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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation GEORGE S. AND DOLORES DORE ECCLES FOUNDATION		A Employer identification number 87-6118245
Number and street (or P.O. box number if mail is not delivered to street address) 79 S. MAIN ST., STE 1400		B Telephone number (801) 246-5357
City or town, state, and ZIP code SALT LAKE CITY, UT 84111		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 460,044,903. (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments		484,792.	484,792.		STATEMENT 1
3 Dividends and interest from securities		7,183,333.	7,183,333.		STATEMENT 2
4a Gross rents					
4b Net rental income or (loss)					
5a Net gain or (loss) from sale of assets not on line 10		8,349,910.			
5b Gross sales price of all assets on line 10					
5c Capital gain net income (from Part IV, line 5)			8,349,910.		
5d Net short-term capital gain					
5e Income modifications					
5f Gross sales less returns and allowances					
5g Less: Cost of goods sold					
6 Gross profit or (loss)					
11 Other income		123,342.	75,246.		STATEMENT 3
12 Total. Add lines 1 through 11		16,141,377.	16,093,281.		
13 Compensation of officers, directors, trustees, etc		535,000.	207,250.		327,750.
14 Other employee salaries and wages		209,621.	11,613.		198,008.
15 Pension plans, employee benefits		100,000.	29,392.		70,608.
16a Legal fees STMT 4		10,464.	3,662.		6,802.
16b Accounting fees STMT 5		12,725.	6,363.		6,362.
16c Other professional fees					
17 Interest		688,180.	412,908.		275,272.
18 Taxes STMT 6		569,932.	12,782.		30,703.
19 Depreciation and depletion		26,657.	13,329.		
20 Occupancy		265,002.	132,501.		132,501.
21 Travel, conferences, and meetings		143.	0.		143.
22 Printing and publications					
23 Other expenses STMT 7		3,720,797.	3,618,604.		85,837.
24 Total operating and administrative expenses. Add lines 13 through 23		6,138,521.	4,448,404.		1,133,986.
25 Contributions, gifts, grants paid		18,409,142.			18,409,142.
26 Total expenses and disbursements. Add lines 24 and 25		24,547,663.	4,448,404.		19,543,128.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<8,406,286.>			
b Net investment income (if negative, enter -0-)			11,644,877.		
c Adjusted net income (if negative, enter -0-)				N/A	

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	200.	200.	200.
	2 Savings and temporary cash investments	1,205,134.	1,261,012.	1,261,012.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 20,096,728.			
	Less: allowance for doubtful accounts ▶ 0.	20,160,728.	20,096,728.	10,138,500.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	210,347,545.	208,456,858.	345,422,652.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	70,034,503.	80,456,745.	102,786,262.
	14 Land, buildings, and equipment: basis ▶ 844,831.			
	Less accumulated depreciation ▶ 408,554.	115,434.	436,277.	436,277.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	301,863,544.	310,707,820.	460,044,903.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 10)	32,499,411.	49,749,973.	
23 Total liabilities (add lines 17 through 22)	32,499,411.	49,749,973.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	250,538,463.	250,538,463.	
	29 Retained earnings, accumulated income, endowment, or other funds	18,825,670.	10,419,384.	
	30 Total net assets or fund balances	269,364,133.	260,957,847.	
	31 Total liabilities and net assets/fund balances	301,863,544.	310,707,820.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	269,364,133.
2 Enter amount from Part I, line 27a	2	<8,406,286.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	260,957,847.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	260,957,847.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			8,349,910.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			8,349,910.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	8,349,910.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	16,941,031.	408,053,652.	.041517
2009	24,309,276.	336,559,480.	.072229
2008	29,357,107.	491,355,671.	.059747
2007	27,189,498.	608,291,597.	.044698
2006	26,099,238.	549,539,432.	.047493

2 Total of line 1, column (d)	2	.265684
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053137
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	459,301,745.
5 Multiply line 4 by line 3	5	24,405,917.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	116,449.
7 Add lines 5 and 6	7	24,522,366.
8 Enter qualifying distributions from Part XII, line 4	8	19,543,128.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	232,898.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	232,898.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	232,898.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	335,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	100,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	435,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1,890.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	200,212.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax 200,212. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>UT</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GSECCLES.ORG</u>	13	X	
14	The books are in care of ► <u>ROBERT M. GRAHAM</u> Telephone no. ► <u>(801) 246-5357</u> Located at ► <u>79 S. MAIN STREET, STE 1400, SALT LAKE CITY, UT</u> ZIP+4 ► <u>84111</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SPENCER F. ECCLES 79 S. MAIN ST, 2ND FL SALT LAKE CITY, UT 84111	CHAIRMAN/DIRECTOR 20.00	192,000.	2,248.	0.
ROBERT M. GRAHAM 3735 VIEWCREST CIRCLE SALT LAKE CITY, UT 84124	SECRETARY/TREASURER 35.00	187,000.	18,973.	0.
LISA ECCLES 1720 YALECREST SALT LAKE CITY, UT 84108	PRESIDENT/DIRECTOR 35.00	177,000.	7,011.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TONI LEHTINEN - 1850 YALE AVE., SALT LAKE CITY, UT 84108	COMMUNICATIONS & GRANTS MANAGER 35.00	103,558.	10,273.	0.
RITA BODILY - 98 EAST 700 SOUTH, FARMINGTON, UT 84025	ADMINISTRATIVE SECRETARY 35.00	58,064.	5,961.	0.

Total number of other employees paid over \$50,000

▶ 2

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	453,796,345.
b	Average of monthly cash balances	1b	1,832,901.
c	Fair market value of all other assets	1c	10,666,942.
d	Total (add lines 1a, b, and c)	1d	466,296,188.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	466,296,188.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,994,443.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	459,301,745.
6	Minimum investment return. Enter 5% of line 5	6	22,965,087.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	22,965,087.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	232,898.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	7,064.
c	Add lines 2a and 2b	2c	239,962.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,725,125.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,725,125.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,725,125.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	19,543,128.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,543,128.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,543,128.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				22,725,125.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			19,202,982.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 19,543,128.				
a Applied to 2010, but not more than line 2a			19,202,982.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				340,146.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				22,384,979.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

SEE INFORMATION ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
***NO RECIPIENTS ARE PRIVATE FOUNDATIONS				
2011 CONTRIBUTIONS PAID: SEE ATTACHED DETAIL				18,407,996.
2011 PASSTHROUGH CONTRIBUTIONS				1,146.
Total			3a	18,409,142.
b Approved for future payment				
2012 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL				11,934,000.
2013 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL				6,446,000.
2014 CONTRIBUTIONS YET-TO-BE-PAID: SEE ATTACHED DETAIL				696,000.
Total	SEE CONTINUATION SHEET(S)			3b 19,222,000.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Robert M. Graham 11/13/12 URUR SECRETARY/TREAS

Signature of officer or trustee Date Title

return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name DAVID SPERRY	Preparer's signature <i>David M. Sperry CPA</i>	Date 11-13-12	Check ☐ if self-employed	PTIN P00176382
	Firm's name ▶ TANNER LLC			Firm's EIN ▶ 20-2253063	
	Firm's address ▶ 36 S STATE STREET, SUITE 600 SALT LAKE CITY, UT 84111			Phone no. 801-532-7444	

Form **990-PF** (2011)

87-6118245

3 Grants and Contributions Approved for Future Payment (Continuation)

123635 08-03-11

Form 4562

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return**Depreciation and Amortization 990PF**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2011Attachment
Sequence No 179GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION

FORM 990-PF PAGE 1

87-6118245

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	6,886.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		19,228.	5.0 YRS	HY	SL	1,923.
c 7-year property						
d 10-year property		235,342.	10.0 YR	HY	SL	11,767.
e 15-year property		171,643.	15.0 YR	HY	SL	5,721.
f 20-year property		14,411.	20.0 YR	HY	SL	360.
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs.	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs	S/L	
c 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	26,657.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**GEORGE S. AND DOLORES DORE
ECCLES FOUNDATION**

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

26 Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2011 tax year:

43 Amortization of costs that began before your 2011 tax year

43

44 Total. Add amounts in column (f). See the instructions for where to report

44

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	484,792.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	484,792.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	7,183,333.	0.	7,183,333.
TOTAL TO FM 990-PF, PART I, LN 4	7,183,333.	0.	7,183,333.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL AND GAS INCOME	1,243.	1,243.	
MISCELLANEOUS INCOME	1,648.	1,648.	
PASSTHROUGH OTHER INCOME	1,030.	1,030.	
PASSTHROUGH ROYALTIES	112.	112.	
PASSTHROUGH NET RENTAL REAL ESTATE INCOME/LOSS	11,590.	11,590.	
UNRELATED TRADE OR BUSINESS INCOME REPORTED ON 990-T	48,096.	0.	
OTHER PORTFOLIO INCOME	59,623.	59,623.	
TOTAL TO FORM 990-PF, PART I, LINE 11	123,342.	75,246.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	10,464.	3,662.	.	6,802.
TO FM 990-PF, PG 1, LN 16A	10,464.	3,662.		6,802.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX PREP	12,725.	6,363.		6,362.
TO FORM 990-PF, PG 1, LN 16B	12,725.	6,363.		6,362.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	43,485.	12,782.		30,703.
FEDERAL EXCISE TAX	526,447.	0.		0.
TO FORM 990-PF, PG 1, LN 18	569,932.	12,782.		30,703.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DIRECTOR FEES	21,000.	6,300.		14,700.
OFFICE EXPENSE & STORAGE	26,009.	7,803.		18,206.
INVESTMENT MANAGEMENT	975,054.	975,054.		0.
REPAIRS	4,358.	872.		3,486.
TELEPHONE	10,733.	3,756.		6,977.
PARKING	5,250.	1,575.		3,675.

FOOD & CATERING	8,191.	2,048.	2,048.
INSURANCE D&O	4,500.	1,743.	2,757.
INSURANCE - MEDICAL & DENTAL	53,080.	23,997.	29,084.
INSURANCE - LIABILITY	2,356.	1,178.	1,178.
INSURANCE - LIFE	1,510.	302.	1,208.
RETIREMENT PLAN			
ADMINISTRATION EXPENSE	1,810.	532.	1,278.
OIL & GAS EXPENSE	942.	942.	0.
MISCELLANEOUS EXPENSE	36.	18.	18.
INVESTMENT EXPENSE	2,510,195.	2,510,195.	0.
SEC 1256 CONTRACTS & STRADDLES	5,557.	5,557.	0.
OTHER DEDUCTIONS	76,209.	76,209.	0.
NONDEDUCTIBLE EXPENSE	12,262.	0.	0.
WORKERS COMP	1,731.	509.	1,222.
CREDITS	14.	14.	0.
TO FORM 990-PF, PG 1, LN 23	3,720,797.	3,618,604.	85,837.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	208,456,858.	345,422,652.
TOTAL TO FORM 990-PF, PART II, LINE 10B	208,456,858.	345,422,652.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
KEYSTONE PRIVATE EQUITY (PARTNERSHIP)	COST	9,878,739.	24,158,371.
KEYSTONE PRIVATE EQUITY II (PARTNERSHIP)	COST	10,258,975.	0.
SORENSEN CAPITAL PARTNERS (PARTNERSHIP)	COST	4,899,735.	3,449,244.
UTAH VENTURES III (PARTNERSHIP)	COST	1,089,232.	6,231,797.
UTAH VENTURES IV (PARTNERSHIP)	COST	8,630,723.	22,244,217.
WEST RIM CAPITAL (PARTNERSHIP)	COST	6,222,795.	10,015,420.
CORSAIR (PARTNERSHIPS)	COST	10,709,094.	6,900,546.
CARLYLE (PARTNERSHIPS)	COST	13,568,420.	14,694,502.
PEER VENTURES GROUP III, L.P. (PARTNERSHIP)	COST	15,106,867.	15,000,000.
ART	COST	92,165.	92,165.
TOTAL TO FORM 990-PF, PART II, LINE 13		80,456,745.	102,786,262.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 10
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LOAN PAYABLE	30,740,956.	47,715,956.
ACCOUNTS PAYABLE - OPTIONS	1,758,455.	2,034,017.
TOTAL TO FORM 990-PF, PART II, LINE 22	32,499,411.	49,749,973.

FORM 990-PF	OTHER REVENUE	STATEMENT 11
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DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
OIL AND GAS INCOME			14	1,243.	
MISCELLANEOUS INCOME			14	1,648.	
PASSTHROUGH OTHER INCOME			14	1,030.	
PASSTHROUGH ROYALTIES			15	112.	
PASSTHROUGH NET RENTAL					
REAL ESTATE INCOME/LOSS			14	11,590.	
UNRELATED TRADE OR BUSINESS INCOME REPORTED	900099				
OTHER PORTFOLIO INCOME			14	59,623.	
TOTAL TO FORM 990-PF, PG 12, LN 11		48,096.		75,246.	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE GAIN/LOSS DETAIL ATTACHMENT: NET LONG-TERM CA			VARIOUS	VARIOUS
b SEE GAIN/LOSS DETAIL ATTACHMENT: NET SHORT-TERM C			VARIOUS	VARIOUS
c SEE CREDIT SUISSE GAIN/LOSS DETAIL ATTACHMENT: NE			VARIOUS	VARIOUS
d SEE CREDIT SUISSE GAIN/LOSS DETAIL ATTACHMENT: NE			VARIOUS	VARIOUS
e UTAH VENTURES III PASSTHROUGH LONG TERM CAPITAL G			VARIOUS	VARIOUS
f UTAH VENTURES IV PASSTHROUGH LONG TERM CAPITAL LO			VARIOUS	VARIOUS
g SORENSON CAPITAL PASSTHROUGH LONG TERM CAPITAL GA			VARIOUS	VARIOUS
h WEST RIM PASSTHROUGH LONG TERM CAPITAL LOSS			VARIOUS	VARIOUS
i KEYSTONE PRIVATE EQUITY PASSTHROUGH LONG TERM CAP			VARIOUS	VARIOUS
j KEYSTONE PRIVATE EQUITY PASSTHROUGH SHORT TERM CA			VARIOUS	VARIOUS
k KEYSTONE PRIVATE EQUITY OPPORTUNITY II PASSTHROUG			VARIOUS	VARIOUS
l KEYSTONE PRIVATE EQUITY OPPORTUNITY II PASSTHROUG			VARIOUS	VARIOUS
m CARLYLE FINC SVCS AIV PASSTHROUGH LONG TERM CAPIT			VARIOUS	VARIOUS
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			1,177,139.
b			<781,915.>
c			2,527,709.
d			861,569.
e			3,727,246.
f			<215,822.>
g			107,559.
h			<918,151.>
i			278,012.
j			174,720.
k			392,080.
l			154,582.
m			865,182.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,177,139.
b			<781,915.>
c			2,527,709.
d			861,569.
e			3,727,246.
f			<215,822.>
g			107,559.
h			<918,151.>
i			278,012.
j			174,720.
k			392,080.
l			154,582.
m			865,182.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	8,349,910.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☐
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. George S. and Dolores Dore Eccles Foundation	Employer identification number (EIN) or ☒ 87-6118245
	Number, street, and room or suite no. If a P.O. box, see instructions. 79 South Main Street, 14th Fl.	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Salt Lake City, Utah 84111	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Robert M. Graham

Telephone No. ▶ 801-248-5357 FAX No. ▶ 801-350-3510

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 2012, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☐ calendar year 2011 or

▶ ☐ tax year beginning, 20, and ending, 20

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	435,000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	335,000
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	100,000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Cat. No. 27916D

Form 8868 (Rev. 1-2012)

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/81

P.1

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	GAINS (OR LOSSES)	
						LONG TERM	SHORT TERM
11,300 Shares	Abbott Labs	1/17/68	2/11/11	514,426.00	585,830.41	(71,404.41)	-
3,700 "	Aflac	4/17/08	"	182,908.49	215,876.78	(32,967.99)	-
10,000 "	Riverbed Technology	5/2/07	"	419,995.93	418,000.00	1,995.93	-
-	Veritas Software *	000012 months	3/25/11	1,789.44	-	1,789.44	-
114,500 "	AMR corp	4/26/10	"	744,235.64	919,767.05	(175,531.41)	-
7,100 "	Chvron	11/9/07	"	754,640.95	628,758.25	125,882.70	-
34,700 "	Hewlett Packard	11/9/07 to 12/23/08	"	1,470,682.65	1,593,018.63	(122,335.98)	-
16,800 "	Transport mcmoran	1/6/09 to 1/7/09	4/20/11	896,346.78	241,889.56	654,457.22	-
23,800 "	Walt Disney	3/27/06 to 4/23/07	"	999,357.07	782,635.20	216,721.87	-
5,100 "	Apple	8/6/07	6/7/11	1706,711.50	430,629.62	1276,081.88	-
14,500 "	Autodesk	1/6/09 to 3/24/10	8/8/11	485,905.95	349,187.05	136,718.90	-
25,600 "	Emerson Electric	8/4/06 to 12/23/08	"	1,208,130.38	1,038,070.71	170,059.66	-
7,100 "	Equity Residential	9/13/07	8/25/11	409,227.61	285,983.03	123,244.58	-
23,100 "	J.P. Morgan Chase	9/26/06	8/24/11	807,216.29	993,668.01	(186,451.72)	-
19,100 "	Kimberly Clark	3/27/07 to 12/23/08	8/3/11	1,227,372.97	1,242,969.35	(15,596.38)	-
15,500 "	Kohls	1/25/08 to 12/23/08	8/17/11	735,437.61	641,523.11	93,884.50	-
25,200 "	Lowe's	1/2/10 to 12/23/08	8/3/11	719,122.16	1,082,924.68	(363,802.52)	-
	TOTALS			13,283,507.22	11,036,891.16	2,246,616.06	(175,531.41)

* Proceeds from Class Action Lawsuit

George S. & Dolores Doré Eccles Foundation

CAPITAL GAINS AND LOSSES

YEAR ENDED 12/31/11

P.2

	DESCRIPTION OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR OTHER BASIS	LONG TERM	SHORT TERM
	<i>Balance forward</i>			13,283,507.74	11,036,891.16	3423,147.47	< 175,531.41
10,900 shares	Peabody Energy	12/19/10	8/3/11	588,813.72	669,591.36		< 80,778.14
17,900 "	United Parcel Service	11/9/10 11/23/08	8/17/11	1,173,750.25	1,256,645.38	(82895.13)	
21,800 "	U. S. Steel	12/23/08	8/3/11	804,047.08	767,357.28	36,695.74	
7,900 "	Whirlpool	10/9/10	8/17/11	491,095.64	678,526.21		< 181,430.57
32,700 "	Petrobras Brasileiro	6/1/10	8/3/11	724,712.36	811,481.04		< 88,768.48
13,300 "	Teva Pharmaceutical	2/3/09 3/3/09	"	561,602.98	580,310.35	(18107.37)	
-	Merrill Lynch *	6/4/07	9/23/11	424.73	-	424.73	
25,400 "	Equity Residential	9/13/07 10/17/08	9/20/11	1,415,572.26	979,019.75	436,492.51	
39,400 "	Farmers Bancorp	12/9/10	"	647,431.97	701,838.42		< 54,406.45
-	Bank of America	8/21/07	10/4/11	1,787.56	-	1,787.56	
2,622 "	National Semiconductor	1/9/09 1/9/09	10/12/11	65,550.00	28,815.61	36,734.39	
10,000 "	Riverbed Technology	3/20/07	11/3/11	241,266.39	41,800.00	287,386.39	
	Wells Fargo Adv. Emg mkt **	over 12 months	12/12/11	109,643.14	-	109,643.14	
	Wells Fargo Adv. Discovery Fund **	"	"	922,717.12	-	922,717.12	
18,1900 "	I Shares MSCI EAFE	4/17/06 10/5/10	12/13/11	899,909.10	119,743,806.21	287,528,752	
	Market Vectors Semiconductor	11/6/09	6/18/11	117.99	117.99	0	
	"	"	10/28/11	117.99	117.99	0	
	TOTALS			30,078,491.14	29,682,267.16	1,771,591.03	< 781,715.05

* Proceeds from Class Action lawsuit
 ** Long term capital gain dividends from mutual funds

**George S. Eccles Foundation
Realized Gain (Loss) Report - 2011
08/22/2012**

LONG-TERM GAIN (LOSS)

Opening Date	Closing Date	Quantity (Shares)	Security Description	Cost	Proceeds	Gain or (Loss)
02/03/1987	04/15/2011	500	WELLS FARGO & CO NEW COM	\$2,284.10	\$16,580.00	\$14,295.90
02/03/1987	12/01/2011	2,500	WELLS FARGO & CO NEW COM	\$11,420.50	\$61,064.75	\$49,644.25
02/25/1994	02/07/2011	3,000	GENERAL ELECTRIC CO COM	\$26,359.50	\$61,290.00	\$34,930.50
02/25/1994	05/02/2011	2,000	GENERAL ELECTRIC CO COM	\$17,573.00	\$41,120.00	\$23,547.00
02/25/1994	12/21/2011	61,300	GENERAL ELECTRIC CO COM	\$538,612.45	\$1,042,498.17	\$503,885.72
02/25/1994	12/21/2011	27,300	GENERAL ELECTRIC CO COM	\$239,871.45	\$464,277.33	\$224,405.88
02/25/1994	12/21/2011	1,300	GENERAL ELECTRIC CO COM	\$11,422.45	\$22,282.00	\$10,859.55

Long-Term Totals

\$847,543.45 \$1,709,112.25 \$861,568.80

SHORT-TERM GAIN (LOSS)

Opening Date	Closing Date	Quantity (Contracts)	Security Description	Cost	Proceeds	Gain or (Loss)
01/03/2011	10/13/2010	(60)	CALL WELLS FARGO & C 01-22-11 27.50	\$24,900.00	\$7,920.00	(\$16,980.00)
01/03/2011	10/13/2010	(67)	CALL WELLS FARGO & C 01-22-11 27.50	\$27,805.00	\$8,911.00	(\$18,894.00)
01/03/2011	11/05/2010	(80)	CALL WELLS FARGO & C 01-22-11 27.50	\$33,200.00	\$21,990.40	(\$11,209.60)
01/03/2011	11/05/2010	(43)	CALL WELLS FARGO & C 01-22-11 27.50	\$17,845.00	\$12,021.08	(\$5,823.92)
01/03/2011	11/26/2010	(25)	CALL GENERAL ELEC CO 02-19-11 16.00	\$6,402.50	\$1,600.00	(\$4,802.50)
01/03/2011	12/02/2010	(275)	CALL GENERAL ELEC CO 02-19-11 16.00	\$67,127.50	\$29,537.75	(\$37,589.75)

01/24/2011	11/24/2010	(100)		CALL GENERAL ELEC CO 02-19-11	17.00	\$30,839.00	\$3,200.00	(\$27,639.00)
01/24/2011	12/14/2010	(410)		CALL GENERAL ELEC CO 02-19-11	17.00	\$126,439.90	\$43,870.00	(\$82,569.90)
01/24/2011	12/14/2010	(400)		CALL GENERAL ELEC CO 02-19-11	17.00	\$123,356.00	\$42,364.00	(\$80,972.00)
02/01/2011	12/17/2010	(525)		CALL GENERAL ELEC CO 03-19-11	17.00	\$203,500.50	\$56,815.50	(\$146,685.00)
02/01/2011	12/22/2010	(165)		CALL GENERAL ELEC CO 02-19-11	18.00	\$47,355.00	\$9,735.00	(\$37,620.00)
02/01/2011	01/20/2011	(85)		CALL GENERAL ELEC CO 02-19-11	18.00	\$24,395.00	\$6,904.55	(\$17,490.45)
02/01/2011	01/24/2011	(660)		CALL GENERAL ELEC CO 04-16-11	17.00	\$260,700.00	\$203,491.20	(\$57,208.80)
02/01/2011	12/22/2010	(139)		CALL WELLS FARGO & C 02-19-11	30.00	\$47,955.00	\$29,199.73	(\$18,755.27)
02/01/2011	01/20/2011	(99)		CALL WELLS FARGO & C 02-19-11	30.00	\$34,155.00	\$21,681.00	(\$12,474.00)
02/01/2011	01/20/2011	(119)		CALL WELLS FARGO & C 02-19-11	30.00	\$41,650.00	\$26,061.00	(\$15,589.00)
02/01/2011	12/22/2010	(125)		CALL WELLS FARGO & C 02-19-11	31.00	\$31,500.00	\$18,536.25	(\$12,963.75)
02/01/2011	12/22/2010	(61)		CALL WELLS FARGO & C 02-19-11	31.00	\$15,235.97	\$9,045.69	(\$6,190.28)
02/01/2011	01/19/2011	(126)		CALL WELLS FARGO & C 02-19-11	31.00	\$31,471.02	\$18,270.00	(\$13,201.02)
02/01/2011	01/19/2011	(94)		CALL WELLS FARGO & C 02-19-11	31.00	\$23,406.00	\$13,630.00	(\$9,776.00)
02/01/2011	01/20/2011	(218)		CALL WELLS FARGO & C 02-19-11	31.00	\$54,282.00	\$31,174.00	(\$23,108.00)

02/07/2011	12/17/2010	(263)		CALL GENERAL ELEC CO 03-19-11	17.00	\$103,885.00	\$28,461.86	(\$75,423.14)
02/07/2011	01/20/2011	(123)		CALL GENERAL ELEC CO 02-19-11	18.00	\$35,717.97	\$9,991.29	(\$25,726.68)
02/09/2011	12/17/2010	(262)		CALL GENERAL ELEC CO 03-19-11	17.00	\$110,040.00	\$28,353.64	(\$81,686.36)
02/09/2011	12/17/2010	(250)		CALL GENERAL ELEC CO 03-19-11	18.00	\$79,297.50	\$14,500.00	(\$64,797.50)
02/09/2011	01/03/2011	(140)		CALL GENERAL ELEC CO 03-19-11	18.00	\$44,406.60	\$12,880.00	(\$31,526.60)
02/09/2011	01/03/2011	(160)		CALL GENERAL ELEC CO 03-19-11	19.00	\$34,720.00	\$7,040.00	(\$27,680.00)
02/09/2011	01/20/2011	(13)		CALL GENERAL ELEC CO 02-19-11	18.00	\$4,095.99	\$1,055.99	(\$3,039.01)
02/09/2011	01/20/2011	(110)		CALL GENERAL ELEC CO 02-19-11	18.00	\$34,650.00	\$9,106.90	(\$25,543.10)
02/09/2011	01/05/2011	(100)		CALL GENERAL ELEC CO 02-19-11	19.00	\$21,300.00	\$4,600.00	(\$16,700.00)
02/09/2011	01/07/2011	(80)		CALL GENERAL ELEC CO 02-19-11	19.00	\$17,040.00	\$2,880.00	(\$14,160.00)
02/09/2011	01/11/2011	(80)		CALL GENERAL ELEC CO 02-19-11	19.00	\$17,040.00	\$3,360.00	(\$13,680.00)
02/09/2011	01/12/2011	(100)		CALL GENERAL ELEC CO 02-19-11	19.00	\$21,300.00	\$3,400.00	(\$17,900.00)
02/09/2011	01/28/2011	(30)		CALL GENERAL ELEC CO 02-19-11	20.00	\$3,600.00	\$1,800.00	(\$1,800.00)
02/09/2011	01/24/2011	(722)		CALL GENERAL ELEC CO 04-16-11	17.00	\$303,240.00	\$222,607.04	(\$80,632.96)
02/09/2011	12/22/2010	(186)		CALL WELLS FARGO & C 02-19-11	32.00	\$21,380.70	\$18,339.60	(\$3,041.10)
02/09/2011	01/03/2011	(60)		CALL WELLS FARGO & C 02-19-11	32.00	\$6,997.00	\$6,660.00	(\$337.00)

02/09/2011	01/05/2011	(100)		CALL WELLS FARGO & C 02-19-11	32.00	\$11,495.00	\$12,100.00	\$605.00
02/09/2011	01/11/2011	(80)		CALL WELLS FARGO & C 02-19-11	32.00	\$9,196.00	\$6,800.00	(\$2,396.00)
02/09/2011	01/12/2011	(50)		CALL WELLS FARGO & C 02-19-11	32.00	\$5,747.50	\$5,350.00	(\$397.50)
02/09/2011	01/19/2011	(120)		CALL WELLS FARGO & C 02-19-11	32.00	\$13,794.00	\$10,580.40	(\$3,213.60)
02/09/2011	01/03/2011	(60)		CALL WELLS FARGO & C 02-19-11	33.00	\$3,120.00	\$4,320.00	\$1,200.00
02/09/2011	01/05/2011	(100)		CALL WELLS FARGO & C 02-19-11	33.00	\$5,200.00	\$7,745.00	\$2,545.00
02/09/2011	01/14/2011	(55)		CALL WELLS FARGO & C 02-19-11	33.00	\$2,860.00	\$5,390.00	\$2,530.00
02/09/2011	01/18/2011	(55)		CALL WELLS FARGO & C 02-19-11	33.00	\$2,860.00	\$4,018.85	\$1,158.85
02/09/2011	01/21/2011	(200)		CALL WELLS FARGO & C 02-19-11	33.00	\$10,400.00	\$13,200.00	\$2,800.00
02/09/2011	01/21/2011	(200)		CALL WELLS FARGO & C 02-19-11	33.00	\$10,400.00	\$12,600.00	\$2,200.00
02/09/2011	01/03/2011	(70)		CALL WELLS FARGO & C 02-19-11	34.00	\$1,260.00	\$3,150.00	\$1,890.00
02/09/2011	01/05/2011	(100)		CALL WELLS FARGO & C 02-19-11	34.00	\$1,800.00	\$4,700.00	\$2,900.00
02/09/2011	02/01/2011	(40)		CALL WELLS FARGO & C 02-19-11	34.00	\$720.00	\$1,400.00	\$680.00
02/22/2011	01/21/2011	(266)		CALL GENERAL ELEC CO 03-19-11	20.00	\$30,856.00	\$16,883.02	(\$13,972.98)
02/22/2011	01/28/2011	(30)		CALL GENERAL ELEC CO 03-19-11	20.00	\$3,480.00	\$2,430.00	(\$1,050.00)
02/22/2011	01/24/2011	(550)		CALL GENERAL ELEC CO 04-16-11	18.00	\$167,200.00	\$122,116.50	(\$45,083.50)

04/12/2011	01/20/2011	(133)	CALL WELLS FARGO & C 04-16-11	30.00	\$18,105.29	\$37,126.95	\$19,021.66
04/12/2011	01/20/2011	(85)	CALL WELLS FARGO & C 04-16-11	30.00	\$11,560.00	\$23,727.75	\$12,167.75
04/12/2011	02/01/2011	(76)	CALL WELLS FARGO & C 04-16-11	30.00	\$10,336.00	\$28,963.60	\$18,627.60
04/12/2011	02/01/2011	(162)	CALL WELLS FARGO & C 04-16-11	30.00	\$22,111.38	\$61,738.20	\$39,626.82
04/12/2011	12/01/2010	(80)	CALL WELLS FARGO & C 04-16-11	31.00	\$3,600.00	\$7,920.00	\$4,320.00
04/12/2011	12/22/2010	(33)	CALL WELLS FARGO & C 04-16-11	31.00	\$1,485.00	\$7,029.00	\$5,544.00
04/12/2011	12/22/2010	(121)	CALL WELLS FARGO & C 04-16-11	31.00	\$5,446.21	\$25,773.00	\$20,326.79
04/12/2011	12/22/2010	(32)	CALL WELLS FARGO & C 04-16-11	31.00	\$1,472.00	\$6,816.00	\$5,344.00
04/12/2011	01/20/2011	(90)	CALL WELLS FARGO & C 04-16-11	31.00	\$4,140.00	\$19,440.00	\$15,300.00
04/12/2011	12/01/2010	(50)	CALL WELLS FARGO & C 04-16-11	32.50	\$300.00	\$3,200.00	\$2,900.00
04/12/2011	12/22/2010	(228)	CALL WELLS FARGO & C 04-16-11	32.50	\$1,368.00	\$32,604.00	\$31,236.00
04/13/2011	12/22/2010	(3)	CALL WELLS FARGO & C 04-16-11	32.50	\$9.00	\$429.00	\$420.00
04/13/2011	01/20/2011	(218)	CALL WELLS FARGO & C 04-16-11	32.50	\$654.00	\$29,610.94	\$28,956.94
04/13/2011	02/01/2011	(8)	CALL WELLS FARGO & C 04-16-11	32.50	\$24.00	\$1,600.00	\$1,576.00
04/15/2011	01/24/2011	(130)	CALL GENERAL ELEC CO 04-16-11	20.00	\$2,340.00	\$10,660.00	\$8,320.00
04/15/2011							
04/15/2011	03/22/2011	(60)	CALL GENERAL ELEC CO 04-16-11	20.00	\$1,080.00	\$1,740.00	\$660.00
04/16/2011	01/20/2011	(123)	CALL WELLS FARGO & C 04-16-11	31.00	\$0.00	\$26,568.00	\$26,568.00
04/16/2011	02/01/2011	(119)	CALL WELLS FARGO & C 04-16-11	31.00	\$0.00	\$36,295.00	\$36,295.00
04/16/2011	02/01/2011	(125)	CALL WELLS FARGO & C 04-16-11	31.00	\$0.00	\$38,125.00	\$38,125.00
04/16/2011	02/01/2011	(179)	CALL WELLS FARGO & C 04-16-11	32.50	\$0.00	\$35,800.00	\$35,800.00
04/16/2011	03/25/2011	(50)	CALL WELLS FARGO & C 04-16-11	32.50	\$0.00	\$2,800.00	\$2,800.00
04/20/2011	02/01/2011	(87)	CALL GENERAL ELEC CO 05-21-11	18.00	\$21,750.00	\$26,065.20	\$4,315.20
04/21/2011	03/22/2011	(150)	CALL WELLS FARGO & C 05-21-11	32.00	\$440.00	\$13,135.10	\$12,695.10
04/21/2011	03/23/2011	(70)	CALL WELLS FARGO & C 05-21-11	32.00	\$280.00	\$6,916.00	\$6,636.00
04/21/2011	04/12/2011	(122)	CALL WELLS FARGO & C 05-21-11	32.00	\$488.00	\$8,553.42	\$8,065.42
04/21/2011	03/22/2011	(200)	CALL WELLS FARGO & C 05-21-11	33.00	\$600.00	\$15,950.00	\$15,350.00
04/29/2011	02/01/2011	(176)	CALL GENERAL ELEC CO 05-21-11	18.00	\$44,000.00	\$52,729.60	\$8,729.60
05/04/2011	02/09/2011	(25)	CALL WELLS FARGO & C 07-16-11	35.00	\$175.00	\$3,650.00	\$3,475.00
05/04/2011	02/09/2011	(130)	CALL WELLS FARGO & C 07-16-11	34.00	\$1,440.40	\$23,826.40	\$22,386.00
05/04/2011	03/22/2011	(70)	CALL WELLS FARGO & C 05-21-11	31.00	\$490.00	\$11,921.00	\$11,431.00
05/04/2011	03/30/2011	(80)	CALL WELLS FARGO & C 05-21-11	31.00	\$560.00	\$14,480.00	\$13,920.00
05/04/2011	04/12/2011	(70)	CALL WELLS FARGO & C 05-21-11	31.00	\$490.00	\$8,330.00	\$7,840.00
05/10/2011	02/09/2011	(25)	CALL WELLS FARGO & C 07-16-11	35.00	\$100.00	\$3,650.00	\$3,550.00
05/10/2011	02/09/2011	(77)	CALL WELLS FARGO & C 07-16-11	34.00	\$485.87	\$14,112.56	\$13,626.69
05/10/2011	02/09/2011	(3)	CALL WELLS FARGO & C 07-16-11	34.00	\$19.29	\$549.84	\$530.55
05/10/2011	02/09/2011	(50)	CALL WELLS FARGO & C 07-16-11	34.00	\$321.50	\$9,400.00	\$9,078.50
05/10/2011							
05/10/2011	04/12/2011	(51)	CALL WELLS FARGO & C 05-21-11	31.00	\$78.03	\$6,069.00	\$5,990.97
05/10/2011	04/12/2011	(161)	CALL WELLS FARGO & C 05-21-11	31.00	\$246.33	\$20,125.00	\$19,878.67
05/11/2011	02/07/2011	(386)	CALL GENERAL ELEC CO 06-18-11	20.00	\$23,160.00	\$61,238.90	\$38,078.90
05/11/2011	02/09/2011	(29)	CALL GENERAL ELEC CO 06-18-11	20.00	\$1,740.00	\$5,044.84	\$3,304.84
05/11/2011	03/30/2011	(240)	CALL WELLS FARGO & C 05-21-11	30.00	\$720.00	\$60,480.00	\$59,760.00
05/16/2011	01/24/2011	(375)	CALL GENERAL ELEC CO 05-21-11	19.00	\$34,500.00	\$58,500.00	\$24,000.00
05/16/2011	01/24/2011	(187)	CALL GENERAL ELEC CO 05-21-11	19.00	\$17,334.90	\$29,172.00	\$11,837.10
05/16/2011	01/24/2011	(375)	CALL GENERAL ELEC CO 05-21-11	19.00	\$33,562.50	\$58,500.00	\$24,937.50
05/16/2011	01/24/2011	(500)	CALL GENERAL ELEC CO 05-21-11	20.00	\$9,500.00	\$48,875.00	\$39,375.00
05/16/2011	02/09/2011	(30)	CALL GENERAL ELEC CO 05-21-11	20.00	\$570.00	\$5,010.00	\$4,440.00
05/16/2011	02/09/2011	(90)	CALL GENERAL ELEC CO 05-21-11	20.00	\$1,710.00	\$14,855.40	\$13,145.40

06/13/2011	02/22/2011	(300)		CALL GENERAL ELEC CO 06-18-11	19.00	\$1,173.00	\$72,300.00	\$71,127.00
06/13/2011	05/16/2011	(145)		CALL GENERAL ELEC CO 06-18-11	19.00	\$566.95	\$15,442.50	\$14,875.55
06/13/2011	05/16/2011	(230)		CALL GENERAL ELEC CO 06-18-11	19.00	\$920.00	\$24,495.00	\$23,575.00
06/14/2011	02/01/2011	(660)		CALL GENERAL ELEC CO 06-18-11	18.00	\$43,177.20	\$201,300.00	\$158,122.80
06/17/2011	06/14/2011	(100)		CALL WELLS FARGO & C 06-18-11	27.00	\$2,800.00	\$3,300.00	\$500.00
06/18/2011	05/11/2011	(240)		CALL WELLS FARGO & C 06-18-11	29.00	\$0.00	\$11,280.00	\$11,280.00
06/20/2011	05/16/2011	(650)		CALL GENERAL ELEC CO 07-16-11	20.00	\$2,600.00	\$40,540.50	\$37,940.50
06/20/2011	05/16/2011	(187)		CALL GENERAL ELEC CO 07-16-11	20.00	\$748.00	\$11,968.00	\$11,220.00
06/20/2011	05/19/2011	(108)		CALL GENERAL ELEC CO 07-16-11	20.00	\$432.00	\$6,372.00	\$5,940.00
06/23/2011	03/03/2011	(325)		CALL WELLS FARGO & C 07-16-11	28.00	\$9,288.50	\$168,473.50	\$159,185.00
06/23/2011	03/04/2011	(90)		CALL WELLS FARGO & C 07-16-11	28.00	\$2,572.20	\$42,750.00	\$40,177.80
06/23/2011	03/03/2011	(325)		CALL WELLS FARGO & C 07-16-11	29.00	\$3,805.75	\$143,867.75	\$140,062.00
06/23/2011	03/04/2011	(312)		CALL WELLS FARGO & C 07-16-11	29.00	\$3,653.52	\$124,488.00	\$120,834.48
06/23/2011	03/16/2011	(102)		CALL WELLS FARGO & C 07-16-11	29.00	\$1,194.42	\$40,800.00	\$39,605.58
06/24/2011	03/30/2011	(15)		CALL WELLS FARGO & C 07-16-11	30.00	\$90.00	\$4,530.00	\$4,440.00
06/24/2011	04/05/2011	(70)		CALL WELLS FARGO & C 07-16-11	30.00	\$420.00	\$21,099.40	\$20,679.40
06/24/2011	04/06/2011	(80)		CALL WELLS FARGO & C 07-16-11	30.00	\$480.00	\$25,144.00	\$24,664.00
06/24/2011	04/06/2011	(165)		CALL WELLS FARGO & C 07-16-11	30.00	\$950.00	\$51,859.50	\$50,869.50
06/24/2011	05/16/2011	(375)		CALL GENERAL ELEC CO 07-16-11	19.00	\$4,500.00	\$46,125.00	\$41,625.00
06/24/2011	05/18/2011	(283)		CALL GENERAL ELEC CO 07-16-11	19.00	\$3,396.00	\$27,168.00	\$23,772.00
06/29/2011	03/16/2011	(176)		CALL WELLS FARGO & C 07-16-11	29.00	\$4,572.48	\$70,400.00	\$65,827.52
06/29/2011	03/22/2011	(171)		CALL WELLS FARGO & C 07-16-11	29.00	\$4,442.58	\$61,794.27	\$57,351.69
06/29/2011	03/25/2011	(23)		CALL WELLS FARGO & C 07-16-11	29.00	\$597.54	\$8,740.00	\$8,142.46
06/29/2011	04/06/2011	(16)		CALL WELLS FARGO & C 07-16-11	30.00	\$144.00	\$5,028.80	\$4,884.80
06/29/2011	05/10/2011	(77)		CALL WELLS FARGO & C 07-16-11	30.00	\$693.00	\$4,251.94	\$3,558.94
06/29/2011	05/10/2011	(72)		CALL WELLS FARGO & C 07-16-11	30.00	\$648.00	\$3,932.64	\$3,284.64
07/11/2011	03/25/2011	(147)		CALL WELLS FARGO & C 07-16-11	29.00	\$1,323.00	\$55,860.00	\$54,537.00
07/11/2011	04/05/2011	(50)		CALL WELLS FARGO & C 07-16-11	29.00	\$450.00	\$18,900.00	\$18,450.00
07/11/2011	05/18/2011	(165)		CALL GENERAL ELEC CO 07-16-11	19.00	\$1,320.00	\$15,840.00	\$14,520.00
07/11/2011	05/18/2011	(165)		CALL GENERAL ELEC CO 07-16-11	19.00	\$1,320.00	\$15,840.00	\$14,520.00
07/12/2011	05/10/2011	(140)		CALL WELLS FARGO & C 07-16-11	30.00	\$260.40	\$7,646.80	\$7,386.40
07/12/2011	05/10/2011	(25)		CALL WELLS FARGO & C 07-16-11	30.00	\$46.50	\$1,375.00	\$1,328.50
07/12/2011	04/20/2011	(87)		CALL GENERAL ELEC CO 07-16-11	18.00	\$5,742.00	\$23,055.00	\$17,313.00
07/14/2011	03/04/2011	(14)		CALL WELLS FARGO & C 07-16-11	28.00	\$84.00	\$6,650.00	\$6,566.00
07/15/2011	05/23/2011	(202)		CALL WELLS FARGO & C 07-16-11	28.00	\$1,712.00	\$18,165.86	\$16,953.86
07/15/2011	05/18/2011	(324)		CALL GENERAL ELEC CO 07-16-11	19.00	\$324.00	\$31,104.00	\$30,780.00
07/16/2011	05/23/2011	(98)		CALL WELLS FARGO & C 07-16-11	28.00	\$0.00	\$8,813.14	\$8,813.14
07/16/2011	06/17/2011	(100)		CALL WELLS FARGO & C 07-16-11	28.00	\$0.00	\$5,800.00	\$5,800.00
07/16/2011	04/05/2011	(119)		CALL WELLS FARGO & C 07-16-11	29.00	\$0.00	\$44,982.00	\$44,982.00
07/16/2011	05/10/2011	(53)		CALL WELLS FARGO & C 07-16-11	29.00	\$0.00	\$4,915.75	\$4,915.75
08/03/2011	06/06/2011	(750)		CALL GENERAL ELEC CO 08-20-11	19.00	\$3,532.50	\$42,750.00	\$39,217.50
08/03/2011	06/13/2011	(290)		CALL GENERAL ELEC CO 08-20-11	19.00	\$1,365.90	\$13,334.20	\$11,968.30
08/03/2011	05/24/2011	(151)		CALL GENERAL ELEC CO 08-20-11	20.00	\$151.00	\$7,852.00	\$7,701.00
08/03/2011	06/29/2011	(134)		CALL WELLS FARGO & C 08-20-11	30.00	\$763.80	\$5,226.00	\$4,462.20
08/03/2011	06/29/2011	(31)		CALL WELLS FARGO & C 08-20-11	30.00	\$172.67	\$1,209.00	\$1,036.33
08/03/2011	06/29/2011	(103)		CALL WELLS FARGO & C 08-20-11	30.00	\$573.71	\$4,002.58	\$3,428.87
08/05/2011	06/13/2011	(180)		CALL GENERAL ELEC CO 08-20-11	19.00	\$720.00	\$8,276.40	\$7,556.40

09/15/2011	09/07/2011	(120)		CALL WELLS FARGO & C 09-17-11	26.00	\$480.00	\$3,240.00	\$2,760.00
09/15/2011	08/11/2011	(75)		CALL WELLS FARGO & C 09-17-11	27.00	\$80.25	\$4,200.00	\$4,119.75
09/15/2011								
09/15/2011	08/16/2011	(175)		CALL WELLS FARGO & C 09-17-11	27.00	\$187.25	\$6,853.00	\$6,665.75
09/16/2011	08/22/2011	(110)		CALL WELLS FARGO & C 09-17-11	25.00	\$407.00	\$6,262.30	\$5,855.30
09/16/2011	09/07/2011	(185)		CALL WELLS FARGO & C 09-17-11	25.00	\$684.50	\$12,506.00	\$11,821.50
09/16/2011	09/09/2011	(279)		CALL WELLS FARGO & C 09-17-11	25.00	\$1,032.30	\$8,420.22	\$7,387.92
09/16/2011	09/13/2011	(100)		CALL WELLS FARGO & C 09-17-11	25.00	\$370.00	\$3,400.00	\$3,030.00
09/17/2011	02/22/2011	(132)		CALL GENERAL ELEC CO 09-17-11	18.00	\$0.00	\$44,484.00	\$44,484.00
09/17/2011	02/22/2011	(550)		CALL GENERAL ELEC CO 09-17-11	18.00	\$0.00	\$186,857.00	\$186,857.00
09/17/2011	02/23/2011	(550)		CALL GENERAL ELEC CO 09-17-11	18.00	\$0.00	\$156,200.00	\$156,200.00
09/17/2011	06/14/2011	(560)		CALL GENERAL ELEC CO 09-17-11	18.00	\$0.00	\$77,893.20	\$77,893.20
09/17/2011	08/03/2011	(1,040)		CALL GENERAL ELEC CO 09-17-11	18.00	\$0.00	\$39,967.20	\$39,967.20
09/17/2011	06/24/2011	(515)		CALL GENERAL ELEC CO 09-17-11	19.00	\$0.00	\$23,690.00	\$23,690.00
09/19/2011	06/06/2011	(50)		CALL WELLS FARGO & C 10-22-11	31.00	\$99.50	\$1,800.00	\$1,700.50
09/19/2011	06/06/2011	(823)		CALL WELLS FARGO & C 10-22-11	31.00	\$1,637.77	\$32,920.00	\$31,282.23
09/22/2011	05/24/2011	(200)		CALL WELLS FARGO & C 10-22-11	30.00	\$400.00	\$18,126.00	\$17,726.00
09/22/2011	05/25/2011	(93)		CALL WELLS FARGO & C 10-22-11	30.00	\$186.00	\$9,300.00	\$9,114.00
09/23/2011	05/25/2011	(326)		CALL WELLS FARGO & C 10-22-11	30.00	\$661.78	\$32,600.00	\$31,938.22
09/26/2011	05/25/2011	(51)		CALL WELLS FARGO & C 10-22-11	30.00	\$204.00	\$5,100.00	\$4,896.00
09/26/2011								
09/26/2011	05/26/2011	(256)		CALL WELLS FARGO & C 10-22-11	30.00	\$1,024.00	\$21,688.32	\$20,664.32
09/26/2011	05/26/2011	(215)		CALL WELLS FARGO & C 10-22-11	30.00	\$860.00	\$18,275.00	\$17,415.00
09/26/2011	05/31/2011	(80)		CALL WELLS FARGO & C 10-22-11	30.00	\$320.00	\$7,920.00	\$7,600.00
09/26/2011	06/01/2011	(58)		CALL WELLS FARGO & C 10-22-11	30.00	\$232.00	\$4,031.00	\$3,799.00
09/27/2011	09/22/2011	(79)		CALL WELLS FARGO & C 09-30-11	23.00	\$22,041.00	\$6,478.00	(\$15,563.00)
09/27/2011	09/22/2011	(150)		CALL WELLS FARGO & C 09-30-11	24.00	\$25,506.00	\$5,850.00	(\$19,656.00)
09/27/2011	09/23/2011	(35)		CALL WELLS FARGO & C 09-30-11	24.00	\$5,951.40	\$2,205.00	(\$3,746.40)
09/29/2011	09/22/2011	(200)		CALL GENERAL ELEC CO 09-30-11	15.00	\$17,800.00	\$7,600.00	(\$10,200.00)
09/29/2011	09/22/2011	(71)		CALL WELLS FARGO & C 09-30-11	23.00	\$14,626.00	\$5,822.00	(\$8,804.00)
09/29/2011	09/28/2011	(100)		CALL WELLS FARGO & C 09-30-11	25.00	\$0.00	\$3,232.00	\$3,232.00
09/29/2011	09/28/2011	(100)		CALL WELLS FARGO & C 09-30-11	25.00	\$0.00	\$4,497.00	\$4,497.00
09/29/2011	09/27/2011	(100)		CALL WELLS FARGO & C 09-30-11	26.00	\$0.00	\$4,100.00	\$4,100.00
09/30/2011	09/23/2011	(65)		CALL WELLS FARGO & C 09-30-11	24.00	\$2,925.00	\$4,095.00	\$1,170.00
09/30/2011	09/26/2011	(100)		CALL WELLS FARGO & C 09-30-11	24.00	\$4,500.00	\$7,209.00	\$2,709.00
10/05/2011	10/03/2011	(150)		CALL GENERAL ELEC CO 10-07-11	15.00	\$5,985.00	\$3,900.00	(\$2,085.00)
10/06/2011	09/22/2011	(75)		CALL WELLS FARGO & C 10-22-11	23.00	\$19,682.25	\$11,250.00	(\$8,432.25)
10/06/2011	10/03/2011	(115)		CALL WELLS FARGO & C 10-07-11	24.00	\$13,553.90	\$5,520.00	(\$8,033.90)
10/06/2011	10/03/2011	(5)		CALL WELLS FARGO & C 10-07-11	24.00	\$594.15	\$240.00	(\$354.15)
10/06/2011	10/04/2011	(120)		CALL WELLS FARGO & C 10-07-11	24.00	\$14,259.60	\$2,992.80	(\$11,266.80)
10/07/2011	06/06/2011	(90)		CALL WELLS FARGO & C 10-22-11	29.00	\$305.10	\$8,100.00	\$7,794.90
10/07/2011	06/06/2011	(135)		CALL WELLS FARGO & C 10-22-11	29.00	\$457.65	\$12,136.50	\$11,678.85
10/07/2011								
10/07/2011	06/07/2011	(270)		CALL WELLS FARGO & C 10-22-11	29.00	\$915.30	\$18,900.00	\$17,984.70
10/07/2011	06/08/2011	(140)		CALL WELLS FARGO & C 10-22-11	29.00	\$474.60	\$9,445.80	\$8,971.20
10/07/2011	06/01/2011	(349)		CALL WELLS FARGO & C 10-22-11	30.00	\$1,396.00	\$24,255.50	\$22,859.50
10/07/2011	08/05/2011	(240)		CALL GENERAL ELEC CO 10-22-11	18.00	\$240.00	\$11,119.20	\$10,879.20
10/07/2011	07/11/2011	(165)		CALL GENERAL ELEC CO 10-22-11	19.00	\$165.00	\$11,563.20	\$11,398.20

11/07/2011	09/07/2011	(300)		CALL GENERAL ELEC CO 11-19-11	17.00	\$2,700.00	\$12,372.00	\$9,672.00
11/07/2011	09/19/2011	(100)		CALL WELLS FARGO & C 11-19-11	27.00	\$1,480.00	\$5,000.00	\$4,520.00
11/07/2011	09/21/2011	(100)		CALL WELLS FARGO & C 11-19-11	27.00	\$1,480.00	\$7,600.00	\$6,120.00
11/07/2011								
11/07/2011	09/29/2011	(75)		CALL WELLS FARGO & C 11-19-11	27.00	\$1,110.00	\$6,525.00	\$5,415.00
11/07/2011	10/12/2011	(75)		CALL WELLS FARGO & C 11-19-11	27.00	\$1,110.00	\$10,800.00	\$9,690.00
11/07/2011	10/12/2011	(75)		CALL WELLS FARGO & C 11-19-11	27.00	\$1,110.00	\$10,782.00	\$9,672.00
11/07/2011	10/18/2011	(300)		CALL WELLS FARGO & C 11-19-11	27.00	\$4,440.00	\$15,000.00	\$10,560.00
11/07/2011	10/21/2011	(25)		CALL WELLS FARGO & C 11-19-11	27.00	\$370.00	\$2,025.00	\$1,655.00
11/08/2011	11/07/2011	(200)		CALL WELLS FARGO & C 11-11-11	25.00	\$33,862.00	\$11,200.00	(\$22,662.00)
11/09/2011	09/07/2011	(48)		CALL GENERAL ELEC CO 11-19-11	17.00	\$288.00	\$1,979.52	\$1,691.52
11/09/2011	09/09/2011	(302)		CALL GENERAL ELEC CO 11-19-11	17.00	\$1,812.00	\$9,808.96	\$7,996.96
11/09/2011	10/21/2011	(300)		CALL WELLS FARGO & C 11-19-11	27.00	\$3,570.00	\$24,300.00	\$20,730.00
11/10/2011	10/21/2011	(65)		CALL WELLS FARGO & C 11-19-11	27.00	\$585.00	\$5,265.00	\$4,680.00
11/10/2011	10/27/2011	(145)		CALL WELLS FARGO & C 11-19-11	27.00	\$1,305.00	\$9,361.20	\$8,056.20
11/15/2011	09/19/2011	(100)		CALL WELLS FARGO & C 11-19-11	26.00	\$1,272.00	\$9,300.00	\$8,028.00
11/15/2011	09/20/2011	(100)		CALL WELLS FARGO & C 11-19-11	26.00	\$1,272.00	\$11,300.00	\$10,028.00
11/15/2011	09/21/2011	(150)		CALL WELLS FARGO & C 11-19-11	26.00	\$1,908.00	\$17,100.00	\$15,192.00
11/15/2011	09/27/2011	(10)		CALL WELLS FARGO & C 11-19-11	26.00	\$127.20	\$1,540.00	\$1,412.80
11/15/2011	09/27/2011	(148)		CALL WELLS FARGO & C 11-19-11	26.00	\$1,450.40	\$22,792.00	\$21,341.60
11/15/2011	09/27/2011	(185)		CALL WELLS FARGO & C 11-19-11	26.00	\$1,813.00	\$28,112.60	\$26,299.60
11/15/2011	09/29/2011	(27)		CALL WELLS FARGO & C 11-19-11	26.00	\$264.60	\$3,491.91	\$3,227.31
11/15/2011	10/27/2011	(195)		CALL WELLS FARGO & C 11-19-11	27.00	\$703.95	\$12,589.20	\$11,885.25
11/16/2011	09/09/2011	(285)		CALL GENERAL ELEC CO 11-19-11	17.00	\$424.65	\$9,256.80	\$8,832.15
11/16/2011	09/19/2011	(70)		CALL GENERAL ELEC CO 11-19-11	17.00	\$104.30	\$3,150.00	\$3,045.70
11/17/2011								
11/17/2011	09/13/2011	(515)		CALL GENERAL ELEC CO 11-19-11	16.00	\$2,564.70	\$37,080.00	\$34,515.30
11/17/2011	09/19/2011	(65)		CALL GENERAL ELEC CO 11-19-11	16.00	\$323.70	\$5,915.00	\$5,591.30
11/17/2011	11/01/2011	(200)		CALL GENERAL ELEC CO 11-19-11	16.00	\$996.00	\$13,200.00	\$12,204.00
11/17/2011	11/02/2011	(100)		CALL GENERAL ELEC CO 11-19-11	16.00	\$498.00	\$6,100.00	\$5,602.00
11/17/2011	09/29/2011	(48)		CALL WELLS FARGO & C 11-19-11	26.00	\$277.44	\$6,207.84	\$5,930.40
11/17/2011	10/06/2011	(125)		CALL WELLS FARGO & C 11-19-11	26.00	\$722.50	\$14,750.00	\$14,027.50
11/17/2011	10/18/2011	(200)		CALL WELLS FARGO & C 11-19-11	26.00	\$1,156.00	\$17,400.00	\$16,244.00
11/18/2011	09/30/2011	(165)		CALL WELLS FARGO & C 11-19-11	25.00	\$485.10	\$26,170.65	\$25,685.55
11/18/2011	10/06/2011	(75)		CALL WELLS FARGO & C 11-19-11	25.00	\$220.50	\$12,822.00	\$12,601.50
11/18/2011	10/06/2011	(75)		CALL WELLS FARGO & C 11-19-11	25.00	\$220.50	\$12,860.25	\$12,639.75
11/18/2011	10/06/2011	(115)		CALL WELLS FARGO & C 11-19-11	25.00	\$338.10	\$19,766.20	\$19,428.10
11/18/2011	10/17/2011	(440)		CALL WELLS FARGO & C 11-19-11	25.00	\$1,293.60	\$49,786.00	\$48,492.40
11/18/2011	11/02/2011	(110)		CALL WELLS FARGO & C 11-19-11	25.00	\$323.40	\$11,185.90	\$10,862.50
11/18/2011	11/10/2011	(210)		CALL WELLS FARGO & C 11-19-11	25.00	\$617.40	\$14,910.00	\$14,292.60
11/23/2011	11/18/2011	(394)		CALL WELLS FARGO & C 11-25-11	25.00	\$547.66	\$13,002.00	\$12,454.34
12/02/2011	09/29/2011	(100)		CALL GENERAL ELEC CO 12-17-11	17.00	\$870.00	\$6,300.00	\$5,430.00
12/02/2011	10/12/2011	(250)		CALL GENERAL ELEC CO 12-17-11	17.00	\$2,175.00	\$16,750.00	\$14,575.00
12/02/2011								
12/02/2011	10/18/2011	(250)		CALL GENERAL ELEC CO 12-17-11	17.00	\$2,175.00	\$16,500.00	\$14,325.00
12/02/2011	10/25/2011	(135)		CALL GENERAL ELEC CO 12-17-11	17.00	\$1,174.50	\$4,995.00	\$3,820.50
12/02/2011	10/24/2011	(185)		CALL WELLS FARGO & C 12-17-11	28.00	\$2,590.00	\$15,170.00	\$12,580.00
12/02/2011	11/23/2011	(369)		CALL WELLS FARGO & C 12-02-11	24.00	\$84,132.00	\$15,715.71	(\$68,416.29)

12/29/2011	10/19/2011	(61)		CALL GENERAL ELEC CO 01-21-12	17.50	\$5,246.00	\$4,331.00	(\$915.00)
12/29/2011	10/20/2011	(243)		CALL GENERAL ELEC CO 01-21-12	17.50	\$20,898.00	\$15,313.86	(\$5,584.14)
12/29/2011	10/28/2011	(150)		CALL GENERAL ELEC CO 01-21-12	17.50	\$12,900.00	\$10,800.00	(\$2,100.00)
12/29/2011	10/31/2011	(150)		CALL GENERAL ELEC CO 01-21-12	17.50	\$12,900.00	\$9,000.00	(\$3,900.00)
12/29/2011	12/16/2011	(342)		CALL GENERAL ELEC CO 01-21-12	17.50	\$29,412.00	\$10,089.00	(\$19,323.00)
12/29/2011	12/16/2011	(158)		CALL WELLS FARGO & C 01-21-12	25.00	\$46,294.00	\$26,465.00	(\$19,829.00)
12/29/2011	12/13/2011	(95)		CALL WELLS FARGO & C 01-21-12	24.00	\$36,575.00	\$25,555.00	(\$11,020.00)
12/29/2011	12/16/2011	(407)		CALL WELLS FARGO & C 01-21-12	26.00	\$85,185.10	\$42,824.54	(\$42,360.56)
12/29/2011	12/13/2011	(442)		CALL GENERAL ELECTRI 02-18-12	16.00	\$99,892.00	\$50,388.00	(\$49,504.00)
12/29/2011	10/24/2011	(150)		CALL GENERAL ELECTRI 02-18-12	17.00	\$21,600.00	\$13,050.00	(\$8,550.00)
12/29/2011	10/25/2011	(150)		CALL GENERAL ELECTRI 02-18-12	17.00	\$21,600.00	\$10,950.00	(\$10,650.00)
12/29/2011	10/27/2011	(361)		CALL GENERAL ELECTRI 02-18-12	17.00	\$51,984.00	\$34,295.00	(\$17,689.00)
12/29/2011	10/28/2011	(250)		CALL GENERAL ELECTRI 02-18-12	17.00	\$36,000.00	\$28,250.00	(\$7,750.00)
12/29/2011	10/31/2011	(150)		CALL GENERAL ELECTRI 02-18-12	17.00	\$21,600.00	\$14,550.00	(\$7,050.00)
12/29/2011	11/07/2011	(710)		CALL GENERAL ELECTRI 02-18-12	17.00	\$102,240.00	\$47,570.00	(\$54,670.00)
12/29/2011	11/02/2011	(735)		CALL GENERAL ELECTRI 02-18-12	17.00	\$105,840.00	\$32,340.00	(\$73,500.00)
12/29/2011	12/16/2011	(342)		CALL GENERAL ELECTRI 02-18-12	17.00	\$49,248.00	\$24,131.52	(\$25,116.48)
						COST	PROCEEDS	GAIN OR (LOSS)
Short - Term Totals						\$10,703,120.39	\$13,230,829.23	\$2,527,708.84

GEORGE S. AND DOLORES DORÉ ECCLES F O U N D A T I O N

Directors: Spencer F. Eccles
Chairman & CEO

Lisa Eccles
President

Robert M. Graham
Sec., General Counsel & Treasurer

2011 FORM

IMPORTANT INFORMATION

READ THIS CAREFULLY
BEFORE PROCEEDING WITH GRANT APPLICATION

To: Grant Applicants
From: Lisa Eccles

Thank you for taking an interest in partnering with the George S. and Dolores Doré Eccles Foundation to benefit the citizens of Utah. Following is our Grant Application Form to be used by all those seeking funding from our Foundation.

In order for our Board of Directors to give your request full consideration, **it is essential that we receive all of the required information**, as explained in the instructions and on the Grant Application Form itself. Without this background, it will be difficult for our directors to make a well-informed decision about assisting you.

Please give careful consideration to the request that you submit. It should be an honest and accurate presentation of your organization's funding needs – neither exaggerated nor diminished. It is **your responsibility to notify us of significant changes in the status of your project or program after your application has been submitted**. This is especially significant if there are changes in budgets and time-lines, as well as progress in your fund-raising, including new grants pledged and/or received from other sources. This is an important step that should not be overlooked.

Our Board of Directors meets quarterly to review proposals. A determination regarding your request will generally be made at the next quarterly meeting following receipt of the application. If you are asking our Foundation to consider an **event sponsorship**, your application should be submitted at least three months prior to the event.

You will be notified in writing, not by phone, of the actions of the Board of Directors regarding your grant application, generally within three months of submitting your application. If you have questions, please contact Rita Bodily or Erin Armstrong Wright by phone or e-mail as follows:

Rita Bodily, (801) 246-5351
rita@gseccles.org

Erin Armstrong Wright, (801) 246-5348
erin@gseccles.org

We look forward to receiving your application.

GEORGE S. AND DOLORES DORÉ ECCLES F O U N D A T I O N

2011 FORM

GRANT APPLICATION INSTRUCTIONS

Read these instructions thoroughly prior to completing the grant application.

This form is updated annually; please make sure you are using the 2011 form.

Incomplete applications or those that do not meet current guidelines may not receive consideration.

Required elements of the application (include in this order):

- ☐ 1. Completed Grant Application Form (Sections A through E that follow)
- ☐ 2. Full project/program budget, one page
- ☐ 3. Cover letter from President, Executive Director or CEO
- ☐ 4. List of your organization's board of directors and officers
(Names and business affiliations only; include on your disc if possible)
- ☐ 5. Two current letters of support for your organization and project/program
(These must accompany the application when submitted. They should be representative of individuals/organizations beyond your board of directors.)
- ☐ 6. Photographs and/or architectural renderings, with sq.ft. indicated
(As applicable for construction, restoration, and conservation projects; please submit in 8 1/2 x 11" page format if possible.)
- ☐ 7. Your organization's current 501(c)(3) IRS determination letter
(Not required for cities, counties, public schools or state-owned colleges or universities.)
- ☐ 8. Your most recent balance sheet (a separate sheet from your audit)
- ☐ 9. Your most recent audited financial statement (If you do not have an audited statement, include a profit & loss statement instead. The profit & loss statement should balance with the Annual Operating Budget, Section D.)
- ☐ 10. Optional: relevant pamphlets/brochures or other information (keep to a minimum)

Required format of the application when submitted:

- Use Times New Roman 12pt type; if space is insufficient, you may include 1-2 extra pages.
- There is no need to add table of contents, page numbers, or section dividers to the application.
- ***Please do not*** bind, staple, punch holes in, or add labels to the application or attachments.
- Submit original and one hard copy of the completed application and all attachments.
- Submit one additional copy of application, Board of Directors list, and project budget in Word (NOT Macintosh or PDF formats, please) on a new and labeled CD or USB Flash Drive.
- Send the completed application and all attachments to address:
Lisa Eccles, President
George S. and Dolores Doré Eccles Foundation
79 South Main Street, 14th Floor
Salt Lake City, Utah 84111
- Direct any questions regarding these instructions to one of the following:
Rita Bodily (801) 246-5351; or rita@gseccles.org
Erin Armstrong Wright (801) 246-5348; or erin@gseccles.org

Required follow-up to the application:

If significant changes occur in the status of your project/program after submission of an application, it is your responsibility to contact the Foundation and provide the updated information. Please do so via e-mail if possible. In particular, notify the Foundation of changes in the goals, budget, time-line, and fund-raising progress, including any major grants received.

GEORGE S. AND DOLORES DORÉ ECCLES
F O U N D A T I O N

GRANT APPLICATION FORM

Date: _____

APPLICANT ORGANIZATION:

Organization Name: _____

Organization Name listed on 501-(c)(3): _____

Address: _____

City/State/Zip: _____

County: _____

Website Address (if applicable): _____

Contact Person: _____

Title: _____

Phone: _____ E-mail: _____

FAX: _____

Organization President/Director/CEO: _____

Title: _____

Phone: _____ E-mail: _____

Signature: _____

Chair of the Board: _____

Address: _____

Phone: _____ E-mail: _____

Signature: _____

SECTION A. ORGANIZATION BACKGROUND

This section should provide an overview of your organization – why it exists and how it operates. Do not elaborate here on your need for support of the specific project/program, which is in Section B.

1. Year established: _____
2. Total annual operating budget: \$ _____
(This should match total budget in Section D.)

3. Organization type: (Choose one that most adequately describes your area of focus.)

Arts and Culture
Community
Education

Health Care
Preservation and Conservation

4. Mission statement of your organization:

5. Brief background/description of your organization: (Please include information helpful to understanding your organization, including size, area of impact, and changes in structure or name. For cities and towns, please include population.)

6. Number of paid staff employed by your organization: _____

7. Key staff positions and annual salaries: (This information will be kept confidential.)

Title:	Annual Salary:
_____	\$ _____
_____	\$ _____
_____	\$ _____

SECTION B. PROJECT/PROGRAM INFORMATION

This section should provide the details of the grant you are requesting, including the purpose of the specific project(s) or program(s), how goals will be achieved, why funds are needed, and how grant would be used.

1. Name/Title of the project(s) or program(s) for which you are seeking a grant:

2. Total cost of project/program (s): \$ _____

3. Grant amount requested: \$ _____

4. Project timetable: Begins (month/year): _____ Ends (month/year): _____

5. Requested funds needed by (month/year): _____

6. Summary/description of the project(s) or program(s), including purpose, goals, and the specific use of the funds requested. Please do not duplicate information included in Section A.

SECTION B. PROJECT/PROGRAM INFORMATION (continued)

7. Brief description of the project's target population (including the number of people served).

8. Number of volunteers the project will utilize and in what ways they will be involved (*if applicable*):

9. Brief description of plans for evaluating the effectiveness of the project or program:
*Please explain how your organization will determine if the project or program meets its goals.
If a Foundation grant is awarded, you will be required to report on the use of the grant monies
and their impact.*

SECTION C. PROJECT FUNDING PLANS AND PROGRESS

This section should give an overview of your goal, plans and funds raised so far to complete the project for which you are seeking a Foundation grant.

1. Total cost of project/program (s) for which you are seeking a grant: \$ _____

2. Grant amount requested from the George S. and Dolores Doré Eccles Foundation via this application: \$ _____

3. Other Potential Donors

*List all individuals and organizations, both public and private (**other than the George S. and Dolores Doré Eccles Foundation**), from whom you are or will be seeking contributions (cash or in-kind) for this project/program.*

Name of Potential Donor:	Amount:	Request made? (Indicate Yes or No)	Date of Request: (required)	Expect Response:
_____	\$ _____	Yes No	____/____/____	____/____
_____	\$ _____	Yes No	____/____/____	____/____
_____	\$ _____	Yes No	____/____/____	____/____
_____	\$ _____	Yes No	____/____/____	____/____
_____	\$ _____	Yes No	____/____/____	____/____
_____	\$ _____	Yes No	____/____/____	____/____

(Please use as much space as needed.)

Total amount we are seeking from these sources: \$ _____

4. Committed Donors

List all individuals and organizations, both public and private, who have made a contribution (cash or in-kind) or firm pledge toward this project. Also list the amount contributed or pledged.

Name of Committed Donor:	Amount Pledged or received:
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

(Please use as much space as needed.)

Total donor contributions/pledges to this project to date: \$ _____

Total committed to this project by your own organization: \$ _____

Grand total of funds committed to date: \$ _____

SECTION E: CONSTRUCTION PROJECT DETAILS

Complete this page ONLY if you are seeking a grant to purchase a building/land, for new construction, or for a renovation/restoration project.

Name of organization: _____

This project is: (check all that apply)

Construction (new)

Purchase a building

Renovation

Historic restoration

Renovation and addition

1. Address of new building or site: _____

2. \$ _____ is current land value. \$ _____ is current building value.

3. Current legal owner of property/building: _____

Our organization has owned the land since _____.

Our organization has owned the building since _____.

We are in the process of purchasing the land.

Cost: \$ _____

We are in the process of purchasing the land and building.

Cost: \$ _____

4. Project/Building details:

_____ floors

_____ sq. ft.

\$ _____ per sq. ft. cost to build/renovate/restore

Name(s) of architect and contractor, if selected: _____

5. Timeline for construction:

Anticipated date to complete fundraising: ____/____/____

Anticipated date construction begins: ____/____/____

Anticipated date construction completed: ____/____/____

6. Are you procuring a loan to help fund this project? Yes No

Loan Amount: \$ _____

of years: _____

Interest rate: _____

Entity holding loan: _____

How will the loan be repaid?

7. Are you procuring a bond for the project? Yes No

Bond amount: \$ _____

Entity holding bond: _____

How will the bond be repaid?

8. Will any portion of the building be rented to others? Yes No

If yes, please explain:

9. Who will provide the operation and maintenance for the building?

10. Other (If there is pertinent information not included above, please include here.)

2011 IRS Report

George S. and Dolores Dore Eccles Foundation

Organization Grantee Address	Purpose	Amount
Ability Foundation 5236 South Greenpine Drive Salt Lake City, Utah 84123	To support its Equipment Placement Program, specifically to purchase medical and rehabilitation equipment, as well as assistive technology, for individuals with physical and cognitive disabilities	15,000.00
Adopt-A-Native Elder P.O. Box 3401 Park City, Utah 84060	To support its 22nd annual Navajo Rug Show and Sale, "Weaving Wild Horses," benefiting the Elders who live the traditional lifestyle of the Navajo People	18,000.00
Adoption Exchange 975 East Woodoak Lane, Suite 220 Murray, Utah 84117	For support of its Family Recruitment Program	7,500.00
Alf Engen Ski Museum Foundation P.O. Box 980187 Park City, Utah 84098	To support its mobile exhibit display, specifically to assist in purchasing two or more mobile exhibits and mobile flat screen televisions	10,000.00
Alliance Community Services 291 West 5400 South, Suite 101 Salt Lake City, Utah 84107	To provide assistance, free-of-charge, to low-income individuals in obtaining their citizenship	10,000.00
Alliance House 1724 South Main Street Salt Lake City, Utah 84115	To support the annual Milestones Breakfast fundraiser on October 18, 2011, generating community support for Alliance House clubhouse rehab services for adults with Serious Persistent Mental Illness who are not covered by Medicaid	35,000.00
Alzheimer's Disease and Related Disorders Association 855 East 4800 South, Suite 100 Salt Lake City, Utah 84107	For general support of counseling programs for Alzheimer's caregivers	20,000.00

Organization Grantee Address	Purpose	Amount
American Cancer Society 941 East 3300 South Salt Lake City, Utah 84106	To be a Gold Sponsor for the 2011 Hope event, held September 15, 2011	19,300.00
American Detoxification Foundation 555 South State Street #301 Orem, Utah 84058	To support its Utah Meth Cops project, which is continuing to work toward detoxifying all the police, sheriffs, and firefighters who have been exposed to the toxic effects of meth labs	5,000.00
American Diabetes Association 182 South 600 East, Suite 100 Salt Lake City, Utah 84102	To be a Gold Sponsor of its Father of the Year Awards, honoring Jaren Davis, Dinesh Patel, Walter J. Plumb III, Dan Clark and Randy Rigby, held June 2, 2011	10,000.00
American Festival Chorus P.O. Box 4706 Logan, Utah 84323	For general operating support of its 2011-2012 season of performances	5,000.00
American Heart Association 465 South 400 East, Suite 110 Salt Lake City, Utah 84111	To support Conozca Su Corazon, a bilingual education program designed to reduce risk factors for heart disease and stroke among Latinos	10,000.00
American Indian Services 1902 North Canyon Road, Suite 100 Provo, Utah 84604	To assist in providing 2,000 scholarships for Native American students to attend a Utah college or university of their choice	120,000.00
American Lung Association of the Southwest 1930 South 1100 East Salt Lake City, Utah 84106	To support "Camp Wyatt," providing asthma education and outdoor experiences to children suffering from asthma	5,000.00

Organization Grantee Address	Purpose	Amount
American Red Cross Utah Region 555 East 300 South, Suite 200 Salt Lake City, Utah 84102	To be a Triumph Sponsor of its Annual Heroes Award, held April 13, 2011	10,000.00
American Red Cross Utah Region 555 East 300 South, Suite 200 Salt Lake City, Utah 84102	For the following: 1) \$75,000 for Disaster and Emergency Preparedness Services; and 2) \$25,000 for Transition Costs	100,000.00
American West Heritage Foundation 4025 South Highway 89/91 Wellsville, Utah 84339	To support general operating and programming costs for the American West Heritage Center in 2012	65,000.00
American West Symphony and Chorus P.O. Box 1416 Sandy, Utah 84091-1416	For general operating support of its 2011-2012 season of performances	1,500.00
Andrew S. Rowan Reading Room for the Blind 6291 Madrid Street Holladay, Utah 84121	For general operating support of its programs serving the visually impaired	11,000.00
Angel Flight West 3161 Donald Douglas Loop South Santa Monica, California 90405-3213	For general operating support of Utah Wing flight programs, specifically to assist with pilot recruitment and orientation as well as outreach and mission operations	10,000.00
Arthritis Foundation 448 East 400 South, Suite 103 Salt Lake City, Utah 84111	To be a Gold Sponsor of its "Evening of Honors," honoring Dave Thomas, held March 31, 2011	5,000.00

Organization Grantee Address	Purpose	Amount
Artistic Resource for Teachers and Students, Inc. 1521 East 3900 South, Suite 114 Salt Lake City, Utah 84124	To support its "ABC the ARTS and ME!" program, which provides arts programming to all of the elementary children in Utah	30,000.00
ARTS-KIDS P. O. Box 980365 Park City, Utah 84098	For general support of its Summit County After-School Program, serving children and youth with learning and behavior problems, unstable family lives or social anxieties	13,000.00
Ashley Valley Food Pantry 426 East 200 South Roosevelt, Utah 84066	For general operating support of its food pantries	15,000.00
Asian Association of Utah 1588 South Major Street Salt Lake City, Utah 84115	To support Phase 1 of its building improvement in the Refugee Service Building	15,000.00
Assistance League of Salt Lake City P. O. Box 9353 Salt Lake City, Utah 84109	To support "Operation School Bell," a program providing new clothing to needy school children	50,000.00
Bad Dog Rediscovery America 824 South 400 West, Suite B129 Salt Lake City, Utah 84101	To support its programs providing art instruction activities for youth, specifically to assist with the salary for a Development Specialist	15,000.00
Ballet West 50 West 200 South Salt Lake City, Utah 84101	To support live orchestra music by the Utah Chamber Orchestra for the 2011/12 performance season	450,000.00
Best Buddies International 3333 South 900 East, Suite 115 Salt Lake City, Utah 84106	To support its Utah High School project, enhancing the lives of students with intellectual disabilities by providing socialization with peers	5,000.00

Organization Grantee Address	Purpose	Amount
Big Brothers Big Sisters of Utah, Inc. 151 East 5600 South, Suite 200 Salt Lake City, Utah 84107	To support its community-based mentoring program, matching youth with professionally supported volunteers, and to be a Gold Sponsor of its Awards Event, held October 11, 2011	30,000.00
Bountiful Davis Art Foundation 745 South Main Street Bountiful, Utah 84010	To support its annual exhibitions and educational initiatives at the Bountiful Davis Art Center	5,000.00
Boy Scouts of America, Great Salt Lake Council 525 Foothill Blvd. Salt Lake City, Utah 84113	To assist in providing scholarships for scouts from Utah to attend the 2011 World Jamboree in Sweden, taking place from July 27 through August 7	10,000.00
Boys & Girls Club of Brigham City 641 East 100 North Brigham City, Utah 84302	To support its mentoring project, specifically to help at-risk youth in Box Elder County	20,000.00
Boys & Girls Clubs of Greater Salt Lake 669 South 200 East, Suite 100 Salt Lake City, Utah 84111	To support its "Academic Success" programs, helping at-risk youth progress through school grade levels on time and graduate from high school	200,000.00
Boys and Girls Club of South Valley 244 E. Myrtle Avenue P.O. Box 57071 Murray, Utah 84157	To help meet payroll expenses for June 2011 and provide a 1:1 matching challenge grant to help broaden its funding base and stabilize the organization	35,000.00
Boys and Girls Club of South Valley 244 E. Myrtle Avenue P.O. Box 57071 Murray, Utah 84157	To help meet payroll expenses for June 2011 and provide a 1:1 matching challenge grant to help broaden its funding base and stabilize the organization	35,000.00

Organization Grantee Address	Purpose	Amount
Boys and Girls Club of South Valley 244 E. Myrtle Avenue P.O. Box 57071 Murray, Utah 84157	For general support of its programs for youth as part of its IMPACT 2013 project, designed to sustain existing operations while building its capacity to form a more cohesive, consistent system of clubs	35,000.00
Brigham Young University, Marriott School of Management 730 Tanner Building Provo, Utah 84602	To support the SLC Chapter of the BYU management Society's 2011 Distinguished Utahn event, held May 18, 2011, honoring William H. Child and supporting the chapter's scholarship fund	2,000.00
Brigham Young University, Marriott School of Management 730 Tanner Building Provo, Utah 84602	To double the size of the George S. and Dolores Dore Eccles International Scholars' Program, increasing from 5 to 10 the number of two-year Eccles Scholarships for MBA students at the Marriott School of Management	100,000.00
Brigham Young University, Museum of Art MOA 278 North Campus Drive Provo, Utah 84602	For the following two educational elements of its exhibit, "Beauty and Belief: Crossing Bridges with the Arts of Islam," (Feb. 24-June 30, 2012): 1) \$40,000 Family Learning Center, 2) \$10,000 Public School Outreach	50,000.00
Brolly Arts 709 South 1100 East Salt Lake City, Utah 84102	To support the SLC Space Finder Program and Artist Services	2,500.00
Cache Humane Society 2370 West 200 North Logan, Utah 84321	To support its educational program for 2011-2012, teaching students about responsible pet ownership	2,000.00
Cache Valley Center for the Arts 43 South Main Street Logan, Utah 84321	To support its 2011-2012 Performing Arts Season at the Ellen Eccles Theatre in Logan, Utah, specifically for artists' fees	40,000.00

Organization Grantee Address	Purpose	Amount
Camp Hobe, Inc. P. O. Box 520755 Salt Lake City, Utah 84152-0755	For general operating support for its camp programs, serving approximately 200 children and teens undergoing treatment for cancer, and their siblings	8,500.00
Canary Garden P. O. Box 2133 Orem, Utah 84059-2133	To support its grief programs for children, adolescents, and their parents or caregivers	2,000.00
Cancer Wellness House 59 South 1100 East Salt Lake City, Utah 84102	To support its "Prescription for Wellness" program, including Club Well, which provides emotional support for those suffering from cancer	17,500.00
Canine Companions for Independence P. O. Box 4568 Oceanside, California 92052	For one Graduate Team Sponsorship, providing training for a student and his/her canine companion in Utah	10,000.00
Canyon Creek Women's Crisis Center P. O. Box 2081 Cedar City, Utah 84721	For general support of its direct client programs, serving victims of domestic violence in Iron, Beaver, and Garfield counties, Utah	6,500.00
Catholic Community Services of Utah 745 East 300 South Salt Lake City, Utah 84102	For the following: 1) \$40,000 for Refugee Resettlement; 2) \$25,000 for Northern Utah Basic Needs Services; 3) \$25,000 for Salt Lake Basic Needs Services; 4) \$15,000 to support its Awards Event 2012	90,000.00
Catholic Community Services of Utah 745 East 300 South Salt Lake City, Utah 84102	As a 2011 year-end gift to help needy individuals and families	25,000.00
Center for Documentary Arts 243 East 400 South, Suite 301 Salt Lake City, Utah 84111	To assist in printing a companion book for the national traveling exhibition entitled "This Light of Ours: Activist Photographers of the Civil Rights Movement," which will be the opening exhibit at The Leonardo's Human Rights Gallery	10,000.00

Organization Grantee Address	Purpose	Amount
Center for Green Space Design 423 West 800 South #A319 Salt Lake City, Utah 84101	To support Phase III of "(Re)Connect: The Wasatch Front Green Infrastructure Plan," connecting future plans for preservation and use of green infrastructure in Davis, Morgan, Salt Lake, Tooele and Weber counties	17,500.00
Center for Women and Children in Crisis 1433 East 840 North Orem, Utah 84097	To support programs for child survivors of domestic violence, specifically to assist with salary support for a full-time Children's Coordinator	25,000.00
Central Utah Art Center 86 North Main Street Ephraim, Utah 84627	To support its 2011-2012 exhibitions	25,000.00
Central Utah Food Sharing 2050 South Industrial Park Road Richfield, Utah 84701	For general support of its emergency food pantry network serving six counties, specifically to assist with operations and salary support	20,000.00
Central Valley Town 50 West Center Street Central Valley, Utah 84754	To assist with costs associated with Phase 1 of its new town park and playground	28,000.00
Cerebral Palsy of Utah 3550 South 700 West Salt Lake City, Utah 84119	To assist in purchasing equipment for children and adults with disabilities who need special equipment and technology for more independence	20,000.00
Chabad Lubavitch of Utah 1760 South 1100 East Salt Lake City, Utah 84105	To support the project entitled H.E.A.R.T. (Hebrew Education for At-Risk Teens)	3,500.00
Chamber Music Society of Salt Lake City P. O. Box 58825 Salt Lake City, Utah 84158-0825	For general support of its 2011-2012 concert season	2,500.00

Organization Grantee Address	Purpose	Amount
Children's Center 350 South 400 East Salt Lake City, Utah 84111	To support its therapeutic preschool (day treatment) program for emotionally troubled children	35,000.00
Children's Service Society of Utah 124 South 400 East, Suite 400 Salt Lake City, Utah 84111	To support its Grandfamilies Relatives as Parents Program, providing support, counseling, and advocacy for family members who are raising a relative's child	15,000.00
Children's Theatre and School of the Arts, The 237 South State Street Salt Lake City, Utah 84111	To support The Children's Theatre Capital Campaign to establish a new home through the purchase and renovation of the historic Avalon Theatre at 3605 S. State Street, South Salt Lake, Utah	100,000.00
Circle The Wagons P.O. Box 95515 South Jordan, Utah 84095	For general operating support of its program entitled "Can of Comfort," providing resources and support to violent crime victims and their families	5,000.00
City of Moab 217 East Center Street Moab, Utah 84532	To support Plein Air Moab 2011, its annual event showcasing plein air painting, held October 7-14, 2011, specifically to assist with the costs of constructing additional easels to showcase artists' work during the annual festival and at other events	3,000.00
Columbia Business School Uris Hall 3022 Broadway, Rm. 101 New York, New York 10027-6902	Over five years, to support the "George S. Eccles Prize for Excellence in Economic Writing and Speaker Forum in Economics"	50,000.00
Common Ground Outdoor Adventures 335 North 100 East Logan, Utah 84321	For general support of its operations and programs that provide outdoor adventures for youth and adults with disabilities, specifically to assist with salary support of key staff positions	15,000.00
Community Development Corporation 501 East 1700 South Salt Lake City, Utah 84105	For program and operating support of its Neighborhood Home Ownership Program, which provides low- to moderate-income homebuyers the opportunity to purchase rehabilitated single- and multi-family HUD homes	75,000.00

Organization Grantee Address	Purpose	Amount
Community First P.O. Box 1144 Delta, Utah 84624	To support its after-school and mentoring programs	25,000.00
Community Foundation/Columbus Community Center 3495 South West Temple Salt Lake City, Utah 84115	To support the "Mission of Hope Campaign" to remodel and expand its facilities in order to increase the capacity of its Day Activity Program for persons with disabilities, including the addition of a multipurpose room	100,000.00
Community Health Centers 220 West 7200 South, Suite A Midvale, Utah 84047	For the following two programs serving low-income residents who cannot afford health care: 1) \$70,000 for Prenatal and Children's Healthcare Service Programs; 2) \$15,000 for its Health Access Program (HAP)	85,000.00
Community Health Connect 591 South State Street Provo, Utah 84606	To support the Medical and Dental Volunteer Provider Network, which provides access to quality healthcare for uninsured or low-income residents of Utah County	20,000.00
Community Nursing Services 383 West Vine Street, Suite 300 Murray, Utah 84123	To help sponsor its annual Art and Soup fundraising event, held March 23-24, 2011	5,000.00
Community Nursing Services 383 West Vine Street, Suite 300 Murray, Utah 84123	To support its Uninsured/Underinsured Patient Care Program	50,000.00
Conserving Our Open Lands P. O. Box 1775 Park City, Utah 84060	To support the Osguthorpe Round Valley Farm Conservation Campaign	75,000.00
Crossroads Urban Center 347 South 400 East Salt Lake City, Utah 84111	For general support of its emergency food pantry, the Crossroads Thrift Store, and Food Co-op programs	30,000.00

Organization Grantee Address	Purpose	Amount
Cystic Fibrosis Foundation 124 South 400 East, Suite 250 Salt Lake City, Utah 84111	To be a Presenting Sponsor of its 13th Annual Taste of Utah event, honoring Mac Christensen, held November 19, 2011	14,605.00
Davis Applied Technology College Foundation 550 East 300 South Kaysville, Utah 84037	To provide scholarship assistance for adult students pursuing technical careers in high demand fields	15,000.00
Davis School District 45 East State Street PO Box 588 Farmington, Utah 84025	To support the Farmington Junior High Symphonic Band which was selected to perform at the 2011 Midwest Clinic in Chicago, Illinois, specifically with airfare and travel costs	5,000.00
DesignBuildBLUFF P.O. Box 3779 Park City, Utah 84060	To support its Navajo building program, including two homes on the Navajo Reservation in summer and fall 2011	50,000.00
Discovery Gateway 444 West 100 South Salt Lake City, Utah 84101	Over three years, to support the Discovery Gateway Exhibit Improvement Project to repair, replace and re-energize its exhibits installed in 2006, and to bring in traveling exhibits beginning in 2013	50,000.00
Dixie State College 225 South 700 East St. George, Utah 84770	To assist in building the Jeffrey R. Holland Centennial Commons Building, to be the college's "academic hub," housing the library, key student services offices and various academic programs/classrooms	500,000.00
DonorsChoose, INC. 323 Geary Street, Suite 510 San Francisco, California 94102	To support the "Double Your Impact" initiative in Utah, through which our grant will match contributions from individuals to projects at high-poverty schools in Utah through the DonorsChoose website	35,000.00
Dr. Dale B. Hull Foundation for Neurological Rehabilitation, Inc. 10376 South Jordan Gateway South Jordan, Utah 84095	For general operating support of its programs to help supplement rehabilitation costs for improved patient care	25,000.00

Organization Grantee Address	Purpose	Amount
Easter Seals-Goodwill Northern Rocky Mountain c/o The Children's Center 350 South 400 East Salt Lake City, Utah 84111	To support the Goodwill Store campaign, specifically to help fund the purchase a Goodwill donation truck	25,000.00
Egyptian Theatre Foundation P.O. Box 4 Ogden, Utah 84402	To assist in the purchase of new drapes and mechanics for a motorized draw of the curtains at the historic Egyptian Theatre in Ogden, Utah	34,000.00
EnableUtah 2640 Industrial Drive Ogden, Utah 84401	To support Phase II of its project to improve work, comfort and safety for its employees and to sponsor 27 clients	25,000.00
English Language Center of Cache Valley 1544 North 200 West Logan, Utah 84341	To support its Building Fund Capital Campaign, specifically to assist in paying down the debt on its new facility in Logan, Utah	75,000.00
English Language Center of Cache Valley 1544 North 200 West Logan, Utah 84341	For support of scholarships offered to adult immigrants, including newly arriving refugees who will participate in English classes	15,000.00
English Skills Learning Center 631 West North Temple, Suite 70 Salt Lake City, Utah 84116	To support its English-as-a-Second-Language instruction program, helping refugee and immigrant families improve their English proficiency	15,000.00
Enterprise Mentors International 65 East Wadsworth Park Drive, Suite 207 Draper, Utah 84020	For a Corporate Sponsor A level sponsorship of its Annual Celebration, held October 7, 2011, through which Utahns help impoverished individuals and families worldwide through its organization's micro-grant programs	20,000.00

Organization Grantee Address	Purpose	Amount
Envision Utah 254 South 600 East, Suite 201 Salt Lake City, Utah 84102	Over three years, as a 2:1 matching challenge grant, for general and project support of Envision Utah	250,000.00
Erin Kimball Memorial Foundation 162 North 400 East, Bldg. A, program Suite 202 St. George, Utah 84770	To support H.O.M.E., its transitional housing program for victims of domestic violence, and to assist in qualifying for a matching grant from HUD that provides additional support for this program	15,000.00
Evangelical Lutheran Church In America 4392 South 900 East Salt Lake City, Utah 84037	To support its "Manna Market: Basics Today, Employment Tomorrow," specifically to assist with computers, employment placement, and food & supplies	7,500.00
Fairview City P.O. Box 97 Fairview, Utah 84629	For charges related to the plaque and dedication of the Lionel and Clista Peterson Dance Hall	446.93
Family Connection Center 1360 East 1450 South Clearfield, Utah 84015	To assist with its family support programs for parents and caregivers in need of respite and increased parenting skills	10,000.00
Family Counseling Service of Northern Utah 3518 Washington Boulevard Ogden, Utah 84403	For general support of its programs that provide mental-health counseling services to low-income residents of northern Utah	25,000.00
Family Summit Foundation 1724 East 5600 South Ogden, Utah 84403	To support its ongoing grief support groups for children and teens, as well as Camp Comfort, a special camp program to be held in July for youth grieving the loss of a loved one	13,000.00
Family Support Center 1760 West 4805 South Taylorsville, Utah 84118	To support its Crisis Nursery and Family Counseling programs	25,000.00

Organization Grantee Address	Purpose	Amount
Family Support Center of Ogden 3340 South Harrison Blvd., Suite 100 Ogden, Utah 84403	To assist in repaying its loan for reconstruction of its center serving children and families at-risk for abuse	10,000.00
Family Support Center of Southwestern Utah 102 North 200 East Cedar City, Utah 84720	To support its Crisis Care Nursery program, providing respite for parents during at-risk situations	6,000.00
Family Support Center of Washington County Utah 310 West 200 North St. George, Utah 84770	To assist with the costs of purchasing its current building	10,000.00
First Night Salt Lake City, Inc. 175 East 400 South, Suite 600 Salt Lake City, Utah 84111	To support the Local Music Stage at the 2011 First Night festival, including three nights celebrating arts, culture and the ritual of the New Year	5,000.00
First Unitarian Church 569 South 1300 East Salt Lake City, Utah 84105	To support Phase I of the Legacy Capital Campaign to restore and preserve the historic First Unitarian Church chapel and renovate its social hall to better serve wide-ranging community groups on an affordable basis	15,000.00
Fisher House Foundation 111 Rockville Pike, Suite 420 Rockville, MD 20850	To assist in constructing a Fisher House to be located adjacent to the VA Medical Center in Salt Lake City, providing a temporary residence for families of veterans receiving treatment for injuries/illnesses	50,000.00
Foundation for Private Enterprise Education 100 West Towne Ridge Parkway Sandy, Utah 84070	To provide scholarships for students to attend the annual Utah Business Week at Utah State University in Logan, Utah	5,000.00

Organization Grantee Address	Purpose	Amount
Foundation of Dixie Regional Medical Center 1380 Medical Center Drive St. George, Utah 84790	For general support of the "Jubilee of Trees" benefit event, held November 16-21, 2011	5,000.00
Four Corners School of Outdoor Education P. O. Box 1029 Monticello, Utah 84535	To support its Bioregional Outdoor Education Project	12,500.00
Four Corners School of Outdoor Education P. O. Box 1029 Monticello, Utah 84535	Over three years, to assist in constructing Phase I & II of its Canyon Country Discovery Center in Monticello, Utah	300,000.00
Friday's Kids Respite 475 West 260 North Orem, Utah 84057	For general support of respite programs serving parents of children with disabilities	5,000.00
Friends for Sight 661 South 200 East Salt Lake City, Utah 84111	To support vision screening programs for children, youth and adults, and for a sponsorship of the "People of Vision" event, held October 29, 2011, honoring The Most Reverend John C. Wester and Natalie Gochnour	25,000.00
Friends of Gilgal Garden P. O. Box 58477 Salt Lake City, Utah 84158-0447	To support the costs of restoring "The Eagles," a sculptural arrangement at Gilgal Garden	6,000.00
Friends of Historic Spring City P. O. Box 212 Spring City, Utah 84662	For continued support of the renovation of the historic, 1899 Spring City School (including seismic upgrades and the addition of an elevator), for use as a community building with city offices, a DUP room, event room, and leasable office/art studio spaces	100,000.00
Friends of the Coalition 299 East 900 South Provo, Utah 84606	To assist in supporting construction, furnishings and first-year operations costs for its soon-to-be-completed Transitional Housing Project, serving Utah County's homeless and low-income populations	100,000.00

Organization Grantee Address	Purpose	Amount
Friends of the Green River Positive Action Community Team P.O. Box 191 125 South Long Street Green River, Utah 84525	To support the following: 1) \$73,008 to expand its Arts and Smarts Program with "It Takes a Village" mentoring; and 2) \$26,880 for its Soup Kitchen/Food Pantry serving seniors and youth	75,000.00
Friends of the Utah Avalanche Forecast Center P.O. Box 521353 Salt Lake City, Utah 84152-1353	To support its avalanche education and awareness program	10,000.00
GAM Foundation 2200 East 4500 South, #230 Salt Lake City, Utah 84117	To support its Student Outreach Program during the 2011-2012 JazzSLC concert season	5,000.00
Gina Bachauer International Piano Foundation 138 West Broadway, Suite 220 Salt Lake City, Utah 84101	To support its 2011 International Piano Festival, the 2011-2012 International Concert Series, the 2011-2012 Music-In-Our-Schools Education Program and auditions for the 2012 Young Artists and Junior Piano Competitions	30,000.00
Girl Scouts of Utah P. O. Box 57280 Salt Lake City, Utah 84157-0280	To be a sponsor for its International Women's Day Event, held March 3, 2011, honoring Nancy Giles	2,500.00
Grand Canyon Trust 2601 North Fort Valley Road Flagstaff, Arizona 86001	To support its project entitled "Restoring Aspen on Utah's National Forests Part II: On Ground"	10,000.00
Grand Theatre Foundation 1575 South State Street, N103 Salt Lake City, Utah 84115	To support its 2011-2012 season of theatrical productions and programs	17,500.00

Organization Grantee Address	Purpose	Amount
Granite School District 2500 South State Street Salt Lake City, Utah 84115	To support its elementary school music program, specifically to assist in purchasing musical instruments	10,000.00
Greater Ogden Community Nature Center 966 West 12th Street Ogden, Utah 84404	To support its on-site nature education programs for school-aged children	15,000.00
Guadalupe Center Educational Programs 340 South Goshen Street Salt Lake City, Utah 84104	To support instructional costs of its Early Learning Center education programs serving low-income children and their families	100,000.00
Guadalupe Center Educational Programs 340 South Goshen Street Salt Lake City, Utah 84104	Over four years, to support its capital campaign to construct a new, larger school in Rose Park, Utah, specifically for the Early Childhood Education Learning Center wing	250,000.00
Habitat for Humanity International 340 South Orem Blvd. Provo, Utah 84058	To assist in the construction of a home in Pleasant Grove, Utah, for a local family in need	15,000.00
Hale Centre Theatre 3333 South Decker Lake Drive West Valley City, Utah 84119	To support its student matinee production of "Zorro the Musical"	25,000.00
Healthy Environment Alliance of Utah 824 South 400 West, Suite B-111 Salt Lake City, Utah 84101	To support its Renewable Energy in Utah: educating, organizing and creating choice for consumers	10,000.00

Organization Grantee Address	Purpose	Amount
Heart & Soul P.O. Box 526142 Salt Lake City, Utah 84152	To support its musical performance series, "Songs for all Seasons," in schools and care facilities	10,000.00
Helper City PO Box 457 Helper, Utah 84526	For general support of the Helper Arts and Music Festival, held August 2011	10,000.00
Helping Hand Association, Inc. 974 East South Temple Salt Lake City, Utah 84102	For the following: 1) \$30,000 for Residential Treatment; 2) \$30,000 for Transitional Housing; and 3) \$15,000 to assist in providing new HVAC for its Men's Transitional Housing buildings (18 apartments)	75,000.00
Historic District Improvement Company 4679 South 2225 East Holladay, Utah 84117	To assist in funding the exterior improvements to the Historic City Hall in Manti, Utah, including an elevator and stone restoration	50,000.00
Holy Cross Ministries 860 East 4500 South, Suite 204 Salt Lake City, Utah 84107	For general support of its after-school programs in Park City	3,000.00
House Research Institute 2100 West Third Street Los Angeles, California 90057	For 2012 general operating support	50,000.00
Housing Authority of Salt Lake City 1776 S. West Temple Salt Lake City, Utah 84115	To assist in constructing Valor House, a new facility, to be located on the George E. Wahlen VA Medical Center campus, which will provide housing for homeless veterans with disabling conditions	200,000.00
Housing Opportunities 3595 South Main Street Salt Lake City, Utah 84115	To assist in constructing Phase I of the Bud Bailey Apartments, a two-phase project at 4000 South between Main Street and West Temple, to provide housing for refugees, homeless youth, and homeless or low-income families	100,000.00

Organization Grantee Address	Purpose	Amount
Human Rights Education Center of Utah, The 231 East 400 South, #345B Salt Lake City, Utah 84111	For general operating support of its anti-bullying prevention and cyberbullying education programs	5,000.00
Huntsman Cancer Foundation 500 Huntsman Way Salt Lake City, Utah 84108	For sponsorship of the 2011 Huntsman Cancer Foundation Golf Classic (Aug. 22) and Gala (Aug. 19), generating annual operating support for the Huntsman Cancer Institute	7,500.00
Inclusion Center for Community and Justice c/o Westminster College 1840 South 1300 East Salt Lake City, Utah 84105	To support two programs: general support of youth leadership programs fostering respect between those of different races, religions, and cultures, and to be a Sustainer Sponsor of the annual Humanitarian Awards	15,000.00
Ingles Para Latinos 365 East Coatsville Avenue Salt Lake City, Utah 84115	To provide salary support for the English as a Second Language programs, and to assist with the rental costs of a new office	17,500.00
Intermountain Research & Medical Foundation 8th Avenue & C Street Salt Lake City, Utah 84143	To be a sponsor of two events: the 2011 "Legacy of Life" and the 2011 Holiday Quilt Show and Auction	15,000.00
Intermountain Specialized Abuse Treatment Center 3809 South West Temple, #1-B P.O. Box 65709 Salt Lake City, Utah 84165-0709	To support its Sexual Abuse/Family Violence Treatment Program	7,000.00
Intermountain Therapy Animals 4050 South 2700 East Salt Lake City, Utah 84124	For general operating support of its animal assisted therapy programs	10,000.00

Organization Grantee Address	Purpose	Amount
International Rescue Committee, Inc. 231 East 400 South, Suite 50 Salt Lake City, Utah 84111	To provide extended case management for non-traditional refugee families	65,000.00
Internet Keep Safe Coalition 4301 North Fairfax Drive, Suite 190 Arlington, Virginia 22203	To support "Generation Safe," an online tool and professional development program for Utah teachers to foster children's safe and healthy use of technology and the Internet	15,000.00
Iron County Care and Share P. O. Box 2241 Cedar City, Utah 84721	For general operating support of its emergency shelter, food pantry, essential services and transitional housing	10,000.00
Jazz Arts of the Mountainwest PO Box 26864 Salt Lake City, Utah 84126	For general support of the annual Salt Lake City International Jazz Festival, held July 2011	30,000.00
Jewish Family Service 1111 East Brickyard Road, Suite 109 Salt Lake City, Utah 84106	To support "Project EncourAge," which addresses the needs of older adults in the Sugar House community of Salt Lake City	20,000.00
Junior Achievement of Utah 515 East 100 South, Suite 200 Salt Lake City, Utah 84102	To support its K-12 Free Enterprise Education Program in elementary, middle and high schools	250,000.00
Junior Achievement of Utah 515 East 100 South, Suite 200 Salt Lake City, Utah 84102	To support its K-12 Free Enterprise Education Program in elementary, middle and high schools	10,000.00
Junior League of Salt Lake City 526 East 300 South Salt Lake City, Utah 84102	For the Title Sponsorship of the Junior League of Salt Lake City's fourth cookbook, "Salt to Honey: Recipes for Great Gatherings," to be published in conjunction with its 80th Anniversary (\$75,000 for printing and \$25,000 to sponsor its Anniversary)	100,000.00

Organization Grantee Address	Purpose	Amount
Junior League of Salt Lake City 526 East 300 South Salt Lake City, Utah 84102	To support CARE Fair, providing low-income families the opportunity to receive physicals, immunizations, and dental, vision, and hearing screenings	15,000.00
Kimball Art Center P.O. Box 1478 Park City, Utah 84060	To support its Exhibition Program, including the complementing educational outreach program materials	15,000.00
Kostopulos Dream Foundation 2500 Emigration Canyon Salt Lake City, Utah 84108	To provide scholarships for low-income campers to attend its 2011 summer recreation camps at Camp Kostopulos, serving individuals with disabilities	65,000.00
L & D Performing Arts Corporation 1722 South 200 East Orem, Utah 84058	For general operating support of the Pioneer Legacy Pageant production	3,000.00
Lake Bonneville Symphonic Society P. O. Box 236 Brigham City, Utah 84302	To assist with the salaries for its artistic personnel	5,000.00
Law Related Education Project, Inc. 645 South 200 East, Suite 101 Salt Lake City, Utah 84111	To support its peer court project, helping youth offenders and their parents (and/or guardian) understand their legal rights and responsibilities	6,500.00
Legal Services for the Developmentally Disabled 205 North 400 West Salt Lake City, Utah 84103	To support its Systemic Advocacy for Utahns with Disabilities, specifically for salary support	35,000.00

Organization Grantee Address	Purpose	Amount
Living Planet Aquarium, The 725 East 10600 South Sandy, Utah 84094	To assist in building a world-class, Living Planet Aquarium in Draper, Utah	250,000.00
Make-A-Wish Foundation of Utah, Inc. 771 East Winchester Murray, Utah 84107	To support its wish-granting program for children with life-threatening illnesses, specifically to foster the program's outreach to rural communities in Utah	10,000.00
Maliheh Free Clinic 415 East 3900 South Salt Lake City, Utah 84107	To support its Healthy Families Support Program, specifically assisting with diabetes treatment and education materials	25,000.00
Mayfield Town 52 North Main Street Mayfield, Utah 84643	To assist with costs associated with its park improvement project	25,000.00
Moab Music Festival 58 East 300 South Moab, Utah 84532	To support the 19th Moab Music Festival, held September 1-12, 2011, showcasing professional musicians in the unique landscapes of Southern Utah	15,000.00
Morgan City Corporation 90 West Young Street P.O. Box 1085 Morgan, Utah 84050	To assist with its town park improvement project	10,000.00
Morgan County School District 240 East Young Street Morgan, Utah 84050	To assist with construction costs of the Trojan Century Center, designed to house an indoor P.E./activity facility, classrooms, fitness rooms, restrooms, and a concession area for Morgan County students and the community	20,000.00
Mormon Tabernacle Choir 50 North West Temple Salt Lake City, Utah 84150	For general support of the Choir's concerts and activities for 2012	50,000.00

Organization Grantee Address	Purpose	Amount
Mothers Against Drunk Drivers 817 - 17th Avenue Salt Lake City, Utah 84103	To assist in funding a Spanish audio track for wider distribution of its "Strengthening Families Program" DVD, a tool for parents in Utah with children ages 10-16 to help their children grow up drug and alcohol free	10,000.00
Mountain Crest High School 255 South 800 East Hyrum, Utah 84319	To support the Mountain Crest High School Marching Band's travel expenses to Washington, D.C., at perform at the July 4th Independence Day Parade	10,000.00
Mountain West Ballet 489 West Parkland Drive, Suite H Sandy, Utah 84070	To support its production of "Sleeping Beauty"	4,000.00
Mountinlands Community Health Center 589 South State Street Provo, Utah 84606	To assist in providing health care services for uninsured individuals and families in the southern areas of the Salt Lake metropolitan area and in Utah County	25,000.00
Mt. Pleasant City 115 East Main Street Mt. Pleasant, Utah 84647	To assist in constructing an Equestrian Center on 100 acres at 995 West 1000 South in Mt. Pleasant, Utah, by matching a Community Impact Board grant (naming opportunity)	105,000.00
Music in the Loft 1530 N. Dearborn Parkway, Apt. 195 Chicago, Illinois 60610	To make a contribution in honor of Fredda Hyman, founder of Music in the Loft, who passed away December 1, 2011	500.00
My Stuff Bags Foundation 5347 Sterling Center Drive Westlake Village, California 91361	To assist with the Utah My Stuff Bags project in 2012, providing at least 1,500 bags to children in Utah who have been rescued from abusive, methamphetamine-infested homes, or from families who have become homeless	10,000.00
National Ability Center P. O. Box 682799 Park City, Utah 84068	To support its Adapted Equestrian programs for individuals with disabilities and to be a sponsor of its "Starry Night" event	55,000.00

Organization Grantee Address	Purpose	Amount
National Alliance on Mental Illness Utah 450 South 900 East, Suite 160 Salt Lake City, Utah 84102	To support its community education programs related to mental illness	40,000.00
National Assistance League P.O. Box 910728 St. George, Utah 84791	To support "Operation School Bell," its program providing new clothing to disadvantaged school-age children	2,500.00
National Kidney Foundation 3707 North Canyon Road, Suite 1D Provo, Utah 84604	To support its Patient Educational Scholarship Fund for students in Utah	19,000.00
National Multiple Sclerosis Society Utah State Chapter 6364 South Highland Drive, Suite 101 Salt Lake City, Utah 84121	To support its MS Wellness Program - A Statewide Initiative, which helps individuals with MS stay physically active, mentally healthy and socially connected, regardless of the presence of a chronic illness or disability	10,000.00
National Multiple Sclerosis Society Utah State Chapter 6364 South Highland Drive, Suite 101 Salt Lake City, Utah 84121	To be an MVP sponsor of the 33rd Annual "Event of Champions" fundraising event, held September 14, 2011	9,760.00
National Parks Conservation Association 307 West 200 South, Suite 5000 Salt Lake City, Utah 84101	To expand and protect Utah's National Parks through the following three programs: 1) Colorado River Program, 2) Protection of Greater Canyonlands Region, and 3) Building and Sustaining a Constituency of Utah Park Advocates	25,000.00
National Society of the Sons of Utah Pioneers 2343 North 1000 East Provo, Utah 84604	To assist with renovation and development of the Provo Pioneer Village, specifically to help with the Haws Cabin, landscaping and restroom facilities	2,500.00

Organization Grantee Address	Purpose	Amount
National Trust for Historic Preservation 535 16th Street, Suite 750 Denver, Colorado 80202	To support the Utah Preservation Initiatives fund for historic preservation projects in Utah	10,000.00
Nature Conservancy 559 East South Temple Salt Lake City, Utah 84102	Over four years, to support "The Nature of Utah Campaign," its \$38 million, four-year public/private campaign to address Utah's major conservation challenges in: 1) Conserving Our Waters; 2) Caring for Our Public Lands; and 3) Connecting People and Nature	500,000.00
Neighborhood House Association 1050 West 500 South Salt Lake City, Utah 84104	As a 2011 year-end grant to support Neighborhood Houses' program and projects	50,000.00
Neighborhood House Association 1050 West 500 South Salt Lake City, Utah 84104	For the following two programs serving low-income families: 1) \$72,000 to sponsor 28 children for one year's preschool education at its Daycare Center; 2) \$28,000 for program costs for S.O.A.R. II, serving at-risk youth ages 13-14	100,000.00
Neighborhood Housing Services of Provo, Inc. 39 West 300 North Provo, Utah 84601	To support its Home Buyer Education Program and Foreclosure Avoidance Counseling	10,000.00
North Sanpete School District 390 East 700 South Mt. Pleasant, Utah 84647	To support the North Sanpete High School Business and Visual Media Project, specifically to assist in acquiring additional computers and business software	25,000.00
NOVA Series P. O. Box 520962 Salt Lake City, Utah 84152	To support the 2011-2012 season of the NOVA Chamber Music Series	3,500.00
Odyssey Dance Theatre 11537 Berryknoll Circle Draper, Utah 84020	For general operating support of its Spring Repertory Season "Shut Up and Dance"	10,000.00

Organization Grantee Address	Purpose	Amount
Odyssey House 344 East 100 South, Suite 301 Salt Lake City, Utah 84111	For the following: 1) \$27,500 for general support of its Parents with Children Program, and 2) \$15,000 to assist in the kitchen remodeling for the Mothers with Children Program	42,500.00
Ogden City Corporation 2549 Washington Boulevard, Suite 900 Ogden, Utah 84401	To support the Ogden River Riparian Corridor and Floodplain Restoration project, located on a 1.1-mile stretch of waterway in downtown Ogden, Utah	250,000.00
Ogden-Weber Applied Technology College Foundation 200 North Washington Boulevard Ogden, Utah 84404	To provide scholarships for students at the college	15,000.00
Oneida Stake Academy Foundation, Inc. P.O. Box 555 Preston, Idaho 83263	To support the restoration of the historic Oneida Stake Academy in Preston, Idaho, to serve as a community and welcome center	100,000.00
Operation Smile, Inc. P.O. Box 581108 Salt Lake City, Utah 84158	To support its capital campaign, "Hope: Measured in Smiles," by expanding its mission to bring "smiles" to the faces of more children by repairing cleft lips, cleft palates or other facial deformities	25,000.00
Operation Smile, Inc. P.O. Box 581108 Salt Lake City, Utah 84158	For a 2011 year-end Christmas grant, specifically to assist in bringing "smiles" to the faces of more children by repairing cleft lips, cleft palates or other facial deformities	10,000.00
Operation Walk Utah 24 South 1100 East, Suite 101 Salt Lake City, Utah 84102	To support its orthopaedic surgical mission for individuals in Utah suffering from severe arthritis	25,000.00
Orchestra of Southern Utah P. O. Box 312 Cedar City, Utah 84721	For general operating support of its 2011-2012 season of performances	3,500.00

Organization Grantee Address	Purpose	Amount
Park City Chamber Music Society 1420 West Meadowloop Road Park City, Utah 84098	To support its 27th Anniversary Season of the Park City and Salt Lake City Music Festival	5,000.00
Park City Historical Society P. O. Box 555 528 Main Street Park City, Utah 84060	To support its 2011-2012 traveling exhibitions and two in-house developed exhibitions	3,000.00
Park City Performances P. O. Box 3119 Park City, Utah 84060-3119	To support two productions for the 2011-2012 season: "Chitty Chitty Bang Bang," and a summer show still to be determined	10,000.00
Park City Performing Arts Foundation P. O. Box 1297 Park City, Utah 84060	For general operating support of the Mega-Genius Supply Store and IQ HQ	15,000.00
Park City Summit County Arts Council P.O. Box 4455 Park City, Utah 84060	To support the Eastern Summit County Arts program	1,500.00
Peace House 1912 Sidewinder Drive, Suite and Outreach Coordinator 207 Park City, Utah 84060	For general operating support, specifically to assist with salaries for its Bilingual Shelter Advocate	15,000.00
People Helping People 205 North 400 West Salt Lake City, Utah 84103	To support its Employment Program helping low-income women break the cycle of poverty through classes, mentoring, coaching, and networking	17,500.00
People's Health Clinic P. O. Box 681558 Park City, Utah 84068	For general operating support to assist its clinic in sustaining healthcare for the uninsured in its community	25,000.00

Organization Grantee Address	Purpose	Amount
Plan-B Theater Company 138 West 300 South Salt Lake City, Utah 84101	To support the company's upcoming world premiere production of "Borderlands" by Utah Playwright Eric Samuelson	5,000.00
Planned Parenthood Association of Utah 654 South 900 East Salt Lake City, Utah 84102	For general support of its Rural Health Program, offering reproductive health care for women in small cities and towns throughout Utah	27,500.00
Playworks Education Energized 1214 Wilmington Ave., Suite 102 Salt Lake City, Utah 84106	For general operating support of "Playworks SLC" at five low-income elementary schools in SLC, in order to improve the health and well-being of children by increasing opportunities for physical activity and safe, meaningful play	15,000.00
Prevent Child Abuse Utah 2955 Harrison Boulevard, Suite #104 Ogden, Utah 84403	For general support of its statewide child abuse prevention and bullying prevention programs	20,000.00
Project Read 550 North University Avenue, Suite 215 Provo, Utah 84601	To support its transition program, assisting students who are preparing to graduate in further developing their literacy skills	2,500.00
Providing Animals With Support P.O. Box 910805 St. George, Utah 84791	For general veterinary care	5,000.00
Pygmalion Productions Inc. 32 West 200 South, #405 Salt Lake City, Utah 84101	To support its production of "Seven," a play by Paula Cizmar, Catherine Filloux, Gail Kriegel, Carol Mack, Ruth Margraff, Anna Deavere Smith, and Susan Yankowitz, to be performed in February 2012	3,000.00
Rape Recovery Center 2035 South 1300 East Salt Lake City, Utah 84105	For general operating support and direct client services	18,500.00

Organization Grantee Address	Purpose	Amount
Repertory Dance Theatre P. O. Box 510427 Salt Lake City, Utah 84151-0427	To support its 2011-2012 season of performances, specifically to assist with artistic, production, and publicity costs	45,000.00
Ririe-Woodbury Dance Foundation 138 West Broadway Salt Lake City, Utah 84101	For general support of its 2011-2012 performance season	45,000.00
Rising American Indian Nations Trust 900 Donner Way, Suite 202 Salt Lake City, Utah 84108	To support its health education program for the Ute Tribe, specifically to assist with costs associated with the RAIN cook-off program	10,000.00
Riverton Arts Festival 1233 West 13140 South Riverton, Utah 84065	For general support of this year's festival, held June 9-11, 2011	2,500.00
Road Home, The 210 South Rio Grande Street Salt Lake City, Utah 84101	To support the Salt Lake Community Shelter and Community Winter Shelter serving the Salt Lake Valley's homeless population	350,000.00
Road Home, The 210 South Rio Grande Street Salt Lake City, Utah 84101	As 2011 year-end support to help homeless families in need	100,000.00
Rocky Mountain Innocence Center 358 South 700 East, B235 Salt Lake City, Utah 84102	For general operating support of its programs assisting individuals who have been wrongly accused, or convicted, of crimes	10,000.00
Ronald McDonald House Charities of the Intermountain Area 935 East South Temple Salt Lake City, Utah 84102	To be the Presenting Sponsor (Joy-Level) of 2011 The Spirit of the Children event, "Riches of the Rainforest," held April 16, 2011, and for a 1:1 match of gifts pledged during the event's live auction for the Helping Hands/Share-a-Night program	35,000.00

Organization Grantee Address	Purpose	Amount
Ronald McDonald House Charities of the Intermountain Area 935 East South Temple Salt Lake City, Utah 84102	Over three years, to support the "House that LOVE Built" Capital Campaign for a facilities remodeling and expansion to meet the changing needs of today's families (includes naming opportunity)	500,000.00
Salt Lake Acting Company 168 West 500 North Salt Lake City, Utah 84103	For general operating support of its 2010-2011 production season and associated outreach efforts	25,000.00
Salt Lake Acting Company 168 West 500 North Salt Lake City, Utah 84103	For general operating support of its 2011-2012 production season and associated outreach efforts	25,000.00
Salt Lake Art Center 20 South West Temple Salt Lake City, Utah 84101	For general operating support, 337 Project/Art Truck, and to be the Platinum Sponsor of the "Not Just Another Pretty Face" 2011 event	39,826.00
Salt Lake Arts Council Foundation 54 Finch Lane Salt Lake City, Utah 84102	To support two projects: its 2011 Twilight Concert Series and its 2011 Living Traditions Festival	20,000.00
Salt Lake Choral Artists 1359 East 6400 South Salt Lake City, Utah 84121	To support its upcoming concert entitled "A Crowning Achievement: Mass in B Minor by J.S. Bach," a concert held May 14, 2011	5,000.00
Salt Lake City Corporation PO Box 145469 Salt Lake City, Utah 84114	To support the city's Albert Fisher Mansion Carriage House stabilization project	10,000.00
Salt Lake City Film Center and Artists' Collaborative 122 South Main Street Salt Lake City, Utah 84101	To support the following: 1) salary support for its Salt Lake County programs, 2) salary support of its new traveling programming, and 3) a 2:1 membership match	15,000.00

Organization Grantee Address	Purpose	Amount
Salt Lake City Film Center and Artists' Collaborative 122 South Main Street Salt Lake City, Utah 84101	To support its Utah Film Circuit and to be the Presenting Sponsor its 10th Anniversary Signature Event Series consisting of "An Evening with Geena Davis," "An Evening with Temple Grandin," and two other events TBD	50,000.00
Salt Lake City Film Center and Artists' Collaborative 122 South Main Street Salt Lake City, Utah 84101	To support the production of "The Grand Rescue" documentary film as part of its fiscal sponsor program	5,000.00
Salt Lake County 110 South 400 West Salt Lake City, Utah 84101	For general operating support its new family-friendly star show, "Best Little Planet," to premiere in February 2012	10,000.00
Salt Lake Film Society 111 East 300 South, Suite 99 Salt Lake City, Utah 84111	To support its Digital Projection Upgrade for the Broadway Theater	6,000.00
Salt Lake Legal Aid Society 205 North 400 West Salt Lake City, Utah 84103	To support the following four programs: Domestic Violence Victim Assistance, Domestic Relations, Bridge-the-Gap, and Self-Represented Family Law Clinic	60,000.00
Salt Lake Music School Foundation 2599 Capricorn Way Salt Lake City, Utah 84124	For general operating support of the Gifted Music School 2011-2012 school year	7,500.00
Salt Lake Neighborhood Housing Services, Inc. 622 West 500 North Salt Lake City, Utah 84116	To support its Affordable Housing Program, specifically to assist in counseling individuals through its Financial Fitness, Homebuyer Education, and Pre-foreclosure counseling sessions	25,000.00
Salt Lake Sexual Assault Nurse Examiners 2035 South 1300 East Salt Lake City, Utah 84105	To support its programs that assist victims of rape and sexual assault by providing compassionate care and professional, timely collection of forensic medical evidence	12,500.00

Organization Grantee Address	Purpose	Amount
Salt Lake Symphony Orchestra c/o Hilary Coon 2807 East Sherwood Drive Salt Lake City, Utah 84108	For general support of its 2011-2012 concert season	7,000.00
Sandy Arts Guild 10000 South Centennial Parkway, #310 Sandy, Utah 84070	For general support of the 2011-2012 productions, concerts, exhibits and activities supported by the Guild	1,500.00
Scottish Rite Foundation of Utah 1140 - 36th Street, Suite 160 Ogden, Utah 84403	For general operating support of its Learning Centers in Ogden and Salt Lake City	13,000.00
Sealants for Smiles 5373 South Green Street, 4th floor Floor Salt Lake City, Utah 84123	To support its school-based oral health education and dental sealant application program, serving low-income children who don't have access to dental treatments	10,000.00
Seton Senior Center 2620 Washington Blvd. Ogden, Utah	To assist in purchasing a commercial embroidery machine for training and working purposes	8,000.00
Ski for Light 1455 West Lake Street Minneapolis, Minnesota 55408	To assist with financial costs for low-income, visually or mobility-impaired participants, and instructors/guides to attend a weeklong event in Utah in 2012, and to support mandatory guide training	2,000.00
Society for Preservation and Propagation of Eastern Arts P.O. Box 526362 Salt Lake City, Utah 84152	For general support of its education and performance programs in schools for the 2011-2012 year	2,500.00

Organization Grantee Address	Purpose	Amount
South Ogden City 3950 Adams Ave. South Ogden City, Utah 84403	To assist in funding construction of an amphitheater at the South Ogden Nature Park	25,000.00
South Sevier Senior Citizens Center 152 West 100 South Monroe, Utah 84754	To assist with construction costs associated with replacing the center's roof	4,000.00
South Valley Sanctuary P. O. Box 1028 West Jordan, Utah 84084	To support its Domestic Violence Adult Case Management Services	10,000.00
Southern Utah University Office of the President 351 West University Blvd. Old Main Building 103B Cedar City, Utah 84720	To support the following two programs for 2011-12: 1) \$40,000 for the George S. and Dolores Dore Eccles Scholarship Program; 2) \$25,000 for the George S. and Dolores Dore Eccles Visiting Scholars Program	65,000.00
Southern Utah University, Utah Shakespeare Festival 351 West Center Street Cedar City, Utah 84720	For general support of the Festival's 50th anniversary year, including plays, related activities and one-time anniversary exhibits and programs	75,000.00
Southwest Applied Technology College 510 West 800 South Cedar City, Utah 84720	For general support of its Employment Development Center	7,500.00
Southwest Utah Community Health Center 168 North 100 East, Suite 101 St. George, Utah 84770-3197	To assist in providing dental care for the uninsured in Southwestern Utah	25,000.00

Organization Grantee Address	Purpose	Amount
Special Olympics Utah 243 East 400 South, Suite 111 Salt Lake City, Utah 84111	To support its 2011 state and area games/competition, specifically lodging, transportation, meals, facilities, and officials for the participating athletes	25,000.00
SPLORE 774 East 3300 South, Suite 105 Salt Lake City, Utah 84106	To support scholarships for children and adults with disabilities to access affordable outdoor recreation	15,000.00
SPLORE 774 East 3300 South, Suite 105 Salt Lake City, Utah 84106	For one-time support to assist with an adaptive recreation marketing campaign	7,000.00
Spy Hop Productions 511 West 200 South, Suite 100 Salt Lake City, Utah 84101	To support its Youth Documentary Arts program, including: Reel Stories, Write-Shoot-Ride, the PitchNic Documentary, and Watch This!	20,000.00
Sundance Institute P.O. Box 684429 Park City, Utah 84068	To support the following for 2011: 1) \$75,000 for the Sundance Institute Film Music Program Composers Lab; 2) \$15,000 for general operations; 3) \$10,000 to sponsor Sundance Film Festival "Townie Tuesday" screenings for Summit County residents	100,000.00
Sutherland Institute Crane Building 307 West 200 South, Suite 5005 Salt Lake City, Utah 84101	To support its Transcend Series, a program focusing on community education and leadership related to vital issues affecting Utah's citizens	5,000.00
The Japanese Church of Christ, Utah Presbytery, United Presbytery Church in the USA 268 West 100 South Salt Lake City, Utah 84101	To assist with the series of Drum Making Workshops given by 90-year-old master taiko drum maker Mr. Nakashima, who will provide first-hand training so Kenshin Taiko members can replace drums and learn to make them for future generations of performers	2,000.00

Organization Grantee Address	Purpose	Amount
This is the Place Foundation 2601 East Sunnyside Avenue Salt Lake City, Utah 84108	For general operating support of its 2011 programming	150,000.00
Torrey Town 75 West 100 North Torrey, Utah 84775	To support its town park improvements and equipment upgrades	7,000.00
Treehouse Children's Museum 347 22nd Street Ogden, Utah 84401	For a one-time support to assist the museum in paying off interest accrued on the construction loan for a new building	15,000.00
Treehouse Children's Museum 347 22nd Street Ogden, Utah 84401	To support "Be Part of Art: Celebrating 20 Years of Arts Education at Treehouse," including the "Chagall for Children" traveling exhibit, allied arts programming, and renewed support for sponsored memberships for low-income families through Head Start	50,000.00
TreeUtah 740 South 300 West, #301 Salt Lake City, Utah 84101	To support its Community Orchard and Urban Forestry programs	17,500.00
TriCounty Health Department 133 South 500 East Vernal, Utah 84078	To support the TriCounty Health Department's Dental Clinic, specifically to help fund treatment for uninsured adults and/or children	10,000.00
Trout Unlimited National Office 1300 North 17th Street, Suite 500 Arlington, Virginia 22209	To support the Utah Water project, a program designed to protect Utah's rivers and streams	20,000.00
Tuacahn Center for the Arts 1100 Tuacahn Drive Ivins, Utah 84738	To be a sponsor of its Broadway in the Desert production of Disney's "The Little Mermaid"	30,000.00

Organization Grantee Address	Purpose	Amount
Turn Community Services P.O. Box 1287 Salt Lake City, Utah 84110	To support its secure shredding program	15,000.00
Ulster Project - Utah 2500 East 3900 South Salt Lake City, Utah 84124	To support the 2011 Ulster Project in Utah, specifically to assist with costs for a river trip, held July 21-23, for participating teens	4,400.00
Union Station Foundation 2501 Wall Avenue Ogden, Utah 84401	To support the Ogden Arts Festival, held at the Union Station June 10-11, 2011	5,000.00
United States Catholic Conference 331 East South Temple Street Salt Lake City, Utah 84111	To support the 18th Annual Eccles Organ Festival	10,000.00
United States Conference of Catholic Bishops, Catholic Diocese of Salt Lake City 27 C Street Salt Lake City, Utah 84111	For materials needed to make baby layettes for low-income mothers	10,000.00
United States Ski Team Foundation 1 Victory Lane P. O. Box 100 Park City, Utah 84060	To assist in providing scholarships for injured or retired members of the U.S. Ski Team to pursue their education at Utah colleges or universities	25,000.00
University of Utah, College of Humanities 255 South Central Campus Drive, Rm. 2100 Salt Lake City, Utah 84112	To establish the Eccles Fellowship in Mormon Studies, providing an \$18,000 stipend (one each in 2009 and 2010) to a doctoral-seeking student studying the Church of Jesus Christ of Latter-day Saints, its members and culture	18,000.00

Organization Grantee Address	Purpose	Amount
University of Utah, College of Pharmacy 30 South 2000 East, Suite 201 Salt Lake City, Utah 84112	To be a sponsor of its Pharmacy Cup Polo Match benefitting the L.S. Skaggs Pharmacy Institute, held June 25, 2011	4,300.00
University of Utah, David 1645 East Campus Central Drive Salt Lake City, Utah 84112	To provide significant additional support for construction of the new Spencer Fox Eccles building for the David Eccles School of Business	1,500,000.00
University of Utah, David Eccles School of Business 1645 East Campus Central Drive Salt Lake City, Utah 84112	To be a sponsor of the 2011 Hall of Fame event, inducting Robert Garff	2,410.00
University of Utah, Department of Internal Medicine SOM 4C104 30 North 1900 East Salt Lake City, Utah 84112	To support the research and teaching of Thomas H. Caine, M.D., the George S. Eccles Endowed Professor of Clinical Medicine	30,000.00
University of Utah, Department of Orthopaedics 590 Wakara Way Salt Lake City, Utah 84108	To support the research and teaching of Professor Harold K. Dunn, M.D.	6,000.00
University of Utah, John A. Moran Eye Center 50 North Medical Drive Salt Lake City, Utah 84112	To assist in transforming shelled space at the Moran Eye Center into clinical and administrative space for its Center for Translational Medicine, focused on Age-related Macular Degeneration	500,000.00

Organization Grantee Address	Purpose	Amount
University of Utah, Natural History Museum of Utah 301 Wakara Way Salt Lake City, Utah 84108	To support its Capital Campaign, to construct a new Utah Museum of Natural History on a 17-acre parcel of land located adjacent to Red Butte Garden & Arboretum	2,000,000.00
University of Utah, Office of the President 201 Presidents Circle, Rm 203 Salt Lake City, Utah 84112-9008	To fulfill scheduled payments on existing pledges or to assist projects forthcoming at the University	420,000.00
University of Utah, Pioneer Theatre Company 300 South 1400 East, Room 325 Salt Lake City, Utah 84112	To be a Presenting Sponsor of its "Bravo! Award" event, held May 6, 2011, honoring Peter D. and Catherine R. Meldrum	15,000.00
University of Utah, Spencer S. Eccles Health Science Library 10 North 1900 East Salt Lake City, Utah 84112	Over two years, to support the salary of two professional librarians and technical support staff for the new Hope Fox Eccles Consumer Health Library (formerly Hope Fox Eccles Clinical Library) to be expanded and relocated to the University Hospital lobby	64,000.00
Utah AIDS Foundation 1408 South 1100 East Salt Lake City, Utah 84108	For general operating support for prevention education programming	13,000.00
Utah Animal Adoption Center 1955 North Redwood Road Salt Lake City, Utah 84116	For general support of its Animal Medical and Health fund	10,000.00
Utah Arts Alliance 127 South Main Street Salt Lake City, Utah 84111	To support its shared resources program	5,000.00

Organization Grantee Address	Purpose	Amount
Utah Arts and Cultural Coalition 175 South West Temple, Suite 155 Salt Lake City, Utah 84101	To support the www.nowplayingutah.com website	10,000.00
Utah Arts Festival Foundation 230 South 500 West, Suite 120 Salt Lake City, Utah 84101	For support the 2011 Utah Arts Festival celebrating and promoting the arts, held in Salt Lake City from June 23-26, 2011	10,000.00
Utah Clean Energy Alliance, Inc. 1014 2nd Avenue Salt Lake City, Utah 84103	To support its Salt Lake Community Energy Challenge, specifically to assist with administrative costs	5,000.00
Utah Council of the Blind 1301 West 500 South Woods Cross, Utah 84087	To support its transportation programs, discounted taxi cab service and driver/guide services for the visually impaired	27,500.00
Utah County Crisis Line 1433 East 840 North Orem, Utah 84097	For general operating costs associated with the crisis line, specifically for a Program Coordinator position	5,000.00
Utah Dispute Resolution Utah Law and Justice Center 645 South 200 East Salt Lake City, Utah 84111	For general operating support of its mediation services for low-income Utahns at the Community Mediation Center in Salt Lake City and Ogden	25,000.00
Utah Festival Opera & Musical Theatre 59 South 100 West Logan, Utah 84321	To support the following: 1) \$100,000 to sponsor "My Fair Lady" in summer 2012; and 2) \$4,494,721 to fully fund Phase IV (final phase) of the renovation of the Utah Theatre Arts Center	50,000.00
Utah Food Bank 3150 South 900 West Salt Lake City, Utah 84119	As a 2011 year-end gift to help low-income families in need	100,000.00

Organization Grantee Address	Purpose	Amount
Utah Food Bank 3150 South 900 West Salt Lake City, Utah 84119	To support the following: 1) \$149,700 to purchase fresh produce for statewide distribution throughout 2012; and 2) \$50,000 to support salaries and administrative costs for its Food Sourcing Specialists	150,000.00
Utah Foundation 10 West Broadway, Suite 307 Salt Lake City, Utah 84101	To assist in underwriting a publication and research project entitled "Educational Achievement: What Utah Can Learn From Peer States"	10,000.00
Utah Foundation for the Blind and Visually Impaired 2056 West Carriage Avenue Riverton, Utah 84065	For general operating support	12,000.00
Utah Health & Human Rights Project 225 South 200 East, Suite 250	For general operating support of its core programs, specifically the Torture and Severe War Trauma Treatment Program	20,000.00
Salt Lake City, Utah 84111 Utah Health Policy Project 508 East South Temple, Suite 45	To support its projects: Utah Medicaid Reform, Sustainability and Quality Improvement projects	10,000.00
Salt Lake City, Utah 84102 Utah Heritage Foundation P. O. Box 28 Salt Lake City, Utah 84110-0028	To support the following: 1) Rural Communities Technical Assistance, 2) Preservation at Work Rehabilitation Demonstration, 3) Public Awareness Package, and 4) "Time Travel on South Temple" guidebook revision and reprinting	32,000.00
Utah Heritage Foundation P. O. Box 28 Salt Lake City, Utah 84110-0028	To assist with a one-time study on the economic impacts of historic preservation in Utah	15,000.00
Utah Hispanic Dance Alliance, Inc. P.O. Box 901461 Sandy, Utah 84090-1461	To support the 12th Annual Latin American Dance Spectacular 2011	5,000.00

Organization Grantee Address	Purpose	Amount
Utah Humanities Council 202 West 300 North Salt Lake City, Utah 84103	To support three programs: 1) the 14th Annual Utah Humanities Book Festival, 2) its Museum Interpretation Initiative, and 3) its Oral History program	25,000.00
Utah Job Opportunities Foundation 175 East 400 South, Suite 600 Salt Lake City, Utah 84111	To be a Major Sponsor of the "Giant in Our City" event honoring Bishop H. David Burton, held March 16, 2011	23,050.00
Utah Legal Services, Inc. 205 North 400 West Salt Lake City, Utah 84103	To support its Legal Assistance for Victims of Abuse Program, specifically to provide assistance to victims of domestic violence throughout Utah	40,000.00
Utah Lyric Opera 1489 West 1050 North Provo, Utah 84604	To support the production of Giuseppe Verdi's "La Traviata"	2,500.00
Utah Nonprofits Association 231 East 400 South, Suite 345 Salt Lake City, Utah 84111	To be a Philanthropic Sponsor of Utah Philanthropy Day Event, held November 2, 2011	2,220.00
Utah Partners for Health 3665 South 8400 West, Suite 110 Magna, Utah 84044	To support its programs providing medical, dental, and ancillary services to the underserved in Magna and surrounding communities	10,000.00
Utah Partnership for Education 250 East 500 South Salt Lake City, Utah 84111	To support the Ken Garff "Road to Success" program that encourages students in Utah's elementary schools to make reading a central part of their success at school and home - earmarked for Fairview Elementary and other schools in Sanpete County	10,000.00
Utah Public Education Foundation, Inc. 2750 University Park Blvd. Layton, Utah 84041	To support the 2010-2011 Early College High School Tuition initiative, enabling students at NUAMES to attend Weber State University classes during grades 11 & 12 to earn an Associate's Degree at the same time they graduate from high school	20,000.00

Organization Grantee Address	Purpose	Amount
Utah Society for Environmental Education 466 East 500 South, Suite 100 Salt Lake City, Utah 84111	To support its Utah Environmental Education Certification Program	3,000.00
Utah State Hospital 1300 East Center Street Provo, Utah 84603	For general support of its "Forgotten Patient" Christmas Project	5,000.00
Utah State University - College of Eastern Utah 451 East 400 North Price, Utah 84501	To support the SUN Involvement Center of Service and Learning, which trains students for service-learning partnerships in the community	13,000.00
Utah State University, Jon M. Huntsman School of Business 3520 Old Main Hill Logan, Utah 84322-3520	To support the George S. Eccles Distinguished Lecture Series for the 2011-12 academic year	30,000.00
Utah Symphony Utah Opera 123 West South Temple Salt Lake City, Utah 84101	To support the Utah Symphony & Opera's Leadership Challenge	500,000.00
Utah Symphony Utah Opera 123 West South Temple Salt Lake City, Utah 84101	To support the following for the 2011-12 season: 1) \$625,000 for the Utah Symphony; 2) \$350,000 for the Utah Opera	975,000.00
Utah Theatre Festival Corporation P. O. Box 83 Cedar City, Utah 84720	To support the 2011 summer season of the Neil Simon Theatre Festival	4,000.00
Utah Valley Family Support Center 1255 North 1200 West Orem, Utah 84058	For general operating support of its programs that offer therapeutic treatment for families and children, as well as services to help prevent child abuse and neglect	20,000.00

Organization Grantee Address	Purpose	Amount
Utah Voices P.O. Box 1872 Kaysville, Utah 84037	To support its 2011-2012 concert season of performances	5,000.00
Utah Youth Mentor Project 699 East South Temple Salt Lake City, Utah 84102	To support its program that mentors youth who are "aging" out of eligibility for foster care, specifically to help with their transition to adult living	20,000.00
Utah Youth Village 5800 South Highland Drive Salt Lake City, Utah 84121	To support the following programs serving troubled children: 1) \$100,000 for "Families First," 2) \$30,000 for annual operations, 3) \$10,000 for the Beautification and 4) \$10,000 for the 2011 Helping Hand Event	150,000.00
Utah Zoological Society/Utah's Hogle Zoo 2600 Sunnyside Avenue Salt Lake City, Utah 84108-1454	To be a Discovery Sponsor of the 2011 Zoo Rendezvous fundraising event, "The Wildest Party in Town," held September 8, 2011	1,640.00
Utahns Against Hunger 455 East 400 South, Suite 407 Salt Lake City, Utah 84111	For general operating support for its Community Outreach Program	10,000.00
Vietnamese Volunteer Youth Association 8081 South 3750 West West Jordan, Utah 84088	For general support of its youth enrichment programs for children of Vietnamese refugees and immigrants	10,000.00
Visual Art Institute 1838 South 1500 East Salt Lake City, Utah 84105	To support the following: to be a sponsor of its "Young @ Art" event, held February 25, 2011 and for general program support, including outreach and low-income student scholarships	17,000.00
Volunteers of America, Utah 435 West Bearcat Drive Salt Lake City, Utah 84115	As a 2011 year-end gift, to assist in helping Salt Lake City's homeless youth	25,000.00
Volunteers of America, Utah 435 West Bearcat Drive Salt Lake City, Utah 84115	To support the following three programs: 1) \$90,000 for its Homeless Youth Resource Center; 2) \$42,500 for its Homeless Outreach Program; and, 3) \$42,500 for its Domestic Violence Program	150,000.00

Organization Grantee Address	Purpose	Amount
VSA Arts of Utah 230 South 500 West, #125 Salt Lake City, Utah 84101	For general support of the Art Access Gallery and its programs, including the Partners Artist Mentoring Program, workshops for teens and adults, and Kindred Spirits	14,000.00
Wasatch Academy 120 South 100 West Mt. Pleasant, Utah 84647	To provide scholarship support for Utah students to attend Wasatch Academy	25,000.00
Wasatch Adaptive Sports Inc. Snowbird Ski and Summer Resort Highway 210, Little Cottonwood Canyon Snowbird, Utah 84092	To support its scholarship assistance program for special-needs children and adults to attend adaptive sport programs	8,000.00
Wasatch Community Gardens 824 South 400 West, Suite 127 Salt Lake City, Utah 84101	To support its Youth Gardening Program and the School Gardening Project	15,000.00
Wasatch Homeless Health Care, Inc. 404 South 400 West Salt Lake City, Utah 84101	To support the following programs serving the homeless: 1) \$25,000 for the Fourth Street Pharmacy; 2) \$40,000 for Laboratory Services	65,000.00
Wasatch Mental Health 750 North Freedom Blvd. Provo, Utah 84601	To support "Giant Steps," a program for kindergarten- age children with autism	5,000.00
Weber County 2415 Washington Boulevard Ogden, Utah 84401	To support the 2011-2012 Performing Arts and Film Series	10,000.00
Western Legends Round-Up P.O. Box 88 Kanab, Utah 84741	For general operating support of its Western Legends Round-Up, Aug. 18-20, in Kanab, Utah, including the working displays, parade, Junior Rodeo, Mountain Man Camp, Cowboy Poetry Rodeo, Native American weavers/dancers, and art and quilt shows	3,500.00

Organization Grantee Address	Purpose	Amount
Westminster College 1840 South 1300 East Salt Lake City, Utah 84105	Over three years, to support funding for the George S. and Dolores Dore Eccles Scholarships in 2011, 2012 and 2013	250,000.00
Wild Utah Project 68 South Main Street, Suite 400 Salt Lake City, Utah 84101	For general operating support of its programs that help ensure the future health and vitality of Utah's open spaces and natural lands	5,500.00
Women's Ski Jumping USA P. O. Box 980218 Park City, Utah 84098	For general support of the 2011-2012 U. S. Women's Ski Jumping program, specifically to assist in funding the salary of the Head Coach	25,000.00
Work Activity Center 1275 West 2320 South West Valley City, Utah 84119	To assist with construction costs for its renovation project, specifically in its employment services building area	20,000.00
Ya'at'eeh Keshmish, Inc. P. O. Box 58365 Salt Lake City, Utah 84158	To support its core programs: Navajo Santa Family Delivery, Navajo Santa Community Give-Away, and Navajo Santa Goes to School	20,000.00
Ya'at'eeh Keshmish, Inc. P. O. Box 58365 Salt Lake City, Utah 84158	For a 2011 year-end Christmas grant, specifically to assist in meeting the increased needs of Navajo families through its Navajo Santa program	10,000.00
Young Men's Christian Association of the Greater Salt Lake Area 3098 South Highland Drive, Suite 440 Salt Lake City, Utah 84106	To support its "Strong Kids Program" specifically to support the following: 1) operational support for afterschool programs & the Community Family Center, and 2) Camp Roger scholarships	35,000.00
Your Community Connection of Ogden/Northern Utah 2261 Adams Avenue Ogden, Utah 84401	For general operating support of its direct program services for at-risk individuals and families in Northern Utah	65,000.00

Organization Grantee Address	Purpose	Amount
Your Community Connection of Ogden/Northern Utah 2261 Adams Avenue Ogden, Utah 84401	As a 2011 year-end grant for support of its operations and programs	25,000.00
YouthLinc 1140 East Brickyard Road, Suite 76 Salt Lake City, Utah 84106	To support its Utah Local Service Directory and the Utah Young Humanitarian Award	15,000.00
YWCA of Salt Lake City 322 East 300 South Salt Lake City, Utah 84111	For the following: 1) \$85,000 for general operating support of programs for women and children who have experienced abuse/violence at home; 2) \$15,000 to sponsor the Keynote Speaker for its September 2011 Leader Luncheon	99,600.00
Zambia's Scholarship Fund P.O. Box 515 Brigham City, Utah 84302	To support the Student-to-Student Project, specifically to assist with the costs of shipping and distributing educational, humanitarian and medical supplies to schools and villages in Zambia, Africa	10,000.00
Grand Totals (346 items)		18,533,557.93

Grants returned		
1/19/2011	Southeast Utah Health Department	\$ - 1,297.97
3/11/2011	National Center on Shaken Baby	\$ -19,000.00
4/24/2011	National Center for Pacific Islanders	\$ - 5,264.00
5/23/2011	Housing Authority of Salt Lake City	\$-100,000.00
	Total	<u>-125,561.97</u>
		18,407,995.96

**2012 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION</u>	<u>PAYM'T</u> to be made	<u>AMOUNT</u>
A.B.C. Learning Center Incorporated	To assist in funding its needed roofing and gutter repairs. (They must raise \$5,000 by 7/31/12)	Last \$ 7/31/12	20,000.
Brigham Young University	Marriott School of Management - Over two years, to double the size of the George S. and Dolores Doré Eccles International Scholars' Program, increasing from 5 to 10 the number of two-year Eccles Scholarships for MBA students. (Total grant \$200,000 - 2 nd of 2 payments - Report required)	12/12 2 nd Pay	100,000.
Cache Community Food Pantry - Logan	To assist in constructing a warehouse/office addition (5,900 sq. ft.) to the Cache Community Food Pantry, located at 359 S. Main St. in Logan, Utah. (They must raise \$398,716 by 12/1/11) Grant agreement signed and returned 8/2/10. LE extended deadline to _____	Last \$	50,000.
Catholic Community Services	To support its 2012 Awards Event.	Fall	15,000.
Columbia Business School	Over five years, to support the <i>George S. Eccles Prize for Excellence in Economic Writing</i> and the Eccles Economic Research Fund. (\$50,000 pr/yr for 2011, 2012, 2013, 2014 & 2015) (2 nd of 5 payments)	9/12 2 nd Pay	50,000.
Discovery Gateway	Over three years, to support the Discovery Gateway Exhibit Improvement Project to repair, replace and re-energize exhibits installed in 2006, and to bring in traveling exhibits beginning in 2013. (Total grant \$150,000 - 2 nd of 3 payments - report required)	12/12	50,000.
Envision Utah	Over two years, to support <i>The Wasatch Choice for 2040</i> in 2012 and 2013, designed to assist Utah communities in planning for transportation, land use, housing and economic development. (Total grant \$500,000 - 1 st of 2 payments)	2:1 Match 12/12	250,000.
Fairview City			300,000.
Grand County School District	To support the continued operation of its Grand Area Mentoring program, designed to proactively address high-risk factors and anti-social behavior in the student population by creating mentor relationships between adults and students. (They must raise \$50,777 by 3/1/12)	Last \$ 3/1/12	30,000.

Guadalupe Center Educational Programs	Over four years, to support its planned capital campaign for construction of a new, larger school in Rose Park, Utah, Specifically for the Early Childhood Education Learning Center wing. (Total grant \$1 million - 2 nd of 4 payments - report required.	12/12	250,000.
Heart & Soul	To support its musical performance series, <i>Songs for all Seasons</i> , in schools and care facilities. (Total grant \$20,000 - 2 nd of 2 payments - report required)	9/12 2 nd Pay	10,000.
House Research Institute	Annual support.	12/12	50,000.
Iron Mission Museum Foundation	To assist in reconstructing the 1890s wing of the historic Hunter House, which was relocated across town to the Frontier Homestead State Park (Iron Mission Museum) in Cedar City, Utah. (They must raise \$340,000 by 1/31/12) Grant agreement signed and returned 12/29/10.	Last \$ 1/31/12	25,000.
Junior Achievement of Utah	To support its K-12 Free Enterprise Education Program in Utah. (Total grant \$50,000 over 5 yrs. based on them receiving the five payments scheduled from the Bertin Family Trust of \$10,000 pr/yr for years 2011, 2012, 2013, 2014, & 2015)	1:1 Match 2012	10,000.
Lighted Candle Society, The	For general operating support of its programs to prevent and address issues related from additions to pornography. Grant agreement signed and returned 10/6/11.	1:1 Match 9/1/12	20,000.
Mt. Pleasant City	As a last dollar grant to assist with Phases II and III of its Equestrian Center project in Mt. Pleasant, Utah, providing incentive for other potential donors to support the completion of the center. (They must raise \$1,781,000 by 12/1/12.) Grant agreement signed and returned 12/22/11)	Last \$ 12/1/12	200,000.
National Society of the Sons of Utah Pioneers - Sugarhouse Chapter	To assist in creating and placing the historic Emigration Canyon Monument at Rotary Park, located at the mouth of Emigration Canyon. (They must raise \$137,450 by 12/1/11) LE extended deadline to 6/30/12.	Last \$ 6/30/12	10,000.
Nature Conservancy of Utah, The	Over four years, to support <i>The Nature of Utah Campaign</i> , its four-year, \$38 million public/private campaign to address Utah's major conservation challenges including: 1) Conserving Our Waters; 2) Caring for Our Public Lands; and, 3) Connecting People and Nature. (Total grant \$2.5 million - 1 st payment of \$1 million made in 12/10; payments of \$500,000 in 2011, 2012, & 2013 to be made by December of each year - report required)	12/12 2 nd pay	500,000.

Neuroworx/Dr. Dale Hull Foundation for Neurological Rehabilitation - West Jordan	To assist in constructing a new Neuroworx therapy clinic in South Jordan, Utah, to serve an increased number of spinal cord injury patients. (They must raise \$2,565,613 by 3/30/11) Grant agreement signed and returned 1/13/10. Deadline extended to 3/1/12. Grant agreement signed and returned 10/4/11.	Last \$ 3/1/12	250,000.
Primary Children's Medical Center	Over five years, as the lead gift for its <i>Child First and Always</i> capital campaign, specifically for construction of the new Outpatient Services Building to be located on leased University of Utah property west of the existing PCMC hospital facility. (Total grant \$3 million - 4 th of 5 payments)	12/12 4 th pay	500,000.
Snowville Town	To assist with the costs for a safe, new playground for its town park. (They must raise \$24,934.92 by 11/1/12.)	Last \$ 11/1/12	25,000.
Southern Utah University	Utah Shakespearean Festival - As a lead gift for the campaign to build a new Shakespeare Theatre for SUU's Utah Shakespearean Festival. (Total grant \$3 million; pd. \$1 million 12/22/09. They must raise \$30.7 million by 12/1/11) Grant agreement signed and returned 1/5/2010.	Last \$	2,000,000.
St. Anne's Center	To support is Capital Campaign for a new St. Anne's Center (including a homeless shelter, soup kitchen and donations warehouse) in Ogden, Utah. (Total grant \$1 million - payments of \$250,000 as a match scheduled twice pr/yr (must raise \$1,540,000 by 4/30/11; (must raise \$1 million by 8/30/11; (must raise \$1 million by 1/5/12; and (must raise \$1 million by 4/30/12) Grant agreement signed and returned 12/30/2010. (9/8/11 Toni spoke with Kay Lipman, she says Mayor may change plans)	Match Unknown 1 st pay	250,000.
St. Anne's Center	To support is Capital Campaign for a new St. Anne's Center (including a homeless shelter, soup kitchen and donations warehouse) in Ogden, Utah. (Total grant \$1 million - payments of \$250,000 as a match scheduled twice pr/yr on 4/30/11; 8/30/11; 1/5/12; and 4/30/12) Grant agreement signed and returned 12/30/2010. (See above note.)	Match Unknown 2 nd pay	250,000.
St. Anne's Center	To support is Capital Campaign for a new St. Anne's Center (including a homeless shelter, soup kitchen and donations warehouse) in Ogden, Utah. (Total grant \$1 million - payments of \$250,000 as a match scheduled twice pr/yr on 4/30/11; 8/30/11; 1/5/12; and 4/30/12) Grant agreement signed and returned 12/30/2010.	Match Unknown 3 rd pay	250,000.

St. Anne's Center	To support is Capital Campaign for a new St. Anne's Center (including a homeless shelter, soup kitchen and donations warehouse) in Ogden, Utah. (Total grant \$1 million - payments of \$250,000 as a match scheduled twice pr/yr on 4/30/11; 8/30/11; 1/5/12; and 4/30/12) Grant agreement signed and returned 12/30/2010.	Match Unknown 4 th pay	250,000.
Thanksgiving Point Institute	To assist in the construction of the Museum of Natural Curiosity to be located at Thanksgiving Point in Lehi, Utah. (They must raise \$24,788,758 by 6/30/10) Grant agreement signed and returned 7/1/09. LE extended deadline to 12/1/10. Agreed to terms. LE extended deadline to 6/1/11. Grant agreement signed and returned 12/15/10. LE extended deadline to 12/1/11. Grant agreement signed and returned 5/25/11. LE extended deadline to 6/1/12. Grant agreement signed and returned 12/16/11.	Last \$ 6/1/12	200,000.
Tuacahn Center for the Arts	To assist in funding an expanded Amphitheatre and new Arts Center as part of the Tuacahn Legacy Capital Campaign. (They must raise \$1,750,000 by 11/1/12)	Last \$ 11/1/12	250,000.
University of Utah	College of Science - For continued support of the ACCESS Program for Women in Science and Mathematics, designed to increase the number of women graduates in science and mathematics. (Total grant \$60,000 - 2 nd of 2 payments - report required)	6/12 2 nd pay	30,000.
University of Utah	David Eccles School of Business - Over three years, for additional support of the new state-of-the-art building for the David Eccles School of Business. (Total grant \$5.5 million - 2 nd of 3 payments - report required)	12/12 2 nd pay	2,000,000.
University of Utah	Honors College/Eccles Scholarship Program - Over five years, to create the Eccles Distinguished Scholars' Awards as part of a proposed Honors College Early Assurance Program, designed to recruit top entering freshmen from Utah by offering early admittance to selected U graduate/professional schools (Total grant \$1,200,000 - 3 rd of 5 payments - report required)	6/12 3 rd pay	300,000.
University of Utah	GSE Professorship (Thomas Caine, M.D.)	12/12	30,000.
University of Utah	Research supplement (Harold K. Dunn, M.D.)	12/12	6,000.
University of Utah	S. J. Quinney College of Law - Over two years, to support the need-based George S. and Dolores Doré Eccles Foundation Scholarships for academic years 2012-13 and 2013-14. (\$100,000 total grant - 1 st of two payments - report required)	6/12 1 st pay	50,000.

University of Utah	Tanner Dance - To assist in constructing a new home for Tanner Dance as part of the new 85,000 sq. ft. Beverley Taylor Sorenson Arts and Education Complex. (No deadline shown on Quick Reference Guide) (Grant agreement signed and returned October 19, 2009) Letter sent to them on 10/8/09 per revised proposal - they must raise \$23 million by 12/1/2010. LE extended deadline to 8/31/11. (Grant agreement signed and returned 12/21/2010) Total grant \$1 million to be made in 2 payments of \$500,000 ea. 2012 and 2013	Last \$ 2012 Apprv'd from 1 st Mtg. 2009	500,000.
University of Utah	University Neighborhood Partners - Over two years (2011 & 2012) to support the Westside Leadership Institute, offering leadership training for residents of Salt Lake City's westside neighborhoods to become catalysts for positive change. (Total grant \$70,000 - 2 nd of 2 payments - report required)	12/12 2 nd pay	35,000.
University of Utah	Utah Museum of National History - As an Opening Year Partner, to assist the NHMU with operating expenses for its inaugural year at The Rio Tinto Center. (Total grant \$50,000 - 2 nd of 2 payments.)	10/12	25,000.
University of Utah	Utah Museum of Natural History - Over three years, as a <i>last dollar</i> capstone challenge grant to construct a new facility, including the building and exhibits, to be constructed on a 17-acre parcel of land at University of Utah Research Park. (They must raise \$17 million by 12/1/2011 - based on a total project budget of \$103 million) Last dollar met. Total grant - \$5 million. Payment schedule as follows: \$2 million 2011; \$1.5 million 2012; \$1.5 million 2013.	2012	1,500,000.
Utah AIDS Foundation	To provide general operating support for prevention education programming. (2 nd of 2 payments - report required)	7/12	13,000.
Utah Festival Opera & Musical Theatre	As a last dollar grant to assist in funding Phase IV (the final phase) of the renovation of the Utah Theatre Arts Center. (They must raise \$3,494,721 by 12/1/12.)	Last \$ 12/1/12	1,000,000.
Utah Open Lands Conservation Association, Inc.	To support the Three Mile Canyon Preservation project, preserving 1,300 acres on the fringes of Park City, Utah, including Three Mile Canyon and the Hi Ute Ranch. (They must raise \$4,030,000 by 12/1/12)	Last \$ 12/1/12	100,000.
Utah State University	Over three years, to establish the George S. and Dolores Doré Eccles Scholarships. (Total grant \$450,000 - 1 st of 3 payments)	6/12	150,000.
Valley Recreation and Rehabilitation Camp	To assist with the costs of remodeling its log cabin, specifically adding a second level to provide new living quarters. (They must raise \$83,826 by 8/31/12) Grant agreement signed and returned 9/6/2011.	Last \$ 8/31/12	30,000.

TOTAL 2012 CONTRIBUTIONS YET-TO-BE-PAID

11,934,000

**2013 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION</u>	<u>PAYM'T</u> to be made	<u>AMOUNT</u>
Columbia Business School	Over five years, to support the <i>George S. Eccles Prize for Excellence in Economic Writing</i> and the Eccles Economic Research Fund. (\$50,000 pr/yr for 2011, 2012, 2013, 2014 & 2015) (3 rd of 5 payments)	9/13	50,000.
Discovery Gateway	Over three years, to support the Discovery Gateway Exhibit Improvement Project to repair, replace and re-energize exhibits installed in 2006, and to bring in traveling exhibits beginning in 2013. (3 rd of 3 payments)	12/13	50,000.
Envision Utah	Over two years, to support <i>The Wasatch Choice for 2040</i> in 2012 and 2013, designed to assist Utah communities in planning for transportation, land use, housing and economic development. (Total grant \$500,000 - 2 nd of 2 payments)	2:1 Match 12/13	250,000.
Guadalupe Center Educational Programs	Over four years, to support its planned capital campaign for construction of a new, larger school in Rose Park, Utah, Specifically for the Early Childhood Education Learning Center wing. (Total grant \$1 million - 3 rd of 4 payments - report required.	12/13	250,000.
House Research Institute	Annual support.	12/13	50,000.
Junior Achievement of Utah	To support its K-12 Free Enterprise Education Program in Utah. (Total grant \$50,000 over 5 yrs. based on them receiving the five payments scheduled from the Bertin Family Trust of \$10,000 pr/yr for years 2011, 2012, 2013, 2014, & 2015)	1:1 Match 2013 3 rd pay	10,000.
Nature Conservancy of Utah, The	Over four years, to support <i>The Nature of Utah Campaign</i> , its four-year, \$38 million public/private campaign to address Utah's major conservation challenges including: 1) Conserving Our Waters; 2) Caring for Our Public Lands; and, 3) Connecting People and Nature. (Total grant \$2.5 million - 1 st payment of \$1 million made in 12/10; payments of \$500,000 in 2011, 2012, & 2013 to be made by December of each year - report required)	12/13 4 th pay	500,000.

Primary Children's Medical Center Foundation	Over five years, as the lead gift for its <i>Child First and Always</i> capital campaign, specifically for construction of the new Outpatient Services Building to be located on leased University of Utah property west of the existing PCMC hospital facility. (Total grant \$3 million - 5 th of 5 payments)	12/13 5 th pay	500,000.
University of Utah	David Eccles School of Business - Over three years, for additional support of the new state-of-the-art building for the David Eccles School of Business. (Total grant \$5.5 million - 3 rd of 3 payments - report required)	12/13 3 rd pay	2,000,000.
University of Utah	Honors College/Eccles Scholarship Program - Over five years, to create the Eccles Distinguished Scholars Awards as part of a proposed Honors College Early Assurance Program, designed to recruit top entering freshmen from Utah by offering early admittance to selected U graduate/professional schools (Total grant \$1,200,000 - 4 th of 5 payments - report required)	6/13 4 th pay	300,000.
University of Utah	GSE Professorship (Thomas Caine, M.D.)	12/13	30,000.
University of Utah	Research supplement (Harold K. Dunn, M.D.)	12/13	6,000.
University of Utah	S. J. Quinney College of Law - Over two years, to support the need-based George S. and Dolores Doré Eccles Foundation Scholarships for academic years 2012-13 and 2013-14. (\$100,000 total grant - 2 nd of two payments - report required)	6/13	50,000.
University of Utah	Tanner Dance - To assist in constructing a new home for Tanner Dance as part of the new 85,000 sq. ft. Beverley Taylor Sorenson Arts and Education Complex. (No deadline shown on Quick Reference Guide) (Grant agreement signed and returned October 19, 2009) Letter sent to them on 10/8/09 per revised proposal - they must raise \$23 million by 12/1/2010. LE extended deadline to 8/31/11. (Grant agreement signed and returned 12/21/2010) Total grant \$1 million to be made in 2 payments of \$500,000 ea. 2012 and 2013	Last \$ 2012 Apprv'd from 1 st Mtg. 2009	500,000.
University of Utah	Utah Museum of Natural History - Over three years, as a <i>last dollar</i> capstone challenge grant to construct a new facility, including the building and exhibits, to be constructed on a 17-acre parcel of land at University of Utah Research Park. (They must raise \$17 million by 12/1/2011 - based on a total project budget of \$103 million) Last dollar met. Total grant - \$5 million. Payment schedule as follows: \$2 million 2011; \$1.5 million 2012; \$1.5 million 2013.	2013	1,500,000.
Utah State University	Over three years, to establish the George S. and Dolores Doré Eccles Scholarships. (Total grant \$450,000 - 2 nd of 3 payments)	6/13	150,000.

Westminster College

Over three years, for the George S. and Dolores Doré Eccles Scholarships for academic years 2011-12, 2012-13, and 2013-14. (Total grant \$750,000 - 1st payment was prepaid on 12/15/10 - \$250,000; 2nd payment due May 2012 - \$250,000; 3rd payment due May 2013 - \$250,000 - report required)

250,000.

5/13
3rd pay

TOTAL 2013 CONTRIBUTIONS YET-TO-BE-PAID

6,446,000

**2014 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION</u>	<u>PAYM'T</u> to be made	<u>AMOUNT</u>
Columbia Business School	Over five years, to support the <i>George S. Eccles Prize for Excellence in Economic Writing</i> and the Eccles Economic Research Fund. (\$50,000 pr/yr for 2011, 2012, 2013, 2014 & 2015) (4 th of 5 payments)	9/14	50,000.
Guadalupe Center Educational Programs	Over four years, to support its planned capital campaign for construction of a new, larger school in Rose Park, Utah, Specifically for the Early Childhood Education Learning Center wing. (Total grant \$1 million - 4 th of 4 payments - report required.	12/14	250,000.
House Research Institute	Annual support.	12/14	50,000.
Junior Achievement of Utah	To support its K-12 Free Enterprise Education Program in Utah. (Total grant \$50,000 over 5 yrs. based on them receiving the five payments scheduled from the Bertin Family Trust of \$10,000 pr/yr for years 2011, 2012, 2013, 2014, & 2015)	1:1 Match 2014 4 th pay	10,000.
University of Utah	Honors College/Eccles Scholarship Program - Over five years, to create the Eccles Distinguished Scholars Awards as part of a proposed Honors College Early Assurance Program, designed to recruit top entering freshmen from Utah by offering early admittance to selected U graduate/professional schools (Total grant \$1,200,000 - 5 th of 5 payments - report required)	6/14 5 th pay	150,000.
University of Utah	GSE Professorship (Thomas Caine, M.D.)	12/14	30,000.
University of Utah	Research supplement (Harold K. Dunn, M.D.)	12/14	6,000.
Utah State University	Over three years, to establish the George S. and Dolores Doré Eccles Scholarships. (Total grant \$450,000 - 3 rd of 3 payments)	6/14	150,000.
TOTAL 2014 CONTRIBUTIONS YET-TO-BE-PAID			696,000

**2015 CONTRIBUTIONS
YET-TO-BE-PAID**

<u>ORGANIZATION</u>	<u>DESCRIPTION OF PROJECT</u>	<u>PAYM'T to be made</u>	<u>AMOUNT</u>
Columbia Business School	Over five years, to support the <i>George S. Eccles Prize for Excellence in Economic Writing</i> and the Eccles Economic Research Fund . (\$50,000 pr/yr for 2011, 2012, 2013, 2014 & 2015) (5 th of 5 payments)	9/15 5 th pay	50,000.
House Research Institute	Annual support.	12/15	50,000.
Junior Achievement of Utah	To support its K-12 Free Enterprise Education Program in Utah. (Total grant \$50,000 over 5 yrs. based on them receiving the five payments scheduled from the Bertin Family Trust of \$10,000 pr/yr for years 2011, 2012, 2013, 2014, & 2015)	1:1 Match 12/15 5 th pay	10,000.
University of Utah	GSE Professorship (Thomas Caine, M.D.)	12/15	30,000.
University of Utah	Research supplement (Harold K. Dunn, M.D.)	12/15	6,000.
TOTAL 2015 CONTRIBUTIONS YET-TO-BE-PAID			146,000.