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## EXTENSION GRANTED UNTILL 8/15/12 Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

Depart Interna	ment I Rev	of the Treasury enue Service	Note. The	e foundation may		ble to use a copy of this	return to sati	sfy state repoi	ting requirements.	<b>ZUII</b>
			or tax year beginn	ing			, and e	nding		
Nam	e of	foundation			_				A Employer identification	n number
						FOUNDATION		In	93-1138741	
		BOX 996	ox number if mail is r	not delivered to stree	t add	ress)		Room/suite	B Telephone number (541)608-1	.732
		own, state, and Z		-		- <del></del>			C If exemption application is p	pending, check here
		all that apply:	Initial r		Ī	Initial return of a fo	ormer public (	charity	D 1. Foreign organization	s, check here
			Final re	eturn ss change	   	Amended return Name change			Foreign organizations m 2, check here and attach c	eeting the 85% test, omputation
H CI		type of organization 4047(a)(1	ation: X Se ) nonexempt chari			pt private foundation er taxable private found	ation		E If private foundation sta under section 507(b)(1	
I Fai			assets at end of y			1 1	Acc	rual	F If the foundation is in a	
(fro		Part II, col. (c),	line 16)	9 . (Part I. col	)ther umn	(specify) (d) must be on cash	basis )		under section 507(b)(1	)(B), check here
	rt I	Analysis of R	evenue and Experiounts in columns (b), (at the amounts in columns	nses c), and (d) may not		(a) Revenue and expenses per books	(b) Net ir	ivestment ome	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)
$\neg$	1		gifts, grants, etc.,		$\dagger$			<del></del>	N/A	(**************************************
- 1	2	Check X	if the foundation is not req	uired to attach Sch B						
İ	3	Interest on saving cash investments	, ,		<u> </u>	20 605		0 (05		Cmammaram 1
	4		ınterest from secu	rities	-	38,625.	3	8,625.		STATEMENT 1
		Gross rents Net rental income	or (loss)				<u> </u>			
	_		from sale of assets no	ot on line 10	+-	<18,150.	>			
ğ	b	Gross sales price assets on line 6a		58,565.						
Revenue	7	Capital gain net in	ncome (from Part IV, I	ne 2)				0.		
	8	Net short-term	capital gain	IVED	Ţ					
	9	Income modific Gross sales less and allowances	cations	(	╢	<del></del>				
			ds sold UG 2		4			<del></del>		<u> </u>
		Gross profit or	·	7017	-14					
	11	Other income	0005			68.		0.		STATEMENT 2
$\dashv$	12		s 1-through 11.		!	20,543.	3	88,625.		
	13		officers, directors, tru	•	℉	0.		0.		_0.
	14 15		e salaries and wag employee benefits		-					<del>                                     </del>
ses		Legal fees	cinployee benefit	•		<del></del>				
Sug		Accounting fee	s	STMT 3		2,926.		1,170.		1,756.
Ä	C	Other profession	onal fees							
and Administrative Expenses		Interest		amvm 4	$\vdash$	2 745		995.		0.
stra	18 19	Taxes Depreciation a	nd depletion	STMT 4	-	2,745.	<u> </u>	990.		·
ᆵ		•	nu depiction		$\vdash$					
₽			nces, and meeting	js					_	
and	22	Printing and pi	ublications							
ing		Other expense		STMT 5	<u> </u>	6,934.		6,651.	<u>.</u>	283.
Operating	24		g and administrat			12,605.		8,816.		2,039.
ŏ	25		d lines 13 through gifts, grants paid	23	$\vdash$	127,930.		0,010.		127,930.
			s and disburseme	ents.		22.75000				
		Add lines 24 a			$\perp$	140,535.		8,816.		129,969.
	27	Subtract line 2	6 from line 12:			110 000				
			e over expenses and		$\vdash$	<119,992.		29,809.		
			it income (if negative, i		$\vdash$		+ -	29,009.	N/A	
12350 12-02			perwork Reduction		e ins	tructions.			21/22	Form <b>990-PF</b> (2011)

	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year			
10	ar t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
$\Box$	1	Cash - non-interest-bearing	<14,656.>	248	248.			
	2	Savings and temporary cash investments						
		Accounts receivable ►						
	•	Less; allowance for doubtful accounts						
- 1	4	Pledges receivable						
ļ	7	Less; allowance for doubtful accounts						
- 1	5	Grants receivable		<del></del>				
		Receivables due from officers, directors, trustees, and other		<u> </u>				
	U							
	7	disqualified persons						
ļ	7				ì			
1	_	Less: allowance for doubtful accounts		<del></del>	<del>-</del>			
Assets		Inventories for sale or use						
1ss		Prepaid expenses and deferred charges			<del></del>			
٦		Investments - U.S. and state government obligations	1 200 266	1 100 205	1 107 665			
		Investments - corporate stock STMT 6	1,300,266.	1,189,305	1,127,665.			
	C	Investments - corporate bonds STMT 7	318,268.	309,374	241,598.			
	11	Investments - land, buildings, and equipment basis						
ļ		Less accumulated depreciation						
	12	Investments - mortgage loans						
	13	Investments - other STMT 8	478,047.	463,006	461,158.			
	14	Land, buildings, and equipment basis						
		Less accumulated depreciation			_			
	15	Other assets (describe ►						
-	16	Total assets (to be completed by all filers)	2,081,925.	1,961,933	1,830,669.			
$\rightarrow$	17	Accounts payable and accrued expenses		· ·				
	18	Grants payable			7			
ا ي	19	Deferred revenue						
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons		<del></del>	<del>-  </del>			
<u>i</u>	21	Mortgages and other notes payable						
<u>"</u>	22				<del> </del>			
		Other manifiles (describe			<del> </del>			
	23	Total liabilities (add lines 17 through 22)	0.	(	).l			
ᅥ	20	Foundations that follow SFAS 117, check here			$\stackrel{\sim}{\dashv}$			
-		and complete lines 24 through 26 and lines 30 and 31.						
ဖွ	0.4	Unrestricted						
ا ۲					<del>- </del>			
ala	25	Temporarily restricted			⊢			
8	26				-			
ا ج		•						
占		and complete lines 27 through 31.		(				
ţ	27	Capital stock, trust principal, or current funds	0.		).  			
Net Assets or Fund Bala	28	Paid-in or capital surplus, or land, bldg., and equipment fund	7					
اک	29	Retained earnings, accumulated income, endowment, or other funds	2,081,925.	1,961,933				
å	30	Total net assets or fund balances	2,081,925.	1,961,933	<u> </u>			
			0 001 005	1 051 005	,			
$\perp$	31	Total liabilities and net assets/fund balances	2,081,925.	1,961,933	3 •			
P	art	III Analysis of Changes in Net Assets or Fund B	alances					
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	1				
		st agree with end-of-year figure reported on prior year's return)		}	1 2,081,925.			
		r amount from Part I, line 27a		}	2 <119,992.			
		er increases not included in line 2 (itemize)		}	3 0.			
		lines 1, 2, and 3		<del> </del>	4 1,961,933.			
				}	<del></del>			
		reases not included in line 2 (itemize)	aluma (h) lina 20		5 0. 6 1,961,933.			
D	ota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	Julilli (v), iiile 30		0 1,301,333.			

Form **990-PF** (2011)

Part IV   Capital Gains a	and Lo	sses for Tax on In	vestmen	Income						
2-story brick wa	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				( <b>b)</b> D	How ac - Purcl - Dona	lase	c) Date a (mo., da	cquired ly, yr.)	(d) Date sold (mo., day, yr.)
1a FIDELITY ACCOU	NT 47	79-365459					P V	ARIC	ous	
b CAPITAL GAIN D	IVIDI	ENDS								
С										
<u>d</u>					<u> </u>			_		
e			T		L					
(e) Gross sales price	(f) [	Depreciation allowed (or allowable)		st or other basis expense of sale					in or (loss (f) minus (	(g)
a 154,376.		<u> </u>		176,71	.5.					<22,339.
ь 4,189.									_	4,189.
С										
d										
e				10101100						
Complete only for assets showin									ol. (h) gaın ot less thaı	
(i) F.M.V. as of 12/31/69	(	j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any					from col. (	h)) ´
a										<22,339.
b										4,189.
C										
d										
е										
2 Capital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0	r ın Part I, lıne - ın Part I, lıne	7 7	}	2				<18,150.
3 Net short-term capital gain or (los	s) as defi									
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8			iu (0).		}	3			N/A	
Part V   Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inco	me		
(For optional use by domestic private if section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not qual	nis part bla tion 4942 lify under	ank. tax on the distributable am section 4940(e). Do not co	nount of any yo	ear in the base pe irt.	rıod?	•				Yes X No
1 Enter the appropriate amount in a	each colui	nn for each year; see instr	uctions before	making any entri	es.					· , , ,
(a) Base period years Calendar year (or tax year beginnii	ng in)	(b) Adjusted qualifying dis		Net value of no		rıtable-			Dıstrıt (col. (b) dıv	(d) oution ratio vided by col. (c))
2010		11	3,821.				7,619.			.059355
2009		9	9,713.		1	<u>,62</u>	6,180.			.061317
2008			5,580.				9,350.			.058976
2007			1,134.				9,125.			.060597
2006		18	6,966.		2	,53	6,931.	<u> </u>		.073698
2 Total of line 1, column (d)								2		.313943
3 Average distribution ratio for the state the foundation has been in existent	-		on line 2 by 5,	or by the number	r of ye	ears		3		.062789
4 Enter the net value of noncharitab	le-use as:	sets for 2011 from Part X,	line 5					4		2,011,287.
5 Multiply line 4 by line 3								5		126,287.
6 Enter 1% of net investment incom	ne (1% of	Part I line 27h\						6		298.
	.5 (170 01	ij iii i i i i i j								126,585.
7 Add lines 5 and 6	_							7		
8 Enter qualifying distributions from If line 8 is equal to or greater than See the Part VI instructions.			e 1b, and comp	olete that part usin	ng a 1	% tax r	rate.	8		129,969.
										orm <b>QQO_DF</b> (2011)

Part VII   Excise Tax Based on Investment Income (Section 4940(6), 4940(6), or 4946 - se instructions)  I semipt operation identification deviction is section 4940(6), develocity in a land enter VMA on the 1.  Date of thing or determination letter:  (attach copy of letter in incessary-see instructions)  Donates for mindor or determination letter:  (attach copy of letter in incessary-see instructions)  Donates for mindor or determination feather.  (attach copy of letter in incessary-see instructions)  A red incessary-see instructions  (attach copy of letter in incessary-see instructions)  (by Tax under section 511 (donates section 4940(e)) requirements in Part V, check here   \( \backstrain \backstrain \) and enter 1%,  of Part I, line 27.  (a) And diners 1 and 2  Tax under section 511 (donates section 4947(e)(1) invists and back let number only. Others enter -0-)  3 2.938.  3 2.938.  3 2.938.  3 2.938.  3 2.938.  3 2.938.  4 0.  5 3 2.938.  4 0.  5 1 Exhapt for open granactions - Exhapt for only one payment or deled to 2011  5 8 6 6 7  5 8 2.938.  6 8 7  5 8 2.938.  6 8 7  5 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	Form	1990-PF (2011) JOE & FRANCES NAUMES FAMILY FOU				<u> 1138</u>			age 4
Date of Juling or determination letter: (attach copy of letter if necessary-see instructions) b Onnestic toundations that ment the section 4940(e) requirements in Part V, check here   \$\times \frac{7}{24}\$ and enter 1% of Part I, line 27b.  4 All other domestic foundations enter 2% of Ime 27b. Exempt for eyin organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add times 1 and 2 \$\frac{7}{2}\$ \$\frac{7}{2}	Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a	a), 4940(b), 494	0(e), or 4	948	- see ir	ıstru	ctior	15)
Date of Juling or determination letter: (attach copy of letter if necessary-see instructions) b Onnestic toundations that ment the section 4940(e) requirements in Part V, check here   \$\times \frac{7}{24}\$ and enter 1% of Part I, line 27b.  4 All other domestic foundations enter 2% of Ime 27b. Exempt for eyin organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add times 1 and 2 \$\frac{7}{2}\$ \$\frac{7}{2}	1a	Exempt operating foundations described in section 4940(d)(2), check here \( \bigs \) and enter	r "N/A" on line 1.	)		_			
b Domestic foundations that neet the section 444(e); requirements in 'Part V, check here ► \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				)	1				
of Part I, line 27b All Other domestic foundations enter 21k of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax abased on investment income. Subtract line 4 from line 3.1 zero or less, enter -0-  Tax abased on investment income. Subtract line 4 from line 3.1 zero or less, enter -0-  Tax abased on investment income. Subtract line 4 from line 3.1 zero or less, enter -0-  Tax abased on investment income. Subtract line 4 from line 3.1 zero or less, enter -0-  Tax des. If the configurations - tax withheld at source  Tax paid with application for extension of time to the (form 8868)  Tax des. If the total or lines 5 and 8 sinor total nine 7, enter amount owed  Tax des. If the total or lines 5 and 8 sinor total nine 7, enter amount owed  Tax des. If the total or lines 5 and 8 sinor total nine 7, enter amount owed  Tax des. If the total or lines 5 and 8 sinor total nine 7, enter amount owed  Tax des. If the total or lines 5 and 8 sinor total nine 7, enter amount owed  Tax des. If the total or lines 5 and 8 sinor total nine 7, enter amount owed  Tax des. If the total or line 10 to the credited to 2012 settinated tax.  Part VII-A Statements Regarding Activities  Tax des. If the sinor to the 10 total control of line 10 to the credited to 2012 settinated tax.  Part VII-A Statements Regarding Activities  Tax desertion of the sinor total settinated tax because any national, state, or local legislation or did it participate or interviene in any pellucal campaign?  Did it spend more than 5100 during the year (either directly) for political purposes (see instructions for definition).  Tax desertion of the size of the control of the activities and copies of any materials published or distributed by the Foundation in Connection with the activities and copies of any	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X and enter 1%	<b>)</b>	1			2.	98.
a All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2									
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 Add lines 1 and 2 3 2.98 - 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment or less than 1 to 2011 6 a 1 Exempt foreign organizations - Law withheld at source 6 b 5 Exempt foreign organizations - Law withheld at Source 6 b 6 c 6 c 6 c 7 Total credits and payments. Add lines 6s through 6d 7 Total credits and payments. Add lines 6s through 6d 8 Einter any penalty for underpayment of elsimited tax. Check here	C		Part I, line 12, col. (b	). J					
3 Add lines 1 and 2 Subtitle A (noteme) tax (domestic section 4947(a)(1) wusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Ceredis/Payments; 2 2011 estimated tax payments and 2010 overpayment credited to 2011 b Exempt foreign organizations - tax withheld at source 1 Tax pad with application for extension of line to file (form 8568) 6 Bactup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 8d 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount of well of the control of lines 5 and 8 is more than line 7, enter amount of well of the control lines 5 and 8 is more than line 7, enter amount of well of the second					2				
Subtilit A (necone) tax (domestic section 4447(a)(1) trusts and taxable foundations only, Others enter-0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-  6 Credits/Payments:  a 2011 estimated tax payments and 2010 overpayment credited to 2011  5 Exempt foreign organizations - tax withheld at source  6 Tax paid with application for extension of line to file (Form 8568)  6 Becking withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Total credits and payments. Add lines 6a through 8d  10 Total spend more than \$100 during the year?  10 Total the					3			2	98.
5 7 ax based on investment income. Subtract line 4 from line 3, lf zero or less, enter -0- Credits/Payments:  2 011 estimated tax payments and 2010 overpayment credited to 2011  5 Exempl foreign organizations - tax withheld at source C Tax paid with application for extension of time to file (Form 8668)  6 Backup withholding pernonously withheld T Total credits and payments. Add lines 6a through 6d Either any penalty for underpayment of estimated bx. Check here ☐ if Form 2220 is attached Either any penalty for underpayment of estimated bx. Check here ☐ if Form 2220 is attached  7 0. Either any penalty for underpayment of estimated bx. Check here ☐ if Form 2220 is attached  8 298.  9 1298.  10 verpayment, lift ne? 5 more than the total of lines 5 and 8 is more than line 7, enter amount owner life 1 is permitted to 2012 estimated tax ▶ 10 1  11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▶ 11  Part VII-A   Statements Regarding Activities  11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Did is spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  16 If the answer is "Yes" to 1g or 1g, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connaction with the activities  10 Unit to foundation life form 1120-POL for this year?  11 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 10.  1 His "Yes," attach a detailed description of the activities  1 His "Yes," attac			rs enter -0-)		4				0.
6 Credits/Payments: a 2011 estimated tax payments and 2010 overpayment credited to 2011 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d	5		,		5			2	98.
a 2011 estimated tax payments and 2010 overpayment credited to 2011 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to tibe (Form 8668) d Backup withholding erroneously withheld 7 Tool credits and payments. Add times 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, other amount orwerd 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount orwerd 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax.  Part VII-A Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to Tay or 15, statisch a detailed description of the activities of the distributed by the foundation in connection with the activities 0 bid the poundation like Form 1120-PDL for this year?  If the answer is "Yes" to Tay or 15, statisch a detailed description of the activities 0 bid the foundation in like Form 1120-PDL for this year?  If the statisch is detailed description of the activities 10 If Yes," attach a detailed description of the activities 2 bid Yes, That the state mount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S 0.  2 Has the foundation make any changes, not previously reported to the IRS?  If "Yes," attach a detailed description of the activities 2 bid In Yes," that if ided abx return on Form 990-F for this year?  If "Yes," that if ided abx return on Form 990-F for this year?  If "Yes," that if ided abx return on Form 990-F for this year?  If "Yes," it is the fide abx return on Form 990-F for this year?  If "Yes," complete Part II, col. (c), and Part X	6								
b Exempl foreign organizations - tax withhold at source			6a						
6 Tax due, If the total clines 5 and 8 is more than 1 to file (Form 8868)  6 Backup withholding erroneously withhold  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here			6b		1	ŀ			
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here			6c		1				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▼ 11    Part VII-A Statements Regarding Activities   Tax UiI-A Statements Tax UiI-A Statements Regarding Activities   Tax UiI-A Statements 100 during the year (either directly or indirectly) for political egislation or did it participate or intervene in any political campaign?   Tax UiI-A Statements 100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?   Tax UiI-A Statements Intervenents on intervenents of the activities   Did the foundation file Form 1120-P0. for this year?   Tax UiI-A Statements Intervenents on the activities   Tax UiI-A Statement Intervenents on the Intervenents on the Intervenen			6d		1				
8 Enter any penalty for underpayment of estimated tax. Check here			_		7				0.
S Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1 a or 1 b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation mechanicon with the activities and copies of any materials published or distributed by the foundation on which the activities and copies of any materials published or distributed by the foundation mechanicon with the activities and copies of any materials published or distributed by the foundation on which the activities?  1b If the answer is "Yes" to 1 a or 1 b, attach a defailed description of the activities and conformed copy of the changes.  2 Last the foundation engaged in any activities that have not previously been reported to the IRS?  1b If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS?  1b If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach as conformed copy of the changes.  4 Did the foundation have unrelated business gross income of \$1,000 or more during the	_		ed		8	1			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)?  1b X  1f the answer is "Yes" to 1 <sub>10</sub> or 1 <sub>10</sub> , ettach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1c Did the foundation if Form \$1120-POL for this year?  1c Did the foundation in Porm \$1120-POL for this year?  1d Fres, "attach a detailed description of the activities  1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation made any changes, not previously been reported to the IRS?  1f "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS?  1f "Yes," attach a detailed description of the activities  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  1f "Yes," attach the statement required by General Instruction 7  6 Are the requirements of section \$50(e) (relating to sections 4941 through 4945) satisfied either:  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  9 By language in the governing instrument, or  1 If "Yes," comple	_		-	•	9	<b></b>		2	98.
11 Enter the amount of line 10 to be: Gredited to 2012 estimated tax ▶ Refunded ▶ 11    Part VIII-A   Statements Regarding Activities   Statements Regarding Re						<b></b>			
Part VII-A   Statements Regarding Activities		• •	l <sub>R</sub>	efunded 🕨					
1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  1a						<u>.                                    </u>			
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1 <sub>B</sub> or 1 <sub>D</sub> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \[ \simeq \simeq \cdot \simeq \cdot \c			on or did it participate	or intervene	ın .			Yes	No
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If the answer is "Yes" to 1 <sub>1a</sub> or 1 <sub>b</sub> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  C Did the foundation file Form 1120-PQL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV  Ba Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instructions for Part XIV/? If "Yes," complete Part XIV  B Enter the states to which the foundation furnished a copy of Form 990-PF to the At	b		(see instructions for	definition)?			1b		X
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		and any personic boothing dubblantail continuation during the tax year in 165, attach a schedule in	Harriss and ac			Fori		-PF	

Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			l
If "Yes," attach statement (see instructions)	12		X
Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A			
The books are in care of ► NAUMES, INC. Telephone no. ►541-77	<b>'2-6</b>	268	
Located at ▶ 2 BARNETT RD, MEDFORD, OR ZIP+4 ▶97	501		
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	$\cdot \Box$
and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	_	Yes	N
securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign		-	
country			
	If "Yes," attach statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  The books are in care of ► NAUMES, INC.  Located at ► 2 BARNETT RD, MEDFORD, OR  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign	If "Yes," attach statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  The books are in care of ► NAUMES, INC.  Located at ► 2 BARNETT RD, MEDFORD, OR  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	If "Yes," attach statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  The books are in care of ► NAUMES, INC.  Located at ► 2 BARNETT RD, MEDFORD, OR  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	H		
a disqualified person?			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	i l		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
(5) Transfer any income or assets to a disqualified person (or make any of either available			
for the benefit or use of a disqualified person)?			
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period after		25	
termination of government service, if terminating within 90 days.)	-	-	ĺ
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	-		
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		ļ
Organizations relying on a current notice regarding disaster assistance check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
before the first day of the tax year beginning in 2011?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			ĺ
defined in section 4942(j)(3) or 4942(j)(5)):	1.		İ
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			İ
before 2011? Yes X No			İ
If "Yes," list the years			İ
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	]	-	
statement - see instructions.) N/A	2b		<u> </u>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•		-	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			İ
• :		-	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)  N/A			
	3b		Х
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<b></b>	├^
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4b		х
had not been removed from jeopardy before the first day of the tax year beginning in 2011?	m <b>990</b>	DE	

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Form 990-PF (2011) JOE & FRANCES NAUMES FAMILY FOUL		138741 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stati	ustical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers pro	oduced, etc.	Expenses
1 N/A	· · ·	
2		
3		
4		
Dort IV B Common of Business Balata d Investments		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year of	n lines 1 and 2	Amount
1 N/A	ii iiies i aiiu z.	Amount
I N/A		
2		
All other program-related investments. See instructions.		
3		

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Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,041,148.
b	Average of monthly cash balances	1b	768.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1đ	2,041,916.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) le 0.	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,041,916.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,629.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,011,287.
6	Minimum investment return. Enter 5% of line 5	6	100,564.
P	art XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	100,564.
2a	Tax on investment income for 2011 from Part VI, line 5	ā-,	
b	Income tax for 2011. (This does not include the tax from Part VI.)	£	
C	Add lines 2a and 2b	2c	298.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	100,266.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	100,266.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	100,266.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	m" w	100 060
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	129,969.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	العد محت	
a	Suitability test (prior IRS approval required)	3a	<del></del>
b	Cash distribution test (attach the required schedule)	3b	400.00
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	129,969.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	298.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	129,671.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	( <b>d</b> ) 2011
1 Distributable amount for 2011 from Part XI,				
line 7				100,266.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
<b>b</b> Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 65,685.				
b From 2007 35, 270.				
c From 2008 19,832.				
dFrom 2009 19,269.				
e From 2010 19,810.	150 066			
f Total of lines 3a through e	159,866.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶\$ 129, 969.				
			0.	
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		0.		<u> </u>
c Treated as distributions out of corpus	0.			
(Election required - see instructions) d Applied to 2011 distributable amount				100,266.
e Remaining amount distributed out of corpus	29,703.			100,2000
5 Excess distributions carryover applied to 2011	23,703.	***************************************	<del> </del>	0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:	100 - 100			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	189,569.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0		
assessed		0.		
d Subtract line 6c from line 6b. Taxable		0.		ļ
amount - see instructions		0.	<u> </u>	
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	65,685.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	123,884.			
10 Analysis of line 9:				
a Excess from 2007 35,270.				
b Excess from 2008 19,832.			1	
c Excess from 2009 19,269.				
d Excess from 2010 19,810.				
e Excess from 2011 29,703.			L	
				Form <b>990-PF</b> (2011)

	RANCES NAUM			93-113	38741 Page 10
Part XIV   Private Operating F			A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo			▶ [	<del>- : </del>	
<b>b</b> Check box to indicate whether the found		g foundation described it		4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(-1-2-12	Prior 3 years		
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:	-				
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on	İ				
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				<del></del>	
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during t					
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	•	than 2% of the total cont	ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed r	more than \$5,000). (See s	ection 507(d)(2).)	•		•
NONE					
<b>b</b> List any managers of the foundation who other entity) of which the foundation ha			or an equally large portion	on of the ownership of a pa	rtnership or
NONE	<b>J</b>				
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarship etc. Pr	ograms:		
Check here X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does n		
a The name, address, and telephone num	· · · · · · · · · · · · · · · · · · ·				<del></del>
N/A	iber of the person to who	n applications should be	addicoocd.		
${f b}$ The form in which applications should ${f b}$ ${f N/A}$	be submitted and informa	tion and materials they st	nould include:		
c Any submission deadlines:					
N/A					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields.	kinds of institutions, or o	other factors:	
N/A	, =, 530g.upillo			···	
123601 12-02-11			- "		Form <b>990-PF</b> (2011)

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Part XV Supplementary Information 3 Grants and Contributions Paid During the		e Payment		
Recipient	If recipient is an individual	, [		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor			
PROVIDENCE COMMUNITY HEALTH FOUNDATION 940 ROYAL AVE, SUITE 410	NONE	509(A)(1)	SUPPORT FOR HEALTH CARE MISSION	1 200
MEDFORD, OR 97504	_			1,200
KID TIME DISCOVERY EXPERIENCE 106 NO. CENTRAL AVE MEDFORD, OR 97501	NONE	509(A)(1)	SUPPORT FOR COMMUNITY RECREATION PROGRAMS	2,500
WENATCHEE VALLEY FAMILY YMCA PO BOX 1974 WENATCHEE, WA 98807	NONE	509(A)(2)	SUPPORT FOR COMMUNITY RECREATION PROGRAMS	1,000
SOUTHERN OREGON HUMANE SOCIETY	NONE	509(A)(1)	SUPPORT OPERATIONS	
2910 TABLE ROCK ROAD MEDFORD, OR 97501			_	500
LA CLINICA DEL VALLE 3617 S PACFIC HIGHWAY MEDFORD, OR 97501	NONE	509(A)(1)	SUPPORT FOR COMMUNITY HEALTH	12,500
	ONTINUATION SHI	EET(S)	<b>▶</b> 3a	127,930
b Approved for future payment  NONE				
Total			<b>▶</b> 3b	m <b>990-PF</b> (201

Part XVI-A Analysis of Income-Producing Activities

Fatar and a second contact of	Unrelated t	ousiness income	Exclude	d by section 512, 513, or 514	(a)
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
a	_				
b	-				<del></del>
C	-				
d	-		$\vdash$		
e	-		1		
	-		<del>                                     </del>		
g Fees and contracts from government agencies					
2 Membership dues and assessments			$\vdash$		
3 Interest on savings and temporary cash			1 1		
investments	<u> </u>		1 4	20 605	
4 Dividends and interest from securities			14	38,625.	
5 Net rental income or (loss) from real estate:	£	- I	$\vdash$		
a Debt-financed property					
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal					
property			<u> </u>		
7 Other investment income			<u> </u>		
8 Gain or (loss) from sales of assets other				4.4.4.	
than inventory			18	<18,150.	>
9 Net income or (loss) from special events			1		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	1				
a REFUND	_		01	68.	
b					
c	_				
d	_				
e	_		<u> </u>	00 540	
12 Subtotal. Add columns (b), (d), and (e)	şī.	0.	-	20,543.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	20,543.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accor	nplishment of Ex	xempt	Purposes	
Line No. Explain below how each activity for which in	nome is reported in	column (a) of Part VVI A	contribu	tad importantly to the accom	unlichment of
1 - f d - t 1 (- t b			COMBIDO	neu importantiy to the accom	ipiisiiiieiit oi
the foundation's exempt purposes (other tha	in by providing tand	<del></del>			
					· -· · · -
		· · · · · · · · · · · · · · · · · · ·			
	<del> </del>				·
123621					Form <b>990-PF</b> (2011)

## Form 990-PF (2011) JOE & FRANCES NAUMES FAMILY FOUNDATION 93-1138741 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly aggree in any of the following with any other organization described in section 501(a) of

	organization unechy or mun					011 50 1(0) 01	1 /	163	140
the Cod	le (other than section 501(c)	ı(3) organizations) or	in section 52	7, relating to political organi	zations?				
a Transfe	rs from the reporting founda	ation to a noncharitab	le exempt org	anization of:					
(1) Cas	sh						1a(1)		<u>X</u>
(2) Oth	ner assets						1a(2)		X
<b>b</b> Other tr	ansactions:								
(1) Sal	les of assets to a noncharital	ble exempt organizati	on				1b(1)		X
(2) Pui	rchases of assets from a noi	ncharitable exempt or	rganization				1b(2)		X
(3) Rei	ntal of facilities, equipment,	or other assets					1b(3)		X
(4) Rei	ımbursement arrangements						1b(4)		X
(5) Loa	ans or loan guarantees						1b(5)		X
(6) Per	rformance of services or me	mbership or fundrais	ing solicitation	ns			1b(6)		X
	of facilities, equipment, ma						10		X
d If the ar	nswer to any of the above is	"Yes," complete the fo	ollowing sche	dule. Column (b) should alv	vavs show the fair n	narket value of the goods, o	ther ass	ets.	
	ces given by the reporting fo							,	
	(d) the value of the goods,				•	,			
a)Line no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and s	haring ar	rangeme	ents
·		···········	N/A		1				
					1				
			· <del>• • • • • • • • • • • • • • • • • • •</del>		+				
				<del></del>	+				
					+				
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<u> </u>									
		<u></u>							
	<del></del>								
		<u></u>							
2a Is the fo	oundation directly or indirec	tly affiliated with, or re	elated to, one	or more tax-exempt organiz	zations described	_	_		_
ın secti	on 501(c) of the Code (othe	r than section 501(c)(	(3)) or in sect	ion 527?			Yes	X	No
b If "Yes,"	complete the following sch								
	(a) Name of org	janization		(b) Type of organization		(c) Description of relationsh	пр		
	N/A								
						-			
				·					
	der penalties of perjury, I declare						the IRS	discuss	thie
Sign and	d belief, it is true, correct, and cor	nplete Declaration of pre	eparer (other than	n taxpayer) is based on all inform	ation of which prepare	r nas any knowledge retur	rn with th	e prepar	er
Here		<del></del>		18/14/612	DIRECT		Yes		
S	ignature of officer or trustee	<u> </u>		Date / //	Title				
	Print/Type preparer's na		Preparer's si	gnature	Date	Check   if PTIN			
			17	$\sim \sim \sim$	/ /	self- employed			
Paid	BRYAN S. P	OWELL	13	S. Toull	8/13/17	· · ·	0022	314	
. c.c. Prepare				- 101000	11-11	Firm's EIN ▶ 91-01			
Use Onl						I IIII SEIN P SI UI			
	Firm's address ▶ P .	O. BOX 22	650	<del></del>		+			
	<b>     </b>	KIMA, WA		2650		Phone no. 509-2	24Ω_	775	n
	L.L. IA	TITE, WA	<del>50501-</del>			1	rm <b>990</b>		
						For	111 99U	,-rr(	(2011)

123622 12-02-11

Part XV Supplementary Information \*Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor 509(A)(1) SUPPORT FOR COMMUNITY FAMILY NURTURING CENTER NONE HEALTH 212 NORTH OAKDALE 5,000. MEDFORD, OR 97501 SOU PRE-COLLEGE YOUTH PROGRAMS NONE 170(B)(1)(A)(IVSUPPORT FOR EDUCATION SCHOLARHSHIP 1250 SISKIYOU BOULEVARD PROGRAMS 5,000. ASHLAND, OR 97520 170(B)(1)(A)(VISUPPORT FOR CLOTHING NONE MAGDALENE HOME AND SHELTER PO BOX 255 500. MEDFORD, OR 97501 170(B)(1)(A)(IISUPPORT FOR COMMUNITY ASANTE FOUNDATION NONE HEALTH 2600 SISKIYOU BLVD STE #100 12,500. MEDFORD, OR 97504 ADDICTIONS RECOVERY CENTER NONE 170(B)(1)(A)(VISUPPORT FOR COMMUNITY HEALTH 1003 WEST MAIN ST. 500. MEDFORD, OR 97501 170(B)(1)(A)(VISUPPORT FOR COMMUNITY COMMUNITY HEALTH CENTER, INC NONE HEALTH 19 MURTLE STREET 6,000. MEDFORD, OR 97504 BOYS & GIRLS CLUB OF WHITE CITY NONE 509(A)(1) SUPPORT FOR COMMUNITY RECREATION PROGRAMS 3275 AVENUE G WHITE CITY, OR 97503 500. 509(A)(2) SUPPORT FOR CULTURAL CRATERIAN GINGER ROGERS THEATER NONE 23 S. CENTRAL AVE. ENRICHMENT 2,230. MEDFORD, OR 97501 509(A)(1) SUPPORT FOR HEALTH UNITED WAY NONE CARE MISSION 769 SPRING STREET 2,500. MEDFORD, OR 97504 NONE 509(A)(1) SUPPORT FOR CULTURAL S.O. HISTORICAL SOCIETY ENRICHMENT 106 N CENTRAL AVENUE 500. MEDFORD, OR 97501 110,230. Total from continuation sheets

Supplementary Information 3. Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient or substantial contributor 170(B)(1)(A)(IISUPPORT FOR EDUCATION SACRED HEART CATHOLIC SCHOOL NONE SCHOLARHSHIP 431 SOUTH IVY STREET PROGRAMS 10,000. MEDFORD, OR 97501 170(B)(1)(A)(IISUPPORT FOR EDUCATION ST. MARY'S OF MEDFORD INC. NONE SCHOLARHSHIP 816 BLACK OAK DRIVE PROGRAMS MEDFORD OR 97501 35,000. 170(B)(1)(A)(IISUPPORT FOR EDUCATION ST, MARY'S SCHOOL NONE SCHOLARHSHIP 816 BLACK OAK DRIVE PROGRAMS 5,000. MEDFORD, OR 97504 FRIENDS OF THE PACKARD OF YUBA COUNTY 509(A)(2) SUPPORT FOR EDUCATION SCHOLARHSHIP INC 303 SECOND ST. PROGRAMS MARYVILLE, CA 95901 18,000. MASLOW PROJECT'S NONE 509(A)(1) SUPPORT FOR EDUCATION 500 MONROE STREET & SCHOLARHSHIP 500. PROGRAMS MEDFORD, OR 97501 SMART NONE 509(A)(1) SUPPORT FOR EDUCATION 670 SUPERIOR COURT #108 & SCHOLARHSHIP 500. PROGRAMS MEDFORD, OR 97504 NONE 509(A)(2) SUPPORT PROGRAMS FOR JOSEPHINE COUNTY FOOD BANK LOW-INCOME INDIVIDUALS 1470 SE M STREET #1-C GRANTS PASS, OR 97526 5,000. 170(B)(1)(A)(VISUPPORT PROGRAMS FOR ACCESS, INC NONE LOW-INCOME INDIVIDUALS 3630 AVIATION WAAY MEDFORD, OR 97504 1,000. Total from continuation sheets

Part XV

FORM 990-PF DIVIDENI	DS AND II	NTER	EST FROM	SECU	JRITIES	STATEMENT	1
SOURCE	GI	ROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A	)
SAVANT GROUP			38,625.		0.	38,62	25.
TOTAL TO FM 990-PF, PART I, I	LN 4		38,625.		0.	38,62	25.
FORM 990-PF	OTH	ER I	NCOME			STATEMENT	2
DESCRIPTION		:	(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
REFUND				68.	0.	•	
TOTAL TO FORM 990-PF, PART I	, LINE 1	1		68.	0	•	
FORM 990-PF	ACCO	UNTI	NG FEES			STATEMENT	3
DESCRIPTION	(A) EXPENS: PER BO		(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	2,926.		1,170.		•	1,7	56.
TO FORM 990-PF, PG 1, LN 16B	В 2,926		1,170.		·	1,756.	
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION	(A) EXPENS PER BO	ES	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
FOREIGN TAXES 990-PF PAYMENTS		995. 750.		995 0			0.
TO FORM 990-PF, PG 1, LN 18	2,	745.		995	•		0.
=							

FORM 990-PF	OTHER EX	KPENSES		STATEMENT			
DESCRIPTION	(A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME			(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES	
LICENSES AND FEES INVESTMENT FEES MISCELLANEOUS EXPENSE CP 504 FEE	50. 6,331. 270. 283.	6	50. ,331. 270. 0.		28	0. 0. 0. 83.	
TO FORM 990-PF, PG 1, LN 23	6,934.	6	,651.			83.	
FORM 990-PF	CORPORATI	E STOCK	<del></del>		STATEMENT	6	
DESCRIPTION			вос	OK VALUE	FAIR MARKE	r	
DFA US SMALL CAP PORTFOLIO RUSSELL U.S. CORE EQUITY I RUSSELL U.S. QUANTITATIVE EQUITMENT EQUITM	I Es s			67,826. 141,205. 214,040. 161,945. 134,285. 187,519. 183,248. 99,237.	80,93 124,63 193,53 131,76 117,4 195,8 191,96	33 32 61 72 78 02	
TOTAL TO FORM 990-PF, PART I	I, LINE 10B			1,189,305.	1,127,6	65	
FORM 990-PF	CORPORATI	E BONDS			STATEMENT	-	
DESCRIPTION			вос	OK VALUE	FAIR MARKE' VALUE	Г	
DFA INTERNATIONAL SMALL COMPARUSSELL EMERGING MARKETS S RUSSELL INTERNATIONAL DEVELOR				72,600. 84,875. 151,899.	60,65 71,1 109,8	31.	
TOTAL TO FORM 990-PF, PART II, LINE 10C				309,374.	241,598.		

FORM 990-PF	OTHER	INVESTMENTS		STATEMENT	8
ESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
RUSSELL STRATEGIC BOND I AMERICAN EUROPACIFIC GROWTH F2 PIMCO TOTAL RETURN FUND		COST COST COST	153,898. 103,624. 205,484.	161,34 94,09 205,71	98.
TOTAL TO FORM 990-PF, PART II,	LINE 3	13	463,006.	461,15	58.