Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation
MILDRED DULANEY FOUNDATION
C/O WELLS FARGO BANK, N. A. 1076700

A Employer identification number
76-0615843

Number and street (or P O box number if mail is not delivered to street address) Room/suite
P. O. BOX 41629

B Telephone number
(512)424-0126

City or town, state, and ZIP code
AUSTIN, TX 78704-9926

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 2,689,177.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

ENVELOPE POSTMARK DATE JUL 13 2012

SCANNED JUL 19 2012

RECEIVED JUL 17 2012 410 IRS-OSC OGDEN, UT

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ▶ [X] if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	66,839.	66,839.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	216,179.			
b	Gross sales price for all assets on line 6a 1,046,089.				
7	Capital gain net income (from Part IV, line 2)		216,179.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	**Total.** Add lines 1 through 11	283,018.	283,018.		
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc	30,743.	15,371.		15,372.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 2	1,075.	538.		0.
c	Other professional fees				
17	Interest				
18	Taxes STMT 3	1,634.	1,634.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 4	14.	14.		0.
24	**Total operating and administrative expenses** Add lines 13 through 23	33,466.	17,557.		15,372.
25	Contributions, gifts, grants paid	187,400.			187,400.
26	**Total expenses and disbursements** Add lines 24 and 25	220,866.	17,557.		202,772.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	62,152.			
b	**Net investment income** (if negative, enter -0-)		265,461.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	68,408.	46,114.	46,114.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,504,781.	1,625,586.	1,658,343.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	1,016,316.	980,406.	984,720.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	2,589,505.	2,652,106.	2,689,177.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,589,505.	2,652,106.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	2,589,505.	2,652,106.	
	31 Total liabilities and net assets/fund balances	2,589,505.	2,652,106.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,589,505.
2 Enter amount from Part I, line 27a	2	62,152.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	1,342.
4 Add lines 1, 2, and 3	4	2,652,999.
5 Decreases not included in line 2 (itemize) ▶ FED TAX PAYMENTS	5	893.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,652,106.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CAPITAL GAIN/LOSS ON SECURITIES-SEE SCH	P		
b	CAPITAL GAIN/LOSS ON SECURITIES-SEE SCH	P		
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	281,969.		277,235.	4,734.
b	762,858.		552,675.	210,183.
c	1,262.			1,262.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				4,734.
b				210,183.
c				1,262.
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	216,179.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	174,170.	2,795,484.	.062304
2009	124,940.	2,530,278.	.049378
2008	208,843.	3,164,457.	.065996
2007	173,192.	3,688,059.	.046960
2006	50,000.	3,455,216.	.014471

2	**Total** of line 1, column (d)	2	.239109
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047822
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,780,248.
5	Multiply line 4 by line 3	5	132,957.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,655.
7	Add lines 5 and 6	7	135,612.
8	Enter qualifying distributions from Part XII, line 4	8	202,772.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	2,655.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	2,655.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,655.
6 Credits/Payments:				
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	880.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	2,445.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	3,325.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	1.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	669.
11 Enter the amount of line 10 to be: **Credited to 2012 estimated tax** ▶ 669. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ WELLS FARGO BANK, N. A. Telephone no. ▶ (512)424-0126

Located at ▶ P. O. BOX 41629, AUSTIN, TX ZIP+4 ▶ 78704

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		30,743.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,794,132.
b	Average of monthly cash balances	1b	28,455.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,822,587.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,822,587.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	42,339.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,780,248.
6	**Minimum investment return** Enter 5% of line 5	6	139,012.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	139,012.
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 2,655.		
b	Income tax for 2011. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	2,655.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	136,357.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	136,357.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	136,357.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	202,772.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	202,772.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,655.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	200,117.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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12-02-11

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				136,357.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008 46,689.				
d From 2009 104.				
e From 2010 36,102.				
f **Total** of lines 3a through e	82,895.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ $ 202,772.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				136,357.
e Remaining amount distributed out of corpus	66,415.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	149,310.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	149,310.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008 46,689.				
c Excess from 2009 104.				
d Excess from 2010 36,102.				
e Excess from 2011 66,415.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BAYLOR UNIVERSITY 1311 SOUTH 5TH WACO, TX 76798	NONE	501(C)(3) PUBLIC CHARITY	BAYLOR ORAL HISTORY DEPARTMENT PROJECT	20,000.
CENTRAL TEXAS SENIOR MINISTRY P. O. BOX 85 WACO, TX 767030085	NONE	501(C)(3) PUBLIC CHARITY	MART SENIOR CENTER MEALS ON WHEELS	10,000.
CITY OF MART P O BOX 360 MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	LIBRARY FUNDING	3,000.
CITY OF MART P.O. BOX 360 MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	STREET REPAIRS & DEMOLITION	56,189.
MART COMMUNITY CENTER 806 EAST BOWIE MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	NEW CHAIRS, TABLE REPLACEMENTS & CONTINUED MAINTENANCE	10,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	187,400.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	66,839.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	216,179.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		283,018.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 283,018.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Rachel Atterbeck VP | Date: 6-25-12 | Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
NANCY A. TOUPS	NANCY A. TOUPS	06/13/12		P00044678

Firm's name ▶ JAYNES, REITMEIER, BOYD & THERRELL, P.C | Firm's EIN ▶ 74-2533381

Firm's address ▶ 5400 BOSQUE BLVD STE 500
WACO, TX 76710-4459 | Phone no. (254)776-4190

123622
12-02-11

MILDRED DULANEY FOUNDATION
C/O WELLS FARGO BANK, N. A. 76-0615843

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MART EMS 409 E TEXAS AVE MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	ESTABLISHMENT OF DISPATCH CENTER	45,300.
MART VOLUNTEER FIRE DEPARTMENT 112 N. COMMERCE, BOX 298 MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	FOR PAGERS,INTERNET,BLACKB PHONES	8,911.
MART VOLUNTEER FIRE DEPARTMENT 112 N. COMMERCE, BOX 298 MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	NOTE PAYMENT ON FIRE TRUCK	10,000.
NANCY NAIL MEMORIAL LIBRARY 124 SOUTH PEARL STREET MART, TX 76664	NONE	501(C)(3) PUBLIC CHARITY	OPERATING EXPENSES	24,000.
Total from continuation sheets				88,211.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO	68,101.	1,262.	66,839.
TOTAL TO FM 990-PF, PART I, LN 4	68,101.	1,262.	66,839.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,075.	538.		0.
TO FORM 990-PF, PG 1, LN 16B	1,075.	538.		0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES ON DIVIDENDS	1,634.	1,634.		0.
TO FORM 990-PF, PG 1, LN 18	1,634.	1,634.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEES	14.	14.		0.
TO FORM 990-PF, PG 1, LN 23	14.	14.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5

DESCRIPTION	AMOUNT
ADJUSTMENTS TO CARRYING VALUE/MUTUAL FUND ADJUSTMENTS	1,342.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,342.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	1,625,586.	1,658,343.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,625,586.	1,658,343.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST	COST	2,274.	2,274.
ALTERNATIVE INVESTMENTS	COST	215,900.	212,587.
MUTUAL FUNDS-BONDS	COST	626,701.	647,367.
REAL ESTATE	COST	135,531.	122,492.
TOTAL TO FORM 990-PF, PART II, LINE 13		980,406.	984,720.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
OLIVER MCMAHAN P.O. BOX 41629 AUSTIN, TX 78704-9926	CHAIRMAN AND DIRECTOR 2.00	0.	0.	0.
CHARLES H. DULANEY P.O. BOX 41629 AUSTIN, TX 78704-9926	VICE CHAIRMAN AND DIRECTOR 1.00	0.	0.	0.
LESTER GIBSON P.O. BOX 41629 AUSTIN, TX 78704-9926	EX-OFFICIO DIRECTOR 1.00	0.	0.	0.
SUE DAVIS P.O. BOX 41629 AUSTIN, TX 78704-9926	AT LARGE DIRECTOR 1.00	0.	0.	0.
PETE ROWE P.O. BOX 41629 AUSTIN, TX 78704-9926	EX-OFFICIO DIRECTOR 1.00	0.	0.	0.
WILLIE HURTH P.O. BOX 41629 AUSTIN, TX 78704-9926	AT LARGE DIRECTOR 1.00	0.	0.	0.
NORMAN HOPPING P.O. BOX 41629 AUSTIN, TX 78704-9926	EX-OFFICIO DIRECTOR 1.00	0.	0.	0.
WELLS FARGO BANK (TEXAS), N.A. P.O. BOX 41629 AUSTIN, TX 78704-9926	TRUSTEE 1.00	30,743.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		30,743.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 9
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ELIZABETH SHIMSHANK, C/O WELLS FARGO BANK NA
P.O. DRAWER 913
BRYAN, TX 77805

TELEPHONE NUMBER

979-776-3279

FORM AND CONTENT OF APPLICATIONS

SUBMIT A GRANT APPLICATION ALONG WITH A COPY OF THE ORGANIZATION'S TAX DETERMINATION LETTER AND MOST RECENT FINANCIAL STATEMENT.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

FUNDS ARE LIMITED TO 501(C)(3) ORGANIZATIONS OR GOVERNMENTS EXEMPT UNDER CODE SEC 115 WITHIN THE CITY OF MART OR ITS EXTRATERRITORIAL JURISDICTION.

Wells Fargo

Statement of Capital Gains and Losses From Sales
(WASH SALES)
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
DULANEY, MILDRED FOUNDATION

Account Id: 10767600

Trust Year Ending 12/31/2011

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain Loss Disallowed	(Type)
002824100	ABBOTT LABORATORIES								
Sold		03/18/11	30	1,435 80					
Acq		03/09/11	30	1,435.80	1,467 27	1,467.27	-31 47	-31 47	S
								31 47	
		Total for 3/18/2011			1,467 27	1,467.27	-31 47	-31 47	
								31 47	
088606108	BHP BILLITON LIMITED								
Sold		03/18/11	15	1,330.92					
Acq		03/09/11	15	1,330 92	1,382.70	1,382 70	-51 78	-51 78	S
								51 78	
		Total for 3/18/2011			1,382.70	1,382 70	-51 78	-51 78	
								51 78	
		Total for Account: 10767600			2,849 97	2,849 97	-83.25	-83.25	
								83 25	

Total Proceeds (Wash Sales Only):

2,766.72

	Fed	State	Loss Disallowed
S/T Gain/Loss	-83 25	-83.25	83.25
L/T Gain/Loss	0 00	0.00	0 00

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)

Account Id: 10767600

DULANEY, MILDRED FOUNDATION

Trust Year Ending 12/31/2011

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
001055102	AFLAC INC								
Sold		03/18/11	25	1,271.98					
Acq		03/09/11	25	1,271.98	1,425.17	1,425.17	-153.19	-153 19	S
			Total for 3/18/2011		1,425.17	1,425.17	-153.19	-153.19	
00206R102	AT & T INC								
Sold		03/09/11	480	13,809.58					
Acq		05/14/01	295	8,487.14	12,431 30	12,431 30	-3,944.16	-3,944.16	L
Acq		02/07/02	185	5,322.44	6,395 45	6,395 45	-1,073 01	-1,073.01	L
			Total for 3/9/2011		18,826.75	18,826.75	-5,017.17	-5,017.17	
008252108	AFFILIATED MANAGERS GROUP INC								
Sold		03/18/11	15	1,497.57					
Acq		03/09/11	15	1,497 57	1,602 00	1,602.00	-104.43	-104.43	S
			Total for 3/18/2011		1,602.00	1,602.00	-104.43	-104 43	
037411105	APACHE CORPORATION COM								
Sold		03/09/11	300	36,257.30					
Acq		10/26/04	300	36,257.30	16,166 82	16,166 82	20,090.48	20,090 48	L
			Total for 3/9/2011		16,166.82	16,166.82	20,090.48	20,090 48	
037411105	APACHE CORPORATION COM								
Sold		03/18/11	15	1,798 16					
Acq		10/26/04	15	1,798.16	808 34	808.34	989.82	989.82	L
			Total for 3/18/2011		808.34	808.34	989.82	989 82	
037833100	APPLE COMPUTER INC COM								
Sold		03/18/11	10	3,322.43					
Acq		03/09/11	10	3,322.43	3,521.70	3,521.70	-199 27	-199 27	S
			Total for 3/18/2011		3,521 70	3,521 70	-199.27	-199.27	
037833100	APPLE COMPUTER INC COM								
Sold		09/28/11	13	5,189.91					
Acq		10/06/09	13	5,189.91	2,465 84	2,465.84	2,724.07	2,724.07	L
			Total for 9/28/2011		2,465 84	2,465 84	2,724.07	2,724.07	
057224107	BAKER HUGHES INC								
Sold		03/18/11	50	3,446.93					
Acq		03/09/11	50	3,446.93	3,439.45	3,439.45	7.48	7.48	S
			Total for 3/18/2011		3,439.45	3,439 45	7.48	7.48	
060505104	BANK AMER CORP								
Sold		03/09/11	655	9,530.14					
Acq		02/07/02	655	9,530.14	19,299.57	19,299.57	-9,769.43	-9,769.43	L
			Total for 3/9/2011		19,299.57	19,299 57	-9,769.43	-9,769.43	
064058100	THE BANK OF NEW YORK MELLON CORP.								
Sold		03/18/11	40	1,162.77					
Acq		03/09/11	40	1,162.77	1,211 60	1,211.60	-48.83	-48.83	S
			Total for 3/18/2011		1,211.60	1,211.60	-48.83	-48.83	

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)

Account Id: 10767600

DULANEY, MILDRED FOUNDATION
Trust Year Ending 12/31/2011

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
064058100	THE BANK OF NEW YORK MELLON CORP.								
	Sold	10/12/11	685	13,397.24					
	Acq	03/09/11	685	13,397.24	20,748.65	20,748 65	-7,351.41	-7,351 41	S
			Total for 10/12/2011		20,748.65	20,748.65	-7,351.41	-7,351.41	
084670702	BERSHIRE HATHAWAY INC								
	Sold	03/18/11	20	1,675 56					
	Acq	03/09/11	20	1,675.56	1,720 78	1,720.78	-45.22	-45 22	S
			Total for 3/18/2011		1,720 78	1,720.78	-45 22	-45 22	
086516101	BEST BUY INC COM								
	Sold	03/09/11	984	30,917.27					
	Acq	02/20/03	984	30,917.27	18,193.44	18,193 44	12,723 83	12,723.83	L
			Total for 3/9/2011		18,193.44	18,193.44	12,723.83	12,723.83	
126650100	CVS/CAREMARK CORPORATION								
	Sold	03/09/11	225	7,641.01					
	Acq	05/25/07	5	169.80	195 90	195.90	-26 10	-26.10	L
	Acq	03/07/07	220	7,471 21	6,908.00	6,908 00	563.21	563 21	L
			Total for 3/9/2011		7,103.90	7,103.90	537.11	537.11	
126650100	CVS/CAREMARK CORPORATION								
	Sold	03/18/11	45	1,507.92					
	Acq	03/07/07	45	1,507.92	1,413.00	1,413.00	94.92	94 92	L
			Total for 3/18/2011		1,413.00	1,413 00	94.92	94.92	
14040H105	CAPITAL ONE FINANCIAL CORP								
	Sold	03/18/11	25	1,299.50					
	Acq	03/09/11	25	1,299.50	1,236 20	1,236 20	63.30	63.30	S
			Total for 3/18/2011		1,236.20	1,236.20	63.30	63 30	
143658300	CARNIVAL CORP								
	Sold	12/01/11	376	12,418.25					
	Acq	06/21/02	211	6,968.75	6,152.69	6,152.69	816.06	816.06	L
	Acq	03/09/11	165	5,449.50	6,819.29	6,819.29	-1,369.79	-1,369.79	S
			Total for 12/1/2011		12,971.98	12,971.98	-553.73	-553 73	
151020104	CELGENE CORP COM								
	Sold	03/09/11	304	16,382 33					
	Acq	10/22/09	123	6,628.38	6,897.84	6,897.84	-269.46	-269.46	L
	Acq	06/18/10	181	9,753.95	10,025.41	10,025.41	-271.46	-271.46	S
			Total for 3/9/2011		16,923.25	16,923.25	-540.92	-540.92	
166764100	CHEVRON CORP								
	Sold	03/09/11	280	28,727.45					
	Acq	01/11/97	280	28,727.45	9,630.68	9,630.68	19,096 77	19,096 77	L
			Total for 3/9/2011		9,630.68	9,630.68	19,096 77	19,096.77	

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)

Account Id: 10767600

DULANEY, MILDRED FOUNDATION

Trust Year Ending 12/31/2011

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
166764100	CHEVRON CORP								
Sold		03/18/11	25	2,579.48					
Acq		01/11/97	25	2,579.48	859.88	859 88	1,719 60	1,719.60	L
			Total for 3/18/2011		859 88	859.88	1,719.60	1,719 60	
17275R102	CISCO SYSTEMS INC								
Sold		03/09/11	520	9,370.32					
Acq		02/07/02	5	90.10	89.45	89 45	0.65	0 65	L
Acq		05/14/01	515	9,280.22	9,457.97	9,457 97	-177.75	-177.75	L
			Total for 3/9/2011		9,547.42	9,547.42	-177 10	-177.10	
191216100	COCA COLA CO								
Sold		03/09/11	632	41,389.32					
Acq		01/12/09	632	41,389.32	27,725.84	27,725.84	13,663.48	13,663.48	L
			Total for 3/9/2011		27,725.84	27,725.84	13,663 48	13,663.48	
20030N101	COMCAST CORP CLASS A								
Sold		03/18/11	90	2,169.85					
Acq		03/09/11	90	2,169.85	2,289 60	2,289.60	-119.75	-119.75	S
			Total for 3/18/2011		2,289 60	2,289 60	-119.75	-119.75	
20825C104	CONOCOPHILLIPS								
Sold		03/18/11	35	2,685.19					
Acq		03/09/11	35	2,685.19	2,744.35	2,744.35	-59.16	-59.16	S
			Total for 3/18/2011		2,744.35	2,744 35	-59 16	-59.16	
20825C104	CONOCOPHILLIPS								
Sold		09/02/11	76	5,032.62					
Acq		03/09/11	76	5,032.62	5,959.15	5,959.15	-926.53	-926.53	S
			Total for 9/2/2011		5,959 15	5,959 15	-926 53	-926.53	
25243Q205	DIAGEO PLC - ADR								
Sold		03/18/11	35	2,588.20					
Acq		03/09/11	35	2,588 20	2,723.84	2,723.84	-135.64	-135.64	S
			Total for 3/18/2011		2,723.84	2,723.84	-135.64	-135.64	
25243Q205	DIAGEO PLC - ADR								
Sold		09/02/11	126	10,133.91					
Acq		03/09/11	126	10,133.91	9,805.84	9,805.84	328.07	328.07	S
			Total for 9/2/2011		9,805.84	9,805.84	328.07	328.07	
254687106	WALT DISNEY CO								
Sold		03/18/11	40	1,654.36					
Acq		03/09/11	40	1,654.36	1,726.80	1,726.80	-72.44	-72.44	S
			Total for 3/18/2011		1,726.80	1,726.80	-72.44	-72.44	
268648102	E M C CORP MASS								
Sold		03/18/11	65	1,670.46					
Acq		03/09/11	65	1,670.46	1,747.19	1,747.19	-76.73	-76.73	S
			Total for 3/18/2011		1,747.19	1,747.19	-76.73	-76.73	

Wells Fargo
Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
DULANEY, MILDRED FOUNDATION
Trust Year Ending 12/31/2011

Account Id: 10767600

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
278865100	ECOLAB INC								
Sold		04/13/11	490	24,573.42					
Acq		03/09/11	490	24,573 42	23,387.31	23,387.31	1,186.11	1,186.11	S
		Total for 4/13/2011			23,387.31	23,387 31	1,186 11	1,186.11	
30231G102	EXXON MOBIL CORPORATION								
Sold		03/09/11	525	44,135.95					
Acq		01/11/97	525	44,135.95	13,231.79	13,231.79	30,904.16	30,904.16	L
		Total for 3/9/2011			13,231.79	13,231.79	30,904.16	30,904.16	
30249U101	FMC TECHNOLOGIES INC								
Sold		03/09/11	400	37,243.29					
Acq		05/03/10	400	37,243.29	27,435 48	27,435.48	9,807.81	9,807.81	S
		Total for 3/9/2011			27,435.48	27,435.48	9,807.81	9,807 81	
337738108	FISERV INC								
Sold		03/18/11	25	1,485.72					
Acq		03/09/11	25	1,485.72	1,531 00	1,531.00	-45.28	-45 28	S
		Total for 3/18/2011			1,531.00	1,531.00	-45 28	-45 28	
337738108	FISERV INC								
Sold		08/12/11	388	21,398.72					
Acq		10/06/09	178	9,816.94	8,524.42	8,524.42	1,292.52	1,292 52	L
Acq		03/09/11	210	11,581.78	12,860.40	12,860.40	-1,278 62	-1,278.62	S
		Total for 8/12/2011			21,384.82	21,384 82	13.90	13.90	
38141G104	GOLDMAN SACHS GROUP INC								
Sold		03/18/11	10	1,588.16					
Acq		12/17/10	10	1,588.16	1,588.16	1,588.16	0.00	0.00	S
		Total for 3/18/2011			1,588.16	1,588.16	0.00	0.00	
428236103	HEWLETT PACKARD CO								
Sold		03/18/11	45	1,867.51					
Acq		10/06/09	45	1,867.51	1,867.51	1,867.51	0.00	0.00	L
		Total for 3/18/2011			1,867.51	1,867.51	0.00	0.00	
458140100	INTEL CORP								
Sold		03/09/11	170	3,592.06					
Acq		02/28/02	170	3,592.06	4,923.20	4,923.20	-1,331.14	-1,331.14	L
		Total for 3/9/2011			4,923.20	4,923.20	-1,331.14	-1,331.14	
458140100	INTEL CORP								
Sold		03/18/11	80	1,596.79					
Acq		05/14/01	30	598.80	818.70	818.70	-219.90	-219.90	L
Acq		02/28/02	50	997.99	1,448.00	1,448.00	-450.01	-450.01	L
		Total for 3/18/2011			2,266.70	2,266.70	-669.91	-669 91	

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
45865V100	INTERCONTINENTALEXCHANGE INC								
Sold		03/09/11	130	17,054.45					
Acq		11/02/07	130	17,054.45	22,688.90	22,688 90	-5,634.45	-5,634.45	L
			Total for 3/9/2011		22,688.90	22,688.90	-5,634 45	-5,634.45	
459200101	INTERNATIONAL BUSINESS MACHS CORP								
Sold		03/09/11	246	41,033.88					
Acq		02/28/02	246	41,033.88	24,304.80	24,304 80	16,729 08	16,729.08	L
			Total for 3/9/2011		24,304.80	24,304.80	16,729.08	16,729.08	
464287465	ISHARES MSCI EAFE								
Sold		03/17/11	351	19,957.68					
Acq		05/25/07	351	19,957.68	28,128 58	28,128.58	-8,170.90	-8,170 90	L
			Total for 3/17/2011		28,128.58	28,128.58	-8,170 90	-8,170.90	
464287465	ISHARES MSCI EAFE								
Sold		11/28/11	300	14,454.50					
Acq		05/25/07	300	14,454 50	24,041 52	24,041.52	-9,587.02	-9,587 02	L
			Total for 11/28/2011		24,041 52	24,041.52	-9,587.02	-9,587.02	
464287804	ISHARES TR SMALLCAP 600 INDEX FD								
Sold		03/17/11	87	5,994.18					
Acq		01/03/03	87	5,994.18	2,888.11	2,888.11	3,106.07	3,106 07	L
			Total for 3/17/2011		2,888.11	2,888 11	3,106.07	3,106.07	
46625H100	JPMORGAN CHASE & CO								
Sold		03/18/11	35	1,605.80					
Acq		03/09/11	35	1,605.80	1,639.72	1,639.72	-33.92	-33.92	S
			Total for 3/18/2011		1,639.72	1,639.72	-33.92	-33.92	
478160104	JOHNSON & JOHNSON								
Sold		03/09/11	45	2,727.87					
Acq		02/07/02	25	1,515.48	1,399.00	1,399.00	116.48	116.48	L
Acq		05/14/01	20	1,212.39	975.70	975.70	236.69	236.69	L
			Total for 3/9/2011		2,374.70	2,374.70	353.17	353.17	
478160104	JOHNSON & JOHNSON								
Sold		03/18/11	40	2,328.76					
Acq		05/14/01	40	2,328.76	1,951.40	1,951.40	377.36	377.36	L
			Total for 3/18/2011		1,951.40	1,951.40	377.36	377.36	
478160104	JOHNSON & JOHNSON								
Sold		04/13/11	440	26,254.30					
Acq		05/14/01	440	26,254.30	21,465.40	21,465 40	4,788.90	4,788.90	L
			Total for 4/13/2011		21,465.40	21,465.40	4,788 90	4,788.90	
500255104	KOHLS CORP								
Sold		03/18/11	25	1,323.47					
Acq		03/09/11	25	1,323.47	1,385.73	1,385.73	-62.26	-62.26	S
			Total for 3/18/2011		1,385.73	1,385.73	-62.26	-62.26	

Wells Fargo
Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
DULANEY, MILDRED FOUNDATION
Trust Year Ending 12/31/2011

Account Id: 10767600

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
500255104	KOHLS CORP								
Sold		06/29/11	410	20,733.02					
Acq		03/09/11	410	20,733.02	22,725.89	22,725.89	-1,992.87	-1,992.87	S
		Total for 6/29/2011			22,725.89	22,725.89	-1,992 87	-1,992.87	
50075N104	KRAFT FOODS INC								
Sold		12/08/11	535	19,381 61					
Acq		03/09/11	535	19,381.61	16,862.72	16,862 72	2,518.89	2,518 89	S
		Total for 12/8/2011			16,862.72	16,862.72	2,518 89	2,518.89	
61166W101	MONSANTO CO NEW								
Sold		03/09/11	121	8,409.41					
Acq		10/23/08	121	8,409.41	9,643.27	9,643 27	-1,233.86	-1,233.86	L
		Total for 3/9/2011			9,643.27	9,643.27	-1,233.86	-1,233.86	
641069406	NESTLE S.A. REGISTERED SHARES - ADR								
Sold		03/18/11	55	3,023 84					
Acq		12/17/10	55	3,023.84	3,023.84	3,023.84	0 00	0 00	S
		Total for 3/18/2011			3,023.84	3,023 84	0 00	0.00	
641069406	NESTLE S.A REGISTERED SHARES - ADR								
Sold		08/12/11	46	2,913.59					
Acq		12/17/10	46	2,913.59	2,687.83	2,687 83	225.76	225 76	S
		Total for 8/12/2011			2,687.83	2,687.83	225.76	225.76	
65339F101	NEXTERA ENERGY INC								
Sold		03/09/11	475	26,248.23					
Acq		12/08/09	475	26,248.23	25,170.25	25,170.25	1,077 98	1,077.98	L
		Total for 3/9/2011			25,170.25	25,170.25	1,077.98	1,077.98	
66987V109	NOVARTIS AG - ADR								
Sold		03/18/11	30	1,613 67					
Acq		03/09/11	30	1,613.67	1,655.39	1,655.39	-41.72	-41.72	S
		Total for 3/18/2011			1,655.39	1,655.39	-41.72	-41.72	
68389X105	ORACLE CORPORATION								
Sold		03/18/11	45	1,384.22					
Acq		03/09/11	45	1,384.22	1,480.95	1,480.95	-96 73	-96.73	S
		Total for 3/18/2011			1,480.95	1,480.95	-96.73	-96 73	
713448108	PEPSICO INC								
Sold		03/09/11	665	42,753.89					
Acq		02/28/02	165	10,608.11	8,391.90	8,391.90	2,216.21	2,216.21	L
Acq		05/14/01	500	32,145.78	23,135.00	23,135.00	9,010.78	9,010.78	L
		Total for 3/9/2011			31,526.90	31,526.90	11,226.99	11,226.99	
742718109	PROCTER & GAMBLE CO								
Sold		06/13/11	240	15,568.50					
Acq		03/09/11	240	15,568.50	14,927.61	14,927.61	640.89	640.89	S
		Total for 6/13/2011			14,927.61	14,927.61	640 89	640.89	

Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)

Account Id: 10767600

DULANEY, MILDRED FOUNDATION
Trust Year Ending 12/31/2011

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
78467Y107	SPDR S&P MIDCAP 400 ETF TRUST								
Sold		03/17/11	76	12,966 11					
Acq		04/19/07	76	12,966.11	12,042.96	12,042.96	923 15	923.15	L
		Total for 3/17/2011			12,042.96	12,042 96	923 15	923 15	
806857108	SCHLUMBERGER LTD								
Sold		03/18/11	40	3,435 53					
Acq		03/09/11	40	3,435.53	3,561.44	3,561.44	-125 91	-125 91	S
		Total for 3/18/2011			3,561 44	3,561.44	-125 91	-125.91	
81369Y100	AMEX MATERIALS SPDR								
Sold		03/07/11	350	13,436 91					
Acq		01/03/03	350	13,436.91	7,108 50	7,108.50	6,328.41	6,328.41	L
		Total for 3/7/2011			7,108.50	7,108.50	6,328 41	6,328.41	
81369Y407	AMEX CONSUMER DISCR SPDR								
Sold		03/07/11	257	9,963.72					
Acq		01/03/03	257	9,963.72	6,049.78	6,049.78	3,913 94	3,913 94	L
		Total for 3/7/2011			6,049.78	6,049 78	3,913 94	3,913 94	
81369Y506	AMEX ENERGY SELECT SPDR								
Sold		03/07/11	175	13,590 24					
Acq		01/03/03	175	13,590.24	3,993 50	3,993 50	9,596 74	9,596.74	L
		Total for 3/7/2011			3,993 50	3,993 50	9,596 74	9,596.74	
81369Y605	AMEX FINANCIAL SELECT SPDR								
Sold		03/07/11	315	5,160.17					
Acq		01/03/03	315	5,160.17	7,194.60	7,194.60	-2,034.43	-2,034.43	L
		Total for 3/7/2011			7,194.60	7,194.60	-2,034.43	-2,034 43	
81369Y803	AMEX TECHNOLOGY SELECT SPDR								
Sold		03/07/11	913	23,728.50					
Acq		11/06/02	378	9,824.07	5,979.96	5,979.96	3,844.11	3,844.11	L
Acq		01/03/03	535	13,904.43	8,346.00	8,346.00	5,558 43	5,558.43	L
		Total for 3/7/2011			14,325.96	14,325.96	9,402.54	9,402.54	
81369Y886	AMEX UTILITIES SPDR								
Sold		03/07/11	308	9,911.30					
Acq		01/03/03	308	9,911.30	6,110.72	6,110.72	3,800.58	3,800 58	L
		Total for 3/7/2011			6,110.72	6,110.72	3,800.58	3,800.58	
87612E106	TARGET CORP								
Sold		03/18/11	25	1,247.72					
Acq		03/09/11	25	1,247.72	1,295.00	1,295.00	-47.28	-47 28	S
		Total for 3/18/2011			1,295 00	1,295.00	-47.28	-47.28	
881624209	TEVA PHARMACEUTICAL INDUSTRIES - ADR								
Sold		03/18/11	30	1,442.07					
Acq		06/18/10	30	1,442.07	1,442.07	1,442.07	0.00	0.00	S
		Total for 3/18/2011			1,442.07	1,442.07	0.00	0 00	

Wells Fargo
Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
DULANEY, MILDRED FOUNDATION
Trust Year Ending 12/31/2011

Account Id: 10767600

Type	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
882508104	TEXAS INSTRUMENTS INC								
Sold		03/09/11	1134	39,372.28					
Acq		05/14/01	524	18,193.19	19,141.72	19,141.72	-948 53	-948.53	L
Acq		02/07/02	60	2,083.19	1,774.80	1,774.80	308 39	308.39	L
Acq		01/03/03	550	19,095.90	8,794.50	8,794 50	10,301 40	10,301 40	L
		Total for 3/9/2011			29,711 02	29,711.02	9,661.26	9,661 26	
88579Y101	3M CO								
Sold		03/09/11	80	7,462.35					
Acq		12/17/10	80	7,462.35	6,894.29	6,894.29	568.06	568.06	S
		Total for 3/9/2011			6,894 29	6,894.29	568 06	568.06	
88579Y101	3M CO								
Sold		03/18/11	20	1,785.99					
Acq		12/17/10	20	1,785.99	1,723.57	1,723 57	62.42	62 42	S
		Total for 3/18/2011			1,723.57	1,723 57	62.42	62 42	
907818108	UNION PACIFIC CORP								
Sold		03/18/11	25	2,363 20					
Acq		03/09/11	25	2,363.20	2,389.74	2,389.74	-26.54	-26 54	S
		Total for 3/18/2011			2,389.74	2,389.74	-26 54	-26.54	
913017109	UNITED TECHNOLOGIES CORP								
Sold		03/09/11	796	65,923 54					
Acq		02/07/02	516	42,734.36	17,525.94	17,525.94	25,208.42	25,208.42	L
Acq		06/21/02	280	23,189.18	9,331.00	9,331 00	13,858.18	13,858 18	L
		Total for 3/9/2011			26,856.94	26,856.94	39,066.60	39,066.60	
91324P102	UNITEDHEALTH GROUP INC								
Sold		03/18/11	45	1,909.31					
Acq		03/09/11	45	1,909.31	1,994.85	1,994.85	-85.54	-85 54	S
		Total for 3/18/2011			1,994.85	1,994.85	-85 54	-85.54	
91324P102	UNITEDHEALTH GROUP INC								
Sold		06/29/11	117	6,026.15					
Acq		03/09/11	117	6,026.15	5,186.60	5,186.60	839.55	839 55	S
		Total for 6/29/2011			5,186.60	5,186.60	839.55	839 55	
92343V104	VERIZON COMMUNICATIONS								
Sold		03/09/11	425	15,499.83					
Acq		02/07/02	425	15,499.83	16,576.17	16,576.17	-1,076.34	-1,076.34	L
		Total for 3/9/2011			16,576.17	16,576.17	-1,076.34	-1,076.34	
92826C839	VISA INC-CLASS A SHRS								
Sold		03/18/11	20	1,421.20					
Acq		03/09/11	20	1,421.20	1,478.60	1,478.60	-57.40	-57.40	S
		Total for 3/18/2011			1,478.60	1,478.60	-57.40	-57.40	

Wells Fargo
Statement of Capital Gains and Losses From Sales
(Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)
DULANEY, MILDRED FOUNDATION
Trust Year Ending 12/31/2011

Account Id: 10767600

Type	Description / Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
92826C839	VISA INC-CLASS A SHRS							
Sold	07/11/11	255	22,433 52					
Acq	03/09/11	255	22,433.52	18,852.12	18,852.12	3,581.40	3,581.40	S
	Total for 7/11/2011			18,852.12	18,852 12	3,581.40	3,581.40	
92857W209	VODAFONE GROUP PLC NEW ADR							
Sold	03/18/11	65	1,795.36					
Acq	03/09/11	65	1,795.36	1,917.49	1,917.49	-122 13	-122 13	S
	Total for 3/18/2011			1,917.49	1,917 49	-122.13	-122 13	
94975J581	WELLS FARGO ADV TOT RT BD FD-IN 944							
Sold	03/17/11	3107 57	39,000.00					
Acq	08/03/06	3107.57	39,000 00	36,954.78	36,954 78	2,045.22	2,045 22	L
	Total for 3/17/2011			36,954 78	36,954.78	2,045.22	2,045.22	
959802109	WESTERN UNION CO/THE							
Sold	03/09/11	470	10,166 56					
Acq	01/03/03	470	10,166 56	7,760 59	7,760 59	2,405.97	2,405.97	L
	Total for 3/9/2011			7,760.59	7,760 59	2,405 97	2,405.97	
988498101	YUM BRANDS INC							
Sold	03/09/11	644	33,597.47					
Acq	01/03/03	644	33,597.47	7,900 05	7,900 05	25,697 42	25,697 42	L
	Total for 3/9/2011			7,900.05	7,900.05	25,697 42	25,697.42	
G24140108	COOPER INDUSTRIES PLC NEW IRELAND							
Sold	03/18/11	249	15,648 11					
Acq	06/18/10	9	565 59	436.32	436 32	129 27	129 27	S
Acq	03/09/11	240	15,082.52	15,357.57	15,357.57	-275.05	-275.05	S
	Total for 3/18/2011			15,793 89	15,793.89	-145 78	-145.78	
	Total for Account: 10767600			827,143 74	827,143.74	214,916.90	214,916 90	

Total Proceeds:

1,042,060 64

	Fed	State
S/T Gain/Loss	4,733.91	4,733.91
L/T Gain/Loss	210,182 99	210,182 99

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. MILDRED DULANEY FOUNDATION C/O WELLS FARGO BANK, N. A.	Employer identification number (EIN) or [X] 76-0615843
	Number, street, and room or suite no If a P.O box, see instructions P. O. BOX 41629	Social security number (SSN) [ ]
	City, town or post office, state, and ZIP code For a foreign address, see instructions AUSTIN, TX 78704-9926	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ WELLS FARGO BANK, N. A. P. O. BOX 41629 - AUSTIN, TX 78704
  Telephone No ▶ (512)424-0126 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2012, to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2011 or
▶ [ ] tax year beginning ______, and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 3,325.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 880.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 2,445.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions