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# 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 **୭**⋒ **1 1** 

		venue Service	Note.	. The foundation may	be able	to	use a copy of th	nis return to sa	itisfy state rep	orting re	quire	ements	<u> </u>	<u> </u>
Fo	r cal	endar year 2011							, and ending				, 2	0
-	Vame	of foundation								A Em	ploy	er identifi	cation number	
_ 5	STERLING FAMILY FOUNDATION 200857-00							İ		75-	3088351			
_				umber if mail is not deliv			t address)		Room/suite	B Te	lepho		er (see instructions)	
_F	<u> W</u>	ILLIAMS TTER	E <u>,</u> 2	000 BEAVER P	LACE	A۱	VE, SW		<u></u>			(33	0) 933-341	.4
		r town, state, and Z												
										C If e	xempt	tion applicat check here	tion is	
_(	'AN'	TON, OH 4470	)6								.uniy,	THOUSE HOTE		_
G	Che	ck all that apply:		Initial return			Initial return	of a former p	ublic charit	y D 1	Foreigi	n organizati	ions, check here .	▶ 🔲
				Final return			Amended ret	turn		2	Foreig	n organizati	ions meeting the	
_				Address change			Name change						ere and attach	<b>▶</b>
H	Che	ck type of organiz	ation:	X Section 501	(c)(3)	exe	empt private fo	oundation			•		status was terminated	
$\perp$	S	ection 4947(a)(1) no	onexer	mpt charitable trust		Oth	ner taxable pri						)(1)(A), check here	<b>▶</b> ∐_
ı	Fair	market value of a	ll asse	ets at end JAcco	ounting	m	ethod: X Ca	ash Acc	rual	F Ift	he fou	ndation is ii	n a 60-month terminati	on
	•	ear (from Part II, c			Other (s					une	der sec	ction 507(b	)(1)(B), check here .	<b>▶</b> ∐
				<del></del>		nn (	(d) must be or	n cash basis.,	<u> </u>				· · · · · · · · · · · · · · · · · · ·	
Pa	art I			and Expenses (The	e (a)	Re	evenue and	(b) Net inve	estment	(c) Adv	ietad	net	(d) Disbursem	
		total of amounts if may not necessari		nns (b), (c), and (d) al the amounts in		хре	enses per	incon		(c) Adju inc	istea ome		for charitab purposes	E
_		column (a) (see ins				t	books						(cash basis o	nly)
	1	Contributions, gifts, grant	s, etc , re	eceived (attach schedule)			400,000.							
	2	Check ▶ if the	tound: h Sch	ation is <b>not</b> required to B										
	3	Interest on savings an	d temp	orary cash investments										
	4	Dividends and inter	est fro	om securities			29,573.	2	8,799.				S7	MT 1
	5a	Gross rents		. <b></b>							_			
	b	Net rental income or (	loss)								1		- C3 - 1- /	7
ē	6a Net gain or (loss) from b Gross sales price for a					-43,907.				1.	C U :		<u> </u>	
en l		assets on line 6a		239,056.							13	<u> </u>	V 7 2	<u> </u>
é	7	Capital gain net inc	ome (1	from Part IV, line 2) .			•				1,7	1 11 1	Y 17 2012	
-	8	Net short-term capi	_	n							Ш			
	9 10 a	Income modificatio Gross sales less return					,					17.00		<u> </u>
		and allowances · · ·	· · ·		<b></b>							, ,		<del>;                                    </del>
		Less. Cost of goods so	_											
				ch schedule)						<u> </u>				
				edule)			20E CCC	_	700					
$\overline{}$				<u>h 11</u>	+		385,666.	2	28,799.				<del> </del>	001
- 1				ectors, trustees, etc			5,861.		2,931.					:,931
				and wages	-									14  Image: Indian control of the con
nse		Pension plans, emp				_	10 (50		NONT	-		MONT	1.0	650
Expense				le) STMT 3 .	-		18,658.		NONE			NONE	1 1	, <u>008</u>
ũ				schedule)										
<u>8</u>		•		ttach schedule)	-									
22	17				$\vdash$		20 266		170					225
list		•		nstructions) STMT . 4 .	<u> </u>		28,366.		178.					
Ξ	19			dule) and depletion.	<b>—</b>		_	<u>-</u> .						
A	20 21													
				meetings	L.									
- 1	22						<del>-</del>							
ایز	23 24	•		chedule)										
Operating	24			inistrative expenses.	L		52 005		3,109.			NONE	21	Q1 <i>/</i>
ဝီ	25		_				52,885.		3,103.			NONE		
- 1	25 26	-	-	s paid		_	44,000.		3,109.			NONE		
$\neg$				nts Add lines 24 and 25	+		96,885.		3,103.			NONE	0:	014
	27	Subtract line 26 fro					288,781.							
			-	s and disbursements	-		200,/01.	7	25,690.	<del></del>			<del></del>	
		Adjusted net incor		(if negative, enter -0-)	<b> </b>									

For Paperwork Reduction Act Notice, see instructions.

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JSA

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P	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
_			amounts only. (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearr	ng			
	2		cash investments			
	3	Accounts receivable ▶				
		Less. allowance for doub	otful accounts >			
	4	Pledges receivable				
		Less: allowance for doub	otful accounts			
	5					
	6		officers, directors, trustees, and other			
			ach schedule) (see instructions)			
	7		eceivable (attach schedule)			
	-		otful accounts ▶			
	8		se			
Assets	9	Proposed expenses and d	eferred charges			
SS						
⋖			government obligations (attach schedule).			
			stock (attach schedule)		<del></del>	<del></del>
	11	Investments - corporate Investments - land, building	bonds (attach schedule)			
		and equipment basis Less accumulated deprecia				
		(attach schedule)				
	12		loans			
	13 14	Investments - other (atta	ch schedule)	1,565,974.	1,854,748.	1,903,606.
	14	Land, buildings, and equipment basis	<b></b>			
		Less: accumulated deprecia (attach schedule)	ition			
	15	Other assets (describe	<b>-</b> )	_		
	16		completed by all filers - see the			
_		instructions. Also, see pa	age 1, item l)	1,565,974.	1,854,748.	1,903,606.
	17	Accounts payable and a	ccrued expenses			
	18					
y)	19					
Liabilities	20		rs, trustees, and other disqualified persons			
폋	21		ntes payable (attach schedule)			
Ë	22		⇒ ►)			
		Other habilities (acsemble	·			
	23	Total liabilities (add line	es 17 through 22)			
_			low SFAS 117, check here			
			44 through 26 and lines 30 and 31.			
83	0.4	-	-			
ည	24		• • • • • • • • • • • • • • • • • • • •			
alances	25					
8	26					
or Fund			not follow SFAS 117,			
Ē			plete lines 27 through 31. ▶ X	1 565 074	1 054 540	
	27		ipal, or current funds	1,565,974.	1,854,748.	
Assets	28		land, bldg , and equipment fund		***	
4ss	29		ated income, endowment, or other funds			ı
et /	30 31		d balances (see instructions)	1,565,974.	1,854,748.	
Ž	31		net assets/fund balances (see			
				1,565,974.	1,854,748.	
_			anges in Net Assets or Fund			
1			alances at beginning of year - Part			
	end-	of-year figure reported	on prior year's return)	<i></i>	1	1,565,974.
2		r amount from Part I, I				288,781.
_			*			1,854,755.
5	Decr	eases not included in	line 2 (itemize) ► SEE STA	TEMENT 5	5	7.
			lances at end of year (line 4 minus lin			1,854,748.
					· · · · · · · · · · · · · · · · · · ·	Form <b>990-PF</b> (2011)

Part IV Capital Gains	and Losses for Tax on Inve	estment Income			
	describe the kind(s) of property sold (		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a PUBLICLY TRADED S			D-Donation		
b			-	-	
С		<del>-</del>			
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
a 238,919.		282,963.		- 4	14,044.
b					
С					
d					
е					
Complete only for assets sh	owing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Gains (Col. (h) ga	aın minus
(i) F M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col (i)		(k), but not less t	than -0-) <b>or</b>
(1) 1 10.14. 23 01 127 017 00	as of 12/31/69	over col (j), if any		Losses (from co	l. (h))
a			!	- 4	14,044.
b					
С					
d					
е					_
2 Capital gain net income or (	fet capital loss)	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		-43,907.
If gain, also enter in Part		ructions). If (loss), enter -0- ın			
	der Costier 4040(a) for Dad	uced Tax on Net Investment I	3		
		outable amount of any year in the b	ase perio	d?	Yes X No
		see the instructions before making	any entri	es.	
(a)  Base period years  Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra (col (b) divided by	
2010	26,000.	706,292.		100. 107 0	0.036812
2009	30,000.	226,069.			0.132703
2008	30,000.	131,241.			0.228587
2007	30,000.	33,654.			0.891424
2006	40,000.	19,945.		<del> </del>	2.005515
2 Total of line 1, column (d)			2		3.295041
3 Average distribution ratio features	or the 5-year base period - divide i	the total on line 2 by 5, or by the than 5 years	3		0.659008
4 Enter the net value of nonc	haritable-use assets for 2011 from	m Part X, line 5	4		.,788,081.
Multiply line 4 by line 3			5	1	,178,360.
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		257.
7 Add lines 5 and 6			7	1	.,178,617.
8 Enter qualifying distribution If line 8 is equal to or gree Part VI instructions.	ns from Part XII, line 4	n Part VI, line 1b, and complete t	8 hat part (	using a 1% tax	65,814. c rate. See the

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	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	ctions	)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)		_	1 4
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			14.
	here and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
_				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2  Add lines 1 and 2		5	14.
3 4	Add lines 1 and 2		_	IONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			14.
6	Credits/Payments			<u> </u>
a	2011 estimated tax payments and 2010 overpayment credited to 2011 6a			
	Exempt foreign organizations - tax withheld at source 6b NONE			
	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		14,0	55.
8	Enter any penalty for underpayment of estimated tax Check here		-	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		13,5	41.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 516 . Refunded ▶ 11		13,0	25.
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
	or intervene in any political campaign?	1a	ļ	X
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the			
	Instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
	(1) On the foundation ▶\$ (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers  \$	_		v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
-	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	3		Х
40	Incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<del>                                     </del>	X
4a L	• • • • • • • • • • • • • • • • • • • •	4a 4b		
5	If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
3	If "Yes," attach the statement required by General Instruction T			
e	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
6	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	x	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
_	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	OH			
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		1	

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

<u>X</u>

X

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Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges <sup>7</sup> If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	l
	Website address N/A	. <b></b>		
14	The books are in care of ► SEE STATEMENT 6 Telephone no ►			
	Located at ▶ ZIP + 4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	•
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of			
	the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			ĺ
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			İ
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			1
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			Ì
	were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1		
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1		
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2011?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		İ	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		ļ	
	all years listed, answer "No" and attach statement - see instructions )	2b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		ŀ	
	<b>&gt;</b>		ŀ	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		ļ	
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			:
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		-	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2011)	3ь	<u></u>	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Pan	e 7

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NON	NE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
OME	NONE
ONE	NONE
otal number of others receiving over \$50,000 for professional services	NON
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1NONE	
2	
3	
·	
4	
	ļ
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1NONE	
	ļ <u></u>
2	
All other program-related investments See instructions	<del>-</del>
ANONE	
3NUNE	
	1

Par	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
a	Average monthly fair market value of securities	1a	1,449,451.
b	Average of monthly cash balances	1b	365,860.
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,815,311.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,815,311.
4	Subtract line 2 from line 1d		
	instructions)	4	27,230.
5	instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,788,081.
	Minimum investment return. Enter 5% of line 5	6	89,404.
	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this	part.)	
1	Minimum investment return from Part X, line 6	1	89,404.
2a	Tax on investment income for 2011 from Part VI, line 5		
Ь	Income tax for 2011. (This does not include the tax from Part VI.) 2b	1	
	Add lines 2a and 2b	2c	514.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,890.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	88,890.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		<del></del>
	line 1	7	88,890.
Par	t XII Qualifying Distributions (see instructions)	<del>'</del>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	65,814.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	65,814.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
		1 _ 1	/-
	Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Enter 1% of Part I, line 27b (see instructions)		N/A 65,814.

Form **990-PF** (2011)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
	Distributable amount for 2011 from Part XI,	Corpus	rodio prior to 2010	2010	88,890
	Undistributed income, if any, as of the end of 2011				
а	Enter amount for 2010 only			NONE	
b	Total for prior years 20, 20, 20		NONE		
;	Excess distributions carryover, if any, to 2011				
а	From 2006				
b	From 2007				
C	From 2008				
đ	From 2009				
	From 2010	114 100			
	Total of lines 3a through e	114,199.			
	Qualifying distributions for 2011 from Part XII,			İ	
	line 4· ▶ \$ 65,814.			NONE	
а	Applied to 2010, but not more than line 2a			NONE	
þ	Applied to undistributed income of prior years (Election required - see instructions)		NONE		<del></del>
С	Treated as distributions out of corpus (Election				
	required - see instructions)	NONE			<u> </u>
d	Applied to 2011 distributable amount	370377			65,814
	Remaining amount distributed out of corpus	NONE			22 076
i	Excess distributions carryover applied to 2011 .  (If an amount appears in column (d), the same	23,076.			23,076
;	amount must be shown in column (a).) Enter the net total of each column as indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	91,123.			
b	Prior years' undistributed income Subtract line 4b from line 2b		NONE		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
a	Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
е	Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount - see				
	instructions			NONE	
f	Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7	Amounts treated as distributions out of corpus	-			
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
3	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	15,927.			
)	Excess distributions carryover to 2012.				
	Subtract lines 7 and 8 from line 6a	75,196.			
	Analysis of line 9				
	Excess from 2007				
b	Excess from 2008				
c	Excess from 2009 18,700 .				
	Excess from 2010 4,740				

JSA 1E1490 1 000

factors:

c Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Part XV Supplementary Information ( 3 Grants and Contributions Paid Durin	continued)	oved for E	inture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		· -	
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	Todipidit		
a raid daring the your				
SEE STATEMENT 13				
		-		
			Í	
	ļ		1	
	1			
Total				44,000.
b Approved for future payment				
		1		
			İ	
				•
		1		
	1		1	
Total			▶ 3b	

Form 990-PF (	(2011)					Page <b>12</b>
Part XVI-	A Analysis of Income-Produ	cing Activ	rities		· · · · · · · · · · · · · · · · · · ·	
Enter gross a	amounts unless otherwise indicated.	Unrela	ited business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
1 Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a						
b					<u>-</u>	
c						
d						
e						
f	<del> </del>			<del></del>		
_	and contracts from government agencies					
	ship dues and assessments					
	n savings and temporary cash investments			14	29,573.	
	s and interest from securities			14	25,313.	
				<u> </u>		
h Note	financed property			<del>                                       </del>		
	income or (loss) from personal property			<u> </u>		
	restment income					
	oss) from sales of assets other than inventory			18	-43,907.	-
9 Net incor	me or (loss) from special events				,	
	ofit or (loss) from sales of inventory					
11 Other rev	venue: a					
_				ļ		
c						
d						
e				<u> </u>		
	Add columns (b), (d), and (e)				-14,334.	44.004
	Id line 12, columns (b), (d), and (e)				13	-14,334.
	Relationship of Activities		complishment of Ex	compt Burn	0000	<del>.</del>
Part XVI-	-					
Line No.	Explain below how each activit					
▼	accomplishment of the foundation	on's exemp	t purposes (other than	by providing	g funds for such purpose	s). (See instructions.)
			<del></del>			
	-					
	-					
			NOT APPLICABL	ı <u>E</u>		
		· -				
						<del></del>
		-				
	· · · · · · · · · · · · · · · · · · ·					
	·	<del></del>				
	<del>-</del>		·			
					<u></u>	
JSA	<del></del>		···			Form <b>990-PF</b> (2011)

75-3088351

Part XVI		nformation Rexempt Organ		ansfers To and	Transactio	ns and	Relationships With None	chari	table	<b>;</b>
	the org	janization directl	y or indirectly				other organization described tion 527, relating to political	,	Yes	No
	nizatio		de (other than	section 50 I(c)(3) C	ngamzations)	or in sec	tion 527, relating to political	;;_	3	3-7-
_			foundation to	a noncharitable exe	empt organiza	ation of:		, 		7 1
								1a(1)		X
								1a(2)		X
<b>b</b> Othe	er trans	actions:						-2 }	''	1
								1b(1)	ļ	X
								1b(2)		X
								1b(3)		X
								1b(4)		X
								1b(5)		X
								1b(6)		X
	_		_				lumn (b) should always show		fair n	
							the foundation received less			
		•	•	•			the goods, other assets, or s			
(a) Line no.	. (ь)	Amount involved	(c) Name of	noncharitable exempt org	anization	(d) Descrip	otion of transfers, transactions, and sha	ring arra	ngeme	nts
							· · · · · · · · · · · · · · · · · · ·	_		
	+									
	+									
							<del></del>			
									·	
	<u> </u>									
		· - ·	<del>                                     </del>							
							tax-exempt organizations		, ,	X No
		mplete the follow		other than section 5	U 1(C)(3)) OF II	n section :		י עם 		<u></u>
	(a)	Name of organizatio	n	(b) Type of	organization		(c) Description of relation	ship		
									_	
					<del></del>					
u	Inder pena	alties of periury. I decla	ere that I have exem	nned this return, including	accompanying sch	edules and st	atements, and to the best of my knowled	ge and	belief, i	ıt ıs tru
Sign 🖁	orrect, and	complete Declaration o	f preparer (other than	taxpayer) is based on all info	rmation of which pr	eparer has any	atements, and to the best of my knowled knowledge			
Here	Signature	Kaul W	elliane		12	Tre	May the IF with the p	reparer		
1	- 0						1000 1110111111111111111111111111111111			
Paid	Pri	nt/Type preparer's	name	Prepare 's signat	turg		Date Checkif	PTIN	-	
	J	EFF MASLANI	CH, EA	OSK	m	سكاي	05/03/2012 self-employed			
Prepare	. <u>  Fir</u>		IOMSON REU		COUNTING		Firm's EIN ▶ 75-	129	7386	
Use On	I <b>IY</b>   Fir			DRIVE, SUITE						
		HC	LLAND, O	<u>H</u>	435	28	Phone no 419-8			
								Form 9	90-PF	{2011

#### Schedule B (Form 990, 990-EZ, or 990-PE)

or 990-PF)
Department of the Treasury
Internal Revenue Service

### Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization Employer identification number STERLING FAMILY FOUNDATION 200857-00 75-3088351 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011) Name of organization STERLING FAMILY FOUNDATION 200857-00

Employer identification number 75-3088351

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1_	THE BEAVER EXCAVATING CO.  2000 BEAVER PLACE AVE., SW  CANTON, OH 44706	\$100,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2_	WILLIAM D STERLING ESTATE  2333 SCHERIRING SW  CANTON, OH 44708	\$300,000.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a)	(b)		4 -3
No.	Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Type of contribution  Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II if there is
No.	Name, address, and ZIP + 4	Total contributions  \$ (c)	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
No.	Name, address, and ZIP + 4	\$(c) Total contributions	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)  (d) Type of contribution  Person Payroll Noncash  (Complete Part II if there is

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

NET INVESTMENT INCOME	843. 370. 389. 186. 607. 607. 607. 2290. 324. 1,442. 1,009. 504. 504.
REVENUE AND EXPENSES PER BOOKS	843. 370. 370. 303. 389. 186. 853. 257. 290. 689. 760. 290. 290. 275. 275. 275. 275. 275. 275. 275. 275
DESCRIPTION	AT & T INC ABBOTT LABORATORIES INC ALABAMA POWER CO. 6.375% PFD SER JJ AUTOMATIC DATA PROCESSING INC BRISTOL-MYERS SQUIBB CO. CHEVRONTEXACO CORP CHUBB CORP CHUBB CORP COCA-COLA CO COMMONWEALTH EDISON 4.000% 8/01/20 CONOCOPHILLIPS DOWN TESONCES INC VA DOW CHEMICAL CO MTN 3.850% 5/15/18 E I DUPONT DE NEMOURS & CO DUKE ENERGY HOLDING CORP EMERSON ELECTRIC CO EXXON MOBIL CORP FHLB FHLB FHLB THLB THLB THLB THLB THLB THLB THLB T

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

EVENUE NET NET PENSES INVEST   INCO		60,	 0.7.	43.	8/. 57		122.	53.	7.	18.	17. 31	2.	47. 24	32. 43	85. 28	54. 35	51. 65	55.	36. 93	2.	74.	82. 68	20. 52	66. 3	73. 27		29,573.
DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	KIMBERLY-CLARK CORP	CHAIRCON	MAKSH & MCLENNAN COMPANIES INC	MEDOWS CORP	MERCA & CO INC MET TIEF CIOR 0 500/15	P 9008	MICROCHIP TECHNOLOGY INC	ED PRIME OBLIGATIONS F	STANLEY	CORP	NORTHROP GRUMMAN 3.500% 3/15/21	$\smile$	_		පි	INTL	JM SMUCKER CO/THE-NEW COM		RP F	SIES CORP	INC	WASTE MANAGEMENT INC NEW	TS EQ INCOM	WISDOM TREE INTL DIVIDEND EX-FIN FD	PRIOR TRUSTEE	TOTAL

200857-00

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CHARITABLE PURPOSES	18,658.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	18,658.
DESCRIPTION	LEGAL FEES - PRINCIPAL (ALLOCA TOTALS

FORM 990PF, PART I - TAXES

CHARITABLE PURPOSES	225.	225.
NET INVESTMENT INCOME	132. 46.	178.
REVENUE AND EXPENSES PER BOOKS	225. 13,908. 14,055. 132.	28,366.
DESCRIPTION	OTHER TAXES FEDERAL TAX PAYMENT - PRIOR YE FEDERAL ESTIMATES - PRINCIPAL FOREIGN TAXES ON QUALIFIED FOR FOREIGN TAXES ON NONQUALIFIED	TOTALS

4

FORM 990PF, PART	III - OTHER DECREASES	IN NET WORTH OR FUND	BALANCES
DESCRIPTION			AMOUNT
ROUNDING			7.
	TOT	'AL	7.

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF 

NAME: STERLING FAMILY FOUNDATION

C/O R. WILLIAMS, TRU ADDRESS: 2000 BEAVER PLACE AVENUE, S.W.

CANTON, OH 44706

TELEPHONE NUMBER: (330)933-3414

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

MARY LOU STERLING

ADDRESS:

2333 SCHEIRING SW

CANTON, OH 44708

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0

OFFICER NAME:

W. MARK STERLING

ADDRESS:

2000 BEAVER PLACE

CANTON, OH 44706

TITLE:

TRUSTEE, PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0

OFFICER NAME:

JEFFREY W. STERLING

ADDRESS:

2000 BEAVER PLACE SW

CANTON, OH 44706

TITLE:

TRUSTEE, V.P.

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0

OFFICER NAME:

RICHARD WILLIAMS

ADDRESS:

2000 BEAVER PLACE SW

CANTON, OH 44706

TITLE:

TRUSTEE, SEC. TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0

STERLING FAMILY FOUNDATION 200857-00

75-3088351

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

FIRSTMERIT BANK

ADDRESS:

4481 MUNSON STREET, N.W. SUITE 200

CANTON, OH 44278

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 4

COMPENSATION ..... 5,861.

TOTAL COMPENSATION:

5,861.

STERLING FAMILY FOUNDATION 200857-00 75-3088351 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THE SALVATION ARMY ADDRESS: 420 MARKET AVE., SW CANTON, OH 44702 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 15,000. RECIPIENT NAME: AKRON, CANTON FOOD BANK ADDRESS: 330 OPPORTUNITY PARKWAY AKRON, OH 44307 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 5,000. RECIPIENT NAME: CALVARY MISSION ADDRESS: 1345 GIBBS AVE CANTON, OH 44705 RELATIONSHIP: NONE

AMOUNT OF GRANT PAID .....

PURPOSE OF GRANT: GENERAL SUPPORT

501C3

FOUNDATION STATUS OF RECIPIENT:

STERLING FAMILY FOUNDATION 200857-00 75-3088351 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THE TOTAL LIVING CENTER ADDRESS: 2221 9TH STREET SW CANTON, OH 44706 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 3,000. RECIPIENT NAME: CHURCH OF THE LAKES ADDRESS: 5944 FULTON DR NW CANTON, OH 44718 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 2,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: STARK COUNTY HUNGER TASK FORCE ADDRESS: 409 9TH ST SW CANTON, OH 44707 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL SUPPORT

AMOUNT OF GRANT PAID .....

5,000.

501C3

FOUNDATION STATUS OF RECIPIENT:

STERLING FAMILY FOUNDATION 200857-00 75-3088351 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: PROJECT REBUILD ADDRESS: PO BOX 8361 CANTON, OH 44311 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 5,000. RECIPIENT NAME: WOUNDED WARRIOR PROJECT ADDRESS: 4899 BELFORT RD., SUITE 300 JACKSONVILLE, OH 32256 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: SHIPLY CHILD CARE CENTER ADDRESS: 919 SECOND STREET NE CANTON, OH 44704 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3

AMOUNT OF GRANT PAID .....

STERLING FAMILY FOUNDATION 200857-00 75-3088351 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: RED CROSS STARK COUNTY ADDRESS: 525 MARKET AVE. NORTH CANTON, OH 44702 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: YWCA CANTON ADDRESS: 800 TUSCARAWAS STREET WEST CANTON, OH 44702 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3 AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: HAMMER AND NAILS ADDRESS: 906 12TH STREET NW #2 CANTON, OH 44703 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT

AMOUNT OF GRANT PAID .....

501C3

FOUNDATION STATUS OF RECIPIENT:

75-3088351 STERLING FAMILY FOUNDATION 200857-00 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: STARK EDUCATION PARTNERSHIP ADDRESS: 400 MARKET AVE N # B CANTON, OH 44702 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 501C3

TOTAL GRANTS PAID: 44,000. 

AMOUNT OF GRANT PAID .....

## SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

### **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No. 1545-0092

2011

Name	of estate or trust				<b>Employer identif</b>	cation	number
S	TERLING FAMILY FOUNDATION 20	0857-00			75-308	83 <u>5</u> 2	1
	Form 5227 filers need to complete only Pa						
Part	Short-Term Capital Gains and Lo	sses - Assets	Held One Ye	ar or Less			_
	(a) Description of property (Example. 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
ь	Enter the short-term gain or (loss), if any, from	om Schedule D-	1. line 1b	<del>.</del>	<u> </u>	1b	-44,044
						2	
	Short-term capital gain or (loss) from Forms						
	Net short-term gain or (loss) from partnersh Short-term capital loss carryover. Enter					3	
	Carryover Worksheet					4	( )
5	Net short-term gain or (loss). Combine column (3) on the back		=			5	-44,044
Part		ses - Assets	Held More Th	an One Year			,/
	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )		(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a							
<u>L</u>	ONG-TERM CAPITAL GAIN DIVIDE	NDS		· · · · · · · · · · · · · · · · · · ·			132
						_	
ь	Enter the long-term gain or (loss), if any, fro	om Schedule D-1	1. line 6b			6b	
_							
7	Long-term capital gain or (loss) from Forms	2439, 4684, 6	252, 6781, an	d 8824		7	
		,, .				i	1
8	Net long-term gain or (loss) from partnershi		ons, and other $\epsilon$	estates or trusts		8	
		ps, S corporatio				8	5
9	Net long-term gain or (loss) from partnershi	ps, S corporatio					5
9 10 11	Net long-term gain or (loss) from partnershi Capital gain distributions	ps, S corporation	any, from lin			9	5
9 10 11	Net long-term gain or (loss) from partnershi  Capital gain distributions	ps, S corporation	any, from lin	e 14 of the 2010	Capital Loss	9	

Sched	ule D (Form 1041) 2011					Page 2
Par	Summary of Parts I and II Caution: Read the instructions before completing this part	rt.	(1) Beneficiaries' (see instr.)	(2) Est		(3) Total
13		13	(000 1110111)		-	-44,044.
	Net long-term gain or (loss):					
		4a		_		137.
	Unrecaptured section 1250 gain (see line 18 of the wrksht.) 14	4b				
C	28% rate gain	4c				
15	Total net gain or (loss). Combine lines 13 and 14a ▶ 1	15				-43,907.
	If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or					
	go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, comp	piete	Part IV and the Capital	Loss Carry	over vv	Torksneet, as necessary.
	IV Capital Loss Limitation				Γ	<del></del>
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part					2 000)
a Note <i>Carry</i>	The loss on line 15, column (3) or b \$3,000	, lin	e 22 (or Form 990-T, li	ne 34), is a	loss, c	( 3,000) complete the Capital Loss
	Tax Computation Using Maximum Capital Gains Rates					
orm	1041 filers. Complete this part only if both lines 14a and 15 in column	n (2	) are gains, or an am	ount is en	tered	in Part I or Part II and
	is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more to					
	on: Skip this part and complete the Schedule D Tax Worksheet in the Inst	truc	tions if:			
	ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or the form 1041, line 2b(1), and Form 4952, line 4g are more than zero.					
	1 990-T trusts. Complete this part only if both lines 14a and 15 are g	nain	s or qualified divide	onds are in	nclude	ed in income in Part I
	rm 990-T, and Form 990-T, line 34, is more than zero. Skip this part and					
f eitl	ner line 14b, col. (2) or line 14c, col. (2) is more than zero.		•			
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)		17			
18	Enter the smaller of line 14a or 15 in column (2)	•			[	
	but not less than zero					
19	Enter the estate's or trust's qualified dividends					
	from Form 1041, line 2b(2) (or enter the qualified					
	dividends included in income in Part I of Form 990-T)					
20	Add lines 18 and 19					
21	If the estate or trust is filing Form 4952, enter the					
	amount from line 4g; otherwise, enter -0 ▶ 21					
22	Subtract line 21 from line 20. If zero or less, enter -0		22		]	
23	Subtract line 22 from line 17. If zero or less, enter -0		23		]	
24	Enter the smaller of the amount on line 17 or \$2,300		24			
25	Is the amount on line 23 equal to or more than the amount on line 24?					
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box.					
	No. Enter the amount from line 23					
26	Subtract line 25 from line 24		26			
27	Are the amounts on lines 22 and 26 the same?					
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22	2	27		-	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28			
29	Subtract line 28 from line 27					
30	Multiply line 29 by 15% (.15)				30	<del> </del>
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate S					
	(see the Schedule G instructions in the instructions for Form 1041)	• •			31	<del>                                     </del>
	Add lines 20 and 21				20	
32	Add lines 30 and 31			 T	32	<del> </del>
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate S				22	
) A	(see the Schedule G instructions in the instructions for Form 1041)				33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 her				24	
	G, line 1a (or Form 990-T, line 36)	• •	<u> </u>		34 Scho	   edule D (Form 1041) 2011
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#### SCHEDULE D-1 (Form 1041)

Department of the Treasury

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Internal Revenue Service Employer identification number Name of estate or trust STERLING FAMILY FOUNDATION 200857-00 75-3088351

Part I Short-Term Capital Gains an		s Held One Year		75-3088351	<del> </del>
(a) Description of property (Example: 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 760. MICROSOFT CORP	VAR	06/01/2011	18,568.00	19,718.00	-1,150.00
720. ALABAMA POWER CO. 6.3					
JJ 460. CONOCOPHILLIPS	VAR	06/20/2011	18,000.00	18,757.00	-7 <u>57</u> .00
800. ISHARES MSCI EAFE IND	VAR	08/05/2011	31,014.00	35,567.00	-4,553.00
680. VANGUARD MSCI EMERGIN	VAR	08/09/2011	41,446.00	49,836.00	-8,390.00
ETF 900. HCP INC REIT	VAR	08/09/2011	28,011.00	33,943.00	-5,932.00
	VAR	08/12/2011	29,843.00	34,466.00	-4,623.00
215. SPDR DJ WILSHIRE INTI	VAR	08/12/2011	7,761.00	8,868.00	-1,107.00
420. EMERSON ELECTRIC CO	VAR	08/19/2011	17,925.00	24,201.00	-6,276.00
510. MICROCHIP TECHNOLOGY	VAR	08/19/2011	15,105.00	19,935.00	-4,830.00
160. ISHARES RUSSELL MIDCA		09/13/2011	15,007.00	17,961.00	-2,954.00
510. WASTE MANAGEMENT INC	VAR	12/13/2011	16,239.00	19,711.00	-3,472.00
	VAR	12/13/2011	10,239.00	19,711.00	-3,472.00
					<del></del>
					<del>-</del>
•					
	-				
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				L	

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . . For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

-44,044.00

Schedule D-1 (Form 1041) 2011