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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation HAMON CHARITABLE FOUNDATION		A Employer identification number 75-2734057
Number and street (or P O box number if mail is not delivered to street address) 1925 LINCOLN PLAZA - 500 N. AKARD	Room/suite	B Telephone number 214-922-9850
City or town, state, and ZIP code DALLAS, TX 75201-3329		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ Foreign organizations meeting the 85% test, 2. check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 141,948,949.	J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	145,627,390.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	756,087.	370,611.		STATEMENT 1
	4 Dividends and interest from securities	92,723.	92,723.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	603,669.			
	b Gross sales price for all assets on line 6a	51,751.			
	7 Capital gain net income (from Part IV, line 2)		603,669.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	147,079,869.	1,067,003.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	10,225.	10,225.		0.
	c Other professional fees	43,229.	38,716.		0.
	17 Interest				
	18 Taxes	7,851.	2,103.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	61,305.	51,044.		0.
	25 Contributions, gifts, grants paid	16,771,469.			16,771,469.
26 Total expenses and disbursements. Add lines 24 and 25	16,832,774.	51,044.		16,771,469.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	130,247,095.				
b Net investment income (if negative, enter -0-)		1,015,959.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	48,972.	17,064.	17,064.
	2 Savings and temporary cash investments	111,224.	27,981,430.	27,981,430.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	7,189.	6,261.	6,261.
	10a Investments - U.S. and state government obligations	3,999,713.		
	b Investments - corporate stock			
	c Investments - corporate bonds	2,736,336.		
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 6	0.	109,145,774.	113,944,194.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	6,903,434.	137,150,529.	141,948,949.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	6,903,434.	137,150,529.		
30 Total net assets or fund balances	6,903,434.	137,150,529.		
31 Total liabilities and net assets/fund balances	6,903,434.	137,150,529.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,903,434.
2 Enter amount from Part I, line 27a	2	130,247,095.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	137,150,529.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	137,150,529.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	51,751.		603,669.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			603,669.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	603,669.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	0.	7,059,214.	.000000
2009	1,997,060.	6,827,217.	.292515
2008	197,088.	6,224,506.	.031663
2007	0.	5,911,483.	.000000
2006	0.	5,572,745.	.000000

2 Total of line 1, column (d)	2	.324178
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.064836
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	23,878,972.
5 Multiply line 4 by line 3	5	1,548,217.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,160.
7 Add lines 5 and 6	7	1,558,377.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	16,771,469.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	10,160.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,160.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,160.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	6,109.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	9,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	15,109.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	3.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,946.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ 4,946. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOHN L ROACH Telephone no. ► (214) 922-9850 Located at ► 1925 LINCOLN PLAZA, 500 N AKARD, DALLAS, TX ZIP+4 ► 752013329			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	19,610,419.
b	Average of monthly cash balances	1b	4,632,192.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	24,242,611.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	24,242,611.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	363,639.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,878,972.
6	Minimum investment return. Enter 5% of line 5	6	1,193,949.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,193,949.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	10,160.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,160.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,183,789.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,183,789.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,183,789.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	16,771,469.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,771,469.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	10,160.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,761,309.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,183,789.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009	1,036,132.			
e From 2010				
f Total of lines 3a through e	1,036,132.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 16,771,469.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				1,183,789.
e Remaining amount distributed out of corpus	15,587,680.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	16,623,812.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	16,623,812.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	1,036,132.			
d Excess from 2010				
e Excess from 2011	15,587,680.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
TRINITY TRUST FOUNDATION 1444 OAK LAWN AVENUE DALLAS, TX 75207	NONE	CHARITY 501(C)(3)	TO SUPPORT THE TRINTIY RIVER PROJECT	2,000,000.
GEORGE BUSH PRESIDENTIAL LIBRARY FOUNDATION 1145 TAMU COLLEGE STATION, TX 77843	NONE	CHARITY 501(C)(3)	TO SUPPORT THE LIBRARY AS A PRESIDENTAIL ARCHIVAL DEPOSITORY TO HOUSE AND PERSERVE THE BOOKS, CORRESPONDENCE	10,000,000.
DALLAS OPERA ASSOCIATION 2403 FLORA ST., STE 500 DALLAS, TX 75201	NONE	CHARITY 501(C)(3)	TO SUPPORT THE OPERA - PRESENTATION OF OPERA PRODUCTIONS AND EDUCATION AND MINORITY OUTREACH PROGRAMS,	2,000,000.
DALLAS MUSEUM OF ART 1717 N HARWOOD ST DALLAS, TX 75201	NONE	CHARITY 501(C)(3)	TO SUPPORT THE MUSEUM'S MISSION TO COLLECT, PRESERVE, PRESENT AND INTERPRET WORKS OF ART FROM	2,756,469.
SOUTHERN METHODIST UNIVERSITY PO BOX 750261 DALLAS, TX 75275	NONE	CHARITY 501(C)(3)	TO SUPPORT THE UNIVERSITY'S MISSION OF EDUCATION THROUGH RESEARCH AND TEACHING	5,000.
Total SEE CONTINUATION SHEET(S) ► 3a				16,771,469.
b Approved for future payment				
TRINITY TRUST FOUNDATION 1444 OAK LAWN AVENUE DALLAS, TX 75235	NONE	CHARITY 501(C)(3)	TO ASSIST IN THE FUNDING OF THE TRINITY RIVER BRIDGE PROJECT	6,000,000.
Total ► 3b				6,000,000.

Part XVII

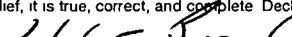
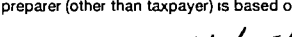
Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee 	Date 11/15/12	Title PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	DOROTHY HILBURN		11-14-12		P00532126
	Firm's name ▶ PEDERSEN JONES HUGHSTON & POAGE PLLC				Firm's EIN ▶ 45-2798366
	Firm's address ▶ 604 E. 4TH STREET, SUITE 101 FORT WORTH, TX 76102				Phone no. 817-878-2727

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

HAMON CHARITABLE FOUNDATION

75-2734057

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

HAMON CHARITABLE FOUNDATION

75-2734057

**Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NANCY B. HAMON 1925 LINCOLN PLAZA, 500 N. AKARD DALLAS, TX 75201	\$ 2,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	ESTATE OF NANCY BLACKBURN HAMON 1925 LINCOLN PLAZA, 500 N. AKARD DALLAS, TX 75201	\$ 140,855,921.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	ESTATE OF NANCY BLACKBURN HAMON 1925 LINCOLN PLAZA, 500 N. AKARD DALLAS, TX 75201	\$ 2,771,469.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

HAMON CHARITABLE FOUNDATION**75-2734057****Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	ARTWORK, JEWELRY, VEHICLES, AND MISCELLANEOUS HOUSEHOLD ITEMS AND CLOTHING	\$ 2,771,469.	VARIOUS
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

HAMON CHARITABLE FOUNDATION**75-2734057****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

HAMON CHARITABLE FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	JP MORGAN 5002		VARIOUS	VARIOUS
b	JP MORGAN 8006		VARIOUS	VARIOUS
c	JPM 9007		VARIOUS	VARIOUS
d	DEUTSCHE BANK		VARIOUS	VARIOUS
e	JPM 8006		VARIOUS	VARIOUS
f	JPM 0008		VARIOUS	VARIOUS
g	DEUTSCHE BANK		VARIOUS	VARIOUS
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			-139.
b			-131,346.
c			306.
d			390,205.
e			-99,661.
f			390,824.
g			1,729.
h	51,751.		51,751.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-139.
b			-131,346.
c			306.
d			390,205.
e			-99,661.
f			390,824.
g			1,729.
h			51,751.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	603,669.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
DEUTSCHE BANK - DOMESTIC	292,602.
DEUTSCHE BANK - FOREIGN	25,955.
DEUTSCHE BANK - MUNI	207,459.
DEUTSCHE BANK - OID	580.
DEUTSCHE BANK - USGO	46,928.
JP MORGAN - 0008	114,853.
JP MORGAN - 6001	2,003.
JP MORGAN - 8006	29.
JP MORGAN - 9007	1,248.
UNITED STATES TREASURY	359.
US TRUST	64,071.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	756,087.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DEUTSCHE BANK	51,227.	26,579.	24,648.
JP MORGAN - 5002	122.	0.	122.
JP MORGAN - 8006	93,125.	25,172.	67,953.
TOTAL TO FM 990-PF, PART I, LN 4	144,474.	51,751.	92,723.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	10,225.	10,225.		0.
TO FORM 990-PF, PG 1, LN 16B	10,225.	10,225.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HLB INTERNATIONAL - INSURANCE	17,142.	17,142.		0.
DEUTSCHE BANK - AGENCY FEES	8,710.	6,939.		0.
DEUTSCHE BANK - CUSTODIAN & MGMT	13,487.	10,745.		0.
DEUTSCHE BANK - INVESTMENT EXP	3,890.	3,890.		0.
TO FORM 990-PF, PG 1, LN 16C	43,229.	38,716.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	5,748.	0.		0.
FOREIGN TAXES	2,103.	2,103.		0.
TO FORM 990-PF, PG 1, LN 18	7,851.	2,103.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PURCHASED INTEREST	COST	34,851.	34,851.
DEUSTSHE BANK	COST	51,974,938.	54,476,897.
JP MORGAN 8006	COST	15,207,628.	15,350,057.
JP MORGAN 0008	COST	4,646,547.	5,071,899.
JP MORGAN 9007	COST	1,715,793.	1,717,383.
JP MORGAN 6001	COST	5,355,352.	5,360,786.
JP MORGAN 5002	COST	1,147,937.	1,191,619.
US TRUST	COST	29,062,728.	30,740,702.
TOTAL TO FORM 990-PF, PART II, LINE 13		109,145,774.	113,944,194.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KELLY ROACH 1925 LINCOLN PLAZA, 500 N AKARD DALLAS, TX 75201	PRESIDENT/DIRECTOR 1.00	0.	0.	0.
JOHN L. ROACH 1925 LINCOLN PLAZA, 500 N AKARD DALLAS, TX 75201	VP/DIRECTOR 1.00	0.	0.	0.
LINDA J. DUNAVANT 1925 LINCOLN PLAZA, 500 N AKARD DALLAS, TX 75201	SECRETARY 1.00	0.	0.	0.
NANCY HALBREICH 9700 INWOOD ROAD DALLAS, TX 75220	DIRECTOR 0.50	0.	0.	0.
KERN WILDENTHAL M.D., PH.D. 4001 HANOVER STREET DALLAS, TX 75225	DIRECTOR 0.50	0.	0.	0.
RAY M. POAGE 604 EAST 4TH STREET, STE 101 FORT WORTH, TX 76102	DIRECTOR 0.50	0.	0.	0.
TOM M. SOUERS 1601 ELM STREET, SUITE 4500 DALLAS, TX 75201	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

75-2734057

3 Grants and Contributions Paid During the Year (Continuation)

Total from continuation sheets	10,000.
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Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - GEORGE BUSH PRESIDENTIAL LIBRARY FOUNDATION

TO SUPPORT THE LIBRARY AS A PRESIDENTIAL ARCHIVAL DEPOSITORY TO HOUSE
AND PRESERVE THE BOOKS, CORRESPONDENCE ETC. OF PRESIDENT BUSH

NAME OF RECIPIENT - DALLAS OPERA ASSOCIATION

TO SUPPORT THE OPERA - PRESENTATION OF OPERA PRODUCTIONS AND EDUCATION
AND MINORITY OUTREACH PROGRAMS, ADULT AND HIGH SCHOOL EDUCATIONAL
PROGRAMMING

NAME OF RECIPIENT - DALLAS MUSEUM OF ART

TO SUPPORT THE MUSEUM'S MISSION TO COLLECT, PRESERVE, PRESENT AND
INTERPRET WORKS OF ART FROM DIVERSE CULTURES, CENTURIES AND OUR OWN
TIME

NAME OF RECIPIENT - THE SALVATION ARMY

TO FURTHER THE SALVATION ARMY'S MISSION TO PREACH THE GOSPEL OF JESUS
CHRIST AND TO MEET HUMAN NEEDS WITHOUT DISCRIMINATION



HAMON CHARITABLE FOUNDATION-OAP FEI ACCT. A54275002
For the Period 12/1/11 to 12/31/11

5002

TRADE ACTIVITY

Note S Indicates Short Term Realized Gain/Loss

Trade Date	Type	Selection Method	Description	Quantity	Per Unit Amount	Proceeds	Tax Cost	Realized Gain/Loss
Settle Date								
Settled Sales/Maturities/Redemptions								
12/14	Sale		KIMBERLY-CLARK CORP @ 70 5012 12.126.21	(172 000)	70 48	12,122 54	(12,033 10)	89 44 S
12/19	High Cost		BROKERAGE 3 44 TAX &/OR SEC 23 SANFORD C BERNSTEIN & CO INC (SCB (ID 494368-10-3)					
12/14	Sale		TIME WARNER INC NEW @ 33 8248 8.219 43	(243 000)	33 804	8,214 41	(8,274 66)	(60 25) S
12/19	High Cost		BROKERAGE 4 86 TAX &/OR SEC 16 CREDIT SUISSE FIRST BOSTON LLC (ID 887317-30-3)					
12/15	Sale		CHEVRON CORP @ 99 6365 4.483 64 BROKERAGE 0 90	(45 000)	99 614	4,482 65	(4,651 29)	(168 64) S
12/20	High Cost		TAX &/OR SEC 09 CREDIT SUISSE FIRST BOSTON LLC (ID 166764-10-0)					

Total Settled Sales/Maturities/Redemptions

\$24,819.60 (\$24,959.05) (\$139.45) S

J.P.Morgan



HAMON CHARITABLE FOUNDATION - IGFR ACCT A53749007

For the Period 12/1/11 to 12/31/11

9007

TRADE ACTIVITY

Note S indicates Short Term Realized Gain/Loss						
Trade Date	Type	Selection Method		Description	Quantity	Per Unit Amount
Settle Date						
Settled Sales/Maturities/Redemptions						
12/12	Sale			CITIGROUP INC FLOATING RATE NOTE JAN 13 2014	(110,000 000)	97 20
12/15	High Cost			DTD 01/13/201 @ 97 169 NOMURA SECURITIES INTL FIXED INCO (ID 172967-FL-0)		106,885 90
						(106,579.77)
						306 13 S

HAMON CHARITABLE FOUNDATION ACCT. A52868006

For the Period 11/1/11 to 11/30/11

8006

TRADE ACTIVITY

Note L indicates Long Term Realized Gain/Loss S indicates Short Term Realized Gain/Loss						
Trade Date	Type	Selection Method		Description	Quantity	Per Unit Amount
Settle Date						
Settled Sales/Maturities/Redemptions						
11/23	Sale			JPM STR INC OPP FD JP MORGAN CHASE BANK AS		11 45
11/25	High Cost			SHAREHOLDER SERVICING AGENT @ 11 45 (ID 4812A4-35-1)	(571,476 573)	6,543,406.76
						(6,716 557 29)
						(99,661 09) L (73,489 44) S
11/23	Sale			JPM LARGE CAP GROWTH FD - SEL JP MORGAN CHASE		20 39
11/25	High Cost			BANK AS SHAREHOLDER SERVICING AGENT @ 20 39 (ID 4812C0-53-0)	(13,711 890)	279,585 43
						(301,524 46)
						(21,939 03) S
11/23	Sale			JPMORGAN TR I JP MORGAN CHASE BANK AS		9 60
11/25	High Cost			SHAREHOLDER SERVICING AGENT @ 9 60 (ID 48121L-51-0)	(123,852 691)	1,188,985 83
						(1,224,903 11)
						(35,917 28) S
Total Settled Sales/Maturities/Redemptions					\$8,011,978.02	(\$8,242,984.86)
						(\$99,661.09) L (\$131,345.75) S

J.P. Morgan



HAMON CHARITABLE FOUNDATION ACCT. W58080008
For the Period 12/1/11 to 12/31/11

80008

TRADE ACTIVITY

Note: L indicates Long Term Realized Gain/Loss

Trade Date	Type	Selection Method	Description	Quantity	Per Unit Amount	Proceeds	Tax Cost	Realized Gain/Loss
Settle Date								
Settled Sales/Maturities/Redemptions								
12/9 12/14	Sale High Cost		FONTANA CALIFORNIA UNIFIED SCHOOL DIST UNLIMITED TAX 5 1/4% A AUG 01 2026 DTD 8/23/2006 FSA INSD HELD BY DTC BOOK ENTRY ONLY PAR CALL 08/01/2014 @ 100 @ 106 70 JP MORGAN SECURITIES LLC (BIDL) (ID 344640-PM-3)	(650,000.000)	106.70	693,550.00	(658,719.61)	34,830.39 L
12/9 12/14	Sale High Cost		NEBO UT SCH DIST REF UNLIMITED TAX 5% A JUL 01 2019 DTD 03/01/2005 HELD BY DTC BOOK ENTRY ONLY PAR CALL 07/01/2015 @ 100 @ 112.50 JP MORGAN SECURITIES LLC (BIDL) (ID 639557-LU-9)	(2,000,000.000)	112.50	2,250,000.00	(2,027,217.79)	222,782.21 L
12/9 12/14	Sale High Cost		PIERCE CNTY WA SCH DIST #1 STEILACOOM REF UNLIMITED TAX 5% DEC 01 2020 DTD 07/01/2005 HELD BY DTC BOOK ENTRY ONLY PAR CALL 12/01/2015 @ 100 @ 112.30 JP MORGAN SECURITIES LLC (BIDL) (ID: 720373-FG-9)	(1,000,000.000)	112.30	1,123,000.00	(1,015,257.50)	107,742.50 L
12/9 12/14	Sale High Cost		PORT OF SEATTLE WA REVENUE REF INTERMEDIATE LIEN 5% FEB 01 2026 DTD 06/28/2006 HELD BY DTC BOOK ENTRY ONLY PAR CALL 02/01/2016 @ 100 @ 105 15 JP MORGAN SECURITIES LLC (BIDL) (ID 735389-HL-5)	(535,000.000)	105.20	562,552.50	(537,083.21)	25,469.29 L
Total Settled Sales/Maturities/Redemptions						\$4,629,102.50	(\$4,238,278.11)	\$390,824.39 L

2011 Tax Information Statement

Account Number: 285864
 Recipient's Tax ID Number: XX-XXX4057
 Payer's Federal ID Number: 13-4941247
 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
 C/O JOHN L ROACH INC.
 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
 DEUTSCHE BANK TRUST CO AMERICAS
 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

2011 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price less commissions and option premiums.
 For noncovered securities shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the Internal Revenue Service.

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)	(Box 9)	(Box 1a)	(Box 2)				(Box 4)
Short Term Sales Reported on 1099-B							
01728VFU9	1300000.0000 ALLEGHENY CNTY PA DTD 11/30/2006	11/28/2011	Various	1,300,000.00	1,300,000.00	0.00	0.00
059511AA3	14583.3682 BACM 2007-2 A1 DTD 6/1/2007 5.421% 0.00% 11/1/2016	01/10/2011	11/09/2010	503.12	513.49	-10.37	0.00
059511AA3	12569.5920 BACM 2007-2 A1 DTD 6/1/2007 5.421% 4/10/2049	02/10/2011	11/09/2010	2,013.78	2,055.31	-41.53	0.00
059511AA3	40000.0000 BACM 2007-2 A1 DTD 6/1/2007 5.421% 4/10/2049	03/11/2011	11/09/2010	12,569.59	12,828.85	-259.26	0.00
07387BCH4	59653.9691 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	01/12/2011	02/03/2010	46.25	46.76	-0.51	0.00
084664BR1	45000.0000 BERKSHIRE HATHAWAY DTD 1/11/2011 1.50% 1/10/2014	10/12/2011	01/03/2011	45,378.45	44,909.55	468.90	0.00
199491AU5	200000.0000 COLUMBUS OHIO DTD 12/19/1996 0.00% 12/01/2011 12/1/2017	12/01/2011	07/30/2011	200,000.00	200,000.00	0.00	0.00
251129J45	3000000.0000 DETROIT MICH CITY SCH DIST BLDG & SITE DTD 10/31/2002 5.50% 5/1/2016	11/29/2011	07/30/2011	3,213,360.00	3,075,360.00	138,000.00	0.00
31395KKU6	39761.8694 FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	01/18/2011	07/20/2010	11,708.53	12,074.42	-365.89	0.00

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2011 Tax Information Statement

Account Number: 285864
 Recipient's Tax ID Number: XX-XXX4057
 Payer's Federal ID Number: 13-4941247
 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
 C/O JOHN L ROACH INC.
 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
 DEUTSCHE BANK TRUST CO AMERICAS
 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks Bonds, etc.	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld
Noncovered (Box 6 is checked)							
31395KKU6	FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	02/15/2011	07/20/2010	9,917.78	10,227.71	-309.93	0.00
31395KKU6	FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	03/15/2011	07/20/2010	3,834.99	3,954.84	-119.85	0.00
31395KKU6	FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	04/15/2011	07/20/2010	10,833.77	11,172.33	-338.56	0.00
31395KKU6	FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	05/16/2011	07/20/2010	7,154.62	7,378.20	-223.58	0.00
31395KKU6	FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	06/15/2011	07/20/2010	6,455.97	6,657.72	-201.75	0.00
31395KKU6	FEDERAL HOME LN MTG DTD 12/1/2004 5.50% 7/15/2028	07/15/2011	07/20/2010	1,564.74	1,613.63	-48.89	0.00
3128X9F62	FHLMC DTD 2/26/2010 4.50% 2/25/2020	02/25/2011	12/22/2010	72,000.00	72,432.00	-432.00	0.00
33736XFT1	FIRST UNION NATL BK COMM MTG 2002-C1 A2 DTD 2/1/2002 6.141% 2/12/2034	01/12/2011	02/25/2010	1,498.01	1,589.29	-91.28	0.00
33736XFT1	FIRST UNION NATL BK COMM MTG 2002-C1 A2 DTD 2/1/2002 6.141% 2/12/2034	02/14/2011	02/25/2010	97.21	103.14	-5.93	0.00
33736XFT1	FIRST UNION NATL BK COMM MTG 2002-C1 A2 DTD 2/1/2002 6.141% 2/12/2034	02/18/2011	02/25/2010	46,723.79	48,114.43	-1,390.64	0.00
3134G1HH0	FREDDIE MAC DTD 6/30/2010 0.00% 8/30/2016	06/30/2011	04/08/2011	90,000.00	90,136.80	-136.80	0.00

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C/O JOHN L ROACH INC.
1925 LINCOLN PLAZA
DALLAS, TX 75201

Account Number: 285864
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Payer's Name and Address:
DEUTSCHE BANK TRUST CO AMERICAS
60 WALL STREET MS NYC60-3203
NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
38374TRB2	28440.4344 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	01/18/2011	04/23/2010	1,087.41	1,119.19	-31.78	0.00
38374TRB2	27978.1516 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	02/16/2011	04/23/2010	462.28	475.79	-13.51	0.00
38374TRB2	27517.7621 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	03/16/2011	04/23/2010	460.39	473.84	-13.45	0.00
38374TRB2	27191.3174 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	04/18/2011	04/23/2010	326.45	335.98	-9.53	0.00
38374UR60	67276.1840 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	01/20/2011	05/19/2010	1,410.65	1,481.18	-70.53	0.00
38374UR60	66543.9464 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	02/22/2011	05/19/2010	732.24	768.85	-36.61	0.00
38374UR60	65723.1752 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	03/21/2011	05/19/2010	820.77	861.81	-41.04	0.00
38374UR60	65084.5536 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	04/20/2011	05/19/2010	638.62	670.55	-31.93	0.00
40414LAB5	10000.0000 HCP INC DTD 1/24/2011 2.70% 2/1/2014	01/31/2011	01/19/2011	10,085.80	9,990.20	95.60	0.00
46630EAB6	147317.6664 JPMCC 2006-CB17 A3 DTD 11/1/2006 5.45% 12/12/2043	11/14/2011	08/02/2011	2,682.33	2,725.92	-43.59	0.00

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2011 Tax Information Statement

Page 10 of 73

Account Number: 285864
 Recipient's Tax ID Number: XX-XXX4057
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 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
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 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
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 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description	Date of Sale	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
46630EAB6	138217.8290 JPMCC 2006-CB17 A3 DTD 11/1/2006 5.45% 12/12/2043	12/12/2011	08/02/2011	9,099.84	9,247.71	-147.87	0.00
52108HJ62	35511.5691 LB-UBS 2004-C6 A3 DTD 8/11/2004 4.547% 8/15/2029	01/18/2011	09/24/2010	456.75	460.55	-3.80	0.00
52108HJ62	40000.0000 LB-UBS 2004-C6 A3 DTD 8/11/2004 4.547% 8/15/2029	02/17/2011	09/24/2010	35,511.57	35,807.04	-295.47	0.00
59259REC4	1500000.0000 METROPOLITAN TRANSN AUTH NY REV REDG DTD 5/30/2002 0.00% 11/1/2029	11/28/2011	07/30/2011	1,500,000.00	1,500,000.00	0.00	0.00
645918MB6	1000000.0000 NEW JERSEY ECON DTD 4/28/2008 0.00% 9/1/2029	11/29/2011	07/30/2011	1,096,370.00	1,051,450.00	44,920.00	0.00
64971KLG9	3000000.0000 NEW YORK NY CITY TRANSITIONAL FIN AUTH DTD 2/20/2003 5.25% 2/1/2017	11/29/2011	07/30/2011	3,171,810.00	3,031,740.00	140,070.00	0.00
663538AB2	1500000.0000 NORTHAMPTON CNTY PA DTD 9/4/2001 0.00% 10/15/2019	11/28/2011	07/30/2011	1,500,000.00	1,500,000.00	0.00	0.00
79730CBD5	3500000.0000 SAN DIEGO CALIF PUB FACS FING AUTH WTR DTD 10/24/2002 5.00% 8/1/2014	11/29/2011	07/30/2011	3,606,855.00	3,537,100.00	69,755.00	0.00
912828NT3	11000.0000 US T NTS DTD 8/15/2010 2.625% 8/15/2020	01/07/2011	12/07/2010	10,410.42	10,559.58	-149.16	0.00
912828NT3	152000.0000 US T NTS DTD 8/15/2010 2.625% 8/15/2020	01/07/2011	Various	144,072.84	148,781.10	-4,708.26	0.00
912828NT3	65000.0000 US T NTS DTD 8/15/2010 2.625% 8/15/2020	11/17/2011	06/29/2011	69,656.38	63,187.36	6,469.02	0.00
Total Short Term Sales Reported on 1099-B					16,198,610.34	15,808,405.12	390,205.22

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Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered	<i>(Box 6 is checked)</i>						

Report on Form 8949, Part I, with Box B checked

Long Term 15% Sales Reported on 1099-B							
037411AT2	75000.0000 APACHE CORP DTD 4/16/2007 5.25% 4/15/2013	10/12/2011	04/11/2007	79,862.25	74,953.31	4,908.94	0.00
046353AC2	65000.0000 ASTRAZENECA PLC DTD 9/12/2007 5.40% 9/15/2012	10/12/2011	09/06/2007	67,749.50	64,977.24	2,772.26	0.00
05950EAA6	9210.7363 BANC OF AMERICA COMMERCIAL MTG DTD 8/1/2006 5.611% 5/10/2045	01/10/2011	09/29/2009	2,652.86	2,721.67	-68.81	0.00
05950EAA6	6086.5942 BANC OF AMERICA COMMERCIAL MTG DTD 8/1/2006 5.611% 5/10/2045	02/10/2011	09/29/2009	3,124.14	3,205.17	-81.03	0.00
05950EAA6	3993.9157 BANC OF AMERICA COMMERCIAL MTG DTD 8/1/2006 5.611% 5/10/2045	03/10/2011	09/29/2009	2,092.68	2,146.96	-54.28	0.00
05950EAA6	77000.0000 BANC OF AMERICA COMMERCIAL MTG DTD 8/1/2006 5.611% 5/10/2045	04/11/2011	09/29/2009	3,993.92	4,097.51	-103.59	0.00
064149A56	15000.0000 BANK OF NOVA SCOTIA DTD 1/22/2010 2.25% 1/22/2013	10/12/2011	01/19/2010	15,268.35	14,993.13	275.22	0.00
064149B97	45000.0000 BANK OF NOVA SCOTIA DTD 6/17/2010 2.375% 12/17/2013	10/12/2011	06/10/2010	46,142.55	44,902.50	1,240.05	0.00
07383FXM5	33632.5902 BEAR STEARNS COML MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	01/13/2011	09/21/2009	6,159.03	6,192.47	-33.44	0.00
07383FXM5	31197.4115 BEAR STEARNS COML MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	02/14/2011	09/21/2009	2,435.18	2,448.40	-13.22	0.00

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 1925 LINCOLN PLAZA
 DALLAS, TX 75201

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Payer's Federal ID Number: 13-4941247
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 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
07383FXM5	30346.2131 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	03/14/2011	09/21/2009	851.20	855.82	-4.62	0.00
07383FXM5	28885.8599 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	04/13/2011	09/21/2009	1,460.35	1,468.28	-7.93	0.00
07383FXM5	28077.6244 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	05/13/2011	09/21/2009	808.24	812.62	-4.38	0.00
07383FXM5	27300.0368 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	06/13/2011	09/21/2009	777.59	781.81	-4.22	0.00
07383FXM5	26484.8723 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	07/13/2011	09/21/2009	815.16	819.59	-4.43	0.00
07383FXM5	25700.1172 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	08/15/2011	09/21/2009	784.76	789.02	-4.26	0.00
07383FXM5	23227.7513 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	09/13/2011	09/21/2009	2,472.37	2,485.79	-13.42	0.00
07383FXM5	22405.2590 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	10/13/2011	09/21/2009	822.49	826.96	-4.47	0.00
07383FXM5	21812.6230 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	11/14/2011	09/21/2009	792.64	796.94	-4.30	0.00
07383FXM5	19011.4778 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2003 4.24% 8/13/2039	12/13/2011	09/21/2009	2,601.15	2,615.27	-14.12	0.00
07387BCH4	59172.2657 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	02/14/2011	02/03/2010	481.70	487.05	-5.35	0.00
07387BCH4	59119.3440 BEAR STEARNS COM1 MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	03/14/2011	02/03/2010	52.92	53.51	-0.59	0.00

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2011 Tax Information Statement

Page 13 of 73

Recipient's Name and Address:
HAMON CHARITABLE FOUNDATION
C/O JOHN L ROACH INC.
1925 LINCOLN PLAZA
DALLAS, TX 75201

Account Number: 285864
Recipient's Tax ID Number: XX-XXX4057
Payer's Federal ID Number: 13-4841247
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60 WALL STREET MS NYC60-3203
NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
07387BCH4	59079.9445 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	04/12/2011	02/03/2010	39.40	39.84	-0.44	0.00
07387BCH4	58865.9542 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	05/12/2011	02/03/2010	213.99	216.36	-2.37	0.00
07387BCH4	58828.6143 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	06/13/2011	02/03/2010	37.34	37.75	-0.41	0.00
07387BCH4	57709.7074 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	07/12/2011	02/03/2010	1,118.91	1,131.32	-12.41	0.00
07387BCH4	57674.4023 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	08/12/2011	02/03/2010	35.31	35.70	-0.39	0.00
07387BCH4	57647.6513 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	09/12/2011	02/03/2010	26.75	27.05	-0.30	0.00
07387BCH4	41154.2542 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	10/12/2011	02/03/2010	16,493.40	16,676.37	-182.97	0.00
07387BCH4	37702.0232 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	11/14/2011	02/03/2010	3,452.23	3,490.53	-38.30	0.00
07387BCH4	37678.0329 BEAR STEARNS COML MTG SECS INC DTD 10/1/2005 0.00% 10/12/2042	12/12/2011	02/03/2010	23.99	24.26	-0.27	0.00
097014AG9	60000.0000 BOEING DTD 11/9/2001 6.50% 2/15/2012 10/12/2011 11/21/2006	10/12/2011	11/21/2006	61,146.60	63,742.80	-2,596.20	0.00
12201PAM8	60000.0000 BURLINGTON RES DTD 6/1/2002 6.50% 12/1/2011	10/12/2011	11/17/2006	60,376.20	63,349.80	-2,973.60	0.00
166751AH0	35000.0000 CHEVRON CORP DTD 3/3/2009 3.95% 3/3/2014	10/12/2011	02/26/2009	37,538.20	34,969.95	2,568.25	0.00
22541LAC7	50000.0000 CREDIT SUISSE DTD 1/11/2002 6.50% 1/15/2012	10/12/2011	11/03/2006	50,559.50	52,682.50	-2,123.00	0.00

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Noncovered (Box 6 is checked)	(Box 9)	(Box 1a)		(Box 2)			(Box 4)
22540AJ74	76000.0000 CREDIT SUISSE FIRST BOSTON MTG DTD 4/1/2001 6.505% 2/15/2034	01/18/2011	09/15/2009	6,820.47	7,075.17	-254.70	0.00
24422EQB8	69000.0000 DEERE JOHN DTD 7/25/2006 5.65% 7/25/2011	07/25/2011	10/13/2006	69,000.00	69,684.48	-684.48	0.00
3128K2FE4	139606.3049 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	01/18/2011	02/03/2006	7,530.23	7,257.26	272.97	0.00
3128K2FE4	132623.9273 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	02/15/2011	02/03/2006	6,982.38	6,729.27	253.11	0.00
3128K2FE4	127997.7037 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	03/15/2011	02/03/2006	4,626.22	4,458.52	167.70	0.00
3128K2FE4	126102.9044 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	04/15/2011	02/03/2006	1,894.80	1,826.11	68.69	0.00
3128K2FE4	124523.7665 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	05/16/2011	02/03/2006	1,579.14	1,521.89	57.25	0.00
3128K2FE4	122793.6284 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	06/15/2011	02/03/2006	1,730.14	1,667.42	62.72	0.00
3128K2FE4	120404.2901 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	07/15/2011	02/03/2006	2,389.34	2,302.72	86.62	0.00
3128K2FE4	116779.6125 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	08/15/2011	02/03/2006	3,624.68	3,493.28	131.40	0.00
3128K2FE4	113996.2014 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	09/15/2011	02/03/2006	2,783.41	2,682.51	100.90	0.00
3128K2FE4	109059.4226 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	10/17/2011	02/03/2006	4,936.78	4,757.82	178.96	0.00

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2011 Tax Information Statement

Recipient's Name and Address:
HAMON CHARITABLE FOUNDATION
C/O JOHN L ROACH INC.
1925 LINCOLN PLAZA
DALLAS, TX 75201

Account Number: 285864
Recipient's Tax ID Number: XX-XXX4057
Payer's Federal ID Number: 13-4941247
Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
DEUTSCHE BANK TRUST CO AMERICAS
60 WALL STREET MS NYC60-3203
NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
3128K2FE4	106456.0030 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	11/15/2011	02/03/2006	2,603.42	2,509.05	94.37	0.00
3128K2FE4	103563.9175 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	12/15/2011	02/03/2006	2,892.09	2,787.25	104.84	0.00
3128K2FE4	100207.0993 FEDERAL HOME LN PC POOL # A41965 DTD 1/1/2006 5.00% 1/1/2036	12/31/2011	02/03/2006	3,356.82	3,235.13	121.69	0.00
3128KHP26	4039.4130 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	01/18/2011	07/17/2007	5.65	5.86	-0.21	0.00
3128KHP26	4033.6926 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	02/15/2011	07/17/2007	5.72	5.93	-0.21	0.00
3128KHP26	4027.9701 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	03/15/2011	07/17/2007	5.72	5.93	-0.21	0.00
3128KHP26	4022.2088 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	04/15/2011	07/17/2007	5.76	5.97	-0.21	0.00
3128KHP26	4016.3750 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	05/16/2011	07/17/2007	5.83	6.05	-0.22	0.00
3128KHP26	4010.5370 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	06/15/2011	07/17/2007	5.84	6.05	-0.21	0.00
3128KHP26	4004.6601 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	07/15/2011	07/17/2007	5.88	6.09	-0.21	0.00
3128KHP26	4000.0695 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	08/15/2011	07/17/2007	4.59	4.76	-0.17	0.00
3128KHP26	3995.4485 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	09/15/2011	07/17/2007	4.62	4.79	-0.17	0.00

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3128KHP26	3990.7970 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	10/17/2011	07/17/2007	4.65	4.82	-0.17	0.00
3128KHP26	3986.1140 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	11/15/2011	07/17/2007	4.68	4.85	-0.17	0.00
3128KHP26	3981.4005 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	12/15/2011	07/17/2007	4.71	4.89	-0.18	0.00
3128KHP26	3939.5055 FHLMC GOLD POOL #A54941 DTD 09/01/2006 7.5% 08/01/2036	12/31/2011	07/17/2007	41.90	43.43	-1.53	0.00
3128MJFV7	25116.4302 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	01/18/2011	02/20/2007	861.47	853.12	8.35	0.00
3128MJFV7	24553.4328 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	02/15/2011	02/20/2007	563.00	557.54	5.46	0.00
3128MJFV7	24020.5230 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	03/15/2011	02/20/2007	532.91	527.75	5.16	0.00
3128MJFV7	23479.7910 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	04/15/2011	02/20/2007	540.73	535.49	5.24	0.00
3128MJFV7	22978.7382 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	05/16/2011	02/20/2007	501.05	496.20	4.85	0.00
3128MJFV7	22594.2342 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	06/15/2011	02/20/2007	384.50	380.78	3.72	0.00
3128MJFV7	22143.9876 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	07/15/2011	02/20/2007	450.25	445.89	4.36	0.00
3128MJFV7	21700.8780 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	08/15/2011	02/20/2007	443.11	438.82	4.29	0.00

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3128MJFV7	21308.3814 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	09/15/2011	02/20/2007	392.50	388.69	3.81	0.00
3128MJFV7	20823.2982 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	10/17/2011	02/20/2007	485.08	480.38	4.70	0.00
3128MJFV7	20277.8046 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	11/15/2011	02/20/2007	545.49	540.21	5.28	0.00
3128MJFV7	19842.0312 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	12/15/2011	02/20/2007	435.77	431.55	4.22	0.00
3128MJFV7	19377.9162 FHLMC GOLD POOL #G08179 DTD 02/01/2007 5.50% 02/01/2037	12/31/2011	02/20/2007	464.12	459.62	4.50	0.00
3128M1N39	28754.8413 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	01/18/2011	08/29/2006	1,529.12	1,520.46	8.66	0.00
3128M1N39	27645.1106 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	02/15/2011	08/29/2006	1,109.73	1,103.45	6.28	0.00
3128M1N39	26453.9816 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	03/15/2011	08/29/2006	1,191.13	1,184.38	6.75	0.00
3128M1N39	25459.9244 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	04/15/2011	08/29/2006	994.06	988.43	5.63	0.00
3128M1N39	24711.0162 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	05/16/2011	08/29/2006	748.91	744.67	4.24	0.00
3128M1N39	23906.0155 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	06/15/2011	08/29/2006	805.00	800.44	4.56	0.00
3128M1N39	23188.0606 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	07/15/2011	08/29/2006	717.95	713.89	4.06	0.00

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3128M1N39	22422.6988 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	08/15/2011	08/29/2006	765.36	761.03	4.33	0.00
3128M1N39	21503.3640 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	09/15/2011	08/29/2006	919.33	914.13	5.20	0.00
3128M1N39	20853.3223 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	10/17/2011	08/29/2006	650.04	646.36	3.68	0.00
3128M1N39	20084.9030 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	11/15/2011	08/29/2006	768.42	764.07	4.35	0.00
3128M1N39	19356.6984 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	12/15/2011	08/29/2006	728.20	724.08	4.12	0.00
3128M1N39	18378.4553 FHLMC GOLD POOL #G12310 DTD 08/01/06 5.5% 08/01/2021	12/31/2011	08/29/2006	978.24	972.70	5.54	0.00
3128M1Q85	72470.9475 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	01/18/2011	03/29/2007	3,415.39	3,310.79	104.60	0.00
3128M1Q85	69622.9894 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	02/15/2011	03/29/2007	2,847.96	2,760.74	87.22	0.00
3128M1Q85	67282.2059 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	03/15/2011	03/29/2007	2,340.78	2,269.10	71.68	0.00
3128M1Q85	65450.1256 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	04/15/2011	03/29/2007	1,832.08	1,775.97	56.11	0.00
3128M1Q85	63806.9092 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	05/16/2011	03/29/2007	1,643.22	1,592.89	50.33	0.00
3128M1Q85	62269.9231 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	06/15/2011	03/29/2007	1,536.99	1,489.92	47.07	0.00

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Noncovered (Box 6 is checked)							
3128M1Q85	60314.8104 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	07/15/2011	03/29/2007	1,955.11	1,895.24	59.87	0.00
3128M1Q85	58584.7569 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	08/15/2011	03/29/2007	1,750.05	1,696.46	53.59	0.00
3128M1Q85	56719.7022 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	09/15/2011	03/29/2007	1,845.05	1,788.55	56.50	0.00
3128M1Q85	54836.4177 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	10/17/2011	03/29/2007	1,883.28	1,825.61	57.67	0.00
3128M1Q85	52555.3172 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	11/15/2011	03/29/2007	2,281.10	2,211.24	69.86	0.00
3128M1Q85	50684.5205 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	12/15/2011	03/29/2007	1,870.80	1,813.50	57.30	0.00
3128M1Q85	48327.0452 FHLMC GOLD POOL #G12379 09/01/2006 4.5% 06/01/2021	12/31/2011	03/29/2007	2,357.48	2,285.28	72.20	0.00
3128PFYG4	20212.4494 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	01/18/2011	03/15/2007	1,431.93	1,456.32	-24.39	0.00
3128PFYG4	19549.0209 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	02/15/2011	03/15/2007	663.43	674.73	-11.30	0.00
3128PFYG4	18293.8606 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	03/15/2011	03/15/2007	1,255.16	1,276.54	-21.38	0.00
3128PFYG4	18016.0429 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	04/15/2011	03/15/2007	277.82	282.55	-4.73	0.00
3128PFYG4	17875.6010 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	05/16/2011	03/15/2007	140.44	142.83	-2.39	0.00

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3128PFYG4	17561.6786 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	06/15/2011	03/15/2007	313.92	319.27	-5.35	0.00
3128PFYG4	17425.0226 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	07/15/2011	03/15/2007	136.66	138.98	-2.32	0.00
3128PFYG4	17293.1827 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	08/15/2011	03/15/2007	131.84	134.09	-2.25	0.00
3128PFYG4	16785.7694 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	09/15/2011	03/15/2007	507.41	516.06	-8.65	0.00
3128PFYG4	16640.4577 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	10/17/2011	03/15/2007	145.31	147.79	-2.48	0.00
3128PFYG4	15848.0863 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	11/15/2011	03/15/2007	792.37	805.87	-13.50	0.00
3128PFYG4	15471.2188 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	12/15/2011	03/15/2007	376.87	383.29	-6.42	0.00
3128PFYG4	15310.2250 FHLMC GOLD POOL #J04311 02/01/2007 6.00% 02/01/2022	12/31/2011	03/15/2007	160.99	163.74	-2.75	0.00
3128MJD49	106815.9226 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	01/18/2011	07/20/2006	3,756.80	3,626.78	130.02	0.00
3128MJD49	103069.2600 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	02/15/2011	07/20/2006	3,746.66	3,616.99	129.67	0.00
3128MJD49	99844.2291 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	03/15/2011	07/20/2006	3,225.03	3,113.41	111.62	0.00
3128MJD49	97725.8944 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	04/15/2011	07/20/2006	2,118.33	2,045.02	73.31	0.00

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3128MJD49	96043.3188 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	05/16/2011	07/20/2006	1,682.58	1,624.34	58.24	0.00
3128MJD49	94258.3275 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	06/15/2011	07/20/2006	1,784.99	1,723.21	61.78	0.00
3128MJD49	92732.7674 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	07/15/2011	07/20/2006	1,525.56	1,472.76	52.80	0.00
3128MJD49	91997.0086 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	08/15/2011	07/20/2006	735.76	710.29	25.47	0.00
3128MJD49	89505.3522 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	09/15/2011	07/20/2006	2,491.66	2,405.42	86.24	0.00
3128MJD49	87906.2261 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	10/17/2011	07/20/2006	1,599.13	1,543.78	55.35	0.00
3128MJD49	85064.8940 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	11/15/2011	07/20/2006	2,841.33	2,743.00	98.33	0.00
3128MJD49	82904.3549 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	12/15/2011	07/20/2006	2,160.54	2,085.76	74.78	0.00
3128MJD49	80287.1000 FHLMC POOL #G08122 DTD 4/1/2006 5.50% 4/1/2036	12/31/2011	07/20/2006	2,617.25	2,526.67	90.58	0.00
3128MJGP9	9757.5094 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	01/18/2011	06/19/2007	400.50	397.50	3.00	0.00
3128MJGP9	9525.6662 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	02/15/2011	06/19/2007	231.84	230.10	1.74	0.00
3128MJGP9	9328.0627 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	03/15/2011	06/19/2007	196.60	195.13	1.47	0.00

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2011 Tax Information Statement

Account Number: 285864
 Recipient's Tax ID Number: XX-XXX4057
 Payer's Federal ID Number: 13-4941247
 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
 C/O JOHN L ROACH INC.
 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
 DEUTSCHE BANK TRUST CO AMERICAS
 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
3128MJGP9	9140.5445 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	04/15/2011	06/19/2007	188.52	187.10	1.42	0.00
3128MJGP9	8961.8757 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	05/16/2011	06/19/2007	178.67	177.33	1.34	0.00
3128MJGP9	8776.5580 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	06/15/2011	06/19/2007	185.32	183.93	1.39	0.00
3128MJGP9	8579.6481 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	07/15/2011	06/19/2007	196.91	195.43	1.48	0.00
3128MJGP9	8386.2020 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	08/15/2011	06/19/2007	193.45	192.00	1.45	0.00
3128MJGP9	8259.5167 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	09/15/2011	06/19/2007	126.69	125.74	0.95	0.00
3128MJGP9	8131.1698 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	10/17/2011	08/19/2007	128.35	127.38	0.97	0.00
3128MJGP9	7971.1827 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	11/15/2011	06/19/2007	159.99	158.79	1.20	0.00
3128MJGP9	7801.1154 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	12/15/2011	06/19/2007	170.07	168.79	1.28	0.00
3128MJGP9	7644.4944 FNMA GOLD POOL #G08205 DTD 06/01/2007 6.00% 06/01/2037	12/31/2011	06/19/2007	156.62	155.45	1.17	0.00
31403DBY4	38365.6337 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	01/25/2011	04/24/2007	1,447.08	1,402.76	44.32	0.00
31403DBY4	37309.7184 FNMA POOL #745355 DTD 2/1/2008 5.00% 3/1/2036	02/25/2011	04/24/2007	1,055.92	1,023.58	32.34	0.00

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Noncovered							
31403DBY4	36469.6871 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	03/25/2011	04/24/2007	840.03	814.31	25.72	0.00
31403DBY4	35749.6081 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	04/25/2011	04/24/2007	720.08	698.03	22.05	0.00
31403DBY4	35130.0430 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	05/25/2011	04/24/2007	619.57	600.59	18.98	0.00
31403DBY4	34555.6523 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	06/27/2011	04/24/2007	574.39	556.80	17.59	0.00
31403DBY4	33956.3591 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	07/25/2011	04/24/2007	599.29	580.94	18.35	0.00
31403DBY4	33297.9184 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	08/25/2011	04/24/2007	658.44	638.28	20.16	0.00
31403DBY4	32573.1052 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	09/26/2011	04/24/2007	724.81	702.62	22.19	0.00
31403DBY4	31824.0849 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	10/25/2011	04/24/2007	749.02	726.08	22.94	0.00
31403DBY4	30951.8554 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	11/25/2011	04/24/2007	872.23	845.52	26.71	0.00
31403DBY4	30005.8653 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	12/27/2011	04/24/2007	946.19	917.21	28.98	0.00
31403DBY4	29157.3215 FNMA POOL #745355 DTD 2/1/2006 5.00% 3/1/2036	12/31/2011	04/24/2007	848.34	822.36	25.98	0.00
31403DDX4	115646.8980 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	01/25/2011	08/11/2006	3,674.32	3,578.87	95.45	0.00

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 NEW YORK, NY 10005

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Noncovered (Box 6 is checked)							
31403DDX4	112383.7422 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	02/25/2011	08/11/2006	3,263.16	3,178.39	84.77	0.00
31403DDX4	109906.4792 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	03/25/2011	08/11/2006	2,477.26	2,412.91	64.35	0.00
31403DDX4	107008.9845 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	04/25/2011	08/11/2006	2,897.49	2,822.23	75.26	0.00
31403DDX4	104787.0010 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	05/25/2011	08/11/2006	2,221.98	2,164.26	57.72	0.00
31403DDX4	102685.8937 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	06/27/2011	08/11/2006	2,101.11	2,046.53	54.58	0.00
31403DDX4	100470.0834 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	07/25/2011	08/11/2006	2,215.81	2,158.25	57.56	0.00
31403DDX4	98316.3146 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	08/25/2011	08/11/2006	2,153.77	2,097.82	55.95	0.00
31403DDX4	96099.4498 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	09/26/2011	08/11/2006	2,216.86	2,159.28	57.58	0.00
31403DDX4	94016.7737 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	10/25/2011	08/11/2006	2,082.68	2,028.58	54.10	0.00
31403DDX4	91766.8961 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	11/25/2011	08/11/2006	2,249.88	2,191.43	58.45	0.00
31403DDX4	89398.5229 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	12/27/2011	08/11/2006	2,368.37	2,306.85	61.52	0.00
31403DDX4	87016.2313 FNMA POOL #745418 DTD 3/1/2006 5.50% 4/1/2036	12/31/2011	08/11/2006	2,382.29	2,320.41	61.88	0.00

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2011 Tax Information Statement

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HAMON CHARITABLE FOUNDATION
C/O JOHN L ROACH INC.
1925 LINCOLN PLAZA
DALLAS, TX 75201

Account Number: 285864
Recipient's Tax ID Number: XX-XXX4057
Payer's Federal ID Number: 13-4941247
Questions? (212)250-1090
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Noncovered (Box 6 is checked)							
31406EZV9	28177.0322 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	01/25/2011	03/22/2007	1,761.85	1,864.40	97.45	0.00
31406EZV9	28120.7989 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	02/25/2011	03/22/2007	58.23	53.12	3.11	0.00
31406EZV9	26945.2769 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	03/25/2011	03/22/2007	1,175.52	1,110.50	65.02	0.00
31406EZV9	26134.8244 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	04/25/2011	03/22/2007	810.45	765.62	44.83	0.00
31406EZV9	25093.0869 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	05/25/2011	03/22/2007	1,041.74	984.12	57.62	0.00
31406EZV9	23452.3029 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	06/27/2011	03/22/2007	1,640.78	1,550.03	90.75	0.00
31408EZV9	23400.8615 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	07/25/2011	03/22/2007	51.44	48.60	2.84	0.00
31406EZV9	22696.1465 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	08/25/2011	03/22/2007	704.72	665.74	38.98	0.00
31406EZV9	22647.7692 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	09/26/2011	03/22/2007	48.38	45.70	2.68	0.00
31406EZV9	22596.3598 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	10/25/2011	03/22/2007	51.41	48.57	2.84	0.00
31406EZV9	22546.0715 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	11/25/2011	03/22/2007	50.29	47.51	2.78	0.00
31406EZV9	20602.4021 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	12/27/2011	03/22/2007	1,943.67	1,836.16	107.51	0.00

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 1925 LINCOLN PLAZA
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 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
31406EZV9	19818.4614 FNMA POOL #808156 DTD 3/1/2005 4.50% 2/1/2035	12/31/2011	03/22/2007	783.94	740.58	43.36	0.00
31409VVE7	161265.9439 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	01/25/2011	03/06/2006	5,159.99	5,178.94	-18.95	0.00
31409VVE7	160994.6397 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	02/25/2011	03/06/2006	271.30	272.30	-1.00	0.00
31409VVE7	157073.4332 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	03/25/2011	03/06/2006	3,921.21	3,935.60	-14.39	0.00
31409VVE7	153853.9086 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	04/25/2011	03/06/2006	3,219.52	3,231.35	-11.83	0.00
31409VVE7	151372.7807 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	05/25/2011	03/06/2006	2,481.13	2,490.24	-9.11	0.00
31409VVE7	149846.2427 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	06/27/2011	03/06/2006	1,526.54	1,532.14	-5.60	0.00
31409VVE7	149623.8876 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	07/25/2011	03/06/2006	222.36	223.17	-0.81	0.00
31409VVE7	149400.3351 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	08/25/2011	03/06/2006	223.55	224.37	-0.82	0.00
31409VVE7	149169.1581 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	09/26/2011	03/06/2006	231.18	232.03	-0.85	0.00
31409VVE7	147318.6423 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	10/25/2011	03/06/2006	1,850.52	1,857.31	-6.79	0.00
31409VVE7	140308.4602 FNMA POOL #880109 DTD 3/1/2006 6.00% 4/1/2036	11/25/2011	03/06/2006	7,010.18	7,035.92	-25.74	0.00

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2011 Tax Information Statement

Page 27 of 73

Account Number: 285864
Recipient's Name and Address:
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31409VVE7	138352.8782 FNMA POOL #880109 DTD 3/1/2006 6.00% 7/1/2036	12/27/2011	03/06/2006	1,955.58	1,962.76	-7.18	0.00
31409VVE7	128154.1609 FNMA POOL #880109 DTD 3/1/2006 6.00% 7/1/2036	12/31/2011	03/06/2006	10,198.72	10,236.17	-37.45	0.00
31410DH94	44724.4041 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	01/25/2011	06/28/2006	57.70	57.88	-0.18	0.00
31410DH94	43849.4974 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	02/25/2011	06/28/2006	874.91	877.57	-2.66	0.00
31410DH94	42376.5324 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	03/25/2011	06/28/2006	1,472.97	1,477.45	-4.48	0.00
31410DH94	42319.4617 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	04/25/2011	06/28/2006	57.07	57.24	-0.17	0.00
31410DH94	42262.5100 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	05/25/2011	06/28/2006	56.95	57.13	-0.18	0.00
31410DH94	41315.0065 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	06/27/2011	06/28/2006	947.50	950.39	-2.89	0.00
31410DH94	40858.5361 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	07/25/2011	06/28/2006	456.47	457.86	-1.39	0.00
31410DH94	38809.3136 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	08/25/2011	06/28/2006	2,049.22	2,055.47	-6.25	0.00
31410DH94	38755.6157 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	09/26/2011	06/28/2006	53.70	53.86	-0.16	0.00
31410DH94	37757.4760 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	10/25/2011	06/28/2006	998.14	1,001.18	-3.04	0.00

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Noncovered (Box 6 is checked)							
31410DH94	35778.4261 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	11/25/2011	06/28/2006	1,979.05	1,985.08	-6.03	0.00
31410DH94	35715.7828 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	12/27/2011	06/28/2006	62.64	62.83	-0.19	0.00
31410DH94	35665.9966 FNMA POOL #885956 DTD 6/1/2006 6.50% 7/1/2036	12/31/2011	06/28/2006	49.79	49.94	-0.15	0.00
31411L5E7	51633.2942 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	01/25/2011	03/13/2007	1,852.55	1,831.13	21.42	0.00
31411L5E7	49633.8768 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	02/25/2011	03/13/2007	1,999.42	1,976.30	23.12	0.00
31411L5E7	48988.6852 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	03/25/2011	03/13/2007	645.19	637.73	7.46	0.00
31411L5E7	47935.9055 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	04/25/2011	03/13/2007	1,052.78	1,040.61	12.17	0.00
31411L5E7	48766.8353 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	05/25/2011	03/13/2007	1,169.07	1,155.55	13.52	0.00
31411L5E7	45516.8709 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	06/27/2011	03/13/2007	1,249.96	1,235.51	14.45	0.00
31411L5E7	44576.6806 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	07/25/2011	03/13/2007	940.19	929.32	10.87	0.00
31411L5E7	43863.0939 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	08/25/2011	03/13/2007	713.59	705.34	8.25	0.00
31411L5E7	42896.7199 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	09/26/2011	03/13/2007	966.37	955.20	11.17	0.00

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2011 Tax Information Statement

Account Number: 285864
 Recipient's Tax ID Number: XX-XXX4057
 Payer's Federal ID Number: 13-4941247
 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
 C/O JOHN L ROACH INC.
 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
 DEUTSCHE BANK TRUST CO AMERICAS
 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

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Noncovered	(Box 6 is checked)						
31411L5E7	41526.0953 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	10/25/2011	03/13/2007	1,370.62	1,354.78	15.84	0.00
31411L5E7	40819.8743 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	11/25/2011	03/13/2007	706.22	698.06	8.16	0.00
31411L5E7	39285.7545 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	12/27/2011	03/13/2007	1,534.12	1,516.38	17.74	0.00
31411L5E7	38031.8262 FNMA POOL #911745 DTD 2/1/2007 5.00% 12/1/2021	12/31/2011	03/13/2007	1,253.93	1,239.43	14.50	0.00
31413JC77	16383.3263 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	01/25/2011	09/25/2007	386.71	387.29	-0.58	0.00
31413JC77	15826.4711 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	02/25/2011	09/25/2007	556.86	557.68	-0.82	0.00
31413JC77	15551.7511 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	03/25/2011	09/25/2007	274.72	275.13	-0.41	0.00
31413JC77	15206.2504 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	04/25/2011	09/25/2007	345.50	346.01	-0.51	0.00
31413JC77	14740.1672 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	05/25/2011	09/25/2007	466.08	466.78	-0.70	0.00
31413JC77	14446.5541 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	06/27/2011	09/25/2007	293.61	294.05	-0.44	0.00
31413JC77	14371.2806 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	07/25/2011	09/25/2007	75.27	75.39	-0.12	0.00
31413JC77	14307.6049 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	08/25/2011	09/25/2007	63.68	63.77	-0.09	0.00

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Noncovered (Box 6 is checked)		(Box 1a)	(Box 2)				(Box 4)
31413JC77	14044.7621 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	09/26/2011	09/25/2007	262.84	263.23	-0.39	0.00
31413JC77	13760.6260 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	10/25/2011	09/25/2007	284.14	284.56	-0.42	0.00
31413JC77	13510.4684 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	11/25/2011	09/25/2007	250.16	250.53	-0.37	0.00
31413JC77	12907.9649 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	12/27/2011	09/25/2007	602.50	603.40	-0.90	0.00
31413JC77	12562.3498 FNMA POOL #946594 DTD 8/1/2007 6.00% 9/1/2037	12/31/2011	09/25/2007	345.62	346.13	-0.51	0.00
31416BT5	69157.0212 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	01/25/2011	05/21/2009	2,779.98	2,909.85	-129.87	0.00
31416BT5	66871.4981 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	02/25/2011	05/21/2009	2,285.52	2,392.30	-106.78	0.00
31416BT5	64796.0621 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	03/25/2011	05/21/2009	2,075.44	2,172.40	-96.96	0.00
31416BT5	62696.8490 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	04/25/2011	05/21/2009	2,099.21	2,197.29	-98.08	0.00
31416BT5	60953.7268 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	05/25/2011	05/21/2009	1,743.12	1,824.56	-81.44	0.00
31416BT5	59221.2205 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	06/27/2011	05/21/2009	1,732.51	1,813.45	-80.94	0.00
31416BT5	57479.8745 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	07/25/2011	05/21/2009	1,741.35	1,822.70	-81.35	0.00

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Noncovered (Box 6 is checked)							
314168TT5	55976.1575 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	08/25/2011	05/21/2009	1,503.72	1,573.97	-70.25	0.00
314168TT5	54084.7065 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	09/26/2011	05/21/2009	1,891.45	1,979.82	-88.37	0.00
314168TT5	52819.5907 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	10/25/2011	05/21/2009	1,465.12	1,533.56	-68.44	0.00
314168TT5	51123.3152 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	11/25/2011	05/21/2009	1,496.28	1,566.18	-69.90	0.00
314168TT5	49626.6352 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	12/27/2011	05/21/2009	1,496.68	1,566.60	-69.92	0.00
314168TT5	48287.3624 FNMA POOL #995262 DTD 12/1/2008 5.50% 1/1/2024	12/31/2011	05/21/2009	1,339.27	1,401.84	-62.57	0.00
3128KWK9	69449.2560 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	01/18/2011	09/20/2007	2,375.48	2,381.05	-5.57	0.00
3128KWK9	69364.1398 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	02/15/2011	09/20/2007	85.12	85.32	-0.20	0.00
3128KWK9	69278.7304 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	03/15/2011	09/20/2007	85.41	85.61	-0.20	0.00
3128KWK9	65639.1248 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	04/15/2011	09/20/2007	3,639.61	3,648.13	-8.52	0.00
3128KWK9	63951.3802 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	05/16/2011	09/20/2007	1,687.74	1,691.70	-3.96	0.00
3128KWK9	59188.7846 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	06/15/2011	09/20/2007	4,762.60	4,773.76	-11.16	0.00

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Noncovered (Box 6 is checked)							
3128KWK9	59112.1428 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	07/15/2011	09/20/2007	76.64	76.82	-0.18	0.00
3128KWK9	59035.0866 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	08/15/2011	09/20/2007	77.06	77.24	-0.18	0.00
3128KWK9	57082.9177 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	09/15/2011	09/20/2007	1,952.17	1,956.74	-4.57	0.00
3128KWK9	57006.9686 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	10/17/2011	09/20/2007	75.95	76.13	-0.18	0.00
3128KWK9	56931.9962 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	11/15/2011	09/20/2007	74.97	75.15	-0.18	0.00
3128KWK9	56852.4284 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	12/15/2011	09/20/2007	79.57	79.75	-0.18	0.00
3128KWK9	55092.9748 FNMA POOL #A65694 DTD 9/1/2007 6.00% 9/1/2037	12/31/2011	09/20/2007	1,759.45	1,763.58	-4.13	0.00
373334JM4	35000.0000 GEORGIA PWR CO DTD 11/19/2008 6.00% 11/1/2013	10/12/2011	12/31/2008	38,430.35	37,564.10	866.25	0.00
361849F31	63275.5179 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	01/10/2011	11/24/2009	19,879.34	20,171.31	-291.97	0.00
361849F31	61758.7548 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	02/10/2011	11/24/2009	1,516.76	1,539.04	-22.28	0.00
361849F31	59787.6655 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	03/10/2011	11/24/2009	1,971.09	2,000.04	-28.95	0.00
361849F31	58260.9272 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	04/11/2011	11/24/2009	1,526.74	1,549.16	-22.42	0.00

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2011 Tax Information Statement

Page 33 of 73

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Noncovered (Box 6 is checked)							
361849F31	50548.1725 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	05/10/2011	11/24/2009	7,712.75	7,826.04	-113.29	0.00
361849F31	49060.1988 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	06/10/2011	11/24/2009	1,487.97	1,509.83	-21.86	0.00
361849F31	41460.5698 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	07/11/2011	11/24/2009	7,599.63	7,711.25	-111.62	0.00
361849F31	31623.8672 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	08/10/2011	11/24/2009	9,836.70	9,981.18	-144.48	0.00
361849F31	29408.9585 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	09/12/2011	11/24/2009	2,214.91	2,247.44	-32.53	0.00
361849F31	28243.8969 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	10/11/2011	11/24/2009	1,165.06	1,182.17	-17.11	0.00
361849F31	26704.4569 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	11/10/2011	11/24/2009	1,539.44	1,562.05	-22.61	0.00
361849F31	13640.5570 GMAC COML MTG SEC INC DTD 8/1/2004 4.76% 8/10/2038	12/12/2011	11/24/2009	13,063.90	13,255.77	-191.87	0.00
38141GCG7	50000.0000 GOLDMAN SA DTD 8/27/2002 5.70% 9/1/2012	10/12/2011	09/12/2003	51,205.50	52,541.00	-1,335.50	0.00
38374TRB2	26898.9478 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	05/16/2011	04/23/2010	292.37	300.91	-8.54	0.00
38374TRB2	26579.5324 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	06/16/2011	04/23/2010	319.42	328.75	-9.33	0.00

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38374TRB2	26271.2225 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	07/18/2011	04/23/2010	308.31	317.32	-9.01	0.00
38374TRB2	25931.9998 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	08/16/2011	04/23/2010	339.22	349.13	-9.91	0.00
38374TRB2	25565.4134 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	09/16/2011	04/23/2010	366.59	377.30	-10.71	0.00
38374TRB2	25134.9725 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	10/17/2011	04/23/2010	430.44	443.02	-12.58	0.00
38374TRB2	24542.3257 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	11/16/2011	04/23/2010	592.65	609.96	-17.31	0.00
38374TRB2	23788.9706 GOVERNMENT NATL MTG ASSN 2009-22 CL AG DTD 4/1/2009 4.00% 10/16/2032	12/16/2011	04/23/2010	753.36	775.37	-22.01	0.00
38374UR60	64484.6960 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	05/20/2011	05/19/2010	599.86	629.85	-29.99	0.00
38374UR60	63879.1232 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	06/20/2011	05/19/2010	605.57	635.85	-30.28	0.00
38374UR60	63158.8560 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	07/20/2011	05/19/2010	720.27	756.28	-36.01	0.00

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38374UR60	62440.1248 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	08/22/2011	05/19/2010	718.73	754.67	-35.94	0.00
38374UR60	61497.5304 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	09/20/2011	05/19/2010	942.59	989.72	-47.13	0.00
38374UR60	60416.8504 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	10/20/2011	05/19/2010	1,080.68	1,134.71	-54.03	0.00
38374UR60	59030.3008 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	11/21/2011	05/19/2010	1,386.55	1,455.88	-69.33	0.00
38374UR60	57617.7048 GOVERNMENT NATL MTG ASSN 2009-46 CL G DTD 6/1/2009 4.50% 9/20/2034	12/20/2011	05/19/2010	1,412.60	1,483.23	-70.63	0.00
428236AU7	60000.0000 HEWLETT PACKARD DTD 2/26/2009 4.25% 2/24/2012	10/12/2011	02/23/2009	60,718.20	59,997.07	721.13	0.00
437076AN2	55000.0000 HOME DEPOT DTD 3/24/2006 5.20% 3/1/2011	03/01/2011	12/07/2006	55,000.00	55,191.40	-191.40	0.00
43812TAC8	1978.8212 HONDA AUTO RECEIVABLES OWNER TRUST DTD 6/26/2008 4.47% 1/18/2012	01/18/2011	05/08/2009	3,583.54	3,698.61	-115.07	0.00
43812TAC8	66000.0000 HONDA AUTO RECEIVABLES OWNER TRUST DTD 6/26/2008 4.47% 1/18/2012	02/18/2011	05/08/2009	1,978.82	2,042.36	-63.54	0.00
441812JW5	55000.0000 HOUSE DTD 10/23/2001 6.375% 10/15/2011	10/17/2011	09/12/2003	55,000.00	60,152.40	-5,152.40	0.00
44924EAB6	60000.0000 IBM INTL GROUP DTD 10/22/2007 5.05% 10/22/2012	10/12/2011	10/19/2007	62,686.80	60,341.40	2,345.40	0.00

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2011 Tax Information Statement

Account Number: 285864
 Recipient's Tax ID Number: XX-XX4057
 Payer's Federal ID Number: 13-4941247
 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
 C/O JOHN L ROACH INC.
 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
 DEUTSCHE BANK TRUST CO AMERICAS
 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
46625HAJ9	95000.0000 J P MORGAN DTD 1/30/2001 6.75% 2/1/2011	02/01/2011	08/07/2009	95,000.00	100,987.85	-5,987.85	0.00
46625YJG9	56294.1192 JP MORGAN CHASE COM1 MTG SEC DTD 3/1/2005 5.201% 7/12/2014	01/12/2011	09/08/2009	1,193.69	1,225.59	-31.90	0.00
46625YJG9	55116.7475 JP MORGAN CHASE COM1 MTG SEC DTD 3/1/2005 5.201% 7/12/2014	02/14/2011	09/08/2009	1,177.37	1,208.83	-31.46	0.00
46625YJG9	72000.0000 JP MORGAN CHASE COM1 MTG SEC DTD 3/1/2005 5.201% 7/12/2014	02/18/2011	09/08/2009	57,349.41	56,589.41	760.00	0.00
52108H3E2	26716.9197 LB-UBS COM1 MTG TR 2005-C2 CL A3 DTD 4/11/2005 4.912% 4/15/2030	07/15/2011	01/22/2010	42,283.08	42,983.39	-700.31	0.00
52108H3E2	25843.7105 LB-UBS COM1 MTG TR 2005-C2 CL A3 DTD 4/11/2005 4.912% 4/15/2030	09/16/2011	01/22/2010	873.21	887.67	-14.46	0.00
574217G74	1500000.0000 MARYLAND ST DTD 9/12/2007 0.00% 7/1/2034	11/28/2011	Various	1,500,000.00	1,500,000.00	0.00	0.00
617446HR3	55000.0000 MORGAN DTD 2/26/2003 5.30% 3/1/2013 10/12/2011	10/12/2011	09/12/2003	55,340.45	55,626.45	-286.00	0.00
61746WHF0	38311.8492 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	01/18/2011	11/20/2009	2,811.39	2,953.72	-142.33	0.00
61746WHF0	34948.5210 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	02/15/2011	11/20/2009	3,363.33	3,533.60	-170.27	0.00
61746WHF0	28250.3545 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	03/15/2011	11/20/2009	6,698.17	7,037.26	-339.09	0.00

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2011 Tax Information Statement

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Recipient's Name and Address:
HAMON CHARITABLE FOUNDATION
C/O JOHN L ROACH INC.
1925 LINCOLN PLAZA
DALLAS, TX 75201

Account Number: 285864
Recipient's Tax ID Number: XX-XXX4057
Payer's Federal ID Number: 13-4941247
Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Payer's Name and Address:
DEUTSCHE BANK TRUST CO AMERICAS
60 WALL STREET MS NYC60-3203
NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
61746WHF0	17707.2575 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	04/15/2011	11/20/2009	10,543.10	11,076.84	-533.74	0.00
61746WHF0	10752.4787 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	05/16/2011	11/20/2009	6,954.78	7,306.86	-352.08	0.00
61746WHF0	7234.5179 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	06/15/2011	11/20/2009	3,517.96	3,696.06	-178.10	0.00
61746WHF0	6600.4986 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	07/18/2011	11/20/2009	634.02	666.12	-32.10	0.00
61746WHF0	4410.6968 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	08/15/2011	11/20/2009	2,189.80	2,300.66	-110.86	0.00
61746WHF0	3605.4832 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	09/15/2011	11/20/2009	805.21	845.98	-40.77	0.00
61746WHF0	3484.2700 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	10/17/2011	11/20/2009	121.21	127.35	-6.14	0.00
61746WHF0	3286.3232 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	11/15/2011	11/20/2009	197.95	207.97	-10.02	0.00
61746WHF0	3234.5810 MORGAN STANLEY DEAN WITTER 2001-TOP3 DTD 7/1/2001 6.39% 7/15/2033	12/15/2011	11/20/2009	51.74	54.36	-2.62	0.00

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2011 Tax Information Statement

Page 38 of 73

Account Number: 285864
 Recipient's Tax ID Number: XX-XX4057
 Payer's Federal ID Number: 13-4941247
 Questions? (212)250-1090
☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
 HAMON CHARITABLE FOUNDATION
 C/O JOHN L ROACH INC.
 1925 LINCOLN PLAZA
 DALLAS, TX 75201

Payer's Name and Address:
 DEUTSCHE BANK TRUST CO AMERICAS
 60 WALL STREET MS NYC60-3203
 NEW YORK, NY 10005

Cusip Number	Description (Box 9)	Date of Sale (Box 1a)	Date of Acquisition	Sales Price of Stocks Bonds, etc. (Box 2)	Cost or Other Basis	Net Gain or Loss	Federal Income Tax Withheld (Box 4)
Noncovered (Box 6 is checked)							
63534PAC1	70000.0000 NATIONAL CITY BK DTD 12/4/2001 6.20% 12/15/2011	10/12/2011	10/16/2009	70,485.80	75,055.40	-4,569.60	0.00
66989HAA6	75000.0000 NOVARTIS CAP CORP DTD 2/10/2009 4.125% 2/10/2014	10/12/2011	Various	80,477.25	75,694.38	4,782.87	0.00
69351CAC7	111000.0000 PNC FUNDING CORP DTD 12/22/2008 2.30% 6/22/2012	10/12/2011	12/17/2008	112,563.77	110,975.26	1,588.51	0.00
822582AL6	15000.0000 SHELL INTERNATIONAL FIN DTD 3/25/2010 1.875% 3/25/2013	10/12/2011	03/18/2010	15,272.70	14,991.57	281.13	0.00
87246AAA6	35002.2300 TIAA SEASONED CMCL MTG TR 2007-C4 CL A1 DTD 7/10/2007 5.67% 8/15/2039	01/18/2011	08/13/2009	4,145.23	4,300.67	-155.44	0.00
87246AAA6	26046.9618 TIAA SEASONED CMCL MTG TR 2007-C4 CL A1 DTD 7/10/2007 5.67% 8/15/2039	02/17/2011	08/13/2009	8,955.27	9,291.09	-335.82	0.00
87246AAA6	85000.0000 TIAA SEASONED CMCL MTG TR 2007-C4 CL A1 DTD 7/10/2007 5.67% 8/15/2039	02/18/2011	08/13/2009	26,433.60	27,023.74	-590.14	0.00
912828HK9	130000.0000 US T NTS DTD 11/30/2007 3.375% 11/30/2012	02/18/2011	12/14/2007	136,164.41	129,493.54	6,670.87	0.00
Total Long Term 15% Sales Reported on 1099-B				3,496,418.79	3,494,689.83	1,728.96	0.00
Report on Form 8949, Part II, with Box B checked							

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Application for Extension of Time To File an Exempt Organization Return

OMB No 1545 1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) - You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions HAMON CHARITABLE FOUNDATION	Employer identification number (EIN) or ☒ 75-2734057
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions 1925 LINCOLN PLAZA - 500 N. AKARD	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions DALLAS, TX 75204	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOHN L ROACH
• The books are in the care of ► **1925 LINCOLN PLAZA, 500 N AKARD - DALLAS, TX 752013329**
Telephone No ► **(214) 922-9850** FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2011** or
► ☐ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	15,109.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	6,109.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	9,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 12/2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	HAMON CHARITABLE FOUNDATION	☒ 75-2734057
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	1925 LINCOLN PLAZA - 500 N. AKARD	☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	DALLAS, TX 75201-3329	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 1041-A	08
Form 990-BL	02	Form 4720	09
Form 990-EZ	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06		

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JOHN L ROACH

- The books are in the care of **1925 LINCOLN PLAZA, 500 N AKARD - DALLAS, TX 752013329**

Telephone No **(214) 922-9850**

FAX No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012**

5 For calendar year **2011**, or other tax year beginning ☐ , and ending ☐

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	9,585.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	15,109.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature John L Roach Title **CPA**

Date **8-14-2012**

Form 8868 (Rev. 1-2012)