcement and immigrant communities, and to provide legal and technical assistance to California immigrant rights advocates. \$120,000 over two years (2011-2013)	60,000
Alameda County Community Food Bank	PO Box 2599 Oakland, CA 94614	To acquire and distribute nutritious food to the hunger relief network in Alameda County. \$50,000 over two years (2011-2013)	25,000
Asian Americans/Pacific Islanders in Philanthropy	211 Sutter Street, Suite 600 San Francisco, CA 94108	To increase the capacity of Asian American organizations and encourage Asian community philanthropy in California. \$30,000 over two years (2011-2013)	15,000
Astraea Lesbian Foundation for Justice	195 Willoughby Ave. Ste. 1214 Brooklyn, NY 11205	To increase the number of people of color in leadership positions in the gay movement through the 21st Century Fellowship \$200,000 over 18 months	50,000
Bay Area Rescue Mission	2114 MacDonald Avenue P.O. Box 1112 Richmond, CA 94802	To support a shelter and nutritious meals for homeless men, women and children. \$8,000 over two years (2011-2013)	4,000
Beth Abrams Center for Peace, Justice and the Environment	P O. Box 884813 San Francisco, CA 94188	To support an emergency food pantry that provides food to Central American and other immigrant families and homeless individuals in the Mission District. \$8,000 over two years (2011-2013)	4,000
California Budget Project	1107 9th Street, Suite 310 Sacramento, CA 95814	To analyze state budget and policy proposals affecting the education of low- and middle-income students in California \$30,000 over two years (2011-2013)	15,000
CityTeam Ministries	164 Sixth Street San Francisco, CA 94103	To support a meal program for homeless individuals in San Francisco. \$4,000 over two years (2011-2013)	2,000
Coaching Corps	310 Eighth Street, Suite 300 Oakland, CA 94607	To expand the Coaching Corps. \$5,500,000 over five years (2012-2016)	5,400,000
Compass Community Services	49 Powell St., 3rd Floor San Francisco, CA 94102	To support an emergency shelter and food program for homeless families in San Francisco. \$15,000 over two years (2011-2013)	7,500
Cornerstone Community Development Corporation	1395 Bancroft Ave. San Leandro, CA 94577	To support three emergency shelters in Alameda County for homeless women and children, including those who are escaping domestic violence. \$13,000 over two years (2011-2013)	6,500
East Bay Asian Local Development Corporation	310 Eighth Street Suite 200 Oakland, CA 94607	To develop a new vision and set of strategies, and to restructure its staff under new executive leadership \$50,000 over two years (2011-2013)	19,500
East Oakland Community Project	7515 International Blvd Oakland, CA 94621	To support Crossroads, a shelter in Oakland that serves families and individuals who are homeless, and those people living with HIV/AIDS. \$15,000 over two years (2011-2013)	7,500

Grants Approved in 2011 with Outstanding Payments

<u>Legal Name</u>	<u>Payee Address</u>	<u>Purpose</u>	<u>Outstanding</u>
Family Equality Council	P.O. Box 206 Boston, MA 02133	To support the Breakthrough Conversation Project by training and deploying gay parents and their children to reach out to community groups, neighbors and friends. \$65,000	65,000
Farmworker Justice Fund, Inc	1126 16th Street, N.W., Suite 270 Washington, DC 20036	To educate about the need for improved immigration status for farmworkers in California and the U.S \$150,000 over two years (2011-2013)	75,000
Glide Memorial United Methodist Church	330 Ellis Street San Francisco, CA 94102	To support the Daily Free Meals Program, to provide hot meals to low-income and homeless individuals in San Francisco's Tenderloin neighborhood. \$12,000 over two years (2011-2013)	6,000
Grantmakers Concerned with Immigrants and Refugees	P O. Box 1100 Sebastopol, CA 95473-1100	To increase citizenship and immigrant integration in California. \$200,000 over two years (2011-2013)	100,000
Harbor House Ministries Inc	1811 - 11th Avenue Oakland, CA 94606	To support an emergency food pantry that serves low-income and homeless families in the San Antonio district in Oakland \$6,000 over two years (2011-2013)	6,000
Intersections International Initiative Inc.	274 Fifth Avenue New York, NY 10001	For Believe Out Loud, a strategic religious messaging project to build mainline Protestant clergy support for gay equality. \$200,000	125,000
Keshet	284 Amory Street Jamaica Plain, MA 02130	To foster greater gay inclusiveness within reform and conservative congregations, and to promote marriage equality and other civil rights protections. \$260,000 over two years (2011-2013)	130,000
Lambda Legal Defense and Education Fund	120 Wall Street, Suite 1500 New York, NY 10005-3904	To advance marriage equality at the state level and challenge the constitutionality of the Defense of Marriage Act. \$100,000	50,000
Mexican American Legal Defense and Educational Fund	634 S Spring Street, 11th Floor Los Angeles, CA 90014	To protect the civil rights of Latino immigrants in California \$300,000 over two years (2011-2013)	150,000
Mobilize the Immigrant Vote	c/o Movement Strategy Center 436 14th St , 5th Floor Oakland, CA 94612	To increase voting in immigrant communities throughout California. \$270,000 over two years (2011-2013)	135,000
National Gay and Lesbian Task Force Foundation	1325 Massachusetts Ave NW, Suite 600 Washington, DC 20005	To organize the Breakthrough Conversation Project training in California and build public support for gay equality in other key states. \$200,000	100,000
National Immigration Forum	50 F Street NW, Suite 300 Washington, DC 20001	To advocate for the rights and integration of immigrants. \$255,000 over two years (2011-2013)	125,000
National Immigration Law Center	3435 Wilshire Boulevard, Suite 2850 Los Angeles, CA 90010	To defend and advance the rights of low-income immigrants in California and throughout the country \$250,000 over two years (2011-2013)	125,000
Proteus Fund	101 University Drive, Suite A2 Amherst, MA 01002	To build state and local support for marriage equality \$1,000,000 over two years (2011-2013)	500,000

Grants Approved in 2011 with Outstanding Payments

<u>Legal Name</u>	<u>Payee Address</u>	<u>Purpose</u>	<u>Outstanding</u>
Public Religion Research Institute	2027 Massachusetts Avenue NW, 3rd Floor Washington, DC 20036	To carry out research on religious communities' attitudes towards same-sex marriage and other civil rights issues. \$145,000	65,000
Radio Bilingue, Inc	5005 East Belmont Ave. Fresno, CA 93727	To support Spanish-language radio programming on immigration policies and civic participation in California. \$150,000 over two years (2011-2013)	75,000
Raphael House of San Francisco	1065 Sutter Street San Francisco, CA 94109-5817	To support a shelter for homeless San Francisco families. \$15,000 over two years (2011-2013)	7,500
Reconciling Ministries Network	3801 North Keeler Avenue, Floor 3 Chicago, IL 60641	To promote gay-supportive advocacy, messaging and outreach within the United Methodist Church. \$125,000	65,000
Regents of the University of California at Berkeley	Berkeley, CA 94720	For Cal Performances education and community programs. \$50,000 over two years (2011 -2013)	25,000
Regents University Of California Los Angeles	P O. Box 951476 Los Angeles, CA 90095-1476	For the Williams Institute to analyze and contrast civil unions with full marriage equality, and to create a center to disseminate public opinion data on gay issues. \$100K/2 (2011-2013)	25,000
St. Vincent de Paul Society Particular Council of San Francisco	1233 Van Ness Ave., 2nd Floor San Francisco, CA 94109	To support an emergency food and shelter program for women and children escaping domestic violence. \$10,000 over two years (2011-2013)	5,000
Swords To Plowshares Veterans Rights Organization	1060 Howard Street San Francisco, CA 94103	For the Frontline Drop-in Center, to provide emergency shelter to homeless veterans in San Francisco. \$4,000 over two years (2011-2013)	2,000
Tri-City Volunteers Inc	37350 Joseph Street Fremont, CA 94536	To provide food, rental assistance, clothing, and household items to homeless and low-income families living in Fremont, Newark and Union City \$12,000 over two years (2011-2013)	6,000
Unitarian Universalist Legislative Ministry California	5405 Wilshire Blvd., Suite 325 Los Angeles, CA 90036	To engage faith communities in public education work to build support for marriage equality in California. \$100,000	50,000
Voto Latino	7600 Wisconsin Avenue Suite 200 Bethesda, MD 20814	To educate the public about the importance of a path to legalization and education access for undocumented students in California and nationally \$200,000 over two years (2011-2013)	100,000
Women's Daytime Drop-In Center	P.O. Box 11612 Berkeley, CA 94712	To provide daytime safety-net services and nutritious meals to homeless women and children in Berkeley \$10,000 over two years (2011-2013)	5,000
Total Approved Grants in 2011 with Outstanding Payments			7,738,500

Disclosure and Reasonable Cause Statement

Recently, it came to the attention of the Evelyn and Walter Haas, Jr. Fund (the "Fund") that there was a potential issue of compliance with section 4945 of the Internal Revenue Code (the "Code") regarding taxable expenditures. Five of the Fund's grants appeared to be at variance with the regulations relating to voter registration activities. Two of these grants were made in 2010 and their funds have already been expended. Three additional grants were made in 2011 and have been rescinded.

The five grants are as follows:

2010

1. **Voto Latino**, Bethesda, MD: This organization conforms with section 4945 of the Code because it conducts voter registration drives over multiple election cycles and in five or more states. However, the Fund's \$75,000 grant specifically targeted activities in Southern California. We estimate thirty-five percent of the funds were used for voter registration activities.
2. **Coalition for Humane Immigrant Rights of Los Angeles ("CHIRLA")**, Los Angeles, CA: The Fund made a \$200,000 grant to CHIRLA. Although designed as a general support grant, the grant agreement included a statement of the overall planned activities over the grant period, which included voter registration activities. The Fund neglected to instruct CHIRLA to use other funds to support its voter registration work. Our internal review of the grant agreement suggests that voter registration activities constituted ten percent of the total planned activities funded by the \$200,000 grant.

2011

The facts and circumstances for the following three grants resemble the grant to CHIRLA. The following three grants were also structured as general support grants with grant agreements that mentioned the overall plans for the organizations, which included voter registration activities. We believe that in each case, the total amount of voter registration activities constituted less than ten percent of the total activities funded by the grant. Although the Fund did not intend for the grants to be used for funding voter registration activities, there was no explicit prohibition of such use in the grant agreements. As stated above, these grants have been rescinded.

3. **Voto Latino**, Bethesda, MD: In 2011, the Fund made a second grant to this organization in the amount of \$100,000, with the following stated overall purpose: *"To educate the public about the importance of a path to legalization and education access for undocumented students in California and nationally."* **We have rescinded this grant and the grantee has returned the full \$100,000.**
4. **People United for Economic Justice Building Leadership through Organizing (PUEBLO)**, Santa Maria, CA: This \$50,000 grant had as its purpose: *"To advance immigrant rights and integration in the Central Coast."* **We have rescinded this grant and the grantee has returned the full \$50,000.**

5. **United Farm Worker Foundation**, Los Angeles, CA: The stated purpose of this \$50,000 grant was "[t]o increase the civic participation of farm workers and their families." **We have rescinded this grant and the grantee has returned the full \$50,000.**

The Fund is entitled to abatement of the excise tax, due to reasonable cause, as set forth in section 4962 of the Code.

The Fund has filed Form 4720 to report the taxable expenditures and request abatement of the excise tax due to reasonable cause. To the extent that grants made by a private foundation do not strictly comply with the rules of section 4945 of the Code, the grant payments are deemed taxable expenditures and an excise tax of twenty-percent is imposed on such payments. However, section 4692 of the Code allows that the excise tax be waived if the taxable event is due to reasonable cause and not willful neglect, and such event is corrected within the proper correction period. The correction period begins with the date on which the taxable event occurs, and ends ninety days after the date of mailing of a notice of deficiency under section 6212 of the Code with respect to the second tier tax imposed with respect to the taxable event. IRC § 4963(e)(1). The Fund is within this period because no IRS investigation has begun.

While section 4962 of the Code does not define "reasonable cause" or "willful neglect," court cases, Treasury Regulations (the "Regulations"), and the Internal Revenue Manual Penalty Handbook (the "IRM") have addressed the application of these terms. The Supreme Court has recognized that a taxpayer may generally establish reasonable cause by the exercise of ordinary care and business prudence. See *United States v. Boyle*, 469 U.S. 241 (1985); *Treas. Reg.* § 301.6651-1(c). Court cases provide that a determination of reasonable cause is to be made on a case-by-case basis, taking into account all pertinent facts and circumstances. *Reynolds v. Commissioner*, 296 F.3d 607, 618 (7th Cir. 2002); *Williams v. Commissioner*, 123 T.C. 144, 153 (2004); see also IRM 7.27.30.9.3.1 (providing that reasonable cause is based on all the facts and circumstances in each situation, and that reasonable cause relief is generally granted when taxpayers exercise ordinary care and business prudence). Willful neglect, on the other hand, means "a conscious, intentional failure or reckless indifference. *Boyle*, 469 U.S. at 245; see also IRM 7.27.30.9.3.2.

In this instance, any failure that gave rise to the excise tax was clearly due to reasonable cause and not willful neglect. As mentioned above, the Fund discovered this issue itself and is now voluntarily disclosing the oversight to the Internal Revenue Service (the "IRS") within the correction period. Once the issue came to light, the Fund took rapid and substantive action to correct the situation within the correction period by investigating its grant agreements and rescinding three active grants. These actions clearly demonstrate ordinary care and business prudence and not a conscious, intentional failure or reckless indifference.

Importantly, the Fund has undertaken significant steps to ensure compliance with section 4945 of the Code in all future grant-making, including:

- Instituting formal training for program staff to ensure that all members who are involved in grant decisions understand the rules of section 4945 of the Code;

Attachment to Form 990-PF

Evelyn and Walter Haas, Jr. Fund

Explanation for Part VII-B, 5(a)(2) and 5(b)

- Incorporating questions in its online grant application system to filter out any inappropriate requests;
- Reminding board members in its three-times-yearly board packets of the rules the Fund must adhere to; and
- Implementing new procedures in its grantmaking software to require that any grant that mentions voter registration activities be approved by the vice president.

For the reasons above, we submit that the excise tax is inappropriate because there is clearly reasonable cause for the Fund's failure to comply with section 4945 of the Code, and there has been no willful neglect. Not only did the Fund demonstrate good faith by discovering and voluntarily disclosing this situation within the correction period, but the Fund also acted in a responsible manner by rescinding three active grants and taking the necessary steps to rectify its process of future grant-making to ensure compliance. As such, the Fund respectfully requests that no excise taxes be asserted.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. EVELYN AND WALTER HAAS, JR. FUND	Employer identification number (EIN) or <input checked="" type="checkbox"/> 94-6068932
	Number, street, and room or suite no. If a P.O. box, see instructions. 114 SANSOME STREET, STE 600	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94104	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

IRA HIRSCHFIELD

- The books are in the care of ► **114 SANSOME STREET, STE 600 - SAN FRANCISCO, CA 94104**
Telephone No. ► **415-856-1400** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	381,910.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	331,910.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	50,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions EVELYN AND WALTER HAAS, JR. FUND	Employer identification number (EIN) or <input checked="" type="checkbox"/> 94-6068932
File by the due date for filing your return. See instructions. Number, street, and room or suite no. If a P.O. box, see instructions. 114 SANSOME STREET, STE 600	Social security number (SSN) <input type="checkbox"/>
Crty, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94104	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990	01
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

IRA HIRSCHFIELD

- The books are in the care of **114 SANSOME STREET, STE 600 - SAN FRANCISCO, CA 94104**
Telephone No. **415-856-1400** FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until **NOVEMBER 15, 2012**.
- For calendar year **2011**, or other tax year beginning ☐ , and ending ☐.
- If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

- State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION NECESSARY IN ORDER TO PREPARE AND FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 381,910.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 381,910.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Sharon J. Subach** Title **CPA** Date **8/6/2012**

Form 8868 (Rev. 1-2012)