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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

RAVIZZA FAMILY FOUNDATION
300 S SAN ANTONIO RD
LOS ALTOS, CA 94022A Employer identification number
77-0518684B Telephone number (see the instructions)
650-941-2902G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)
\$ 2,540,694.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

2 ☒ If the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

5,796.

5,796.

4 Dividends and interest from securities

71,842.

71,842.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

400.

b Gross sales price for all assets on line 6a 65,816.

7 Capital gain net income (from Part IV, line 2)

400.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

SEE STATEMENT 1

1.

12 Total. Add lines 1 through 11

78,039.

78,038.

0.

ADMINISTRATIVE AND EXPENSES

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 2

4,380.

3,066.

1,314.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) SEE STM 3

55,930.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 4

5,539.

5,252.

287.

24 Total operating and administrative expenses. Add lines 13 through 23

65,849.

8,318.

1,601.

25 Contributions, gifts, grants paid PART XV

110,000.

110,000.

26 Total expenses and disbursements. Add lines 24 and 25

175,849.

8,318.

0.

111,601.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

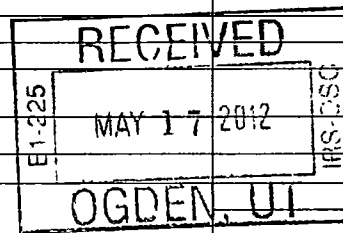
-97,810.

b Net investment income (if negative, enter -0-)

69,720.

c Adjusted net income (if negative, enter -0-)

0.



614

13

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing		16,774.	16,774.
	2	Savings and temporary cash investments	1,016,434.	103,712.	103,712.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule) STATEMENT 5		248,171.	251,807.
	b	Investments – corporate stock (attach schedule) STATEMENT 6	1,616,884.	1,940,953.	1,949,038.
	c	Investments – corporate bonds (attach schedule) STATEMENT 7		225,957.	219,363.
	11	Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	2,633,318.	2,535,567.	2,540,694.	
LIABILITIES	17	Accounts payable and accrued expenses	2,877.	2,877.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)	2.		
	23	Total liabilities (add lines 17 through 22)	2,879.	2,877.	
FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	2,630,439.	2,532,690.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,630,439.	2,532,690.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,633,318.	2,535,567.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,630,439.
2	Enter amount from Part I, line 27a	2	-97,810.
3	Other increases not included in line 2 (itemize) <input type="checkbox"/> SEE STATEMENT 8	3	61.
4	Add lines 1, 2, and 3	4	2,532,690.
5	Decreases not included in line 2 (itemize) <input type="checkbox"/>	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,532,690.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 9				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	400.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	4,503.	2,552,682.	0.001764
2009	7,250.	222,004.	0.032657
2008	5,488.	105,977.	0.051785
2007	4,750.	108,286.	0.043865
2006		104,872.	

2 Total of line 1, column (d)	2	0.130071
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.026014
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,536,747.
5 Multiply line 4 by line 3	5	65,991.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	697.
7 Add lines 5 and 6	7	66,688.
8 Enter qualifying distributions from Part XII, line 4	8	111,601.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	697.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	697.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	697.
6 Credits/Payments			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	5,000.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,303.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>EUGENE RAVIZZA</u> Telephone no <u>650-941-2902</u> Located at <u>300 S SAN ANTONIO RD LOS ALTOS CA</u> ZIP + 4 <u>94022</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u>N/A</u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EUGENE A. RAVIZZA 300 S SAN ANTONIO RD LOS ALTOS, CA 94022	CHAIRMAN 1.00	0.	0.	0.
CLARANNE LONG 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	SECRETARY 0	0.	0.	0.
MARK RAVIZZA 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	TREASURER 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	2,323,124.
b Average of monthly cash balances	1b	252,254.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	2,575,378.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,575,378.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	38,631.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,536,747.
6 Minimum investment return. Enter 5% of line 5	6	126,837.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	126,837.
2a Tax on investment income for 2011 from Part VI, line 5	2a	697.	
b Income tax for 2011 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	697.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	126,140.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	126,140.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	126,140.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	111,601.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	111,601.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	697.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	110,904.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				126,140.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			75,962.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 111,601.				
a Applied to 2010, but not more than line 2a			75,962.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				35,639.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				90,501.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 11				
Total			3a	110,000.
b Approved for future payment				
Total			3b	

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FEDERAL STATEMENTS

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RAVIZZA FAMILY FOUNDATION

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TAX REFUND	\$ 1.		
TOTAL	\$ 1.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOITANO SARGENT & LILLY	\$ 4,380.	\$ 3,066.		\$ 1,314.
TOTAL	\$ 4,380.	\$ 3,066.	\$ 0.	\$ 1,314.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CA ATTORNEY GENERAL	\$ 150.			
FOREIGN TAX	6.			
FRANCHISE TAX BOARD	60.			
US TREASURY	55,714.			
TOTAL	\$ 55,930.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	\$ 4,582.	\$ 4,582.		
MISCELLANEOUS FEES	33.	23.		\$ 10.
OFFICE EXPENSE	924.	647.		277.
TOTAL	\$ 5,539.	\$ 5,252.	\$ 0.	\$ 287.

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RAVIZZA FAMILY FOUNDATION

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STATEMENT 5
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

<u>U.S. GOVERNMENT OBLIGATIONS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
15,000 FEDERAL FARM CREDIT BANK	COST	\$ 14,970.	\$ 15,094.
		\$ 14,970.	\$ 15,094.
<u>STATE/MUNICIPAL OBLIGATIONS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
10000 APACHE COUNTY AZ BOND	COST	10,000.	10,407.
25,000 CA QUALIFIED SCHOOL CONST BOND	COST	25,000.	25,308.
25,000 CA QUALIFIED SCHOOL CONST BOND	COST	25,000.	25,893.
10,000 CA QUALIFIED SCHOOL CONST BOND	COST	10,000.	10,929.
15,000 INDUSTRY CA 6.35% BOND	COST	16,062.	16,320.
25,000 JEFFERSON CA UN HIGH SCH BOND	COST	25,000.	25,312.
25,000 LA CA MUN IMPT CORP LEASE BOND	COST	26,389.	27,102.
10,000 MARICOPA COUNTY AZ SCH DIST BOND	COST	9,965.	9,987.
25,000 RANCHO CUCAMONGA BOND	COST	25,979.	25,658.
25,000 RIVER SPRINGS CHARTER SCH BOND	COST	25,068.	25,100.
35,000 WHITTIER CA REDEV BOND	COST	34,738.	34,697.
		\$ 233,201.	\$ 236,713.
	TOTAL	\$ 248,171.	\$ 251,807.

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
BAC CAP TR III CAP SECS PFD	COST	\$ 25,000.	\$ 20,740.
BAC CAPITAL TRII CAP SEC PFD	COST	25,190.	20,890.
155 SPDR GOLD TR	COST	10,209.	23,658.
926,479 CEI PREFERRED STOCK B	COST	1,556,485.	1,556,485.
400 AT&T COMMON STOCK	COST	11,662.	12,096.
500 ALCOA COMMON STOCK	COST	4,749.	4,325.
300 ALTRIA COMMON STOCK	COST	7,406.	8,895.
300 ARCHER DANIEL COMMON STOCK	COST	10,129.	8,580.
400 BANK OF NEW YORK COMMON	COST	12,789.	9,955.
100 BARRICK GOLD	COST	4,648.	4,525.
100 CHEVRON COMMON STOCK	COST	9,831.	10,640.
600 CISCO SYSTEM COMMON STOCK	COST	9,288.	10,848.
400 CORNING COMMON STOCK	COST	7,295.	5,192.
500 DUKE ENERGY COMMON STOCK	COST	9,332.	11,000.
400 EMC CORP COMMON STOCK	COST	9,663.	8,616.
100 EXXON MOBIL COMMON STOCK	COST	8,093.	8,476.
100 SHARES FEDERATED INVESTORS COMMON	COST	1,484.	1,515.
700 GENERAL ELECTRIC COMMON STOCK	COST	13,150.	12,537.
200 HEWLETT PACKARD COMMON STOCK	COST	5,222.	5,152.
400 INTEL CORP COMMON STOCK	COST	9,074.	9,700.
200 JP MORGAN CHASE COMMON STOCK	COST	6,980.	6,650.
100 LOCKHEED MARTIN COMMON STOCK	COST	7,632.	8,090.
200 MEDCO HEALTH COMMON STOCK	COST	10,721.	11,180.
400 MERCK COMMON STOCK	COST	12,842.	15,080.
500 MICROSOFT COMMON STOCK	COST	12,923.	12,980.

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RAVIZZA FAMILY FOUNDATION

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STATEMENT 6 (CONTINUED)
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
500 MICROSOFT COMMON STOCK	COST	\$ 12,923.	\$ 12,980.
200 MONSANTO COMMON STOCK	COST	13,418.	14,014.
200 NORDSTROM COMMON STOCK	COST	8,025.	9,942.
600 NVIDIA COMMON STOCK	COST	11,441.	8,316.
300 ORACLE COMMON STOCK	COST	8,909.	7,695.
300 PEPSICO COMMON STOCK	COST	19,182.	19,905.
200 PROCTOR & GAMBLE COMMON STOCK	COST	11,709.	13,342.
300 SPDR S&P 500 ETF TRUST	COST	37,751.	37,650.
200 TARGET COMMON STOCK	COST	9,892.	10,244.
100 3M CO COMMON STOCK	COST	8,886.	8,173.
200 WALMART COMMON STOCK	COST	9,943.	11,952.
TOTAL		\$ 1,940,953.	\$ 1,949,038.

STATEMENT 7
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
30000 BP CAPITAL PLC BOND	COST	\$ 32,341.	\$ 32,177.
25,000 BP CAPITAL MARKETS BOND	COST	25,419.	25,115.
25,000 BARCLAYS BANK PLC BOND	COST	24,906.	23,038.
15,000 CAPITAL ONE BOND	COST	15,000.	15,052.
25,000 GENERAL MILLS 6% BOND	COST	25,796.	25,145.
10,000 MORGAN STANLEY 4.5% BOND	COST	10,050.	9,375.
25,000 MORGAN STANLEY 5.75% BOND	COST	27,019.	24,348.
5,000 MORGAN STANLEY 4.75% BOND	COST	4,800.	4,925.
10,000 NOMURA AMERICAN FINANCE BOND	COST	9,888.	10,049.
25,000 PACIFIC CHARTER CA REV BOND	COST	25,196.	25,103.
25,000 SOUTHERN CO 5.3% BOND	COST	25,542.	25,036.
TOTAL		\$ 225,957.	\$ 219,363.

STATEMENT 8
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

STOCK SALE REPORTED TAX BASIS

	\$ 61.
TOTAL	\$ 61.

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STATEMENT 9
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	100 BARRICK GOLD	PURCHASED	8/04/2011	10/28/2011
2	10000 BERKSHIRE HATAHWAY	PURCHASED	8/04/2011	11/30/2011
3	5107 PUBLIC CHARTER SCHOOL	PURCHASED	5/20/2011	8/04/2011
4	13196 PUBLIC CHARTER SCHOOL	PURCHASED	5/20/2011	8/11/2011
5	1429 PUBLIC CHARTER SCHOOL	PURCHASED	5/20/2011	8/18/2011
6	911 PUBLIC CHARTER SCHOOL	PURCHASED	5/20/2011	8/25/2011
7	3268 PUBLIC CHARTER SCHOOL	PURCHASED	5/20/2011	9/01/2011
8	1089 PUBLIC CHARTER SCHOOL	PURCHASED	5/20/2011	9/08/2011
9	25000 VERIZON	PURCHASED	3/29/2011	4/27/2011
10	SPDR GOLD TRUST SH	PURCHASED	3/01/2011	3/03/2011

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	5,059.		4,648.	411.			\$	411.
2	10,019.		10,048.	-29.				-29.
3	5,107.		5,107.	0.				0.
4	13,196.		13,196.	0.				0.
5	1,429.		1,429.	0.				0.
6	911.		911.	0.				0.
7	3,268.		3,268.	0.				0.
8	1,089.		1,089.	0.				0.
9	25,718.		25,720.	-2.				-2.
10	20.		0.	20.				20.
TOTAL \$								400.

STATEMENT 10
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: EUGENE RAVIZZA
CARE OF:
STREET ADDRESS: 300 S SAN ANTONIO
CITY, STATE, ZIP CODE: LOS ALTOS, CA 94022
TELEPHONE:
FORM AND CONTENT: WRITTEN APPLICATION
SUBMISSION DEADLINES: NONE
RESTRICTIONS ON AWARDS: NONE

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RAVIZZA FAMILY FOUNDATION

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STATEMENT 11
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
SAINT NICHOLAS PARISH 473 LINCOLN AVE LOS ALTOS, CA 94022	NONE	501C3	GENERAL FUND	\$ 6,600.
ST PATRICK'S SEMINARY & UNIVERSITY 320 MIDDLEFIELD ROAD MENLO PARK, CA 94025	NONE	501C3	BUILDING IMPROVEMENT FUND	100.
VILLA SIENA FOUNDATION 1855 MIRAMONTE AVENUE MOUNTAIN VIEW, CA 94040	NONE	501C3	GENERAL FUND USE TO PROVIDE RESIDENTIAL CARE TO SENIORS	1,000.
JUAN DIEGO SOCIETY 12 NORTH WHITE ROAD SAN JOSE, CA 95127	NONE	501C3	SUPPORT FOR ST JUAN DIEGO WOMEN'S CENTER	12,000.
ST JOSEPH'S INDIAN SCHOOL CHAMBERLIN, SD 57326	NONE	501C3	SUPPORT OF SUMMER PROGRAMS FOR NATIVE AMERICAN CHILDREN	200.
COALITION TO SALUTE AMERICAN HEROES PO BOX 96440 WASHINGTON , DC 20090	NONE	501C3	EMERGENCY AID FOR DISABLED VETERANS	100.
SACRED HEART NATIVITY SCHOOLS 310 EDWARD AVENUE SAN JOSE, CA 95110	NONE	501C3	SPONSORSHIP FOR SCHOOL'S FIESTA FUND RAISER	3,000.
FIAT LUX FOUNDATION 1805 EL CAMINO REAL PALO ALTO, CA 94306	NONE	501C3	GENERAL SUPPORT FOR PREVENTION OF BLINDNESS AND PROVIDING ASSISTANCE TO THE VISUALLY IMPAIRED	1,000.
NATIVITY MIGUEL NETWORK OF SCHOOLS 900 VARNUM ST WASHINGTON , DC 20017	NONE	501C3	SUPPORT OF EDUCATION	10,000.
SACRED HEART NATIVITY SCHOOLS 310 EDWARDS AVE SAN JOSE, CA 95110	NONE	501C3	HORSE EXPENSES FOR SUMMER LEADERSHIP PROGRAM	1,750.

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STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CATHOLIC CHARITIES OF SANTA CLARA COUNTY 2625 ZANKER ROAD SAN JOSE, CA 95134	NONE	501C3	CARITAS SOCIETY HELPING THE POOR	\$ 5,000.
MARTHA'S KITCHEN 311 WILLOW STREET SAN JOSE, CA 95110	NONE	501C3	SOUP KITCHEN PROVIDING FOOD TO THE POOR	5,000.
O'CONNOR HOSPITAL FOUNDATION SAN JOSE, CA	NONE	501C3	SPONSORSHIP PF SPIRIT OF O'CONNOR BENEFITING THE INTENSIVE CARE UNIT	5,000.
ACTON INSTITUTE 161 OTTAWA AVE NW GRAND RAPIDS, MI 49503	NONE	501C3	CHRISTIAN EDUCATION PROMOTING MORALLY RESPONSIBLE ANSWERS TO POVERTY	500.
DIOCESE OF SAN JOSE 1150 NORTH FIRST ST SAN JOSE, CA 95112	NONE	501C3	SUPPORT OF THE MINISTRIES AND SERVICES OF THE CATHOLIC CHURCH	3,100.
DIOCESE OF SAN JOSE 1150 NORTH FIRST ST SAN JOSE, CA 95112	NONE	501C3	SUPPORT FUNDING OUR LADY OF REFUGE PARISH	11,000.
ORDER OF MALTA 465 CALIFORNIA STREET SAN FRANCISCO, CA 94104	NONE	501C3	SERVING THE THOSE WITH THE GREATEST NEED, THE SICK AND THE POOR	9,150.
THE NUTURING NETWORK PO BOX 1489 WHITE SALMON, WA	NONE	501C3	SUPPORT FOR WOMEN DURING PREGNANCY	2,000.
ST CLARE SCHOOL 725 WASHINGTON STREET SANTA CLARA, CA 95050	NONE	501C3	ST CLARE SCHOOL ANNUAL FUND TO ENHANCE ACADEMIC PROGRAMS	2,000.

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STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
SAN JOSE STATE ONE WASHINGTON SQUARE SAN JOSE, CA 95192	NONE	501C3	SUPPORT ACCELERATION; THE CAMPAIGN FOR SAN JOSE STATE UNIVERSITY	\$ 1,000.
HOPE SERVICES 30 LAS COLINAS LANE SAN JOSE, CA 95119	NONE	501C3	PROVIDE SERVICES TO INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES	2,500.
PACIFIC RESEARCH INSTITUTE ONE EMBARCADERO SAN FRANCISCO, CA 94111	NONE	501C3	SAN FRANCISCO-BASED NON-PROFIT ADVOCATING FOR PERSONAL RESPONSIBILITY AND INDIVIDUAL LIBERTY IN NATIONAL AND STATE ISSUES.	1,000.
DIOCESE OF SAN JOSE 1150 NORTH FIRST STREET SAN JOSE, CA 95112	NONE	501C3	BISHOPS CIRCLE OF EXCELLENCE PROVIDING FUNDS TO BISHOP TO BE ABLE TO RESPOND TO REQUESTS FOR ASSISTANCE	2,000.
LOS ALTOS HISTORY MUSEUM 51 S SAN ANTONIO LOS ALTOS, CA 94022	NONE	501C3	GENERAL FUND	100.
SERRA INTERNATIONAL FOUNDATION 70 EAST LAKE STREET CHICAGO, IL 60601	NONE	501C3	SUPPORT GRANTS TO SEMINARIES AND HOUSES OF RELIGIOUS FORMATION	100.
SAINT FRANCIS HIGH SCHOOL 1885 MIRAMONTE AVE MOUNTAIN VIEW, CA 94040	NONE	501C3	SUPPORT FOR CAMPUS AND PROGRAM IMPROVEMENTS	14,000.
NEW HORIZONS ABBEY OF REGINA LAUDIS 73 FLANDERS ROAD BETHLEHEM, CT 06751	NONE		RENOVATION OF THE ABBEY OF REGINA LAUDIS	100.

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STATEMENT 11 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
VIA SERVICES 2851 PARK AVENUE SANTA CLARA, CA 95050	NONE	501C3	PROVIDING SERVICES TO CHILDREN AND ADULTS WITH DISABILITIES TO LEAD RICHER LIVES	\$ 100.
DISCALCED CARMELITE FRIARS PO BOX 3420 SAN JOSE , CA 95156	NONE	501C3	GENERAL SUPPORT	50.
DOMINICAN SISTERS OF MERCY 43326 MISSION BOULEVARD FREMONT, CA 94539	NONE	501C3	GENERAL FUND SUPPORT	250.
SISTERS OF THE HOLY FAMILY 159 WASHINGTON BOULEVARD FREMONT, CA 94539	NONE		GENERAL SUPPORT	100.
CARMELITE SISTERS 1000 LINCLON AVE SANTA CLARA, CA 95050	NONE	501C3	GENERAL FUND	5,000.
COVENANT HOUSE 1325 N WESTERN AVE LOS ANGELES, CA 90027	NONE	501C3	GENERAL SUPPORT	5,000.
KEEP TAHOE BLUE 2608 LAKE TAHOE BLVD SOUTH LAKE TAHOE, CA 96150	NONE	501C3	CONSERVATION OF THE TAHOE BASIN	100.
VETERANS OF THE FOREIGN WARS 406 W. 34TH ST. KANSAS CITY, MO 64111	NONE	501C3	GENERAL USE	100.

TOTAL \$ 110,000.

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OTHER INCOME PRODUCING ACTIVITIES
INTEREST ON SAVINGS & CASH INVESTMENTS

BANK OF AMERICA	\$	36.
MERRILL LYNCH		875.
ENTERPRISE		8,804.
ENTERPRISE ACCR INT		-3,919.
TOTAL	\$	<u>5,796.</u>

OTHER INCOME PRODUCING ACTIVITIES
DIVIDENDS/INTEREST FROM SECURITIES.

CUPERTINO ELECTRIC	\$	65,804.
.ENTERPRISE		6,038.
TOTAL	\$	<u>71,842.</u>