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Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

# 2011

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)  
▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.  
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public  
Inspection

**A** For the 2011 calendar year, or tax year beginning and ending

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Terminated  
 Amended return  
 Application pending

**C** Name of organization  
**LONGVIEW I.S.D. FOUNDATION, INC.**  
 Number and street (or P.O. box, if mail is not delivered to street address) Room/suite  
**1807 JUDSON ROAD**  
 City or town, state or country, and ZIP + 4  
**LONGVIEW, TX 75605-4710**

**D** Employer identification number  
**75-2540188**

**E** Telephone number  
**903-753-2886**

**F** Group Exemption Number ▶

**G** Accounting Method:  Cash  Accrual Other (specify) ▶

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**I** Website: ▶ **WWW.LISDFFOUNDATION.ORG**

**J** Tax-exempt status (check only one) —  501(c)(3)  501(c)( ) ◀(insert no.)  4947(a)(1) or  527

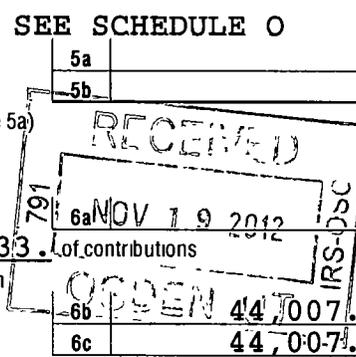
**K** Check  if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **109,598.**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)

Check if the organization used Schedule O to respond to any question in this Part I

Revenue	Expenses	Net Assets
1 Contributions, gifts, grants, and similar amounts received		1 63,955.
2 Program service revenue including government fees and contracts		2
3 Membership dues and assessments		3
4 Investment income		4 1,636.
5a Gross amount from sale of assets other than inventory		5a
b Less: cost or other basis and sales expenses		5b
c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c
6 Gaming and fundraising events		
a Gross income from gaming (attach Schedule G if greater than \$15,000)		
b Gross income from fundraising events (not including \$ 56,233. of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)		
c Less: direct expenses from gaming and fundraising events		6c 44,007.
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d 0.
7a Gross sales of inventory, less returns and allowances		7a
b Less: cost of goods sold		7b
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c
8 Other revenue (describe in Schedule O)		8
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		9 65,591.
10 Grants and similar amounts paid (list in Schedule O)		10 45,834.
11 Benefits paid to or for members		11
12 Salaries, other compensation, and employee benefits		12 6,000.
13 Professional fees and other payments to independent contractors		13
14 Occupancy, rent, utilities, and maintenance		14
15 Printing, publications, postage, and shipping		15 850.
16 Other expenses (describe in Schedule O)		16 7,605.
17 Total expenses. Add lines 10 through 16		17 60,289.
18 Excess or (deficit) for the year (Subtract line 17 from line 9)		18 5,302.
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19 315,844.
20 Other changes in net assets or fund balances (explain in Schedule O)		20 0.
21 Net assets or fund balances at end of year. Combine lines 18 through 20		21 321,146.



SCANNED DEC 14 2012

LHA For Paperwork Reduction Act Notice, see the separate instructions. Form **990-EZ** (2011)

68 24

**Part II Balance Sheets.** (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	315,844.	321,146.
23 Land and buildings		
24 Other assets (describe in Schedule O)		
25 Total assets	315,844.	321,146.
26 Total liabilities (describe in Schedule O)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	315,844.	321,146.

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III.)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose? **SEE SCHEDULE O**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28 <b>SEE SCHEDULE O</b>		28a	45,834.
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>			
29			
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>		29a	
30			
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>		30a	
31 Other program services (describe in Schedule O)			
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>		31a	
32 Total program service expenses (add lines 28a through 31a)		32	45,834.

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
KIM HOLCOMB, 803 N. SEVENTH ST., LONGVIEW, TX 75601	PRESIDENT	1.00	0.	0.
SHIRLEY WILLIAMS	SECRETARY	1.00	0.	0.
905 DELWOOD DR., LONGVIEW, TX 75605		1.00	0.	0.
DIANE GIBSON	TREASURER	1.00	0.	0.
1807 JUDSON RD., LONGVIEW, TX 75605		1.00	0.	0.
MARY DARBY, REBECCA MELTON, JUDY YORK	VP FOR GRANTS/SCHOLARSH	1.00	0.	0.
P.O. BOX 166, LONGVIEW, TX 75660		1.00	0.	0.
TAMMY SKINNER	VP FOR DEVELOPMENT & ENDOW	1.00	0.	0.
2000 MADISON CT, LONGVIEW, TX 75601		1.00	0.	0.
KAY RAY	EXECUTIVE DIRECTOR	4.00	6,000.	0.
12 STARWOOD DRIVE, LONGVIEW, TX 75605		1.00	0.	0.
DR. JAMES WILCOX	LISD SUPERINTENDENT/EX-OFF	1.00	0.	0.
1301 E. YOUNG ST., LONGVIEW, TX 75602		1.00	0.	0.
SHELLY BUTLER	VP FOR PUBLIC RELATIONS	1.00	0.	0.
1503 NOBLE DR., LONGVIEW, TX 75601		1.00	0.	0.
DR. TROY SIMMONS	EX-OFFICIO MEMBER	1.00	0.	0.
503 N. SIXTH ST., LONGVIEW, TX 75601		1.00	0.	0.

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Sch. O to respond to any question in this Part V [X]

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?
35b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.
37b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38b If "Yes," complete Schedule L, Part II and enter the total amount involved
39 Section 501(c)(7) organizations. Enter:
39a Initiation fees and capital contributions included on line 9
39b Gross receipts, included on line 9, for public use of club facilities
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
40b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I
40c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
40d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization
40e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T
41 List the states with which a copy of this return is filed.
42a The organization's books are in care of
42b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
42c At any time during the calendar year, did the organization maintain an office outside of the U.S.?
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
44b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ
44c Did the organization receive any payments for indoor tanning services during the year?
44d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)

		<b>Yes</b>	<b>No</b>
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	X

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51. Check if the organization used Schedule O to respond to any question in this Part VI

		<b>Yes</b>	<b>No</b>
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II	47	X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	X
b	If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." NONE

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	<i>Kimberly Holcomb</i> Signature of officer	11-13-12 Date
	Kimberly Holcomb Type or print name and title	President

<b>Paid Preparer Use Only</b>	Print/Type preparer's name DIANE GIBSON	Preparer's signature <i>Diane Gibson</i>	Date 11/15/12	Check <input type="checkbox"/> if self-employed	PTIN P00093692
	Firm's name FRANK TAGGART & CO., P.C.	Firm's EIN 75-1362950		Phone no. (903)758-0601	
	Firm's address 1807 JUDSON ROAD LONGVIEW, TX 75605				

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	20,874.	53,955.	73,498.	90,707.	63,955.	302,989.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 <b>Total.</b> Add lines 1 through 3	20,874.	53,955.	73,498.	90,707.	63,955.	302,989.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						47,993.
6 <b>Public support.</b> Subtract line 5 from line 4						254,996.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	20,874.	53,955.	73,498.	90,707.	63,955.	302,989.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	6,329.	5,533.	5,975.	2,570.	1,636.	22,043.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 <b>Total support.</b> Add lines 7 through 10						325,032.
12 Gross receipts from related activities, etc. (see instructions)					12	284,610.
13 <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	78.45 %
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	72.23 %
16a <b>33 1/3% support test - 2011.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>		
b <b>33 1/3% support test - 2010.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
17a <b>10% -facts-and-circumstances test - 2011.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b <b>10% -facts-and-circumstances test - 2010.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support</b> (Add lines 9, 10c, 11, and 12)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2010 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2010 Schedule A, Part III, line 17	<b>18</b>	%

**19a 33 1/3% support tests - 2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions



**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col (a) through col (c))
		LAMPLIGHTER AWARD (event type)	T-SHIRT FUNDRAISER ( (event type)	1 (total number)	
1	Gross receipts	47,751.	33,448.	19,040.	100,239.
2	Less: Charitable contributions	33,469.	13,301.	9,463.	56,233.
3	Gross income (line 1 minus line 2)	14,282.	20,147.	9,577.	44,006.
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses	14,282.	20,147.	9,577.
10	Direct expense summary. Add lines 4 through 9 in column (d)				( 44,006 )
11	Net income summary. Combine line 3, column (d), and line 10				0.

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

Revenue		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
1	Gross revenue				
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
7	Direct expense summary. Add lines 2 through 5 in column (d)				( )
8	Net gaming income summary. Combine line 1, column (d), and line 7				

9 Enter the state(s) in which the organization operates gaming activities \_\_\_\_\_  
 a Is the organization licensed to operate gaming activities in each of these states?  Yes  No  
 b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  Yes  No  
 b If "Yes," explain: \_\_\_\_\_



**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2011**  
Open to Public  
Inspection

Name of the organization

LONGVIEW I.S.D. FOUNDATION, INC.

Employer identification number

75-2540188

**FORM 990-EZ, PART I, LINE 4, OTHER INVESTMENT INCOME:**

**DESCRIPTION OF PROPERTY:**

**AMOUNT:**

INTEREST INCOME

1,636.

**FORM 990-EZ, PART I, LINE 10, GRANTS AND ALLOCATIONS:**

**ACTIVITY CLASSIFICATION: LISD TEACHER GRANTS**

**GRANTEE NAME: SEE ATTACHMENTS**

**GRANTEE ADDRESS: LONGVIEW, TX 75605**

**AMOUNT GIVEN:**

45,834.

**FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:**

**DESCRIPTION OF OTHER EXPENSES:**

**AMOUNT:**

BRICK PAVERS/INSTALLATION

3,400.

BANK CHARGES/CREDIT CARD FEES

1,481.

WEBSITE EXPENSES

2,459.

SENIOR APPRECIATION

265.

TOTAL TO FORM 990-EZ, LINE 16

7,605.

**FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - TO REQUEST, RECEIVE,  
MAINTAIN AND USE FUNDS TO MAXIMIZE THE QUALITY OF EDUCATION AVAILABLE  
IN THE LONGVIEW INDEPENDENT SCHOOL DISTRICT.**

**FORM 990-EZ, PART III, LINE 28, PROGRAM SERVICE ACCOMPLISHMENTS:**

**33 GRANTS WERE AWARDED TO TEACHERS IN LONGVIEW ISD FOR**

**INNOVATIVE PROGRAMS. THE PROGRAMS WILL SERVE APPROXIMATELY**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2011)

132211  
01-23-12

SCHEDULE O  
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

2011

Open to Public  
Inspection

Department of the Treasury  
Internal Revenue Service

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

Name of the organization

LONGVIEW I.S.D. FOUNDATION, INC.

Employer identification number

75-2540188

3,850 STUDENTS IN THE LONGVIEW ISD.

SEE ATTACHMENT.

FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENEFIT CONTRACTS:

THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY,  
OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT.

THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY,  
OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

**LONGVIEW ISD FOUNDATION, INC.**

The Longview ISD Foundation, Inc , founded in 1994, is an independent, non-profit corporation with 501c(3) status. The Foundation is governed by a Board of Directors which represent a cross section of the community served by Longview Independent School District (LISD). All voting members of the Foundation are Independent of LISD. The superintendent and school board trustees serve as ex-officio Board members.

**Mission Statement**

The mission of the Longview ISD Foundation, Inc is to request, receive, maintain, and use funds to maximize the quality of education available in the Longview Independent School District.

**Goals**

- To provide a perpetual funding source for grants to teachers
- To encourage students to work at their highest potential
- To reward teachers for their creative classroom endeavors
- To serve as a catalyst for community involvement in the Longview ISD
- To promote and publicize the strengths of Longview ISD

**Grants-to-Teachers Program**

The Foundation's Grants-to-Teachers Program encourages all LISD teachers to develop innovative programs which stimulate thought and advance new approaches to teaching. This program emphasizes creative teaching strategies and projects with the hope that the best ones will serve as pilot projects for broader implementation. Funding, not otherwise available for such classroom projects, will be awarded in amounts ranging from \$100 to \$5,000.

Teachers apply for grants by completing a grant application form and submitting it by April 15 each year to the Foundation's Grants & Scholarship Committee. The committee evaluates the applications and chooses those projects and programs that best augment and enrich classroom instruction.

During the 2011-2012 school year, thirty-three (33) grants totaling \$45,833.89 were awarded to teachers in Longview ISD from the 79 grant applications submitted. These grants will serve approximately 3,850 students.

**Foundation Plaza**

In 1977 the Foundation embarked upon a new project that will continue to raise money for the Foundation's permanent endowment fund. \$33,660 was granted to Longview ISD in 1997 for the construction of Foundation Plaza located in a prominent area of the Longview High School campus. It enhances the Longview High School grounds and serves as a permanent recognition for all the community members who are founding donors of the Foundation as well as providing an opportunity for alumni and patrons of the district to show their support. The base of the Plaza consists of 3,000 brick pavers that can be engraved with the donor's name, graduation date, or other personal inscription.

# 75,2540188

**Longview ISD Foundation, Inc**  
**2011 Campus Initiative Grants Program**

Grant No.	Grant Title	Campus Recipients	Amount Awarded
3	World in a Pond	Sue Wilson, Principal, and Melinda Sherrill Hudson PEP Elementary School	\$1,000.00
4	REACH for the STARS	D'Wanna Finkel, Principal L.E.A.D. Academy/L.I.N.C.	\$4,014.23
	Campus Initiative Grants Submitted: 6 Total Funds Requested: \$25,944.83		2 Grants Funded Total: \$5,014.23

On Monday, March 7, 2011, the Longview ISD Foundation, Inc. announced the recipients of the Foundation's 2011 Campus Initiative Grant.

Working with campus educators, principals from the L.E.A.D. Academy and Hudson PEP Elementary School applied for and received funding for initiatives unique to their individual campuses. The initiatives funded complement and align with each school's Campus Improvement Plan and the District Improvement Plan.

The Foundation's Grants Giveaway Group, members of the Foundation's Grants and Scholarships Committee, surprised Dawana Finkel, principal of the L.E.A.D. Academy/L.I.N.C., to announce that her grant titled REACH for the STARS had been funded for a total of \$4,014.23. This campus's student population is all at-risk, a student body that has either fallen behind in earning credit or has previously dropped out of school. Many of these students have never been out of the city of Longview and have had limited travel for educational purposes. As a result, Mrs. Finkel proposed taking 94 students and 20 staff members to NASA, an educational experience that meets all of the Texas Essential Knowledge and Skills. The date of the trip will be October 28-31, 2011. Students must earn points during the school year in order to take the trip.

Next, the Foundation awarded partial funding for Hudson PEP Elementary School's grant titled "World in a Pond" totaling \$1000. The Foundation built the first pond used for science instruction at the former Hudson campus. Now that Hudson PEP Elementary School has a new building, Sue Wilson, principal, and Melinda Sherrill, science teacher, want to build the pond again for science instruction covered in the Texas Essential Knowledge and Skills, grades one through five.

The Longview ISD Foundation, Inc. is proud to provide \$5,014.23 in additional funding through this Campus Initiative Grant to maximize educational opportunity in Longview ISD.

Since 2008, the Longview ISD Foundation, Inc. has funded eleven campus grants for a total of \$24,160.23.

# Attachment to 2011 Form 990 EZ

Longview ISD Foundation, Inc. #75-2540188  
 2011 Grants-to-Teachers Program Recipients

Grant No.	Grant Title	Campus Recipients	Amount Awarded
4	Movement Momentum Choir, General Music, Grades 6-8; Physical Education, Grades 6-8	Dr. Marcy Ragland and Marie Hall Forest Park Magnet School of Global Studies	\$ 510.74
5	National Archery in the School Program Physical Education, Grades 6-8	Marie Hall Forest Park Magnet School of Global Studies	\$1,986.95
9	Triple Beam Balance Science, Grades 7-8	Kathlene Savage, Bill Russell, Travis Terry, Dianne Viosin Judson Middle School	\$1,935.06
10	Using Picture Books to Teach the Six Traits of Writing Language Arts, Grade 4	Niki Wilson Ware Elementary School	\$ 652.12
12	Technology Tools Language Arts, Grade 8	Judia Harvey Forest Park Magnet School of Global Studies	\$1,999.00
13	Why Did I Do What I Just Did?	Betty Banks, Jeff Goza, Beverly Todd L.E.A.D. Academy	\$1,197.46
15	Interactive White Board to the Fullest! All subjects, Grade 1	Karla Thomas South Ward Elementary School	\$ 496.71
17	Survival of Our Ecosystems	Susan Merrill, Diana Key, Aleesha Ridgeway, Brad Barker, Allen George Longview High School	\$1,931.00
21	Engage, Empower and Challenge Students with GPS	Terry Wheless, Patricia Davis, Sharon Williams, Kathy Daniels, Courtney Jackson Judson Middle School	\$1,465.76
24	Etch a Sketch Learning Lab Art/Science, Grades 1-5	Melinda Sherrill Hudson Elementary School	\$ 474.96
27	Outdoor Fitness and Fun for All Physical Education, Grades 1-5	Bonnie Floyd Hudson Elementary School	\$1,993.85
28	Q Chord Quiz Kids Music, Grades 2-5	Jonathan Latham Ware Elementary School	\$1,941.41
30	Jumping for Joy Physical Education, Grades 1-5	Bonnie Floyd Hudson Elementary School	\$1,948.85
32	Orffestrating in Music Classes Music, Pre-K-5	Robert E. Holland South Ward Elementary School	\$1,238.89
34	Kwik Check Activity Boards Social Studies, Grades 9-12	Sandra Robison, David White, Ana Jacquez, James Wright, Robert Friday, Nakena Bayless, Deborah Bailey, Timothy Higgins, Lawrence Kalmus, Calvin Hanzik, Mark Peters, Chris Lashley, David Ashley, Jerry Hancock Longview High School	\$ 715.00
37	The Sounds of Music Music, Pre-K-5	Robert E. Holland South Ward Elementary School	\$1,285.00
45	Lobo Bistro Kitchen Equipment Culinary Arts	Vicki Tramel Longview High School	\$2,000.00

Attachment to 2011 Form 990EZ  
 Longview ISD Foundation, Inc #75-2540188

46	Discover the World Social Studies, Grades 9-10	Oslyn Williams and Frank Grainger L.E.A.D. Academy	\$ 599.80
58	Enrich Language, Enrich Lives! Grade 1	Amber Turrubiates, Rebecca Ramirez, Doris McKelvey, Lisa Trussell, and Radhiya Johnson Ned E. Williams Elementary School	\$1,989.78
63	"Verga Volant, Scripta Manet" English/Language Arts, Grade 7	Cindy Johnson and Tresha Iles Foster Middle School	\$ 443.44
64	Motion, Force, Magnets--ITS Physics Physics, Grade 11	David Temple, Heather McBride, Tony Pedroso, Everett Brunson, Susan Merrill Longview High School	\$1,889.00
65	Math Manipulative Kit Math, Grade 3	Haley Sanford, Cindy Bickerdike, Kim Coulter, Sharyl Bledsoe, Rebecca Vazquez Hudson Elementary School	\$1,860.04
66	Nature Mapping Science, Grade 7	Carmen Hohlt, Jennifer Smith, Allison Killingsworth Foster Middle School	\$1,790.00
68	Another Book Please... Language Arts, Grade 7	Cindy Johnson, Tresha Iles, Dorothy Haggerty, Stephanie Lacy, Carmen Hohlt, Lori Lewis Foster Middle School	\$1,917.48
69	Wow! What a Voice! Language Arts, History, Grades 6-8	Carmen Hohlt Foster Middle School	\$ 829.25
71	Air and Weather Science Kit Science, Grade 2	Ashley Hairgrove Hudson Elementary School	\$ 806.40
72	Spark Science Learning Science, Grades 6-8	Jennifer Smith Foster Middle School	\$2,000.00
76	Building Math Readiness Through Fact Fluency Math, Grades 2-5	Barbara Briley Johnston-McQueen Elementary School	\$ 309.00
78	Reinforcing Science Concepts with Manipulatives Science, Grades 10-12	Daniel Gonzalez and Lynne Erwin L.E.A.D. Academy	\$1,076.71
79	Science Comes Alive in the Classroom Science, Grade 1	Lisa Trussell Ned E. Williams Elementary School	\$1,036.00
83	Classroom Library All Core Subjects, Grade 2	Debra T. Wallace J. L. Everhart Elementary School	\$ 500.00
	79 Total Grants Submitted (44 elementary grants; 35 secondary grants) \$115,240.31 Funds Requested (\$62,855.72 elementary; \$52,384.59 secondary)	14 Elementary Grants Funded 17 Secondary Grants Funded 31 Total Grants Funded	\$16,533.01 \$24,286.65 \$40,819.66

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

<b>Type or print</b> <small>File by the due date for filing your return See instructions</small>	Name of exempt organization or other filer, see instructions <b>LONGVIEW I.S.D. FOUNDATION, INC.</b>	Employer identification number (EIN) or <input checked="" type="checkbox"/> <b>75-2540188</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1807 JUDSON ROAD</b>	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>LONGVIEW, TX 75605-4710</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 1

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**FRANK TAGGART & CO., P.C.**

- The books are in the care of  **1807 JUDSON RD. - LONGVIEW, TX 75605**  
Telephone No  **903-758-0601** FAX No.
  - If the organization does not have an office or place of business in the United States, check this box
  - If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012**
- 5 For calendar year **2011**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_
- 6 If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period
- 7 State in detail why you need the extension **SEE STATEMENT 1**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title  Date