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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
HUNA HERITAGE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
9301 GLACIER HWY

City or town, state, and ZIP code
JUNEAU, AK 99801

A Employer identification number
94-3113818

B Telephone number (see page 10 of the instructions)
(907) 523-3682

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 331,261

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	287,626			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	147	147		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,650	0		
	12 Total. Add lines 1 through 11	289,423	147		
	13 Compensation of officers, directors, trustees, etc	76,847	0		34,424
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	23,197	0		11,598
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	27,335	0		13,668
	c Other professional fees (attach schedule)	8,765	0		4,383
	17 Interest	14	0		14
	18 Taxes (attach schedule) (see page 14 of the instructions)	5,664	0		2,832
	19 Depreciation (attach schedule) and depletion	2,898	0		
	20 Occupancy	12,600	0		6,300
	21 Travel, conferences, and meetings	15,442	0		7,721
	22 Printing and publications	2,001	0		2,001
	23 Other expenses (attach schedule).	31,641	0		24,047
	24 Total operating and administrative expenses. Add lines 13 through 23	206,404	0		106,988
	25 Contributions, gifts, grants paid	73,890			73,890
	26 Total expenses and disbursements. Add lines 24 and 25	280,294	0		180,878
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	9,129			
	b Net investment income (if negative, enter -0-)		147		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	8,364	12,275	12,275
	2	Savings and temporary cash investments	54,861	57,398	57,398
	3	Accounts receivable ▶ <u>11,929</u>			
		Less allowance for doubtful accounts ▶ _____		11,929	11,929
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use	2,377		
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ <u>300,873</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>53,591</u>	250,179	247,282	247,282
	15	Other assets (describe ▶ _____)	0	2,377	2,377
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	315,781	331,261	331,261

Liabilities	17	Accounts payable and accrued expenses	11,029	12,809	
	18	Grants payable			
	19	Deferred revenue	3,500	1,000	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	7,071	
	23	Total liabilities (add lines 17 through 22)	14,529	20,880	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	301,252	310,381	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	301,252	310,381	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	315,781	331,261	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	301,252
2	Enter amount from Part I, line 27a	2	9,129
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	310,381
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	310,381

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a					
b					
c					
d					
e					
2	Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7				2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If “Yes,” the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2010	231,274	61,949	3 733297	
2009	201,755	64,785	3 114224	
2008	250,247	52,211	4 792994	
2007	218,189	53,510	4 077537	
2006	229,587	48,747	4 709767	
2 Total of line 1, column (d).			2	20 427819
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3	4 085564
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.			4	71,348
5 Multiply line 4 by line 3.			5	291,497
6 Enter 1% of net investment income (1% of Part I, line 27b).			6	1
7 Add lines 5 and 6.			7	291,498
8 Enter qualifying distributions from Part XII, line 4.			8	180,878
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	3
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	3
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ AK _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of HUNA HERITAGE FOUNDATION Telephone no (907) 523-3682 Located at 9301 GLACIER HWY JUNEAU AK ZIP +4 99801			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. ☒	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes	☐ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b	Yes	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	72,435
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	72,435
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	72,435
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	1,087
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	71,348
6	Minimum investment return. Enter 5% of line 5.	6	3,567

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,567
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	3
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,564
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,564
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,564

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	180,878
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	180,878
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	180,878
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				3,564
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				227,151
b From 2007.				213,516
c From 2008.				247,636
d From 2009.				198,516
e From 2010.				227,177
f Total of lines 3a through e.	1,113,996			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 180,878				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				3,564
e Remaining amount distributed out of corpus	177,314			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,291,310			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	227,151			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	1,064,159			
10 Analysis of line 9				
a Excess from 2007. . . .				213,516
b Excess from 2008. . . .				247,636
c Excess from 2009. . . .				198,516
d Excess from 2010. . . .				227,177
e Excess from 2011. . . .				177,314

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

HUNA HERITAGE FOUNDATION
9301 GLACIER HIGHWAY
JUNEAU, AK 99801
(907) 789-1896

b

The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENTS 14-32

c

Any submission deadlines

SEE ATTACHED STATEMENTS 14 AND 21

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENTS 14, 21, AND 25

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			3a	73,890
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	147	
4	Dividends and interest from securities.					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a RAFFLE _____			01	200	
b	OTHER INCOME _____			01	1,450	
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .		0		1,797	0
13	Total. Add line 12, columns (b), (d), and (e).			13		1,797

[illegible]

Part XVII

1

(a)

2.

1

4.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	HUNA TOTEM CORPORATION 9301 GLACIER HIGHWAY SUITE 200 JUNEAU, AK 99801	\$ 226,100	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	

Name of organization HUNA HERITAGE FOUNDATION	Employer identification number 94-3113818
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 94-3113818
Name: HUNA HERITAGE FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHRYN HURTLEY	EXECUTIVE DIRECTOR 40 00	68,847	23,197	0
9301 GLACIER HIGHWAY JUNEAU, AK 99801				
MARLENE JOHNSON	CHAIRMAN 3 00	2,500	0	0
9301 GLACIER HIGHWAY JUNEAU, AK 99801				
GRACE VILLARREAL	SECRETARY 3 00	2,500	0	0
9301 GLACIER HIGHWAY JUNEAU, AK 99801				
GORDON GREENWALD	VICE CHAIRMAN 3 00	3,000	0	0
9301 GLACIER HIGHWAY JUNEAU, AK 99801				
BERTHA FRANULOVICH	TRUSTEE 1 00	0	0	0
9301 GLACIER HIGHWAY JUNEAU, AK 99801				
WILLIAM O SHEAKLEY	TREASURER 1 00	0	0	0
9301 GLACIER HIGHWAY JUNEAU, AK 99801				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAWSON AMERMAN2843 LUKES GULCH RD STITES,ID 83552	NONE		EDUCATIONAL SCHOLARSHIP	1,000
ALBERT AMESPO BOX 200364 ANCHORAGE,AK 99520	NONE		EDUCATIONAL SCHOLARSHIP	1,000
MEGAN ARESTAD2105 PARADISE ST SAN DIEGO,CA 92114	NONE		EDUCATIONAL SCHOLARSHIP	1,000
AMANDA BAGOYO1700 BRITTANY PLACE JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	1,000
KYLE BARRY1518 2ND ST DOUGLAS,AK 99824	NONE		EDUCATIONAL SCHOLARSHIP	1,000
SEDONIA BURDETTE1212 WEST 12TH ST PORT ANGELES,WA 98363	NONE		EDUCATIONAL SCHOLARSHIP	1,000
JORDON CORONELLPO BOX 21195 JUNEAU,AK 99802	NONE		EDUCATIONAL SCHOLARSHIP	1,000
TIMOTHY COUTLEEOPO BOX 234 HOONAH,AK 99829	NONE		EDUCATIONAL SCHOLARSHIP	1,000
GLEN CREEKPAUM5167 N DOUGLAS HIGHWAY JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	1,000
HENRY DALTON1744 GLACIER AVE JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	2,000
MARJORIE DICKPO BOX 554 HOONAH,AK 99829	NONE		EDUCATIONAL SCHOLARSHIP	1,000
PAULA DRAKE8518 DUNLAP COURT 8 ANCHORAGE,AK 99504	GRAND DAUGHTER OF BOARD MEMBER		EDUCATIONAL SCHOLARSHIP	1,000
JESSIE DYBDAHLPO BOX 277 HOONAH,AK 99829	NONE		EDUCATIONAL SCHOLARSHIP	1,000
BRADFORD DYBDAHL5984 NORTH ST JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	1,000
LIV DYBDAHL505 SOUTH CHANDALAR DRIVE FAIRBANKS,AK 99709	NONE		EDUCATIONAL SCHOLARSHIP	1,000
MORGAN FAWCETT13732 QUARTZ VALLEY RD FORT JONES,CA 96032	NONE		EDUCATIONAL SCHOLARSHIP	1,000
VANCE FELTON4272 SADDLEWOOD FOREST DR WINSTONSALEM,NC 27106	NONE		EDUCATIONAL SCHOLARSHIP	2,000
MAYA FULMER8 MEADOWLARK SPUR OROVILLE,WA 98226	NONE		EDUCATIONAL SCHOLARSHIP	2,000
COLLEEN HENDERSON2685 DAVID ST 2 JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	1,000
MARIE HOLDEN2331 ODAY DR JUNEAU,AK 81147	NONE		EDUCATIONAL SCHOLARSHIP	1,000
URSULA HUDSONPO BOX 2152 PAGOSA SPRINGS,CO 99709	NONE		EDUCATIONAL SCHOLARSHIP	1,000
THOMAS HUGHES4795 PALO VERDE AVE FAIRBANKS,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	2,000
LYLE JAMES5915 SUNSET ST JUNEAU,AK 99829	NONE		EDUCATIONAL SCHOLARSHIP	2,000
HEIDI JEWELLPO BOX 316 HOONAH,AK 99502	NONE		EDUCATIONAL SCHOLARSHIP	1,000
KATRINA KEARNEY8959 JADE ST 5 ANCHORAGE,AK 99829	NONE		EDUCATIONAL SCHOLARSHIP	1,000
JACK LEE603 GRANT PO BOX 536 HOONAH,AK 99517	NONE		EDUCATIONAL SCHOLARSHIP	1,000
MELISSA MARVIN2906 W 30TH AVE 15 ANCHORAGE,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	2,000
DJ MAZON816 DIXON ST JUNEAU,AK 99503	NONE		EDUCATIONAL SCHOLARSHIP	1,000
SKYLER MAZON4300 ARCTIC BLVD 23 ANCHORAGE,AK 98284	NONE		EDUCATIONAL SCHOLARSHIP	1,000
ALICE MCKIBBIN1005 STATE ST SEDRO WOLLEY,WA 99829	NONE		EDUCATIONAL SCHOLARSHIP	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JILL MESERVEPO BOX 377 HOONAH,AK 83854	GRAND DAUGHTER OF BOARD MEMBER		EDUCATIONAL SCHOLARSHIP	1,000
PEDRO MOJICA1461 N TENZANITE ST POST FALLS,ID 99827	NONE		EDUCATIONAL SCHOLARSHIP	2,000
TIFFANY MURPHYPO BOX 106 HAINES,AK 99709	NONE		EDUCATIONAL SCHOLARSHIP	1,000
JUDITH NOLAN865 GOLDFINCH RD FAIRBANKS,AK 99709	NONE		EDUCATIONAL SCHOLARSHIP	1,000
KARINDA PERDON3819 KILLEWICH DR JUNEAU,AK 99901	NONE		EDUCATIONAL SCHOLARSHIP	395
NATALIE PFEIFER2901 BARANOF AVE KETCHIKAN,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	2,000
RALPHENIA REFUERZO9192 JAMES BLVD 2 JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	1,000
CLARISSA RIZALPO BOX 21453 JUNEAU,AK 89119	NONE		EDUCATIONAL SCHOLARSHIP	2,000
IAN ROGERS1712 JUPITER COURT APT B LAS VEGAS,NV 99803	NONE		EDUCATIONAL SCHOLARSHIP	1,000
KATELYN SAVLANDPO BOX 35672 JUNEAU,AK 98258	NONE		EDUCATIONAL SCHOLARSHIP	2,000
MICHAEL SEEPO BOX 483 LAKE STEVENS,WA 99801	NONE		EDUCATIONAL SCHOLARSHIP	2,000
KOLBORN SKAFLESTAD6590 GLACIER HIGHWAY 71 JUNEAU,AK 99801	NONE		EDUCATIONAL SCHOLARSHIP	1,000
REYNOLDS SKAN4067 GRANIT DRIVE JUNEAU,AK 99830	NONE		EDUCATIONAL SCHOLARSHIP	1,000
JORDON SMITHPO BOX 185 KAKE,AK 31061	NONE		EDUCATIONAL SCHOLARSHIP	1,000
RYAN WALKER406 S WILKINSON ST 7 MILLEDEVILLE,GA 99829	NONE		EDUCATIONAL SCHOLARSHIP	1,000
TREANA WHITEPO BOX 358 HOONAH,AK 99835	NONE		EDUCATIONAL SCHOLARSHIP	2,000
TRINNA WICK421 B ANDREWS SITKA,AK 99687	NONE		EDUCATIONAL SCHOLARSHIP	2,000
JANESSA WILLARDPO BOX 870302 WASILLA,AK 64714	NONE		EDUCATIONAL SCHOLARSHIP	2,000
RICHARD WOLFEPO BOX 1741 NIXA,MO 99830	NONE		EDUCATIONAL SCHOLARSHIP	1,000
NICHOLE WOOTENPO BOX 185 KAKE,AK 99514	NONE		EDUCATIONAL SCHOLARSHIP	2,000
AK STATE TROOPERSPO BOX 100280 ANCHORAGE,AK 99510			2011 BOOK PORGRAM	345
JUNEAU DOUGLAS HIGH SCHOOL 10014 CRAZY HORSE DRIVE JUNEAU,AK 99801			CURIOUS SAVAGE PROGRAM	50
THE GLORY HOLE SHELTER247 S FRANKLIN STREET JUNEAU,AK 99801		PUBLIC CHARITY	EARLY BIRD CAMPAIGN DONATION & EMPTY BARB DONATION	200
ALASKA BUSINESS DEVELOPMENT CENTER INC840 K STREET SUITE 202 ANCHORAGE,AK 99501		PUBLIC CHARITY	CONTRIBUTION TO SUPPORT NON-PROFIT ORGANIZATION'S MISSION	1,500
ALASKA NATIVE SISTERHOOD CAMP #12C/O HHF 9301 GLACIER HIGHWAY JUNEAU,AK 99801		PUBLIC CHARITY	CHRISTMAS TREE PROGRAM DONATION	500
HOONAH SENIOR CENTERC/O HHF 9301 GLACIER HIGHWAY JUNEAU,AK 99801		PUBLIC CHARITY	ANNUAL CHRISTMAS PROGRAM DONATION	750
AWARE INCPO BOX 20809 JUNEAU,AK 99802		PUBLIC CHARITY	CONTRIBUTION TO SUPPORT NON-PROFIT ORGANIZATION'S MISSION	200
CITYBOROUGH OF JUNEAU155 S SEWARD STREET JUNEAU,AK 99801			CHRISTMAS OPEN HOUSE DONATION	200
MT FAIRWEATHER DANCERSPO BOX 221 HOONAH,AK 99829		PUBLIC CHARITY	CELEBRATION 2012 DONATION	2,200
BIG BROTHERSBIG SISTERS OF HOONAH321 HARBOR WAY HOONAH,AK 99829		PUBLIC CHARITY	LANE SPONSORSHIP BOWL FOR KIDS	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALASKA HUMANITIES FORUM161 EAST 1ST AVE DOOR 15 ANCHORAGE,AK 99501		PUBLIC CHARITY	CONTRIBUTIONS ANSCA040	500
ALASKA NATIVE BROTHERHOODSISTERHOOD CAMP #70PO BOX 020077 JUNEAU,AK 99802		PUBLIC CHARITY	FEED THE MIND TESTING	100
HARBORVIEW ELEMENTARY1255 GLACIER AVENUE JUNEAU,AK 99801			TLINGIT LANGUAGE/LITERACY PROGRAM	700
SEALASKA HERITAGE INSTITUTE ONE SEALASKA PLAZA SUITE 301 JUNEAU,AK 99801		PUBLIC CHARITY	HOONAH COMMUNITY CLASSES	1,000
CENTRAL COUNCIL TLINGIT AND HAIDA302 W WILLOUGHBY AVE SUITE 300 JUNEAU,AK 99801			CULTURE CAMP JUNE 27 - JULY 1	100
CITY OF HOONAHPO BOX 360 HOONAH,AK 99829			HOONAH FISHING DERBY AND 2011 FOURTH OF JULY COMMITTEE	650
Total  3a				73,890

TY 2011 Accounting Fees Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX SERVICES	27,335	0		13,668

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MISC FURNITURE AND EQUIP	2003-03-19	21,768	21,138	SL	15 0000000000000	630	0		
WEBSITE CREATION	2001-10-14	2,305	2,305	SL	5 0000000000000	0	0		
BUILDING	2000-08-19	55,000	27,251	SL	30 0000000000000	1,833	0		
LAND		221,800		L		0	0		

TY 2011 Land, Etc. Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
MISC FURNITURE AND EQUIP	21,768	21,768	0	
WEBSITE CREATION	2,305	2,305	0	
BUILDING	55,000	29,084	25,916	
LAND	221,800	0	221,800	

TY 2011 Other Assets Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSET		2,377	2,377

TY 2011 Other Expenses Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HONORARIUM	6,718	0		3,359
POSTAGE/FREIGHT	1,449	0		1,449
SUPPLIES	6,282	0		6,282
TELEPHONE	793	0		793
LICENSE/FEES	440	0		0
INSURANCE	332	0		0
DUES	250	0		0
SERVICE CHARGES	70	0		0
MISCELLANEOUS EXPENSES	1,915	0		1,490
PROMOTIONAL	6,450	0		6,450
OFFICE EQUIPMENT	2,150	0		1,075
EDUCATION & TRAINING	3,286	0		1,643
CONTRACT SERVICES	1,506	0		1,506

TY 2011 Other Income Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RAFFLE	200		200
OTHER INCOME	1,450		1,450

TY 2011 Other Liabilities Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL WAGES PAYABLE	0	4,272
PAYROLL TAXES PAYABLE	0	2,799

TY 2011 Other Professional Fees Schedule**Name:** HUNA HERITAGE FOUNDATION**EIN:** 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SELECTION COMMITTEE	1,000	0		500
OTHER PROFESSIONAL	7,765	0		3,883

TY 2011 Taxes Schedule

Name: HUNA HERITAGE FOUNDATION

EIN: 94-3113818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,664	0		2,832