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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
DINESH AND KALPANA PATEL FOUNDATION

% DINESH C PATEL

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 58887

City or town, state, and ZIP code
SALT LAKE CITY, UT 841580887

A Employer identification number
87-0532423

B Telephone number (see page 10 of the instructions)
(801) 531-6888

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 225,898

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	186,180			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	242	242		
	4 Dividends and interest from securities.	418	418		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-35,929			
	b Gross sales price for all assets on line 6a <u>687,837</u>				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	150,911	660		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,900	3,900	0	0
	c Other professional fees (attach schedule)	3,182	3,182		
	17 Interest	89	89		
	18 Taxes (attach schedule) (see page 14 of the instructions)	182	182		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	7,353	7,353	0	0
	25 Contributions, gifts, grants paid.	248,132			248,132
	26 Total expenses and disbursements. Add lines 24 and 25	255,485	7,353	0	248,132
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-104,574			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	78,760	-25,891	-25,891
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	161,338	161,415	151,789
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	100,000	100,000	100,000
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	340,098	235,524	225,898
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	30,000	30,000	
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	30,000	30,000	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	310,098	205,524	
	30	Total net assets or fund balances (see page 17 of the instructions)	310,098	205,524	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	340,098	235,524	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	310,098
2	Enter amount from Part I, line 27a	2	-104,574
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	205,524
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	205,524

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-35,929
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-35,929

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	233,470	273,260	0 854388
2009	230,720	335,812	0 687051
2008	167,636	575,981	0 291044
2007	308,067	785,895	0 391995
2006	222,323	724,909	0 306691

2	Total of line 1, column (d).	2	2 531169
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 506234
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	176,921
5	Multiply line 4 by line 3.	5	89,563
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	89,563
8	Enter qualifying distributions from Part XII, line 4.	8	248,132

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)








1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	0
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> UT _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No




















Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  DINESH C PATEL Telephone no  (801) 588-6245 Located at  PO BOX 58887 Salt Lake City UT ZIP +4  84158			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DINESH C PATEL PO BOX 58887 Salt Lake City, UT 84158	TRUSTEE 0	0		
KALPANA D PATEL PO BOX 58887 Salt Lake City, UT 84158	TRUSTEE 0	0		
KIRAN C PATEL 11609 CARROLWOOD DRIVE Tampa, FL 33612	TRUSTEE 0	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	151,805
b	Average of monthly cash balances.	1b	27,810
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	179,615
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	179,615
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	2,694
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	176,921
6	Minimum investment return. Enter 5% of line 5.	6	8,846

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	8,846
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	0
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	8,846
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	8,846
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	8,846

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	248,132
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	248,132
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	248,132
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				8,846
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 2009 , 2008 , 2007				
3 Excess distributions carryover, if any, to 2011				
a From 2006.	186,224			
b From 2007.	270,362			
c From 2008.	139,239			
d From 2009.	227,162			
e From 2010.	220,171			
f Total of lines 3a through e.	1,043,158			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 248,132				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).				
d Applied to 2011 distributable amount.				8,846
e Remaining amount distributed out of corpus	239,286			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,282,444			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions.				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	186,224			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	1,096,220			
10 Analysis of line 9				
a Excess from 2007.	270,362			
b Excess from 2008.	139,239			
c Excess from 2009.	227,162			
d Excess from 2010.	220,171			
e Excess from 2011.	239,286			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

DINESH C PATEL

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	248,132
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a DONATIONS						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .				14	660	
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory				18	-35,929	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory. .						
11 Other revenue a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e). .					-35,269	
13 Total. Add line 12, columns (b), (d), and (e).						-35,269

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash. (2) Other assets. b Other transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		Yes	No
	1a(1)		No
	1a(2)		No
	1b(1)		No
	1b(2)		No
	1b(3)		No
	1b(4)		No
	1b(5)		No
1b(6)		No	
	1c		No

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization DINESH AND KALPANA PATEL FOUNDATION	Employer identification number 87-0532423
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DINESH AND KALPANA PATEL FOUNDATION	Employer identification number 87-0532423
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DINESH KALPANA PATEL PO BOX 58887 Salt Lake City, UT 84158	\$ 186,180	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization DINESH AND KALPANA PATEL FOUNDATION	Employer identification number 87-0532423
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	
—	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
	<div></div>	<div></div>	<div></div>
—	<div>(e) Transfer of gift</div>		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div>	<div></div>	
	<div></div>	<div></div>	

Additional Data

Software ID:
Software Version:
EIN: 87-0532423
Name: DINESH AND KALPANA PATEL FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A123 SYSTEMS INC	P	2009-10-02	2011-12-14
ABERCROMBIE & FITCH CO	P	2011-04-20	2011-05-16
ACCRETIVE HEALTH INC	P	2011-05-04	2011-05-11
ACME PACKET INC	P	2011-05-03	2011-05-12
ADVANCED AUTO PARTS	P	2010-11-29	2011-01-04
ANN INC COM	P	2011-04-20	2011-04-28
BAIDU INC ADS	P	2010-11-11	2011-02-25
BED BATH & BEYOND INC	P	2011-02-17	2011-02-25
BJ'S RESTAURANTS INC	P	2010-11-29	2011-01-05
BJ'S RESTAURANTS INC	P	2011-04-20	2011-05-16
BROADSOFT INC COM	P	2011-01-11	2011-03-23
BROADSOFT INC COM	P	2011-04-04	2011-04-05
BROADSOFT INC COM	P	2011-05-04	2011-05-16
CHECK POINT SOFTWARE TECH LTD	P	2011-04-20	2011-05-12
CHECK POINT SOFTWARE TECH LTD	P	2011-06-07	2011-06-16
CHINA LODGING GRP LTD SPON ADR	P	2011-01-20	2011-01-24
CHIPOTLE MEXICAN GRILL INC COM	P	2011-01-20	2011-02-24
DEERE & CO	P	2011-04-20	2011-05-12
DONALDSON CO INC	P	2011-02-17	2011-02-24
ESTEE LAUDER CO INC CL A	P	2011-05-03	2011-05-12
FORD MOTOR CO NEW	P	2011-01-05	2011-01-28
FORTINET INC	P	2011-05-03	2011-05-12
FORTRESS INVESTMENT GROUP CL-A	P	2011-02-17	2011-03-01
GOLDCORP INC	P	2011-04-20	2011-05-12
HERBALIFE	P	2010-11-29	2011-01-18
ILLUMINA INC	P	2011-05-03	2011-05-12
INFORMATICA CORP	P	2010-11-03	2011-05-12
INTRALINKS HODLINGS INC	P	2011-04-20	2011-05-11
ISHARES RUSSELL 2000 GROWTH	P	2011-01-05	2011-01-28
ISHARES RUSSELL 2000 GROWTH	P	2011-05-24	2011-06-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES RUSSELL 2000 INDEX FD	P	2011-05-04	2011-06-08
ISHARES S&P MIDCAP 400 INDEX	P	2010-11-20	2011-02-04
ISHARES S&P MIDCAP 400 INDEX	P	2011-05-24	2011-06-08
ISHARES SP SMALLCAP 600 INDEX	P	2010-10-07	2011-02-02
ISHARES SP SMALLCAP 600 INDEX	P	2011-05-24	2011-06-08
JOY GLOBAL INC	P	2011-05-04	2011-05-12
MAXIM INTEGRATED PRODUCTS	P	2011-02-17	2011-03-16
NETAPP INC COM	P	2010-12-13	2011-01-25
NETSUITE INC	P	2011-01-10	2011-01-25
NORTHERN OIL AND GAS INC	P	2011-02-17	2011-03-22
PANERA BREAD COMPANY CL A	P	2010-10-20	2011-01-05
PRICELINE COM INC NEW	P	2011-01-10	2011-02-02
RED ROBIN GOURMET BURGERS	P	2011-04-20	2011-05-12
RYDEX S&P EQUAL WEIGHT ETF	P	2010-06-17	2011-01-14
RYDEX S&P EQUAL WEIGHT ETF	P	2011-05-24	2011-06-08
SOUTHERN COPPER CORP	P	2011-01-05	2011-02-22
SPDR DJIA TRUST	P	2011-05-24	2011-06-08
TPC GROUP INC COM	P	2011-01-12	2011-01-25
ULTA SALON COS & FRAGR INC	P	2011-11-09	2011-11-23
UNITED THERAPEUTICS CORP	P	2011-01-10	2011-01-31
UNITED THERAPEUTICS CORP	P	2011-02-17	2011-03-28
US TSY NOTE 0750 11NV30	P	2011-08-09	2011-11-15
US TSY NOTE 0750 11NV30	P	2011-08-09	2011-11-15
WYNN RESORTS LTD	P	2011-05-04	2011-05-12
WATSON PHARMACEUTICALS	D	2011-12-28	2011-12-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,728		34,818	-31,090
10,439		10,010	429
10,585		11,618	-1,033
14,679		14,230	449
4,485		4,765	-280
9,976		10,030	-54
15,654		14,015	1,639
11,030		11,600	-570
4,305		4,756	-451
11,257		10,055	1,202
15,236		9,431	5,805
10,597		10,287	310
14,768		17,828	-3,060
10,258		10,057	201
8,156		8,653	-497
9,084		9,753	-669
16,082		14,327	1,755
9,630		9,968	-338
20,772		22,571	-1,799
9,864		9,624	240
13,491		12,979	512
9,116		9,643	-527
16,899		18,727	-1,828
8,655		10,023	-1,368
4,575		4,755	-180
9,948		9,587	361
9,421		9,208	213
7,441		10,053	-2,612
9,145		9,041	104
8,584		9,311	-727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,318		18,117	-799
9,372		9,036	336
8,627		7,695	932
9,754		9,043	711
8,628		8,147	481
10,064		11,536	-1,472
9,955		11,621	-1,666
21,837		22,557	-720
8,940		9,095	-155
22,516		21,095	1,421
5,235		4,678	557
9,171		7,948	1,223
10,325		10,070	255
9,694		9,049	645
8,606		8,236	370
7,987		9,367	-1,380
8,666		9,075	-409
16,113		16,201	-88
4,122		4,724	-602
9,491		9,356	135
11,043		11,618	-575
5,001		5,000	1
60,000		60,134	-134
17,120		16,585	535
60,392		62,060	-1,668

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-31,090
			429
			-1,033
			449
			-280
			-54
			1,639
			-570
			-451
			1,202
			5,805
			310
			-3,060
			201
			-497
			-669
			1,755
			-338
			-1,799
			240
			512
			-527
			-1,828
			-1,368
			-180
			361
			213
			-2,612
			104
			-727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-799
			336
			932
			711
			481
			-1,472
			-1,666
			-720
			-155
			1,421
			557
			1,223
			255
			645
			370
			-1,380
			-409
			-88
			-602
			135
			-575
			1
			-134
			535
			-1,668

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAPS CARE INTERNATIONAL 12401 PELLISSIER ROAD WHITTIER,CA 906011544	NONE		FOOTNOTE 1	18,000
PIIONEER THEATRE CO300 SO 1400 E RM 325 SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	1,200
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY,AL 36104	NONE		FOOTNOTE 1	50
THE WATERFORD SCHOOL1480 EAST 9400 SOUTH SANDY,UT 84093	NONE		FOOTNOTE 1	5,500
UTAH SYMPHONY & OPERA123 WEST SOUTH TEMPLE SALT LAKE CITY,UT 84101	NONE		FOOTNOTE 1	20,500
WORLD WILDLIFE FUND1250 TWENTY-FOURTH STREET NW WASHINGTON,DC 20037	NONE		FOOTNOTE 1	100
CARE151 ELLIS STREET NE ATLANTA,GA 30303	NONE	501(c)3 Exempt	FOOTNOTE 1	250
GREENPEACE702 H STREET NW SUITE 300 WASHINGTON,DC 20001	NONE		FOOTNOTE 1	100
UTAH STATE UNIVERSITY1420 OLD MAIN HILL LOGAN,UT 84322	NONE		FOOTNOTE 1	10,000
HUNTSMAN CANCER INSTITUTE 2000 CIRCLE OF HOPE SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	2,500
DOCTORS WITHOUT BORDERS333 SEVENTH AVENUE 2ND FLOOR NEWYORK,NY 10001	NONE		FOOTNOTE 1	250
NATIONAL ETHNIC COALITION OF ORGANIZATIONS FOUND232 MADISON AVENUE SUITE 900 NEWYORK,NY 10016	NONE		FOOTNOTE 1	275
VETS OF FOREIGN WARS406 West 34th Street Kansas City,MO 64111	NONE		FOOTNOTE 1	50
WESTMINSTER COLLEGE1840 South 1300 East SALT LAKE CITY,UT 84105	NONE		FOOTNOTE 1	5,000
Disabled Vetrans Foundation3725 Alexandria Pike Cold Spring,KY 41076	NONE		FOOTNOTE 1	75
India Cultural Center1142 West South Jordan Parkway South Jordan,UT 84095	NONE		FOOTNOTE 1	2,480
Make-A-Wish771 East Winchester Murray,UT 84107	NONE		FOOTNOTE 1	75
HABITAT FOR HUMANITY121 HABITAT STREET AMERICUS,GA 31709	NONE		FOOTNOTE 1	230
MADD511 E JOHN CARPENTER FREEWAY SUITE 700 IRVING,TX 75062	NONE		FOOTNOTE 1	20
MARTIN LUTHER KING JR NATIONAL MEMORIAL FOUNDATIO2000 DANIEL ISLAND DRIVE CHARLESTON,SC 29492	NONE		FOOTNOTE 1	150
THE LEONARDO209 EAST 500 SOUTH SALT LAKE CITY,UT 84111	NONE		FOOTNOTE 1	4,000
THE ROAD HOME210 S RIO GRANDE ST SALT LAKE CITY,UT 84101	NONE		FOOTNOTE 1	200
UNIVERSITY OF MICHIGAN COLLEGE OF PHARMACY428 CHURCH STREET ANN ARBOR,MI 48109	NONE		FOOTNOTE 1	67,000
ZAMBIA'S SCHOLARSHIP FUNDPO Box 515 BRIGHAM CITY,UT 84302	NONE	501(C)(3)	FOOTNOTE 1	1,200
BRADY CAMPAIGN1225 I ST NW 1100 WASHINGTON,DC 20032	NONE	501(C)(3)	FOOTNOTE 1	50
Sri Ganesh Temple1142 West South Jordan,UT 84095	NONE		FOOTNOTE 1	5,494
Special Olympics1133 19th Street NW Washington,DC 20036	NONE		FOOTNOTE 1	270
University of Utah101 South Wasatch Drive Salt Lake City,UT 84112	NONE		FOOTNOTE 1	51,000
United Negro College Fund8260 Willow Oaks Corporate Drive PO Box 10444 Fairfax,VA 22031	NONE		FOOTNOTE 1	100
Indian Students Association-USU 3530 OLD MAIN HILL LOGAN,UT 84322	NONE		FOOTENOTE 1	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLU125 BROAD STREET NEW YORK,NY 10004	NONE		FOOTNOTE 1	25
AMERICAN DIABETES ASSOCIATION1701 NORTH BEAUREGARD STREET ALEXANDRIA,VA 22311	NONE		FOOTNOTE 1	5,000
ANASAZI FOUNDATION1424 S STAPLEY DRIVE MESA,AZ 85204	NONE		FOOTNOTE 1	5,000
CANINE COMPANIONS FOR INDEPENDENCE4989 State Route 37 E DELAWARE,OH 43015	NONE		FOOTNOTE 1	535
CHABAD LUBAVITCH OF UTAH1760 S 1100 E 1 SALT LAKE CITY,UT 84105	NONE		FOOTNOTE 1	4,500
CYSTIC FIBROSIS FOUNDATION 150 N MICHIGAN AVE 400 CHICAGO,IL 60601	NONE		FOOTNOTE 1	1,000
GLOBAL HEALTH INFIATIVE U OF U 375 CHIPETA WAY SUITE A SALT LAKE CITY,UT 84108	NONE		FOOTNOTE 1	1,000
GUJARATI SAMAJ OF UTAH5416 SEARLE CIRCLE HOLLADAY,UT 84117	NONE		FOOTNOTE 1	1,000
HINDU AMERICAN FOUNDATION 910 SEVENTEENTH ST NW SUITE 1180 WASHINGTON,DC 20006	NONE		FOOTNOTE 1	152
KRISHNA TEMPLE311 WEST 8500 SOUTH STREET SPANISH FORK,UT 84660	NONE		FOOTNOTE 1	12,001
KUED 7101 S WASATCH DRIVE SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	1,000
MAITRI INDIAJ-92 ANANT RAM DAIRY COMPLEX R K PURAM, SECTOR 13,NEW DELHI 110066 IN	NONE		FOOTNOTE 1	200
MALI RISING FOUNDATIONPO BOX 708413 SANDY,UT 84070	NONE		FOOTNOTE 1	1,000
MARATHI MIANDAL2103 KARIN ST APT 101 SALT LAKE CITY,UT 84121	NONE		FOOTNOTE 1	50
SEWA INTERNATIONAL3908 WESTHOLLOW PARKWAY HOUSTON,TX 77082	NONE		FOOTNOTE 1	250
SONOMA MOUNTAIN ZEN CENTER 6367 SONOMA MOUNTAIN ROAD SANTA ROSA,CA 95404	NONE		FOOTNOTE 1	5,000
TIYATIEN HEALTHPO BOX 426133 CAMBRIDGE,MA 02142	NONE		FOOTNOTE 1	500
UMFA410 CAMPUS CENTER DRIVE SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	250
UNIVERSITY OF UTAH KINGSBURY HALL1395 E PRESIDENTS CIRCLE SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	1,000
UNIVERSAL SOCIETY OF HINDUISMPO BOX 10102 RENO,NV 89510	NONE		FOOTNOTE 1	5,000
USOPO BOX 96322 WASHINGTON,DC 20090	NONE		FOOTNOTE 1	50
YMCA SALT LAKE CITY3098 HIGHLAND DRIVE 440 SALT LAKE CITY,UT 84106	NONE		FOOTNOTE 1	1,000
PROJECT AHIMSA76 SECONG STREET 2ND FLOOR SAN FRANCISCO,CA 94105	NONE		FOOTNOTE 1	5,000
US ASIA RISING STAR PRODUCTION748 Justin Kay Court Salt Lake City,UT 84104	NONE		FOOTNOTE 1	500
Total ▶ 3a				248,132

TY 2011 Accounting Fees Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,900	3,900		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

**TY 2011 Investments Corporate
Stock Schedule**

Name: DINESH AND KALPANA PATEL FOUNDATION
EIN: 87-0532423

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE STOCK	161,415	151,789

TY 2011 Investments - Other Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS		100,000	100,000

TY 2011 Land, Etc. Schedule**Name:** DINESH AND KALPANA PATEL FOUNDATION**EIN:** 87-0532423

TY 2011 Other Income Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Income			

TY 2011 Other Liabilities Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

Description	Beginning of Year - Book Value	End of Year - Book Value
CHECKS IN EXCESS OF CASH		

TY 2011 Other Professional Fees Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	3,182	3,182		

TY 2011 Taxes Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

EIN: 87-0532423

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	182	182		