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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
WENDELL FAMILY FOUNDATION

A Employer identification number
94-3374830

Number and street (or P O box number if mail is not delivered to street address)
2884 SAND HILL ROAD NO 100

Room/suite

B Telephone number (see page 10 of the instructions)
(650) 854-1000

City or town, state, and ZIP code
MENLO PARK, CA 94025

C If exemption application is pending, check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 218,897

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	331,580			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	24	24		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,576			
	b Gross sales price for all assets on line 6a _____ 272,156				
	7 Capital gain net income (from Part IV, line 2)		272,156		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	337,180	272,180		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,000	1,000		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	356	356		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	1,356	1,356		0
	25 Contributions, gifts, grants paid.	156,204			156,204
	26 Total expenses and disbursements. Add lines 24 and 25	157,560	1,356		156,204
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	179,620			
	b Net investment income (if negative, enter -0-)		270,824		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	36,443	38,883	38,883
	2	Savings and temporary cash investments	2,834	180,014	180,014
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	39,277	218,897	218,897

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	39,277	218,897	
	30	Total net assets or fund balances (see page 17 of the instructions)	39,277	218,897	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	39,277	218,897	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	39,277
2	Enter amount from Part I, line 27a	2	179,620
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	218,897
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	218,897

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	GOOGLE INC - 225 SHS	P	2011-08-03	2011-08-05
b	GOOGLE INC - 225 SHS	P	2011-08-03	2011-12-22
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 130,524			130,524
b 141,632			141,632
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			130,524
b			141,632
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	272,156
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	159,856	28,524	5 604263
2009	165,095	74,170	2 225900
2008	171,280	76,398	2 241944
2007	196,441	55,125	3 563556
2006	209,125	44,609	4 687955

2 Total of line 1, column (d).	2	18 323618
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3 664724
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	104,427
5 Multiply line 4 by line 3.	5	382,696
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,708
7 Add lines 5 and 6.	7	385,404
8 Enter qualifying distributions from Part XII, line 4.	8	156,204

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	5,416	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0	
3		Add lines 1 and 2.		3	5,416	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	5,416	
6		Credits/Payments				
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,000		
b		Exempt foreign organizations—tax withheld at source	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c	4,000		
d		Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	6,000	
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	19	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	565	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax	565	Refunded	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  TAXPAYER Telephone no  (650) 854-1000 Located at  2884 SAND HILL ROAD MENLO PARK CA ZIP +4  940257113			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year 	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☐	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	PRESIDENT, DIRECTOR, SECY 4 00	0	0	0
LYNN WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 2 00	0	0	0
CHRISTOPHER WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 2 00	0	0	0
BRIAN WENDELL 3550 WASHINGTON STREET SAN FRANCISCO, CA 94118	DIRECTOR 2 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	42,151
b	Average of monthly cash balances.	1b	63,866
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	106,017
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	106,017
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	1,590
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	104,427
6	Minimum investment return. Enter 5% of line 5.	6	5,221

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,221
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	5,416
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,416
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	0
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	0
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	156,204
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	156,204
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	156,204
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.	210,401			
b From 2007.	195,777			
c From 2008.	169,943			
d From 2009.	163,362			
e From 2010.	158,430			
f Total of lines 3a through e.	897,913			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 156,204				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				0
e Remaining amount distributed out of corpus	156,204			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,054,117			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	210,401			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	843,716			
10 Analysis of line 9				
a Excess from 2007. . . .	195,777			
b Excess from 2008. . . .	169,943			
c Excess from 2009. . . .	163,362			
d Excess from 2010. . . .	158,430			
e Excess from 2011. . . .	156,204			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PETER WENDELL

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	156,204
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	24	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	5,576	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). .		0		5,600	0
13	Total. Add line 12, columns (b), (d), and (e).			13		5,600

[illegible]

Part XVII

1

(a)

2.

1

4.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830
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Part I **Contributors** (see instructions) Use duplicate copies of Part III
 additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	PETER WENDELL 3550 WASHINGTON ST _____ SAN FRANCISCO, CA 94118 _____	\$ <u>65,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	SCHMIDT FAMILY LIVING TRUST 555 BRYANT STREET _____ PALO ALTO, CA 94301 _____	\$ <u>266,580</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	_____ _____ _____ _____	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization WENDELL FAMILY FOUNDATION	Employer identification number 94-3374830
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2011 Accounting Fees Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SACKS PRESS & LACHER	1,000	1,000		0

TY 2011 Other Expenses Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE	356	356		0

TY 2011 Substantial Contributors Schedule

Name: WENDELL FAMILY FOUNDATION

EIN: 94-3374830

Name	Address
SCHMIDT FAMILY LIVING TRUST	555 BRYANT STREET PALO ALTO, CA 94301

Additional Data

Software ID:
Software Version:
EIN: 94-3374830
Name: WENDELL FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
24TH STREET SURVIVORS FUND 3800 24TH STREET SAN FRANCISCO,CA 94114		PUBLIC CHARITY	CHARITABLE	250
AIM HIGHP O BOX 410715 SAN FRANCISCO,CA 94141		PUBLIC CHARITY	CHARITABLE	500
AMERICA INDIA FOUNDATION (AIF) 4800 GREAT AMERICA PARKWAY SANTA CLARA,CA 95054		PUBLIC CHARITY	CHARITABLE	1,000
AMERICAN CANCER SOCIETY 10801 RIDGEVIEW AVENUE SAN JOSE,CA 95127		PUBLIC CHARITY	CHARITABLE	250
AMOS HOUSE 415 FRIENDSHIP STREET PROVIDENCE,RI 02907		PUBLIC CHARITY	CHARITABLE	150
BAYS FOUNDATION NP O BOX 590476 SAN FRANCISCO,CA 94159		PUBLIC CHARITY	CHARITABLE	2,500
BEST BUDDIES INTERNATIONAL 901 MISSION STREET SAN FRANCISCO,CA 94103		PUBLIC CHARITY	CHARITABLE	250
BOYS AND GIRLS CLUBS OF SAN FRANCISCO 55 HAWTHORNE ST SAN FRANCISCO,CA 94105		PUBLIC CHARITY	CHARITABLE	1,250
BUILDING FUTURES NOW P O BOX 1524 PALO ALTO,CA 94302		PUBLIC CHARITY	CHARITABLE	100
BUSINESS TODAY 48 UNIVERSITY PLACE PRINCETON,NJ 08540		PUBLIC CHARITY	CHARITABLE	2,500
CADENCE CYCLING FOUNDATION 24 N MERION AVE BRYN MAWR,PA 19010		PUBLIC CHARITY	CHARITABLE	600
CAMPUS MINISTRY 140 COMMONWEALTH AVE CHESTNUT HILL,MA 02467		PUBLIC CHARITY	CHARITABLE	250
CANCER SUPPORT COMMUNITY OF PHILADELPHIA 4100 CHAMOUNIX DR PHILADELPHIA,PA 19131		PUBLIC CHARITY	CHARITABLE	250
CHILDREN NOW 1212 BROADWAY OAKLAND,CA 94612		PUBLIC CHARITY	CHARITABLE	250
CLASS OF 1972 PRINCETON UNIVERSITY 107 PINECREST STREET FRONT ROYAL,VA 226303815		PUBLIC CHARITY	EDUCATIONAL	150
COASTAL REPERTORY THEATRE 1167 MAIN STREET HALF MOON BAY,CA 94019		PUBLIC CHARITY	CHARITABLE	250
COMMON SENSE MEDIA 650 TOWNSEND STREET SAN FRANCISCO,CA 94103		PUBLIC CHARITY	CHARITABLE	250
COMPASS FAMILY SERVICES 49 POWELL STREET SAN FRANCISCO,CA 94102		PUBLIC CHARITY	CHARITABLE	250
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	CHARITABLE	900
CURE ALZHEIMER'S FUND 34 WASHINGTON STREET WELLESLEY HILLS,MA 02481		PUBLIC CHARITY	CHARITABLE	100
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO,CA 944011097		PUBLIC CHARITY	CHARITABLE	350
DREW SCHOOL 2901 CALIFORNIA STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	EDUCATIONAL	1,000
EDGEWOOD CENTER 1801 VICENTE STREET SAN FRANCISCO,CA 941162923		PUBLIC CHARITY	CHARITABLE	250
ELIAS FUND INC 79 HOLLIS ST SHERBORN,MA 01770		PUBLIC CHARITY	CHARITABLE	200
EPISCOPAL CHURCH OF ST MARY THE VIRGIN 2325 UNION AVENUE SAN FRANCISCO,CA 94123		PUBLIC CHARITY	CHARITABLE	5,400
EPISCOPAL COMMUNITY SERVICES 165 8TH STREET SAN FRANCISCO,CA 94103		PUBLIC CHARITY	CHARITABLE	1,000
FACE AID SP O BOX 46 PALO ALTO,CA 94302		PUBLIC CHARITY	CHARITABLE	1,500
FOUNTAIN HOUSE 11 RIVERSIDE DRIVE NEW YORK,NY 10023		PUBLIC CHARITY	CHARITABLE	500
GATEWAY PUBLIC SCHOOLS 1430 SCOTT STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	EDUCATIONAL	100
GLIDE 330 ELLIS STREET SAN FRANCISCO,CA 94102		PUBLIC CHARITY	CHARITABLE	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOLDEN GATE NATIONAL PARKS CONSERVANCYGOLDEN GATE NATIONAL PARKS CONSERVANCY SAN FRANCISCO,CA 94123		PUBLIC CHARITY	CHARITABLE	46,500
GOOD SAMARITAN FAMILY RESOURCE CENTER1294 POTRERO AVENUE SAN FRANCISCO,CA 94110		PUBLIC CHARITY	CHARITABLE	250
GRASSROOT SOCCERP O BOX 712 NORWICH,VT 050550712		PUBLIC CHARITY	CHARITABLE	2,500
HACKERSFORHOPEP O BOX 545 NEW CANAAN,CT 08640		PUBLIC CHARITY	CHARITABLE	100
HARVARD COLLEGE PARENTS FUND124 MOUNT AUBURN STREET CAMBRIDGE,MA 021385795		PUBLIC CHARITY	EDUCATIONAL	250
HARVARD UNIVERSITYP O BOX 590476 SAN FRANCISCO,CA 94159		PUBLIC CHARITY	EDUCATIONAL	500
HEALDSBURG MUSEUM & HISTORICAL SOCIETY221 MATHESON STREET HEALDSBURG,CA 95448		PUBLIC CHARITY	CHARITABLE	50
HOMELESS PRENATAL PROGRAM 2500 18TH STREET SAN FRANCISCO,CA 94110		PUBLIC CHARITY	CHARITABLE	100
INTERFAITH CENTER AT THE PRESIDIOP O BOX 29055 SAN FRANCISCO,CA 94129		PUBLIC CHARITY	CHARITABLE	100
IVY FOOTBALL ASSOCIATION630 NINTH AVENUE NEW YORK,NY 10036		PUBLIC CHARITY	CHARITABLE	2,500
JCCSF3200 CALIFORNIA STREET SAN FRANCISCO,CA 94118		PUBLIC CHARITY	CHARITABLE	2,200
JUVENILE DIABETES RESEARCH FOUNDATION (JDRF)3161 MICHELSON DRIVE IRVINE,CA 926124410		PUBLIC CHARITY	CHARITABLE	100
KIPP BAY AREA SCHOOLS426 17TH STREET SAN FRANCISCO,CA 94612		PUBLIC CHARITY	CHARITABLE	10,000
LARKIN STREET YOUTH SERVICES 1138 SUTTER STREET SAN FRANCISCO,CA 94109		PUBLIC CHARITY	CHARITABLE	250
LARKING STREET FOUNDATION 701 SUTTER ST SAN FRANCISCO,CA 94109		PUBLIC CHARITY	CHARITABLE	2,500
LAURITZEN GARDENS100 BANCROFT STREET OMAHA,NE 68101		PUBLIC CHARITY	CHARITABLE	500
MAGIC THEATERFORT MASON CENTER SAN FRANCISCO,CA 941231340		PUBLIC CHARITY	CHARITABLE	100
MEDIA PRESBYTERIAN CHURCH30 E BALTIMORE AVENUE MEDIA,PA 19063		PUBLIC CHARITY	CHARITABLE	500
NARRATIVE2130 FILLMORE STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	CHARITABLE	300
NATIONAL MUSEUM OF AFRICAN ARTP O BOX 37012-MRC 708 WASHINGTON,DC 200137012		PUBLIC CHARITY	CHARITABLE	100
NATIONAL UREA CYCLE DISORDERS FOUNDATION (NUCDF)45 SAINT FRANCIS BLVD SAN FRANCISCO,CA 94127		PUBLIC CHARITY	CHARITABLE	100
NRDC111 SUTTER ST SAN FRANCISCO,CA 94104		PUBLIC CHARITY	CHARITABLE	1,000
OREGON SHAKESPEARE FESTIVAL P O BOX 158 ASHLAND,OR 975209901		PUBLIC CHARITY	CHARITABLE	300
OUTWARD BOUND- BAY AREA 1539 PERSHING DRIVE SAN FRANCISCO,CA 94129		PUBLIC CHARITY	CHARITABLE	250
PANDEMONIUM AVIARIESPO BOX 240 LOS ALTOS,CA 94024		PUBLIC CHARITY	CHARITABLE	300
PCNC (PRINCETON CLUB OF NORTHERN CALIFORNIA)362 MISSISSIPPI STREET SAN FRANCISCO,CA 94107		PUBLIC CHARITY	CHARITABLE	500
PENNSYLVANIA HOSPITAL800 SPRUCE STREET PHILADELPHIA,PA 19107		PUBLIC CHARITY	CHARITABLE	500
POSITIVE COACHING ALLIANCE 1001 N RENGSTORFF AVENUE MOUNTAIN VIEW,CA 940439985		PUBLIC CHARITY	CHARITABLE	100
PRINCETON BLAIRSTOWN CENTER 350 ALEXANDER STREET PRINCETON,NJ 085407106		PUBLIC CHARITY	CHARITABLE	350
PRINCETON IN AFRICA194 NASSAU ST PRINCETON,NJ 08542		PUBLIC CHARITY	CHARITABLE	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRINCETON UNIVERSITYP O BOX 5357 PRINCETON,NJ 08540		PUBLIC CHARITY	EDUCATIONAL	400
RIGHT TO PLAY49 WEST 27TH STREET NEW YORK,NY 10001		PUBLIC CHARITY	CHARITABLE	100
SAN FRANCISCO BOTANICAL GARDEN SOCIETY1260 9TH AVENUE SAN FRANCISCO,CA 94122		PUBLIC CHARITY	CHARITABLE	250
SAN FRANCISCO EDUCATION FUND727 GOLDEN GATE AVENUE SAN FRANCISCO,CA 94102		PUBLIC CHARITY	EDUCATIONAL	1,600
SAN FRANCISCO SCHOOL ALLIANCE114 SANSOME STREET SAN FRANCISCO,CA 94104		PUBLIC CHARITY	EDUCATIONAL	250
SAN FRANCISCO UNIVERSITY HIGH SCHOOL3065 JACKSON STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	EDUCATIONAL	3,500
SFGH FOUNDATIONP O BOX 410836 SAN FRANCISCO,CA 94141		PUBLIC CHARITY	CHARITABLE	100
SIEPR366 GALVEZ STREET STANFORD,CA 943056015		PUBLIC CHARITY	CHARITABLE	1,000
SOCCER WITHOUT BORDERSPO BOX 3443 OAKLAND,CA 94609		PUBLIC CHARITY	CHARITABLE	100
SONOMA VALLEY EDUCATION FOUNDATINP O BOX 493 SONOMA,CA 95476		PUBLIC CHARITY	CHARITABLE	250
ST ANTHONY FOUNDATION150 GOLDEN GATE AVENUE SAN FRANCISCO,CA 94102		PUBLIC CHARITY	CHARITABLE	2,500
ST PAUL'S EPISCOPAL CHURCH 815 EAST GRACE STREET RICHMOND,VA 23219		PUBLIC CHARITY	CHARITABLE	3,000
STANFORD BUSINESS SCHOOL ALUMNI ASSOCIATION655 KNIGHT WAY STANFORD,CA 94305		PUBLIC CHARITY	EDUCATIONAL	1,500
STERN GROVE FESTIVAL ASSOCIATION832 FOLSOM STREET SAN FRANCISCO,CA 94107		PUBLIC CHARITY	CHARITABLE	100
SUMMER SEARCHDEPT 34425 SAN FRANCISCO,CA 94139		PUBLIC CHARITY	CHARITABLE	254
SUMMIT SPEECH SCHOOL705 CENTRAL AVE NEW PROVIDENCE,NJ 07974		PUBLIC CHARITY	CHARITABLE	1,000
THE AQUINAS INSTITUTE AT PRINCETON UNIVERSITY65 STOCKTON STREET PRINCETON,NJ 08540		PUBLIC CHARITY	CHARITABLE	100
THE EPISCOPAL CHURCH AT PRINCETON53 UNIVERSITY PLACE PRINCETON,NJ 085405100		PUBLIC CHARITY	CHARITABLE	250
THE EXPLORATORIUM3601 LYON STREET SAN FRANCISCO,CA 94123		PUBLIC CHARITY	CHARITABLE	3,500
THE FOUNDATION OF CITY COLLEGE OF SAN FRANCISCO P O BOX 40488 SAN FRANCISCO,CA 94140		PUBLIC CHARITY	EDUCATIONAL	250
THE HAMLIN SCHOOL2120 BROADWAY STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	EDUCATIONAL	500
THE INDEPENDENT INSTITUTE 100 SWAN WAY OAKLAND,CA 94621		PUBLIC CHARITY	CHARITABLE	1,000
THE MARINE MAMMAL CENTER 2000 BUNKER RD SAUSALITO,CA 94965		PUBLIC CHARITY	CHARITABLE	100
THE TRUSTEES OF PRINCETON UNIVERSITY194 NASSAU ST PRINCETON,NJ 08542		PUBLIC CHARITY	EDUCATIONAL	1,000
THE WALT DISNEY FAMILY MUSEUM104 MONTGOMERY STREET SAN FRANCISCO,CA 94129		PUBLIC CHARITY	CHARITABLE	500
THEOPHILE OUTREACH CENTER 249 EAST 88TH ST BROOKLYN,NY 11236		PUBLIC CHARITY	CHARITABLE	500
TOWN SCHOOL FOR BOYS2750 JACKSON STREET SAN FRANCISCO,CA 94115		PUBLIC CHARITY	EDUCATIONAL	500
TUFTS UNIVERSITY274 TREMONT STREET BOSTON,MA 02111		PUBLIC CHARITY	EDUCATIONAL	100
US LACROSS FOUNDATION113 WEST UNIVERSITY PARKWAY BALTIMORE,MD 21210		PUBLIC CHARITY	CHARITABLE	1,000
UCSF FOUNDATIONP O BOX 45339 SAN FRANCISCO,CA 941450339		PUBLIC CHARITY	EDUCATIONAL	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA SCHOOL OF LAW3400 CHESTNUT STREET PHILADELPHIA,PA 19104		PUBLIC CHARITY	EDUCATIONAL	13,500
US LACROSSE113 W UNIVERSITY PARKWAY BALTIMORE,MD 212103300		PUBLIC CHARITY	CHARITABLE	500
VISTA CENTER FOR THE BLIND AND VISUALLY IMPAIRED2470 EL CAMINO REAL PALO ALTO,CA 94306		PUBLIC CHARITY	CHARITABLE	2,000
WHEELCHAIR FOUNDATION3820 BLACKHAWK ROAD DANVILLE,CA 945064617		PUBLIC CHARITY	CHARITABLE	100
WILLIAMS COLLEGE880 MAIN STREET WILLIAMSTOWN,MA 01267		PUBLIC CHARITY	EDUCATIONAL	18,500
WOMEN'S COMMUNITY CLINIC 1833 FILLMORE ST SAN FRANCISCO,CA 94115		PUBLIC CHARITY	CHARITABLE	100
YOUNG PERFORMERS THEATRE FORT MASON CENTER SAN FRANCISCO,CA 941231340		PUBLIC CHARITY	CHARITABLE	100
Total			 3a	156,204