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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation <b>SWANEE HUNT FAMILY FOUNDATION</b>		A Employer identification number <b>84-1101901</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>625 MT AUBURN STREET</b>	Room/suite	B Telephone number <b>(617) 995-1900</b>
City or town, state, and ZIP code <b>CAMBRIDGE, MA 02138</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return  <input type="checkbox"/> Final return  <input type="checkbox"/> Address change         </div> <div> <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Amended return  <input type="checkbox"/> Name change         </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 40,177,660.</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,508,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		440.	440.		STATEMENT 1
4 Dividends and interest from securities		1,193,696.	1,170,416.		STATEMENT 2
5a Gross rents					
b Net rental income (or loss)					
6a Net gain (or loss) from sale of assets not on line 10		590,516.			
b Gross sales price for all assets on line 6a		12,964,343.			
7 Capital gain net income (from Part IV, line 2)			590,342.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit (or loss)					
11 Other income			257.		STATEMENT 3
12 Total. Add lines 1 through 11		3,292,652.	1,761,455.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages		288,569.	0.		271,141.
15 Pension plans, employee benefits		53,365.	0.		52,740.
16a Legal fees STMT 4		1,285.	0.		1,275.
b Accounting fees STMT 5		16,100.	0.		14,350.
c Other professional fees STMT 6		308,213.	199,911.		90,795.
17 Interest		19,890.	19,890.		0.
18 Taxes STMT 7		9,558.	24,719.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		100,290.	0.		99,047.
22 Printing and publications		796.	0.		796.
23 Other expenses STMT 8		41,200.	32,009.		40,928.
24 Total operating and administrative expenses. Add lines 13 through 23		839,266.	276,529.		571,072.
25 Contributions, gifts, grants paid		5,178,485.			5,064,677.
26 Total expenses and disbursements. Add lines 24 and 25		6,017,751.	276,529.		5,635,749.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-2,725,099.			
b Net investment income (if negative, enter -0-)			1,484,926.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	113,393.	152,122.	152,122.
	2 Savings and temporary cash investments	1,244,085.	2,046,485.	2,046,485.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	31.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	780.	16,689.	16,689.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	41,017,883.	34,285,943.	34,285,943.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	3,587,504.	3,676,421.	3,676,421.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	45,963,676.	40,177,660.	40,177,660.
	17 Accounts payable and accrued expenses	484,222.	103,206.	
	18 Grants payable	86,414.	215,222.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	570,636.	318,428.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	45,393,040.	39,859,232.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	45,393,040.	39,859,232.		
31 Total liabilities and net assets/fund balances	45,963,676.	40,177,660.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	45,393,040.
2 Enter amount from Part I, line 27a	2	-2,725,099.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	42,667,941.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSSES ON INVESTMENTS	5	2,808,709.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	39,859,232.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 12,964,343.		12,373,592.	590,342.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			590,342.

  

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	590,342.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	3,865,463.	41,474,781.	.093200
2009	1,076,209.	41,174,223.	.026138
2008	4,338,811.	34,536,839.	.125628
2007	8,214,148.	53,184,417.	.154447
2006	4,189,272.	59,006,911.	.070996
2 Total of line 1, column (d)		2	.470409
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	.094082
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5		4	43,945,732.
5 Multiply line 4 by line 3		5	4,134,502.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	14,849.
7 Add lines 5 and 6		7	4,149,351.
8 Enter qualifying distributions from Part XII, line 4		8	5,635,749.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)****1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

**b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5** Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-**6** Credits/Payments:**a** 2011 estimated tax payments and 2010 overpayment credited to 2011**b** Exempt foreign organizations - tax withheld at source**c** Tax paid with application for extension of time to file (Form 8868)**d** Backup withholding erroneously withheld**7** Total credits and payments. Add lines 6a through 6d**8** Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached**9** Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed**10** Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid**11** Enter the amount of line 10 to be: Credited to 2012 estimated tax

89,727. Refunded

**Part VII-A Statements Regarding Activities****1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.**c** Did the foundation file Form 1120-POL for this year?**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?**b** If "Yes," has it filed a tax return on Form 990-T for this year?**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

**7** Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)

MA, CO

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
<b>1a</b>		X
<b>1b</b>		X
<b>1c</b>		X
<b>2</b>		X
<b>3</b>		X
<b>4a</b>		X
<b>4b</b>		
<b>5</b>		X
<b>6</b>	X	
<b>7</b>	X	
<b>8b</b>	X	
<b>9</b>		X
<b>10</b>		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>WWW.HUNTALTERNATIVES.ORG</b>	13	X	
14	The books are in care of ► <b>SWANEE HUNT FAMILY OFFICE</b> Telephone no. ► <b>(617) 995-1975</b> Located at ► <b>625 MT AUBURN STREET, CAMBRIDGE, MA</b> ZIP+4 ► <b>02138</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <b>15</b> <b>N/A</b>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <b>N/A</b>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?5b ☒ X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**SEE STATEMENT 12**☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?6b ☒ X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADRIA GOODSON	DEPUTY DIRECTOR			
14 MICHAELS GREEN, WOBURN, MA 01801	40.00	67,802.	16,950.	0.
CAITLIN WAGNER - 42 NEWBURN STREET, JAMAICA PLAIN, MA 02130	40.00	57,906.	14,476.	0.

**Total** number of other employees paid over \$50,000☐ 0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services.** If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS FARGO - 200 BERKLEY STREET, 22ND FLOOR, BOSTON, MA 02116	INVESTMENT MANAGEMENT	133,989.

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 ARTWORKS FOR KIDS - FOCUSING ON THE EASTERN MA AREA THIS PROG STRENGTHENS ORGS THAT SERVE & EMPOWER YOUTH BY COMBINING GRANTMAKING, CONVENING, OUTREACH AND ADVOCACY.	506,895.
2 PRIME MOVERS - A NATIONAL PROG SUPPORTING LEADERS WHO ENGAGE MASSES OF PEOPLE TO CHANGE PUBLIC POLICIES FOR A MORE JUST SOCIETY BY OFFERING FINANCIAL SUPPORT, CONTACTS & ADVOCACY.	757,864.
3 INCREASING PHILANTHROPY - PROG'S GOAL IS TO SUPPORT, SUSTAIN, AND EXPAND PHILANTHROPY BY GRANTMAKING, CONVENING, AND COLLABORATION ACTIVITIES.	64,409.
4 INVOLVED PHILANTHROPY - PROG'S GOAL IS TO CULTIVATE FUTURE GENERATIONS PHILANTHROPIC INVOLVEMENT VIA GRANTMAKING, CONVENING AND COLLABORATION ACTIVITIES.	59,565.

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities	<b>1a</b> 42,920,940.
<b>b</b>	Average of monthly cash balances	<b>1b</b> 1,677,327.
<b>c</b>	Fair market value of all other assets	<b>1c</b> 16,689.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b> 44,614,956.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b> 0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b> 0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b> 44,614,956.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b> 669,224.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 43,945,732.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b> 2,197,287.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b> 2,197,287.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b> 14,849.
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.)	<b>2b</b>
<b>c</b>	Add lines 2a and 2b	<b>2c</b> 14,849.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b> 2,182,438.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b> 0.
<b>5</b>	Add lines 3 and 4	<b>5</b> 2,182,438.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b> 0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b> 2,182,438.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b> 5,635,749.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b> 0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 5,635,749.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b> 14,849.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b> 5,620,900.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,182,438.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	1,357,124.			
b From 2007	5,581,077.			
c From 2008	2,625,445.			
d From 2009	906,845.			
e From 2010	1,817,566.			
f Total of lines 3a through e	12,288,057.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$	5,635,749.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				2,182,438.
e Remaining amount distributed out of corpus	3,453,311.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	15,741,368.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	1,357,124.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	14,384,244.			
10 Analysis of line 9:				
a Excess from 2007	5,581,077.			
b Excess from 2008	2,625,445.			
c Excess from 2009	906,845.			
d Excess from 2010	1,817,566.			
e Excess from 2011	3,453,311.			



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ACCESS STRATEGIES FUND 678 MASSACHUSETTS AVE. CAMBRIDGE, MA 02138		PRIVATE OPERATING FOUNDATION	SOCIAL CHANGE VIA ENGAGING COMMUNITY ACTIVISM	100,000.
THE SISTER FUND 79 FIFTH AVENUE NEW YORK, NY 10003		PRIVATE OPERATING FOUNDATION	EMPOWERING WOMEN BY FOSTERING THE EMERGENCE OF WOMEN'S VOICES IN LEADERSHIP	125,000.
HUNT ALTERNATIVES FUND 625 MT AUBURN STREET CAMBRIDGE, MA 02138		PRIVATE OPERATING FOUNDATION	SOCIAL CHANGE	3,465,000.
SEE ATTACHED STATEMENT		PUBLIC CHARITY	SEE ATTACHED STATEMENT	1,374,677.
<b>Total</b>				<b>5,064,677.</b>
<b>b Approved for future payment</b>				
SEE ATTACHED STATEMENT		PUBLIC CHARITY	SEE ATTACHED STATEMENT	230,850.
<b>Total</b>				<b>230,850.</b>

**Part XVI-A      Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments			14	440.		
<b>4</b> Dividends and interest from securities			14	1,193,696.		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property						
<b>b</b> Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	590,516.		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		1,784,652.		0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					13	1,784,652.

(See worksheet in line 13 instructions to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2011**

Name of the organization

Employer identification number

SWANEE HUNT FAMILY FOUNDATION

84-1101901

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization	Employer identification number
<b>SWANEE HUNT FAMILY FOUNDATION</b>	<b>84-1101901</b>

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SWANEE HUNT 168 BRATTLE STREET CAMBRIDGE, MA 02138	\$ 1,508,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

SWANEE HUNT FAMILY FOUNDATION

84-1101901

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
<b>SWANEE HUNT FAMILY FOUNDATION</b>	<b>84-1101901</b>

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WELLS FARGO		VARIOUS	VARIOUS
b	WELLS FARGO		VARIOUS	VARIOUS
c	WELLS FARGO		VARIOUS	VARIOUS
d	NORTH SKY K-1 LTCG/L		VARIOUS	VARIOUS
e	SECURITY LITIGATION			
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	999,195.	1,024,967.	-25,772.
b	1,495,836.	1,448,210.	47,626.
c	10,425,545.	9,900,415.	525,130.
d			-3,618.
e			3,209.
f	43,767.		43,767.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-25,772.
b			47,626.
c			525,130.
d			-3,618.
e			3,209.
f			43,767.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	590,342.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BOSTON PRIVATE BANK & TRUST CO	440.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	440.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO	1,237,463.	43,767.	1,193,696.
TOTAL TO FM 990-PF, PART I, LN 4	1,237,463.	43,767.	1,193,696.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTH SKY CLEAN TECH FD IV	0.	257.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	257.	

## FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GOULSTON & STORRS	458.	0.		458.
OTHER LEGAL	827.	0.		817.
TO FM 990-PF, PG 1, LN 16A	1,285.	0.		1,275.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CBIZ TOFIAS	16,100.	0.		14,350.	
TO FORM 990-PF, PG 1, LN 16B	16,100.	0.		14,350.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WELLS FARGO INV MGMT & CUSTODY FEES	133,989.	133,888.		0.	
OTHER CONSULTING FEES	16,763.	0.		14,057.	
CLAIRE RENAULT	3,100.	0.		3,100.	
HARVARD UNIVERSITY	4,938.	0.		4,938.	
WILLIAM M. SNYDER	5,850.	0.		7,650.	
JULIE VOYLES	10,000.	0.		5,000.	
WALDEN ASSET MANAGERS	40,169.	40,169.		0.	
CAPITAL GUARDIAN INV MGT FEES	25,854.	25,854.		0.	
ZALESNE LLC	12,500.	0.		12,500.	
HUNTER HIGGS	18,750.	0.		11,250.	
PORTNOY PHILANTHROPY	36,300.	0.		32,300.	
TO FORM 990-PF, PG 1, LN 16C	308,213.	199,911.		90,795.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	6,172.	0.		0.	
FOREIGN TAX	3,386.	24,719.		0.	
TO FORM 990-PF, PG 1, LN 18	9,558.	24,719.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONFERENCE PARTICIPATION FEES	2,609.	0.		2,609.	
INFORMATION TECHNOLOGY	10,544.	0.		10,593.	
MISCELLANEOUS	3,621.	0.		3,621.	
OFFICE EXPENSES & SUPPLIES	2,156.	0.		2,271.	
POSTAGE & SHIPPING	2,197.	0.		2,257.	
REFERENCE MATERIALS	8,572.	0.		8,688.	
STATE FILING FEES	728.	0.		728.	
TELECOMMUNICATIONS	6,733.	0.		6,406.	
BANK SERVICE CHARGES	5.	0.		5.	
PROFESSIONAL DEVELOPMENT	4,035.	0.		3,750.	
NORTH SKY CLEAN TECH FD IV PORT DED	0.	31,854.		0.	
NORTH SKY CLEAN TECH FD IV SEC 1231	0.	18.		0.	
WELLS FARGO INVESTMENT EXPENSE	0.	137.		0.	
TO FORM 990-PF, PG 1, LN 23	41,200.	32,009.		40,928.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
MUTUAL FUNDS	19,973,453.		19,973,453.	
WACHOVIA 1136 -REIT	1,384,474.		1,384,474.	
WACHOVIA 1127 -WALDEN LG CAP	4,782,331.		4,782,331.	
WACHOVIA 1145 -WALDEN SM CAP	2,283,593.		2,283,593.	
WACHOVIA 7034 CAP GUARDIAN	2,799,068.		2,799,068.	
WACHOVIA 3172 -EDGEWOOD	3,063,024.		3,063,024.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	34,285,943.		34,285,943.	

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORSAIR CAPITAL PARTNERS	FMV	880,289.	880,289.
WOODBOURNE SECURITIES LTD	FMV	143,803.	143,803.
PORTFOLIO ADVISORS PE FUND IV	FMV	2,213,721.	2,213,721.
GLOBAL MICRO EQUITY	FMV	125,544.	125,544.
NORTH SKY CLEAN TECH FD IV LP	FMV	313,064.	313,064.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,676,421.	3,676,421.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SWANEE HUNT 168 BRATTLE STREET CAMBRIDGE, MA 02138	PRESIDENT, DIRECTOR, CHAIR 10.00	0.	0.	0.
KATHERINE ARCHULETA 2251 EISENHOWER AVE # 1924 ALEXANDRIA, DC 22314	DIRECTOR 2.00	0.	0.	0.
ALICE F.EMERSON 39 NEW STREET, P.O. BOX 206 SIASCONSET, MA 02564	DIRECTOR 2.00	0.	0.	0.
MARVA HAMMONS CASEY FAMILY PROG, 1300 DEXTER AVE NORTH SEATTLE, WA 98109	SECRETARY, DIRECTOR 2.00	0.	0.	0.
LILLIAN SHUFF 1214 DETROIT ST. DENVER, CO 80206	DIRECTOR 2.00	0.	0.	0.
FERN PORTNOY 240 E 39TH STREET, 33E NEW YORK, NY 10016	DIRECTOR 2.00	0.	0.	0.

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THEODORE ANSBACHER-HUNT 168 BRATTLE STREET CAMBRIDGE, MA 02138	DIRECTOR 2.00	0.	0.	0.
JOHN MILLER 5100 PARADISE DRIVE CORTE MADERA, CA 94925	DIRECTOR 2.00	0.	0.	0.
LORETTA FEEHAN 164 JACKSON STREET DENVER, CO 80206	TREASURER, DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>0.</u>	<u>0.</u>	<u>0.</u>



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FORM 990-PF                      EXPENDITURE RESPONSIBILITY STATEMENT                      STATEMENT 12  
PART VII-B, LINE 5C

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GRANTEE'S NAME

HUNT ALTERNATIVES FUND

GRANTEE'S ADDRESS625 MT AUBURN STREET  
CAMBRIDGE, MA 02138

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
3,465,000.		3,465,000.

PURPOSE OF GRANT

FUNDS WERE USED FOR THE INSTITUTE FOR INCLUSIVE SECURITY, DEMAND ABOLITION & POLITICAL PARITY PROGRAMS AND GENERAL OPERATING SUPPORT. IIS PROGRAM ADVOCATES FOR THE FULL PARTICIPATION OF ALL STAKEHOLDERS, ESPECIALLY WOMEN, IN PEACE PROCESSES. THE PROGRAM CONNECTS WOMEN EXPERTS TO POLICY SHAPERS TO COLLABORATE ON FRESH, WORKABLE SOLUTIONS TO LONG STANDING CONFLICTS ACROSS THE GLOBE. DEMAND ABOLITION SEEKS TO ABOLISH THE ILLEGAL COMMERCIAL SEX INDUSTRY IN THE US BY ERADICATING THE DEMAND FOR PURCHASED SEX. POLITICAL PARITY IS A NONPARTISAN PROGRAM WHICH HAS TAKEN ON THE INITIATIVE TO DOUBLE THE NUMBER OF WOMEN AT THE HIGHEST LEVELS OF US GOVERNMENT BY 2022.

DATES OF REPORTS BY GRANTEE

ALL RECORDS MAINTAINED IN SAME OFFICE

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

THE SISTER FUND

GRANTEE'S ADDRESS79 FIFTH AVENUE, 4TH FLOOR  
NEW YORK, NY 10003

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
125,000.	01/27/11	125,000.

PURPOSE OF GRANT

THE SISTER FOUNDATION SUPPORTS AND GIVES VOICE TO WOMEN WORKING FOR JUSTICE FROM A RELIGIOUS FRAMEWORK. THE ORGANIZATION USED THIS GRANT FOR ITS GENERAL PROGRAMS, ALONG WITH THE WOMEN MOVING MILLIONS PROGRAM, AS WELL AS, ITS GENERAL OPERATING FUNDS.

DATES OF REPORTS BY GRANTEE

4/30/12

ANY DIVERSION BY GRANTEE

NONE

GRANTEE'S NAME

ACCESS STRATEGIES FUND

GRANTEE'S ADDRESS675 MASSACHUSETTS AVE, 8TH FLR  
CAMBRIDGE, MA 02139

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
100,000.	04/27/11	100,000.

PURPOSE OF GRANT

ACCESS STRATEGIES FUND IS COMMITTED TO SUPPORTING ORGANIZATIONS FIGHTING FOR SOCIAL JUSTICE AND EXPANDING THE DEMOCRATIC PROCESS WITHIN THE UNDERSERVED COMMUNITIES TO CREATE A FUTURE WHERE EVERY INDIVIDUAL HAS THE POWER, RESPECT AND RESOURCES TO IMPROVE THEIR LIVES.

DATES OF REPORTS BY GRANTEE

4/30/12

ANY DIVERSION BY GRANTEE

NONE

Part XV. Line 3a Grants and Contributions Paid During the year

Amount	Recipient	Address line	City	State/Province	ZIP	Foundation Status of Recipient	Purpose of Grant
19,000 00	Actors' Shakespeare Project	191 Highland Ave., Suite 2E	Somerville	Massachusetts	02143	Public Charity	ArtWorks for Kids program
2,000 00	AfricAid	466 Foothill Blvd., #358	La Canada	California	91011	Public Charity	women, peace & security
15,000 00	Alliance For A Just Society	3518 S Edmunds Street	Seattle	Washington	98118-1727	Public Charity	economic, social and racial equities
15,000 00	Applied Research Center	32 Broadway, Suite 1801	New York	New York	10004	Public Charity	Prime Movers program
55,000 00	Art from Ashes	853 Inca Street	Denver	Colorado	80204-4342	Public Charity	arts & community support
22,000 00	Artists for Humanity	100 West Second Street	South Boston	Massachusetts	02127	Public Charity	ArtWorks for Kids program
15,000 00	Arts/Learning	12 Highland Street	Natick	Massachusetts	01760	Public Charity	arts & community support
8,650 00	BalletRox	284 Amory Street	Jamaica Plain	Massachusetts	02130	Public Charity	ArtWorks for Kids program
3,000 00	Berkshire Int'l Film Festival	P O Box 237	Great Barrington	Massachusetts	01230	Public Charity	arts & community support
25,000 00	Bethel AME Church	215 Forest Hills Street	Boston	Massachusetts	02130	Public Charity	health & human services
8,000 00	Boston Arts Academy Foundation	174 Ipswich Street	Boston	Massachusetts	02215	Public Charity	ArtWorks for Kids program
24,000 00	Boston Children's Chorus	112 Shawmut Ave., 5B	Boston	Massachusetts	02118	Public Charity	ArtWorks for Kids program
8,000 00	Boston Women's Fund	14 Beacon Street	Boston	Massachusetts	02108	Public Charity	women, peace & security
18,190 70	Boston Youth Symphony Orchestras	855 Commonwealth Avenue	Boston	Massachusetts	02215	Public Charity	ArtWorks for Kids program
1,000 00	Cambridge Historical Society	159 Brattle Street	Cambridge	Massachusetts	02138-3300	Public Charity	education
40,000 00	Center for Women in Politics & Public Policy	100 Morrissey Boulevard	Boston	Massachusetts	02125	Public Charity	education
1,500 00	Civil War Museum of Philadelphia	P O Box 59473	Philadelphia	Pennsylvania	19102	Public Charity	arts & community support
12,500 00	Clergy & Laity United for Economic Justice L.A.	1345 So Burlington Ave., Ste 206	Los Angeles	California	90006-5406	Public Charity	Prime Movers program
23,500 00	Community Art Center	119 Windsor Street, #6	Cambridge	Massachusetts	02139	Public Charity	ArtWorks for Kids program
10,000 00	Community Music Center of Boston	34 Warren Avenue	Boston	Massachusetts	02116	Public Charity	ArtWorks for Kids program
30,000 00	Community Solutions	14 E 28th Street	New York	New York	10016	Public Charity	health & human services
21,500 00	Conservatory Lab Charter School	25 Arlington Street	Brighton	Massachusetts	02135	Public Charity	ArtWorks for Kids program
250 00	Dana Farber Marathon Challenge	285 Columbus Ave., Unit 601	Boston	Massachusetts	02116	Public Charity	health & human services
20,000 00	Discovery Institute	208 Columbia St.	Seattle	Washington	98104	Public Charity	education
30,000 00	Earth Island Institute	300 Broadway, Suite 28	San Francisco	California	94133	Public Charity	Prime Movers program
13,000 00	Express Yourself, Inc.	200 Rantoul Street	Beverly	Massachusetts	01915	Public Charity	ArtWorks for Kids program
5,000 00	Facing History and Ourselves	16 Hurd Rd	Brookline	Massachusetts	02445-6919	Public Charity	education
89,295 00	Flobots.org	2705 Larimer Street	Denver	Colorado	80205	Public Charity	arts & community support
1,000 00	Focus Points	2501 E 48th Avenue	Denver	Colorado	80216	Public Charity	health & human services
7,500 00	Free For All Concert Fund, Inc	175 Federal Street	Boston	Massachusetts	02110	Public Charity	arts & community support
15,000 00	Free The Slaves	1320 19th Street NW, Suite 600	Washington	District of Columbia	20036	Public Charity	Prime Movers program
520 36	French International School	150 North Highland Ave	Bala Cynwyd	Pennsylvania	19004	Public Charity	education
5,000 00	Friends Meeting at Cambridge	5 Longfellow Park	Cambridge	Massachusetts	02138-4816	Public Charity	health & human services
19,190 70	From the Top, Inc.	295 Huntington Ave., Suite 201	Boston	Massachusetts	02115	Public Charity	ArtWorks for Kids program
1,500 00	Genesis Women's Shelter	4411 Lemmon Ave., Suite 201	Dallas	Texas	75219	Public Charity	health & human services
15,000 00	Genocide Intervention	1200 18th Street NW, Suite 320	Washington	District of Columbia	20036	Public Charity	health & human services
15,000 00	Girls Educational & Mentoring	201 W 148th Street, Ground Floor	New York	New York	10039	Public Charity	Prime Movers program
1,000 00	Global Centurion	2000 Clarendon Blvd., Suite 300	Arlington	Virginia	22201	Public Charity	health & human services
45,000 00	Green For All	1611 Telegraph Ave	Oakland	California	94612	Public Charity	environment
250 00	Hancock Shaker Village	P O Box 927	Pittsfield	Massachusetts	01202-0927	Public Charity	education
15,000 00	Health Leads	111 Huntington Ave	Boston	Massachusetts	02199	Public Charity	health & human services
21,060 00	Hyde Square Task Force	375 Center Street	Jamaica Plain	Massachusetts	02130	Public Charity	arts & community support
7,000 00	Images & Voices of Hope	PO Box 213	Haines Falls	New York	12436-0213	Public Charity	health & human services
7,500 00	International Women's Media Foundation	2014 Route 22 East	Scotch Plains	New Jersey	07076	Public Charity	women, peace & security
1,000 00	Jewish National Fund	77 Franklin Street	Boston	Massachusetts	02110	Public Charity	arts & community support
(500 00)	John W. McCormack	315 Mount Vernon Street	Dorchester	Massachusetts	02125-3109	Public Charity	education
2,000 00	Karis Community	1361 Detroit Street	Denver	Colorado	80206	Public Charity	arts & community support
12,750 00	Lighthouse International	111 East 59th St., 14th Floor	New York	New York	10022	Public Charity	health & human services
15,000 00	LYDIA Home Association	4300 West Irving Park Road	Chicago	Illinois	60641	Public Charity	health & human services
1,000 00	Mann Food Bank	75 Digital Drive, #4	Novato	California	94949	Public Charity	health & human services
(2,000 00)	Max Warburg Courage	263 Huntington Ave	Boston	Massachusetts	02115	Public Charity	education
22,000 00	Medicine Wheel Productions	110 K Street #9	South Boston	Massachusetts	02127	Public Charity	arts & community support
15,000 00	Middlebury College	Dir of Corp & Foundation Relations	Middlebury	Vermont	05753	Public Charity	Prime Movers program
30,000 00	Mobilize.org	1875 K Street NW	Washington	District of Columbia	20006	Public Charity	education
20,000 00	Mount Auburn Hospital	330 Mount Auburn Street	Cambridge	Massachusetts	02138	Public Charity	health & human services
30,000 00	Mujeras Unidas y Activas	3543 18th Street, #23	San Francisco	California	94110	Public Charity	Prime Movers program
10,000 00	My Sister's Keeper	215 Forest Hills Street	Jamaica Plain	Massachusetts	02130	Public Charity	women, peace & security
12,500 00	Mystic Learning Center	530 Mystic Avenue	Somerville	Massachusetts	02145	Public Charity	ArtWorks for Kids program
15,000 00	National People's Action	810 N Milwaukee Ave	Chicago	Illinois	60642-4103	Public Charity	arts & community support
30,000 00	Nat'l Day Laborer Organizing Network	675 S Park View St., Suite B	Los Angeles	California	90057	Public Charity	arts & community support
15,000 00	New Organizing Inst Education Fund	1850 M St NW, Suite 1100	Washington	District of Columbia	20036	Public Charity	arts & community support
15,000 00	New Orleans Workers Center for Racial Justice	217 N Prieur St	New Orleans	Louisiana	70112	Public Charity	arts & community support
10,000 00	Our Sister's School	145 Brownell Ave	New Bedford	Massachusetts	02740	Public Charity	education
2,000 00	Park County Search & Rescue	P O Box 194	Bailey	Colorado	80421	Public Charity	arts & community support
2,000 00	Phillips Brooks House	Harvard Yard	Cambridge	Massachusetts	02138	Public Charity	arts & community support
300 00	Pro-Choice Massachusetts Foundation	15 Court Square	Boston	Massachusetts	02108-2524	Public Charity	women, peace & security
100 00	Project Bread	145 Border Street	East Boston	Massachusetts	02128-1903	Public Charity	arts & community support
30,000 00	Project Eye-To-Eye	250 West 93rd Street, 17B	New York	New York	10025	Public Charity	ArtWorks for Kids program
21,991 46	Raw Art Works	37 Central Square	Lynn	Massachusetts	01901	Public Charity	ArtWorks for Kids program
30,000 00	Restaurant Opportunities Center United	350 7th Avenue	New York	New York	10001	Public Charity	arts & community support
16,025 00	Revolving Museum	290 Jackson Street	Lowell	Massachusetts	01853	Public Charity	ArtWorks for Kids program
30,000 00	Slow Food USA	20 Jay Street	Brooklyn	New York	11201	Public Charity	Prime Movers program
4,000 00	Society of St. John the Evangelist	980 Memorial Drive	Cambridge	Massachusetts	02138-5210	Public Charity	arts & community support
30,000 00	The Boston Foundation	75 Arlington Street, 10th Floor	Boston	Massachusetts	02116	Public Charity	arts & community support
10,000 00	The Family Center	366 Somerville Ave	Somerville	Massachusetts	02143	Public Charity	education
250 00	The Hockaday School	11600 Welch Road	Dallas	Texas	75229	Public Charity	education
5,000 00	The Home for Little Wanderers	271 Huntington Avenue	Boston	Massachusetts	02115	Public Charity	arts & community support
1,000 00	The Nat'l Trust for Historic Preservation/SAT	8 Jasper Street	Beverly	Massachusetts	01915	Public Charity	arts & community support
1,000 00	The Nature Conservancy	PO Box 6014	Albert Lea	Minnesota	56007-9984	Public Charity	arts & community support
1,000 00	The Passionist Nuns	8564 Crisp Road	Whitesville	Kentucky	42378-9782	Public Charity	health & human services
33,000 00	The Theater Offensive	565 Boylston St., 3rd Floor	Boston	Massachusetts	02116	Public Charity	ArtWorks for Kids program
33,333 67	The Tobin Project	One Mifflin Place	Cambridge	Massachusetts	02138	Public Charity	arts & community support
10,000 00	The Women's Foundation of Colorado	1901 East Asbury Avenue	Denver	Colorado	80208	Public Charity	women, peace & security
10,000 00	Troubadour, Inc.	126 Payson Road	Chestnut Hill	Massachusetts	02467	Public Charity	ArtWorks for Kids program
6,000 00	UMass Lowell String Project	One University Ave	Lowell	Massachusetts	01854	Public Charity	ArtWorks for Kids program
6,000 00	United South End Settlements	566 Columbus Avenue	Boston	Massachusetts	02118	Public Charity	ArtWorks for Kids program
15,000 00	United to End Genocide	1025 Connecticut Ave. NW	Washington	District of Columbia	20036	Public Charity	health & human services
25,000 00	United Way of Central New Mexico	2340 Alamo Ave SE, 2nd Floor	Albuquerque	New Mexico	87106-3202	Public Charity	arts & community support
1,000 00	Univ of Mass Lowell String Project	35 Wilder Street	Lowell	Massachusetts	01854	Public Charity	ArtWorks for Kids program
1,000 00	University of Denver	Graduate Tax Program	Denver	Colorado	80210-9975	Public Charity	education
10,000 00	USA for UNHCR	1775 K Street, NW	Washington	District of Columbia	20006-1517	Public Charity	health & human services

1,000 00	USO	2111 Wilson Blvd , Suite 1200	Arlington	Virginia	22201	Public Charity	arts & community support
15,000 00	Voto Latino	7600 Wisconsin Ave , Ste 200	Bethesda	Maryland	20008	Public Charity	Prime Movers program
1,000 00	WBUR 90.9 FM	890 Commonwealth Ave	Boston	Massachusetts	02215	Public Charity	arts & community support
1,000 00	WGBH	One Guest Street	Brighton	Massachusetts	02135	Public Charity	arts & community support
26,000 00	Young Audiences of Mass	89 South Street, Suite 601	Boston	Massachusetts	02111	Public Charity	ArtWorks for Kids program
30,020 00	Zumix	260 Sumner Street	East Boston	Massachusetts	02128	Public Charity	ArtWorks for Kids program

1,374,676.89

3,465,000 00	Hunt Alternatives Fund	625 Mount Auburn Street	Cambridge	Massachusetts	02138	private op foundation	women, peace and security
125,000 00	The Sister Fund	79 Fifth Ave , 4th Floor	New York	New York	10003	women, peace and security	women, peace and security
100,000 00	Access Strategies Fund	678 Mass Ave, Suite 903	Cambridge	Massachusetts	02139	private op foundation	arts & community support

5,064,676.89 Total Grants Paid

**Part XV, Line 3b Grants and Contributions Approved for Future Payment**

25 000	Bethel AME Church	215 Forest Hills Street	Boston	Massachusetts	02130-3302	Public Charity	health & human services
20,000	Our Sisters' School	145 Brownell Ave	New Bedford	Massachusetts	02740	Public Charity	education
20,000	Mount Auburn Hospital	825 Mt Auburn Street	Cambridge	Massachusetts	02138	Public Charity	health & human services
75,000	The Boston Foundation	75 Arlington Street	Boston	Massachusetts	02118	Public Charity	arts & community support
8,350	Ballet Rox	284 Amory Street	Jamaica Plain	Massachusetts	02130	Public Charity	ArtWorks for Kids program
7,500	Boston Youth Symphony Orchestra	855 Commonwealth Avenue	Boston	Massachusetts	02215	Public Charity	ArtWorks for Kids program
10,000	Max Warburg Courage Curriculum	263 Huntington Ave	Boston	Massachusetts	02115	Public Charity	education
50,000	Kans Community	1361 Detroit Street	Denver	Colorado	80206	Public Charity	arts & community support
15 000	Health Leads	111 Huntington Ave	Boston	Massachusetts	02199	Public Charity	health & human services
230,850	Pledges Payable and Accounts Payable						

(98,707) less prior year grants approved for payment and paid

(20,000) less current balance of prior year grants approved for payment

293 add prior year discount on pledges

(628) less current year discount on pledges

(117,042) Cash to Accrual Adjustment

5,178,485 Grants per books