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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

ANNA MAY FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

1314-B CENTER DRIVE BOX 264

City or town, state, and ZIP code

MEDFORD, OR 97501

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 3,144,054.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

93-1269424

B Telephone number

541-857-1040

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐Foreign organizations meeting the 85% test,
2. check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	300.		N/A	
2	Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	18,085.	18,085.		STATEMENT 1
4	Dividends and interest from securities	70,223.	70,223.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	42,123.			
b	Gross sales price for all assets on line 6a	2,100,640.			
7	Capital gain net income (from Part IV, line 2)		44,804.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	<834.>	2,544.		STATEMENT 3
12	Total. Add lines 1 through 11	129,897.	135,656.		
13	Compensation of officers, directors, trustees, etc.	25,000.	12,500.		12,500.
14	Other employee salaries and wages				
15	Pension plans, employee benefits	4,200.	2,100.		2,100.
16a	Legal fees				
b	Accounting fees STMT 4	10,627.	5,313.		5,314.
c	Other professional fees STMT 5	21,459.	21,459.		0.
17	Interest				
18	Taxes STMT 6	4,238.	2,501.		1,737.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	2,785.	1,392.		1,393.
22	Printing and publications				
23	Other expenses STMT 7	1,973.	988.		987.
24	Total operating and administrative expenses. Add lines 13 through 23	70,282.	46,253.		24,031.
25	Contributions, gifts, grants paid	104,761.			104,761.
26	Total expenses and disbursements. Add lines 24 and 25	175,043.	46,253.		128,792.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<45,146.>			
b	Net investment income (if negative, enter -0-)		89,403.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	142,038.	133,474.	133,474.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	316,900.	178,766.	183,514.
	b Investments - corporate stock STMT 9	2,228,488.	2,349,630.	2,511,670.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	262,965.	244,876.	311,765.
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe STATEMENT 11)	5,132.	3,631.	3,631.
	16 Total assets (to be completed by all filers)	2,955,523.	2,910,377.	3,144,054.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	2,955,523.	2,910,377.		
30 Total net assets or fund balances	2,955,523.	2,910,377.		
31 Total liabilities and net assets/fund balances	2,955,523.	2,910,377.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,955,523.
2 Enter amount from Part I, line 27a	2	<45,146.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	2,910,377.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,910,377.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,100,640.		2,056,032.	44,804.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(l) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			44,804.

2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	44,804.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	121,116.	2,964,631.	.040854
2009	119,500.	2,602,946.	.045910
2008	145,727.	3,131,608.	.046534
2007	173,092.	3,441,602.	.050294
2006	155,642.	3,233,786.	.048130

2 Total of line 1, column (d)	2	.231722
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	.046344
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	3,157,073.
5 Multiply line 4 by line 3	5	146,311.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	894.
7 Add lines 5 and 6	7	147,205.
8 Enter qualifying distributions from Part XII, line 4	8	128,792.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 1,788.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 1,788.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 1,788.
6 Credits/Payments:		
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a 3,707.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 3,707.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 1,919.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 1,919. Refunded <input type="checkbox"/> 0.	11 0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <u>AMY BELKIN, EXECUTIVE DIRECTOR</u> Telephone no. ► <u>541-857-1040</u> Located at ► <u>1314-B CENTER DRIVE BOX 264, MEDFORD, OR</u> ZIP+4 ► <u>97501</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

6 If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

1 List all officers, directors, trustees, foundation managers and their compensation.

[illegible]

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

[illegible]**Total number of other employees paid over \$50,000**

Form **990-PF** (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,896,092.
b Average of monthly cash balances	1b	225,721.
c Fair market value of all other assets	1c	83,337.
d Total (add lines 1a, b, and c)	1d	3,205,150.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,205,150.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	48,077.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,157,073.
6 Minimum investment return. Enter 5% of line 5	6	157,854.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	157,854.
2a Tax on investment income for 2011 from Part VI, line 5	2a	1,788.
b Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,788.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	156,066.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	156,066.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	156,066.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	128,792.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	128,792.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	128,792.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				156,066.
2 Undistributed Income, if any, as of the end of 2011				
a Enter amount for 2010 only			43,467.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 128,792.				
a Applied to 2010, but not more than line 2a			43,467.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount	0.			85,325.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				70,741.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2011

(b) 2010

(c) 2009

(d) 2008

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CASA OF JACKSON COUNTY 613 MARKET ST. MEDFORD, OR 97504	NONE	509(A)(1) PUBLIC CHARITY	RECONNECTING FAMILIES AND MENTORING YOUTH IN TRANSITION	3,000.
CENTER FOR NONPROFIT LEGAL SERVICES INC P.O. BOX 1586 MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	PROTECTING OUR VETERANS PROJECT	1,000.
CHILDREN'S ADVOCACY CENTER 816 W. 10TH MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	STORIES OF THE SOUL: FREEING THE SPIRIT THROUGH POETRY AND PAINTING	1,500.
COLLEGE DREAMS PO BOX 1407 GRANTS PASS, OR 97528	NONE	509(A)(1) PUBLIC CHARITY	BREAKING BARRIERS THROUGH EDUCATION.	3,000.
COMMUNITY HEALTH CENTER 19 MYRTLE STREET MEDFORD, OR 97504	NONE	509(A)(1) PUBLIC CHARITY	EMERGENCY PRESCRIPTION MEDICATION ASSISTANCE/EMERGENCY GRANT	5,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				104,761.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY WORKS 900 E. MAIN ST. MEDFORD, OR 97504	NONE	509(A)(1) PUBLIC CHARITY	HOME RUN PROGRAM TO ADDRESS THE NEEDS OF RUNAWAY AND HOMELESS YOUTH	7,500.
CONSUMER CREDIT COUNSELING OF SOUTHERN OREGON 820 CRATER LAKE AVE #202 MEDFORD, OR 97504	NONE	509(A)(2) PUBLIC CHARITY	MONEY MATTERS PROGRAM	1,500.
JEFFERSON NATURE CENTER PO BOX 3537 ASHLAND, OR 97520	NONE	509(A)(1) PUBLIC CHARITY	WINTER CLASSROOM-BASED NATURAL HISTORY PROGRAMS	2,500.
HEARTS WITH A MISSION 711 MEDFORD CENTER #334 MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	PROVIDING EMERGENCY ASSISTANCE, CARE AND ENCOURAGEMENT FOR CLIENTS	7,500.
HOPE EQUESTRIAN CENTER PO BOX 396 EAGLE POINT, OR 97524	NONE	509(A)(1) PUBLIC CHARITY	ADOPT A RIDER FUND	2,000.
JACKSON CO 4-H LEADERS ASSOC 569 HANLEY RD CENTRAL POINT, OR 97502	NONE	509(A)(1) PUBLIC CHARITY	SCORE, SAM'S VALLEY AFTER SCHOOL PROGRAM	5,000.
JACKSON COUNTY SEXUAL ASSAULT R.T. 43 MORNINGLIGHT DR. ASHLAND, OR 97520	NONE	509(A)(1) PUBLIC CHARITY	PATHWAY TO HEALING	3,621.
KLAMATH BIRD OBSERVATORY PO BOX 758 ASHLAND, OR 97520	NONE	509(A)(1) PUBLIC CHARITY	SONGBIRDS, SCIENCE AND SCHOOLS PROGRAM	2,500.
MEDFORD SCHOOL DISTRICT 549C 500 MONROE MEDFORD, OR 97501	NONE	170(B)(1) SCHOOL	EMERGENCY FUNDS FOR BASIC NEEDS/EMERGENCY GRANT	10,000.
PHOENIX COUNSELING CENTER 149 S. MAIN ST PHOENIX, OR 97535	NONE	509(A)(1) PUBLIC CHARITY	STEPPING FORWARD PROGRAM	4,440.
Total from continuation sheets				91,261.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD 125 S. CENTRAL AVE. ST 201 MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	HEALTHY INFORMATION - HEALTHY CHOICES PROGRAM	2,000.
ROGUE GALLERY & ART CENTER 40 SO. BARTLETT MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	ELEMENTARY SCHOOL ART OUTREACH PROGRAM	1,100.
ROGUE VALLEY SMART 670 SUPERIOR CT. STE 108 MEDFORD, OR 97504	NONE	509(A)(1) PUBLIC CHARITY	RV SMART BOOK AND READING PROGRAM	7,773.
ROSE CIRCLE MENTORING NETWORK PO BOX 116 TALENT, OR 97540	NONE	509(A)(1) PUBLIC CHARITY	CAMP LUNA PROGRAM	1,500.
RVCOG 155 N. 1ST STR. CENTRAL POINT, OR 97502	NONE	509(A)(1) PUBLIC CHARITY	EMERGENCY FUND - VULNERABLE ADULTS	2,467.
SO CHILD STUDY & TREATMENT CTR 1836 FREMONT STREET ASHLAND, OR 97520	NONE	509(A)(1) PUBLIC CHARITY	CLIENT ASSISTANCE PROGRAM	3,360.
SOUTHERN OREGON EDUCATION SERVICES DIST 101 NORTH GRAPE ST MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	HISPANIC ACADEMIC OUTREACH	4,000.
SOUTHERN OREGON HUMANE SOCIETY 2910 TABLE ROCK ROAD MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	LEAP PROGRAM	2,000.
ST VINCENT DE PAUL 2424 NORTH PACIFIC HWY MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	EMERGENCY FUND/EMERGENCY GRANT	5,000.
THE SALVATION ARMY P.O. BOX 757 MEDFORD, OR 97501	NONE	509(A)(1) PUBLIC CHARITY	HOPE TRANSITIONAL HOUSING FOR HOMELESS POPULATION.	5,000.
Total from continuation sheets				

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see Instr 1)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN	
------	--

MICHAEL E. LYNCH

Contract Signed, OK 11-13-12

4-11-13-12

P00958189

Firm's name ► MOSS ADAMS, LLP

Firm's EIN ► 91-0189318

Firm's address ► 221 STEWART AVENUE, SUITE 301
MEDFORD, OR 97501

Phone no.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UBS - PUBLIC SECURITIES	P	VARIOUS	VARIOUS
b	UBS - PUBLIC SECURITIES	P	VARIOUS	VARIOUS
c	PASS THROUGH GAIN FROM K-1: ENTERPRISE PRODUCTS P	P		
d	DISALLOWED LOSS - WASH SALE	P		
e	CAPITAL GAINS DIVIDENDS			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 622,396.		653,368.	<30,972.>
b 1,460,345.		1,405,345.	55,000.
c			196.
d		<2,681.>	2,681.
e 17,899.			17,899.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<30,972.>
b			55,000.
c			196.
d			2,681.
e			17,899.
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) . . . { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	44,804.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
EASTERN AMER NAT GAS	164.
EASTERN AMER NAT GAS OID	1,058.
ENBRIDGE ENERGY PARTNERS	1.
KRR FINANCIAL HOLDINGS	3.
TC PIPELINES	1.
UBS	12,277.
UBS - LESS INTEREST PAID	<2,332.>
UBS - US GOVT INT	6,913.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	18,085.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS	88,122.	17,899.	70,223.
TOTAL TO FM 990-PF, PART I, LN 4	88,122.	17,899.	70,223.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS THRU FROM PARTNERSHIP K-1	<52.>	<52.>	
OTHER INVESTMENT INCOME/LOSS	2,596.	2,596.	
NON TAXABLE INCOME	92.	0.	
PASS THRU FROM PARTNERSHIP K-1	198.	0.	
NET UBI INCOME FROM 990T	<3,668.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<834.>	2,544.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	10,627.	5,313.		5,314.
TO FORM 990-PF, PG 1, LN 16B	10,627.	5,313.		5,314.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES	21,459.	21,459.		0.
TO FORM 990-PF, PG 1, LN 16C	21,459.	21,459.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OREGON STATE TAX	491.	0.		491.
FOREIGN TAX	1,255.	1,255.		0.
PAYROLL TAXES	2,492.	1,246.		1,246.
TO FORM 990-PF, PG 1, LN 18	4,238.	2,501.		1,737.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	745.	373.		372.
MISCELLANEOUS	56.	28.		28.
OFFICE EXPENSE	369.	185.		186.
INSURANCE	750.	375.		375.
WEBSITE	53.	27.		26.
TO FORM 990-PF, PG 1, LN 23	1,973.	988.		987.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED STATEMENT	X		178,766.	183,514.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			178,766.	183,514.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			178,766.	183,514.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT		2,349,630.	2,511,670.
TOTAL TO FORM 990-PF, PART II, LINE 10B		2,349,630.	2,511,670.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT - OTHER ASSETS	COST	244,876.	311,765.
TOTAL TO FORM 990-PF, PART II, LINE 13		244,876.	311,765.

FORM 990-PF	OTHER ASSETS	STATEMENT	11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST/DIVIDENDS IN TRANSIT	5,132.	3,631.	3,631.
TO FORM 990-PF, PART II, LINE 15	5,132.	3,631.	3,631.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

AMY BELKIN
1314-B CENTER DRIVE BOX 264
MEDFORD, OR 97501

TELEPHONE NUMBER

(541) 601-9915

FORM AND CONTENT OF APPLICATIONS

WRITTEN

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

DISTRIBUTIONS WILL BE MADE WHICH PRIMARILY BENEFIT OR HAVE CHARITABLE, EDUCATIONAL AND SCIENTIFIC PURPOSES WITHIN JACKSON, JOSEPHINE AND KLAMATH COUNTIES OF OREGON. SECONDARY CONSIDERATION WILL BE GIVEN TO THOSE THAT BENEFIT OR HAVE CHARITABLE, EDUCATIONAL & SCIENTIFIC PURPOSES WITHIN CURRY, LAKE, DOUGLAS, DESCHUTES AND COOS COUNTIES OF OREGON.

Annâ May Family Foundation
Investment Book and Fair value
12/31/11
93-1269424

		Book Value	Fair Market Value
		Column (b)	Column (c)
Line 10a			
U.S. and state government obligations			
UBS Paine Webber	A/C 07232	178,766	183,514
Line 10b			
Corporate Stock			
UBS Paine Webber	A/C 07231	220,162	212,354
UBS Paine Webber	A/C 07232	330,070	345,169
UBS Paine Webber	A/C 07233	315,461	333,025
UBS Paine Webber	A/C 07236	126,721	126,995
UBS Paine Webber	A/C 07237	164,598	123,357
UBS Paine Webber	A/C 07238	74,364	79,645
UBS Paine Webber	A/C 07239	390,387	370,584
UBS Paine Webber	A/C 09213	61,035	79,350
UBS Paine Webber	A/C 34823	208,485	206,463
UBS Paine Webber	A/C 35850	458,347	451,214
		<u>2,349,630</u>	<u>2,511,670</u>
Line 13			
Other Assets			
UBS Paine Webber	A/C 07232	211,647	221,456
UBS Paine Webber Limited Partnerships	A/C 09123	31	32
UBS Paine Webber	A/C 07239	5,307	6,972
UBS Paine Webber Limited Partnerships	A/C 07233	20,761	76,175
Eastern American Natural Gas Tr		7,130	7,130
		<u>244,876</u>	<u>311,765</u>

ATTACHMENT TO 990PF - DECEMBER 31, 2011
ANNA MAY FAMILY FOUNDATION
DIRECTORS, OFFICERS AND STAFF

(A)	(B)	(C)	(D)	(E)
Name-Office-Address	Title	Weekly hours		
Jaymey Sweeney 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	President	1/2 hr	\$0	\$0
Michael Lynch 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Vice President	1/2 hr	\$0	\$0
John Dailey 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Treasurer	1/2 hr	\$0	\$0
Karen Bartalini 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Director	1/2 hr	\$0	\$0
Ralph Burrelle 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Director	1/2 hr	\$0	\$0
Steve Erb 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Director	1/2 hr	\$0	\$0
Sister Mary Pat Naumes 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Director	1/2 hr	\$0	\$0
Bob Scheelen 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Director	1/2 hr	\$0	\$0
Douglass Schmor 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Director	1/2 hr	\$0	\$0
Amy Belkin 1314-B Center Drive Box 264 Medford, OR 97501 Bus: 541-857-1040	Secretary & Executive Director	7 hr	\$25,000	\$0

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions ANNA MAY FAMILY FOUNDATION	Employer identification number (EIN) or <input checked="" type="checkbox"/> 93-1269424
Number, street, and room or suite no. If a P.O. box, see instructions. 1314-B CENTER DRIVE BOX 264	Social security number (SSN) <input type="checkbox"/>
City, town or post office, state, and ZIP code. For a foreign address, see instructions. MEDFORD, OR 97501	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

AMY BELKIN, EXECUTIVE DIRECTOR

• The books are in the care of ☒ 1314-B CENTER DRIVE BOX 264 - MEDFORD, OR 97501

Telephone No. ☒ 541-857-1040

FAX No. ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NECESSARY TO ACCUMULATE AND COMPILE THE INFORMATION TO PREPARED A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	1,812.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	3,707.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Michael Styrud Title ☒ Off Date ☒ 8-14-12

Form 8868 (Rev. 1-2012)