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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011, and ending 12-31-2011

Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: BF & ROSE H PERKINS FOUNDATION. Employer identification number: 83-0138740. Telephone number: (307) 674-8871. City: SHERIDAN, WY 82801. Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .	549	49	49		
	<b>2</b>	Savings and temporary cash investments . . . . .	314,258	451,664	451,664		
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ 2,799,338 Less allowance for doubtful accounts ▶ _____	2,988,684	2,799,338	2,799,338		
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .	4,140	2,362	2,362		
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)	776,890	636,993	636,993		
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	5,009,563	4,538,247	4,538,247		
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .	1,116,041	998,328	998,328		
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .	2,803	2,658	2,658		
	<b>14</b>	Land, buildings, and equipment basis ▶ 46,743 Less accumulated depreciation (attach schedule) ▶ 38,559	9,030	8,184	15,000		
<b>15</b>	Other assets (describe ▶ _____)	2	2	2			
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	10,221,960	9,437,825	9,444,641			
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .	1,655	2,234			
	<b>18</b>	Grants payable . . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)					
<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	1,655	2,234				
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/>						
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/>						
	<b>and complete lines 27 through 31.</b>						
<b>27</b>	Capital stock, trust principal, or current funds . . . . .	619,299	619,299				
<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund						
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	9,601,006	8,816,292				
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	10,220,305	9,435,591				
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	10,221,960	9,437,825				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	10,220,305
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-352,135
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	9,868,170
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	432,579
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	9,435,591

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	70,748
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	-13,368

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	524,586	6,537,586	0.080242
2009	612,693	5,862,427	0.104512
2008	597,543	6,591,969	0.090647
2007	653,520	7,139,584	0.091535
2006	755,936	6,662,503	0.113461
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b> 0.480397
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.096079
<b>4</b>	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.		<b>4</b> 7,014,468
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 673,943
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 1,988
<b>7</b>	Add lines 5 and 6.		<b>7</b> 675,931
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 826,501

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax due, overpayment, and refunded amounts.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-b) for questions regarding political activities, tax returns, and substantial contributors.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW PERKINSFOUNDATION.ORG</b>	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of <b>BF ROSE H PERKINS FOUNDATION</b> Telephone no <b>(307) 674-8871</b> Located at <b>45 EAST LOUCKS ST SHERIDAN WY</b> ZIP+4 <b>82801</b>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	<b>15</b>		<input type="checkbox"/>
<b>16</b> At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	<b>16</b>	Yes	No

See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)				
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>			<b>No</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	<b>1c</b>			<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
<b>a</b> At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years <b>20__ , 20__ , 20__ , 20__</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions).	<b>2b</b>			
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>20__ , 20__ , 20__ , 20__</b>				
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b> If "Yes," did it have excess business holdings in 2011 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i> )	<b>3b</b>			
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	<b>4b</b>			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . .</p>	<p><b>5b</b></p>	
		<b>No</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **▶**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b> MEDICAL EXPENSE ASSISTANCE TO 55 CHILDREN	69,225
<b>2</b> SCHOOL DENTAL FLOURIDE PROGRAM - PROVIDING ORAL FLOURIDE TREATMENTS TO ALL ELEMENTARY SCHOOL STUDENTS OF SHERIDAN COUNTY SCHOOL DISTRICT 2	25,969
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> EDUCATIONAL LOANS TO 62 STUDENTS	279,033
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . **▶** 279,033



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	6,764,821
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	356,466
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	7,121,287
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	7,121,287
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	<b>4</b>	106,819
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	7,014,468
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	350,723

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	350,723
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5. . . . .	<b>2a</b>	1,988
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,988
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	348,735
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	468,378
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	817,113
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	817,113

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	547,468
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	279,033
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	826,501
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	<b>5</b>	1,988
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	824,513

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				817,113
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only. . . . .			738,460	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2011				
<b>a</b> From 2006. . . . .				
<b>b</b> From 2007. . . . .				
<b>c</b> From 2008. . . . .				
<b>d</b> From 2009. . . . .				
<b>e</b> From 2010. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>826,501</u>				
<b>a</b> Applied to 2010, but not more than line 2a			738,460	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .				
<b>d</b> Applied to 2011 distributable amount. . . . .				88,041
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2011 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				729,072
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .				
<b>9 Excess distributions carryover to 2012.</b> Subtract lines 7 and 8 from line 6a. . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2007. . . . .				
<b>b</b> Excess from 2008. . . . .				
<b>c</b> Excess from 2009. . . . .				
<b>d</b> Excess from 2010. . . . .				
<b>e</b> Excess from 2011. . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2011</b>	<b>(b) 2010</b>	<b>(c) 2009</b>	<b>(d) 2008</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

BF ROSE H PERKINS FOUNDATION  
 PO BOX 1064  
 SHERIDAN, WY 82801  
 (307) 674-8871

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**b** The form in which applications should be submitted and information and materials they should include

CONTACT FOUNDATION OFFICE FOR APPLICATION

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**c** Any submission deadlines

NONE

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GENERALLY APPLICANTS MUST BE RESIDENTS OF SHERIDAN COUNTY, WYOMING, UNDER AGE 21, AND SHOW FINANCIAL NEED. ADDITIONAL RESTRICTION INFORMATION IS AVAILABLE FROM THE FOUNDATION OFFICE

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>3a</b> 446,905
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>3b</b>



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [x] No

b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. Signature of officer or trustee: \*\*\*\*\* Date: 2012-05-10 Title: \*\*\*\*\* Preparer's Signature: ANNETTE M RINALDO Date: 2012-05-09 Firm's name: PRADERE MOHATT & RINALDO LLP Firm's address: PO BOX 603 SHERIDAN, WY 828010603 Firm's EIN: Firm's Phone no: (307) 672-6494

May the IRS discuss this return with the preparer shown above? See instructions [ ] Yes [x] No

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 83-0138740

**Name:** BF & ROSE H PERKINS FOUNDATION

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
SECURITIES LITIGATION	P	2010-01-01	2011-01-02
200 HEWLETT PACKARD COMPANY	P	2002-05-22	2011-08-26
0 400 CITIGROUP INC	P	2010-04-09	2011-07-27
77 APACHE CORPORATION	P	2010-10-19	2011-10-05
300 INTEL CORPORATION	P	2000-10-26	2011-05-19
50,000 FED HOME LOAN BANK NOTES	P	2009-02-11	2011-05-13
644 BEST BUY INC	P	2010-05-13	2011-02-17
300 INTEL CORPORATION	P	2000-12-15	2011-05-19
50,000 FED HOME LOAN BANK NOTES	P	2009-02-11	2011-10-05
1,039 LOWES COS INC	P	2011-02-17	2011-07-28
419 INTEL CORPORATION	P	2002-06-26	2011-05-19
58 HEWLETT PACKARD COMPANY	P	2009-06-09	2011-08-26
100,000 CREDIT SUISSE FB USA INC	P	2002-05-15	2011-11-15
140 LOWES COS INC	P	2001-07-03	2011-07-28
238 INTERNATIONAL BUSINESS MACHINES	P	2009-06-09	2011-10-05
314 DANAHER CORPORATION	P	2003-08-22	2011-09-26
1,000 LOWES COS INC	P	2001-07-16	2011-07-28
561 JP MORGAN CHASE & COMPANY	P	2007-08-01	2011-06-13
800 DANAHER CORPORATION	P	2003-09-11	2011-09-26
45 UNITED TECHNOLOGIES CORPORATION	P	2000-02-15	2011-08-26
353 KRAFT FOODS INC	P	2008-10-02	2011-03-03
487 EMC CORPORATION	P	2006-01-17	2011-05-19
570 UNITED TECHNOLOGIES CORPORATION	P	2000-02-16	2011-08-26
129 MCDONALDS CORPORATION	P	2008-02-14	2011-12-23
55 GENERAL ELECTRIC COMPANY	P	2000-11-22	2011-07-11
423 APACHE CORPORATION	P	2007-11-01	2011-10-05
246 TEVA PHARMACEUTICAL INDUSTRIES	P	2009-02-18	2011-12-23
400 GENERAL ELECTRIC COMPANY	P	2001-08-30	2011-07-11
114 APPLE COMPUTER INC	P	2007-11-01	2011-01-06
1,215 US BANCORP DEL	P	2007-04-20	2011-06-13



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
200 GENERAL ELECTRIC COMPANY	P	2002-04-02	2011-07-11
1,512 BANK AMERICA CORPORATION	P	2009-07-30	2011-06-13
50,000 US TREAS NOTES	P	2007-06-20	2011-08-31
400 GENERAL ELECTRIC COMPANY	P	2002-05-15	2011-07-11
613 BANK AMERICA CORPORATION	P	2009-09-04	2011-06-13
171 WAL-MART STORES INC	P	2008-10-01	2011-03-03
178 GENERAL ELECTRIC COMPANY	P	2004-01-05	2011-07-11
872 BANK AMERICA CORPORATION	P	2010-03-31	2011-06-13
414 WAL-MART STORES INC	P	2009-06-09	2011-03-03
220 HEWLETT PACKARD COMPANY	P	2001-08-31	2011-08-26
185 CATERPILLAR INC	P	2008-09-29	2011-01-06
600 HEWLETT PACKARD COMPANY	P	2002-05-15	2011-08-26
68 CATERPILLAR INC	P	2009-06-09	2011-01-06

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
204			204
4,966		3,846	1,120
15		18	-3
6,225		7,834	-1,609
6,986		12,743	-5,757
50,000		53,029	-3,029
21,037		28,867	-7,830
6,986		9,889	-2,903
50,000		53,889	-3,889
23,231		27,160	-3,929
9,757		7,521	2,236
1,440		2,145	-705
100,000		96,640	3,360
3,130		2,598	532
41,770		25,862	15,908
13,496		6,048	7,448
22,359		18,400	3,959
23,325		24,552	-1,227
34,386		15,097	19,289
3,212		1,156	2,056
11,188		11,937	-749
13,566		6,567	6,999
40,692		15,152	25,540
12,876		7,207	5,669
1,022		2,720	-1,698
34,199		42,843	-8,644
10,242		11,334	-1,092
7,435		16,108	-8,673
38,075		21,550	16,525
29,590		41,910	-12,320

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
3,718		7,430	-3,712
16,496		21,162	-4,666
50,000		49,258	742
7,436		12,520	-5,084
6,688		10,452	-3,764
8,866		10,231	-1,365
3,309		5,602	-2,293
9,514		15,648	-6,134
21,466		21,022	444
5,463		5,104	359
17,316		11,093	6,223
14,898		11,682	3,216
6,365		2,610	3,755






**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			204
			1,120
			-3
			-1,609
			-5,757
			-3,029
			-7,830
			-2,903
			-3,889
			-3,929
			2,236
			-705
			3,360
			532
			15,908
			7,448
			3,959
			-1,227
			19,289
			2,056
			-749
			6,999
			25,540
			5,669
			-1,698
			-8,644
			-1,092
			-8,673
			16,525
			-12,320

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,712
			-4,666
			742
			-5,084
			-3,764
			-1,365
			-2,293
			-6,134
			444
			359
			6,223
			3,216
			3,755

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
STEVE CARROLL  PO BOX 1064 SHERIDAN, WY 82801	TREASURER 5 00	2,400	0	0
GEORGE FLETCHER  PO BOX 1064 SHERIDAN, WY 82801	TRUSTEE 5 00	2,400	0	0
MIKE PILCH  PO BOX 1064 SHERIDAN, WY 82801	TRUSTEE 5 00	2,400	0	0
VICTOR GARBER  PO BOX 1064 SHERIDAN, WY 82801	CHAIRMAN 5 00	2,400	0	0
PADDY BARD  PO BOX 1064 SHERIDAN, WY 82801	VICE CHAIR 5 00	2,400	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
55 CHILDREN WITHFINANCIAL NEED SHERIDAN COUNTY, WY 82801	NONE	INDIVIDUAL	MEDICAL & DENTAL EXPENSES	69,225
SHERIDAN COLLEGE FOUNDATION PO BOX 6328 SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT SEVERAL EDUCATIONAL PROGRAMS	293,500
VOLUNTEERS OF AMERICA1876 SOUTH SHERIDAN AVE SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT CAMP POSTCARD	6,680
TONGUE RIVER CHILD'S PLACE84 DAYTON STREET RANCHESTER, WY 82839	NONE	EXEMPT ORG	SUPPORT OPERATIONS	5,000
RAISING READERS IN WYOMING6 MAXINE PLACE SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT OPERATIONS	2,500
CHAPSPMB 201 1842 SUGARLAND DRIVE SUITE 108 SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT OPERATIONS	20,000
PEOPLE ASSISTANCE MANAGMENT INC2560 N MAIN STREET SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT OPERATIONS	5,000
JOEY'S FLYFISHING FOUNDATION INC109 SOUTH MAIN STE B SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT OPERATIONS	15,000
CENTER FOR VITAL COMMUNITY PO BOX 6328 SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT OPERATIONS	5,000
SHERIDAN COUNTY LIBRARY SYSTEMSHERIDAN COUNTY SHERIDAN, WY 82801	NONE	EXEMPT ORG	SUPPORT OPERATIONS	25,000
<b>Total . . . . .</b>				446,905

Form **4562**

**Depreciation and Amortization**  
**(Including Information on Listed Property)**

OMB No 1545-0172

**2011**

Attachment  
Sequence No **179**

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return BF & ROSE H PERKINS FOUNDATION	Business or activity to which this form relates INDIRECT DEPRECIATION	Identifying number 83-0138740
---	--	----------------------------------

**Part I Election To Expense Certain Property Under Section 179**  
*Note: If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount (see instructions)	<b>1</b>	500,000
2 Total cost of section 179 property placed in service (see instructions)	<b>2</b>	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	<b>3</b>	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	<b>4</b>	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	<b>5</b>	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7 Listed property Enter the amount from line 29	<b>7</b>		
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7		<b>8</b>	
9 Tentative deduction Enter the smaller of line 5 or line 8		<b>9</b>	
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562		<b>10</b>	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)		<b>11</b>	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11		<b>12</b>	
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	<b>13</b>		

**Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	<b>14</b>	
15 Property subject to section 168(f)(1) election	<b>15</b>	
16 Other depreciation (including ACRS)	<b>16</b>	293

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**

**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2011	<b>17</b>	553
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>19a</b> 3-year property						
<b>b</b> 5-year property						
<b>c</b> 7-year property						
<b>d</b> 10-year property						
<b>e</b> 15-year property						
<b>f</b> 20-year property						
<b>g</b> 25-year property			25 yrs		S/L	
<b>h</b> Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
<b>i</b> Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

**Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System**

<b>20a</b> Class life					S/L
<b>b</b> 12-year			12 yrs		S/L
<b>c</b> 40-year			40 yrs	MM	S/L

**Part IV Summary (see instructions)**

21 Listed property Enter amount from line 28	<b>21</b>	
22 <b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	<b>22</b>	846
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	<b>23</b>	



**Part V Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

24a Do you have evidence to support the business/investment use claimed? Yes No
24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first)
(b) Date placed in service
(c) Business/investment use percentage
(d) Cost or other basis
(e) Basis for depreciation (business/investment use only)
(f) Recovery period
(g) Method/Convention
(h) Depreciation/deduction
(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)
26 Property used more than 50% in a qualified business use
27 Property used 50% or less in a qualified business use
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)
31 Total commuting miles driven during the year
32 Total other personal(noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32
34 Was the vehicle available for personal use during off-duty hours?
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?
(a) Vehicle 1 (b) Vehicle 2 (c) Vehicle 3 (d) Vehicle 4 (e) Vehicle 5 (f) Vehicle 6
Yes No Yes No Yes No Yes No Yes No Yes No

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

**Part VI Amortization**

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions)
43 Amortization of costs that began before your 2011 tax year
44 Total. Add amounts in column (f) See the instructions for where to report

## TY 2011 Accounting Fees Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	6,955	3,478		3,477

## TY 2011 Compensation Explanation

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Person Name	Explanation
STEVE CARROLL	
GEORGE FLETCHER	
MIKE PILCH	
VICTOR GARBER	
PADDY BARD	

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## TY 2011 Depreciation Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FULLY DEPRECIATED - SEE LIST	1998-01-01	24,832	24,832	200DB	7 0000				
CHECK PRINTER	1999-07-26	567	567	200DB	7 0000				
OFFICE CHAIR	2001-11-21	575	575	200DB	7 0000				
COMPUTER & MONITOR	2002-11-01	2,813	2,813	200DB	5 0000				
VACUUM CLEANER	2004-12-28	292	277	200DB	7 0000	15			
COPY MACHINE	2006-07-31	1,864	1,448	200DB	7 0000	166			
SCANNER	2006-10-18	400	311	200DB	7 0000	35			
WIRING	1992-10-31	336	194	S/L	31 5000	11			
CARPET	1992-10-31	3,522	2,036	S/L	31 5000	112			
DRAPES	1992-10-31	2,694	1,557	S/L	31 5000	86			
PAINTING & DRAPES	1992-11-30	2,664	1,533	S/L	31 5000	84			
ARTWORK - SEE LIST	1994-09-30	3,772							
DELL OPTIPLEX DESKTOP	2008-01-28	1,645	1,171	200DB	5 0000	190			
SCANNER	2009-04-08	767	399	200DB	5 0000	147			

# TY 2011 Investments Corporate Bonds Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIRST INTERSTATE TRUST AGENCY ACCT		
12177.447-VANGUARD GNMA FUND 36	134,804	134,804
100000-CREDIT SUISSE FB USA INC		
50000-HEWLETT PACKARD CO 5	50,328	50,328
50000-TARGET CORP 5	50,420	50,420
100000-HSBC FINANCE CORPORATION	102,115	102,115
50000-PACCAR INC	56,015	56,015
10172.94-VANGUARD SHORT-TERM INVESTM	108,240	108,240
43903.36-VANGUARD HIGH YIELD CORPORA	249,810	249,810
15389.891-VANGUARD INTERMEDIATE TERM	153,745	153,745
7656.968-OPPENHEIMER INTERNATIONAL B	47,473	47,473
3668.379-TEMPLETON GLOBAL BOND FUND	45,378	45,378

## TY 2011 Investments Corporate Stock Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIRST INTERSTATE TRUST AGENCY ACCT		
1109-ABBOTT LABORATORIES	62,359	62,359
414-AIR PRODUCTS & CHEMICALS	35,269	35,269
500-APACHE CORPORATION		
232-APPLE COMPUTER INC	93,960	93,960
668-CATERPILLAR INC	60,521	60,521
707-CHEVRON CORP	75,225	75,225
2932-CISCO SYSTEMS INC	53,011	53,011
612-CONOCOPHILLIPS	44,596	44,596
585-COSTCO WHOLESALE CORPORATION	48,742	48,742
1114-DANAHER CORPORATION		
573-DEERE & COMPANY	44,322	44,322
1251-DISNEY WALT CO HOLDINGS	46,913	46,913
2581-EMC CORPORATION	55,595	55,595
1012-EMERSON ELECTRIC COMPANY	47,149	47,149
1113-EXXON MOBIL CORPORATION	94,338	94,338
2098-GENERAL ELECTRIC COMPANY	37,575	37,575
775-ILLINOIS TOOL WORKS INC	36,200	36,200
1394-INTEL CORPORATION	33,804	33,804
711-JOHNSON & JOHNSON	46,627	46,627
1270-JOHNSON CONTROLS INC	39,700	39,700
1410-JP MORGAN CHASE & COMPANY	46,883	46,883
982-KRAFT FOODS INC	36,688	36,688
634-MCDONALDS CORPORATION	63,609	63,609
789-NORTHERN TRUST CORPORATION	31,292	31,292
1844-ORACLE CORPORATION	47,299	47,299
606-PHILIP MORRIS INTERNATIONAL	47,559	47,559
885-QUALCOMM INC	48,409	48,409
933-SCHLUMBERGER LIMITED	63,733	63,733
1088-TARGET CORPORATION	55,727	55,727
326-TIFFANY & CO	21,601	21,601
1243-U S BANCORP DEL	33,623	33,623
731-UNITEDHEALTH GROUP INC	37,047	37,047
615-UNITED TECHNOLOGIES CORPORATION		
1742-VERIZON COMMUNICATIONS	69,889	69,889
585-WAL-MART STORES INC		
1300-WASTE MANAGEMENT INC	42,523	42,523
796-TEVA PHARMACEUTICAL INDUSTRIES	32,127	32,127
4189.271-VANGUARD 500 INDEX FUND	400,704	400,704
13859.50-LKCM SMALL CAP EQ INSTITUTI	311,146	311,146
7367.434-MORGAN STANLEY INST MID CAP	234,063	234,063
4031.406-T ROWE PRICE MID CAP GROWTH	212,576	212,576
3258.377-T ROWE PRICE MID CAP VALUE	69,697	69,697
3461.139-VANGUARD INDEX TRUST		
10782.90-AMERICAN EUROPACIFIC GROWTH	378,588	378,588
6619.278-EATON VANCE TAX-MANAGED	273,111	273,111
8974.784-HARBOR INTERNATIONAL FUND	470,727	470,727
963-IPATH DJ- UBS COMMODITY INDEX	40,677	40,677
2997-BANK AMERICA CORPORATION		
456-BHP BILLITON LIMITED ADR	32,207	32,207
925-EXELON CORPORATION	40,117	40,117
1078-HEWLETT PACKARD COMPANY		
222-INTERNATIONAL BUSINESS MACHINES	40,821	40,821
1140-LOWES COS INC		
877-METLIFE INC	27,345	27,345
1155-PEABODY ENERGY CORPORATION	38,242	38,242
667-PROCTER & GAMBLE COMPANY	44,496	44,496
781-PEPSICO INC	51,819	51,819
608-BERKSHIRE HATHAWAY INC CL B	46,390	46,390
644-BEST BUY INC		
1421-CITIGROUP INC	37,387	37,387
781-DU PONT E I DE NEMOURS & COMPANY	35,754	35,754
54-GOOGLE INC	34,879	34,879
1203-MERCK & CO INC	45,353	45,353
628-NEXTERA ENERGY INC	38,233	38,233

**TY 2011 Investments - Other Schedule**

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACCRUED DIVIDENDS RECEIVABLE	FMV	2,658	2,658

**TY 2011 Land, Etc. Schedule**

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE EQUIPMENT AND FIXTURES	46,743	38,559	8,184	15,000



## TY 2011 Legal Fees Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	3,964			

## TY 2011 Other Assets Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
MINERAL INTERESTS	2	2	2

**TY 2011 Other Decreases Schedule****Name:** BF & ROSE H PERKINS FOUNDATION**EIN:** 83-0138740

<b>Description</b>	<b>Amount</b>
UNREALIZED DEPRECIATION OF INVESTMENTS	432,579

**TY 2011 Other Expenses Schedule****Name:** BF & ROSE H PERKINS FOUNDATION**EIN:** 83-0138740

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	183	91		92
INSURANCE	2,209	1,105		1,104
OFFICE SUPPLIES	3,710	742		2,968
POSTAGE AND DELIVERY	884	177		707
TELEPHONE	1,380	276		1,104
WORKERS COMPENSATION	560			560

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**TY 2011 Other Notes/Loans  
Receivable Long Schedule**

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
STUDENT LOANS	NONE		2,799,338				0 %		EDUCATIONAL PURPOSES		2,799,338

## TY 2011 Other Professional Fees Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	38,013	38,013		
DENTAL HYGENISTS - FLOURIDE RINS	25,969			25,969

# TY 2011 Taxes Schedule

**Name:** BF & ROSE H PERKINS FOUNDATION

**EIN:** 83-0138740

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	2,588			
CALIFORNIA FILING FEES	60	60		
FOREIGN TAXES	112	112		