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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation Edwards Mother Earth Foundation		A Employer identification number 91-1789783
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd	Room/suite 123	B Telephone number (see instructions) (800) 839-1754
City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 29,788,937	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	128			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	220	220		
	4 Dividends and interest from securities	706,572	706,572		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	191,038			
	b Gross sales price for all assets on line 6a	5,446,864			
	7 Capital gain net income (from Part IV, line 2)		191,038		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	-3,779	749			
12 Total. Add lines 1 through 11	894,179	898,579			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	15,500			15,500
	14 Other employee salaries and wages	20,478			20,478
	15 Pension plans, employee benefits	1,649			1,649
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	143,719	82,769		60,950
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	22,282	7,582		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	41,605	321		41,284
	22 Printing and publications	25			25
	23 Other expenses (attach schedule)	76,699	330		76,369
	24 Total operating and administrative expenses. Add lines 13 through 23	321,957	91,002		216,255
	25 Contributions, gifts, grants paid	1,178,200			1,178,200
26 Total expenses and disbursements. Add lines 24 and 25	1,500,157	91,002		1,394,455	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-605,978				
b Net investment income (if negative, enter -0-)		807,577			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,864,951	2,827,451	2,827,451
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U.S. and state government obligations (attach schedule)	6,426,984	6,344,857	6,939,130
	b	Investments—corporate stock (attach schedule)	16,407,749	15,923,124	18,963,516
	c	Investments—corporate bonds (attach schedule)	929,365	932,191	983,840
Liabilities	11	Investments—land, buildings, and equipment basis	175,035		
		Less: accumulated depreciation (attach schedule)	175,035	175,035	50,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	156,045	151,493	25,000
	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	26,960,129	26,354,151	29,788,937
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	26,960,129	26,354,151	
	30	Total net assets or fund balances (see instructions)	26,960,129	26,354,151	
	31	Total liabilities and net assets/fund balances (see instructions)	26,960,129	26,354,151	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,960,129
2	Enter amount from Part I, line 27a	2	-605,978
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	26,354,151
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	26,354,151

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b Passthrough K1 Capital Loss				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 5,446,864		5,255,802	191,062	
b			-24	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any		
a			191,062	
b			-24	
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	191,038
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,329,466	28,501,254	0.046646
2009	1,496,344	26,449,602	0.056573
2008	1,492,775	30,491,854	0.048957
2007	1,755,867	33,813,589	0.051928
2006	1,488,727	32,444,571	0.045885
2 Total of line 1, column (d)			2 0.249989
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.049998
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 29,832,113
5 Multiply line 4 by line 3			5 1,491,546
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,076
7 Add lines 5 and 6			7 1,499,622
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,394,455

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	16,152
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	16,152
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	16,152
6 Credits/Payments.			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	17,304	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	565	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	17,869	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,717	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	1,717	Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ Foundation Source	Telephone no ▶	(800) 839-1754	
	Located at ▶ 501 Silverside Road, Suite 123 Wilmington DE	ZIP+4 ▶	19809-1377	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
		.00		
NONE		.00		
		.00		
		.00		
		.00		
		.00		

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Charles Schwab & Co. 211 Main St, San Francisco, CA 94105	Investment Management	82,769
Foundation Source 55 Walls Drive, Suite 302, Fairfield, CT 06824	Administrative	71,821
David Gardiner and Associates, LLC 910 17th Street NW Suite 210, Washington, DC 20006	Grant Administration	60,450
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments See instructions	
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	27,883,250
b	Average of monthly cash balances	1b	2,328,159
c	Fair market value of all other assets (see instructions)	1c	75,000
d	Total (add lines 1a, b, and c)	1d	30,286,409
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	30,286,409
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	454,296
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	29,832,113
6	Minimum investment return. Enter 5% of line 5	6	1,491,606

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,491,606
2a	Tax on investment income for 2011 from Part VI, line 5	2a	16,152
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	16,152
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,475,454
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,475,454
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,475,454

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,394,455
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,394,455
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,394,455

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,475,454
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			1,374,840	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,394,455				
a Applied to 2010, but not more than line 2a			1,374,840	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				19,615
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				1,455,839
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
0				0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0			0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0			0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
2ND HOME INC 1797 SAN JOSE AVE CLOVIS CA 93611	N/A	509(a)(2)	General & Unrestricted	250
AMERICAN INDIAN INSTITUTE 502 W MENDENHALL ST BOZEMAN MT 59715	N/A	509(a)(1)	General & Unrestricted	2,500
AMERICAN NATIONAL RED CROSS 8550 ARLINGTON BLVD FAIRFAX VA 22031	N/A	509(a)(1)	Japan Earthquake and Pacific Tsunami	1,000
ARIZONA CNTR FOR LAW IN PUBLIC INTEREST 202 E MCDOWELL RD STE 153 PHOENIX AZ 85004	N/A	509(a)(1)	Arizona Energy Efficiency Project	19,000
ARIZONA PIRG EDUCATION FUND INC 130 N CENTRAL AVE STE 202 PHOENIX AZ 85004	N/A	509(a)(1)	Arizona Energy Efficiency Project	30,000
ARKANSAS PUBLIC POLICY PANEL INC 1308 W 2ND ST LITTLE ROCK AR 72201	N/A	509(a)(1)	Energy Efficiency Initiative in Arkansas	60,000
ARTS CORPS 4408 DELRIDGE WAY SW SEATTLE WA 98106	N/A	509(a)(1)	General & Unrestricted	2,500
ASSOCIATION OF SMALL FOUNDATIONS 1720 N ST NW WASHINGTON DC 20036	N/A	509(a)(2)	General & Unrestricted	1,000
BIG TREE ARTS INC 2002 E GOODMAN CT BOISE ID 83712	N/A	509(a)(1)	In Support of Events that Target Participation from All Ages	150
BOISE PUBLIC SCHOOLS EDUCATION FDN INC 8169 W VICTORY RD BOISE ID 83709	N/A	509(a)(1)	Roosevelt Elementary 2012-13 MOSS Support	100
BOISE PUBLIC SCHOOLS EDUCATION FDN INC 8169 W VICTORY RD BOISE ID 83709	N/A	509(a)(1)	Roosevelt Elementary Whiteley Zoo/Springs Scholarship Fund	110
Total . . . See Attached Statement			3a	1,178,200
b <i>Approved for future payment</i>				
Total . . .			3b	0

Form 990-PF, Part I, Line 11 - Other Income

TOTAL:				-3,779	749	0
	Description	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income		
1	Foreign Tax Refund	749	749	0		
2	WESTSHORE IMPROVEMENT, LLC K-1 Pass-Through Share of Partnership Income/(Loss)	-4,528	0	0		
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:					143,719	82,769	0	60,950
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Grant Administration	60,450	0	0	60,450			
2	Investment Management Services	82,769	82,769	0	0			
3	Philanthropic Consulting	500	0	0	500			
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		22,282	7,582	0	0
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated Tax for 2011	14,700	0	0	0
2	Foreign Tax	6,468	6,468	0	0
3	Property Tax	1,114	1,114	0	0
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					76,699	330	0	76,369
	Description	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	71,821	0	0	71,821			
2	Bank Charges	330	330	0	0			
3	Filing Fees	25	0	0	25			
4	Foundation Dues & Memberships	695	0	0	695			
5	Indemnification Insurance Premium Payments	725	0	0	725			
6	Office Supplies	1,883	0	0	1,883			
7	Payroll Processing Fees	958	0	0	958			
8	Postage	262	0	0	262			
9								
10								

Form 990-PF, Part II, Line 10a - Investments - U.S. and State Government Obligations

TOTAL:		6,344,857	FMV
	Description	Book Value End of Year	End of Year
1	US TIPS - 0.625% - 07/15/2021 (912828QV5)	300,905	322,239
2	US TIPS - 1.125% - 01/15/2021 (912828PP9)	307,796	346,222
3	US TIPS - 1.250% - 07/15/2020 (912828NM8)	310,275	352,345
4	US TIPS - 1.375% - 01/15/2020 (912828MF4)	312,919	357,648
5	US TIPS - 1.375% - 07/15/2018 (912828JE1)	313,728	356,686
6	US TIPS - 1.625% - 01/15/2018 (912828HN3)	525,150	615,539
7	US TIPS - 2.000% - 01/15/2026 (912810FS2)	538,562	700,638
8	US TIPS - 2.125% - 01/15/2019 (912828JX9)	108,428	125,365
9	US TIPS - 2.375% - 01/15/2025 (912810FR4)	632,907	763,315
10	US TREAS BILL - 0.000% - 05/03/2012 (9127953N9)	299,393	299,976
11	US TREAS BILL - 0.00% - 02/09/2012 (9127953C3)	299,075	299,997
12	US TREAS BILL - 0.000% - 01/12/2012 (9127952Y6)	299,166	300,000
13	US TREAS BILL - 0.000% - 03/08/2012 (9127953G4)	299,211	299,988
14	US TREAS BILL - 0.000% - 04/05/2012 (9127953H2)	299,151	299,985
15	US TREAS BILL - 0.000% - 05/31/2012 (9127953S8)	299,454	299,949
16	US TREAS BILL - 0.000% - 06/28/2012 (9127953W9)	299,393	299,913
17	US TREAS BILL - 0.000% - 09/20/2012 (9127955C1)	299,838	299,838
18	US TREAS BILL - 0.000% - 10/18/2012 (9127955G2)	299,784	299,796
19	US TREAS BILL - 0.000% - 12/13/2012 (9127955Q0)	299,722	299,691

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

TOTAL:			15,923,124	18,963,516
	Description	Shares	Book Value End of Year	FMV End of Year
1	3M CO (MMM)	5,000	351,733	408,650
2	ABB LTD. (ABB)	11,000	119,275	207,130
3	ABBOTT LABS (ABT)	7,000	288,448	393,610
4	AIR PRODS & CHEM INC (APD)	1,200	66,363	102,228
5	ALLERGAN INC. (AGN)	1,700	100,389	149,158
6	ASTRAZENECA (AZN)	10,000	534,803	462,900
7	AUTOMATIC DATA PROCESSING INC (ADP)	13,000	558,673	702,130
8	BECTON DICKINSON & CO (BDX)	2,000	139,158	149,440
9	BERKSHIRE HATHAWAY INC. CLASS B (BRK-B)	7,500	394,216	572,250
10	BLACKROCK INC (BLK)	900	162,363	160,416
11	CANON INC. (CAJ)	10,000	367,636	440,400
12	CENOVUS ENERGY INC (CVE)	4,000	67,463	132,800
13	CHEVRON CORP (CVX)	1,000	94,903	106,400
14	CISCO SYSTEMS INC (CSCO)	15,000	281,913	271,200
15	COCA-COLA CO (KO)	8,000	349,594	559,760
16	COLGATE-PALMOLIVE COMPANY (CL)	500	37,478	46,195
17	CONOCOPHILLIPS (COP)	1,200	34,915	87,444
18	CONSOLIDATED EDISON INC (ED)	10,000	461,193	620,300
19	COSTCO WHOLESALE CORP NEW (COST)	5,000	170,048	416,600
20	DAKTRONICS, INC. - COMMON STOCK (DAKT)	6,000	71,277	57,420
21	DANAHER CORP (DHR)	2,000	56,496	94,080
22	EMC CORP-MASS (EMC)	24,000	325,200	516,960
23	EMERSON ELECTRIC CO. (EMR)	4,000	99,181	186,360
24	ENCANA CORP (ECA)	2,000	46,386	37,060
25	EXPEDITORS INTL WASH INC. (EXPD)	2,200	75,426	90,112
26	GENERAL ELECTRIC CO (GE)	15,000	513,400	268,650
27	GLAXOSMITHKLINE PLC (GSK)	10,000	465,507	456,300
28	H.J HEINZ COMPANY (HNZ)	3,800	127,293	205,352
29	HARRIS CORP DEL (HRS)	1,500	65,958	54,060
30	HEWLETT PACKARD CO (HPQ)	5,000	87,266	128,800
31	INTEL CORP (INTC)	25,000	523,764	606,250
32	ISHARE MSCI GERMANY (EWG)	2,500	53,488	48,050
33	ISHARES INC MSCI SWITZERLAND INDEX FD (EWL)	15,000	279,127	339,300
34	ISHARES MSCI AUSTRALIA INDEX FD (EWA)	2,000	45,594	42,880
35	ISHARES MSCI CANADA INDEX FD (EWC)	1,300	35,056	34,580
36	ISHARES MSCI-JAPAN (EWJ)	45,000	579,771	409,950
37	ISHARES NASDAQ BIOTECHNOLOGY (IBB)	1,500	112,463	156,525
38	JOHNSON & JOHNSON (JNJ)	10,000	583,625	655,800
39	KIMBERLY CLARK CORP (KMB)	5,000	308,001	367,800
40	MATERIALS SS SPDR FD (XLB)	8,000	236,303	268,000
41	MEDTRONIC INC (MDT)	2,800	124,993	107,100

Form 990-PF, Part II, Line 10b - Investments - Corporate Stock

	Description	Shares	Book Value End of Year	FMV End of Year
TOTAL: 15,923,124 18,963,516				
42	MICROSOFT CORPORATION (MSFT)	25,000	684,930	649,000
43	NEXTERA ENERGY, INC (NEE)	2,300	126,509	140,024
44	NORFOLK SOUTHERN CORP (NSC)	1,300	55,862	94,718
45	NOVO NORDISK A S (NVO)	2,000	46,623	230,520
46	OCCIDENTAL PETE CORP (OXY)	500	22,997	46,850
47	PACCAR INC (PCAR)	13,000	432,213	487,110
48	PEPSICO INC (PEP)	7,000	346,558	464,450
49	PLUM CREEK TIMBER REIT (PCL)	1,000	30,229	36,560
50	PROCTER GAMBLE CO (PG)	9,000	511,892	600,390
51	PS WILDERHILL ENERGY (PBW)	4,000	67,947	20,280
52	RBC BEARINGS INCORPORATED (ROLL)	6,000	211,492	250,200
53	ROYAL DUTCH SHELL PLC (RDS-A)	2,000	88,747	146,180
54	SAP AKTIENGESSELL ADS (SAP)	2,000	74,044	105,900
55	SCHWAB 1000 INDEX FD (SNXFX)	905	30,000	32,009
56	SCHWAB INTERNATIONAL INDEX FUND - SELECT SHARES (SWISX)	30,845	400,001	450,645
57	SCHWAB SMALL-CAP INDEX FUND-SELECT SHARES (SWSSX)	13,541	200,000	257,415
58	SNAP ON INC. (SNA)	4,000	134,384	202,480
59	SOUTHERN CO (SO)	10,000	351,388	462,900
60	STARBUCKS CORP COM (SBUX)	8,000	117,956	368,080
61	STEINWAY MUSICAL (LVB)	5,000	124,930	125,200
62	STRYKER CORPORATION (SYK)	2,500	52,015	124,275
63	TOTAL FINA ELF S.A. (TOT)	3,000	190,652	153,330
64	UNITED PARCEL SERVICE (UPS)	7,000	464,077	512,330
65	UNITED TECHNOLOGIES CORP (UTX)	5,000	362,389	365,450
66	WALGREEN CO (WAG)	17,800	570,009	588,468
67	WALT DISNEY HOLDINGS CO. (DIS)	17,000	497,344	637,500
68	WASHINGTON FED INC. (WAFD)	9,000	191,238	125,910
69	WASTE MANAGEMENT INC. (WM)	4,200	109,221	137,382
70	WELLS FARGO & CO. (WFC)	1,000	31,338	27,560

Form 990-PF, Part II, Line 10c - Investments - Corporate Bonds

		TOTAL:		932,191	983,840
	Description	Shares	Book Value End of Year	FMV End of Year	
1	ABBOTT LABS NT - 4.350% - 03/15/2014 (002824AQ3)	250,000	249,418	270,198	
2	AMERICAN EXPRESS CENTRN 1.20% 08/11/2014 (02587DCB2)	100,000	100,000	100,032	
3	BANK AMER CORP SR NT - 3.750% - 07/12/2016 (06051GEK1)	100,000	96,174	92,875	
4	HUNTINGTON NATL BANKCD-1.65000%-07/23/2013 (446438LL5)	100,000	100,000	101,486	
5	JOHNSON & JOHNSON DEB - 3.800% - 05/15/2013 (478160AM6)	100,000	96,580	104,633	
6	WACHOVIA BANK NATL ASSN - 4.875% - 02/01/2015 (92976GAD3)	300,000	290,019	314,616	
7					
8					
9					
10					

Form 990-PF, Part II, Line 11 - Investments - Land, Buildings, and Equipment

TOTAL:				175,035	50,000
	Asset Description	Book Value End of Year	FMV End of Year		
1	LT 13 MOSES POINTE, PHASE 1, BLOCK 5-A	175,035	50,000		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part II, Line 13 - Investments - Other

		TOTAL:			
	Asset Description	Book Value End of Year	FMV End of Year		
1	WESTSHORE IMPROVEMENT, LLC	151,493	25,000		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

TOTAL: 15,500 0 0										
	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Acct
1	Kendall C Baker	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	1,000	0	0
2	Sonia E Baker	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	President / Director	20	4,000	0	0
3	Andrew M Bell (removed in 2011)	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director / Secretary	1	1,000	0	0
4	Eileen Bell	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	500	0	0
5	Garrett Bell	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	500	0	0
6	Johanna M Bell (removed in 2011)	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Vice President / Director	2	1,000	0	0
7	Paul Cunningham	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	1,000	0	0
8	Jonathan D Edwards	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	2	1,000	0	0
9	Marcy Edwards	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	1,000	0	0
10	Robbin Finch	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	500	0	0

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

TOTAL: 15,500 0 0										
	Name	Street	City	State	Zip Code	Title	Avg Hrs	Comp	Benefits	Expense Acct
11	Frank Martin (removed in 2011)	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director / Treasurer	1	1,000	0	0
12	Heather Martin	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	1,000	0	0
13	Kristie Rayl (removed in 2011)	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	1,000	0	0
14	Tara Reinertson	Foundation Source 501 Silverside Rd	Wilmington	DE	19809	Director	1	1,000	0	0

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BOISE PUBLIC SCHOOLS EDUCATION FDN INC

Street

8169 W VICTORY RD

City

BOISE

State

ID

Zip Code

83709

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Roosevelt Elementary 4th Grade History Book Donation Campaign

Amount

500

Name

CAMP FIRE USA

Street

4241 21ST AVE W STE 200

City

SEATTLE

State

WA

Zip Code

98199

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

COFAN SURVIVAL FUND INC

Street

PO BOX 1095

City

CONIFER

State

CO

Zip Code

80439

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

55,000

Name

COLORADO PUBLIC INTEREST RESEARCH FOUNDATION INC

Street

1543 WAZEE ST STE 400

City

DENVER

State

CO

Zip Code

80202

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Colorado Energy Efficiency Project: Neighbor Program

Amount

20,000

Name

COMPASSION CARE FOUNDATION

Street

PO BOX 728

City

TWISP

State

WA

Zip Code

98856

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Orphanage Capital Campaign

Amount

5,000

Name

CUB CONSUMER EDUCATION AND RESEARCH FUND

Street

309 W WASHINGTON ST STE 800

City

CHICAGO

State

IL

Zip Code

60606

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Illinois Energy Efficiency Partnership

Amount

40,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ENVIRONMENT COLORADO RESEARCH AND POLICY CENTER INC

Street

1536 WYNKOOP ST STE 100

City

DENVER

State

CO

Zip Code

80202

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Colorado Energy Efficiency Project

Amount

35,000

Name

ENVIRONMENT OHIO RESEARCH & POLICY CENTER INC

Street

328 S JEFFERSON ST STE 620

City

CHICAGO

State

IL

Zip Code

60661

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ohio's Campaign for an Energy Efficient Economy

Amount

25,000

Name

ENVIRONMENTAL COALITION OF SOUTH SEATTLE

Street

8201 10TH AVE S

City

SEATTLE

State

WA

Zip Code

98108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

20,000

Name

ENVIRONMENTAL LAW & POLICY CENTER OF THE MIDWEST

Street

35 E WACKER DR STE 1600

City

CHICAGO

State

IL

Zip Code

60601

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Illinois Energy Efficiency Partnership

Amount

40,000

Name

EVERGREEN MOUNTAIN BIKE ALLIANCE

Street

418 NE 72ND ST

City

SEATTLE

State

WA

Zip Code

98115

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

FRACTURED ATLAS PRODUCTIONS INC

Street

248 W 35TH ST 10TH FLR

City

NEW YORK

State

NY

Zip Code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

GENESIS SERVICE DOGS INC

Street

2727 W JANELLE ST

City

MERIDIAN

State

ID

Zip Code

83646

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

GIRL SCOUT COUNCIL INC-ARIZONA CACTUS-PINE

Street

119 E CORONADO RD

City

PHOENIX

State

AZ

Zip Code

85004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Troop 1414

Amount

1,100

Name

GIRLVENTURES

Street

3543 18TH SST STE 18 4TH FL

City

SAN FRANCISCO

State

CA

Zip Code

94110

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

GREENPEACE FUND INC

Street

702 H ST NW STE 300

City

WASHINGTON

State

DC

Zip Code

20001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

HOPELINK

Street

10675 WILLOWS RD NE NO 275

City

REDMOND

State

WA

Zip Code

98052

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

350

Name

IDAHO CONSERVATION LEAGUE INC

Street

710 N 6TH ST

City

BOISE

State

ID

Zip Code

83702

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Idaho Collaborative Modeling Project

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

IDAHO CONSERVATION LEAGUE INC

Street

710 N 6TH ST

City

BOISE

State

ID

Zip Code

83702

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Increasing Energy Efficiency/Conservation to Respond to the Challenge of Global Warming

Amount

90,000

Name

IDAHO RIVERS UNITED INC

Street

PO BOX 633

City

BOISE

State

ID

Zip Code

83701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

From Vision to Reality: Enhancing the Boise River Workshop Program

Amount

340

Name

IDAHO WOMENS CHARITABLE FOUNDATION

Street

PO BOX 6164

City

BOISE

State

ID

Zip Code

83707

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

4,400

Name

INVISIBLE CHILDREN INC

Street

1620 5TH AVE STE 400

City

SAN DIEGO

State

CA

Zip Code

92101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,250

Name

MARIN MUSEUM OF CONTEMPORARY ART

Street

500 PALM DR

City

NOVATO

State

CA

Zip Code

94949

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Gallery Upgrades

Amount

3,000

Name

MARINE CONSERVATION BIOLOGY INSTITUTE

Street

2122 112TH AVE NE, STE B-300

City

BELLEVUE

State

WA

Zip Code

98004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

15,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MARINE CONSERVATION BIOLOGY INSTITUTE

Street

2122 112TH AVE NE, STE B-300

City

BELLEVUE

State

WA

Zip Code

98004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Operational Expenses and Pebble Mines and Bristol Bay

Amount

50,000

Name

MEDICAL TEAMS INTERNATIONAL

Street

P O. BOX 10

City

TIGARD

State

OR

Zip Code

97224

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

MEDICAL TEAMS INTERNATIONAL

Street

P O BOX 10

City

TIGARD

State

OR

Zip Code

97224

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Trp # 110319 GuDe; Volunteer # 208570

Amount

1,000

Name

MISSOURI COALITION FOR THE ENVIRONMENT FOUNDATION

Street

6267 DELMAR BLVD 2-E

City

ST LOUIS

State

MO

Zip Code

63130

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Renew Missoun Energy Efficiency Advocacy Program

Amount

105,400

Name

NATIONAL AUDUBON SOCIETY INC

Street

225 VARICK ST FL 7

City

NEW YORK

State

NY

Zip Code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Audubon's Energy Efficiency Initiative in Arkansas

Amount

77,000

Name

NATURAL RESOURCES DEFENSE COUNCIL INC

Street

40 W 20TH ST

City

NEW YORK

State

NY

Zip Code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Missouri Energy Efficiency Advocacy Program

Amount

83,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NATURE BRIDGE

Street

28 GEARY ST STE 650

City

SAN FRANCISCO

State

CA

Zip Code

94108

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Armstrong Scholars Program

Amount

4,000

Name

NEW HAMPSHIRE QUAKER SCHOOL

Street

120 THOMAS RD

City

RINDGE

State

NH

Zip Code

03461

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name

OCCIDENTAL ARTS AND ECOLOGY CENTER

Street

15290 COLEMAN VALLEY RD

City

OCCIDENTAL

State

CA

Zip Code

95465

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

OHIO ENVIRONMENTAL COUNCIL

Street

1207 GRANDVIEW AVE STE 201 # E025

City

COLUMBUS

State

OH

Zip Code

43212

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ohio's Campaign for an Energy Efficient Economy

Amount

60,000

Name

PACIFICA FOUNDATION

Street

1925 MARTIN LUTHER KING JR WAY

City

BERKELEY

State

CA

Zip Code

94704

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

KPFA Division

Amount

10,000

Name

PEACE WINDS AMERICA

Street

2517 EASTLAKE AVE EAST STE I

City

SEATTLE

State

WA

Zip Code

98102

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Japan Emergency Relief Services through Peace Winds Japan

Amount

1,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PICO NATIONAL NETWORK

Street

171 SANTA ROSA AVE

City

OAKLAND

State

CA

Zip Code

94610

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Clergy Convocation Program

Amount

10,000

Name

POLAR BEARS INTERNATIONAL

Street

PO BOX 3008

City

BOZEMAN

State

MT

Zip Code

59772

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

250

Name

REAL CHANGE HOMELESS EMPOWERMENT PROJECT

Street

219 1ST AVE S STE 220

City

SEATTLE

State

WA

Zip Code

98104

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

SEATTLE ANIMAL SHELTER

Street

2061 15TH AVE W

City

SEATTLE

State

WA

Zip Code

98119

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

100

Name

SEATTLE HOUSING AND RESOURCE EFFORT

Street

1902 2ND AVE

City

SEATTLE

State

WA

Zip Code

98101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Feeding the Homeless

Amount

1,000

Name

SIERRA CLUB FOUNDATION

Street

85 2ND ST, STE 750

City

SAN FRANCISCO

State

CA

Zip Code

94105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ohio's Campaign for an Energy Efficient Economy

Amount

35,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SOCIETY OF AMERICAN FORESTERS

Street

4033 SW CANYON RD

City

PORTLAND

State

OR

Zip Code

97221

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Foresters' Fund, Tillamook/Clatsop Chapter

Amount

500

Name

SOUTHWEST ENERGY EFFICIENCY PROJECT LLC

Street

2334 N BROADWAY STE A

City

BOULDER

State

CO

Zip Code

80304

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Arizona Energy Efficiency Project (SWEEP)

Amount

65,000

Name

SOUTHWEST ENERGY EFFICIENCY PROJECT LLC

Street

2334 N BROADWAY STE A

City

BOULDER

State

CO

Zip Code

80304

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Colorado Energy Efficiency Project

Amount

65,000

Name

SUSAN G KOMEN BREAST CANCER FOUNDATION

Street

1400 S.W. 5TH AVE, STE 530

City

PORTLAND

State

OR

Zip Code

97201

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

TAM HIGH FOUNDATION

Street

700 MILLER AVE

City

MILL VALLEY

State

CA

Zip Code

94941

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

1,500

Name

TAM HIGH FOUNDATION

Street

700 MILLER AVE

City

MILL VALLEY

State

CA

Zip Code

94941

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Patrons of the Arts

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

THE CENTER SCHOOL COMMUNITY ASSOCIATION

Street

PO BOX 19475

City

SEATTLE

State

WA

Zip Code

98109

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Model United Nations Club and Integrated Arts

Amount

10,000

Name

THE INTERNATIONAL SNOW LEOPARD TRUST

Street

4649 SUNNYSIDE AVE N, STE 325

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

THE NORML FOUNDATION

Street

1600 K ST NW

City

WASHINGTON

State

DC

Zip Code

20006

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

THE SNAKE RIVER ALLIANCE EDUCATION FUND INC

Street

350 N 9TH ST

City

BOISE

State

ID

Zip Code

83702

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Idaho's Climate Change Challenges, Coal Reduction, Efficiency, Education & Reducing Demand

Amount

65,000

Name

TROUT UNLIMITED

Street

PO BOX 1971

City

BOISE

State

ID

Zip Code

83701

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Charitable Event

Amount

1,500

Name

UNIVERSITY COOPERATIVE SCHOOL

Street

5601 UNIVERSITY WAY NE

City

SEATTLE

State

WA

Zip Code

98105

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Roof Insulation/Water Reclamation Project

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

WASHINGTON WILDERNESS COALITION

Street

305 N 83RD ST

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

500

Name

WESTERN RESOURCE ADVOCATES

Street

2260 BASELINE RD

City

BOULDER

State

CO

Zip Code

80302

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Arizona Energy Efficiency Project

Amount

27,000

Name

WOODLAND COMMUNITY SERVICE CENTER

Street

PO BOX 1475

City

WOODLAND

State

WA

Zip Code

98674

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

4,350

Name

WOODLAND PARK ZOOLOGICAL SOCIETY

Street

601 N 59TH ST

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Elephants Program

Amount

1,100

Name

WOODLAND PARK ZOOLOGICAL SOCIETY

Street

601 N 59TH ST

City

SEATTLE

State

WA

Zip Code

98103

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Penguins Program

Amount

100

Name

YWCA OF SEATTLE-KING COUNTY- SNOHOMISH COUNTY

Street

1118 5TH AVE

City

SEATTLE

State

WA

Zip Code

98101

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000