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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning

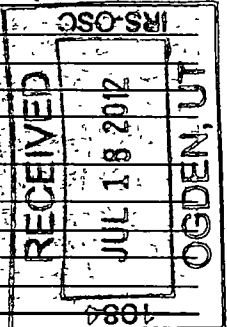
, 2011, and ending

Name of foundation GEORGE & DOROHTY BABARE FAMILY FOUNDATION		A Employer identification number 91-2065206
Number and street (or P.O. box number if mail is not delivered to street address) 6442 NORTH VIEW RIDGE DRIVE	Room/suite	B Telephone number (see the instructions) (253) 756-5576
City or town TACOMA	State ZIP code WA 98407	C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 3,703,998.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	78,490.	78,490.	78,490.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		111,779.		
8 Net short-term capital gain			367.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) See Line 11 Stmt Page 19	4,812.	4,812.	4,812.	
12 Total. Add lines 1 through 11	83,302.	195,081.	83,669.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)	3,023.	3,023.	3,023.	
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	8,165.	8,165.	8,165.	
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Line 23 Stmt	51,684.	51,684.	51,684.	
24 Total operating and administrative expenses. Add lines 13 through 23	62,872.	62,872.	62,872.	
25 Contributions, gifts, grants paid	80,500.			80,500.
26 Total expenses and disbursements. Add lines 24 and 25	143,372.	62,872.	62,872.	80,500.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-60,070.			
b Net investment income (if negative, enter -0-)		132,209.		
c Adjusted net income (if negative, enter -0-)			20,797.	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	1,225.	1,381.	1,381.
	2	Savings and temporary cash investments	98,401.	43,587.	43,587.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) <i>Page 17</i>	1,614,455.	1,623,697.	3,476,730.
	c	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule) <i>Page 18</i>	-7,535.	-22,189.	182,300.	
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)	1,706,546.	1,646,476.	3,703,998.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe <u>DUE TO BF, LLC</u>)	50,000.	50,000.	
23	Total liabilities (add lines 17 through 22)	50,000.	50,000.		
NET FUND ASSETS OR	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,656,546.	1,596,476.	
	30	Total net assets or fund balances (see instructions)	1,656,546.	1,596,476.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,706,546.	1,646,476.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,656,546.
2	Enter amount from Part I, line 27a	2	-60,070.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,596,476.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)— Part II, column (b), line 30	6	1,596,476.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a CHARLES SCHWAB #9360 (CAPITAL GAIN DIST)		P	Various	Various
b 1,000 SHS EXXON MOBIL CORP		P	01/18/90	12/28/11
c 500 SHS OCCIDENTAL PETE CORP		P	01/18/90	12/29/11
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 367.		0.	367.
b 84,091.		12,000.	72,091.
c 46,634.		7,313.	39,321.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	367.
b			72,091.
c			39,321.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	111,779.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	367.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	139,367.	3,147,124.	0.044284
2009	84,500.	2,107,828.	0.040089
2008	154,865.	2,789,240.	0.055522
2007	135,750.	3,212,070.	0.042262
2006	112,500.	2,745,665.	0.040974

2 Total of line 1, column (d)	2	0.223131
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044626
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	3,750,380.
5 Multiply line 4 by line 3	5	167,364.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,322.
7 Add lines 5 and 6	7	168,686.
8 Enter qualifying distributions from Part XII, line 4	8	80,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948— see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary— see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 2,644.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2 0.
3 Add lines 1 and 2		3 2,644.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 2,644.
6 Credits/Payments:		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a 3,000.	
b Exempt foreign organizations— tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7 3,000.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8 9.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 347.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	347. Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) WA - Washington		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>MARTIN BABARE</u> Telephone no <u>(253) 756-5576</u> Located at <u>6442 N VIEW RIDGE DR TACOMA WA</u> ZIP + 4 <u>98407</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If 'Yes' to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN D. BABARE 6442 N VIEW RIDGE DR TACOMA WA 98407	PRESIDENT 2.00	0.	0.	0.
EVELYN BABARE 6442 N VIEW RIDGE DR TACOMA WA 98407	VICE PRESIDENT 2.00	0.	0.	0.
ANGELA LUSK 13217 16TH AVE CT S TACOMA WA 98444	SECRETARY 2.00	0.	0.	0.
MARTIN BABARE 6442 N VIEW RIDGE DR TACOMA WA 98407	TREASURER 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

▶

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	0.
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,777,049.
b	Average of monthly cash balances	1b	30,443.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,807,492.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,807,492.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	57,112.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,750,380.
6	Minimum investment return. Enter 5% of line 5	6	187,519.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	187,519.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,644.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,644.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	184,875.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	184,875.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	184,875.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1a	80,500.
b	Program-related investments— total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	80,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	80,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				184,875.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			154,723.	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011.				
a From 2006	0.			
b From 2007	0.			
c From 2008	156,000.			
d From 2009	84,500.			
e From 2010	142,000.			
f Total of lines 3a through e	382,500.			
4 Qualifying distributions for 2011 from Part XII, line 4: \$ 80,500.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus	80,500.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	463,000.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			154,723.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				184,875.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	463,000.			
10 Analysis of line 9:				
a Excess from 2007	0.			
b Excess from 2008	156,000.			
c Excess from 2009	84,500.			
d Excess from 2010	142,000.			
e Excess from 2011	80,500.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

NONE

NONE

a The name, address, and telephone number of the person to whom applications should be addressed

TACOMA

WA

98407

(253) 756-5576

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
HUMANE SOCIETY 2608 CENTER ST TACOMA WA 98409		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
KCTS 401 MERCER ST SEATTLE WA 98109		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
L'ARCHE TAHOMA HOPE 12303 36TH AVE E TACOMA WA 98446		NONE	TO FURTHER EXEMPT PURPOSE	2,500.
PARTNERS IN HEALTH 888 COMMONWEALTH AVE; 3RD FLR BOSTON MA 02215		NONE	TO FURTHER EXEMPT PURPOSE	18,000.
BROADWAY CENTER 901 BROADWAY #700 TACOMA WA 98402		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
PRISON PET PARTNERSHIP 9601 BAJACIH RD NW GIG HARBOR WA 98332		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
MED SHARE 3420 CLIFTON SPRINGS RD DECATOR GA 30034		NONE	TO FURTHER EXEMPT PURPOSE	18,000.
KPLU 12180 PARK AVE S TACOMA WA 98447		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
DOCTORS WITHOUT BOARDERS 333 SEVENTH AVE; 2ND FLR NEW YORK NY 10015		NONE	TO FURTHER EXEMPT PURPOSE	18,000.
See Line 3a statement				
Page 14				19,000.
Total			3a	80,500.
b Approved for future payment				
Total			3b	

Part XVI-A · Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities <i>Page 20</i>			14	78,490.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18		
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				78,490.	
13	Total. Add line 12, columns (b), (d), and (e)					78,490.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

GEORGE & DOROTHY BABARE FAMILY FOUNDATION

91-2065206

2011 Form 990-PF

Balance Sheet Accounts

		Book Value/ Cost Basis	Fair Market Value
<u>Corporate Stock</u>			
Amer Elec Power Co	1,202shs	40,455	49,655
American States Water Co	900shs	8,850	31,410
Avista Corp	945shs	21,787	24,334
Brookfield Asst Mgmt	14,000shs	86,311	384,720
Centerpoint Energy Inc.	1,100shs	18,634	22,099
Central Vermont Pblc Svc	1,700shs	29,514	59,670
Chevron Corp	1,040shs	2,843	110,656
Diamond Offshore Drlling	400shs	12,459	22,104
Dominion Res Inc New VA	1,000shs	15,046	53,080
Exxon Mobile Corp	3,000shs	36,000	254,280
HCP Inc REIT	1,500shs	26,781	62,145
Ishares MSCI Gwth Ind Fd	1,931shs	111,061	100,431
Ishares MSCI Val Idx Fd	1,913shs	100,748	81,685
Ishares Tr Dj US Basic	592shs	37,193	38,066
Ishares Tr Dj US Telecom	2,497shs	50,012	52,437
Ishares Trust	4,807shs	180,164	167,091
Ishares Trust Dow Jones	5,889shs	343,835	376,307
MDU Resrce Grp Inc	5,062shs	32,812	108,631
Marathon Oil Corp	3,000shs	17,967	87,810
Marathon Pete Corp	1,500shs	12,153	49,935
National Fuel Gas Co	1,000shs	17,079	55,580
Occidental Pete Corp Cal	3,000shs	42,484	281,100
Raytheon Company	1,250shs	1,992	60,475
Sector Spdr Consumer Fd	1,328shs	40,209	51,819
Sector Spdr Fincl Select	6,289shs	100,058	81,757
Sector Spdr Health Fund	3,916shs	126,227	135,846
Sector Spdr Indl Select	712shs	21,964	24,030
Sector Spdr Tr Con Stpls	4,367shs	120,361	141,884
Spdr S&P Biotech Etf	1,224shs	75,003	81,274
Sunco Inc	2,000shs	26,208	82,040
Vanguard Emerging Market	3,191shs	134,778	121,928
Vanguard Small Cap	1,182shs	74,985	82,350
Vanguard Small Cap Grwth	654shs	40,531	49,939
Xcel Energy Inc	3,262shs	64,445	90,162
Unallocated Stock Basis		(447,252)	-
		<u>1,623,697</u>	<u>3,476,730</u>

GEORGE & DOROTHY BABARE FAMILY FOUNDATION**91-2065206****2011 Form 990-PF**

Balance Sheet Accounts

		<u>Book Value/ Cost Basis</u>	<u>Fair Market Value</u>
<u>Other Investments</u>			
Enterprise Prdts Prtn LP	1,000shs	(123)	46,380
Kinder Morgan Energy, LP	1,600shs	<u>(22,066)</u>	<u>135,920</u>
		<u>(22,189)</u>	<u>182,300</u>

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
ENTERPRISE PRODUCTS K-1	-611.	-611.	-611.
KINDER MORGAN ENERGY K-1	-4,310.	-4,310.	-4,310.
DISTRIBUTIONS REC'D FROM PTE'S	9,733.	9,733.	9,733.
Total	<u>4,812.</u>	<u>4,812.</u>	<u>4,812.</u>

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FOREIGN TAXES PAID	2,434.	2,434.	2,434.	
FEDERAL TAXES PAID	5,731.	5,731.	5,731.	
OTHER TAX EXPENSE	0.	0.	0.	
Total	<u>8,165.</u>	<u>8,165.</u>	<u>8,165.</u>	

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
MANAGEMENT FEE	51,659.	51,659.	51,659.	
INVESTMENT ADVISORY FEES				
LICENSE & FILING FEES	25.	25.	25.	
Total	<u>51,684.</u>	<u>51,684.</u>	<u>51,684.</u>	

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
YMCA				Person or ☐
1002 SE PEARL ST				Business ☒
TACOMA WA 98406		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
KBTC				Person or ☐
2320 19TH ST				Business ☒
TACOMA WA 98405		NONE	TO FURTHER EXEMPT PURPOSE	1,000.
TACOMA RESCUE MISSION				Person or ☐
425 SOUTH TACOMA WAY				Business ☒
TACOMA WA 98402		NONE	TO FURTHER EXEMPT PURPOSE	17,000.

Total

19,000.

Supporting Statement of:

Form 990-PF, p12/Line 4 Column (d)

Description	Amount
CHARLES SCHWAB	78,490.
Total	78,490.