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Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions) All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2011

Open to Public Inspection

| Α | For | the 2 | 2011 calendar year, or tax year beginning , 2011, and e | nding | | | , 20 |
|----------|------------|-----------|--|------------|-----------|-------------|-------------------------------|
| | | k if app | | | D Emplo | yer iden | tification number |
| | Add | ress ch | ange TYLER ROTARY FOUNDATION | | | 75-2 | 2573215 |
| | Nam | ne chan | ge Number and street (or P O box, if mail is not delivered to street address) Room | n/suite | E Teleph | one num | ber |
| | Inrtia | al return | P O BOX 131444 | | | 903- | 561-8056 |
| H | i | nınated | ■ City or town, state or country, and ZIP + 4 | 1 | F Grou | o Exem | otion |
| 누 | i | ended re | pending TYLER TX 75713-1444 | | | ber ▶ | |
| | | | ng Method [.] ✓ Cash | Н | Check • | · 🗸 ıf t | he organization is not |
| ĭ | | bsite | | ı | | | h Schedule B |
| J | | | | | • | | EZ, or 990-PF) |
| _ | | | If the organization is not a section 509(a)(3) supporting organization or a section 527 or | roanizatio | n and its | aross r | eceipts are normally |
| • | | | than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-post | | | | |
| | | | nization chooses to file a return, be sure to file a complete return. | | | • | • |
| L | | • | 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if to | tal assets | (Part II, | | |
| | line : | 25, co | olumn (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ | | | ▶ \$ | 21467 |
| _ | Pari | | Revenue, Expenses, and Changes in Net Assets or Fund Balances (s | see the | ınstruc | tions f | or Part I.) |
| | σ. | | Check if the organization used Schedule O to respond to any question in this | | | | |
| _ | Т | 1 | Contributions, gifts, grants, and similar amounts received | | | 1 | 21408 |
| | - 1 | | Program service revenue including government fees and contracts | | | 2 | |
| | 1 | 3 | Membership dues and assessments | | | 3 | |
| | İ | 4 | Investment income | | · · | 4 | 59 |
| | | | Gross amount from sale of assets other than inventory 5a | | · | | |
| | | b | Less: cost or other basis and sales expenses | | | | |
| | | | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a | a) | | 5c | |
| | İ | 6 | Gaming and fundraising events | ٠, | · · | | <u> </u> |
| | | - | Gross income from gaming (attach Schedule G if greater than | | | | |
| | ן צַ | u | \$15,000) | | | | |
| | pereilae | b | · · · | tribution | ıs | İ | |
| | מַ | _ | from fundraising events reported on line 1) (attach Schedule G if the | | | - | |
| _ | - | | sum of such gross income and contributions exceeds \$15,000) 6b | | | ŀ | |
| = | | С | Less: direct expenses from gaming and fundraising events 6c | | | | |
| <u> </u> | | d | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b | and sul | otract | - 1 | |
| € | | • | line 6c) | | | 6d | |
| ้ | - | 7a | Gross sales of inventory, less returns and allowances | | | | |
| 2 | | b | Less: cost of goods sold | | | | |
| J | | c | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) | | | 7c | |
| | | 8 | Other revenue (describe in Schedule O) | | | 8 | |
| | | 9 | Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 | | . ▶ | 9 | 21467 |
| _ | ┪. | 10 | Grants and similar amounts paid (list in Schedule O) | | | 10 | 25530 |
| | - 1 | 11 | Benefits paid to or for members | ENE | | 7)1 | |
| | - 1 | 12 | Salaries, other compensation, and employee benefits | | SU. | 12 | |
| | ž . | 13 | Professional fees and other payments to independent contractors | | | 313 | |
| i | Expenses | 14 | Occupancy, rent, utilities, and maintenance | 20201 | 2. | 14 | |
| Ĺ | Ĭ . | 15 | Printing, publications, postage, and shipping | - | | 15 | 122 |
| | . | 16 | Other expenses (describe in Schedule O) | EN.L |)T . | 16 | |
| | | 17 | Total expenses. Add lines 10 through 16 | 7 | | ∄17 | 25652 |
| _ | | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) | | | 18 | -4185 |
| • | , še | 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (mu | | e with | | |
| | AS. | | end-of-year figure reported on prior year's return) | | | 19 | 27298 |
| • | Net Assets | 20 | Other changes in net assets or fund balances (explain in Schedule O) | | | 20 | |
| - 7 | Z , | 21 | Net assets or fund balances at end of year. Combine lines 18 through 20 | | . ▶ | 21 | 23113 |

Cat No 106421

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2011)

| | rt II Balance Sheets. (see the | | • | | | | |
|---------|--|-----------------|-----------------------|---------------------------------------|-------------------------|-----------|---|
| | Check if the organization us | ed Schedule | O to respond to a | | | | <u> </u> |
| | | | | _ | (A) Beginning of year | | B) End of year |
| 22 | Cash, savings, and investments | | | | 27298 | _ | 23113 |
| 23 | Land and buildings | | | | | 23 | |
| 24 | Other assets (describe in Schedule | • | | | | 24 | |
| 25 | Total assets | | | | 27298 | _ | 23113 |
| 26 | Total liabilities (describe in Sched | | | | | 26 | |
| 27 | Net assets or fund balances (line | | | | 27298 | 27 | 23113 |
| Par | Statement of Program Ser | - | • | | , | | Expenses |
| NA/le e | Check if the organization us | | | ny question in this i | Part III L | | ured for section |
| | at is the organization's primary exempt | • | SEE STATEMENT 2 | | | |)(3) and 501(c)(4) nizations and section |
| | cribe the organization's program serv | | | | | 4947 | (a)(1) trusts, optional |
| as n | neasured by expenses. In a clear ar sons benefited, and other relevant info | nd concise ma | anner, describe the | e services provided | , the number of | for ot | hers) |
| <u></u> | ons benefited, and other relevant into | mation for ea | en program title. | | · | | |
| 28 | | | | | | Ì | |
| | | | | | | | |
| | (Cranto C | | | | | 00- | 25530 |
| 29 | · | | | ants, check here . | | 28a | 25530 |
| 29 | | · | | | | | |
| | | | | | | [| |
| | (Grants \$) I | | | ente chack hara | ▶ □ | 29a | |
| 30 | | | | | | 234 | |
| 50 | | | | | - | | |
| | | | | | | 1 | |
| | (Grants \$) I | If this amount | includes foreign gra | ants, check here . | ▶ □ | 30a | |
| 31 | Other program services (describe in | | | | | 000 | |
| ٠. | | • | | ants, check here | | 31a | |
| 32 | | add lines 28a t | hrough 31a) | | · · · · > | 32 | 25530 |
| Par | t IV List of Officers, Directors, Trus | | | | | | |
| | Check if the organization us | | | | | | |
| | | | (b) Title and average | (c) Reportable | (d) Health benefits, | | |
| | (a) Name and address | Ì | hours per week | compensation (Forms W-2/1099-MISC) | contributions to employ | eej (e) i | ther compensation |
| | | | | 1(FOTTIS W-2/1099-WIGC) | benefit plans, and | 01 | ner compensation |
| SEE | | | devoted to position | (if not paid, enter -0-) | deferred compensatio | | |
| | STATEMENT 3 | | devoted to position | | | | |
| | STATEMENT 3 | | devoted to position | | | | nor compensation |
| | STATEMENT 3 | | devoted to position | | | | |
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| Part | | | | |
|------|--|------------|--|----------|
| | instructions for Part V.) Check if the organization used Schedule O to respond to any question in this | s ran | V Yes | No |
| 33 | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O | 33 | .03 | √ |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) | 34 | | 1 |
| 35a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? | | | |
| b | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O | 35a 35b | | ✓ |
| c | Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35c | | ✓ |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | √ |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a | | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | ✓ |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | | | |
| | any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . | 38a | | / |
| 39 | If "Yes," complete Schedule L, Part II and enter the total amount involved | - | | |
| a | Initiation fees and capital contributions included on line 9 | | | 1 |
| b | Gross receipts, included on line 9, for public use of club facilities | 1 | | |
| 40a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶ | 1 | | |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | 1 |
| С | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization | | | |
| e | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T | 40e | | 1 |
| 41 | List the states with which a copy of this return is filed. ▶ | | | |
| 42a | | 903-56 | | 6 |
| | Located at ► POBOX 131444 TYLER TX ZIP + 4 ► | 757 | 713 | |
| D | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 42b | Yes | No ✓ |
| | If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | | |
| С | At any time during the calendar year, did the organization maintain an office outside the U.S.? | 42c | | ✓ |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here | | . 1 | ▶ □ |
| | The same and an arrange and arrange and adding the tax year. | | Yes | No |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44a | | 1 |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44b | | 1 |
| С | Did the organization receive any payments for indoor tanning services during the year? | 44c | | 1 |
| d | If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 44d | | |
| 45a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 440 45a | | 1 |
| 45b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions) | 45h | | |

| | | | | | | | 1.63 | 140 |
|--------------|---------------|--|--|------------------------------|---|---------------|--------------|--|
| 46 | | e organization engage, directly or in ndidates for public office? If "Yes," | | | | | | |
| Part | | Section 501(c)(3) organizations | | | | | ction | <u> </u> |
| | | 501(c)(3) organizations and sect | | | | | | |
| | á | and 52, and complete the tables | for lines 50 and 51 | • | · | | | |
| | (| Check if the organization used Sc | hedule O to respond | to any question in t | his Part VI | | | <u>. </u> |
| 4- | 5 :1:1 | | | | | . — | Yes | No |
| 47 | | e organization engage in lobbying If "Yes," complete Schedule C, Par | | • • | n in effect during the | | | ١, |
| 48 | - | organization a school as described i | | | Pahadula F | 47 | <u> </u> | √ |
| 49a | | e organization make any transfers t | | • | | . 48 . 49a | | |
| b | | s," was the related organization a se | | | | | | ┯ |
| 50 | | lete this table for the organization's | | | | | | nd key |
| | emplo | yees) who each received more than | 1 \$100,000 of comper | nsation from the organ | nization. If there is nor | ne, enter "l | Vone. | 11 |
| | (a) Na | me and address of each employee paid more than \$100,000 | (b) Title and average hours per week | (c) Reportable compensation | (d) Health benefits, contributions to employee | | | |
| | | paid more diam processes | devoted to position | (Forms W-2/1099-MISC) | benefit plans, and deferred compensation | J Ollier Cor | препза | LIOIT |
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| f | | number of other employees paid ov | | | | _ | _ | |
| 51 | \$100 | lete this table for the organization 000 of compensation from the orga | 's five highest compo enization. If there is no | ensated independent | contractors who eac | :h received | i more | e than |
| | | - | | | <u> </u> | | | |
| (a) | Name ar | id address of each independent contractor pa | aid more than \$100,000 | (b) Type of serv | rice | c) Compensat | tion | |
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| | | | | <u> </u> | | | | |
| d | | number of other independent contr | • | • | • | | | |
| 52 | | e organization complete Schedule tempt charitable trusts must attach | | | and 4947(a)(1) | ► ✓ Ye | | No |
| Under r | | of perjury, I declare that I have examined the | <u>_</u> | | | | | |
| true, co | prrect, and | complete Declaration of preparer (other that | n flicer) is based on all info | ormation of which preparer I | has any knowledge | a movieuge al | عادی م | i, ii i3 |
| | | 121111111111111111111111111111111111111 | MAC | 12 | - | 12-1 | 2 | |
| Sign Here | , | Signature of officer | dwan | 6 Prost | Aut Date | -/2- | 12 | |
| | | Type or print name and title | , 1 | 1 1 | · · • · · · · · · · · · · · · · · · · · | | | |
| Paid | 1 | Print/Type preparer's name | Preparer's signatura | _ D | te Check | 7 if PTIN | | |
| Prep | | W C HAUK | | <u> </u> | -4-1 self-emp | | 004931 | 26 |
| • | Only | Firm's name ► W C HAUK CPA | | | Firm's EIN ▶ | 75-23 | 05561 | |
| | | Firm's address > 311 N GLENWOOD | | | Phone no | 903-592 | | |
| iviay t | CHI HIL | discuss this return with the prepare | s Shown above? See | instructions | | ► L. Ye | sil | Νo |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Inspection

Employer identification number

| YL | ER I | ROTARY FOUND | ATION | | | | | 1 | | 75-257 | 3215 | |
|--------|---|-------------------------------|--------------------|----------------------------|--------------------|--------------|--------------------|------------------|-------------|-------------------|----------------|-----------|
| Pa | rt I | Reason for | or Public Char | ity Status (All orga | nızations | must c | omplete | this par | t.) See ir | structio | ns. | |
| 'nе | org | anızation is not | a private founda | tion because it is: (Fo | r lines 1 t | hrough 1 | 1, check | only one | box.) | | | |
| 1 | |] A church, conv | ention of church | nes, or association of | churches | describe | ed in sec t | ion 170(| b)(1)(A)(i) | | | |
| 2 | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) | | | | | | | | | | | |
| 3 | | A hospital or a | cooperative hos | pital service organiza | tion desc | ribed in s | section 1 | 70(b)(1)(| A)(iii). | | | |
| 4 | |] A medical rese | earch organizatio | n operated in conjunc | ction with | a hospita | al describ | ed in se | ction 170 | (b)(1)(A)(| iii). Enter th | е |
| | | hospital's nam | e, city, and state |): | | | | | | | | |
| 5 | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | | | | | |
| 6 | | A federal, state | e, or local govern | nment or governmenta | al unit des | scribed in | section | 170(b)(1 |)(A)(v). | | | |
| 7 | | | | receives a substantia | | | | | | it or from | the genera | al public |
| | | described in se | ection 170(b)(1) | (A)(vi). (Complete Par | t II.) | | | | | | | |
| 8 | | A community t | rust described in | n section 170(b)(1)(A) | (vi). (Con | nplete Pa | rt II.) | | | | | |
| 9 | | An organizatio | n that normally | receives: (1) more tha | an 33¹/₃% | of its su | pport fro | m contri | butions. r | members | hip fees. an | nd aross |
| | | | | to its exempt functi | | | | | | | | |
| | | | | nt income and unrel | | | | | | | | |
| | | acquired by th | e organization at | fter June 30, 1975. Se | e sectio i | n 509(a)(a | 2). (Comp | lete Part | : III.) | | | |
| 10 | |] An organizatio | n organized and | operated exclusively | to test fo | r public s | afety. Se | e sectio | n 509(a)(4 | 4). | | |
| 11 | |] An organizatio | on organized an | d operated exclusive | ely for th | e benefit | of, to p | erform t | he functi | ons of, | or to carry | out the |
| | | | | licly supported organ | | | | | | | | |
| | | 509(a)(3). Che | ck the box that o | describes the type of s | supportin | ig organiz | ation and | d comple | te lines 1 | 1e throug | jh 11h. | |
| | | a 🗌 Type I | b □ | Type II c | ☐ Type | III-Functi | onally int | egrated | | d□ | Type III-C | ther |
| • | • [| By checking th | | that the organization | is not co | ntrolled d | irectly or | indirectly | y by one | | | |
| | | | | rs and other than one | | | | | | | | |
| | | or section 509 | (a)(2) | | | | | - | | | | |
| f | | If the organiza | ation received a | written determination | on from t | the IRS t | hat it is | а Туре | I, Type I | I, or Typ | e III suppo | rting |
| | | organization, o | check this box . | | | | | | | | | . 🗆 |
| ģ | 3 | Since August following person | | ne organization accep | oted any | gift or co | ontributio | n from a | ny of the | ı | | |
| | | | | ndirectly controls, eith | her alone | or toget | her with | nersons | described | d in (ii) ar | nd Y | es No |
| | | | | ody of the supported | | | | | | | 11g(i) | |
| | | | | on described in (i) abo | - | | | | | | 11g(ii) | + |
| | | | • | a person described in | | | | | | | 11g(iii) | _ |
| ı | 1 | | | on about the support | | | | | | | [119(111] | |
| | | me of supported | (ii) EIN | (iii) Type of organization | | organization | | ou notify | Ari) I | s the | (vii) Amo | unt of |
| ,- | | organization | (1) 2.11 | (described on lines 1-9 | in col (i) lis | sted in your | the organ | ization in | organizat | ion in col | suppo | |
| | | | | above or IRC section | governing | document? | | of your port? | | zed in the S ? | | |
| | | | | (see instructions)) | Yes | No | Yes | No | Yes | No | | |
| 4, | | | | | | | | | | | | |
| A) | | | | | | | | | | | | |
| B) | | | | | | | | | | | | |
| D) | | | | | | | | | | | | |
| C) | | | | | | | | | | | | |
| D) | | | | | | | | | | | | - |
| E) | | | | | | | | | | | | _ |
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Page 2

| Part | | | | | | | |
|-----------|--|-----------------------------------|-----------------|---------------------------------------|-----------------|------------------------|-------------|
| | (Complete only if you checked th | | | | | | alify under |
| | Part III. If the organization fails to | qualify unde | r the tests lis | ted below, pl | ease comple | te Part III.) | |
| | on A. Public Support | | # 1 aaaa | , , , , , , , , , , , , , , , , , , , | | | <u> </u> |
| | dar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not include any "unusual grants.") | 47404 | 21200 | 45040 | 45375 | 21.400 | 02002 |
| • | - · · · · · · · · · · · · · · · · · · · | 17181 | 21200 | 16919 | 15375 | 21408 | 92083 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 17181 | 21200 | 16919 | 15375 | 21408 | 92083 |
| | _ | 17101 | 2.200 | 10313 | 10070 | 21100 | - 02000 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 92083 |
| | on B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) 🕨 | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 7 | Amounts from line 4 | 17181 | 21200 | 16919 | 15375 | 21408 | 92383 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 1157 | 100 | 84 | 87 | 59 | 1487 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | ,,,, | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 93570 |
| 12 | Gross receipts from related activities, etc | • | - | | | 12 | |
| 13 | First five years. If the Form 990 is for the | | | | | | |
| | organization, check this box and stop he | | | · · · · · | · · · · · | | 🕨 🗀 |
| | on C. Computation of Public Suppor | | | 4 1 (0) | | | 20.44.04 |
| 14 | Public support percentage for 2011 (line | | | | | 14 | 98.41 % |
| 15 16a | Public support percentage from 2010 Sci 331/3% support test—2011. If the organi | | | | | 15 | 97.70 % |
| IVa | box and stop here . The organization qua | | | | | | . ► [/ |
| b | 331/3% support test—2010. If the organ | - | | - | | | |
| | check this box and stop here. The organ | ization qualifie | s as a publicly | supported org | anization . | | . ▶ □ |
| 17a | 10%-facts-and-circumstances test—2 10% or more, and if the organization me Part IV how the organization meets the "to organization | ets the "facts- | and-circumsta | nces" test, che | eck this box ar | nd stop here. E | Explain in |
| b | 10%-facts-and-circumstances test—2 15 is 10% or more, and if the organiza Explain in Part IV how the organization in supported organization in the control organization in | tion meets the neets the "fact | facts-and-ci | rcumstances" tances" test. T | test, check th | nis box and st | op here. |
| 18 | Private foundation. If the organization d | | | | a, or 17b, chec | k this box and | see |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section | on A. Public Support | | _ | , р.ос.оо ос | • | | |
|-------------|--|------------------|-----------------|---------------------------------------|-----------------|-----------------|--|
| | dar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | <u> </u> | | | | | |
| | received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities | | | | | | |
| | furnished in any activity that is related to the | | | | | | İ |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | | | |
| | unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the | | | u. | | ! | |
| | organization's benefit and either paid | | | | | | |
| _ | to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 6 7a | Amounts included on lines 1, 2, and 3 | | - | | | | |
| | received from disqualified persons . | | | | ļ | | |
| b | Amounts included on lines 2 and 3 | <u> </u> | | | | | |
| | received from other than disqualified | | | | | | |
| | persons that exceed the greater of \$5,000 | | | | | | |
| | or 1% of the amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| 8 | Public support (Subtract line 7c from | | | | | | |
| | line 6.) | | | l | | | |
| | on B. Total Support | | | | | 1 | |
| | dar year (or fiscal year beginning in) | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, rents, royalties and income from similar sources. | | | | | | |
| | • | | | <u> </u> | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | ļ | | i | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | L | | | | | |
| • • | activities not included in line 10b, whether | | | | | | |
| | or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | | |
| | (Explain in Part IV.) | | <u> </u> | | | <u> </u> | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| | and 12.) | L | <u></u> | | | | |
| 14 | First five years. If the Form 990 is for the | _ | | | • | | |
| Cook | organization, check this box and stop he | | | | | | > [] |
| <u>5ecu</u> | on C. Computation of Public Support Public support percentage for 2011 (line) | | | 12 solumn (f) | · | 15 | % |
| 16 | Public support percentage for 2011 (line to Public support percentage from 2010 Sci | | • | ,, | | | |
| | on D. Computation of Investment In | | | · · · · · | <u> </u> | 1 10 | |
| 17 | Investment income percentage for 2011 (| | | v line 13. colu | mn (f)) | 17 | % |
| 18 | Investment income percentage from 2010 | | | - | | | % |
| 19a | 331/3% support tests—2011. If the organ | | | | | | |
| | 17 is not more than 331/3%, check this box | | | | | | |
| b | 331/3% support tests - 2010. If the organiz | zation did not o | check a box on | line 14 or line | 19a, and line 1 | 6 is more than | |
| | line 18 is not more than 331/2%, check this | • | • | · · · · · · · · · · · · · · · · · · · | • | | _ |
| _20_ | Private foundation. If the organization d | d not check a | box on line 14 | , 19a, or 19b, | check this box | and see instr | uctions 🕨 🔲 |

| F | 'aq | е | 4 |
|---|-----|---|---|

Federal Statements Tyler Rotary Foundation 75-2573215 2011

PAGE 1

Statement 1 Form 990-EZ, Part 1, Line 10 Grants and Similar Amounts Paid

Cash Grants and Allocations:

Class of Activity:

Charitable

Donee's Name:

Bethesda Clinic

Donee's Address:

409 W Ferguson

Tyler TX 75702

Amount Given:

\$ 2080.00

Class of Activity:

Charitable

Donee's Name:

Salvation Army

Donee's Address:

633 N Broadway

Tyler TX 75702

Amount Given:

1000.00

Class of Activity:

Charitable

Donee's Name:

East Texas Communities Foundation

Donee's Address:

315 N Broadway

Tyler TX 75702

Amount Given:

10000.00

Class of Activity:

Charitable

Donee's Name:

Discovery Science Place

Donee's Address:

308 N Broadway

Tyler TX 75702

Amount Given:

2000.00

Class of Activity:

Charitable

Donee's Name:

ET Symphony Orchestra

Donee's Address:

107 E Erwin

Tyler TX 75702

Amount Given:

2000.00

Statement 1 (continued) Form 990- EZ, Part 1, Line 10 PAGE 2

Class of Activity:

Charitable

Donee's Name:

East Texas Food Bank 3201 Robertson Rd

Donee's Address:

Tyler TX 75701

Amount Given:

1000.00

Class of Activity:

Charitable

Donee's Name:

Boys & Girls Club of East Texas

Donee's Address:

504 W 32nd St

Tyler TX 75702

Amount Given:

1450.00

Class of Activity:

Charitable

Donee's Name:

Tyler Downtown Rotary Club

Donee's Address:

P O Box 7153 Tyler TX 75711

Amount Given:

1000.00

Class of Activity:

Charitable

Donee's Name:

Meals on Wheels Ministry

Donee's Address:

3001 Robertson Rd

Tyler TX 75701

1500.00

Class of Activity:

Donee's Name:

Charitable Tejas Missions

Donee's Address:

4700 Kinsey Dr

Tyler TX 75703

1500.00

Class of Activity:

Charitable

Donee's Name:

City of Tyler Fire Department

Donee's Address:

1718 W Houston

Tyler TX 75702

2000.00

Total Cash Grants and Allocations

\$ 25530.00

Total Grants and Similar Amounts Paid

\$ <u>25530.00</u>

Statement 2 For 990-EZ, Part III Organization's Primary Exempt Purpose

To promote social welfare through local and international Rotary projects including scholarships for international work exchange programs

Statement 3
Form 990-EZ, Part IV
List of Officers, Directors, Trustees and Key Employees.....

| Name & Address | Title a Average I Per Week | Hours | Compen- sation | Contribution to EBP & DC | Expense Account/ Other |
|---|----------------------------------|-------|-------------------|--------------------------|------------------------------|
| Henry Bell 315 N Broadway Tyler TX 75701 | President | 0 | 0 | 0 | 0 |
| Justin Holt 5202 Old Jacksonville Tyler TX 75703 | VP e | 0 | 0 | 0 | 0 |
| Michael Stevens 1001 ESE Loop #300 Tyler TX 75701 | Sec/Treas | 0 | 0 | 0 | 0 |
| Dave Hill 4202 S Broadway Tyler TX 75701 | Sgt at Arms | 0 | 0 | 0 | 0 |
| Angela Jenkins 1319 New Sunnybroo Tyler TX 75701 | Director k | 0 | 0 | 0 | 0 |
| Denver Dyer 3304 S Broadway #10 Tyler TX 75701 | Director | 0 | 0 | 0 | 0 |

| Andy Christopher 4803 Old Bullard Rd Tyler TX 75703 | Director | 0 | 0 | 0 | 0 |
|---|---------------|---|---|---|---|
| George Roberts 315 N Broadway Tyler TX 75702 | Director | 0 | 0 | 0 | 0 |
| Nora Reyes 3001 Robertson Rd Tyler TX 75702 | Director | 0 | 0 | 0 | 0 |
| Fran Hall 3806 Glendale Tyler TX 75701 | Executive Sec | 5 | 0 | 0 | 0 |