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A For the 2011 calendar year, or tax year beginning 01-01-2011 , and ending 12-31-2011	
B Check if applicable	C Name of organization AMERICAN VETERANS OF WWII & KOREA DBA AMVETS 0002 SONS OF AMVETS
☐ Address change	Number and street (or P O box, if mail is not delivered to street address) Room/suite P O BOX 190621
☐ Name change	
☐ Initial return	
☐ Terminated	
☐ Amended return	City or town, state or country, and ZIP + 4 ANCHORAGE, AK 995041210
☐ Application pending	
	D Employer identification number 92-0135564
	E Telephone number (907) 561-8387
	F Group Exemption Number 

G Accounting method ☒ Cash ☐ Accrual Other (specify) ☐ _____

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ☐ N/A _____

J Tax-Exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(19) ☐ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check  if the organization is not a section 509(a)(3) supporting organization or a section 527 organization **and** its gross receipts are normally **not** more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. **\$ 185,857**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)	
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Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received			1	
	2	Program service revenue including government fees and contracts			2	3,870
	3	Membership dues and assessments			3	2,720
	4	Investment income			4	
	5a	Gross amount from sale of assets other than inventory	5a			
	b	Less cost or other basis and sales expenses	5b			
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)			5c	
	6	Gaming and fundraising events				
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	169,887		
	b	Gross income from fundraising events (not including \$ _of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)				
			6b			
	c	Less direct expenses from gaming and fundraising events	6c	155,835		
d	Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b and subtract line 6c)			6d	14,052	
7a	Gross sales of inventory, less returns and allowances	7a	9,380			
b	Less cost of goods sold	7b	6,177			
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c	3,203	
8	Other revenue (describe in Schedule O)			8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8			9	23,845	
Expenses	10	Grants and similar amounts paid (list in Schedule O)			10	16,913
	11	Benefits paid to or for members			11	
	12	Salaries, other compensation, and employee benefits			12	
	13	Professional fees and other payments to independent contractors			13	
	14	Occupancy, rent, utilities, and maintenance			14	506
	15	Printing, publications, postage, and shipping			15	512
	16	Other expenses (describe in Schedule O)			16	8,854
	17	Total expenses. Add lines 10 through 16			17	26,785
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	-2,940
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			19	28,180
	20	Other changes in net assets or fund balances (explain in Schedule O)			20	0
	21	Net assets or fund balances at end of year Combine lines 18 through 20			21	25,240

Part II

Balance Sheets

Check if the organization used Schedule O to respond to any question in this Part II

☒

(See the instructions for Part II)		(A) Beginning of year	(B) End of year	
22	Cash, savings, and investments	21,161	22	18,881
23	Land and buildings		23	
24	Other assets (describe in Schedule O)	7,317	24	6,521
25	Total assets	28,478	25	25,402
26	Total liabilities (describe in Schedule O)	298	26	162
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	28,180	27	25,240

Part III Statement of Program Service Accomplishments		Expenses	
Check if the organization used Schedule O to respond to any question in this Part III		(Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
What is the organization's primary exempt purpose? PROVIDE COMFORT AND AID TO CURRENT AND FORMER VETERANS PROVIDE EDUCATION AND PUBLIC SERVICES TO SUPPORT AMERICANISM AND PATRIOTISM			
Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
28	PROVIDE SUPPORT FOR VETERANS SERVICES (Grants \$ 0) If this amount includes foreign grants, check here	28a	0
29	PROVIDE SUPPORT TO SENIOR AFFILATED ORGANIZTION IN SUPPORT OF ACTIVE DUTY MILITARY PERSONNEL (Grants \$ 0) If this amount includes foreign grants, check here	29a	0
30	PROVIDE SUPPORT FOR COMMUNITY CHARITIES AND THE NEEDY (Grants \$ 0) If this amount includes foreign grants, check here	30a	0
31	Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here	31a	
32	Total program service expenses (add lines 28a through 31a)	32	

Part IV

List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

☒

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Additional Data Table				

Part V

Other Information (Note the statement requirements in the instructions for Part V.)

Check if the organization used Schedule O to respond to any question in this Part V

☒

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ☐ 37a 0		
b	Did the organization file Form 1120-POL for this year?	37b	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ☐ _____, section 4912 ☐ _____, section 4955 ☐ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ☐ _____		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ☐ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ☐ AK		
42a	The organization's books are in care of ☐ SONS OF AMVETS POST 2 - FINANCE OFF Telephone no ☐ (907) 561-8387 P O BOX 190621 Located at ☐ ANCHORAGE, AK ZIP + 4 ☐ 995041210		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ☐ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ☐ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ☒ and enter the amount of tax-exempt interest received or accrued during the tax year ☐ 43		
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		
46			No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52.

Check if the organization used Schedule O to respond to any question in this Part VI

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date	
	MICHAEL GAGNE 1ST VICE COMMANDER			
Paid Preparer's Use Only	Preparer's signature	DEANNE K TERRELL	Date	2012-07-27
	Firm's name (or yours if self-employed), address, and ZIP + 4			EIN
	ANCHORAGE, AK 995171651			Phone no (907) 248-8649

May the IRS discuss this return with the preparer shown above? See instructions

Yes No

OMB No 1545-0047

Open to Public Inspection

92-0135564

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II Fundraising Events.

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		(event type)	(event type)	(total number)	(Add col (a) through col (c))
Revenue	1	Gross receipts			
	2	Less Charitable contributions			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			()
	11	Net income summary Combine lines 3 and 10 in column (d). ▶			

Part III Gaming.

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1	Gross revenue	166,712	3,175	169,887
	2	Cash prizes	140,343	940	141,283
Direct Expenses	3	Non-cash prizes		375	375
	4	Rent/facility costs	7,532		7,532
	5	Other direct expenses	6,599	172	6,771
	6	Volunteer labor	☐ Yes ☒ No	☐ Yes ☒ No	
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			(155,961)
	8	Net gaming income summary Combine lines 1 and 7 in column (d) ▶			13,926

9 Enter the state(s) in which the organization operates gaming activities AK

a Is the organization licensed to operate gaming activities in each of these states? ☒ Yes ☐ No

b If "No," Explain

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☒ No

b If "Yes," Explain

- 11

Does the organization operate gaming activities with nonmembers?

☐ Yes

☒ No
- 12

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

☐ Yes

☒ No

13

Indicate the percentage of gaming activity operated in

a	The organization's facility	13a
b	An outside facility	13b

14

Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name

Address

15a

Does the organization have a contract with a third party from whom the organization receives gaming revenue?

☐ Yes

☒ No

b

If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$

c

If "Yes," enter name and address

Name

Address

16

Gaming manager information

Name

Gaming manager compensation

\$

Description of services provided

☐ Director/officer

☐ Employee

☐ Independent contractor

17

Mandatory distributions

a

Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

☐ Yes

☒ No

b

Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$

Part IV

Complete this part to provide additional information for responses to question on Schedule G (see instructions.)

Identifier	ReturnReference	Explanation
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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public
Inspection

Name of the organization AMERICAN VETERANS OF WWII & KOREA DBA AMVETS 0002 SONS OF AMVETS	Employer identification number 92-0135564
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Identifier	Return Reference	Explanation
INCOME FROM SALES OF INVENTORY	FORM 990-EZ, PART I, LINE 7	INCOME GROSS RECEIPTS 9380 RETURNS AND ALLOWANCES 0 LESS COST OF GOODS SOLD 6177 GROSS PROFIT 3203 COST OF GOODS SOLD INVENTORY AT BEGINNING OF YEAR 0 MERCHANDISE PURCHASED 6177 COST OF LABOR 0 MATERIALS AND SUPPLIES 0 OTHER COSTS 0 INVENTORY AT END OF YEAR 0 COST OF GOODS SOLD 6177
PAYMENTS TO AFFILIATES	FORM 990-EZ, PART I, LINE 10	AFFILIATE NAME AMVETS POST 2 AFFILIATE ADDRESS %P O BOX 190621 ANCHORAGE, AK 99504 PURPOSE OF PAYMENT DONATIONS FOR VETERANS SERVICES AMOUNT OF PAYMENT 2813
PAYMENTS TO AFFILIATES	FORM 990-EZ, PART I, LINE 10	AFFILIATE NAME AMVETS DEPARTMENT OF ALAKSA - SONS AFFILIATE ADDRESS 855 E 38TH AVE ANCHORAGE, AK 99503 PURPOSE OF PAYMENT SPONSOR ANNUAL CONVENTION & CONFERENCES AMOUNT OF PAYMENT 8100 TOTAL INCLUDED ON FORM 990-EZ, LINE 10 10913
GRANTS AND SIMILAR AMOUNTS PAID	FORM 990-EZ, PART I, LINE 10	ACTIVITY CLASSIFICATION VETERANS SERVICES GRANTEE NAME ARMED SERVICES YMCA GRANTEE ADDRESS 7135 DOOLITTLE JBER , AK 99506 GRANTEE RELATIONSHIP NONE DATE OF GIFT 03/22/11 AMOUNT GIVEN 5000
GRANTS AND SIMILAR AMOUNTS PAID	FORM 990-EZ, PART I, LINE 10	ACTIVITY CLASSIFICATION COMMUNITY SERVICE GRANTEE NAME CYSTIC FIBROSIS FOUNDATION ALASKA GRANTEE ADDRESS 645 G STREET, SUITE 100 ANCHORAGE, AK 99501 GRANTEE RELATIONSHIP NONE DATE OF GIFT 04/20/11 AMOUNT GIVEN 500
GRANTS AND SIMILAR AMOUNTS PAID	FORM 990-EZ, PART I, LINE 10	ACTIVITY CLASSIFICATION VETERANS REMEMBRANCE GRANTEE NAME ANCHORAGE VETERAN'S MEMORIAL PROJECT GRANTEE ADDRESS 715 L STREET, SUITE 200 ANCHORAGE, AK 99501 GRANTEE RELATIONSHIP NONE DATE OF GIFT 12/28/11 AMOUNT GIVEN 500 TOTAL INCLUDED ON FORM 990-EZ, LINE 10 6000
OCCUPANCY, RENT, UTILITIES AND MAINTENANCE	FORM 990-EZ, PART I, LINE 14	DESCRIPTION DEPRECIATION AMOUNT 506
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	DESCRIPTION AWARDS & MEMORIALS AMOUNT 1868 DESCRIPTION MEETINGS & CONFERENCES AMOUNT 1932 DESCRIPTION OTHER EXPENSES AMOUNT 168 DESCRIPTION PROMOTIONS AMOUNT 481 DESCRIPTION REPAIRS AMOUNT 1688 DESCRIPTION SUPPLIES AMOUNT 506 DESCRIPTION DUES REMITTED TO NATIONAL AMOUNT 2211 TOTAL TO FORM 990-EZ, LINE 16 8854
OTHER ASSETS	FORM 990-EZ, PART II, LINE 24	DESCRIPTION INVENTORY BEG OF YEAR AMOUNT 998 END OF YEAR AMOUNT 708 DESCRIPTION LOAN TO MEMBER BEG OF YEAR AMOUNT 500 END OF YEAR AMOUNT 500 DESCRIPTION OTHER DEPRECIABLE ASSETS BEG OF YEAR AMOUNT 5819 END OF YEAR AMOUNT 5313
OTHER LIABILITIES	FORM 990-EZ, PART II, LINE 26	DESCRIPTION GAMING TAXES PAYABLE BEG OF YEAR AMOUNT 298 END OF YEAR AMOUNT 162

TY 2011 Transfers Personal Benefits Contracts Declaration

Name: AMERICAN VETERANS OF WWII & KOREA
DBA AMVETS 0002 SONS OF AMVETS

EIN: 92-0135564

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

Additional Data

Software ID:
Software Version:
EIN: 92-0135564
Name: AMERICAN VETERANS OF WWII & KOREA
DBA AMVETS 0002 SONS OF AMVETS

Form 990-EZ, Special Condition Description:

Special Condition Description

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
CHRISTOPHER MURPHY 855 E 38TH AVE ANCHORAGE,AK 99503	COMMANDER 5 00	0	0	0
MIKE GAGNE 855 E 38TH AVE ANCHORAGE,AK 99503	1ST VICE COMMANDER 10 00	0	0	0
CRAIG CRUMBLEY 855 E 38TH AVE ANCHORAGE,AK 99503	2ND VICE COMMANDER 2 00	0	0	0
DENNIS ARMSTRONG 855 E 38TH AVE ANCHORAGE,AK 99503	3RD VICE COMMANDER 2 00	0	0	0
DWIGHT MACKLEY 855 E 38TH AVE ANCHORAGE,AK 99503	ADJUTANT 2 00	0	0	0
DWANE DAVID 855 E 38TH AVE ANCHORAGE,AK 99503	FINANCE OFFICER 5 00	0	0	0
AJ FISHER 855 E 38TH AVE ANCHORAGE,AK 99503	CHAPLAIN 1 00	0	0	0
REX BAKER 855 E 38TH AVE ANCHORAGE,AK 99503	PROVOST 1 00	0	0	0