Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation

JAMS Foundation

Number and street (or P O box number if mail is not delivered to street address) | Room/suite

1920 Main Street, Suite 300

City or town, state, and ZIP code

Irvine, CA 92614

A Employer identification number: 91-2147141

B Telephone number: (949) 224-1810

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,085,220.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	818,709.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	38,044.	38,044.		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	856,753.	38,044.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	61,110.	12,222.		48,888.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 2	3,400.	680.		2,720.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	15,815.	0.		15,815.
	22 Printing and publications	27,256.	5,451.		21,805.
	23 Other expenses Stmt 3	130,846.	1,225.		129,621.
	24 **Total operating and administrative expenses** Add lines 13 through 23	238,427.	19,578.		218,849.
	25 Contributions, gifts, grants paid	865,934.			865,934.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,104,361.	19,578.		1,084,783.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<247,608.>			
	b **Net investment income** (if negative, enter -0-)		18,466.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	225,988.	137,901.	137,901.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds Stmt 4	1,091,711.	932,190.	947,319.
	11	Investments - land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	1,317,699.	1,070,091.	1,085,220.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	1,317,699.	1,070,091.	
	30	**Total net assets or fund balances**	1,317,699.	1,070,091.	
	31	**Total liabilities and net assets/fund balances**	1,317,699.	1,070,091.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,317,699.
2	Enter amount from Part I, line 27a	2	<247,608.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,070,091.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,070,091.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	790,923.	782,502.	1.010762
2009	694,534.	1,335,844.	.519921
2008	363,666.	927,751.	.391987
2007	305,344.	781,269.	.390831
2006	321,043.	375,947.	.853958

2 Total of line 1, column (d)	2	3.167459
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.633492
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,175,889.
5 Multiply line 4 by line 3	5	744,916.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	185.
7 Add lines 5 and 6	7	745,101.
8 Enter qualifying distributions from Part XII, line 4	8	1,084,783.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	185.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	185.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income**. Subtract line 4 from line 3. If zero or less, enter -0-		5	185.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	0.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	185.
10 **Overpayment**. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ http://www.jamsadr.com/jamsfoundation

14 The books are in care of ▶ Julie Sager Telephone no. ▶ (949) 224-1810

Located at ▶ 1920 Main Street, Suite 300, Irvine, CA ZIP+4 ▶ 92614

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | 5b | | X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 5		61,110.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Grants to various recipients to visit the U.S. to study dispute resolution processes and practices to enable them to advance the resolution of disputes in their home countries.	251,034.
2 A grant was provided to develop a Conflict Consultant's Handbook and training workshop	52,000.
3 A grant to provide conflict resolution education and training to public school teachers	100,000.
4 A grant to fund a five-day intensive training institute on court-ADR systems design.	40,650.

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,011,851.
b	Average of monthly cash balances	1b	181,945.
c	Fair market value of all other assets	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	1,193,796.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,193,796.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,907.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,175,889.
6	**Minimum investment return.** Enter 5% of line 5	6	58,794.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	58,794.
2a	Tax on investment income for 2011 from Part VI, line 5 2a 185.		
b	Income tax for 2011. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	185.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	58,609.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	58,609.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,609.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,084,783.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,084,783.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	185.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	1,084,598.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				58,609.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 302,246.				
b From 2007 266,552.				
c From 2008 317,892.				
d From 2009 627,939.				
e From 2010 752,152.				
f Total of lines 3a through e	2,266,781.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 1,084,783.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				58,609.
e Remaining amount distributed out of corpus	1,026,174.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,292,955.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	302,246.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	2,990,709.			
10 Analysis of line 9:				
a Excess from 2007 266,552.				
b Excess from 2008 317,892.				
c Excess from 2009 627,939.				
d Excess from 2010 752,152.				
e Excess from 2011 1,026,174.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ABA Section of Dispute Resolution 740 15th Street Washington, DC 20005	None	501(c)(3) Organization	Develop & publish a guide for judges & court administrators	20,000.
Association for Conflict Resolution 5151 Wisconsin Avenue, NW, Suite 500 Washington, DC 20005	None	Private Foundation 501(c)(3)	Support 2 regional youth conferences	7,450.
Cardozo School of Law 55 Fifth Avenue New York, NY 10003	None	501(c)(3) Organization	Symposium on environmental conflict resolution & publication	14,700.
American Board of Trial Advocates 2001 Bryan St. Suite 3000 Dallas, TX 75201	None	501(c)(3) Organization	Program provides law students dispute resolution approaches	35,000.
Asia Pacific American Dispute Resolution Center 1145 Wilshire Blvd, Suite 100 Los Angeles, CA 90017	None	501(c)(3) Organization	Peer-mediation start-up kit for schools	21,000.
Total See continuation sheet(s)			▶ 3a	865,934.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Association of Family and Conciliation Courts Madison, WI	None	501(c)(3) Organization	Meeting of national leaders in civil court dispute resolution	10,000.
Community Boards 3130 24th St. San Francisco, CA 94110	None	501(c)(3) Organization	Conflict prevention and anti-harassment program	7,000.
Bluffton University 1 University Dr Bluffton, OH 45817-2104	None	501(c)(3) Organization	Public education campaign focusing on mediation	2,000.
Cal State Fullerton Philanthropic Foundation PO Box 34080 Fullerton, CA 92834-9480	None	501(c)(3) Organization	Program employing conflict resolution education	7,000.
Center for Civic Mediation 1055 West 7th Street, #2700 Los Angeles, CA 90017	None	501(c)(3) Organization	Words Work program for middle and high-school youth	7,000.
Hamline University School of Law 1536 Hewitt Ave Saint Paul, MN 55104	None	Private Foundation 501(c)(3)	Series of international conferences on negotiation.	25,250.
Center for Human Development 391 Taylor Blvd, Suite 120 Pleasant Hill, CA 94523	None	501(c)(3) Organization	Guardianship mediation training program	7,000.
Community Mediation Maryland 407 Crain Hwy South #200B Glen Burnie, MD 21061	None	501(c)(3) Organization	Prisoner re-entry mediation program	4,000.
Conflict Resolution Center 2101 Hennepin Ave S, Suite 100 Minneapolis , MD 55405	None	501(c)(3) Organization	Conflict Consultant's Handbook & training workshop	52,000.
Concensus Building Institute Cambridge, MA	None	501(c)(3) Organization	Mediation screening program for land use disputes	5,000.
Total from continuation sheets				767,784.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CUNY Dispute Resolution Consortium 899 Tenth Ave, Suite 520 New York, NY 10019	None	501(c)(3) Organization	Make Talk Work bookmarks	5,000.
Pepperdine University School of Law 24255 Pacific Coast Highway Malibu, CA 90263	None	501(c)(3) Organization	Multi-day mediation training program for international judges	10,000.
Rational Games, Inc. 955 Massachusetts Ave. #274 Cambrige, MA 02139-3180	None	501(c)(3) Organization	Develop interactive video game for conflict resolution	18,000.
Recourse Mediation Services 520 Mendocino Ave Santa Rosa, CA 95401	None	501(c)(3) Organization	Support recruitment & training of Spanish speaking mediators & materials	3,000.
Resolution Systems Institute 11 E. Adams St, Suite 500 Chicago, IL 60603	None	Private Foundation 501(c)(3)	Court-related dispute regulation programs	5,000.
Direction Services 3411-A Willamette St Eugene, OR 97405	None	501(c)(3) Organization	Video resources from National Sympoium on Dispute Resolution in special education	7,000.
Temple University 1301 Cecil B. Moore Ave., Ritter Annex 2nd floor Boston, MA 02108	None	Private Foundation 501(c)(3)	Conflict resolution training for teachers	100,000.
Dispute Resolution Education Resources 229 N. Pine St Landsing , MI 48933	None	501(c)(3) Organization	Cost analysis of mediation v. litigation in Michigan	7,000.
Walnut Street Theater 825 Walnut St. Philadelphia, PA 19107	None	501(c)(3) Organization	Series of performances providing lessons in conflict	27,000.
Weinstein Fellowship Program 1920 Main St., Ste. 300 Irvine, CA 92614	None	Fellowship Grants	Advance dispute resolution in countries outside the US	251,034.
Total from continuation sheets				

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Western Justice Center Foundation 55 South Grand Ave. Pasadena, CA 91105	None	501(c)(3) Organization	Pilot Project to mediate disputes of biased policing	25,000.
Echo Parenting and Education 1226 N. Alvarado Blvd. Los Angeles, CA 90026	None	501(c)(3) Organization	Mediation prgram for families and caregivers	3,000.
Fresno Regional Foundation 5250 N. Palm Ave. Fresno, CA 93704	None	501(c)(3) Organization		10,000.
Golden Gate University School of Law 536 Mission Street San Francisco, CA 94105-2968	None	Private Foundation 501(c)(3)		8,000.
Home Share Now 115 N. Main St Barre, VT 05641	None	501(c)(3) Organization	Staff mediator for Home Share Program	7,000.
Mass Transit Street Theater and Video PO Box 347 New York, NY 10468-0347	None	501(c)(3) Organization	Mediation/conflict resolution training in Bronx Public Schools	7,000.
Morris K Udall Foundation 130 South Scott Ave Tuscon, AZ 85701-1922	None	US Gov Agency	Training workshops for ADR practitioners in Native American communities	8,850.
Public Conversations Project 46 Kondazian St. Watertown, MA 02472	None	501(c)(3) Organization	"Bridging Divides" Training video	20,000.
Quabbin Mediation 13 S. Main St. Orange, MA 01364	None	501(c)(3) Organization	Training Active Bystanders Program -elementary & middle schools	3,000.
Queens Legal Services 890 Sutphin Blvd, Suite 206 Jamaica, NY 11435	None	501(c)(3) Organization	Familty & divorce mediation pilot project	7,000.
Total from continuation sheets				

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Search for Common Ground Washington, DC	None	501(c)(3) Organization	Develop commercial mediation in Morocco	35,000.
Seattle University School of Law 901 12the Ave Seattle, WA 98122-1090	None	501(c)(3) Organization	Documentary film about 9/11 Victim's Compensation Fund	2,000.
The Mosaic Project 580 Grand Ave, Suite 303 Oakland, CA 94610	None	501(c)(3) Organization	Conflict resolution books for elementary school students	3,000.
The Peacmaker Program 502 Court St, Suite 234 Utika, NY 13502	None	501(c)(3) Organization	Software teaching conflict resolution to students	7,000.
UC Hastings College of the Law 200 McAllister San Francisco, CA 94102	None	501(c)(3) Organization	5 day training institute in court-ADR systems design	40,650.
Volunteers of America Western Washington 2802 Broadway Ave Everett, WA 98201	None	501(c)(3) Organization	Conflict resolution training and re-entry mediation program for inmates	10,000.
Washington Heights - Inwood Coalition 652 W. 187th St New York, NY 10033	None	501(c)(3) Organization	Spanish language peer mediation training video & manual	17,000.
University Enterprises	None	501(c)(3) Organization	returned funds	<5,000.>
Total from continuation sheets				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	38,044.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		38,044.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 38,044.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Julie Sage | 4/30/12 | Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
David R. Stephens	David R. Stephens	4/30/12		P00339728
Firm's name ▶ Stephens, Reidinger & Beller LLP			Firm's EIN ▶ 33-0639599	
Firm's address ▶ 1301 Dove Street, Suite 890 Newport Beach, CA 92660			Phone no. (949) 752-7400	

123622
12-02-11

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization	**Employer identification number**
JAMS Foundation	91-2147141

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	[ ] 501(c)( ) (enter number) organization
	[ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	[ ] 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
	[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

[ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

[ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Alex Polsky 19346 Woodlands Lane Huntington Beach, CA 92648	$ 7,620.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	Bruce Edwards 1921 Mar West Tiburon, CA 94920	$ 12,155.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3	John Bates 87 Seaview Avenue Piedmont, CA 94611	$ 6,676.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
4	Charles Vogel 326 S. Bentley Ave. Los Angeles, CA 90049	$ 7,628.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
5	Chris Poole 1819 Fairmount Ave. La Canada, CA 91011	$ 10,193.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
6	Daniel Weinstein Two Embarcadero Center, Suite 1500 San Francisco, CA 94111	$ 200,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Dickran Tevrizian 1635 Lombardy Rd Pasadena, CA 91106	$ 7,432.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
8	Edward Wallin 2045 S. State College Dr. Anaheim, CA 92806	$ 5,293.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
9	Ellen James 123 Via Vaqueros Martinez, CA 94553	$ 6,441.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
10	Ronnie Gallina 181 East 65th Street, Apt. 26A New York, NY 10065	$ 5,386.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
11	Gary Taylor 29 Montclair Irvine, CA 92602	$ 6,860.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
12	Gerald Kurland 24317 Bridle Trail Rd. Hidden Hills, CA 91302	$ 14,143.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	James Melinson 130 Doral Drive Blue Bell, PA 19422	$ 7,234.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
14	James Smith 732 E Monroe Ave Orange, CA 92687	$ 7,096.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
15	James Warren 1942 Eddy St. San Francisco, CA 94115	$ 5,892.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
16	Jams Inc. 1920 Main Street Suite 300 Irvine, CA 92614	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
17	Jay Folberg 640 Davis St. #13 San Francisco, CA 94111	$ 9,198.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
18	John Welsh 22222 Avenue of the Stars, Unit 21902 Los Angeles, CA 90067	$ 6,082.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	Jerry Roscoe 6909 Bonhem Court McLean, VA 22101	$ 6,017.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
20	Jerry Spolter 147 San Carlos Ave Sausalito, CA 94965	$ 7,693.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
21	John Kennedy Jr 22165 Paseo del Sur Laguna Beach, CA 92651	$ 9,300.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
22	John Trotter 1142 St. Regis Place Santa Ana, CA 92705	$ 11,952.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
23	Linda Singer 3508 Springland Lane, NW Washington, DC 20008	$ 6,419.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
24	Michael Loeb 135 Waldo Ave. Piedmont, CA 94611	$ 5,597.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	Kenneth Gibbs 9808 Hythe Ct. Beverly Hills, CA 90210	$ 6,071.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
26	Michael Young 145 Clinton Street, Second Floor Brooklyn, NY 11201	$ 7,391.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
27	Read Ambler 260 Stratford Place Los Altos, CA 94022	$ 6,142.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
28	Richard Chernick 962 Manning Ave. Los Angeles, CA 90024	$ 10,246.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
29	Richard Neal 1410 Hillcrest Ave. Pasadena, CA 911064503	$ 10,337.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
30	Richard Neville 405 North Wabash, Apt. #4909 Chicago, IL 60611	$ 7,364.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	Richard Silver 89 Corona Rd. Carmel Highlands, CA 93923	$ 12,276.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
32	Robert Davidson 18 Justin Rd. Harrison, NY 10528	$ 13,255.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
33	Robert Sabraw P.O. Box 3116, 6900 Mill Creek Rd Fremont, CA 94539	$ 8,679.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
34	Ross Feinberg 1855 Port Manleigh Newport Beach, CA 92660	$ 12,282.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
35	Stephen Crane 80 Park Ave. Apt 6-J New York, NY 10016	$ 8,548.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
36	Steven Stone 31589 Saddletree Dr. Westlake Village, CA 91361	$ 9,683.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	Viggo Boserup 59 Old Course Drive Newport Beach, CA 92660	$ 6,267.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
38	W. Scott Snowden 1478 Railroad Ave. Suite 4 St Helena, CA 94574	$ 7,210.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
39	John Hinchey 24 Lullwater Estate Rd. Atlanta, GA 30307	$ 6,693.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
40	William Cahill 88 King Street, #701 San Francisco, CA 94107	$ 12,926.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
41	Brian Parmelee 8 Calle Angelitos San Clemente, CA 92673	$ 5,212.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
42	Kathleen Roberts 111 Hicks Street, 19F Brooklyn, NY 11201	$ 5,544.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization

JAMS Foundation

Employer identification number

91-2147141

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	Stephen Sundvold 206 N. Downey Lane Placentia, CA 92870	$ 7,386.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
44	Curtis Von Kann 2839 Chesterfield Place, NW Washington, DC 20008	$ 6,896.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
45	Diane Wayne 1290 Sunset Plaza Los Angeles, CA 90069	$ 5,289.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
46	Peter Woodin 67 Montgomery Circle New Rochelle, NY 10804	$ 5,202.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
47	Catherine Yanni 1496 Willard St. San Francisco, CA 94117	$ 6,265.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
JAMS Foundation	91-2147141

Part III *Exclusively* religious, charitable, etc , individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Investment Portfolio Interest & Dividends	38,044.	0.	38,044.
Total to Fm 990-PF, Part I, ln 4	38,044.	0.	38,044.

Form 990-PF Accounting Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	3,400.	680.		2,720.
To Form 990-PF, Pg 1, ln 16b	3,400.	680.		2,720.

Form 990-PF Other Expenses Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Miscellaneous	6,129.	1,225.		4,904.
Insurance	1,301.	0.		1,301.
Weinstein Fellowship tax payments	34,701.	0.		34,701.
Weinstein Fellowship Napa Event	57,215.	0.		57,215.
Weinstein Fellowship Laison	28,000.	0.		28,000.
Weinstein Fellowship Fellow Expenses	3,500.	0.		3,500.
To Form 990-PF, Pg 1, ln 23	130,846.	1,225.		129,621.

Form 990-PF Corporate Bonds Statement 4

Description	Book Value	Fair Market Value
Investment Portfolio	932,190.	947,319.
Total to Form 990-PF, Part II, line 10c	932,190.	947,319.

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 5

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
Scott Snowden 1478 Railroad Ave., Suite 4 St. Helena, CA 94574	Board Member 0.33	0.	0.	0.
Chris Poole 1819 Fairmont Ave La Canada, CA 91011	Board Member 0.33	0.	0.	0.
Warren Knight 4 Chatham Ct. Newport Beach, CA 926604209	Board Chairman 0.33	0.	0.	0.
Jay Folberg 640 Davis St. #13 San Francisco, CA 94111	Executive Director 12.00	61,110.	0.	0.
Julie Sager 20 Petria Irvine, CA 92606	Treasurer 0.67	0.	0.	0.
John J. Welsh 10560 Whilshire Blvd., Unit 1702 Los Angeles, CA 90024	Secretary 4.00	0.	0.	0.
Daniel Weinstein Two Embarcadero Center, Ste. 1500 San Francisco, CA 94111	Board Member 0.33	0.	0.	0.
Michael Lewis 3508 Springland Lane, NW Washington, DC 20008	Board Member 1.33	0.	0.	0.

Viggo Boserup 59 Old Course Dr Newport Beach, CA 92660	Board Member 0.33	0.	0.	0.
Bill Hartgering 912 Michigan Ave., 3N Evanston, IL 60202	Board Member 1.33	0.	0.	0.
Peter Woodin 67 Montgomery Circle New Rochelle, NY 10804	Board Member 1.33	0.	0.	0.
Candace Cooper 6726 S. Holt Ave. Los Angeles, CA 90056	Board Member 0.33	0.	0.	0.
Bruce Edwards 1921 Mar West Tiburon, CA 94920	Board Chairman 0.33	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		61,110.	0.	0.