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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2011**Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending**HARRY W. MORRISON FOUNDATION, INC.**
827 E. PARK BLVD
BOISE, ID 83712**A** Employer identification number
82-6008111**B** Telephone number (see the instructions)**C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**G** Check all that apply ☐ Initial return ☐ Initial Return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation**I** Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

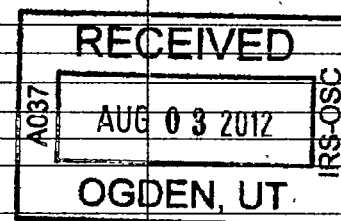
▶ \$ 9,683,376. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

REVENUE	1	Contributions, gifts, grants, etc., received (att sch)	141.			
	2	Ch ☒ if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	210,345.	210,345.	210,345.	
	5a	Gross rents	186,776.	186,776.	186,776.	
	b	Net rental income or (loss) 7,938.				
	6a	Net gain/(loss) from sale of assets not on line 10	43,312.			
	b	Gross sales price for all assets on line 6a 367,798.				
	7	Capital gain net income (from Part IV, line 2)		43,312.		
	8	Net short-term capital gain				
	9	Income modifications				
ADMINISTRATIVE EXPENSES	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	440,574.	440,433.	397,121.	
	13	Compensation of officers, directors, trustees, etc	109,172.	54,079.		55,093.
	14	Other employee salaries and wages	29,120.			29,120.
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) SEE ST 1	1,180.			1,180.
	b	Accounting fees (attach sch) SEE ST 2	4,025.	1,610.		2,415.
	c	Other prof fees (attach sch)				
17	Interest					
18	Taxes (attach schedule)(see instrs) SEE STM 3	10,300.	2,263.		5,895.	
19	Depreciation (attach sch) and depletion	60,573.	55,850.			
20	Occupancy	9,234.	4,618.		4,616.	
21	Travel, conferences, and meetings					
22	Printing and publications					
23	Other expenses (attach schedule) SEE STATEMENT 4	136,900.	127,833.		9,067.	
24	Total operating and administrative expenses. Add lines 13 through 23	360,504.	246,253.		107,386.	
25	Contributions, gifts, grants paid PART XV	368,196.			368,196.	
26	Total expenses and disbursements. Add lines 24 and 25	728,700.	246,253.	0.	475,582.	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	-288,126.				
b	Net investment income (if negative, enter 0)		194,180.			
c	Adjusted net income (if negative, enter 0)			397,121.		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash -- non-interest-bearing		175,225.	76,448.	76,448.
	2	Savings and temporary cash investments		84,698.	256,006.	256,006.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		27,005.	22,529.	22,529.
	10a	Investments -- U.S. and state government obligations (attach schedule)				
	b	Investments -- corporate stock (attach schedule) STATEMENT 5		5,387,589.	5,302,697.	4,894,190.
	c	Investments -- corporate bonds (attach schedule) STATEMENT 6		1,924,640.	1,704,064.	2,111,589.
	LIABILITIES	11	Investments -- land, buildings, and equipment basis	2,338,422.		
		Less: accumulated depreciation (attach schedule) SEE STMT 7	717,076.	1,677,189.	1,621,346.	2,136,470.
12		Investments -- mortgage loans				
13		Investments -- other (attach schedule)				
14		Land, buildings, and equipment basis	200,695.			
		Less: accumulated depreciation (attach schedule) SEE STMT 8	80,556.	124,861.	120,139.	172,530.
15		Other assets (describe SEE STATEMENT 9)		4,390.	13,614.	13,614.
16		Total assets (to be completed by all filers -- see the instructions. Also, see page 1, item I)		9,405,597.	9,116,843.	9,683,376.
17		Accounts payable and accrued expenses		4,138.	3,510.	
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		4,138.	3,510.	
	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	25	Unrestricted				
	26	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, building, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds		9,401,459.	9,113,333.		
30	Total net assets or fund balances (see instructions)		9,401,459.	9,113,333.		
31	Total liabilities and net assets/fund balances (see instructions)		9,405,597.	9,116,843.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,401,459.
2	Enter amount from Part I, line 27a	2	-288,126.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	9,113,333.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	9,113,333.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 367,798.		324,486.	43,312.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			43,312.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	43,312.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	414,246.	10,768,720.	0.038468
2009	531,586.	10,286,930.	0.051676
2008	479,877.	10,528,879.	0.045577
2007	702,649.	11,649,554.	0.060316
2006	598,550.	12,745,617.	0.046961

2 Total of line 1, column (d)	2	0.242998
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048600
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	9,828,970.
5 Multiply line 4 by line 3	5	477,688.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,942.
7 Add lines 5 and 6	7	479,630.
8 Enter qualifying distributions from Part XII, line 4	8	475,582.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)		1	3,884.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		3	3,884.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	3,884.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		6a	3,858.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		6b	
6 Credits/Payments.		6c	2,000.
a 2011 estimated tax pmts and 2010 overpayment credited to 2011		6d	
b Exempt foreign organizations — tax withheld at source		7	5,858.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	0.
7 Total credits and payments Add lines 6a through 6d		10	1,974.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		11	0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2012 estimated tax 1,974. Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ID		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of JUSTIN WILKERSON Telephone no (208) 345-5225 Located at 827 E. PARK BLVD BOISE ID ZIP + 4 83702			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years 20__ , 20__ , 20__ , 20__	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__ , 20__ , 20__ , 20__		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		109,172.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,539,459.
b	Average of monthly cash balances	1b	302,721.
c	Fair market value of all other assets (see instructions)	1c	2,136,470.
d	Total (add lines 1a, b, and c)	1d	9,978,650.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,978,650.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	149,680.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,828,970.
6	Minimum investment return. Enter 5% of line 5	6	491,449.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	491,449.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	3,884.
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,884.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	487,565.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	487,565.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	487,565.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	475,582.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	475,582.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	475,582.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				487,565.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			171,673.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 475,582.				
a Applied to 2010, but not more than line 2a			171,673.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				303,909.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				183,656.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

BAA

Form 990-PF (2011)

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

Form 990-PF (2011)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> VARIOUS SEE ATTACHED STATEMENT A VARIOUS BOISE, ID 83701	NONE	501	STATEMENT A	368,196.
Total			3a	368,196.
<i>b Approved for future payment</i> SEE STATEMENT 12				
Total			3b	286,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14		
4	Dividends and interest from securities			14	210,345.	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property			16	7,938.	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	43,312.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue.					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				261,595.	
13	Total. Add line 12, columns (b), (d), and (e)				13	261,595.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

HARRY W. MORRISON FOUNDATION, INC.

82-6008111

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 1,180.			\$ 1,180.
TOTAL	<u>\$ 1,180.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 1,180.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 4,025.	\$ 1,610.		\$ 2,415.
TOTAL	<u>\$ 4,025.</u>	<u>\$ 1,610.</u>	<u>\$ 0.</u>	<u>\$ 2,415.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	\$ 2,142.			
PAYROLL TAXES	8,158.	\$ 2,263.		\$ 5,895.
TOTAL	<u>\$ 10,300.</u>	<u>\$ 2,263.</u>	<u>\$ 0.</u>	<u>\$ 5,895.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOARD MEETING EXPENSES	\$ 95.			\$ 95.
INSURANCE	193.			193.
INVESTMENT EXPENSES	1,877.	\$ 1,877.		
MISCELLANEOUS	437.	437.		
OFFICE SUPPLIES	6,948.	695.		6,253.
POSTAGE	1,008.	101.		907.
RENTAL EXPENSES	122,988.	122,988.		
SUBSCRIPTIONS	462.			462.
UTILITIES & TELEPHONE	2,892.	1,735.		1,157.
TOTAL	<u>\$ 136,900.</u>	<u>\$ 127,833.</u>	<u>\$ 0.</u>	<u>\$ 9,067.</u>

HARRY W. MORRISON FOUNDATION, INC.

82-6008111

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LSI LOGIC	COST	\$ 108.	\$ 703.
DFA INTERNATIONAL VALUE FUND	COST	1,971,296.	1,586,155.
US VECTOR EQUITY FUND	COST	1,821,411.	1,674,725.
ISHARES MSCI VAL IDX FUND (EFV)	COST	458,737.	379,300.
VANGUARD UTILITY FUND	COST	1,051,145.	1,253,307.
	TOTAL	<u>\$ 5,302,697.</u>	<u>\$ 4,894,190.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FORD MOTOR	COST	\$ 0.	\$ 0.
ISHARES IBOXX INVESTOP	COST	960,434.	1,023,840.
SPDR GOLD TRUST	COST	441,409.	775,149.
ISHARES BARCLAYS 1-3 YR BOND	COST	302,221.	312,600.
	TOTAL	<u>\$ 1,704,064.</u>	<u>\$ 2,111,589.</u>

STATEMENT 7
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS	\$ 1,750,040.	\$ 648,211.	\$ 1,101,829.	\$ 1,867,275.
IMPROVEMENTS	300,423.	68,865.	231,558.	0.
LAND	287,959.		287,959.	269,195.
	TOTAL	<u>\$ 2,338,422.</u>	<u>\$ 1,621,346.</u>	<u>\$ 2,136,470.</u>

STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 13,906.	\$ 12,341.	\$ 1,565.	\$ 9,000.
BUILDINGS	133,952.	49,615.	84,337.	142,925.
IMPROVEMENTS	30,796.	18,600.	12,196.	0.
LAND	22,041.		22,041.	20,605.
	TOTAL	<u>\$ 200,695.</u>	<u>\$ 120,139.</u>	<u>\$ 172,530.</u>

HARRY W. MORRISON FOUNDATION, INC.

82-6008111

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST & DIVIDENDS	\$ 3,888.	\$ 3,888.
PAYROLL TAX RECEIVABLE	9,726.	9,726.
TOTAL	\$ 13,614.	\$ 13,614.

STATEMENT 10
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
VELMA V. MORRISON 3505 CRESCENT RIM DRIVE BOISE, ID 83706	CHAIRMAN 15.00	\$ 43,000.	\$ 0.	\$ 0.
JUDITH V. ROBERTS 3363 S BRIDGE PORT LANE BOISE, ID 83706	VICE-PRESIDENT 4.00	2,500.	0.	0.
LINDA KLINGNER 4171 CRESWELL WAY BOISE, ID 83704	SECRETARY 25.00	30,169.	0.	0.
BONNIE WILKERSON 110 PARKWAY DRIVE BOISE, ID 83706	DIRECTOR 4.00	2,500.	0.	0.
FRANK WINSOR P.O. BOX 3411 PALM SPRINGS, CA 93363-3341	DIRECTOR 4.00	2,500.	0.	0.
JUSTIN WILKERSON 110 PARKWAY BOISE, ID 83706	PRESIDENT & CEO 15.00	28,503.	0.	0.
TOTAL		\$ 109,172.	\$ 0.	\$ 0.

STATEMENT 11
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: VELMA MORRISON, PRESIDENT
CARE OF: H.W. MORRISON FOUNDATION, INC.
STREET ADDRESS: 3505 CRESCENT RIM DRIVE
CITY, STATE, ZIP CODE: BOISE, ID 83706
TELEPHONE:
FORM AND CONTENT: SEE STATEMENTS B AND C
SUBMISSION DEADLINES:

HARRY W. MORRISON FOUNDATION, INC.

82-6008111

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

RESTRICTIONS ON AWARDS:

STATEMENT 12
FORM 990-PF, PART XV, LINE 3B
RECIPIENT APPROVED FOR FUTURE PAYMENT

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
THE MOMENTUM GROUP 1161 W. RIVER STREET, SUITE 220 BOISE, ID 83702	NONE	501	CONTINGENT GRANT TOWARD GENERAL FUND	\$ 36,000.
IDAHO FOUNDATION FOR PARKS AND LANDS 5657 WARM SPRINGS AVENUE BOISE, ID 83716	NONE	501	MATCHING CHALLENGE GRANT FOR THE RAY NEEF, MD RIVER RECREATION PARK	50,000.
IDAHO METH PROJECT P.O. BOX 738 BOISE, ID 83701	NONE	501	3-YEAR GRANT TOWARD METH PROJECTS MEDIA CAMPAIGN.	50,000.
THE IDAHO FOODBANK P.O. BOX 5601 BOISE, ID 83705	NONE	501	2-YEAR GRANT TO SUPOPT THE SCHOOL PANTRY PROGRAM.	50,000.
TREASURE VALLEY YMCA 1177 W STATE STREET BOISE, ID 83702	NONE	501	CHILDRENS SUMMER CAMP	100,000.
TOTAL				\$ 286,000.

HARRY W. MORRISON FOUNDATION, INC.
2011 - GRANTS

<u>Name & Address</u>	<u>Tax I.D. #</u>	<u>Purpose</u>	<u>Amount</u>
American Red Cross <i>Washington, DC</i>	53-0196605	A contribution for Earthquakes & Tornadoes	25,000
Artfair, Inc <i>Boise, ID</i>	73-1670310	A grant for 2011 Creative Programs	1,000
Boise Art Museum <i>Boise, ID</i>	82-0256187	A grant for students for the "Free School Tour and Transportation"	1,000
Boise Contemporary Theater <i>Boise, ID</i>	82-0508146	Final installment for pledge for General Fund and Tessitura Software Consortium	12,500
Boise Public Schools Education <i>Boise, ID</i>	82-0400689	A contribution for Christmas gifts for needy children at Lowell & Cynthia Mann Schools	500
Boise Rescue Mission/River of Life <i>Boise, ID</i>	82-0259387	A grant for the General Fund and food for Thanksgiving Meals	12,750
Boise State University Foundation <i>Boise, ID</i>	82-6010706	Final installment of 2-year Engineering Scholarship that is shared by 4-students	20,000
Child Fund <i>Richmond, VA</i>	540-536100	A contribution for sponsorship of one foreign child	446
Friends of Palm Springs Animal Shelter / <i>Palm Springs, CA</i>	33-0731853	A contribution for the Capital Campaign to Build a New Shelter	10,000
Garden City Library <i>Garden City, ID</i>	82-6001127	Final installment of two year contingent Pledge for "Bells for Books"	7,500
Good Samaritan Home <i>Boise, ID</i>	82-0201863	A contribution for repair of the heating and air-conditioning systems	2,000
Hugh O'Brian Youth Fellowship <i>Boise, ID</i>	82-0383863	A contribution for the 2011 Idaho Youth Fellowship Seminar	1,000
Idaho Diabetes Youth Programs <i>Boise, ID</i>	31-1565651	A contribution for camp HODIA for children with diabetes	2,000
Ida. Foundation for Parks & Lands <i>Boise, ID</i>	23-7255461	A contingent grant for Phase I of the Ray Neef, MD River Recreation Park	50,000

HARRY W. MORRISON FOUNDATION, INC.
2011 - GRANTS

<u>Name & Address</u>	<u>Tax I.D. #</u>	<u>Purpose</u>	<u>Amount</u>
Idaho Meth Project <i>Boise, ID</i>	26-1177177	First pledge of three installments over 3 yrs. toward the Meth Projects Media Campaign	25,000
Idaho Youth Ranch <i>Boise, ID</i>	82-0253346	A contribution for new carpet	4,500
Mackay School District <i>Mackay, ID</i>	82-0511098	A contribution for Student Supplies	2,500
Museum of Idaho <i>Idaho Falls, ID</i>	82-0363177	A grant to help pay for two exhibits	20,000
Ride for Joy <i>Boise, ID</i>	20-8931344	A contribution for Tuition Assistance	1,000
Saint Alphonsus Foundation <i>Boise, ID</i>	82-0200895	A contribution for Project Haiti	5,000
Saint Luke's Health Foundation <i>Boise, ID</i>	82-0161600	A grant toward the expansion of MSTI's Pediatric Department	25,000
Salvation Army <i>Boise, ID</i>	94-1156347	A contribution for Thanksgiving meals	250
Specialized Needs Recreation <i>Coeur d'Alene, ID</i>	82-0370987	A contribution for "Camp Allstars" for special needs adults and children	1,750
The Hunger Coalition <i>Bellevue, ID</i>	72-1582755	A contribution for the General Fund	500
The Idaho Food Bank <i>Boise, ID</i>	82-0425400	First pledge of 2 installments over two years	50,000
The Momentum Group <i>Boise, ID</i>	93-1277434	2nd installment of five year contingent grant toward the General Fund	12,000
Treasure Valley Family YMCA <i>Boise, ID</i>	82-0200908	First pledge of 3-installments over 3 years for Lodge at Horsethief Reservoir Camp	50,000
Velma V. Morrison Center for the Performing Arts - <i>Boise, ID</i>	82-0519635	A grant for 2011 "Boise Music Week"	10,000

HARRY W. MORRISON FOUNDATION, INC.
2011 - GRANTS

<u>Name & Address</u>	<u>Tax I.D. #</u>	<u>Purpose</u>	<u>Amount</u>
West End Fire Protection District <i>Paul, ID</i>	82-0355229	A grant for Portable Intelligent Training System	5,000
World Center for Birds of Prey <i>Boise, ID</i>	23-1969973	A grant for the Children's Education Program	10,000

Total Grants & Contributions for 2011	368,196
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Officers:

Velma V Morrison
Chairman

Justin Wilkerson
President

Judith Roberts
Vice-President

HARRY W. MORRISON FOUNDATION, INC. (HMF)

3505 Crescent Rim Drive
Boise, Idaho 83706

SUMMARY OF APPLICATION FOR FUNDING

Date _____

Name and **address** of organization _____

Type of organization (do not put non-profit) _____

I.R.S. identification number/& *attach copy of Section 501 exemption letter* _____

Organization Executive _____ Telephone _____

Name & address of the principal officers, directors or trustees _____

Title of Project _____

Amount of Request _____

Who will Benefit? _____

How Many will Benefit? _____

Brief description of purposes & objectives of your organization _____

Why is this program needed? _____

What other similar services are available in your area? _____

Are you applying to other funding sources? Please list, showing requested amounts _____

Would this grant produce matching funds? (Describe) _____

If applicable, describe the plans for sustaining this project beyond funding from the HMF _____

Have we contributed to your organization before? (Describe) _____

PLEASE ATTACH A COPY OF YOUR CURRENT ANNUAL REPORT & ANNUAL FINANCIAL STATEMENT

STATEMENT B

HARRY W. MORRISON FOUNDATION, INC.
EIN: 82-6008111

STATEMENT C

The salaries of officers and employees, reported in Part I, were allocated between grant-making and investment activities on the basis of time spent on each. The remaining expenses were allocated according to amount spent per activity.