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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011, and ending 12-31-2011

Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: Shimada Lee Foundation; Employer identification number: 77-0554213; Telephone number: (408) 655-7712; City: Saratoga, CA 95070; Accounting method: Cash

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Excess of revenue over expenses and disbursements (-1,664) and Adjusted net income (1,484).

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	91,073	78,056	78,056
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	-460	7,787	7,787
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	90,613	85,843	85,843	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
23	Total liabilities (add lines 17 through 22)		0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	90,613	85,843	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)	90,613	85,843		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	90,613	85,843		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	90,613
2	Enter amount from Part I, line 27a	2	-1,664
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	88,949
5	Decreases not included in line 2 (itemize) ▶ _____	5	3,106
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	85,843

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,484
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	1,484

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	4,113	53,555	0 07680
2009	3,850	26,449	0 14556
2008	2,867	26,186	0 10949
2007	1,838	30,812	0 05965
2006			

2 Total of line 1, column (d).	2	0 39150
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 09788
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	
5 Multiply line 4 by line 3.	5	
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	15
7 Add lines 5 and 6.	7	15
8 Enter qualifying distributions from Part XII, line 4.	8	4,648

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	15
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	15
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	15
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	15
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		No

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14 The books are in care of Warren Shimada Telephone no (408) 655-7712 Located at 19974 Via Escuela Drive Saratoga CA ZIP+4 950704448			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			<input type="checkbox"/>
16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	<input type="checkbox"/>	<input type="checkbox"/>
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b			No
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c			No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b			No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b			No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i></p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870.</i></p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b	No
6b		No
7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth Shimada 19942 Via Escuela Drive Saratoga, CA 95070	Director 0 00	0		
Warren Shimada 19942 Via Escuela Drive Saratoga, CA 950704448	Director 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **▶**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	
2 _____	
3 _____	
4 _____	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____	
2 _____	
3 All other program-related investments See page 24 of the instructions _____	

Total. Add lines 1 through 3. **▶**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5.	6	0

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	15
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	15
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	15
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	15
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	4,648
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,648
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	15
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,633

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				297
c From 2008.				1,558
d From 2009.				2,610
e From 2010.				1,746
f Total of lines 3a through e.	6,211			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ <u>4,648</u>				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).	0			
d Applied to 2011 distributable amount.				
e Remaining amount distributed out of corpus	4,648			
5 Excess distributions carryover applied to 2011 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,859			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	10,859			
10 Analysis of line 9				
a Excess from 2007.				297
b Excess from 2008.				1,558
c Excess from 2009.				2,610
d Excess from 2010.				1,746
e Excess from 2011.				4,648

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 3,675
b <i>Approved for future payment</i>				
Total				3b

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... 1a(1) Cash... 1a(2) Other assets... 1b(1) Sales of assets... 1b(2) Purchases of assets... 1b(3) Rental of facilities... 1b(4) Reimbursement arrangements... 1b(5) Loans or loan guarantees... 1b(6) Performance of services... 1c Sharing of facilities...

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation...

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [x] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return... Signature of officer or trustee: Elizabeth J Brownfield CPA, Date: 2012-05-11, Title: *****

May the IRS discuss this return with the preparer shown above? See instructions [x] Yes [] No

Additional Data

Software ID: 11000144

Software Version: 2011v1.2

EIN: 77-0554213

Name: Shimada Lee Foundation

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1,500 Ishares Silver Trust	P	2011-06-17	2011-06-17
1,000 Oracle Stock	P	2011-06-17	2011-06-17
1,000 Annaly Capital Management	P	2011-08-22	2011-12-23
1,000 Annaly Capital Management	P	2011-06-21	2011-06-17
100 APPL	P	2011-06-06	2011-06-03
5 1APR11 12 CALL EXPIRED	P	2011-04-01	2011-03-28
5 16APR11 9 CALL	P	2011-03-17	2011-03-29
5 26AUG11 42 CALL EXPIRED	P	2011-08-29	2011-08-23
5 20AUG11 40 CALL	P	2011-08-19	2011-07-20
5 21JAN12 19 CALL	P	2011-07-19	2011-08-23
5 20AUG11 42 CALL	P	2011-07-20	2011-07-19
5 20AUG11 41 CALL	P	2011-07-20	2011-07-19
5 20AUG11 43 CALL	P	2011-07-20	2011-07-18
Wash Sale Adj - 15 (S)	P	2011-06-20	2011-05-20
15 03JUN11 37 PUT	P	2011-06-03	2011-05-27
15 03JUN11 36 PUT	P	2011-05-27	2011-06-03
15 27MAY11 37 PUT	P	2011-05-27	2011-05-25
Wash Sale Adj - 14 7 (L)	P	2011-05-27	2011-06-03
15 27MAY11 36 PUT EXPIRED	P	2011-05-25	2011-05-27
15 27MAY11 34 PUT EXPIRED	P	2011-05-28	2011-05-23
Wash Sale Adj - 0 15 (L)	P	2011-05-27	2011-06-03
Wash Sale Adj - 14 85 (L)	P	2011-05-25	2011-05-27
15 27MAY11 33 PUT EXPIRED	P	2011-05-23	2011-05-28
Wash Sale Adj - 5 (L)	P	2011-07-19	2011-08-23
15 18JUN11 38 CALL EXPIRED	P	2011-05-20	2011-06-20
15 18JUN11 37 CALL	P	2011-06-20	2011-05-20
5 29APR11 45 PUT	P	2011-04-28	2011-04-27
10 29APR11 42 PUT	P	2011-04-29	2011-04-21
10 21APR11 39 PUT	P	2011-04-20	2011-04-14
10 21MAY11 37 PUT	P	2011-05-02	2011-04-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 16APR11 38 PUT EXPIRED	P	2011-04-16	2011-04-07
5 16APR11 37 PUT EXPIRED	P	2011-04-16	2011-04-06
3 8APR11 37 PUT EXPIRED	P	2011-04-08	2011-04-02
5 16APR11 36 PUT EXPIRED	P	2011-04-16	2011-03-31
15 21MAY11 39 CALL EXPIRED	P	2011-03-29	2011-05-21
15 21MAY11 38 CALL EXPIRED	P	2011-05-21	2011-03-29
15 21MAY11 35 PUT	P	2011-05-20	2011-03-29
Wash Sale Adj - 0 15 (L)	P	2011-05-23	2011-05-28
Wash Sale Adj - 14 85 (L)	P	2011-05-20	2011-06-20
15 21MAY11 34 PUT	P	2011-03-29	2011-05-20
5 16APR11 35 PUT	P	2011-04-01	2011-03-29
3 1APR11 36 PUT	P	2011-04-01	2011-03-28
Wash Sale Adj - 5 (S)	P	2011-03-25	2011-03-18
5 16APR11 38 CALL	P	2011-04-08	2011-03-28
5 16APR11 34 PUT EXPIRED	P	2011-04-16	2011-03-24
5 25MAR11 34 PUT	P	2011-03-25	2011-03-18
10 19FEB11 29 PUT	P	2011-02-18	2011-01-21
10 19FEB11 28 PUT EXPIRED	P	2011-01-21	2011-02-18
Wash Sale Adj - 10 (S)	P	2011-02-18	2011-01-21
10 22JAN11 29 PUT	P	2011-01-21	2010-12-14
Wash Sale Adj - 10 (L)	P	2011-01-21	2011-02-18
10 22JAN11 28 PUT	P	2010-12-14	2011-01-21
Wash Sale Adj - 15 (L)	P	2011-05-27	2011-06-03
Wash Sale Adj - 15 (L)	P	2011-05-25	2011-05-27
Wash Sale Adj - 15 (L)	P	2011-05-23	2011-05-28
Wash Sale Adj - 15 (L)	P	2011-05-20	2011-06-20
10 17DEC11 30 CALL EXPIRED	P	2011-12-17	2011-11-21
10 19NOV11 30 CALL	P	2011-11-18	2011-10-21
Wash Sale Adj - 10 (S)	P	2011-11-18	2011-10-21
10 22OCT11 30 CALL	P	2011-10-21	2011-10-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Wash Sale Adj - 10 (S)	P	2011-10-21	2011-10-18
10 22OCT11 31 CALL	P	2011-10-18	2011-10-13
10 20AUG11 28 CALL	P	2011-08-17	2011-08-15
10 20AUG11 35 CALL EXPIRED	P	2011-06-30	2011-08-22
10 20AUG11 34 CALL EXPIRED	P	2011-08-22	2011-06-30
10 20AUG11 32 PUT	P	2011-08-18	2011-06-30
10 20AUG11 31 PUT	P	2011-06-30	2011-08-15
10 16JUL11 32 PUT	P	2011-07-14	2011-06-20
Wash Sale Adj - 10 (L)	P	2011-06-30	2011-08-15
10 16JUL11 31 PUT EXPIRED	P	2011-06-20	2011-07-18
10 18JUN11 36 CALL EXPIRED	P	2011-05-17	2011-06-20
10 18JUN11 35 CALL EXPIRED	P	2011-06-20	2011-05-17
5 21MAY11 34 PUT	P	2011-05-05	2011-04-21
5 21MAY11 34 PUT	P	2011-05-05	2011-04-21
5 21MAY11 33 PUT	P	2011-05-17	2011-04-13
10 16APR11 33 PUT	P	2011-04-14	2011-04-01
10 21MAY11 35 CALL EXPIRED	P	2011-03-29	2011-05-21
10 21MAY11 34 CALL	P	2011-05-19	2011-03-29
10 21MAY11 32 PUT EXPIRED	P	2011-05-21	2011-03-29
Wash Sale Adj - 10 (L)	P	2011-05-17	2011-06-20
10 21MAY11 31 PUT EXPIRED	P	2011-03-29	2011-05-21
Wash Sale Adj - 10 (L)	P	2011-06-30	2011-08-22
8 21JAN12 16 PUT	P	2011-12-16	2011-12-16
2 21JAN12 16 PUT	P	2011-12-16	2011-12-16
Wash Sale Adj - 10 (S)	P	2011-12-16	2011-12-16
10 17DEC11 17 PUT	P	2011-12-16	2011-11-16
10 17DEC11 16 CALL	P	2011-12-16	2011-11-15
Wash Sale Adj - 8 (L)	P	2011-12-16	2011-12-16
Wash Sale Adj - 2 (L)	P	2011-12-16	2011-12-16
10 19NOV11 16 PUT	P	2011-11-07	2011-11-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Wash Sale Adj - 10 (S)	P	2011-12-16	2011-11-15
10 19NOV11 16 CALL	P	2011-11-18	2011-11-07
Wash Sale Adj - 10 (S)	P	2011-11-18	2011-11-07
10 19NOV11 17 PUT	P	2011-11-18	2011-10-25
10 19NOV11 17 CALL EXPIRED	P	2011-11-21	2011-09-29
10 22OCT11 18 CALL EXPIRED	P	2011-10-24	2011-09-16
10 17SEP11 18 PUT	P	2011-09-16	2011-08-19
10 17SEP11 18 CALL EXPIRED	P	2011-09-19	2011-08-19
10 20AUG11 18 CALL	P	2011-08-22	2011-07-15
10 16JUL11 18 PUT	P	2011-07-12	2011-05-31
Wash Sale Adj - 10 (S)	P	2011-08-22	2011-07-15
10 16JUL11 17 PUT	P	2011-07-05	2011-05-23
10 18JUN11 18 PUT EXPIRED	P	2011-06-20	2011-05-20
10 21MAY11 18 PUT	P	2011-05-20	2011-05-05
10 21MAY11 18 CALL	P	2011-05-20	2011-03-31
10 21MAY11 17 PUT EXPIRED	P	2011-05-21	2011-03-31
Wash Sale Adj - 10 (S)	P	2011-07-05	2011-05-23
Wash Sale Adj - 1 (S)	P	2011-07-14	2011-07-06
1 29JUL11 405 PUT	P	2011-07-29	2011-07-22
1 29JUL11 400 PUT	P	2011-07-22	2011-07-29
2 29JUL11 390 PUT EXPIRED	P	2011-08-02	2011-07-22
Wash Sale Adj - 1 (L)	P	2011-07-22	2011-07-29
2 29JUL11 385 PUT EXPIRED	P	2011-07-22	2011-08-02
Wash Sale Adj - 2 (S)	P	2011-07-26	2011-07-20
2 20AUG11 390 PUT	P	2011-08-18	2011-07-22
2 20AUG11 385 PUT	P	2011-07-22	2011-08-18
2 22JUL11 395 CALL	P	2011-07-20	2011-07-22
2 22JUL11 390 CALL	P	2011-07-22	2011-07-20
2 22JUL11 385 PUT	P	2011-07-26	2011-07-20
Wash Sale Adj - 2 (L)	P	2011-07-22	2011-08-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 22JUL11 380 PUT EXPIRED	P	2011-07-20	2011-07-26
5 16JUL11 350 PUT	P	2011-07-14	2011-07-06
Wash Sale Adj - 2 (L)	P	2011-07-20	2011-07-22
5 16JUL11 360 CALL	P	2011-07-05	2011-07-15
Wash Sale Adj - 5 (S)	P	2011-07-14	2011-07-05
5 16JUL11 355 CALL	P	2011-07-15	2011-07-05
5 16JUL11 345 PUT	P	2011-07-14	2011-07-05
Wash Sale Adj - 5 (L)	P	2011-07-05	2011-07-15
5 16JUL11 340 PUT EXPIRED	P	2011-07-05	2011-07-18
1 18JUN11 345 CALL EXPIRED	P	2011-06-20	2011-06-07
1 18JUN11 340 CALL EXPIRED	P	2011-06-20	2011-06-07
1 10JUN11 340 PUT	P	2011-06-06	2011-06-03
Wash Sale Adj - 1 (S)	P	2011-05-27	2011-05-25
1 03JUN11 345 PUT	P	2011-06-03	2011-06-03
1 03JUN11 345 CALL	P	2011-06-01	2011-05-31
1 03JUN11 340 PUT EXPIRED	P	2011-06-07	2011-05-31
1 03JUN11 335 PUT EXPIRED	P	2011-06-07	2011-05-27
Wash Sale Adj - 1 (S)	P	2011-06-06	2011-05-25
1 03JUN11 340 CALL	P	2011-05-31	2011-05-26
1 27MAY11 340 PUT	P	2011-05-27	2011-05-25
1 18JUN11 330 PUT	P	2011-06-06	2011-05-25
1 27MAY11 335 PUT	P	2011-05-27	2011-05-23
1 27MAY11 335 CALL	P	2011-05-27	2011-05-23
Wash Sale Adj - 1 (S)	P	2011-05-27	2011-05-23
1 21MAY11 340 CALL	P	2011-05-20	2011-05-19
Wash Sale Adj - 1 (S)	P	2011-05-27	2011-05-23
1 21MAY11 340 PUT	P	2011-05-20	2011-05-18
2 1APR11 340 PUT EXPIRED	P	2011-04-01	2011-04-02
2 1APR11 340 PUT	P	2011-04-01	2011-03-29
Wash Sale Adj - 1 (S)	P	2011-05-20	2011-05-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
52,689		53,679	-990
32,587		33,338	-751
15,985		17,735	-1,750
18,174		18,587	-413
34,323		34,595	-272
55			55
1,155		1,045	110
225			225
410		405	5
10,720		11,057	-337
395		320	75
410		370	40
365		280	85
1,325			1,325
1,255		2,580	-1,325
930		1,751	-821
969		75	894
1,034			1,034
		1,055	-1,055
1,030			1,030
6			6
616			616
		622	-622
802			802
		2,406	-2,406
1,062		1,325	-263
225		85	140
220		10	210
220		10	210
820		460	360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
200			200
115			115
216			216
300			300
		1,467	-1,467
1,874			1,874
2,216		1,410	806
16			16
1,603			1,603
75		1,694	-1,619
295		235	60
207		12	195
610			610
215		825	-610
260			260
290		610	-320
2,410		620	1,790
		1,760	-1,760
620			620
1,580		2,200	-620
70			70
1,050		1,120	-70
10			10
10			10
10			10
10			10
1,380			1,380
2,430		1,901	529
1,111			1,111
970		2,080	-1,110

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50			50
480		530	-50
360		370	-10
		1,036	-1,036
520			520
844		7,220	-6,376
3,240		1,408	1,832
1,278		310	968
838			838
		838	-838
		866	-866
557			557
235		220	15
230		220	10
320		75	245
260		150	110
		427	-427
708		440	268
817			817
559			559
		559	-559
751			751
368		490	-122
92		118	-26
110			110
640		750	-110
520		461	59
96			96
24			24
10		130	-120

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
171			171
390		560	-170
380			380
500		880	-380
440			440
240			240
580		120	460
460			460
244		233	11
580		195	385
233			233
190		423	-233
190			190
160		10	150
102		20	82
148			148
412			412
210			210
1,231		1,441	-210
889		1,040	-151
744			744
197			197
		394	-394
3,090			3,090
1,582		4,672	-3,090
3,148		1,462	1,686
26		764	-738
616		344	272
524		3,090	-2,566
256			256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		256	-256
1,720		380	1,340
460			460
405		1,555	-1,150
1,765			1,765
1,090		2,855	-1,765
1,625		1,850	-225
965			965
		965	-965
216			216
269			269
275		256	19
32			32
104		136	-32
354		258	96
114			114
204			204
366			366
140		506	-366
354		373	-19
499		620	-121
281		157	124
314		307	7
157			157
119		276	-157
126			126
226		352	-126
		22	-22
152		6	146
272			272

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-990
			-751
			-1,750
			-413
			-272
			55
			110
			225
			5
			-337
			75
			40
			85
			1,325
			-1,325
			-821
			894
			1,034
			-1,055
			1,030
			6
			616
			-622
			802
			-2,406
			-263
			140
			210
			210
			360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			200
			115
			216
			300
			-1,467
			1,874
			806
			16
			1,603
			-1,619
			60
			195
			610
			-610
			260
			-320
			1,790
			-1,760
			620
			-620
			70
			-70
			10
			10
			10
			10
			1,380
			529
			1,111
			-1,110

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			50
			-50
			-10
			-1,036
			520
			-6,376
			1,832
			968
			838
			-838
			-866
			557
			15
			10
			245
			110
			-427
			268
			817
			559
			-559
			751
			-122
			-26
			110
			-110
			59
			96
			24
			-120


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			171
			-170
			380
			-380
			440
			240
			460
			460
			11
			385
			233
			-233
			190
			150
			82
			148
			412
			210
			-210
			-151
			744
			197
			-394
			3,090
			-3,090
			1,686
			-738
			272
			-2,566
			256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-256
			1,340
			460
			-1,150
			1,765
			-1,765
			-225
			965
			-965
			216
			269
			19
			32
			-32
			96
			114
			204
			366
			-366
			-19
			-121
			124
			7
			157
			-157
			126
			-126
			-22
			146
			272

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US Missions420 S 5th Street San Jose, CA 95112	Charitable Organization	Paid	Funding General Operations	25
World VisionPO Box 9716 Dept W Federal Way, WA 98063	Charitable Organization	Paid	Funding General Operations	50
Bayside Community Church of San Jos 1901 Cottle Avenue San Jose, CA 95125	Charitable Organization	Paid	Funding General Operations	75
Saratoga Federated Church20390 Park Place Saratoga, CA 95112	Charitable Organization	Paid	Funding General Operations	400
Boy Scouts of America970 West Julian Street San Jose, CA 95126	Charitable Organization	Paid	Funding General Operations	200
Noble Call6890 Stephenson Lane Springfield, IL 62707	Charitable Organization	Paid	Funding General Operations	700
Joni and FriendsPO Box 2222 Akron, OH 44309	Charitable Organization	Paid	Funding General Operations	25
Venture Christian Church16845 Hicks Road Los Gatos, CA 95032	Charitable Organization	Paid	Funding General Operations	1,000
Teen Challenge InternationalPO Box 24309 San Jose, CA 95154	Charitable Organization	Paid	Funding General Operations	100
Real Options Community Pregnancy Ce3315 Almaden Expressway Ste 25 San Jose, CA 95118	Charitable Organization	Paid	Funding General Operations	100
California Polytechnic State Univer California State University San Luis Obispo, CA 93407	Charitable Organization	Paid	Funding General Operations	1,000
Total  3a				3,675

TY 2011 Accounting Fees Schedule

Name: Shimada Lee Foundation

EIN: 77-0554213

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	805	0	0	805

TY 2011 Other Decreases Schedule

Name: Shimada Lee Foundation

EIN: 77-0554213

Software ID: 11000144

Software Version: 2011v1.2

Description	Amount
Flucuation in Investment Fair Market Value	3,106

TY 2011 Other Expenses Schedule

Name: Shimada Lee Foundation

EIN: 77-0554213

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Telephone	85			85
Postage	79			79
Filing fee	4			4