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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 4545-0052

Department of the Treasury Internal Revenue Service

For	r calendar year 2011 or tax year be	ginning		, and ending		
Na	ame of foundation				A Employer identification	n number
	TIM AND MARY BOY	LE CHARITA	BLE TRUST		93-1305219)
Nu	umber and street (or P.O. box number if ma	B Telephone number				
	P.O. BOX 8307				1	-4304
	ity or town, state, and ZIP code				C If exemption application is p	pending, check here
		207-8307				
G	· · · · · · · · · · · · · · · · · · ·	itial return nal return	Amended return	ormer public charity	D 1 Foreign organization	s, check here
	= = = = = = = = = = = = = = = = = = = =	iai reiurii Idress change	Name change		Foreign organizations me 2 check here and attach co	seting the 85% test,
Н			empt private foundation		E If private foundation sta	
	Section 4947(a)(1) nonexempt (Other taxable private founda	ition	under section 507(b)(1	· · · · · · · · · · · · · · · · · · ·
1 F	Fair market value of all assets at end		ng method: X Cash	Accrual	F if the foundation is in a	
(f	from Part II, col (c), line 16)	Ot	her (specify)		under section 507(b)(1	
_			mn (d) must be on cash t	oasis)		
<u>P</u>	Analysis of Revenue and E (The total of amounts in columns necessarily equal the amounts in	(b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, e				N/A	
	2 Check X if the foundation is n					
	3 Interest on savings and temporary cash investments		12.	<u>12.</u> 27,929.		STATEMENT 1
	4 Dividends and interest from s 5a Gross rents	securities	27,929.	41,949.		STATEMENT 2
	b Net rental income or (loss)					
	63 Not some or (leas) from sole of sees	ets not on line 10	9,185.			
Ž	Gross sales price for all assets on line 6a	214,675.				
Revenue	7 Capital gain net income (from Part	IV, line 2)		9,185.		
-	8 Net short-term capital gain			 		
	9 Income modifications Gross sales less returns					
	10a and allowances					<u> </u>
	b Less Cost of goods sold c Gross profit or (loss)					
	11 Other income		· · · · · · · · · · · · · · · · · · ·			
	12 Total. Add lines 1 through 1	1	37,126.	37,126.		
	13 Compensation of officers, director	s, trustees, etc	0.	0.	DEPE	0.
	14 Other employee salaries and	-			neve	
S	15 Pension plans, employee ben	nefits			86 MAY 2 8	2012
Sus	16a Legal fees b Accounting fees				MAY 2 S	2012 9
ğ	c Other professional fees				100	- n ns
Ve E	17 Interest					
rati	18 Taxes	STMT 3	609.	515.		94.
nist	19 Depreciation and depletion					
ä	20 Occupancy					
φ	21 Travel, conferences, and mee	etings			<u> </u>	
gan	22 Printing and publications 23 Other expenses	STMT 4	5,069.	5,069.		0.
Operating and Administrative Expenses	24 Total operating and adminis	·-	3,007.	3,007.		<u> </u>
per	expenses Add lines 13 throu		5,678.	5,584.		94.
0	25 Contributions, gifts, grants pa	aid	38,500.			94. 38,500.
	26 Total expenses and disburse	ements				
	Add lines 24 and 25		44,178.	5,584.		38,594.
	27 Subtract line 26 from line 12		<7,052.	_		
	a Excess of revenue over expenses a b Net investment income (if neg	ī	<1,054.	31,542.		
	c Adjusted net income (if negative				N/A	

SOLLIE UN EL 2007

		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	ear
<u> </u>	aπ	Balance Sheets Reduced Schedules and announts in the description	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	602.	7,021.	7,021.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock			
	C	Investments - corporate bonds			····
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 5	841,435.	827,964.	913,126.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►			
	16	Total assets (to be completed by all filers)	842,037.	834,985.	920,147.
	17	Accounts payable and accrued expenses			
	18	Grants payable	,		
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jap	21	Mortgages and other notes payable			
_	22	Other liabilities (describe 🕨)			
				_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
"		and complete lines 24 through 26 and lines 30 and 31			
Fund Balances	24	Unrestricted			
lan	25	Temporarily restricted			
189	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
or F		and complete lines 27 through 31			
S	27	Capital stock, trust principal, or current funds	0.	0.	
sse	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	842,037.	834,985.	
Š	30	Total net assets or fund balances	842,037.	834,985.	
		İ	0.40 037	024 005	
_	31	Total liabilities and net assets/fund balances	842,037.	834,985.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
		at agree with end-of-year figure reported on prior year's return)	-	1	842,037.
	•	r amount from Part I, line 27a	2	<7,052.>	
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	834,985.
		eases not included in line 2 (itemize)		5	0.
-		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	834,985.

TIM AND MARY BOYLE CHARITABLE TRUST

93-1305219

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Form 990-PF (2011)

	AND MARY BOYLE			JST	93	<u>8-130</u>	5219° P	age :
<u> </u>	nd Losses for Tax on In		Income	(b) How acquired	- Data o	nauwod	(d) Data nali	4
(a) List and describ 2-story brick ware	e the kınd(s) of property sold (e.g. house, or common stock, 200 shs	., rearestate, s. MLC Co.)		P - Purchase D - Donation	(c) Date ad (mo , da	y, yr.)	(d) Date sole (mo., day, yr	
1a		·				***		
b SEE ATTACHED	STATEMENT							
<u>C</u>								
<u>d</u>		-11-1	- · · · · · · · · · · · · · · · · · · ·	· ·				
<u>e</u>	(f) Depreciation allowed	(a) Cos	st or other basis		(h) Gai	n or (loss)		
(e) Gross sales price	(or allowable)		xpense of sale			(f) minus (i		
a								
b								
<u>c</u>								
e 214,675.			205,49	10			9,18	85
Complete only for assets showing	gain in column (h) and owned by	the foundation			Gains (Co	l. (h) gain i	******	<u>, , , , , , , , , , , , , , , , , , , </u>
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (j), if any		(k), but no	ot less than from col. (f	-0-) or	
a								
b								
<u>c</u>								
<u>d</u>						- .	9,18	25
е	C If coun alon anter	un Dort I lino		7				<u>, , , , , , , , , , , , , , , , , , , </u>
2 Capital gain net income or (net capit	(, , , ,	- ın Part I, line	7) 2			9,18	35
3 Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, co		d (6):)				
If (loss), enter -0- in Part I, line 8				<u> </u>		N/A		
<u></u>	der Section 4940(e) for				ome			
(For optional use by domestic private fo	oundations subject to the section 4	1940(a) tax on	net investment ir	icome.)				
If section 4940(d)(2) applies, leave this	part blank							
Was the foundation liable for the section	n 4942 tax on the distributable am	ount of any ye	ear in the base pei	riod?			Yes X] No
If "Yes," the foundation does not qualify	under section 4940(e). Do not co	mplete this pa	rt.					
1 Enter the appropriate amount in each	h column for each year; see instri	uctions before	making any entri		 .		(4)	
(a) Base period years	(b) Adjusted qualifying dist	trihiitions	Net value of no	(c) ncharitable-use assets		Distribu	(d) ition ratio ded by col. (c))	
Calendar year (or tax year beginning 2010	1117	6,350.		930,188		.01. (D) GIVI	.0498	
2009		3,635.	· · · · · · · · · · · · · · · · · · ·	796,098			.0673	
2008		0,215.		1,100,255			.0638	
2007		7,015.		1,371,772			.041	
2006	5	2,340.		1,227,207	·		.0426	<u> 55</u>
2 Total of line 1, column (d)					2		.2652	231
3 Average distribution ratio for the 5-y	ear base period - divide the total o	on line 2 by 5.	or by the number	of years	-		. 2002	10.
the foundation has been in existence			,	•	3		.0530	346
4 Enter the net value of noncharitable-	use assets for 2011 from Part X, I	ine 5			4	1	L,026,62	<u> 22</u>
5 Multiply line 4 by line 3					5		54,45	58.
o manpy mo vey mo o								
6 Enter 1% of net investment income	(1% of Part I, line 27b)				6		31	15.
7 Add lines 5 and C					7		54,77	73
7 Add lines 5 and 6							<u> </u>	
8 Enter qualifying distributions from P	art XII, line 4				8		38,59	<u>)4</u> .
If line 8 is equal to or greater than lin See the Part VI instructions.	ne 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1% tax rate.				

		<u> 13052:</u>			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see ins	tru	ctio	ns)
18	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			6	<u>31.</u>
	of Part I, line 27b				
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3	Add lines 1 and 2			6	31.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			6	31.
6	Credits/Payments:				
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 419.				
b	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld				
	Total credits and payments. Add lines 6a through 6d			4	19.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			2	12.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax				
	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities	1	1		
C	Did the foundation file Form 1120-POL for this year?	1	lc		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.	ĺ			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	- 1			
	managers ► \$ 0.	1			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		_X_
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	ĺ			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4	a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	/A 🔼	b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	!	5		X
	If "Yes," attach the statement required by General Instruction T		i		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		- 1		
	remain in the governing instrument?	<u> </u>	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	<u></u>	7	Х	
	If "Yes," complete Part II, col (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	OR				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation	8	b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	9		<u>X</u>
0	Did any persons become substantial contributors during the tay year? It is a separation that a separat	1	n i	l	Y

	990-PF (2011) TIM AND MARY BOYLE CHARITABLE TRUST 93-130	<u>5219</u>	<u>; </u>	Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	7		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12	•	x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	 -
	Website address ► N/A			
14	The books are in care of ► CINDY PRATO Telephone no. ► (503)	224	- 43	0.4
17	Located at ►P.O. BOX 8307, PORTLAND, OR ZIP+4 ►9			0 =
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	1401		$\overline{\Box}$
10		N.T	[/]	
40	and enter the amount of tax-exempt interest received or accrued during the year 15		/A Yes	No
10	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	1	res	1
	securities, or other financial account in a foreign country?	16	L	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
_	country			<u></u>
Pâ	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
1a	During the year did the foundation (either directly or indirectly):			ŀ
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			ľ
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		i	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			1
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1	ŀ	1
Ī	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16	•	ĺ
	Organizations relying on a current notice regarding disaster assistance check here			
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
٠	before the first day of the tax year beginning in 2011?	1c		x
2		16		Α.
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? Yes X No			
	If "Yes," list the years			
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	<u>2b</u>		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
þ	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jongardy before the first day of the tay year beginning in 20112	146		v

4b X Form **990-PF** (2011)

Orm 990-PF (2011) TIM AND MARY BOYLE CHARD			93-13052	<u> 19 Page 6</u>
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)	• • •
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	, ,,		es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indi			1 1
any voter registration drive?	_		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es 🗓 No 📗	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	٠. لست		
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or		(45)	
the prevention of cruelty to children or animals?	d., 46., 4 4 1		es X No]]
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		in Regulations	37 / 3	<u></u>
section 53.4945 or in a current notice regarding disaster assistance (see instri			N/A	5b
Organizations relying on a current notice regarding disaster assistance check leads the angiver is "Yea" to question Eq.(4), does the foundation along a competition of the angiver is "Yea".		unad		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to		_		
expenditure responsibility for the grant?		1/A	es L No	1 1
If "Yes," attach the statement required by Regulations section 53 494 6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay premiums on	v	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	narconal hanafit contract?		I	6b X
If "Yes" to 6b, file Form 8870	Jei sonai benent contract.			- A
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib		· · ·	_	7b
Information About Officers Directors Trust		nagers. Highly		····
Part VIII Paid Employees, and Contractors	,	g,g,		
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
TIM BOYLE	TRUSTEE			
P.O. BOX 8307				ı İ
PORTLAND, OR 97207	0.50	0.	0.	0.
MARY BOYLE	TRUSTEE		i	ı
P.O. BOX 8307				
PORTLAND, OR 97207	0.25	0.	0.	0.
JOSEPH BOYLE	TRUSTEE			İ
P.O. BOX 8307		}		İ
PORTLAND, OR 97207	0.25	0.	0.	0.
Compensation of five highest-paid employees (other than those inc	Judad on line 4). Manage	IIAIOAIE II		
Compensation of tive highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	and deferred 1	(e) Expense account, other allowances
NONE	devoted to position		compensation	allowances
NONE				
			İ	
				···
otal number of other employees paid over \$50,000				0
• • • • • • • • • • • • • • • • • • • •			Form 9	90-PF (2011)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	/	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of serv	ice	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
44/ 11		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		A
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3	1	
Total. Add lines 1 through 3	>	0.
	F	orm 990-PF (2011)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	[]	
	Average monthly fair market value of securities	1a	1.041.164.
b	Average of monthly cash balances	1b	1,041,164. 1,092.
c		1c	
d		1d	1,042,256.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,042,256.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	_15,634.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,026,622.
6	Minimum investment return Enter 5% of line 5	6	51,331.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	51,331.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	_631.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	50,700.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	50,700.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	50,700.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	38,594.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	38,594.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	ł	
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	38,594.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies for	the section

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,				50,700.
2 Undistributed income, if any, as of the end of 2011				007.000
a Enter amount for 2010 only			38,432.	
b Total for prior years:			30,101,	
2		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from				······································
Part XII, line 4: ▶\$ 38,594.				
a Applied to 2010, but not more than line 2a			38,432.	
b Applied to undistributed income of prior			30/1021	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				162.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	<u> </u>			X
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				50,538.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006		·		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011			j	5 000 DE (00.44)

Part XIV Private Operating F	MARY BUYLE				USZIS. rage it
<u> </u>			1-A, question 3)	N/A	
1 a If the foundation has received a ruling o		· · · · · · · · · · · · · · · · · · ·			
foundation, and the ruling is effective fo		=	▶ └	1 10 10 (1/0)	40()/5)
b Check box to indicate whether the found	<u> </u>	ig toundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2011	(b) 2010	Prior 3 years (c) 2009	(d) 2008	(e) Total
income from Part I or the minimum	(a) 2011	(0) 2010	(6) 2003	(0) 2000	(e) Iotal
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				 	
d Amounts included in line 2c not				ĺ	
used directly for active conduct of				1	
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			 	 	
alternative test relied upon:					
a "Assets" alternative test - enter:(1) Value of all assets					
, ,					<u>-</u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			<u> </u>		
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					·
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					•
an exempt organization					<u> </u>
(4) Gross investment income			'C 1	1 - 1 05 000	
Part XV Supplementary Info			if the foundation	nad \$5,000 or mo	ore in assets
at any time during t		uctions.)			
1 Information Regarding Foundation				t la la la trada de la la la la la la la la la la la la la	
a List any managers of the foundation wh year (but only if they have contributed n	o have contributed more nore than \$5,000). (See s	than 2% of the total cont ection 507(d)(2).)	tributions received by the	e foundation before the clos	se of any tax
TIM BOYLE		- <u></u>			
b List any managers of the foundation wh other entity) of which the foundation has			(or an equally large porti	on of the ownership of a pa	artnership or
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms		
Check here ► X if the foundation o					
the foundation makes gifts, grants, etc	(see instructions) to indiv	iduals or organizations i	inder other conditions, c	omplete items 2a, b, c, and	<u>d.</u>
a The name, address, and telephone num	ber of the person to whon	n applications should be	addressed:		
b The form in which applications should b	e submitted and informat	on and materials they s	hould include:		
		and mutorials they s			
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	l areas, charitable fields,	kinds of institutions, or	other factors.	

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	00111110111	
a Paid during the year				
BLANCHET HOUSE OF HOSPITALITY		PUBLIC CHARITY	FOOD & HOUSING NEEDY	
340 NW GLISAN				
PORTLAND, OR 97209				2,500
CARES NORTHWEST		PUBLIC CHARITY	CHILD ABUSE	
2800 N. VANCOUVER AVE, SUITE 201			INTERVENTION	
PORTLAND, OR 97227				500
CHILDREN'S CANCER ASSOCIATION		PUBLIC CHARITY	SUPPORTS CHILDREN WITH	
433 NW 4TH AVENUE, SUITE 100			CANCER	1,150
PORTLAND OR 97209				1,150
LOAVES AND FISHES		PUBLIC CHARITY	SENIOR CITIZEN FOOD	
7710 SW 31ST AVENUE				
PORTLAND, OR 97280				4,500
MINDS MATTER		DIENT TO CHARTEN	LOW INCOME COLLEGE	
PO BOX 820023		FUBLIC CHARITI	PREP COLLEGE	
PORTLAND OR 97282				1 000
Total SEE CON	TINUATION SHEE	T(S)	▶ 3a	38 500
b Approved for future payment				
NONE				
Total			▶ 3b	0

Form 990-PF (2011)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless atherwas indicated	Unrelated	business income	Exclude	d by section 512, 513, or 514	(0)
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	711100111	
a	- 		 -		···
b	_		+		
c	1 1		 		
d			+ +		· · · · · · · · · · · · · · · · · · ·
e	_		1		 ,
T			1		
g Fees and contracts from government agencies			 		
2 Membership dues and assessments	 		1		
3 Interest on savings and temporary cash				10	
Investments			14	12.	···· ··· - · · · · · · · · · · · · · · · · · · ·
4 Dividends and interest from securities	-	·····	14	27,929.	
5 Net rental income or (loss) from real estate.			-		
a Debt-financed property			1		
b Not debt-financed property			1		
6 Net rental income or (loss) from personal	1				
property	-		 		
7 Other investment income			 		
8 Gain or (loss) from sales of assets other					
than inventory			18	9,185.	
9 Net income or (loss) from special events			ļ ļ		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b	_				
C	_				
d	_ }		 		
e	_				
12 Subtotal. Add columns (b), (d), and (e)		0.	<u> </u>	37,126.	0.
3 Total Add line 12, columns (b), (d), and (e)				13	37,126.
See worksheet in line 13 instructions to verify calculations.)				
Part XVI-B Relationship of Activities	to the Accor	nplishment of Ex	cempt l	Purposes	
			4		
Explain below how each activity for which in the foundation's exempt purposes (other the			contribut	ed importantly to the accomp	usnment of
The foundation's exempt purposes (other the	an by providing fund	s for such purposes).			
				· · · · · · · · · · · · · · · · · · ·	
· · · · · · · · · · · · · · · · · · ·					
			 .		
					 .
					
	· 	·			
	<u> </u>				
					
				·	
			_		
1					

		AND MARY BO					1305219		age :
Part	Information R Exempt Organ	legarding Transferizations	ers To and	1 Transactions	and Relation	nships With Nor	ncharitabl	е	
1 Di	the organization directly or ind		the following w	ith any other organizat	ion described in se	ection 501(c) of		Yes	N
	Code (other than section 501(` '			
a Tr	ansfers from the reporting found	dation to a noncharitable	exempt organi	zation of:					
(1	Cash						1a(1)	ļ	X
	Other assets						1a(2)		X
	her transactions:								
_	Sales of assets to a noncharit	• •					1b(1)	 -	X
	Purchases of assets from a no		anization				1b(2)	 	X
	Rental of facilities, equipment Reimbursement arrangements						1b(3)	 -	X
	Loans or loan guarantees	5					1b(4) 1b(5)	 -	X
	Performance of services or m	embership or fundraising	a solicitations				1b(5)		X
	aring of facilities, equipment, m		-	rees			1c		X
	he answer to any of the above is				lways show the fa	ir market value of the go		ets,	
	services given by the reporting		-	• •				,	
СО	umn (d) the value of the goods,	, other assets, or services	s received.						
(a) Line i	o (b) Amount involved	(c) Name of no		mpt organization	(d) Descript	tion of transfers, transaction	s, and sharing ar	rangeme	nts
		<u> </u>	N/A						
		ļ			_				
		ļ	-	··· <u> </u>					
		<u> </u>							
		<u> </u>							
					-	· · · · · · · · · · · · · · · · · · ·			
									
	he foundation directly or indirection 501(c) of the Code (othe	=	•		ızatıons described		Yes] No
	res," complete the following sch		/ OF III SCOROLL C	<i>J</i> 21 ·			163	L.43	J 140
	(a) Name of or	-	(b)	Type of organization		(c) Description of rela	ationship		
	N/A				1	······································	<u></u>		
					<u> </u>				
					<u> </u>	 			
Sign Here	and belief, it is true, correct, and cor	that I have examined this ret implete Peclaration of prepara					May the IRS of return with the shown below Yes	prepare	er
	Signature of officer or trustee			Date	Title				
.	Print/Type preparer's na		eparer's signat	ure	Date	self- employed	PTIN		
Paid	DANIEL M.	O'LEARY		77° //	5-10-12	1	P00161	401	

(503) 221-0141 Form **990-PF** (2011)

P00161401

Firm's EIN ▶ 93-1042710

Phone no.

Paid

Use Only

DANIEL M. O'LEARY

Preparer Firm's name ▶ GEFFEN, MESHER & COMPANY, P.C.

PORTLAND, OR

Firm's address ▶ 888 SW FIFTH AVE., SUITE 800

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTRIBUTION	
NEW AVENUES FOR YOUTH		PUBLIC CHARITY	HOMELESS YOUTH AID	
1220 SW COLUMBIA STREET				
PORTLAND, OR 97201				1,750.
OREGON FOOD BANK		PUBLIC CHARITY	FOOD BANK	
7900 NE 33RD DRIVE			j	
PORTLAND, OR 97211				10,000,
OUR HOUSE		PUBLIC CHARITY	HEALTH & HOUSING	
2727 SE ALDER STREET			SERVICES FOR HIV/AIDS	1 750
PORTLAND, OR 97214			VICTIMS	1,750,
OUTSIDE IN 1132 SW 13TH AVENUE		PUBLIC CHARITY	HOMELESS YOUTH AID	
PORTLAND, OR 97205				1,750.
				<u> </u>
PORTLAND HABITAT FOR HUMANITY		PIIBI.TO CHARTTY	LOW INCOME HOUSING	
1478 NE KILLINGSWORTH STREET		CODDIC CHARTIT	INCOME HOUSTRO	
PORTLAND, OR 97211				1,750,
PORTLAND HOMELESS FAMILY SOLUTIONS		PUBLIC CHARITY	FAMILY HOMELESS	
1838 SW JEFFERSON			SHELTER	
PORTLAND OR 97201				4,500.
RONALD MCDONALD HOUSE		PUBLIC CHARITY	MEDICAL HOUSING	
2620 N. COMMERCIAL AVENUE PORTLAND, OR 97227				1,750.
THE DOUGY CENTER		PUBLIC CHARITY	GRIEF COUNSELING	
PO BOX 86852				
PORTLAND OR 97286				1,750.
THE SUNSHINE DIVISION		PUBLIC CHARITY	NEEDY FAMILIES	
687 N. THOMPSON STREET				2 222
PORTLAND, OR 97227				3,000,
TRILLIUM FAMILY SERVICES 3415 SE POWELL BOULEVARD		PUBLIC CHARITY	MENTAL HEALTH PROVIDER	
PORTLAND OR 97202				850,
Total from continuation sheets			<u> </u>	28 850

	osses for Tax on Investment Income	.001	<u> </u>	· AGE 1 OI			
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (b) How acquired P - Purchase D - Donation (mo., day, yr)							
	AIR WILLIAM FDS	P	05/14/1002/				
	RSHARES INDIA EX	P	12/27/1011/				
	TON VANCE LARGE-	P	03/16/0902/				
	HANCOCK FDS III	P	06/13/0802/				
	D MUT ADVISOR FD	P	06/13/0802/				
	TIO INTL EQUITY D MUT ADVISOR FD		P	09/25/0602/ 07/01/0802/			
	MBIA FDS SER TR		P P	VARIOUS 10/			
	MBIA FDS SER TR		P	03/16/0910/			
481.54 SH THOR		TL VALUE FD CL	P	06/13/0812/			
k 385.89 SH LAZA		ING MKTS	P	02/19/0812/			
	HANCOCK FDS III	INTL GROWTH	P	06/13/0812/			
m CAPITAL GAINS	DIVIDENDS						
n	· · · · · · · · · · · · · · · · · · ·			 			
0			<u></u>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)			
a 14,991.		12,000.			,991.		
b 3,934.		4,939.			.,005.>		
c 26,443.		16,705.			738.		
d 20,000.		22,292.			792.>		
e 33,217.		35,000. 48,048.		<1	.,783.> 5,792.>		
f 44,256. g 14,663.		15,000.	 -		<337.>		
g 14,663. h 10,000.		11,981.		<u>-</u>	,981.>		
10,000.		6,191.			,809.		
12,000.		14,586.		<2	,586.>		
k 7,000.		8,802.			,802.>		
1 8,000.		9,946.			<u>,946.</u> >		
m 10,171.				10	,171.		
<u>n</u>							
Complete only for assets shown	ng gain in column (h) and owned by t	he foundation on 12/31/69	(1) Lo	sses (from col. (h))			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col (l not less than "-0-")	k),		
a					,991.		
<u>b</u>					<u>,005.</u> >		
<u>c</u>			·		,738.		
<u>d</u>					, <u>292.</u> >		
<u>e</u>	- <u> </u>				<u>,783.</u> >		
f					<u>,792.</u> > <337.>		
g h					$\frac{337.5}{,981.>}$		
1					,809.		
1					,586.>		
k					,802.>		
				<1	,946.>		
m				10	<u>,171.</u>		
n							
0							
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter "-0-	in Part I, line 7 "in Part I, line 7 }		9	,185.		
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	column (c).)		%Y / %			
If (loss), enter "-0-" in Part I, line 8)			N/A			

FORM 990-PF INTEREST ON SAV	INGS A	AND TEM	IPORARY C	ASH I	NVESTMENTS	STATEMENT	
SOURCE						AMOUNT	
US TRUST BROKERAGE ACCOUNT TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A							12
							12
FORM 990-PF DIVIDEN	DS ANI	INTER	EST FROM	SECUI	RITIES	STATEMENT	•
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
US TRUST BROKERAGE ACCOUNT WELLS FARGO			38,097.		10,171.	27,9	26 3
TOTAL TO FM 990-PF, PART I,	LN 4		38,100.		10,171.	27,9	29
FORM 990-PF		TAX	ES	· · · · · · · · · · · · · · · · · · ·		STATEMENT	
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INVI MENT INC	EST-	(C) ADJUSTED NET INCOM		
ANNUAL REPORT FEE FOREIGN TAXES		94. 515.	•	0. 515.			94
TO FORM 990-PF, PG 1, LN 18	609.		515.			94.	
FORM 990-PF	0	OTHER EXPENSES				STATEMENT	
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
US TRUST MANAGEMENT FEE BANK FEE		5,079.		,079. <10.>	•		0.
TO FORM 990-PF, PG 1, LN 23		5,069.	5 ,	069.			0.

FORM 990-PF 07	THER	INVESTMENTS		STATEMENT 5
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US TRUST BROKERAGE ACCOUNT		COST	827,964.	913,126.
TOTAL TO FORM 990-PF, PART II, L	INE 1	3	827,964.	913,126.