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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE SWIGERT FOUNDATION C/O ROBYN BREWER		A Employer identification number 94-3122667
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 3121	Room/suite	B Telephone number 503-225-2935
City or town, state, and ZIP code PORTLAND, OR 97208		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 10,509,810.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		932,035.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		64,722.	64,722.		STATEMENT 1
4 Dividends and interest from securities		155,738.	155,738.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		117,232.			
b Gross sales price for all assets on line 6a	589,483.				
7 Capital gain net income (from Part IV, line 2)			117,232.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,269,727.	337,692.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees	STMT 3	3,420.	0.		0.
b Accounting fees	STMT 4	2,950.	0.		0.
c Other professional fees	STMT 5	65,459.	0.		0.
17 Interest					
18 Taxes	STMT 6	2,498.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 7	72.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		74,399.	0.		0.
25 Contributions, gifts, grants paid		368,900.			368,900.
26 Total expenses and disbursements. Add lines 24 and 25		443,299.	0.		368,900.
27 Subtract line 26 from line 12		826,428.			
a Excess of revenue over expenses and disbursements			337,692.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED MAY 30 2012

Operating and Administrative Expenses

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		-1.	-1.
	2 Savings and temporary cash investments	237,848.	169,066.	169,066.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 8	419,152.	419,152.	425,514.
	b Investments - corporate stock STMT 9	5,493,680.	6,079,428.	9,245,636.
	c Investments - corporate bonds STMT 10	381,904.	691,367.	669,595.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	6,532,584.	7,359,012.	10,509,810.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,532,584.	7,359,012.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	6,532,584.	7,359,012.		
31 Total liabilities and net assets/fund balances	6,532,584.	7,359,012.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,532,584.
2 Enter amount from Part I, line 27a	2	826,428.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,359,012.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,359,012.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 589,483.		472,251.	117,232.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			117,232.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	117,232.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	523,051.	9,063,186.	.057712
2009	305,900.	8,175,888.	.037415
2008	604,658.	9,686,733.	.062421
2007	666,373.	11,666,270.	.057120
2006	597,057.	11,703,091.	.051017

2 Total of line 1, column (d)	2	.265685
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053137
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	10,013,937.
5 Multiply line 4 by line 3	5	532,111.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,377.
7 Add lines 5 and 6	7	535,488.
8 Enter qualifying distributions from Part XII, line 4	8	368,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	6,754.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	6,754.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,754.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,720.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,720.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	3.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,037.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► SWIGERTFOUNDATION.ORG	13	X	
14	The books are in care of ► ROBYN BREWER, UNION BANK OF CAL Located at ► P.O. BOX 3121, PORTLAND, OR	Telephone no ► 503-225-2935 ZIP+4 ► 97208-3121		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services	0
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Total. Add lines 1 through 3	0.
-------------------------------------	----

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	9,975,477.
b	Average of monthly cash balances	1b	190,957.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,166,434.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,166,434.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	152,497.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,013,937.
6	Minimum investment return. Enter 5% of line 5	6	500,697.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	500,697.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	6,754.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,754.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	493,943.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	493,943.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	493,943.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	368,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	368,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	368,900.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				493,943.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				61,881.
d From 2009				
e From 2010				75,790.
f Total of lines 3a through e		137,671.		
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$				368,900.
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				368,900.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	125,043.			125,043.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,628.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	12,628.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				12,628.
e Excess from 2011				

N/A

- ☐ 4942(I)(3) or ☐ 4942(I)(5)

- (4) Gross investment income**

[illegible]Form **990-PF** (2011)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALANO CLUB 909 NW 24TH AVE PORTLAND, OR 97210	NONE		MEMBERSHIPS	1,000.
CATLIN GABEL 8825 SW BARNES ROAD PORTLAND, OR 97225	NONE		MEMBERSHIPS	1,000.
HUMANE SOCIETY OF SW WASHINGTON 1100 SE 192ND AVE VANCOUVER, WA 98684	NONE		MEMBERSHIPS	1,000.
METROARTS 204 SW CANBY ST PORTLAND, OR 97219	NONE		MEMBERSHIPS	1,000.
MULTNOMAH ATHLETIC FOUNDATION 1849 SW SALMON ST PORTLAND, OR 97205	NONE		MEMBERSHIPS	1,000.
Total	SEE CONTINUATION SHEET(S)			3a 368,900.
b Approved for future payment				
NONE				
Total				3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						64,722.
4 Dividends and interest from securities						155,738.
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						117,232.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		0.		337,692.
13 Total. Add line 12, columns (b), (d), and (e)						337,692.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII · **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee: <u>Shannon M. Moxley, Sec.</u> Date: <u>5/14/12</u> Title: <u>Secretary</u>				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	SHANNON M. MOXLEY	<u>Shannon Moxley</u>	<u>5/11/12</u>		P00315342
	Firm's name ▶ WESLEY R. FITZPATRICK, CPA			Firm's EIN ▶ 91-1795782	
	Firm's address ▶ 12360 SW JAMES ST TIGARD, OR 97223			Phone no 503-590-5176	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

THE SWIGERT FOUNDATION
C/O ROBYN BREWER

Employer identification number

94-3122667

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization THE SWIGERT FOUNDATION C/O ROBYN BREWER	Employer identification number 94-3122667
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ERNEST C. SWIGERT C/O UNION BANK PO BOX 3121 PORTLAND, OR 97208-3121	\$ 932,035.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

THE SWIGERT FOUNDATION
C/O ROBYN BREWER

Employer identification number

94-3122667

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE SWIGERT FOUNDATION C/O ROBYN BREWER	Employer identification number 94-3122667
--	---

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	180 SHARES GILEAD SCIENCES INC.	P		03/02/11
b	50 MEDCO SOLUTIONS	P		03/02/11
c	150 AUTOMATIC DATA PROCESSING	P		03/02/11
d	90 PRAXAIR INC.	P		03/02/11
e	150 ORACLE CORP.	P		03/02/11
f	150 JOHNSON & JOHNSON	P		03/02/11
g	300 INTEL CORP.	P		03/02/11
h	600 LINEAR TECH. GROUP	P		03/02/11
i	300 CISCO SYS INC.	P		03/02/11
j	100 BOEING INC.	P		03/02/11
k	710 BANK AMERICA CORP.	P		03/02/11
l	170 BAXTER INTERNATIONAL	P		03/02/11
m	400 TEXAS INSTR. INC.	P		03/02/11
n	80 QUEST DIAGNOSTICS INC.	P		03/02/11
o	100 3M CO	P		03/02/11

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,984.		8,604.	-1,620.
b	3,074.		880.	2,194.
c	7,357.		5,442.	1,915.
d	8,766.		5,791.	2,975.
e	4,838.		2,595.	2,243.
f	8,976.		1,557.	7,419.
g	6,424.		6,426.	-2.
h	20,436.		13,896.	6,540.
i	5,535.		7,914.	-2,379.
j	7,384.		292.	7,092.
k	9,997.		6,862.	3,135.
l	8,789.		3,335.	5,454.
m	14,208.		6,660.	7,548.
n	4,516.		3,334.	1,182.
o	8,989.		2,228.	6,761.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-1,620.
b			2,194.
c			1,915.
d			2,975.
e			2,243.
f			7,419.
g			-2.
h			6,540.
i			-2,379.
j			7,092.
k			3,135.
l			5,454.
m			7,548.
n			1,182.
o			6,761.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a HOME DEPOT INC.	P		03/02/11
b HOME DEPOT INC.	P		03/02/11
c 100 AIR PRODS & CHEMS INC.	P		03/02/11
d CASH IN LIEU HUNTINGTON INGALLS INDS INC.	P		04/11/11
e 606.79 VNGRD TOTAL INTL STK INDX SGNL	P		05/06/11
f 66 HUNTINGTON INGALLS INDS INC.	P		05/06/11
g 300 ISHARES RUSSELL 2000 INDEX FD	P		05/09/11
h 320 ISHARES S&P SMALL CAP	P		05/09/11
i FLOUR CORP (NEW)	P		05/10/11
j FLOUR CORP (NEW)	P		05/10/11
k JACOBS ENGR GROUP INC.	P		05/10/11
l JACOBS ENGR GROUP INC.	P		05/10/11
m 350 WAL MART STORES INC.	P		05/10/11
n CLASS ACTION QWEST	P		06/01/11
o CLASS ACTION B OF A	P		10/13/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,680.		2,202.	2,478.
b 28,745.		13,032.	15,713.
c 9,120.		5,084.	4,036.
d 26.		20.	6.
e 20,000.		22,369.	-2,369.
f 2,694.		1,966.	728.
g 25,014.		24,927.	87.
h 23,459.		22,973.	486.
i 8,685.		5,243.	3,442.
j 37,318.		22,529.	14,789.
k 9,455.		7,440.	2,015.
l 27,739.		21,828.	5,911.
m 19,229.		18,009.	1,220.
n 49.			49.
o 22.			22.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			2,478.
b			15,713.
c			4,036.
d			6.
e			-2,369.
f			728.
g			87.
h			486.
i			3,442.
j			14,789.
k			2,015.
l			5,911.
m			1,220.
n			49.
o			22.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VNGRD ST TERM INVMT GRADE ADM	P		11/23/11
b	GOLDMAN SACHS GROUP INC.	P		11/23/11
c	HOSPIRA INC. COM	P		11/23/11
d	STAPLES INC COMMON STOCK	P		11/23/11
e	TARGET CORP.	P		11/23/11
f	HIGHMARK BOND FUND	P		11/23/11
g	HIGHMARK BOND FUND	P		11/23/11
h	PIMCO	P		12/08/11
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	100,000.	99,906.	94.
b	23,112.	21,103.	2,009.
c	18,558.	25,768.	-7,210.
d	16,824.	23,592.	-6,768.
e	26,454.	19,725.	6,729.
f	4,124.	3,992.	132.
g	35,876.	34,727.	1,149.
h	2.		2.
i	22,025.		22,025.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FM V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			94.
b			2,009.
c			-7,210.
d			-6,768.
e			6,729.
f			132.
g			1,149.
h			2.
i			22,025.
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	117,232.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
UNION BANK OF CALIFORNIA	66,909.
UNION BANK OF CALIFORNIA ACCRUED INT. PAID	-2,187.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	64,722.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UNION BANK OF CALIFORNIA	177,763.	22,025.	155,738.
TOTAL TO FM 990-PF, PART I, LN 4	177,763.	22,025.	155,738.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL REGARDING FOUNDATION	3,420.	0.		0.
TO FM 990-PF, PG 1, LN 16A	3,420.	0.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPERATION	2,950.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,950.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBOC FEES	65,459.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	65,459.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL, STATE AND FR. TAXES	2,498.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,498.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC./ ADMIN EXPENSE	72.	0.		0.
TO FORM 990-PF, PG 1, LN 23	72.	0.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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<u>DESCRIPTION</u>	<u>U.S. GOV'T</u>	<u>OTHER GOV'T</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
	X		419,152.	425,514.
TOTAL U.S. GOVERNMENT OBLIGATIONS			419,152.	425,514.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			419,152.	425,514.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
	6,079,428.	9,245,636.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,079,428.	9,245,636.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
	691,367.	669,595.
TOTAL TO FORM 990-PF, PART II, LINE 10C	691,367.	669,595.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH K. WARREN PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
GEORGE SPENCER PORTLAND, OREGON	SECRETARY 0.00	0.	0.	0.
HENRY T. SWIGERT PORTLAND, OREGON	PRESIDENT 0.00	0.	0.	0.
WENDY WARREN PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
KATE WARREN HALL PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
ADDISON GRONQUIST PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
DORN SWIGERT PORTLAND, OREGON	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

THE SWIGERT FOUNDATION
C/O ROBYN BREWER

94-3122667

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OHSU FOR OREGON GRADUATE INST. 20000 NW WALKER ROAD BEAVERTON, OR 97006	NONE		MEMBERSHIPS	1,000.
OMSI 1945 SE WATER AVE PORTLAND, OR 97214	NONE		MEMBERSHIPS	500.
OREGON BALLET THEATRE 818 SE 6TH AVE PORTLAND, OR 97214	NONE		MEMBERSHIPS	500.
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE		MEMBERSHIPS	500.
OREGON SYMPHONY 921 SW WASHINGTON SUITE 200 PORTLAND, OR 97205	NONE		MEMBERSHIPS	1,000.
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE		MEMBERSHIPS	1,000.
PORTLAND CENTER STAGE 128 NW ELEVENTH PORTLAND, OR 97209	NONE		MEMBERSHIPS	1,000.
PORTLAND OPERA 211 SE CARUTHERS ST PORTLAND, OR 97214	NONE		MEMBERSHIP	500.
WORLD FORESTRY CENTER 4033 SW CANYON ROAD PORTLAND, OR 97221	NONE		MEMBERSHIPS	1,000.
GRANTMAKERS OF OR & SW WASHINGTON 425 NW 10TH AVE SUITE 400 PORTLAND, OR 97209	NONE		MEMBERSHIPS	1,900.
Total from continuation sheets				363,900.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLACKAMAS SERVICE CENTER 8800 SE 80TH AVE CLACKAMAS, OR 97206	NONE		OPERATIONS	25,000.
CLARK COUNTY FOOD BANK 6502 NE 47TH AVE VANCOUVER, WA 98661	NONE		OPERATIONS	25,000.
FRIENDS OF JEFFERSON PUBLIC LIBRARY 128 N MAIN ST JEFFERSON, OR 97352	NONE		OPERATIONS	5,000.
MT HOOD KIWANIS CAMP 10725 SW BARBUR BLVD #50 PORTLAND, OR 97219	NONE		OPERATIONS	3,000.
QUALITY CHILD CARE OF FLORENCE P O BOX 464 FLORENCE, OR 97439	NONE		OPERATIONS	5,000.
LIBRARY FOUNDATION 620 SW 5TH AVE #1025 PORTLAND, OR 97204	NONE		OPERATIONS	10,000.
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97207	NONE		OPERATIONS	5,000.
PORTLAND JAPANESE GARDEN 611 SW KINGSTON AVE PORTLAND, OR 97205	NONE		OPERATIONS	5,000.
OSU SCHOOL OF ENGINEERING 101 COVELL HALL CORVALLIS, OR 97331	NONE		OPERATIONS	10,000.
TUCKER MAXON ORAL SCHOOL 2860 SE HOLGATE PORTLAND, OR 97202	NONE		OPERATIONS	5,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF PORTLAND 5000 N WILLAMETTE BLVD PORTLAND, OR 97203	NONE		OPERATIONS	8,000.
VANCOUVER CHRISTIAN HIGH SCHOOL 8205 NE 4TH PLAIN BLVD VANCOUVER, WA 98662	NONE		OPERATIONS	5,000.
ALLIANCE FRANCAISE DE PORTLAND 1425 SW 20TH #102 PORTLAND, OR 97201-2485	NONE		OPERATIONS	2,000.
BIG BROTHERS BIG SISTERS 1827 NE 44TH SUITE 100 PORTLAND, OR 97213	NONE		OPERATIONS	5,000.
BOS & GIRLS AID 018 SW BOUNDARY STREET PORTLAND, OR 97239	NONE		OPERATIONS	5,000.
CASA FOR CHILDREN 1404 NE 68TH PORTLAND, OR 97213	NONE		OPERATIONS	3,000.
COALITION COMMUNITY HEALTH CLINICS 619 SW 11TH #225 PORTLAND, OR 97205	NONE		OPERATIONS	5,000.
COMMUNITY WAREHOUSE 3969 NE MLK BLVD PORTLAND, OR 97212	NONE		OPERATIONS	3,000.
FIRST ROBOTICS COMPETITION PROGRAM 2125 SW 4TH AVE #505 PORTLAND, OR 97201	NONE		OPERATIONS	10,000.
FRIENDLY HOUSE 1737 NW 26TH AVE PORTLAND, OR 97210	NONE		OPERATIONS	5,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KINSHIP HOUSE 1823 NE 8TH AVE PORTLAND, OR 97212-3907	NONE		OPERATIONS	5,000.
LIONS CLUB FOUNDATION 1849 SW SALMON ST PORTLAND, OR 97205	NONE		OPERATIONS	1,000.
VOLUNTEERS OF AMERICA 3910 SW STARK STREET PORTLAND, OR 97214	NONE		OPERATIONS	5,000.
VOLUNTEERS IN MEDICINE 2260 MARCOLA RD. SPRINGFIELD, OR 97477	NONE		OPERATIONS	5,000.
LEWIS & CLARK 615 PALATINE HILL ROAD PORTLAND, OR 97219	NONE		FIELDS ENDOWED FUND	5,000.
PACIFIC CREST COMMUNITY SCHOOL 116 NE 29TH AVE PORTLAND, OR 97232	NONE		EXPAND THE STAGE CURTAINS & LIGHTING	5,000.
CHAMBER MUSIC NW 522 SW 5TH AVE #920 PORTLAND, OR 97204	NONE		2011 - 2012 CONCERT SEASON OPERATIONS	2,500.
CONFLUENCE PROJECT 1610 C STREET #20 VANCOUVER, WA 98663	NONE		GIFTS FROM OUR ANCESTORS EDUCATION PROGRAM	5,000.
OREGON HISTORICAL SOCIETY 1200 SW PARK AVE PORTLAND, OR 97205	NONE		HATFIELD DISTINGUESED HISTORIANS FORUM	10,000.
PORTLAND ART MUSEUM 1219 SW PARK AVE PORTLAND, OR 97205	NONE		PORTLAND TO NY EXHIBIT	30,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND CHILDRENS MUSEUM 4015 SW CANYON ROAD PORTLAND, OR 97221	NONE		OPERATIONS	7,500.
PCC FOUNDATION PO BOX 19000 PORTLAND, OR 97280	NONE		FUTURE CONNECT SCHOLARS PROGRAM	10,000.
A FAMILY FOR EVERY CHILD 880 BELTLINE ROAD SPRINGFIELD, OR 97477	NONE		PROGRAM SUPPORT	7,500.
BETTER PEOPLE 4310 NE MLK BLVD. PORTLAND, OR 97211	NONE		JOB REDINESS PROGRAM	4,000.
ECUMENICAL MINISTRIES OF OREGON 0245 SW BANCROFT PORTLAND, OR 97239	NONE		EMERGENCY FOODS PROGRAM WEEKEND PROJECT	6,000.
GIRLS INC. 1233 SE STARK PORTLAND, OR 97214	NONE		FUND THE IMPLEMENTATION OF 25 GIRLS INC. GROUPS	5,000.
HABITAT OF HUMANITY PO BOX 832 SALEM, OR 97308	NONE		FAMILY OUTREACH, SELECTION AND TRAINING FOR HOMES	10,000.
LINNTON COMMUNITY CENTER 10614 NW ST HELENS ROAD PORTLAND, OR 97005	NONE		OPERATING EXPENSES & SCHRSIPS FOR CHILDCARE / PRESCHOOL	5,000.
LOAVES & FISHES CENTER 7710 SW 31ST AVE PORTLAND, OR 97219	NONE		ONSET DINING PROGRAM	10,000.
MERCY CORP PO BOX 2669 PORTLAND, OR 97208	NONE		OPERATIONS	20,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM ST PORTLAND, OR 97239	NONE		SUPPORT FOR 38TH SEASON	5,000.
NORTHWEST PILOT PROJECT 1430 SW BROADWAY ST PORTLAND, OR 97201	NONE		EVICITION PREVENTION SERVICES FOR SENIORS	5,000.
PORTLAND YOUTH BUILDERS 4816 SE 92ND AV PORTLAND, OR 97266	NONE		AMERICORP SUPPORT PROJECT	3,000.
PROJECT POOCH 543 3RD ST C3 LAKE OSWEGO, OR 97034	NONE		YOUTH TRAINING & EDUCATION PROGRAM	1,500.
SELF ENHANCEMENT INC. 3920 N KERBY AVE PORTLAND, OR 97227	NONE		THE WHOLE SCHOOL MODEL	10,000.
URBAN GLEANERS 4500 SW HUMPHREY PORTLAND, OR 97221	NONE		EXPANSION OF THE FOOD FOR SCHOOLS PROGRAM	5,000.
CLARK COUNTY FOOD BANK 6502 NE 47TH AVE VANCOUVER, WA 98661	NONE		FINAL CAPITAL COSTS	13,000.
OREGON INDEPENDENT COLLEGE FOUNDATION 16101 SW 72ND AVE SUITE 100 TIGARD, OR 97224	NONE		OPERATIONS	5,000.
Total from continuation sheets				