



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

AAM FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

7110 REDWOOD BLVD, STE A

A Employer identification number

94-3352261

City or town, state, and ZIP code

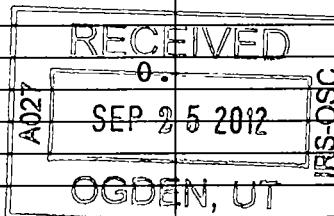
NOVATO, CA 94945

G Check all that apply  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year **J Accounting method**  Cash  Accrual  
 (from Part II, col (c), line 16)  Other (specify) **I** **J** **K** **L**  
 ► \$ 285,901. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,002,260.		N/A	
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	1,002,260.	0.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	2,795.	0.		2,795.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	128.	0.		128.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,923.	0.		2,923.
	25 Contributions, gifts, grants paid	793,525.			793,525.
	26 Total expenses and disbursements. Add lines 24 and 25	796,448.	0.		796,448.
	27 Subtract line 26 from line 12	205,812.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		0.		
	c Adjusted net income (if negative, enter -0-)			N/A	



		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Part II</b>		80,089.	285,901.	285,901.
<b>Balance Sheets</b>				
Attached schedules and amounts in the description column should be for end-of-year amounts only				
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ►			
	15 Other assets (describe ► )			
	16 Total assets (to be completed by all filers)	80,089.	285,901.	285,901.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ► )			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
Net Assets or Fund Balances	29 Retained earnings, accumulated income, endowment, or other funds	80,089.	285,901.	
	30 Total net assets or fund balances	80,089.	285,901.	
	31 Total liabilities and net assets/fund balances	80,089.	285,901.	

**Part III** Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	80,089.
2 Enter amount from Part I, line 27a	2	205,812.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	285,901.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	285,901.

Form 990-PF (2011)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a					
b	NONE				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010			
2009			
2008			
2007			
2006			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1

Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

## 6 Credits/Payments

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

6a	
6b	
6c	
6d	

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here  if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2012 estimated tax ►

Refunded ►

7	0.
8	
9	0.
10	
11	

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1a		X
1b		X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

*If "Yes," attach a detailed description of the activities.*

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

*If "Yes," attach the statement required by General Instruction T.*

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

*If "Yes," complete Part II, col. (c), and Part XV.*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6		X
7	X	
8b	X	
9		X
10		X

Form 990-PF (2011)

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
Website address ► <b>WWW.AAMF.ORG</b>		
14	The books are in care of ► <b>DEEPAK CHOPRA</b>	Telephone no ► <b>415-898-9528</b>
Located at ► <b>7710 REDWOOD BOULEVARD, NOVATO, CA</b>		
15	ZIP+4 ► <b>94945</b>	
► 15 N/A		
16	Yes	No
X		
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a	During the year did the foundation (either directly or indirectly)	Yes No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
4b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	

**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

► 

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

 Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEEPAK CHOPRA 7110 REDWOOD BLVD, STE A NOVATO, CA 94945	PRESIDENT 0.00	0.	0.	0.
SANDEEP CHOPRA 862 TRENTON DRIVE SUNNYVALE, CA 94087	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Form 990-PF (2011)

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3		
	All other program-related investments See instructions	

Total. Add lines 1 through 3 ►

0.

Form 990-PF (2011)

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	182,995.
c Fair market value of all other assets	1c	0.
d Total (add lines 1a, b, and c)	1d	182,995.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	182,995.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,745.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	180,250.
6 Minimum investment return. Enter 5% of line 5	6	9,013.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	9,013.
2a Tax on investment income for 2011 from Part VI, line 5	2a	
b Income tax for 2011 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	9,013.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	9,013.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	9,013.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	796,448.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	796,448.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	796,448.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				9,013.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008	72,425.			
d From 2009	192,666.			
e From 2010	345,149.			
f Total of lines 3a through e	610,240.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 796,448.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount			9,013.	
e Remaining amount distributed out of corpus			0.	
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:	1,397,675.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,397,675.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008	72,425.			
c Excess from 2009	192,666.			
d Excess from 2010	345,149.			
e Excess from 2011	787,435.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling				► <input type="checkbox"/>
1 b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
2 b	85% of line 2a				
2 c	Qualifying distributions from Part XII, line 4 for each year listed				
2 d	Amounts included in line 2c not used directly for active conduct of exempt activities				
2 e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3 a	Complete 3a, b, or c for the alternative test relied upon				
3 a (1)	"Assets" alternative test - enter				
3 a (2)	(1) Value of all assets				
3 b	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
3 c	(3) "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
3 c	(4) "Support" alternative test - enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**DEEPAK CHOPRA**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

**SEE STATEMENT 3**

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

## Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<b>a Paid during the year</b>				
AAM FOUNDATION, INDIA 1 D.D.A COMMERCIAL COMPLEX, MUNIRKA VIHAR NEW DELHI, INDIA 110067	CONTROLLED FOUNDATION	N/A	ORGANIZATION FUNDS WERE DONATED TO AN EXEMPT ORGANIZATION THAT PROVIDES FOR RENTAL OF SCHOOL	745,500.
BLUE MOUNTAIN CENTER PO BOX 256 TOMALES, CA 94971	NONE	509 (A)(1)	THE MISSION OF THE BLUE MOUNTAIN CENTER OF MEDITATION, A NONPROFIT CORPORATION FOUNDED IN 1961, IS TO	48,000.
WORLD VISION P O BOX 9716, FEDERAL WAY, WA 98063	NONE	501 (C)(3)	PUBLIC CHARITY	25.
<b>Total</b>				► 3a 793,525.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

**2011****Name of the organization****Employer identification number****AAM FOUNDATION****94-3352261****Organization type (check one):****Filers of:** **Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

AAM FOUNDATION

Employer identification number

94-3352261

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DEEPAK CHOPRA 7110 REDWOOD BLVD, #A NOVATO, CA 94945	\$ 977,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	DEEPAK CHOPRA 7110 REDWOOD BLVD, #A NOVATO, CA 94945	\$ 22,500.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

AAM FOUNDATION

94-3352261

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	ESL LANGUAGE SOFTWARE FOR TRAINING CENTERS	\$ 22,500.	09/08/11
	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	(b) Description of noncash property given	\$ _____	_____
	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	(b) Description of noncash property given	\$ _____	_____
	(b) Description of noncash property given	\$ _____	_____
	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	(b) Description of noncash property given	\$ _____	_____
	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	(b) Description of noncash property given	\$ _____	_____

---

**Name of organization**

**Employer identification number**

## AAM FOUNDATION

**Part III** *Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once) ► \$ \_\_\_\_\_*  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<b>(e) Transfer of gift</b>		
	<b>Transferee's name, address, and ZIP + 4</b>	<b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		
	<b>Transferee's name, address, and ZIP + 4</b>	<b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		
	<b>Transferee's name, address, and ZIP + 4</b>	<b>Relationship of transferor to transferee</b>	
	<b>(e) Transfer of gift</b>		
	<b>Transferee's name, address, and ZIP + 4</b>	<b>Relationship of transferor to transferee</b>	

FORM 990-PF

ACCOUNTING FEES

STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	2,795.	0.		2,795.
TO FORM 990-PF, PG 1, LN 16B	2,795.	0.		2,795.

FORM 990-PF

OTHER EXPENSES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	23.	0.		23.
FILING FEES	95.	0.		95.
STATE TAX	10.	0.		10.
TO FORM 990-PF, PG 1, LN 23	128.	0.		128.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 3

## NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

AAM FOUNDATION  
7110 REDWOOD BOULEVARD, STE A  
NOVATO, CA 94945

TELEPHONE NUMBER NAME OF GRANT PROGRAM  
415-898-9528 AAM FOUNDATION

## FORM AND CONTENT OF APPLICATIONS

APPLICANT CAN WRITE AAM FOUNDATION THE DETAILS OF THEIR PROJECT AND THEIR CONTACT INFORMATION.

## ANY SUBMISSION DEADLINES

NONE

## RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 4

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 5

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: JANUARY 19, 2011 \$25,000

TOTAL CASH GRANTS \$25,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE JANUARY 19, 2011 GRANT FUNDS: \$25,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: FEBRUARY 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON FEBRUARY 28, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 6

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 7

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING IN-KIND GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: SEPTEMBER 9, 2011 \$22,500 IN-KIND ESL SOFTWARE

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

GRANT USED BY THE GRANTEE DURING 2011: \$22,500

TO THE KNOWLEDGE OF AAM FOUNDATION, SOFTWARE DONATED TO GRANTEE ABOVE WAS USED IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: OCTOBER 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON OCTOBER 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 8

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

GENERAL EXPLANATION STATEMENT 9

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: MARCH 01, 2011 \$25,000  
MARCH 23, 2011 \$25,000

TOTAL CASH GRANTS \$50,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE MARCH 2011 GRANT FUNDS: \$50,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: APRIL 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON APRIL 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 10

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 11

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: APRIL 28, 2011 \$25,000

TOTAL CASH GRANTS \$25,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE APRIL 28, 2011 GRANT FUNDS: \$25,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: MAY 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON MAY 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 12

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 13

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: MAY 11, 2011 \$35,000

TOTAL CASH GRANTS \$35,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE MAY 11, 2011 GRANT FUNDS: \$35,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: JUNE 15, 2011, JULY 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON JULY 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 14

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 15

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: JUNE 15, 2011 \$55,000

TOTAL CASH GRANTS \$55,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE JUNE 15, 2011 GRANT FUNDS: \$55,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: JULY 15, 2011, AUGUST 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON AUGUST 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 16

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 17

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: AUGUST 25, 2011 \$100,000  
TOTAL CASH GRANTS \$100,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE AUGUST 25, 2011 GRANT FUNDS: \$100,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: SEPTEMBER 15, 2011, OCTOBER 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON OCTOBER 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 18

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

STATEMENT 19

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT: SEPTEMBER 27, 2011 \$50,000

TOTAL CASH GRANTS \$50,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCATIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE SEPTEMBER 27, 2011 GRANT FUNDS: \$50,000

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: OCTOBER 15, 2011 & NOVEMBER 15, 2011

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON NOVEMBER 30, 2011. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 20

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

GENERAL EXPLANATION  
FORM AND LINE REFERENCES

STATEMENT 21

FORM/LINE IDENTIFIER	DESCRIPTION/RETURN REFERENCE
990PF, PART XV, LINE 3A	STATEMENT REQUIRED BY REG SEC 53.4945-5(D) EXPENDITURE RESPONSIBILITY REPORT

## GENERAL EXPLANATION

## STATEMENT 22

AAM FOUNDATION HAS EXERCISED EXPENDITURE RESPONSIBILITY IN ACCORDANCE WITH SECTION 4945 FOR THE FOLLOWING CASH GRANTS:

GRANTEE ORGANIZATION: AAM FOUNDATION, VALMIKI TEMPLE ONE, VASANT GAON, NEW DELHI, 110057 INDIA

DATE AND AMOUNT OF GRANT:	OCTOBERE 19, 2011	\$ 33,000
	NOVEMBER 9, 2011	\$150,000
	DECEMBER 16, 2011	\$200,000
	TOTAL CASH GRANTS	\$383,000

PURPOSE OF GRANT: TO SUPPORT GRANTEE'S ADMINISTRATIVE FUNCTIONS AND PAY FOR GRANTEE'S PROGRAM SUPPLIES, BUT ONLY IN CONNECTION WITH GRANTEE'S ACTIVITIES THAT MEET THE DESCRIPTION OF "CHARITABLE" OR "EDUCTIONAL" UNDER SEC 501(C)(3) AND SEC 170(C)(2)(B) OF THE INTERNAL REVENUE CODE.

AMOUNTS SPENT BY THE GRANTEE DURING 2011 FROM THE OCTOBER 19, 2011, NOVEMBER 9, 2011 & DECEMBER 16, 2011 GRANT FUNDS: \$22,485

TO THE KNOWLEDGE OF AAM FOUNDATION, ALL AMOUNTS SPENT AS INDICATED ABOVE WERE IN ACCORDANCE WITH THE GRANT PURPOSE AND NO FUNDS WERE DIVERTED FOR NON-CHARITABLE ACTIVITIES.

DATES OF REPORTS RECEIVED FROM GRANTEE ORGANIZATION: DECEMBER 15, 2011 & JANUARY 15, 2012 & FEBRUARY 15, 2012

DATES AND RESULTS OF VERIFICATION OF GRANTEE REPORTS: AAM FOUNDATION REVIEWED THE MONTHLY GRANT REPORT ON FEBRUARY 28, 2012. IN ADDITION TO THE MONTHLY VERIFICATION REPORTS, AAM FOUNDATION DOES RECEIVE AUDITED FINANCIAL STATEMENTS ANNUALLY FOR YEAR ENDED MARCH 31. THE AUDITED FINANCIALS ARE COMPARED TO THE MONTHLY REPORTS TO CONFIRM THEIR ACCURACY. AAM FOUNDATION DID NOT UNDERTAKE ANY FURTHER VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY (REG 53.4945-5(C))

**Part XV Supplementary Information****3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - AAM FOUNDATION, INDIA

ORGANIZATION FUNDS WERE DONATED TO AN EXEMPT ORGANIZATION THAT PROVIDES FOR RENTAL OF SCHOOL PREMISES, SALARIES FOR TEACHERS AND STAFF,

CHILDREN'S MEALS, MEDICINES AND MEDICAL SUPPLIES FOR SCHOOL IN NEW DELHI, INDIA FOR 1,200 CHILDREN AGES 5 TO 14. TO PROVIDE UNDERPRIVILEGED CHILDREN WITH ADEQUATE NUTRITION, MEDICATION AND EDUCATION.

NAME OF RECIPIENT - BLUE MOUNTAIN CENTER

THE MISSION OF THE BLUE MOUNTAIN CENTER OF MEDITATION, A NONPROFIT CORPORATION FOUNDED IN 1961, IS TO BRING EKNATH ESWARAN'S UNIQUE METHOD OF MEDITATION BASED ON MEMORIZED INSPIRATIONAL PASSAGES TO THE WIDEST POSSIBLE AUDIENCE. BLUE MOUNTAIN CENTER IS DEDICATED TO PRESERVING, MAINTAINING, AND SHARING EKNATH ESWARAN'S HIGH IDEALS AND PRACTICAL TEACHING.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions <b>AAM FOUNDATION</b>	Employer identification number (EIN) or <b>X 94-3352261</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>7110 REDWOOD BLVD, STE A</b>	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NOVATO, CA 94945</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**DEEPAK CHOPRA**

- The books are in the care of ► **7710 REDWOOD BOULEVARD – NOVATO, CA 94945**

Telephone No. ► **415-898-9528** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012**.
- 5 For calendar year **2011**, or other tax year beginning  and ending .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period
- 7 State in detail why you need the extension  
**ADDITIONAL TIME IS REQUIRED TO PREPARE THE RETURNS DUE TO MISSING INFORMATION.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Deepak Chopra Title ► PRESIDENT

Date ► **9/17/12**  
Form 8868 (Rev. 1-2012)