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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008

A Employer identification number
76-0285403

Number and street (or P O box number if mail is not delivered to street address)
C/O JPMORGAN CHASE BANKNAPOBOX 3038

Room/suite

B Telephone number (see page 10 of the instructions)
(414) 977-1210

City or town, state, and ZIP code
MILWAUKEE, WI 53201

C If exemption application is pending, check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 13,115,950

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	374	374		
	4 Dividends and interest from securities.	259,793	259,760		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,125,697			
	b Gross sales price for all assets on line 6a 8,300,141				
	7 Capital gain net income (from Part IV, line 2)		1,114,464		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	235,097	235,097		
	12 Total. Add lines 1 through 11	1,620,961	1,609,695		
	13 Compensation of officers, directors, trustees, etc	124,243	88,419		35,824
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	11,369	11,369		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	54,795	15,064		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	12,123	7,927		4,711
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	202,530	122,779		40,535
	25 Contributions, gifts, grants paid	600,000			600,000
	26 Total expenses and disbursements. Add lines 24 and 25	802,530	122,779		640,535
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	818,431			
	b Net investment income (if negative, enter -0-)		1,486,916		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	112,041	130,002	130,002
	2	Savings and temporary cash investments	425,959	933,279	933,279
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,215,729	8,959,254	9,083,505
	c	Investments—corporate bonds (attach schedule).	3,653,604	2,346,517	2,318,080
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	140,062		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	0	62	651,084	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,547,395	12,369,114	13,115,950	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	11,547,395	12,369,114	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	11,547,395	12,369,114	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	11,547,395	12,369,114	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	11,547,395
2	Enter amount from Part I, line 27a	818,431
3	Other increases not included in line 2 (itemize) ▶ _____	21,372
4	Add lines 1, 2, and 3	12,387,198
5	Decreases not included in line 2 (itemize) ▶ _____	18,084
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	12,369,114

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,114,464
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	730,661	13,469,002	0 054248
2009	886,763	13,665,528	0 064891
2008	561,589	16,164,396	0 034742
2007	1,064,996	17,294,024	0 061582
2006	526,964	17,076,084	0 030860

2	Total of line 1, column (d).	2	0 246323
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049265
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	13,986,895
5	Multiply line 4 by line 3.	5	689,064
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	14,869
7	Add lines 5 and 6.	7	703,933
8	Enter qualifying distributions from Part XII, line 4.	8	640,535

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	29,738
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	29,738
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	29,738
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	40,500	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	40,500
8		Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	10,762
11		Enter the amount of line 10 to be Credited to 2012 estimated tax	10,762	Refunded	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JPMORGAN CHASE BANK NA Telephone no (817) 884-4022 Located at 420 THROCKMORTON FORT WORTH TX ZIP+4 761023700			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
			Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country	16		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions.	
3	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,658,508
b	Average of monthly cash balances.	1b	788,340
c	Fair market value of all other assets (see page 24 of the instructions).	1c	753,045
d	Total (add lines 1a, b, and c).	1d	14,199,893
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,199,893
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	212,998
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,986,895
6	Minimum investment return. Enter 5% of line 5.	6	699,345

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	699,345
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	29,738
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	29,738
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	669,607
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	669,607
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	669,607

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	640,535
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	640,535
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	640,535
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				669,607
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			598,156	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 640,535				
a Applied to 2010, but not more than line 2a			598,156	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				42,379
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				627,228
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> MARY CROWLEY CANCER RESEARCH 1700 PACIFIC AVE SUITE 1100 DALLAS, TX 75201	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	360,000
TEXAS TECH UNIVERSITY HEALTH CENTER 3601 4TH STREET LUBBOCK, TX 79430	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	80,000
UNIVERSITY OF TEXAS HEALTH SCIENCE CENTER BOX 45025 LUBBOCK, TX 79409	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	160,000
Total			 3a	600,000
b <i>Approved for future payment</i>				
Total			 3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	374	
4	Dividends and interest from securities.			14	259,793	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			15	235,097	
8	Gain or (loss) from sales of assets other than inventory			18	1,125,697	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory.					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e).		0		1,620,961	0
13	Total. Add line 12, columns (b), (d), and (e).			13		1,620,961

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization		(b) Type of organization		(c) Description of relationship		
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
	 Signature of officer or trustee		2012-05-09 Date		 Title	
	Paid Preparer's Use Only	Preparer's  Signature		Date	Check if self-employed 	PTIN
		Firm's name 			Firm's EIN 	
		Firm's address 			Phone no	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☒ No

Additional Data

Software ID:
Software Version:
EIN: 76-0285403
Name: JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES			
POWERSHARES DB COMMODITY INDEX TRACKING FUND	P		
POWERSHARES DB COMMODITY INDEX TRACKING FUND	P		
POWERSHARES DB COMMODITY INDEX TRACKING FUND SEC 1256	P		
CLAYTON, DUBLIER & RICE FUND 8			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,215,544		7,192,413	1,023,131
			-187
			-114
			-10,932
			17,969
84,597			84,597

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,023,131
			-187
			-114
			-10,932
			17,969
			84,597

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES L GASPARD	TRUSTEE 5 00	8,000	0	0
C/O JPMORGAN CHASE BANK NA 420 THROCKMORTON FORT WORTH,TX 761023700				
TIMOTHY R VAUGHAN	TRUSTEE 5 00	8,000	0	0
C/O JPMORGAN CHASE BANK NA 420 THROCKMORTON FORT WORTH,TX 761023700				
DR J DENTON DEWITT	TRUSTEE 5 00	8,000	0	0
C/O JPMORGAN CHASE BANK NA 420 THROCKMORTON FORT WORTH,TX 761023700				
ELDON R VAUGHAN	TRUSTEE 5 00	2,000	0	0
C/O JPMORGAN CHASE BANK NA 420 THROCKMORTON FORT WORTH,TX 761023700				
JPMORGAN CHASE BANK NA	TRUSTEE 10 00	98,243	0	0
PO BOX 3038 MILWAUKEE, WI 53201				

**TY 2011 All Other Program
Related Investments Schedule**

Name: JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Category	Amount
N/A	0

**TY 2011 Investments Corporate
Bonds Schedule**

Name: JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Name of Bond	End of Year Book Value	End of Year Fair Market Value
EATON VANCE FLOATING RATE I - 52944.981 SHS	465,916	466,445
JPM HIGH YIELD FD - SEL FUND 3580 5.81% - 67057.689 SHS	525,480	510,980
JPM SHORT DURATION BOND FD - SEL FUND 3133 0.84% - 34322.758 SHS	366,567	375,834
DREYFUS/LAUREL FDS TR PRM EMRGN MK I - 10007.553 SHS	151,414	131,699
JPM STR INC OPP FD FUND 3844 3.12% - 24193.834 SHS	243,858	274,116
BARCLAYS PP FRN CMS 5/28/14 3.603% CPN FLOAT RATE NTS - 100000 SHS	106,497	93,600
JPM INTL CURRENCY INCOME FD 1.35% - 25774.312 SHS	288,514	279,136
DB 95% PPN FX BSKT 2/1/13 LNKD TO MXN INR CNY & RUB VS USD 1.40XLEV- 100000	99,111	92,420
BARC 93% PPN CURR BSKT 9/13/13 LNKD 3 CURR BSKTS 50% 35% & 15% WT- 100000 SH	99,160	93,850

TY 2011 Investments Corporate
Stock Schedule

Name: JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008
EIN: 76-0285403

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DELAWARE EMERGING MARKETS FUND - 18935.294 SHS	304,290	236,123
SPDR S&P 500 ETF TRUST - 2474 SHS	265,967	310,487
THORNBURG VALUE FUND FD CL I - 9373.011 SHS	228,514	280,159
DODGE & COX INTERNATIONAL STOCK - 16714.071 SHS	561,236	488,719
ARTISAN INTL VALUE FUND - INV - 14698.021 SHS	411,839	368,773
FMI FDS INC LARGE CAP FD - 29276.858 SHS	376,300	446,472
ARBITRAGE FUNDS - I CL I - 9446.295 SHS	123,746	123,746
ASTON OPTIMUM MID CAP FUND I - 12498.336 SHS	350,923	374,575
JPM US REAL ESTATE FD - SEL FUND 3037 - 9706.324 SHS	157,631	157,145
JPM INTREPID AMERICA FD - SEL FUND 1206 - 5588.57 SHS	131,276	126,916
JPM MARKET EXPANSION INDEX FD - SEL FUND 3708 - 47636.599 SHS	396,277	460,646
JPM ASIA 3 FD - SEL FUND 1134 - 11819.39 SHS	326,715	339,926
JPM US LRGE CAP CORE PLUS FD - SEL FUND 1002 - 22020.311 SHS	372,666	434,681
EDGEWOOD GROWTH FUND - 23520.014 SHS	270,480	274,714
JPM TR I GROWTH ADVANTAGE FD - SEL FUND 1567 - 60442.494 SHS	540,960	525,245
POWERSHARES DB COMMODITY INDEX TRACKING FUND - 6620 SHS	192,791	177,681
HARTFORD CAPITAL APPRECIATION FUND - 18166.492 SHS	519,280	523,377
MANNING & NAPIER FUND INC WORLD OPPORTUNITIES SERIES FUND - 53655.9 SHS	326,802	355,739
EATON VANCE MUT FDS TR GLOBAL MACRO - I - 12700.73 SHS	130,818	124,721
CLAYTON, DUBILIER & RICE (CD&R) FUND 8, LP (OFFSHORE)-250000 SHS	145,044	143,832
HIGHBRIDGE DYNAMIC COMM STRG FD -SEL - 23245.429 SHS	423,641	398,194
GS CONT BUFF EQ SPX 04/20/12 75% CONTIN BARRIER - 12.75% CPN- 122000 SHS	120,475	137,321
MATTHEWS PACIFIC TIGER INSTL FUND - 16517.5 SHS	258,712	335,636
BARC BREN EAFE 2/23/12 10%BUFFER-2XLEV-7.81%CAP- 135000 SHS	133,650	117,518
CS BREN EAFE 3/14/12 10%BUFFER-2XLEV-7.306%CAP- 135000 SHS	133,650	116,775
SG REN SPX 3/28/12 2XLEV-9.2%CAP- 200000 SHS	198,000	193,500
JOHN HANCOCK II-EMG MKTS-I - 12761.568 SHS	127,871	115,620
GS BREN EAFE 04/25/12 10%BUFFER-2 XLEV- 7.4%CAP - 135000 SHS	133,650	114,136
BNP BREN ASIA BSKT 11/16/12 10%BUFFER-2 XLEV- 11.5%CAP- 140000 SHS	138,250	112,470
BARC BREN EAFE 06/27/12 10%BUFFER-2 XLEV- 7.9%CAP- 135000 SHS	133,650	118,098

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MS CONT BUFF EQ SPX 07/25/12 80% CONTIN BARRIER- 4.5%CPN - 200000 SHS	198,000	195,950
GS CONT BUFF EQ SPX 08/27/12 80% CONTIN BARRIER- 11.5% CPN 20% CAP-260000 SH	257,400	282,149
HSBC MRKT PLUS GOLD NOTE 10/29/12 LNKD GOLDLNPM 25% BUFFER- 125000 SHS	123,750	121,063
DB BREN BRENT CRUDE 10/24/12 LNKD CO1 2.74%LEV- 125000 SHS	123,750	120,813
HSBC BREN EEM 11/15/12 10%BUFFER-2 XLEV- 11%CAP- 125000 SHS	123,750	115,925
DB MARKET PLUS SPX 4/15/13 72.5% CONTIN BARRIER- 0%CPN- 200000 SHS	197,500	214,660

TY 2011 Other Assets Schedule

Name: JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008
EIN: 76-0285403

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
MINERAL INTERESTS		62	651,084

TY 2011 Other Decreases Schedule

Name: JASPER L AND JACK DENTON WILSON

CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Description	Amount
ADJUSTMENT - MUTUAL FUND TIMING DIFFERENCE	5,065
ADJUST CARRYING VALUE / BASIS	13,019

TY 2011 Other Expenses Schedule

Name: JASPER L AND JACK DENTON WILSON

CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROYALTY - OTHER EXPENSE	7,412	7,412		0
FDTN MEETING EXPENSES	4,711	0		4,711
POWERSHARES DB COMMODITY INDEX TRACKING FUND	0	515		0

TY 2011 Other Income Schedule

Name: JASPER L AND JACK DENTON WILSON

CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	219,859	219,859	219,859
REFUND OF GAS PRODUCTION TAX	15,238	15,238	15,238

TY 2011 Other Increases Schedule

Name: JASPER L AND JACK DENTON WILSON

CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Description	Amount
RETURN OF CAPITAL ADJUSTMENT	21,372

TY 2011 Other Professional Fees Schedule

Name: JASPER L AND JACK DENTON WILSON

CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MINERAL FEES	11,369	11,369		0

TY 2011 Taxes Schedule

Name: JASPER L AND JACK DENTON WILSON
CHARITABLE FOUNDATION P63981008

EIN: 76-0285403

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ESTIMATED EXCISE TAX - CURRENT YEAR	39,731	0		0
FOREIGN TAXES WITHHELD	4,407	4,407		0
MINERAL INTEREST - OIL PRODUCTION TAX	394	394		0
MINERAL INTEREST - AD VALOREM TAX	10,263	10,263		0