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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, and ending

Name of foundation JAMES N. MCCOY FOUNDATION		A Employer identification number 75-2587034
Number and street (or P O box number if mail is not delivered to street address) 5001 DITTO LANE	Room/suite	B Telephone number (940) 767-4434
City or town, state, and ZIP code WICHITA FALLS, TX 76302-3501		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 21,191,446. (Part I, column (d) must be on cash basis.)	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2,000,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	381.	381.		STATEMENT 1
	4 Dividends and interest from securities	558,785.	558,785.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<66,155.>			
	b Gross sales price for all assets on line 6a	5,662,982.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<47,991.>	<410.>		STATEMENT 3	
12 Total. Add lines 1 through 11	2,445,020.	558,756.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	10,595.	5,298.		5,297.
	b Accounting fees STMT 5	7,750.	3,875.		3,875.
	c Other professional fees				
	17 Interest	1,226.	1,226.		0.
	18 Taxes STMT 6	20,956.	11,851.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	137,889.	137,889.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	178,416.	160,139.		9,172.
	25 Contributions, gifts, grants paid	838,750.			838,750.
26 Total expenses and disbursements. Add lines 24 and 25	1,017,166.	160,139.		847,922.	
27 Subtract line 26 from line 12	1,427,854.				
a Excess of revenue over expenses and disbursements		398,617.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,280,589.	2,309,139.	2,309,139.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 8	11,679,743.	11,993,890.	12,323,291.
	c Investments - corporate bonds STMT 9	2,778,089.	2,878,487.	2,854,543.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	2,658,248.	3,238,378.	3,704,473.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	19,396,669.	20,419,894.	21,191,446.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue	637,009.	232,380.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	637,009.	232,380.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	20,498,973.	22,498,973.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<1,739,313.>	<2,311,459.>	
30 Total net assets or fund balances	18,759,660.	20,187,514.		
31 Total liabilities and net assets/fund balances	19,396,669.	20,419,894.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,759,660.
2 Enter amount from Part I, line 27a	2	1,427,854.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	20,187,514.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,187,514.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 5,662,982.		5,729,137.	<66,155.>
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			<66,155.>
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 <66,155.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	661,928.	17,047,174.	.038829
2009	912,943.	13,569,861.	.067277
2008	950,779.	17,843,104.	.053286
2007	778,831.	20,068,390.	.038809
2006	647,975.	16,001,139.	.040496

2 Total of line 1, column (d)	2	.238697
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047739
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	20,604,570.
5 Multiply line 4 by line 3	5	983,642.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,986.
7 Add lines 5 and 6	7	987,628.
8 Enter qualifying distributions from Part XII, line 4	8	847,922.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	7,972.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	7,972.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	7,972.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	6,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,018.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,018.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	46.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JENNY PRUNER</u> Telephone no. ► <u>(940) 767-4334</u> Located at ► <u>5001 DITTO LANE, WICHITA FALLS, TX</u> ZIP+4 ► <u>76302-3501</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ► <input type="checkbox"/>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		0

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
	0.
2	
All other program-related investments See instructions	
3 N/A	
	0.
	0.
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,750,431.
b	Average of monthly cash balances	1b	2,294,864.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	21,045,295.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	126,950.
3	Subtract line 2 from line 1d	3	20,918,345.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	313,775.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,604,570.
6	Minimum investment return. Enter 5% of line 5	6	1,030,229.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,030,229.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	7,972.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	7,972.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,022,257.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,022,257.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,022,257.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	847,922.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	847,922.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	847,922.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,022,257.
2 Undistributed Income, if any, as of the end of 2011				
a Enter amount for 2010 only			810,467.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 847,922.				
a Applied to 2010, but not more than line 2a			810,467.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				37,455.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				984,802.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STATEMENT 990PF-11	NONE	VARIOUS	VARIOUS	838,750.
Total			3a	838,750.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

Date 5/23/12

 x Treasurer
 Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date	
------	--

Check ☐ self-employed

PTIN

JOSEPH D. BAUER

5/8/12

P00630884

Firm's name ► HUPP, BAUER, HANSON & LEWIS P.C.

Firm's EIN ► 75-1847161

Firm's address ► 719 SCOTT AVE., STE. 200
WICHITA FALLS, TX 76301-2606

Phone no (940) 322-3103

Form **990-PF** (2011)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

JAMES N. MCCOY FOUNDATION

Employer identification number

75-2587034

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

JAMES N. MCCOY FOUNDATION

75-2587034

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES N. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	\$ 2,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

JAMES N. MCCOY FOUNDATION**75-2587034****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

JAMES N. MCCOY FOUNDATION**75-2587034****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

JAMES N. MCCOY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STATEMENT 990PF-1	P	VARIOUS	VARIOUS
b	STATEMENT 990PF-2	P	VARIOUS	VARIOUS
c	STATEMENT 990PF-3	P	VARIOUS	VARIOUS
d	STATEMENT 990PF-4	P	VARIOUS	VARIOUS
e	STATEMENT 990PF-5	P	VARIOUS	VARIOUS
f	STATEMENT 990PF-6	P	VARIOUS	VARIOUS
g	STATEMENT 990PF-6	P	VARIOUS	VARIOUS
h	STATEMENT 990PF-7	P	VARIOUS	VARIOUS
i	STATEMENT 990PF-7	P	VARIOUS	VARIOUS
j	BOOK/TAX DIFFERENCE	P	VARIOUS	VARIOUS
k	STATEMENT 990PF-8	P	VARIOUS	VARIOUS
l	STATEMENT 990PF-9	P	VARIOUS	VARIOUS
m	STATEMENT 990PF-10	P	VARIOUS	VARIOUS
n	BOOK/TAX DIFFERENCE	P	VARIOUS	VARIOUS
o	CLASS ACTION PROCEEDS	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	897,543.	865,538.	32,005.
b	2,667,643.	2,782,422.	<114,779.>
c	396,444.	401,613.	<5,169.>
d	212,354.	215,065.	<2,711.>
e	106,982.	91,313.	15,669.
f	182,641.	179,994.	2,647.
g	73.		73.
h	400,166.	414,616.	<14,450.>
i	21.		21.
j		257.	<257.>
k	158,905.	169,245.	<10,340.>
l	652.		652.
m	627,993.	609,074.	18,919.
n	31.		31.
o	4,500.		4,500.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			32,005.
b			<114,779.>
c			<5,169.>
d			<2,711.>
e			15,669.
f			2,647.
g			73.
h			<14,450.>
i			21.
j			<257.>
k			<10,340.>
l			652.
m			18,919.
n			31.
o			4,500.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

2

3

JAMES N. MCCOY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CORPORATE RIGHTS REDEMPTION		P	VARIOUS	VARIOUS
b OTHER PROCEED PAYMENTS		P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,233.			2,233.
b 701.			701.
c 4,100.			4,100.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
a			2,233.
b			701.
c			4,100.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	<66,155.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8		3	N/A

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity BUCKEYE PARTNERS LP - ACTIVITY NO. 1

Activity net income
 Activity net loss -925.
 Prior year unallowed losses

Net income (loss) -925.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP 925.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-925.	0.	-925.	925.	
	-925.		-925.	925.	

Alternative Minimum Tax

Activity net income
 Activity net loss -864.
 Prior year unallowed losses

Net income (loss) -864.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP 864.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-864.	0.	-864.	864.	
	-864.		-864.	864.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity EL PASO PIPELINE PARTNERS LP - ACTIVITY NO. 2

Activity net income

Activity net loss

-3,393.

Prior year unallowed losses

Net income (loss)

-3,393.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

3,393.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-3,393.	0.	-3,393.	3,393.	
	-3,393.		-3,393.	3,393.	

Alternative Minimum Tax

Activity net income

Activity net loss

-3,068.

Prior year unallowed losses

Net income (loss)

-3,068.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

3,068.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-3,068.	0.	-3,068.	3,068.	
	-3,068.		-3,068.	3,068.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity: ENTERPRISE PRODUCTS PARTNERS LP - ACTIVITY NO. 3

Activity net income
 Activity net loss -13,184.
 Prior year unallowed losses
 Net income (loss) -13,184.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP 13,184.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-13,184.	0.	-13,184.	13,184.	
	-13,184.		-13,184.	13,184.	

Alternative Minimum Tax

Activity net income
 Activity net loss -11,987.
 Prior year unallowed losses
 Net income (loss) -11,987.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP 11,987.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-11,987.	0.	-11,987.	11,987.	
	-11,987.		-11,987.	11,987.	

Schedule E**Publicly Traded Partnerships**

75-2587034

Name of Activity **HOLLY ENERGY PARTNERS LP - ACTIVITY NO. 4**

Activity net income
Activity net loss -3,526.
Prior year unallowed losses _____
Net income (loss) -3,526.
Total loss allowed from the PTP for 2011
Disallowed losses from this PTP 3,526.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-3,526.	0.	-3,526.	3,526.	
	<u>-3,526.</u>	<u>0.</u>	<u>-3,526.</u>	<u>3,526.</u>	

Alternative Minimum Tax

Activity net income
Activity net loss -1,882.
Prior year unallowed losses _____
Net income (loss) -1,882.
Total loss allowed from the PTP for 2011
Disallowed losses from this PTP 1,882.

Alternative minimum tax adjustment _____

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,882.	0.	-1,882.	1,882.	
	<u>-1,882.</u>	<u>0.</u>	<u>-1,882.</u>	<u>1,882.</u>	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity INERGY LP - ACTIVITY NO. 5

Activity net income

Activity net loss -7,259.

Prior year unallowed losses

Net income (loss)

-7,259.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

7,259.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-7,259.	0.	-7,259.	7,259.	
	-7,259.		-7,259.	7,259.	

Alternative Minimum Tax

Activity net income

Activity net loss -7,243.

Prior year unallowed losses

Net income (loss)

-7,243.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

7,243.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-7,243.	0.	-7,243.	7,243.	
	-7,243.		-7,243.	7,243.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity **MAGELLAN MIDSTREAM PARTNERS LP - ACTIVITY NO. 6**

Activity net income

Activity net loss

-1,623.

Prior year unallowed losses

Net income (loss)

-1,623.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

1,623.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,623.	0.	-1,623.	1,623.	
	<u>-1,623.</u>		<u>-1,623.</u>	<u>1,623.</u>	

Alternative Minimum Tax

Activity net income

Activity net loss

-1,594.

Prior year unallowed losses

Net income (loss)

-1,594.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

1,594.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,594.	0.	-1,594.	1,594.	
	<u>-1,594.</u>		<u>-1,594.</u>	<u>1,594.</u>	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity NUSTAR ENERGY LP - ACTIVITY NO. 7

Activity net income

Activity net loss -2,387.

Prior year unallowed losses

Net income (loss)

-2,387.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

2,387.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-2,387.	0.	-2,387.	2,387.	
	-2,387.		-2,387.	2,387.	

Alternative Minimum Tax

Activity net income

Activity net loss -2,184.

Prior year unallowed losses

Net income (loss)

-2,184.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

2,184.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-2,184.	0.	-2,184.	2,184.	
	-2,184.		-2,184.	2,184.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity ONEOK PARTNERS LP - ACTIVITY NO. 8

Activity net income

Activity net loss -5,188.

Prior year unallowed losses

Net income (loss)

-5,188.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

5,188.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,188.	0.	-5,188.	5,188.	
	-5,188.		-5,188.	5,188.	

Alternative Minimum Tax

Activity net income

Activity net loss -5,058.

Prior year unallowed losses

Net income (loss)

-5,058.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

5,058.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,058.	0.	-5,058.	5,058.	
	-5,058.		-5,058.	5,058.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity PLAINS ALL AMERICAN PIPELINE LP - ACTIVITY NO. 9

Activity net income

Activity net loss

-1,221.

Prior year unallowed losses

Net income (loss)

-1,221.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

1,221.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,221.	0.	-1,221.	1,221.	
	-1,221.		-1,221.	1,221.	

Alternative Minimum Tax

Activity net income

Activity net loss

-1,042.

Prior year unallowed losses

Net income (loss)

-1,042.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

1,042.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-1,042.	0.	-1,042.	1,042.	
	-1,042.		-1,042.	1,042.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity SUNOCO LOGISTICS PARTNERS LP - ACTIVITY NO. 10

Activity net income

Activity net loss

-2,245.

Prior year unallowed losses

Net income (loss)

-2,245.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

2,245.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-2,245.	0.	-2,245.	2,245.	
	-2,245.		-2,245.	2,245.	

Alternative Minimum Tax

Activity net income

Activity net loss

-2,099.

Prior year unallowed losses

Net income (loss)

-2,099.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

2,099.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-2,099.	0.	-2,099.	2,099.	
	-2,099.		-2,099.	2,099.	

Schedule E

Publicly Traded Partnerships

75-2587034

Name of Activity TC PIPELINES LP - ACTIVITY NO. 11

Activity net income

Activity net loss

-6,630.

Prior year unallowed losses

Net income (loss)

-6,630.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

6,630.

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-6,630.	0.	-6,630.	6,630.	
	-6,630.		-6,630.	6,630.	

Alternative Minimum Tax

Activity net income

Activity net loss

-5,550.

Prior year unallowed losses

Net income (loss)

-5,550.

Total loss allowed from the PTP for 2011

Disallowed losses from this PTP

5,550.

Alternative minimum tax adjustment

Form or Schedule	Gain/Loss	Prior Year Carryover	Net Gain/Loss	Unallowed Loss	Allowed Loss
SCH E	-5,550.	0.	-5,550.	5,550.	
	-5,550.		-5,550.	5,550.	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	344.
CHARLES SCHWAB	13.
UBS FINANCIAL SERVICES	3.
UBS FINANCIAL SERVICES	9.
UBS FINANCIAL SERVICES	3.
UBS FINANCIAL SERVICES	4.
UBS FINANCIAL SERVICES	4.
UBS FINANCIAL SERVICES	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	381.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	132,086.	0.	132,086.
CHARLES SCHWAB	3,473.	3,473.	0.
CHARLES SCHWAB	218,561.	0.	218,561.
UBS FINANCIAL SERVICES	116,828.	0.	116,828.
UBS FINANCIAL SERVICES	<6,777.>	0.	<6,777.>
UBS FINANCIAL SERVICES	45,003.	0.	45,003.
UBS FINANCIAL SERVICES	<2,548.>	0.	<2,548.>
UBS FINANCIAL SERVICES	12,955.	0.	12,955.
UBS FINANCIAL SERVICES	13,852.	0.	13,852.
UBS FINANCIAL SERVICES	212.	212.	0.
UBS FINANCIAL SERVICES	3,331.	0.	3,331.
UBS FINANCIAL SERVICES	12,498.	0.	12,498.
UBS FINANCIAL SERVICES	7,241.	0.	7,241.
UBS FINANCIAL SERVICES	2,293.	0.	2,293.
UBS FINANCIAL SERVICES	415.	415.	0.
UBS FINANCIAL SERVICES	3,462.	0.	3,462.
TOTAL TO FM 990-PF, PART I, LN 4	562,885.	4,100.	558,785.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BUCKEYE PARTNERS LP	<903.>	22.	
EL PASO PIPELINE PARTNERS LP	<3,460.>	<67.>	
ENTERPRISE PRODUCTS PARTNERS LP	<13,143.>	41.	
HOLLY ENERGY PARTNERS LP	<3,528.>	<2.>	
INERGY LP	<7,212.>	47.	
MAGELLAN MIDSTREAM PARTNERS LP	<1,638.>	<15.>	
NUSTAR ENERGY LP	<2,567.>	<180.>	
ONEOK PARTNERS LP	<5,243.>	<55.>	
PLAINS ALL AMERICAN PIPELINE LP	<1,419.>	<198.>	
SUNOCO LOGISTICS PARTNERS LP	<1,009.>	1,236.	
TC PIPELINES LP	<7,015.>	<385.>	
DORCHESTER MINERALS LP	<932.>	<932.>	
PERMIAN BASIN ROYALTY TRUST	<179.>	<179.>	
PROSHARES ULTRASHORT	257.	257.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<47,991.>	<410.>	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	10,595.	5,298.		5,297.
TO FM 990-PF, PG 1, LN 16A	10,595.	5,298.		5,297.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,750.	3,875.		3,875.
TO FORM 990-PF, PG 1, LN 16B	7,750.	3,875.		3,875.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INVESTMENT EXCISE TAXES	9,105.	0.		0.	
FOREIGN INVESTMENT INCOME TAXES	11,851.	11,851.		0.	
TO FORM 990-PF, PG 1, LN 18	20,956.	11,851.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	143,488.	143,488.		0.	
MISCELLANEOUS EXPENSES	<5,599.>	<5,599.>		0.	
TO FORM 990-PF, PG 1, LN 23	137,889.	137,889.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE STOCK	11,993,890.	12,323,291.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,993,890.	12,323,291.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
CORPORATE BONDS	2,878,487.	2,854,543.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,878,487.	2,854,543.		

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	COST	10,298.	10,570.
OTHER INVESTMENTS	COST	2,554,012.	2,870,577.
PASS-THROUGH ENTITIES	COST	671,474.	821,982.
CORPORATE RIGHTS	COST	2,594.	1,344.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,238,378.	3,704,473.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	11
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CAROLYN HAYS 2441 FAIRWAY COURT NORMAN, OK 76309	TRUSTEE/PRESIDENT 0.00	0.	0.	0.
MARK MCCOY 12720 Balsa Lane BEAUMONT, TX 77707	TRUSTEE/VICE-PRESIDENT 0.00	0.	0.	0.
R. KEN HINES P. O. DRAWER 97511 WICHITA FALLS, TX 76307-7511	TRUSTEE/VICE-PRESIDENT/SEC./TREASURER 0.00	0.	0.	0.
VICKI D. MCCOY 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	TRUSTEE/VICE-PRESIDENT/ASST. TREASURER 0.00	0.	0.	0.
JENNY PRUNER 5001 DITTO LANE WICHITA FALLS, TX 76302-3501	ASSISTANT SECRETARY 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

Power of Attorney and Declaration of Representative

OMB No 1545-0150

For IRS Use Only

Received by

Name

Telephone

Function

Date / /

► Type or print. ► See the separate instructions.

Part I Power of Attorney

Caution: A separate Form 2848 should be completed for each taxpayer. Form 2848 will not be honored for any purpose other than representation before the IRS.

1 Taxpayer Information. Taxpayer must sign and date this form on page 2, line 7

Taxpayer name and address

JAMES N. MCCOY FOUNDATION
5001 DITTO LANE
WICHITA FALLS, TX 76302-3501

Taxpayer identification number(s)

75-2587034

Daytime telephone number

(940) 767-4434

Plan number (if applicable)

hereby appoints the following representative(s) as attorney(s)-in-fact

2 Representative(s) must sign and date this form on page 2, Part II

Name and address

JOSEPH D. BAUER
719 SCOTT AVE., STE. 200
WICHITA FALLS, TX 76301-2606

Check if to be sent notices and communications ☐

CAF No 7800-28765R

PTIN P00630884

Telephone No (940) 322-3103

Fax No (940) 767-1036

Check if new: Address ☐ Telephone No ☐ Fax No ☐

Name and address

CAF No

PTIN

Telephone No

Fax No

Check if new: Address ☐ Telephone No ☐ Fax No ☐

Check if to be sent notices and communications ☐

Name and address

CAF No

PTIN

Telephone No

Fax No

Check if new: Address ☐ Telephone No ☐ Fax No ☐

to represent the taxpayer before the Internal Revenue Service for the following matters.

3 Matters

Description of Matter (Income, Employment, Payroll, Excise, Estate, Gift, Whistleblower, Practitioner Discipline, PLR, FOIA, Civil Penalty, etc.) (see instructions for line 3)	Tax Form Number (1040, 941, 720, etc.) (if applicable)	Year(s) or Period(s) (if applicable) (see instructions for line 3)
EXCISE	990-PF	2011

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. Specific Uses Not Recorded on CAF



5 Acts authorized. Unless otherwise provided below, the representatives generally are authorized to receive and inspect confidential tax information and to perform any and all acts that I can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The representative(s), however, is (are) not authorized to receive or negotiate any amounts paid to the client in connection with this representation (including refunds by either electronic means or paper checks). Additionally, unless the appropriate box(es) below are checked, the representative(s) is (are) not authorized to execute a request for disclosure of tax returns or return information to a third party, substitute another representative or add additional representatives, or sign certain tax returns

☐ Disclosure to third parties, ☐ Substitute or add representative(s), ☐ Signing a return, _____

☐ Other acts authorized _____ (see instructions for more information)

Exceptions. An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. An enrolled actuary may only represent taxpayers to the extent provided in section 10 3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan agent may only represent taxpayers to the extent provided in section 10 3(e) of Circular 230. A registered tax return preparer may only represent taxpayers to the extent provided in section 10 3(f) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (level k) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific deletions to the acts otherwise authorized in this power of attorney _____

6 Retention/revocation of prior power(s) of attorney. The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

7 Signature of taxpayer If a tax matter concerns a year in which a joint return was filed, the husband and wife must each file a separate power of attorney even if the same representative(s) is (are) being appointed. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

► **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED TO THE TAXPAYER.**

R. Ken Hines _____ *5/23/12* _____ **TREASURER** _____
Signature Date Title (if applicable)

R. KEN HINES _____ **JAMES N. MCCOY FOUNDATION** _____
Print Name PIN Number Print name of taxpayer from line 1 if other than individual

Part II Declaration of Representative

Under penalties of perjury, I declare that

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service,
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning practice before the Internal Revenue Service,
- I am authorized to represent the taxpayer identified in Part I for the matter(s) specified there, and
- I am one of the following
 - a Attorney - a member in good standing of the bar of the highest court of the jurisdiction shown below
 - b Certified Public Accountant - duly qualified to practice as a certified public accountant in the jurisdiction shown below
 - c Enrolled Agent - enrolled as an agent under the requirements of Circular 230
 - d Officer - a bona fide officer of the taxpayer's organization
 - e Full-Time Employee - a full-time employee of the taxpayer
 - f Family Member - a member of the taxpayer's immediate family (for example, spouse, parent, child, grandparent, grandchild, step-parent, step-child, brother, or sister)
 - g Enrolled Actuary - enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U S C 1242 (the authority to practice before the Internal Revenue Service is limited by section 10 3(d) of Circular 230)
 - h Unenrolled Return Preparer - Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.
 - i Registered Tax Return Preparer - registered as a tax return preparer under the requirements of section 10 4 of Circular 230. Your authority to practice before the Internal Revenue Service is limited. You must have been eligible to sign the return under examination and have signed the return. See Notice 2011-6 and Special rules for registered tax return preparers and unenrolled return preparers in the instructions.
 - k Student Attorney or CPA - receives permission to practice before the IRS by virtue of his/her status as a law, business, or accounting student working in LITC or STCP under section 10 7(d) of Circular 230. See instructions for Part II for additional information and requirements.
 - r Enrolled Retirement Plan Agent - enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10 3(e))

► **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. REPRESENTATIVES MUST SIGN IN THE ORDER LISTED IN LINE 2 ABOVE.** See the instructions for Part II

Note: For designations d-f, enter your title, position, or relationship to the taxpayer in the "Licensing jurisdiction" column. See the instructions for Part II for more information.

Designation - Insert above letter (a-r)	Licensing jurisdiction (state) or other licensing authority (if applicable)	Bar, license, certification, registration, or enrollment number (if applicable). See instructions for Part II for more information.	Signature	Date
B	TEXAS	29604	<i>[Signature]</i>	5/18/12

charles SCHWAB

Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
4698-3344

Report Period
January 1 - December 31,
2011

STATEMENT 990 PF-1

2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES S&P U S PFD FUNDS&P U S PFD STK INDEX FD PFF	1,500 0000	06/01/11	12/13/11	\$53,936 57	\$59,836 19	(\$5,899 62)
ISHARES S&P U S PFD FUNDS&P U S PFD STK INDEX FD PFF	3,500 0000	06/01/11	12/13/11	\$125,852 02	\$139,617 78	(\$13,765 76)
Security Subtotal				\$179,788.59	\$199,453.97	(\$19,665.38)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	64 0000	06/03/11	06/03/11	\$5,822 45	\$5,821 49	\$0 96
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	100 0000	06/03/11	06/03/11	\$9,084 37	\$9,096 08	(\$11 71)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	100 0000	06/03/11	06/03/11	\$9,084 38	\$9,096 08	(\$11 70)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	100 0000	06/03/11	06/03/11	\$9,084 21	\$9,096 08	(\$11.87)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND. HYG	100 0000	06/03/11	06/03/11	\$9,084 17	\$9,096 08	(\$11 91)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	214 0000	06/03/11	06/03/11	\$19,439.99	\$19,465.61	(\$25 62)

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

CG1D3604-013271 472394

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G000132710204

charles SCHWAB

Schwab One® Account of
JAMES N. MCCOY FOUNDATIONAccount Number
4698-3344Report Period
January 1 - December 31,
2011

2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	261 0000	06/03/11	06/03/11	\$23,744 67	\$23,740 77	\$3 90
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	311 0000	06/03/11	06/03/11	\$28,293 46	\$28,288 81	\$4 65
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND: HYG	500 0000	06/03/11	06/03/11	\$45,421 06	\$45,480.40	(\$59 34)
ISHARES TRUST IBOXX \$ HIGH YIELD CORP BOND FUND HYG	3,000 0000	06/03/11	12/05/11	\$262,307 01	\$272,882 38	(\$10,575 37)
Security Subtotal				\$421,365.77	\$432,063.78	(\$10,698.01)
PUT BRKSHR HATH CL B \$75 EXP 01/22/11 BRKB 110122P00075000	7 0000 ^S	08/25/10	01/22/11	\$3,497 47	\$0 00	\$3,497 47
PUT BRKSHR HATH CL B \$75 EXP 01/22/11 BRKB 110122P00075000	14 0000 ^S	08/25/10	01/22/11	\$6,994.94	\$0.00	\$6,994 94
PUT BRKSHR HATH CL B \$75 EXP 01/22/11 BRKB 110122P00075000	14 0000 ^S	08/25/10	01/22/11	\$6,994 94	\$0 00	\$6,994 94
PUT BRKSHR HATH CL B \$75 EXP 01/22/11 BRKB 110122P00075000	32 0000 ^S	08/25/10	01/22/11	\$15,988 42	\$0 00	\$15,988 42

charles SCHWAB

Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
4698-3344

Report Period
January 1 - December 31,
2011

2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method
Mutual Funds Average
All Other Investments First In First Out [FIFO]

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
PUT BRKSHR HATH CL B \$75 EXP 01/22/11 BRKB 110122P00075000	83 0000 ^S	08/25/10	01/22/11	\$41,469.99	\$0 00	\$41,469.99
Security Subtotal				\$74,945.76	\$0.00	\$74,945.76
Total Short-Term				\$676,100.12	\$631,517.75	\$44,582.37
Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
SPDR BARCLAYS CAPITAL HIGH YIELD BOND ETF JNK	5,850 0000	06/18/10	08/05/11	\$221,442.80	\$234,020.65	(\$12,577.85)
Security Subtotal				\$221,442.80	\$234,020.65	(\$12,577.85)
Total Long-Term				\$221,442.80	\$234,020.65	(\$12,577.85)
Total Realized Gain or (Loss)				\$897,542.92	\$865,538.40	\$32,004.52

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

STATEMENT 990 PF-2

charles SCHWAB
INSTITUTIONAL

Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
4440-7919

Report Period
January 1 - December 31,
2011

2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss)

Accounting Method: First In First Out [FIFO]

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
BANCO BRADESCO NEW ADR FSPONSORED ADR 1 ADR REP 1: BBD	0 0100	11/01/10	02/18/11	\$444.80	\$0.00 ^m	\$444.80
Security Subtotal				\$444.80	\$0.00	\$444.80
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0 0100	10/12/10	02/10/11	\$22.17	\$0.00 ^m	\$22.17
Security Subtotal				\$22.17	\$0.00	\$22.17
FORTUNE BRANDS INC FO	460 0000	08/26/10	02/10/11	\$28,083.65	\$20,065.82	\$8,017.83
Security Subtotal				\$28,083.65	\$20,065.82	\$8,017.83
ISHARES MSCI EMRG MKT FDEMORGING MARKETS INDX FD EEM	620 0000	08/26/10	02/14/11	\$28,281.81	\$24,794.50	\$3,487.31
Security Subtotal				\$28,281.81	\$24,794.50	\$3,487.31
Total Short-Term				\$56,832.43	\$44,860.32	\$11,972.11

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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SIPC



G000055160205

charles SCHWAB
INSTITUTIONALSchwab One® Account of
JAMES N MCCOY FOUNDATIONAccount Number
4440-7919Report Period
**January 1 - December 31,
2011****2011 Year-End Schwab Gain/Loss Report****Realized Gain or (Loss) (continued)**

Accounting Method First In First Out (FIFO)

Long-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
A X A SPONSORED ADR FSPONSORED ADR 1 ADR REP 1: AXAHY	3,600.0000	12/18/07	12/13/11	\$48,007.65	\$139,400.51 ^a	(\$91,392.86)
Security Subtotal				\$48,007.65	\$139,400.51	(\$91,392.86)
ADOBE SYSTEMS INC: ADBE	2,500.0000	05/07/10	06/17/11	\$76,514.78	\$81,527.75	(\$5,012.97)
Security Subtotal				\$76,514.78	\$81,527.75	(\$5,012.97)
ANADARKO PETROLEUM CORP APC	1,450.0000	12/17/07	05/19/11	\$104,281.75	\$89,396.29 ^a	\$14,885.46
Security Subtotal				\$104,281.75	\$89,396.29	\$14,885.46
APPLIED MATERIALS INC: AMAT	6,900.0000	02/25/09	12/13/11	\$72,832.59	\$62,975.50	\$9,857.09
APPLIED MATERIALS INC: AMAT	6,800.0000	05/11/10	12/13/11	\$71,777.05	\$91,567.55	(\$19,790.50)
Security Subtotal				\$144,609.64	\$154,543.05	(\$9,933.41)
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0.0100	12/19/07	02/10/11	\$1,718.03	\$0.00 ^m	\$1,718.03
BANCO SANTANDER SA ADR FSPONSORED ADR 1 ADR REPS 1 STD	0.0100	10/13/09	02/10/11	\$18.88	\$0.00 ^m	\$18.88
Security Subtotal				\$1,736.91	\$0.00	\$1,736.91

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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SIPC

2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
BNP PARIBAS ADR FSPONSORED ADR 1 ADR REP 1/ BNPQY	1,800 0000	06/05/08	10/18/11	\$35,874.52	\$88,516.50	(\$52,641.98)
Security Subtotal				\$35,874.52	\$88,516.50	(\$52,641.98)
CARNIVAL CORP NEW FPAIRED STK SPECIAL VTG CCL	2,900 0000	02/09/09	03/02/11	\$117,602.65	\$61,465.45	\$56,137.20
Security Subtotal				\$117,602.65	\$61,465.45	\$56,137.20
CISCO SYSTEMS INC CSCO	2,900 0000	12/14/07	04/27/11	\$50,311.49	\$84,376.75 ^a	(\$34,065.26)
CISCO SYSTEMS INC. CSCO	4,700 0000	05/16/08	04/27/11	\$81,539.31	\$124,009.05	(\$42,469.74)
Security Subtotal				\$131,850.80	\$208,385.80	(\$76,535.00)
CREDIT SUISSE GRP ADR FSPONSORED ADR 1 ADR REP 1 CS	3,200 0000	12/14/07	10/18/11	\$85,038.16	\$193,327.39 ^a	(\$108,289.23)
Security Subtotal				\$85,038.16	\$193,327.39	(\$108,289.23)
CUMMINS INC CMI	2,400 0000	06/03/09	06/08/11	\$233,957.78	\$84,736.12	\$149,221.66
Security Subtotal				\$233,957.78	\$84,736.12	\$149,221.66
FORTUNE BRANDS INC FO	2,700 0000	04/08/09	02/10/11	\$164,838.81	\$88,059.19	\$76,779.62
Security Subtotal				\$164,838.81	\$88,059.19	\$76,779.62



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INSTITUTIONALSchwab One® Account of
JAMES N MCCOY FOUNDATIONAccount Number
4440-7919Report Period
**January 1 - December 31,
2011****2011 Year-End Schwab Gain/Loss Report****Realized Gain or (Loss) (continued)**

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
FREEMPORT MCMORAN COPPER FCX	2,200 0000	12/19/07	05/17/11	\$102,074.81	\$108,878.37 ^a	(\$6,803.56)
Security Subtotal				\$102,074.81	\$108,878.37	(\$6,803.56)
HEWLETT-PACKARD COMPANY HPQ	2,600 0000	12/18/07	02/24/11	\$110,829.26	\$133,460.93 ^a	(\$22,631.67)
Security Subtotal				\$110,829.26	\$133,460.93	(\$22,631.67)
ISHARES MSCI EMRG MKT FDEMORGING MARKETS INDX FD. EEM	7,500.0000	12/17/07	02/14/11	\$342,118.67	\$364,295.20 ^a	(\$22,176.53)
Security Subtotal				\$342,118.67	\$364,295.20	(\$22,176.53)
MITSUBISHI UFJ FINL ADRSPONSORED ADR 1 ADR REP 1. MTU	9,000 0000	12/18/07	12/13/11	\$38,536.08	\$81,417.65 ^a	(\$42,881.57)
MITSUBISHI UFJ FINL ADRSPONSORED ADR 1 ADR REP 1. MTU	6,660 0000	08/26/10	12/13/11	\$28,516.70	\$32,098.83	(\$3,582.13)
Security Subtotal				\$67,052.78	\$113,516.48	(\$46,463.70)
NORDSTROM INC JWN	3,700 0000	06/02/09	02/02/11	\$148,663.83	\$84,731.90	\$63,931.93
Security Subtotal				\$148,663.83	\$84,731.90	\$63,931.93
OCCIDENTAL PETE CORP: OXY	1,150 0000	12/20/07	05/19/11	\$116,172.17	\$83,137.39 ^a	\$33,034.78
Security Subtotal				\$116,172.17	\$83,137.39	\$33,034.78

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method First In First Out [FIFO]

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
PANASONIC CORP ADR FSPONSORED ADR 1 ADR REP 1. PC	4,800.0000	12/14/07	02/03/11	\$64,055.68	\$99,329.63 ^a	(\$35,273.95)
Security Subtotal				\$64,055.68	\$99,329.63	(\$35,273.95)
PETROLEO BRASILEIRO ADR FSPONSORED ADR 1 ADR REP 2 PBR	3,600.0000	01/25/08	04/13/11	\$134,665.81	\$189,566.88	(\$54,901.07)
Security Subtotal				\$134,665.81	\$189,566.88	(\$54,901.07)
POLO RALPH LAUREN CL A CLASS A RL	1,450.0000	06/03/09	05/25/11	\$170,393.23	\$84,590.48	\$85,802.75
Security Subtotal				\$170,393.23	\$84,590.48	\$85,802.75
SONY CORP ADR NEW F1 ADR REP 1 ORD SNE	1,650.0000	12/19/07	04/13/11	\$48,722.11	\$89,763.02 ^a	(\$41,040.91)
Security Subtotal				\$48,722.11	\$89,763.02	(\$41,040.91)
TARGET CORPORATION. TGT	1,900.0000	01/08/09	03/18/11	\$94,720.69	\$70,829.17	\$23,891.52
Security Subtotal				\$94,720.69	\$70,829.17	\$23,891.52



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INSTITUTIONAL

Schwab One® Account of
JAMES N MCCOY FOUNDATION

Account Number
4440-7919

Report Period
January 1 - December 31,
2011

2011 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

Accounting Method First In First Out (FIFO)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
TRANSOCEAN INC NEW F RIG	950.0000	12/17/07	04/27/11	\$67,027.97	\$126,104.31 ^a	(\$59,076.34)
Security Subtotal				\$67,027.97	\$126,104.31	(\$59,076.34)
Total Long-Term				\$2,610,810.46	\$2,737,561.81	(\$126,751.35)
Total Realized Gain or (Loss)				\$2,667,642.89	\$2,782,422.13	(\$114,779.24)

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

Endnotes For Your Account

Symbol	Endnote Legend
a	Data for this holding has been edited or provided by the advisor.
m	A sale was matched against a particular lot held at the time of trade.

STATEMENT 990 PF-3

Account Number 3A 02243 20
 Your Financial Advisor or Contact
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UBS Financial Services Inc.

2011 Informational Statement

P3101L0000436900033042-X1

2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	401,613.35	396,444.36	1,890.87	(7,059.86)	(5,168.99)
Total Short Term	\$401,613.35	\$396,444.36	\$1,890.87	\$(7,059.86)	\$(5,168.99)
Total	\$401,613.35	\$396,444.36	\$1,890.87	\$(7,059.86)	\$(5,168.99)

Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
AT&T INC 04 950% 011513 DTD120607 FC071508CALL @T+25BP NTS	Trade	14,000.0000		11/15/10	02/11/11	14,976.92	15,096.48	(119.56)	
BARCLAYS BK PLC B/E 05 450% 091212 DTD091207 FC031208	Trade	25,000.0000		11/03/10	01/11/11	26,703.75	27,115.50	(411.75)	
	Trade	11,000.0000		11/15/10	01/11/11	11,749.65	11,881.32	(131.67)	
	Sub-Total	36,000.0000				38,453.40	38,996.82	(543.42)	

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UBS Financial Services Inc.

2011 Informational Statement

P3101L0000436900033043-X1

Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
FLORIDA PWR & LT 04 850% 020113 DTD121302 FC020103 MW@+15BP	Trade	52,000 0000		11/22/10	02/11/11	55,504 28	56,138 68	(634 40)	
GOLDMAN SACHS GROUP INC 06 875% 011511 DTD011601 FC071501	Redemption	28,000 0000		11/03/10	01/15/11	28,000 00	28,339 64	(339 64)	
METLIFE INC NTS SER A 06 817% 081518 DTD081508 FC021509 CALL MW+45BP	Trade	34,000 0000		11/03/10	01/25/11	39,729 68	41,347 40	(1,617 72)	
	Trade	21,000 0000		11/04/10	01/25/11	24,538 92	25,722 27	(1,183 35)	
	Sub-Total	55,000 0000				64,268 60	67,069 67	(2,801 07)	
NORTHERN STATES PWR-MINN 05 250% 030118 DTD031808 FC090108 CALL@MAKE WHOLE	Trade	83,000 0000		11/23/10	08/11/11	97,235 33	95,347 91	1,887 42	
NUCOR CORP NTS 05 000% 120112 DTD120307 CALL@MW+25BP	Trade	61,000 0000		11/22/10	10/19/11	63,848 09	65,759 22	(1,911 13)	
	Trade	5,000 0000		10/13/11	10/19/11	5,233 45	5,230 00	3 45	
	Sub-Total	66,000 0000				69,081 54	70,989 22	(1,907 68)	
PNC FUNDING CORP 04 250% 092115 DTD092109 FC032110	Trade	27,000 0000		11/04/10	10/19/11	28,924 29	29,634 93	(710 64)	
Sub Total						\$396,444.36	\$401,613.35	\$(5,168.99)	
Total Short-Term Gain/Loss						\$396,444.36	\$401,613.35	\$(5,168.99)	

STATEMENT 990 PF-4

Account Number 3A 02242 20
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UBS Financial Services Inc.
 2011 Informational Statement

P3101G0000064900029830-X1

2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/31/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	197,683.45	195,651.15	1,782.50	(3,814.80)	(2,032.30)
Total Short Term	\$197,683.45	\$195,651.15	\$1,782.50	\$(3,814.80)	\$(2,032.30)
Long-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	17,382.00	16,703.15		(678.85)	(678.85)
Total Long Term	\$17,382.00	\$16,703.15		\$(678.85)	\$(678.85)
Sub Total	\$215,065.45	\$212,354.30	\$1,782.50	\$(4,493.65)	\$(2,711.15)
Unclassified Gain/Loss					
Activity with missing cost basis information		646.46			
Total	\$215,065.45	\$213,000.76	\$1,782.50	\$(4,493.65)	\$(2,711.15)



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UBS Financial Services Inc.

2011 Informational Statement

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ALLIANT TECHSYSTEMS INC 06 875% 091520 DTD091310 CALL@MW+50BP NTS B/E	Trade	3,000 0000		11/18/10	08/23/11	3,015 30	3,135 00	(119 70)	
AMER GENL FIN CORP 05 400% 120115 DTD120105 FC060106 MTNI	Trade	6,000 0000		11/02/10	04/19/11	5,550 00	4,890 00	660 00	
	Trade	2,000 0000		11/02/10	04/20/11	1,850 00	1,630 00	220 00	
	Trade	2,000 0000		11/02/10	08/23/11	1,665 00	1,630 00	35 00	
	Sub-Total	10,000 0000				9,065 00	8,150 00	915 00	
AMERISTAR CASINOS INC 09 250% 060114 DTD120109 FC060110 NTS B/E	Tender	5,000 0000		11/03/10	04/14/11	5,350 70	5,455 00	(104 30)	
CCO HLDGS LLC/CAP CORP 07 250% 103017 DTD092710 CALL@MW T+50BP	Trade	3,000 0000		01/05/11	08/23/11	3,048 75	3,052 50	(3 75)	
CHESAPEAKE ENERGY CORP 07 250% 121518 DTD052708 FC121508 CALL@MW T+50BP	Trade	2,000 0000		11/05/10	08/23/11	2,120 20	2,192 00	(71 80)	
CIE GEN GEOPHYSIQUE B/E 07 500% 051515 DTD042805 FC111505	Redemption	5,000 0000		11/10/10	03/01/11	5,187 50	5,160 00	27 50	
	Redemption	1,000 0000		11/10/10	06/30/11	1,025 00	1,032 00	(7 00)	
	Sub-Total	6,000 0000				6,212 50	6,192 00	20 50	
CIT GROUP INC B/E 07 000% 050117 DTD121009 FC031010	Trade	2,000 0000		11/02/10	08/23/11	1,891 00	1,994 20	(103 20)	

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UBS Financial Services Inc.

2011 Informational Statement

P3101G0000064900029832-X1

Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
COMMUNITY HEALTH SYSTEMS 08 875% 071515 DTD072507 FC011508 CALL @MW +50BP	Trade	2,000 0000		11/05/10	08/23/11	1,970 20	2,140 00	(169 80)	
CORRECTIONS CORP OF AMER 07 750% 060117 DTD060309 FC120109 NTS B/E	Trade	3,000 0000		11/02/10	08/23/11	3,172 80	3,330 00	(157 20)	
CROWN AMERICAS CALL @ 07 750% 111515 DTD081406 MAKE WHOLE +50BP NTS	Tender	11,000 0000		11/30/10	02/01/11	11,453 75	11,440 00	13 75	
DIRECTV HLDGS LLC 06 375% 061515 DTD061505 FC121505 CALL@MW+50BP	Tender	6,000 0000		11/09/10	03/18/11	6,198 78	6,214 80	(16 02)	
DYNEGY 07 500% 060115 DTD052407 FC120107	Trade	4,000 0000		11/02/10	05/10/11	3,480 00	3,190 00	290 00	
	Trade	3,000 0000		11/02/10	05/13/11	2,580 00	2,392 50	187 50	
	Sub-Total	7,000 0000				6,060 00	5,582 50	477 50	
DYNEGY HLDGS INC NTS B/E 07 750% 060119 DTD052407 FC120107	Trade	1,000 0000		11/08/10	05/27/11	725 00	735 00	(10 00)	
	Trade	4,000 0000		11/08/10	06/02/11	2,880 00	2,940 00	(60 00)	
	Trade	2,000 0000		11/08/10	06/14/11	1,465 00	1,470 00	(5 00)	
	Sub-Total	7,000 0000				5,070 00	5,145 00	(75 00)	
ECHOSTAR DBS CORP 07 125% 020116 DTD080106 FC020107 MW+50BP	Trade	3,000 0000		11/05/10	08/23/11	3,022 80	3,202 50	(179 70)	
EL PASO CORP MW@+50BP 07 000% 061517 DTD061807 FC121507	Trade	3,000 0000		11/03/10	08/23/11	3,330 30	3,284 70	45 60	

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UBS Financial Services Inc.

2011 Informational Statement

P3101G0000064900029833-X1

Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ENERGY FUTURES HLDGS 10 000% 120120 DTD081710 CALL@MW+50BP	Trade	2,000 0000		03/08/11	08/25/11	1,995 00	2,075 00	(80 00)	
ENERGY TRANSFER PARTNERS 07 500% 101520 DTD092010 FC041511 LP B/E	Trade	2,000 0000		11/02/10	08/23/11	2,015 20	2,190 00	(174 80)	
FIRST DATA CORP 09 875% 092415 DTD093008 FC033109 CALL@MW+50BP	Trade	2,000 0000	1,710 00	11/02/10	08/23/11	1,795 20	1,719 75	75 45	
FORD MOTOR CREDIT CO NTS 07 000% 100113 DTD092303 FC040104 GLOBAL	Trade	2,000 0000		11/16/10	08/23/11	2,121 00	2,150 00	(29 00)	
GMAC LLC B/E 06 750% 120114 DTD123108 FC060109	Trade	5,000 0000		11/02/10	02/03/11	5,375 00	5,250 00	125 00	
GMAC LLC B/E 08 000% 110131 DTD123108 FC050109	Trade	2,000 0000		11/05/10	08/23/11	1,802 50	2,220 00	(417 50)	
HCA INC 09 250% 111516 DTD051507 CALL@MW+50BP	Redemption	16,000 0000		11/03/10	08/26/11	17,042 02	17,320 00	(277 98)	
HERTZ CORP MW+50BP 08 875% 010114 DTD010107 FC070107	Redemption	2,000 0000		11/23/10	01/05/11	2,044 38	2,049 00	(4 62)	
	Redemption	2,000 0000		11/23/10	02/24/11	2,044 38	2,049 00	(4 62)	
	Trade	2,000 0000		11/23/10	04/04/11	2,051 20	2,049 00	2 20	
	Sub-Total	6,000 0000				6,139 96	6,147 00	(7 04)	
HOST MARRIOTT LP NTS B/E 06 375% 031515 DTD071905 FC091505	Trade	3,000 0000		11/03/10	08/25/11	3,030 00	3,082 50	(52 50)	

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UBS Financial Services Inc.

2011 Informational Statement

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ICAHN ENTERPRISES L P / 08 000% 011518 DTD071510 FC011511 ICAHN NTS	Trade	2,000 0000		11/05/10	08/25/11	1,961 00	2,117 00	(156 00)	
KINDER MORGAN FIN 05 700% 010516 DTD120905 FC070506 CALL@MW+208P	Trade	2,000 0000		11/03/10	08/25/11	2,045 00	2,070 00	(25 00)	
LEUCADIA NATL CORP 07 125% 031517 DTD030607 FC091507	Trade	4,000 0000		11/03/10	08/25/11	4,060 40	4,160 00	(99 60)	
LEVEL 3 FIN INC 08 750% 021517 DTD021407 CALL@MW+508P	Trade	3,000 0000		11/05/10	08/23/11	2,850 30	2,815 50	34 80	
MEDIACOM BROADBAND LLC 08 500% 101515 DTD021306 CALL@MW+508P NTS	Trade	2,000 0000		11/19/10	08/25/11	2,020 20	2,040 00	(19 80)	
NRG ENERGY INC NTS 07 375% 020116 DTD020206 FC080106	Tender	15,000 0000		11/19/10	05/24/11	15,440 70	15,375 00	65 70	
PENN NATL GAMING INC NTS 06 750% 030115 DTD030905 FC090105 B/E MW+508P	Redemption	5,000 0000		11/18/10	08/19/11	5,112 50	5,125 00	(12 50)	
PIONEER NAT RES CO NTS 05 875% 071516 DTD071504 FC011505 CALL@MW+208P	Trade	5,000 0000		11/02/10	08/25/11	5,238 00	5,287 50	(49 50)	
PLAINS EXPLORATION & 07 750% 061515 DTD061907 FC121507 PRODUCTN CO NTS	Tender	6,000 0000		06/14/11	12/01/11	6,187 50	6,225 00	(37 50)	
QWEST COMMUNICATIONS 07 500% 021514 DTD081505 FC021506 INTL INC	Trade	2,000 0000		11/10/10	03/29/11	2,030 00	2,037 50	(7 50)	

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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
RANGE RESOURCES CORP 07 500% 051516 DTD052306 FC111506 CALL@MW+50BP	Tender	6,000 0000		11/03/10	05/25/11	6,120 00	6,300 00	(180 00)	
RANGE RESOURCES CORP NTS 06 750% 080120 DTD081210 FC020111 B/E	Trade	2,000 0000		04/26/11	08/25/11	2,070 20	2,145 00	(74 80)	
ROYAL CARIBBEAN CRUISES 06 875% 120113 DTD112103 FC060104 NTS	Trade	5,000 0000		11/09/10	08/25/11	5,100 00	5,387 50	(287 50)	
SPRINT CAPITAL CORP 06 900% 050119 DTD050699 FC110199 MW+25BP GLOBAL	Trade	3,000 0000		11/05/10	08/25/11	2,850 00	3,108 00	(258 00)	
SUPERVALU INC B/E 08 000% 050116 DTD050709 FC110109 CALL@MW+50BP	Trade	1,000 0000		11/03/10	01/10/11	943 13	1,020 00	(76 87)	
	Trade	1,000 0000		11/03/10	01/10/11	942 50	1,020 00	(77 50)	
	Trade	4,000 0000		11/03/10	02/10/11	3,915 00	4,080 00	(165 00)	
	Sub-Total	6,000.0000				5,800.63	6,120.00	(319.37)	
VIDEOTRON LTEE B/E 06 875% 011514 DTD100803 FC071504	Redemption	3,000 0000		11/23/10	07/18/11	3,034 38	3,040 80	(6 42)	
	Trade	3,000 0000		11/23/10	08/25/11	3,023 40	3,040 80	(17 40)	
	Sub-Total	6,000.0000				6,057.78	6,081.60	(23.82)	
WINDSTREAM CORP 08 625% 080116 DTD122906 FC020107	Redemption	6,000 0000		11/05/10	09/19/11	6,258 78	6,419 40	(160 62)	

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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
WYNN LAS VEGAS LLC B/E 07 875% 050120 DTD042810 FC110110	Trade	2,000 0000		11/12/10	08/25/11	2,150 20	2,205 00	(54 80)	
Sub Total			\$1,710.00			\$195,651.15	\$197,683.45	\$(2,032.30)	
Total Short-Term Gain/Loss			\$1,710.00			\$195,651.15	\$197,683.45	\$(2,032.30)	

Long-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for more than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
BIOMET INC 10 000% 101517 DTD041508 CALL@MW+508P FC101508	Trade	2,000 0000		11/08/10	12/01/11	2,150 00	2,245 00	(95 00)	
	Trade	3,000 0000		11/08/10	12/08/11	3,232 50	3,367 50	(135 00)	
	Sub-Total	5,000 0000				5,382 50	5,612 50	(230 00)	
COMMUNITY HEALTH SYSTEMS 08 875% 071515 DTD072507 FC011508 CALL @MW +508P	Tender	6,000 0000		11/05/10	11/22/11	6,105 00	6,420 00	(315 00)	
WINDSTREAM CORP 08 625% 080116 DTD122906 FC020107	Redemption	5,000 0000		11/05/10	12/22/11	5,215 65	5,349 50	(133 85)	
Sub Total						\$16,703 15	\$17,382 00	\$(678 85)	
Total Long-Term Gain/Loss						\$16,703 15	\$17,382.00	\$(678.85)	

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UBS Financial Services Inc.

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P3101L0000437000033056-X1

2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	75,953.73	89,232.16	13,278.43		13,278.43
Total Short Term	\$75,953.73	\$89,232.16	\$13,278.43		\$13,278.43
Long-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	15,359.05	17,750.17	2,391.12		2,391.12
Total Long Term	\$15,359.05	\$17,750.17	\$2,391.12		\$2,391.12
Sub Total	\$91,312.78	\$106,982.33	\$15,669.55		\$15,669.55
Total	\$91,312.78	\$106,982.33	\$15,669.55		\$15,669.55

Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
CLEAN HARBORS INC	Trade	120.0000		11/02/10	08/22/11	5,750.28	4,291.53	1,458.75	

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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
CLOROX CO	Trade	95 0000		11/02/10	02/11/11	6,768 62	5,995 45	773 17	
	Trade	70 0000		11/02/10	03/29/11	4,886 35	4,417 70	468 65	
	Sub-Total	165 0000				11,654 97	10,413.15	1,241.82	
COCA COLA CO COM	Trade	35 0000		11/02/10	02/03/11	2,197 89	2,165 45	32 44	
	Trade	50 0000		11/02/10	03/29/11	3,274 31	3,093 50	180 81	
	Trade	125 0000		11/02/10	09/02/11	8,693 38	7,733 75	959 63	
	Sub-Total	210.0000				14,165.58	12,992.70	1,172 88	
COMCAST CORP NEW SPECIAL CL A	Trade	170 0000		11/02/10	01/26/11	3,717 11	3,287 80	429 31	
	Trade	50 0000		11/02/10	02/03/11	1,091 48	967 00	124 48	
	Trade	80 0000		11/02/10	03/29/11	1,845 85	1,547 20	298 65	
	Sub-Total	300.0000				6,654.44	5,802.00	852.44	
CONOCOPHILLIPS	Trade	105 0000		11/02/10	03/29/11	8,238 18	6,260 10	1,978 08	
COVIDIEN PLC	Trade	120 0000		11/02/10	03/29/11	6,241 15	4,776 00	1,465 15	
H & R BLOCK INC	Trade	215 0000		11/02/10	04/05/11	3,830 03	2,511 20	1,318 83	
LIBERTY INTERACTIVE CORP SER A	Trade	170 0000		11/02/10	01/14/11	2,729 33	2,463 30	266 03	
	Trade	155 0000		11/02/10	01/14/11	2,497 38	2,245 95	251 43	
	Sub-Total	325 0000				5,226.71	4,709.25	517.46	
PFIZER INC	Trade	210 0000		11/02/10	01/26/11	3,872 32	3,727 50	144 82	
	Trade	180 0000		11/02/10	03/29/11	3,640 71	3,195 00	445 71	

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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only even though cost basis is displayed here

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
Pfizer Inc	Trade	230 0000		11/02/10	03/29/11	4,652.82	4,082.50	570.32	
	Sub-Total	620.0000				12,165.85	11,005.00	1,160.85	
TOTAL SYSTEM SERVICES INC	Trade	145 0000		11/02/10	03/30/11	2,610.26	2,262.00	348.26	
	Trade	175 0000		11/02/10	03/30/11	3,158.62	2,730.00	428.62	
	Trade	210 0000		11/02/10	10/26/11	4,108.13	3,276.00	832.13	
	Sub-Total	530.0000				9,877.01	8,268.00	1,609.01	
UNITEDHEALTH GROUP INC	Trade	135 0000		11/02/10	01/26/11	5,427.96	4,924.80	503.16	
Sub Total						\$89,232.16	\$75,953.73	\$13,278.43	
Total Short-Term Gain/Loss						\$89,232.16	\$75,953.73	\$13,278.43	

Long-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for more than one year Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
LANCASTER COLONY CORP	Trade	10 0000		11/02/10	11/04/11	665.22	501.80	163.42	
	Trade	30 0000		11/02/10	11/08/11	2,003.22	1,505.40	497.82	
	Trade	45 0000		11/02/10	11/08/11	3,046.73	2,258.10	788.63	
	Sub-Total	85.0000				5,715.17	4,265.30	1,449.87	

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UBS Financial Services Inc.

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Long-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for more than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PFIZER INC	Trade	325 0000		11/02/10	11/21/11	6,255 46	5,768 75	486 71	
	Trade	230 0000		11/02/10	11/21/11	4,428 57	4,082 50	346 07	
	Trade	70 0000		11/02/10	11/21/11	1,350 97	1,242 50	108 47	
	Sub-Total	625.0000				12,035.00	11,093.75	941.25	
Sub Total						\$17,750.17	\$15,359 05	\$2,391.12	
Total Long-Term Gain/Loss						\$17,750.17	\$15,359.05	\$2,391.12	

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P3101G0000064700029762-X1

2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
A - Reported to the IRS on Form 1099-B with cost basis	14,761.24	12,705.33	105.85	(2,161.76)	(2,055.91)
B - Reported to the IRS on Form 1099-B without cost basis	152,473.57	159,662.86	14,458.35	(7,269.06)	7,189.29
Total Short Term	\$167,234.81	\$172,368.19	\$14,564.20	\$(9,430.82)	\$5,133.38
Long-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	12,759.05	10,273.12	128.90	(2,614.83)	(2,485.93)
Total Long Term	\$12,759.05	\$10,273.12	\$128.90	\$(2,614.83)	\$(2,485.93)
Sub Total	\$179,993.86	\$182,641.31	\$14,693.10	\$(12,045.65)	\$2,647.45
Unclassified Gain/Loss					
Activity with missing cost basis information		73.23			
Total	\$179,993.86	\$182,714.54	\$14,693.10	\$(12,045.65)	\$2,647.45



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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Reported to IRS

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
AMERICAN CAPITAL AGENCY CORP	Trade	85.0000		06/08/11	08/19/11	2,451.35	2,605.25	(153.90)	
BOSTON SCIENTIFIC CORP	Trade	385.0000		03/07/11	08/19/11	2,379.25	2,878.03	(498.78)	
FIRST AMERN FINL CORP COM	Trade	25.0000		01/11/11	08/19/11	355.74	372.24	(16.50)	
	Trade	35.0000		01/12/11	08/19/11	498.04	522.65	(24.61)	
	Trade	5.0000		01/13/11	08/19/11	71.15	74.56	(3.41)	
	Sub-Total	65.0000				924.93	969.45	(44.52)	
HAEMONETICS CORP MASS	Trade	20.0000		03/15/11	08/19/11	1,182.77	1,263.49	(80.72)	
INVESCO LTD	Trade	55.0000		01/14/11	06/21/11	1,293.53	1,371.92	(78.39)	
IVANHOE MINES LTD CAD	Trade	70.0000		01/25/11	11/10/11	1,423.39	1,976.45	(553.06)	
	Trade	90.0000		02/08/11	11/10/11	1,830.06	2,582.45	(752.39)	
	Trade	60.0000		08/19/11	11/10/11	1,220.05	1,114.20	105.85	
	Sub-Total	220.0000				4,473.50	5,673.10	(1,199.60)	
Sub Total						\$12,705.33	\$14,761.24	\$(2,055.91)	

Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ACTIVISION BLIZZARD INC	Trade	120.0000		11/02/10	08/19/11	1,287.67	1,387.01	(99.34)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ALLSTATE CORP	Trade	80 0000		11/02/10	02/08/11	2,600 07	2,426 34	173 73	
	Trade	75 0000		11/02/10	04/15/11	2,362 56	2,274 69	87 87	
	Trade	85 0000		11/02/10	05/05/11	2,861 84	2,577 98	283 86	
	Trade	155 0000		11/02/10	08/05/11	4,058 19	4,701 03	(642 84)	
	Sub-Total	395.0000				11,882.66	11,980 04	(97.38)	
AMC NETWORKS INC CL A	Cash in lieu	0 5000		11/02/10	07/01/11	19 61	15 79	3 82	
	Trade	87 0000		11/02/10	07/13/11	3,221 64	2,747 47	474 17	
	Sub-Total	87.5000				3,241.25	2,763.26	477 99	
AMEREN CORP	Trade	80 0000		11/02/10	02/08/11	2,281 17	2,344 00	(62 83)	
ANALOG DEVICES INC	Trade	35 0000		11/02/10	08/19/11	1,088 58	1,203 23	(114 65)	
ANNALY CAPITAL MANAGEMENT INC REIT	Trade	165 0000		11/02/10	08/19/11	2,965 12	2,920 34	44 78	
AON CORP	Trade	120 0000		11/02/10	06/09/11	6,127 12	4,786 70	1,340 42	
BROADRIDGE FINANCIAL SOLUTIONS INC	Trade	45 0000		11/02/10	08/19/11	892 33	998 93	(106 60)	
CHIMERA INVT CORP	Trade	545 0000		11/02/10	01/18/11	2,245 90	2,223 60	22 30	
	Trade	540 0000		11/02/10	08/19/11	1,627 36	2,203 20	(575 84)	
	Sub-Total	1,085 0000				3,873.26	4,426 80	(553.54)	
CHUBB CORP	Trade	35 0000		11/02/10	08/19/11	2,074 41	2,060 77	13 64	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
CLOROX CO	Trade	50 0000		11/02/10	07/21/11	3,704 90	3,174 90	530 00	
	Trade	10 0000		11/02/10	08/19/11	644 68	634 98	9 70	
	Sub-Total	60.0000				4,349.58	3,809.88	539.70	
CONS EDISON CO (HOLDING CO)	Trade	40 0000		11/02/10	02/11/11	2,009 52	2,031 92	(22 40)	
	Trade	30 0000		11/02/10	08/19/11	1,634 84	1,523 94	110 90	
	Sub-Total	70.0000				3,644.36	3,555.86	88.50	
COVDIEN PLC	Trade	80 0000		11/02/10	03/30/11	4,166 55	3,187 72	978 83	
	Trade	100 0000		11/02/10	08/11/11	4,751 04	3,984 65	766 39	
	Sub-Total	180.0000				8,917.59	7,172 37	1,745.22	
DREAMWORKS ANIMATION SKG CL A	Trade	195 0000		11/02/10	03/02/11	5,369 41	7,210 42	(1,841 01)	
ENDURANCE SPECIALTY HOLDINGS LTD ORD	Trade	10 0000		11/02/10	08/19/11	354 30	423 06	(68 76)	
ENERGY CORP NEW	Trade	35 0000		11/02/10	08/19/11	2,178 00	2,610 27	(432 27)	
GENUINE PARTS CO	Trade	35 0000		11/02/10	08/19/11	1,723 01	1,675 73	47 28	
GENZYME CORP GEN DIV *MERGER EFF 06/2011*	Tender	165 0000		11/02/10	05/03/11	12,598 41	11,906 40	692 01	
GREAT PLAINS ENERGY INC	Trade	65 0000		11/02/10	08/19/11	1,191 98	1,247 77	(55 79)	
HCP INC	Trade	25 0000		11/02/10	08/19/11	835 73	912 28	(76 55)	
HEALTH CARE REIT INC	Trade	40 0000		11/02/10	05/27/11	2,080 09	2,060 00	20 09	
	Trade	20 0000		11/02/10	08/19/11	928 98	1,022 82	(93 84)	
	Sub-Total	60.0000				3,009.07	3,082.82	(73.75)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
HEINZ H J CO	Trade	45 0000		11/02/10	08/19/11	2,343 55	2,220 66	122 89	
HUDSON CITY BANCORP INC	Trade	145 0000		11/02/10	08/19/11	826 80	1,683 02	(856 22)	
MATTEL INC	Trade	80 0000		11/02/10	08/19/11	1,913 56	1,931 76	(18 20)	
MCGRRAW HILL COMPANIES INC	Trade	45 0000		11/02/10	08/19/11	1,687 60	1,716 23	(28 63)	
	Trade	70 0000		11/02/10	09/26/11	3,003 08	2,669 69	333 39	
	Trade	135 0000		11/02/10	10/27/11	5,994 64	5,148 68	845 96	
	Sub-Total	250.0000				10,685.32	9,534.60	1,150.72	
MCKESSON CORP	Trade	35 0000		11/02/10	08/19/11	2,607 09	2,357 20	249 89	
MFA FINANCIAL INC	Trade	290 0000		11/02/10	02/07/11	2,392 77	2,316 90	75 87	
	Trade	135 0000		11/02/10	08/19/11	998 98	1,078 56	(79 58)	
	Trade	220 0000		11/02/10	09/14/11	1,544 37	1,757 64	(213 27)	
	Trade	560 0000		11/02/10	10/26/11	3,789 05	4,474 01	(684 96)	
	Sub-Total	1,205.0000				8,725.17	9,627.11	(901.94)	
MILLICOM INTL CELLULAR SA NEW	Trade	75 0000		11/02/10	05/25/11	7,808 91	7,216 50	592 41	
NEW YORK CMNTY BANCORP	Trade	85 0000		11/02/10	08/19/11	1,032 73	1,455 98	(423 25)	
NISOURCE INC	Trade	130 0000		11/02/10	08/19/11	2,627 34	2,267 10	360 24	
OMNICOM GROUP INC	Trade	5 0000		11/02/10	08/19/11	187 09	222 95	(35 86)	35 86
PROGRESS ENERGY INC	Trade	105 0000		11/02/10	08/19/11	4,901 30	4,691 19	210 11	
RANGE RESOURCES CORP	Trade	55 0000		11/02/10	08/19/11	3,214 41	2,134 55	1,079 86	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ROCKWELL COLLINS INC	Trade	30 0000		11/02/10	08/19/11	1,364 07	1,792 80	(428 73)	
RTS IVANHOE MINES LTD EXP 01/26/11	Trade	195 0000		01/03/11	01/11/11	298 22		298 22	
SCANA CORP NEW	Trade	35 0000		11/02/10	08/19/11	1,358 67	1,440 53	(81 86)	
SEADRILL LTD US UNE	Trade	10 0000		11/08/10	08/19/11	285 63	331 51	(45 88)	
SEMPRA ENERGY	Trade	25 0000		11/02/10	08/19/11	1,224 37	1,348 96	(124 59)	
SPDR GOLD TRUST	Trade	60 0000		11/02/10	08/19/11	10,802 19	7,944 99	2,857 20	
ST JUDE MEDICAL INC	Trade	50 0000		11/02/10	08/19/11	2,063 46	1,895 42	168 04	
TIME WARNER CABLE INC	Trade	50 0000		11/02/10	01/14/11	3,267 84	2,927 00	340 84	
	Trade	40 0000		11/02/10	03/21/11	2,752 40	2,341 60	410 80	
	Trade	75 0000		11/02/10	03/29/11	5,282 71	4,390 50	892 21	
	Sub-Total	165.0000				11,302.95	9,659.10	1,643 85	
WEATHERFORD INTL LTD CHF	Trade	130 0000		11/02/10	08/11/11	2,251 67	2,260 49	(8 82)	
	Trade	10 0000		11/02/10	08/19/11	153 79	173 89	(20 10)	
	Sub-Total	140.0000				2,405.46	2,434.38	(28.92)	
XCEL ENERGY INC	Trade	55 0000		11/02/10	08/19/11	1,288 07	1,314 46	(26 39)	
ZIMMER HOLDINGS INC	Trade	10 0000		11/02/10	08/19/11	511 49	490 86	20 63	
Sub Total						\$159,662 86	\$152,473 57	\$7,189.29	
Total Short-Term Gain/Loss						\$172,368.19	\$167,234.81	\$5,133.38	

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Long-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for more than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ACTIVISION BLIZZARD INC	Trade	240 0000		11/02/10	11/28/11	2,902 91	2,774 01	128 90	
CHIMERA INVT CORP	Trade	870 0000		11/02/10	11/18/11	2,331 64	3,549 60	(1,217 96)	
	Trade	405 0000		11/02/10	11/21/11	1,073 42	1,652 40	(578 98)	
	Sub-Total	1,275.0000				3,405.06	5,202.00	(1,796.94)	
IVANHOE MINES LTD CAD	Trade	195 0000		11/02/10	11/10/11	3,965 15	4,783 04	(817 89)	
Sub Total						\$10,273.12	\$12,759.05	\$(2,485.93)	
Total Long-Term Gain/Loss						\$10,273.12	\$12,759.05	\$(2,485 93)	

Unclassified Gain/Loss

This section includes securities that cannot be classified as short-term or long-term due to missing information or the product is one for which a gain/loss calculation is not provided. This section may also include securities not reported on Form 1099-B, as well as securities classified as a percentage of both short-term and long-term holding periods, the "60/40 rule." Broad-Based index options may also be subject to Mark-to-Market rules. Please consult your tax advisor for proper tax treatment of these types of transactions.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks
SPDR GOLD TRUST	Return of Principal			12/31/11	12/31/11	73 23		Unclassified Gain/Loss	
Total Unclassified Gain/Loss						73.23			

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2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the-box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
A - Reported to the IRS on Form 1099-B with cost basis	102,651.13	94,770.24	988.28	(8,869.17)	(7,880.89)
B - Reported to the IRS on Form 1099-B without cost basis	311,965.05	305,395.98	13,204.18	(19,773.25)	(6,569.07)
Total Short Term	\$414,616.18	\$400,166.22	\$14,192.46	\$(28,642.42)	\$(14,449.96)
Unclassified Gain/Loss					
Activity with missing cost basis information		21.27			
Total	\$414,616.18	\$400,187.49	\$14,192.46	\$(28,642.42)	\$(14,449.96)

Short-Term Gain/Loss-Cost Basis Reported to IRS

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
CONTINENTAL RESOURCES INC (OKLA)	Trade	84.0000		02/18/11	04/14/11	5,502.97	5,344.08	158.89	
EOG RESOURCES INC	Trade	44.0000		02/23/11	05/05/11	4,564.24	4,997.89	(433.65)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
FIFTH THIRD BANCORP	Trade	385 0000		01/04/11	05/04/11	5,068 85	5,693 30	(624 45)	
	Trade	128 0000		01/04/11	05/13/11	1,598 73	1,892 84	(294 11)	
	Trade	159 0000		01/06/11	05/13/11	1,985 92	2,387 93	(402 01)	
	Sub-Total	672.0000				8,653.50	9,974.07	(1,320.57)	
GENL ELECTRIC CO	Trade	50 0000		02/14/11	03/15/11	959 44	1,078 36	(118 92)	
	Trade	55 0000		02/14/11	03/16/11	1,043 97	1,186 19	(142 22)	
	Trade	256 0000		02/14/11	03/23/11	4,947 48	5,521 18	(573 70)	
	Sub-Total	361.0000				6,950.89	7,785.73	(834.84)	
IMPERIAL OIL LTD NEW CANADA CAD	Trade	47 0000		03/07/11	06/20/11	2,102 91	2,549 13	(446 22)	
	Trade	48 0000		03/07/11	06/21/11	2,173 94	2,603 37	(429 43)	
	Trade	10 0000		03/16/11	06/21/11	452 90	504 25	(51 35)	
	Trade	12 0000		03/16/11	06/24/11	525 60	605 10	(79 50)	
	Trade	15 0000		04/05/11	06/24/11	657 00	806 70	(149 70)	
	Sub-Total	132.0000				5,912.35	7,068.55	(1,156.20)	
INTERDIGITAL INC (PA)	Trade	27 0000		02/14/11	02/24/11	1,280 86	1,529 29	(248 43)	248 43
ISRAEL CHEMICALS LTD ADR	Trade	6 0000		01/06/11	03/08/11	95 48	105 41	(9 93)	
	Trade	26 0000		01/06/11	03/09/11	407 14	456 79	(49 65)	
	Trade	64 0000		01/06/11	03/30/11	1,053 95	1,124 41	(70 46)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ISRAEL CHEMICALS LTD ADR	Trade	185.0000		01/06/11	05/03/11	3,146.10	3,250.25	(104.15)	
	Sub-Total	281.0000				4,702.67	4,936.86	(234.19)	
JPMORGAN CHASE & CO	Trade	20.0000		01/13/11	04/04/11	923.16	896.00	27.16	
	Trade	122.0000		01/13/11	05/02/11	5,580.74	5,465.58	115.16	
	Sub-Total	142.0000				6,503.90	6,361.58	142.32	
MGM RESORTS INTL	Trade	92.0000		01/11/11	02/23/11	1,234.72	1,497.16	(262.44)	
MOSAIC CO **MERGER EFF 05/02/2011**	Trade	35.0000		01/13/11	03/10/11	2,682.73	2,830.57	(147.84)	
	Trade	29.0000		01/13/11	03/11/11	2,165.00	2,345.33	(180.33)	
	Trade	13.0000		01/18/11	03/11/11	970.51	1,105.85	(135.34)	
	Trade	13.0000		01/19/11	03/11/11	970.51	1,028.61	(58.10)	
	Sub-Total	90.0000				6,788.75	7,310.36	(521.61)	
NATL-OILWELLVARCO INC	Trade	17.0000		02/07/11	06/15/11	1,191.94	1,325.26	(133.32)	
	Trade	17.0000		02/07/11	06/17/11	1,176.32	1,325.25	(148.93)	
	Trade	29.0000		02/07/11	06/27/11	2,029.83	2,260.73	(230.90)	
	Sub-Total	63.0000				4,398.09	4,911.24	(513.15)	
NAVISTAR INTL CORP NEW	Trade	22.0000		03/10/11	06/08/11	1,251.70	1,390.36	(138.66)	
	Trade	18.0000		03/10/11	06/10/11	986.34	1,137.57	(151.23)	
	Trade	5.0000		03/11/11	06/10/11	273.98	322.62	(48.64)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
NAVISTAR INTL CORP NEW	Trade	16 0000		03/11/11	06/13/11	859 73	1,032 38	(172 65)	
	Sub-Total	61.0000				3,371.75	3,882.93	(511.18)	
NORFOLK STHN CORP	Trade	18 0000		02/28/11	05/17/11	1,276 19	1,176 98	99 21	
	Trade	22 0000		02/28/11	05/26/11	1,575 18	1,438 53	136 65	
	Trade	38 0000		03/01/11	05/26/11	2,720 75	2,491 39	229 36	
	Trade	20 0000		03/18/11	05/26/11	1,431 98	1,334 69	97 29	
	Sub-Total	98 0000				7,004.10	6,441.59	562.51	
NXP SEMICONDUCTORS N V COM EUR	Trade	6 0000		03/15/11	05/25/11	162 57	157 26	5 31	
	Trade	42 0000		03/16/11	05/25/11	1,137 96	1,103 80	34 16	
	Trade	93 0000		03/17/11	05/25/11	2,519 78	2,506 87	12 91	
	Trade	42 0000		03/18/11	05/25/11	1,137 96	1,154 29	(16 33)	
	Trade	17 0000		03/29/11	05/25/11	460 60	527 17	(66 57)	
	Sub-Total	200.0000				5,418 87	5,449.39	(30.52)	
PEABODY ENERGY CORP	Trade	18 0000		02/01/11	06/08/11	1,012 75	1,165 38	(152 63)	
PROTECTIVE LIFE CORP	Trade	42 0000		01/03/11	06/07/11	939 06	1,165 12	(226 06)	
	Trade	3 0000		01/03/11	06/10/11	65 70	83 22	(17 52)	
	Trade	58 0000		01/06/11	06/10/11	1,270 26	1,670 73	(400 47)	
	Trade	23 0000		01/06/11	06/13/11	501 21	662 53	(161 32)	
	Trade	6 0000		01/06/11	07/12/11	133 29	172 83	(39 54)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PROTECTIVE LIFE CORP	Trade	79 0000		01/07/11	07/12/11	1,755 00	2,282 22	(527 22)	
	Sub-Total	211.0000				4,664.52	6,036.65	(1,372.13)	
TRINITY INDUSTRIES INC	Trade	22 0000		04/04/11	06/23/11	701 95	826 14	(124 19)	
	Trade	66 0000		04/04/11	07/18/11	2,180 01	2,478 42	(298 41)	
	Sub-Total	88.0000				2,881.96	3,304.56	(422.60)	
VERIFONE SYSTEMS INC	Trade	46 0000		02/14/11	05/04/11	2,206 61	2,138 49	68 12	
	Trade	16 0000		02/15/11	05/04/11	767 51	767 00	0 51	
	Sub-Total	62.0000				2,974.12	2,905.49	68.63	
WELLS FARGO & CO NEW	Trade	21 0000		01/04/11	04/04/11	671 01	667 46	3 55	
	Trade	85 0000		01/04/11	04/14/11	2,585 09	2,701 62	(116 53)	
	Trade	36 0000		01/04/11	04/20/11	1,037 22	1,144 22	(107 00)	
	Trade	98 0000		01/04/11	04/21/11	2,799 27	3,114 81	(315 54)	
	Trade	71 0000		01/06/11	04/21/11	2,028 05	2,290 88	(262 83)	
	Sub-Total	311.0000				9,120.64	9,918.99	(798.35)	
YUM! BRANDS INC	Trade	33 0000		05/18/11	07/12/11	1,828 59	1,829 34	(0 75)	
Sub Total						\$94,770.24	\$102,651.13	\$(7,880.89)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
AGNICO EAGLE MINES LTD CANADA CAD	Trade	20 0000		11/09/10	01/05/11	1,419 36	1,679 38	(260 02)	
	Trade	6 0000		11/10/10	01/05/11	425 81	485 45	(59 64)	
	Trade	13 0000		11/11/10	01/05/11	922 59	1,056 48	(133 89)	
	Sub-Total	39 0000				2,767.76	3,221.31	(453.55)	
APACHE CORP	Trade	22 0000		12/16/10	01/31/11	2,538 40	2,567 01	(28 61)	
APPLE INC	Trade	7 0000		11/02/10	01/18/11	2,281 95	2,162 11	119 84	
	Trade	8 0000		11/02/10	06/20/11	2,538 35	2,470 98	67 37	
	Sub-Total	15 0000				4,820.30	4,633.09	187.21	
ASSURED GUARANTY LTD	Trade	191 0000		11/02/10	01/25/11	2,874 89	3,741 69	(866 80)	
	Trade	69 0000		11/02/10	01/26/11	1,031 70	1,351 71	(320 01)	
	Trade	117 0000		11/02/10	01/31/11	1,670 91	2,292 03	(621 12)	
	Sub-Total	377.0000				5,577.50	7,385.43	(1,807.93)	
BARRICK GOLD CORP CAD	Trade	31 0000		11/09/10	01/06/11	1,531 42	1,643 24	(111 82)	
	Trade	12 0000		11/10/10	01/06/11	592 81	616 91	(24 10)	
	Trade	18 0000		11/11/10	01/06/11	889 21	930 40	(41 19)	
	Sub-Total	61 0000				3,013.44	3,190.55	(177.11)	
BORG WARNER INC	Trade	4 0000		11/02/10	04/18/11	278 50	224 75	53 75	
	Trade	24 0000		11/02/10	04/19/11	1,706 51	1,348 48	358 03	
	Trade	36 0000		11/02/10	04/29/11	2,772 08	2,022 71	749 37	
	Trade	36 0000		11/02/10	05/17/11	2,541 02	2,022 71	518 31	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
BORG WARNER INC	Trade	13 0000		11/02/10	05/18/11	917 16	730 42	186 74	
	Trade	35 0000		11/02/10	05/23/11	2,383 27	1,966 53	416 74	
	Trade	10 0000		11/02/10	05/31/11	719 12	561 87	157 25	
	Sub-Total	158.0000				11,317.66	8,877.47	2,440.19	
BRISTOL MYERS SQUIBB CO	Trade	62 0000		11/02/10	03/01/11	1,591 38	1,666 46	(75 08)	
	Trade	44 0000		11/02/10	03/07/11	1,161 14	1,182 65	(21 51)	
	Sub-Total	106.0000				2,752.52	2,849.11	(96.59)	
COGNIZANT TECH SOLUTIONS CRP	Trade	16 0000		11/02/10	05/17/11	1,170 32	1,043 83	126 49	
	Trade	32 0000		11/02/10	05/23/11	2,310 99	2,087 65	223 34	
	Trade	21 0000		11/02/10	06/16/11	1,362 14	1,370 02	(7 88)	
	Sub-Total	69.0000				4,843.45	4,501.50	341.95	
COMPASS MINERALS INTL INC	Trade	29 0000		11/02/10	06/17/11	2,461 90	2,305 15	156 75	
	Trade	89 0000		11/02/10	06/22/11	7,587 00	7,074 41	512 59	
	Sub-Total	118.0000				10,048.90	9,379.56	669.34	
DISCOVERY COMMUNICATIONS INC CL A	Trade	25 0000		11/02/10	02/23/11	1,057 29	1,115 25	(57 96)	
	Trade	26 0000		11/02/10	03/25/11	1,024 05	1,159 86	(135 81)	
	Trade	14 0000		11/02/10	03/29/11	540 01	624 54	(84 53)	
	Trade	17 0000		11/02/10	03/31/11	677 97	758 37	(80 40)	
	Trade	30 0000		11/02/10	07/20/11	1,207 28	1,338 30	(131 02)	
	Sub-Total	112.0000				4,506 60	4,996 32	(489 72)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
DOW CHEMICAL	Trade	75 0000		11/02/10	05/17/11	2,745 94	2,346 63	399 31	
DR REDDY'S LABS LTD ADR	Trade	20 0000		11/02/10	02/07/11	685 17	765 10	(79 93)	
	Trade	57 0000		11/02/10	02/08/11	1,932 52	2,180 54	(248 02)	
	Trade	33 0000		11/02/10	02/17/11	1,107 16	1,262 42	(155 26)	
	Trade	20 0000		11/02/10	02/18/11	674 88	765 10	(90 22)	
	Trade	34 0000		11/02/10	02/23/11	1,165 39	1,300 67	(135 28)	
	Sub-Total	164.0000				5,565.12	6,273.83	(708.71)	
DREAMWORKS ANIMATION SKG CL A	Trade	22 0000		11/02/10	01/03/11	644 51	812 17	(167 66)	
	Trade	69 0000		11/02/10	02/04/11	1,955 65	2,547 27	(591 62)	
	Sub-Total	91.0000				2,600.16	3,359.44	(759.28)	
ETFS PALLADIUM TR	Trade	64 0000		11/02/10	02/23/11	5,032 75	4,105 60	927 15	
	Trade	25 0000		11/02/10	03/10/11	1,898 33	1,603 75	294 58	
	Trade	20 0000		11/04/10	03/10/11	1,518 66	1,334 06	184 60	
	Trade	18 0000		12/02/10	03/10/11	1,366 79	1,353 19	13 60	
	Sub-Total	127.0000				9,816.53	8,396.60	1,419.93	
ETFS PLATINUM TR	Trade	28 0000		11/02/10	03/10/11	4,908 18	4,790 24	117 94	
	Trade	6 0000		11/04/10	03/10/11	1,051 75	1,044 82	6 93	
	Sub-Total	34.0000				5,959.93	5,835.06	124 87	
EXPEDITORS INTL WASH INC	Trade	18 0000		11/02/10	01/31/11	910 14	885 60	24 54	
	Trade	21 0000		11/02/10	03/01/11	1,005 29	1,033 20	(27 91)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
EXPEDITORS INTL WASH INC	Trade	17 0000		11/02/10	03/07/11	819 26	836 40	(17 14)	
	Trade	89 0000		11/02/10	03/25/11	4,311 72	4,378 80	(67 08)	
	Sub-Total	145.0000				7,046.41	7,134.00	(87.59)	
FMC TECHNOLOGIES INC	Trade	16 0000		11/02/10	03/10/11	1,418 18	1,173 40	244 78	
	Trade	16 0000		11/02/10	03/15/11	1,379 59	1,173 40	206 29	
	Trade	32 0000		11/02/10	04/26/11	1,508 67	1,173 41	335 26	
	Trade	170 0000		11/02/10	05/04/11	7,446 00	6,233 71	1,212 29	
	Sub-Total	234.0000				11,752.54	9,753 92	1,998.62	
GIVAUDAN SA ADR	Trade	10 0000		11/02/10	01/31/11	197 90	208 50	(10 60)	
	Trade	130 0000		11/02/10	02/07/11	2,602 73	2,710 50	(107 77)	
	Trade	189 0000		11/02/10	02/09/11	3,580 21	3,940 65	(360 44)	
	Sub-Total	329.0000				6,380.84	6,859.65	(478.81)	
GREENHILL & CO INC	Trade	26 0000		11/02/10	01/31/11	1,837 38	2,043 57	(206 19)	
	Trade	52 0000		11/02/10	02/02/11	3,695 56	4,087 15	(391 59)	
	Sub-Total	78.0000				5,532.94	6,130.72	(597.78)	
GRUPO FINANCIERO GALICIA ADR	Trade	171 0000		11/02/10	02/16/11	2,563 22	2,397 74	165 48	
HAIN CELESTIAL GROUP INC	Trade	43 0000		11/02/10	01/06/11	1,138 76	1,053 37	85 39	
	Trade	54 0000		11/02/10	01/07/11	1,401 79	1,322 84	78 95	
	Sub-Total	97.0000				2,540 55	2,376.21	164.34	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
HASBRO INC	Trade	20 0000		11/02/10	02/22/11	906 43	944 14	(37 71)	
ICICI BANK LTD SPON ADR	Trade	85 0000		11/02/10	01/31/11	3,690 42	4,707 85	(1,017 43)	
ISRAEL CHEMICALS LTD ADR	Trade	146 0000		12/20/10	02/24/11	2,308 75	2,460 28	(151 53)	
	Trade	119 0000		12/20/10	03/07/11	1,907 57	2,005 29	(97 72)	
	Trade	30 0000		12/20/10	03/08/11	477 41	505 54	(28 13)	
	Sub-Total	295.0000				4,693.73	4,971.11	(277.38)	
JOHNSON CONTROLS INC	Trade	13 0000		11/02/10	04/18/11	494 72	456 53	38 19	
	Trade	30 0000		11/02/10	04/19/11	1,144 73	1,053 54	91 19	
	Trade	197 0000		11/02/10	05/17/11	7,526 73	6,918 25	608 48	
	Sub-Total	240.0000				9,166.18	8,428.32	737.86	
KRAFT FOODS INC CL A	Trade	43 0000		11/02/10	01/03/11	1,357 98	1,371 60	(13 62)	
	Trade	120 0000		11/02/10	01/04/11	3,783 47	3,827 72	(44 25)	
	Sub-Total	163.0000				5,141.45	5,199.32	(57.87)	
LAS VEGAS SANDS CORP	Trade	25 0000		11/02/10	01/11/11	1,237 56	1,213 41	24 15	
	Trade	74 0000		11/02/10	01/28/11	3,374 35	3,591 70	(217 35)	
	Sub-Total	99.0000				4,611.91	4,805.11	(193.20)	
MBIA INC	Trade	30 0000		11/02/10	01/26/11	341 93	336 90	5 03	
	Trade	66 0000		11/02/10	03/02/11	686 22	741 18	(54 96)	
	Sub-Total	96.0000				1,028.15	1,078.08	(49.93)	
MCDONALDS CORP	Trade	43 0000		11/02/10	01/13/11	3,138 36	3,375 89	(237 53)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
MGM RESORTS INTL	Trade	167 0000		12/17/10	02/23/11	2,241 28	2,274 14	(32 86)	
	Trade	201 0000		12/20/10	02/23/11	2,697 59	2,793 06	(95 47)	
	Sub-Total	368.0000				4,938.87	5,067.20	(128.33)	
MICROCHIP TECHNOLOGY INC	Trade	66 0000		11/02/10	05/17/11	2,587 34	2,141 50	445 84	
MONSTER WORLDWIDE INC	Trade	5 0000		11/02/10	03/07/11	76 53	90 94	(14 41)	
	Trade	42 0000		11/02/10	03/08/11	643 50	763 90	(120 40)	
	Trade	39 0000		11/02/10	03/31/11	622 10	709 33	(87 23)	
	Trade	175 0000		11/02/10	05/18/11	2,610 40	3,182 90	(572 50)	
	Sub-Total	261.0000				3,952.53	4,747.07	(794.54)	
NALCO HLDG CO **MERGER EFF 12/2011**	Trade	257 0000		11/02/10	02/23/11	6,533 53	7,447 53	(914 00)	
NEWMONT MINING CORP (HOLDING CO)	Trade	26 0000		11/09/10	01/06/11	1,496 08	1,646 73	(150 65)	
	Trade	10 0000		11/10/10	01/06/11	575 41	616 55	(41 14)	
	Trade	15 0000		11/11/10	01/06/11	863 12	937 64	(74 52)	
	Sub-Total	51.0000				2,934.61	3,200.92	(266.31)	
NEXTERA ENERGY INC COM	Trade	89 0000		11/02/10	01/05/11	4,660 81	4,841 47	(180 66)	
NOVO NORDISK ADR DENMARK ADR	Trade	4 0000		11/02/10	03/25/11	481 41	419 08	62 33	
	Trade	4 0000		11/02/10	03/29/11	484 78	419 08	65 70	
	Sub-Total	8.0000				966.19	838.16	128.03	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
NOVOZYMES A/S ADR	Trade	11 0000		11/02/10	06/17/11	1,705 73	1,478 75	226 98	
	Trade	8 0000		11/02/10	06/20/11	1,223 53	1,075 45	148 08	
	Sub-Total	19.0000				2,929.26	2,554.20	375.06	
NYSE EURONEXT	Trade	42 0000		11/02/10	01/31/11	1,351 67	1,241 94	109 73	
PEABODY ENERGY CORP	Trade	13 0000		11/02/10	03/08/11	876 86	702 95	173 91	
	Trade	40 0000		11/02/10	03/10/11	2,492 32	2,162 94	329 38	
	Trade	39 0000		11/02/10	05/12/11	2,362 08	2,108 86	253 22	
	Trade	39 0000		11/02/10	05/16/11	2,284 26	2,108 86	175 40	
	Trade	45 0000		11/02/10	05/20/11	2,644 67	2,433 30	211 37	
	Trade	2 0000		11/02/10	06/08/11	112 53	108 15	4 38	
	Trade	24 0000		11/04/10	06/08/11	1,350 34	1,356 85	(6 51)	
	Trade	19 0000		11/15/10	06/08/11	1,069 02	1,095 09	(26 07)	
	Trade	18 0000		11/18/10	06/08/11	1,012 75	1,048 58	(35 83)	
	Trade	3 0000		12/01/10	06/08/11	168 79	182 39	(13 60)	
	Sub-Total	242.0000				14,373.62	13,307.97	1,065.65	
PHILIP MORRIS INTL INC	Trade	50 0000		11/02/10	01/06/11	2,883 22	2,917 42	(34 20)	
	Trade	50 0000		11/02/10	01/07/11	2,811 88	2,917 42	(105 54)	
	Trade	44 0000		11/02/10	01/13/11	2,479 94	2,567 33	(87 39)	
	Sub-Total	144.0000				8,175.04	8,402.17	(227.13)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PHILLIPS VAN HEUSEN **NAME CHANGE EFF 07/2011**	Trade	39 0000		11/02/10	03/01/11	2,371 47	2,399 12	(27 65)	
	Trade	14 0000		11/02/10	03/07/11	850 08	861 22	(11 14)	
	Sub-Total	53.0000				3,221.55	3,260.34	(38.79)	
PLEXUS CORP	Trade	23 0000		11/02/10	01/21/11	663 29	686 60	(23 31)	
	Trade	59 0000		11/02/10	01/31/11	1,594 39	1,761 27	(166 88)	
	Sub-Total	82.0000				2,257.68	2,447.87	(190.19)	
PROSHARES TRUST ETF	Cash in lieu	0 5000		02/23/11	02/25/11	22 39	23 22	(0 83)	
	Trade	10 4760		11/29/10	03/18/11	496 78	624 21	(127 43)	
	Trade	28 1860		02/09/11	03/18/11	1,336 60	1,308 35	28 25	
	Trade	27 3380		02/10/11	03/18/11	1,296 38	1,284 63	11 75	
	Trade	9 0000		02/10/11	03/21/11	408 64	422 92	(14 28)	
	Trade	13 0000		02/10/11	03/31/11	547 67	610 88	(63 21)	
	Trade	20 7530		02/10/11	04/06/11	836 74	975 20	(138 46)	
	Trade	53 2470		02/23/11	04/06/11	2,146 88	2,472 85	(325 97)	
	Trade	44 0000		02/23/11	05/09/11	1,865 56	2,043 41	(177 85)	
	Trade	14 0000		02/23/11	06/22/11	612 52	650 18	(37 66)	37 66
	Trade	11 0000		03/07/11	06/22/11	481 27	486 38	(5 11)	5 11
	Trade	9 0000		03/14/11	06/22/11	393 77	425 19	(31 42)	31 42
	Trade	24 0000		03/14/11	06/24/11	1,064 60	1,133 85	(69 25)	69 25

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PROSHARES TRUST ETF	Trade	4 0000		03/14/11	06/28/11	173 49	188 98	(15 49)	15 49
	Trade	21 0000		03/23/11	06/28/11	910 85	974 85	(64 00)	3 05
	Trade	16 0000		04/14/11	06/28/11	693 97	708 39	(14 42)	
	Trade	8 0000		04/14/11	07/20/11	326 07	354 20	(28 13)	
	Trade	14 0000		04/18/11	07/20/11	570 63	617 15	(46 52)	
	Sub-Total	327.5000				14,184.81	15,304.84	(1,120.03)	
PROSHARES TRUST PROSHARES ULTRASHORT QQQ **REVERSE SPLIT	Trade	62 0000		11/29/10	01/13/11	666 48	789 58	(123 10)	
PROSHARES TRUST PROSHARES ULTRASHORT S&P 500	Trade	30 0000		11/29/10	01/13/11	681 58	820 09	(138 51)	138 51
	Trade	22 0000		11/29/10	03/18/11	492 89	601 40	(108 51)	108 51
	Trade	32 0000		02/09/11	03/18/11	716 94	686 22	30 72	
	Trade	30 0000		02/09/11	03/18/11	672 13	781 84	(109 71)	109 71
	Trade	49 0000		02/10/11	03/18/11	1,097 81	1,059 90	37 91	
	Trade	28 0000		02/10/11	03/21/11	612 23	605 66	6 57	
	Trade	28 0000		02/10/11	03/31/11	585 46	605 66	(20 20)	20 20
	Trade	47 0000		02/10/11	05/09/11	955 49	1,016 64	(61 15)	61 15
	Trade	51 0000		02/23/11	05/09/11	1,036 81	1,103 85	(67 04)	67 04
	Trade	76 0000		02/23/11	06/22/11	1,627 18	1,644 95	(17 77)	17 77
	Trade	54 0000		02/23/11	06/24/11	1,187 45	1,168 79	18 66	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PROSHARES TRUST PROSHARES ULTRASHORT S&P 500	Trade	7 0000		02/23/11	06/24/11	153 93	186 04	(32 11)	32 11
	Trade	30 0000		02/23/11	06/28/11	647 50	759 04	(111 54)	111 54
	Trade	15 0000		02/23/11	06/28/11	323 75	398 64	(74 89)	74 89
	Trade	11 0000		03/07/11	06/28/11	237 42	240 33	(2 91)	1 06
	Trade	27 0000		03/15/11	06/28/11	582 75	624 77	(42 02)	
	Trade	41 0000		03/15/11	07/20/11	828 83	948 74	(119 91)	
	Trade	5 0000		03/15/11	07/20/11	101 08	119 31	(18 23)	
	Sub-Total	583.0000				12,541.23	13,371.87	(830.64)	
PROSHARES TRUST PROSHARES ULTRASHORT **REVERSE SPLIT EFF	Trade	58 0000		11/29/10	01/13/11	693 66	862 01	(168 35)	
PROSHARES TR II ULST DJ UBS ETF	Trade	80 0000		05/12/11	06/03/11	3,487 13	3,968 80	(481 67)	
	Trade	12 0000		05/16/11	06/03/11	523 07	574 32	(51 25)	
	Trade	34 0000		05/16/11	06/08/11	1,473 46	1,627 24	(153 78)	
	Trade	33 0000		05/16/11	07/12/11	1,528 53	1,579 38	(50 85)	
	Sub-Total	159.0000				7,012.19	7,749.74	(737.55)	
PROSHARES TRUST ETF	Cash in lieu	0 6000		02/23/11	02/25/11	31 29	31 67	(0 38)	
	Trade	9 3710		11/29/10	03/16/11	533 46	598 55	(65 09)	
	Trade	20 6290		02/09/11	03/16/11	1,174 33	1,057 45	116 88	
	Trade	5 0910		02/09/11	03/18/11	286 09	260 97	25 12	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PROSHARES TRUST ETF	Trade	26 9090		02/10/11	03/18/11	1,512 16	1,394 82	117 34	
	Trade	13 0000		02/10/11	03/21/11	707 91	673 85	34 06	
	Trade	9 0000		02/10/11	03/31/11	461 51	466 51	(5 00)	
	Trade	14 8920		02/10/11	05/09/11	726 64	771 92	(45 28)	
	Trade	25 1080		02/23/11	05/09/11	1,225 11	1,325 35	(100 24)	
	Trade	68 0000		02/23/11	05/10/11	3,279 15	3,589 44	(310 29)	
	Trade	10 0000		03/07/11	05/10/11	482 23	504 51	(22 28)	
	Trade	28 0000		03/14/11	05/10/11	1,350 24	1,511 22	(160 98)	
	Trade	4 0000		03/14/11	06/29/11	207 55	215 89	(8 34)	8 34
	Trade	1 0000		03/14/11	07/20/11	47 13	53 97	(6 84)	6 84
	Trade Sub-Total	15 0000		03/23/11	07/20/11	706 97	835 49	(128 52)	128 52
		250.6000				12,731.77	13,291.61	(559 84)	
PROTECTIVE LIFE CORP	Trade	30 0000		12/30/10	06/06/11	673 24	811 02	(137 78)	
	Trade	8 0000		12/31/10	06/06/11	179 53	215 74	(36 21)	
	Trade Sub-Total	9 0000		12/31/10	06/07/11	201 23	242 71	(41 48)	
		47 0000				1,054.00	1,269.47	(215.47)	
ROPER INDS INC NEW	Trade	24 0000		11/02/10	03/25/11	2,058 32	1,691 49	366 83	
SOTHEBYS	Trade	2 0000		11/02/10	05/04/11	92 07	90 18	1 89	
	Trade Sub-Total	109 0000		11/02/10	05/11/11	4,576 69	4,914 81	(338 12)	
		111.0000				4,668 76	5,004.99	(336 23)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
TATA MOTORS LTD SPON ADR	Trade	51 0000		11/02/10	01/31/11	1,239 83	1,440 24	(200 41)	
	Trade	99 0000		11/02/10	02/07/11	2,485 81	2,795 76	(309 95)	
	Trade	36 0000		11/02/10	02/17/11	973 81	1,016 64	(42 83)	
	Trade	17 0000		11/15/10	02/17/11	459 86	526 33	(66 47)	
	Trade	43 0000		11/15/10	02/22/11	1,088 80	1,331 31	(242 51)	
	Trade Sub-Total	5 0000 251.0000		12/01/10	02/22/11	126 60 6,374.71	157 79 7,268.07	(31 19) (893.36)	
TENARIS S A ADS ADR	Trade	38 0000		12/02/10	02/07/11	1,761 18	1,721 88	39 30	
	Trade	8 0000		12/03/10	02/07/11	370 78	366 60	4 18	
	Trade	63 0000		12/03/10	02/08/11	2,896 14	2,886 99	9 15	
	Trade Sub-Total	53 0000 162.0000		12/07/10	02/08/11	2,436 44 7,464.54	2,466 29 7,441.76	(29 85) 22.78	
TREEHOUSE FOODS INC	Trade	46 0000		11/02/10	01/05/11	2,334 17	2,174 35	159 82	
UNITED CONTL HLDGS INC	Trade	55 0000		11/02/10	01/19/11	1,348 83	1,565 85	(217 02)	
	Trade	45 0000		11/02/10	02/22/11	1,102 77	1,281 15	(178 38)	
	Trade Sub-Total	239 0000 339.0000		11/02/10	02/23/11	5,390 10 7,841 70	6,804 33 9,651.33	(1,414 23) (1,809.63)	
VERISK ANALYTICS INC CL A	Trade	105 0000		11/02/10	05/26/11	3,542 85	3,077 55	465 30	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
WALT DISNEY CO (HOLDING CO) DISNEY COM	Trade	34 0000		11/02/10	01/03/11	1,286 37	1,228 05	58 32	
	Trade	166 0000		11/02/10	01/04/11	6,356 31	5,995 79	360 52	
	Sub-Total	200.0000				7,642.68	7,223.84	418.84	
WEBMD HEALTH CORP	Trade	78 0000		11/02/10	07/18/11	2,562 52	4,040 24	(1,477 72)	
	Trade	36 0000		11/02/10	07/20/11	1,262 69	1,864 73	(602 04)	
	Sub-Total	114.0000				3,825 21	5,904.97	(2,079.76)	
WYNN MACAU LTD UNSPON ADR	Trade	198 0000		11/02/10	02/09/11	4,808 86	4,414 27	394 59	
Sub Total						\$305,395.98	\$311,965.05	\$(6,569.07)	
Total Short-Term Gain/Loss						\$400,166.22	\$414,616.18	\$(14,449.96)	

Unclassified Gain/Loss

This section includes securities that cannot be classified as short-term or long-term due to missing information or the product is one for which a gain/loss calculation is not provided. This section may also include securities not reported on Form 1099-B, as well as securities classified as a percentage of both short-term and long-term holding periods, the "60/40 rule." Broad-Based index options may also be subject to Mark-to-Market rules. Please consult your tax advisor for proper tax treatment of these types of transactions.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks
ETFS PALLADIUM TR	Return of Principal			12/31/11	12/31/11	12 50		Unclassified Gain/Loss	
ETFS PLATINUM TR	Return of Principal			12/31/11	12/31/11	8 77		Unclassified Gain/Loss	
Total Unclassified Gain/Loss						21.27			

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2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the-box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
A - Reported to the IRS on Form 1099-B with cost basis	13,758.73	12,218.37	115.70	(1,656.06)	(1,540.36)
B - Reported to the IRS on Form 1099-B without cost basis	154,822.45	145,984.43	7,033.38	(15,871.40)	(8,838.02)
Total Short Term	\$168,581.18	\$158,202.80	\$7,149.08	\$(17,527.46)	\$(10,378.38)
Long-term Gain/Loss					
B - Reported to the IRS on Form 1099-B without cost basis	663.92	702.31	61.91	(23.52)	38.39
Total Long Term	\$663.92	\$702.31	\$61.91	\$(23.52)	\$38.39
Sub Total	\$169,245.10	\$158,905.11	\$7,210.99	\$(17,550.98)	\$(10,339.99)
Total	\$169,245.10	\$158,905.11	\$7,210.99	\$(17,550.98)	\$(10,339.99)

Short-Term Gain/Loss-Cost Basis Reported to IRS

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ALSTOM ADR	Trade	285.0000		08/18/11	08/19/11	1,191.27	1,253.66	(62.39)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
CREDIT SUISSE GROUP SPON ADR	Trade	18 0000		06/24/11	08/19/11	473 94	683 64	(209 70)	209 70
	Trade	38 0000		06/27/11	08/19/11	1,000 55	1,434 94	(434 39)	80 02
	Sub-Total	56.0000				1,474.49	2,118 58	(644.09)	
DAIICHI SANKYO CO LTD **EXCHANGE EFF 11/2011** ADR	Trade	10 0000		04/07/11	08/19/11	193 60	184 90	8 70	
	Trade	14 0000		04/08/11	08/19/11	271 03	259 19	11 84	
	Trade	10 0000		04/11/11	08/19/11	193 60	185 98	7 62	
	Trade	33 0000		04/12/11	08/19/11	638 86	612 49	26 37	
	Trade	7 0000		04/20/11	08/19/11	135 52	133 81	1 71	
	Sub-Total	74.0000				1,432.61	1,376 37	56 24	
EAST JAPAN RAILWAY CO ADR	Trade	110 0000		02/24/11	08/19/11	1,110 97	1,272 58	(161 61)	
	Trade	9 0000		03/02/11	08/19/11	90 90	104 94	(14 04)	
	Sub-Total	119.0000				1,201.87	1,377.52	(175.65)	
HOME RETAIL GROUP PLC SPON ADR	Trade	28 0000		01/07/11	08/19/11	226 79	356 20	(129 41)	
	Trade	43 0000		01/10/11	08/19/11	348 29	547 16	(198 87)	
	Sub-Total	71.0000				575 08	903.36	(328.28)	
KAZAKHGOLD GROUP LTD **NAME CHANGE EFF 08/2011** SPON GBP	Trade	0 3800		07/22/11	07/25/11	1 35	1 35		
OAO GAZPROM LEVEL 1 ADR PROGRAM (RUSSIA) SPON ADR	Trade	6 0000		08/11/11	08/19/11	69 06	64 59	4 47	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
P T TELEKOMUNIKASI INDONESIA SPON ADR	Trade	38 0000		02/17/11	08/19/11	1,305.30	1,270.51	34.79	
	Trade	8 0000		02/25/11	08/19/11	274.80	272.15	2.65	
	Sub-Total	46.0000				1,580.10	1,542.66	37.44	
POLYUS GOLD ADR	Trade	34 0000		06/16/11	07/22/11	1,031.48	1,183.84	(152.36)	
POLYUS GOLD INTL LTD SPON GDR	Trade	291 0000		07/22/11	08/19/11	1,047.58	1,030.14	17.44	
	Trade	59 0000		08/03/11	08/19/11	212.39	212.28	0.11	
	Sub-Total	350.0000				1,259.97	1,242.42	17.55	
SUMITOMO MITSUI TRUST HOLDINGS SPON ADR	Cash in lieu	0 4000		04/01/11	04/01/11	1.32	1.40	(0.08)	
	Trade	431 0000		04/01/11	08/19/11	1,387.79	1,508.50	(120.71)	
	Sub-Total	431.4000				1,389.11	1,509.90	(120.79)	
TNT EXPRESS N V ADR	Trade	55 0000		06/29/11	08/19/11	483.99	564.96	(80.97)	80.97
	Trade	60 0000		06/30/11	08/19/11	527.99	619.52	(91.53)	6.10
	Sub-Total	115.0000				1,011.98	1,184.48	(172.50)	
Sub Total						\$12,218.37	\$13,758.73	\$(1,540.36)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ALCATEL-LUCENT SPON ADR	Trade	133 0000		11/03/10	02/02/11	454 85	470 73	(15 88)	
	Trade	140 0000		11/03/10	02/03/11	467 98	495 50	(27 52)	
	Trade	181 0000		11/03/10	02/15/11	824 62	640 61	184 01	
	Trade	553 0000		11/03/10	02/23/11	2,564 65	1,957 23	607 42	
	Trade	1 0000		11/03/10	02/25/11	4 81	3 54	1 27	
	Sub-Total	1,008.0000				4,316.91	3,567.61	749.30	
ALLIANZ SE ADR	Trade	141 0000		11/03/10	08/19/11	1,377 54	1,777 60	(400 06)	314 94
ALUMINA LTD SPON ADR	Trade	21 0000		11/03/10	01/10/11	209 42	170 29	39 13	
	Trade	30 0000		11/03/10	01/11/11	290 59	243 27	47 32	
	Trade	95 0000		11/03/10	08/19/11	669 27	770 36	(101 09)	
	Sub-Total	146.0000				1,169.28	1,183.92	(14.64)	
ANGLOGOLD ASHANTI LTD NEW SPON ADR	Trade	83 0000		11/03/10	08/19/11	3,765 98	3,858 67	(92 69)	
ASTRAZENECA PLC SPON ADR	Trade	75 0000		11/03/10	08/19/11	3,366 96	3,743 73	(376 77)	
AXIS CAPITAL HOLDINGS LTD SHS	Trade	29 0000		11/03/10	08/19/11	804 45	1,008 86	(204 41)	
BARRICK GOLD CORP CAD	Trade	27 0000		11/03/10	04/07/11	1,450 83	1,292 67	158 16	
	Trade	89 0000		11/03/10	08/19/11	4,520 24	4,261 01	259 23	
	Sub-Total	116.0000				5,971.07	5,553.68	417.39	
CAMECO CORP CANADA CAD	Trade	137 0000		11/03/10	08/19/11	2,851 92	4,274 40	(1,422 48)	830 65
CARREFOUR SA SPON ADR	Trade	280 0000		11/03/10	08/19/11	1,734 48	2,982 00	(1,247 52)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
CENTRAIS ELETRICAS BRAS SA SPON ADR REP 50 COM (ELETROBRAS)	Trade	99 0000		11/03/10	08/19/11	1,026 95	1,408 43	(381 48)	
DAI NIPPON PRINTING CO SPON ADR	Trade	265 0000		11/03/10	08/19/11	2,660 54	3,304 55	(644 01)	
DAIWA HOUSE IND LTD ADR JAPAN ADR	Trade	13 0000		11/08/10	03/29/11	1,631 14	1,465 75	165 39	
	Trade	20 0000		11/08/10	08/10/11	2,396 47	2,255 00	141 47	
	Sub-Total	33 0000				4,027.61	3,720.75	306.86	
ELECTRICITE DE FRANCE ADR	Trade	164 0000		11/03/10	08/19/11	946 26	1,476 00	(529 74)	
EMBRAER S A SPON ADR	Trade	21 0000		11/03/10	01/26/11	674 08	626 78	47 30	
	Trade	20 0000		11/03/10	07/29/11	591 64	596 93	(5 29)	
	Trade	58 0000		11/03/10	08/01/11	1,687 76	1,731 10	(43 34)	
	Sub-Total	99.0000				2,953.48	2,954 81	(1.33)	
FINMECCANICA SPA ADR	Trade	727 0000		11/24/10	08/19/11	2,377 24	4,262 48	(1,885 24)	1,382 16
	Trade	95 0000		11/24/10	10/12/11	356 40	556 99	(200 59)	
	Sub-Total	822 0000				2,733 64	4,819.47	(2,085.83)	
FUJI FILM HOLDINGS CORP ADR	Trade	60 0000		11/03/10	08/19/11	1,483 77	2,003 21	(519 44)	
GLAXO SMITHKLINE PLC ADR	Trade	23 0000		11/03/10	05/31/11	996 82	898 53	98 29	
	Trade	77 0000		11/03/10	08/19/11	3,142 36	3,008 12	134 24	
	Sub-Total	100 0000				4,139.18	3,906.65	232.53	
GOLD FIELDS LTD SPON ADR	Trade	180 0000		11/03/10	08/19/11	3,017 32	2,793 31	224 01	

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UBS Financial Services Inc.

2011 Informational Statement

P3101G0000064800029797-X1

Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
HACHIJUNI BANK LTD ADR	Trade	27 0000		11/05/10	08/19/11	1,408 29	1,416 15	(7 86)	
IMPALA PLATINUM HLDG LTD SPON ADR	Trade	82 0000		11/03/10	01/21/11	2,557 45	2,318 14	239 31	
KAO CORP REPSTG 10 SHS COM SPON ADR	Trade	30 0000		11/03/10	08/04/11	817 49	759 22	58 27	
	Trade	43 0000		11/03/10	08/10/11	1,124 45	1,088 21	36 24	
	Trade	80 0000		11/03/10	08/15/11	2,085 93	2,024 59	61 34	
	Trade	26 0000		11/03/10	08/23/11	665 92	657 99	7 93	
	Trade	59 0000		11/03/10	08/24/11	1,516 19	1,493 13	23 06	
	Sub-Total	238.0000				6,209.98	6,023.14	186 84	
KINROSS GOLD CORP NEW CAD	Trade	252 0000		11/03/10	08/19/11	4,223 68	4,424 24	(200 56)	
KOREA ELECTRIC POWER CRP SPONSORED ADR SHS	Trade	76 0000		11/03/10	08/19/11	721 42	1,015 23	(293 81)	
MAGNA INTL INC CL A SUB VTG CANADA ORD CAD	Trade	24 0000		11/03/10	01/14/11	1,408 45	1,094 28	314 17	
MS&AD INS GROUP HLDGS ADR	Trade	332 0000		11/03/10	08/19/11	3,783 43	3,910 19	(126 76)	
NEWCREST MINING LTD SPON AUSTRALIA ADR	Trade	69 0000		11/03/10	08/19/11	2,863 44	2,744 74	118 70	
NEXEN INC CAD	Trade	47 0000		11/03/10	03/04/11	1,275 76	976 97	298 79	
	Trade	40 0000		11/03/10	04/04/11	1,013 16	831 46	181 70	
	Trade	118 0000		11/03/10	08/19/11	2,347 41	2,452 80	(105 39)	24 11
	Sub-Total	205.0000				4,636.33	4,261.23	375.10	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
NINTENDO LTD ADR NEW JAPAN ADR	Trade	101 0000		11/03/10	08/19/11	2,022 99	3,210 79	(1,187 80)	776 19
NIPPON TELEG & TEL CORP SPON ADR	Trade	219 0000		11/03/10	08/19/11	5,183 17	4,909 74	273 43	
	Trade	14 0000		11/03/10	10/04/11	327 30	313 86	13 44	
	Sub-Total	233.0000				5,510 47	5,223.60	286.87	
NOKIA CORP SPONS ADR FINLAND ADR	Trade	348 0000		11/03/10	08/19/11	2,018 71	3,650 25	(1,631 54)	
OAO GAZPROM LEVEL 1 ADR PROGRAM (RUSSIA) SPON ADR	Trade	24 0000		11/03/10	03/08/11	734 47	529 89	204 58	
	Trade	168 0000		11/03/10	08/19/11	1,933 64	1,854 62	79 02	
	Sub-Total	192.0000				2,668.11	2,384.51	283.60	
PANASONIC CORP SPON ADR	Trade	159 0000		11/03/10	08/19/11	1,606 67	2,241 71	(635 04)	
ROHM CO LTD ADR	Trade	55 0000		11/08/10	08/19/11	1,381 02	1,693 75	(312 73)	
ROYAL DUTCH SHELL PLC ADS REPSTG 2 CL B ORD SHS SPON ADR	Trade	8 0000		11/03/10	04/07/11	591 98	519 78	72 20	
	Trade	16 0000		11/03/10	08/03/11	1,109 26	1,039 57	69 69	
	Trade	34 0000		11/03/10	08/19/11	2,120 71	2,209 08	(88 37)	
	Trade	34 0000		11/03/10	10/06/11	2,158 96	2,209 08	(50 12)	
	Sub-Total	92.0000				5,980.91	5,977.51	3 40	
SANOFI SPON ADR	Trade	78 0000		11/03/10	08/19/11	2,664 48	2,733 78	(69 30)	
SEKISUI HOUSE LTD SPON ADR	Trade	197 0000		11/03/10	08/19/11	1,631 12	1,828 16	(197 04)	

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
SEVEN & I HLDGS CO LTD ADR	Trade	27 0000		11/03/10	06/22/11	1,472 00	1,255 50	216 50	
	Trade	4 0000		11/03/10	06/23/11	213 14	186 00	27 14	
	Trade	54 0000		11/03/10	08/19/11	2,856 54	2,511 00	345 54	
	Trade Sub-Total	<u>5 0000</u> 90.0000		11/03/10	09/30/11	<u>285 12</u> 4,826.80	<u>232 50</u> 4,185.00	<u>52 62</u> 641 80	
SHISEIDO CO LTD SPONS ADR JAPAN	Trade	169 0000		11/03/10	08/19/11	3,033 00	3,523 65	(490 65)	
SIEMENS A G SPON ADR	Trade	11 0000		11/03/10	02/08/11	1,399 27	1,261 92	137 35	
	Trade	4 0000		11/03/10	06/27/11	528 55	458 88	69 67	
	Trade Sub-Total	<u>10 0000</u> 25.0000		11/03/10	08/19/11	<u>979 50</u> 2,907.32	<u>1,147 20</u> 2,868 00	<u>(167 70)</u> 39.32	
SK TELECOM CO LTD ADR	Trade	48 0000		11/03/10	05/25/11	891 04	895 60	(4 56)	
	Trade Sub-Total	<u>187 0000</u> 235.0000		11/03/10	08/19/11	<u>2,931 05</u> 3,822.09	<u>3,489 12</u> 4,384.72	<u>(558 07)</u> (562.63)	
STATOIL ASA SPON ADR	Trade	28 0000		11/09/10	04/27/11	792 81	596 09	196 72	
	Trade	30 0000		11/09/10	08/19/11	680 69	638 67	42 02	
	Trade	12 0000		11/10/10	08/19/11	272 27	255 56	16 71	
	Trade Sub-Total	<u>46 0000</u> 116.0000		11/10/10	10/18/11	<u>1,147 06</u> 2,892.83	<u>979 65</u> 2,469.97	<u>167 41</u> 422.86	

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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
SUMITOMO TRUST & BANKING *EXCHANGE EFF 04/2011* SPON ADR	Exchange	560 0000		11/03/10	04/01/11	2,920 40	2,989 39	(68 99)	
SUNCOR ENERGY INC NEW CAD	Trade	20 0000		11/03/10	02/08/11	810 40	650 93	159 47	
	Trade	14 0000		11/03/10	03/03/11	652 44	455 65	196 79	
	Trade	27 0000		11/03/10	04/07/11	1,196 85	878 76	318 09	
	Trade	26 0000		11/03/10	05/31/11	1,086 29	846 21	240 08	
	Trade	29 0000		11/03/10	07/21/11	1,207 45	943 85	263 60	
	Trade	29 0000		11/03/10	07/22/11	1,200 02	943 85	256 17	
	Sub-Total	145.0000				6,153 45	4,719.25	1,434.20	
SWISSCOM AG SPON ADR	Trade	10 0000		11/03/10	07/28/11	473 18	420 91	52 27	
	Trade	55 0000		11/03/10	08/19/11	2,351 36	2,315 00	36 36	
	Sub-Total	65.0000				2,824.54	2,735.91	88 63	
TAKEDA PHARMACEUTICAL CO LTD SPON ADR	Trade	51 0000		11/03/10	05/20/11	1,185 40	1,208 70	(23 30)	
TELECOM ITALIA SPA NEW REPSTG 10 SAVINGS SHS SPON ADR	Trade	94 0000		11/03/10	03/24/11	1,234 29	1,166 54	67 75	
	Trade	217 0000		11/03/10	08/19/11	2,258 94	2,692 97	(434 03)	
	Sub-Total	311.0000				3,493.23	3,859.51	(366 28)	
TOYOTA MOTOR CORP NEW JAPAN SPON ADR	Trade	29 0000		11/03/10	08/19/11	2,046 26	2,034 25	12 01	

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UBS Financial Services Inc.

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
VODAFONE GROUP PLC NEW SPON ADR	Trade	115 0000		11/03/10	08/19/11	3,021 24	3,206 20	(184 96)	
WACOAL HOLDINGS CORP ADR	Trade	46 0000		11/03/10	08/19/11	2,816 48	3,045 20	(228 72)	
WOLTERS KLUWER NV SPONSORED ADR NETHERLANDS ADR	Trade	135 0000		11/03/10	08/19/11	2,397 10	3,103 65	(706 55)	225 05
Sub Total						\$145,984.43	\$154,822.45	\$(8,838.02)	
Total Short-Term Gain/Loss						\$158,202.80	\$168,581.18	\$(10,378.38)	

Long-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for more than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
AXIS CAPITAL HOLDINGS LTD SHS	Trade	7 0000		11/03/10	11/07/11	220 00	243 52	(23 52)	
GLAXO SMITHKLINE PLC ADR	Trade	6 0000		11/03/10	11/08/11	266 56	234 40	32 16	
SEVEN & I HLDGS CO LTD ADR	Trade	4 0000		11/03/10	12/19/11	215 75	186 00	29 75	
Sub Total						\$702.31	\$663.92	\$38.39	
Total Long-Term Gain/Loss						\$702.31	\$663.92	\$38.39	

STATEMENT 990 PF-9

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UBS Financial Services Inc.

2011 Informational Statement

P3101L0000115400015481-X1

2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Unclassified Gain/Loss					
Activity with missing cost basis information		651.66			
Total		\$651.66			

Unclassified Gain/Loss

This section includes securities that cannot be classified as short-term or long-term due to missing information or the product is one for which a gain/loss calculation is not provided. This section may also include securities not reported on Form 1099-B, as well as securities classified as a percentage of both short-term and long-term holding periods, the "60/40 rule." Broad-Based index options may also be subject to Mark-to-Market rules. Please consult your tax advisor for proper tax treatment of these types of transactions.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	Remarks
ISHARES GOLD TRUST ETF	Return of Principal			12/31/11	12/31/11	195.23		Unclassified Gain/Loss	
SPDR GOLD TRUST	Return of Principal			12/31/11	12/31/11	456.43		Unclassified Gain/Loss	
Total Unclassified Gain/Loss						651.66			

STATEMENT 990 PF-10

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UBS Financial Services Inc.

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P3101G0000024100010435-X1

2011 Realized Gain/Loss Summary (Include sale proceeds not reported on Form 1099-B)

This Realized Gain/Loss Summary classifies tax lots into three categories within holding period. Type "A" activity was reported to the IRS on Form 1099-B with cost basis on line 3. Type "B" activity was reported to the IRS on Form 1099-B without cost basis. Type "C" activity was not reported to the IRS on Form 1099-B. Please rely on the confirmations previously provided to you as your official activity record.

Estimated 2011 Gain/Loss for transactions with trade dates through 12/30/11 has been incorporated into this statement. Realized gain/loss is based on the sales amount less the cost basis. Please note that gain or loss recognized on the sale or redemption of certain Structured Products may be ordinary, and not capital, gain or loss. Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products. Note that the Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. An asterisk (*) indicates a UBS Financial Services adjustment to cost basis. The number "1" indicates cost basis information has been provided by a source other than UBS Financial Services. Gain/Loss may not have been adjusted for all capital changes. Gain/Loss has been adjusted to include the amount of the disallowed loss as a result of a Wash Sale transaction for Type "A" activity only. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that can adjust or negate wash sales.

Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for Market Discount, Acquisition Premium, or Bond Premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amount because the reporting requirements are different.

Gain/Loss from short sale closings are reported as short-term regardless of the holding period of property used to close the short position. Clients should consult their tax advisors as to whether exceptions may apply in their particular case to change this classification. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not considered. Clients should discuss the possible application of these provisions with their tax advisor.

Description	Cost or Other Basis	Sale Amount	Gains	Losses	Net Gain/Loss
Short-term Gain/Loss					
A - Reported to the IRS on Form 1099-B with cost basis	373,019.00	365,358.20	9,620.36	(17,281.16)	(7,660.80)
B - Reported to the IRS on Form 1099-B without cost basis	236,054.63	262,634.61	31,686.70	(5,106.72)	26,579.98
Total Short Term	\$609,073.63	\$627,992.81	\$41,307.06	\$(22,387.88)	\$18,919.18
Total	\$609,073.63	\$627,992.81	\$41,307.06	\$(22,387.88)	\$18,919.18

Short-Term Gain/Loss-Cost Basis Reported to IRS

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
AETNA INC	Trade	78.0000		07/29/11	09/26/11	3,024.02	3,211.20	(187.18)	
	Trade	97.0000		07/29/11	10/24/11	3,742.03	3,993.41	(251.38)	
	Sub-Total	175.0000				6,766.05	7,204.61	(438.56)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
AGCO CORP	Trade	21 0000		07/29/11	08/22/11	753 04	979 01	(225 97)	225 97
	Trade	46 0000		07/29/11	11/07/11	2,084 49	2,144 49	(60 00)	
	Sub-Total	67.0000				2,837.53	3,123.50	(285.97)	
ALLIANT TECHSYSTEMS INC	Trade	21 0000		07/29/11	11/07/11	1,304 38	1,367 73	(63 35)	
AMEREN CORP	Trade	81 0000		07/29/11	08/22/11	2,293 94	2,343 26	(49 32)	
	Trade	72 0000		07/29/11	08/30/11	2,140 41	2,082 91	57 50	
	Trade	83 0000		07/29/11	10/11/11	2,450 44	2,401 12	49 32	
	Sub-Total	236.0000				6,884.79	6,827.29	57.50	
AMGEN INC	Trade	15 0000		07/29/11	08/22/11	789 28	807 42	(18 14)	
	Trade	74 0000		07/29/11	09/26/11	4,094 79	3,983 25	111 54	
	Sub-Total	89.0000				4,884.07	4,790.67	93.40	
ANGLOGOLD ASHANTI LTD NEW SPON ADR	Trade	57 0000		07/29/11	08/19/11	2,584 43	2,381 31	203 12	
ARCH COAL INC	Trade	39 0000		07/29/11	08/22/11	666 88	965 23	(298 35)	298 35
BARRICK GOLD CORP CAD	Trade	88 0000		07/29/11	08/10/11	4,398 59	4,199 13	199 46	
	Trade	52 0000		07/29/11	08/22/11	2,727 34	2,481 31	246 03	
	Sub-Total	140.0000				7,125.93	6,680.44	445.49	
BEST BUY CO INC	Trade	31 0000		07/29/11	08/22/11	748 32	855 21	(106 89)	
	Trade	116 0000		07/29/11	11/10/11	3,176 01	3,200 14	(24 13)	
	Trade	40 0000		07/29/11	12/14/11	926 13	1,103 49	(177 36)	
	Sub-Total	187.0000				4,850.46	5,158.84	(308.38)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
BIOGEN IDEC INC	Trade	48 0000		06/24/11	07/29/11	4,820 45	4,872 28	(51 83)	
	Trade	22 0000		06/28/11	07/29/11	2,209 37	2,361 96	(152 59)	
	Sub-Total	70.0000				7,029.82	7,234.24	(204.42)	
BRISTOL MYERS SQUIBB CO	Trade	29 0000		06/10/11	07/29/11	831 18	800 65	30 53	
CAMECO CORP CANADA CAD	Trade	29 0000		08/04/11	08/22/11	609 35	714 07	(104 72)	
	Trade	214 0000		08/04/11	11/14/11	4,227 01	5,269 37	(1,042 36)	
	Sub-Total	243.0000				4,836.36	5,983.44	(1,147.08)	
CANADIAN PAC RAILWAY LTD CAD	Trade	38 0000		09/12/11	10/28/11	2,403 16	1,951 46	451 70	
	Trade	7 0000		09/19/11	10/28/11	442 69	363 85	78 84	
	Trade	14 0000		09/19/11	10/31/11	883 32	727 70	155 62	
	Trade	19 0000		10/03/11	10/31/11	1,198 80	898 17	300 63	
	Sub-Total	78.0000				4,927.97	3,941.18	986.79	
CHESAPEAKE ENERGY CORP OKLA	Trade	72 0000		07/29/11	08/02/11	2,515 35	2,477 37	37 98	
CHICAGO BRIDGE & IRON NV EUR	Trade	16 0000		03/18/11	07/29/11	641 52	613 90	27 62	
	Trade	53 0000		03/21/11	07/29/11	2,125 02	2,082 22	42 80	
	Trade	60 0000		03/22/11	07/29/11	2,405 69	2,383 81	21 88	
	Trade	25 0000		04/05/11	07/29/11	1,002 37	1,045 79	(43 42)	
	Sub-Total	154.0000				6,174.60	6,125.72	48.88	
CISCO SYSTEMS INC	Trade	66 0000		07/29/11	08/22/11	994 65	1,047 42	(52 77)	
CONS ENERGY INC	Trade	59 0000		08/08/11	10/26/11	2,387 47	2,172 82	214 65	
CROWN HOLDINGS INC	Trade	45 0000		04/20/11	07/29/11	1,708 67	1,693 58	15 09	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
DEAN FOODS CO NEW	Trade	66 0000		08/10/11	10/11/11	640 99	557 33	83 66	
DISCOVER FINANCIAL SERVICES	Trade	112 0000		03/23/11	07/29/11	2,850 43	2,586 65	263 78	
	Trade	63 0000		03/25/11	07/29/11	1,603 37	1,513 32	90 05	
	Trade	79 0000		03/28/11	07/29/11	2,010 58	1,926 63	83 95	
	Trade	68 0000		04/04/11	07/29/11	1,730 62	1,663 59	67 03	
	Trade	50 0000		06/15/11	07/29/11	1,272 51	1,148 61	123 90	
	Sub-Total	372.0000				9,467.51	8,838.80	628.71	
DOW CHEMICAL	Trade	94 0000		02/04/11	07/29/11	3,282 49	3,476 64	(194 15)	
EAST JAPAN RAILWAY CO ADR	Trade	79 0000		07/29/11	08/22/11	790 77	821 60	(30 83)	
EBAY INC	Trade	71 0000		02/11/11	07/29/11	2,323 95	2,427 89	(103 94)	
	Trade	156 0000		05/04/11	07/29/11	5,106 14	5,146 97	(40 83)	
	Trade	37 0000		07/01/11	07/29/11	1,211 07	1,192 14	18 93	
	Sub-Total	264.0000				8,641.16	8,767.00	(125.84)	
ENERGY XXI LTD	Trade	37 0000		04/26/11	07/29/11	1,195 07	1,308 01	(112 94)	
EXELON CORP	Trade	51 0000		07/29/11	08/22/11	2,127 71	2,247 45	(119 74)	
	Trade	18 0000		07/29/11	09/02/11	770 58	793 21	(22 63)	
	Trade	89 0000		07/29/11	09/26/11	3,769 15	3,922 02	(152 87)	
	Sub-Total	158.0000				6,667.44	6,962.68	(295.24)	
FORTUNE BRANDS INC ***NAME CHANGE 10/ 2011**	Trade	122 0000		05/25/11	07/29/11	7,316 66	7,670 21	(353 55)	
	Trade	23 0000		06/17/11	07/29/11	1,379 37	1,462 69	(83 32)	
	Sub-Total	145.0000				8,696.03	9,132.90	(436.87)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
GOLD FIELDS LTD SPON ADR	Trade	87 0000		07/29/11	08/22/11	1,510 36	1,349 14	161 22	
	Trade	41 0000		07/29/11	08/31/11	681 43	635 81	45 62	
	Trade	67 0000		07/29/11	09/13/11	1,142 52	1,038 99	103 53	
	Trade	116 0000		07/29/11	11/10/11	1,988 20	1,798 86	189 34	
	Sub-Total	311.0000				5,322.51	4,822.80	499.71	
HEINZ H J CO	Trade	94 0000		05/18/11	07/29/11	4,942 61	5,003 11	(60 50)	
	Trade	47 0000		05/19/11	07/29/11	2,471 30	2,523 31	(52 01)	
	Trade	22 0000		05/20/11	07/29/11	1,156 78	1,189 94	(33 16)	
	Trade	17 0000		05/26/11	07/29/11	893 88	913 86	(19 98)	
	Trade	20 0000		06/17/11	07/29/11	1,051 62	1,075 29	(23 67)	
	Sub-Total	200.0000				10,516.19	10,705.51	(189.32)	
HESS CORP	Trade	15 0000		07/29/11	08/22/11	819 73	1,031 85	(212 12)	212 12
INTERDIGITAL INC (PA)	Trade	8 0000		02/14/11	07/29/11	537 17	526 73	10 44	
	Trade	1 0000		02/16/11	07/29/11	67 14	57 95	9 19	
	Trade	19 0000		02/16/11	07/29/11	1,275 77	1,275 86	(0 09)	
	Trade	84 0000		02/17/11	07/29/11	5,640 24	4,875 77	764 47	
	Trade	17 0000		03/21/11	07/29/11	1,141 48	734 67	406 81	
	Trade	57 0000		05/11/11	07/29/11	3,827 30	2,522 01	1,305 29	
	Sub-Total	186.0000				12,489.10	9,992.99	2,496.11	
INTL PAPER CO	Trade	261 0000		06/22/11	07/29/11	7,775 24	7,510 90	264 34	
	Trade	45 0000		07/01/11	07/29/11	1,340 56	1,371 24	(30 68)	
	Sub-Total	306.0000				9,115.80	8,882.14	233.66	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ITC HOLDINGS CORP	Trade	44 0000		05/10/11	07/29/11	3,088.07	3,219.36	(131.29)	
	Trade	16 0000		06/13/11	07/29/11	1,122.94	1,116.66	6.28	
	Sub-Total	60.0000				4,211.01	4,336.02	(125.01)	
KINROSS GOLD CORP NEW CAD	Trade	264 0000		07/29/11	08/22/11	4,625.88	4,315.40	310.48	
	Trade	79 0000		07/29/11	08/30/11	1,379.45	1,291.36	88.09	
	Sub-Total	343.0000				6,005.33	5,606.76	398.57	
KIRBY CORPORATION	Trade	47 0000		02/28/11	07/29/11	2,704.36	2,583.48	120.88	
	Trade	45 0000		03/01/11	07/29/11	2,589.29	2,483.35	105.94	
	Sub-Total	92.0000				5,293.65	5,066.83	226.82	
KOMATSU LTD SPON ADR NEW	Trade	110 0000		03/28/11	07/29/11	3,415.43	3,764.52	(349.09)	
	Trade	81 0000		05/11/11	07/29/11	2,515.00	2,842.00	(327.00)	
	Trade	84 0000		06/30/11	07/29/11	2,608.15	2,600.55	7.60	
	Sub-Total	275.0000				8,538.58	9,207.07	(668.49)	
KROGER COMPANY	Trade	49 0000		07/29/11	08/22/11	1,120.75	1,217.52	(96.77)	
	Trade	168 0000		07/29/11	09/26/11	3,663.05	4,174.37	(511.32)	
	Sub-Total	217.0000				4,783.80	5,391.89	(608.09)	
LILLY ELI & CO	Trade	80 0000		07/29/11	08/22/11	2,844.98	3,027.94	(182.96)	
	Trade	89 0000		07/29/11	10/11/11	3,385.55	3,368.57	16.98	
	Trade	70 0000		07/29/11	12/14/11	2,814.91	2,649.45	165.46	
	Sub-Total	239.0000				9,045.44	9,045.96	(0.52)	
LOCKHEED MARTIN CORP	Trade	26 0000		07/29/11	08/22/11	1,819.96	1,950.13	(130.17)	
	Trade	34 0000		07/29/11	09/19/11	2,607.69	2,550.16	57.53	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
LOCKHEED MARTIN CORP	Trade	57 0000		07/29/11	10/25/11	4,531.54	4,275.27	256.27	
	Sub-Total	117.0000				8,959.19	8,775.56	183.63	
LORILLARD INC	Trade	45 0000		05/19/11	07/29/11	4,776.46	5,188.52	(412.06)	
	Trade	31 0000		05/23/11	07/29/11	3,290.45	3,596.13	(305.68)	
	Trade	8 0000		05/26/11	07/29/11	849.15	917.51	(68.36)	
	Trade	26 0000		06/13/11	07/29/11	2,759.73	2,635.65	124.08	
	Trade	11 0000		06/17/11	07/29/11	1,167.58	1,224.51	(56.93)	
	Sub-Total	121.0000				12,843.37	13,562.32	(718.95)	
MARSH & MCLENNAN COS INC	Trade	127 0000		02/25/11	08/18/11	3,541.08	3,827.58	(286.50)	
	Trade	125 0000		02/25/11	08/23/11	3,461.72	3,767.30	(305.58)	
	Trade	36 0000		03/14/11	08/23/11	996.97	1,100.52	(103.55)	
	Sub-Total	288.0000				7,999.77	8,695.40	(695.63)	
MCDONALDS CORP	Trade	18 0000		06/10/11	07/29/11	1,548.87	1,458.30	90.57	
MF GLOBAL HLDGS LTD	Trade	152 0000		01/06/11	07/29/11	1,115.78	1,360.84	(245.06)	
	Trade	135 0000		01/07/11	07/29/11	990.98	1,224.19	(233.21)	
	Sub-Total	287.0000				2,106.76	2,585.03	(478.27)	
MICROSOFT CORP	Trade	55 0000		07/29/11	08/22/11	1,326.07	1,510.17	(184.10)	
	Trade	72 0000		07/29/11	10/18/11	1,943.31	1,976.96	(33.65)	
	Sub-Total	127.0000				3,269.38	3,487.13	(217.75)	
MOSAIC CO	Trade	17 0000		07/29/11	08/22/11	1,079.30	1,186.54	(107.24)	107.24
MS&AD INS GROUP HLDGS ADRT	Trade	388 0000		07/29/11	08/22/11	4,465.79	4,842.24	(376.45)	
NATL-OILWELLVARCO INC	Trade	69 0000		02/07/11	07/29/11	5,533.69	5,378.98	154.71	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
NAVISTAR INTL CORP NEW	Trade	17 0000		03/11/11	07/29/11	865 45	1,096 90	(231 45)	
	Trade	21 0000		03/14/11	07/29/11	1,069 09	1,334 45	(265 36)	
	Trade	15 0000		03/21/11	07/29/11	763 63	1,003 91	(240 28)	
	Sub-Total	53 0000				2,698 17	3,435 26	(737 09)	
NEWCREST MINING LTD SPON AUSTRALIA ADR	Trade	41 0000		07/29/11	08/22/11	1,736 31	1,769 97	(33 66)	
	Trade	16 0000		07/29/11	08/30/11	678 01	690 72	(12 71)	
	Sub-Total	57 0000				2,414 32	2,460 69	(46 37)	
NEWMONT MINING CORP (HOLDING CO)	Trade	88 0000		07/29/11	08/08/11	4,946 42	4,967 84	(21 42)	
	Trade	72 0000		07/29/11	08/22/11	4,560 76	4,064 59	496 17	
	Trade	33 0000		07/29/11	09/13/11	2,127 87	1,862 94	264 93	
	Sub-Total	193 0000				11,635 05	10,895 37	739 68	
NEXEN INC CAD	Trade	38 0000		07/29/11	08/22/11	761 55	879 70	(118 15)	
NORDSTROM INC	Trade	55 0000		04/21/11	07/29/11	2,729 74	2,596 65	133 09	
	Trade	107 0000		05/10/11	07/29/11	5,310 58	5,144 85	165 73	
	Sub-Total	162 0000				8,040 32	7,741 50	298 82	
NOVAGOLD RESOURCES INC NEW CAD	Trade	171 0000		07/29/11	11/16/11	1,619 83	1,680 82	(60 99)	
	Trade	75 0000		07/29/11	11/16/11	823 02	737 20	85 82	
	Sub-Total	246 0000				2,442 85	2,418 02	24 83	
OCCIDENTAL PETROLEUM CRP	Trade	12 0000		02/01/11	07/29/11	1,183 42	1,183 79	(0 37)	
	Trade	9 0000		04/05/11	07/29/11	887 57	933 31	(45 74)	
	Sub-Total	21 0000				2,070 99	2,117 10	(46 11)	
OLD REPUBLIC INTL CORP	Trade	68 0000		07/29/11	08/22/11	629 71	722 79	(93 08)	93 08

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ONEOK INC NEW	Trade	32 0000		06/20/11	07/29/11	2,324 75	2,246 72	78 03	
	Trade	36 0000		06/21/11	07/29/11	2,615 35	2,581 76	33 59	
	Trade	15 0000		06/24/11	07/29/11	1,089 73	1,098 95	(9 22)	
	Sub-Total	83.0000				6,029.83	5,927.43	102.40	
P T TELEKOMUNIKASI INDONESIA SPON ADR	Trade	26 0000		07/29/11	08/22/11	896 20	898 36	(2 16)	
	Trade	53 0000		07/29/11	08/30/11	1,801 69	1,831 27	(29 58)	
	Trade	60 0000		07/29/11	08/31/11	2,042 70	2,073 13	(30 43)	
	Sub-Total	139.0000				4,740.59	4,802.76	(62.17)	
PETROBAS ENERGIA SA ADR	Trade	123 0000		07/29/11	11/18/11	1,674 33	2,388 97	(714 64)	
POLYUS GOLD INTL LTD SPON GDR	Trade	884 0000		07/29/11	08/22/11	3,182 33	3,182 40	(0 07)	
PROSHARES TRUST ETF	Trade	4 0000		06/03/11	07/29/11	181 25	176 48	4 77	
	Trade	14 0000		06/03/11	07/29/11	634 37	648 82	(14 45)	
	Trade	7 0000		06/08/11	07/29/11	317 19	326 71	(9 52)	
	Trade	9 0000		06/08/11	07/29/11	407 81	447 29	(39 48)	
	Trade	4 0000		07/12/11	07/29/11	181 25	179 44	1 81	
	Trade	24 0000		07/12/11	07/29/11	1,087 51	1,052 98	34 53	
	Trade	1 0000		07/12/11	07/29/11	45 31	44 04	1 27	
	Sub-Total	63.0000				2,854.69	2,875.76	(21.07)	
PROSHARES TRUST PROSHARES ULTRASHORT S&P 500	Trade	11 0000		04/14/11	07/29/11	235 75	251 19	(15 44)	
	Trade	47 0000		04/14/11	07/29/11	1,007 31	1,072 63	(65 32)	
	Trade	34 0000		04/18/11	07/29/11	728 70	739 38	(10 68)	
	Trade	40 0000		04/18/11	07/29/11	857 29	922 43	(65 14)	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PROSHARES TRUST PROSHARES ULTRASHORT S&P 500	Trade	7 0000		07/12/11	07/29/11	150 02	176 19	(26 17)	
	Trade	15 0000		07/12/11	07/29/11	321 49	383 62	(62 13)	
	Trade	30 0000		07/12/11	07/29/11	642 96	729 00	(86 04)	
	Trade	4 0000		07/12/11	07/29/11	85 73	83 39	2 34	
	Sub-Total	188.0000				4,029.25	4,357.83	(328.58)	
PROSHARES TRUST ETF	Trade	1 0000		07/12/11	07/29/11	48 70	55 87	(7 17)	
	Trade	15 0000		07/12/11	07/29/11	730 50	864 07	(133 57)	
	Trade	4 0000		07/12/11	07/29/11	194 80	204 49	(9 69)	
	Trade	5 0000		07/12/11	07/29/11	243 50	245 18	(1 68)	
	Sub-Total	25.0000				1,217.50	1,369.61	(152.11)	
PVH CORP COM	Trade	22 0000		07/07/11	07/29/11	1,559 57	1,562 90	(3 33)	
QUESTAR CORP	Trade	135 0000		06/24/11	07/29/11	2,487 00	2,372 36	114 64	
	Trade	73 0000		07/05/11	07/29/11	1,344 83	1,320 38	24 45	
	Trade	64 0000		07/14/11	07/29/11	1,179 02	1,156 59	22 43	
	Sub-Total	272.0000				5,010.85	4,849.33	161.52	
ROBERT HALF INTL INC	Trade	31 0000		03/03/11	07/29/11	834 58	1,018 40	(183 82)	
ROVI CORP COM	Trade	93 0000		03/18/11	07/29/11	4,974 47	4,973 55	0 92	
SHAW GROUP INC	Trade	90 0000		07/29/11	12/08/11	2,155 77	2,305 80	(150 03)	
SLM CORP VTG	Trade	94 0000		01/12/11	07/29/11	1,459 87	1,326 95	132 92	
	Trade	82 0000		02/01/11	07/29/11	1,273 50	1,228 84	44 66	
	Trade	50 0000		05/11/11	07/29/11	776 52	819 69	(43 17)	
	Sub-Total	226.0000				3,509.89	3,375.48	134.41	

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Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis, on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
SMUCKER J M CO NEW	Trade	25 0000		05/26/11	07/29/11	1,946 71	1,930 29	16 42	
	Trade	40 0000		05/27/11	07/29/11	3,114 74	3,128 32	(13 58)	
	Trade	16 0000		06/17/11	07/29/11	1,245 89	1,231 16	14 73	
	Sub-Total	81.0000				6,307.34	6,289.77	17.57	
SUMITOMO MITSUI TRUST HOLDINGS SPON ADR	Trade	1,331 0000		07/29/11	08/03/11	4,911 69	4,858 15	53 54	
TEEKAY CORP	Trade	48 0000		03/17/11	07/29/11	1,324 77	1,664 70	(339 93)	
	Trade	23 0000		03/18/11	07/29/11	634 79	805 95	(171 16)	
	Sub-Total	71.0000				1,959.56	2,470.65	(511.09)	
TELUS CORP NON VTG SHS CAD	Trade	49 0000		07/29/11	08/17/11	2,548 63	2,562 19	(13 56)	
TIFFANY & CO NEW	Trade	90 0000		07/20/11	07/29/11	7,044 16	7,520 73	(476 57)	
TURKCELL ILETISIM HIZMETLERI A S NEW ADR	Trade	201 0000		07/29/11	11/14/11	2,649 24	2,592 74	56 50	
TW TELECOM INC CL A	Trade	122 0000		04/25/11	07/29/11	2,384 38	2,587 29	(202 91)	
	Trade	71 0000		05/02/11	07/29/11	1,387 63	1,536 67	(149 04)	
	Trade	49 0000		05/03/11	07/29/11	957 66	1,068 32	(110 66)	
	Sub-Total	242.0000				4,729.67	5,192.28	(462.61)	
TYCO INTL LTD CHF	Trade	51 0000		05/10/11	07/29/11	2,269 49	2,565 62	(296 13)	
VERIFONE SYSTEMS INC	Trade	108 0000		02/15/11	07/29/11	4,239 76	5,177 23	(937 47)	
	Trade	15 0000		03/21/11	07/29/11	588 85	787 03	(198 18)	
	Trade	8 0000		03/29/11	07/29/11	314 06	449 05	(134 99)	
	Sub-Total	131.0000				5,142.67	6,413.31	(1,270.64)	

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UBS Financial Services Inc.

2011 Informational Statement

P3101G0000024100010446-X1

Short-Term Gain/Loss-Cost Basis Reported to IRS (continued)

This section includes securities held for less than one year. Type "A" activity was reported by UBS to the IRS on Form 1099-B with cost basis on line 3. A Wash Sale transaction that has both short-term and long-term gain/loss will appear in both sections.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
WABCO HOLDINGS INC	Trade	71 0000		05/02/11	07/29/11	4,381.41	5,281.06	(899.65)	
	Trade	36 0000		05/11/11	07/29/11	2,221.56	2,592.14	(370.58)	
	Sub-Total	107.0000				6,602.97	7,873.20	(1,270.23)	
WAL MART STORES INC	Trade	54 0000		07/29/11	08/22/11	2,830.12	2,860.81	(30.69)	
	Trade	12 0000		07/29/11	10/11/11	653.74	635.74	18.00	
	Trade	21 0000		07/29/11	10/26/11	1,190.88	1,112.54	78.34	
	Sub-Total	87.0000				4,674.74	4,609.09	65.65	
WEIGHT WATCHERS INTL INC NEW	Trade	62 0000		05/20/11	07/29/11	4,656.73	5,257.83	(601.10)	
WSTN DIGITAL CORP	Trade	45 0000		07/29/11	12/06/11	1,420.63	1,560.93	(140.30)	
YUM! BRANDS INC	Trade	58 0000		05/18/11	07/29/11	3,033.49	3,215.19	(181.70)	
	Trade	44 0000		05/19/11	07/29/11	2,301.27	2,474.35	(173.08)	
	Sub-Total	102.0000				5,334.76	5,689.54	(354.78)	
Sub Total						\$365,358.20	\$373,019.00	\$(7,660.80)	

Short-Term Gain/Loss-Cost Basis Not Reported to IRS

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
ALBEMARLE CORP	Trade	191 0000		11/02/10	07/29/11	12,735.21	9,691.11	3,044.10	
ALLEGHENY TECHNOLOGY INC	Trade	239 0000		11/02/10	07/29/11	13,829.70	12,570.11	1,259.59	

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UBS Financial Services Inc. 2011 Informational Statement

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
APPLE INC	Trade	37 0000		11/02/10	07/29/11	14,383 84	11,428 28	2,955 56	
BRISTOL MYERS SQUIBB CO	Trade	231 0000		11/02/10	07/29/11	6,620 79	6,208 91	411 88	
CLEAN HARBORS INC	Trade	120 0000		11/02/10	07/29/11	6,305 45	4,291 53	2,013 92	
COGNIZANT TECH SOLUTIONS CRP	Trade	116 0000		11/02/10	07/29/11	7,980 73	7,567 74	412 99	
CROWN HOLDINGS INC	Trade	179 0000		11/02/10	07/29/11	6,796 71	5,768 54	1,028 17	
DISCOVERY COMMUNICATIONS INC CL A	Trade	66 0000		11/02/10	07/29/11	2,634 00	2,944 26	(310 26)	
DOW CHEMICAL	Trade	174 0000		11/02/10	07/29/11	6,076 10	5,444 18	631 92	
EBAY INC	Trade	180 0000		11/02/10	07/29/11	5,891 70	5,388 75	502 95	
GLOBAL PAYMENTS INC	Trade	58 0000		12/22/10	07/29/11	2,745 66	2,650 70	94 96	
HASBRO INC	Trade	237 0000		11/02/10	07/29/11	9,330 79	11,188 01	(1,857 22)	
ITC HOLDINGS CORP	Trade	77 0000		11/02/10	07/29/11	5,404 14	4,815 97	588 17	
KINDER MORGAN MGMT LLC	Trade	38 0000		06/08/11	07/29/11	2,312 03	2,353 18	(41 15)	
	Trade	38 0000		06/09/11	07/29/11	2,312 03	2,380 41	(68 38)	
	Trade	34 0000		06/13/11	07/29/11	2,068 65	2,205 62	(136 97)	
	Trade	16 0000		06/23/11	07/29/11	973 48	1,039 68	(66 20)	
	Trade	15 0000		07/06/11	07/29/11	912 64	988 29	(75 65)	
	Trade	1 0000		06/08/11	08/15/11	61 50	61 93	(0 43)	
	Trade	1 0000		06/09/11	08/15/11	61 51	62 64	(1 13)	
	Sub-Total	143.0000				8,701.84	9,091 75	(389.91)	
MARKET VECTORS GOLD MINERS ETF	Trade	41 0000		07/18/11	07/29/11	2,344 74	2,492 35	(147 61)	

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UBS Financial Services Inc.
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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
MCDONALDS CORP	Trade	65 0000		11/02/10	07/29/11	5,593 14	5,103 09	490 05	
MICROCHIP TECHNOLOGY INC	Trade	189 0000		11/02/10	07/29/11	6,354 20	6,132 48	221 72	
NATL FUEL GAS CO	Trade	171 0000		11/02/10	07/29/11	12,306 83	9,741 61	2,565 22	
	Trade	21 0000		12/02/10	07/29/11	1,511 37	1,374 27	137 10	
	Sub-Total	192.0000				13,818.20	11,115.88	2,702.32	
NOVO NORDISK ADR DENMARK ADR	Trade	73 0000		11/02/10	07/29/11	8,904 36	7,648 21	1,256 15	
NOVOZYMES A/S ADR	Trade	27 0000		11/02/10	07/29/11	4,377 42	3,629 66	747 76	
OCCIDENTAL PETROLEUM CRP	Trade	60 0000		11/02/10	07/29/11	5,917 10	4,908 26	1,008 84	
	Trade	9 0000		11/04/10	07/29/11	887 57	758 63	128 94	
	Trade	16 0000		12/13/10	07/29/11	1,577 89	1,520 79	57 10	
	Sub-Total	85.0000				8,382.56	7,187.68	1,194.88	
PERRIGO COMPANY	Trade	133 0000		11/02/10	07/29/11	12,099 20	8,826 78	3,272 42	
PROSHARES TRUST ETF	Trade	19 0000		04/18/11	07/29/11	860 94	837 55	23 39	
	Trade	17 0000		04/19/11	07/29/11	770 31	738 03	32 28	
	Trade	19 0000		04/20/11	07/29/11	860 94	799 11	61 83	
	Trade	45 0000		05/04/11	07/29/11	2,039 07	1,911 83	127 24	
	Trade	18 0000		05/05/11	07/29/11	815 63	774 36	41 27	
	Sub-Total	118.0000				5,346.89	5,060.88	286.01	
PROSHARES TRUST PROSHARES ULTRASHORT S&P 500	Trade	12 0000		03/15/11	07/29/11	257 19	286 33	(29 14)	
	Trade	42 0000		03/23/11	07/29/11	900 15	936 43	(36 28)	
	Trade	31 0000		04/19/11	07/29/11	664 39	666 20	(1 81)	
	Trade	38 0000		04/20/11	07/29/11	814 43	788 27	26 16	

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Account Number 3A 03350 20
Your Financial Advisor or Contact
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UBS Financial Services Inc.

2011 Informational Statement

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
PROSHARES TRUST PROSHARES ULTRASHORT S&P 500	Trade	99 0000		05/04/11	07/29/11	2,121 78	2,002 63	119 15	
	Trade	40 0000		05/05/11	07/29/11	857 29	816 40	40 89	
	Trade	42 0000		06/03/11	07/29/11	900 15	900 43	(0 28)	
	Trade	34 0000		06/08/11	07/29/11	728 70	757 14	(28 44)	
	Sub-Total	338.0000				7,244.08	7,153.83	90.25	
PROSHARES TRUST ULTRASHORT BASIC MATERIALS	Trade	149 0000		05/12/11	07/29/11	2,640 35	2,591 50	48 85	
	Trade	229 0000		06/03/11	07/29/11	4,057 98	4,095 71	(37 73)	
	Trade	69 0000		07/12/11	07/29/11	1,222 71	1,168 04	54 67	
	Sub-Total	447.0000				7,921.04	7,855.25	65.79	
PROSHARES TRUST ETF	Trade	4 0000		03/23/11	07/29/11	194 80	222 80	(28 00)	
	Trade	25 0000		04/14/11	07/29/11	1,217 49	1,318 22	(100 73)	
	Trade	27 0000		04/18/11	07/29/11	1,314 90	1,468 09	(153 19)	
	Trade	19 0000		04/19/11	07/29/11	925 30	1,003 72	(78 42)	
	Trade	15 0000		04/20/11	07/29/11	730 49	751 72	(21 23)	
	Trade	39 0000		05/04/11	07/29/11	1,899 30	1,912 54	(13 24)	
	Trade	19 0000		05/05/11	07/29/11	925 29	935 56	(10 27)	
	Sub-Total	148.0000				7,207.57	7,612.65	(405.08)	
PVH CORP COM	Trade	87 0000		11/02/10	07/29/11	6,167 38	5,351 89	815 49	
ROBERT HALF INTL INC	Trade	193 0000		11/02/10	07/29/11	5,195 96	5,309 28	(113 32)	
	Trade	87 0000		12/21/10	07/29/11	2,342 22	2,668 44	(326 22)	
	Sub-Total	280.0000				7,538.18	7,977 72	(439.54)	
ROPER INDS INC NEW	Trade	59 0000		11/02/10	07/29/11	4,809 58	4,158 25	651 33	
SLM CORP VTG	Trade	85 0000		12/20/10	07/29/11	1,320 09	1,088 62	231 47	
	Trade	282 0000		12/21/10	07/29/11	4,379 60	3,663 46	716 14	

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UBS Financial Services Inc.
 2011 Informational Statement

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Short-Term Gain/Loss-Cost Basis Not Reported to IRS (continued)

This section includes securities held for less than one year. Type "B" activity was reported by UBS to the IRS on Form 1099-B without cost basis, proceeds only, even though cost basis is displayed here.

Security Description	Activity Type	Quantity/ Face value	Original Cost Basis	Purchase date Date Acquired	Date Sold	Sale Amount	Cost or Other Basis	Gain/Loss	wash sale loss disallowed
SLM CORP VTG	Trade	46 0000		12/22/10	07/29/11	714 40	597 59	116 81	
	Sub-Total	413.0000				6,414.09	5,349.67	1,064.42	
STERICYCLE INC	Trade	50 0000		11/02/10	07/29/11	4,130 92	3,622 38	508 54	
TRANSDIGM GROUP INC	Trade	72 0000		11/02/10	07/29/11	6,436 67	4,864 98	1,571 69	
TYCO INTL LTD CHF	Trade	139 0000		11/02/10	07/29/11	6,185 49	5,388 54	796 95	
WADDELL & REED FINANCIAL INC CL A	Trade	71 0000		12/22/10	07/29/11	2,569 44	2,545 31	24 13	
WASTE MGMT INC NEW	Trade	243 0000		11/02/10	07/29/11	7,854 23	8,703 77	(849 54)	
WEBMD HEALTH CORP	Trade	34 0000		11/02/10	07/29/11	1,187 25	1,761 13	(573 88)	
WYNN RESORTS LTD	Trade	59 0000		11/02/10	07/29/11	8,946 59	6,518 91	2,427 68	
	Trade	9.0000		11/22/10	07/29/11	1,364 73	943 50	421 23	
	Sub-Total	68.0000				10,311.32	7,462.41	2,848.91	
Sub Total						\$262,634.61	\$236,054.63	\$26,579.98	
Total Short-Term Gain/Loss						\$627,992.81	\$609,073.63	\$18,919.18	

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-11

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2011

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
ARC OF WICHITA COUNTY 3115 BUCHANAN STREET WICHITA FALLS, TX 76308	SPECIAL OPERATIONS	3,000
BIG BROTHERS & SISTERS OF NORTH TEXAS 1101 SCOTT AVENUE, SUITE 24 WICHITA FALLS, TX 76301	GENERAL OPERATIONS	10,000
BOYS & GIRLS CLUBS 1318 SIXTH STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS	20,000
CAMP FIRE USA NORTH TEXAS COUNCIL 2414 NINTH STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS	10,000
CHILD ADVOCATES CASA 808 AUSTIN STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	5,000
CHILD WELFARE BOARD OF WICHITA COUNTY 925 LAMAR STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	4,000
CHRIST'S HOME PLACE MINISTRIES 1420 TWIN OAKS STREET WICHITA FALLS, TX 76302	SPECIAL PROGRAMS	5,000
CHRISTIAN WOMEN'S JOB CORPS 2301 NINTH STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	5,000
CHRISTMAS CONNECTION 5728 SOUTH MAY AVENUE OKLAHOMA CITY, OK 73119	SPECIAL PROGRAMS	3,000
FAITH MISSION 1300 TRAVIS STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS GENERAL OPERATIONS	35,000
FELLOWSHIP OF CHRISTIAN ATHLETES 1 RIVERWAY, SUITE 900 HOUSTON, TX 77056	SCHOLARSHIPS	10,000

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-11

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2011

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
GENESIS PLACE (STRAIGHT STREET) 807 AUSTIN STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS	20,000
HABITAT FOR HUMANITY 1206 LAMAR STREET WICHITA FALLS, TX 76301	CAPITAL PURCHASES	5,000
HAPPY HANDS EARLY CHILDHOOD DEVELOPMENT CENTER 8801 SOUTH GARNETT ROAD BROKEN ARROW, OK 74012	SCHOLARSHIPS	15,000
HOSPICE OF WICHITA FALLS 4909 JOHNSON ROAD WICHITA FALLS, TX 76310	GENERAL OPERATIONS	25,000
INHERITANCE ADOPTIONS 1007 ELEVENTH STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	5,000
INTERFAITH MINISTRIES 1101 ELEVENTH STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	5,000
LEGACY CHRISTIAN ACADEMY 8200 HWY 105 BEAUMONT, TX 77713	CAPITAL PURCHASES	10,000
MARY ABBOTT CHILDREN'S HOUSE P O. BOX 6316 NORMAN, OK 73070	SPECIAL PROGRAMS	5,000
MIDWESTERN STATE UNIVERSITY 3410 TAFT BOULEVARD WICHITA FALLS, TX 76308	SPECIAL PROGRAMS	100,000
MISSIONS RESOURCE INTERNATIONAL 210 HOLMES STREET LUMBERTON, TX 77657	SPECIAL PROGRAMS	15,000
NAVIGATORS (JACK & CAROLYN HILL) C/O FIRST PRESBYTERIAN CHURCH 3601 TAFT BOULEVARD WICHITA FALLS, TX 76308	GENERAL OPERATIONS	5,000

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-11

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2011

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
NONPROFIT MANAGEMENT CENTER 2301 KELL BOULEVARD, SUITE 218 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	5,000
NORTH TEXAS AREA UNITED WAY 1105 HOLLIDAY STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	10,000
PATSY'S HOUSE CHILDREN'S ADVOCACY CENTER 1411 TENTH STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS CAPITAL PURCHASES	5,000
PORTICO MINISTRIES 185 LOUISE STREET BRIDGE CITY, TX 77611	CAPITAL IMPROVEMENTS	10,000
RAIN OKLAHOMA DBA CARE POINT 600 NW 23RD STREET, SUITE 101 OKLAHOMA CITY, OK 73103	SPECIAL PROGRAMS	10,000
RIVER BEND NATURE WORKS 2200 THIRD STREET WICHITA FALLS, TX 76301	SPECIAL PROGRAMS	2,000
SOUTHSIDE GIRLS CLUB ABA SOUTHSIDE YOUTH SENTER 1205 MONTGOMERY STREET WICHITA FALLS, TX 76302	CAPITAL PURCHASES SCHOLARSHIPS	5,000
STROUD FOOD PANTRY 211 NORTH 3RD AVENUE STROUD, OK 74079	FOOD PURCHASES	5,000
SYMPHONY ORCHESTRA 1300 LAMAR STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	3,000
TEXAS ALLIANCE FOR MINORITIES P O BOX 32 WICHITA FALLS, TX 76307	GENERAL OPERATIONS	3,000
TEXAS BLOOD INSTITUTE 3709 GREGORY STREET, SUITE 109 WICHITA FALLS, TX 76308	GENERAL OPERATIONS	20,000

TAXPAYER: JAMES N. MCCOY FOUNDATION

STATEMENT 990PF-11

I.D.#: 75-2587034

SCHEDULE: CONTRIBUTIONS, GIFTS AND GRANTS PAID

YEAR END: DECEMBER 31, 2011

<u>ORGANIZATION</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
TEXHOMA MOTHER & UNBORN BABY CARE 2300 NINTH STREET WICHITA FALLS, TX 76301	GENERAL OPERATIONS	5,000
UNITED REGIONAL HEALTH CARE FOUNDATION 1600 ELEVENTH STREET WICHITA FALLS, TX 76301	CAPITAL IMPROVEMENTS	300,000
VERNON REGIONAL JUNIOR COLLEGE 4400 COLLEGE DRIVE VERNON, TX 76384	SCHOLARSHIPS	10,000
WHISPERS OF HOPE HORSE FARM 3545 PARKHILLS ROAD WICHITA FALLS, TX 76310	GENERAL OPERATIONS	5,000
WICHITA FALLS AREA COMMUNITY FOUNDATION 807 EIGHTH STREET, SUITE 750 WICHITA FALLS, TX 76301	GENERAL OPERATIONS SCHOLARSHIPS	85,750
WICHITA FALLS AREA FOOD BANK 1230 MIDWESTERN PARKWAY WICHITA FALLS, TX 76302	SPECIAL PROGRAMS	5,000
YOUNG LIFE 3406 BUCHANAN STREET WICHITA FALLS, TX 76308	GENERAL OPERATIONS	10,000
YOUTH-REACH P.O. BOX 9631 HOUSTON, TX 77213	GENERAL OPERATIONS	10,000
YOUTH YOUNG ADULT FELLOWSHIP ALLIANCE P O. BOX 1348 SILSBEE, TX 77656	SPECIAL PROGRAMS	10,000
TOTAL		<u>838,750</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	JAMES N. MCCOY FOUNDATION	<input checked="" type="checkbox"/> 75-2587034
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
File by the due date for filing your return. See instructions.	5001 DITTO LANE	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	WICHITA FALLS, TX 76302-3501	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JENNY PRUNER

- The books are in the care of ► **5001 DITTO LANE - WICHITA FALLS, TX 76302-3501**
Telephone No. ► **(940) 767-4334** FAX No. ► **(940) 723-7507**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	8,018.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	6,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,018.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)