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Form **990-PF**

# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No. 1545-0052

**2011**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation <b>C. SCOTT &amp; DOROTHY E. WATKINS CHARITABLE FOUNDATION</b>		A Employer identification number <b>87-6218993</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1935 E VINE ST #260</b>	Room/suite	B Telephone number (see instructions) <b>801-273-0375</b>
City or town, state, and ZIP code <b>SALT LAKE CITY, UTAH 84121</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$38,834,849.58</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I**

**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	0			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	316.39	316.39		
4 Dividends and interest from securities	620,417.65	467,716.61		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	399,037.34			
b Gross sales price for all assets on line 6a	4,192,062.59			
7 Capital gain net income (from Part IV, line 2)		399,037.34		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)	39,243.92			
11 Other income (attach schedule)				
12 <b>Total.</b> Add lines 1 through 11	980,527.46	867,070.34	N/A	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	3,000.00	3,000.00		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	62,410.00	62,410.00		
17 Interest				
18 Taxes (attach schedule) (see instructions)	17,123.00	13,123.00		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	82,533.00	78,533.00	N/A	
25 Contributions, gifts, grants paid	2,100,000.00			2,100,000.00
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	2,182,533.00	78,533.00	N/A	2,100,000.00
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	(1,202,005.54)			
b Net investment income (if negative, enter -0-)		788,537.34		
c Adjusted net income (if negative, enter -0-)			N/A	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	177,426.67	447,960.91	447,960.91
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .	7,081,313.27	7,071,313.27	3,559,710.00
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	35,667,043.38	34,120,891.72	34,337,180.07
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>15</b> Other assets (describe ▶ . . . . . )	1,184,655.56	1,268,267.44	489,998.60
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item f) . . . . .	44,110,438.88	42,908,433.34	38,834,849.58
	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ . . . . . )			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	44,110,438.88	42,908,433.34	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	44,110,438.88	42,908,433.34	

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	44,110,438.88
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	<1,202,005.54>
<b>3</b>	Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	42,908,433.34
<b>5</b>	Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	42,908,433.34

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a <u>Per Attached Schedule</u>	<u>P</u>	<u>VARIOUS</u>	<u>VARIOUS</u>
b <u>AVALEN? CCMIE LLC K-1's</u>	<u>D</u>	<u>VARIOUS</u>	<u>VARIOUS</u>
c <u>Stock Funds Capital Gain Distributions</u>	<u>P</u>	<u>VARIOUS</u>	<u>VARIOUS</u>
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a <u>3,888,813.61</u>	<u>0</u>	<u>3,781,668.10</u>	<u>107,145.51</u>
b <u>0</u>	<u>0</u>	<u>11,357.15</u>	<u>&lt;11,357.15&gt;</u>
c <u>303,248.98</u>	<u>0</u>	<u>0</u>	<u>303,248.98</u>
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<u>399,037.34</u>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	<u>0</u>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	<u>2,000,000.00</u>	<u>39,540,077.17</u>	<u>5.06 %</u>
2009	<u>1,200,000.00</u>	<u>34,497,060.87</u>	<u>3.48 %</u>
2008	<u>600,000.00</u>	<u>8,339,165.44</u>	<u>7.19 %</u>
2007	<u>450,000.00</u>	<u>5,838,986.66</u>	<u>7.71 %</u>
2006	<u>450,000.00</u>	<u>5,525,987.17</u>	<u>8.14 %</u>

  

2 Total of line 1, column (d)	2	<u>31.58 %</u>
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<u>6.32 %</u>
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	<u>41,541,071.39</u>
5 Multiply line 4 by line 3	5	<u>2,625,395.71</u>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<u>7,85.37</u>
7 Add lines 5 and 6	7	<u>2,633,281.08</u>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<u>2,100,000.00</u>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	15,770	75
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3	15,770	75
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	15,770	75
6	Credits/Payments:			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	9,072	09
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	4,000	00
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	13,072	09
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	2,698	66
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10		0
11	Enter the amount of line 10 to be. <b>Credited to 2012 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11		0

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>UTAH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ JAY KASIMUSSEN Telephone no. ▶ 801-273-0375 Located at ▶ 1935 E VINE ST # 260 SALT LAKE CITY, UTAH ZIP+4 ▶ 84121			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? . . . . .	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) . . . . .	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAY KASIAUSSEN 2212 Little Cloud Circle Sandy, UT 84013	Trustee 6	1,000.00	0	0
GARY WATKINS 1634 Spring Run Dr SLC, UT 84117	Trustee 2	1,000.00	0	0
CAROL WATKINS 1619 COTSWOLD Cir Sandy, UT 84093	Trustee 1	1,000.00	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				0
NONE				0
NONE				0
NONE				0
NONE				0

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Gabaca Corp 1935 E VINE ST #260, SLC, UTAH 84121	INVESTMENT MANAGEMENT	\$60,000.00
LISA BLAKE 9076 RIDGEWOOD PLACE, WEST JORDAN, UTAH 84088	CHARITY AGENCY RESEARCH	2,260.00
Total number of others receiving over \$50,000 for professional services		62,260.00

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2 NONE	0
3 NONE	0
4 NONE	0

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2 NONE	0
All other program-related investments. See instructions	0
3 NONE	0
Total. Add lines 1 through 3	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	37,849,564.66
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	312,693.79
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	4,011,418.09
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	42,173,676.54
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	0.00
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	42,173,676.54
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	632,605.15
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	41,541,071.39
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	2,077,053.57

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	2,077,053.57
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5 . . . . .	<b>2a</b>	15,770.75
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	0
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	15,770.75
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	2,061,282.82
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	2,061,282.82
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	2,061,282.82

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	2,100,000.00
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0.00
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	0.00
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	0.00
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0.00
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	2,100,000.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	0.00
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	2,100,000.00

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7 . . . . .				2,061,282.82
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only . . . . .			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 . . . . .				0
b From 2007 . . . . .				121,798.40
c From 2008 . . . . .				188,345.39
d From 2009 . . . . .				0
e From 2010 . . . . .				28,959.58
f Total of lines 3a through e . . . . .	339,103.37			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$				
a Applied to 2010, but not more than line 2a . . . . .			0	
b Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
d Applied to 2011 distributable amount . . . . .				2,100,000.00
e Remaining amount distributed out of corpus . . . . .	38,717.18			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	377,820.55			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	377,820.55			
10 Analysis of line 9:				
a Excess from 2007 . . . . .				121,798.40
b Excess from 2008 . . . . .				188,345.39
c Excess from 2009 . . . . .				0
d Excess from 2010 . . . . .				28,959.58
e Excess from 2011 . . . . .				38,717.18

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . . **N/A**
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
**None**
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
**None**
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number of the person to whom applications should be addressed:  
**N/A**
- b** The form in which applications should be submitted and information and materials they should include:  
**N/A**
- c** Any submission deadlines:  
**N/A**
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
**N/A**

**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year  <i>See Attached List</i>	<i>NONE</i> <i>(FOR ALL CONTRIBUTIONS)</i>	<i>PUBLIC</i>	<i>CHARITABLE USE</i>	<i>See Attached</i>
<b>Total</b>				<b>3a</b> <i>2,100,000.00</i>
<b>b</b> Approved for future payment  <i>NONE</i>				<i>0</i>
<b>Total</b>				<b>3b</b> <i>0</i>



1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
None		

<b>Sign Here</b>	<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p>	
	<p><i>[Signature]</i></p> <p>Signature of officer or trustee</p>	<p>6/12/2012 <sup>2012</sup> Trustee</p> <p>Date Title</p>
	<p>May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

## Schedules

### Part I

Line 10 c

K-1 Income LLC's & S-Corp (\$ 39,243.92)

Line 16 c

Merrill Lynch Fees	\$ 150.00
Contract Services	\$ 2,260.00
Gabaca Corp Investments Management Fees	<u>60,000.00</u>
	<u>\$ 62,410.00</u>

Line 18

	Col (a)	Col (b)
IRS	\$ 4,000.00	\$ -
Foreign Stock Tax	<u>13,123.00</u>	<u>13,123.00</u>
Total	<u>\$ 17,123.00</u>	<u>\$ 13,123.00</u>

## Schedules

### Part II

Line 7

Book

FMV

Note Franklin Funding Inc.  
Note James Garner

\$ 7,023,206.57	\$ 3,511,603.30
48,106.70	48,106.70
\$ 7,071,313.27    \$ 3,559,710.00	

Line 15

Country Club Mobile Estates LLC  
Avalon Associates LLC  
Gabaca Corp  
Franklin Funding Inc.

\$ 540,926.82	\$ 308,084.85
96,649.82	96,649.82
86,394.00	85,263.93
544,296.80	0.00
\$ 1,268,267.44    \$ 489,998.60	



## Line 11—Example A

## Schedule of Information Regarding Transfers To a Controlled Entity

(A) Name and address of each controlled entity		(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	Country Club Mobile Estates	LLC	None	0
	1935 East Vine St. #260			
	Salt Lake City UT 84121			
b		87-0277766		
c				
d				
e				
Total .....				0

## Line 11—Example B

## Schedule of Information Regarding Transfers From a Controlled Entity

(A) Name and address of each controlled entity		(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	Country Club Mobile Estates LLC	87-0277766	None	0
	1935 East Vine St. #260			
	Salt Lake City UT 84121			
b				
c				
d				
e				
Total .....				0

Investment Acct Name Investment	# Shares	Acquired Date	Disposed Date	Disposed Value	Acquired Cost	Gain	IRS Adjustment	IRS Code
TD Ameritrade, CS DE Watkins Chartb								
		Invest Funds-Equity	Sold		Long Term - Not Covered (B)			
Baron Asset-SBI	2718 13	10/06/98	4/25/11	\$163,413.98	\$100,000.00	\$63,413.98		
Baron Asset-SBI	634 175	12/27/02	4/25/11	\$38,126.60	\$28,477.57	\$9,649.03		
Baron Asset-SBI	204 222	11/24/04	4/25/11	\$12,277.83	\$10,033.45	\$2,244.38		
Baron Asset-SBI	175 423	11/23/05	4/25/11	\$10,546.43	\$9,993.84	\$552.59		
Baron Asset-SBI	295 078	11/21/06	4/25/11	\$17,740.09	\$17,480.45	\$259.64		
Baron Asset-SBI	131.803	12/21/07	4/25/11	\$7,923.99	\$8,368.16	(\$444.17)		
Fidelity Export & MultNtl	12960.207	6/18/02	5/06/11	\$298,682.78	\$277,996.44	\$20,686.34		
Fidelity Mid-Cap Stock	10329 339	10/05/01	4/25/11	\$321,618.52	\$263,191.56	\$58,426.96		
Fidelity Mid-Cap Stock	3591 954	1/04/08	4/25/11	\$111,840.55	\$91,522.99	\$20,317.56		
Meridian Value	3253.514	1/09/04	4/26/11	\$98,694.16	\$97,833.17	\$860.99		
Selected American Shares	5467 326	9/21/05	4/25/11	\$237,992.70	\$229,314.07	\$8,678.63		
		Invest Stocks	Sold		Long Term - Not Covered (B)			
Harris Corp	4000	10/18/06	10/18/11	\$145,227.26	\$194,640.00	(\$49,412.74)		
Henry Schein, Inc.	14000	9/26/03	10/11/11	\$893,312.89	\$821,520.00	\$71,792.89		
Hewlett-Packard	4000	9/07/07	10/10/11	\$102,392.86	\$180,000.00	(\$77,607.14)		
Hewlett-Packard	3700	9/22/10	10/10/11	\$94,713.40	\$145,826.58	(\$51,113.18)		
Johnson & Johnson	5000	7/16/03	10/12/11	\$321,983.86	\$352,250.00	(\$30,266.14)		
Kinetic Concepts	9000	8/05/08	11/07/11	\$616,500.00	\$321,210.00	\$295,290.00		
Manulife Financial Corp	10000	9/03/04	10/11/11	\$120,905.57	\$360,600.00	(\$239,694.43)		
Wellpoint, Inc.	1000	1/09/03	10/18/11	\$64,008.92	\$55,020.00	\$8,988.92		
		Long Term - Not Covered (B) Totals:		\$3,677,902.39	\$3,565,278.28	\$112,624.11	\$0.00	
		Invest Stocks	Sold		Short Term - Covered (A)			
Walt Disney Co	3500	10/17/11	10/17/11	\$117,428.94	\$117,084.03	\$344.91		
		Short Term - Covered (A) Totals:		\$117,428.94	\$117,084.03	\$344.91	\$0.00	
		Invest Stocks	Sold		Short Term - Not Covered (B)			
Cephalon, Inc.	1600	10/04/10	2/18/11	\$93,482.28	\$99,305.79	(\$5,823.51)		
		Short Term - Not Covered (B) Totals:		\$93,482.28	\$99,305.79	(\$5,823.51)	\$0.00	
		Acct Totals:		\$3,888,813.61	\$3,781,668.10	\$107,145.51	\$0.00	

# Investment Holdings

December 31, 2011

## Investments - Part II, Line 10 B

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Investments	Book Value	Fair Mkt Value
Charitable Foundation, CS & DE Watkins		
Invst Funds		
Amer Cent MidCap Value	\$100,000.00	\$152,015.60
Baron Growth	\$100,000.00	\$151,320.09
Baron Small Cap	\$140,000.00	\$201,645.73
Brown Capital Mgmt Small Co	\$235,000.00	\$212,832.00
Buffalo Small Cap	\$200,000.00	\$245,927.47
Dodge & Cox International	\$581,439.92	\$419,578.06
Dodge & Cox Stock	\$961,279.34	\$959,219.79
Fidelity China Region	\$85,040.35	\$83,741.31
Fidelity Diversified Internat	\$498,932.05	\$371,650.49
Fidelity International Discove	\$536,411.96	\$412,774.08
Fidelity Latin America	\$326,701.93	\$281,163.75
Fidelity Sel Medical Equip	\$95,738.58	\$105,565.09
Fidelity Sel Software, Comp	\$111,733.37	\$128,168.51
Intrepid Small Cap	\$300,000.00	\$259,941.18
Janus Contrarian	\$500,273.60	\$377,119.90
Janus Mid Cap Value Inv	\$100,000.00	\$136,418.92
Janus Overseas	\$186,803.72	\$125,013.27
Masters Select International	\$314,996.50	\$255,655.23
Mathews Asia Dividend	\$195,000.00	\$169,192.30
Mathews China Fund	\$221,212.50	\$243,450.56
Mathews India	\$100,000.00	\$91,948.58
Mendian Growth	\$328,296.81	\$388,487.65
Parnassus Small-Cap	\$200,000.00	\$154,224.28
Royce Total Return Inv	\$100,049.99	\$142,471.91
T Rowe Price Equity-Income	\$204,650.33	\$195,981.59
T Rowe Price International	\$101,734.71	\$95,206.68
T Rowe Price Latin America	\$507,528.81	\$367,655.61
T Rowe Price Mid-Cap Growth	\$192,850.24	\$309,005.97
T Rowe Price Mid-Cap Value	\$119,399.90	\$122,199.23
T Rowe Price New America Grow	\$300,000.00	\$269,348.03
T Rowe Price New Asia	\$365,578.12	\$316,987.68
T Rowe Price Persnl Srt Grth	\$545,086.51	\$542,748.49
T Rowe Price Small-Cap Value	\$100,049.99	\$164,897.19
Third Ave Value	\$251,444.48	\$172,573.54
UMB Scout Small Cap	\$100,000.00	\$150,101.42
Value Line Premier Growth	\$194,600.73	\$303,222.62
Vanguard Energy	\$130,049.99	\$174,292.43
Vanguard European Stk Inx-Adm	\$109,138.75	\$133,424.76
Vanguard Explorer	\$100,049.99	\$152,000.03
Vanguard Grwth Index Tr-Adm	\$114,177.92	\$145,169.31
Vanguard International Explore	\$411,887.08	\$342,882.62
Vanguard International Gr-Adm	\$417,742.61	\$384,742.59
Vanguard Primecap Core	\$250,591.13	\$268,454.22
Vanguard Primecap-Adm	\$291,843.48	\$259,506.47
Vanguard Selected Value	\$300,049.99	\$272,713.94
Vanguard Windsor II-Adm	\$212,854.10	\$203,342.55
Wasatch Ultra Growth	\$188,559.76	\$207,354.45
Wasatch-1st Source Inc-Equ	\$100,000.00	\$113,436.69
Westport R	\$100,000.00	\$128,224.91
Sub-Total	\$12,228,779.24	\$11,864,998.77

# Investment Holdings

December 31, 2011

Investments - Part II, Line 10 B

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## Investments

Book Value Fair Mkt Value

### Charitable Foundation, CS & DE Watkins

#### Invst Stocks

AmensourceBergen Corp	\$220,909.95	\$371,900.00
Abbott Laboratories	\$104,786.78	\$112,460.00
Aetna Inc	\$218,050.00	\$210,950.00
AFLAC Inc	\$166,290.00	\$129,780.00
Ameriprise Financial Inc	\$38,964.20	\$37,230.00
Cardinal Health Inc	\$77,375.85	\$77,159.00
Caterpillar Inc	\$246,819.95	\$271,800.00
CareFusion Corp	\$29,670.15	\$24,139.50
ConocoPhillips	\$558,880.00	\$510,090.00
CVS/Caremark Corp	\$375,400.00	\$407,800.00
International Business Machine	\$94,529.85	\$128,716.00
Intel Corp	\$345,300.00	\$363,750.00
Kohl's Corp	\$178,240.00	\$197,400.00
Medco Health Solutions Inc	\$98,049.76	\$106,210.00
Microsoft Corp	\$95,249.55	\$103,840.00
Oceaneering Intl	\$283,750.00	\$461,300.00
Staples, Inc	\$364,500.00	\$208,350.00
St Jude Medical Inc	\$112,179.65	\$102,900.00
Thermo Fisher Scientific	\$601,200.00	\$449,700.00
Varian Medical Sys Inc	\$48,999.85	\$67,130.00
Western Digital	\$464,960.00	\$495,200.00
Wellpoint, Inc	\$385,140.00	\$463,750.00
Sub-Total	\$5,109,245.54	\$5,301,554.50

# Investment Holdings

December 31, 2011

## Investments - Part II, Line 10 B

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### Investments

Book Value Fair Mkt Value

#### Avalon Associates, LLC

##### Invst Funds

Bridgeway Ultra-Sml TaxAd	\$174,972.56	\$141,383.10
Delafield Fund	\$75,000.00	\$62,760.34
Dodge & Cox International	\$75,926.68	\$54,790.13
Dodge & Cox Stock	\$93,547.97	\$81,475.72
Fidelity Contrafund	\$134,487.95	\$143,757.84
Fidelity Export & MultiNtl	\$106,406.95	\$102,587.22
Fidelity Latin America	\$166,423.51	\$143,226.15
Fidelity Leveraged Cmp Stk	\$24,174.22	\$20,328.69
Fidelity Low Priced Stock	\$94,205.88	\$89,783.30
Fidelity Southeast Asia	\$15,763.45	\$13,912.51
Harbor International Inst	\$68,584.45	\$56,936.60
Heartland Select Value	\$75,000.00	\$64,077.44
Heartland Value Plus	\$25,000.00	\$21,555.21
Janus Growth & Income	\$237,925.60	\$223,827.41
Janus Mid Cap Value Inv	\$94,723.18	\$87,326.99
Janus Overseas	\$118,981.85	\$79,625.34
Janus Research	\$61,766.06	\$64,810.54
Janus Triton T	\$25,000.00	\$22,234.39
LKCM Small Cap Equity	\$52,347.72	\$64,749.66
Longleaf Partners	\$83,146.16	\$75,394.53
Masters Select International	\$19,008.41	\$15,427.47
Matthews Asia Dividend	\$35,000.00	\$30,082.65
Matthews Pacific Tiger	\$51,441.65	\$46,521.74
Neuberger Berman Genesis Inv	\$114,611.90	\$112,136.55
Parnassus Small-Cap	\$22,500.00	\$17,350.23
Royce Micro-Cap Inv	\$31,805.54	\$43,463.29
Royce Special Equity Inv	\$31,262.50	\$41,428.33
Royce Value Plus Service	\$105,268.90	\$98,766.76
Schroder U S Opportunities	\$109,928.26	\$116,277.34
Sound Shore	\$79,569.73	\$68,653.13
T Rowe Price Capital Apprecia	\$70,339.13	\$74,647.09
T. Rowe Price Equity-Income	\$78,858.32	\$75,517.98
T Rowe Price Growth Stock	\$137,084.42	\$147,561.61
T Rowe Price Mid-Cap Growth	\$217,066.25	\$217,437.38
T Rowe Price Mid-Cap Value	\$67,151.33	\$68,725.69
T Rowe Price Small-Cap Stock	\$74,416.50	\$82,611.57
T Rowe Price Small-Cap Value	\$113,660.17	\$109,714.52
Third Ave Value	\$111,908.09	\$90,674.01
Third Avenue Small-Cap Value	\$80,132.22	\$68,789.14
Vanguard Equity-Income-Adm	\$70,900.98	\$72,771.38
Vanguard Global Equity	\$97,496.11	\$77,403.35
Vanguard International Value	\$126,804.12	\$91,512.03
Vanguard Primecap Core	\$120,669.32	\$128,988.05
Vanguard Small Cap Index	\$62,770.27	\$72,601.36
Wasatch Core Growth	\$124,811.76	\$154,508.50
Wasatch Small Cap Growth	\$129,475.20	\$168,692.53
Wasatch-1st Source Inc-Equ	\$87,500.00	\$89,470.11
Westport Select Cap R	\$75,000.00	\$61,888.69
Sub-Total	\$4,249,825.27	\$4,058,165.59

# Investment Holdings

December 31, 2011

## Investments - Part II, Line 10 B

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### Investments

Book Value Fair Mkt Value

#### Avalon Associates, LLC

##### Invst Stocks

Accenture Ltd	\$103,200.00	\$133,075.00
AFLAC Inc	\$69,287.50	\$54,075.00
BlackRock, Inc	\$57,810.24	\$57,928.00
Catalyst Health Solutions Inc	\$37,279.98	\$91,000.00
Chevron Corp	\$65,191.39	\$101,080.00
ConocoPhillips	\$299,400.00	\$273,262.50
Corning Inc	\$65,182.95	\$97,350.00
Dana Corp	\$25,882.29	\$24,300.00
Exxon Mobil Corp	\$43,325.28	\$59,332.00
Flextronics Intl, Ltd	\$20,820.15	\$49,525.00
Johnson & Johnson	\$88,062.50	\$81,975.00
MetLife, Inc	\$131,900.00	\$77,950.00
Oracle Corporation	\$111,050.00	\$128,250.00
O'Reilly Automotive, Inc	\$205,725.00	\$599,625.00
PepsiCo Inc	\$171,300.00	\$165,875.00
St Jude Medical Inc	\$42,729.88	\$38,587.50
Staples, Inc	\$60,750.00	\$34,725.00
Stryker Corp	\$82,200.00	\$62,137.50
Tenneco Incorporated	\$23,675.47	\$22,335.00
Teva Pharmaceutical	\$71,648.97	\$50,450.00
Thermo Fisher Scientific	\$150,300.00	\$112,425.00
United Health Group	\$201,731.25	\$335,755.00
Wells Fargo Corp	\$156,602.49	\$137,800.00
Xerox Corp	\$115,773.07	\$147,309.75
Sub-Total	\$2,400,828.41	\$2,936,127.25
Avalon Associates, LLC - Total	\$6,650,653.68	\$6,994,292.84

# Investment Holdings

December 31, 2011

Investments - Part II, Line 10 B

page 5/5

## Investments

Book Value Fair Mkt Value

### County Club Mobile Estates, LLC

#### Invst Funds

Fidelity Leveraged Cmp Stk	\$171,837.10	\$144,501.99
Fidelity Southeast Asia	\$179,480.16	\$158,405.55
Heartland Value Plus	\$117,000.00	\$100,878.39
Janus Research	\$93,743.52	\$98,364.18
Janus Triton T	\$117,000.00	\$104,056.95
Matthews China Fund	\$370,305.63	\$265,863.62
Mendian Growth	\$95,363.26	\$112,847.43
Primecap Odyssey Aggr Growth	\$130,025.99	\$113,046.54
Royce Low Priced Stock	\$156,000.00	\$119,032.57
Royce Special Equity Inv	\$78,025.99	\$71,938.20
T. Rowe Price Capital Apprecia	\$147,497.81	\$156,531.38
T. Rowe Price Mid-Cap Value	\$124,190.81	\$127,102.46
T. Rowe Price Persnl Strt Grth	\$132,871.61	\$132,213.53
Vanguard Long Term TxEx Adm	\$3,471,053.31	\$3,653,930.03
Vanguard Primecap-Adm	\$235,369.24	\$210,500.96
Sub-Total	\$5,619,764.43	\$5,569,213.78

### County Club Mobile Estates, LLC

#### Invst Stocks

Abbott Laboratories	\$108,352.17	\$116,958.40
Ameriprise Financial Inc	\$35,299.13	\$33,556.64
Apple, Inc	\$259,420.08	\$336,960.00
Bank of America, Corp	\$20,285.02	\$8,673.60
Cardinal Health Inc	\$22,917.36	\$23,228.92
CareFusion Corp	\$8,787.77	\$7,267.26
Caterpillar Inc	\$128,030.70	\$141,336.00
CVS/Caremark Corp	\$195,208.00	\$212,056.00
DirecTV	\$177,844.71	\$200,116.80
ENSCO International Inc	\$203,580.00	\$146,390.40
Express Scripts Inc	\$159,726.79	\$227,740.24
General Electric Company	\$227,865.87	\$232,830.00
Harris Corp	\$253,032.00	\$187,408.00
Intel Corp	\$299,260.00	\$315,250.00
International Business Machine	\$106,854.77	\$191,235.20
Johnson & Johnson	\$183,170.00	\$170,508.00
JPMorgan Chase & Co	\$112,457.44	\$112,385.00
Kohl's Corp	\$106,022.67	\$102,648.00
Laboratory Corp of America	\$76,835.58	\$102,820.12
Manulife Financial Corp	\$187,512.00	\$55,224.00
Medco Health Solutions Inc	\$76,665.65	\$93,017.60
Microsoft Corp	\$101,799.96	\$107,993.60
Noble Corp	\$95,179.69	\$141,429.60
Oceaneering Intl	\$152,864.37	\$191,900.80
Oracle Corporation	\$207,885.60	\$240,084.00
Thermo Fisher Scientific	\$625,248.00	\$467,688.00
Walt Disney Co	\$60,793.10	\$68,250.00
Wellpoint, Inc.	\$228,883.20	\$275,600.00
Western Digital	\$90,667.20	\$96,564.00
Sub-Total	\$4,512,448.83	\$4,607,120.18
Country Club Mobile Estates, LLC - Total	\$10,132,213.26	\$10,176,333.96

**Grand Total**

**\$34,120,891.72**

**\$34,337,180.07**



**C. Scott and Dorothy E. Watkins Charitable Foundation**  
**Contribution Schedule**  
**Year Ending 2011**

Utah Food Bank	\$160,000.00
LDS Humanitarian Services	\$145,000.00
LDS Perpetual Education Fund	\$100,000.00
LDS Fast Offering Fund	\$80,000.00
Road Home	\$80,000.00
Catholic Community Services - St. Vincent DePaul	\$77,000.00
Deseret Foundation (LDS, AltaView, IMC)	\$70,000.00
Primary Children's Medical Center	\$70,000.00
Huntsman Cancer Foundation	\$64,000.00
Salvation Army	\$54,000.00
Brigham Young University Signature Scholarships	\$48,000.00
Salt Lake Community College Scholarships	\$48,000.00
Utah Valley University General Scholarship Fund	\$48,000.00
Weber State University Scholarships	\$48,000.00
American Red Cross Greater Salt Lake Area	\$45,000.00
Rescue Mission of Salt Lake	\$45,000.00
Brigham Young University Nursing Program - Scholarship	\$40,000.00
Weber State University Nursing Program - Scholarship	\$40,000.00
Utah State University General Scholarship Fund	\$36,000.00
American Heart Association (Utah Chapter)	\$32,000.00
Brigham Young University Nursing Program - unrestricted	\$30,000.00
University of Utah College of Nursing - Scholarship-Foundation	\$30,000.00
Weber State University Nursing Program - Unrestricted	\$30,000.00
Operation Smile	\$28,000.00
Food and Care Coalition	\$25,000.00
University of Utah General Scholarship Fund	\$24,000.00
University of Utah School of Business Scholarship Fund	\$24,000.00
Utah Youth Village	\$22,000.00
YWCA of Salt Lake City - Women in Jeopardy Program	\$22,000.00
Catholic Community Services - unrestricted	\$21,000.00
Community Health Centers	\$20,000.00
LDS General Temple Patron Assistance Fund	\$20,000.00
March of Dimes - NICU Family Support	\$19,000.00
National Multiple Sclerosis (Utah Chapter)	\$19,000.00
St. Anne's Center	\$19,000.00
Big Brothers Big Sisters of Utah	\$16,000.00
Boy Scouts of America	\$16,000.00
Christmas Box International	\$16,000.00
Crossroads Urban Center	\$16,000.00
Fourth Street Clinic	\$16,000.00
Girl Scouts of America	\$16,000.00
Midtown Community Health Center	\$15,000.00
New Hope Crisis Center (Your Community in Unity)	\$15,000.00
University of Utah College of Nursing - Scholarship-Legacy	\$15,000.00
Alzheimer's Association	\$13,000.00
Brigham Young University BYU Broadcasting	\$13,000.00
United Service Organizations, Inc	\$13,000.00
University of Utah KUED Channel 7	\$13,000.00
Bonneville Charitable Foundation (Quarters for Christmas)	\$12,000.00
Eye Care for Kids	\$12,000.00
Family Promise - Salt Lake	\$12,000.00
Humane Society of Utah	\$12,000.00
Habitat for Humanity	\$10,000.00
Hogle Zoo	\$10,000.00
National Military Family Association	\$10,000.00
Soldier's Angels	\$10,000.00
University of Utah College of Nursing - Oncology Program	\$10,000.00
Children's Center	\$8,000.00
Family Support Center	\$8,000.00
Fisher House Foundation	\$8,000.00
Guadalupe Schools	\$8,000.00
Ronald McDonald House Charities	\$8,000.00
South Valley Sanctuary	\$8,000.00
Community Health Centers - Health Access Project	\$7,000.00
Maliheh Free Clinic	\$7,000.00
Mountainlands Community Health Center	\$7,000.00
Nature Conservancy District of Utah	\$7,000.00
Ability Found	\$6,000.00
English Language Center of Cache Valley	\$6,000.00
Special Olympics - Utah	\$6,000.00
Charity Anywhere Foundation	\$5,000.00
Family Counseling Service	\$5,000.00
Utah Association for Intellectual Disorders	\$5,000.00
Utah Diabetes Center	\$5,000.00
National Children's Cancer Society	\$4,000.00
Children's Justice Center	\$3,000.00
Juvenile Diabetes Research Foundation	\$3,000.00
P.J.'s Forgotten Children	\$2,000.00
<b>TOTAL</b>	<b>\$2,100,000.00</b>

***Charitable Foundation Address List***  
***as of October 22, 2011***

***Ability Found***

5236 S. Greenpine Drive  
Salt Lake City, UT 84123

***Alzheimers Association of Utah***

855 E. 4800 S., Ste. 100  
Salt Lake City, UT 84107-5513

***American Heart Association - Utah Chapter***

465 South 400 East, Ste. 110  
Salt Lake City, UT 84111

***American Red Cross - Salt Lake Chapter***

555 East 300 South, Ste. 200  
Salt Lake City, UT 84102

***Big Brothers Big Sisters of Utah***

151 East 5600 South #200  
Murray, UT 84107

***Bonneville Charitable Foundation***

55 North 300 West  
Salt Lake City, UT 84180-1160

***Boys Scouts of America***

525 Foothill Blvd  
Salt Lake City, UT 84113-1102

***Brigham Young University***

***College of Nursing***  
574 SWKT  
Provo, UT 84606

***Brigham Young University***  
***LDS Philanthropies at BYU***

1450 N. University Ave.  
Provo, UT 84604

***BYU Broadcasting***

***LDS Philanthropies at BYU***  
1450 N. University Ave.  
Provo, UT 84604

***Catholic Community Services of Utah***

745 East 300 South  
Salt Lake City, UT 84102

***Charity Anywhere Foundation***

1246 E. Cassidy Circle  
Bountiful, UT 84010

***The Children's Center***

Attention: Development Department  
350 South 400 East  
Salt Lake City, Utah 84111

***Children's Justice Center***

8282 South 2200 West  
West Jordan, UT 84088

***The Christmas Box International***

3660 South West Temple  
Salt Lake City UT 84115

***The Church of Jesus Christ of Latter-day Saints***

***Fast Offering Fund***  
15 E. South Temple  
2<sup>nd</sup> Floor East  
Salt Lake City, UT 84150

***Community Health Centers, Inc.***

1798 South West Temple  
Salt Lake City, UT 84115-1869

***Crossroads Urban Center***

347 South 400 East  
Salt Lake City, UT 84111

***Deseret Foundation***

8<sup>th</sup> Avenue & C Street  
Salt Lake City, UT 84143

***English Language Center of Cache Valley***

1544 North 200 West  
Logan, UT 84341

*Eye Care for Kids*  
6911 South State Street  
Midvale, UT 84047

*Family Counseling Service*  
3518 Washington Blvd.  
Ogden, UT 84403-1034

*Family Promise – Salt Lake*  
P.O. Box 996  
Salt Lake City, UT 84110-0996

*Family Support Center*  
1760 West 4805 South  
Taylorsville, UT 84118

*Fisher House Foundation, Inc.*  
111 Rockville Pike, Suite 420  
Rockville, MD 20850-5168

*Food and Care Coalition*  
299 East 900 South  
Provo, UT 84606

*Fourth Street Clinic*  
404 South 400 West, Suite B  
Salt Lake City, UT 84101

*Girl Scouts of America*  
P.O. Box 57280  
Salt Lake City, UT 84157-0280

*Guadalupe Schools*  
340 South Goshen Street  
Salt Lake City, UT 84104

*Habitat for Humanity*  
1276 South 500 West  
Salt Lake City, UT 84101

*Hogle Zoo*  
2600 Sunnyside Avenue  
Salt Lake City, UT 84108

*Humane Society of Utah*  
PO Box 573659  
Murray, UT 84157-3659

*Huntsman Cancer Foundation*  
500 Huntsman Way  
Salt Lake City, UT 84108

*Juvenile Diabetes Research Foundation*  
Utah Chapter  
132 South 600 East  
Salt Lake City, UT 84102

*Juvenile Justice Advocates*  
1136 W. Windfield Ct  
West Jordan, UT 84088

*KUED-TV Public Television*  
The Dolores Dore Eccles Broadcast Center  
101 Wasatch Drive, Room 215  
Salt Lake City, UT 84112-1792

*LDS Philanthropies: Temple Patron Fund*  
15 E. South Temple  
2<sup>nd</sup> Floor East  
Salt Lake City, UT 84150

*LDS Philanthropies: Humanitarian Services*  
15 E. South Temple  
2<sup>nd</sup> Floor East  
Salt Lake City, UT 84150

*LDS Philanthropies: Perpetual Education Fund*  
15 E. South Temple  
2<sup>nd</sup> Floor East  
Salt Lake City, UT 84150

*Maliheh Free Clinic*  
415 East 3900 South  
South Salt Lake, UT 84107

*March of Dimes*  
757 East South Temple, Ste. 120  
Salt Lake City, UT 84102

*Midtown Community Health Center*  
2240 Adams Avenue  
Ogden, UT 84401

*Mountainlands Community Health Center*  
589 South State St.  
Provo, UT 84606

*National Children's Cancer Society*  
One South Memorial Drive, Ste. 800  
St. Louis, MO 63102

*National Military Family Association*  
2500 North Van Dorn Street, Ste. 102  
Alexandria, VA 22302

*National Multiple Sclerosis Society- Utah Chapter*  
6364 S. Highland Dr., Suite 101  
Salt Lake City, UT 84121

*Nature Conservancy District of Utah*  
559 East South Temple  
Salt Lake City, UT 84102

*New Hope Crisis Center*  
435 East 700 South  
Brigham City, UT 84302

*Operation Smile Program*  
P.O. Box 581108  
Salt Lake City, UT 84158

*P.J.'s Forgotten Children*  
8729 South Chariot Drive  
Sandy, UT 84094

*Primary Children's Medical Center Foundation*  
PO Box 58249  
Salt Lake City, UT 84158-0249

*Rescue Mission of Salt Lake*  
PO Box 1431  
Salt Lake City, UT 84110

*The Road Home*  
210 S. Rio Grande Street  
Salt Lake City, UT 84101

*Ronald McDonald House Charities  
of the Intermountain Area*  
935 E. South Temple  
Salt Lake City, UT 84102

*St. Anne's Center*  
137 W. Binford Avenue  
Ogden, UT 84401

*Salt Lake Community College Foundation*  
Scholarship Fund  
PO Box 30808  
Salt Lake City, UT 84130-0808

*Salvation Army*  
Attn: Steve Thompson  
252 South 500 East  
Salt Lake City, UT 84102

*Soldiers' Angels*  
1792 E Washington Blvd  
Pasadena, CA 91104

*South Valley Sanctuary*  
PO Box 1028  
West Jordan, UT 84084-1028

*Special Olympics - Utah*  
243 East 400 South, Suite 111  
Salt Lake City, UT 84111

*United Service Organizations*  
PO Box 96322  
Washington, DC 20090

*University of Utah*  
*David Eccles School of Business Scholarship Fund*  
Development Office  
1645 East Campus Center Drive  
Salt Lake City, UT 84112-9349

*University of Utah*  
Scholarship Fund  
Office of Development  
540 Arapleen Drive, Suite 250  
Salt Lake City, UT 84108-1238

*University of Utah*  
*College of Nursing*  
Development Office  
10 South 2000 East, Room 407  
Salt Lake City UT 84112-5880

*Utah Association for Intellectual Disabilities*  
P.O. Box 25304  
Salt Lake City, UT 84125

*Utah Diabetes Center*  
615 Arapeen Drive, Ste. 100  
Salt Lake City, UT 84108

*Utah Food Bank*  
3150 South 900 West  
Salt Lake City, UT 84119

*Utah State University*  
Scholarship Fund  
Development Office  
1420 Old Main Hill  
Logan, UT 84322-1420

*Utah Valley University Foundation*  
Scholarship Fund  
800 W. University Pkwy. #111  
Orem, UT 84058-5999

*Utah Youth Village*  
5800 S. Highland Drive  
Salt Lake City UT 84121

*Weber State University*  
Scholarship Fund  
Development Office  
4018 University Circle  
Ogden, UT 84408-4018

*Weber State University*  
*College of Nursing*  
Development Office  
4018 University Circle  
Ogden, UT 84408-4018

*YWCA of Salt Lake City*  
322 East 300 South  
Salt Lake City, UT 84111

## First Week

**CORD BEARINGS  
USED HEREIN 0°00'55"  
COUNTERCLOCKWISE  
TO PROJECT BEARING  
BASE)**

Tax ID 28-06-332-  
021-0000

The current Beneficiary of the trust deed is UTAH HOUSING CORPORATION, and the record owners of the property as of the recording of the Notice of Default are JD SMITH AND CYNTHIA LEBEHN.

Bidders must tender to the trustee a \$5,000.00 deposit at the sale and the balance of the purchase price by 2:00 p.m. the day following the sale. Both the deposit and the balance must be paid to Lincoln Title Insurance Agency in the form of a wire transfer, cashier's check or certified funds. Cash payments, personal checks or trust checks are not accepted.

DATED: June 8, 2012  
LINCOLN TITLE  
INSURANCE  
AGENCY  
Paula Maughan  
Vice President  
(801) 476-0303  
web site: www.smith-knowles.com

SK File No. 12-0251  
Date of first publication June 12, 2012 - 6-26-2012  
(7/18/12)

## Probate

**ANNOUNCEMENT  
OF APPOINTMENT  
AND NOTICE  
TO CREDITORS  
Probate No. 123901005  
IN THE THIRD  
JUDICIAL DISTRICT  
COURT OF  
SALT LAKE COUNTY  
STATE OF UTAH**

In the Matter of the Estate of ALICE E. ANDRUS, Deceased.

Gary M. Andrus, whose address is 5728 Waterbury Way #C, Holladay, UT 84121 has been appointed Personal Representative of the above-entitled estate. Creditors of the estate are hereby notified to: (1) deliver or mail their written claims to the Personal Representative at the address above; or

Utah 84105, have been appointed Personal Representatives of the above estate. Creditors of the estate are hereby notified to deliver or mail their written claims to the Personal Representatives at the addresses above, or otherwise present their claims as required by Utah law within three months after the date of the first publication of this notice or be forever barred.

Richard Cluff  
Stephanie Watts  
Personal  
Representatives  
Date of first publication June 12, 2012 - 6-26-2012  
(7/18/12)

## ANNOUNCEMENT OF APPOINTMENT AND NOTICE TO CREDITORS

Probate No.  
123900539  
IN THE  
THIRD JUDICIAL  
DISTRICT COURT  
SALT LAKE CITY  
DEPARTMENT  
SALT LAKE COUNTY  
STATE OF UTAH

In the matter of the Estate of ADAM LAWTON, Deceased

DAVID M. LAWTON whose address is 81 Kimberly Road, East Granby, Connecticut 06026 has been appointed Personal Representative of the above entitled estate. Creditors of the estate are hereby notified to: (1) deliver or mail their written claims to the Personal Representative at the address above; (2) deliver or mail their written claims to the Personal Representatives attorney of record, Kimberly D Washburn, 11451 South 700 East, Suite D, P.O. Box 1432, Draper, UT 84020 (3) file their written claims with the Clerk of the District Court at 450 South State Street, Salt Lake City, Utah 84111 in Salt Lake County, or otherwise present their claims as required by Utah law within three months after the date of the first publication of this notice or be forever barred.

Dated this June 8, 2012

## SALT LAKE COUNTY STATE OF UTAH

In the Matter of the Estate of RONALD ALBERT MOORE Deceased.

David F. Moore, whose address is 6972 S. Columbia Dr., West Jordan, Utah 84084 has been appointed Personal Representative of the above-entitled estate. Creditors of the estate are hereby notified to: (1) deliver or mail their written claims to the Personal Representative at the address above, (2) deliver or mail their written claims to the Personal Representatives attorney of record, Douglas C. McDougal, 4360 South Redwood Road, Suite 1, Salt Lake City, Utah 84123-2204; or (3) file their written claims with the Clerk of the District Court in Salt Lake County, or otherwise present their claims as required by Utah law within three months after the date of the first publication of this notice or be forever barred.

DATED this 11th day of June, 2012  
/s/ DOUGLAS C. McDOUGAL  
Douglas C McDougal  
Attorney for Personal Representative  
4360 South Redwood Road  
SLC, UT 84123-2204  
(801) 969-5900  
Date of first publication June 12, 2012 - 6-26-2012  
(7/18/12)

## Miscellaneous

### PUBLIC NOTICE

The annual report of the C. Scott and Dorothy E. Watkins Charitable Foundation is available at the address noted below, for inspection during normal business hours, by any citizen who so requests within 180 days after publication of this notice of its availability.

C. Scott and Dorothy E. Watkins Charitable Foundation, Jay Rasmussen, Trustee, 1935 E. Vine St. #260, Salt Lake City, UT 84121. Telephone Number: (801) 273-0375.

Date of first publication June 12, 2012 - 6-12-2012  
(7/18/12)

**Karen Bills**  
(nka Karen Michelson,  
Karen Olson Bills)  
636 East Golden  
Pheasant Drive  
Draper, Utah 84020

**YOU ARE HEREBY**  
summoned and required to file with the clerk of the above-entitled Court, 450 South State Street, Salt Lake City, Utah 84111, a written answer to a Complaint for Injunctive Relief which has been filed in the above-entitled Court, and to serve upon or mail to Plaintiffs' attorney at the address shown below, a copy of your Answer within twenty (20) days after service of this Summons upon you.

If you fail to so answer, judgment by default will be taken against you for the relief demanded in the Complaint for Injunctive Relief which has been filed with the Clerk of the above-entitled Court and a copy of which is attached and herewith served upon you.

DATED this 2nd day of April, 2012  
/s/ STEVEN KUHNHAUSEN  
Steven Kuhnhausen  
10 West Broadway  
Suite 603  
SLC, UT 84101  
(801) 322-1555  
Date of first publication June 12, 2012 - 7-3-2012  
(7/18/12)

**SUMMONS**  
Case No. 120902406  
Judge: Quinn

**IN THE THIRD  
DISTRICT COURT  
IN AND FOR  
SALT LAKE COUNTY  
STATE OF UTAH**  
MICHAEL GENE  
CARVER and JULIE  
CARVER,  
Plaintiffs,  
vs.

STEPHEN C. BILLS  
AND KAREN BILLS,  
NKA KAREN MICHELSON, KNA KAREN OLSON BILLS,  
Defendants.  
THE STATE OF  
UTAH TO THE ABOVE-  
NAMED DEFENDANT:

Stephen C. Bills  
636 East Golden  
Pheasant Drive  
Draper, Utah 84020  
**YOU ARE HEREBY**  
summoned and required to file with the clerk of

Court and  
which is  
herewith  
you.

DATED this 2nd day of April, 2012  
/s/ STEVEN KUHNHAUSEN  
Steven Kuhnhausen  
10 West Broadway  
Suite 603  
SLC, UT  
(801) 322-1555  
Date of first publication June 12, 2012 - 7/18/12)

SUN  
(PUBL  
Civil No  
Judge Kai  
Comm  
Thomas  
IN THE  
JUDICIAL  
COURT  
SALT LAKE  
SALT LAKE  
DEPARTMENT  
STATE OF  
LUCIA F.  
Petitioner  
vs.

GABINO  
PEREZ,  
Respondent  
THE  
UTAH TO  
SPONDEN  
PEREZ PE

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