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Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation**

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2011**

**For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011**

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**A Employer identification number**
74-6422979

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 291276

**B** Telephone number (see page 10 of the instructions)
(830) 895-5222

City or town, state, and ZIP code
KERRVILLE, TX 780291276

**C** If exemption application is pending, check here ☐

**D 1.** Foreign organizations, check here ☐

**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**H** Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 77,026,894

**J** Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _ *(Part I, column (d) must be on cash basis.)*

**Part I** **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )*

| Section | Line | Description | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 5,622,000 | | | |
| | 2 | Check ▶ ☐ if the foundation is **not** required to attach Sch B | | | | |
| | 3 | Interest on savings and temporary cash investments | 1,166,433 | 1,166,433 | | |
| | 4 | Dividends and interest from securities | 1,181,052 | 1,181,052 | | |
| | 5a | Gross rents | 105,170 | 105,170 | | |
| | b | Net rental income or (loss) -51,801 | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | -717,697 | | | |
| | b | Gross sales price for all assets on line 6a 5,175,233 | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | | | |
| | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | b | Less Cost of goods sold | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | |
| | 11 | Other income (attach schedule) | | | | |
| | 12 | **Total.** Add lines 1 through 11 | 7,356,958 | 2,452,655 | | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc | 387,032 | | | |
| | 14 | Other employee salaries and wages | 239,687 | | | |
| | 15 | Pension plans, employee benefits | 60,384 | | | 60,384 |
| | 16a | Legal fees (attach schedule) | 15,865 | 15,865 | | |
| | b | Accounting fees (attach schedule) | 7,975 | 2,632 | | 5,343 |
| | c | Other professional fees (attach schedule) | 101,001 | 92,347 | | 8,654 |
| | 17 | Interest | | | | |
| | 18 | Taxes (attach schedule) (see page 14 of the instructions) | 42,500 | | | 42,500 |
| | 19 | Depreciation (attach schedule) and depletion | 106,137 | 36,171 | | |
| | 20 | Occupancy | 84,288 | 84,288 | | |
| | 21 | Travel, conferences, and meetings | 13,885 | | | 13,885 |
| | 22 | Printing and publications | 524 | | | 524 |
| | 23 | Other expenses (attach schedule) | 317,831 | 29,341 | | 288,490 |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | 1,377,109 | 260,644 | | 419,780 |
| | 25 | Contributions, gifts, grants paid | 4,723,016 | | | 4,723,016 |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | 6,100,125 | 260,644 | | 5,142,796 |
| | 27 | Subtract line 26 from line 12 | | | | |
| | a | **Excess of revenue over expenses and disbursements** | 1,256,833 | | | |
| | b | **Net investment income** (if negative, enter -0-) | | 2,192,011 | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | | |

**Part II** **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

| | | | Beginning of year (a) Book Value | End of year (b) Book Value | (c) Fair Market Value |
|---|---|---|---|---|---|
| Assets | 1 | Cash—non-interest-bearing | 68,039 | 81,234 | 81,234 |
| | 2 | Savings and temporary cash investments | 17,365,446 | 7,043,018 | 7,075,150 |
| | 3 | Accounts receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U S and state government obligations (attach schedule) | 6,126,688 | 4,421,841 | 4,783,686 |
| | b | Investments—corporate stock (attach schedule) | 34,374,632 | 32,592,394 | 36,417,645 |
| | c | Investments—corporate bonds (attach schedule) | 15,383,084 | 19,501,762 | 20,238,888 |
| | 11 | Investments—land, buildings, and equipment basis ▶ | | | |
| | | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | | 50,000 | 50,000 |
| | 14 | Land, buildings, and equipment basis ▶ 12,589,958 | | | |
| | | Less accumulated depreciation (attach schedule) ▶ 441,580 | 4,602,735 | 12,148,378 | |
| | 15 | Other assets (describe ▶ ) | 8,380,291 | 11,719,509 | 8,380,291 |
| | 16 | **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I) | 86,300,915 | 87,558,136 | 77,026,894 |
| Liabilities | 17 | Accounts payable and accrued expenses | 5,777 | 6,165 | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ ) | | | |
| | 23 | **Total liabilities** (add lines 17 through 22) | 5,777 | 6,165 | |
| Net Assets or Fund Balances | | **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | | **Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.** | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | 86,295,138 | 87,551,971 | |
| | 30 | **Total net assets or fund balances** (see page 17 of the instructions) | 86,295,138 | 87,551,971 | |
| | 31 | **Total liabilities and net assets/fund balances** (see page 17 of the instructions) | 86,300,915 | 87,558,136 | |

**Part III** **Analysis of Changes in Net Assets or Fund Balances**

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 86,295,138 |
| 2 | Enter amount from Part I, line 27a | 2 | 1,256,833 |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 87,551,971 |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 87,551,971 |

## Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|
| 1a | | | |
| | | | |
| | | | |
| | | | |
| | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h)) |
|---|---|---|---|---|
| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . . . . . . . . . . . | 3 | |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2010 | 4,494,268 | 78,088,582 | 0 057553 |
| 2009 | 4,195,398 | 77,154,468 | 0 054377 |
| 2008 | 4,900,012 | 85,362,234 | 0 057403 |
| 2007 | 5,322,752 | 62,998,656 | 0 084490 |
| 2006 | 3,322,478 | 60,587,104 | 0 054838 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d). . . . . . . . . . . . . . . . . . . . . . . . | 2 | 0 308661 |
| 3 | Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . | 3 | 0 061732 |
| 4 | Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. . . . . | 4 | 83,921,948 |
| 5 | Multiply line 4 by line 3. . . . . . . . . . . . . . . . . . . . . . | 5 | 5,180,670 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b). . . . . . . . . . . | 6 | 21,920 |
| 7 | Add lines 5 and 6. . . . . . . . . . . . . . . . . . . . . . . . | 7 | 5,202,590 |
| 8 | Enter qualifying distributions from Part XII, line 4. . . . . . . . . . . . . . . | 8 | 5,142,796 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

| | | | | | |
|---|---|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 | | | | |
| | Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)** | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | | | 1 | 43,840 |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 2 | |
| 3 | Add lines 1 and 2 | | | 3 | 43,840 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 4 | |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- | | | 5 | 43,840 |
| 6 | Credits/Payments | | | | |
| a | 2011 estimated tax payments and 2010 overpayment credited to 2011 | 6a | 80,033 | | |
| b | Exempt foreign organizations—tax withheld at source | 6b | | | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | | | |
| d | Backup withholding erroneously withheld | 6d | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | | 7 | 80,033 |
| 8 | Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached | | | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | | 9 | |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | | 10 | 36,193 |
| 11 | Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 36,193 | **Refunded** ▶ | | 11 | |

## Part VII-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | No |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | No |
| | *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | No |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | No |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶TX | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV* | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* | 10 | | No |

## Part VII-A Statements Regarding Activities *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). | 11 | | No |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |

Website address ▶WWW CAILLOUXFOUNDATION ORG

14 The books are in care of ▶BARBARA GAITHER Telephone no ▶(830) 895-5222

Located at ▶PO BOX 291276 KERRVILLE TX ZIP+4 ▶780291276

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | |

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | Yes | No |
|---|---|---|---|---|
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | **(1)** Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No | | | |
| | **(2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No | | | |
| | **(3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No | | | |
| | **(4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No | | | |
| | **(5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No | | | |
| | **(6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). ☐ Yes ☑ No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | | No |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | 1c | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No | | | |
| | If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions ) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No | | | |
| b | If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)* | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | 4b | | No |

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

**5a** During the year did the foundation pay or incur any amount to

**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

**(3)** Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

**(4)** Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ► ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

*If "Yes," attach the statement required by Regulations section 53.4945–5(d).*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

*If "Yes" to 6b, file Form 8870.*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| **(a)** Name and address | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation **(If not paid, enter -0-)** | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

| **(a)** Name and address of each employee paid more than $50,000 | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| BETTY VERNON<br>200 FALLOW RUN SW<br>200 FALLOW RUN SW<br>HUNT, TX 78024 | PROGRAM DIR<br>32 00 | 100,462 | 6,021 | |
| BARBARA GAITHER<br>P O BOX 292186<br>KERRVILLE, TX 780292186 | EXEC ASS'T<br>32 00 | 79,630 | 4,761 | |
| CHRISTOPHER L HUBER<br>517 WESTMINISTER<br>KERRVILLE, TX 78028 | PROGRAM OFFI<br>32 00 | 59,595 | 3,275 | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ►

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

| **(a)** Name and address of each person paid more than $50,000 | **(b)** Type of service | **(c)** Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

**Total** number of others receiving over $50,000 for professional services. . . . . . . . . . . . . . ▶

**Part IX-A** **Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 | |
| 2 | |
| 3 | |
| 4 | |

**Part IX-B** **Summary of Program-Related Investments** (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| **1** N/A | |
| **2** | |
| All other program-related investments See page 24 of the instructions | |
| **3** | |
| **Total.** Add lines 1 through 3. . . . . . . . . . . . . . . . . . . . . . . . . ▶ | |

**Part X** **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities. | 1a | 60,465,367 |
| b | Average of monthly cash balances. | 1b | 12,003,173 |
| c | Fair market value of all other assets (see page 24 of the instructions). | 1c | 12,731,407 |
| d | **Total** (add lines 1a, b, and c). | 1d | 85,199,947 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | 85,199,947 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). | 4 | 1,277,999 |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 83,921,948 |
| 6 | **Minimum investment return.** Enter 5% of line 5. | 6 | 4,196,097 |

**Part XI** **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6. | | | 1 | 4,196,097 |
| 2a | Tax on investment income for 2011 from Part VI, line 5. | 2a | 43,840 | | |
| b | Income tax for 2011 (This does not include the tax from Part VI ). | 2b | | | |
| c | Add lines 2a and 2b. | | | 2c | 43,840 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | | | 3 | 4,152,257 |
| 4 | Recoveries of amounts treated as qualifying distributions. | | | 4 | |
| 5 | Add lines 3 and 4. | | | 5 | 4,152,257 |
| 6 | Deduction from distributable amount (see page 25 of the instructions). | | | 6 | |
| 7 | **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | | | 7 | 4,152,257 |

**Part XII** **Qualifying Distributions** (see page 25 of the instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. | 1a | 5,142,796 |
| b | Program-related investments—total from Part IX-B. | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 5,142,796 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). | 5 | |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4. | 6 | 5,142,796 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

| | | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---|---|---|---|---|
| **1** Distributable amount for 2011 from Part XI, line 7 | | | | | 4,152,257 |
| **2** Undistributed income, if any, as of the end of 2011 | | | | | |
| **a** Enter amount for 2010 only. . . . . . . | | | | | |
| **b** Total for prior years 20___, 20___, 20___ | | | | | |
| **3** Excess distributions carryover, if any, to 2011 | | | | | |
| **a** From 2006. . . . . . . | | | | | |
| **b** From 2007. . . . . . . | 482,424 | | | | |
| **c** From 2008. . . . . . . | 711,255 | | | | |
| **d** From 2009. . . . . . . | 384,698 | | | | |
| **e** From 2010. . . . . . . | 633,212 | | | | |
| **f** **Total** of lines 3a through e. . . . . . . . . . | | 2,211,589 | | | |
| **4** Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 5,142,796 | | | | | |
| **a** Applied to 2010, but not more than line 2a | | | | | |
| **b** Applied to undistributed income of prior years (Election required—see page 26 of the instructions) | | | | | |
| **c** Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . | | | | | |
| **d** Applied to 2011 distributable amount. . . . . | | | | | 4,152,257 |
| **e** Remaining amount distributed out of corpus | | 990,539 | | | |
| **5** Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)* | | | | | |
| **6** **Enter the net total of each column as indicated below:** | | | | | |
| **a** Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | 3,202,128 | | | |
| **b** Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . . | | | | | |
| **c** Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . | | | | | |
| **d** Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . | | | | | |
| **e** Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . . . . . . . . . | | | | | |
| **f** Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 . . . . . . . . . . . | | | | | 0 |
| **7** Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . . . . . . . . | | | | | |
| **8** Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . . . . . . . . . . . | | | | | |
| **9** **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a . . . . . . | | 3,202,128 | | | |
| **10** Analysis of line 9 | | | | | |
| **a** Excess from 2007. . . . | 482,424 | | | | |
| **b** Excess from 2008. . . . | 711,255 | | | | |
| **c** Excess from 2009. . . . | 384,698 | | | | |
| **d** Excess from 2010. . . . | 633,212 | | | | |
| **e** Excess from 2011. . . . | 990,539 | | | | |

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | (e) Total |
|---|---|---|---|---|---|
| | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | |
| **2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . . . . . . . | | | | | |
| **b** 85% of line 2a . . . . . . . . . . | | | | | |
| **c** Qualifying distributions from Part XII, line 4 for each year listed . . . . . | | | | | |
| **d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . | | | | | |
| **e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . | | | | | |
| **3** Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets . . . . . . | | | | | |
| **(2)** Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| **b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . | | | | | |
| **c** "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . | | | | | |
| **(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . | | | | | |
| **(3)** Largest amount of support from an exempt organization | | | | | |
| **(4)** Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

BARBARA GAITHER
PO BOX 291276
KERRVILLE,TX 780291276
(830) 895-5222

**b** The form in which applications should be submitted and information and materials they should include

THE FOUNDATION HAS A SPECIFIC LETTER OF INQUIRY FORM ONLINE ALL LETTERS OF INQUIRY ARE TO BE FILED ONLINE UNLESS A SPECIAL CIRCUMSTANCE WARRANTS A PAPER FILE OF THE LETTER OF INQUIRY THIS INQUIRY ASKS FOR ORGANIZATION'S PURPOSE, GEOGRAPHIC AREA SERVED BY THE ORGANIZATION, STATEMENT OF PROBLEM OR NEED AND EXPLANATION OF HOW IT WILL BE ADDRESSED, BRIEF DESCRIPTION OF ANTICIPATED OUTCOMES AND HOW EVALUATION FOR THE PROJECT/PROGRAM WILL BE ACCOMPLISHED, THE START AND END DATE FOR THE PROPOSED PROJECT/PROGRAM, ESTIMATED COSTS AND AMOUNTS TO BE ASSUMED BY THE GRANT RECIPIENT/OTHER ORGANIZATIONS, AMOUNT REQUESTED FROM THE FOUNDATION, LIST OF OTHER FOUNDATIONS AND ALTERNATIVE FUNDING SOURCES, AND NAME, ADDRESS, AND PHONE NUMBER OF THE PRIMARY CONTACT PERSON IN THE ORGANIZATION THE APPLICANT MUST ALSO ATTACH THEIR ORGANIZATION'S IRS DETERMINATION LETTER INDICATING 501(C)(3) TAX-EXEMPT STATUS, AND IF THE ORGANIZATION HAS NOT PREVIOUSLY APPLIED TO THE FOUNDATION, INCLUDE A BRIEF HISTORY OF TH

**c** Any submission deadlines

ONLY DEADLINE RELATES TO THE ONLINE SCHOLARSHIP PROGRAM FOR HIGH SCHOOL SENIORS SELECTED FROM AROUND

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION ONLY REVIEWS GRANT PROPOSALS FROM APPLI- CANTS WHOSE LETTER OF INQUIRY HAS BEEN APPROVED NO GRANTS OR LOANS WILL BE MADE TO INDIVIDUALS, SUPPORTING ORGAN- IZATIONS, CHURCH OR SEMINARY CONSTRUCTION, OR CHURCH RE- LATED ENTITIES UNLESS SUCH ENTITIES MEET FOUNDATION CRI- TERIA AND SERVE AS A SEPARATE ENTITY FROM THE CHURCH OR GROUPS THAT ARE NOT 501(C)(3) NONPROFIT ORGANIZATIONS

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year*<br>See Additional Data Table | | | | |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3a** | | | | 4,723,016 |
| **b** *Approved for future payment*<br>See Additional Data TableSee Additional Data Table | | | | |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3b** | | | | 9,942,000 |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See page 28 of the instructions ) |
|---|---|---|---|---|---|
| 1 Program service revenue | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 1,166,433 | |
| 4 Dividends and interest from securities | | | 14 | 1,181,052 | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | 16 | -51,801 | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 13,182 | -730,879 |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | | | 2,308,866 | -730,879 |

**13 Total.** Add line 12, columns (b), (d), and (e) . . . **13** 1,577,987

(See worksheet in line 13 instructions on page 28 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions ) |
|---|---|
| | |

**Part XVII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

| | | Yes | No |
|---|---|---|---|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | No |
| (2) Other assets | 1a(2) | | No |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | No |
| (4) Reimbursement arrangements | 1b(4) | | No |
| (5) Loans or loan guarantees | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | No |

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

| (a) Line No | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2012-07-11 | ******

Signature of officer or trustee | Date | Title

**Paid Preparer's Use Only**

| | | | |
|---|---|---|---|
| Preparer's Signature DOUGLAS H SUNDBERG | Date 2012-07-16 | Check if self-employed ☐ | PTIN |
| Firm's name ▶ PRESSLER THOMPSON & COMPANY | | Firm's EIN ▶ | |
| Firm's address ▶ 819 WATER STREET SUITE 320 KERRVILLE, TX 780285343 | | Phone no (830) 257-7241 | |

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ **Yes** ☑ **No**

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491216003012 |
|---|---|---|

**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

**2011**

| **Name of organization** | **Employer identification number** |
|---|---|
| FLOYD A & KATHLEEN C<br>CAILLOUX FOUNDATION | 74-6422979 |

**Organization type** (check one)

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☑ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule—**

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . . . . . . . . . . . . . . . . . . . . . ▶ $ ____________

**Caution.** An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**Name of organization**
FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**Employer identification number**
74-6422979

**Part I** **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | PETERSON REGIONAL MEDICAL CENTER<br>551 HILL COUNTRY DRIVE<br>KERRVILLE, TX 78028 | $ 5,622,000 | Person ☐<br>Payroll ☐<br>Noncash ☑<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |
| | | $ | Person ☐<br>Payroll ☐<br>Noncash ☐<br>(Complete Part II if there is a noncash contribution ) |

| Name of organization | Employer identification number |
|---|---|
| FLOYD A & KATHLEEN C<br>CAILLOUX FOUNDATION | 74-6422979 |

**Part II** **Noncash Property** (see Instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| 1 | 6 PROPERTIES-DOWNTOWN KERRVILLE | $ 5,622,000 | 2011-02-10 |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

**Name of organization**
FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**Employer identification number**
74-6422979

**Part III** ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry )
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions ) ▶ $
Use duplicate copies of Part III if additional space is needed

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP 4 | Relationship of transferor to transferee |
|---|---|
| | |

# Additional Data

| | |
|---|---|
| **Software ID:** | |
| **Software Version:** | |
| **EIN:** | 74-6422979 |
| **Name:** | FLOYD A & KATHLEEN C CAILLOUX FOUNDATION |

**Form 990PF - Special Condition Description:**

| Special Condition Description |
|---|

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

| **(a)** Name and address | **(b)** Title, and average hours per week devoted to position | **(c)** Compensation **(If not paid, enter -0-)** | **(d)** Contributions to employee benefit plans and deferred compensation | **(e)** Expense account, other allowances |
|---|---|---|---|---|
| KENNETH CAILLOUX<br>303 SPRING MILL DRIVE<br>303 SPRING MILL DRIVE<br>KERRVILLE,TX 780293206 | CHAIRMAN<br>16 00 | 76,698 | 0 | 0 |
| SANDY CAILLOUX<br>303 SPRING MILL DRIVE<br>303 SPRING MILL DRIVE<br>KERRVILLE,TX 780293206 | SECR/TREAS<br>32 00 | 151,896 | 0 | 0 |
| PAULA HEILEMAN<br>4429 GEORGIA<br>4429 GEORGIA<br>ARCADIA,TX 77517 | VICE PRES<br>0 00 | 0 | 0 | 0 |
| BLACKIE HEILEMAN<br>4429 GEORGIA<br>4429 GEORGIA<br>ARCADIA,TX 77517 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| ROBERT STEVEN ANDRESAKIS<br>4322 SUNSHINE CANYON DRIVE<br>4322 SUNSHINE CANYON DRIVE<br>BOULDER,CO 80302 | VICE PRES<br>0 00 | 0 | 0 | 0 |
| SUMMER ANDRESAKIS<br>4322 SUNSHINE CANYON DRIVE<br>4322 SUNSHINE CANYON DRIVE<br>BOULDER,CO 80302 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| STEPHEN ABLES<br>506 OAKLAND HILLS<br>506 OAKLAND HILLS<br>KERRVILLE,TX 78028 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| DAVID JACKSON<br>820 MAIN STREET STE 100<br>820 MAIN STREET STE 100<br>KERRVILLE,TX 78028 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| MS LESLIE MODISETT<br>2122 WEST BLUFF<br>2122 WEST BLUFF<br>KERRVILLE,TX 78028 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| MS CORI MODISETT<br>1703 WESTOVER ROAD<br>1703 WESTOVER ROAD<br>AUSTIN,TX 78703 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| MR MARK MOORE<br>131 LEGEND LANE<br>131 LEGEND LANE<br>KERRVILLE,TX 78028 | DIRECTOR<br>0 00 | 0 | 0 | 0 |
| BENJAMIN MODISETT<br>2122 WEST BLUFF<br>2122 WEST BLUFF<br>KERRVILLE,TX 78028 | ASS'T EX DIR<br>32 00 | 158,438 | 4,200 | 0 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| A CHILD'S PLACE LEARNING<br>A CHILD'S PLACE LEARNING551 MEADOW VIEW<br>551 MEADOW VIEW<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 9,000 |
| A CHILD'S PLACE LEARNING<br>A CHILD'S PLACE LEARNING551 MEADOW VIEW<br>551 MEADOW VIEW<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | CAPITAL SUPPORT FOR GYM | 175,000 |
| ADMIRAL NIMITZ FOUNDATION<br>ADMIRAL NIMITZ FOUNDATION 340 MAIN STREET<br>340 MAIN STREET<br>FREDERICKSBURG,TX 78624 | NONE | 501(C)(3) | AUDIO TOUR PROJECT SUPPORT | 42,000 |
| ANY BABY CAN<br>ANY BABY CAN624 EARL GARRETT<br>624 EARL GARRETT<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | OPERATING SUPPORT | 10,000 |
| ART 2 HEART<br>ART 2 HEARTPO BOX 290290<br>PO BOX 290290<br>KERRVILLE,TX 780290290 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM & OUTREACH | 9,000 |
| BAPTIST CHILD & FAMILY<br>BAPTIST CHILD & FAMILY1506 BEXAR CROSSING<br>1506 BEXAR CROSSING<br>SAN ANTONIO,TX 78232 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM IN KERRVILLE | 9,000 |
| BIG BROTHERS BIG SISTERS<br>BIG BROTHER BIG SISTERS1107 E MAIN STREET<br>1107 E MAIN STREET<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | SUMMER JOBS PROGRAMS IN KERRVILLE | 9,000 |
| BIG FIX HOMELESS CAT PROJ<br>THE BIG FIX HOMELESS CAT PROJECTP O BOX 294003<br>P O BOX 294003<br>KERRVILLE,TX 78029 | NONE | 501(C)(3) | PROJECT SUPPORT TO NEUTER CATS | 5,000 |
| BOYS & GIRLS CLUB OF TEXAS HILL COU<br>BOYS & GIRLS CLUB OF TEXAS HILL COUNTRY208 E PARK STREET<br>208 E PARK STREET<br>FREDERICKSBURG,TX 78624 | NONE | 501(C)(3) | OPERATING SUPPORT FOR YOUTH PROGRAMS | 25,000 |
| CAMP EAGLE<br>CAMP EAGLEHCR 10 BOX 13<br>HCR 10 BOX 13<br>ROCKSPRINGS,TX 78880 | NONE | 501(C)(3) | DISADVANTAGED CHILDREN TUITION ASSIS | 25,000 |
| CENTER POINT VOLUNTEER FIRE DEPARTM<br>CENTER POINT VOLUNTEER FIRE DEPARTMENTP O BOX 494<br>P O BOX 494<br>CENTER POINT,TX 78010 | NONE | 501(C)(3) | CAPITAL SUPPORT- MULTI PURPOSE FIRE | 115,000 |
| CHRISTIAN ASSISTANCE MINISTRY<br>CHRISTIAN ASSISTANCE MINISTRY624 CLAY STREET<br>624 CLAY STREET<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | CAPITAL SUPPORT - ROOF, LANDSCAPING | 200,000 |
| CHRISTIAN ASSISTANCE MINISTRY<br>CHRISTIAN ASSISTANCE MINISTRY624 CLAY STREET<br>624 CLAY STREET<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | PROGRAM SUPPORT TO PURCHASE FOOD | 2,500 |
| CHRISTIAN MEN'S JOB CORPS<br>CHRISTIAN MEN'S JOB CORPS 301 JUNCTION HWY333-A<br>301 JUNCTION HWY 333-A<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | OPERATING SUPPORT | 10,000 |
| CHRISTIAN WOMEN'S JOB CORPS<br>CHRISTIAN WOMEN'S JOB CORPS 1140 BROADWAY<br>1140 BROADWAY<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 5,000 |
| CHRISTIAN WOMEN'S JOB CORPS<br>CHRISTIAN WOMEN'S JOB CORPS 1140 BROADWAY<br>1140 BROADWAY<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | OPERATING SUPPORT | 2,500 |
| CITY OF KERRVILLE<br>CITY OF KERRVILLE800 HUNCTION HWY<br>800 JUNCTION HWY<br>KERRVILLE,TX 78028 | NONE | GOVERNMENT | CAPITAL SUPPORT - PAVING EQUIPMENT | 245,500 |
| CITY OF KERRVILLE<br>CITY OF KERRVILLE800 HUNCTION HWY<br>800 JUNCTION HWY<br>KERRVILLE,TX 78028 | NONE | GOVERNMENT | SUMMER JOBS PROGRAM | 10,000 |
| CITY OF KERRVILLE<br>CITY OF KERRVILLE800 HUNCTION HWY<br>800 JUNCTION HWY<br>KERRVILLE,TX 78028 | NONE | GOVERNMENT | LAND DONATION FOR CITY HALL BUILDING | 525,000 |
| DIVIDE VOLUNTEER FIRE DEPARTMENT<br>DIVIDE VOLUNTEER FIRE DEPARTMENTPO BOX 259<br>PO BOX 259<br>MOUNTAIN HOME,TX 780580259 | NONE | 501(C)(3) | CAPITAL SUPPORT - RESCUE TRUCK | 170,000 |
| ELM PASS VOLUNTEER FIRE DEPARTMENT<br>ELM PASS VOLUNTEER FIRE DEPARTMENT1247 ELM PASS ROAD<br>1247 ELM PASS ROAD<br>CENTER POINT,TX 78010 | NONE | 501(C)(3) | CAPITAL SUPPORT- TANKER TRUCK | 40,000 |
| FAMILIES & LITERACY<br>FAMILIES & LITERACY1006 C JUNCTION HWY<br>1006 C JUNCTION HWY<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | PROGRAM SUPPORT - GED CLASS ENHANCEM | 10,000 |
| GALVESTON CO FAIR & RODEO<br>GALVESTON CO FAIR & RODEO PO BOX 889<br>PO BOX 889<br>SANTA FE,TX 77510 | NONE | 501(C)(3) | CAPITAL SUPPORT - EXTEND ROADWAY | 5,000 |
| GLADNEY CENTER-ADOPTION<br>GLADNEY CENTER-ADOPTION 6300 JOHN RYAN DRIVE<br>6300 JOHN RYAN DRIVE<br>FORT WORTH,TX 761324122 | NONE | 501(C)(3) | PROJECT SUPPORT FOR OUTREACH | 60,000 |
| HAPPY JACKS LEARNING CENT<br>HAPPY JACKS LEARNING CENTER 3325 JUNCTION HWY<br>3325 JUNCTION HWY<br>INGRAM,TX 78025 | NONE | 501(C)(3) | SUMMER JOBS PRGRAM | 9,000 |
| HILL COUNTRY ARTS FDN<br>HILL COUNTRY ARTS FDNPO BOX 1169<br>PO BOX 1169<br>INGRAM,TX 78025 | NONE | 501(C)(3) | PROJECT SUPPORT - GIFT SHOP | 12,408 |
| HILL COUNTRY ARTS FDN<br>HILL COUNTRY ARTS FDNPO BOX 1169<br>PO BOX 1169<br>INGRAM,TX 78025 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 9,000 |
| HILL COUNTRY CARES<br>HILL COUNTRY CARESPO BOX 291817<br>PO BOX 291817<br>KERRVILLE,TX 780291817 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 9,000 |
| HILL COUNTRY CONSERVANCY<br>HILL COUNTRY CONSERVANCYP O BOX 163125<br>P O BOX 163125<br>AUSTIN,TX 78716 | NONE | 501(C)(3) | PROJECT SUPPORT - EARTH DAY EVENT | 5,000 |
| HILL COUNTRY COUNCIL ALCO<br>HILL COUNTRY COUNCIL ON ALCOHOL & DRUG ABUSE102 BUSINESS PARK ROAD<br>102 BUSINESS PARK ROAD<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | OPERATING SUPPORT | 10,000 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| *a Paid during the year* | | | | |
| HILL COUNTRY DISTRICT JR<br>HILL COUNTRY DISTRICT JR LIVESTOCK SHOWPO BOX 291217<br>PO BOX 291217<br>KERRVILLE,TX 780291217 | NONE | 501(C)(3) | LIVESTOCK SALE-BENEFIT YOUNG PEOPLE | 50,000 |
| HILL COUNTRY YOUTH ORCH<br>HILL COUNTRY YOUTH ORCH321 THOMPSON DR<br>321 THOMPSON DR<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 5,000 |
| HILL COUNTRY YOUTH ORCH<br>HILL COUNTRY YOUTH ORCH321 THOMPSON DR<br>321 THOMPSON DR<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | OPERATINGSUPPORT FOR YOUTH ORCHESTRA | 11,500 |
| HILL COUNTRY YOUTH RANCH<br>HILL COUNTRY YOUTH RANCHPO BOX 67<br>PO BOX 67<br>INGRAM,TX 78025 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 20,000 |
| INTERNATIONAL SCHOLARSHIP<br>INTERNATIONAL SCHOLARSHIP & TUITION SERVICES INCPO BOX 23737<br>PO BOX 23737<br>NASHVILLE,TN 372023737 | NONE | 509(A)(1) | SCHOLARSHIPS FOR FALL 2011 & SPR2012 | 727,133 |
| KERR COUNTY<br>KERR COUNTY700 MAIN STREET<br>700 MAIN STREET<br>KERRVILLE,TX 78028 | NONE | GOVERNMENT | OPERATING SUPPORT - PUBLIC LIBRARY | 200,000 |
| KERR COUNTY CHRISTIAN ACTION COUNCI<br>KERR COUNTY CHRISTIAN ACTION COUNCIL704 JEFFERSON<br>704 JEFFERSON<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | PROJECT SUPPORT - ULTRASOUND MACHINE | 10,000 |
| KERR COUNTY YOUNG MEN'S<br>KERR COUNTY YOUNG MEN'S CHRISTIAN ASSNPO BOX 290188<br>PO BOX 290188<br>KERRVILLE,TX 780290188 | NONE | 501(C)(3) | SUPPORT FOR SUMMER JOBS PROGRAM | 15,000 |
| KERR COUNTY YOUNG MEN'S<br>KERR COUNTY YOUNG MEN'S CHRISTIAN ASSNPO BOX 290188<br>PO BOX 290188<br>KERRVILLE,TX 780290188 | NONE | 501(C)(3) | OPERATING SUPPORT | 10,000 |
| LEAKEY VOLUNTEER FIRE DEPARTMENT<br>LEAKEY VOLUNTEER FIRE DEPARTMENTP O BOX 250<br>P O BOX 250<br>LEAKEY,TX 78873 | NONE | 501(C)(3) | CAPITAL SUPPORT- PUMPER TRUCK | 110,000 |
| MISC SMALL CONTRIBUTIONS<br>MISC SMALL CONTRIBUTIONSPO BOX 291276<br>PO BOX 291276<br>KERRVILLE,TX 780291276 | NONE | 501(C)(3) | CHARITABLE | 4,500 |
| OUR LADY OF THE HILLS REG HIGH SCHO<br>OUR LADY OF THE HILLS REGIONAL HIGH SCHOOL601 PETERSON FARM ROAD<br>601 PETERSON FARM ROAD<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | OPERATING SUPPORT | 125,000 |
| PETERSON REGIONAL MEDICAL<br>PETERSON REGIONAL MEDICAL CENTER551 HILL COUNTRY DRIVE<br>551 HILL COUNTRY DRIVE<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | RECRUITING & RETAINING PHYSICIANS | 1,000,000 |
| PLAYHOUSE 2000<br>PLAYHOUSE 2000PO BOX 290088<br>PO BOX 290088<br>KERRVILLE,TX 78029 | NONE | 501(C)(3) | PROGRAM SUPPORT - ARTS ADVERTISING | 14,375 |
| PLAYHOUSE 2000<br>PLAYHOUSE 2000PO BOX 290088<br>PO BOX 290088<br>KERRVILLE,TX 78029 | NONE | 501(C)(3) | PROGRAM SUPPORT-D RODRIQUES BENEFIT | 10,000 |
| RAPHAEL COMMUNITY FREE CLINIC<br>RAPHAEL COMMUNITY FREE CLINICP O BOX 2917259<br>P O BOX 291729<br>KERRVILLE,TX 78029 | NONE | 501(C)(3) | OPERATING SUPPORT PATIENT ADVOCATE | 3,100 |
| RAPHAEL COMMUNITY FREE CLINIC<br>RAPHAEL COMMUNITY FREE CLINICP O BOX 2917259<br>P O BOX 291729<br>KERRVILLE,TX 78029 | NONE | 501(C)(3) | SUPPORT FOR SUMMER JOBS PROGRAM | 4,000 |
| RIVERSIDE NATURE CENTER<br>RIVERSIDE NATURE CENTER150 FRANCISCO LEMOS<br>150 FRANCISCO LEMOS<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | SUPPORT FOR SUMMER JOBS PROGRAM | 4,000 |
| RIVERSIDE NATURE CENTER<br>RIVERSIDE NATURE CENTER150 FRANCISCO LEMOS<br>150 FRANCISCO LEMOS<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | PROGRAM SUPPORT- HABITAT FOR HUMANITY | 25,000 |
| ROCKSPRINGS EARLY CHILDHO<br>ROCKSPRINGS EARLY CHILDHOOD DEVELOPMENTP O BOX 262<br>P O BOX 262<br>ROCKSPRINGS,TX 78880 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 8,000 |
| SPECIAL OLYMPICS TEXAS<br>SPECIAL OLYMPICS TEXAS1815 SUMMIT RIDGE DR<br>1815 SUMMIT RIDGE DR<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | PROGRAM SUPPORT - ATHLETIC EVENTS | 5,000 |
| SYMPHONY OF THE HILLS ASSN<br>SYMPHONY OF THE HILLS ASSNP O BOX 292329<br>P O BOX 292329<br>KERRVILLE,TX 78029 | NONE | 501(C)(3) | PROGRAM SUPPORT- D RODRIGUEZ BENEFIT | 10,000 |
| TEXAS CULTURAL TRUST COUNCILS<br>TEXAS CULTURAL TRUST COUNCILS823 CONGRESS AVE STE 650<br>823 CONGRESS AVE STE 650<br>AUSTIN,TX 78701 | NONE | 501(C)(3) | PROGRAM SUPPORT - TX MEDAL OF ARTS | 10,000 |
| TEXAS HERITAGE MUSIC<br>TEXAS HERITAGE MUSICPO BOX 291945<br>PO BOX 291945<br>KERRVILLE,TX 780291945 | NONE | 501(C)(3) | TEXAS HERITAGE LIVING HISTORY | 5,000 |
| TEXAS HERITAGE MUSIC<br>TEXAS HERITAGE MUSICPO BOX 291945<br>PO BOX 291945<br>KERRVILLE,TX 780291945 | NONE | 501(C)(3) | PROJECT SUPPORT -SUMMER JOB PROGRAM | 7,000 |
| TEXAS HERITAGE MUSIC<br>TEXAS HERITAGE MUSICPO BOX 291945<br>PO BOX 291945<br>KERRVILLE,TX 780291945 | NONE | 501(C)(3) | OPERATING SUPPORT | 5,000 |
| THE SALVATION ARMY<br>THE SALVATION ARMYP O BOX 290790<br>P O BOX 290790<br>KERRVILLE,TX 780280790 | NONE | 501(C)(3) | SUMMER JOBS PROGRAM | 9,000 |
| THE SALVATION ARMY<br>THE SALVATION ARMYP O BOX 290790<br>P O BOX 290790<br>KERRVILLE,TX 780280790 | NONE | 501(C)(3) | CAPITAL SUPPORT- LEADED GLASS WINDOW | 37,500 |
| THE SALVATION ARMY<br>THE SALVATION ARMYP O BOX 290790<br>P O BOX 290790<br>KERRVILLE,TX 780280790 | NONE | 501(C)(3) | CAPITAL SUPPORT- CHAPEL | 5,000 |
| THE SALVATION ARMY<br>THE SALVATION ARMYPO BOX 290790<br>PO BOX 290790<br>KERRVILLE,TX 780290790 | NONE | 501(C)(3) | KROC COMMUNITY CENTER CONSTRUCTION | 500,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . ▶ 3a | | | | 4,723,016 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **b** *Approved for future payment* | | | | |
| SCHOLARSHIP PROGRAM - STMPO BOX 291276<br>PO BOX 291276<br>KERRVILLE,TX 780291276 | NONE | 501(C)(3) | PROVIDE SCHOLARSHIP TO AREA STUDENTS | 1,302,000 |
| BAPTIST CHILD & FAMILY<br>BAPTIST CHILD & FAMILY1506 BEXAR CROSSING<br>1506 BEXAR CROSSING<br>SAN ANTONIO,TX 78232 | NONE | 501(C)(3) | CAPITAL SUPPORT FOR NEW BUILDING | 500,000 |
| CITY OF KERRVILLE<br>CITY OF KERRVILLE800 HUNCTION HWY<br>800 JUNCTION HWY<br>KERRVILLE,TX 78028 | NONE | GOVERNMENT | PROJECT SUPPORT - THEATER BOX OFFICE | 10,000 |
| FRIO CANYON EMS INC<br>FRIO CANYON EMS INCP O BOX 803<br>P O BOX 803<br>LEAKEY,TX 78873 | NONE | 501(C)(3) | CAPITAL SUPPORT - NEW AMBULANCE | 20,000 |
| GOOD SAMARITAN CENTER<br>GOOD SAMARITAN CENTER140 INDUSTRIAL LOOP<br>140 INDUSTRIAL LOOP<br>FREDERICKSBURG,TX 78624 | NONE | 501(C)(3) | CHALLANGE GRANT - ANNUAL OPERATING | 10,000 |
| KATHLEEN C CAILLOUX HUMANE SOCIETY<br>KATHLEEN C CAILLOUX HUMANE SOCIETY2900 JUNCTION HWY<br>2900 JUNCTION HWY<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | CAPITAL SUPPORT- NEW RESALE BUILDING | 75,000 |
| OUR LADY OF THE HILLS REG HIGH SCHO<br>OUR LADY OF THE HILLS REGIONAL HIGH SCHOOL601 PETERSON FARM ROAD<br>601 PETERSON FARM ROAD<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | CHALLENGE GRANT & CATHOLIC SCHOOL | 4,025,000 |
| PETERSON REGIONAL MEDICAL<br>PETERSON REGIONAL MEDICAL CENTER551 HILL COUNTRY DRIVE<br>551 HILL COUNTRY DRIVE<br>KERRVILLE,TX 78028 | NONE | 501(C)(3) | RECRUITING & RETAINING PHYSICIANS | 4,000,000 |
| **Total** . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ **3b** | | | | 9,942,000 |

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491216003012

Form **4562**

# Depreciation and Amortization

**(Including Information on Listed Property)**

OMB No 1545-0172

**2011**

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment Sequence No **179**

| Name(s) shown on return | Business or activity to which this form relates | Identifying number |
|---|---|---|
| FLOYD A & KATHLEEN C CAILLOUX FOUNDATION | INDIRECT DEPRECIATION | 74-6422979 |

**Part I Election To Expense Certain Property Under Section 179**

***Note:** If you have any listed property, complete Part V before you complete Part I.*

| | | |
|---|---|---|
| 1 Maximum amount (see instructions) | 1 | 500,000 |
| 2 Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | 2,000,000 |
| 4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0- | 4 | |
| 5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions | 5 | |

| 6 (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
|---|---|---|
| | | |
| | | |

| | | |
|---|---|---|
| 7 Listed property Enter the amount from line 29 | 7 | |
| 8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 Tentative deduction Enter the **smaller** of line 5 or line 8 | 9 | |
| 10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562 | 10 | |
| 11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) | 11 | |
| 12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 | 12 | |
| 13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12 ▶ | 13 | |

**Note:** *Do not use Part II or Part III below for listed property. Instead, use Part V.*

**Part II Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions )

| | | |
|---|---|---|
| 14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) | 14 | |
| 15 Property subject to section 168(f)(1) election | 15 | |
| 16 Other depreciation (including ACRS) | 16 | 4,239 |

**Part III MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

**Section A**

| | | |
|---|---|---|
| 17 MACRS deductions for assets placed in service in tax years beginning before 2011 | 17 | 65,727 |
| 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶☐ | | |

**Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System**

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|---|---|---|---|---|---|---|
| 19a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs | | S/L | |
| h Residential rental property | | | 27 5 yrs | MM | S/L | |
| | | | 27 5 yrs | MM | S/L | |
| i Nonresidential real property | | | 39 yrs | MM | S/L | |
| | | | | MM | S/L | |

**Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System**

| | | | | | | |
|---|---|---|---|---|---|---|
| 20a Class life | | | | | S/L | |
| b 12-year | | | 12 yrs | | S/L | |
| c 40-year | | | 40 yrs | MM | S/L | |

**Part IV Summary** (see instructions)

| | | |
|---|---|---|
| 21 Listed property Enter amount from line 28 | 21 | |
| 22 **Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions | 22 | 69,966 |
| 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

**Part V** **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

***Note:*** *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

**Section A—Depreciation and Other Information (Caution:** *See the instructions for limits for passenger automobiles.***)**

**24a** Do you have evidence to support the business/investment use claimed? **Yes** **No** | **24b** If "Yes," is the evidence written? **Yes** **No**

| **(a)** Type of property (list vehicles first) | **(b)** Date placed in service | **(c)** Business/ investment use percentage | **(d)** Cost or other basis | **(e)** Basis for depreciation (business/investment use only) | **(f)** Recovery period | **(g)** Method/ Convention | **(h)** Depreciation/ deduction | **(i)** Elected section 179 cost |
|---|---|---|---|---|---|---|---|---|
| **25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) | | | | | | 25 | | |
| **26** Property used more than 50% in a qualified business use | | | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |
| **27** Property used 50% or less in a qualified business use | | | | | | | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |

**28** Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 . | **28** |

**29** Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . . . . . | **29** |

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

| | **(a)** Vehicle 1 | | **(b)** Vehicle 2 | | **(c)** Vehicle 3 | | **(d)** Vehicle 4 | | **(e)** Vehicle 5 | | **(f)** Vehicle 6 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **30** Total business/investment miles driven during the year (**do not** include commuting miles) . . . | | | | | | | | | | | | |
| **31** Total commuting miles driven during the year . | | | | | | | | | | | | |
| **32** Total other personal(noncommuting) miles driven | | | | | | | | | | | | |
| **33** Total miles driven during the year Add lines 30 through 32 . . . . . . . . . . . . | | | | | | | | | | | | |
| | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** |
| **34** Was the vehicle available for personal use during off-duty hours? . . . . . . . . | | | | | | | | | | | | |
| **35** Was the vehicle used primarily by a more than 5% owner or related person? . . . . . . . | | | | | | | | | | | | |
| **36** Is another vehicle available for personal use? . | | | | | | | | | | | | |

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

| | **Yes** | **No** |
|---|---|---|
| **37** Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . . . . . . . . . . . . . . . . . . . . . . | | |
| **38** Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . | | |
| **39** Do you treat all use of vehicles by employees as personal use? . . . . . . . . . . . . . . . | | |
| **40** Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . . . . . . . . . . . . . . | | |
| **41** Do you meet the requirements concerning qualified automobile demonstration use? (See instructions ) . . . . | | |
| **Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles | | |

**Part VI** **Amortization**

| **(a)** Description of costs | **(b)** Date amortization begins | **(c)** Amortizable amount | **(d)** Code section | **(e)** Amortization period or percentage | **(f)** Amortization for this year |
|---|---|---|---|---|---|
| **42** Amortization of costs that begins during your 2011 tax year (see instructions) | | | | | |
| | | | | | |
| | | | | | |
| **43** Amortization of costs that began before your 2011 tax year . . . . . . . . . . | | | | 43 | |
| **44 Total.** Add amounts in column (f) See the instructions for where to report . . | | | | 44 | |

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Form **4562**

# Depreciation and Amortization

**(Including Information on Listed Property)**

OMB No 1545-0172

**2011**

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment Sequence No **179**

| Name(s) shown on return | Business or activity to which this form relates | Identifying number |
|---|---|---|
| FLOYD A & KATHLEEN C CAILLOUX FOUNDATION | KERRVILLE CANCER CENTER | 74-6422979 |

## Part I Election To Expense Certain Property Under Section 179

***Note:*** *If you have any listed property, complete Part V before you complete Part I.*

| | | |
|---|---|---|
| **1** Maximum amount (see instructions) | 1 | 500,000 |
| **2** Total cost of section 179 property placed in service (see instructions) | 2 | |
| **3** Threshold cost of section 179 property before reduction in limitation (see instructions) | 3 | 2,000,000 |
| **4** Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0- | 4 | |
| **5** Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions | 5 | |

| 6 (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
|---|---|---|
| | | |
| | | |

| | | |
|---|---|---|
| **7** Listed property Enter the amount from line 29 | 7 | |
| **8** Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 | 8 | |
| **9** Tentative deduction Enter the **smaller** of line 5 or line 8 | 9 | |
| **10** Carryover of disallowed deduction from line 13 of your 2010 Form 4562 | 10 | |
| **11** Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions) | 11 | |
| **12** Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 | 12 | |
| **13** Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12 ▶ | 13 | |

**Note:** *Do not use Part II or Part III below for listed property. Instead, use Part V.*

## Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

| | | |
|---|---|---|
| **14** Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) | 14 | |
| **15** Property subject to section 168(f)(1) election | 15 | |
| **16** Other depreciation (including ACRS) | 16 | 36,171 |

## Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

### Section A

| | | |
|---|---|---|
| **17** MACRS deductions for assets placed in service in tax years beginning before 2011 | 17 | |
| **18** If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶☐ | | |

### Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|---|---|---|---|---|---|---|
| **19a** 3-year property | | | | | | |
| **b** 5-year property | | | | | | |
| **c** 7-year property | | | | | | |
| **d** 10-year property | | | | | | |
| **e** 15-year property | | | | | | |
| **f** 20-year property | | | | | | |
| **g** 25-year property | | | 25 yrs | | S/L | |
| **h** Residential rental property | | | 27 5 yrs | MM | S/L | |
| | | | 27 5 yrs | MM | S/L | |
| **i** Nonresidential real property | | | 39 yrs | MM | S/L | |
| | | | | MM | S/L | |

### Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|---|---|---|---|---|---|---|
| **20a** Class life | | | | | S/L | |
| **b** 12-year | | | 12 yrs | | S/L | |
| **c** 40-year | | | 40 yrs | MM | S/L | |

## Part IV Summary (see instructions)

| | | |
|---|---|---|
| **21** Listed property Enter amount from line 28 | 21 | |
| **22 Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions | 22 | 36,171 |
| **23** For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

**Part V** **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

***Note:*** *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* ***only*** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

**Section A—Depreciation and Other Information (Caution:** *See the instructions for limits for passenger automobiles.***)**

**24a** Do you have evidence to support the business/investment use claimed? **Yes** **No** | **24b** If "Yes," is the evidence written? **Yes** **No**

| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | (f) Recovery period | (g) Method/ Convention | (h) Depreciation/ deduction | (i) Elected section 179 cost |
|---|---|---|---|---|---|---|---|---|
| **25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) | | | | | | 25 | | |
| **26** Property used more than 50% in a qualified business use | | | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |
| **27** Property used 50% or less in a qualified business use | | | | | | | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |

**28** Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 . **28**

**29** Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . . . . . **29**

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

| | (a) Vehicle 1 | | (b) Vehicle 2 | | (c) Vehicle 3 | | (d) Vehicle 4 | | (e) Vehicle 5 | | (f) Vehicle 6 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **30** Total business/investment miles driven during the year (**do not** include commuting miles) . . . | | | | | | | | | | | | |
| **31** Total commuting miles driven during the year . | | | | | | | | | | | | |
| **32** Total other personal(noncommuting) miles driven | | | | | | | | | | | | |
| **33** Total miles driven during the year Add lines 30 through 32 . . . . . . . . . . . . | | | | | | | | | | | | |
| | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** | **Yes** | **No** |
| **34** Was the vehicle available for personal use during off-duty hours? . . . . . . . | | | | | | | | | | | | |
| **35** Was the vehicle used primarily by a more than 5% owner or related person? . . . . . . . | | | | | | | | | | | | |
| **36** Is another vehicle available for personal use? . | | | | | | | | | | | | |

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

| | Yes | No |
|---|---|---|
| **37** Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . . . . . . . . . . . . . . . . . . . . . | | |
| **38** Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . . | | |
| **39** Do you treat all use of vehicles by employees as personal use? . . . . . . . . . . . . . . | | |
| **40** Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? . . . . . . . . . . . . . . | | |
| **41** Do you meet the requirements concerning qualified automobile demonstration use? (See instructions ) . . . . | | |
| **Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles | | |

**Part VI** **Amortization**

| (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortization period or percentage | (f) Amortization for this year |
|---|---|---|---|---|---|
| **42** Amortization of costs that begins during your 2011 tax year (see instructions) | | | | | |
| | | | | | |
| | | | | | |

**43** Amortization of costs that began before your 2011 tax year . . . . . . . . . . **43**

**44** **Total.** Add amounts in column (f) See the instructions for where to report . . **44**

# TY 2011 Accounting Fees Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| ACCOUNTING FEES | 7,975 | 2,632 | | 5,343 |

# TY 2011 Compensation Explanation

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Person Name | Explanation |
|---|---|
| KENNETH CAILLOUX | |
| SANDY CAILLOUX | |
| PAULA HEILEMAN | |
| BLACKIE HEILEMAN | |
| ROBERT STEVEN ANDRESAKIS | |
| SUMMER ANDRESAKIS | |
| STEPHEN ABLES | |
| DAVID JACKSON | |
| MS LESLIE MODISETT | |
| MS CORI MODISETT | |
| MR MARK MOORE | |
| BENJAMIN MODISETT | |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2011 Depreciation Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|---|---|---|---|---|---|---|---|---|---|
| KERRVILLE CANCER CENTER BUILDING | 2011-02-10 | 1,538,895 | | S/L | 39 0000 | 36,171 | 36,171 | | |
| 12 PRINTS | 1998-10-21 | 1,852 | 1,852 | 200DB | 7 0000 | | | | |
| FRAME 4 PRINTS | 1998-10-30 | 722 | 722 | 200DB | 7 0000 | | | | |
| RUG,COFFEETABLE, MIRROR & LAMP | 1998-11-12 | 2,145 | 2,145 | 200DB | 7 0000 | | | | |
| IBM TYPEWRITER | 1998-11-12 | 375 | 375 | 200DB | 5 0000 | | | | |
| FRAME 4 PRINTS | 1998-11-23 | 926 | 926 | 200DB | 7 0000 | | | | |
| ONE 2-DRAWER FILE CABINET | 1998-12-07 | 105 | 105 | 200DB | 7 0000 | | | | |
| FIVE 2-DRAWER FILE CABINETS | 1998-12-07 | 473 | 473 | 200DB | 7 0000 | | | | |
| THREE 5-DRAWER FILE CABINETS | 1998-12-07 | 2,106 | 2,106 | 200DB | 7 0000 | | | | |
| THREE BOOKCASES | 1998-12-07 | 447 | 447 | 200DB | 7 0000 | | | | |
| OFFICE CHAIR | 1998-12-15 | 521 | 521 | 200DB | 7 0000 | | | | |
| COMPUTER SOFTWARE - MICROEDGE | 1998-12-16 | 13,000 | 13,000 | 200DB | 3 0000 | | | | |
| FRAME 4 PRINTS | 1999-02-02 | 724 | 724 | 200DB | 7 0000 | | | | |
| TELEPHONE SYSTEM | 1999-03-01 | 6,321 | 6,321 | 200DB | 5 0000 | | | | |
| BASSETT CONSOLE TABLE | 1999-04-01 | 750 | 750 | 200DB | 7 0000 | | | | |
| FLEX STEEL SOFA TABLE | 1999-04-01 | 400 | 400 | 200DB | 7 0000 | | | | |
| LANE CHEST | 1999-07-01 | 440 | 440 | 200DB | 7 0000 | | | | |
| COMPUTER SOFTWARE (BUD MODEL) | 1999-07-01 | 3,540 | 3,540 | 200DB | 3 0000 | | | | |
| "BREAKING TRAILS" BRONZE | 2000-05-06 | 2,600 | 2,600 | 200DB | 7 0000 | | | | |
| "SMALL BOOTS" BRONZE BY MIGNERY | 2001-05-05 | 585 | 585 | 200DB | 7 0000 | | | | |
| "SCRAMBLED EGGS" BRONZE BY GREEN | 2001-05-05 | 2,285 | 2,285 | 200DB | 7 0000 | | | | |
| ORIENTAL RUG AND PADS | 2002-04-01 | 828 | 828 | 200DB | 7 0000 | | | | |
| "FILLY THE KID" BRONZE BY HAMPTON | 2002-05-15 | 2,700 | 2,700 | 200DB | 7 0000 | | | | |
| CONFERENCE TABLE | 2002-06-01 | 1,938 | 1,938 | 200DB | 7 0000 | | | | |
| INTERNET GRANT APPLICATION MANAGER | 2002-09-01 | 6,017 | 6,017 | 200DB | 5 0000 | | | | |
| HP DESKJET PRINTER | 2003-10-20 | 199 | 199 | 200DB | 5 0000 | | | | |
| PAPER SHREDDER | 2004-08-10 | 380 | 360 | 200DB | 7 0000 | 20 | | | |
| IBM FLAN PANEL MONITOR | 2005-02-15 | 408 | 408 | 200DB | 5 0000 | | | | |
| IBM FLAT PANEL MONITOR | 2005-02-15 | 408 | 408 | 200DB | 5 0000 | | | | |
| IBM SPEAKERS | 2005-02-15 | 14 | 14 | 200DB | 5 0000 | | | | |

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|---|---|---|---|---|---|---|---|---|---|
| IBM SPEAKERS | 2005-02-15 | 14 | 14 | 200DB | 5 0000 | | | | |
| EL PATRON OFFICE CHAIR - BEN | 2005-11-30 | 1,140 | 973 | 200DB | 7 0000 | 87 | | | |
| LAND - OFFICE BUILDING | 2005-05-31 | 125,098 | | | | | | | |
| OFFICE BUILDING | 2007-11-01 | 662,555 | 53,089 | S/L | 39 0000 | 16,989 | | | |
| MICROSOFT WINDOWS BUSINESS SERVER 2003 | 2006-01-18 | 5,900 | 5,802 | S/L | 5 0000 | 98 | | | |
| "SEASON OF THE EAGLES" BRONZE | 2006-03-07 | 1,194 | 577 | S/L | 10 0000 | 120 | | | |
| TWO COWHIDE HIGH-BACK CHAIRS | 2006-09-05 | 1,800 | 780 | S/L | 10 0000 | 180 | | | |
| TWO COAT RACKS | 2006-10-27 | 510 | 371 | S/L | 7 0000 | 73 | | | |
| DESK-KEN | 2007-12-12 | 6,548 | 4,247 | 200DB | 7 0000 | 657 | | | |
| WRITING DESK-BEN | 2007-12-12 | 905 | 587 | 200DB | 7 0000 | 91 | | | |
| EXECUTIVE CHAIR-BETTY | 2007-12-12 | 1,353 | 877 | 200DB | 7 0000 | 136 | | | |
| 2-DRAWER LATERAL FILE-BETTY | 2007-12-12 | 995 | 646 | 200DB | 7 0000 | 100 | | | |
| CREDENZA/WRITING DESK-BETTY | 2007-12-12 | 2,564 | 1,663 | 200DB | 7 0000 | 258 | | | |
| HUTCH-BETTY | 2007-12-12 | 1,535 | 996 | 200DB | 7 0000 | 154 | | | |
| CLOSED CREDENZA-KEN | 2007-12-12 | 4,063 | 2,635 | 200DB | 7 0000 | 408 | | | |
| DESK/CREDENZA-SANDY | 2007-12-12 | 2,548 | 1,653 | 200DB | 7 0000 | 255 | | | |
| BROWN SOFA AND 2 CHAIRS | 2007-12-12 | 2,229 | 1,446 | 200DB | 7 0000 | 223 | | | |
| WORKSTATION FOR LOBBY | 2007-12-12 | 9,666 | 6,269 | 200DB | 7 0000 | 971 | | | |
| 14 BOARDROOM CHAIRS | 2007-12-12 | 7,980 | 5,176 | 200DB | 7 0000 | 801 | | | |
| BOARDROOM CONFERENCE TABLE | 2007-12-12 | 13,328 | 8,644 | 200DB | 7 0000 | 1,339 | | | |
| 6 FRAMES FOR FAMILY PORTRAITS | 2007-12-12 | 1,200 | 778 | 200DB | 7 0000 | 121 | | | |
| PEDESTAL SIDE TABLE-CONFERENCE | 2007-12-12 | 504 | 327 | 200DB | 7 0000 | 50 | | | |
| PORTRAIT OF FLOYD CAILLOUX | 2007-12-12 | 3,800 | 2,465 | 200DB | 7 0000 | 381 | | | |
| SOFA-KEN'S OFFICE | 2007-12-12 | 1,300 | 843 | 200DB | 7 0000 | 131 | | | |
| LAMPS, MIRRORS, & PRINTS | 2007-12-12 | 2,212 | 1,435 | 200DB | 7 0000 | 222 | | | |
| 2 FAIRFIELD CHAIRS-BOARDROOM | 2007-12-12 | 1,940 | 1,258 | 200DB | 7 0000 | 195 | | | |
| HAYES SETTEE-BEN'S OFFICE | 2007-12-12 | 5,081 | 3,296 | 200DB | 7 0000 | 510 | | | |
| "EASY DOES IT" SCULPTURE | 2007-12-12 | 13,500 | 8,756 | 200DB | 7 0000 | 1,355 | | | |
| 2 BOOK SHELVES | 2007-12-12 | 2,698 | 1,750 | 200DB | 7 0000 | 271 | | | |
| CLOCK-KEN'S OFFICE | 2007-12-12 | 819 | 531 | 200DB | 7 0000 | 82 | | | |

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|---|---|---|---|---|---|---|---|---|---|
| 2 FAIRFIELD CHAIRS-LOBBY | 2007-12-12 | 1,030 | 668 | 200DB | 7 0000 | 103 | | | |
| KATHLEEN CAILLOUX PORTRAIT | 2007-12-12 | 3,800 | 2,465 | 200DB | 7 0000 | 381 | | | |
| SECRETARY-KEN'S OFFICE | 2007-12-12 | 1,200 | 778 | 200DB | 7 0000 | 121 | | | |
| WOOTEN DESK & LIBRARY CHAIR | 2007-12-12 | 11,025 | 7,151 | 200DB | 7 0000 | 1,107 | | | |
| END TABLE, LAMP-BEN'S OFFICE | 2007-12-12 | 610 | 396 | 200DB | 7 0000 | 61 | | | |
| FIRE SCREEN-BOARD ROOM | 2007-12-12 | 650 | 422 | 200DB | 7 0000 | 65 | | | |
| PEDESTALS-LOBBY | 2007-12-12 | 700 | 454 | 200DB | 7 0000 | 70 | | | |
| PEWTER PICTURE-BOARD ROOM | 2007-12-12 | 375 | 243 | 200DB | 7 0000 | 38 | | | |
| MARBLE TABLE-KEN'S OFFICE | 2007-12-12 | 350 | 227 | 200DB | 7 0000 | 35 | | | |
| FRAMING FOR 9 PICTURES | 2007-12-12 | 4,499 | 2,918 | 200DB | 7 0000 | 452 | | | |
| 3 JARS-LOBBY | 2007-12-20 | 975 | 632 | 200DB | 7 0000 | 98 | | | |
| COMMISSIONED PAINTING | 2007-12-12 | 17,000 | 11,026 | 200DB | 7 0000 | 1,707 | | | |
| SCULPTURE TABLE-LOBBY | 2007-12-12 | 1,940 | 1,258 | 200DB | 7 0000 | 195 | | | |
| FREMARC CONSOLE & SIDEBOARD | 2007-12-12 | 8,238 | 5,343 | 200DB | 7 0000 | 827 | | | |
| LEATHER BENCH-CONFERENCE | 2007-12-12 | 1,348 | 874 | 200DB | 7 0000 | 136 | | | |
| 4 MAHOGANY GAME CHAIRS | 2007-12-12 | 3,400 | 2,205 | 200DB | 7 0000 | 342 | | | |
| COFFEE TABLE-LOBBY | 2007-12-12 | 3,900 | 2,529 | 200DB | 7 0000 | 392 | | | |
| WALL SCONCES | 2007-12-12 | 766 | 497 | 200DB | 7 0000 | 77 | | | |
| 3 FLOOR LAMPS | 2007-12-12 | 2,886 | 1,872 | 200DB | 7 0000 | 290 | | | |
| 2 GOLD LAMPS-KEN'S OFFICE | 2007-12-12 | 1,338 | 868 | 200DB | 7 0000 | 134 | | | |
| 2 LAMPS-BETTY'S OFFICE | 2007-12-12 | 525 | 341 | 200DB | 7 0000 | 52 | | | |
| BOMBAY PEDESTALS-LOBBY | 2007-12-12 | 1,678 | 1,088 | 200DB | 7 0000 | 169 | | | |
| COROMANDEL/BRASS MOUNT BOX-LOBBY | 2007-12-12 | 595 | 386 | 200DB | 7 0000 | 60 | | | |
| BLACK & AMBER PLANTERS-LOBBY | 2007-12-12 | 644 | 418 | 200DB | 7 0000 | 64 | | | |
| COWBOY BRONZE-LOBBY | 2007-12-12 | 1,350 | 876 | 200DB | 7 0000 | 135 | | | |
| COWGIRL BRONZE-LOBBY | 2007-12-12 | 1,350 | 876 | 200DB | 7 0000 | 135 | | | |
| 3 FISH PRINTS-SM CONFERENCE | 2007-12-12 | 726 | 471 | 200DB | 7 0000 | 73 | | | |
| KHARDEN TAVERN TABLE-AUDITOR'S | 2007-12-12 | 3,275 | 2,124 | 200DB | 7 0000 | 329 | | | |
| 2 BLACK/WHITE COW HIDE CHAIRS-KEN'S | 2007-12-12 | 3,678 | 2,385 | 200DB | 7 0000 | 370 | | | |
| COROMANDEL WALL PANEL-UPSTAIRS ROOM | 2007-12-12 | 1,065 | 691 | 200DB | 7 0000 | 107 | | | |

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|---|---|---|---|---|---|---|---|---|---|
| 20" LCD-KITCHEN | 2007-12-12 | 419 | 333 | 200DB | 5 0000 | 46 | | | |
| 42" LCD-LOBBY | 2007-12-12 | 1,299 | 1,032 | 200DB | 5 0000 | 143 | | | |
| 3-26" LCD-BEN, BETTY, & SANDY | 2007-12-12 | 2,067 | 1,643 | 200DB | 5 0000 | 226 | | | |
| 50" PLASMA-KEN'S OFFICE | 2007-12-12 | 4,999 | 3,973 | 200DB | 5 0000 | 547 | | | |
| 32" LCD-KEN'S OFFICE | 2007-12-12 | 799 | 635 | 200DB | 5 0000 | 87 | | | |
| BELLO PROJECTOR-BOARD ROOM | 2007-12-12 | 2,699 | 1,751 | 200DB | 7 0000 | 271 | | | |
| YAMAHA RECEIVER-BOARD ROOM | 2007-12-12 | 499 | 324 | 200DB | 7 0000 | 50 | | | |
| WING CHAIR-UPSTAIRS ROOM | 2007-12-12 | 1,599 | 1,037 | 200DB | 7 0000 | 161 | | | |
| OFFICE BUILDING | 2007-11-01 | 1,012,084 | 81,096 | S/L | 39 0000 | 25,951 | | | |
| BUILDING IMPROVEMENTS (GUADALUPE) | 2008-06-30 | 172,392 | 11,235 | S/L | 39 0000 | 4,420 | | | |
| 2 BOTANICALS - LOBBY | 2008-03-25 | 1,598 | 628 | S/L | 7 0000 | 228 | | | |
| RICOH COPIER | 2009-01-06 | 3,600 | 1,440 | S/L | 5 0000 | 720 | | | |
| JACK TERRY - "THE LORD'S DAY AT YO" | 2009-03-06 | 4,750 | 1,244 | S/L | 7 0000 | 679 | | | |
| 2 HANDCOCK WING CHAIRS - LOBBY | 2008-03-25 | 7,600 | 2,986 | S/L | 7 0000 | 1,085 | | | |
| DESK ITEMS | 2008-04-18 | 6,643 | 2,531 | S/L | 7 0000 | 949 | | | |

# TY 2011 Employee Compensation Explanation

**Name:** FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Employee | Explanation |
|---|---|
| BETTY VERNON | |
| BARBARA GAITHER | |
| CHRISTOPHER L HUBER | |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

# TY 2011 Gain/Loss from Sale of Other Assets Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| CLASS ACTION SETTLEMENT-ENRON CORP | 2005-02 | PURCHASE | 2011-04 | | 13,053 | | | | 13,053 | |
| CLASS ACTION SETTLEMENT-BRISTOL MYER | 2006-02 | PURCHASE | 2011-05 | | 129 | | | | 129 | |
| APPLE INCORPORATED | 2011-01 | PURCHASE | 2011-10 | | 204,263 | 171,162 | | | 33,101 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-01 | | 397 | | | | 397 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-02 | | 451 | | | | 451 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-03 | | 256 | | | | 256 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-04 | | 275 | | | | 275 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-05 | | 329 | | | | 329 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-06 | | 353 | | | | 353 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-07 | | 264 | | | | 264 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-01 | | 605 | 624 | | | -19 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-02 | | 948 | 978 | | | -30 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-03 | | 1,235 | 1,275 | | | -40 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-04 | | 146 | 151 | | | -5 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-05 | | 736 | 760 | | | -24 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-06 | | 1,054 | 1,088 | | | -34 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-07 | | 139 | 144 | | | -5 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-08 | | 137 | 142 | | | -5 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-09 | | 1,646 | 1,699 | | | -53 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-01 | | 1,990 | 2,058 | | | -68 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-02 | | 982 | 1,016 | | | -34 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-03 | | 1,973 | 2,041 | | | -68 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-04 | | 185 | 191 | | | -6 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-05 | | 928 | 960 | | | -32 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-06 | | 2,619 | 2,709 | | | -90 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-07 | | 182 | 188 | | | -6 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-08 | | 179 | 185 | | | -6 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-09 | | 3,790 | 3,920 | | | -130 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-01 | | 4,930 | 5,100 | | | -170 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-02 | | 13,494 | 13,960 | | | -466 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-03 | | 4,099 | 4,241 | | | -142 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-05 | | 206 | 213 | | | -7 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-06 | | 5,617 | 5,820 | | | -203 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-07 | | 2,642 | 2,738 | | | -96 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-01 | | 909 | 948 | | | -39 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-02 | | 894 | 932 | | | -38 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-03 | | 1,121 | 1,169 | | | -48 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-04 | | 1,149 | 1,199 | | | -50 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-05 | | 1,005 | 1,048 | | | -43 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-06 | | 902 | 940 | | | -38 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-07 | | 754 | 786 | | | -32 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-01 | | 675 | 707 | | | -32 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-02 | | 542 | 567 | | | -25 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-03 | | 531 | 556 | | | -25 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-04 | | 313 | 328 | | | -15 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-05 | | 242 | 253 | | | -11 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-06 | | 989 | 1,035 | | | -46 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-07 | | 289 | 303 | | | -14 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-08 | | 437 | 458 | | | -21 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-09 | | 599 | 627 | | | -28 | |
| FLOWSERVE CORP | 2010-05 | PURCHASE | 2011-05 | | 12,411 | 9,603 | | | 2,808 | |
| FLOWSERVE CORP | 2010-05 | PURCHASE | 2011-05 | | 161,339 | 124,833 | | | 36,506 | |
| FLOWSERVE CORP | 2010-05 | PURCHASE | 2011-05 | | 37,232 | 28,779 | | | 8,453 | |
| FLOWSERVE CORP | 2010-05 | PURCHASE | 2011-05 | | 24,821 | 19,186 | | | 5,635 | |
| FLOWSERVE CORP | 2010-05 | PURCHASE | 2011-05 | | 24,821 | 19,184 | | | 5,637 | |
| AT&T WIRELESS SVCS | 2003-12 | PURCHASE | 2011-12 | | 71,843 | 80,793 | | | -8,950 | |
| APPLE INCORPORATED | 2007-11 | PURCHASE | 2011-08 | | 116,429 | 50,017 | | | 66,412 | |
| BANK AMERICA CORP | 2000-10 | PURCHASE | 2011-06 | | 90,323 | 550,098 | | | -459,775 | |
| BANK AMERICA CORP | 2005-03 | PURCHASE | 2011-06 | | 139,747 | 588,633 | | | -448,886 | |
| BANK AMERICA CORP | 2005-06 | PURCHASE | 2011-06 | | 44,719 | 184,560 | | | -139,841 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| BANK AMERICA CORP | 2005-07 | PURCHASE | 2011-06 | | 22,360 | 91,780 | | | -69,420 | |
| BANK AMERICA CORP | 2005-11 | PURCHASE | 2011-06 | | 12,298 | 50,314 | | | -38,016 | |
| BANK AMERICA CORP | 2005-04 | PURCHASE | 2011-06 | | 12,298 | 49,357 | | | -37,059 | |
| BANK AMERICA CORP | 2005-03 | PURCHASE | 2011-06 | | 12,298 | 48,433 | | | -36,135 | |
| BANK AMERICA CORP | 2005-03 | PURCHASE | 2011-06 | | 33,538 | 131,678 | | | -98,140 | |
| BANK AMERICA CORP | 2005-03 | PURCHASE | 2011-06 | | 1 | 7 | | | -6 | |
| BANK ONE CORP NT | 2004-07 | PURCHASE | 2011-11 | | 80,000 | 84,220 | | | -4,220 | |
| BEAR STEARNS CML MTG | 2004-10 | PURCHASE | 2011-09 | | 1,925 | 1,936 | | | -11 | |
| BEAR STEARNS CML MTG | 2004-10 | PURCHASE | 2011-10 | | 27,089 | 27,237 | | | -148 | |
| BEAR STEARNS CML MTG | 2004-10 | PURCHASE | 2011-11 | | 3,226 | 3,244 | | | -18 | |
| BEAR STEARNS CML MTG | 2004-10 | PURCHASE | 2011-12 | | 3,478 | 3,497 | | | -19 | |
| CHEVRON CORP | 2005-03 | PURCHASE | 2011-03 | | 858,681 | 500,345 | | | 358,336 | |
| CITIGROUP INC NEW | 2005-11 | PURCHASE | 2011-05 | | 17 | 183 | | | -166 | |
| CITIGROUP INC NEW | 2005-11 | PURCHASE | 2011-06 | | 8 | 106 | | | -98 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-01 | | 2,223 | 2,234 | | | -11 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-02 | | 2,143 | 2,154 | | | -11 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-03 | | 49,659 | 49,906 | | | -247 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-04 | | 2,053 | 2,064 | | | -11 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-05 | | 2,298 | 2,310 | | | -12 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-06 | | 1,907 | 1,917 | | | -10 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-07 | | 2,319 | 2,331 | | | -12 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-08 | | 20,203 | 20,303 | | | -100 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-09 | | 2,090 | 2,100 | | | -10 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-10 | | 2,321 | 2,333 | | | -12 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-11 | | 2,104 | 2,114 | | | -10 | |
| CITIGROUP COM MTG TR | 2004-12 | PURCHASE | 2011-12 | | 2,771 | 2,784 | | | -13 | |
| COMCAST CORP NEW | 2004-10 | PURCHASE | 2011-03 | | 70,000 | 72,726 | | | -2,726 | |
| EXXONMOBIL | 2005-03 | PURCHASE | 2011-03 | | 487,863 | 354,654 | | | 133,209 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-01 | | 139 | 143 | | | -4 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-02 | | 55 | 57 | | | -2 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-03 | | 73 | 75 | | | -2 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-04 | | 205 | 212 | | | -7 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-05 | | 107 | 111 | | | -4 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-06 | | 95 | 98 | | | -3 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-07 | | 399 | 412 | | | -13 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-08 | | 79 | 81 | | | -2 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-09 | | 73 | 75 | | | -2 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-10 | | 72 | 74 | | | -2 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-11 | | 213 | 220 | | | -7 | |
| FHLMC G01533 | 2004-08 | PURCHASE | 2011-12 | | 20 | 20 | | | | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-08 | | 244 | | | | 244 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-09 | | 208 | | | | 208 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-10 | | 256 | | | | 256 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-11 | | 360 | | | | 360 | |
| FHLMC G11202 | 2010-08 | PURCHASE | 2011-12 | | 284 | | | | 284 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-01 | | 656 | 678 | | | -22 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-02 | | 656 | 678 | | | -22 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-03 | | 681 | 703 | | | -22 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-04 | | 1,483 | 1,533 | | | -50 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-05 | | 656 | 678 | | | -22 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-06 | | 735 | 760 | | | -25 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-07 | | 1,508 | 1,559 | | | -51 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-08 | | 630 | 651 | | | -21 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-09 | | 637 | 659 | | | -22 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-10 | | 667 | 690 | | | -23 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-11 | | 630 | 651 | | | -21 | |
| FHLMC B12563 | 2004-03 | PURCHASE | 2011-12 | | 644 | 665 | | | -21 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-10 | | 916 | 946 | | | -30 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-11 | | 736 | 760 | | | -24 | |
| FHLMC A12149 | 2010-09 | PURCHASE | 2011-12 | | 745 | 769 | | | -24 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-10 | | 6,615 | 6,842 | | | -227 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-11 | | 165 | 171 | | | -6 | |
| FHLMC A25418 | 2010-09 | PURCHASE | 2011-12 | | 3,629 | 3,754 | | | -125 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-08 | | 3,360 | 3,482 | | | -122 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-09 | | 3,600 | 3,730 | | | -130 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-10 | | 199 | 206 | | | -7 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-11 | | 4,704 | 4,875 | | | -171 | |
| FHLMC A27483 | 2010-08 | PURCHASE | 2011-12 | | 4,325 | 4,482 | | | -157 | |
| FHLB 2% 08/24/18 | 2010-08 | PURCHASE | 2011-08 | | 200,000 | 200,000 | | | | |
| FHLMC VR | 2004-04 | PURCHASE | 2011-03 | | 95,000 | 101,831 | | | -6,831 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-01 | | 210 | 221 | | | -11 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-02 | | 673 | 708 | | | -35 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-03 | | 215 | 226 | | | -11 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-04 | | 28 | 29 | | | -1 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-05 | | 304 | 320 | | | -16 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-06 | | 1,281 | 1,347 | | | -66 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-07 | | 29 | 31 | | | -2 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-08 | | 409 | 430 | | | -21 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-09 | | 472 | 496 | | | -24 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-10 | | 624 | 656 | | | -32 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-11 | | 105 | 110 | | | -5 | |
| FNMA 255460 | 2004-10 | PURCHASE | 2011-12 | | 147 | 155 | | | -8 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-01 | | 405 | 419 | | | -14 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-02 | | 413 | 427 | | | -14 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-03 | | 415 | 429 | | | -14 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-04 | | 371 | 383 | | | -12 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-05 | | 429 | 444 | | | -15 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-06 | | 219 | 227 | | | -8 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-07 | | 287 | 297 | | | -10 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-08 | | 290 | 300 | | | -10 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| FNMA 545823 | 2003-12 | PURCHASE | 2011-09 | | 333 | 344 | | | -11 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-10 | | 286 | 296 | | | -10 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-11 | | 486 | 502 | | | -16 | |
| FNMA 545823 | 2003-12 | PURCHASE | 2011-12 | | 354 | 367 | | | -13 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-08 | | 832 | 868 | | | -36 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-09 | | 913 | 952 | | | -39 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-10 | | 735 | 766 | | | -31 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-11 | | 709 | 739 | | | -30 | |
| FNMA 555170 | 2010-08 | PURCHASE | 2011-12 | | 1,090 | 1,137 | | | -47 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-10 | | 427 | 447 | | | -20 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-11 | | 476 | 498 | | | -22 | |
| FNMA 648337 | 2010-09 | PURCHASE | 2011-12 | | 331 | 347 | | | -16 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-01 | | 1,668 | 1,690 | | | -22 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-02 | | 1,063 | 1,077 | | | -14 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-03 | | 1,019 | 1,033 | | | -14 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-04 | | 8,714 | 8,825 | | | -111 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-05 | | 2,338 | 2,368 | | | -30 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-06 | | 1,394 | 1,411 | | | -17 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-07 | | 1,206 | 1,221 | | | -15 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-08 | | 1,180 | 1,195 | | | -15 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-09 | | 3,767 | 3,816 | | | -49 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-10 | | 1,036 | 1,049 | | | -13 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-11 | | 23,642 | 23,944 | | | -302 | |
| FNMA 697221 | 2003-12 | PURCHASE | 2011-12 | | 846 | 857 | | | -11 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-01 | | 4,965 | 5,052 | | | -87 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-02 | | 14,476 | 14,729 | | | -253 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-03 | | 4,879 | 4,964 | | | -85 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-04 | | 4,749 | 4,832 | | | -83 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-05 | | 12,301 | 12,516 | | | -215 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-06 | | 6,258 | 6,367 | | | -109 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| FNMA 722999 | 2009-06 | PURCHASE | 2011-07 | | 4,469 | 4,547 | | | -78 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-08 | | 8,841 | 8,995 | | | -154 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-09 | | 7,227 | 7,354 | | | -127 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-10 | | 8,157 | 8,300 | | | -143 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-11 | | 4,384 | 4,461 | | | -77 | |
| FNMA 722999 | 2009-06 | PURCHASE | 2011-12 | | 8,196 | 8,340 | | | -144 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-01 | | 1,333 | 1,345 | | | -12 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-02 | | 977 | 986 | | | -9 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-03 | | 779 | 786 | | | -7 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-04 | | 633 | 638 | | | -5 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-05 | | 545 | 549 | | | -4 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-06 | | 525 | 530 | | | -5 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-07 | | 731 | 737 | | | -6 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-08 | | 616 | 622 | | | -6 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-09 | | 737 | 744 | | | -7 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-10 | | 737 | 744 | | | -7 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-11 | | 867 | 875 | | | -8 | |
| FNMA 725238 | 2005-01 | PURCHASE | 2011-12 | | 996 | 1,005 | | | -9 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-01 | | 3,090 | 3,129 | | | -39 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-02 | | 750 | 759 | | | -9 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-03 | | 2,427 | 2,458 | | | -31 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-04 | | 582 | 590 | | | -8 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-05 | | 348 | 352 | | | -4 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-06 | | 4,614 | 4,672 | | | -58 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-07 | | 10,056 | 10,182 | | | -126 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-08 | | 8,937 | 9,048 | | | -111 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-09 | | 9,788 | 9,910 | | | -122 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-10 | | 276 | 280 | | | -4 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-11 | | 3,679 | 3,725 | | | -46 | |
| FNMA 727223 | 2003-12 | PURCHASE | 2011-12 | | 8,446 | 8,552 | | | -106 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| FNMA 754022 | 2009-06 | PURCHASE | 2011-01 | | 7,125 | 7,201 | | | -76 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-02 | | 6,939 | 7,013 | | | -74 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-03 | | 3,935 | 3,977 | | | -42 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-04 | | 3,546 | 3,583 | | | -37 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-05 | | 7,123 | 7,199 | | | -76 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-06 | | 477 | 482 | | | -5 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-07 | | 5,921 | 5,984 | | | -63 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-08 | | 3,791 | 3,831 | | | -40 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-09 | | 3,908 | 3,949 | | | -41 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-10 | | 380 | 384 | | | -4 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-11 | | 382 | 387 | | | -5 | |
| FNMA 754022 | 2009-06 | PURCHASE | 2011-12 | | 2,840 | 2,870 | | | -30 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-01 | | 4,485 | 4,638 | | | -153 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-02 | | 2,759 | 2,852 | | | -93 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-03 | | 2,828 | 2,924 | | | -96 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-04 | | 206 | 213 | | | -7 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-05 | | 1,874 | 1,937 | | | -63 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-06 | | 217 | 224 | | | -7 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-07 | | 2,838 | 2,934 | | | -96 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-08 | | 199 | 206 | | | -7 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-09 | | 1,753 | 1,813 | | | -60 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-10 | | 2,949 | 3,049 | | | -100 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-11 | | 230 | 237 | | | -7 | |
| FNMA 781822 | 2009-06 | PURCHASE | 2011-12 | | 198 | 205 | | | -7 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-01 | | 133 | 139 | | | -6 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-02 | | 139 | 145 | | | -6 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-03 | | 141 | 147 | | | -6 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-04 | | 123 | 128 | | | -5 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-05 | | 111 | 116 | | | -5 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-06 | | 72 | 75 | | | -3 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-07 | | 139 | 145 | | | -6 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-08 | | 97 | 101 | | | -4 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-09 | | 139 | 146 | | | -7 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-10 | | 78 | 81 | | | -3 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-11 | | 111 | 116 | | | -5 | |
| GNMA POOL 3517 | 2004-03 | PURCHASE | 2011-12 | | 111 | 116 | | | -5 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-01 | | 81 | 84 | | | -3 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-02 | | 8 | 9 | | | -1 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-03 | | 9 | 9 | | | | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-04 | | 9 | 9 | | | | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-05 | | 164 | 171 | | | -7 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-06 | | 8 | 9 | | | -1 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-07 | | 80 | 83 | | | -3 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-08 | | 8 | 9 | | | -1 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-09 | | 8 | 9 | | | -1 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-10 | | 9 | 9 | | | | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-11 | | 82 | 85 | | | -3 | |
| GNMA POOL 616094 | 2004-03 | PURCHASE | 2011-12 | | 9 | 9 | | | | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-02 | | 6,847 | 6,881 | | | -34 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-03 | | 1,126 | 1,131 | | | -5 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-04 | | 63,900 | 64,218 | | | -318 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-05 | | 15,858 | 15,937 | | | -79 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-06 | | 21,624 | 21,732 | | | -108 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-07 | | 10,234 | 10,285 | | | -51 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-08 | | 6,098 | 6,128 | | | -30 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-09 | | 5,856 | 5,885 | | | -29 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-10 | | 701 | 705 | | | -4 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-11 | | 652 | 655 | | | -3 | |
| GE CML MTG 04-C3 | 2004-07 | PURCHASE | 2011-12 | | 708 | 711 | | | -3 | |
| JP MORGAN CHASE NT | 2006-06 | PURCHASE | 2011-06 | | 200,000 | 200,500 | | | -500 | |

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|
| JP MORGAN CHASE NT | 2006-06 | PURCHASE | 2011-06 | | 250,000 | 248,625 | | | 1,375 | |
| JP MORGAN CHASE CML | 2004-11 | PURCHASE | 2011-08 | | 15,135 | 15,211 | | | -76 | |
| JP MORGAN CHASE CML | 2004-11 | PURCHASE | 2011-09 | | 18,356 | 18,448 | | | -92 | |
| JP MORGAN CHASE CML | 2004-11 | PURCHASE | 2011-10 | | 5,349 | 5,376 | | | -27 | |
| JP MORGAN CHASE CML | 2004-11 | PURCHASE | 2011-11 | | 7,894 | 7,933 | | | -39 | |
| JP MORGAN CHASE CML | 2004-11 | PURCHASE | 2011-12 | | 6,010 | 6,040 | | | -30 | |
| PSEG PWR LLC SR NT | 2003-12 | PURCHASE | 2011-12 | | 102,782 | 113,720 | | | -10,938 | |
| TXU ELEC SR 2004-1 | 2004-06 | PURCHASE | 2011-05 | | 11,397 | 11,383 | | | 14 | |
| TXU ELEC SR 2004-1 | 2004-06 | PURCHASE | 2011-11 | | 13,494 | 13,477 | | | 17 | |
| US T NOTE 875% | 2010-04 | PURCHASE | 2011-05 | | 1,000,000 | 1,004,531 | | | -4,531 | |
| WASHINGTON MUT FIN | 2003-12 | PURCHASE | 2011-05 | | 70,000 | 79,794 | | | -9,794 | |

# TY 2011 Investments Corporate Bonds Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|---|---|---|
| CORPORATE BONDS | 19,501,762 | 20,238,888 |

# TY 2011 Investments Corporate Stock Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---|---|---|
| COMMON STOCK | 32,444,771 | 36,284,645 |
| MUTUAL FUNDS | 147,623 | 133,000 |

# TY 2011 Investments Government Obligations Schedule

| | |
|---|---|
| **Name:** | FLOYD A & KATHLEEN C CAILLOUX FOUNDATION |
| **EIN:** | 74-6422979 |
| **US Government Securities - End of Year Book Value:** | 3,477,441 |
| **US Government Securities - End of Year Fair Market Value:** | 3,775,278 |
| **State & Local Government Securities - End of Year Book Value:** | 944,400 |
| **State & Local Government Securities - End of Year Fair Market Value:** | 1,008,408 |

# TY 2011 Investments - Other Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---|---|---|---|
| SALEM INV PARTNERS III | AT COST | 50,000 | 50,000 |

# TY 2011 Land, Etc. Schedule

**Name:** FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Category / Item | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|---|---|---|---|---|
| FURNITURE, FIXTURES & EQUIPMENT | 270,022 | 212,629 | 57,393 | |
| GUADALUPE STREET OFFICE BUILDING | 1,847,031 | 192,780 | 1,654,251 | |
| THE SCHREINER BUILDING | 7,562,675 | | 7,562,675 | |
| KERRVILLE CANCER CENTER BUILDING | 1,538,895 | 36,171 | 1,502,724 | |
| LAND - GUADALUPE STREET | 125,098 | | 125,098 | |
| LAND - PETERSON PLAZA | 1,246,237 | | 1,246,237 | |

# TY 2011 Legal Fees Schedule

**Name:** FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| LEGAL FEES | 8,339 | | | |
| THE SCHREINER BUILDING | 3,966 | | | |
| KERRVILLE CANCER CENTER | 3,560 | | | |

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# TY 2011 Other Assets Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|---|---|---|---|
| OUR LADY OF THE HILLS CAPITAL NOTE | 8,380,291 | 8,380,291 | 8,380,291 |
| CONST IN PROGRESS-PETERSON PLAZA | | 384,977 | |
| CONST IN PROGRESS-CLOCK TOWER & BRID | | 590,005 | |
| 219 CLAY STREET BUILDING | | 135,785 | |
| DOWNTOWN PARKING GARAGE | | 1,716,983 | |
| TOWNHOUSE PROPERTY | | 511,468 | |

| efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491216003012 |
|---|---|---|

# TY 2011 Other Expenses Schedule

**Name:** FLOYD A & KATHLEEN C CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| THE SCHREINER BUILDING | | | | |
| SECURITY | 640 | 640 | | |
| BANK SERVICE CHARGES | 17 | 17 | | |
| ADVERTISING | 25,798 | 25,798 | | |
| SUPPLIES | 479 | 479 | | |
| KERRVILLE CANCER CENTER | | | | |
| ADVERTISING | 2,052 | 2,052 | | |
| EXPENSES | | | | |
| INSURANCE | 83,565 | | | 83,565 |
| JANITORIAL SERVICE | 10,800 | | | 10,800 |
| MEMBERSHIPS AND DUES | 6,158 | | | 6,158 |
| OFFICE EXPENSE AND SUPPLIES | 28,697 | | | 28,697 |
| PAYROLL PROCESSING & BANK S/C | 398 | | | 398 |
| POSTAGE AND DELIVERY | 1,094 | | | 1,094 |
| PROGRAM EXPENSE | 6,884 | | | 6,884 |
| PROMOTION EXPENSE | 72,735 | | | 72,735 |
| PUBLIC RELATIONS | 42,198 | | | 42,198 |
| PUBLICATIONS AND SUBSCRIPTION | 689 | | | 689 |
| SCHOLARSHIP PROMOTION | 8,485 | | | 8,485 |
| SECURITY SYSTEM | 3,570 | | | 3,570 |
| TELEPHONE | 8,657 | | | 8,657 |
| UTILITIES | 5,286 | | | 5,286 |
| YARD MAINTENANCE | 9,274 | | | 9,274 |
| FOREIGN TAXES PAID | 355 | 355 | | |

# TY 2011 Other Professional Fees Schedule

**Name:** FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| CONSULTING FEES | 8,654 | | | 8,654 |
| INVESTMENT MANAGEMENT | 92,347 | 92,347 | | |

# TY 2011 Taxes Schedule

**Name:** FLOYD A & KATHLEEN C
CAILLOUX FOUNDATION

**EIN:** 74-6422979

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---|---|---|---|---|
| FEDERAL EXCISE TAXES | 42,500 | | | 42,500 |