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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Department of the Treasury Internal Revenue Service For calendar year 2011 or tax year beginning and ending Name of foundation A Employer identification number THE KEDAR FAMILY AND ZOLTAN SONESH FOUNDATION 77-0525858 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 1723 KARAMEOS DRIVE (408) 773-1387 City or town, state, and ZIP code C If exemption application is pending, check here SUNNYVALE, CA 94087 Initial return G Check all that apply Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, 2. check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated __ Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J Accounting method X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 5,919,314. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses Part I (d) Disbursements (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received 2 Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 6,988. 6,023. STATEMENT 3 85,094. 85,094 STATEMENT Dividends and interest from securities 5a Gross rents D Net rental income or (loss) RECEIVED 77,562. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 793,608. Ø 77,562. 7 Capital gain net income (from Part IV, line 2) 2 8 0 ΚÒ 8 Net short-term capital gain Income modifications g OGDEN 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) STATEMENT <4,509. <4**,**509.Þ 11 Other income 165,135 164,170. Total. Add lines 1 through 11 12 0. 0. 0. 13 Compensation of officers, directors, trustees, etc 20,987. 0. 20,987. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 5,287. 6,275 988. STMT **b** Accounting fees 2,506. 26,181, 23,675. STMT 5 c Other professional fees Ō. 54 54. and Administrative 17 Interest STMT 6 1,985. 1,985. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 7 225,092 8,396. 216,696. Operating 24 Total operating and administrative 280,574. 35,098. 245,476. expenses Add lines 13 through 23 154,108 154,108. Contributions, gifts, grants paid 26 Total expenses and disbursements. 434,682 35,098 399,584. Add lines 24 and 25 27 Subtract line 26 from line 12 <269**,**547**.**Þ a Excess of revenue over expenses and disbursements

Form **990-PF** (2011)

b Net Investment Income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

C Adjusted net income (if negative, enter -0-)

N/A

129,072.

'Dod	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End	of year
rar	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	Cash - non-interest-bearing			
i i	Savings and temporary cash investments	315,596.	237,824	237,824.
3	Accounts receivable			
ľ	Less allowance for doubtful accounts	70-01-01-01-11-1-1-1-1-1-1-1-1-1-1-1-1-1		
4	Pledges receivable -			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less allowance for doubtful accounts			
8 12	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges			
¥ ₁₀	Investments - U.S. and state government obligations			
	Investments - corporate stock			
	Investments - corporate bonds		<u>-</u>	
	Investments - land, buildings, and equipment basis			
'	Less accumulated depreciation	İ		
12				
13	Investments - other STMT 9	5,426,854.	5,255,188	5,681,490.
14		3/120/0311	3,233,100	5,001,470.
'"	Less accumulated depreciation			
4.5				
15	Other assets (describe)			
16	Total seasts /to be completed by all filess)	5,742,450.	5,493,012	5,919,314.
16		3,142,430.	3,493,012	3,313,314.
17				
18	Grants payable			4
Liabilities 51 20 21	Deferred revenue			4
∄ 20	Loans from officers, directors, trustees, and other disqualified persons			
E 21	Mortgages and other notes payable			
_ 22	Other liabilities (describe)			_
00	Table Machilling (444 and 47 Harris) 000	0.	0	
23_		· · · · · · · · · · · · · · · · · · ·	0	<u>-</u>
	Foundations that follow SFAS 117, check here			
S .	and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			4
<u>e</u> 25	Temporarily restricted			_
<u>m</u> 26				
.들	Foundations that do not follow SFAS 117, check here			
or Fund Balances	and complete lines 27 through 31.	_	_	
<u>چ</u> 27	Capital stock, trust principal, or current funds	0.	0	
Net Assets	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0	
Ž 29	Retained earnings, accumulated income, endowment, or other funds	5,742,450.	5,493,012	
୬ 30	Total net assets or fund balances	5,742,450.	5,493,012	•
		5 740 450	5 400 010	
31	Total liabilities and net assets/fund balances	5,742,450.	5,493,012	•
Part	Analysis of Changes in Net Assets or Fund B	alances		
				T
	I net assets or fund balances at beginning of year - Part II, column (a), line	30		5 740 AEA
	st agree with end-of-year figure reported on prior year's return)		1	
	r amount from Part I, line 27a		2	<269,547.
	r increases not included in line 2 (itemize)	SEE STA	ATEMENT 8 3	
	lines 1, 2, and 3		4	
	eases not included in line 2 (itemize)		5	
6 Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	
123511				Form 990-PF (2011)

ZOLTAN SONESH FOUNDATION

		SONESH FOUND						7	7-052!	858	Page 3
Part IV Capital Gains	and Lo	sses for Tax on In	vestment	t Income							
		nd(s) of property sold (e g or common stock, 200 shs			P	How acqui - Purchas - Donation	e ``) Date a (mo , d	acquired ay, yr)	(d) Dat (mo , d	
1a			·								
b SEE ATTACHED	STA	TEMENT									
C											
d											
8											
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss) s (f) minus (i	j)	
a											
b											
C			· · · · · ·								
d						···				,	
e 793,608.		- 1		716,04	6.					77	,562.
Complete only for assets shown		column (h) and owned by t	he foundation		•		(1) (anc /C	ol /h) gain i		, 302 .
Complete only for added shown	, ` ` 								ol (h) gain i iot less than		
(i) F M V as of 12/31/69	<u>'</u>	j) Adjusted basis as of 12/31/69		cess of col (I) col (J), if any			1	osses	(from col (f	1))	
<u>a</u>											
b											
<u>C</u>											
d											
<u>e</u>										77	,562.
		∫ If gain, also enter	in Dart I line	7	$\overline{}$						
2 Capital gain net income or (net ca	•	f (loss), enter -0-	ın Part I, line		<i>)</i>	2				77	<u>,562.</u>
3 Net short-term capital gain or (lo			d (6)		ار						
If gain, also enter in Part I, line 8,		;)				_			NT / D		
If (loss), enter -0- in Part I, line 8			D - J	T N		3			N/A		
Part V Qualification U							nt inco	me			
(For optional use by domestic private	e foundation	ons subject to the section 4	940(a) tax on	net investment in	icome)					
If section 4940(d)(2) applies, leave t	hic nart hi	ank									
11 0001011 4040(u)(2) applies, leave t	ins part or	aiin.									
Was the foundation liable for the sec	tion 4942	tax on the distributable am	ount of any ye	ear in the base per	rıod?					Yes	X No
If "Yes," the foundation does not qua	lify under:	section 4940(e). Do not coi	mplete this pa	rt .							
1 Enter the appropriate amount in	each colui	nn for each year, see instru	ictions before	making any entri	es						
(a)		(b)			(c)				Diotech	(d)	
Base period years Calendar year (or tax year beginni	ına ın)	Adjusted qualifying dist	ributions	Net value of no			assets	,	ool (b) divi(col (b)	ùtión ratio ded by col	(c))
2010		54	4,897.		6	,270,	167.		· · · · · · · · · · · · · · · · · · ·		86903
2009			8,301.			,578,					89333
2008			8,619.			,860,					59561
			9,546.			,094,					60479
2007	-										
2006		40	8,047.			,876,	947.			.0	<u>51803</u>
										^	40000
2 Total of line 1, column (d)								2		. 3	48079
3 Average distribution ratio for the	5-year bas	e period - divide the total o	n line 2 by 5,	or by the number	of ye	ars				_	
the foundation has been in existe	nce if less	than 5 years						3		.0	<u>69616</u>
4 Enter the net value of noncharital	ole-use ass	sets for 2011 from Part X, I	ine 5					4	(5,372	,265.
										•	•
5 Multiply line 4 by line 3								5		443	,612.
c manpy me ray mo								-			
6 Enter 1% of net investment incom	na /1% of	Part I line 27h\						_		1	,291.
6 Enter 1% of net investment incon	110 (170 UI	1 a1 (1, 11110 2/U)						6			, 2) 1 .
7 Add lines 5 and 6								,		411	,903.
7 Add lines 5 and 6								7		444	, 303.
A Falso soulf								_		400	E O 4
8 Enter qualifying distributions from								8		409	<u>,584.</u>
If line 8 is equal to or greater than	ı line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1'	% tax rate					
See the Part VI instructions											

X

Х

7

8b

CA

7 Did the foundation have at least \$5,000 in assets at any time during the year?

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

If "Yes," complete Part II, col. (c), and Part XV.

	17-032.	7070		Page 5
Pé	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
	Website address ► N/A			~~
14	The books are in care of ► LOGIES, SKIRTICH & CO. Telephone no ► (408)		-13	8/_
	Located at ► 1723 KARAMEOS DRIVE, SUNNYVALE, CA ZIP+4 ►9	408/		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	3.7	· / ¬ ►	· L
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	No
	securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
Ď,	country			
re		<u> </u>	Yes	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. During the year did the foundation (either directly or indirectly)	 	162	140
14	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2011?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011? Yes X No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b	ļ	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
D	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A			
A -		3b		Х
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 21, 1960) that could be particular to charitable purpose that	4a	ļ	<u></u>
u	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	•	х
-		rm 99 0)-PF	
	ru	…!! ブブし	, - F - F - (4011)

				1	1
2	Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none,	enter "NONE."		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
	NONE				
_					
_					
_					
_					
_					
_					
_		<u> </u>			
T	stal number of other employees hald over \$50,000				(

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	ce l	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		_
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	E	Expenses
1 DEVELOPMENT AND DISTRIBUTION OF EDUCATIONAL MATERIALS,		
INCLUDING SOCIAL AWARENESS FILMS AND PUBLICATIONS,		
INCLUDING RELATED ADMINISTRATION AND PROGRAM INVESTMENTS.		245,476.
2 FINANCIAL SUPPORT FOR GENERAL CHARITABLE ORGANIZATIONS		
BENEFITTING THE COMMUNITY.		154 100
		154,108.
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 INVESTMENT IN ENIGMA, LLC FOR THE PURPOSE OF DEVELOPMENT		
AND DISTRIBUTION OF SOCIAL AWARENESS FILMS AND PUBLICATIONS	3.	10 000
		10,000.
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	•	10,000.

·P	art X Minimum Investment Return (All domestic foundations must complete	this part Foreign four	idations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpose	s		
а		1a	0.	
b	Average of monthly cash balances	1b	269,839. 6 199,466	
C			1c	0,122,400.
d	Total (add lines 1a, b, and c)		1d	6,469,305.
е				•
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d	ĺ	3	6,469,305.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instruction	s)	4	97,040. 6,372,265.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.		5	6,372,265.
6	Minimum investment return. Enter 5% of line 5		6	318,613.
P	part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private foreign organizations check here and do not complete this part)	operating foundations an	d certain	
1	Minimum investment return from Part X, line 6		1	318,613.
2a	Tax on investment income for 2011 from Part VI, line 5	2,581.		
b				
C	Add lines 2a and 2b		20	2,581.
3	Distributable amount before adjustments. Subtract line 2c from line 1	Î	3	2,581. 316,032.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4	Î	5	316,032.
6	Deduction from distributable amount (see instructions)		6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	316,032.
[P	Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	·		
-	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		1a	399,584.
b			1b	399,584. 10,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposi	as l	2	20,000
3	Amounts set aside for specific charitable projects that satisfy the		-	
а			3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	. 4	4	409,584.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	•		
-	income Enter 1% of Part I, line 27b		5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4		6	409,584.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating 4940(e) reduction of tax in those years	whether the foundation q	-	· · · · · · · · · · · · · · · · · · ·

Form **990-PF** (2011)

*Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		316,032.
line 7	- nHhuntor our ours allo -cool			310,032.
2 Undistributed income, if any, as of the end of 2011 a Enter amount for 2010 only			0.	
b Total for prior years	······································			
y rotarior prior yours		0.		
3 Excess distributions carryover, if any, to 2011			HH::HH::	HI H .HH HH I H
a From 2006 28,058.				
b From 2007 89,625.				
c From 2008 67,689.				
d From 2009 222,657.				
e From 2010 235, 359.				
f Total of lines 3a through e	643,388.			
4 Qualifying distributions for 2011 from	······································			······································
Part XII, line 4 ►\$ 409,584.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior		77 11 17111 1881- 17115		H
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	•			111.14
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				316,032.
e Remaining amount distributed out of corpus	93,552.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	736,940.			
b Prior years' undistributed income Subtract	•			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line			·	
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012		' ' 'H 'HH+r=''+r		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	28,058.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	708,882.			
O Analysis of line 9				
a Excess from 2007 89,625.				
b Excess from 2008 67,689.				
c Excess from 2009 222, 657.				
d Excess from 2010 235, 359.				
8 Excess from 2011 93,552.				Form QQQ - DE (2011)

	SUNESH FOUN		A ====================================		-0323838 Page 1
Part XIV Private Operating F	·		A, question 9)	N/A	
1 a If the foundation has received a ruling o			_		
foundation, and the ruling is effective fo		=	. ▶ ∟_	1	
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or ∟	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(b) 2010	Prior 3 years	(d) 2008	(a) Total
income from Part I or the minimum	(a) 2011	(0) 2010	(c) 2009	(u) 2006	(e) Total
investment return from Part X for					
each year listed		_			
b 85% of line 2a			-		
c Qualifying distributions from Part XII,					
line 4 for each year listed			_		
d Amounts included in line 2c not				ĺ	į
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					i i
for active conduct of exempt activities					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year					
listed				-	
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 d	or more in assets
at any time during t					
Information Regarding Foundatio List any managers of the foundation who year (but only if they have contributed managers)	o have contributed more		ributions received by th	e foundation before	the close of any tax
SEE STATEMENT 10					
b List any managers of the foundation who other entity) of which the foundation has			or an equally large port	ion of the ownership	of a partnership or
NONE					
2 Information Regarding Contributi Check here ► X if the foundation o the foundation makes gifts, grants, etc.	nly makes contributions	to preselected charitable	organizations and does	not accept unsolicite	ed requests for funds If
a The name, address, and telephone number				· · · · · · · · · · · · · · · · · · ·	<u> </u>
b The form in which applications should b	e submitted and informa	tion and materials they sh	ould include		
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors	
123601 12-02-11					Form 990-PF (2011

77-0525858 ZOLTAN SONESH FOUNDATION Page 11 Form 990-PF (2011) Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year AMERICAN SCHOOL IN LONDON NONE PUBLIC CHARITY SUPPORT OF OTHER CHARTTARLE ONE WAVERLY PLACE LONDON, UNITED KINGDOM ORGANIZATIONS 53,269. TRUSTEES OF THE UNIVERSITY OF NONE PUBLIC CHARITY SUPPORT OF OTHER PENNSYLVANIA CHARITABLE 3451 WALNUT STREET ORGANIZATIONS PHILADELPHIA, PA 19104 50,025. PUBLIC CHARITY SUPPORT OF OTHER SEEDS OF PEACE NONE 2385 SE THOMPSON ST CHARITABLE CORVALLIS, OR 97333 ORGANIZATIONS 5,000. OCEAN CONSERVANCY NONE PUBLIC CHARITY SUPPORT OF OTHER 1300 19TH STREET NW 8TH FLOOR CHARITABLE WASHINGTON, DC 20036 ORGANIZATIONS 5,000. PEF ISRAEL ENDOWMENT FUNDS NONE PUBLIC CHARITY SUPPORT OF OTHER 317 MADISON AVENUE, SUITE 607 CHARITABLE NEW YORK, NY 10017 ORGANIZATIONS 5,000. SEE CONTINUATION SHEET(S) ➤ 3a Total 154,108, b Approved for future payment NONE

٥.

▶ 3b

Total

Part XV Supplementary Informatio				
3 Grants and Contributions Paid During the	· -			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
				:
SHELTERS FOR ISRAEL	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
525 NORTH REXFORD DRIVE			CHARITABLE	
BEVERLY HILLS, CA 90210			ORGANIZATIONS	2,000.
FILMS WITHOUT BORDERS	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
ST MARGARETS			CHARITABLE	
TWICKENHAM, UNITED KINGDOM TWI 2AW			ORGANIZATIONS	1,582.
ZADOK BEN DAVID STUDIO	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
			CHARITABLE	
LONDON, UNITED KINGDOM			ORGANIZATIONS	5,538.
GERIATRIC MEDICAL CENTER NETANYA	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
HANEVIEM ST. 22			CHARITABLE	
NETANYA, ISRAEL			ORGANIZATIONS	8,590.
YOUNG PRESIDENTS' ORGANIZATION	NONE	PIIBITE CHARITY	SUPPORT OF OTHER	
600 EAST LAS COLINAS BOULEVARD, STE	NONE	TOBBIC CHARIII	CHARITABLE	
1000 IRVING, TX 75039			ORGANIZATIONS	57.
SAPLING FOUNDATION	NONE	PHRITC CHARTTY	SUPPORT OF OTHER	
250 HUDSON ST RM 1002			CHARITABLE	
NEW YORK, NY 10013			ORGANIZATIONS	15,000.
		L		
KARUNA-SHECHEN, MATHIEU RICARD ON	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	j
HAPPINESS 511 AVENUE OF THE AMERICAS, BOX 339			CHARITABLE ORGANIZATIONS	
NEW YORK, NY 10011			ONOANTEATTONS	47.
HABITAT FOR HUMANITY	NONE	PUBLIC CHARITY	SUPPORT OF OTHER	
121 HABITAT STREET	NON2	TOBBIC CHARTIT	CHARITABLE	İ
AMERICUS, GA 31709			ORGANIZATIONS	3,000.
				,
Total from continuation charles	1			25.014
Total from continuation sheets				35,814.

Part XVI-A Analysis of Income-Producing Activities

Bus	(a) siness ode		(6)	ed by section 512, 513, or 514	(e)
a b c d	ode	(b)	(C) Exclu- sion	(d)	Related or exempt
b d		Amount	code	Amount	function income
d	\longrightarrow				
d	$-\!+$			-	
					
f	-+				
	-+				
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments			14	6,988.	
Dividends and interest from securities			14	6,988. 85,094.	
Net rental income or (loss) from real estate				, , , , , , , , , , , , , , , , , , , ,	
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					_
property					
Other investment income			14	<4,509.>	
Gain or (loss) from sales of assets other					
than inventory			18	77,562.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
<u> </u>					
b			+		
<u> </u>					
d		.			
Subtotal Add columns (b), (d), and (e)	-	0		165,135.	
Total. Add line 12, columns (b), (d), and (e)			• 1	13	1.65 1.01
ee worksheet in line 13 instructions to verify calculations)				13	105/15.
Part XVI-B Relationship of Activities to the	Accor	mplishment of E	Exempt	Purposes	
ine No. Explain below how each activity for which income is re				<u> </u>	dishment of
the foundation's exempt purposes (other than by prov					
				-	
					

ZOLTAN SONESH FOUNDATION Information Regarding Transfers To and Transactions and Relationships With Noncharitable

		Exempt Organi	Zations								
1	Did the o	rganization directly or indire	ectiv engage in any (of the followin	g with any other orga	nization (described in secti	on 501(c) of		Yes	No
		(other than section 501(c)			-			• •			***************************************
2		from the reporting founda				o. g				1	
u		•	tion to a nonchantar	no exempt on	gamzation of				1 - (4)	1	X
	(1) Cash								1a(1)		X
	(2) Othe								1a(2)	}	
þ	Other tra	rsactions								1	
	(1) Sale:	s of assets to a noncharitat	ole exempt organizat	ion					1b(1)		<u>X</u>
	(2) Puro	hases of assets from a nor	icharitable exempt o	rganization					1b(2)		X
	(3) Rent	al of facilities, equipment, o	or other assets						1b(3)		X
		bursement arrangements							1b(4)		X
		s or loan guarantees							1b(5)		X
		ormance of services or mer	mhershin or fundrais	ina salicitatio	ne				1b(6)		X
	• •	of facilities, equipment, mai	•	•							X
	•		•	•					10		_ <u></u>
a		wer to any of the above is '								ets,	
		es given by the reporting fo			ed less than fair mark	et value i	in any transaction	or sharing arrangei	nent, show in		
		d) the value of the goods, o				T	T				
(a) L	ine no	(b) Amount involved	(c) Name of		exempt organization		(d) Description	of transfers, transactio	ns, and shanng arr	angeme	nts
				<u> N/A</u>							
							_				
	-										
											
		-					···				
	_										
											
						i					
								· · · · · ·			
0-											
2a		ndation directly or indirect	•		•	organizat	tions described		—	177	٦
		501(c) of the Code (other		(3)) or in sect	ion 527?				L Yes	X	No
b	If "Yes," c	omplete the following sche									
		(a) Name of orga	anszation		(b) Type of organiza	ition	(c) Description of re	lationship		
		N/A									
											
		·									
									-		
									_		
	Unde	penalties of penalty declare to	hat I have examined this	return, includin	g accompanying schedul	es and sta	atements, and to the	est of my knowledge			_
e:	and b	elief, it is true, correct/land com							May the IRS d		
Sig		7\() Y() ~		_	1515	10	80 0	+	shown below		tr)?
He		1.400			12/13	$\perp \nu$	BUCKE !	iary	_ X Yes	<u> </u>	J No ∏
	Sigi	nature of officer or trustee			Date (Title				
		Print/Type preparer's nai	me	Preparer's si	gnature	0	ate	Check If	PTIN		
					· —		, ,	self- employed			
Pa	id	MARTIN A.	LOGIES 1	hlu	USTOPA	_	5/17/2012		P01411	139	
_	eparer	Firm's name ► LOG		TICH &	co.		1-1/	Firm's EIN ► 7			
	e Only		, DMIN					, min selly P		. –	
-	- Ciny	Firm's address ▶ 172	ארמגע 2	OC DDT	776						
]	100) 77	2 1	207
		501	NNYVALE,	CA 940	0 /			Phone no (<u> 387</u>
									Form 990	-PF (:	2011)

ZOLTAN SONESH FOUNDATION	77-052	25858	PAGE 1 OF 1				
Part IV Capital Gains and Losses for Tax on Investment Inc	ome						
(a) List and describe the kind(s) of proper 2-story bylek wasebouse, or common story		(b) How acqui P - Purchase D - Donation	mo day ur \ (mo day ur \				
	2-story brick warehouse, or common stock, 200 shs MLC Co						
1a 72 SHS US TREASURY TIPS 2.12		P	02/09/11/03/15/11				
b 48 SHS US TREASURY TIPS 2.12 c 8150.654 SHS DFA INVT DIMENS		P	02/17/1104/13/11 08/26/0903/09/11				
d 1559.888 SHS DFA INVT DIMENS		P	09/04/0903/09/11				
e 23920.441 SHS DFA INVT DIMENS		P	09/04/0904/25/11				
1 5065.066 SHS DFA INVT DIMENS		P	09/16/0904/25/11				
	VALUE FUND	P	07/20/0101/14/11				
	X FUND	P	06/24/0801/27/11				
	IDEX FUND	P	09/24/0801/27/11				
1126.165 SHS VANGUARD REIT I	NDEX FUND	P	10/07/0801/27/11				
k 2443.472 SHS VANGUARD LARGE	CAP INDEX FUND	P	02/27/0604/27/11				
CAPITAL GAINS DIVIDENDS							
<u>m</u>							
n							
0							
(e) Gross sales price (f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(((h) Gain or (loss) e) plus (f) minus (g)				
a 79,442.	71,691.		7,751.				
b 52,111.	47,380.		4,731.				
c 83,866.	83,816.		50.				
d 16,110.	16,100.		10.				
e 247,557.	246,891.		666.				
f 52,419. g 139,976.	52,278. 115,290.		24,686.				
100	78.		24,080.				
102. 1 2,436.	1,859.		577.				
24,443.	18,655.		5,788.				
k 66,981.	62,008.		4,973.				
28,165.	· .		28,165.				
m							
n							
0							
Complete only for assets showing gain in column (h) and owner			Losses (from col (h)) ss of col (h) gain over col (k),				
(i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69	(k) Excess of col (1) over col (j), if any		ut not less than "-0-")				
a			7,751.				
<u>b</u>			4,731.				
<u>C</u>			50.				
<u>d</u>			10.				
<u>e</u>			666. 141.				
1			24,686.				
9			24,686.				
<u>h</u>		-,	577.				
<u> </u>			5,788.				
k			4,973.				
			28,165.				
m							
n		· · · · · · · · · · · · · · · · · · ·					
0							
2 Capital gain net income or (net capital loss) { If gain, also	enter in Part I, line 7 ler "-0-" in Part I, line 7	2	77,562.				
3 Net short-term capital gain or (loss) as defined in sections 1222: If gain, also enter in Part I, line 8, column (c)	(5) and (6)		NI / 7\				
If (loss), enter "-0-" in Part I, line 8		3	N/A				

FORM 990-PF INTEREST ON SAV	INGS AND	TEMPORARY	CASH I	NVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
FIRST REPUBLIC BANK TD AMERITRADE					6,9	79. 09.
TOTAL TO FORM 990-PF, PART I	, LINE 3,	COLUMN A			6,9	88.
FORM 990-PF DIVIDENT	OS AND IN	TEREST FR	OM SECU	RITIES	STATEMENT	2
SOURCE	GR	oss amoun'		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)
TD AMERITRADE		113,25	9.	28,165.	85,094	
TOTAL TO FM 990-PF, PART I, I	LN 4	113,25	28,165.		85,094.	
FORM 990-PF	ОТНЕ	R INCOME			STATEMENT	3
DESCRIPTION		(A) REVEN PER BO		(B) NET INVEST- MENT INCOME		
ENIGMA LLC BUSHDOCTOR LLC		<	4,334.> <175.>			
TOTAL TO FORM 990-PF, PART I,	, LINE 11	<	4,509.>	<4,509	.>	
ORM 990-PF ACCOUNTING FEES				STATEMENT	4	
DESCRIPTION	(A) EXPENSE PER BOO	S NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES INVESTEE ACCOUNTING FEES	5,8 4	75. 00.	588. 400.		5,2	87.
TO FORM 990-PF, PG 1, LN 16B	6,2	75.	988.	· · · · · · · · · · · · · · · · · · · 	5,2	87.

FORM 990-PF	THER PROFES	SIONAL FEES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES		
INVESTMENT MANAGEMENT FEES	23,675.	23,675.		0 .		
OTHER PROFESSIONAL SERVICES	2,506.	0.		2,506		
TO FORM 990-PF, PG 1, LN 16C	26,181.	23,675.		2,506		
FORM 990-PF	TAXES		STATEMENT 6			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES		
EXCISE TAXES	1,985.	1,985.		0 .		
TO FORM 990-PF, PG 1, LN 18	1,985.	1,985.		0 .		
FORM 990-PF	OTHER EXPENSES		STATEMENT 7			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES		
FILING FEES	60.	0.		60.		
INSURANCE AND MEDICAL BENEFITS EDUCATIONAL PROGRAMS	83,959. 141,073.			75,563. 141,073.		
TO FORM 990-PF, PG 1, LN 23	225,092.	8,396.		216,696		

FORM 990-PF OTHER INCREASES	IN NET ASSETS OR FU	JND BALANCES	STATEMENT	8		
DESCRIPTION			AMOUNT			
PRIOR PERIOD ADJUSTMENT FOR B	20,109.					
TOTAL TO FORM 990-PF, PART II	20,109.					
FORM 990-PF	OTHER INVESTMENTS		STATEMENT	9		
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET	г		
TD AMERITRADE PORTFOLIO ENIGMA LLC	COST			5,617,025. 64,465.		
TOTAL TO FORM 990-PF, PART II	, LINE 13	5,255,188.	5,681,49	90.		
	PART XV - LINE 1A OF FOUNDATION MANAG	ERS	STATEMENT	10		

NAME OF MANAGER

EVA J. SONESH-KEDAR OFIR KEDAR

Form **8868**

(Rev. January 2012)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If you a	are filing for an Automatic 3-Month Extension, comple	te only Pa	rt I and check this box			ightharpoons X	
If you a	are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of t	this form).			
Do not c	omplete Part II unless you have already been granted	an automa	itic 3-month extension on a previous	ly filed Fo	rm 8868.		
Electron	i c filing <i>(e-file).</i> You can electronically file Form 8868 if y	ou need a	a 3-month automatic extension of tin	ne to file (6	6 months fo	r a corporation	
required t	to file Form 990-T), or an additional (not automatic) 3-mo	nth extens	sion of time. You can electronically fi	le Form 8	368 to requ	est an extension	
of time to	file any of the forms listed in Part I or Part II with the ex	ception of	Form 8870, Information Return for 1	ransfers .	Associated	With Certain	
Personal	Benefit Contracts, which must be sent to the IRS in page	er format	(see instructions). For more details o	n the elec	tronic filing	of this form,	
visit www	.irs.gov/efile and click on e-file for Charities & Nonprofits	ì					
Part I	Automatic 3-Month Extension of Time	e. Only s	submit original (no copies ne	eded).			
A corpora	ation required to file Form 990-T and requesting an autor	matic 6-mo	onth extension - check this box and	complete			
Part I only	y					▶ □	
All other	corporations (including 1120-C filers), partnerships, REM	IICs, and t	rusts must use Form 7004 to reques	t an exter	sion of time	•	
to file inc	ome tax returns.						
Type or	Name of exempt organization or other filer, see instru	ctions.		Employe	mployer identification number (EIN) or		
print	THE KEDAR FAMILY AND				X 77-0525858		
-	ZOLTAN SONESH FOUNDATION			X			
File by the due date for	Number, street, and room or suite no. If a P.O. box, s	ee instruc	tions.	Social se	ocial security number (SSN)		
filing your	1723 KARAMEOS DRIVE						
return See instructions	City, town or post office, state, and ZIP code. For a fe	oreign add	ress, see instructions.				
	SUNNYVALE, CA 94087						
	· · · · · · · · · · · · · · · · · · ·						
Enter the	Return code for the return that this application is for (file	e a separa	te application for each return)			0 4	
	(iii	o a copaia	to application for each return,			استساست	
Applicati	On.	Return	Application			Return	
Is For	U II	Code	Is For			Code	
Form 990		01	Form 990-T (corporation)			07	
Form 990		02	î ' '		08		
			Form 1041-A				
Form 990					09		
Form 990		04	Form 5227			10	
	-T (sec. 401(a) or 408(a) trust)	05	Form 6069				
Form 990	-T (trust other than above)	06	Form 8870			12	
<u></u>	LOGIES, SKIRTIO			1007			
	poks are in the care of \triangleright 1723 KARAMEOS	DKIVE					
-	one No. ► (408) 773–1387		FAX No. \triangleright (408) 773-	9963		. \Box	
	organization does not have an office or place of business						
● If this	is for a Group Return, enter the organization's four digit	1 ·	· · · · · · · · · · · · · · · · · · ·			group, check this	
box ► i	. If it is for part of the group, check this box		ch a list with the names and EINs of		ers the exte	ension is for.	
1 I re	quest an automatic 3-month (6 months for a corporation	-	•				
	AUGUST 15, 2012 , to file the exemp	t organiza	tion return for the organization name	ed above.	The extens	ion	
_	or the organization's return for:						
▶ [X calendar year 2011 or						
▶	tax year beginning	, an	d ending		_ ·		
2 f tr	ne tax year entered in line 1 is for less than 12 months, o	heck reas	on: I Initial return I	Fınal retur	'n		
L	☐ Change in accounting period						
3a If th	nis application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any				
nor	nonrefundable credits. See instructions.			3a	\$	2,643.	
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and							
	mated tax payments made. Include any prior year overp	•		3b	\$	0.	
	using EFTPS (Electronic Federal Tax Payment System).		·	3с	s	2,643.	
	If you are going to make an electronic fund withdrawal				EO for payr		
	or Privacy Act and Paperwork Reduction Act Notice,					8868 (Rev. 1-2012)	
-	, ,						

123841 01-04-12