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DLN: 93491221004202

OMB No 1545-0052

Department of the Treasury

Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust **Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For	cale	ndar year 2011, or tax ye	ar beginning 01-	01-2011 , and	dend	ling 12-31-	2011	
G Cł	neck a	Il that apply	_	of a former public ch	-	Final ret	urn	
		ındatıon	m r Address end	nge i wante	. Cildii		entification numbe	er
DII	NESH AI	ND KALPANA PATEL FOUNDATION				87-0532423		
		I C PATEL street (or P O box number if mail is not	delivered to street address	s) Room/suite		B Telephone nu	mber (see page 10 c	of the instructions)
	BOX 58		admitation to others dualities	, ite siii, saite		(801) 531-6888	3	
CHI		shaha and 7TD and a				C If exemption	application is pondin	a chack hara .
		i, state, and ZIP code CITY, UT 841580887				•	application is pending ganizations, check he	. ,
		_						
	-	/pe of organization	01(c)(3) exempt priva		_		rganizations meeting e and attach comput	
			e trust Other taxa			E If private for	ındatıon status was t	erminated
ofy	ear <i>(f</i>	rom Part II, col. (c),	Other (specify)	, cusii , Acci	uui		n 507(b)(1)(A), chec	
line	e 16) F	\$ 225,898 (Part I, column (d) musi	t be on cash basıs.)			ation is in a 60-montl n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and total of amounts in columns (b), (c), necessarily equal the amounts in columns the instructions)	and (d) may not	(a) Revenue and expenses per books	(b) N	let investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received	d (attach schedule)	186,180				
	2	Check ► ☐ If the foundation is not rec	quired to attach Sch B					
	3	Interest on savings and tempora	ry cash investments	242		242		
	4	Dividends and interest from secu	ırıtıes	418		418		
	5a	Gross rents						
	b	Net rental income or (loss)						
⊈	6a	Net gain or (loss) from sale of as:		-35,929				
Revenue	b	Gross sales price for all assets on line 6a				0		
₩ Ø	7 8	Capital gain net income (from Pa Net short-term capital gain				0		
	9	Income modifications						
	10a	Gross sales less returns and allowances	1					
	ь	Less Cost of goods sold						
		Gross profit or (loss) (attach sch						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11 .		150,911		660		
	13	Compensation of officers, directo	ors, trustees, etc					
v)	14	O ther employee salaries and wag	ges					
<u>5</u>	15	Pension plans, employee benefits	5					
Expenses	16a	Legal fees (attach schedule)						
	Ь	Accounting fees (attach schedule		3,900		3,900	0	0
≜	C	Other professional fees (attach s	·	3,182		3,182		
Admını strative	17	Interest		89		192		
	18	Taxes (attach schedule) (see page 14 of	•	182		182		
<u>Ē</u>	19	Depreciation (attach schedule) a						
Ā	20	Occupancy						
and	21 22	Printing and publications						
ě	23	Other expenses (attach schedule						
atır	24	Total operating and administrative	·					
Operating		Add lines 13 through 23		7,353		7,353	0	0
Ö	25	Contributions, gifts, grants paid.		248,132		, 		248,132
	26	Total expenses and disbursements.		255,485		7,353	0	248,132
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses	and disbursements	-104,574				
	ь	Net investment income (if negative	ve, enter -0-)			0		
	c	Adjusted net income (if negative	, enter -0 -)					

)a	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		d of	year
			(a) Book Value	(b) Book Value	201	(c) Fair Market Value
	1	Cash—non-interest-bearing	78,760	-25,8	391	-25,891
	2	Savings and temporary cash investments				
	3	Accounts receivable				
	_	Less allowance for doubtful accounts -			_	
	4	Pledges receivable				
	_	Less allowance for doubtful accounts -			_	
	5	Grants receivable				
	6					
		disqualified persons (attach schedule) (see page 15 of the instructions)				
	_	Other notes and loans receivable (attach schedule)				
	7					
۸.		Less allowance for doubtful accounts 🟲				
2	8	Inventories for sale or use				
î	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	161,338	161,4	415	151,789
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule) -				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	100,000	100,0	000	100,000
	14	Land, buildings, and equipment basis 🟲				
		Less accumulated depreciation (attach schedule)				
	15	Other assets (describe 🟲)				
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	340,098	235,	524	225,898
	17	Accounts payable and accrued expenses				
	18	Grants payable				
î	19	Deferred revenue				
aoilla	20	Loans from officers, directors, trustees, and other disqualified persons	30,000	30,0	000	
2	21	Mortgages and other notes payable (attach schedule)				
-	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	30,000	30,0	امور	
	23	Foundations that follow SFAS 117, check here	30,000	30,0	-	
		and complete lines 24 through 26 and lines 30 and 31.				
S)	24	Unrestricted				
Fund Balances	25	Temporarily restricted				
<u>면</u>	26	Permanently restricted				
- -		Foundations that do not follow SFAS 117, check here				
Ē		and complete lines 27 through 31.				
or r	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
Assets	29	Retained earnings, accumulated income, endowment, or other funds	310,098	205,!	524	
죿	30	Total net assets or fund balances (see page 17 of the				
Net		instructions)	310,098	205,!	524	
_	31	Total liabilities and net assets/fund balances (see page 17 of				
		the instructions)	340,098	235,!	524	
D o	TT					
- C	rt II	,				
1		Total net assets or fund balances at beginning of year—Part II, column				
		with end-of-year figure reported on prior year's return)				310,098
2		Enter amount from Part I, line 27a				-104,574
3		Other increases not included in line 2 (itemize)				
4		Add lines 1, 2, and 3				205,524
5		Decreases not included in line 2 (itemize)		5		205 50 5
5		Total net assets or fund balances at end of year (line 4 minus line 5)—P	art II, column (b), li	l l	E	205,524 m 990-PF (2011)
					ror	… ヲヲ∪~PF (∠∪ュュ)

#Yes," the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries Base period years Calendar year Calendar year (or tax year beginning in)			he kınd(s) of property sold (e g , re use, or common stock, 200 shs M	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
c d d (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) a See Additional Data Table b (or allowable) (or allowable) (or allowable) (plus (f) minus (g) (e) plus (f) minus (g) (f) plus (f) pl	1a	See Additional Data Ta	able				
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(e) plus (f) minus (g) a See Additional Data Table b c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/89 (I) FM V as of 12/31/89 (I) FM V as of 12/31/89 (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Adjusted basis (I) FM V as of 12/31/89 (I) Sains (Col (h) gain minus col (ii), flavy (I) Call (l) gain minus col (iii), flavy (I) Call (l) gain minus (I) FM V as of 12/31/89 (I) Sains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) FM V as of 12/31/89 (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I) Gains (Col (h) gain minus (I) FM V as of 12/31/89 (I)	е					<u> </u>	
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Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) Losses (from col (h)) as sof 12/31/69 a See Additional Data Table b c d d Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7] If (loss), enter-0- in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter-0- in Part I, line 8	d						
(i) F M V as of 12/31/59 (i) Adjusted basis as of 12/31/69 overcol (i), if any control (ii), if any control (iii), and control (iii), if any control (iii), if any control (iii), if any control (iii), if any control (iii), and control (iii), an							
Adjusted qualifying distributions rate See Additional Data Table See Additional	Con	nplete only for assets sh		· .			
a See Additional Data Table b c d d d d d d d d d d d d d d d d d d	(i) i	FMV as of 12/31/69		, , ,	` '		
c d e	а	See Additional Data Ta			377		
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Total of line 1, column (d) See page 18 of the instructions See page	2	Capital gain net incom	e or (net capital loss)			. ,	-35 92
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0 - in Part I, line 8	3	Net short-term capital	gain or (loss) as defined in sectio	ns 1222(5) and (6	,)		00,52
If (loss), enter-0- in Part I, line 8	•					1	
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) section 4940(d)(2) applies, leave this part blank as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes V Network of Network of Section 4940(e) Do not complete this part 1. Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries (a) Base penod years Calendar year (or tax year beginning in) Adjusted qualifying distributions (b) C) Net value of noncharitable-use assets (col (b) divided by col (c)) 2010 233,470 273,260 0884 167,636 575,981 0.2910 2007 308,067 785,895 0.39199 2006 222,323 724,909 030669 2 Total of line 1, column (d). 2 2 2 5311 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. 4 Enter 1% of net investment income (1% of Part I, line 27b). 6 Enter 1% of net investment income (1% of Part I, line 27b). 8 Enter qualifying distributions from Part XII, line 4. 8 248,1					nstructions)	}	25.02
section 4940 (d)(2) applies, leave this part blank as the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes, the foundation does not qualify under section 4940(e). Do not complete this part 1. Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries. (a) Base period years Calendar year Calendar year (or tax year beginning in) 2010 233,470 2010 233,470 2010 233,470 2010 233,470 2009 230,720 335,812 068705 2008 167,636 575,981 029104 2007 308,067 755,895 039199 2006 222,323 724,909 336,669 2 Total of line 1, column (d). 2 Total of line 1, column (d). 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. 4 Add lines 5 and 6. 7 Add lines 5 and 6. 8 Enter qualifying distributions from Part XII, line 4.	Doub 1	/ O I'd' I' II	C		. N	· · · · · · · · · · · · · · · · · · ·	,
Ca Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Cicol (b) divided by col (c)	/as the f "Yes,"	foundation liable for the the foundation does not	section 4942 tax on the distributa		vear in the bace n	10	
Base penod years Calendar year (or tax year beginning in)	1 Fnt	er the appropriate amoui		•	part		┌ Yes ┌ No
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2008 167,636 575,981 0 29104 2007 308,067 785,895 0 39199 2006 222,323 724,909 0 30669 2 Total of line 1, column (d). 2 2 5311 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0 5062 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. 4 176,9 5 Multiply line 4 by line 3. 5 89,5 6 Enter 1% of net investment income (1% of Part I, line 27b). 6 7 Add lines 5 and 6. 7 89,5 8 Enter qualifying distributions from Part XII, line 4. 8 248,1	Base ((a) period years Calendar	(b)	ee page 18 of the II	part nstructions before	makıng any entries (d) Distributio	n ratio
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A verage distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	Base ((a) period years Calendar r tax year beginning in) 2010 2009 2008 2007	(b) Adjusted qualifying distributions 233,470 230,720 167,636 308,067	ee page 18 of the II	part Instructions before Initiable-use assets 273,260 335,812 575,981 785,895	makıng any entries (d) Distributio	n ratio by col (c)) 0 854388 0 687051 0 291044 0 391995
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Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
Domestic foundations that meet the section 4940(e) requirements in Part V, check 1	1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
b Domestic foundations that meet the section 4940(p) requirements in Part V, check here ► PT and enter 1% of Part I, line 270. c All other demonstic foundations of the 270 section of programment cere 4% of Part I, line 12, cot (b) 2 Tax under section 511 (domestic section 4977(a)(1) funds and taxable foundations only Others enter -0-) 3 Add lines 1 and 2. 5 Subtide A (micromic line (formedic section 4977(a)(1) funds and lineable foundations only Others enter -0-) 4 Subtide A (micromic line (formedic section 4977(a)(1) funds and lineable foundations only Others enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0 5 Tax based with application for extension of time to file (Forme 9868) 6 Cl 6 Tax based with application for extension of time to file (Forme 9868) 6 Cl 7 Total circulates and payments. Add lines 6 sethrough 6d. 6 Enter any penalty for underpayment of estimated tax Check here If Forme 2220 is statished 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overel 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overel 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter this amount overpaid. 11 Direct the answer of lines 10 be Credited to 2012 estimated tax P Refunded by 10 to the tax year, did the foundation of lines 5 to be Credited to 2012 estimated tax P Refunded by 10 to the foundation of lines 5 to be Credited to 2012 estimated tax P Refunded by 10 to the foundation of lines 5 to be Credited to 2012 estimated tax P Refunded by 10 to the foundation of lines 5 to be Credited to 2012 estimated tax P Refunded by 10 to the foundation of lines 5 to be Credited to 2012 estimated tax P Refunded by 10 to the foundation P S (2) On foundation did the section of the section of the section of the section of the sec					
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2 Add lines 1 and 2. 3 Add lines 1 and 2. 3 Add lines 1 and 2. 3 Add lines 1 and 2. 5 Tak based on invostment income, Subtract line 4 from line 3. If zero or less, enter -0 5 Tak based on invostment income, Subtract line 4 from line 3. If zero or less, enter -0 5 Credits/Payments a 2011 estimated tax payments and 2010 overpayment credited to 2011 6. 6 Credits/Payments a 2011 estimated tax payments and 2010 overpayment credited to 2011 6. 6 Exempt foreign organizations—tax withheld at source. 6 De Exempt foreign organizations—tax withheld at source. 7 Total credits and payments Add lines 6 as through 60. 8 Enter any penalty for underpayment of estimated tax Check here [** fform 2220 is attached 6. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owner and the 10 be Credited to 2012 estimated tax Check here [** fform 2220 is attached 6. 9 Tax due. If the total of lines 5 and 8, enter the amount overpaid. 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. 11 Fines the amount of line 10 be. Credited to 2012 estimated tax ★ Refunded ★ 11 12 Part VITA* Statements Regarding Activities 1a Duning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participates or intervene in any political campaign? 1a Duning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participates or intervene in any political campaign? 1a Duning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participates or intervene in any political campaign? 1b Did it spend more than \$100 duning the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition) in any political campaign? 1b Did the foundation in Fermi 110-POL for the year? 1c Did the foundation in Fermi 110-POL for the year? 2 Did the foundation in Fermi 110-POL for the year? 2 No If *Yes,* attach a detai		· · · · · · · · · · · · · · · · · · ·			
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Total credits and payments. Add lines 6a through 6d. Be Enter any penalty for underpayment of estimated tax. Check here [□ if Form 2220 is attached 9	С	Tax paid with application for extension of time to file (Form 8868) 6c			
Enter any penalty for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld 6d			
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The firethe amount of line 10 to be. Credited to 2012 estimated tax ▶ Refunded ▶ 11 Part VII - A Statements Regarding Activities	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0
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c Did the foundation file Form 1120-POL for this year?. d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS? . 2 No		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
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e Enter the reimbursement (if any) paid by the foundation managers ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation engaged in any activities that have not previously been reported to the IRS?	c	Did the foundation file Form 1120-POL for this year?	1c		No
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Has the foundation engaged in any activities that have not previously been reported to the IRS?	e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		on foundation managers 🕨 \$			
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a No b If "Yes," has it filed a tax return on Form 990-T for this year? 4b 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 No If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instruments of that no mandatory directions that conflict with the state law remain in the governing instrument? • Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) • If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 No		If "Yes," attach a detailed description of the activities.			
Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
b If "Yes," has it filed a tax return on Form 990-T for this year?		of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
Solution, or substantial contraction during the year?	4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ►UT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 Yes 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ►UT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 8b Yes 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 No 		If "Yes," attach the statement required by General Instruction T.			
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
that conflict with the state law remain in the governing instrument?		By language in the governing instrument, or			
7 Poid the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ►UT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 8b Yes 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		• By state legislation that effectively amends the governing instrument so that no mandatory directions			
Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶∪T b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		that conflict with the state law remain in the governing instrument?	6	Yes	
Instructions) ►UT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV					
General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 1 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	b				
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV			8b	Yes	
or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3)			
page 27)? If "Yes," complete Part XIV					
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 No			. 9		No
	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

	990-PF (2011)		P	age 5
	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			١
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ► <u>N/A</u>			
14	The books are in care of ▶DINESH C PATEL Telephone no ▶(801) 588-	6245	
	Located at PO BOX 58887 Salt Lake City UT ZIP+4 84158			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			► □
	and enter the amount of tax-exempt interest received or accrued during the year			- ,
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over		Yes	Νo
	a bank, securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
ь				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
_	that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d			
a	and 6e, Part XIII) for tax year(s) beginning before 2011? Yes Vo			
	If "Yes," list the years > 20, 20, 20			
L				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	26		
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	► 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
_	enterprise at any time during the year?	l		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation	1		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	l		
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)	1		
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	l		
	ıf the foundation had excess business holdings in 2011.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

	rt VII-B Statements Rega	rdi	a Activities for	\A/b	ich Form 4720	May	Re Peguired (cont	inuo	/)	rage U
5a	During the year did the foundation				1101111 4720	ria y	be Required (cont	muet	<i>1)</i>	
Ja	(1) Carry on propaganda, or other		•		ialation (agation 40	4 E (a)) [?]	- Na		
								NO		
	(2) Influence the outcome of any							.		
	on, directly or indirectly, any					•				
	(3) Provide a grant to an individu						┌ Yes ┌	' No		
	(4) Provide a grant to an organiz									
	ın section 509(a)(1), (2), or					struc	tions) Yes •	/ No		
	(5) Provide for any purpose othe							_		
	educational purposes, or for							/ No		
b	If any answer is "Yes" to 5a(1)-	(5), d	id any of the transac	tions	s fail to qualify under	r the e	exceptions described in			
	Regulations section 53 4945 or	ınac	urrent notice regard	ing c	lisaster assistance	(see	page 22 of the instruction	ns)?	5b	
	Organizations relying on a curre	nt not	ice regarding disast	eras	ssistance check here	e		7		
С	If the answer is "Yes" to question	ո 5a(-	1), does the foundati	on c	laım exemptıon from	the				
	tax because it maintained expen	diture	e responsibility for th	ne gr	ant [?]		T Yes T	- No		
	If "Yes," attach the statement requ	ııred i	by Regulations section	n 53.	4945-5(d).					
6a	Did the foundation, during the ye	ar, re	ceive any funds, dire	ectly	or indirectly, to pay					
	premiums on a personal benefit o	ontra	act?					No		
b	Did the foundation, during the ye	ar, pa	y premiums, directly	orı	ndirectly, on a perso	onal b	enefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year,	was t	he foundation a party	/ to a	a prohibited tax shel	ter tr	ansaction? Yes	- No		
b	If yes, did the foundation receive								7b	No
	Information Abou						Managers, Highly		Emp	loyees,
Pa	and Contractors		,	,	, , , , , , , , , , , , , , , , , , ,		,,			
_1	List all officers, directors, trustee	s, fo	undation managers a	nd t	heir compensation (see p	age 22 of the instruction	ns).		
		(b)	Title, and average		c) Compensation		(d) Contributions to	(e) E	xpens	e account,
	(a) Name and address	ا ا	hours per week evoted to position	(If not paid, enter -0-)		nployee benefit plans deferred compensation			wances
DINE	SH C PATEL	+	JSTEE		0		acientea compensacion			
	3OX 58887	∀ 。՝``	,3122		J					
	Lake City, UT 84158									
KALP	ANA D PATEL	TRU	JSTEE		0					
PO I	3OX 58887	0								
	Lake City, UT 84158									
KIRA	N C PATEL	TRU	JSTEE		0					
	09 CARROLWOOD DRIVE	0								
	pa,FL 33612									
2	Compensation of five highest-pai If none, enter "NONE."	d em _l	oloyees (other than	thos	e included on line 1–	-see	page 23 of the instruction	ons).		
			(b) Title, and aver	200			(d) Contributions to			
(a)	Name and address of each emplo	yee	hours per week		(c) Compensation	n	employee benefit			e account,
	paid more than \$50,000		devoted to positi	on			plans and deferred compensation	ot	ner allo	owances
							compensation			
			1							
]							
]							
Tota	I number of other employees hald	OVAT	<u>.</u> \$50.000				<u> </u>			

Part VIII and Contractors (continued)	ees, roundation Managers, Highi	y Paid Employees
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none,	enter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
art IX-A Summary of Direct Charitable Activities		<u>*</u>
st the foundation's four largest direct charitable activities during the tax year. Include releganizations and other beneficiaries served, conferences convened, research papers produ		Expenses
1		
2		
3		<u> </u>
4		_
art IX-B Summary of Program-Related Investments (
Describe the two largest program-related investments made by the foundation during t 1	the tax year on lines 1 and 2	A mount
		_
2		-
All other program-related investments See page 24 of the instructions 3	3	
		1

Ра	see page 24 of the instructions.)	reign	Touridations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	Average monthly fair market value of securities	1a	151,805
b	Average of monthly cash balances	1b	27,810
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	179,615
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	A cquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	179,615
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	2,694
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	176,921
6	Minimum investment return. Enter 5% of line 5	6	8,846
Pai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here ► and do not complete t		
1	Minimum investment return from Part X, line 6	1	8,846
2a	Tax on investment income for 2011 from Part VI, line 5	-	
b	Income tax for 2011 (This does not include the tax from Part VI) 2b	1	
c	Add lines 2a and 2b	2c	0 246
3	Distributable amount before adjustments Subtract line 2c from line 1	3	8,846
4	Recoveries of amounts treated as qualifying distributions	5	0.046
5	Add lines 3 and 4	6	8,846
6	Deduction from distributable amount (see page 25 of the instructions)	-	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,	_	0.046
	line 1	7	8,846
Par	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	248,132
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	0
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	248,132
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	248,132
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years	her the	foundation qualifies for

2 Undistributed income, if any, as of the end of 2011 a Enter amount for 2010 only. b Total for prory years 2009, 2008, 2007 3 Excess distributions carryover, if any, to 2011 a From 2006. b From 2006. c 190, 190, 200, 190, 200, 200, 200, 200, 200, 200, 200, 2		ondistributed income (see page	20 of the histracti	0113)		
Distributable amount for 2011 from Part XI, line 7 8,846			= =			
2 Undstributed income, if any, as of the end of 2011 a Enter amount for 2010 only. b Total for prior years 2009, 2008, 2007 3 Excess distributions carryover, if any, to 2011 a From 2006. b From 2007. 270,352 d From 2008. 105,239 d From 2009. 270,602 d From 2009. 270,603 d From 2009. 270,603 d From 2009. 270,604 d From 2009. 270,605 d From 2009. 270,607 d Polyled to undistributed income of prior years (election required—see page 26 of the instructions) c Treated as distributions out of corpus (election required—see page 26 of the instructions) d Applied to 2011 distributable amount. 270,609 d Remaining amount distributed out of corpus d Romaning amount d Romaning a	1	Distributable amount for 2011 from Part XI line 7				8,846
B Enter amount for 2010 only						,
b Total for prior years 2009 x 2008 x 2007 3 Excess distributions carryover and prior years (lection required—see page 26 of the instructions) 5 Extens days and master and prior years (and the samount—see page 27 of the instructions). 6 Prior 2008 x 2008 x 2008 x 2007 x					0	
3 Excess distributions carryover, if any, to 2011 a From 2006. 186,224 b From 2007. 270,302 c From 2008. 139,239 d From 2009. 227,162 e From 2010. 270,171 f Total of lines 3 a through e 1,013,158 4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 248,132 a Applied to 2010, but not more than line 2 e b Applied to a distribution income of prory years (Election required—see page 2 6 of the instructions) c Treated as distributions und of corpus (Election required—see page 2 6 of the instructions). d Applied to 2011 distributed income of prory years (Election required—see page 2 6 of the instructions). d Applied to 2011 distributed and to 1, 239,286 5 Excess distributions carryover applied to 2011 (If an anount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prory years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for 2011 subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for 2010 Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for 2011 Subtract line 4b from line 2b Taxable amount—see page 2 7 of the instructions. 0 Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. 0 Undistributed income for 2011 Subtract lines 4a from line 2 a Taxable amount—see page 27 of the instructions. 0 Undistributed income for 2011 Subtract lines 4a from line 5 or line 7 (see page 27 of the instructions). 0 Excess distributions carryover for 2006. 10 Analysis of line 9 Excess from 2009. 270,564 Excess from 2009. 227,167 d Excess from 2009. 227,167 d Excess from 2009. 227,167 d Excess from 2009. 227,167						
a From 2005. 186,724 b From 2007. 270,362 c From 2009. 139,359 d From 2010. 227,162 e From 2010. 220,171 f Total of lines 3 at brough e. 1,043,158 4 Qualifying distributions for 2011 from Part XIII, line 4 ▶ \$ 248,122 a Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to Qualifying distributions out of corpus (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 at price instructions) d Applied to 2011 distributable amount. 239,286 e Remaining amount distributed out of corpus f Remaining amount distributed out of corpus f Sexess distributions carryover applied to 2011 (If an amount appears in comma (d), the same amount must be shown in column (a). f Fine the Her total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 f From years' undestributed income subtract line 4 horn line 2b. f From years' undestributed income subtract line 4 horn line 2b. f From years' undestributed income subtract line 4 from line 2b f From years' undestributed income for 2011 Subtract line 4 from line 2 Taxable amount—see page 27 of the instructions f Undistributed income for 2011 Subtract line 4 from line 2 Taxable amount—see page 27 of the instructions f Undistributed income for 2011 Subtract lines 4 a from line 2 Taxable amount—see page 27 of the instructions f Undistributed income for 2010 Subtract line 4 from line 5 or line 7 (see page 27 of the instructions) f Vindistributed income for 2015 Subtract lines 4 from line 5 or line 7 (see page 27 of the instructions) f Vindistributed income for 2012 Subtract lines 5 or line 7 (see page 27 of the instructions) f Vindistributed income for 2012 Subtract lines 5 or line 7 (see page 27 of the instructions) f Vindistributed income for 2012 Subtract lines 5 or line 7 (see page 27 of the instructions) f Vindistributed income for 2012 Subtract lines 5 or line 7 (see page 27						
b From 2007. 279,828 c From 2008. 139,239 d From 2009. 227,162 e From 2010. 220,173 d From 2009. 1227,162 e From 2010. 1220,173 d Frotal of lines 3 a through e		· · · · · · · · · · · · · · · · · · ·				
C From 2008. 139.259 d From 2009. 227,162 d From 2010. 220,171 f Total of lines 3 a through e						
d From 2009. 227,162 e From 2010. 220,171 f Total of lines 3 a through e		7				
E FROM 2010						
f Total of lines 3a through e. 1,043,158 4 Qualifying distributions for 2011 from Part XII, line 4 ₱ \$ 249,132 a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required—see page 26 of the instructions). C Treated as distributions out of corpus (Election required—see page 26 of the instructions). d Applied to 2011 distributable amount. Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 (If an amount appears in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pinor years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494 (a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. f Undistributed income for 4942 (a) tax has been insued and 5 from line 1. This amount must be distributed income for 4942 (b) (a) (see page 27 of the instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 8 Excess from 2007. 270,362 Excess from 2009. 277,62 Excess from 2009. 277,62 d Excess from 2009. 277,62 d Excess from 2009. 277,77						
4 Qualifying distributions for 2011 from Part XII, line 4		7	1 042 150			
XII, line 4		-	1,043,130			
a Applied to 2010, but not more than line 2 a b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions). d Applied to 2011 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2011 ((If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6 from line 6 b Taxable amount—see page 27 of the instructions. e Undistributed income for 2010 Subtract line 4 a from line 2 a Taxable amount—see page 27 of the instructions. f Undistributed income for 2011 Subtract lines 4 and 5 from line 1 This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942(a)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 10 Analysis of line 9 a Excess from 2007. b Excess from 2008. 119,226,227,162 d Excess from 2009. 227,162 d Excess from 2001.	4					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions). d Applied to 2011 distributable amount		· · · · · · · · · · · · · · · · · · ·				
(Election required—see page 25 of the instructions) c Treated as distributions out of corpus (Election required—see page 26 of the instructions). d Applied to 2011 distributable amount					U	
c Treated as distributions out of corpus (Election required—see page 26 of the instructions), . d Applied to 2011 distributable amount,	b	1 7				
required—see page 26 of the instructions) d A pplied to 2011 distributable amount						
d Applied to 2011 distributable amount. Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (a), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4C, and 4E Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. e Undistributed income for 2010 Subtract line 2a Taxable amount—see page 27 of the instructions. f Undistributed income for 2011 Subtract line 2a Taxable amount—see page 27 of the instructions. f Undistributed in 2011. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170 (b)/1 (F) or 4942 (g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess firbutions carryover from 2006. 10 Analysis of line 9 Excess from 2007. 270,362 b Excess from 2008. 139,239 c Excess from 2009. 271,162 d Excess from 2009. 272,1762 d Excess from 2009.	С	·				
Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) Either the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Either the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. e Undistributed income for 2010 Subtract line 4 a from line 2 a Taxable amount—see page 27 of the instructions. f Undistributed income for 2011 Subtract line 4 a from line 1 This amount must be distributed in 2011. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a. 1,096,220 10 Analysis of line 9 Excess from 2007. 270,362 b Excess from 2008. 139,239 c Excess from 2009. 220,171		· · · · · · · · · · · · · · · · · · ·				9 846
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494 2(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. e Undistributed income for 2010 Subtract line 4a from line 2 Taxable amount—see page 27 of the instructions. f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess fistributions carryover to 2012. Subtract lines 7 and 8 from line 6a. 1,096,220 10 Analysis of line 9 Excess from 2008. 139,239 Excess from 2008. 139,239 Excess from 2009. 227,162 Excess from 2010. 220,171			220 206			0,040
(If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011		-	239,280			
same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	5	·				
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b						
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	-					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	0					
b Prior years' undistributed income Subtract line 4b from line 2b	а		1,282,444			
line 4b from line 2b			, ,			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions	U					
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	С					
tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions	Ī	· · ·				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		been issued, or on which the section 4942(a)				
amount—see page 27 of the instructions		• •				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions	d					
4a from line 2a Taxable amount—see page 27 of the instructions						
of the instructions	е					
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011		· ·			0	
lines 4d and 5 from line 1 This amount must be distributed in 2011	f					
7 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	•					
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)		be distributed in 2011				0
section 170 (b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	7	A mounts treated as distributions out of				_
of the instructions)						
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)						
applied on line 5 or line 7 (see page 27 of the instructions)	_	•				
186,224 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 1,096,220	8					
9			186,224			
Subtract lines 7 and 8 from line 6a	9					
10 Analysis of line 9 a Excess from 2007 270,362 b Excess from 2008 139,239 c Excess from 2009 227,162 d Excess from 2010 220,171			1,096,220			
a Excess from 2007 270,362 b Excess from 2008 139,239 c Excess from 2009 227,162 d Excess from 2010 220,171	10					
b Excess from 2008 139,239 c Excess from 2009 227,162 d Excess from 2010 220,171		· · · · · · · · · · · · · · · · · · ·				
c Excess from 2009 227,162 d Excess from 2010 220,171	b					
d Excess from 2010 220,171	c					
e Excess from 2011 239,286		Excess from 2011 239,286				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Form **990-PF** (2011)

3 Grants and Contributions Paid		proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year See Additional Data Table	or substantial contributor			
				248,13
b Approved for future payment				

Part XVI	-A Analysis of Income-Produc	ina Activitie	:S			Page 1 2
	amounts unless otherwise indicated		ısıness income	Excluded by section	n 512, 513, or 514	(e) Related or exemp
l Program	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See page 28 of the instructions
a DONAT	IONS					the mediations
d						
е						
f						
_	and contracts from government agencies					
	rship dues and assessments					
	on savings and temporary cash investments			14	660	
	ids and interest from securities tal income or (loss) from real estate			14	000	
	financed property					
	ebt-financed property					
	al income or (loss) from personal property					
	nvestment income					
Gain or (loss) from sales of assets other than inventory			18	-35,929	
Net inc	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
	evenue a					
					-35,269	
Z Sublota Z Total A	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				33,203	25.260
	Add line 1.2 columns (b) (d) and (e)					
					13	-35,269
(See w	orksheet in line 13 instructions on page 2 -B Relationship of Activities to	28 to verify calc o the Accom	ulations) plishment of I	Exempt Purpos	es	
(See w Part XVI	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVII) (See wart XVII) (See ware) (See ware) (orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVI (See wart XVII) (See ward) (See ward) (Se	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVII) (See wart XVII) (See ware) (See ware) (orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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(See wart XVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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(See wart XVIII) (See wart XVIII) (See ward) (See ward) (See ward)	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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(See wart XVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
(See wart XVIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	orksheet in line 13 instructions on page 2 B Relationship of Activities to Explain below how each activity for wh the accomplishment of the organizatio	28 to verify calc o the Accom ich income is re	ulations) plishment of I ported in column (Exempt Purpos (e) of Part XVI-A c	es ontributed importa	ntly to
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Part	XVII	Information R Noncharitable			nd Transa	actions a	nd Relations	hips With			
1 Did 1	the organ	zation directly or indirect	-		ny other organ	nızatıon describ	ed in section			Yes	No
501((c) of the	Code (other than section	1 501(c)(3) organiza	ations) or in section 5	527, relating to	o political orga	nızatıons?				
a Tra	nsfers f	rom the reporting fou	ndation to a nor	ncharitable exemi	pt organizat	ion of					
				•	-				1a(1)		No
		assets							1a(2)		No
b Oth	ner trans	actions									
(1)	Sales	of assets to a noncha	arıtable exempt	organization					1b(1)		No
(2)	Purcha	ises of assets from a	noncharitable (exempt organizati	ion				1b(2)		No
		of facilities, equipme									No
		ursement arrangeme									No
	(5) Loans or loan guarantees								No		
	(6) Performance of services or membership or fundraising solicitations								No		
	c Sharing of facilities, equipment, mailing lists, other assets, or paid employees								No		
d If th of th in a	he answ he good ny trans	er to any of the abov s, other assets, or se saction or sharing ar	e is "Yes," compervices given by rangement, sho	olete the following the reporting fou	schedule Indation If ne value of	Column (b) the foundat the goods, c	should always on received les ther assets, or	show the fair mar s than fair marke services receive	ket val t value d	•	nto
(a) Line	INO	(b) Amount involved	(c) Name of not	спаптаріе ехептрі от	iganization	(u) Descii	ption of transfers, i	ransactions, and sha	illy alla	ngemei	its
-											
-											
des	crıbed ı	dation directly or ind n section 501(c) of t mplete the following (a) Name of organization	he Code (other schedule	than section 501		n section 52	27?		.FY€	_{:s} [•	No
	Unda							•		- and	
	the be	r penalties of perjury est of my knowledge I on all information of	and belief, it is	true, correct, and	complete i	Declaration	of preparer (oth				
	l b —	****					-08-08	*****			
	F SI	gnature of officer or	trustee			Date		Title			
<u> 22</u>							Date		PTIN		
Sign Here	اً م	Preparer's Signature						Check if self- employed ►			
Ŋ	Paid Preparer's Use Only	Firm's name ▶		GRANT THORNT				Fırm's EIN ►			
	<u>¥_</u> 2 <u>a_</u> 2			155 North 400 W	est Suite 5	00					
		Firm's address 🕨		SALT LAKE CITY	,UT 8410)3		Phone no (801)531-	6888	
Mav the	l e IRS di	scuss this return wit	h the preparer s	hown above? See	e instruction	ns		<u> </u> 	_{Yes} \sqsubset	No	

Schedule B	Schedule of Contributors	OMB No 1545-0047				
Form 990, 990-EZ, or 990-PF. Pepartment of the Treasury Internal Revenue Service The Attach to Form 990, 990-EZ, or 990-PF.			2011			
Name of organization DINESH AND KALPANA PATEL	FOUNDATION	Employer id	entification number			
Organization type (che	2.3					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private	e foundation				
	□ 527 political organization					
Form 990-PF	501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,0 ny one contributor. Complete Parts I and II)00 or more (in money or				
Special Rules						
under sections 5	(c)(3) organization filing Form 990 or 990-EZ, that met the 33^1 /3% suppo 09(a)(1) and 170(b)(1)(A)(vI), and received from any one contributor, du 000 or (2) 2% of the amount on (I) Form 990, Part VIII, line 1h, or (II) Form	iring the year, a contribut				
during the year, a	(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received aggregate contributions of more than \$1,000 for use <i>exclusively</i> for relig, or educational purposes, or the prevention of cruelty to children or anin	ious, charitable,				
during the year, of not aggregate to the year for an eapplies to this org	(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, more than \$1,000. If this box is checked, enter here the total contribution <i>xclusively</i> religious, charitable, etc., purpose. Do not complete any of the ganization because it received nonexclusively religious, charitable, etc., or the contribution of the contribution of the ganization because it received nonexclusively religious, charitable, etc., or the contribution of the contribution	but these contributions of s that were received dur parts unless the Gener	did ring al Rule			
990-EZ, or 990-PF), but if	n that is not covered by the General Rule and/or the Special Rules does in must answer "No" on Part IV, line 2 of its Form 990, or check the box in the filing requirements.	n the heading of its				

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

990-EZ, or 990-PF)

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

Cat No 30613X

DLN: 93491221004202

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization
DINESH AND KALPANA PATEL FOUNDATION

Employer identification number

87-0532423

Part I	Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DINESH KALPANA PATEL PO BOX 58887 Salt Lake City, UT 84158	\$186,180	Person P Payroll Noncash P (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Fayroll FNoncash F (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person

Employer identification number Name of organization DINESH AND KALPANA PATEL FOUNDATION 87-0532423 Noncash Property (see Instructions) Use duplicate copies of Part II if Part II additional space is needed (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) 1 WATSON PHARMACEUTICALS INC - 3,000 SHARES 186,180 (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received (see instructions) Part I (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions)

Name of organization DINESH AND KALPANA PATEL FOUNDATION **Employer identification number**

			87-0532423
Part III	Exclusively religious, charitable, etc., i aggregating more than \$1,000 for the year or organizations completing Part III, enter the contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional states.	year. (Complete columns (a) through (e he total of <i>exclusively</i> religious, charitater (Enter this information once. See inst) and the following line entry) ble, etc ,
(a) No. from	(b)	(c)	(d)
Part I	Purpose of gift	Use of gift	Description of how gift is held
		(e)	
	Transferee's name, address, an	Transfer of gift nd ZIP 4 Relatio	enship of transferor to transferee
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I		(e)	
	Transferee's name, address, a	Transfer of gift nd ZIP 4 Relatio	enship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift nd ZIP 4 Relatio	enship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift nd ZIP 4 Relatio	enship of transferor to transferee

Additional Data

Software ID: Software Version:

EIN: 87-0532423

Name: DINESH AND KALPANA PATEL FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A123 SYSTEMS INC	Р	2009-10-02	2011-12-14
ABERCROMBIE & FITCH CO	Р	2011-04-20	2011-05-16
ACCRETIVE HEALTH INC	Р	2011-05-04	2011-05-11
ACME PACKET INC	Р	2011-05-03	2011-05-12
ADVANCED AUTO PARTS	Р	2010-11-29	2011-01-04
ANN INC COM	Р	2011-04-20	2011-04-28
BAIDU INC ADS	Р	2010-11-11	2011-02-25
BED BATH & BEYOND INC	Р	2011-02-17	2011-02-25
BJ'S RESTAURANTS INC	Р	2010-11-29	2011-01-05
BJ'S RESTAURANTS INC	Р	2011-04-20	2011-05-16
BROADSOFT INC COM	Р	2011-01-11	2011-03-23
BROADSOFT INC COM	Р	2011-04-04	2011-04-05
BROADSOFT INC COM	Р	2011-05-04	2011-05-16
CHECK POINT SOFTWARE TECH LTD	Р	2011-04-20	2011-05-12
CHECK POINT SOFTWARE TECH LTD	Р	2011-06-07	2011-06-16
CHINA LODGING GRP LTD SPON ADR	Р	2011-01-20	2011-01-24
CHIPOTLE MEXICAN GRILL INC COM	Р	2011-01-20	2011-02-24
DEERE & CO	Р	2011-04-20	2011-05-12
DONALDSON CO INC	Р	2011-02-17	2011-02-24
ESTEE LAUDER CO INC CL A	Р	2011-05-03	2011-05-12
FORD MOTOR CO NEW	Р	2011-01-05	2011-01-28
FORTINET INC	Р	2011-05-03	2011-05-12
FORTRESS INVESTMENT GROUP CL-A	Р	2011-02-17	2011-03-01
GOLDCORP INC	Р	2011-04-20	2011-05-12
HERBALIFE	Р	2010-11-29	2011-01-18
ILLUMINA INC	Р	2011-05-03	2011-05-12
INFORMATICA CORP	Р	2010-11-03	2011-05-12
INTRALINKS HODLINGS INC	Р	2011-04-20	2011-05-11
ISHARES RUSSELL 2000 GROWTH	Р	2011-01-05	2011-01-28
ISHARES RUSSELL 2000 GROWTH	Р	2011-05-24	2011-06-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

Capital Gallis and Losses for Tax on The			
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ISHARES RUSSELL 2000 INDEX FD	Р	2011-05-04	2011-06-08
ISHARES S&P MIDCAP 400 INDEX	Р	2010-11-20	2011-02-04
ISHARES S&P MIDCAP 400 INDEX	Р	2011-05-24	2011-06-08
ISHARES SP SMALLCAP 600 INDEX	Р	2010-10-07	2011-02-02
ISHARES SP SMALLCAP 600 INDEX	Р	2011-05-24	2011-06-08
JOY GLOBAL INC	Р	2011-05-04	2011-05-12
MAXIM INTEGRATED PRODUCTS	Р	2011-02-17	2011-03-16
NETAPP INC COM	Р	2010-12-13	2011-01-25
NETSUITE INC	Р	2011-01-10	2011-01-25
NORTHERN OIL AND GAS INC	Р	2011-02-17	2011-03-22
PANERA BREAD COMPANY CLA	Р	2010-10-20	2011-01-05
PRICELINE COM INC NEW	Р	2011-01-10	2011-02-02
RED ROBIN GOURMET BURGERS	Р	2011-04-20	2011-05-12
RYDEX S&P EQUAL WEIGHT ETF	Р	2010-06-17	2011-01-14
RYDEX S&P EQUAL WEIGHT ETF	Р	2011-05-24	2011-06-08
SOUTHERN COPPER CORP	Р	2011-01-05	2011-02-22
SPDR DJIA TRUST	Р	2011-05-24	2011-06-08
TPC GROUP INC COM	Р	2011-01-12	2011-01-25
ULTA SALON COS & FRAGR INC	Р	2011-11-09	2011-11-23
UNITED THERAPEUTICS CORP	Р	2011-01-10	2011-01-31
UNITED THERAPEUTICS CORP	Р	2011-02-17	2011-03-28
US TSY NOTE 0750 11NV30	Р	2011-08-09	2011-11-15
US TSY NOTE 0750 11NV30	Р	2011-08-09	2011-11-15
WYNN RESORTS LTD	Р	2011-05-04	2011-05-12
WATSON PHARMACEUTICALS	D	2011-12-28	2011-12-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

-OIIII 990PF Part IV - Cap	rtar dams and 2033C3 for	idx on investment income	COTAINING C II
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,728		34,818	-31,090
10,439		10,010	429
10,585		11,618	-1,033
14,679		14,230	449
4,485		4,765	-280
9,976		10,030	-54
15,654		14,015	1,639
11,030		11,600	-570
4,305		4,756	-451
11,257		10,055	1,202
15,236		9,431	5,805
10,597		10,287	310
14,768		17,828	-3,060
10,258		10,057	201
8,156		8,653	-497
9,084		9,753	-669
16,082		14,327	1,755
9,630		9,968	-338
20,772		22,571	-1,799
9,864		9,624	240
13,491		12,979	512
9,116		9,643	-527
16,899		18,727	-1,828
8,655		10,023	-1,368
4,575		4,755	-180
9,948		9,587	361
9,421		9,208	213
7,441		10,053	-2,612
9,145		9,041	104
8,584		9,311	-727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,318		18,117	-799
9,372		9,036	336
8,627		7,695	932
9,754		9,043	711
8,628		8,147	481
10,064		11,536	-1,472
9,955		11,621	-1,666
21,837		22,557	-720
8,940		9,095	-155
22,516		21,095	1,421
5,235		4,678	557
9,171		7,948	1,223
10,325		10,070	255
9,694		9,049	645
8,606		8,236	370
7,987		9,367	-1,380
8,666		9,075	-409
16,113		16,201	-88
4,122		4,724	-602
9,491		9,356	135
11,043		11,618	-575
5,001		5,000	1
60,000		60,134	-134
17,120		16,585	535
60,392		62,060	-1,668

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

	ital Gallis alla Losses for T		Columnia
Complete only for assets sho	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			-31,090
			429
			-1,033
			449
			-280
			-54
			1,639
			-570
			-451
			1,202
			5,805
			310
			-3,060
			201
			-497
			-669
			1,755
			-338
			-1,799
			240
			512
			-527
			-1,828
			-1,368
			-180
			361
			213
			-2,612
			104
			-727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

(I) Gains (Col (h) gain minus col (k), but not less than -0-) or		ving gain in column (h) and owned				
Losses (from col (h))	(k) Excess of col (ı) over col (j), ıf any	(j) A djusted basis as of 12/31/69	(i) F M V as of 12/31/69			
-79						
33						
93						
71						
48						
-1,47						
-1,66						
-72						
-15						
1,42						
55						
1,22						
25						
64						
37						
-1,38						
-40						
-8						
-60						
13						
-57						
-13						
53						
-1,66						

Form 990PF Part XV Line 3 - Gr Recipient	If recipient is an	Foundation	Purpose of grant or	A mount
Name and address (home or business)	individual, show any relationship to any foundation manager	status of recipient	contribution	
a Paid during the year	or substantial contributor			
BAPS CARE INTERNATIONAL 12401 PELLISSIER ROAD WHITTIER,CA 906011544	NONE		FOOTNOTE 1	18,000
PIONEER THEATRE CO300 SO 1400 E RM 325 SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	1,200
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE		FOOTNOTE 1	50
THE WATERFORD SCHOOL1480 EAST 9400 SOUTH SANDY,UT 84093	NONE		FOOTNOTE 1	5,500
UTAH SYMPHONY & OPERA123 WEST SOUTH TEMPLE SALT LAKE CITY,UT 84101	NONE		FOOTNOTE 1	20,500
WORLD WILDLIFE FUND1250 TWENTY-FOURTH STREET NW WASHINGTON,DC 20037	NONE		FOOTNOTE 1	100
CARE151 ELLIS STREET NE ATLANTA,GA 30303	NONE	501(c)3 Exempt	FOOTNOTE 1	250
GREENPEACE702 H STREET NW SUITE 300 WASHINGTON, DC 20001	NONE	<u> </u>	FOOTNOTE 1	100
UTAH STATE UNIVERSITY1420 OLD MAIN HILL LOGAN,UT 84322	NONE		FOOTNOTE 1	10,000
HUNTSMAN CANCER INSTITUTE 2000 CIRCLE OF HOPE SALT LAKE CITY,UT 84112	NONE		FOOTNOTE 1	2,500
DOCTORS WITHOUT BORDERS333 SEVENTH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE		FOOTNOTE 1	250
NATIONAL ETHNIC COALITION OF ORGANIZATIONS FOUND232 MADISON AVENUE SUITE 900 NEW YORK, NY 10016	NONE		FOOTNOTE 1	275
VETS OF FOREIGN WARS406 West 34th Street Kansas City,MO 64111	NONE		FOOTNOTE 1	50
WESTMINSTER COLLEGE1840 South 1300 East SALT LAKE CITY, UT 84105	NONE		FOOTNOTE 1	5,000
Disabled Vetrans Foundation3725 Alexandria Pike Cold Spring, KY 41076	NONE		FOOTNOTE 1	75
India Cultural Center1142 West South Jordan Parkway South Jordan,UT 84095	NONE		FOOTNOTE 1	2,480
Make-A-Wish771 East Winchester Murray,UT 84107	NONE		FOOTNOTE 1	75
HABITAT FOR HUMANITY121 HABITAT STREET AMERICUS,GA 31709	NONE		FOOTNOTE 1	230
MADD511 E JOHN CARPENTER FREEWAY SUITE 700 IRVING,TX 75062	NONE		FOOTNOTE 1	20
MARTIN LUTHER KING JR NATIONAL MEMORIAL FOUNDATIO 2000 DANIEL ISLAND DRIVE CHARLESTON, SC 29492	NONE		FOOTNOTE 1	150
THE LEONARDO 209 EAST 500 SOUTH SALT LAKE CITY, UT 84111	NONE		FOOTNOTE 1	4,000
THE ROAD HOME210 S RIO GRANDE ST SALT LAKE CITY, UT 84101	NONE		FOOTNOTE 1	200
UNIVERSITY OF MICHIGAN COLLEGE OF PHARMACY428 CHURCH STREET ANN ARBOR, MI 48109	NONE		FOOTNOTE 1	67,000
ZAMBIA'S SCHOLARSHIP FUNDPO Box 515 BRIGHAM CITY, UT 84302	NONE	501(C)(3)	FOOTNOTE 1	1,200
BRADY CAMPAIGN1225 I ST NW 1100 WASHINGTON, DC 20032	NONE	501(C)(3)	FOOTNOTE 1	50
Sri Ganesh Temple1142 West South Jordan, UT 84095	NONE		FOOTNOTE 1	5,494
Special Olympics1133 19th Street NW Washington, DC 20036	NONE		FOOTNOTE 1	270
University of Utah101 South Wasatch Drive Salt Lake City, UT 84112	NONE		FOOTNOTE 1	51,000
United Negro College Fund8260 Willow Oaks Corporate Drive PO Box 10444 Fairfax, VA 22031	NONE		FOOTNOTE 1	100
Indian Students Association-USU 3530 OLD MAIN HILL	NONE		FOOTENOTE 1	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ACLU125 BROAD STREET NONE FOOTNOTE 1 25 NEW YORK, NY 10004 AMERICAN DIABETES NONE FOOTNOTE 1 5.000 ASSOCIATION1701 NORTH BEAUREGARD STREET ALEXANDRIA, VA 22311 ANASAZI FOUNDATION1424 S NONE FOOTNOTE 1 5,000 STAPLEY DRIVE MESA,AZ 85204 CANINE COMPANIONS FOR NONE FOOTNOTE 1 535 INDEPENDENCE4989 State Route 37 DELAWARE, OH 43015 CHABAD LUBAVITCH OF UTAH1760 NONE FOOTNOTE 1 4,500 S 1100 E 1 SALT LAKE CITY, UT 84105 CYSTIC FIBROSIS FOUNDATION NONE FOOTNOTE 1 1,000 150 N MICHIGAN AVE 400 CHICAGO, IL 60601 GLOBAL HEALTH INFIATIVE U OF U FOOTNOTE 1 1,000 375 CHIPETA WAY SUITE A SALT LAKE CITY, UT 84108 GUJARATI SAMAJ OF UTAH5416 NONE FOOTNOTE 1 1,000 SEARLE CIRCLE HOLLADAY, UT 84117 HINDU AMERICAN FOUNDATION NONE FOOTNOTE 1 152 910 SEVENTEENTH ST NW SUITE 1180 WASHINGTON, DC 20006 KRISHNA TEMPLE311 WEST 8500 NONE FOOTNOTE 1 12.001 SOUTH STREET SPANISH FORK, UT 84660 KUED 7101 S WASATCH DRIVE NONE FOOTNOTE 1 1.000 SALT LAKE CITY, UT 84112 MAITRI INDIAJ-92 ANANT RAM NONE FOOTNOTE 1 200 DATRY COMPLEX R K PURAM, SECTOR 13, NEW DELHI 110066 ΙN MALI RISING FOUNDATIONPO BOX NONE FOOTNOTE 1 1.000 708413 SANDY.UT 84070 MARATHI MIANDAL2103 KARIN ST NONE FOOTNOTE 1 50 **APT 101** SALT LAKE CITY, UT 84121 SEWA INTERNATIONAL3908 NONE FOOTNOTE 1 250 WESTHOLLOW PARKWAY HOUSTON, TX 77082 SONOMA MOUNTAIN ZEN CENTER NONE FOOTNOTE 1 5,000 6367 SONOMA MOUNTAIN ROAD SANTA ROSA, CA 95404 TIYATIEN HEALTHPO BOX 426133 NONE FOOTNOTE 1 CAMBRIDGE, MA 02142 UMFA410 CAMPUS CENTER DRIVE FOOTNOTE 1 SALT LAKE CITY, UT 84112 UNIVERSITY OF UTAH KINGSBURY NONE FOOTNOTE 1 1,000 HALL1395 E PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112 UNIVERSAL SOCIETY OF NONE FOOTNOTE 1 5.000 HINDUISMPO BOX 10102 RENO, NV 89510 USOPO BOX 96322 WASHINGTON, DC 20090 NONE FOOTNOTE 1 50 YMCA SALT LAKE CITY3098 1,000 NONE FOOTNOTE 1 HIGHLAND DRIVE 440 SALT LAKE CITY, UT 84106 PROJECT AHIMSA76 SECONG NONE FOOTNOTE 1 5,000 STREET 2ND FLOOR SAN FRANCISCO, CA 94105 US ASIA RISING STAR NONE FOOTNOTE 1 500 PRODUCTION748 Justin Kay Court Salt Lake City, UT 84104 248,132

TY 2011 Accounting Fees Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,900	3,900		

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Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.

TY 2011 Depreciation Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION



TY 2011 Investments Corporate Stock Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS CORPORATE STOCK	161,415	151,789

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TY 2011 Investments - Other Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS		100,000	100,000

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TY 2011 Land, Etc. Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

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TY 2011 Other Income Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
O ther I ncome			



TY 2011 Other Liabilities Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Description	Beginning of Year - Book Value	End of Year - Book Value
CHECKS IN EXCESS OF CASH		

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TY 2011 Other Professional Fees Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	3,182	3,182		

TY 2011 Taxes Schedule

Name: DINESH AND KALPANA PATEL FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	182	182		