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# Short Form

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions).  
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.  
► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2011

Open to Public  
Inspection**A For the 2011 calendar year, or tax year beginning****1 January , 2011, and ending 31 December , 20 11****B Check if applicable**

- Address change  
 Name change  
 Initial return  
 Terminated  
 Amended return  
 Application pending

**C Name of organization**

Eugene Folklore Society

Number and street (or P O. box, if mail is not delivered to street address)

PO Box 1645

**D Employer identification number**

93-0712073

E Telephone number

541-485-2128

**F Group Exemption  
Number ►**

City or town, state or country, and ZIP + 4

Eugene, OR 97405-1645

**G Accounting Method:**  Cash  Accrual Other (specify) ►**I Website:** ► <http://eugenefolklore.org>**J Tax-exempt status (check only one) —**  501(c)(3)  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527**H Check ►  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).****K Check ►  if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.****L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II,****line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 56,708****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)**Check if the organization used Schedule O to respond to any question in this Part I . . . . . 

Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received . . . . . <b>1</b> 20 <b>2</b> Program service revenue including government fees and contracts . . . . . <b>2</b> 54,334 <b>3</b> Membership dues and assessments . . . . . <b>3</b> 2,495 <b>4</b> Investment income . . . . . <b>4</b> 759 <b>5a</b> Gross amount from sale of assets other than inventory . . . . . <b>5a</b> 0 <b>b</b> Less: cost or other basis and sales expenses . . . . . <b>5b</b> 0 <b>c</b> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . . <b>6</b> Gaming and fundraising events <b>RECEIVED</b> MAY 17 2012 <b>a</b> Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . . <b>6a</b> 0 <b>b</b> Gross income from fundraising events (not including \$ 0 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . . <b>6b</b> 0 <b>c</b> Less: direct expenses from gaming and fundraising events . . . . . <b>6c</b> 0 <b>d</b> Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . . <b>6d</b> 0 <b>7a</b> Gross sales of inventory, less returns and allowances . . . . . <b>7a</b> 0 <b>b</b> Less: cost of goods sold . . . . . <b>7b</b> 0 <b>c</b> Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . . <b>8</b> Other revenue (describe in Schedule O) . . . . . <b>9</b> <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ► <b>9</b> 57,608
JUN 15 2012 Expenses	<b>10</b> Grants and similar amounts paid (list in Schedule O) . . . . . <b>10</b> 370 <b>11</b> Benefits paid to or for members . . . . . <b>11</b> 0 <b>12</b> Salaries, other compensation, and employee benefits . . . . . <b>12</b> 0 <b>13</b> Professional fees and other payments to independent contractors . . . . . <b>13</b> 37,803 <b>14</b> Occupancy, rent, utilities, and maintenance . . . . . <b>14</b> 16,339 <b>15</b> Printing, publications, postage, and shipping . . . . . <b>15</b> 1,808 <b>16</b> Other expenses (describe in Schedule O) . . . . . <b>16</b> 871 <b>17</b> <b>Total expenses.</b> Add lines 10 through 16 ► <b>17</b> 57,192
Net Assets	<b>18</b> Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . <b>18</b> 416 <b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . . <b>19</b> 133,433 <b>20</b> Other changes in net assets or fund balances (explain in Schedule O) . . . . . <b>20</b> 0 <b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20 ► <b>21</b> 133,849

**Part II Balance Sheets. (see the instructions for Part II.)**

Check if the organization used Schedule O to respond to any question in this Part II . . . . .

	(A) Beginning of year	(B) End of year
<b>22 Cash, savings, and investments</b>	<b>131,738</b>	<b>22</b> 132,154
<b>23 Land and buildings</b>	<b>0</b>	<b>23</b> 0
<b>24 Other assets (describe in Schedule O)</b>	<b>1,695</b>	<b>24</b> 1,695
<b>25 Total assets</b>	<b>133,433</b>	<b>25</b> 133,849
<b>26 Total liabilities (describe in Schedule O)</b>	<b>0</b>	<b>26</b> 0
<b>27 Net assets or fund balances (line 27 of column (B) must agree with line 21)</b>	<b>133,433</b>	<b>27</b> 133,849

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III.)

**Check if the organization used Schedule O to respond to any question in this Part III**

## What is the organization's primary exempt purpose? Promoting traditional folk culture

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others)

28	18 dance events with workshops were held in 2011, with traditional dances taught at all. About 1850 people attended over the course of the year.		
	(Grants \$ ) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	28a	14,287
29	A weekend music and dance retreat was held April 8-10, 2011 at a rented camp facility. Professional artists taught music and dance to 175 attendees.		
	(Grants \$ ) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	29a	25,857
30	A weekend music and dance retreat was held July 29-31, 2011 at a rented camp facility. Professional artists taught music and dance to 150 attendees.		
	(Grants \$ ) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	30a	13,998
31	Other program services (describe in Schedule O) . . . . .		
	(Grants \$ ) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/>	31a	
32	<b>Total program service expenses</b> (add lines 28a through 31a) . . . . .	► <input type="checkbox"/>	32 54,142

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (see the instructions for Part IV.)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Kay Rumsey 86310 N. Modesto Dr., Eugene, OR 97405	President, 2	0	0	0
William Watson 1995 Tigertail Road, Eugene, OR 97405	Treasurer, 2	0	0	0
Stephen Flanagan 3405 Storey Blvd, Eugene, OR 97405	Retreat Coordinator, 2	0	0	0
Carol Melia 3395 Kincaid St, Eugene, OR 97405	Dance Coordinator, 1	0	0	0
Judy Hundis 1339 Hammock St, Eugene, OR 97401	Secretary, 1	0	0	0

**Part V Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V

- 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O . . . . . 33
- 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) . . . . . 34
- 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . . . . 35a
- b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O 35b
- c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III 35c
- 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . . 36
- 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a 0 37a
- b Did the organization file Form 1120-POL for this year? . . . . . 37b
- 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . . 38a
- b If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . . 38b
- 39 Section 501(c)(7) organizations. Enter:
- a Initiation fees and capital contributions included on line 9 . . . . . 39a
- b Gross receipts, included on line 9, for public use of club facilities . . . . . 39b
- 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
- section 4911 ► 0 ; section 4912 ► 0 ; section 4955 ► 0 40a
- b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . . 40b
- c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . 40c
- d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . 40d
- e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. . . . . 40e

41 List the states with which a copy of this return is filed. ► Oregon

42a The organization's books are in care of ► William Watson Telephone no. ► 541-505-8930  
Located at ► 1995 Tigertail Rd, Eugene, OR ZIP + 4 ► 97405-1727

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country: ►

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.

c At any time during the calendar year, did the organization maintain an office outside the U.S.? . . . . .  
If "Yes," enter the name of the foreign country: ►

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 43

44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . . 44a

b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . . 44b

c Did the organization receive any payments for indoor tanning services during the year? . . . . . 44c

d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . . 44d

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . 45a

45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) . . . . . 45b

	Yes	No
33	✓	
34	✓	
35a	✓	
35b		
35c		
36	✓	
37a		0
37b	✓	
38a	✓	
38b		
39a		
39b		
40a		
40b	✓	
40c		0
40d		0
40e	✓	
42a		
42b	✓	
42c	✓	
43		
44a	✓	
44b	✓	
44c	✓	
44d		
45a	✓	
45b	✓	

**46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .  **46**

**Part VI** **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

**47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .  **47**

**48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .  **48**

**49a** Did the organization make any transfers to an exempt non-charitable related organization? . . . . .  **49a**

**b** If "Yes," was the related organization a section 527 organization? . . . . .  **49b**

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
None				

**f** Total number of other employees paid over \$100,000 . . . . . ► 0

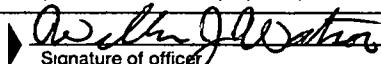
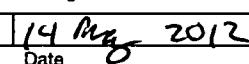
**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		

**d** Total number of other independent contractors each receiving over \$100,000 . . . . . ► 0

**52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A . . . . . ►  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	 Signature of officer	 Date
	William J. Watson, treasurer	
	Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ►  Yes  No

**SCHEDULE A**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

**2011**

Open to Public  
Inspection

Name of the organization  
Eugene Folklore Society

Employer identification number  
93-0712073

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a  Type I      b  Type II      c  Type III—Functionally integrated      d  Type III—Other
  - e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
  - f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . . . . .
  - g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
    - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? . . . . .
    - (ii) A family member of a person described in (i) above? . . . . .
    - (iii) A 35% controlled entity of a person described in (i) or (ii) above? . . . . .
  - h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?	(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
				Yes	No	Yes	No	
(A)								
(B)								
(C)								
(D)								
(E)								
<b>Total</b>								

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4 Total.</b> Add lines 1 through 3 . . . . .						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
<b>6 Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4 . . . . .						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>11 Total support.</b> Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions) . . . . .					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . . ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) . . . . .	14	%
15 Public support percentage from 2010 Schedule A, Part II, line 14 . . . . .	15	%
<b>16a 33½% support test—2011.</b> If the organization did not check the box on line 13, and line 14 is 33½% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
<b>b 33½% support test—2010.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33½% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
<b>17a 10%-facts-and-circumstances test—2011.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
<b>b 10%-facts-and-circumstances test—2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ► <input type="checkbox"/>		

**Part III: Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support****Calendar year (or fiscal year beginning in) ►**

	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,488	1,362	1,470	1,692	2,495	8,507
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . .	51,686	33,502	50,817	33,908	54,334	224,247
3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . .	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge . . .	0	0	0	0	0	0
<b>6 Total. Add lines 1 through 5. . .</b>	<b>53,174</b>	<b>34,864</b>	<b>52,287</b>	<b>35,600</b>	<b>56,829</b>	<b>232,754</b>
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .	0	0	0	0	0	0
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
<b>c</b> Add lines 7a and 7b . . . . .	0	0	0	0	0	0
<b>8 Public support</b> (Subtract line 7c from line 6.) . . . . .						

**Section B. Total Support****Calendar year (or fiscal year beginning in) ►**

	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>9</b> Amounts from line 6 . . . . .	<b>53,174</b>	<b>34,864</b>	<b>52,287</b>	<b>35,600</b>	<b>56,829</b>	<b>232,754</b>
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .	5,777	4,374	2,632	1,297	759	14,839
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . .	0	0	0	0	0	0
<b>c</b> Add lines 10a and 10b . . . . .	<b>5,777</b>	<b>4,374</b>	<b>2,632</b>	<b>1,297</b>	<b>759</b>	<b>14,839</b>
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .	0	0	0	0	0	0
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .	<b>58,951</b>	<b>39,238</b>	<b>54,919</b>	<b>36,897</b>	<b>57,588</b>	<b>247,593</b>
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	<b>94 %</b>
<b>16</b> Public support percentage from 2010 Schedule A, Part III, line 15 . . . . .	<b>16</b>	<b>92 %</b>

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	<b>6 %</b>
<b>18</b> Investment income percentage from 2010 Schedule A, Part III, line 17 . . . . .	<b>18</b>	<b>8 %</b>
<b>19a</b> <b>33 1/3% support tests—2011.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/>		
<b>b</b> <b>33 1/3% support tests—2010.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
<b>20</b> <b>Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/>		

**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

**2011**

Open to Public  
Inspection

Name of the organization  
**Eugene Folklore Society**

Employer identification number  
**93-0712073**

**Part I, Line 10: Grants and similar amounts paid: Total of \$370**

**Scholarships paid directly to members of the folklore society to allow them to attend traditional dance events: \$170.**

**Scholarships paid to affiliated organizations to allow our members to attend traditional dance events run by that organization: \$200**

**Part I, Line 16: Other expenses: total of \$871**

**Liability insurance: \$520**

**Web site: \$97**

**Service award: \$100**

**Blank checks and office supplies: \$35**

**Music licensing: \$32**

**Part II, Line 24: Other assets: Automatic External Defibrillator: \$1695 cost.**

**Part III, Line 31: Other program services.**

**Morris dance: Occasional workshops, training sessions, and performances of traditional dance, and weekly practice sessions, \$0.**

**(Participants paid for expenses out of their own funds.)**

**Song Circle: Monthly gatherings, with members of our organization and the general public teaching each other traditional songs and modern compositions: \$0. (The group meets in member homes, no funding required.)**

## **BY-LAWS OF THE EUGENE FOLKLORE SOCIETY**

### **ARTICLE I Purposes of the Corporation**

This corporation shall be organized and operated exclusively for charitable, scientific, literary, religious, and educational purposes. Subject to the limitations stated in the Articles of Incorporation, the purposes of this corporation shall be to engage in any lawful activities, none of which are for profit, for which corporations may be organized under Chapter 65 of the Oregon Revised Statutes (or its corresponding future provisions).

This corporation's primary purpose shall be to further the understanding, appreciation, and performance of traditional folk arts by providing folk art opportunities within the Eugene community.

### **ARTICLE II Membership**

#### **Section 1 Classes and Voting**

There shall be one class of members of this corporation. Each member shall be entitled to one vote on these matters: Amending the Articles of Incorporation; Amending, restating, or replacing the Bylaws of the corporation; Electing all members of the Board of Directors; Dissolution of the corporation, and Merger of the corporation. If a membership stands of record in the names of two or more persons, the vote of any one of those persons shall count as only one vote and shall not represent the vote of any other person.

#### **Section 2 Qualifications**

An individual, 18 and older, shall become a member of the corporation by paying annual dues as set by the Board.

#### **Section 3 Termination, Expulsion, Suspension**

Membership may be terminated by the Board of Directors after giving the member at least 15 days prior written notice by first-class certified mail of the termination at the member's last address of record, and the reason(s) for the termination, as well as an opportunity for the member to be heard by the Board, orally or in writing, not less than five days before the effective date of the termination. The decision of the Board shall be final and shall not be reviewable by any court.

#### **Section 4 Annual Meeting**

The annual meeting of the members shall be held in May at a time and place set by the Board of Directors.

#### **Section 5 Special Meetings**

Special meetings of the members shall be held at the call of the Board of Directors, or by the call of at least five percent of the voting members of the corporation by one or more written demands signed, dated and delivered to the corporation's Secretary. Such demand by the members shall describe the purpose for the meeting.

If the Board calls a special meeting of the members, the members must receive proper legal notice. For a special meeting demanded by the members, the Board may set the time and place if they give notice within 30 days of the corporation's receipt of the demand; otherwise, a person who signed the demand or demands may set the time and place of the meeting and give proper notice. Only matters relating to the purpose or purposes described in the meeting notice may be conducted at the meeting.

#### **Section 6 Notice of Meeting**

Notice of all meetings of the members shall be given to each member at the last address of record, by first class mail at least 7 days before the meeting, or by means other than first class mail, at least 30 but not more than 60 days before the meeting. The notice shall include the date, time, place, and the purpose of the meeting.

#### **Section 7 Quorum and Voting**

Those votes represented at a meeting of members shall constitute a quorum. A majority vote of the members represented and voting is the act of the members, unless these Bylaws or the law provide differently.

#### **Section 8 Proxy Voting**

There shall be no voting by proxy.

#### **Section 9 Action Without Meeting**

Any action required by law or permitted by these bylaws to be taken at a meeting of the members may be taken without a meeting if a consent in writing, setting forth the action to be taken or so taken, shall be signed by all members.

### **ARTICLE III Board of Directors**

#### **Section 1 Duties**

The affairs of the corporation shall be managed by the Board of Directors.

#### **Section 2 Number and Qualifications of Directors**

The number of Directors may vary between a minimum of five and a maximum of nine. Any member of the corporation in good standing for at least six months shall be eligible for election to the Board of Directors.

#### **Section 3 Terms of Office and Election of Directors**

The term of office for Directors shall be one year, from June 1 through May 31. A Director may be reelected without limitation on the number of terms she or he may serve. The Board shall be elected annually by ballot by the members in conjunction with the annual meeting of the members.

#### **Section 4 Removal of Directors**

Any Director may be removed, with or without cause, by the members at a meeting of the membership called for that purpose, by a majority vote of the members entitled to vote at an election of Directors, who are represented and voting at said meeting.

## **Section 5 Vacancies**

Vacancies resulting from an increase in the number of Directors shall be filled by election by the members, by ballot, either at the annual election or at another time determined by the Board. Other vacancies on the Board shall be filled by a two-thirds vote of the Directors present, provided a quorum is in attendance. These board-appointed or newly elected Directors shall serve in these positions for the remainder of the current term.

## **Section 6 Quorum and Action**

A quorum at a board meeting shall be a majority of the number of all Directors prescribed by the Board, or if no number is prescribed, by a majority of all Directors in office immediately before the meeting begins. If a quorum is present, action is taken by a majority vote of Directors present. Where the law requires a majority vote of Directors in office (to establish committees that exercise Board functions, to amend the Articles of Incorporation, to sell assets not in the regular course of business, to merge, to dissolve, or for other matters) such action is taken by that majority as required by law.

## **Section 7 Regular Meetings**

Regular meetings of the Board of Directors shall be held at the time and place to be determined by the Board of Directors. No notice of the date, time, place, or purpose of these meetings is required. All regular meetings of the Board of Directors shall be open to the general membership, but voting shall be restricted to members of the Board.

## **Section 8 Special Meetings**

Special meetings of the Board of Directors shall be held at the time and place to be determined by the Board of Directors. The presiding officer, the President, or 20 percent of the Directors then in office may call and give notice of the meeting of the Board. Notice of such meetings, describing the date, time place, and purpose of the meeting, shall be delivered to each Director personally or by telephone or by mail not less than two days prior to the special meeting.

## **Section 9 Meeting by Telecommunication**

Any regular or special meeting of the Board of Directors may be conducted through use of any means of communication by which all Directors participating may simultaneously hear each other during the meeting. A director participating in such a meeting is deemed present for the purposes of a quorum.

## **Section 10 Compensation**

Directors shall not receive salaries for their Board services, but may be reimbursed for expenses related to Board service.

## **Section 11 Action without Meeting**

Any action required by law to be taken at a meeting of the Board, or any action which may be taken at a Board meeting, may be taken without a meeting if a consent in writing, setting forth the action to be taken or so taken, shall be signed by all the Directors.

## **ARTICLE IV Committees**

### **Section 1 Executive Committee**

The Board of Directors may elect an Executive Committee from among the Directors currently in office. The Executive committee shall have the authority to make ongoing decisions between Board meetings and shall have the authority to make financial and budgetary decisions.

### **Section 2 Other Committees**

The Board of Directors may establish such other committees as it deems necessary and desirable. Such Committees may exercise the authority of the Board of Directors or may be advisory committees.

### **Section 3 Composition of Committees Exercising Board Functions**

Any committee that exercises any authority of the Board of Directors shall be composed of two or more Directors, elected by the Board of Directors by a majority vote of all Directors in office at that time, and shall serve at the pleasure of the Board.

### **Section 4 Quorum and Actions**

A quorum at a Committee meeting exercising Board functions shall be a majority of all Committee members in office immediately before the meeting begins. If a quorum is present, action is taken by a majority vote of Directors present.

### **Section 5 Limitations on Powers**

No committee may authorize payment of a dividend or any part of the income or profit of the corporation to its Directors or officers. No committee may approve dissolution, merger, or the sale, pledge, or transfer of all or substantially all of the corporation's assets. No committee may fill vacancies on the Board or on any of its committees. No committee may adopt, amend, or repeal the Articles, bylaws, or any resolution by the Board of Directors. The Board may set additional limits on the powers of any committee or committees as a matter of policy.

## **ARTICLE V Officers**

### **Section 1 Titles**

The officers of this corporation shall, at a minimum, be the President, Secretary, and Treasurer.

### **Section 2 Election and Removal**

The Board of Directors shall elect the officers to serve one year terms. An officer may be reelected without limitation on the number of terms the officer may serve. The Board of Directors may remove any officer at any time, with or without cause.

### **Section 3 Vacancies**

A vacancy of any office shall be filled not later than the second regular meeting of the Board of Directors following the vacancy.

**Section 4 Other Officers**

The Board of Directors may elect or appoint other officers, agents and employees as it shall deem necessary and desirable. They shall hold their offices for such terms and have such authority and perform such duties as shall be determined by the Board of Directors.

**Section 5 President**

The President shall be chief officer of the corporation and shall act as the Chair of the Board. The President shall have any other powers and duties as may be prescribed by the Board of Directors

**Section 6 Secretary**

The Secretary shall have overall responsibility for all record-keeping. The Secretary shall perform, or cause to be performed, the following duties: (a) official recording of the minutes of all proceedings of the Board of Directors and members' meetings and actions; (b) provision for notice of all meetings of the Board of Directors and members; (c) authentication of the records of the corporation; and (d) any other duties as may be prescribed by the Board of Directors.

**Section 7 Treasurer**

The Treasurer shall have overall responsibility for all corporate funds. The Treasurer shall perform, or cause to be performed, the following duties: (a) keeping of full and accurate accounts of all financial records of the corporation; (b) deposit of all monies and other valuable effects in the name and to the credit of the corporation in such depositories as may be designated by the Board of Directors; (c) disbursement of all funds when proper to do so; (d) making financial reports as to the financial condition of the corporation to the Board of Directors; (e) maintaining accurate membership lists; and (f) any other duties as may be prescribed by the Board of Directors.

**ARTICLE VI Amendments to Bylaws**

Both the Board of Directors and the members must vote to amend or repeal these bylaws or to adopt new ones. The Board of Directors must vote to amend or repeal these Bylaws or to adopt new ones by a majority vote of Directors present, if a quorum is present. Prior to the adoption of the amendment, each Director shall be given at least two days notice of the date, time and place of the meeting at which the proposed amendment is to be considered, and the notice shall state that one of the purposes of the meeting is to consider a proposed amendment to the Bylaws and shall contain a copy of the proposed amendment. The members must vote to amend or repeal these Bylaws or to adopt new ones by a 2/3 majority vote of the members represented and voting. Prior to the adoption of the amendment, each member shall be given the notice of meeting as required by the Bylaws and the notice shall state that one of the purposes of the meeting is to consider a proposed amendment to the Bylaws and shall contain a copy of the proposed amendment.

**ARTICLE VII Merger or Dissolution****Section 1 Adoption of Merger Plan**

Both the Board of Directors and the members must vote to adopt a plan of merger. The Board of Directors must approve the plan by a majority vote of Directors in office. Prior to the adoption of the plan, each director shall be given at least two days notice of the date, time and place of the meeting at which the proposed plan is to be considered, and the notice shall state that one of the purposes of the meeting is to consider a proposed merger and shall contain a copy or summary of the proposed merger plan. The members must vote to approve the proposed merger by a 2/3 majority vote of the members represented and voting. Prior to the adoption of the plan, each member shall be given the notice of meeting as required by the Bylaws and the notice shall state that one of the purposes of the meeting is to consider a proposed merger and shall contain a copy or summary of the proposed merger plan including certain information specified by law.

**Section 2 Approval of Dissolution**

Both the Board of Directors and the members must vote to approve the dissolution of the corporation. The Board of Directors must approve dissolution by a majority vote of Directors in office. Prior to the vote, each director shall be given at least two days notice of the date, time and place of the meeting at which the proposed dissolution is to be considered, and the notice shall state that one of the purposes of the meeting is to consider dissolution of the corporation and shall contain a copy or summary of the plan of dissolution. The members must vote to approve dissolution of the corporation by a 2/3 majority vote of the members represented and voting at a meeting with that purpose. Prior to the adoption of the dissolution plan, each member shall be given the notice of meeting as required by the Bylaws and the notice shall state that one of the purposes of the meeting is to consider a dissolution and shall contain a copy or summary of the proposed dissolution plan.

**Section 3 Distribution of assets**

In the event of dissolution, none of the remaining assets may be distributed to, or be used for the benefit of, any member or members. All records of the EFS shall be offered to The Archive of Folk Culture of The Library of Congress or to the Oregon Collection of the University of Oregon Libraries. Further remaining assets shall be distributed to a non-profit organization or organizations dedicated to purposes similar to those of the EFS, for use in continuing the support of traditional folk arts. The Board shall attempt to carry out the will of the membership in executing its responsibilities for distribution of assets in the event of dissolution of the corporation.

Date Adopted: 14 May 2011

Signature by Corporate Officer: \_\_\_\_\_