Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2011

For calendar year 2011, or tax year beginning , 2011, and ending ,

THE LIORA & LEVY GERZBERG
FAMILY FOUNDATION
P.O. BOX 1824
LOS ALTOS, CA 94023-1824

A Employer identification number: 75-3011479

B Telephone number (see the instructions): (650) 949-4080

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 77,192.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (att sch)	4,225.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	395.	395.	395.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	40,011.			
	b Gross sales price for all assets on line 6a: 81,245.				
	7 Capital gain net income (from Part IV, line 2)		40,011.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	44,631.	40,406.	395.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE ST 1	947.			
	b Accounting fees (attach sch) SEE ST 2	2,865.			
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule)(see instrs) SEE STM 3	442.			
	19 Depreciation (attach sch) and depletion	1,402.			
	20 Occupancy				
	21 Travel, conferences, and meetings	6,632.			
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 4	3,514.			
	24 **Total operating and administrative expenses.** Add lines 13 through 23	15,802.			
	25 Contributions, gifts, grants paid PART XV	36,836.			36,836.
	26 **Total expenses and disbursements.** Add lines 24 and 25	52,638.	0.	0.	36,836.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-8,007.			
	b **Net investment income** (if negative, enter -0-)		40,406.		
	c **Adjusted net income** (if negative, enter -0-)			395.	

SCANNED MAY 30 2012

RECEIVED
MAY 31 2012
OGDEN, UT
403
IRS-OSC