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efile GRAPHIC print - DO NOT PROCESS

A For the 2011 calendar year, or tax year beginning 01-01-2011

As Filed Data -

DLN: 93492135032202

D Employer identification number

OMB No 1545-1150

Form 990-EZ

Department of the Treasury Internal Revenue Service

B Check if applicable

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

, and ending 12-31-2011

Open to Public Inspection

	ddress o	change MONTANA DEFENSE TRIAL LAWYERS INC C/O RMS MANAGEMENT SERVICES		81-042845	2
	ame ch	Ange Number and street (or P O box, if mail is not delivered to street address) Roo	m/suite	E Telephone r	
	ııtıal ret			(40	6) 443-1160
_	eminat	City or town, state or country, and ZIP + 4		F Group Exem	nntion
		HELENA, MT 59601		Number	-
	pricatio	an pending			
		ing method	require	f the od to attach S	
		pt status(check only one) — 501(c)(3) 501(c)(6) 4(insert no) 4947(a)(1) or 527			
norm <u>ınstr</u>	nally n uction	If the organization is not a section 509(a)(3) supporting organization or a section more than \$50,000 A Form 990-EZ or Form 990 return is not required thous But if the organization chooses to file a return, be sure to file a complete return, 60, 60, and 70, to line 9 to determine gross receipts, If gross receipts are \$200,000 or more, or if to	gh Form 990-N (urn	e-postcard) ı	may be required (see
		Form 990 instead of Form 990-EZ \blacktriangleright \$ 36,747	tai assets (Pait II, III)	e 25, columni (c) below) are \$500,000 or
Pa	rt I	Revenue, Expenses, and Changes in Net Assets or Fund Bala Check if the organization used Schedule O to respond to any question in this F		nstructions f	or Part I)▽
	1	Contributions, gifts, grants, and similar amounts received		. 1	
	2	Program service revenue including government fees and contracts		. 2	14,024
	3	Membership dues and assessments		. 3	22,650
e.	4	Investment income		. 4	73
	5a	Gross amount from sale of assets other than inventory	5a		
	ь	Less cost or other basis and sales expenses			
Revenue	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from lin	5c		
ě ě	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)			
	b	Gross income from fundraising events (not including \$ _of contributions from fur reported on line 1) (attach Schedule G if the sum of such gross income and cont \$15,000)	3		
			6b		
	c	Less direct expenses from gaming and fundraising events	6c		
	d	Net income or (loss) from gaming and fundraising events (Add lines 6a and 6b a	nd subtract line 6	c) 6d	
	7a	Gross sales of inventory, less returns and allowances	7a		
	ь	Less cost of goods sold	7b		
	l c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) .		7c	
	8	Other revenue (describe in Schedule O)		8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		9	36,747
	10	Grants and similar amounts paid (list in Schedule O)		10	
	11	Benefits paid to or for members		. 11	
	12	Salaries, other compensation, and employee benefits		12	
8	13	Professional fees and other payments to independent contractors		. 13	23,845
Expenses	14	Occupancy, rent, utilities, and maintenance		. 14	,
× ×	15	Printing, publications, postage, and shipping		15	858
ш	16	Other expenses (describe in Schedule O)		16	13,344
	17	Total expenses. Add lines 10 through 16		17	38,047
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	<u> </u>	. 18	-1,300
SSets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (mus	t agree with	. 10	-1,500
AS	12	end-of-year figure reported on prior year's return)	c agree will	10	102 541
NetA	20			. 19	102,541
_	20	Other changes in net assets or fund balances (explain in Schedule O)		. 20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20 .	· · · · •	21	101,241

Check if the organization used	Schedule O to respond to	any question in this	s Part II		<u>Г</u>
(See the instruct	tions for Part II)	Г	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments .		🗀	102,541	22	101,241
23 Land and buildings		🗀		23	
24 Other assets (describe in Schedule O)			24	
25 Total assets		🗀	102,541	25	101,241
26 Total liabilities (describe in Schedule	0)		0	26	0
27 Net assets or fund balances (line 27 of	r column (B) must agree wit	th line 21) .	102,541	27	101,241
Part III Statement of Program S Check if the organization used			s Part III . 🖵		Expenses
What is the organization's primary exempt BUSINESS LEAGUE	purpose?			org	(3) and 501(c)(4) anizations and section
Describe the organization's program service measured by expenses. In a clear and conditions benefited, and other relevant information for	cise manner, describe the s				47(a)(1) trusts, ional for others)
28 CONTINUING EDUCATION (Grants \$ 0) If the	s amount includes foreign (grants, check here	▶┌	28a	0
(Crasta t.)			. –		
	s amount includes foreign (grants, check here	· · · F	29a	
<u> </u>	s amount includes foreign (-	▶┌	30a	
31 Other program services (describe in Sci (Grants \$) If thi	nedule O) s amount includes foreign (grants, check here	.	31a	
32 Total program service expenses (add line				32	
Part IV List of Officers, Directors, Tru				struction	ns for Part IV)
Check if the organization used (a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)		lans 8	(e) Expense
See Additional Data Table					

Form	990-EZ (2011)			Page
Pa	rt V Other Information (Note the statement requirements in the instructions for Part V.)			
	Check if the organization used Schedule O to respond to any question in this Part V			
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		No
b	If 'Yes' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O	35b		
c	Was the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization subject to section $6033(e)$ notice, reporting, and proxy tax requirements during the year? If Yes, complete Schedule C, Part III	35c	Yes	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions • 37a 0			
b	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b			
39	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under			
	section 4911, section 4912, section 4955			
b	Section $501(c)(3)$ and $501(c)(4)$ organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			
		40b		
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No
42a		► (40	06)443	-1160
424	36 SO LAST CHANCE GULCHSUITE A	<u> </u>	, , , , , , ,	1100
	Located at F HELENA, MT ZIP + 4	<u> 5</u>	9601	
ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority		Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	163	No
	If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U S?	42c		No
	If "Yes," enter the name of the foreign country			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041— Check here and enter the amount of tax-exempt interest received or accrued during the tax year			▶ Г
44a	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of		Yes	No
- 14	Form 990-EZ.	44a		No
b	Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form990-EZ			
c	Did the organization receive any payments for indoor tanning services during the year?	44b		No
d	If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation	44c		No
45a	In Schedule O Did the organization have a controlled entity within the meaning of section 512(b)(13)?	44d		
		45a		No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form990-EZ (see instructions)	45b		

Form 990-	EZ (2011)							Page 4
							Yes	No
	he organization engage, directly of Idates for public office? If "Yes,"			n behalf of or	in opposition to	46		N.
Part VI	Section 501(c)(3) orga	. ,		nevemnt	charitable tr	46	nnly	No
Pait VI	All section 501(c)(3) organ							stions
	47-49b and 52. Check if the organization used	I Schadula O to respon	d to any guestion in thi	c Dart VI				Г
	Check if the organization used	Schedule O to respond	a to any question in time	S F dit VI		<u> </u>	Yes	No
47 Did ti	ha arganization angaga in labbiur	ag agtivities or have a s	eastion FO1/h) alastion	in offeet duri	ng tha tay year?			
	he organization engage in lobbyir es," complete Schedule C, Part I		ection 501(II) election	in ellect duri	ng the tax year?	47		
48 Is the	e organization a school described	d ın section 170(b)(1)(۹)(۱۱)؟ If "Yes," complet	e Schedule E		48		
49a Did t	he organization make any transfe	ers to an exempt non-ch	narıtable related organı	zation?		49a		
b If"Ye	es," was the related organization	a section 527 organiza	ition?			49b		
50 Comp	olete this table for the organization	on's five highest compe	nsated employees (oth	ner than office	rs, directors, tru	stees a	and key	
	oyees) who each received more t	han \$100,000 of comp	ensation from the orga	nızatıon Ifth	ere is none, ente	r "Non	e "	
	and address of each employee Id more than \$100,000	(b) Title and average hours per week	(c) Compensatio	n employee	ntributions to benefit plans &	a	e) Expe ccount	and
	id more than \$100,000	devoted to position		deferred	compensation	othe	er allowa	ances
f Tot	al number of other employees pa				_			
of co	plete this table for the organization mpensation from the organization ame and address of each indeper	ı If there ıs none, enter	r "None "		pe of service		an \$10 Compen	
d Tot	al number of other independent c	ontractors each receiv	ing over \$100,000 .		. ►			
	the organization complete Sche st attach a completed Schedule :						arıtable Yes	
Under nenal	ties of perjury, I declare that I have	a evamined this return in	acludina accompanyina s	chedules and	statements and to	the he	et of m	,
	and belief, it is true, correct, and co							
	*****				012_0F 01			
Sign	Signature of officer				012-05-01 Pate			
Here	SUE A WEINGARTNER EXECUTIVE I	DIRECTOR						
Daid	Preparer's signature RICK A FROST CPA			Check If self-	Preparer's taxpay (See instructions		tification i	number
Paid Preparer's Use Only	, , , , , , , , , , , , , , , , , , ,	ERCLARKCAMPANELLASTEVEN		employed 🕨	P00090983 EIN • 81-03487	75		
OSE OIIIY	address, and ZIP + 4 PO BOX 116				Phone no 1 (4)	06) 442	-6901	
M 75	HELENA, MT				THORE IIU F (4)	06) 442- ✓ Y		N -
May the IR	S discuss this return with the pre	eparer shown above? Se	ee instructions		•	1* Y	es I	No

Software ID: Software Version:

EIN: 81-0428452

Name: MONTANA DEFENSE TRIAL LAWYERS INC

C/O RMS MANAGEMENT SERVICES

Form 990-EZ, Special Condition Description:

Special Condition Description

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and ot her allowances
RMS MANAGEMENT SERVICES 36 SO LAST CHANCE GULCH HELENA,MT 59601	EXECUTIVE DIRECTOR 30 00	0	0	0
JEAN FAURE 36 SO LAST CHANCE GULCH HELENA,MT 59601	PRESIDENT 1 00	0	0	0
LEONARD H SMITH 36 SO LAST CHANCE GULCH HELENA,MT 59601	VICE PRESIDENT 1 00	0	0	0
DALE R COCKRELL 36 SO LAST CHANCE GULCH HELENA,MT 59601	SECRETARY- TREASURER 1 00	0	0	0
JOHN LALKE 36 SO LAST CHANCE GULCH HELENA,MT 59601	PAST PRESIDENT 1 00	0	0	0
LEE BRUNER 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0
RANDALL J COLBERT 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0
JARED S DAHLE 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0
PAUL R HAFFEMAN 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0
WAYNE HARPER 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0
STEPHANIE HOLLAR 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0
NICHOLAS J PAGNOTTA 36 SO LAST CHANCE GULCH HELENA,MT 59601	BOARD OF DIRECTOR 1 00	0	0	0

DLN: 93492135032202

OMB No 1545-0047

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities For Organizations Exempt From Income Tax Under section 501(c) and section 527

> ► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities).

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B

Provide a description of the organization's direct and indirect political campaign activities on behalf of or

Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- ◆ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35c (Proxy Tax), then

◆ Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	
MONTANA DEFENSE TRIAL LAWYERS IN	C
C/O DMS MANAGEMENT SEDVICES	

Employer identification number

81-0428452

Part I-A	Complete if	the organization i	s exempt under s	ection 501(c) (or is a section 527	organization.

- in opposition to candidates for public office in Part IV Political expenditures
- 3 Volunteer hours

Р

art I-B	Complete if tl	e organizatior	n is exempt und	er section 501(c)(3).
---------	----------------	----------------	-----------------	-----------------------

- 1 Enter the amount of any excise tax incurred by the organization under section 4955
- Enter the amount of any excise tax incurred by organization managers under section 4955
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?
- Was a correction made?
- b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

- Enter the amount directly expended by the filing organization for section 527 exempt function activities
- Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b
- Did the filing organization file Form 1120-POL for this year? Yes
- Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter - 0-

f Grassroots lobbying expenditures

(The term "expenditures" means amounts paid or incurred.) Lia Total lobbying expenditures to influence public opinion (grass roots lobbying) b Total lobbying expenditures to influence a legislative body (direct lobbying) c Total lobbying expenditures (add lines 1a and 1b) d Other exempt purpose expenditures e Total exempt purpose expenditures (add lines 1c and 1d) f Lobbying nontaxable amount Enter the amount from the following table in both columns If the amount on line 1e, column (a) or (b) is: The lobbying nontaxable amount is: Not over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 over \$1,000,000 but not over \$1,000,000 \$1,000,000 g Grassroots nontaxable amount (enter 25% of line 1f) Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1f from line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.)	ווטפ	edule C (F	01111 9 9 0 01 9 9 0 - EZ) 2 0 1 1					Page ∠
A Check If the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member expenses, and share of excess lobbying expenditures) Check If the filing organization checked box A and "limited control" provisions apply Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) Organization Total Incurred (The term "expenditures" means amounts paid or incurred.) Organization Total Incurred (The term "expenditures to influence a legislative body (direct lobbying)	Pa	rt II-A		n is exempt under	section 501(c)(3) and fi	iled Form 5768	(election
expenses, and share of excess lobbying expenditures) Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) Limits on Lobbying Expenditures (The term "expenditures to influence public opinion (grass roots lobbying) Lobbying expenditures to influence a legislative body (direct lobbying) Total lobbying expenditures (add lines 1a and 1b) Other exempt purpose expenditures Total obtaining purpose expenditures (add lines 1c and 1d) Lobbying nontaxable amount Enter the amount from the following table in both columns If the amount on line 1e, column (a) or (b) is: If the amount on line 1e, column (a) or (b) is: If the amount on line 1e, column (a) or (b) is: Not over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 Over \$1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 S1,000,000 but not over \$1,500,000 S1,000 but not over \$1,500,	١	Check		an affiliated group (and	lıst ın Part IV ea	ch affiliated gr	oup member's nam	e, address, EIN,
Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.) Total lobbying expenditures to influence public opinion (grass roots lobbying) Total lobbying expenditures (add lines 1 aand 1b) Other exempt purpose expenditures (add lines 1 aand 1b) Lobbying nontaxable amount Enter the amount from the following table in both columns If the amount on line Le, column (a) or (b) is: If the amount on line Le, column (a) or (b) is: If the amount on line Le, column (a) or (b) is: Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 If the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 If the excess over \$1,000,000 If the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 If the excess over \$1,000,000 If the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 If the excess over \$1			expenses, and share of excess lob	bying expenditures)		_	•	
Total lobbying expenditures to influence public opinion (grass roots lobbying) b Total lobbying expenditures to influence a legislative body (direct lobbying) c Total lobbying expenditures (add lines 1a and 1b) d Other exempt purpose expenditures e Total exempt purpose expenditures (add lines 1c and 1d) f Lobbying nontaxable amount Enter the amount from the following table in both columns If the amount on line 1e, column (a) or (b) is: Not over \$500,000 Diver \$500,000 Diver \$500,000 Diver \$500,000 but not over \$1,000,000 Diver \$1,000,000 but not over \$1,000,0	3	Check	ıf the filing organization checked bo	ox A and "limited contro	ol" provisions app	ly	1	1
(The term "expenditures" means amounts paid or incurred.) Ital Total lobbying expenditures to influence public opinion (grass roots lobbying) b Total lobbying expenditures (add lines 1a and 1b) d Other exempt purpose expenditures e Total exempt purpose expenditures (add lines 1c and 1d) f Lobbying nontaxable amount Enter the amount from the following table in both columns If the amount on line 1e, column (a) or (b) is: The lobbying nontaxable amount is: Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1225,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 S1200,000 plus 10% of the excess over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 Over \$1,000,000 but			Limits on Lobbying	Expenditures			(a) Filing	(b) Affiliated
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Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$1,7000,000 Over \$1,500,000 but not over \$1,7000,000 Over \$1,500,000 but not over \$1,000,000 Over \$1,500,000 but not over \$1,000,000 S225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 S1,000,000 Grassroots nontaxable amount (enter 25% of line 1f) Subtract line 1g from line 1a If zero or less, enter -0- Subtract line 1f from line 1c If zero or less, enter -0- If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.) Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 20 Lobbying celling amount	f		nontaxable amount Enter the amount	from the following table	in both			
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Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,00		Over \$500,	000 but not over \$1,000,000	\$100,000 plus 15% of the	e excess over \$500,0	000		
g Grassroots nontaxable amount (enter 25% of line 1f) h Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1f from line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.) Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 20 Lobbying celling amount		Over \$1,00	0,000 but not over \$1,500,000	\$175,000 plus 10% of the	e excess over \$1,000	,000		
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h Subtract line 1g from line 1a If zero or less, enter -0- i Subtract line 1f from line 1c If zero or less, enter -0- j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? 4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all columns below. See the instructions for lines 2a through 2f on page 4.) Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 20 2a Lobbying ceiling amount		Over \$17,0	00,000	\$1,000,000				
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(Some organizations that made a section 501(h) election do not have to complete al columns below. See the instructions for lines 2a through 2f on page 4.) Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 20 Lobbying non-taxable amount							F - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	┌ Yes ┌ No
Calendar year (or fiscal year beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 2009 Lobbying non-taxable amount		(Sor	ne organizations that made a	section 501(h) el	ection do not	have to co		ne five
beginning in) (a) 2008 (b) 2009 (c) 2010 (d) 20 2a Lobbying non-taxable amount b Lobbying ceiling amount			Lobbying Exp	enditures During	4-Year Avera	ging Period	d	
b Lobbying ceiling amount				(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) Total
	2a	Lobbyin	g non-taxable amount					
	b							
c Total lobbying expenditures	c	Total loi	obying expenditures					
d Grassroots non-taxable amount	d	Grassro	ots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))	e							

	,		
Part II-B	Complete if the organization is exempt under section 501(c)(3) and has	NOT filed Fo	orm 5768
	(election under section 501(h)).		

	(election under section 501(h)).					
		(8	(a)		(b)	
		Yes	No	A	moun	it
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of					
а	Volunteers?					
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
c	Media advertisements?					
d	Mailings to members, legislators, or the public?					
е	Publications, or published or broadcast statements?					
f	Grants to other organizations for lobbying purposes?					
g	Direct contact with legislators, their staffs, government officials, or a legislative body?					
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i	Other activities? If "Yes," describe in Part IV					
j	Total lines 1c through 1i					
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
b	If "Yes," enter the amount of any tax incurred under section 4912					
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?					
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6).	501(c)(5), o	r se	ectio	n
	561(6)(6).				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		Г	1		No
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2		Νo
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?			3		Νo

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is Part III-B answered "Yes".

1	Dues, assessments and similar amounts from members	1	22,6	50
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).			
а	Current year	2a	3,31	78
b	Carryover from last year	2b		
С	Total	2c	3,3	78
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	8,38	81
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4		
5	Taxable amount of lobbying and political expenditures (see instructions)	5	-5,00	03

Part IV **Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Return Reference | Explanation Identifier

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93492135032202

OMB No 1545-0047

2011

Open to Public
Inspection

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990 or 990-EZ.

Name of the organization MONTANA DEFENSE TRIAL LAWYERS INC C/O RMS MANAGEMENT SERVICES

SCHEDULE 0

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Employer identification number

81-0428452

ldentifier	Return Reference	Explanation
OTHER INVESTMENT INCOME	FORM 990-EZ, PART I, LINE 4	73
OTHER EXPENSES	FORM 990-EZ, PART I, LINE 16	DESCRIPTION BANK CHARGES & CREDIT CARD FEES AMOUNT 318 DESCRIPTION BOARD CONFERENCE CALLS AMOUNT 68 DESCRIPTION WEB SITE FEES AMOUNT 1,116 DESCRIPTION SUBSCRIPTIONS AMOUNT 191 DESCRIPTION TELEPHONE AMOUNT 618 DESCRIPTION MISCELLANEOUS AMOUNT 5,111 DESCRIPTION BOARD TRAVEL AMOUNT 2,544 DESCRIPTION LEGISLATIVE EXPENSES AMOUNT 3,378 TOTAL TO FORM 990-EZ, LINE 16 13,344

TY 2011 Transfers Personal Benefits Contracts Declaration

Name: MONTANA DEFENSE TRIAL LAWYERS INC

C/O RMS MANAGEMENT SERVICES

EIN: 81-0428452

Declaration: THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY

FUNDS, DIRECTLY, OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT. THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, OR INDIRECTLY,

ON A PERSONAL BENEFIT CONTRACT.