

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

2011 Open to Public Inspection

A	For the 2011	calendar year, or tax year beginning , and ending				
В	Check if applicable	C Name of organization	_	D Emplo	oyer identification number	
	Address change	San Jose Public Library Foundation		_		
	Name change	Doing Business As		77-	-0142379	
ቨ	Initial return	Number and street (or P O box if mail is not delivered to street address)	Room/suite	E Telepi	none number	
믐		150 E San Fernando Street		408	3-808-2174	
\sqcup	Terminated	City or town, state or country, and ZIP + 4				
	Amended return	San Jose CA 95112		G Gross red	ceipts\$ 358,974	
	Application pending	F Name and address of pnncipal officer	H(a) Isthisag	roup rotum fo	or affiliates? Yes X No	
_		Mary McLane	n(a) is tills a g	group return ic		
		150 E San Fernando Street	H(b) Are all at			
		San Jose CA 95112	If "No	o," attach a li	st (see instructions)	
_	Tax-exempt status		_			
<u>J</u>		ww.sjplf.org	H(c) Group ex			
	Form of organization		Year of formation 1	987	M State of legal domicile CA	
<u></u>		ımmary				
ø.		escribe the organization's mission or most significant activities				
ဦ	See	Schedule O				
ã						
/er						
ģ	2 Check th	nis box if the organization discontinued its operations or disposed of more than	n 25% of its net	assets		
	3 Number	of voting members of the governing body (Part VI, line 1a)		3	14	
Se Se	4 Number	of independent voting members of the governing body (Part VI, line 1b)		4	14	
₹	5 Total nu	mber of individuals employed in calendar year 2011 (Part V, line 2a)		5	2	
<u>`</u>	6 Total nu	mber of volunteers (estimate if necessary)		6	75	
A Ukctivities (2) Governance	7a Total un	related business revenue from Part VIII, column (C), line 12		7a	0	
S.	b Net unre	lated business taxable income from Form 990-1, line 37 FCFIVFD		7b	0	
			Prior Yea		Current Year	
W	8 Contribu	tions and grants (Part VIII, line 1h) service revenue (Part VIII, line 2g) ent income (Part VIII, column (A), lines 3, 4, and 7d	430	0,240	356,581	
鍠	9 Program	service revenue (Part VIII, line 2g)		0	0	
SRAPHNED	10 Investme	ent income (Part VIII, column (A), lines 3, 4, and 7d)	3	3,953	2,393	
	11 Other re	venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 14e)		22	0	
U		renue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	434	4,215	358,974	
_		ind similar amounts paid (Part IX, column (A), lines 1-3)		2,685	179,722	
	l .	paid to or for members (Part IX, column (A), line 4)		0	0	
Ś	I	other compensation, employee benefits (Part IX, column (A), lines 5–10)	175	5,881	175,709	
Expenses	16a Professi	onal fundraising fees (Part IX, column (A), line 11e)		0	0	
ĕ	b Total fur	idraising expenses (Part IX, column (D), line 25) ▶ 36, 686	CARIO (1900)			
Ж	17 Other ex	penses (Part IX, column (A), lines 11a–11d, 11f–24e)		1,001	130,844	
		penses Add lines 13–17 (must equal Part IX, column (A), line 25)		9,567	486,275	
	19 Revenue	e less expenses Subtract line 18 from line 12		5,352	-127,301	
Net Assets or	9	- 1000 expenses outstand for front line 12	Beginning of Cur		End of Year	
Sets	20 Total as:	sets (Part X, line 16)		3,324	662,590	
Sec	21 Total lial	pilities (Part X, line 26)		6,554	18,536	
푈	22 Net asse	ets or fund balances Subtract line 21 from line 20		L,770	644,054	
		gnature Block				
Tu	Inder penalties of	perjury, I declare that I have examined this return, including accompanying schedules and st	atements, and to	the best of	f my knowledge and belief, it is	
tr	rue, correct, and	complete Declaration of preparer (other than officer) is based on all information of which prep	arer has any kno	wledge	,,	
_		Lachtona				
Sid	gn 🖊 🤅	Signature of officer		Date		
	ere	Jarah Janiplan, Rosident		~	G106.25.	
		ype or print name and title			OT > 101	
_	Print/Tyr	preparer's name Preparer's signature	Date	Check	f PTIN	
Pai	: ``	ah Daly Tehoran To		/12 self-en	□ "	
	Debor.			· · · · · · · · · · · · · · · · · · ·		
	e Only	1592 Ramblewood Way) 	irm's EIN 🕨		
	·		_			
N/10	Firm's ac	iss this return with the preparer shown above? (see instructions)		hone no	V V N-	
		eduction Act Notice, see the separate instructions.		- -	X Yes No	
DA		eduction Act House, see the separate histractions.		16	Form 990 (2011)	

990 (2011) San Jo			V2120.0	Page 2
• • • • • • • • • • • • • • • • • • • •		Accomplishments	ic Doct III	X
Briefly describe the orga		response to any question in th	is Part III	
ee Schedule				
old the organization und	dertake any significant pro	ogram services during the year which w	vere not listed on the	
orior Form 990 or 990-E f "Yes," describe these	EZ? new services on Schedul	e O		Yes X No
id the organization cea ervices?	ase conducting, or make s	significant changes in how it conducts,	any program	Yes X No
	changes on Schedule O			
expenses. Section 501((c)(3) and 501(c)(4) organ	omplishments for each of its three large izations and section 4947(a)(1) trusts a es, and revenue, if any, for each progra	re required to report the amount of	
		290 including grants of\$) (Revenue \$	
		oundation Accomplis		Foundati
		San José Public Lib	nds to complement to	ne city's oundation
			g Out: From Dream t	
			draising campaign i	
			Through your genero	
			ogy, and furnishing	
			branch libraries be	
enovated and	l expanded.	Silicon Valley Read	s, a program that p	romotes
			ugh a series of dis	
			o-sponsored with the	
			o oponocion michi un	o
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$)
	enses \$	including grants of\$) (Revenue \$	
	enses \$	including grants of\$) (Revenue \$	
	enses \$	including grants of\$) (Revenue \$	
	enses \$	including grants of\$) (Revenue \$	
	enses \$	including grants of\$) (Revenue \$	
	enses \$	including grants of\$) (Revenue \$	
Code) (Exp	enses \$	including grants of\$) (Revenue \$	
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp				
Code) (Exp		including grants of\$) (Revenue \$	
(Code) (Exp	enses \$. s (Describe in Schedule Concluding	including grants of\$,

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	<u> </u>		
•	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If	1		
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted		i	
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	inge it in Statistic in Print inte	CONTRACTOR OF THE CONTRACTOR O	e in Thing in in in in in in in in in in in in in in
	VII, VIII, IX, or X as applicable.	4 700	2 1 20121 11 2 1 20121 11 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"]	
	complete Schedule D, Part VI	11a		X
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		<u> </u>
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more		. Į	
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		_X
d	· · · · · · · · · · · · · · · · · · ·			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	-	<u>X</u>
_	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	,		İ	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12a	X	
D	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	401	ŀ	37
40	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		<u> </u>
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	_	X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		<u> </u>
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	1 .	ĺ	
	fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	140		
13	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on		\neg	
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	1	x
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
-	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
-	If "Yes," complete Schedule G, Part III	19	i	X
20a	the same of the sa	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
			990	

Part IV	Checklist of	Required Sc	hedules (con	tinued)

	·		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization			
	in the United States on Part IX, column (A), line 12 If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States			
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			₹.
04-	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b	245		x
L	through 24d and complete Schedule K. If "No," go to line 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a 24b		
b	Did the organization invest any proceeds or tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year	240		
С	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction			
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior	1		
-	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	_26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	100 2.0		
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)	4570		Server Se
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			42
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		<u> </u>
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			v
24	conservation contributions? If "Yes," complete Schedule M	30		<u> </u>
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	31		
32	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	<u> </u>		
•	sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	IV, and V, line 1	34		X
35a		35a		X
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		_	
	19? Note. All Form 990 filers are required to complete Schedule O	38	X	
		Fon	n 990	(2011)

Form 990 (2011) San Jose Public Library Foundation 77-0142379

Rart V. Statements Regarding Other IRS Filings and Tax Compliance

18 Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable be Enter the number of Forms W2G included in line 1a. Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable gaments to vendors and reportable gaming (gambling) winnings to prize winners? 2 Enter the number of remoleves reported on Form W-3. Transmittal of Wage and Tax Statements, filed for the calendar year anding with or within the year covered by this return? 3 Enter the number of employees reported on Form W-3. Transmittal of Wage and Tax Statements, filed for the calendar year anding with or within the year covered by this return? 3 Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 Did the organization have unrelated business gross recome of \$1.000 or more dump the year? 4 Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 Did the organization have winess accomed 51.000 or more dump the year? 4 At any time during the calendary vair, did the organization have an interest in, or a significant or orther authority over, a financial account in a foreign country (such as a bank account, securities account); or other financial accounts of the programments for Form TOF 90-22 1. Report of Foreign Bank and Financial Accounts 4 X 5 Did any taxebile party notify the organization that was or is a party to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibited tax shelter transaction? 5 Was the organization applied to a prohibit		Check if Schedule O contains a response to any question in this Part	V					
1a Enter the number reported in Box 3 of Form 1098 Enter -0-in find applicable 10 0 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 0 0 1 1 1 0 0 1 1 0 0 1 1 1 0 0 1 1 1 0 0 1 1 1 1 0 0 1							Yes	No
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 2	1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	(ס	X-30	Maki	SSC
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambining) winnings to prize winners? 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filled for the calculard year ending with or within the year covered by this return b If a least one is reported on line 2a, did the organization file all required federal employment tax returns? Note, if the sum of lines 1a and 2a greates than 250, you may be required to e-file (see instructions) 3b Did the organization have unrelated business gross incorner of \$1,000 or more during the year? 1b If Yes, "set if filed a Form 900-Fif for this year? If No." provide an explanation in Schedule O 4d At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country Endowment of the foreign country Endowment of the foreign country Endowment of the fire organization have an interest in, or a signature or other authority over, a financial account in a foreign country Endowment of the fire organization have an interest in, or a signature or other authority over, a financial account in a foreign country Endowment of Foreign Bank and Financial Accounts 4a	b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b		<u> </u>	1		
reportable gaming (gambing) winnings to prize winners? Statements, flied for the calendar year ending with or within the year covered by this return Statements, flied for the calendar year ending with or within the year covered by this return Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Did the organization have unreliated bisenses gross income of \$1,000 or more during the year? 1 If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0 1 If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule 0 2 At all any time during the calendar year, did the organization have an interest in, or a signature or other authority over. In farinancial account in 5 foreign country ≥ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts Sa Was the organization a party to a prohibed tax whether transaction at any time during the tax year? Sa Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization the organization the Form 8986-T? So Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization in the organization than than yreceive deductable contributions under section 170(c). Did the organization than than yreceive deductable contributions or serves provided? Did the organization than the payor? If Yes, 'Indicate the number of Forms 8922 filed during the year Did the organization received a contribution of a published traile	С	• •	$\overline{}$	•				
2a Elert the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year encered by this return b If a least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: if the sum of lines 1s and 2a greates than 250, you may be required to effice (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3b If "Yes," has if filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3c All any time during the calendary earl, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account). 5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any tixeable party nority the organization half it was or is a party to a prohibited tax shelter transaction? 6c If "Yes" to line 5a or 5b, did the organization file Form 8886-17? 6d Does the organization no incide with every solication an express statement that such contributions or gifts were not tax deductible? 6d If "Yes," indicate the number of Form 8282 filed ductible? 7b Did the organization receive a payment in excess of \$75 made party as a contribution or approximation for the region of the value of the goods or services provided? 7c If If the organization receive a contribution of qualified mellectual property, of the organization file form 8292 filed during the year? 9 Did the organization received a contribution of cards. Death property, of the organization file form 8292 filed during the year? 9 Sponsoring organizations maintaining dornor advised funds.						1c	a estimatic	in illusion
Statements, filed for the calendar year ending with or within the year covered by this return If all least one is reported on the 2a, did the organization file all required feetral employment tax returns? Note, if the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Did the organization have unfolded business gross income of \$1,000 or more dumpt the year? At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account, or other financial account in a foreign country [such as a bank account, securities account.] Was the organization for form for form IDT 90-22 1, Report of Foreign Bank and Financial Accounts [such account in securities account in the security of the organization for form 808-67. But Interest in the security of the organization for form 808-67. The companization shall read organization that it was or is a party to a prohibited tax shelter transaction? But Interest in the security of the organization for the organization and express statement that such contributions or grifts were not tax deductable? But Interest in the security of the organization for the security of the organization shall may receive deductable contribution or account of the security of the organization for the security of the organization state of the security of the organization organizati	2a		1 1	ı		2343		N.X
b If a least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, your may be required to effel (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account; and the organization have an interest in, or a signature or other authority over, a financial account in a foreign country less than a bank account, securities account, or other financial accounts. 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 6c If Yes' to line \$a or \$b, did the organization file Form \$888-17 8c Does the organization apply the organization that it was or is a party to a prohibited tax shelter transaction? 6c If Yes' to line \$a or \$b, did the organization file Form \$888-17 8c Does the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 9c Organizations that may receive deductible contributions under section 170(c). 10d the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 11 If Yes', indicate the number of Forms \$225 filed during the year 12 If Yes', indicate the number of Forms \$225 filed during the year 12 If Yes', indicate the number of Forms \$225 filed during the year 13 If the organization received a contribution of cars, boats, amplanes, or other vehicles, did the organization file a Form 1098-07 15 If the organization received a contribution of cars, boats, amplanes, or other vehicles, did th			2a	: ا	2			
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 Did the organization have unrelated business gross income of \$1,000 or more during the year? 4 At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 8 Was the organization part to a prohibited tax shelter transaction at any time during the tax year? 8 Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that there no tax deductible? 8 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 9 Organizations that may receive deductible contributions under section 170(c). 10 If the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 10 If "Yes," did the organization notify the donor of the value of the goods or services provided to the payor? 11 If "Yes," did the organization received a contribution of qualified intellectual property for which it was required to file Form 8282? 12 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-0? 13 Sponsoring organization maintaining donor advised funds and a section 809((18)) supporting organizations. Brite in this organization make a distribution to dears, boats, ampliance, or other vehicles, did the organization file a Form 1098-0? 14 Did the organization members or shareholders 15 Sponsoring organizations members in a state of the payor or	b		returns	s?		2b	X	100000000
3 a		•				4 1000 3	9253	SILVE
b II "Yes", has if field a Form 990-T for the year" If "No," provide an explanation in Schedule O At any time during the calendary year, dit the organization have an inferest in, or a signiture or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country over, a financial account in a foreign country over in accountry. If "Yes", either the name of the foreign country over in a financial accounts. See instructions for filing requirements for form TD F 90-22 1, Report of Foreign Bank and Financial Accounts. Sa Was the organization for foreign Bank and Financial Accounts. Sa Was the organization the organization that it was or is a party to a prohibited tax shelter transaction? Sa Did any taxable party notify the organization file Form 8889.7 companization she annual gross receipts that are normally greater than \$100,000, and did the organization she annual gross receipts that are normally greater than \$100,000, and did the organization she on tax deductible? Sa Did the organization she annual gross receipts that are normally greater than \$100,000, and did the organization she into the deductible contributions under section 170(c). Sa Did the organization shall may receive deductible contributions under section 170(c). Did the organization received a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payor? The provided the form 8282? If "Yes," did the organization network deductible contributions under section 400 feet and the section 400 feet and t	3a		•				***************************************	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," either the name of the foreign country ▶ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any stable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b If "Yes" to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes" to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes" to line 5a or 5b, did the organization that that or is a party to a prohibited tax shelter transaction? 5c If "Yes" to line 5a or 5b, did the organization that that or is a party to a prohibited tax shelter transaction? 5c If "Yes" to line 5a or 5b, did the organization include with every solicitation and express statement that such contributions or gifts were not tax deductible? 6c If "Yes" to line the organization include with every solicitation and express statement that such contributions or gifts were not tax deductible? 6d If "Yes," did the organization neithy the donor of the value of the goods or services provided? 7d If "Yes," indicate the number of Forms 8282 filed during the year and services provided? 7d If "Yes," indicate the number of Forms 8282 filed during the year and proparation received a contribution of cars, boats, animals, or their veribiles, did the organization creave any flunds, directly or indirectly, on a personal benefit contract? 7d If the organization received a contribution of cars, boats, animals, or their veribiles, did the organization file a Form 1098-C? 8 Sponsoring organizations. Did the supporting organizations, or at for	b					3b		
over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? b If Yes,* enter the name of the foreign country ▶ 5a enstructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization party to a prohibited as whether transaction at any time during the tax year? 5b Us any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c If Yes's ion line Sar of Su did the organization file Form 8888-7? 5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6c If Yes,* did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 9 Did the organization notely the donor of the value of the goods or services provided? 10 Did the organization seal, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 8 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 9 Did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 9 Sponsoring organizations maintaining donor advised funds and section 509(3) supporting organization, have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4986? 10 Did the organization make any taxable distr	4a		ther au	utho	ority			
account)? See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts Wash the originarization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the originarization that it was or is a party to a prohibited tax shelter transaction? Sb. X If "Yes" to line Sa or 5b, did the originarization file Form 8886-T? Boes the originarization shelt and annual gross receipts that are normally greater than \$100,000, and did the originarization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the originarization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? Organizations that may receive deductible contributions under section 170(c). Did the originarization sell, exchange, or otherwise dispose of tangible personal property for which it was required to life Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the originization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If the organization received a contribution of cars, boats, ampliance, or other vehicles, did the organization lie a Form 1098-C? Sponsoring organizations brailitatining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and		· · · · · · · · · · · · · · · · · · ·			·			
see instructions for filing requirements for Form TDF 90-22 1, Report of Foreign Bank and Financial Accounts Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Financial Press to line 5 a or 5b, did the organization file Form 8886-17 Does the organization should any contributions that were not tax deductible? If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made party as a contribution and partly for goods and services provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations and that make a distribution to a donor, donor advised fund maintained by a sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Enter Initiation fees and capital contributions included on Porm 990, Part VIII, line 12 Gross income from other sou		account)?				4a		X
Section Students and party to a prohibited tax shelter transaction at any time during the tax year? 5.1	b	If "Yes," enter the name of the foreign country				11.00.00	en initial	Self Contract
b Did any taxable party notify the organization that it was or as a party to a prohibited tax shelter transaction? 6 If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization sheld any contributions that were not tax deductible? 6 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization neceive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 8 If "Yes," indicate the number of Forms 8282 filed during the year 9 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 9 If "Yes," indicate the number of Forms 8282 filed during the year 10 Did the organization received a contribution of qualified intellectual property, did the organization file Form 8999 as required? 11 If the organization received a contribution of cars, boats, anyplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds. 10 Did the organization make a distribution under section 4966? 11 Did the organization selection of the substitutions under section 4966? 12 Section 501(c)(12) organizations. Einter 13 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 14 Section 501(c)(12) organizations. Einter 15 Section 501(c)(12) organizations. Einter 16 If "Yes," in the sit		See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Finar	ncial A	ccc	ounts	History History History	niinn niin nam na namman namman	
b Did any taxable party notify the organization that it was or a a party to a prohibited tax shelter transaction? 6 If "Yes" to line 5 a or 5 b, did the organization file Form 8886-T? 6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization sheld any contributions that were not tax deductble? 6 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductble? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization notify the donor of the value of the goods or services provided? 9 If "Yes," idd the organization notify the donor of the value of the goods or services provided? 10 If "Yes," indicate the number of Forms 8282 fried during the year 11 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 12 If "Yes," indicate the number of Forms 8282 fried during the year 13 Did the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 14 If the organization received a contribution of cars, boats, anyplanes, or other vehicles, did the organization file a Form 1098-C? 15 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, have excees business holdings at any time during the year, personal benefit contract? 15 Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 16 Gross receipts, included on Form 990, Part VIII, line 12 17 Section 501(c)(12) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 18 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 17 Initiation of the exerces the maintain of that exercined or accrued during the year 18 Section 501(c)	5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year	ar?			5a		X
Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided? If "Yes," did the organization notify the donor of the value of the goods or services provided? If "Yes," indicate the number of Forms 8282 filed during the year If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, amplanes, or other vehicles, did the organization file a Form 1098-0? Sponsoring organizations maintaining donor advised funds and section 509(a)3 supporting organizations maintaining donor advised funds and section 509(a)3 supporting organizations maintaining donor advised funds and section 509(a)3 supporting organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Section 501(c)(17) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, part VIII, line 12 Section 501(c)(12) organizations. Enter If yes, "enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(19) qualified nonprofit health insurance issuers. Is the organization income from other sources by a part VIII, line 12, for public use of club facilities If "yes," enter the amount of frax-exempt interest received or accrued during the year Section 501(c)(19) qualified nonprofit health insurance issuers. Is the organization income f	b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter tra	nsacti	on'	,	5b		X
organization solicit any contributions that were not tax deductible? If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). Did the organization that may receive deductible contributions under section 170(c). Did the organization that may receive deductible contributions under section 170(c). Did the organization that may receive deductible contributions under section 170(c). Did the organization of the value of the goods or services provided? The provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization neceive any funds, directly or indirectly, to pay premiums on a personal benefit contract? The provided to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? The provided to organization organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? The provided the organization organization of qualified intellectual property, did the organization file a Form 1098-C? Sponsoring organization received a contribution of qualified mellectual property, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization make a distribution to a donor, donor advised funds. Did the organization make a distribution to a donor, donor advised funds. Did the organization make a distribution to a donor, donor advised funds. Did the organization make a distribution to a donor, donor advised funds. Did the organization mai	С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?				5c		
b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization seeve a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year D dit the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 D dit the organization received a contribution of qualified intellectual property, did the organization floring fley year, pay premiums, directly or indirectly, on a personal benefit contract? 7 If the organization received a contribution of qualified intellectual property, did the organization flee Form 8899 as required? If the organization received a contribution of cars, boats, arplanes, or other vehicles, did the organization flee Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)3 supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organizations. Did the organization make any taxable distributions under section 4966? b D dit the organization make a distribution to a donor, donor advised funds. b D did the organization make a distribution to a donor, donor advisor, or related person? 9 b D degranization flees and capital contributions included on Part VIII, line 12 fores receipts, included on Form 90) Part VIII, line 12 fores receipts, included on Form 90) Part VIII, line 12 fores receipts, included on Form 90) Part VIII, line 12 fores receipts, included on Form 90) Part VIII, line 12 fores receipts, included on Form 90) Part	6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and of	did the	!				
gifs were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 8 If "Yes," did the organization notify the donor of the value of the goods or services provided? 9 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 9 If "Yes," indicate the number of Forms 8282 filed during the year 9 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 9 If the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 9 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organizations crecived a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations anintaling donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization. Did the supporting organization under section 4966? 9 Sponsoring organizations make any time during the year? 9 Sponsoring organizations make any time during the year? 9 Sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Sponsoring organization make a distribution sincluded on Part VIII, line 12 10 did the organization make a distribution is niculated on Part VIII, line 12 10 Gross income from members or shareholders 11 Section 501(c)(12) organizations. Enter 12 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 4947(a)(1) non-exempt charit		organization solicit any contributions that were not tax deductible?				6a		X
7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 Ta b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7 Tb c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Te f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 Tif If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advised funds. b Cross income from members or shareholders c Gross income from members or shareholders b Gross income from members or shareholders c Gross income from members or shareholders b Gross income from members or shareholders c Gross in	b	If "Yes," did the organization include with every solicitation an express statement that such contri	butions	s o	г			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a b If Yes, 'did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c If Yes, 'indicate the number of Forms 8282 filed during the year Pod the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7d If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 8 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations maintaining donor advised funds. 9 Sponsoring organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? b Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization make any taxable distributions under section 4966? 9 Did the organization the organization is cluded on Porm 990, Part VIII, line 12 10a		gifts were not tax deductible?				6b		<u> </u>
and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 1f the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations, bid the supporting organization, or a donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advised funds. Did the organization make any taxable distribution ander section 4966? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12. for public use of club facilities Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a Section 501(c)(12) organizations. Enter a Gross income from other sources of the facility of the organization filing Form 990 in lieu of Form 1041? 12a Section 501(c)(12) organization filing Form 990 in lieu of Form 1041? 12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b If "Yes," enter the amount of reserves the org	7	Organizations that may receive deductible contributions under section 170(c).				10000		a minima a minima a manana a minima a br>a minima a minima a minima a minima a minima a minima a minima a
b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7c Did the organization during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 1f the organization received a contribution of cars, boats, amplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, and vised funds and section 509(a)(3) supporting organizations. Did the organization make any taxable distributions under section 4966? 8 Did the organization make any taxable distributions under section 4966? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Bid Section 501(c)(7) organizations. Enter 1 Initiation fees and capital contributions included on Part VIII, line 12 6 Gross income from members or shareholders 1 Gross income from members or shareholders 1 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 1 Section 501(c)(29) qualified non	а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly	for go	od	S	200 - 100 -		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 2822? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 76 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 77 If If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 78 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, nave excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advised funds. a Did the organization make a distribution to a donor, donor advised funds. 5 Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10a		and services provided to the payor?				7a		
required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year b Id the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? f If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? f If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C? Th If the organization smaintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? b Did the organization make as distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 110b Section 501(c)(12) organizations. Enter Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 501(c)(29) qualified nonprofit health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the orga	b	If "Yes," did the organization notify the donor of the value of the goods or services provided?				7b		
d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? To the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organizations make any taxable distributions under section 4966? Sponsoring organizations make any taxable distributions under section 4966? Did the organization make any taxable distributions under section 4966? Did the organization make any taxable distributions or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 501(c)(12) organizations. Enter Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in	C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which	ıt was	;				
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? f the organization received a contribution of qualified intellectual property, did the organization file Form 899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organization, but the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 501(c)(12) organizations. Enter a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand b If the organization receive any payments for indoor tanning servic		required to file Form 8282?						
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. 10 Did the organization make any taxable distributions under section 4966? 10 Did the organization make any taxable distributions under section 4966? 10 Did the organization make any taxable distributions under section 4966? 10 Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified honprofit health insurance issuers. 13a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization receive any payments for indoor tanning services during the tax yea	d					11. 11. 11. 11. 11. 11. 11. 11. 11. 11.	1 7 2	
ff the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distribution sunder section 4966? b Did the organization make any taxable distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11a Section 501(c)(12) organizations. Enter a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(2) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal beneath	efit con	ntra	ct?	7e		<u> </u>
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit of	ontrac	ct?		7f		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. 10 Did the organization make any taxable distributions under section 4966? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Did the organization in make a distribution to a donor, donor advisor, or related person? 9 Did the organization in make a distribution to a donor, donor advisor, or related person? 9 Did the organization make a distribution to a donor, donor advisor, or related person? 9 Did the organization in make a distribution to a donor, donor advisor, or related person? 9 Did the organization is east any time 12 10 Did Initiation fees and capital contributions included on Part VIII, line 12 10 Did Initiation fees and capital contributions included on Part VIII, line 12 11 Section 501(c)(12) organizations. Enter 12 Did Initiation fees and capital contributions included on Part VIII, line 12 12 Section 501(c)(12) organizations. Enter 13 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 501(c)(29) qualified nonprofit health insurance issuers. 13 Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O 13 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health p	g				•	7g		
organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 b Did the organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b C Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	ħ	· ·		on	file a Form 1098-C?	7h		
organization, have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? Did the organization make any taxable distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Gross income from members or shareholders Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Bif "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Did the organization receive any payments for indoor tanning services during the tax year? 14a X Bif "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	8		_					
9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			ring			and a		nego na menangan menangan
Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 B Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans C Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? 14b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O							1316.3800	anniii wa
b Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans C Enter the amount of reserves on hand Intiation fees and capital contributions included on Part VIII, line 12 10a 11b 11a 11a 11a 11b 12a 12a 12	9	· · · · · · · · · · · · · · · · · · ·						\$3000
Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	а							
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? Ital A X Ital		·				9b	>>>>>	1 10000 W
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a X If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	10		1 1			10 m 1	"	n vining
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 15 Section 501(c)(29) qualified nonprofit health insurance issuers. 16 Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O 15 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 15 Enter the amount of reserves on hand 16 Enter the amount of reserves on hand 17 Enter the amount of reserves on hand 18 Did the organization receive any payments for indoor tanning services during the tax year? 18 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O				H		ingina s	Timensis.	Angranas Angranas Angranas
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		· · ·	10b	L_		Maria Cara Cara Cara Cara Cara Cara Cara		*************
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year? 13a India Information in Schedule O 13b India Information in Schedule O 14a India Information in Schedule O 14b Information in Schedule O			۱	1		min ;	111111111111111111111111111111111111111	ALL THE
against amounts due or received from them) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	_		11a	-	·	Marchine Services	en france	o destruction man e conserva- man es conserva- man es conserva-
Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	D	·				Aming T		The solution of the solution that is the
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	40-	· ·	$\overline{}$		10		ricerius.	
13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b					17	12a	14 1131111	1 money 1
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 14b 15 "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		·	[12b]	L		AND THE T		Santanana Santanana Santanana
Note. See the instructions for additional information the organization must report on Schedule O b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 14b							meres.	ing the same of the
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	a					13a	17.17	ne min m
the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 13b 13c 13c 14a 15c 14a X 16 "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	L					Martinan Martinan Martinan	riginami riginami riginami riginami	minima mi
c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	O		40.1	ı				Activities of the control of the con
14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	_			\vdash		Section Sectio		e di ma interna vente a vei vente a vei
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			130	Щ.		Tellinen	mun 'm	A.
	_		adula (<u> </u>				┢┻
		in 163, has a nied a form 720 to report these payments in 140, provide an explanation in other	Jaule (. 990	(2011)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI Section A. Governing Body and Management Yes No 14 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O 14 **b** Enter the number of voting members included in line 1a, above, who are independent 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 any other officer, director, trustee, or key employee? 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a one or more members of the governing body? Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b stockholders, or persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following." 8 The governing body? 8a Each committee with authority to act on behalf of the governing body? 8b X Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code. No 10a 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? iii ii iii ii b Describe in Schedule O the process, if any, used by the organization to review this Form 990 X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X 12b b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c describe in Schedule O how this was done 13 Did the organization have a written whistleblower policy? 13 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ CA Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website | X | Another's website | X | Upon request Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year State the name, physical address, and telephone number of the person who possesses the books and records of the organization > Mary McLane

Form 990 (2011) San Jose Public Library Foundation
--

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees; and former such persons

Check this box if neither the or	ganization nor a	ny r	elate	d or	ganı	ızatıc	ns (compensated any current	officer, director, or truste	e
(A) Name and Title	(B) Average hours per week (describe	box	, unle cer an	Pos heck ss pe	more rson i	than c s both r/trust	an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
	hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(VI-2 1035-MISC)	organization and related organizations
(1) Sarah Janigan										
President	4.00	X		X				0	0	0
(2) Joyce Milligan										
At Large	2.00	X			_			0	0	0
(3) Tom Atkinson]									_
Treasurer	4.00	X		X		Ш		0	0	0
(4) Ben Towne										
At Large	2.00	X				Ш		0	0	0
(5) Theresa Bumb	<u> </u>							_		_
Vice President	4.00	X		X		1_		0	0	. 0
(6) Patricia Wolfe								_		
At Large	2.00	X			<u> </u>			0	0	0
(7) Mary Ann Haywar		l							_	
At Large	2.00	X						0	0	0
(8) Valerie Lewis		l								
At Large	2.00	X				\vdash		0	0	0
(9) Georgiana Flahe										
At Large	2.00	X			ļ	Ш		0	0	0
(10) Karen Crocker S		l				ļ			_	
At Large	2.00	X		-	-	<u> </u>		0	0	0
(11) Frances Rushing				İ		1			_	
At Large	2.00	X	⊢	-	-	-	<u> </u>	0	0	0
(12) Jodi Engle	1 4 00							_	_	^
Secretary	4.00	X	-	X	┝	-	_	0	0	0
(13)Lee Hornberger	0.00			ļ				o	o	o
At Large	2.00	X		<u> </u>	-	\vdash	_	<u> </u>	<u> </u>	<u>_</u>
(14)Dianne McNeal	2 00	x					ĺ	0	o	o
At Large	2.00	⊥ ∧	L			L	Ц.,	<u> </u>	<u> </u>	Form 990 (2011)

Part VII	Section A. Officer	s, Directors, Ti	ruste	es,	Key	Em	ploy	ees	, and Highest Compens	ated Employees (continu	ued)
	(A) Name ànd title	(B) Average hours per week (describe hours for	box	c, unie	Pos heck ess pe	rson	than one that the state of the	an ee)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
		related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(iv 2 reconstruct)	organization and related organizations
· · · · —	McLane	40.00			x				108,150	0	10,621
(16)											
(17)		-									
(18)											
(19)											
(20)											
(21)											
(22)											
(23)											
(24)											
(25)											
1b Sub-	otal from continuation sh	eets to Part VII	. Se	ctio	n A			▶	108,150		10,621
d Total	(add lines 1b and 1c)	including but no	t lım	ited		nose	liste	▶ d at	108,150 pove) who received more	than \$100,000 in	10,621
3 Did themplo 4 For a organindivi 5 Did a for se	ne organization list any so byee on line 1a? If "Yes ny individual listed on li aization and related orga dual ny person listed on line ervices rendered to the o	former officer, of complete Schene 1a, is the suanizations greated a receive or a corganization? If	direction of the the the the the the the the the the	tor, le J repe nan S	for s ortal \$150 mpe	uch ole c 0,000 ensa	indivomp 22 If	ridua ensa 'Yes from	ation and other compensa s," complete Schedule J fo any unrelated organization	ation from the or such	Yes No 3 X 4 X
1 Com	blete this table for your	five highest con	npen	sate	d in	depe	ende	nt c	ontractors that received m	ore than \$100,000 of	
comp		nization Report (A) d business address	con	nper	Isati	on to	or the	cal	endar year ending with or Descrip	(B) otion of services	(C) Compensation
									·····		
								_			
								<u> </u>	<u> </u>		
								-			
	number of independen	· · · · · · · · · · · · · · · · · · ·		-					those listed above) who	0	
DAA											Form 990 (2011)

Ra	rt _x V	III Stater	nent of Rev	<u>enue</u>	<u> </u>			,	<u>,</u>	
60 (6							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
T T	1a	Federated car	mpaigns	1a						
200	b	Membership o		1b	_					
S,	C	Fundraising e		1c						
ar.	٦	Related organ		1d						
Program Service Revenue Contributions, Gifts, Grants	u	Government grants		1e		50,000				
Sign	£	_	-	16		30,000				
ig et	ī	All other contribution	ns, girts, grants, s not included above	4.5	-))) (E 0 1				
eg:				1f		306,581				
g d	g		ons included in lines 1	a-11	\$				on the second of the control of the	
ನ್ಹ	h	Total. Add lin	es 1a-1f		Ī		356,581		annen anna anna anna anna anna anna ann	intronomentalitamentalitamentalitamentalitamentalitamentalitamentalitamentalitamentalitamentalitamentalitament
eur					}	Busn. Code				mumm konjunanggangan (ditantan) saka mijalahanggangan (ditantan)
Ş.	2a									
e l	b									
Ξ	C									
Se	d									
am	е				1					
og	f	All other prog	ram service rev	enue						
P	q	Total. Add lin	es 2a–2f			<u> </u>	T = "	-21-32 (87.94)		
			come (including	divide	ends, inter	est,	I			
		and other sim	ılar amounts)			•	2,393			2,393
	4		nvestment of ta	x-exe	mpt bond	proceed				
	5	Royalties			•	•			·	
			(ı) Real		(II) Pe	ersonal	to be to the transfer of the t			
	6a	Gross rents	.,,							
	b	Less rental exps				· · · · · ·	The second of th			
		Rental inc or (loss)								
	ر ا	, ,				•	man om stommer i mentingenity	a'n i'inine "an aigillialliannaan a	unggini nanggitan ngundunin untipata	gametrong pingera en ett i spilling
	d 7a	Net rental income Gross amount from			(11)	Other	Manuel II I I I I I I I I I I I I I I I I I	William W. W. W. W. W. W. W. W. W. W. W. W. W.	n or a com movement may a some for	
		sales of assets			(11)	Oulei				
	_	other than inventor								
	b	Less cost or other								
		basis & sales exps			<u> </u>					
	C	Gain or (loss)					เกิดจากินกานเกลากานกานกานกานกานกานการ เราเพลายนกานการเพลากานการการการการการการการการการการการการการก	namanithanithanna a Then act.		iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii
	d	Net gain or (lo		1						
nue	8a	Gross income fr	om fundraising ev	ents	i İ					
		(not including \$					A HELD THE CONTROL OF		ANTERNATION OF THE STATES	
ě		of contributions	reported on line 1	c)	i		STANDARD CONTRACTOR	The second secon		The seal of a second contract the second contr
œ	Ì	See Part IV, line	± 18	а						
Other Reve	b	Less. direct e	xpenses	b						
0	С	Net income of	r (loss) from fur	draisi	ng events	•		16 23 4 4 300 300 300 11 11 11	i	
			om gaming activit						The second secon	
		See Part IV, line		а	1				in communication communication of the communication	Mariania de la companya del la companya de la compa
	ь	Less: direct e		b						
			r (loss) from ga	mina s	activities	•		t and the distance is the television in		annaman ka a aa aa aaaaaaa
			of inventory, less					o ng ar ri mar wallamay e e e	an immunication are a second	
	''"	returns and a		a						
	١,	Less cost of		b			man il sea me didio ann milat s alle sima die a e para menan me a ne a mai an editam milatin e all me anni a editam milatin e all		malentana a manana 200 maa siita 200 malentaa aa aa 100 maa siita aa aa aa	
					investos:			me com en en en en en en en en en en en en en	inninginamen alimaningin	Land the man the second
	٠-		r (loss) from sal	es 01 1	riveriory	Busn. Code			Continue of the continue of th	nong namana sanan manaki inin
	44-	IVIISC	Andrieus Reveille			Duam. Code	A 18 CONTRACTOR OF THE STATE OF	anneman manaman wan a	namanamannan ng nguna n mana sam man samannaman	มาแก้ว รับกัพการการการการการการการการการการการการการก
	11a					• •		-	 	
	b							 		
	C.	A.II.				 -		 		
	d	All other reve						Tak manana salamanahana	nata wannenin animana manamenin	taliban lan e cantani aliminatanin
	e	Total. Add lin					250 074		gariannian ramit manna	
	12	Total revenu	e. See instructi	ons			358,974	0	0	2,393

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do	not include amounts reported on lines 6b.	to any question in this Pa	(B)	(C)	_ (D)
	, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S See Part IV, line 21	179,722	179,722		
2	Grants and other assistance to individuals in				
	the U S See Part IV, line 22				
3	Grants and other assistance to governments				
	organizations, and individuals outside the				to nations or not magicion inc. 1 in noncine de la companion de 1 inc. noncined de america de 1 inc. no america de la companion de 1
	U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members			er nom m mi m menorahan n menorah mereke n abadan na manara menon	ในเหลืองและ เกลียนที่มีของ และเหลือง เกลเกลียน การการเกลียนและเกลียน
5	Compensation of current officers, directors,	100 150	06 500	0 650	10.05
_	trustees, and key employees	108,150	86,520	8,652	12,97
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
7	persons described in section 4958(c)(3)(B) Other salaries and wages	40,636	25,069	4,739	10,82
8	Pension plan accruals and contributions (include	40,030	25,009	4,139	10,620
0	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	11,539	8,654	1,039	1,84
10	Payroll taxes	15,384	11,538	1,385	2,46
11	Fees for services (non-employees)	20/304	11,330	1,303	2,30.
 а	I				
b					
С	, · .	12,190		12,190	
d				,	
e	Professional fundraising services. See Part IV, line 7	1,4			
f	Investment management fees				
g	Other	41,890	17,613	20,544	3,733
12	Advertising and promotion				
13	Office expenses	3,982	3,054	277	651
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	2,651	1,988	239	424
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	902		902	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	1 255	041	113	201
23	Other expenses Itemize expenses not covered	1,255	941	113	<u>201</u>
24	Other expenses Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O)			W W 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C	
а	Literacy events	_43,010	43,010	ii iin iiii aiimiiaanii ayiin iiiiii ii a e e de militario en escaración de escaración de escaración de escaración de escaración de escaración de esca	
b	Donor Appreciation	20,268	16,704		3,564
c	Dues, Fees & Other Charge	3,219	10,104	3,219	3,30-
d	Outreach	1,477	1,477	<u> </u>	
_	All other expenses		-, : : 		
25	Total functional expenses. Add lines 1 through 24e	486,275	396,290	53,299	36,686
26	Joint costs. Complete this line only if the				30,00
	organization reported in column (B) joint costs				
	from a combined educational campaign and fundraising solicitation. Check here ▶ if				
	following SOP 98-2 (ASC 958-720)				

<u>Part</u>	X Balance Sheet	(A)	(B)
	•	Beginning of year	End of year
1	Cash—non-interest bearing	175 1	100
2	Savings and temporary cash investments	114,202 2	92,865
3	Pledges and grants receivable, net	138,440 3	75,590
4	Accounts receivable, net	4	
5	Receivables from current and former officers, directors, trustees, key		
	employees, and highest compensated employees. Complete Part II of		
1	Schedule L	5	The same of the sa
6	Receivables from other disqualified persons (as defined under section		
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing		
Ì	employers and sponsoring organizations of section 501(c)(9) voluntary		
23	employees' beneficiary organizations (see instructions)	6	
Assets 2 8	Notes and loans receivable, net	7	
₹ 8	Inventories for sale or use	8	
9	Prepaid expenses and deferred charges	21,479 9	28,785
10	a Land, buildings, and equipment cost or		
	other basis Complete Part VI of Schedule D 10a		
1	Less accumulated depreciation 10b	100	c-
11	Investments—publicly traded securities	514,028 11	465,250
12	Investments—other securities See Part IV, line 11	12	
13	Investments—program-related See Part IV, line 11	13	
14	Intangible assets	14	·
15	Other assets See Part IV, line 11	15	<u> </u>
16	Total assets. Add lines 1 through 15 (must equal line 34)	788,324 16	
17	Accounts payable and accrued expenses	16,554 17	18,536
18	Grants payable	18	
19	Deferred revenue		
20	Tax-exempt bond liabilities	20	<u> </u>
21	Escrow or custodial account liability. Complete Part IV of Schedule D	21	
ຊູ 22	Payables to current and former officers, directors, trustees, key		pe "Time to a status neu seña litigamen a trivita ma tra marina grae minimizaria manten en esta a la crista tra marina grae minimizaria marina a la crista del la crista del la crista del la crista de la crista de la crista de la crista de la crista de la crista del la crista del la crista de la crista de la crista de la crista de la crista del la crista del la crista de la crista de la crista del l
Liabilities	employees, highest compensated employees, and disqualified persons		
<u>a</u>	Complete Part II of Schedule L	22	
☐ 23	Secured mortgages and notes payable to unrelated third parties	23	<u> </u>
24	Unsecured notes and loans payable to unrelated third parties	24	
25	Other liabilities (including federal income tax, payables to related third		
	parties, and other liabilities not included on lines 17-24) Complete Part X		
	of Schedule D	25	
26	Total liabilities. Add lines 17 through 25	16,554 26	18,536
ς.	Organizations that follow SFAS 117, check here 🔀 and complete		
2	lines 27 through 29, and lines 33 and 34.		
흥 27	Unrestricted net assets	359,517 27	
四 28		412,253 28	
Š 29	,	29	
Net Assets or Fund Balances	Organizations that do not follow SFAS 117, check here and		
<u>s</u>	complete lines 30 through 34.		
9 30	Capital stock or trust principal, or current funds	30	
₹ 31	• • • • • • • • • • • • • • • • • • • •	31	
폴 32		32	
_ 33		771,770 33	
34	Total liabilities and net assets/fund balances	788,324 34	662,590

Form **990** (2011)

orn	n 990 (2011) San Jose Public Library Foundation 77-0142379			Pag	ge 12
Pa	Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				\Box
1	Total revenue (must squal Best VIII. selumn (A), line 12)	1 4	د ا	58,	074
-	Total revenue (must equal Part VIII, column (A), line 12)				
2	Total expenses (must equal Part IX, column (A), line 25)	2		86,2	
3	Revenue less expenses Subtract line 2 from line 1	3		27,	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	ļ	71,	
5	Other changes in net assets or fund balances (explain in Schedule O)	5			<u>415</u>
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33,		_		
	column (B))	6	6	44,	<u>054</u>
Pa	irt XII Financial Statements and Reporting				
	Check if Schedule O contains a response to any question in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990		100 min		
	If the organization changed its method of accounting from a prior year or checked "Other," explain in		1111 71 1111 71 1111 111		
	Schedule O.		11111111111111111111111111111111111111		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight				
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	x	
	If the organization changed either its oversight process or selection process during the tax year, explain in		0 0 00 00 00 00 00 00 00 00 00 00 00 00		111 m
	Schedule O		Salling Co		W. 2000
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were		Sin Sin		CONTRACTOR OF THE PROPERTY OF
	issued on a separate basis, consolidated basis, or both		100 min		W. 11 1111
	X Separate basis Consolidated basis Both consolidated and separate basis				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in				
	the Single Audit Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2011)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.▶ See separate instructions.

OMB No 1545-0047

2011
Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer Identification number

			San Jose Fur	PITC HIDIATY FO	unua	21011			11	014	<u> 2319</u>	
<u>R</u>	artii	Reas	on for Public Charity	Status (All organization	ns must	compl	ete thi	s part.	<u>) See</u>	instru	ctions.	
The	orga	nization is no	t a private foundation beca	use it is (For lines 1 through 1	1, check	only one	box)					
1		A church, co	nvention of churches, or as	sociation of churches describe	ed in sect	tion 170	(b)(1)(A)(i).				
2	П	A school des	cribed in section 170(b)(1)(A)(ii). (Attach Schedule E)								
3	П			vice organization described in	section '	170(b)(1)	(A)(iii).					
4	П	•	·	ed in conjunction with a hospit				70(b)(1)	(A)(iii).	Enter	the hospital's name	١.
-	Ш	city, and stat		· · · · · · · · · · · · · · · · · ·				,,,,,			•	•
5		•		of a college or university own	ed or one	rated by	a dove	rnmenta	ıl unıt d	escribe	·d in	
•	Ш				cu oi opc	rated by	a gove.			0001100	u	
			(b)(1)(A)(iv). (Complete Pa		. acetics	. 470/b)/	4\/A\/\					
6	\	· ·	. •	governmental unit described in							u iblia	
7	X	_	•	a substantial part of its support	from a g	overnme	entai uni	or from	i the ge	enerai p	ublic	
_			section 170(b)(1)(A)(vi). (
8	Ш	_		170(b)(1)(A)(vi). (Complete P								
9				(1) more than 33 1/3% of its si								
				mpt functions—subject to cert								
			-	and unrelated business taxable				1 tax) fro	om bus	inesses	;	
	_		_	30, 1975 See section 509(a)								
10		An organizat	tion organized and operated	d exclusively to test for public s	safety Se	e sectio	n 509(a	1)(4).				
11		An organizat	ion organized and operated	d exclusively for the benefit of,	to perfor	m the fur	nctions o	of, or to	carry o	ut the		
		purposes of	one or more publicly suppo	rted organizations described in	n section	509(a)(1) or sec	tion 509	(a)(2)	See se	ction	
		509(a)(3). CI	heck the box that describes	the type of supporting organiz	ation and	d comple	te lines	11e thro	ough 1	lh		
		a Type	b Type II	c Type III–Function	ally integ	rated	d	Тур	e III–O	her		
е		By checking	this box, I certify that the o	rganization is not controlled dir	ectly or ii	ndirectly	by one	or more	disqua	lified pe	ersons	
-	ш			ner than one or more publicly s								
		or section 50		,		Ū					, , ,	
f				termination from the IRS that i	tis a Tvo	e I Type	ll or Ty	vpe III s	upporti	na		
•		-	, check this box			J., .,p.	,	, , ,	-pp	9		
		-		ation accepted any gift or cont	ribution f	rom any	of the					لسا
g		_		ation accepted any gift of cont	iibulloii i	TOTTI ATTY	OI TITE					
		following pe										
				controls, either alone or togeth	er with pe	ersons a	escribeo	ıın (II) a	na		Yes	No
			w, the governing body of th								11g(i)	
			member of a person descr								11g(iı)	
				described in (i) or (ii) above?							11g(iii)	
<u>h</u>		Provide the	following information about	the supported organization(s)								
(1	-	e of supported	(ii) EIN	(III) Type of organization	(IV) Is the c	-		ou notify		s the	(vii) Amount of	
	org	janization		(described on lines 1-9 above or IRC section	in col (i) lis	document?			organızat (ı) organı	zed in the	support	
				(see instructions))	governing	doddinonti		oort?	Ü	5?		
					Yes	No	Yes	No	Yes	No		
(A)							1					
(B)												
` '												
(C)					1							
(-,												
<u></u>												
(D)					1	1						
/E\			 		 	 			 			
(E)			1		1							
_			MANAN AND IN TOURNMENT AND AND AND AND AND AND AND AND AND AND	ing paganting of a normalization to the second of the second	กับเกมกับการ เกมกับกับการ (1)	a managara	miner chain m nac a m	in man	n ngini			-
				and the state of t	รัฐเครียนการ เพีย เกิดเกียนการ เพีย		יוני בייני איני מונים ביינים ביינים ביינים	in mineralings manipal sample manipal sample manipal sample		เทราะเกียร์กับ เทราะเกียร์กับ เกราะเกียร์กับ	1	

Schedule A (Form 990 or 990-EZ) 2011 San Jose Public Library Foundation 77-0142379

Rantill Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	520,380	803,212	653,537	380,240	356,581	2,713,950
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge	7,800	7,800	7,800	7,800	7,800	39,000
4	Total. Add lines 1 through 3	528,180	811,012	661,337	388,040	364,381	2,752,950
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount	1					
	shown on line 11, column (f)	**************************************			390		525,027
6	Public support. Subtract line 5 from line 4		March Control of the State of t	Million Land State			2,227,923
	tion B. Total Support	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4	528,180		661,337			
8	Gross income from interest, dividends,	528,180	811,012	001,337	366,040	304,381	2,752,950
•	payments received on securities loans, rents, royalties and income from similar sources	43,973	24,170	4,164	3,953	2,393	78,653
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)				22		22
11	•••			a isologii e amoun thaman nan amon a ni gangamiza	wired from the mount on man		2,831,625
12 13	Gross receipts from related activities, etc First five years. If the Form 990 is for the	ne organization's		, fourth, or fifth ta	x year as a sectio	12 n 501(c)(3)	
	organization, check this box and stop he		4			;···)
_	tion C. Computation of Public					1 44 1	
14	Public support percentage for 2011 (line			lumn (t))		14	78.68%
15	Public support percentage from 2010 Sc			12 1 1	4 22 4/20/		81.40%
16a	33 1/3% support test—2011. If the organization				4 is 33 1/3% or m	ore, check this	▶ X
.	box and stop here. The organization quality 33 1/3% support test—2010. If the organization	•			ino 15 ie 33 1/3%	or more	A
D	check this box and stop here . The orga					or more,	▶ □
17a	10%-facts-and-circumstances test—2					nd line 14 is	, _
174	10% or more, and if the organization me	_					
	Part IV how the organization meets the						
	organization	14010 4114 01104111				0.000	▶ □
b	10%-facts-and-circumstances test—2	010. If the organi	zation did not che	ck a box on line 1	3. 16a. 16b. or 17	a, and line	الــا
-	15 is 10% or more, and if the organization	_					
	Explain in Part IV how the organization i						
	supported organization			3			▶ □
18	Private foundation. If the organization	did not check a b	ox on line 13, 16a	, 16b, 17a, or 17b	, check this box a	ind see	
	instructions						▶ □

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

	ii the organization falls to	3 quality under	the tests liste	d below, pleas	se complete P	art II.)	
	tion A. Public Support	r 					
Caler	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support					· · · · · · · · · · · · · · · · · · ·	
Caler	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12)						
14	First five years. If the Form 990 is for the organization, check this box and stop he	-	irst, second, thırd	, fourth, or fifth tax	k year as a section	n 501(c)(3)	▶ [
Sec	tion C. Computation of Public		entage				<u> </u>
	Public support percentage for 2011 (line			lumn (f))	····	15	%
16	Public support percentage from 2010 So		•	(//		16	%
Sec	tion D. Computation of Investn						
<u> 17</u>	Investment income percentage for 2011	· · · · · · · · · · · · · · · · · · ·		13, column (f))		17	%
18	Investment income percentage from 20°	10 Schedule A, Pa	art III, line 17			18	%
19a	33 1/3% support tests—2011. If the org			line 14, and line	15 is more than 3	3 1/3%, and line	
	17 is not more than 33 1/3%, check this	box and stop her	re. The organizati	on qualifies as a p	oublicly supported	organization	▶ [
b	33 1/3% support tests—2010. If the org						nd
	line 18 is not more than 33 1/3%, check	this box and stop	here. The organ	ızatıon qualıfies a	s a publicly suppo	orted organization	▶ [
20	Private foundation. If the organization	did not check a bo	ox on line 14, 19a	or 19b. check the	s box and see ins	tructions	▶ □

Schedule A (Form 990 or 990-EZ) 2011 San Jose Public Library Foundation 77-0142379

Page 4

Part IV
Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Part II, Line 10 - Other Income Detail

Other income

\$

22

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011
Open to Public Inspection

Name of the organization Employer identification number San Jose Public Library Foundation 77-0142379 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 2 Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year a Total number of conservation easements 2a Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) Yes (i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 \$ (ii) Assets included in Form 990, Part X \$ 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenues included in Form 990, Part VIII, line 1 \$ b Assets included in Form 990, Part X

1001	dule D (Form 990) 2011 San Jose irt\ll\ Organizations Maintaini							lar Ass	sets (c		age 2
3	Using the organization's acquisition, acce collection items (check all that apply)								<u>, </u>	911(11)	ucuj
_	Public exhibition	. □	Loop or ov	oboneo nee	aromo						
a b	Scholarly research		Loan or ex Other	change pro	grams						
C	Preservation for future generations	e	Other								
4	Provide a description of the organization's	collections and exp	lain how the	ev further t	he organiza	tion's exe	mot purpose	ın Part			
•	XIV	o conconono una exp		oy rananon a	no organiza		р. рагросс				
5	During the year, did the organization solic assets to be sold to raise funds rather tha						ır] No
Pa	Escrow and Custodial A						red "Yes"	to Forr			IV,
ant. N	line 9, or reported an amo				•						•
1a	Is the organization an agent, trustee, cust included on Form 990, Part X?				ns or other a	issets not				es [∏No
b	If "Yes," explain the arrangement in Part >	(IV and complete the	e following t	table							
		•							Amour	t	
С	Beginning balance						1c				
d	Additions during the year						1d				
е	Distributions during the year						1e	1			
f	Ending balance						1f				
	Did the organization include an amount or		line 21?						Y(s	No
	If "Yes," explain the arrangement in Part										
<u>∴Ra</u>	rt::V:: Endowment Funds. Con								T		
	<u> </u>	(a) Current year	(b) Pr	nor year	(c) Two yes	ars back	(d) Three ye	ars back	(e) Fou	r years	back
1a	Beginning of year balance								1		a angana
b	Contributions		<u> </u>						markenne o		
С	Net investment earnings, gains, and								M. waller in M. Carlotte		oracionario Commissione Commissione
	losses Create or coheleration								************************************	and a sugar	
	Grants or scholarships Other expenditures for facilities and								0 1 2 10 20 20 10 10 10 10 10 10 10 10 10 10 10 10 10		
-	programs										
f	Administrative expenses								numinami		
g g	End of year balance					-					, , , , , , , , , , , , , , , , , , ,
2	Provide the estimated percentage of the o	current year end bala	nce (line 1	a. column ((a)) held as:						
а	Board designated or quasi-endowment	%	,	·	. ,,						
b	Permanent endowment ▶ %										
С	Temporarily restricted endowment ▶	%									
	The percentages in lines 2a, 2b, and 2c s	hould equal 100%									
3a	Are there endowment funds not in the pos	ssession of the organ	nization tha	t are held a	and adminis	tered for t	he				
	organization by								_	Yes	No
	(i) unrelated organizations								3a(i)		<u> </u>
	(ii) related organizations								3a(ii)		
b	If "Yes" to 3a(II), are the related organizat	· ·							_3b_		L
4	Describe in Part XIV the intended uses of				line 10						
<u> "Pa</u>	irt VI Land, Buildings, and Eg					4-1.4			(4) 01		
	Description of property	(a) Cost or other (investment)	l l	(b) Cost or o		de	preciation		(d) Book	value	
1a	Land					ing seems in		****		_	
	Buildings							\dashv			
	Leasehold improvements								_		
	Equipment										
	Other	ust aqual Farm 000.	Port Y activ	mn (P) lie	0.10(c))					_	
Tota	I. Add lines 1a through 1e. (Column (d) mu	ist equal FUIIII 990, I	rait A, COIU	(D), IIII	- 10(0))		S	chedule	D (Form	990)	2011

Total. (Column (b) must equal Form 990, Part X, col (B) line 25)

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the

	dule D (Form 990) 2011 San Jose Public Library Foun			Page 4
Pa	rtXI Reconciliation of Change in Net Assets from Form 990	to Audited Financial St	atem	<u>e</u> nts
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1	358,974
2	Total expenses (Form 990, Part IX, column (A), line 25)		2	486,275
3	Excess or (deficit) for the year Subtract line 2 from line 1		3_	-127,301
4	Net unrealized gains (losses) on investments		4	-415
5	Donated services and use of facilities		5	
6	Investment expenses		6	
7	Prior period adjustments		7	
8	Other (Describe in Part XIV)		8	
9	Total adjustments (net) Add lines 4 through 8		9	-415
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 ar	nd 9	10	-127,716
₩Rä	rt:XII Reconciliation of Revenue per Audited Financial Stater	nents With Revenue pe	r Ret	urn
1	Total revenue, gains, and other support per audited financial statements		1	366,359
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		e lien da Salaman Salaman	
а	Net unrealized gains on investments	2a -415		
b	Donated services and use of facilities	2b 7,800	emmings emmings emmines emmines	
С	Recoveries of prior year grants	2c	enina en mei ente men	
d	Other (Describe in Part XIV)	2d	inge man	
е	Add lines 2a through 2d		2e	7,385
3	Subtract line 2e from line 1		3	358,974
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		maria maria	
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	nië nëm ni misi r sultin	
b	Other (Describe in Part XIV)	4b	n ingi	
С	Add lines 4a and 4b		4c	
_ 5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)		5	358,974
₩Pä	rt XIII Reconciliation of Expenses per Audited Financial State	ements With Expenses	per R	eturn
1	Total expenses and losses per audited financial statements		1	494,075
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		1 10 10 10	
а	Donated services and use of facilities	2a 7,800	Contraction of the contraction o	
b	Prior year adjustments	2b	Manna A	
C	Other losses	2c	an trigo	
d	Other (Describe in Part XIV)	2d	1 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
е	Add lines 2a through 2d		2e	7,800
3	Subtract line 2e from line 1		3	486,275
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		s and the	-
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV)	4b		
C	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			486 275

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

SCHEDULE 1 (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Parti

Par

1545-0047	011	to Public section
OMB No 1:	20	Open to Inspe

2 **X**

Support Library Prog (h) Purpose of grant or assistance to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes' Yes non-cash assistance Employer identification number (g) Description of 77-0142379 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (f) Method of valuation (book, FMV, appraisal, other) Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, (e) Amount of non-cash assistance ▶ Attach to Form 990. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. 179,722 (d) Amount of cash grant San Jose Public Library Foundation (c) IRC section if applicable GOV Part II can be duplicated if additional space is needed General Information on Grants and Assistance (p) EIN the selection criteria used to award the grants or assistance? CA 95112 (a) Name and address of organization 150 E San Fernando Street San Jose Public Library or government

San Jose

3

3

3

9

9

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table

3

8

6

For Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) (2011)

Schedule I (Form 990) (2011) San Jose Public Library Foundation 77-0142379

Page 2

Page 2

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 2

Page 1

Page 1

Page 1

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 1

Page 2

Page 3

Page 1

Page 1

Page 1

Page 1

Page 2

Page 1

Page 1

Page 1

Page 2

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Page 1

Pa

	rait III can de duplicated il additional space is needed	Illorial space is reco	ממ.			
"	(a) Type of grant or assistance	(b) Number of	(c) Amount of	(d) Amount of	(e) Method of valuation (book	(e) Method of valuation (book, (f) Description of non-cash assistance
•		recipients	cash grant	non-cash assistance	FMV, appraisal, other)	
8		_		:		
m						
4						
LO.						
ဖ						
7						
Part	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	omplete this part to p	rovide the information	on required in Part I,	line 2, and any other add	ditional information.

SCHEDULE Q (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

Employer Identification number 77–0142379

San Jose Public Library Foundation

Form 990 - Organization's Mission or Most Significant Activities

The San José Public Library Foundation was established in 1987 as a nonprofit organization to assist San José's public libraries. The Foundation's mission is to provide the advocacy, financial support and innovative leadership necessary to transform San José's public libraries into vibrant learning centers. Private funds from individuals, corporations and foundations raised through the San José Public Library Foundation complement the City's annual allocation to the Library. Foundation funds enable new ideas, new initiatives, and new resources for the San José Public Library system.

Form 990, Part III, Line 4a - First Accomplishment Clara County Office of Education and the Santa Clara County Library. Literacy Programs: The Foundation also supports programs that promote literacy for people of all ages. Area corporations and individual philanthropists have been generous in their support of the following programs: Books for Little Hands: helps early educators meet the emerging literacy needs of their children ages 0 to 5. Currently, 6,400 children and their parents and over 300 early educators benefit from the program. Through Books for Little Hands, childcare sites can exchange pre-selected bags of quality picture books and curriculum support theme kits monthly. Studies indicate that at least 20% of American adult: Partners in Reading: read at or below a fifth grade level. In San José, that means over 100,000 adults may not be able to read the instructions on a medicine bottle, fill out a job application, or use an ATM. Partners in Reading enables

San Jose Public Library Foundation

Employer identification number 77-0142379

English-speaking adults to improve their basic literacy skills so they can achieve their goals and function more effectively at home, in the community, at work and as lifelong learners.

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990
The tax return is prepared by a Certified Public Accountant and is
forwarded to the Treasurer for review and approval. Once it is
approved the Certified Public Accountant will print out the final return
for signature and mailing.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

All Officers / Directors are required to disclose potential conflicts prior

to becoming a board member and are required to disclose any potential

conflicts as they arise while serving on the board.

Form 990, Part VI, Line 15a - Compensation Process for Top Official
The ED's compensation is determined by the Board of Directors. The
compensation package was developed by reviewing market surveys which
provided compensation ranges based on comparable non-profit organizations,
location, organization size and the ED's responsibility level. The Board
also took into consideration the following: Relationship of the ED
compensation to the compensation of other employees, the complexity of the
organization and its size, the job duties of the ED, the individual's
salary history, and the organization's need for the services of the ED.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation

The Organization makes its governing documents available to the public via

Name of the organization

San Jose Public Library Foundation

Employer identification number

77-0142379

the internet through the guidestar website or via directly upon request.