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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE AUTZEN FOUNDATION		A Employer identification number 93-6021333
Number and street (or P.O. box number if mail is not delivered to street address) P. O. BOX 3709	Room/suite	B Telephone number (503) 226-6051
City or town, state, and ZIP code PORTLAND, OR 97208		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ Foreign organizations meeting the 85% test, 2. check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 20,612,781.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		496,689.	496,689.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		670,873.			
b Gross sales price for all assets on line 6a 1,881,218.					
7 Capital gain net income (from Part IV, line 2)			670,873.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,167,562.	1,167,562.		
13 Compensation of officers, directors, trustees, etc		2,975.	298.		2,677.
14 Other employee salaries and wages		35,750.	11,798.		23,952.
15 Pension plans, employee benefits					
16a Legal fees STMT 2		204.	102.		102.
b Accounting fees STMT 3		15,435.	7,717.		7,718.
c Other professional fees STMT 4		6,539.	0.		6,539.
17 Interest					
18 Taxes STMT 5		17,767.	2,476.		4,200.
19 Depreciation and depletion					
20 Occupancy		19,289.	9,644.		9,645.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		15,237.	6,020.		9,217.
24 Total operating and administrative expenses. Add lines 13 through 23		113,196.	38,055.		64,050.
25 Contributions, gifts, grants paid		962,718.			962,718.
26 Total expenses and disbursements. Add lines 24 and 25		1,075,914.	38,055.		1,026,768.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		91,648.			
b Net investment income (if negative, enter -0-)			1,129,507.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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936,373

Part II. Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		46,661.	29,294.	29,294.
	2	Savings and temporary cash investments		339,936.	668,662.	668,662.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		12,235.	2,981.	2,981.
	10a	Investments - U.S. and state government obligations STMT 7		2,066,357.	2,189,081.	2,521,148.
	b	Investments - corporate stock STMT 8		6,014,169.	5,701,634.	17,084,291.
	c	Investments - corporate bonds STMT 9		307,098.	286,452.	306,405.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		8,786,456.	8,878,104.	20,612,781.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		8,786,456.	8,878,104.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances		8,786,456.	8,878,104.		
31	Total liabilities and net assets/fund balances		8,786,456.	8,878,104.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,786,456.
2	Enter amount from Part I, line 27a	2	91,648.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,878,104.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,878,104.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,881,218.		1,210,345.	670,873.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			670,873.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		2		670,873.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	838,298.	18,448,914.	.045439
2009	851,442.	16,188,403.	.052596
2008	998,818.	20,165,141.	.049532
2007	1,011,435.	21,908,076.	.046167
2006	944,421.	19,769,042.	.047773
2 Total of line 1, column (d)			.241507
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.048301
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			20,621,921.
5 Multiply line 4 by line 3			996,059.
6 Enter 1% of net investment income (1% of Part I, line 27b)			11,295.
7 Add lines 5 and 6			1,007,354.
8 Enter qualifying distributions from Part XII, line 4			1,026,768.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	11,295.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	11,295.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,295.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	14,189.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	14,189.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,894.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 2,894. Refunded ☒ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ _____ OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A. Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► KIM FREED, ADMINISTRATOR Telephone no. ► 503-226-6051 Located at ► 2455 NW MARSHALL, SUITE 9, PORTLAND, OR ZIP+4 ► 97210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		2,975.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	20,279,520.
b Average of monthly cash balances	1b	656,440.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	20,935,960.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	20,935,960.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	314,039.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,621,921.
6 Minimum investment return. Enter 5% of line 5	6	1,031,096.

Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,031,096.
2a Tax on investment income for 2011 from Part VI, line 5	2a	11,295.
b Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	11,295.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,019,801.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	1,019,801.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,019,801.

Part XII. Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,026,768.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,026,768.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	11,295.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,015,473.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII • Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,019,801.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				17,503.
d From 2009				68,234.
e From 2010				
f Total of lines 3a through e	85,737.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 1,026,768.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,019,801.
e Remaining amount distributed out of corpus	6,967.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	92,704.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	92,704.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				17,503.
c Excess from 2009				68,234.
d Excess from 2010				
e Excess from 2011				6,967.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADAPTIVE RIDING INSTITUTE PO BOX 280 SCOTT MILLS, OR 97375	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
ADOPT A DOG, INC. 3910 HERON DRIVE HOOD RIVER, OR 97031	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ALLIANCE FRANCAISE DE PORTLAND 1425 SW 20TH AVENUE, SUITE #102 PORTLAND, OR 97201	NONE	PUBLIC CHARITY	UNRESTRICTED	3,244.
APROVECHO RESEARCH CENTER 80574 HAZELTON ROAD COTTAGE GROVE, OR 97424	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
ARC JACKSON COUNTY 121 N. CENTRAL AVENUE MEDFORD, OR 97501	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
Total SEE CONTINUATION SHEET(S) 3a				962,718.
b Approved for future payment				
NONE				
Total 3b				0.

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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARC OF MULTNOMAH-CLACKAMAS 619 SW 11TH STREET, STE.#106 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ARTISTS REPERTORY THEATRE 1515 SW MORRISON STREET PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ASSISTANCE LEAGUE OF BEND PO BOX 115 BEND, OR 97709	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ASSISTANCE LEAGUE OF EUGENE 1149 WILLAMETTE STREET EUGENE, OR 97401	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ASSISTANCE LEAGUE OF SALEM 1095 SAGINAW STREET S. SALEM, OR 97302	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
BANDON COMMUNITY YOUTH CENTER PO BOX 495 BANDON, OR 97411	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
BEAT RIDING CENTER 41919 NW WILKESBORO ROAD BANKS, OR 97106	NONE	PUBLIC CHARITY	UNRESTRICTED	7,500.
BEND EXPERIMENTAL ART THEATRE 3092 WEEPING WILLOW DRIVE BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	3,900.
BIG BROTHERS BIG SISTERS COLUMBIA NORTHWEST 1827 N 44H AVE #100 PORTLAND, OR 97213	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
BIG BROTHERS BIG SISTERS OF CENTRAL OREGON 2125 NE DAGGETT LANE BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
Total from continuation sheets				945,974.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BODY VOX 1201 NW 17TH AVE PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
BOOK TRUST 201 LINDEN STREET, STE. #202 FORT COLLINS, CO 80524	NONE	PUBLIC CHARITY	UNRESTRICTED	1,600.
BOUAND DANCE CO. 7327 SW BARNES RD PORTLAND, OR 97225	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
BOYS & GIRLS AID SOCIETY OF PTLD. 018 S.W. BOUNDARY CT PORTLAND, OR 97239	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
BOYS & GIRLS CLUBS OF CENTRAL OREGON 500 NW WALL STREET BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	4,704.
BOYS & GIRLS CLUBS OF PORTLAND PO BOX 820127 PORTLAND, OR 97282	NONE	PUBLIC CHARITY	UNRESTRICTED	7,500.
BOYS AND GIRLS CLUBS - UMPQUA VALLEY 1144 NE CEDAR STREET ROSEBURG, OR 97470	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
BRANCH 15 EARLY DAY GAS ENGINE & TRACTOR ASSOC PO BOX 23385 TIGARD, OR 97281	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
BRIDGEWAY HOUSE 708 W. 10TH AVENUE EUGENE, OR 97401	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
BROADWAY ROSE THEATER PO BOX 231004 TIGARD, OR 97281	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALDERA 224 NW 13TH AVE, BOX #304 PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
CAMAS EDUCATIONAL NETWORK 848 W. 10TH AVE EUGENE, OR 97402	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
CAMP FIRE COLUMBIA 619 SW 11TH AVENUE, SUITE 234 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
CANDLELIGHTERS FOR CHILDREN WITH CANCER PO BOX 2277 PORTLAND, OR 97208	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
CASA DOUGLAS COUNTY 1000 SE STEPHEN ST ROSEBURG, OR 97470	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
CASA FOR CHILDREN 1401 NE 68TH AVE. PORTLAND, OR 97213	NONE	PUBLIC CHARITY	UNRESTRICTED	5,290.
CASA OF LINN COUNTY 440 FIRST AVENUE ALBANY, OR 97321	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
CASA-JACKSON COUNTY 613 MARKET STREET MEDFORD, OR 97504	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
CASCADE AIDS PROJECT 208 SW FIFTH AVE, STE. #800 PORTLAND, OR 97204	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
CATLIN GABEL SCHOOL 8825 SW BARNES RD. PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR COMMUNITY COUNSELING 1465 COBURG ROAD, SUITE 1 EUGENE, OR 97401	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
CENTER FOUNDATION, THE 2200 NE NEFF ROAD BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500.
CENTRAL POINT SCHOOL DISTRICT #6 300 ASH STREET CENTRAL POINT, OR 97502	NONE	PUBLIC CHARITY	UNRESTRICTED	4,158.
CHEMEKETA NON-PROFIT HOUSING INC 530 CENTER STREET, NE, SUITE 700 SALEM, OR 97301	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
CHESS FOR SUCCESS 2701 NW VAUGHN STREET, #102 PORTLAND, OR 97210	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
CHILD ADVOCATES, INC 1001 MOLALLA AVENUE, #203 OREGON CITY, OR 97045	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
CHILDREN'S BOOK BANK, THE 2680 SW RAVENSVIEW DRIVE PORTLAND, OR 97201	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500.
CHILDREN'S HEALING ART PROJECT-CHAP 25 NW 23RD PLACE, STE 6, BOX 155 PORTLAND, OR 97210	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
CHILDREN'S MUSEUM OF EASTERN OREGON 400 S. MAIN STREET PENDLETON, OR 97801	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
CLATSOP ANIMAL ASSISTANCE PO BOX 622 ASTORIA, OR 97146	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLATSOP COMMUNITY ACTION 364 NINTH STREET ASTORIA, OR 97103	NONE	PUBLIC CHARITY	UNRESTRICTED	7,000.
CLATSOP COMMUNITY COLLEGE FOUNDATION 1651 LEXINGTON AVENUE ASTORIA, OR 97103	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
COALITION OF COMMUNITY HEALTH CLINICS 619 SW 11TH AVENUE, #225 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
COLUMBIA GORGE ECOLOGY INSTITUTE PO BOX 1104 HOOD RIVER, OR 97031	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
COMMUNITY CYCLING CENTER 3934 NE MLK BLVD., STE. 202 PORTLAND, OR 97212	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500.
COMMUNITY OUTREACH, INC. 865 NW REIMAN AVE CORVALLIS, OR 97330	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH ST PORTLAND, OR 97218	NONE	PUBLIC CHARITY	UNRESTRICTED	3,585.
CONDUIT DANCE INC. 918 SW YAMHILL STREET #401 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
CONFLUENCE PROJECT, THE 1701 BROADWAY, #144 VANCOUVER, OR 98663	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
COOS ART MUSEUM 235 ANDERSON COOS BAY, OR 97420	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COOS DOUGLAS NEIGHBOR TO NEIGHBOR MEDIATION SERV PO BOX 635 NORTH BEND, OR 97459	NONE	PUBLIC CHARITY	UNRESTRICTED	3,750.
CRESCENT RFPD PO BOX 230 CRESCENT, OR 97733	NONE	PUBLIC CHARITY	UNRESTRICTED	6,000.
DANIEL A. GROUT ELEMENTARY SCHOOL 3119 S.E. HOLGATE BLVD. PORTLAND, OR 97202	NONE	PUBLIC CHARITY	UNRESTRICTED	6,000.
DESCHUTES CHILDREN'S FOUNDATION 1010 NW 14TH STREET BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
DINNER & A MOVIE PO BOX 28237 PORTLAND, OR 97228	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
DOMESTIC VIOLENCE SERVICES, INC PO BOX 152 PENDLETON, OR 97801	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
DOUGY CENTER P.O. BOX 86852 PORTLAND, OR 97286	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
DUCKS UNLIMITED 17800 SE MILL PLAIN BLVD #120 VANCOUVER, WA 98683	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
E2 FOUNDATION PO BOX 29728 PORTLAND, OR 97294	NONE	PUBLIC CHARITY	UNRESTRICTED	15,000.
EASTERN OREGON MISSION PO BOX 1723 HERMISTON, OR 97838	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ECUMENICAL MINISTRIES OF OREGON 0245 SW BANCROFT STREET -SUITE B PORTLAND, OR 97239	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
EDWARDS CENTER 20250 SW KINNAMAN ROAD ALOHA, OR 97007	NONE	PUBLIC CHARITY	UNRESTRICTED	4,500.
ELDERS IN ACTION 1411 SW MORRISON STREET, #290 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
EMMANUEL COMMUNITY SERVICES 1033 NORTH SUMNER PORTLAND, OR 97217	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
ETHOS MUSIC CENTER 10 N KILLINGSWORTH ST PORTLAND, OR 97217	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
EUGENE FAMILY YMCA 2055 PATTERSON STREET EUGENE, OR 97405	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
EUGENE MISSION PO BOX 1149 EUGENE, OR 97440	NONE	PUBLIC CHARITY	UNRESTRICTED	7,604.
EXCEED ENTERPRISES 5285 SE MALLARD WAY MILWAUKIE, OR 97222	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
FAMILY DEVELOPMENT CENTER 300 JERRY'S DRIVE ROSEBURG, OR 97470	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
FAMILY RELIEF NURSERY PO BOX 1207 COTTAGE GROVE, OR 97424	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
Total from continuation sheets				

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Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FIRST TEE GREATER PORTLAND 19825 RIVER ROAD GLADSTONE, OR 97027	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000.
FISHTRAP PO BOX 38 ENTERPRISE, OR 97828	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
FOCUS ON YOUTH 1631 NE BROADWAY, #144 PORTLAND, OR 97232	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
FRIENDLY HOUSE 2617 NW SAVIER PORTLAND, OR 97210	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
FRIENDS OF GRANT ATHLETICS PO BOX 12574 PORTLAND, OR 97212	NONE	PUBLIC CHARITY	UNRESTRICTED	54,000.
FRIENDS OF THE CHILDREN 44 NE MORRIS STREET PORTLAND, OR 97212	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
FRIENDS OF THE JEFFERSON LIBRARY PO BOX 656 JEFFERSON, OR 97352	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
FRIENDS OF THE POOL TASK FORCE PO BOX 940 MYRTLE CREEK, OR 97457	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
FRIENDS WITH FLOWERS OF OREGON 70 SW CENTURY DRIVE, STE. #100-256 BEND, OR 97702	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
FRUIT & FLOWER CHILD CARE CENTER 2378 NW IRVING PORTLAND, OR 97210	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEARHART VOLUNTEER FIRE DEPT. PO BOX 2530 GEARHART, OR 97138	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
GILLIAM COUNTY LIBRARY PO BOX 34 CONDON, OR 97823	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000.
GLADSTONE EDUCATION FOUNDATION 17789 WEBSTER ROAD GLADSTONE, OR 97027	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
GROWING GARDENS 2203 NE OREGON STREET PORTLAND, OR 97232	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
HABITAT FOR HUMANITY - FLORENCE PO BOX 3302 FLORENCE, OR 97439	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
HABITAT FOR HUMANITY - PORTLAND 1478 NE KILLINGSWORTH STREET PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
HAPPY TRAILS RIDING CENTER 20560 FERNVIEW ROAD WEST LINN, OR 97068	NONE	PUBLIC CHARITY	UNRESTRICTED	6,000.
HEARTLAND HUMANE SOCIETY 398 TWIN OAKS CIRCLE CORVALLIS, OR 97333	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
HELPING HANDS HEARTS OF GOLD 14525 SW CHESTERFIELD LANE TIGARD, OR 97224	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
HOLY FAMILY ACADEMY PO BOX 842 MT. ANGEL, OR 97362	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ILLINOIS VALLEY BOOSTER CLUB 625 E. RIVER STREET CAVE JUNCTION, OR 97523	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
INLAND NW MUSICIANS 215 W. ORCHARD AVE HERMISTON, OR 97838	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
JOSEPHINE COMMUNITY LIBRARIES INC 200 NW "C" STREET GRANTS PASS, OR 97526	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
KEX KIDS FUND 4949 SW MACADAM AVE PORTLAND, OR 97239	NONE	PUBLIC CHARITY	UNRESTRICTED	6,000.
KIDS CENTER 1375 NW KINGSTON AVE BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
KIDS UNLIMITED OF OREGON 821 NORTH RIVERSIDE MEDFORD, OR 97501	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
KINSHIP HOUSE 1823 NE 8TH AVE PORTLAND, OR 97212	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
LA PINE BLUE LIGHTNING MAT CLUB PO BOX 515 LA PINE, OR 97739	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
LAKE COUNTY RESOURCES INITIATIVE 100 NORTH D STREET, SUITE #202 LAKEVIEW, OR 97630	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
LIBRARIES OF EASTERN OREGON PO BOX 231 FOSSIL, OR 97830	NONE	PUBLIC CHARITY	UNRESTRICTED	5,925.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIBRARY FOUNDATION OF MULTNOMAH COUNTY 620 SW 5TH AVE, #1025 PORTLAND, OR 97204	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
LINN BENTON COMMUNITY COLLEGE FOUNDATION 6500 PACIFIC BLVD. SW ALBANY, OR 97321	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
LITERARY ARTS 925 SW WASHINGTON STREET PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
LOAVES AND FISHES 7710 SW 31ST AVENUE PORTLAND, OR 97219	NONE	PUBLIC CHARITY	UNRESTRICTED	7,000.
MACDONALD CENTER 605 NW COUCH STREET PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
MARINE CORPS FAMILY FOUNDATION 4000 LANCASTER DRIVE NE, SUITE #57 SALEM, OR 97309	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
MARION-POLK FOOD SHARE 1660 SALEM INDUSTRIAL DRIVE NE SALEM, OR 97301	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
MEADOWLARK MANOR 2120 BEAR CREEK ROAD BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	3,600.
MEDIA, ARTS AND TECHNOLOGY INSTITUTE 2715 N. EMERSON ST PORTLAND, OR 97217	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
METROPOLITAN YOUTH SYMPHONY 4800 SW MACADAM, SUITE #105 PORTLAND, OR 97239	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MINDS MATTER OF PORTLAND PO BOX 820023 PORTLAND, OR 97282	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
MIRACLE THEATER GROUP 425 SE 6TH AVE PORTLAND, OR 97214	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
MOMS CLUB OF ASTORIA, OREGON PO BOX 1366 ASTORIA, OR 97103	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
MORRISON CHILD AND FAMILY SERVICES 11035 NE SANDY BLVD. PORTLAND, OR 97220	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
MUSIC CAMPS AT WALLOWA LAKE PO BOX 636 LA GRANDE, OR 97850	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
NAMI MULTNOMAH 542 NE 52ND AVE PORTLAND, OR 97213	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
NATURE OF WORDS, THE PO BOX 56 BEND, OR 97709	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
NEIGHBORHOOD HOUSE 7780 SW CAPITOL HWY. PORTLAND, OR 97219	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
NEXT DOOR, THE PO BOX 661 HOOD RIVER, OR 97031	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
NORTH DOUGLAS BETTERMENT PO BOX 508 YONCALLA, OR 97499	NONE	PUBLIC CHARITY	UNRESTRICTED	4,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHWEST FAMILY SERVICES 6200 SE KING ROAD PORTLAND, OR 97222	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
NORTHWEST PILOT PROJECT 1430 SW BROADWAY #200 PORTLAND, OR 97201	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
NW CHILDREN'S THEATER & SCHOOL 1819 NW EVERETT, STE. 216 PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500.
NW DANCE PROJECT PO BOX 42488 PORTLAND, OR 97242	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OAKLAND BOOSTER CLUB PO BOX 665 OAKLAND, OR 97462	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
OHSU FOUNDATION 1121 SW SALMON, SUITE #100 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	15,585.
OMSI 1945 SE WATER AVE. PORTLAND, OR 97214	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
OPAL CREEK ANCIENT FOREST CENTER 1220 SW MORRISON, SUITE #527 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
OPEN MEADOW ALTERNATIVE SCHOOL 7621 N WABASH PORTLAND, OR 97217	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
OPERA THEATER OREGON 1624 NW GLISAN STREET PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OREGON CHILDREN'S THEATRE 600 SW 10TH AVENUE, SUITE 313 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
OREGON COAST AQUARIUM 2820 SE FERRY SLIP RD. NEWPORT, OR 97365	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OREGON COAST CHILDREN'S THEATRE PO BOX 538 TOLEDO, OR 97391	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OREGON COAST COMMUNITY ACTION 2110 NEWMARK AVENUE COOS BAY, OR 97420	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OREGON COLLEGE OF ORIENTAL MEDICINE 10525 SE CHERRY BLOSSOM DRIVE PORTLAND, OR 97216	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OREGON DISABILITY SPORTS 2125 N. FLINT AVE PORTLAND, OR 97227	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
OREGON ELECTRIC RAILWAY HISTORICAL SOCIETY 3995 BROOKLAKE RD. NE SALEM, OR 97303	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
OREGON FOOD BANK PO BOX 55370 PORTLAND, OR 97238	NONE	PUBLIC CHARITY	UNRESTRICTED	13,000.
OREGON FRIENDS OF SHELTER ANIMALS 4240 SW 185TH BEAVERTON, OR 97007	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OREGON HUMANE SOCIETY P.O. BOX 11364 PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	2,585.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OREGON STATE UNIVERSITY FOUNDATION 850 SW 35TH STREET CORVALLIS, OR 97333	NONE	PUBLIC CHARITY	UNRESTRICTED	30,000.
OREGON SYMPHONY ASSOCIATION 921 SW WASHINGTON #200 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OREGON TRADESWOMEN, INC. 3934 NE MARTIN LUTHER KING, JR BLVD SUITE #101 PORTLAND, OR 97212	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
OREGON TRAIL LIBRARY DISTRICT PO BOX 107 BOARDMAN, OR 97818	NONE	PUBLIC CHARITY	UNRESTRICTED	7,500.
OREGON WILD 5825 N. GREELEY PORTLAND, OR 97217	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
OUR HOUSE OF PORTLAND 2727 SE ALDER ST. PORTLAND, OR 97214	NONE	PUBLIC CHARITY	UNRESTRICTED	6,000.
OUR UNITED VILLAGES 3625 N. MISSISSIPPI AVE PORTLAND, OR 97227	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
OVER THE RAINBOW 92611 AIRPORT ROAD SIXES, OR 97476	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
P:EAR 338 NW 6TH AVE PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
PACIFIC YOUTH CHOIR 3716 SW MT. ADAMS DRIVE PORTLAND, OR 97239	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARENT ENHANCEMENT PROGRAM 421 NW 4TH ST SUITE A CORVALLIS, OR 97330	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500.
PARROT CREEK CHILD & FAMILY SERVICES 1001 MOLALLA AVE., STE. #209 OREGON CITY, OR 97045	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
PARTNERSHIP FOR UMPQUA RIVERS 1758 NE AIRPORT ROAD ROSEBURG, OR 97470	NONE	PUBLIC CHARITY	UNRESTRICTED	4,184.
PEARL BUCK CENTER, INC 3690 W. 1ST AVENUE EUGENE, OR 97402	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
PHYSICIANS CHOICE FOUNDATION 2995 RYAN DRIVE SE, STE. #100 SALEM, OR 97301	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
PIONEER RELIEF NURSERY 715 SE COURT AVE PENDLETON, OR 97801	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
PLAYWRITE, INC 4924 NE MULTNOMAH ST. PORTLAND, OR 97213	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
PORTLAND CENTER STAGE 128 NW ELEVENTH AVE PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
PORTLAND COMMUNITY COLLEGE FOUNDATION 12000 SW 49TH. AVE. PORTLAND, OR 97219	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
PORTLAND FESTIVAL SYMPHONY PO BOX 585 PORTLAND, OR 97219	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORTLAND GARDEN CLUB 1132 SW VISTA AVENUE PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
PORTLAND JAPANESE GARDEN P. O. BOX 3847 PORTLAND, OR 97208	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
PORTLAND RESCUE MISSION 1507 NE 122ND AVE PORTLAND, OR 97230	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000.
PORTLAND STATE UNIVERSITY FDN P.O. BOX 751 PORTLAND, OR 97207	NONE	PUBLIC CHARITY	UNRESTRICTED	34,585.
PORTLAND TAIKO 3230 NE COLUMBIA BLVD. PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
PORTLAND YOUTH BUILDERS 4816 SE 92ND AVE PORTLAND, OR 97266	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
PORTLAND YOUTH PHILHARMONIC ASSOC. 520 SW 6TH AVENUE, #820 PORTLAND, OR 97204	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
PRESCOTT BLUEBIRD RECOVERY PROJECT PO BOX 1469 SHERWOOD, OR 97140	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
ROGUE COMMUNITY COLLEGE FOUNDATION 3345 REDWOOD HWY GRANTS PASS, OR 97527	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ROGUE VALLEY SYMPHONY 1250 SISKIYOU BLVD ASHLAND, OR 97520	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROSEBURG COMMUNITY CONCERT ASSOC PO BOX 352 WINCHESTER, OR 97495	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
ROSEBURG RESCUE MISSION PO BOX 1937 ROSEBURG, OR 97470	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
SALVATION ARMY-HAPPY VALLEY 8495 SE MONTEREY AVE HAPPY VALLEY, OR 97086	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000.
SANTIAM HEARTS TO ARTS PO BOX 172 MILL CITY, OR 97360	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
SCHOOLHOUSE SUPPLIES 2735 NE 82ND AVE PORTLAND, OR 97220	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
SEASIDE CHAMBER COMMUNITY FOUNDATION PO BOX 7 SEASIDE, OR 97138	NONE	PUBLIC CHARITY	UNRESTRICTED	2,585.
SELF-ENHANCEMENT INC. 3920 N. KERBY AVE PORTLAND, OR 97227	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
SISTERS OF THE ROAD 133 NW SIXTH AVE PORTLAND, OR 97209	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
SISTERS PARK AND RECREATION DISTRICT PO BOX 2215 SISTERS, OR 97759	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
SMART 101 SW MARKET STREET PORTLAND, OR 97201	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. ANDREW LEGAL CLINIC 807 NE ALBERTA STREET PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
ST. ANDREW NATIVITY SCHOOL 4925 NE 9TH AVENUE PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
ST. ANNE CATHOLIC SCHOOL 1131 NE 10TH STREET GRANTS PASS, OR 97526	NONE	PUBLIC CHARITY	UNRESTRICTED	3,600.
ST. MARY'S HOME FOR BOYS 16535 SW TUALATIN VALLEY HWY. BEAVERTON, OR 97006	NONE	PUBLIC CHARITY	UNRESTRICTED	6,000.
ST. VINCENT DEPAUL PO BOX 42157 PORTLAND, OR 97242	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
STAR OF HOPE ACTIVITY CENTER 657 NEWMARK COOS BAY, OR 97420	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
STORE TO DOOR PO BOX 4665 PORTLAND, OR 97208	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
SUNNY WOLF YOUTH SERVICES, INC. PO BOX 233 WOLF CREEK, OR 97497	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
SUNSHINE DIV. - PTLD. POLICE 687 N. THOMPSON PORTLAND, OR 97227	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
SUTHERLIN COMMUNITY RESOURCE CTR 104 EAST CENTRAL SUTHERLIN, OR 97479	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEARS OF JOY THEATRE 323 NE WYGANT #201 PORTLAND, OR 97211	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
THE FRESHWATER TRUST 65 SW YAMHILL, #200 PORTLAND, OR 97204	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
TILLAMOOK COUNTY PIONEER MUSEUM 2106 SECOND STREET TILLAMOOK, OR 97141	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
TOWER THEATER FOUNDATION 835 NW WALL ST BEND, OR 97701	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
TOY AND JOY MAKERS 5916 NE GOING STREET PORTLAND, OR 97218	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
TRIANGLE PRODUCTIONS 8420 SW CANYON LANE, #13 PORTLAND, OR 97225	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
TUALATIN VALLEY WORKSHOP 6615 SE ALEXANDER STREET HILLSBORO, OR 97123	NONE	PUBLIC CHARITY	UNRESTRICTED	7,500.
TUCKER-MAXON ORAL SCHOOL 2860 SE HOLGATE BLVD. PORTLAND, OR 97202	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
UNIVERSITY OF OREGON FOUNDATION P.O. BOX 3346 EUGENE, OR 97403	NONE	PUBLIC CHARITY	UNRESTRICTED	30,000.
VIRGINIA GARCIA MEMORIAL HEALTH CENTER PO BOX 486 CORNELIUS, OR 97113	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VOLUNTEERS OF AMERICA OF ORE. 3910 SE STARK STREET PORTLAND, OR 97214	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000.
WELL ARTS INSTITUTE 2710 NE 14TH AVENUE PORTLAND, OR 97212	NONE	PUBLIC CHARITY	UNRESTRICTED	2,734.
WHITE BIRD 5620 SW EDMONT PLACE PORTLAND, OR 97239	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000.
WILDERNESS INTERNATIONAL PO 491 CANBY, OR 97013	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000.
WILDLIFE CENTER OF THE NORTH COAST PO BOX 1232 ASTORIA, OR 97103	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
WILDLIFE IMAGES 11845 LOWER RIVER ROAD GRANTS PASS, OR 97526	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000.
WINNING OVER ANGER AND VIOLENCE PO BOX6022 BEND, OR 97708	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000.
WORDSTOCK 810 SE BELMONT ST., STUDIO 5 PORTLAND, OR 97214	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
Y.M.C.A. 6036 SE FOSTER ROAD PORTLAND, OR 97206	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500.
YOUNG AUDIENCES OF OR 1220 SW MORRISON ST., #900 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	UNRESTRICTED	1,500.
Total from continuation sheets				

93-6021333

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|--|--|-------|----|
| 1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | a Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| | b Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  **6/25/12** **PRESIDENT**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature <i>Dennis C. Johnson</i>	Date MAY 31 2012	Check ☐ if self-employed	PTIN P00012997
	Firm's name ▶ MCDONALD JACOBS, P.C.			Firm's EIN ▶ 93-0900579	
	Firm's address ▶ 520 SW YAMHILL, STE 500 PORTLAND, OR 97204			Phone no. 503 227-0581	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	390,116.	0.	390,116.
INTEREST INCOME	106,573.	0.	106,573.
TOTAL TO FM 990-PF, PART I, LN 4	496,689.	0.	496,689.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	204.	102.		102.
TO FM 990-PF, PG 1, LN 16A	204.	102.		102.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	15,435.	7,717.		7,718.
TO FORM 990-PF, PG 1, LN 16B	15,435.	7,717.		7,718.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL SERVICES	6,539.	0.		6,539.
TO FORM 990-PF, PG 1, LN 16C	6,539.	0.		6,539.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	4,827.	1,593.		3,186.
OREGON DEPARTMENT OF JUSTICE CT-12 FEE	1,014.	0.		1,014.
FOREIGN TAX PAID	883.	883.		0.
FEDERAL EXCISE TAX	11,043.	0.		0.
TO FORM 990-PF, PG 1, LN 18	17,767.	2,476.		4,200.

FORM 990-PF

OTHER EXPENSES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEMBERSHIP	2,438.	0.		2,438.
PAYROLL SERVICES	987.	326.		661.
EDUCATION	75.	37.		38.
BANK CHARGES	29.	15.		14.
SUBSCRIPTIONS	820.	410.		410.
OFFICE EXPENSE	2,548.	841.		1,707.
INSURANCE	1,747.	873.		874.
BOARD MEETINGS	1,066.	533.		533.
DUES	695.	348.		347.
POSTAGE	210.	105.		105.
P.O. BOX RENT	410.	205.		205.
INVESTMENT FEES	493.	493.		0.
PHONE	2,521.	1,260.		1,261.
ONLINE DATA EXPENSE	329.	165.		164.
CORPORATE REGISTRATION FEE	50.	0.		50.
FIRE INSPECTION	35.	17.		18.
MISCELLANEOUS	784.	392.		392.
TO FORM 990-PF, PG 1, LN 23	15,237.	6,020.		9,217.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL SECURITIES - ATTACHED STATEMENT 14		X	1,766,787.	2,054,749.
US GOVERNMENT OBLIGATIONS - ATTACHED STATEMENT 14	X		422,294.	466,399.
TOTAL U.S. GOVERNMENT OBLIGATIONS			422,294.	466,399.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,766,787.	2,054,749.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,189,081.	2,521,148.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE COMMON STOCK - ATTACHED STATEMENT 13	5,701,634.	17,084,291.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,701,634.	17,084,291.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHED STATEMENT 14	286,452.	306,405.
TOTAL TO FORM 990-PF, PART II, LINE 10C	286,452.	306,405.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WENDY ULMAN 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	PRESIDENT 0.25	595.	0.	0.
CHRISTINA A. GRADY 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	TREASURER 0.25	595.	0.	0.
ROBERT W. PATTON III 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	DIRECTOR 0.25	595.	0.	0.
THOMAS J. AUTZEN 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	DIRECTOR 0.25	595.	0.	0.
PHILLIP PATTON 2455 NW MARSHALL, SUITE 9 PORTLAND, OR 97210	DIRECTOR 0.25	595.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		2,975.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KIM FREED, ADMINISTRATOR
P.O. BOX 3709
PORTLAND, OR 97208

TELEPHONE NUMBER

503-226-6051

FORM AND CONTENT OF APPLICATIONS

LETTER-INCLUDING BOARD OF DIRECTORS, ANNUAL/PROJECT BUDGET COPY OF IRS
STATUS

ANY SUBMISSION DEADLINES

SPRING: 4/15

SUMMER: 8/15

WINTER: 11/15

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS TO INDIVIDUALS. NO SCHOLARSHIPS. MOST GRANTS MADE WITHIN THE
PACIFIC NORTHWEST. EMPHASIS ON YOUTH, EDUCATION, ARTS, AND NATURE.

THE AUTZEN FOUNDATION			
SUPPLEMENTARY INFORMATION			
SCHEDULE I - MARKETABLE SECURITIES			
December 31, 2011			
			Fair
			Market
Corporate Common Stocks:	Shares	Cost	Value
Adtran Inc	2,000	\$ 65,052	\$ 60,320
Altera Corp (ALTR)	7,000	136,129	259,700
Altria Group Inc (MO)	18,000	703	533,700
American Tower Corp (AMT)	3,000	125,895	180,030
Anadarko Petroleum Corp (APC)	2,774	4,407	211,739
Apple Inc (AAPL)	1,000	125,187	405,000
AT&T Inc (T)	13,000	167,370	393,120
Bank of Hawaii Corp (BOH)	5,000	4,622	222,450
Bank of New York Mellon Corp (BK)	3,773	23,799	75,120
Barclays Bank Plc (PGM)	500	14,783	16,012
Beam, Inc. (BEAM)	5,900	21,491	302,258
BMC Software Inc (BMC)	500	14,402	16,390
Boeing Co (BA)	2,000	115,661	146,700
Bristol Myers/Squibb (BMY)	3,500	92,793	123,340
Chevron Corp (CVX)	8,000	72,511	851,200
Cisco Systems Inc (CSCO)	7,000	133,326	126,560
Citrix Systems Inc (CTXS)	2,600	137,857	157,873
Consol Energy Inc (CNX)	3,000	97,984	110,100
Cooper Industries Plc (CBE)	5,260	-	284,829
Cummins Inc (CMI)	500	37,962	44,010
Dailmer Ag Ord NPV (REGD)	600	37,568	26,317
Danaher Corp (DHR)	4,000	117,151	188,160
Deere & Company (DE)	2,000	108,011	154,700
Du Ponte E I De Nemours & Co (DD)	2,000	82,838	91,560
Eaton Corp (ETN)	2,900	77,086	126,238
Edison International (EIX)	3,000	54,899	124,200
Epiq Systems Inc (EPIQ)	5,000	61,948	60,100
Expeditors International of Washington Inc (EXPD)	2,500	80,360	102,400
Express Scripts Inc (ESRX)	5,000	155,622	223,450
Exxon Mobil Corp (XOM)	9,000	76,198	762,840
Factset Research Systems Inc (FDS)	1,000	71,166	87,280
Fortune Brands Inc (FO)	5,900	5,907	100,478
Frontier Communications Corp (FTR)	1,200	7,282	6,180
General Mills Inc (GIS)	8,000	51,020	323,280
Google Inc Class A (GOOG)	200	99,602	129,180
Grainger, WW Inc (GWW)	1,000	108,312	187,190
Greenbrier Companies Inc (GBX)	4,000	33,566	97,120
			Continued

THE AUTZEN FOUNDATION			
SUPPLEMENTARY INFORMATION			
SCHEDULE I - MARKETABLE SECURITIES			
December 31, 2011			
			Fair
			Market
Corporate Common Stocks:	Shares	Cost	Value
Hercules Tech Growth Cap Inc (HTGC)	5,000	\$ 54,014	\$ 47,200
Heinz, HJ Co (HNZ)	4,000	11,080	216,160
Hewlett-Packard Co (HPQ)	2,000	69,872	51,520
Home Depot Inc (HD)	5,000	121,852	210,200
Hubbell Inc (HUBB)	2,040	15,504	136,395
Illinois Tool Works (ITW)	1,500	113,665	116,326
IShares Inc MSCI Australia (EWA)	800	15,608	17,153
IShares Inc MSCI Brazil (EWZ)	425	15,661	24,392
IShares Inc MSCI Canada (EWC)	800	18,016	21,280
IShares Inc MSCI Germany (EWG)	850	17,935	16,338
IShares Inc MSCI Hong Kong (EWH)	600	7,958	9,283
IShares Inc MSCI Malaysia (EWM)	1,975	14,354	26,465
IShares Inc MSCI Mexico (EWW)	425	16,124	22,848
IShares Inc MSCI Netherlands (EWN)	350	7,362	6,031
IShares Inc MSCI Singapore (EWS)	1,550	12,935	16,787
IShares Inc MSCI South Africa (EZA)	300	16,025	18,321
IShares Inc MSCI South Korea (EWY)	250	11,656	13,065
IShares Inc MSCI Sweden (EWD)	750	17,753	18,855
IShares Inc MSCI Switzerland (EWL)	850	16,849	19,227
IShares Inc MSCI Taiwan (EWT)	1,200	17,900	14,052
IShares TR FTSE Xinhua (FXI)	825	18,186	28,768
IShares TR KLD Select Social (KLD)	200	10,986	11,006
IShares TR S&P Global Healthcare Sector (IXJ)	300	14,258	16,836
IShares TR S&P Global Telecom Sector (IXP)	150	7,544	8,369
IBM Corp (IBM)	1,500	35,662	275,820
IXIA (XXIA)	2,000	21,672	21,020
JM Smucker Co (SJM)	1,647	52,128	128,746
Johnson & Johnson (JNJ)	1,000	61,498	65,580
Johnson Controls Inc (JCI)	5,000	132,193	156,300
Juniper Networks Inc (JNPR)	3,000	51,560	61,230
Kraft Foods Inc (KFT)	5,000	290	186,800
Laboratory Corp (LH)	1,000	70,108	85,970
Lowes Companies (LOW)	4,000	86,648	101,520
Macquarie Infrastructure Co LLC (MIC)	4,000	19,296	102,000
Medco Health Solutions Inc (MHS)	3,000	86,941	167,700
3M Company (MMM)	3,000	28,980	245,190
Monsanto Co (MON)	1,500	35,122	104,955
			<i>Continued</i>

THE AUTZEN FOUNDATION			
SUPPLEMENTARY INFORMATION			
SCHEDULE I - MARKETABLE SECURITIES			
December 31, 2011			
			Fair
			Market
Corporate Common Stocks:	Shares	Cost	Value
Northwest Natural Gas Co (NWN)	3,000	\$ 64,895	\$ 143,790
Novartis (NVS)	1,000	54,444	57,170
Peabody Energy Corp (BTU)	1,000	37,456	33,110
PepsiCo Inc (PEP)	3,000	12,329	199,050
Pfizer Inc (PFE)	20,000	54,692	432,800
Phillip Morris International Inc (PM)	13,500	1,202	1,059,480
Powershares DB Commodity Index (DBC)	4,000	88,454	107,360
Powershares Exchange Traded - Technical Leaders (PDP)	1,500	36,038	35,745
Powershares Exchange Traded - Developed Markets (PIZ)	1,100	19,896	19,217
Powershares Exchange Traded - Emerging Markets (PIE)	1,400	20,852	22,316
Precision Castparts Corp (PCP)	800	94,409	131,832
Procter & Gamble Co (PG)	10,763	12,775	718,000
Schnitzer Steel Industries (SCHN)	2,000	46,090	84,560
Seaboard Corp Del Incorporated ((SEB)	50	108,558	101,800
Sector SPDR Trust (XLK)	4,000	88,406	101,800
Sigma Aldrich Corp (SIAL)	6,000	192,872	374,760
St Jude Medical Inc (STJ)	3,500	119,533	120,050
Staples Inc (SPLS)	6,000	118,395	83,340
Target Corp (TGT)	2,000	84,208	102,440
Timken Co (TKR)	5,000	62,216	193,550
US Bancorp (USB)	32,000	25,556	865,600
Union Pacific Corp (UNP)	7,200	9,046	762,768
United Technologies Corp (UTX)	2,500	152,296	182,725
Watson Pharmaceuticals Inc (WPI)	2,000	77,459	120,680
Wells Fargo & Co (WFC)	26,000	5,408	716,560
Weyerhaeuser Co (WY)	5,405	63,420	100,900
Whiting Pete Corp New Com (WLL)	2,400	105,064	112,056
Total corporate common stocks		5,701,634	17,084,291

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2011

	Face	Cost	Fair Market Value
Corporate Bonds:			
Countrywide HM, 5.25%, due 2034	50,000	\$ 42,053	\$ 45,707
First Horizon Mortgage, 5 0%, due 2033	40,000	9,515	13,887
GE Capital Corp, 5 25%, due 2019	90,000	86,585	90,026
GE Capital Corp, 5.875%, due 2038	100,000	98,295	106,451
Kimberly-Clark Corp, 5 625%, due 2012	50,000	<u>50,004</u>	<u>50,334</u>
 Total corporate bonds		 <u>286,452</u>	 <u>306,405</u>
U.S. Government Obligations:			
FFLMC 5.5%, due 2032	24,000	15,342	16,869
FHLMC 5 5%, due 2033	100,000	100,505	116,465
FNMA 5 5%, due 2031	50,000	36,457	40,141
GNMA 5.0%, due 2033	75,000	70,230	77,797
GNMA 5.5%, due 2033	100,000	99,255	107,312
GNMA 5 5%, due 2033	100,000	<u>100,505</u>	<u>107,815</u>
 Total U.S. government obligations		 <u>422,294</u>	 <u>466,399</u>
Municipal Securities:			
Allentown PA Comp, zero coupon, due 2030 *	380,000	97,354	107,460
Bandon Cranberry Water District, 8.375%, due 2019	50,000	49,397	50,042
El Monte CA School District Electric 08, 8.375%, due 2019 *	100,000	105,005	114,291
Eugene OR Electric Utilities, zero coupon, due 2025 *	75,000	23,181	37,363
Eugene OR Electric Utilities, zero coupon, due 2027 *	50,000	13,908	21,693
Jackson County OR School District, 5.222%, due 2013	75,000	74,818	78,838
Josephine County OR Pension, 6.55%, due 2017	30,000	17,079	24,468
Marion County OR Pension, zero coupon, due 2020 *	200,000	103,841	134,880
Multnomah County Pension, 7.3%, due 2012	70,000	74,258	71,304
Multnomah County Pension, zero coupon, due 2021 *	200,000	102,813	129,786
Nassau County NY Build America, 5 375%, due 2025	100,000	101,146	107,403
Oregon Community College Districts, zero coupon, due 2021 *	70,000	28,577	47,698
Oregon Local Pension, 5 892%, due 2027	35,000	36,143	41,154
Oregon Local Pension, 6.16%, due 2025	30,000	30,703	30,049

Continued

THE AUTZEN FOUNDATION
SUPPLEMENTARY INFORMATION
SCHEDULE I - MARKETABLE SECURITIES
December 31, 2011

	Face	Cost	Fair Market Value
Municipal Securities:			
Oregon Local Pension, zero coupon, yield 7.31%, due 2018 *	30,000	\$ 14,921	\$ 23,068
Oregon Local Pension, zero coupon, yield 7.36%, due 2019 *	15,000	7,174	10,858
Oregon School Board Association Pension, 5.50%, due 2021	25,000	24,787	25,036
Oregon State Board Higher Education, 5.34%, due 2025	100,000	100,000	105,836
Oregon State Lottery Rev, 5.375%, due 2025	100,000	102,855	105,365
Oregon State Department Partner Service; 6.18%, due 2035	100,000	102,623	106,972
Oregon State School Board Association, 5.55% due 2028	100,000	94,132	113,439
Oregon State School Board Association, zero coupon, due 2022 *	50,000	20,840	30,653
Philadelphia PA Industrial Dev. Pension, zero coupon, due 2020 *	150,000	67,620	87,642
Portland OR Pension, 7.93%, due 2025	25,000	8,806	12,579
Portland OR Revenue Civic Project, 6.5%, due 2012	30,000	32,030	30,149
Portland OR Renewal and Redevelopment Project, 6.246%, due 2021	100,000	101,822	109,613
San Bernardino County, zero coupon, due 2018*	100,000	60,876	70,335
San Bernardino County, zero coupon, yield 7.7%, due 2017*	150,000	70,078	112,357
Washington State University, 5.283%, due 2021	100,000	100,000	114,418
 Total municipal securities		<u>1,766,787</u>	<u>2,054,749</u>
 Total corporate bonds, U.S. government obligations and municipal securities		<u>2,475,533</u>	<u>2,827,553</u>
 Total marketable securities		<u>\$ 8,177,167</u>	<u>\$ 19,911,844</u>
			<i>Concluded</i>

* Cost basis does not include amortization of original issue discount (OID). Cost plus OID is estimated to approximate current fair value.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE AUTZEN FOUNDATION	Employer identification number (EIN) or ☒ 93-6021333
	Number, street, and room or suite no. If a P.O. box, see instructions. P. O. BOX 3709	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PORTLAND, OR 97208	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

KIM FREED, ADMINISTRATOR

- The books are in the care of ► **2455 NW MARSHALL, SUITE 9 - PORTLAND, OR 97210**
Telephone No. ► **503-226-6051** FAX No. ► _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	11,256.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	14,189.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)